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Form **990-EZ**Department of the Treasury
Internal Revenue Service**Short Form**
Return of Organization Exempt From Income TaxUnder section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form.

► The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-1150

2008**Open to Public
Inspection**

A For the 2008 calendar year, or tax year beginning JUNE 1, 2008, and ending MAY 31, 2009

B Check if applicable:
☐ Address change
☐ Name change
☐ Initial return
☐ Termination
☐ Amended return
☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization DALLAS ARCHITECTURE FORUM
 Number and street (or P.O. box, if mail is not delivered to street address) Room/suite
P.O. BOX 596119
 City or town, state or country, and ZIP + 4
DALLAS, TX 75359

D Employer identification number 75-2708411

E Telephone number 214-764-2406

F Group Exemption Number N/A

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting method ☐ Cash ☒ Accrual
 Other (specify) _____

H Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

I Website: WWW.DALLASARCHITECTUREFORUM.ORG

J Organization type (check only one) — ☒ 501(c) (3) (insert no.) ☐ 4947(a)(1) or ☐ 527

K Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$1,000,000 or more, file Form 990 instead of Form 990-EZ. ► \$ 201,366

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	95,526
	2	Program service revenue including government fees and contracts	2	42,650
	3	Membership dues and assessments	3	61,570
	4	Investment income	4	1,620
	5a	Gross amount from sale of assets other than inventory	5a	
	b	Less: cost or other basis and sales expenses	5b	
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (attach schedule)	5c	0
	6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ☐		
	a	Gross revenue (not including \$ _____ of contributions reported on line 1)	6a	
	b	Less: direct expenses other than fundraising expenses	6b	
	c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	0
	7a	Gross sales of inventory, less returns and allowances	7a	
	b	Less: cost of goods sold	7b	
	c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	0
	8	Other revenue (describe) _____	8	0
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8.	9	201,366
	Expenses	10	Grants and similar amounts paid (attach schedule)	10
11		Benefits paid to or for members	11	
12		Salaries, other compensation, and employee benefits	12	
13		Professional fees and other payments to independent contractors	13	
14		Occupancy, rent, utilities, and maintenance	14	
15		Printing, publications, postage, and shipping	15	
16		Other expenses (describe) <u>SEE ATTACHED SCHEDULE #1</u>	16	201,089
17		Total expenses. Add lines 10 through 16.	17	201,089
18		Excess or (deficit) for the year (Subtract line 17 from line 9).	18	277
19		Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	112,198
20		Other changes in net assets or fund balances (attach explanation)	20	
21		Net assets or fund balances at end of year. Combine lines 18 through 20.	21	112,475

Part II Balance Sheets. If Total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	135,017	22 139,830
23 Land and buildings	14,065	23 17,350
24 Other assets (describe) <u>ACCOUNTS RECEIVABLE</u>	11,445	24 7,635
25 Total assets	160,527	25 164,815
26 Total liabilities (describe) <u>ACCOUNTS PAYABLE</u>	48,329	26 52,340
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	112,198	27 112,475

G 5

Part III	Statement of Program Service Accomplishments (See the instructions for Part III.)
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Expenses

(Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts, optional for others)

What is the organization's primary exempt purpose? EDUCATION

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title.

28 PRESENTATION OF LECTURE SERIES, PANEL DISCUSSIONS AND SYMPOSIA RELATING TO ARCHITECTURE AND THE BUILT ENVIRONMENT, AND EDUCATIONAL RECEPTIONS AND TOURS RELATED TO ARCHITECTURE.

(Grants \$) If this amount includes foreign grants, check here

28a	167,241
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29

(Grants \$) If this amount includes foreign grants, check here

29a

30

(Grants \$) If this amount includes foreign grants, check here

30a

31 Other program services (attach schedule)

(Grants \$) If this amount includes foreign grants, check here

31a

32 Total program service expenses (add lines 28a through 31a)

32	167,241
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Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated. (See the instructions for Part IV.)

[illegible]

Part V Other Information (Note the statement requirements in the instructions for Part VI.)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33	☒
34 Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	34	☒
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.		
a Did the organization have unrelated business gross income of \$1,000 or more or section 6033(e) notice, reporting, and proxy tax requirements?	35a	☒
b If "Yes," has it filed a tax return on Form 990-T for this year?	35b	
36 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," complete applicable parts of Schedule N	36	☒
37a Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a		
b Did the organization file Form 1120-POL for this year?	37b	☒
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?	38a	☒
b If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	
39 Section 501(c)(7) organizations. Enter:	39a	
a Initiation fees and capital contributions included on line 9	39b	
b Gross receipts, included on line 9, for public use of club facilities		
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ <u>0</u> ; section 4912 ▶ <u>0</u> ; section 4955 ▶ <u>0</u>		
b Section 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," complete Schedule L, Part I	40b	☒
c Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ <u>0</u>		
d Enter amount of tax on line 40c reimbursed by the organization ▶ <u>0</u>		
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.	40e	☒
41 List the states with which a copy of this return is filed. ▶ <u>TEXAS</u>		
42a The books are in care of ▶ <u>NATHAN H. EUDALY, EXECUTIVE DIRECTOR</u> Telephone no. ▶ <u>(214) 764-2406</u> Located at ▶ <u>P.O. Box 596119, DALLAS TX</u> ZIP + 4 ▶ <u>75359</u>		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country: ▶ _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .	42b	☒
c At any time during the calendar year, did the organization maintain an office outside of the U.S.? If "Yes," enter the name of the foreign country: ▶ _____	42c	☒
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43 ☐		
44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44	☒
45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45	☒

Part VI Section 501(c)(3) organizations only. All section 501(c)(3) organizations must answer questions 46-49 and complete the tables for lines 50 and 51.

