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Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

2008

Department of the Treasury
Internal Revenue Service► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form
► The organization may have to use a copy of this return to satisfy state reporting requirementsOpen to Public
Inspection

A For the 2008 calendar year, or tax year beginning	7/01	, 2008, and ending	6/30	, 2009
B Check if applicable	C			D Employer identification number
Address change	UNICO MERRIMACK VALLEY FOUNDATION, INC			04-3374699
Name change	C/O LAWRENCE J. ARDITO			E Telephone number
Initial return	40 BAYFIELD DRIVE			978-688-2880
Termination	NORTH ANDOVER, MA 01845			F Group Exemption Number
Amended return				
Application pending				

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

I Website: ► N/A	G Accounting method	<input type="checkbox"/> Cash	<input checked="" type="checkbox"/> Accrual
J Organization type (check only one) — <input checked="" type="checkbox"/> 501(c) (3) <input type="checkbox"/> (insert no) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527	H Check ► <input checked="" type="checkbox"/> if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)		
K Check ► <input type="checkbox"/> if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return			
L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$1,000,000 or more, file Form 990 instead of Form 990-EZ	► \$	71,543.	

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)	
1 Contributions, gifts, grants, and similar amounts received	1 200.
2 Program service revenue including government fees and contracts	2
3 Membership dues and assessments	3
4 Investment income	4 3,320.
5a Gross amount from sale of assets other than inventory	5a 18,734.
b Less cost or other basis and sales expenses	5b 36,469.
c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (att sch)	SEE STATEMENT 1
6 Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here	► <input type="checkbox"/>
a Gross revenue (not including \$ _____ of contributions reported on line 1)	6a 49,289.
b Less direct expenses other than fundraising expenses	6b 17,741.
c Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c 31,548.
7a Gross sales of inventory, less returns and allowances	7a
b Less cost of goods sold	7b
c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c
8 Other revenue (describe ► _____)	8
9 Total revenue (add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8)	9 17,333.
10 Grants and similar amounts paid (attach schedule)	SEE STATEMENT 2
11 Benefits paid to or for members	10 19,200.
12 Salaries, other compensation, and employee benefits	11
13 Professional fees and other payments to independent contractors	12
14 Occupancy, rent, utilities, and maintenance	13
15 Printing, publications, postage, and shipping	14
16 Other expenses (describe ► SEE STATEMENT 3)	15
17 Total expenses (add lines 10 through 16)	16 431.
18 Excess or (deficit) for the year (Subtract line 17 from line 9)	17 19,631.
19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	18 -2,298.
20 Other changes in net assets or fund balances (attach explanation)	19 141,136.
21 Net assets or fund balances at end of year Combine lines 18 through 20	20
	21 138,838.

Part II Balance Sheets. If Total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form 990-EZ		
(See the instructions for Part II)		
22 Cash, savings, and investments	(A) Beginning of year	(B) End of year
23 Land and buildings	169,136.	22 152,838.
24 Other assets (describe ► SEE STATEMENT 4)	23	
25 Total assets	1,000.	24
26 Total liabilities (describe ► SEE STATEMENT 5)	170,136.	25 152,838.
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	29,000.	26 14,000.
	141,136.	27 138,838.

BAA For Privacy Act and Paperwork Reduction Act Notice, see the instructions for Form 990.

Form 990-EZ (2008)

