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Form 990 Department of the Treasury Internal Revenue Service	Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)	OMB No 1545-0047 2008
	The organization may have to use a copy of this return to satisfy state reporting requirements	Open to Public Inspection

A For the 2008 calendar year, or tax year beginning 06-01-2008 and ending 05-31-2009				
B Check if applicable ☐ Address change ☐ Name change ☐ Initial return ☐ Termination ☐ Amended return ☐ Application pending	Please use IRS label or print or type. See Specific Instructions.	C Name of organization COMMUNICATIONS WORKERS OF AMERICA AFL-CIO CLC		D Employer identification number 53-0246709
		Doing Business As		E Telephone number (202) 434-1100
		Number and street (or P O box if mail is not delivered to street address) 501 3RD STREET NW	Room/suite	G Gross receipts \$ 913,268,410
		City or town, state or country, and ZIP + 4 WASHINGTON, DC 20001		
F Name and address of Principal Officer JEFFREY A RECHENBACH 501 3RD STREET NW WASHINGTON, DC 20001		H(a) Is this a group return for affiliates? ☐ Yes ☒ No		
I Tax-exempt status ☒ 501(c) (5) (insert no) ☐ 4947(a)(1) or ☐ 527		H(b) Are all affiliates included? ☐ Yes ☐ No (If "No," attach a list See instructions)		
J Web site: www.cwa-union.org		H(c) Group Exemption Number		
K Type of organization ☐ Corporation ☐ trust ☒ association ☐ other			L Year of Formation 1949	M State of legal domicile DC

Part I Summary

Activities & Governance	1	Briefly describe the organization's mission or most significant activities EXEMPT LABOR ORGANIZATION UNDER INTERNAL REVENUE CODE SECTION 501(C)(5)		
	2	Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its assets		
	3	Number of voting members of the governing body (Part VI, line 1a)	3	23
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	0
	5	Total number of employees (Part V, line 2a)	5	838
	6	Total number of volunteers (estimate if necessary)	6	0
	7a	Total gross unrelated business revenue from Part VIII, line 12, column (C)	7a	-439,699
b	Net unrelated business taxable income from Form 990-T, line 34	7b	-439,699	
Revenue	8	Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	9	Program service revenue (Part VIII, line 2g)	54,966	40,218
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	146,635,627	142,038,160
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	26,137,960	-23,071,114
	12	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	4,028,407	6,371,915
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	176,856,960	125,379,179
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	3,902,048	1,085,015
	14	Benefits paid to or for members (Part IX, column (A), line 4)	388,507	4,563
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	75,333,473	85,480,266
	16a	Professional fundraising fees (Part IX, column (A), line 11e)		0
	b	(Total fundraising expenses, Part IX, column (D), line 25 ⁰)		
	17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f)	71,513,896	77,971,309
	18	Total expenses—add lines 13–17 (must equal Part IX, line 25, column (A))	151,137,924	164,541,153
	19	Revenue less expenses Subtract line 18 from line 12	25,719,036	-39,161,974
	Net Assets or Fund Balances		Beginning of Year	End of Year
20		Total assets (Part X, line 16)	569,788,944	506,929,498
21		Total liabilities (Part X, line 26)	227,507,079	276,882,918
22		Net assets or fund balances Subtract line 21 from line 20	342,281,865	230,046,580

Part II Signature Block

Please Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge				
	Signature of officer			2010-04-13 Date	
	Jeffrey Rechenbach Secretary-Treasurer Type or print name and title				
Paid Preparer's Use Only	Preparer's signature	Scott E Hallberg	Date	Check if self-employed ☒	Preparer's PTIN (See Gen Inst)
	Firm's name (or yours if self-employed), address, and ZIP + 4	CALIBRE CPA GROUP PLLC 1850 K STREET NW WASHINGTON, DC 20006			EIN
					Phone no (202) 331-9880

May the IRS discuss this return with the preparer shown above? (See instructions) ☒ Yes ☐ No

Part III

Statement of Program Service Accomplishments (See the instructions.)

1

Briefly describe the organization’s mission
SEE SCHEDULE O FOR DETAILS

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

YesNo

If “Yes,” describe these new services on Schedule O

3

Did the organization cease conducting or make significant changes in how it conducts any program services?

YesNo

If “Yes,” describe these changes on Schedule O

4

Describe the exempt purpose achievements for each of the organization’s three largest program services by expenses
Section 501(c)(3) and (4) organizations and 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a

(Code

) (Expenses \$

including grants of \$

) (Revenue \$

)

TO ORGANIZE WORKERS FOR THE ECONOMIC, MORAL, AND SOCIAL ADVANCEMENT OF THEIR CONDITION AND STATUS TO ASSIST WORKERS BY PROVIDING ECONOMIC ASSISTANCE DUE TO STRIKES AND DEATHS

4b

(Code

) (Expenses \$

including grants of \$

) (Revenue \$

)

4c

(Code

) (Expenses \$

including grants of \$

) (Revenue \$

)

4d

Other program services (Describe in Schedule O)
(Expenses \$ including grants of \$) (Revenue \$)

4e

Total program service expenses \$ Must equal Part IX, Line 25, column (B).

Form 990 (2008)

Part IV

Checklist of Required Schedules

		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A		No
2	Is the organization required to complete Schedule B, Schedule of Contributors?		No
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	Yes	
4	Section 501(c)(3) organizations Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II		
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III		No
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III		No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV		No
10	Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V		No
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	Yes	
12	Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII	Yes	
13	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		No
14a	Did the organization maintain an office, employees, or agents outside of the U S ?	Yes	
14b	b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U S ? If "Yes," complete Schedule F, Part I	Yes	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II		No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III		No
17	Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I		No
18	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II		No
19	Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III		No
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H		No
21	Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	Yes	
22	Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III		No
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule J	Yes	
24a	24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b–24d and complete Schedule K. If "No," go to question 25		No
24b	b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
24c	c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
24d	d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a	25a Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I		
25b	b Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If "Yes," complete Schedule L, Part I		
26	26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II		No
27	27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III		No

Part IV

Checklist of Required Schedules (Continued)

		Yes	No
28	During the tax year, did any person who is a current or former officer, director, trustee, or key employee		
a	Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L, Part IV		No
b	Have a family member who had a direct or indirect business relationship with the organization? If "Yes," complete Schedule L, Part IV		No
c	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV		No
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M		No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations section 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I		No
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	Yes	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2		No
36	501(c)(3) organizations Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2		
37	Did the organization conduct more than 5 percent of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI		No

