

## See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



# SCALLED NOV 6 1 2010

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545 0047 2008

Open to Public Inspection

Department of the Treasury Internal Revenue Service ► The organization may have to use a copy of this return to satisfy state reporting requirements For the 2008 calendar year, or tax year beginning 7/01 2008, and ending 2009 D Employer Identification Number Check if applicable MASSACHUSETTS LIONS EYE RESEARCH Address change 04-2278062 or pnnt or type FUND, INC. E Telephone number Name change C/O WM. T. MURPHY, TREAS. See specific 508-997-9411 Unital return NEW BEDFORD, MA 02742 Instruc-Termination Amended return 1,253,354. G Gross receipts \$ F Name and address of principal officer H(a) Is this a group return for affiliates? Application pending H(b) Are all affiliates included? Same As C Above If 'No,' attach a list (see instructions) Tax-exempt status X 501(c) (3 ) ◄ (insert no 4947(a)(1) or Website: ► H(c) Group exemption number ► Type of organization Corporation Association L Year of Formation M State of legal domicile Part I Summary Briefly describe the organization's mission or most significant activities Governance 2 Check this box ► I if the organization discontinued its operations or disposed of more than 25% of its assets Number of voting members of the governing body (Part VI, line 1a) Activities & Number of independent voting members of the governing body (Part VI, line 1b) 4 0 Total number of employees (Part V, line 2a) 0 5 Total number of volunteers (estimate if necessary) 6 0 7a Total gross unrelated business revenue from Part VIII, line 12, column (C) 7 a b Net unrelated business taxable income from Form 990-T, line 34 7b 0. **Prior Year Current Year** Contributions and grants (Part VIII, line 1h) 923,468. 912,748. Program service revenue (Part VIII, line 2g) 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 113,352 9,167. 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 1,073,427 921,915. 12 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 903,634 1,112,895. Benefits paid to or for members (Part IX, column (A), line 4) Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 16a Professional fundraising fees (Part IX, column (A), line 11e) b Total fundraising expenses (Part IX, column (D), line 25) 17 Other expenses (Part IX, column (A), lines 11a 11d, R. Column (A), lines 11a 11d, R. Column (A), line 25) 26,328 32,303. 929,962. 1,145,198. Revenue less expenses Subtract line 18 from ### 12 -223,283. 143,465 2010 Ö Beginning of Year End of Year 3,481,545 20 Total assets (Part X, line 16) 3,256,980. 1,814,734. 21 Total liabilities (Part X, line 26) 1,902,855. 22 Net assets or fund balances Subtract line 21 from line 1,666,811 1,354,125. Part II Signature Block including accompanying schedules and statements, and to the best of my knowledge and belief, it is Sign Here Type or print name and title Preparer's identifying number (see instructions) Check if Paid employed Preparer's Pre-KENNETH MACHADO N/A parer's Machado & Silva Inc. Firm's name (or Use yours if self-employed), address, and ZIP + 4 950 Kempton Street EIN ► N/A Only New Bedford, MA 02740 (508)993-8447 May the IRS discuss this return with the preparer shown above? (see instructions) Yes

BAA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

No

Form 990 (2008)

TEEA0112L 12/22/08

Forn	n 990 (2008) MASSACHUSETTS LIONS EYE RESEARCH	04-2	27806	2		Page 2
Pai	rt III Statement of Program Service Accomplishments (see instructions)					
1	Briefly describe the organization's mission					
		- <del>-</del>		- <b>-</b> -		
2	Did the organization undertake any significant program services during the year which were not listed on the	ne prior			ত্য	
	Form 990 or 990-EZ?			Yes	X	No
2	If 'Yes,' describe these new services on Schedule O	2		٧	X	N/a
3	Did the organization cease conducting, or make significant changes in how it conducts, any program service if 'Yes,' describe these changes on Schedule O	ces/		Yes	Δ	No
4	· · · · · · · · · · · · · · · · · · ·	v evnense	s Section	n 501	(~)(3)	
7	Describe the exempt purpose achievements for each of the organization's three largest program services by and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and a	allocations	to other	s, the	total	
	expenses, and revenue, if any, for each program service reported					
4 8	a (Code) (Expenses \$ 1,087,443. including grants of \$) (	Revenue	\$			)
	GRANTS TO MEDICAL AND RESEARCH FACILITIES ENGAGED IN EYE RESEARC	<u>H </u>				
		<b>-</b>				
		<b>-</b>			- <del>-</del> -	
					- <b>-</b> -	
		<b></b> -		<b>-</b>		
			<b>-</b>			
41	b (Code) (Expenses \$6,744. Including grants of \$) ( MISCELLANEOUS AWARDS FOR ACHIEVEMENT IN THE FIELD OF EYE RESEARCH BENEFIT EYE RESEARCH.	Revenue  H OR F		RAIS	ING	TO
4	c (Code) (Expenses \$18,708. including grants of \$) ( PRINTING OF LITERATURE TO MAKE GENERAL PUBLIC AWARE OF DEVELOPME		\$\$			)
	TECHNOLOGY IN THE EYE RESEARCH FIELD.					
				- <del></del> 		
4	d Other program services (Describe in Schedule O)					
	(Expenses \$ including grants of \$ ) (Revenue \$	<u> </u>			)	
4	e Total program service expenses ► \$ 1,112,895. (Must equal Part IX, Line 25, column (E					
						_

