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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

2008

Department of the Treasury
Internal Revenue Service (77)

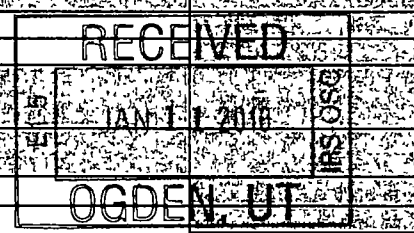
Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2008, or tax year beginning 6/01, 2008, and ending 5/31, 2009

G Check all that apply: Initial return Final return Amended return Address change Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	THE GREENFIELD FOUNDATION, INC. PO BOX 187 FORT WASHINGTON, PA 19034	A Employer identification number 65-0301946 B Telephone number (see the instructions) 215-603-8822 C If exemption application is pending, check here <input type="checkbox"/> D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 10,663,074.	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part III Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc, received (att sch)				
2 Ck <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments	1,965.	1,965.		
4 Dividends and interest from securities	458,570.	458,570.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain/(loss) from sale of assets not on line 10.	-26,664.			
b Gross sales price for all assets on line 6a	1,085,651.			
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule) SEE STATEMENT 1	890.	890.		
12 Total. Add lines 1 through 11	434,761.	461,425.	0.	
13 Compensation of officers, directors, trustees, etc	45,333.	34,000.		11,333.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach sch) SEE ST 2	3,000.	3,000.		
c Other prof fees (attach sch) SEE ST 3	37,500.	28,125.		9,375.
17 Interest				
18 Taxes (attach schedule) SEE STMT 4	13,878.			
19 Depreciation (attach sch) and depletion				
20 Occupancy	434.	149.		285.
21 Travel, conferences, and meetings	16,672.	16,672.		
22 Printing and publications				
23 Other expenses (attach schedule) SEE STATEMENT 5	1,257.	1,257.		
24 Total operating and administrative expenses. Add lines 13 through 23	118,074.	83,203.		20,993.
25 Contributions, gifts, grants paid. PART. XV	624,747.			624,747.
26 Total expenses and disbursements. Add lines 24 and 25	742,821.	83,203.	0.	645,740.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-308,060.			
b Net investment income (if negative, enter -0-)		378,222.		
c Adjusted net income (if negative, enter -0-)			0.	



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ADMINISTRATIVE EXPENSES AND OPERATING

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
ASSETS	1	Cash – non-interest-bearing		37,395.	77,562.	77,562.
	2	Savings and temporary cash investments		247,026.	343,165.	343,165.
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments – U.S. and state government obligations (attach schedule) STATEMENT 6		1,891,800.	1,390,762.	1,490,220.
	b	Investments – corporate stock (attach schedule)				
	c	Investments – corporate bonds (attach schedule) STATEMENT 7		245,699.	210,420.	183,229.
	11	Investments – land, buildings, and equipment basis				
	Less: accumulated depreciation (attach schedule)					
12	Investments – mortgage loans					
13	Investments – other (attach schedule) STATEMENT 8		10,291,183.	10,384,355.	8,551,028.	
14	Land, buildings, and equipment basis					
	Less: accumulated depreciation (attach schedule)					
15	Other assets (describe SEE STATEMENT 9)		16,993.	17,870.	17,870.	
16	Total assets (to be completed by all filers – see instructions Also, see page 1, item I)		12,730,096.	12,424,134.	10,663,074.	
LIABILITIES	17	Accounts payable and accrued expenses		4,996.	7,094.	
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)		4,996.	7,094.	
NET FUND ASSETS BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>					
	24	Unrestricted		12,725,100.	12,417,040.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, building, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see the instructions)		12,725,100.	12,417,040.		
31	Total liabilities and net assets/fund balances (see the instructions)		12,730,096.	12,424,134.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	12,725,100.
2	Enter amount from Part I, line 27a	2	-308,060.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	12,417,040.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	12,417,040.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a SEE STATEMENT 10			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	$\left[\begin{array}{l} \text{If gain, also enter in Part I, line 7} \\ \text{If (loss), enter -0- in Part I, line 7} \end{array} \right]$	2	-26,664.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).	$\left[\begin{array}{l} \text{If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0-} \\ \text{in Part I, line 8} \end{array} \right]$	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2007	861,153.	15,271,347.	0.056390
2006	838,928.	15,108,365.	0.055527
2005	671,128.	12,869,032.	0.052151
2004	604,574.	10,153,005.	0.059546
2003	541,967.	10,748,167.	0.050424

