

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



SCANNED APR 2 0 '2010

DAA

Short Form
Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Sponsonng organizations of donor advised funds and controlling organizations as defined in section
512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total
assets less than \$2,500,000 at the end of the year may use this form

The organization may have to use a copy of this return to satisfy state reporting requirements

Department of the Treasury

Open to Public Inspection

OMB No 1545-1150

Inte			tion may have to use a copy or un			entents						
Α	A For the 2008 calendar year, or tax year beginning 7/01/08, and ending 6/30/09											
В	Check if applicable Please C Name of organization D Employer id											
Ш	Addres	ress change use IRS										
	Name o	change label or st. Joseph	01-	0790428								
	Initial re	I' I	(or P O box, if mail is not delivere	d to street add	ress) Room/suite	E Telep	hone number					
	Termin	ation See 200 Hemloc	k Road			989	-362-0181					
П	Amend	Specific City or town, state of	or country, and ZIP + 4			F Grou	Exemption					
П	Applica	ation pending tions. Tawas City	MI 4	8763		Numb	er >					
	• Sec	ction 501(c)(3) organizations and 4947(a)(1) nonexempt charitable tru	sts must att	ach G Accoun	ting method	Cash X Accrual					
		a completed Schedule A (Other (spec	ify) 🕨						
匸	Websi	ite: ► N/A			H Check	If the	organization is not edule B (Form 990,					
J	Organ	nization type (check only one) X 501(c) (3) ◀ (insert no) 4947	(a)(1) or	527 require	d to attach Sch . or 990-PF).	edule B (Form 990,					
ĸ	Check				ross receipts are no	rmally not me	ore than \$25,000. A retur					
	is not	required, but if the organization chooses to fi				•	·					
L		es 5b, 6b, and 7b, to line 9 to determine gross recei	· · · · · · · · · · · · · · · · · · ·			▶ \$	178,341					
]	Part I	Revenue, Expenses, and Cha				instructio						
	1	Contributions, gifts, grants, and similar amounts r				11	170,098					
	2	Program service revenue including governi			•	2	- /					
	3	Membership dues and assessments				3						
	4	Investment income			•	4	8,243					
	5a	Gross amount from sale of assets other that	an inventory	5a	·							
	Ь	Less cost or other basis and sales expens	•	5b		.2.						
	C	Gain or (loss) from sale of assets other than inver				5c						
90	6	Special events and activities (complete applicable										
en (e		Gross revenue (not including \$	of contributio		ining, uncon noice							
Revenue	a	reported on line 1)		6a]							
-	Ь	Less direct expenses other than fundraising		6b		********						
	1	Net income or (loss) from special events ar	- '			6c						
	C	Gross sales of inventory, less returns and a	·	7a		00						
	7a	Less cost of goods sold	allowalices	7b	·							
	b	-	7c									
	l °	Gross profit or (loss) from sales of inventor	y (Subtract line 76 from line 7	a)) 8						
	8	Other revenue (describe	70 0			- / 0	178,341					
_	9_	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c,		500	Statement 1		76,810					
	10	Grants and similar amounts paid (attach so	medule)	3ee .	ca cement.	11	70,010					
	11	Benefits paid to or for members Salanes, other compensation, and employe	DEGEN/ED			 						
ses	12	· · · · · · · · · · · · · · · · · ·		•		12						
ē	13	Professional fees and other payments to in	Oil			13						
Expenses	14	Occupancy, rent, utilities, and maintenance				14						
_	1 15	Printing, publications, postage, and shippin	BALK A T. SOLO S			15	· · · · · · · · · · · · · · · · · · ·					
	16	Other expenses (describe				_) 16	76,810					
4	17	Total expenses. Add lines 10 through 16				17	101,531					
Net Assets	18	Excess or (deficit) for the year (Subtract-line	•			18						
As	19	Net assets or fund balances at beginning of year (159,115					
Net	20	Other changes in net assets or fund balance	·		Statement 2		<u>-26,375</u>					
_	21	Net assets or fund balances at end of year				▶ 21	234,271					
	Part II	Balance Sheets. If Total assets or		00,000 or mo								
	_	(See the instructions for Pa	rt II)		(A) Beginning of y		(B) End of year 234,271					
		and buildings				23						
		assets (describe)	124	24	004 055					
	Total a				159,1		234,271					
		ıabilities (describe ►)		0 26	0					
		sets or fund balances (line 27 of column (B			159,1	15 27	234,271					
Fo	r Privac	y Act and Paperwork Reduction Act Notic	ce, see the Instructions for	Form 990.			Form 990-EZ (2008)					