	1		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule•A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2		X
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part I	4		X
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If 'Yes,' complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III	8		Х
	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV  Did the organization hold assets in term, permanent, or quasi-endowments? If 'Yes,' complete Schedule D, Part V	9 10		X
	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If 'Yes' complete Schedule D. Parts VI.			
12	VII, VIII, IX, or X as applicable  Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If 'Yes,' complete Schedule D, Parts XI, XII, and XIII	11	Х	X
	Is the organization a school described in section $170(b)(1)(A)(ii)^2$ If 'Yes,' complete Schedule E	13		Х
	Did the organization maintain an office, employees, or agents outside of the U.S.?	14a		Χ
k	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U.S.? <i>If 'Yes,' complete Schedule F, Part I</i>	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Part II	15		х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Part III	16		Х
	Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If 'Yes,' complete Schedule G, Part I	17		Х
	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II	18		X
	Did the organization report more than \$15,000 on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III	19		X
	Did the organization operate one or more hospitals? If 'Yes,' complete Schedule H	20		X
	Did the organization report more than \$5,000 on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II	21	v	X
	Did the organization report more than \$5,000 on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III  Did the organization answer 'Yes' to Part VII, Section A, questions 3, 4, or 5? If 'Yes,' complete	22	Х	<u> </u>
	Schedule J	23		X
24a	a Did the organization have a tax exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? If 'Yes,' answer questions 24b-24d and complete Schedule K. If 'No, go to question 25	24a		X
Ŀ	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
C	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
c	Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?	24d		
25 <i>a</i>	<b>Section 501(c)(3) and 501(c)(4) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I	25a		Х
ł	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If 'Yes,' complete Schedule L, Part I	25b		Х
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If 'Yes,' complete Schedule L, Part II	26		Х
	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If 'Yes,' complete Schedule L, Part III	27	<u> </u>	X
2 A A		Farr	noo ~	12000

Form 990 (2008) MASSACHUSETTS LIONS EYE RESEARCH
Part IV Checklist of Required Schedules (continued)

			Yes	No
28	During the tax year, did any person who is a current or former officer, director, trustee, or key employee			
ć	Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? If 'Yes,' complete Schedule L, Part IV	28a		Х
i	Have a family member who had a direct or indirect business relationship with the organization? If 'Yes,' complete Schedule L, Part IV	28b		Х
(	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? If 'Yes,' complete Schedule L, Part IV	28c		Х
29	Did the organization receive more than \$25,000 in non cash contributions? If 'Yes,' complete Schedule M	29_		Х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule M	30_		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II	32_		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701 2 and 301 7701 3? If 'Yes,' complete Schedule R, Part I	33_		X
34	Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1	34		X
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2	35_		X
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2	36		Х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI	37_		Х
BAA		Forn	9 <b>90</b>	(2008)

Statements Regarding Other IRS Filings and Tax Compliance

Yes No 1a Enter the number reported in Box 3 of form 1096, Annual Summary and Transmittal of U.S. Information Returns Enter -0- if not applicable 0 1 a 0 1b b Enter the number of Forms W-2G included in line 1a Enter -0 if not applicable c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? 1 c 2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the 0 2a calendar year ending with or within the year covered by this return 2b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? 2b Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions) 3a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by 3a Χ this return b If 'Yes' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O 3b 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a Х financial account in a foreign country (such as a bank account, securities account, or other financial account)? 4a **b** If 'Yes,' enter the name of the foreign country See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5a b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5b Х c If 'Yes,' to question 5a or 5b, did the organization file Form 8886 T, Disclosure by Tax Exempt Entity Regarding Prohibited Tax Shelter Transaction? 5с Х 6a Did the organization solicit any contributions that were not tax deductible? 6a b if 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not deductible? 6b 7 Organizations that may receive deductible contributions under section 170(c). Х a Did the organization provide goods or services in exchange for any guid pro quo contribution of more than \$75? 7 a b If 'Yes,' did the organization notify the donor of the value of the goods or services provided? 7b c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? Χ 7c d If 'Yes,' indicate the number of Forms 8282 filed during the year 7d e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal 7 e benefit contract? f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 71 g For all contributions of qualified intellectual property, did the organization file Form 8899 as required? 7g 7h h For all contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required? Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have 8 excess business holdings at any time during the year? 9 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds. a Did the organization make any taxable distributions under section 4966? 9a 9b b Did the organization make any distribution to a donor, donor advisor, or related person? 10 Section 501(c)(7) organizations. Enter 10a a Initiation fees and capital contributions included on Part VIII, line 12 b Gross Receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b 11 Section 501(c)(12) organizations. Enter a Gross income from other members or shareholders 11a b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 11b 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a b If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year 12b BAA Form 990 (2008) Part VI Governance, Management and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code)

<u> </u>	tion A. Governing Body and Wanagement			
	For each 'Yes' response to lines 2-7b below, and for a 'No' response to lines 8 or 9b below, describe the circumstances, processes, or changes in Schedule O. See instructions		Yes	No
1 :	Enter the number of voting members of the governing body			
ı	Enter the number of voting members that are independent			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee or key employee?	2		Х
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		Х
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		Х
6	Does the organization have members or stockholders?	6		X
7 8	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a		Х
ı	• Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following	7.5		
i	The governing body?	8a	•	Х
1	Each committee with authority to act on behalf of the governing body?	8b		X
9	Does the organization have local chapters, branches, or affiliates?	9a		X
i	olf 'Yes,' does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	9b		
10	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990 See Schedule O	10		Х
	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O	11		Х
Sec	tion B. Policies			
			Yes	No
	Does the organization have a written conflict of interest policy? If 'No,' go to line 13	12a		X
ı	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b		Х
	Does the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this is done	12c		_X
	Does the organization have a written whistleblower policy?	13		<u>X</u>
	Does the organization have a written document retention and destruction policy?	14		X
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision:			
	The organization's CEO, Executive Director, or top management official?	15a		X
ı	Other officers of key employees of the organization?	15b		X
	Describe the process in Schedule O (see instructions)			
	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		Х
l	o If 'Yes,' has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosures	100		<u> </u>
17	List the states with which a copy of this Form 990 is required to be filed ► None			
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) at inspection. Indicate how you make these available. Check all that apply	/aılabl	e for	public
	Own website			
19	Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interest pol statements available to the public	cy, ar	nd fina	ancial
	State the name, physical address, and telephone number of the person who possesses the books and records of the org.  WILLIAM T. MURPHY P. O. BOX 6050 NEW BEDFORD, MA 02742 508-997-9411	anızatı	on	
BAA				 (2008)