Part V Other Information (Note the statement requirement in General Instruction V.)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of each activity	33	X
34 Were any changes made to the organizing or governing documents but not reported to the IRS? If 'Yes,' attach a conformed copy of the changes	34	X
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T		
a Did the organization have unrelated business gross income of \$1,000 or more or 6033(e) notice, reporting, and proxy tax requirements?	35a	X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
36 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If 'Yes,' complete applicable parts of Schedule N	36	X
37a Enter amount of political expenditures, direct or indirect, as described in the instructions	37a	0.
b Did the organization file Form 1120-POL for this year?	37b	X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?	38a	X
b If 'Yes,' complete Schedule L, Part II and enter the total amount involved	38b	N/A
39 501(c)(7) organizations. Enter	39a	N/A
a Initiation fees and capital contributions included on line 9	39b	N/A
b Gross receipts, included on line 9, for public use of club facilities		
40a 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under:		
section 4911 ► 0., section 4912 ► 0., section 4955 ► 0.		
b 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If 'Yes,' complete Schedule L, Part I	40b	X
c Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		0.
d Enter amount of tax on line 40c reimbursed by the organization		0.
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T	40e	X
41 List the states with which a copy of this return is filed ► <u>MA</u>		
42a The books are in care of ► <u>LAWRENCE J. ARDITO</u> Telephone no ► <u>978-688-2880</u> Located at ► <u>40 BAYFIELD DRIVE NORTH ANDOVER MA</u> ZIP + 4 ► <u>01845</u>		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If 'Yes,' enter the name of the foreign country ►	42b	X
42c	X	
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of a Foreign Bank and Financial Accounts		
c At any time during the calendar year, did the organization maintain an office outside of the U.S.? If 'Yes,' enter the name of the foreign country ►	42c	X
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the tax year	43	□ N/A N/A
44 Did the organization maintain any donor advised funds? If 'Yes,' Form 990 must be completed instead of Form 990-EZ	44	X
45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If 'Yes,' Form 990 must be completed instead of Form 990-EZ	45	X

Part VI **Section 501(c)(3) organizations only.** All section 501(c)(3) organizations must answer questions 46-49 and complete the tables for lines 50 and 51.

SEE STATEMENT 7

46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I

	Yes	No
46	X	
47	X	
48	X	
49a	X	
49b		

47 Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II

48 Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E

49a Did the organization make any transfers to an exempt non-charitable related organization?

b If 'Yes,' was the related organization(s) a section 527 organization?

50 Complete this table for the five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None'

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
NONE				
Total number of other employees paid over \$100,000 ►				

51 Complete this table for the five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None.'

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
NONE		
Total number of other independent contractors receiving over \$100,000 ►		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

 **RICHARD D. VITALE** 1/27/10
 Signature of officer Date
 Type or print name and title

PRESIDENT

Paid Preparer's Use Only

Preparer's signature ► 	Date 10/03/09	Check if self employed ► <input type="checkbox"/> N/A	Preparer's Identifying Number (See instructions)
Firm's name (or yours if self employed), address, and ZIP + 4 ► TOSCANO & ARDITO P.C.	EIN		Phone no ► (978) 688-2880
► FORTY BAYFIELD DR			
NORTH ANDOVER, MA 01845			

May the IRS discuss this return with the preparer shown above? See instructions

BAA

► Yes No
 Form 990-EZ (2008)

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

OMB No 1545 0047

2008

**Open to Public
Inspection**

Public Charity Status and Public Support
To be completed by all section 501 (c)(3) organizations and section 4947(a)(1)
nonexempt charitable trusts.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Name of the organization **UNICO MERRIMACK VALLEY FOUNDATION, INC** Employer identification number
C/O LAWRENCE J. ARDITO 04-3374699

Part I Reason for Public Charity Status (All organizations must complete this part.) (see instructions)

The organization is not a private foundation because it is (Please check only one organization)

- 1 A church, convention of churches or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E)
- 3 A hospital or cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**. (Attach Schedule H)
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)** Enter the hospital's name, city, and state.
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 An organization that normally receives (1) more than 33-1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions – subject to certain exceptions, and (2) no more than 33-1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2)**. (Complete Part III.)
- 10 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**. (see instructions)
- 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h.

a <input type="checkbox"/> Type I	b <input type="checkbox"/> Type II	c <input type="checkbox"/> Type III – Functionally integrated	d <input type="checkbox"/> Type III – Other
-----------------------------------	------------------------------------	---	---
- e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

	Yes	No
11g (i)		
11g (ii)		
11g (iii)		

h Provide the following information about the organizations the organization supports.

