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CIS.N6.KM9F4

Form 990-EZ

Department of the Treasury
Internal Revenue ServiceShort Form
Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form.

► The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-1150

2008

Open to Public
Inspection

2009

A For the 2008 calendar year, or tax year beginning JUN 1, 2008 and ending MAY 31, 2009

B Check if applicable:
Address change
Name change
Initial return
Termination
Amended return
Application pending

Please use IRS label or print or type. See Specific Instructions.

RECREATIONAL VEHICLE FELLOWSHIP
OF ROTARIANS, N.A., INC.

Number and street (or P.O. box, if mail is not delivered to street address)

18560 BERT ROAD

City or town, state or country, and ZIP + 4

RIVERSIDE, CA 92508-8810

D Employer identification number

85-0400087

E Telephone number
909-241-2354F Group Exemption
Number ►G Accounting method: Cash Accrual
Other (specify) ►

I Website: ► RVFELLOWSHIPOFROTARY.ORG

J Organization type (check only one) 501(c) (7) (insert no.) 4947(a)(1) or 527K Check ► if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$1,000,000 or more, file Form 990 instead of Form 990-EZ ► \$ 24,156.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

| | | |
|----|---|------------|
| 1 | Contributions, gifts, grants, and similar amounts received | 1 |
| 2 | Program service revenue including government fees and contracts | 2 20,160. |
| 3 | Membership dues and assessments | 3 3,775. |
| 4 | Investment income | 4 |
| 5a | Gross amount from sale of assets other than inventory | 5a |
| b | Less: cost or other basis and sales expenses | 5b |
| c | Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (attach schedule) | 5c |
| 6 | Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ► | |
| a | Gross revenue (not including \$ _____ of contributions reported on line 1) | 6a |
| b | Less: direct expenses other than fundraising expenses | 6b |
| c | Net income or (loss) from special events and activities (Subtract line 6b from line 6a) | 6c |
| 7a | Gross sales of inventory, less returns and allowances | 7a |
| b | Less: cost of goods sold | 7b |
| c | Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) | 7c |
| 8 | Other revenue (describe ► INTEREST INCOME | 8 221. |
| 9 | Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 | 9 24,156. |
| 10 | Grants and similar amounts paid (attach schedule) | 10 5,975. |
| 11 | Benefits paid to or for members | 11 |
| 12 | Salaries, other compensation, and employee benefits | 12 |
| 13 | Professional fees and other payments to independent contractors | 13 |
| 14 | Occupancy, rent, utilities, and maintenance | 14 |
| 15 | Printing, publications, postage, and shipping | 15 3,928. |
| 16 | Other expenses (describe ► | 16 20,180. |
| 17 | Total expenses. Add lines 10 through 16 | 17 30,083. |
| 18 | Excess or (deficit) for the year (Subtract line 17 from line 9) | 18 -5,927. |
| 19 | Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return) | 19 23,109. |
| 20 | Other changes in net assets or fund balances (attach explanation) | 20 |
| 21 | Net assets or fund balances at end of year. Combine lines 18 through 20 | 21 17,182. |

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SEE STATEMENT 1

Part II Balance Sheets. If Total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form 990-EZ.

| (See the instructions for Part II.) | | (A) Beginning of year | (B) End of year |
|-------------------------------------|---|-----------------------|-----------------|
| 22 | Cash, savings, and investments | 23,109.22 | 17,182. |
| 23 | Land and buildings | 23 | |
| 24 | Other assets (describe ► | 24 | |
| 25 | Total assets | 23,109.25 | 17,182. |
| 26 | Total liabilities (describe ► | 26 | |
| 27 | Net assets or fund balances (line 27 of column (B) must agree with line 21) | 23,109.27 | 17,182. |

632171 12-17-08 LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Form 990-EZ (2008)

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RECREATIONAL VEHICLE FELLOWSHIP

Form 990-EZ (2008) OF ROTARIANS, N.A., INC.

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Part III Statement of Program Service Accomplishments (See the instructions for Part III.)

What is the organization's primary exempt purpose? SEE STATEMENT 4

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title.

