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Form **990-EZ****Short Form****Return of Organization Exempt From Income Tax**

OMB No 1545-1150

2008Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other org- anizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form.

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection**A For the 2008 calendar year, or tax year beginning** 6/01, **2008, and ending** 5/31, **2009**

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Termination <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Please use IRS label or print or type. See Specific Instructions. River Oaks Garden Club 2503 Westheimer Houston, TX 77098	D Employer identification number 74-1145998
		E Telephone number 713-523-2483
		F Group Exemption Number. ▶

• **Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).**

G Accounting method: ☒ Cash ☐ Accrual
Other (specify) ▶**I Website:** ▶ www.riveroaksgardenclub.org**H** Check ☐ if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF).**J Organization type** (check only one) — ☒ 501(c) (3) (Insert no.) ☐ 4947(a)(1) or ☐ 527**K** Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally **not** more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.**L** Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$1,000,000 or more, file Form 990 instead of Form 990-EZ. ▶ \$ 604,966.**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See the instructions for Part I.)

1 Contributions, gifts, grants, and similar amounts received	1	235,150.
2 Program service revenue including government fees and contracts	2	355,912.
3 Membership dues and assessments	3	
4 Investment income	4	2,251.
5a Gross amount from sale of assets other than inventory	5a	
b Less: cost or other basis and sales expenses	5b	
c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (att sch)	5c	
6 Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here. <input type="checkbox"/>		
a Gross revenue (not including \$ 99,246. of contributions reported on line 1)	6a	11,653.
b Less: direct expenses other than fundraising expenses	6b	11,653.
c Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	
7a Gross sales of inventory, less returns and allowances	7a	
b Less: cost of goods sold	7b	
c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	
8 Other revenue (describe ▶)	8	
9 Total revenue (add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8)	9	593,313.
10 Grants and similar amounts paid (attach schedule)	10	143,065.
11 Benefits paid to or for members	11	
12 Salaries, other compensation, and employee benefits	12	34,214.
13 Professional fees and other payments to independent contractors	13	3,710.
14 Occupancy, rent, utilities, and maintenance	14	64,257.
15 Printing, publications, postage, and shipping	15	567.
16 Other expenses (describe ▶ See Statement 2)	16	267,387.
17 Total expenses (add lines 10 through 16)	17	513,200.
18 Excess or (deficit) for the year (Subtract line 17 from line 9)	18	80,113.
19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	1,251,390.
20 Other changes in net assets or fund balances (attach explanation)	20	
21 Net assets or fund balances at end of year. Combine lines 18 through 20	21	1,331,503.

Part II Balance Sheets. If Total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II.)

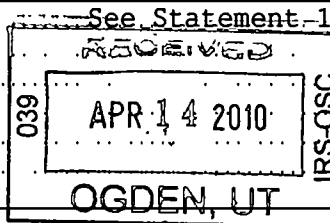
	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	963,623.	1,085,782.
23 Land and buildings	284,586.	245,215.
24 Other assets (describe ▶ See Statement 3)	3,181.	506.
25 Total assets	1,251,390.	1,331,503.
26 Total liabilities (describe ▶)	0.	0.
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	1,251,390.	1,331,503.

BAA For Privacy Act and Paperwork Reduction Act Notice, see the instructions for Form 990.

Form 990-EZ (2008)

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3

Expenses

(Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts; optional for others.)

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title.

28 See Statement 4

28a 141,661.

29 See Statement 5

29a	104,475.
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30 The Forum of Civics building and gardens, the club headquarters,
are open to the public. In addition, the building is rented for
private parties approximately 60 times a year.

30 a	73,830.
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31 Other program services (attach schedule) : See Statement 6

31 a	134,357.
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(Grants \$ 79,714.) If this amount includes foreign grants, check here . . .