(i) Name of Supported Organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U.S.?		(vii) Amount of Support
			Yes	No	Yes	No	Yes	No	
Total									

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule A (Form 990 or 990-EZ) 2008

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions and membership fees received. (Do not include 'unusual grants')						
2 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf						
3 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge						
4 Total. Add lines 1-3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc (see instructions)						12

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. ► **Section C. Computation of Public Support Percentage**

14 Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage for 2007 Schedule A, Part IV-A, line 26f	15	%
16a 33-1/3 support test – 2008. If the organization did not check the box on line 13, and the line 14 is 33-1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization.	►	<input type="checkbox"/>
16b 33-1/3 support test – 2007. If the organization did not check a box on line 13, or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization	►	<input type="checkbox"/>
17a 10%-facts-and-circumstances test – 2008. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization.	►	<input type="checkbox"/>
17b 10%-facts-and-circumstances test – 2007. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization	►	<input type="checkbox"/>
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions	►	<input type="checkbox"/>

BAA

Schedule A (Form 990 or 990-EZ) 2008

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support**Calendar year (or fiscal yr beginning in) ▶**

	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions and membership fees received (Do not include 'unusual grants.')						0.
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt purpose	59,738.	99,962.	88,748.	45,058.	31,748.	325,254.
3 Gross receipts from activities that are not an unrelated trade or business under section 513						0.
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0.
5 The value of services or facilities furnished by a governmental unit to the organization without charge						0.
6 Total. Add lines 1-5	59,738.	99,962.	88,748.	45,058.	31,748.	325,254.
7a Amounts included on lines 1, 2, 3 received from disqualified persons	0.	0.	0.	0.	0.	0.
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000	0.	0.	0.	0.	0.	0.
c Add lines 7a and 7b	0.	0.	0.	0.	0.	0.
8 Public support (Subtract line 7c from line 6)						325,254.

Section B. Total Support**Calendar year (or fiscal yr beginning in) ▶**

	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9 Amounts from line 6	59,738.	99,962.	88,748.	45,058.	31,748.	325,254.
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	8,664.	5,435.	3,929.	3,524.	3,320.	24,872.
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						0.
c Add lines 10a and 10b	8,664.	5,435.	3,929.	3,524.	3,320.	24,872.
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						0.
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						0.
13 Total support. (add lines 9, 10c, 11, and 12)						350,126.
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here.						▶ <input type="checkbox"/>

Section C. Computation of Public Support Percentage

15 Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f))	15	92.9 %
16 Public support percentage from 2007 Schedule A, Part IV-A, line 27g	16	94.5 %

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f))	17	7.1 %
18 Investment income percentage from 2007 Schedule A, Part IV-A, line 27h	18	5.5 %
19a 33-1/3 support tests – 2008. If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		▶ <input checked="" type="checkbox"/>
b 33-1/3 support tests – 2007. If the organization did not check a box on line 14 or 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		▶ <input type="checkbox"/>
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions		▶ <input type="checkbox"/>

Part IV **Supplemental Information.** Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. (see instructions)

SCHEDULE G
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

OMB No 1545 0047

2008

**Open to Public
Inspection**

Name of the organization **UNICO MERRIMACK VALLEY FOUNDATION, INC**
C/O LAWRENCE J. ARDITO

Employer identification number
04-3374699

Part I | Fundraising Activities. Complete if the organization answered 'Yes' to Form 990, Part IV, line 17.

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

<input type="checkbox"/> Mail solicitations	<input type="checkbox"/> Solicitation of non-government grants
<input type="checkbox"/> Email solicitations	<input type="checkbox"/> Solicitation of government grants
<input type="checkbox"/> Phone solicitations	<input type="checkbox"/> Special fundraising events
<input type="checkbox"/> In-person solicitations	

2a Did the organization have written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services?

Yes No

b If 'Yes,' list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. Form 990EZ filers are not required to complete this table.

3 List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing.

Part II Fundraising Events. Complete if the organization answered 'Yes' to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

REVENUE		(a) Event #1 <u>GOLF OUTING</u> (event type)	(b) Event #2 (event type)	(c) Other Events (total number)	(d) Total Events (Add col. (a) through col. (c))
		49,289.			49,289.
1	Gross receipts	49,289.			49,289.
2	Less. Charitable contributions				
3	Gross revenue (line 1 minus line 2)	49,289.			49,289.
4	Cash prizes				
5	Non-cash prizes				
6	Rent/facility costs				
7	Other direct expenses	17,741.			17,741.
8	Direct expense summary. Add lines 4- through 7 in column (d)			►	17,741.
9	Net income summary. Combine lines 3 and 8 in column (d)			►	31,548.