Expenses
(Required for 501(c)(3)
and (4) organizations and
4947(a)(1) trusts; optional
for others)

28 PROVIDE FUNDS TO SUPPORT THE HIGHWAY SAFETY PROGRAM OF VARIOUS POLICE AND FIRE DEPARTMENTS ACROSS THE UNITED STATES

(Grants \$ 4,975.) If this amount includes foreign grants, check here 28a 4,975.

29 PROMOTE FELLOWSHIP BY PARTICIPATING IN CARAVANING RV'S AND RALLIES.

(Grants \$ 22,795.) If this amount includes foreign grants, check here 29a 22,795.

30 OTHER CHARITABLE PURPOSES

(Grants \$ 1,000.) If this amount includes foreign grants, check here 30a 1,000.

31 Other program services (attach schedule)

(Grants \$ 31a) If this amount includes foreign grants, check here 31a

32 Total program service expenses (add lines 28a through 31a)

32 28,770.

Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated. (See the instructions for Part IV.)

| (a) Name and address | (b) Title and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans & deferred compensation | (e) Expense account and other allowances |
|--|--|---|---|--|
| REBRA LOVRIE, 914 SW COAST HWY #104, NEWPORT, OR 97365 | PRESIDENT-ELECT 1.00 | 0. | 0. | 0. |
| BOB CRAIG 59 WIGWAM DR, PENNELLVILLE, NY 13132 | VICE-PRESIDENT 1.00 | 0. | 0. | 0. |
| BYRON MAXWELL PO BOX 1586, BOERNE, TX 78006 | TREASURER 1.00 | 0. | 0. | 0. |
| JIM SMITH, 13109 DELBARTON ST, SPRINGHILL, FL 34609 | IMMEDIATE PAST PRESIDENT 1.00 | 0. | 0. | 0. |
| KIRK GREINER 18226 SUNSET WAY, EDMONDS, WA 98026 | MEMBER 1.00 | 0. | 0. | 0. |
| DOC BARNETT PO BOX 212, EAST HAMPTON, MA 01027 | DIRECTOR 1.00 | 0. | 0. | 0. |
| GLEN DUYSEN 11946 ROAD 248, PORTERVILLE, CA 93257 | DIRECTOR 1.00 | 0. | 0. | 0. |
| JERRY HALEY 10211 VAN PARKER LANE, GALT, CA | MEMBERSHIP CHAIR 1.00 | 0. | 0. | 0. |
| JACK SPENCER 3100 ELM ST, BAKERSFIELD, CA 93301 | DIRECTOR 1.00 | 0. | 0. | 0. |
| CARTER WIND 295 LUCK RUN RD, LEBANON, KY 40033 | DIRECTOR 1.00 | 0. | 0. | 0. |
| CLYDE GLOSSON, 1409 PONY EXPRESS LANE, COPPERAS COVE, TX 76522 | MEMBER 1.00 | 0. | 0. | 0. |
| MIKE PINSON, 1134 CEDAR OAK LANE, HARKER HEIGHTS, TX 76548 | MEMBER 1.00 | 0. | 0. | 0. |
| BOB SCOTT 318 N SHORE RD, CUBA, NY 14727 | MEMBER 1.00 | 0. | 0. | 0. |
| RICHARD WARD PO BOX 3483, ESTES PARK, CO 80517 | VICE-PRESIDENT 1.00 | 0. | 0. | 0. |
| AL BRIEGER, 104 LAUREL RIDGE, SAN MARCOS, TX 78648 | PRESIDENT 1.00 | 0. | 0. | 0. |
| | | | | |
| | | | | |
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Part V Other Information (Note the statement requirements in the instructions for Part VI.)