2 Total of line 1, column (d)	2	0.274038
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.054808
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	11,067,797.
5 Multiply line 4 by line 3	5	606,604.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,782.
7 Add lines 5 and 6	7	610,386.
8 Enter qualifying distributions from Part XII, line 4	8	645,740.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling letter _____ (attach copy of ruling letter if necessary – see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	3,782.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	3,782.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	3,782.
6 Credits/Payments			
a 2008 estimated tax pmts and 2007 overpayment credited to 2008	6a	9,200.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	9,200.	
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	5,418.	
11 Enter the amount of line 10 to be. Credited to 2009 estimated tax	11	5,418. Refunded	0.

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XIV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) N/A		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X		
14	The books are in care of ▶ ADMINISTRATOR Telephone no ▶ 215-603-8822 Located at ▶ PO BOX 187 FORT WASHINGTON PA ZIP + 4 ▶ 19034			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	N/A		
		▶ 15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years ▶ 20__ , 20__ , 20__ , 20__		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions).	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20__ , 20__ , 20__ , 20__		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4 b	X

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Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) Yes No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If you answered 'Yes' to 6a, also file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

5b	N/A	
6b		X
7b	N/A	

Part VIII. Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		45,333.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	

2	

3	

4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount	
1 N/A		

2		

All other program-related investments See instructions		
3		

Total. Add lines 1 through 3		0.

BAA

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	10,875,090.
b	Average of monthly cash balances	1b	361,252.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	11,236,342.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	11,236,342.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	168,545.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	11,067,797.
6	Minimum investment return. Enter 5% of line 5	6	553,390.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	553,390.
2a	Tax on investment income for 2008 from Part VI, line 5	2a	3,782.
b	Income tax for 2008. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b.	2c	3,782.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	549,608.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4.	5	549,608.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	549,608.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	645,740.
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes...	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	645,740.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	3,782.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	641,958.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				549,608.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			0.	
b Total for prior years: 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2008				
a From 2003				
b From 2004	140,528.			
c From 2005	35,448.			
d From 2006	92,202.			
e From 2007	115,820.			
f Total of lines 3a through e	383,998.			
4 Qualifying distributions for 2008 from Part XII, line 4 ▶ \$ 645,740.				
a Applied to 2007, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2008 distributable amount				549,608.
e Remaining amount distributed out of corpus	96,132.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	480,130.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount – see instructions.		0.		
e Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2008 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	480,130.			
10 Analysis of line 9				
a Excess from 2004	140,528.			
b Excess from 2005	35,448.			
c Excess from 2006	92,202.			
d Excess from 2007	115,820.			
e Excess from 2008	96,132.			

Part XIII Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling.

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.

Tax year	Prior 3 years			(e) Total
	(a) 2008	(b) 2007	(c) 2006	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.				
3 Complete 3a, b, or c for the alternative test relied upon				
a 'Assets' alternative test - enter:				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b 'Endowment' alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c 'Support' alternative test - enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XIV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> SEE STATEMENT 12				
Total			▶ 3a	624,747.
b <i>Approved for future payment</i>				
Total			▶ 3b	

STATEMENT 1
FORM 990-PF, PART I, LINE 11
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
LITIGATION SETTLEMENTS	\$ 123.	123.	
VOIDED CHECKS	767.	767.	
TOTAL	<u>\$ 890.</u>	<u>\$ 890.</u>	<u>0.</u>

STATEMENT 2
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GITOMER & BERENHOLZ, PC	\$ 3,000.	\$ 3,000.		
TOTAL	<u>\$ 3,000.</u>	<u>\$ 3,000.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 3
FORM 990-PF, PART I, LINE 16C
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADMINISTRATION FEE - SELBY FOUNDATION	\$ 37,500.	\$ 28,125.		\$ 9,375.
TOTAL	<u>\$ 37,500.</u>	<u>\$ 28,125.</u>	<u>\$ 0.</u>	<u>\$ 9,375.</u>