BAA

Form 990 (2008)

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

## Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and current key employees. Enter 0- in columns (D), (E), and (F) if no compensation was paid
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) or more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

X Check this box if the organization did no		isate a	iny (			urecto	or, tr			(F)
(A)	(B)	D-	ha- '		c)		l\	(D)	(E)	(F)
Name and Title	Average hours per week	Individual trustee or director	Institutional trustee	Officer	all Key employee	Highest compensated employee	Former	Reportable compensation from the organization (W 2/1099-MISC)	Reportable compensation from related organizations (W 2/1099-MISC)	Eshmated amount of other compensation from the organization and related organizations
SEE ATTACHED LIST							-			
	0				-			0.	0.	0.
					ĺ					
				_						
			<u> </u>				<u> </u>			
			<u> </u>							
							_			
								-		
	-									

TEEA0107L 04/24/09

(A)	(B)				c)			(D)	(E) (F)				
Name and Title	Average hours per week			Officer	_			Reportable compensation from the organization (W 2/1099 MISC)	Reportable compensation from related organizations (W 2/1099 MISC)	amo con f org	stimated unt of oth opensate rom the ganization and relate	ther on on	
		Irustee	Institutional trustee		loyee	Highest compensated employee					anizatioi		
		-											
							Ī						
1 b Total							▶	0.	0.			0.	
2 Total number of individuals (including those in 1a) v organization ► 0	vho rece	ervec	d mo	ore t	than	\$10	00,00	00 in reportable c	ompensation from	the			
3 Did the organization list any former officer, director	or trust	ee. k	(ev	emc	olove	ee. c	or hi	ohest compensate	ed employee		Yes	No	
<ul> <li>on line 1a<sup>3</sup> If 'Yes,' compléte Schedule J for such in</li> <li>For any individual listed on line 1a, is the sum of rethe organization and related organizations greater to</li> </ul>	ndıvıdua portable	d e cor	npe	nsat	tion	and	oth	er compensation :	from	3		X	
individual  5 Did any person listed on line 1a receive or accrue of							•			4		Х	
rendered to the organization? If 'Yes,' complete Sch Section B. Independent Contractors	nedule J	for	suc	h pe	erso	1		d organization for	Services	5		X	
Complete this table for your five highest compensate compensation from the organization	ed inde	pend	dent	cor	ntrac	tors	tha	t received more th	nan \$100,000 of	<del></del>			
(A) Name and business addres	s						•	(B) Description (	of Services	( Compe	<b>C)</b> ensatio	n	
										•			
<ul> <li>Total number of independent contractors (including compensation from the organization ► 0</li> </ul>	those in	1 1) ·	who	rec	eive	d m	ore	than \$100,000 in					

	•	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
S .0	1 a Federated campaigns 1 a		10101140		012, 010, 01 314
CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS	b Membership dues 1b				
A S	c Fundraising events 1c				
FTS R A	d Related organizations 1 d				
S, GI	e Government grants (contributions)				
SIN	( All D				
BUT	f All other contributions, gifts, grants, and similar amounts not included above 1f 912, 748.				
ITRI	g Noncash contribus included in Ins 1a-1f \$				
S A	h Total. Add lines 1a-1f	912,748.			
Æ	Business Code	312,710.		***************************************	
EN.	2a MISCELLANEOUS				
Æ	b				
ICE	с				
PROGRAM SERVICE REVENUE	d				
N S	e				
GR/	f All other program service revenue				
P.80	g Total. Add lines 2a-2f				
	3 Investment income (including dividends, interest and				
	other similar amounts)	96,582.			96,582.
	4 Income from investment of tax-exempt bond proceeds ▶				
	5 Royalties				
	(i) Real (ii) Personal				
	6a Gross Rents				
	<b>b</b> Less rental expenses				
	c Rental income or (loss).				
	d Net rental income or (loss) ▶				
	7a Gross amount from sales of (i) Securities (ii) Other				
	assets other than inventory 244,024.				
	<b>b</b> Less cost or other basis				
	and sales expenses 331, 439.				
	c Gain or (loss) -87, 415.				
	d Net gain or (loss)	-87,415.	-87,415.		
NUE	8a Gross income from fundraising events (not including \$				
E.	of contributions reported on line 1c)				
8	See Part IV, line 18				
OTHER REVE	b Less direct expenses b				
	c Net income or (loss) from fundraising events				
	9a Gross income from gaming activities See Part IV, line 19				
	<b>b</b> Less direct expenses <b>b</b>				
	c Net income or (loss) from gaming activit <u>ies</u> ▶				
	10a Gross sales of inventory, less returns and allowances				
	<b>b</b> Less cost of goods sold <b>b</b>				
	c Net income or (loss) from sales of inventory				
	Miscellaneous Revenue Business Code	:		,	
	11a				
	b				
	с				
	d All other revenue				
	e Total. Add lines 11a-11d				
	12 Total Revenue. Add lines 1h, 2g, 3, 4, 5, 6d, 7d, 8c, 9c, 10c, and 11e	921,915.	-87,415.	0.	96,582.

