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Form **990-EZ**

Short Form Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation) Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form. 990 All other org. anizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545 1150

Department of the Treasury

Open to Public Inspection

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Α	For	the 2008 cal	lendar y	year, or t	ax year begin	ining	Jul	1	, 20	08, and e	ndin	g Jun 30	0		, 2009
8	Check	k if applicable		C Name	of organization								D Em	ployer ı	dentification number
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	Amen	ded return	Instruc-	City o	r town, state or co	ountry, and	I ZIP + 4						F Gro	oup Ex	cemption
	Applic	cation pending	tions.	NEW B	RITAIN					<u>CT</u> 06	605	0-0446		mber	<u> </u>
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						<u>-</u>			,		н	Check ►	ıf t	he oro	ganization is not
1	Web	site: N	/ A								1				dule B (Form 990,
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	l	b Less direc	ct expe	enses of h	er than fundra	ysı n gn ¢r	pe S			6 b					
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					ess returns a					7 a			Γ	,	
	Ι.			Li. <u>L</u>						7b					
	، ا	c Gross prof	fit or (lo	oss) rom	OGPE	HIDEV (S	ubtract	ine 7b fr	om line 7a)	·	_			7c	
	8	Other revenue											\ \ \	8	
	9		•		, 2, 3, 4, 5c,	60.70							′ ▶ ⊦	9	53,361.
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\approx	18	Excess or	(deficit	t) for the	year (Subtrac	t line 17	from Iir	ne 9)					L	18	13,154.
⊕S S	19	Net assets	or fun	nd balance	es at beginnin	of vea	ar (from l	line 27.	column (A))	(must ad	iree v	with end-of-v	vear		
عِي		figure repo	orted or	n prior ye	ar's return)	.g ,	((,,			19	62,370.
$\dot{\omega}_{\underline{i}}$	20	Other char	nges in	net asse	ts or fund bal	ances (attach ex	kplanatio	on)	See L	-20	Stmt	[20	-3,531.
Π,	21	Net assets	or fun	nd balance	es at end of ye	ear Cor	mbine lin	es 18 th	rough 20				▶[21	71,993.
Pa	ırt II	Balar	nce SI	heets.	Total assets	on line	25. colui	mn (B) a	are \$2,500,0	00 or mo	re, fil	le Form 990	ınstead	d of Fo	orm 990-EZ
	19 20 21 Irt II Ca La Ot				the instruction			<u> </u>			_	A) Beginning			(B) End of year
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2 23	La	nd and build	•										0.	$\overline{}$, 0.
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\\ \text{2.}	To	ital assets		_							\vdash	62	, 370		71,993.
26		ital liabilities	s (desci	rihe >)		-		0.	26	71,955.
27					line 27 of colu	ımn (R)	must ac	iree with	./ n line 211			62	, 370.		71,993.
_					rk Reduction					Form 900	<u> </u>			1-1	Form 990-EZ (2008)
שאט	- ro	n Frivacy A	ci and i	r aperwo	r reduction	ACT NO	ice, see	เกษ เทรน	ructions for	- Ottu 23(v.	/_	9		FORM 330-EZ (2008)

Form 990-EZ (2008) NEW	BRITAIN CHA	PTER UNICO FOUNDAT	TION INC		-069	2828 Page 2
Part III Statement of	of Program Sei	vice Accomplishments	(See the instruction	ons.)		Expenses
What is the organization's primary e	xempt purpose? TO	PROVIDE SCHOLARSHIPS &	WINTER COATS FOR N	EEDY CHILDREN	(Req	uired for 501(c)(3)
Describę what was achieved	in carrying out the	e organization's exempt purpo persons benefited, or other re	ses In a clear and con-	cise manner,	and ((4) organizations and (a)(1) trusts; optional
describe the services provide program title	ed, the number of	persons benefited, or other re	elevant information for e	acn	for ot	thers)
	ON PURCHASI	ED AND DONATED WIN	TER COATS FOR			
		E GREATER NEW BRIT			!	
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					00-	40 157
(Grants \$	20,000.) If th	is amount includes foreign gra	ants, check here		28 a	40,157.
29 - _ -						
(Grants \$) If th	is amount includes foreign gra	ants, check here	▶ 🗍	29 a	
30						
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				·		
(Grants \$) If th		ants, check here	·	30 a	
31 Other program services						
(Grants \$	-	, is amount includes foreign gra	ants, check here	▶ □	31 a	
32 Total program service			unta, 011001111010	<u> </u>	32	40,157.
		, Trustees, and Key Em	inlovees (List each o	ne even if not com		
Tartiv Elst of Office	cis, Directors	(b) Title and average hours	(c) Compensation (If	(d) Contributions		(e) Expense account
(a) Name and ac	dress	per week devoted	not paid, enter -0)	employee benefit plai	ns and	and other allowances
		to position	•	deferred compensa	ition	
PETER J DENUZZE_						
56 WESTWOOD DR		PRESIDENT				
NEW BRITAIN	CT 06052	2.00	0.		0.	0.
CARLO CARLOZZI JR						
547 SLATER RD		SEC/TREAS				
	CT 06053		0.		ο.	0.
NEW BRITAIN	C1 06033	3.00	0.		<u> </u>	
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Form 990-EZ (2008)