Form 990-EZ (2008) St. Jo	oseph Health System	Foundation01	<u>-0790428</u>			Page 2
Part III 'Statement of F	Program Service Accomplishm	ents (See the instr	uctions for Pa	art III.)	Ex	penses
What is the organization's primary	exempt purpose?				(Require	ed for 501(c)(3)
Fund Developer/Solicitor	for St. Joseph Health System				and (4) c	organizations
Describe what was achieved in car	туing out the organization's exempt purpo	ses. In a clear and conc	ise manner,		and 494	7(a)(1) trusts,
describe the services provided, the	number of persons benefited, or other re	levant information for ea	ch program title		optional	for others.)
28 To solicit, accept, a	and invest contributions, gifts	3,				
devices, and bequests	for the benefit of St Joseph	า		İ	1	
Health System and it'	s affiliated organizations.				1	
(Grants 76, 8	10) If this amount includes foreign gra	nts, check here	_	28a	4	<u>76,810</u>
29						
			•	i		
(Grants\$) If this amount includes foreign gra	nts, check here		29a	<u> </u>	
30				- 1	ľ	
•						
(Grants\$) If this amount includes foreign gra	nts, check here		30a	<u> </u>	
31 Other program services (attach	schedule)				1	
(Grants\$) If this amount includes foreign gra-	nts, check here	<u> </u>	31a	<u> </u>	
32 Total program service expens	ses (add lines 28a through 31a)			▶ 32		76,810
Part IV List of Officers, D	rectors, Trustees, and Key Employees			(See the i	nstructio	ns for Part IV)
(a)	Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0)	(d) Contr employee be deferred co	enefit plans	(e) Expense account and other allowances
Robert Busch	Tawas City	Trustee	enter -oj	Belefied CO	npensauon	Other allowances
200 Hemlock Road	MI 48763	1	0	[o	o
Timothy O'Connor	Tawas City	Chairman				<u>_</u>
200 Hemlock Road	MI 48763	3	0	ł	o	0
Patrick Murtha***	Tawas City	President		 		
200 Hemlock Road	MI 48763	3	o		0	0
Linda Stancill***	Tawas City	V.P.		· · · · · · · · · · · · · · · · · · ·		<u>~</u>
200 Hemlock Road	MI 48763	3	0	}	o	0
Shelley Buresh***	Tawas City	Director				
200 Hemlock Road	MI 48763	60	o	l	0	О
Chiara Barbier	Tawas City	Vice Chair				
200 Hemlock Road	MI 48763	3	0		o	0
Peter Barbier	Tawas City	Trustee				
200 Hemlock Road	MI 48763	1	0	ļ	o	o
Richard Dryden	Tawas City	Trustee		 		
200 Hemlock Road	MI 48763	1	0	1	o	o
Bridget Dunleavy	Tawas City	Trustee		 		
200 Hemlock Road	MI 48763	1	0		0	0
Dick Fike	Tawas City	Trustee		-		
200 Hemlock Road	MI 48763	í	0	[o	o
Randall Foco	Tawas City	Treas/Secret				<u>-</u> _
200 Hemlock Road	MI 48763	1	0	}	0	o
Jaya Sankaran MD	Tawas City	Trustee		<u> </u>		<u>_</u>
200 Hemlock Road	MI 48763	1	0	ĺ	o	o
Sheryll Mithen	Tawas City	Vol Presiden	<u> </u>			<u>~</u>
200 Hemlock Road	MI 48763	1	0		o	0
Mark Elliott	Tawas City	Trustee		<u> </u>		
200 Hemlock Road	MI _48763	1	0		اه	o
TO TOWN YOR AND A	21 40103	1 1				
••	• • •		0		0	o
		 				<u>~</u>
••	•		0		o	0
***See Attached Related Pa	arty Info				<u>`</u>	
occ incurred herated Fo	y		n		o	0
					—-	