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D). (B) (A) (D) Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII. Total expenses Program service Management and Fundraising expenses general expenses expenses Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21 Grants and other assistance to individuals in the US See Part IV, line 22 1,112,895 1,112,895 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16 4 Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees 0 0 0 0. Compensation not included above, to disqualified persons (as defined under section 4958(f)(1) and persons described in section 4958(c)(3)(B) 0 0 0 0. Other salaries and wages Pension plan contributions (include section 401(k) and section 403(b) employer contributions) Other employee benefits Payroll taxes 11 Fees for services (non-employees) a Management **b** Legal c Accounting 3,650. 3,650 **d** Lobbying e Prof fundraising svcs See Part IV, In 17 f Investment management fees 12,391 12,391 g Other 12 Advertising and promotion 92 13 Office expenses 92 Information technology 15 Royaltres 16 Occupancy 17 Travel Payments of travel or entertainment expenses for any federal, state, or local public officials 19 Conferences, conventions, and meetings 9,659. 9,659 20 Interest 21 Payments to affiliates Depreciation, depletion, and amortization 23 740 Insurance 740. Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below) a Printing and Publications 4,583 4,583 b FILING FEES 660 660 c Postage and Shipping 522 522 d BANK CHARGE 6 6. f All other expenses 25 Total functional expenses Add lines 1 through 24f 1,145,198 1,112,895 32,303 0. Joint Costs. Check here ► \_ \_ If following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational

BAA

campaign and fundraising solicitation

1 4	11.7	Balance Sheet	(A)		<b>(B)</b> End of year
			Beginning of year		⊏na oi year
	1	Cash' – non interest bearing		_1	
	2,	Savings and temporary cash investments	2,144,141.	2	2,259,647.
	3	Pledges and grants receivable, net	100.500	3	
	4	Accounts receivable, net	189,699.	4	21,738.
	5	Receivables from current and former officers, directors, trustees, key employees, or other related parties. Complete Part II of Schedule L.	***************************************	5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1))			
Λ		and persons described in section 4958(c)(3)(B) Complete Part II of Schedule L		6	
ASSETS	7	Notes and loans receivable, net		7	
Ě	8	Inventories for sale or use	. <u> </u>	8	
Ś	9	Prepaid expenses and deferred charges		9	
	10a	Land, buildings, and equipment cost basis 10a			
	b	Less accumulated depreciation Complete Part VI of		<b>†</b> †	
		Schedule D 10b		10c	
	11	Investments — publicly-traded securities	1,147,705.	11	975,595.
	12	Investments – other securities See Part IV, line 11		12	
	13	Investments - program related See Part IV, line 11	· · · · · · · · · · · · · · · · · · ·	13	
-	14	Intangible assets	· · · · · · · · · · · · · · · · · · ·	14	
	15	Other assets See Part IV, line 11		15	
	16	Total assets Add lines 1 through 15 (must equal line 34)	3,481,545.	16	3,256,980.
	17	Accounts payable and accrued expenses		17	679.
	18	Grants payable	1,814,734.	18	1,902,176.
	19	Deferred revenue		19	
L	20	Tax-exempt bond liabilities		20	
I A B	21	Escrow account liability Complete Part IV of Schedule D		21	
I L I	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II			
- 1		of Schedule L		22	
É S	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable		24	
	25	Other liabilities Complete Part X of Schedule D		25	
	26	Total liabilities. Add lines 17 through 25	1,814,734.	26	1,902,855.
Ņ Ē		Organizations that follow SFAS 117, check here ▶ [X] and complete lines	:	1	
		27 through 29 and lines 33 and 34.		1 1	
A S S E	27	Unrestricted net assets	456,306.		302,507.
Ĕ	28	Temporarily restricted net assets	710,505.	28	551,618.
Ī S	29	Permanently restricted net assets	500,000.	29	500,000.
R		Organizations that do not follow SFAS 117, check here ▶ □ and complete			
F	ļ	lines 30 through 34.		1 1	
F UZ D	30	Capital stock or trust principal, or current funds		30	
B	31	Paid-in or capital surplus, or land, building, and equipment fund.		31	
BALANCES	32	Retained earnings, endowment, accumulated income, or other funds.		32	
Ņ	33	Total net assets or fund balances.	1,666,811.	33	1,354,125.
Š	34	Total liabilities and net assets/fund balances	3,481,545.	34	3,256,980.
P	art X	Financial Statements and Reporting			
1	I Ac	counting method used to prepare the Form 990 🔲 Cash 💢 Accrual	Other		Yes No
2		ere the organization's financial statements compiled or reviewed by an independent	accountant?		2a X
		ere the organization's financial statements audited by an independent accountant?			2b X
		Yes' to 2a or 2b, does the organization have a committee that assumes responsibility view, or compilation of its financial statements and selection of an independent according to the compilation of the c			2c
3	3a As ∆ı	s a result of a federal award, was the organization required to undergo an audit or a udit Act and OMB Circular A-133?	udits as set forth in the	Single	3a X
		Yes, did the organization undergo the required audit or audits?			3b
EA		100) and and organization and organization addition	<del></del>		Form <b>990</b> (2008

### SCHEDULE A (Form 990 or 990-EZ)

**Public Charity Status and Public Support** 

To be completed by all section 501 (c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