| | Yes | No |
|--|-----|--|
| 33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity | 33 | X |
| 34 Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes | 34 | X |
| 35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T. | | |
| a Did the organization have unrelated business gross income of \$1,000 or more or section 6033(e) notice, reporting, and proxy tax requirements? | 35a | X |
| b If "Yes," has it filed a tax return on Form 990-T for this year? | 35b | N/A |
| 36 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," complete applicable parts of Sch. N | 36 | X |
| 37a Enter amount of political expenditures, direct or indirect, as described in the instructions. ► 37a 0. | 37a | 0. |
| b Did the organization file Form 1120-POL for this year? | 37b | X |
| 38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return? | 38a | X |
| b If "Yes," complete Schedule L, Part II and enter the total amount involved | 38b | N/A |
| 39 Section 501(c)(7) organizations. Enter: | 39a | 0. |
| a Initiation fees and capital contributions included on line 9 | 39b | 0. |
| b Gross receipts, included on line 9, for public use of club facilities | | |
| 40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: | | |
| section 4911 ► N/A ; section 4912 ► N/A ; section 4955 ► N/A | | |
| b Section 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," complete Schedule L, Part I | 40b | N/A |
| c Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 | | |
| d Enter amount of tax on line 40c reimbursed by the organization | 40c | 0. |
| e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T | 40e | X |
| 41 List the states with which a copy of this return is filed. ► NONE | | |
| 42a The books are in care of ► THE ORGANIZATION Located at ► 18560 BERT ROAD, RIVERSIDE, CA | | Telephone no. ► 909-241-2354 ZIP + 4 ► 92508 |
| b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 42b | X |
| If "Yes," enter the name of the foreign country: ► | | |
| See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. | 42c | X |
| c At any time during the calendar year, did the organization maintain an office outside of the U.S.? | | |
| If "Yes," enter the name of the foreign country: ► | | |
| 43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the tax year | 43 | ► N/A |
| 44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ | 44 | X |
| 45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ | 45 | X |

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RECREATIONAL VEHICLE FELLOWSHIP OF ROTAR

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FORM 990-EZ

OTHER EXPENSES

STATEMENT 1

DESCRIPTION

AMOUNT

| | |
|--------------------------------------|----------------|
| OFFICE SUPPLIES | 1,303. |
| FILING FEES | 10. |
| RALLY EXPENSES | 18,867. |
| TOTAL TO FORM 990-EZ, LINE 16 | 20,180. |

FORM 990-EZ

CASH GRANTS AND ALLOCATIONS

STATEMENT 2

CLASS OF ACTIVITY/DONEE'S NAME AND ADDRESS

DONEE'S
RELATIONSHIP

AMOUNT

| | | |
|---|------|--------|
| HIGHWAY SAFETY PROGRAM CITY OF ST. CHARLES FIRE DEPARTMENT 118 N 2ND STREET SUITE 214 ST CHARLES, MO 63301 | NONE | 1,975. |
|---|------|--------|

| | | |
|---|------|--------|
| HIGHWAY SAFETY PROGRAM KERVILLE POLICE DEPARTMENT 429 SIDNEY BAKER STREET KERVILLE, TX 78028 | NONE | 3,000. |
|---|------|--------|

CHARITABLE

BOARD ARE
MEMBERS OF
VARIOUS ROTARY

1,000.

| | |
|---|--|
| ROTARY INTERNATIONAL FOUNDATION 1560 SHERMAN AVE EVANSTON, IL 60201 | |
|---|--|

| | |
|---|---------------|
| TOTAL INCLUDED ON FORM 990-EZ, LINE 10 | 5,975. |
|---|---------------|

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6 STATEMENT(S) 1, 2 810
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FORM 990-EZ

INFORMATION REGARDING TRANSFERS
ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS

STATEMENT 3

A) DID THE ORGANIZATION, DURING THE YEAR, RECEIVE ANY FUNDS,
DIRECTLY OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL
BENEFIT CONTRACT? [] YES [X] NO

B) DID THE ORGANIZATION, DURING THE YEAR, PAY PREMIUMS,
DIRECTLY OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT? . . [] YES [X] NO

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STATEMENT 4

TO PROMOTE FELLOWSHIP AND FRIENDSHIP AMONG ALL ROTARIANS WHILE PROVIDING
ASSISTANCE TO HIGHWAY SAFETY PROGRAMS AROUND THE UNITED STATES

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8 STATEMENT(S) 4 C18
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