	990-EZ (2008) St. Joseph Health System Foundation01-0790428		F	age 3					
P	Other Information (Note the statement requirements in the instructions for Part VI.)		· ·						
~~	Dut the assessment and are activity not assessed to the IBS2 If "Yes." attack a detailed		Yes	No					
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed	33		x					
24	description of each activity Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes,"								
34									
25	attach a conformed copy of the changes If the organization had prome from hydroger activities, such as these reported on lines 2, 63, and 73 (among others), but not	34		X					
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T			انت سندار					
_	Did the organization have unrelated business gross income of \$1,000 or more or section 6033(e) notice, reporting,								
а		35a		x					
.	and proxy tax requirements? If "Yes," has it filed a tax return on Form 990-T for this year?	35b	-						
36	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes,"	338							
30	complete applicable parts of Schedule N	36		х					
37a		30		-48					
J/a b	Did the organization file Form 1120-POL for this year?	37Ь	-2-24	X					
	Did the organization hie Form 1120-FOL for this year? Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employeeor were	3,0							
Jua	any such loans made in a pnor year and still unpaid at the start of the period covered by this return?	38a	~	X					
h	If "Yes," complete Schedule L, Part II and enter the total amount involved	30a							
39	Section 501(c)(7) organizations Enter	┥ -; ┆	oten 1 a	!					
a	Initiation fees and capital contributions included on line 9	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		T.					
b	Gross receipts, included on line 9, for public use of club facilities 39b	┥╴;	"						
40a		٦-:,							
704	section 4911▶ 0 , section 4912 ▶ 0 , section 4955 ▶ 0	14 3	-	' ^(*)					
b	Section 501(c)(3) and (4) organizations Did the organization engage in any section 4958 excess benefit transaction								
-	during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," complete Schedule			ı					
	L, Part I	40Ь		x					
С	Enter amount of tax imposed on organization managers or disqualified persons during	1.02							
_	the year under sections 4912, 4955, and 4958	,		·					
d	Enter amount of tax on line 40c reimbursed by the organization								
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter								
	transaction? If "Yes," complete Form 8886-T	40e		X					
41	List the states with which a copy of this return is filed MI								
42a		9-36	2-9	303					
	200 Hemlock Road								
		763							
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority		<u>-</u>						
	over a financial account in a foreign country (such as a bank account, securities account, or other financial		Yes	No					
	account)?	42b		<u>X</u>					
	If "Yes," enter the name of the foreign country ▶	'		† - آ ر این					
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank	1 1	دئ	, ; }					
	and Financial Accounts.	``		ì., ;					
¢	At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c		<u>x</u>					
	If "Yes," enter the name of the foreign country ▶								
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here			▶ 📋					
	and enter the amount of tax-exempt interest received or accrued during the tax year								
			Yes	No					
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of	٠. كتابت	1.5	ا چو ـ حغٰ					
	Form 990-EZ	44		<u> </u>					
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If			ر ــــ ا					
	"Yes," Form 990 must be completed instead of Form 990-EZ	45		<u> </u>					
	—· —· —· —·	om 99	N-EZ	1000					

Form	990-EZ (2008) St. Joseph Health System For					Page 4			
Pa	rt VI Section 501(c)(3) organizations only. All section and complete the tables for lines 50 and 51.	501(c)(3) orga	nizations must	answer quest	tions 46	i–49			
46	Did the organization engage in direct or indirect political campaign activities	s on behalf of or in	opposition to		Ye				
	candidates for public office? If "Yes," complete Schedule C, Part I				46	Х			
47	Did the organization engage in lobbying activities? If "Yes," complete Scheen	dule C, Part II			47	X			
48	Is the organization operating a school as described in section 170(b)(1)(A)((ii)? If "Yes," comple	ete Schedule E		48	X			
49a	Did the organization make any transfers to an exempt non-chantable related organization?								
b	If "Yes," was the related organization(s) a section 527 organization?				49b				
50	Complete this table for the five highest compensated employees (other that each received more than \$100,000 of compensation from the organization.			employees) who					
	(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans of deferred compensation					
None	<u> </u>		<u> </u>						
	·								
Total	number of other employees paid over \$100,000	<u>. </u>	<u>-</u> -	······································					
51	Complete this table for the five highest compensated independent contractor compensation from the organization. If there is none, enter "None."		 .	·					
	(a) Name and address of each independent contractor paid more than \$100,000	(b)	Type of service	(c) C	ompensati	on			
No	ne								
									