2008

OMB No 1545-0047

onen to Public

Department of the Treasury Internal Revenue Service

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Open to Public Inspection

Name of #	ne organization	MASS.	ACHUSETTS LIC	NS EYE RESEARCH					Employe	r identificat	tion number			
<u> </u>	T <u> </u>		, INC.						04-2	278062	2			
Part I	··· <del>'</del>	tor Pu	blic Charity Stat	us (All organizations	s must	comple	ete this	s part	) (see	instruct	tions)			
				ause it is (Please check										
1  _				sociation of churches de		n sectio	n 170(b)	χ1χΑχι	).					
2	A school o	described	l in section 1 <b>70(b)(1</b> )	(A)(ii). (Attach Schedule	E)									
3	A hospital	or coope	erative hospital servi	ce organization described	d in <b>sect</b> i	ion 170(	b)(1)(A)	<b>(iii)</b> . (A	ttach Sc	hedule H	l)			
4				ted in conjunction with a								spital's	5	
	name, city	, and sta	ate											
5	<u>΄΄</u> ΣΛΟ(Β)(Ε)(	4)(IV). (C	complete Part II)	it of a college or universi					ernmenta	I unit de:	scribed in	section	n	
6	A federal,	state, or	local government o	r governmental unit desci	ribed in s	section '	1 <b>70(b)(</b> 1	)(A)(v).						
7 X	= in section	170(b)(1	(Complete	•			overnme	ntal un	it or fron	n the ger	neral public	desci	rıbed	
8				1 <b>70(b)(1)(A)(vi).</b> (Comple										
9 [	9 An organization that normally receives (1) more than 33-1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions — subject to certain exceptions, and (2) no more than 33-1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2). (Complete Part III)													
10	An organiz	zation org	ganized and operate	d exclusively to test for p	ublic saf	ety See	section	n 509(a)	<b>(4).</b> (se	e instruc	tions)			
11	An organiz	zation org	ganized and operate orted organizations	d exclusively for the bene described in section 509	efit of, to	perform	n the fur	octions	of or ca	rny out th	o nurnoco	s of or he box	ne or that	
	describes the type of supporting organization and complete lines (1e through 11h													
a														
f If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box														
g	Since Aug	ust 17, 2	006, has the organiz	ation accepted any gift	or contrib	oution fr	om any	of the f	ollowing	persons	,7	-1		
	(i) a per	rson who	directly or indirectly	controls, either alone or supported organization?	together	r with pe	ersons d	escribe	d in (ii) a	and (III)	11 = (3)	Yes	No	
			ber of a person des	• • •							11g (i)			
		•	•	on described in (i) or (ii) a	shows?						11g (ii)			
h				the organizations the org							11g (iii)			
	(i) Name of Sup						T		ı — —					
`	Organizatio	ported in	(n) EIN	(III) Type of organization (described on lines 1-9 above or IRC section (see instructions))	organizat (i) listed gove	ls the tion in col d in your erning ment?	the organ	ou notify itzation in (i) of ipport?		s the on in col zed in the	(vii) Amoun	t of Sup	port	
					Yes	No	Yes	No	Yes	No				
						ļ								
						Í								
					ļ						<del></del>			
										-				
			1	,										
Total				}		<b>†</b>				1				
DAA Ca	Privacy A	at and Da		A 1 33 11		,	222		~					

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule A (Form 990 or 990-EZ) 2008

Schedule A (Form 990 or 990-EZ) 2008 MASSACHUSETTS LIONS EYE RESEARCH 04-2278062

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I)

Sec	tion A. Public Support											
begi	ndar year`(or fiscal year nning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total					
1	Gifts, grants, contributions and membership fees received (Do not include 'unusual grants')	1,140,829.	812,417.	821,241.	923,468.		3,697,955.					
2	Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf						0.					
3	The value of services or facilities furnished to the organization by a governmental unit without charge Do not include the value of services or facilities generally furnished to the public without charge						0.					
4	Total. Add lines 1-3	1,140,829.	812,417.	821,241.	923,468.	0.	3,697,955.					
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)		-				0.					
6	Public support. Subtract line 5 from line 4						3,697,955.					
Sec	tion B. Total Support											
Cale begi	ndar year (or fiscal year nning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total					
7	Amounts from line 4	1,140,829.	812,417.	821,241.	923,468.	0.	3,697,955.					
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources	131,625.	85,309.	134,790.	113,352.		465,076.					
9	Net income form unrelated business activities, whether or not the business is regularly carried on			,			0.					
10	Other income Do not include gain or loss form the sale of capital assets (Explain in Part IV)						0.					
11	<b>Total support.</b> Add lines 7 through 10						4,163,031.					
12	Gross receipts from related activ	vities, etc (see ins	tructions)			12	0.					
	First five years. If the Form 990 organization, check this box and	stop here		d, third, fourth, o	or fifth tax year as	a section 501(c)	(3) ► X					
	tion C. Computation of Pu											
	Public support percentage for 20			e 11, column (f)		14	%_					
15	Public support percentage for 20					_ 15 _	<u>%</u>					
16a	33-1/3 support test — 2008. If the and stop here. The organization	e organization did qualifies as a pub	not check the box licly supported org	on line 13, and ganization	the line 14 is 33-	1/3 % or more, ch	neck this box					
b	33-1/3 support test — 2007. If the and stop here. The organization	e organization did qualifies as a pub	not check a box o licly supported org	on line 13, or 16a, ganization	, and line 15 is 33	3-1/3% or more, c	heck this box					
17a	10%-facts-and-circumstances to or more, and if the organization the organization meets the 'facts	meets the 'facts-a	nd-circumstances'	test check this l	hoy and <b>ston her</b> e	Fynlain in Part	IV bow					
- 4	b 10%-facts-and-circumstances test — 2007. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization.  18 Private foundation. If the organization did not check a box on line, 13, 16a, 16b, 17a, or 17b, check this box and see instructions											
18 BAA		zation did not che	ск а box on line, 1	13, 16a, 16b, 17a								
					SCI	icadie W (1,011) 3	90 or 990-EZ) 2008					

# Schedule A (Form 990 or 990-EZ) 2008 MASSACHUSETTS LIONS EYE RESEARCH Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I) Section A. Public Support