Part V

Statements Regarding Other IRS Filings and Tax Compliance

			Yes	No
1a	Enter the number reported in Box 3 of Form 1096, <i>Annual Summary and Transmittal of U.S. Information Returns</i> . Enter -0- if not applicable	1a	503	
		1b	0	
b Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable				
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		1c		
2a	Enter the number of employees reported on Form W-3, <i>Transmittal of Wage and Tax Statements</i> filed for the calendar year ending with or within the year covered by this return	2a	838	
	b If at least one is reported in 2a, did the organization file all required federal employment tax returns? . . . Note: <i>If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return.</i>			
3a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?		3a Yes		
b If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O		3b Yes		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a Yes		
	b If "Yes," enter the name of the foreign country <u>CA , XE , GM</u> See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .			
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . . .		5a No		
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		5b No		
c If "Yes," to 5a or 5b, did the organization file Form 8886-T, <i>Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction</i> ?		5c		
6a Did the organization solicit any contributions that were not tax deductible?		6a Yes		
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		6b Yes		
7 Organizations that may receive deductible contributions under section 170(c).		7a		
a Did the organization provide goods or services in exchange for any quid pro quo contribution of \$75 or more?		7b		
b If "Yes," did the organization notify the donor of the value of the goods or services provided?		7c		
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		7d		
d If "Yes," indicate the number of Forms 8282 filed during the year				
e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		7e		
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . .		7f		
g For all contributions of qualified intellectual property, did the organization file Form 8899 as required?		7g		
h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?		7h		
8 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		8		
9 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.				
a Did the organization make any taxable distributions under section 4966?		9a		
b Did the organization make a distribution to a donor, donor advisor, or related person?		9b		
10 Section 501(c)(7) organizations. Enter				
a Initiation fees and capital contributions included on Part VIII, line 12		10a		
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities		10b		
11 Section 501(c)(12) organizations Enter				
a Gross income from members or shareholders		11a		
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)		11b		
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		12a		
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year		12b		

Part VI

Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

Section A. Governing Body and Management

For each "Yes" response to lines 2-7 below, and for a "No" response to lines 8 or 9b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

		Yes	No
1a	Enter the number of voting members of the governing body		
1b	Enter the number of voting members that are independent		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		No
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?		No
5	Did the organization become aware during the year of a material diversion of the organization's assets?		No
6	Does the organization have members or stockholders?	Yes	
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	Yes	
7b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	Yes	
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following		
8a	the governing body?	Yes	
8b	each committee with authority to act on behalf of the governing body?	Yes	
9a	Does the organization have local chapters, branches, or affiliates?	Yes	
9b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	Yes	
10	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990		No
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		No

Section B. Policies

		Yes	No
12a	Does the organization have a written conflict of interest policy? If "No", go to line 13	Yes	
12b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?		No
12c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done		No
13	Does the organization have a written whistleblower policy?	Yes	
14	Does the organization have a written document retention and destruction policy?	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision		
15a	The organization's CEO, Executive Director, or top management official?	Yes	
15b	Other officers or key employees of the organization?	Yes	
Describe the process in Schedule O			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	Yes	
16b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable Federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	Yes	

Section C. Disclosure

17	List the States with which a copy of this Form 990 is required to be filed _____
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply. ☐ own website ☐ another's website ☒ upon request
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table.
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization. JEFFREY RECHENBACH SECRETARY-TREASU 501 3RD STREET NW Washington, DC 20001 (202) 434-1100

Section A Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

☐ Check this box if the organization did not compensate any officer, director, trustee or key employee

[illegible]

Part VII

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W- 2/1099MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual Trustee or Director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			

2 Total number of individuals (including those in 1a) who received more than \$100,000 in reportable compensation from the organization **29**

		Yes	No
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	3	No
4	For any individual listed online 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	4	Yes
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>	5	No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A)	(B)	(C)
Name and business address	Description of services	Compensation
METRO K LLC FIRST TENNESSEE BANK PO BOX 1000 MEMPHIS, TN 38148	RENTAL AGENT	2,230,150
UNITED AIRLINES INC PO BOX 74688 CHICAGO, IL 60675	AIRLINE	2,022,101
NORTHWEST AIRLINES INC 2700 LONE OAK PARYWAY EAGAN, MN 55121	AIRLINE	1,737,725
AMERICAN RIGHTS AT WORK 1100 17th Street NW Suite 950 WASHINGTON, DC 20036	LOBBYING	1,513,000
LAS VEGAS HILTON 3000 PARADISE ROAD LAS VEGAS, NV 89109	HOTEL	1,229,456

2	Total number of independent contractors (including those in 1) who received more than \$100,000 in compensation from the organization	0
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Part VIII

Statement of Revenue

				(A) Total Revenue	(B) Related or Exempt Function Revenue	(C) Unrelated Business Revenue	(D) Revenue Excluded from Tax under IRC 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns . . . 1a		40,218			
	b	Membership dues 1b					
	c	Fundraising events 1c					
	d	Related organizations 1d					
	e	Government grants (contributions) 1e					
	f	All other contributions, gifts, grants, and similar amounts not included above 40,218 1f					
	g	Noncash contributions included in lines 1a-1f \$					
	h	Total (Add lines 1a-1f) 40,218					
	Program Service Revenue	2a	MEMBERSHIP DUES				
b							
c							
d							
e							
f		All other program service revenue					
g		Total. Add lines 2a-2f \$ 142,038,160					
Other Revenue		3	Investment income (including dividends, interest other similar amounts)		11,883,204		
	4	Income from investment of tax-exempt bond proceeds					
	5	Royalties		2,104,710			2,104,710
	6a	Gross Rents	(i) Real 6,488,375	(ii) Personal	-492,868	-439,699	-53,169
	b	Less rental expenses	6,981,243				
	c	Rental income or (loss)	-492,868				
	d	Net rental income or (loss) -492,868					
	7a	Gross amount from sales of assets other than inventory	(i) Securities 745,953,670	(ii) Other	-34,954,318		-34,954,318
	b	Less cost or other basis and sales expenses	780,907,988				
	c	Gain or (loss)	-34,954,318				
	d	Net gain or (loss) -34,954,318					
	8a	Gross income from fundraising events (not including \$ of contributions reported on line 1c) See Part IV, line 18 Attach Schedule G if total exceeds \$15,000 a					
	b	Less direct expenses b					
	c	Net income or (loss) from fundraising events					
	9a	Gross income from gaming activities See part IV, line 19 Complete Schedule G if total exceeds \$15,000 a					
	b	Less direct expenses b					
	c	Net income or (loss) from gaming activities					
	10a	Gross sales of inventory, less returns and allowances a					
	b	Less cost of goods sold b					
	c	Net income or (loss) from sales of inventory					
	Miscellaneous Revenue	Business Code					
11a	DEPOSIT REFUND	900,099	3,500,000	3,500,000			
b	MISC RECEIPTS	900,099	1,233,139	1,233,139			
c	ANNUAL CONFERENCE CONT	900,099	26,934	26,934			
d	All other revenue						
e	Total. Add lines 11a-11d \$ 4,760,073						
12	Total Revenue. Add lines 1h, 2g, 3, 4, 5, 6d, 7d, 8c, 9c, 10c, and 11e 125,379,179			146,798,233	-439,699	-21,019,573	