					·····				
									
•	• • • • • • • •								
Total	number of other independent contractors each receiving over \$100,000	•							
Sigr Here		ling accompanying sc nan officer) is based o	n all information of w	nts, and to the best of hich preparer has any 2410	of my know y knowledg	edge e			
Paid	Preparer's A A A A	Date 3/23/	Check if self-employed	Preparer's Iden	itifying Numb	er (See inst			
Prep	parer's Firm's name (or yours Deloitte Ta			EIN ▶					
Use	Only of self-employed), Suite 9			Phone					
	address and ZIP + 4 600 Poppinger	on Cartes		no ▶					
May	the IRS discuss this return with the preparer shown above? See instructions	242 1205			X Yes	No			
	Dottoll, WII 40	2-10-100D		Fo	m 990-	EZ (200			

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047
2008

Open to Public Financian

Department of the Treasury Internal Revenue Service

Name of the organization

St. Joseph Health System Foundation

Employer identification number 01-0790428

<u> </u>	art-I	Reas	on for Public Charity	y Status (All organizati	ons mu	st comp	nete tr	nis par	τ.) (se	e instr	uctions)
he	o <u>rg</u> a	nization is no	t a private foundation becau	use it is (Please check only or	ne organiz	zation)			-		
1	Ш	A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.)									
2	Ц										
3	Ш			vice organization described in							
4	Ш	A medical research organization operated in conjunction with a hospital described insection 170(b)(1)(A)(iii). Enter the hospital's name,									
	_	city, and star	•								
5		An organiza	tion operated for the benefit	of a college or university owr	ned or ope	rated by a	a govern	nmental	unit de	scnbed in	n
	_	section 170(b)(1)(A)(iv). (Complete Part II.)									
6	Ц	A federal, st	deral, state, or local government or governmental unit described in section 170(b)(1)(A)(v).								
7	Ш	An organizat	tion that normally receives a	a substantial part of its suppor	t from a g	overnmen	ital unit	or from	the ger	neral publ	lic
	_	described in	section 170(b)(1)(A)(vi). (Complete Part II.)							
8	Ц	A community	trust described in section	170(b)(1)(A)(vi). (Complete F	Part II)						
9	\sqcup	An organizat	ion that normally receives	(1) more than 33 1/3 % of its :	support fro	om contrib	outions,	membe	rship fe	es, and g	gross
				mpt functions—subject to cert							ts
		support from	gross investment income a	and unrelated business taxable	e income	(less sect	ion 511	tax) fror	m busır	nesses	
	_	•	_	30, 1975 See section 509(a)							
10	Ц			exclusively to test for public							
11	X	_	<u>-</u>	exclusively for the benefit of,	-				-		
				rted organizations described i							on
				the type of supporting organiz							
	(3)	a X Type		c Type III–Functio		-	d		e III–O		
е	X			ganization is not controlled di	-		•		•		
		-		s and other than one or more	publiciy si	ирропеа (organiza	itions de	escribe	a in secti	on
			section 509(a)(2)	towns the IDC that	T	a I Tuma I	1 Tu-	- a III a		_	
f		-	check this box	termination from the IRS that i	itisa iypi	e i, Type i	i, or Typ	je ili su	pporuni	y	
_		•		stion accorted any sift or con-	Inhution fr	om any o	ftha				
9				ation accepted any gift or conf	inbullon li	oni any o	i iiie				
		following pe		controls, either alone or togeth	or with no	reone des	eabad i	n (u)			Yes No
			•	of the supported organization		i sui is uca	sa ibeu i	11 (11)			Yes No
			member of a person descri	• • • •	ŗ		• •				11g(ii) X
			*	described in (i) or (ii) above?		• •		• •	•		11g(iii) X
h			• •	the organizations the organiz	ation sunt		•				[119/11] 25
							г.,,,,		1		
(1)		of supported	(ii) EIN	(iii) Type of organization (described on lines 1–9		organization isted in your		rou notify hization in		Is the	(vii) Amount of support
	U.g.	21112211011		above or IRC section		document?		of your	-	ized in the	зарроп
				(see instructions))	<u> </u>	T		port?		S?	
					Yes	No	Yes	No	Yes	No	
St		Joseph	Health System	n	 				1] [56 010
			38-1443395	3	X_		X	_	X		76,810
				<u> </u>		-		<u> </u>		 	
					1						
_					- 	 		 		├	
_					 	 		 	 	 -	
				- 100 000 000 000 000 000 000 000 000 00		·		1 , 		<u>!</u> -	
ota	1				·	1 .	. ,	' -	Ι '	1 1	76.810