200	uon A. Public Support							
	ndar year (or fiscal yr beginning in)	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	(e) 200	8	(f) Total
1	Gifts, grants, contributions and membership fees received (Do not include 'unusual grants')							
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt purpose							
3	Gross receipts from activities that are not an unrelated trade or business under section 513							
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf							
5	The value of services or facilities furnished by a governmental unit to the organization without charge							
7a	Total. Add lines 1-5 Amounts included on lines 1, 2, 3 received from disqualified persons							
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000							
c	Add lines 7a and 7b							
8	Public support (Subtract line	 						
	7c from line 6)							
Sec	tion B. Total Support							
Cale	ndar year (or fiscal yr beginning in) 🕨	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	<b>(e)</b> 200	8	(f) Total
	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources							
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975							
	Add lines 10a and 10b  Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on							
12	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)							,
13	Total support. (add ins 9, 10c, 11, and 12)							
	First five years. If the Form 990	is for the organiza	ation's first, secor	nd, third, fourth,	or fifth tax year a	s a section 5	501(c)(3	)
500	organization, check this box and		Davaantana	·				
	Bubble support exceptors for 20			. 10 (	<u> </u>	. 1		
	Public support percentage for 20				)		15	<u> </u>
16 Sac	Public support percentage from 2	200/ Schedule A,	Part IV-A, line 27	<u>'g</u>			16	<u></u>
	tion D. Computation of Inv					1		
	Investment income percentage for				umn (f))		17	<u> </u>
	Investment income percentage fi						18	<u> %</u>
19a	33-1/3 support tests $-$ 2008. If the more than 33-1/3%, check this b	ne organization di ox and <b>stop here</b>	d not check the b	ox on line 14, ai	nd line 15 is more	than 33-1/3	%, and	line 17 is not
b	33-1/3 support tests - 2007. If the is not more than 33-1/3%, check	ne organization di	d not check a box	on line 14 or 19	a, and line 16 is i	more than 3	3-1/3%	and line 18
20	Private foundation. If the organi	zation did not che	eck a box on line	14, 19a, or 19b, o	check this box and	d see instruc	tions	<u> </u>

Schedule A	(Form	90 or 9	90 EZ)	2008	MASS	<u>ACHUS</u>	ETTS	LIONS	EYE	RESE	CARCH		04-22	78062		Page 4
Part IV	Suppl	emen	tal Info	ormat	ion. Co	mplet	e this	part to	provid	de the	explana	ation requ nal inform	ired by	Part II,	line 10;	
	Part II	, iine	17a or	170;	or Par	τ III, III	ne 12	Provid	e any	otner	addition	nai intorm	ation. (s	see ins	ructions	5)
	•											<del></del>				
												<del>-</del>			<b>-</b>	
		<b>-</b>			<del></del>				<del>-</del>					- <b></b>		
		<b>-</b>							<b></b>							
							<b>-</b>									
						<b>-</b> -	<b>-</b>			. – – –	<b>-</b> -					
	<del>-</del>	<b>-</b>	<b>-</b>							- <b></b> -			·	<b></b> -		
		- <del></del>														
					·	<b>-</b>										
	<b>-</b> -												<b></b> .			
													<b></b> _	<b></b> -		
			· ·		<del>-</del>		<del>-</del>									
			· ·						<b>-</b>				- <b>-</b>			
	<b></b> -		· ·				·							<b>-</b> -		
			<b>_</b> .				. <u></u>									
							· <del></del>						· <b></b> ·			
			. <b></b> .		<b></b>								. <b></b>			
			. – – –													
													<b></b>			
																<b>_</b>
			· <b>-</b>				- <b>-</b> -									
													- <del></del>			
		- <del>-</del>	. – – –											<b>-</b> -		

## SCHEDULE D (Form 990)

## **Supplemental Financial Statements**

OMB No 1545 0047

2008

Department of the Treasury Internal Revenue Service Name of the organization Attach to Form 990. To be completed by organizations that answered 'Yes,' to Form 990, Part IV, lines 6, 7, 8, 9, 10, 11, or 12.

Open to Public Inspection

Employer Identification number

Schedule **D** (Form 990) 2008

MAS	SACHUSETTS LIONS EYE RESEARCH		04-2278062				
Par	Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts Complete If						
	the organization answered 'Yes' to	o Form 990, Part IV, line 6.					
		(a) Donor advised funds	(b) Funds and other accounts				
1	Total number at end of year						
2	Aggregate contributions to (during year)						
3	Aggregate grants from (during year)						
4	Aggregate value at end of year						
5	Did the organization inform all donors and dor funds are the organization's property, subject		lonor advised Yes No				
6	Did the organization inform all grantees, dono used only for charitable purposes and not for impermissible private benefit?	rs, and donor advisors in writing that grant fur the benefit of the donor or donor advisor or oth	nds may be her Yes No				
Par	t II Conservation Easements Comple	ete if the organization answered 'Yes'					
	Purpose(s) of conservation easements held by		to 1 01111 330, 1 dit 17, mic 7.				
•	Preservation of land for public use (e.g., r	·	of an historically important land area				
	Protection of natural habitat	· · · · -	of certified historic structure				
	Preservation of open space	reservation	or certified historic structure				
2	Complete lines 2a-2d if the organization held of the tax year	a qualified conservation contribution in the form	m of a conservation easement on the last day				
			Held at the End of the Year				
а	Total number of conservation easements		2a				
b	Total acreage restricted by conservation easei	ments	2b				
С	Number of conservation easements on a certification	fied historic structure included in (a)	2c				
d	Number of conservation easements included i	n (c) acquired after 8/17/06	2d				
3	Number of conservation easements modified,	transferred, released, extinguished, or termina	ated by the organization during the taxable				
	year ►						
4	Number of states where property subject to co	onservation easement is located >					
5	Does the organization have a written policy re enforcement of the conservation easement it l	garding the periodic monitoring, inspection, virtilities?	olations, and				
6	Staff or volunteer hours devoted to monitoring	, inspecting, and enforcing easements during	the year ►				
7	Amount of expenses incurred in monitoring, in	nspecting, and enforcing easements during the	e year ► \$				
8	Does each conservation easement reported of $170(h)(4)(B)(i)$ and $170(h)(4)(B)(ii)$ ?	n line 2(d) above satisfy the requirements of so	ection Yes No				
9	include, if applicable, the text of the footnote	oorts conservation easements in its revenue ar to the organization's financial statements that	nd expense statement, and balance sheet, and describes the organization's accounting for				
D-	conservation easements	Allana of A.A. Illiano' of Touris	Other Civiley Asset				
Par	Complete if the organization ans	wered 'Yes' to Form 990, Part IV, line	e 8.				
1 a	If the organization elected, as permitted unde treasures, or other similar assets held for pub the text of the footnote to its financial statements.	lic exhibition, education, or research in further	nent and balance sheet works of art, historical ance of public service, provide, in Part XIV,				
b	If the organization elected, as permitted unde treasures, or other similar assets held for pub amounts relating to these items	r SFAS 116, not to report in its revenue staten lic exhibition, education, or research in further	nent and balance sheet works of art, historical rance of public service, provide the following				
	(i) Revenues included in Form 990, Part VIII,	line 1	<b>▶</b> \$				
	(ii) Assets included in Form 990, Part X		►\$ ►\$				
2	if the organization received or held works of a amounts required to be reported under SFAS	nt, historical treasures, or other similar assets 116 relating to these items					
а	Revenues included in Form 990, Part VIII, line	e 1	<b>*</b> \$				
b	Assets included in Form 990, Part X		<b>▶</b> \$				
	<del></del>						