- 46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I
- 47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II
- 48 Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E
- 49a Did the organization make any transfers to an exempt non-charitable related organization?
- b If "Yes," was the related organization(s) a section 527 organization?
- 50 Complete this table for the five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

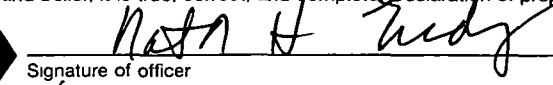
	Yes	No
46		☒
47		☒
48		☒
49a		☒
49b		

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				
Total number of other employees paid over \$100,000 ▶				

- 51 Complete this table for the five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None"

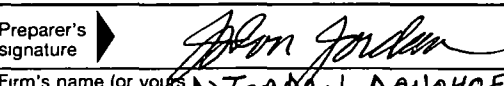
(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
NONE		
Total number of other independent contractors each receiving over \$100,000 . . ▶		

Under penalties of perjury I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here  Date 1-13-10

Signature of officer NATHAN H. EUDALY, EXECUTIVE DIRECTOR

Type or print name and title

Paid Preparer's Use Only Preparer's signature  Date 1/14/10 Check if self-employed ☐ Preparer's Identifying Number (See instructions) P00067544

Firm's name (or yours if self-employed), address, and ZIP + 4 JORDAN DONOHOE & CO, LLP EIN 13-4273156

16610 DALLAS PARKWAY, STE. 2100, DALLAS, TX 75248 Phone no 972-980-1818

May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No

Fundraising

Jun '08 - May
09

Expense

6525 · Symposia Expenses	1,623.14	1623.14		
6900 · Occupancy Expense	2,460.01	2460.01		
6650 · Marketing and Development Exp	2,802 00			2802
6000 · Administrative Services	68,226.25	53216.47	8187.15	6822.63
6050 · AIA/CES Expense	650.00	650		
6120 · Bank Charges	3,465 10			3465.1
6150 · Brochures & Publications				
6151 · Postage & Mailing Svc	-331.49	-331.49		
6152 · Printing & Reproduction	<u>29.00</u>	29		
Total 6150 · Brochures & Publications	-302.49			
6200 · Insurance				
6205 · Health Insurance	8,547.72	6667.22	1025.73	854.77
6202 · General Liability Insurance	<u>350.00</u>		350	
Total 6200 · Insurance	8,897.72			
6300 · Lecture Expense				
6301 · Dinners	4,132.10			
6302 · Gifts Given	0.00			
6303 · Honoraria	14,500 00			
6304 · Postage & Mailing Svc	5,001.15			
6305 · Printing & Reproduction	11,545.20			
6307 · Receptions	5,085.80			
6308 · Space Rental	5,500.00			
6309 · Travel, Hotel & Expenses	<u>17,227 50</u>			
Total 6300 · Lecture Expense	62,991.75	62991.75		
6510 · Office Supplies/Equipment	2,765 27	1382.63	691.32	691.32
6520 · Panel Discussions	3,939.39	3939.39		
6530 · Postage, Mailing & Delivery	386 00			386
6540 · Printing and Reproduction	445 19			445.19

1/7/2010

SCHEDULE #1 (CONTINUED)

6550 · Professional Fees				
6551 · Accounting	910 00			
6552 · Legal Fees	85 25			
6550 · Professional Fees - Other	<u>55.00</u>			
Total 6550 · Professional Fees	1,050 25		1050.25	
6600 · Public Relations				
6602 · Clipping Service/Other Expenses	5,644.00	4714.51		929.49
6604 · Website & Online Svcs	<u>11,160 23</u>	9370.23		1790
Total 6600 · Public Relations	16,804.23			
6700 · Special Membership Events				
6704 · Design Symposium	13,448 31	13448.31		
6701 · Postage & Mailing Svc	2,859 82	1429.5		1430.32
6702 · Printing & Reproduction	2,505 93	1252.97		1252.96
6703 · Supplies & Fees	4,648.03	4148.03		500
6700 · Special Membership Events - Other	<u>40 00</u>	40		
Total 6700 · Special Membership Events	23,502.09			
6800 · Telephone	485 47		485.47	
6850 · Travel & Ent				
6851 · Meetings	337.51			337.51
6852 · Air/Car Rental	16.00		16	
6853 · Entertainment	0 00			
6854 · Meals	544.00	209	335	
6850 · Travel & Ent - Other	<u>0 00</u>			
Total 6850 · Travel & Ent	<u>897 51</u>			
Total Expense <i>SCHEDULE #1</i>	<u>201,088 88</u>	167240.67	12140.92	21707.29

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization Dallas Architecture Forum	Employer identification number 75 : 2708411
	Number, street, and room or suite no. If a P.O. box, see instructions P.O. Box 596119	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Dallas, TX 75359	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|---|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☒ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☐ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

- The books are in the care of ► **Nathan H. Eudaly, Executive Director**

Telephone No. ► (**214**) **764-2406** FAX No. ► (**214**) **764-2406**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **January 15**, 20 **10**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ☐ calendar year 20 or
- ☒ tax year beginning **June 1**, 20 **08**, and ending **May 31**, 20 **09**.

2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.