32 Total program service expenses (add lines 28a through 31a)

32	454,323.
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Part IV	List of Officers, Directors, Trustees, and Key Employees. (List each one even if not compensated. See the instrs.)
----------------	---

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-.)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
Mrs. Mark Abendshein 2503 Westheimer Houston, TX 77098	President 20.00	0.	0.	0.
Mrs. B. John Lange III 2503 Westheimer Houston, TX 77098	Past President 4.00	0.	0.	0.
Mrs. Rogers Lacy Crain 2503 Westheimer Houston, TX 77098	President Elect 4.00	0.	0.	0.
Mrs. Floyd Kenneth Bailey 2503 Westheimer Houston, TX 77098	Record Sec 2.00	0.	0.	0.
Mrs. James Bonham 2503 Westheimer Houston, TX 77098	Asst. R. Sec. 2.00	0.	0.	0.
Mrs. Jerry Jay Langdon 2503 Westheimer Houston, TX 77098	Corresp sec 1.00	0.	0.	0.
Mrs. Campbell Montgomery Lange 2503 Westheimer Houston, TX 77098	Treasurer 20.00	0.	0.	0.
Mrs. John Patrick Doherty 2503 Westheimer Houston, TX 77098	Asst. Treas 10.00	0.	0.	0.
Mrs. Daniel R. Japhet 2503 Westheimer Houston, TX 77098	Parliamentarian 1.00	0.	0.	0.

Part V Other Information (Note the statement requirement in General Instruction V.)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of each activity.		X
34 Were any changes made to the organizing or governing documents but not reported to the IRS? If 'Yes,' attach a conformed copy of the changes		X
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.		
a Did the organization have unrelated business gross income of \$1,000 or more or 6033(e) notice, reporting, and proxy tax requirements?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
36 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If 'Yes,' complete applicable parts of Schedule N		X
37a Enter amount of political expenditures, direct or indirect, as described in the instructions.	37a	0.
b Did the organization file Form 1120-POL for this year?		X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?		X
b If 'Yes,' complete Schedule L, Part II and enter the total amount involved.	38b	N/A
39 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on line 9.	39a	N/A
b Gross receipts, included on line 9, for public use of club facilities	39b	N/A
40a 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ 0.; section 4912 ▶ 0.; section 4955 ▶ 0.		
b 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If 'Yes,' complete Schedule L, Part I	40b	X
c Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958.		0.
d Enter amount of tax on line 40c reimbursed by the organization.		0.
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T	40e	X
41 List the states with which a copy of this return is filed ▶ <u>None</u>		

42a The books are in care of ▶ Patricia P. Hopson Telephone no. ▶ 713-523-2483
 Located at ▶ 2503 Westheimer Houston TX ZIP + 4 ▶ 77098

b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?

	Yes	No
42b		X

If 'Yes,' enter the name of the foreign country: ▶ _____

See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of a Foreign Bank and Financial Accounts.

c At any time during the calendar year, did the organization maintain an office outside of the U.S.?

	Yes	No
42c		X

If 'Yes,' enter the name of the foreign country: ▶ _____

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of **Form 1041** — Check here ☐ N/A
 and enter the amount of tax-exempt interest received or accrued during the tax year. ▶ **43** N/A

	Yes	No
44 Did the organization maintain any donor advised funds? If 'Yes,' Form 990 must be completed instead of Form 990-EZ		X
45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If 'Yes,' Form 990 must be completed instead of Form 990-EZ		X

Part VI Section 501(c)(3) organizations only. All section 501(c)(3) organizations must answer questions 46-49 and complete the tables for lines 50 and 51. See Statement 7

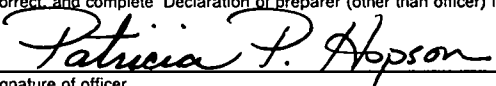
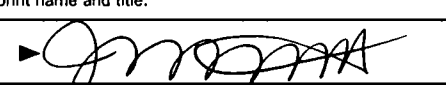
- | | Yes | No |
|--|------------|----|
| 46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I | 46 | X |
| 47 Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II | 47 | X |
| 48 Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E. | 48 | X |
| 49a Did the organization make any transfers to an exempt non-charitable related organization? | 49a | X |
| b If 'Yes,' was the related organization(s) a section 527 organization? | 49b | |

50 Complete this table for the five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None.'

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
None				
Total number of other employees paid over \$100,000				