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule <b>D</b> (Form 990) 2008 MASSAC	ישווכביישי	SITONS	C FVF DFC	ה א ס <i>ר</i>	יטי		04.2	270062		D .
Part III Organizations Maintain						v Oth		278062		Page 2
Using the organization's accession that apply)										
a Public exhibition			d Loan	or exe	change programs					
<b>b</b> Scholarly research			e Othe		sharigo programa					
c Preservation for future generati	ions						····			
4 Provide a description of the organiz Part XIV	zation's col	lections a	nd explain ho	w they	y further the orga	ınızatıd	on's exempt pu	rpose in		
5 During the year, did the organization assets to be sold to raise funds rat	her than to	be maint	ained as part	of the	organization's co	ollectio	on <sup>o</sup>	Ye		No
Part IV Trust, Escrow and Cust IV, line 9, or reported an	todial Ari	rangeme t on For	ents Comp m 990, Par	lete ı t X, I	f organization ine 21.	ansv	vered 'Yes' t	o Form	990, P	'art
1a Is the organization an agent, truste included on Form 990, Part X?	e, custodia	an, or othe	er intermediar	y for c	ontributions or ot	ther as	ssets not	Ye	s [	No
<b>b</b> If 'Yes,' explain the arrangement in	Part XIV a	and compl	lete the follow	ıng ta	ble					
c Beginning balance						F	1c	Amou	nt	
d Additions during the year							1d			
e Distributions during the year							1e			
f Ending balance							1f			
2a Did the organization include an am	ount on Fo	rm 990, P	art X, line 21	?				Ye	5	No
<b>b</b> If 'Yes,' explain the arrangement in										_
Part V Endowment Funds Com	plete if c	organiza	tion answe	red '	Yes' to Form '	990,	Part IV, line	10		
	(a) Current	t year	(b) Prior ye:	ar .	(c) Two years bad	ck	(d) Three years ba	ack (e	) Four yea	rs back
1 a Beginning of year balance			·····							
<b>b</b> Contributions										
c Investment earnings or losses										
d Grants or scholarships										
Other expenditures for facilities and programs										
f Administrative expenses										
<b>g</b> End of year balance								<u> </u>		
<ol><li>Provide the estimated percentage of</li></ol>	of the year	end balar	nce held as							
a Board designated or quasi-endown	nent >		<b>%</b>							
<b>b</b> Permanent endowment ▶	<u></u> ૄ									
c Term endowment ►	% %									
3a Are there endowment funds not in organization by:	the posses	sion of the	e organization	that a	are held and adm	ıınıster	ed for the		Yes	No
(i) unrelated organizations								3a(i)	_	<del></del>
(ii) related organizations								3a(ii		<del>                                     </del>
b If 'Yes' to 3a(II), are the related org	janizations	listed as	required on S	chedu	le R?			3b		
4 Describe in Part XIV the intended i										
Part VI Investments-Land, Bui						(. line	10.			
Description of investment		(a) Cost	or other basis estment)	(b	Cost or other casis (other)	T	) Depreciation	(d)	Book V	alue
1a Land										
<b>b</b> Buildings										
c Leasehold improvements										

**d** Equipment **e** Other Total. Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c)) 0.

BAA

Schedule **D** (Form 990) 2008

Schedule [	<b>D</b> (Form 990) 2008	MASSACHUSETTS LION	NS EYE RESEARCH	04-22780	62 Page <b>3</b>
Part VII		-Other Securities See Fo	orm 990, Part X, line		
		security or category me of security)	(b) Book value	(c) Method of valuation Cost or end of year market	value
		er financial products			
	ld equity interests				
Other					
					<del></del>
		m 990 Part X, col (B) line 12)		100	
Part VIII		-Program Related (See	1	<del></del>	
	(a) Description	of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market	ı value
-					
			ļ-		
		<del></del>			
		<del></del>			
Total Colum	nn (b)(should equal Forn	n 990, Part X, Col (B) line 13)			
Part IX	Other Assets	(See Form 990, Part X,			
		(a) De	escription		(b) Book value
		uld equal Form 990, Part X, co		<u> </u>	
Part X		ies (See Form 990, Part ption of Liability	(b) Amount	T	
Federal In	ncome Taxes	phorrol clability	(b) Amount		
r ederar ii	icome raxes			-	
		<del></del>		1	
				_	,
				4	
				4	
	# 1 · · · · · · · · · · · · · · · · · ·	15 000 D 11 1 1 2 1 2 2		_	
		al Form 990, Part X, col (B) line 25)	etion's financial statements	that consta the constant to the first	for unportain to:
positions	under FIN 48	or the toothote to the organization	auoris iinanciai statements	s that reports the organization's liability	Tor uncertain tax