Part III Gaming. Complete if the organization answered 'Yes' to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

REVENUE		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (Add col. (a) through col. (c))
1	Gross revenue				
2	Cash prizes				
3	Non-cash prizes				
4	Rent/facility costs				
5	Other direct expenses				
6	Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
7	Direct expense summary Add lines 2 through 5 in column (d)			►	
8	Net gaming income summary Combine lines 1 and 7 in column (d)			►	

9 Enter the state(s) in which the organization operates gaming activities.

YES	NO
-----	----

9a

a Is the organization licensed to operate gaming activities in each of these states?

b If 'No.' Explain

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?

10a

b If 'Yes.' Explain

11 Does the organization operate gaming activities with nonmembers?

11

12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?

12

13 Indicate the percentage of gaming activity operated in.

a The organization's facility
b An outside facility

14 Provide the name and address of the person who prepares the organization's gaming/special events books and records.

Name ► _____

Address. ► _____

15a Does the organization have a contact with a third party from whom the organization receives gaming revenue?

b If 'Yes,' enter the amount of gaming revenue received by the organization \$ _____ and the amount of gaming revenue retained by the third party \$ _____.
c If 'Yes,' enter name and address.

Name. ► _____

Address. ► _____

16 Gaming manager information

Name. ► _____

Gaming manager compensation ► \$ _____

Description of services provided. ► _____

 Director/officer Employee Independent contractor

17 Mandatory distributions

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?
b Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year. ► \$ _____

BAA

TEEA3703L 07/18/08

Schedule G (Form 990 or 990-EZ) 2008

	YES	NO
13a	%	
13b	%	
15a		
17a		

2008

FEDERAL STATEMENTS
UNICO MERRIMACK VALLEY FOUNDATION, INC
C/O LAWRENCE J. ARDITO

PAGE 1

CLIENT 715B

04-3374699

10/03/09

11 22AM

STATEMENT 1
FORM 990-EZ, PART I, LINE 5C
NET GAIN (LOSS) FROM NONINVENTORY SALES

PUBLICLY TRADED SECURITIES

GROSS SALES PRICE: 17,824.
 COST OR OTHER BASIS: 36,469.

TOTAL GAIN (LOSS) PUBLICLY TRADED SECURITIES \$ -18,645.

TOTAL NET GAIN (LOSS) FROM NONINVENTORY SALES \$ -17,735.

STATEMENT 2
FORM 990-EZ, PART I, LINE 10
GRANTS AND SIMILAR AMOUNTS PAID

CLASS OF ACTIVITY:	EDUCATIONAL SCHOLARSHIP
DONEE'S NAME:	MARK L. LALLI
DONEE'S ADDRESS:	268 SALEM STREET BRADFORD, MA 01835
RELATIONSHIP OF DONEE:	NONE
CASH AMOUNT GIVEN:	\$ 1,000.
CLASS OF ACTIVITY:	EDUCATIONAL SCHOLARSHIP
DONEE'S NAME:	EMILY F. GUADIANO
DONEE'S ADDRESS:	8 FIELD AVENUE METHUEN, MA 01844
RELATIONSHIP OF DONEE:	NONE
CASH AMOUNT GIVEN:	\$ 1,000.
CLASS OF ACTIVITY:	EDUCATIONAL SCHOLARSHIP
DONEE'S NAME:	LAUREN E. CONTI
DONEE'S ADDRESS:	199 ROSEMONT DRIVE NORTH ANDOVER, MA 01845
RELATIONSHIP OF DONEE:	NONE
CASH AMOUNT GIVEN:	\$ 1,000.
CLASS OF ACTIVITY:	EDUCATIONAL SCHOLARSHIP
DONEE'S NAME:	KILEY F. PERRONE
DONEE'S ADDRESS:	120 PERRY AVE METHUEN, MA 01844
RELATIONSHIP OF DONEE:	NONE
CASH AMOUNT GIVEN:	\$ 1,000.
CLASS OF ACTIVITY:	EDUCATIONAL SCHOLARSHIP
DONEE'S NAME:	MARIA C. FIORE
DONEE'S ADDRESS:	27 FERGUSON STREET LAWRENCE, MA 01843
RELATIONSHIP OF DONEE:	NONE
CASH AMOUNT GIVEN:	\$ 1,000.