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).					
Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21	1,085,015			
2	Grants and other assistance to individuals in the U S See Part IV, line 22				
3	Grants and other assistance to governments, organizations and individuals outside the U S See Part IV, lines 15 and 16				
4	Benefits paid to or for members	4,563			
5	Compensation of current officers, directors, trustees, and key employees	5,152,918			
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	39,619,862			
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	11,986,208			
9	Other employee benefits	25,734,519			
10	Payroll taxes	2,986,759			
11	Fees for services (non-employees)				
a	Management				
b	Legal	6,322,375			
c	Accounting				
d	Lobbying				
e	Professional fundraising See Part IV, line 17				
f	Investment management fees	128,629			
g	Other	6,435,720			
12	Advertising and promotion	2,848,892			
13	Office expenses	4,113,393			
14	Information technology	965,972			
15	Royalties				
16	Occupancy	6,488,480			
17	Travel	7,083,412			
18	Payments of travel or entertainment expenses for any Federal, state or local public officials				
19	Conferences, conventions and meetings	1,774,632			
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	1,702,652			
23	Insurance				
24	Other expenses—Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
a	STRATEGIC INDUSTRY FUND	13,164,778			
b	AFA MEC ADMIN	11,177,932			
c	AFFILIATION DUES	5,322,606			
d	ORGANIZING	3,345,083			
e	CWA NEWS AND NEWSLETTER	1,103,321			
f	All other expenses	5,993,432			
25	Total functional expenses. Add lines 1 through 24f	164,541,153			
26	Joint Costs. Check ☐ if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X

Balance Sheet

		(A)		(B)
		Beginning of year		End of year
Assets	1	Cash—non-interest-bearing	8,904,709	13,531,800
	2	Savings and temporary cash investments	56,346,681	75,111,603
	3	Pledges and grants receivable, net		
	4	Accounts receivable, net	15,794,867	16,947,870
	5	Receivables from current and former officers, directors, trustees, key employees or other related parties <i>Complete Part II of Schedule L</i>		
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) <i>Complete Part II of Schedule L</i>		
	7	Notes and loans receivable, net	11,094,801	15,191,358
	8	Inventories for sale or use		
	9	Prepaid expenses and deferred charges		
	10a	Land, buildings, and equipment cost basis		
		10a77,233,912		
	b	Less accumulated depreciation <i>Complete Part VI of Schedule D</i>		
		10b31,318,487	47,405,860	45,915,425
	11	Investments—publicly traded securities	339,325,674	263,068,319
	12	Investments—other securities See Part IV, line 11 <i>Complete Part VII of Schedule D</i>	89,348,807	82,977,583
	13	Investments—program-related See Part IV, line 11 <i>Complete Part VIII of Schedule D</i>		
14	Intangible assets			
15	Other assets See Part IV, line 11 <i>Complete Part IX of Schedule D</i>	1,567,545	4,185,540	
16	Total assets. Add lines 1 through 15 (must equal line 34)	569,788,944	506,929,498	
Liabilities	17	Accounts payable and accrued expenses	27,731,697	27,858,076
	18	Grants payable		
	19	Deferred revenue	670,997	411,892
	20	Tax-exempt bond liabilities		
	21	Escrow account liability <i>Complete Part IV of Schedule D</i>		
	22	Payable to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons <i>Complete Part II of Schedule L</i>		
	23	Secured mortgages and notes payable to unrelated third parties		
	24	Unsecured notes and loans payable		
	25	Other liabilities <i>Complete Part X of Schedule D</i>	199,104,385	248,612,950
	26	Total liabilities. Add lines 17 through 25	227,507,079	276,882,918
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ☒ and complete lines 27 through 29, and lines 33 and 34.			
	27	Unrestricted net assets	342,281,865	230,046,580
	28	Temporarily restricted net assets		
	29	Permanently restricted net assets		
	Organizations that do not follow SFAS 117, check here ☐ and complete lines 30 through 34.			
	30	Capital stock or trust principal, or current funds		
	31	Paid-in or capital surplus, or land, building or equipment fund		
	32	Retained earnings, endowment, accumulated income, or other funds		
	33	Total net assets or fund balances	342,281,865	230,046,580
	34	Total liabilities and net assets/fund balances	569,788,944	506,929,498

Part XI

Financial Statements and Reporting

		Yes	No
1	Accounting method used to prepare the Form 990 ☐ cash ☒ accrual ☐ other		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a	No
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes
c	If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	Yes
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a	No
b	If "Yes," did the organization undergo the required audit or audits?	3b	

Additional Data

Software ID:

Software Version:

EIN: 53-0246709

Name: COMMUNICATIONS WORKERS OF AMERICA AFL-CIO
CLC

Form 990, Part VII - Section Aaa

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W- 2/1099MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual Trustee or Director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
JUDITH DENNIS , ADMIN DIR TO VP	40 00			X				110,949	0	20,353
KEVIN CREIGHAN , AFA INTL SECY- TREAS	40 00			X				83,718	0	37,023
VEDA SHOOK , AFA INTL VP	40 00			X				91,442	0	19,493
PATRICIA FRIEND , AFA-CWA INTL PRESIDENT	40 00			X				106,680	0	25,972
ANN HILL , EXECUTIVE VICE PRESIDENT	40 00			X				153,769	0	25,775
JAMES CLARK , IUE-CWA DIVISION PRES	40 00			X				148,858	0	31,955
JOHN CLARK , NABET PRESIDENT	40 00			X				142,138	0	36,797
LAWRENCE COHEN , PRESIDENT	40 00			X				183,053	0	25,391
WILLIAM BOARMAN , PRESIDENT- SECTOR	40 00			X				144,963	0	25,045
BARBARA EASTERLING , SECRETARY- TREASURER	40 00			X				103,268	0	24,601
JEFFREY RECHENBACH , SECRETARY- TREASURER	40 00			X				156,903	0	26,405
JASPER GURGANUS , TELECOM VICE PRESIDENT	40 00			X				149,338	0	23,331
LINDA FOLEY , TNG-CWA PRESIDENT	40 00			X				146,585	0	22,255
BERNARD LUNZER , TNG-CWA SECY- TREAS	40 00			X				137,833	0	22,810
ANTHONY BIXLER , VICE PRESIDENT	40 00			X				183,513	0	36,761
BEVERLY HICKS , VICE PRESIDENT	40 00			X				122,687	0	22,856
CHRISTOPHER SHELTON , VICE PRESIDENT	40 00			X				147,089	0	31,761
CLARENCE MILBURN , VICE PRESIDENT	40 00			X				144,283	0	30,287
EDWARD MOONEY , VICE PRESIDENT	40 00			X				74,542	0	12,661
JAMES SHORT , VICE PRESIDENT	40 00			X				91,326	0	18,264
JAMES WEITKAMP , VICE PRESIDENT	40 00			X				124,379	0	21,751
LOUISE CADDELL , VICE PRESIDENT	40 00			X				138,056	0	31,761
NOAH SAVANT , VICE PRESIDENT	40 00			X				147,433	0	31,761
PETER CATUCCI , VICE PRESIDENT	40 00			X				101,229	0	22,255
RALPH MALY , VICE PRESIDENT	40 00			X				143,587	0	31,761
RONALD COLLINS , VICE PRESIDENT	40 00			X				126,137	0	16,671
SETH ROSEN , VICE PRESIDENT	40 00			X				142,295	0	24,745
BROOKS SUNKETT , VICE PRESIDENT - PW	40 00			X				146,120	0	30,401
CAROLYN WADE , AT LARGE DIVERSITY	1 00			X				0	0	0
MADELINE ELDER , AT LARGE DIVERSITY	1 00			X				0	0	0

Form 990, Part VII - Section Aaa

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W- 2/1099MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual Trustee or Director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
NESTOR SOTO LOPEZ , AT LARGE DIVERSITY	1 00			X				0	0	0
CLAUDE CUMMINGS , AT LARGE DIVERSITY	1 00			X				0	0	0
AMBER ARNOLD , AT LARGE DIVERSITY	1 00			X				0	0	0
MARY O'MELVENY , GENERAL COUNSEL	40 00					X		159,442	0	31,761
PETER MITCHELL , MANAGING GENERAL COUNSEL	40 00					X		149,271	0	38,451
GEORGE KOHL , SR DIR - COLLECTIVE BARG	40 00					X		143,514	0	21,278
EDWARD SABOL , SR DIR - ORGANIZING	40 00					X		134,534	0	31,761
YVETTE HERRERA , SR DIR - EDUCATION COMM	40 00					X		136,073	0	29,351

SCHEDULE C

(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

To be completed by organizations described below. Attach to Form 990 or Form 990-EZ

OMB No 1545-0047

2008

Open to Public Inspection

If the organization answered “Yes,” to Form 990, Part IV, Line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities)

- Section 501(c)(3) organizations complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations complete Part I-A only

If the organization answered “Yes,” to Form 990, Part IV, Line 4, or Form 990EZ, Part VI, line 47 (Lobbying Activities)

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered “Yes,” to Form 990, Part IV, Line 5 (Proxy Tax)

- Section 501(c)(4), (5), or (6) organizations complete Part III

Name of the organization COMMUNICATIONS WORKERS OF AMERICA AFL-CIO CLC	Employer identification number 53-0246709
---	--

Part I-A To be completed by all organizations exempt under section 501(c) and section 527 organizations. (See the instructions for Schedule C for details.)

1	Provide a description of the organization's direct and indirect political campaign activities in Part IV	
2	Political expenditures	\$ _____
3	Volunteer hours	_____

Part I-B To be completed by all organizations exempt under section 501(c)(3). (See the instructions for Schedule C for details.)

1	Enter the amount of any excise tax incurred by the organization under section 4955	\$ _____
2	Enter the amount of any excise tax incurred by organization managers under section 4955	\$ _____
3	If the organization incurred in a section 4955 tax, did it file Form 4720 for this year?	☐ Yes ☐ No
4a	Was a correction made?	☐ Yes ☐ No
b	If "Yes," describe in Part IV	

Part I-C To be completed by all organizations exempt under section 501(c), except section 501(c)(3). (See the instructions for Schedule C for details.)

1	Enter the amount directly expended by the filing organization for section 527 exempt function activities	\$ _____
2	Enter the amount of the filing organization's internal funds contributed to other organizations for section 527 exempt funtion activities	\$ _____
3	Total of direct and indirect exempt function expenditures Add lines 1 and 2 and enter here and on Form 1120-POL, line 17b	\$ _____
4	Did the filing organization file Form 1120-POL for this year?	☐ Yes ☐ No
5	State the names, addresses and Employer Identification Number (EIN) of all section 527 political organizations to which payments were made Enter the amount paid and indicate if the amount was paid from the filing organization's own internal funds or were political contributions received and promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV	

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's internal funds If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-
CWA - COPE	501 3RD STREET NW WASHINGTON,DC 20001	52-0246709		171,814

Part II-A

To be completed by organizations exempt under section 501(c)(3) that filed Form 5768 (election under section 501(h)). (See the instructions for Schedule C for details.)

A Check ☐ if the filing organization belongs to an affiliated group

B Check ☐ if the filing organization checked box A and "limited control" provisions apply

Limits on Lobbying Expenditures— (The term "expenditures" means amounts paid or incurred.)		(a) Filing Organization's Totals	(b) Affiliated Group Totals
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)			
b Total lobbying expenditures to influence a legislative body (direct lobbying)			
c Total lobbying expenditures (add lines 1a and 1b)			
d Other exempt purpose expenditures			
e Total exempt purpose expenditures (add lines 1c and 1d)			
f Lobbying nontaxable amount Enter the amount from the following table in both columns— If the amount on line 1e, column (a) or (b) is:			
Not over \$500,000			
Over \$500,000 but not over \$1,000,000			
Over \$1,000,000 but not over \$1,500,000			
Over \$1,500,000 but not over \$17,000,000			
Over \$17,000,000			
The lobbying nontaxable amount is: 20% of the amount on line 1e			
\$100,000 plus 15% of the excess over \$500,000			
\$175,000 plus 10% of the excess over \$1,000,000			
\$225,000 plus 5% of the excess over \$1,500,000			
\$1,000,000			
g Grassroots nontaxable amount (enter 25% of line 1f)			
h Subtract line 1g from line 1a Enter -0- if line g is more than line a			
i Subtract line 1f from line 1c Enter -0- if line f is more than line c			
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?			☐ Yes ☐ No

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 1a through 1f of the instructions.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) Total
2a Lobbying non-taxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots non-taxable amount					
e Grassroots ceiling amount (150% of line d, column (e))					
f Grassroots lobbying expenditures					

Part II-B

To be completed by organizations exempt under section 501(c)(3) that have NOT filed Form 5768 (election under section 501(h)). (See the instructions for Schedule C for details.)