Par	t XI Reconciliation of Change in Net Assets from Form 990 to F	inancial Statements		
1	Total revenue (Form 990, Part VIII, column (A), line 12)		Ţ	921,915.
2	Total expenses (Form 990, Part IX, column (A), line 25)		Γ	1,145,198.
3	Excess or (deficit) for the year Subtract line 2 from line 1		Γ	-223, 283.
4	Net unrealized gains (losses) on investments			
5	Donated services and use of facilities			
6	Investment expenses			
7	Prior period adjustments			
8	Other (Describe in Part XIV)			
9	Total adjustments (net) Add lines 4-8			
10	Excess or (deficit) for the year per financial statements. Combine lines 3 and 9		r	-223, 283.
Pa	t XII Reconciliation of Revenue per Audited Financial Statemen	ts With Revenue per Re	eturn	
1	Total revenue, gains, and other support per audited financial statements		1	921,915.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12			
â	Net unrealized gains on investments	2a		
	Donated services and use of facilities	2b	1	
	Recoveries of prior year grants	2c	1 1	
	Other (Describe in Part XIV)	2d	1 }	
	Add lines 2a through 2d		2e	
3	Subtract line <b>2e</b> from line <b>1</b>		3	921,915.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1			
	Investments expenses not included on Form 990, Part VIII, line 7b	4a	<b>!</b>	
	Other (Describe in Part XIV)	4b	1	
	Add lines 4a and 4b		4c	
	Total revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12	)	5	921,915.
	t XIII   Reconciliation of Expenses per Audited Financial Statements			
1	Total expenses and losses per audited financial statements		1	1,145,198.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25			
	Donated services and use of facilities	2a		
	Prior year adjustments	2b	1	
	: Losses reported on Form 990, Part IX, line 25	2c	[	
	Other (Describe in Part XIV)	2d	†	
	Add lines 2a through 2d		2e	
3	Subtract line 2e from line 1		3	1,145,198.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
	Investments expenses not included on Form 990, Part VIII, line 7b	4a		
	Other (Describe in Part XIV)	4b		
	Add lines 4a and 4b		4c	
5	Total expenses Add lines 3 and 4c (This should equal Form 990, Part I, line 18	()	5	1,145,198.
Pai	t XIV   Supplemental Information			
	plete this part to provide the descriptions required for Part II, lines 3, 5, and 9, P	art III, lines 1a and 4. Part IV	lines 1	h and 2h Part V
line	4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b	att III, III les Ta and 4, T att TV	, 111162 1	b and 2b, r and v,
		<b></b>		
_			_	
BAA	TEEA3304L 12/23/08		Sched	ule <b>D</b> (Form 990) 2008

04-2278062

Page 4

Schedule D (Form 990) 2008 MASSACHUSETTS LIONS EYE RESEARCH

Schedule <b>D</b>	(Form 990) 2008 Supplemental Information (continued)	Page 5
Part XIV	Supplemental Information (continued)	
		·

CHEDIII E I	· ·	- C			,		OMB No 1545-0047
(Form 990)	5	Governmer	Governments and Individuals in the U.S.	de organization	<u>'s</u>	1	2008
Department of the Treasury Internal Revenue Service	▲ Com	olete if the organiza	Complete if the organization answered 'Yes,' on Form 990, Part IV, lines 21 or 22. ► Attatch to Form 990.	l Form 990, Part IV, lin 30,	ss 21 or 22.	I	Open to Public Inspection
Name of the organization MASSACHUSETTS LIONS EYE RE	EYE RESEARCH					Employer identification number 04-2278062	ation number
Part   General Information on Grants and Assistance	<b>Grants and Assis</b>	tance					
1 Does the organization maintain records to substantiate the amount of the selection criteria used to award the grants or assistance?	ords to substantiate the the grants or assistan		the grants or assistance, the grantees' eligibility for the grants or assistance, and	grantees' eligibility for t	he grants or assistano	e, and	Yes
2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.  [Part II ] Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered 'Yes' on Fe 990, Part IV, line 21 for any recipient that received more than \$5,000. Use	ance to Governmon and recipied to the total and recipient that it	ents and Organ received more t	grant funds in the United lizations in the Unit han \$5,000. Check	States ed States. Complethis box if no one	te if the organizat	ion answered 'Ye	on Form
Part IV and Schedule I-1 (Form 990) if additional space is needed	(Form 990) if add	ditional space is	s needed		-	•	× A
1 (a) Name and address of organization or government	( <b>b)</b> EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non cash assistance	(f) Method of valuation (book, FMV appraisal other)	(g) Description of non cash assistance	(h) Purpose of grant or assistance
	·						
				-			
2 Enter total number of section 501(c)(3) and government organizations 3 Enter total number of other organizations	)(3) and government captons	rganizations					
1	duction Act Notice, se	e the Instructions	for Form 990.	TEEA3901L 12/19/08	12/19/08	Schedi	Schedule I (Form 990) 2008

Page Z Schedule I (Form 990) 2008 (Form 990) 2008 MASSACHUSETTS LIONS EYE RESEARCH

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered 'Yes' on Form 990, Part IV, line 22 Use Schedule I-1 (Form 990) if additional space is needed. (f) Description of non cash assistance Part IV | Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information (e) Method of valuation (book FMV, appraisal, other) (d) Amount of non cash assistance (c) Amount of cash grant (b) Number of recipients (a) Type of grant or assistance Schedule I (Form 990) 2008 Part III BAA

## SCHEDULE O (Form 990)

## Supplemental Information to Form 990

OMB No 1545 0047

2008

Department of the Treasury Internal Revenue Service

Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

Open to Public Inspection

FUND, INC.	04-2278062
Form 990, Part VI, Line 10 - Form 990 Review Process	
No review was or will be conducted.	
<del></del>	
~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	
~~~~~ <del>~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~</del>	
~	
~	
~	