STATEMENT 4
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES	\$ 13,817.			
STATE FILING FEES	61.			
TOTAL	<u>\$ 13,878.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 5
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DUES AND SUBSCRIPTIONS	\$ 495.	\$ 495.		
INSURANCE	762.	762.		
TOTAL	<u>\$ 1,257.</u>	<u>\$ 1,257.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 6
FORM 990-PF, PART II, LINE 10A
INVESTMENTS - U.S. AND STATE GOVERNMENT OBLIGATIONS

<u>U.S. GOVERNMENT OBLIGATIONS</u>	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
US GOVERNMENT SECURITIES	COST	\$ 1,390,762.	\$ 1,490,220.
		<u>\$ 1,390,762.</u>	<u>\$ 1,490,220.</u>
	TOTAL	<u>\$ 1,390,762.</u>	<u>\$ 1,490,220.</u>

STATEMENT 7
FORM 990-PF, PART II, LINE 10C
INVESTMENTS - CORPORATE BONDS

<u>CORPORATE BONDS</u>	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
CORPORATE SECURITIES	COST	\$ 210,420.	\$ 183,229.
	TOTAL	<u>\$ 210,420.</u>	<u>\$ 183,229.</u>

STATEMENT 8
FORM 990-PF, PART II, LINE 13
INVESTMENTS - OTHER

<u>OTHER PUBLICLY TRADED SECURITIES</u>	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
MUTUAL FUNDS	COST	\$ 10,384,355.	\$ 8,551,028.
	TOTAL	<u>\$ 10,384,355.</u>	<u>\$ 8,551,028.</u>

THE GREENFIELD FOUNDATION, INC.

65-0301945

STATEMENT 9
FORM 990-PF, PART II, LINE 15
OTHER ASSETS

	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
ACCRUED INTEREST RECEIVABLE	\$ 17,870.	\$ 17,870.
TOTAL	<u>\$ 17,870.</u>	<u>\$ 17,870.</u>

STATEMENT 10
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	200000 US TREASURY NOTES TIPS	PURCHASED	2/24/2004	1/15/2009
2	110000 US TREASURY NOTES TIPS	PURCHASED	8/30/2005	1/15/2009
3	100000 FEDERAL HOME LOAN BANK	PURCHASED	VARIOUS	12/29/2008
4	5000 AUTONATION INC	PURCHASED	9/11/2003	8/01/2008
5	5000 CHEASAPEAKE ENERGY CORP	PURCHASED	12/15/2003	7/07/2008
6	3000 RENT A CTR INC.	PURCHASED	9/29/2003	5/19/2009
7	10000 SERVICE CROP INT.	PURCHASED	9/11/2003	4/15/2009
8	10000 TYCO INTL GROUP	PURCHASED	9/11/2003	6/03/2008
9	10000 TYCO INTL GROUP	PURCHASED	9/26/2003	6/03/2008
10	2461 SPARTAN 500 INDEX FUND	PURCHASED	VARIOUS	10/01/2008
11	36944 PIMCO LOW DURATION INSTITUTIONAL	PURCHASED	VARIOUS	12/29/2008

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1	261,828.		261,049.	779.				\$ 779.
2	144,005.		141,309.	2,696.				2,696.
3	100,000.		98,680.	1,320.				1,320.
4	5,000.		5,663.	-663.				-663.
5	5,194.		5,556.	-362.				-362.
6	3,000.		3,247.	-247.				-247.
7	10,000.		10,287.	-287.				-287.
8	5,044.		5,236.	-192.				-192.
9	5,044.		5,292.	-248.				-248.
10	200,000.		198,966.	1,034.				1,034.
11	346,536.		377,030.	-30,494.				-30,494.
							TOTAL	<u>\$ -26,664.</u>