Sche	edule A (Form 990 or 990-EZ) 2008 St.	Joseph	<u>nearth Sy</u>	stem rou	ndationui	-0/90426	Page 2	
P	rt.II : `Support Schedule for C					and 170(b)(1)(<i>A</i>	4)(vi)	
	(Complete only if you ch	ecked the bo	x on line 5, 7,	or 8 of Part I.)			
Sec	tion A. Public Support							
Ca	lendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total	
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")							
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf							
3	The value of services or facilities furnished by a governmental unit to the organization without charge							
4	Total. Add lines 1-3							
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)	/		÷				
6	Public support. Subtract line 5 from line 4			,	, , , , , , , , , , , , , , , , , , ,	32 1		
	tion B. Total Support		<u></u>			·		
	lendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total	
7	Amounts from line 4		``					
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources							
9	Net income from unrelated business activities, whether or not the business is regularly carried on							
10	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)		, ,				<u>.</u>	
11	Total support. Add lines 7 through 10		···-		<u> </u>	1 - 1 - 1 - 1	 	
12	Gross receipts from related activities, etc					12	· · · · · · · · · · · · · · · · · · ·	
13	First five years. If the Form 990 is for the		rst, second, third,	ourth, or fifth tax	year as a section	501(0)(3)	. □	
	organization, check this box and stop he tion C. Computation of Public S	re	ontogo					
				(0)		144		
14	Public support percentage for 2008 (line to		-	unn (1))		14	<u>%</u>	
15	Public support percentage from 2007 Sch			- 40 and line 44				
l6a	a 33 1/3 % support test—2008. If the organization did not check the box on line 13, and line 14 is 33 1/3 % or more, check this box							
	and stop here. The organization qualifies				45 20 4/0 0/		▶ □	
b	33 1/3 % support test—2007. If the orga				ne 15 is 33 1/3 %	or more, check this	▶ 🗌	
	box and stop here. The organization qua				40 40b - 1	lma 44 to 400/		
17a	10%-facts-and-circumstances test—20							
	more, and if the organization meets the "f						▶ 🗌	
	organization meets the "facts-and-circum							
b	10%-facts-and-circumstances test—20) (JI	
	more, and if the organization meets the "f						⊾ □	
	organization meets the "facts-and-circum						[H	
18	Private foundation. If the organization de	a not check a box	k on line 13, 16a, 1	וסט, ואסו, or וועסו,	check this box and	u see instructions		