		(a)		(b)
		Yes	No	Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of			
a	Volunteers?			
b	Paid staff or management (include compensation in expenses reported on lines c through i)?			
c	Media advertisements?			
d	Mailings to members, legislators, or the public?			
e	Publications, or published or broadcast statements?			
f	Grants to other organizations for lobbying purposes?			
g	Direct contact with legislators, their staffs, government officials, or a legislative body?			
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means?			
i	Other activities If "Yes," describe in Part IV			
j	Total lines 1c through 1i			
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?			
b	If "Yes" enter the amount of any tax incurred under section 4912			
c	If "Yes" enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A

To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). (See the instructions for Schedule C for details.)

		Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1	
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3	Did the organization agree to carryover lobbying and political expenditures from the prior year?	3	

Part III-B

To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" OR if Part III-A, question 3 is answered "Yes." (See the instructions for Schedule C for details.)

1	Dues, assessments and similar amounts from members	1 \$
2	Section 162(e) non-deductible lobbying and political expenditures (<i>do not include amounts of political expenses for which the section 527(f) tax was paid</i>).	
a	Current Year	2a \$
b	Carryover from last year	2b \$
c	Total	2c \$
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3 \$
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4 \$
5	Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4)	5 \$

Part IV

Supplemental Information

Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, and Part II-B, line 1i
Also, complete this part for any additional information

Identifier	Return Reference	Explanation
Part I-A, Line 1	Organizations Direct and Indirect Political Campaign Activities	THE ORGANIZATION COLLECTED POLITICAL CONTRIBUTIONS FROM THE LOCAL'S DUES COLLECTION AND FROM EMPLOYEE'S PAYROLL AND WAS PROMPTLY TRANSFERRED TO THE SEPARATE POLITICAL ORGANIZATION

Supplemental Information

Identifier	Return Reference	Explanation
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SCHEDULE D
(Form 990)

Supplemental Financial Statements

OMB No 1545-0047

2008

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

► Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

Name of the organization
COMMUNICATIONS WORKERS OF AMERICA AFL-CIO CLC

Employer identification number
53-0246709

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	
2	Aggregate Contributions to (during year)	
3	Aggregate Grants from (during year)	
4	Aggregate value at end of year	
5	Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No	
6	Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit? ☐ Yes ☐ No	

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1

Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or pleasure) ☐ Preservation of an historically importantly land area

☐ Protection of natural habitat ☐ Preservation of certified historic structure

☐ Preservation of open space

2

Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year
a	Total number of conservation easements
b	Total acreage restricted by conservation easements
c	Number of conservation easements on a certified historic structure included in (a)
d	Number of conservation easements included in (c) acquired after 8/17/06

3

Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ►

4

Number of states where property subject to conservation easement is located ►

5

Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds?

☐ Yes ☐ No

6

Staff or volunteer hours devoted to monitoring, inspecting and enforcing easements during the year ►

7

Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ► \$

8

Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)?

☐ Yes ☐ No

9

In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization’s financial statements that describes the organization’s accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a

If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b

If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1

► \$

(ii) Assets included in Form 990, Part X

► \$

2

If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a

Revenues included in Form 990, Part VIII, line 1

► \$

b

Assets included in Form 990, Part X

► \$

For Paperwork Reduction Act Notice, see the Intructions for Form 990

Cat No 52283D

Schedule D (Form 990) 2008

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

a

☐ Public exhibition

b

☐ Scholarly research

c

☐ Preservation for future generations

d

☐ Loan or exchange programs

e

☐ Other

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes

☐ No

Part IV

Trust, Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes

☐ No

b

If "Yes," explain why in Part XIV and complete the following table

c

Beginning balance

d

Additions during the year

e

Distributions during the year

f

Ending balance

	Amount
1c	
1d	
1e	
1f	

2a

Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIV

Part V

Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a)Current Year	(b)Prior Year	(c)Two Years Back	(d)Three Years Back	(e)Four Years Back
1a	Beginning of year balance				
b	Contributions				
c	Investment earnings or losses				
d	Grants or scholarships				
e	Other expenditures for facilities and programs				
f	Administrative expenses				
g	End of year balance				

2

Provide the estimated percentage of the year end balance held as

a

Board designated or quasi-endowment ▶

b

Permanent endowment ▶

c

Term endowment ▶

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i)

unrelated organizations

(ii)

related organizations

3a(i)

Yes

No

3a(ii)

b

If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

3b

4

Describe in Part XIV the intended uses of the organization's endowment funds

Part VI

Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b)Cost or other basis (other)	(c) Depreciation	(d) Book value
1a Land		12,232,213		12,232,213
b Buildings		50,309,223	22,040,128	28,269,095
c Leasehold improvements		939,520	799,329	140,191
d Equipment		13,002,599	7,847,676	5,154,923
e Other		750,357	631,354	119,003
Total. Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c).) ▶				45,915,425

Schedule D (Form 990) 2008

Part VII Investments—Other Securities. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives and other financial products		
Closely-held equity interests		
Other INSURANCE COMPANY CONTRACTs	683,789	F
Other PARTNERSHIPS AND OTHER INVESTMENTS	82,293,794	F
Total. (Column (b) should equal Form 990, Part X, col (B) line 12)	82,977,583	

Part VIII Investments—Program Related. See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Total. (Column (b) should equal Form 990, Part X, col (B) line 13)		

Part IX Other Assets. See Form 990, Part X, line 15.

(a) Description	(b) Book value
Total. (Column (b) should equal Form 990, Part X, col.(B) line 15.)	

Part X Other Liabilities. See Form 990, Part X, line 25.