STATEMENT 11
 FORM 990-PF, PART VIII, LINE 1
 LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED</u>	<u>COMPEN- SATION</u>	<u>CONTRI- BUTION TO EBP & DC</u>	<u>EXPENSE ACCOUNT/ OTHER</u>
RONALD FELDMAN PO BOX 187 FORT WASHINGTON, PA 19034	TRUSTEE 2.00	\$ 3,000.	\$ 0.	\$ 0.
WILLIAM GREENFIELD PO BOX 187 FORT WASHINGTON, PA 19034	PRESIDENT 10.00	7,167.	0.	0.
CHARLES KAHN PO BOX 187 FORT WASHINGTON, PA 19034	VICE PRESIDENT 2.00	3,000.	0.	0.
CLAUDIA CLEARY PO BOX 187 FORT WASHINGTON, PA 19034	TRUSTEE 2.00	3,000.	0.	0.
EMILY CLARK PO BOX 187 FORT WASHINGTON, PA 19034	TRUSTEE 2.00	3,000.	0.	0.
JILL FELDMAN PO BOX 187 FORT WASHINGTON, PA 19034	TREASURER 20.00	11,333.	0.	0.
LAUREN GREENFIELD PO BOX 187 FORT WASHINGTON, PA 19034	VP - P 2.00	3,000.	0.	0.
LOUISE GREENFIELD PO BOX 187 FORT WASHINGTON, PA 19034	TRUSTEE - P 2.00	1,000.	0.	0.
MICHAEL GREENFIELD PO BOX 187 FORT WASHINGTON, PA 19034	TRUSTEE 2.00	5,333.	0.	0.
ROBERT GREENFIELD PO BOX 187 FORT WASHINGTON, PA 19034	CHAIRMAN - P 2.00	1,000.	0.	0.
WILLIAM EPSTEIN PO BOX 187 FORT WASHINGTON, PA 19034	TRUSTEE 2.00	3,000.	0.	0.
JOAN GREENFIELD PO BOX 187 FORT WASHINGTON, PA 19034	TRUSTEE - N 2.00	1,500.	0.	0.

STATEMENT 11 (CONTINUED)
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
BEN GREENFIELD PO BOX 187 FORT WASHINGTON, PA 19034	TRUSTEE - N 2.00	\$ 0.	\$ 0.	\$ 0.
		TOTAL \$ 45,333.	\$ 0.	\$ 0.

STATEMENT 12
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
INTERCAMBIO DE COMUNIDADES 4130 TEJON STREET, STE A DENVER, CO 80211	NONE	501C 3	TO REPLICATE MODELS IN VARIOUS COMMUNITIES.	\$ 12,500.
FLORIDA STUDIO THEATRE, INC. 1241 NORTH PALM AVE SARASOTA, FL 34236	NONE	501C 3	TO SUPPORT A THEATRE FUNDRAISING FEASIBILITY PROJECT.	15,000.
HARVARD UNIVERSITY 79 F. KENNEDY STREET CAMBRIDGE, MA 02138	NONE	501C 3	TO FUND GOLDSMITH INVESTIGATIVE AWARDS	89,275.
HERMITAGE ARTIST RETREAT, INC. 6650 MANASOTA KEY ROAD ENGLEWOOD, FL 34223	NONE	501C 3	TO FUND AN AWARD FOR ARTISTS.	126,500.
UPPER DUBLIN EDUCATION FND 1580 FORT WASHINGTON AVENUE MAPLE GLEN, PA 19002	NONE	501C 3	TO FUND A MENTOR PROGRAM	20,000.
BANYAN THEATER COMPANY, INC. 636 INDIAN BEACH LANE SARASOTA, FL 34234	NONE	501C 3	TO FUND AN ARTISTIC PERFORMANCE.	5,000.
PLANNED PARENTHOOD OF SW FL 2055 WOOD STREET, #110 SARASOTA, FL 34237	NONE	501C 3	TO SUPPORT SAROSOTA S.O.U.R.C.E THEATRE.	7,500.