2008

FEDERAL STATEMENTS
UNICO MERRIMACK VALLEY FOUNDATION, INC
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STATEMENT 2 (CONTINUED)
FORM 990-EZ, PART I, LINE 10
GRANTS AND SIMILAR AMOUNTS PAID

CLASS OF ACTIVITY:	EDUCATIONAL SCHOLARSHIP	
DONEE'S NAME:	MARISSA J. ORLANDO	
DONEE'S ADDRESS:	75 NORTH BROADWAY HAVERHILL, MA 01832	
RELATIONSHIP OF DONEE:	NONE	
CASH AMOUNT GIVEN:		\$ 1,000.
CLASS OF ACTIVITY:	EDUCATIONAL SCHOLARSHIP	
DONEE'S NAME:	NICHOLAS W. GALAT	
DONEE'S ADDRESS:	7 SHEFFIELD CIRCLE ANDOVER, MA 01810	
RELATIONSHIP OF DONEE:	NONE	
CASH AMOUNT GIVEN:		\$ 1,000.
CLASS OF ACTIVITY:	EDUCATIONAL SCHOLARSHIP	
DONEE'S NAME:	SARAH ANGELL	
DONEE'S ADDRESS:	30 NEW HAMPSHIRE AVE BRADFORD, MA 01835	
RELATIONSHIP OF DONEE:	NONE	
CASH AMOUNT GIVEN:		\$ 1,000.
CLASS OF ACTIVITY:	COMMUNITY ASSISTANCE	
DONEE'S NAME:	LAZARUS HOUSE	
DONEE'S ADDRESS:	410 HAMPHIRE STREET LAWRENCE, MA 01841	
CASH AMOUNT GIVEN:		\$ 1,500.
CLASS OF ACTIVITY:	COMMUNITY ASSISTANCE	
DONEE'S NAME:	ESSEX ART CENTER	
DONEE'S ADDRESS:	56 ISLAND STREET LAWRENCE, MA 01840	
CASH AMOUNT GIVEN:		\$ 1,000.
CLASS OF ACTIVITY:	COMMUNITY ASSISTANCE	
DONEE'S NAME:	LAWRENCE BOYS & GIRLS CLUB	
DONEE'S ADDRESS:	33 ESSEX STREET LAWRENCE, MA 01841	
CASH AMOUNT GIVEN:		\$ 2,500.
CLASS OF ACTIVITY:	COMMUNITY ASSISTANCE	
DONEE'S NAME:	BELLESINI ACADEMY	
DONEE'S ADDRESS:	94 BRADFORD STREET LAWRENCE, MA 01840	
CASH AMOUNT GIVEN:		\$ 1,000.
CLASS OF ACTIVITY:	COMMUNITY ASSISTANCE	
DONEE'S NAME:	PROFESSIONAL CENTER FOR CHILD DEVELOPME	
DONEE'S ADDRESS:	32 OSGOOD STREET ANDOVER, MA 01810	
CASH AMOUNT GIVEN:		\$ 1,200.

2008**FEDERAL STATEMENTS**
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STATEMENT 2 (CONTINUED)
FORM 990-EZ, PART I, LINE 10
GRANTS AND SIMILAR AMOUNTS PAID