Schedule A (Form 990 or 990-EZ) 2008

Scho "Pa	edule A (Form 990 or 990-EZ) 2008 St. art III Support Schedule for C	Organizations	Described in	Section 509	ndation01 (a)(2)	-0790428	Page 3
	(Complete only if you ch	<u>ieckea the bo</u>	ox on line 9 of	Part I.)			
	tion A. Public Support		,			, 	
Ca	llendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants")						
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1-5						
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons						
	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000						
	Add lines 7a and 7b					ļ	
8	Public support (Subtract line 7c from					ļ	
	line 6.)					.,	
	tion B. Total Support						
Ca	lendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9	Amounts from line 6						
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
C	Add lines 10a and 10b				···		
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carned on						
12	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13	Total support. (Add lines 9, 10c, 11,						_
	and 12.)		مديات المساهد				
14	First five years. If the Form 990 is for the	e organization's fir	rst, second, third, f	ourth, or fifth tax y	ear as a section	501(c)(3)	
	organization, check this box and stop her	re		·			▶ ⊔
Sec	tion C. Computation of Public S	Support Perce	entage				
15	Public support percentage for 2008 (line 8			mn (f))		15	%
16	Public support percentage from 2007 Sch		•	···· · · · · · · · · · · · · · · · · ·	•	16	%
	tion D. Computation of Investm						
<u> </u>	Investment income percentage for 2008 (3 column (ft)		17	%
17 18	Investment income percentage from 2007	•		o, widini (ij)		18	
10 19a	33 1/3 % support tests—2008. If the org.	•	•	ne 14 and line 15	5 is more than 22		
. Ja	17 is not more than 33 1/3 %, check this t						▶ □
b	33 1/3 % support tests—2007. If the org	anization did not d	check a box on line	e 14 or line 19a, a	nd line 16 is more	than 33 1/3%, and	
20	line 18 is not more than 33 1/3 %, check the Private foundation. If the organization di		-			=	₽ H

Schedule A (Form 990 or 990-EZ) 2008 St. Joseph Health System Foundation01-0790428

Part IV Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. (see instructions)

2/25/2010 8:26 AM Purpose FMV Explanation Date of Gift Statement 1 - Form 990-EZ, Part I, Line 10 - Grants and Similar Amounts Paid Book Value Explanation Class of Activity FOUNDATION St. Joseph Health System Foundation

Federal Statements Book Value Relationship to Organization Noncash Contribution 76,810 76,810 Cash Contribution Name and Address Tawas City, MI 48763 Description of Property St. Joseph Health 200 Hemlock Road FYE: 6/30/2009 Total

FOUNDATION St. Joseph Health System Foundation
01-0790428

Federal Statements

FYE: 6/30/2009

2/25/2010 8:26 AM

Statement 2 - Form 990-EZ, Part I, Line 20 - Other Changes in Net Assets or Fund Balances

 Amount
\$ -26,375
\$ -26,375
\$ \$

FORM 990-EZ – SHORT FORM RETURN OF ORGANIZATION EXEMPT FROM INCOME TAX
DETERMINATION OF FILING 990-EZ

ST. JOSEPH HEALTH SYSTEM FOUNDATION (TAXPAYER) IS NOT APPLYING IRC SECTION 318 ATTRIBUTION/CONSTRUCTIVE OWNERSHIP RULES IN DETERMINING WHETHER THE ENTITY IS A CONTROLLING ENTITY FOR FORM 990-EZ FILING PURPOSES.

St. Joseph Health System Foundation 01-0790428 6/30/2009

<u>Form 990EZ, Part IV, Listing of Officers, Directors, Trustees, and Key Employees</u> Supporting Schedule

Column A		Column B	Column C	Column D	Column E
Name and Address		Title & Average Hours Worked Per Week	Compensation (If not paid, enter \$0)	Contributions to Employee Benefit Plans & Deferred Compensation	Expense Account & Other Allowances
Patrick Murtha 1520 North Huron	*	President/CEO 3	244,374	49,135	3,094
Tawas City, MI 48763 Linda Stancill 2329 West Miller Road Tawas City, MI 48763	**	Vice President/CFO 3	183,361	63,009	2,170
Shelley Buresh 1655 Poor Farm Road Mikado, MI 48745	**	Director 60	66,313	13,525	-
	Total		494,048	125,669	5,263

^{*} Salary & Benefits paid by St. Mary's Medical Center reimbursed by St. Joseph Health System, a related entity.

St. Mary's Medical Center, 800 Washington Ave., Saginaw, MI 48601, TIN: 38-0997730

St. Joseph Health System, 200 Hemlock St., Tawas City, MI 48764, TIN: 38-1443395

^{**}Salary & Benefits paid by St. Joseph Health System, a related entity.

St. Joseph Health System, 200 Hemlock St., Tawas City, MI 48764, TIN: 38-1443395