(a) Description of Liability	(b) Amount
Federal Income Taxes	
ACCRUED POSTRETIREMENT BENEFIT COST	144,794,663
DEFERRED RENT	194,268
LINE OF CREDIT	44,128,652
STRIKE FUNDS	556,852
SEVERANCE PAYABLE	194,156
Accrued pension liability	58,468,791
OTHER LIABILITIES	275,568
Total. (Column (b) should equal Form 990, Part X, col (B) line 25)	248,612,950

In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48

Part XI

Reconciliation of Change in Net Assets from Form 990 to Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	125,379,179
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	164,541,153
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	-39,161,974
4	Net unrealized gains (losses) on investments	4	-39,341,318
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	-33,731,993
9	Total adjustments (net) Add lines 4 - 8	9	-73,073,311
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	-112,235,285

Part XII

Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	93,719,544
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a	Net unrealized gains on investments	2a	-39,341,318
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV)	2d	7,724,058
e	Add lines 2a through 2d	2e	-31,617,260
3	Subtract line 2e from line 1	3	125,336,804
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	42,375
c	Add lines 4a and 4b	4c	42,375
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)	5	125,379,179

Part XIII

Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	171,480,021
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Losses reported on Form 990, Part IX, line 25	2c	
d	Other (Describe in Part XIV)	2d	6,981,243
e	Add lines 2a through 2d	2e	6,981,243
3	Subtract line 2e from line 1	3	164,498,778
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	42,375
c	Add lines 4a and 4b	4c	42,375
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)	5	164,541,153

Part XIV

Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part XIV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b

Identifier	Return Reference	Explanation
Part XI, Line 8 - Other Adjustments		IUE TRANSFER 742815 Effect of adoption of SFAS 158 - 34474808
Part XII, Line 2d - Other Adjustments		IUE TRANSFER 742815 BUILDING OPERATIONS 6981243
Part XII, Line 4b - Other Adjustments		INVESTMENT EXPENSES 42375
Part XIII, Line 2d - Other Adjustments		BUILDING OPERATIONS 6981243
Part XIII, Line 4b - Other Adjustments		INVESTMENT EXPENSES 42375

OMB No 1545-0047

2008

Open to Public Inspection

Employer identification number

53-0246709

Part I **General Information on Activities Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 14b.

1 For grantmakers. Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance ☐ **Yes** ☐ **No**

2 For grant makers. Describe in Part IV the organization's procedures for monitoring the use of grant funds outside the United States

3 Activities per Region (Use Schedule F-1 (Form 990) if additional space is needed)

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures in region
NORTH AMERICA		4	PROGRAM SERVICES	PER CAPITA TAX	1,500
EUROPE		20	PROGRAM SERVICES	REIMBURSEMENT PAYMENTS TO REGIONAL COUNCIL MEMBERS	55,394
Totals ►		24			56,894

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Check this box if no one recipient received more than \$5,000 ☐ ☐
Use Schedule F-1 if additional space is needed.

[illegible]

2 Enter total number of organizations that are recognized as charities by the foreign country or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter ► _____

3 Enter total number of other organizations or entities

Complete this part to provide the information required in Part I, line 2, and any other additional information.

Schedule F (Form 990) 2008

Software ID:

Software Version:

EIN: 53-0246709

Name: COMMUNICATIONS WORKERS OF AMERICA AFL-CIO CLC

Form 990 Schedule F Part II - Grants and Other Assistance to Organizations or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
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Schedule I
(Form 990)

Department of the Treasury
Internal Revenue Service

Name of the organization
COMMUNICATIONS WORKERS OF AMERICA AFL-CIO CLC

Grants and Other Assistance to Organizations,
Governments and Individuals in the U.S.

Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22. Attach to Form 990.

OMB No 1545-0047

2008

Open to Public
Inspection

Employer identification number
53-0246709

Part I General Information on Grants and Assistance

1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☐ Yes ☒ No

2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 if additional space is needed.

☐

1(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
See Additional Data Table							

2

Enter total number of section 501(c)(3) and government organizations

17

3

Enter total number of other organizations

28

Part III

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Use Schedule I-1 (Form 990) if additional space is needed.

(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e) Method of valuation (book, FMV , appraisal, other)	(f)Description of non-cash assistance

Part IV

Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

Identifier	Return Reference	Explanation

Software ID:

Software Version:

EIN: 53-0246709

Name: COMMUNICATIONS WORKERS OF AMERICA AFL-CIO CLC

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
4 PETES SAKE ALS FOUNDATION1020 Cromwell Bridge Rd Towson,MD 21286	23-2679128	501(c)(3)	7,700				General Support
A Philip Randolph Educational Fund815 16th St NW 4th Flr Washington,DC 20006	13-6180232	501(c)(3)	16,500				General Support
Alliance for Retired Americans815 16th St NW 4th Flr Washington,DC 20006	52-2277805	501(c)(4)	6,000				General Support
AMERICAN RIGHTS AT WORK1100 17th Street NW Suite 950 Washington,DC 20036	45-0518844	501(c)(4)	12,500				Organizing - Printing & Research
AMERICANS FOR DEMOCRATIC ACTION 1625 K St NW Ste 102 Washington,DC 20006	52-1368977	501(c)(3)	6,540				General Support
CENTER FOR AMERICAN PROGRESS ACTION FUND 1333 H St NW 10th Flr Washington,DC 20005	30-0126510	501(c)(3)	10,000				General Support
COLORADO COUNTS	27-0030839		25,000				General Support
COLORADO PROGRESSIVE ACTION1029 Santa Fe Dr Denver,CO 80204		501(c)(4)	20,000				General Support
CONGRESSIONAL BLACK CAUCUS FOUNDATION 1720 Massachusetts Ave NW Washington,DC 20036	52-1160561	501(c)(3)	7,500				General Support
CONGRESSIONAL BLACK CAUCUS INST227 Massachusetts Ave NE Ste 201 Washington,DC 20002	52-2270607	501(c)(4)	10,000				General Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
DEMOS1710 Rhode Island Ave 12th Flr Washington, DC 20036	13-4105066	501(c)(3)	7,500				General Support
DENVER 2008 CONVENTION PLANNING COMM1391 Speer Blvd Ste 450 Denver, CO 80204	20-8966803	501(c)(3)	52,800				General Support
ECONOMIC POLICY INSTITUTE133 H St NW Ste 300 East Tower Washington, DC 20005	52-1368964	501(c)(3)	65,000				General Support
FAITH & POLITICS INSTITUTE110 Maryland Ave NE Ste 504 Washington, DC 20002	52-1759052	501(c)(3)	6,500				General Support
INTERNATIONAL LABOR RIGHTS FORUM2001 S Street NW Ste 420 Washington, DC 20009	52-1497461	501(c)(3)	9,000				General Support
JEWISH LABOR COMMITTEE22 East 21st St New York, NY 10010	13-1675650	501(c)(3)	9,050				General Support
LABOR COUNCIL FOR LATIN AMER ADVANCEMENT815 16th St NW 4th Flr Washington, DC 20006	52-1002207	501(c)(3)	5,100				General Support
CWA Local 81313225 Steuben St Painted Post, NY 14870	16-0737203	501(c)(5)	140,365				Advance for Strike Expenses
Mannweiler Foundation Inc PO Box 361 Cross River, NY 10518	06-1221118	501(c)(3)	10,000				General Support
AFL-CIO - MY VOTE MY RIGHT815 16th St NW Washington, DC 20006	53-0228172	501(c)(5)	20,000				Voter Awareness