CLASS OF ACTIVITY:	COMMUNITY ASSISTANCE	
DONEE'S NAME:	FAMILY SERVICES, INC	
DONEE'S ADDRESS:	430 NORTH CANAL STREET	
	LAWRENCE, MA 01840	
CASH AMOUNT GIVEN:		\$ 1,000.
CLASS OF ACTIVITY:	COMMUNITY ASSISTANCE	
DONEE'S NAME:	COR UNUM	
DONEE'S ADDRESS:	192 SALEM STREET	
	LAWRENCE, MA 01843	
CASH AMOUNT GIVEN:		\$ 1,000.
CLASS OF ACTIVITY:	COMMUNITY ASSISTANCE	
DONEE'S NAME:	ESPERANZA ACADEMY	
DONEE'S ADDRESS:	198 GARDEN STREET	
	LAWRENCE, MA 01840	
CASH AMOUNT GIVEN:		\$ 1,000.
CLASS OF ACTIVITY:	COMMUNITY ASSISTANCE	
DONEE'S NAME:	LAWRENCE HISTORY CENTER	
DONEE'S ADDRESS:	6 ESSEX STREET	
	LAWRENCE, MA 01840	
CASH AMOUNT GIVEN:		\$ 500.
DONEE'S NAME:	THREE SAINTS SOCIETY	
DONEE'S ADDRESS:	COMMON STREET	
	LAWRENCE, MA	
RELATIONSHIP OF DONEE:	NONE	
CASH AMOUNT GIVEN:		\$ 500.

STATEMENT 3
FORM 990-EZ, PART I, LINE 16
OTHER EXPENSES

BANK SERVICE CHARGES	\$ 371.
TAXES PUBLIC CHARITY	60.
TOTAL	<u>\$ 431.</u>

STATEMENT 4
FORM 990-EZ, PART II, LINE 24
OTHER ASSETS

PREPAID EXPENSES

	<u>BEGINNING</u>	<u>ENDING</u>
PREPAID EXPENSES	\$ 1,000.	\$ 0.
TOTAL	<u>\$ 1,000.</u>	<u>\$ 0.</u>

2008**FEDERAL STATEMENTS**
UNICO MERRIMACK VALLEY FOUNDATION, INC
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STATEMENT 5
FORM 990-EZ, PART II, LINE 26
TOTAL LIABILITIES

	<u>BEGINNING</u>	<u>ENDING</u>
GRANTS PAYABLE	\$ 29,000.	\$ 14,000.
TOTAL	<u>\$ 29,000.</u>	<u>\$ 14,000.</u>

STATEMENT 6
FORM 990-EZ, PART III
ORGANIZATION'S PRIMARY EXEMPT PURPOSE

SPECIAL EVENTS LIKE THE GOLF TOURNAMENT AND THE CASINO NIGHT HELP RAISE VALUABLE FUNDS NEEDED TO CONTINUE THE ORGANIZATIONS PRIMARY EXEMPT PURPOSE OF GRANTING SCHOLARSHIPS AND AWARDS TO STUDENTS.

STATEMENT 7
FORM 990-EZ, PART VI
REGARDING TRANSFERS ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS

(A) DID THE ORGANIZATION, DURING THE YEAR, RECEIVE ANY FUNDS, DIRECTLY OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL BENEFIT CONTRACT? **NO**

(B) DID THE ORGANIZATION, DURING THE YEAR, PAY PREMIUMS, DIRECTLY OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT? **NO**

Application for Extension of Time To File an
Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete **only Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete **only Part II** (on page 2 of this form)

*Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868***Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only *All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns*

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Type or print	Name of Exempt Organization UNICO MERRIMACK VALLEY FOUNDATION, INC C/O LAWRENCE J. ARDITO	Employer identification number 04-3374699
File by the due date for filing your return. See instructions	Number, street, and room or suite number. If a P O box, see instructions 40 BAYFIELD DRIVE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions NORTH ANDOVER, MA 01845	

Check type of return to be filed (file a separate application for each return)

<input type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-T (corporation)	<input type="checkbox"/> Form 4720
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (section 401(a) or 408(a) trust)	<input type="checkbox"/> Form 5227
<input checked="" type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 6069
<input type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 8870

- The books are in the care of ► LAWRENCE J. ARDITO

Telephone No. ► 978-688-2880 FAX No. ► 978-688-2759

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ► If it is for part of the group, check this box ► and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 2/15, 20 10, to file the exempt organization return for the organization named above. The extension is for the organization's return for

► calendar year 20 or

► tax year beginning 7/01, 20 08, and ending 6/30, 20 09.

2 If this tax year is for less than 12 months, check reason: Initial return Final return Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a \$ <u>0.</u>
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b \$ <u>0.</u>
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c \$ <u>0.</u>

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev 4-2009)