STATEMENT 12 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
EARNED ASSETS RESOURCE NETWORK 235 MONTGOMERY ST., SUITE 300 SAN FRANCISCO, CA 94104	NONE	501C 3	TO SUPPORT THE EFFECTIVENESS OF ASSET BUILDING AND ALUMNI PROGRAMS.	\$ 20,000.
JEWISH FEDERATION OF GREATER PHILADELPHI 2100 ARCH ST., 3RD FLOOR PHILADELPHIA, PA 19103	NONE	501C 3	TO FUND A HOLOCAUST EDUCATION.	8,000.
YMCA METRO ST. LOUIS 3820 WEST PINE BOULEVARD ST. LOUIS, MO 63108	NONE	501C 3	TO FUND YOUTH EDUCATION PROGRAMS.	10,000.
BOULDER COUNTY RSVP 951 ARAPAHOE AVENUE, #10 BOULDER, CO 80302	NONE	501C 3	TO SUPPORT RSVP'S SAFTEY NET SERVICES.	10,000.
CHURCHHILL CENTER & SCHOOL FOR LEARNING 1021 MUNICIPAL CENTER DR TOWN & COUNTRY, MO 63131	NONE	501C 3	TO FUND ENVIRONMENTALLY FRIENDLY APPROACHES TO BE CREATIVE IN THE ARTS.	10,000.
CREFELD SCHOOL 8836 CREFELD STREET PHILADELPHIA, PA 19118	NONE	501C 3	TO SUPPORT THE REFINEMENT OF THE ADVISORY PROGRAM.	14,500.
LYRIC FEST 1013 WESTVIEW STREET, 3RD FLOOR PHILADELPHIA, PA 19119	NONE	501C 3	TO FUND A CHILDREN'S CONCERT.	25,000.
MOORESTOWN SCHOOL OF MUSIC 301 UNION ST MOORESTOWN, NJ 08057	NONE	501C 3	TO FUND SCHOLARSHIPS FOR A MUSIC PROGRAM.	5,000.
PHOENIX MULTISPORT, INC. 4645 NORTH BROADWAY, UNIT C4 BOULDER, CO 80304	NONE	501C 3	TO SUPPORT INDIVUALS RECOVERING FROM SUBSTANCE ABUSE.	12,500.
TRIPS FOR KIDS - DENVER 2840 S ELATI ST., UNIT #4 ENGLEWOOD, CO 80110	NONE	501C 3	TO SUPPORT YOUTH MOUNTAIN BIKING PROGRAMS.	5,000.

STATEMENT 12 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
TRUSTEES OF THE UNIV. OF PA 3451 WALNUT STREET PHILADELPHIA, PA 19104	NONE	501C 3	TO SUPPORT THE EXPANSION OF THE URBAN INITIATIVE PROGRAM.	\$ 15,940.
UPPER DUBLIN SCHOOL DISTRICT 1580 FORT WASHINGTON AVE MAPLE GLEN, PA 19002	NONE	501C 3	TO FUND THE GREENFIELD YOUTH FILM AND VARIOUS SCHOOL DISTRICT PROJECTS.	150,032.
CENTER IN THE PARK 5818 GERMANTOWN AVENUE PHILADELPHIA, PA 19144	NONE	501C 3	TO FUND GENERAL OPERATIONS.	8,000.
GREATER PHILADELPHIA URBAN AFFAIRS 1207 CHESTNUT STREET, 7TH FLOOR PHILADELPHIA, PA 19107	NONE	501C 3	TO COVER EXPENSES FOR A COLLEGE MOTIVATION PROGRAM FOR COLLEGE STUDENTS.	5,000.
PROJECT H.O.M.E. 1515 FAIRMOUNT AVENUE PHILADELPHIA, PA 19130		501C 3	TO FUND THE RESIDENT ALUMNI PROGRAM.	14,000.
SOLEBURY SCHOOL 6832 PHILLIPS MILL RD NEW HOPE, PA 18938	NONE	501C 3	TO FUND FINANCIAL AID.	25,000.
THE WELLNESS COMMUNITY - PHILADELPHIA CHAMOUNIX DR., W. FAIRMOUNT PARK PHILADELPHIA, PA 19131	NONE	501C 3	TO FUND A WELLNESS PROGRAM FOR PATIENTS AFTER CANCER TREATMENT.	6,000.
VAN WEAZEL FOUNDATION 777 N. TAMIAMI TRAIL SARASOTA, FL 34236	NONE	501C 3	TO FUND THE PERLMAN MUSIC PROGRAM WINTER RESIDENCY.	5,000.
TOTAL				\$ <u>624,747.</u>