Form 990-EZ (2008) NEW BRITAIN CHAPTER UNICO FOUNDATION INC 01-0692828 Page 3 Other Information (Note the statement requirement in General Instruction V.) Yes No Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of 33 Х each activity 34 Х Were any changes made to the organizing or governing documents but not reported to the IRS? If 'Yes,' attach a conformed copy of the changes If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T a Did the organization have unrelated business gross income of \$1,000 or more or 6033(e) notice, reporting, and proxy tax requirements? 35 a b If 'Yes,' has it filed a tax return on Form 990-T for this year? 35 b Was there a liquidation, dissolution, termination, or substantial contraction during the year? 36 Х If 'Yes,' complete applicable parts of Schedule N ► 37a 0 37 a Enter amount of political expenditures, direct or indirect, as described in the instructions 37 b Х b Did the organization file Form 1120-POL for this year? 38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were 38 a Х any such loans made in a prior year and still unpaid at the start of the period covered by this return? **b** If 'Yes,' complete Schedule L, Part II and enter the total 38_b amount involved 501(c)(7) organizations Enter 39 a a Initiation fees and capital contributions included on line 9 **b** Gross receipts, included on line 9, for public use of club facilities 39b 40 a 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 ► 0.; section 4912 ► 0., section 4955 ► 0. b 501(c)(3) and (4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If 'Yes,' complete Schedule L, Part I 40 b Х c Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 23 d Enter amount of tax on line 40c reimbursed by the organization e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T 40 e Х List the states with which a copy of this return is filed Telephone no \triangleright (860) 229-2675 42 a The books are in care of ► PETER DENUZZE NEW BRITAIN Located at ► 547 SLATER ROAD No Yes **b** At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account) 42 b Х If 'Yes,' enter the name of the foreign country See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of a Foreign Bank and Financial Accounts. c At any time during the calendar year, did the organization maintain an office outside of the US? 42 c Х If 'Yes,' enter the name of the foreign country: 43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here ▶ 43 and enter the amount of tax-exempt interest received or accrued during the tax year Yes No Did the organization maintain any donor advised funds? If 'Yes,' Form 990 must be completed instead of Form 990-EZ 44 Х

Form 990 must be completed instead of Form 990-EZ

Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If 'Yes,'

Page 4

Section 501(c)(3) organizations only. All section 501(c)(3) organizations must answer questions 46-49 Part VI and complete the tables for lines 50 and 51. Yes No Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I 46 46 X Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II 47 Х Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E 48 X 49 a Did the organization make any transfers to an exempt non-charitable related organization? 49 a Х b If 'Yes,' was the related organization(s) a section 527 organization? 49 b Complete this table for the five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None' 50 (e) Expense account and (b) Title and average (c) Compensation (d) Contributions to employee (a) Name and address of each employee paid more than \$100,000 hours per week devoted to position benefit plans and deferred compensation other allowances NONE \blacktriangleright Total number of other employees paid over \$100,000 Complete this table for the five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None (b) Type of service (c) Compensation (a) Name and address of each independent contractor paid more than \$100,000 NONE Total number of other independent contractors receiving over \$100,000 ve examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is eparer (other than officer) is based on all information of which preparer has any knowledge Under penaltie I declare that Sign Date Here Preparer's Identifying Number (See instructions) Date Check if Paid self-employed P00106988 01/25/10 signature Pre-Firm's name (or yours if self-employed), address, and ZIP + 4 FRANK D. MARROCCO parer's 06 - 1261120 WEST MAIN STREET Use 142 Only CT 06052 Phone no (860) 229-7479 NEW BRITAIN May the IRS discuss this return with the preparer shown above? See instructions Yes No Form 990-EZ (2008) BAA

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

To be completed by all section 501 (c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts. ► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Open to Public Inspection