51 Complete this table for the five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None.'

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
None		
Total number of other independent contractors receiving over \$100,000		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	 Signature of officer		4/8/10 Date	
Paid Preparer's Use Only	Patricia P. Hopson Type or print name and title.		Treasurer	
	Preparer's signature 	CPA	Date 4.7.10	Check if self-employed <input checked="" type="checkbox"/>
	Firm's name (or yours if self-employed), address, and ZIP + 4 Blazek & Vetterling 2900 Wesleyan, Suite 200 Houston, TX 77027-5132		Preparer's Identifying Number (See instructions) N/A EIN N/A Phone no (713) 439-5739	

May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No

BAA Form 990-EZ (2008)

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions and membership fees received. (Do not include 'unusual grants')						
2 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf						
3 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge						
4 Total. Add lines 1-3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f).						
6 Public support. Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f)	14	%
15 Public support percentage for 2007 Schedule A, Part IV-A, line 26f	15	%
16a 33-1/3 support test – 2008. If the organization did not check the box on line 13, and the line 14 is 33-1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization. ▶ <input type="checkbox"/>		
b 33-1/3 support test – 2007. If the organization did not check a box on line 13, or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization. ▶ <input type="checkbox"/>		
17a 10%-facts-and-circumstances test – 2008. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. ▶ <input type="checkbox"/>		
b 10%-facts-and-circumstances test – 2007. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. ▶ <input type="checkbox"/>		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ <input type="checkbox"/>		

BAA

Schedule A (Form 990 or 990-EZ) 2008

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions and membership fees received. (Do not include "unusual grants.")	279,089.	257,660.	209,559.	245,007.	235,150.	1,226,465.
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt purpose.	209,616.	314,713.	250,600.	964,966.	355,912.	2,095,807.
3 Gross receipts from activities that are not an unrelated trade or business under section 513						0.
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0.
5 The value of services or facilities furnished by a governmental unit to the organization without charge						0.
6 Total. Add lines 1-5	488,705.	572,373.	460,159.	1,209,973.	591,062.	3,322,272.
7a Amounts included on lines 1, 2, 3 received from disqualified persons	2,450.	3,825.	4,500.	6,300.	9,800.	26,875.
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000	0.	0.	0.	0.	0.	0.
c Add lines 7a and 7b	2,450.	3,825.	4,500.	6,300.	9,800.	26,875.
8 Public support. (Subtract line 7c from line 6)						3,295,397.

Section B. Total Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9 Amounts from line 6	488,705.	572,373.	460,159.	1,209,973.	591,062.	3,322,272.
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	49,657.	50,637.	67,849.	75,144.	48,395.	291,682.
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						0.
c Add lines 10a and 10b	49,657.	50,637.	67,849.	75,144.	48,395.	291,682.
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						0.
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						0.
13 Total support. (add lns 9, 10c, 11, and 12)						3,613,954.

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f))	15	91.2 %
16 Public support percentage from 2007 Schedule A, Part IV-A, line 27g	16	91.9 %

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f))	17	8.1 %
18 Investment income percentage from 2007 Schedule A, Part IV-A, line 27h	18	7.5 %

19a 33-1/3 support tests – 2008. If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ☒

b 33-1/3 support tests – 2007. If the organization did not check a box on line 14 or 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions. ☐

Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. (see instructions)