For prior grant history click here

GUIDELINES FOR GRANT PROPOSALS

To assist you through the process of applying for a grant, when application is made to the Foundation, all required documentation (Items 1-20 attached) must be submitted in the quantities indicated. This information will not be returned to the applicant.

Foundation funding should be considered part of the strategic plan of your organization. Advanced planning on any request is beneficial because you can then contact the Foundation office with any clarifying questions well ahead of the deadline.

Generally the Foundation will *not* provide grants for:

- Endowments, deficit financing, debt reduction, or ordinary operating expenses
- Conferences, seminars, workshops, travel, surveys, advertising, fund-raising costs or research
- Annual giving campaigns
- Individuals
- Projects that have already been completed

There is no need to have an appointment to discuss your grant prior to application, but you are encouraged to contact the Foundation office if you have any questions.

The Foundation has a firm deadline date which means that the application must be in the Foundation Office before 5:00 p.m. EST on that day. Postmarks and electronic transmittals are not acceptable. If the deadline falls on a weekend or a holiday, the deadline is advanced to the next business day. All information required in an application must be complete at time of submittal. Applicants are encouraged to submit their completed applications in advance of the deadline.

When evaluating the application, the grant-making body attempts to determine the value of the project, the soundness of the sponsoring organization and the assurance of future maintenance and funding of the project.

Applicants will be notified in writing of the acceptance or rejection of their request.

After the grant is made, the organization is required to complete a Final Report of Grant Expenditure (sample below) with certain financial and programmatic information. Future grant requests will not be considered if reports on previous grants are not completed.

REQUIRED DOCUMENTATION

*No more than five (5) pages - Font size no smaller than 11
Do not include a cover page.*

Please use 8 1/2" x 11" paper using the number and letter sequence shown below for identification purposes. Each copy of Items 1-10 are to be paper clipped together (no staples). Please do not bind copies or put into folders. If a question is not applicable to your grant request, please list the number of the question and state "NA".

ITEMS 1-11 (Ten [10] copies) <i>Items 1 - 9 should be no more than five (5) pages total. Item 10 may be a separate page.</i>	ITEMS 12-21 (One [1] copy)
<ol style="list-style-type: none"> 1 Legal name of organization (name on IRS exemption letter) 2 Physical address and mailing address 3 Contact person, title (including e-mail address, if available) 4 Telephone number 5 Fax number and web site address 6 Amount of money requested for this grant application and total cost of the project 7. Using no more than three (3) sentences, describe how grant funds will be used 8. Mission of organization, primary goals, and recent major accomplishments of the organization. 9. Project description (description must, at a 	<ol style="list-style-type: none"> 12. If applicable, letters of agreement from collaborating organization(s). 13. Quotations from three separate sources for any individual item or system over \$1,000 requested in the grant and outlined in the budget 14. Amount of your agency's endowment, if any; AND amount of endowment of affiliated organization and/or foundation, if any 15. Where applicable, the percent of your annual budget that goes to your national affiliate. Will any percent of THIS grant go to your national affiliate? 16. A copy of your organization's audit or