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
PEGGY BROWNING FUND 1528 Walnut St Ste 1904 Philadelphia, PA 19102	23-2887086	501(c)(3)	10,600				General Support
POLICY MATTERS OHIO 3631 Perkins Ave Ste 4-C East Cleveland, OH 44114	34-1921881	501(c)(3)	10,000				General Support
PROTECT COLORADO'S FUTURE			339,000				General Support
THE AMER FRIENDS OF YITZHAK RABIN CTR866 Second Ave 10th Flr New York, NY 10017	13-3962392	501(c)(3)	42,250				General Support
Theodore Roosevelt Conservation Partnership 555 Eleventh St NW 6th Flr Washington, DC 20004	04-3706385	501(c)(3)	109,375				General Support
UNITED WAY OF THE NATIONAL CAPITAL AREA8391 Old Courthouse Rd Ste 200 Vienna, VA 22182	53-0234290	501(c)(3)	10,000				General Support
US ACTION1825 K St NW Ste 210 Washington, DC 20006	52-2214305	501(c)(4)	13,000				General Support
US Labor Against the War 1718 M St NW Ste153 Washington, DC 20036	59-3795492	501(c)(4)	6,000				General Support

Schedule J
(Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

► Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, line 23.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization
COMMUNICATIONS WORKERS OF AMERICA AFL-CIO CLC

Employer identification number
53-0246709

Part I		Questions Regarding Compensation	
		Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.		
	☐ First class or charter travel		
	☐ Travel for companions		
	☐ Tax idemnification and gross-up payments		
	☐ Discretionary spending account		
	☐ Housing allowance or residence for personal use		
	☐ Payments for business use of personal residence		
	☐ Health or social club dues or initiation fees		
	☐ Personal services (e.g., maid, chauffeur, chef)		
b	If line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or provision of all the expenses described above? If "No," complete Part III to explain.	1b	
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2	
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director. Check all that apply.		
	☐ Compensation committee		
	☐ Independent compensation consultant		
	☐ Form 990 of other organizations		
	☐ Written employment contract		
	☐ Compensation survey or study		
	☒ Approval by the board or compensation committee		
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a:		
a	Receive a severance payment or change of control payment?	4a	No
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b	No
c	Participate in, or receive payment from, an equity-based compensation arrangement?	4c	No
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.		
501(c)(3) and 501(c)(4) organizations only must complete lines 5-8.			
5	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:		
a	The organization?	5a	
b	Any related organization?	5b	
	If "Yes," to line 5a or 5b, describe in Part III.		
6	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:		
a	The organization?	6a	
b	Any related organization?	6b	
	If "Yes," to line 6a or 6b, describe in Part III.		
7	For persons listed in form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III.	7	
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes," describe in Part III.	8	

Part II **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name	(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ
	(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other compensation				
See Additional Data Table	(i)						
	(ii)						
	(i)						
	(ii)						
	(i)						
	(ii)						
	(i)						
	(ii)						
	(i)						
	(ii)						
	(i)						
	(ii)						
	(i)						
	(ii)						
	(i)						
	(ii)						
	(i)						
	(ii)						
	(i)						
	(ii)						

Software ID:

Software Version:

EIN: 53-0246709

Name: COMMUNICATIONS WORKERS OF AMERICA AFL-CIO CLC

Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

(A) Name		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ
		(i) Base Compensation	(ii) Bonus & incentive compensation	(iii) Other compensation				
ANN HILL	(i) (ii)	153,769			15,500	10,275	179,544	
JAMES CLARK	(i) (ii)	148,858			15,500	16,455	180,813	
JOHN CLARK	(i) (ii)	142,138			20,500	16,297	178,935	
LAWRENCE COHEN	(i) (ii)	183,053			14,486	10,905	208,444	
WILLIAM BOARMAN	(i) (ii)	144,963			14,140	10,905	170,008	
JEFFREY RECHENBACH	(i) (ii)	156,903			15,500	10,905	183,308	
JASPER GURGANUS	(i) (ii)	149,338			7,070	16,261	172,669	
LINDA FOLEY	(i) (ii)	146,585			7,380	14,875	168,840	
BERNARD LUNZER	(i) (ii)	137,833			6,549	16,261	160,643	
ANTHONY BIXLER	(i) (ii)	183,513			20,500	16,261	220,274	
CHRISTOPHER SHELTON	(i) (ii)	147,089			15,500	16,261	178,850	
CLARENCE MILBURN	(i) (ii)	144,283			12,726	17,561	174,570	
LOUISE CADDELL	(i) (ii)	138,056			15,500	16,261	169,817	
NOAH SAVANT	(i) (ii)	147,433			15,500	16,261	179,194	
RALPH MALY	(i) (ii)	143,587			15,500	16,261	175,348	
SETH ROSEN	(i) (ii)	142,295			8,484	16,261	167,040	
BROOKS SUNKETT	(i) (ii)	146,120			14,140	16,261	176,521	
MARY O'MELVENY	(i) (ii)	159,442			15,500	16,261	191,203	
PETER MITCHELL	(i) (ii)	149,271			20,500	17,951	187,722	
GEORGE KOHL	(i) (ii)	143,514			5,017	16,261	164,792	
EDWARD SABOL	(i) (ii)	134,534			15,500	16,261	166,295	
YVETTE HERRERA	(i) (ii)	136,073			13,090	16,261	165,424	

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization
COMMUNICATIONS WORKERS OF AMERICA AFL-CIO CLC

Employer identification number
53-0246709

Identifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 6		THE MEMBERS OF THE ORGANIZATION ARE THE DELEGATES ELECTED BY THE LOCAL IN ACCORDANCE WITH THEIR RESPECTIVE BYLAWS OR RULES EACH LOCAL MAY ELECT AN ALTERNATE DELEGATE FOR EACH DELEGATE ELECTED WHO SHALL ATTEND THE CONVENTION IN THE EVENT THE DELEGATE IS UNABLE TO ATTEND

Identifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 7a		A LOCAL DELEGATE HAVE ONE VOTE BY SECRET BALLOT IN THE CONVENTION

Identifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 7b		DURING THE CONVENTION, THE LOCAL DELEGATE(S) HAVE ONE VOTE ON DECISIONS OF THE GOVERNING BODY

Identifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 10		Form 990 is drafted through a collaborative effort of the Organization's outside audit firm and in-house financial and legal professionals The draft is distributed to the CWA Executive Committee for review prior to filing The form is then finalized and submitted