Schedule A (Form 990 or 990-EZ) 2008

Name of	the organization		 					Employe	r identifica	tion number		
NEW	BRITAIN CHAPT							<u> </u>	69282			
Part			ıs (All organızatıons				part.	(see	<u>instruc</u>	tions)		
The or			se it is (Please check on									
1												
2		, ,, ,,	A)(ii). (Attach Schedule E	•								
3			e organization described i									
4		•	d in conjunction with a ho	ospital de	escribed	ın secti	ion 1 70 (b)(1)(A)	(iii) Ente	er the hospi	tal's	
-	name, city, and sta											
5	170(b)(1)(A)(iv). (Complete Part II)											
6 7	An organization tha		substantial part of its sup					or from t	the gene	ral public de	escribe	ed
8	A community trust	described in section 1	70(b)(1)(A)(vi). (Complete	e Part II)							
9	from activities relat investment income	ted to its exempt funct	more than 33-1/3 % of nons — subject to certain ss taxable income (less somplete Part III.)	exception	ns, and	(2) no r	nore tha	an 33-1/	3 % of it	s support fr	om ar	oss
10	_		exclusively to test for pub	olic safet	v See s	ection !	509(a)(4). (see	instructio	ons)		
11	An organization org	anized and operated	exclusively for the benefit	t of, to p	erform t	he funct	ions of.	or carry	out the	purposes o	f one	or
	more publicly support describes the type	orted organizations do of supporting organizations	escribed in section 509(a ation and complete lines)(1) or s 11e thro	ection 5 ugh 11h	09(a)(2)	See s	ection 5	09(a)(3).	Check the	box th	nat
	a ∐ Type I	b Type II		I — Func	-	-			d ∐	Type III-		
е			ganization is not controlle n one or more publicly su									
f	If the organization in check this box	received a written dete	ermination from the IRS t	hat is a	Туре І, Т	ype II o	r Type I	II suppo	orting org	janization,		
g	Since August 17, 2	006, has the organizat	tion accepted any gift or	contribu	tion fron	n any of	the foll	owing p	ersons?	[Yes	No
	(i) a person who below, the go	directly or indirectly overning body of the su	controls, either alone or to apported organization?	ogether v	vith pers	sons des	scribed i	ın (ıı) an	ıd (III)	11 g (i)	103	
	(ii) a famıly mem	ber of a person descr	ribed in (i) above?							11 g (ii)		
	(iii) a 35% contro	lled entity of a person	described in (i) or (ii) ab	ove?						11 g (iii)		
<u>h</u>	Provide the following	ng information about th	ne organizations the orga	nization	support	S		1				
	(i) Name of Supported Organization	(II) EIN	(III) Type of organization (described on lines 1-9 above or IRC section (see instructions))	organizat (i) listed gove	s the ion in col i in your rning ment?	the organ	rou notify nization in (i) of upport?	organizat	Is the ion in col zed in the S ?	(vii) Amoun	t of Sup	port
			·	Yes	No	Yes	No	Yes	No			
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Total												

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

01-0692828

Schedule A (Form 990 or 990-EZ) 2008 Page 3 Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I) Section A. Public Support **(e)** 2008 (d) 2007 (f) Total (a) 2004 **(b)** 2005 (c) 2006 Calendar year (or fiscal yr beginning in) Gifts, grants, contributions and membership fees received (Do not include 'unusual grants') Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt Gross receipts from activities that are not an unrelated trade or business under section 513 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge 6 Total. Add lines 1-5 7a Amounts included on lines 1. 2, 3 received from disqualified persons **b** Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000 c Add lines 7a and 7b Public support (Subtract line 7c from line 6) Section B. Total Support (a) 2004 **(b)** 2005 (d) 2007 (e) 2008 (f) Total Calendar year (or fiscal yr beginning in) (c) 20069 Amounts from line 6 10a Gross income from interest. dividends, payments received on securities loans, rents, royalties and income form similar sources b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 c Add lines 10a and 10b Net income from unrelated business activities not included inline 10b, whether or not the pusiness is regularly carried on 12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) 13 Total support. (add Ins 9, 10c, 11, and 12) First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage % 15 Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f)) 15 16 % 16 Public support percentage from 2007 Schedule A, Part IV-A, line 27g Section D. Computation of Investment Income Percentage 17 Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f)) 17 % 18 Investment income percentage from 2007 Schedule A, Part IV-A, line 27h 18 % 19a 33-1/3 support tests - 2008. If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization b 33-1/3 support tests - 2007. If the organization did not check a box on line 14 or 19a, and line 16 is more than 33-1/3%, and line 18

X

is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Schedule A	(Form 990 or 9	90-EZ) 2008	NEW	BRIT	AIN	CHAPTE	ER UNI	CO E	OUND	MOITA	INC	01-0	692828	}	Page 4
Part IV	Supplement Part II, line	tal Informa 17a or 17b	tion. C	omple rt III.	ete th	ıs part 2. Prov	to provi	ide th	ne expl er addı	lanatio tional	n requ inform	ured by	y Part II (see ins	, line 10; tructions)
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Form 990-EZ, Part I, Line 10

#### **Grants and Similar Amounts Paid**

Purpose of Payme	PURCHASE OF WINTER COATS FOR NEEDY CHILDREN							
Class of Activity	Grantee's Name and Address	Grantee's Relationship	Amount Given					
PAYMENTS FOR COATS DONATED TO NEEDY	Business X Person WALMART INC FARMINGTON AVE NEW BRITAIN CT 0 06053	NONE	40,157.					
If property other to Description of Pro Date of Gift	han cash was given, the following additional perty	information needs to be	provided.					
Book Value	How Book Value	Determined						
FMV	How FMV De	termined						

Form 990-EZ, Page 1, Part I, Line 20

#### Other Changes in Net Assets or Fund Balances

Description	Amount
UNREALIZED LOSS ON MARKET VALUE OF SECURITIES	-3,531.
Total	-3,531.

2

## **Supporting Statement of:**

Form 990-EZ/Line 5a

Description	Amount
77 SHARES ENERGY EAST	2,194.
Total	2,194.

### **Supporting Statement of:**

Form 990-EZ/Line 5b

Description	Amount
BASIS OF 77 SHARES ENERGY EAST STOCK	2,094.
Total	2,094.