<p>minimum, address the following):</p> <p>A. Number of clients to be served by this grant</p> <p>B. The community need met by the proposal</p> <p>C. What other local agencies or services address the same problem(s) and how they do so—a statement of how your approach differs from or augments these services</p> <p>D. Plan for output measurement: the direct product of program operation (e.g. # of classes taught, # of participants served)</p> <p>E. Plan for outcomes measurement: the benefit to participants during or after participating in the program</p> <p>F. A timetable and/or work plan for the project</p> <p>G. If your project/program will cost more than you are requesting from us, indicate how you will fund the balance. Show any in-kind support, other grants applied for and/or funds already received on your project budget.</p> <p>H. If the program is ongoing, indicate a plan for continuing to fund the project after the initial grant period is over.</p> <p>10. A line item budget for the project in which you are applying. Include both revenue and expenses (sample format attached and on website)</p> <p>11. Board members have a personal responsibility to contribute financially to the organization. During the current fiscal year, how many board members have contributed? What percentage of the board has contributed? What is the dollar range of gifts and total amount contributed?</p>	<p>statement of income and expenses for the previous two years AND most recent 990 if applicable</p> <p>17. Current annual agency budget with year to date actual and variances (revenue and expenses). Include next year's budget if available.</p> <p>18. A copy of the organization's most recent 501(c)(3) determination letter, which is the IRS letter of exemption from federal income tax (not state sales tax exemption certificate) or other proof of federal tax-exempt status</p> <p>19. A list of the Board of Directors, their addresses and occupations</p> <p>20. A letter signed by the President/ Chairman of the Board authorizing submission of the proposal.</p> <p>21. Name of trustee inviting organization to apply.</p> <p>Note: If applicant is a foundation supporting a non-profit organization, Item # 8 should be answered for both foundation and organization. Items # 15, 16, 17 and 18 should be for both the foundation and the organization.</p>
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For printable budget forms, download the attached forms in PDF format

Sample Capital Budget

Sample Program Budget

Download Adobe Acrobat Reader



Final Report of Grant Expenditure

A final report of grant expenditure must be completed and returned to the The Goldsmith-Greenfield Foundation office as soon as all funds have been expended or by *<due date will be inserted here>*, whichever comes first. If the organization wishes to extend the grant period, it must secure permissions to do so *by writing* to the Foundation at the address below.

Include the following information in the Final Report of Grant Expenditure:

1. Organization Name, address, email address and website address
2. Grant Number
3. Amount of Grant
4. Description of Grant
5. Name and telephone number of person administering the grant
6. A financial accounting of how the funds were expended, in addition to copies of receipts and invoices over \$500. This should be presented in the form of your budget as shown in the original grant request. It should include Income and Expenses both Projected and Actual
7. Outcomes Measurement is a tool all agencies should use to ensure effectiveness of their programs. You must refer to the outcomes as listed in the grant contract and explain how this grant did or did not meet the outcomes

Program/project goal: A broad statement that describes what you accomplished with the funding

Outputs: Direct products of program/project operation (e.g. number of classes taught, number of participants)

Outcomes: Benefit to participants during or after participation in the program/project.

8. Provide an explanation of changes you are making or considering as a result of analyzing your outcomes measurement data
9. A candid assessment of the strengths and weaknesses of the project. This evaluation will help us as a Foundation improve our grantmaking
10. If there was a specific stipulation in the Grant Contract such as requiring a naming opportunity or requiring a match, please explain how you have met that stipulation
11. Publicity generated from or for your organization about this award, if applicable (enclose newspaper clippings, newsletter articles, photos, etc.)
12. Name of trustee who invited you to apply for the grant

Completing this Final Report is a very important responsibility of a grantee. An incomplete, late, or missing report may delay opportunities to apply for grants in the future.

Return to Foundations home page

1800 Second Street
Sarasota, Florida 34236
941.957.0442

Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury
Internal Revenue Service

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print <small>File by the due date for filing your return. See instructions.</small>	Name of Exempt Organization THE GREENFIELD FOUNDATION, INC.	Employer identification number 65-0301946
	Number, street, and room or suite number. If a P O box, see instructions PO BOX 187	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions FORT WASHINGTON, PA 19034	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|--|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (section 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

• The books are in the care of **▶ ADMINISTRATOR** -----

Telephone No. **▶ 215-603-8822** ----- FAX No. **▶** -----

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 1/15, 20 10, to file the exempt organization return for the organization named above.
The extension is for the organization's return for:
▶ calendar year 20__ or
▶ tax year beginning 6/01, 20 08, and ending 5/31, 20 09.

2 If this tax year is for less than 12 months, check reason: Initial return Final return Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 16,931.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 9,200.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 7,731.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.