River Oaks Garden Club

74-1145998

Statement 1
Form 990-EZ, Part I, Line 10
Grants and Similar Amounts Paid

Class of Activity:	Operational expense	
Donee's Name:	Museum of Fine Arts Bayou Bend	
Donee's Address:	P.O. Box 6826	
	Houston, TX 77265	
Cash Amount Given:		\$ 63,351.
Class of Activity:	General support	
Donee's Name:	Bayou Bend Endowment	
Donee's Address:	101 Westcott	
	Houston, TX 77007	
Cash Amount Given:		\$ 11,387.
Donee's Name:	Museum of Fine Arts - Rienzi	
Donee's Address:	P.O. Box 6826	
	Houston, TX 77265	
Cash Amount Given:		\$ 8,465.
Class of Activity:	Operational expense	
Donee's Name:	Forum of Civics Foundation	
Donee's Address:	2503 Westheimer Rd	
	Houston, TX 77098	
Cash Amount Given:		\$ 29,862.
Class of Activity:	Campus Grounds Master Pla	
Donee's Name:	Lamar High School	
Donee's Address:	3325 Westheimer	
	Houston, TX 77098	
Cash Amount Given:		\$ 8,000.
Class of Activity:	Branching out Project	
Donee's Name:	Trees for Houston	
Donee's Address:	4550 Post Oak Place Dr	
	Houston, TX 77027	
Cash Amount Given:		\$ 10,000.
Class of Activity:	Conservation Crew	
Donee's Name:	Students Conserving America	
Donee's Address:	3015 Richmond Ave. Ste 290	
	Houston, TX 77098	
Cash Amount Given:		\$ 2,000.
Class of Activity:	New parking area & entry	
Donee's Name:	Casa de Esperanza	
Donee's Address:	P. O. Box 66581	
	Houston, TX 77266	
Cash Amount Given:		\$ 5,000.
Class of Activity:	Greenhouse	
Donee's Name:	Holly Hall	
Donee's Address:	8304 Kinger Road	
	Houston, TX 77054	
Cash Amount Given:		\$ 5,000.

River Oaks Garden Club

74-1145998

Statement 2
Form 990-EZ, Part I, Line 16
Other Expenses

Association dues	\$	21,881.
Azalea Trail expense		72,857.
Conferences, Conventions, and Meetings		21,252.
Depreciation		28,031.
Florescence expenses		5,000.
Garden planting / maintenance		41,124.
Newsletter		14,070.
Other expenses		12,229.
Pink Elephant expenses		28,430.
Travel		4,184.
Yearbook		5,947.
Zone IX annual meeting		12,382.
Total	\$	<u>267,387.</u>

Statement 3
Form 990-EZ, Part II, Line 24
Other Assets

	<u>Beginning</u>	<u>Ending</u>
Furniture and Fixtures	\$ 3,181.	\$ 506.
Total	\$ <u>3,181.</u>	\$ <u>506.</u>

Statement 4
Form 990-EZ, Part III, Line 28
Statement of Program Service Accomplishments

The purpose of the River Oaks Garden Club is to stimulate the knowledge and love of gardening through meetings, conferences and publications and to foster conservation, civic improvement and education. The Sadie Gwin Blackburn Environmental Seminar, sponsored by the Garden Club, is an annual event with over 2,000 attendees. The seminar features globally known speakers in various environmental disciplines.

Statement 5
Form 990-EZ, Part III, Line 29
Statement of Program Service Accomplishments

The Garden Club funds the maintenance of the gardens and the salary of the curator of gardens of the Bayou Bend Gardens, a part of the Museum of Fine Arts Houston. In addition to this funding, 35 club members voluntarily work in the gardens on a weekly basis, both maintaining the gardens and propagating plants for the gardens.

River Oaks Garden Club

74-1145998

Statement 6
Form 990-EZ, Part III, Line 31
Statement of Program Service Accomplishments

<u>Description</u>	<u>0. Grants</u>	<u>Program Service Expenses</u>
The club sponsors the annual Azalea Trail, which is a tour of Bayou Bend as well as several members' homes and gardens. The Forum of Civics building is also on the tour and is the site of many educational displays and question and answer sessions with gardening experts. Over 10,000 people attend this four day event and all members of the club volunteer a minimum of ten hours to help stage the event.		54,643.
Includes Foreign Grants: No		
The River Oaks Garden Club supports other educational and cultural organizations that advance the club's mission. The organizations supported during 2007/2008 are listed in Statement 1.	79,714.	79,714.
Includes Foreign Grants: No		
Total	<u>\$ 79,714.</u>	<u>\$ 134,357.</u>

Statement 7
Form 990-EZ, Part VI
Regarding Transfers Associated with Personal Benefit Contracts

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? No

(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? No