Identifier	Return Reference	Explanation
Form 990, Part VI, Section B, line 15		THE COMPENSATION OF THE TOP OFFICIALS AND OTHER OFFICERS ARE DETERMINED BY COMPARABILITY DATA AND REVIEWED BY THE BOARD APPOINTED BUDGET COMMITTEE

Identifier	Return Reference	Explanation
Form 990, Part VI, Section C, line 19		THE ORGANIZATION'S DOCUMENTS ARE NOT AVAILABLE TO THE GENERAL PUBLIC THE ORGANIZATION MAKES DOCUMENTS AVAILABLE TO MEMBERS UPON REQUEST

Identifier	Return Reference	Explanation
FORM 990, PART XI, LINE 2C	EXAMINATION OF AUDIT	THIS PROCESS HAS NOT CHANGED FROM THE PRIOR YEAR

Identifier	Return Reference	Explanation
FORM 990, PART III, LINE 1	DESCRIPTION OF ORGANIZATION MISSION	THE OBJECTS OF THE UNION IS (A)TO UNITE THE WORKERS WITHIN ITS JURISDICTION IN SINGLE COHESIVE LABOR UNION FOR THE PURPOSE OF COLLECTIVE EFFORT, (B)TO IMPROVE THE CONDITIONS OF THE WORKERS WITH RESPECT TO WAGES, HOURS, WORKING CONDITIONS AND OTHER CONDITIONS OF EMPLOYMENT, (C)TO DISSEMINATE INFORMATION AMONG THE WORKERS RESPECTING ECONOMIC, SOCIAL, POLITICAL AND OTHER MATTERS AFFECTING THEIR LIVES AND WELFARE, (D)TO ADVANCE THE INTERESTS OF THE WORKERS BY ADVOCATING THE ENACTMENT OF LAWS BENEFICIAL TO THEM AND THE DEFEAT OR REPEAL OF LAWS DETRIMENTAL TO THEM, (E)AND TO DO ALL THINGS WHICH MAY BE NECESSARY OR PROPER TO SECURE FOR THE WORKERS THE ENJOYMENT OF THEIR NATURAL RIGHTS

SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

OMB No 1545-0047

2008

Open to Public Inspection

▶ Attach to Form 990. To be completed by organizations that answerd "Yes" to Form 990, Part IV, lines 33, 34, 35, 36, or 37.

▶ See separate instructions.

Name of the organization
COMMUNICATIONS WORKERS OF AMERICA AFL-CIO CLC

Employer identification number
53-0246709

Part I Identification of Disregarded Entities					
(A) Name, address, and EIN of disregarded entity	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Total income	(E) End-of-year assets	(F) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations					
(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Exempt Code section	(E) Public charity status (if section 501(c)(3))	(F) Direct controlling entity
See Additional Data Table					

Part III

Identification of Related Organizations Taxable as a Partnership

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Predominant income(related, investment, unrelated)	(F) Share of total income	(G) Share of end-of- year assets	(H) Disproporionate allocations?		(I) Code V—UBI amount on Box 20 of K-1	(J) General or managing partner?	
							Yes	No		Yes	No

Part IV

Identification of Related Organizations Taxable as a Corporation or Trust

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Type of entity (C corp, S corp, or trust)	(F) Share of total income	(G) Share of end-of-year assets	(H) Percentage ownership

Part V

Transactions with Related Organizations

Note. Complete line 1 if any entity is listed in Parts II, III or IV

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity

b Gift, grant, or capital contribution to other organization(s)

c Gift, grant, or capital contribution from other organization(s)

d Loans or loan guarantees to or for other organization(s)

e Loans or loan guarantees by other organization(s)

f Sale of assets to other organization(s)

g Purchase of assets from other organization(s)

h Exchange of assets

i Lease of facilities, equipment, or other assets to other organization(s)

j Lease of facilities, equipment, or other assets from other organization(s)

k Performance of services or membership or fundraising solicitations for other organization(s)

l Performance of services or membership or fundraising solicitations by other organization(s)

m Sharing of facilities, equipment, mailing lists, or other assets

n Sharing of paid employees

o Reimbursement paid to other organization for expenses

p Reimbursement paid by other organization for expenses

q Other transfer of cash or property to other organization(s)

r Other transfer of cash or property from other organization(s)

Yes

No

1a

1b

1c

1d

1e

1f

1g

1h

1i

1j

1k

1l

1m

1n

1o

1p

1q

1r

No

No

No

No

No

No

No

No

No

No

No

No

Yes

No

No

Yes

Yes

No

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

(A) Name of other organization(s)	(B) Transaction type(a-r)	(C) Amount Involved
(1) CWA Plan for Employees' Pensions	M	99,000
(2) CWA 401(k) Tax Deferred Savings Plan	M	99,000
(3) CWA - COPE	M	66,000
(4) CWA - COPE	P	118,000
(5) CWA Plan for Employees' Pensions	Q	4,450,000
(6) CWA 401(k) Tax Deferred Savings Plan	Q	76,000

Schedule R (Form 990) 2008

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Software ID:

Software Version:

EIN: 53-0246709

Name: COMMUNICATIONS WORKERS OF AMERICA AFL-CIO CLC

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

(A) Name, address, and EIN of related organization	(B) Primary Activity	(C) Legal Domicile (State or Foreign Country)	(D) Exempt Code section	(E) Public charity status (if 501(c)(3))	(F) Direct Controlling Entity
CWA Plan for Employees' Pensions 501 3RD STREET NW WASHINGTON, DC20001 53-0246709	Benefit Plan	DC	401(A) & 501(A)		
CWA 401(k) Tax Deferred Savings Plan 501 3RD STREET NW WASHINGTON, DC20001 53-0246709	Benefit Plan	DC	401(A) & 501(A)		
Communications Workers Relief Committee 501 3RD STREET NW WASHINGTON, DC20001 52-6049044	TO PROVIDE TEMPORARY RELIEF FOR CWA MEMBERS AND FAMILIES	DC	501(c)(5)		
CWA Savings and Retirement Trust 501 3RD STREET NW WASHINGTON, DC20001 52-1137722	To PROVIDE A SAVINGS PLAN FOR CWA MEMBERS	DC	401(A) & 501(A)		
CWA Health and Welfare Trust 501 3RD STREET NW WASHINGTON, DC20001 52-1559125	PROVIDES MEDICAL INSURANCE TO MEMBERS	DC	401(A) & 501(A)		
CWA Disaster Relief Fund 501 3RD STREET NW WASHINGTON, DC20001 52-2128973	TO PROVIDE DISASTER ASSISTANCE TO CURRENT AND FUTURE MEMBERS OF CWA	DC	501(c)(3)	509(a)(3) Type 1	
IUE-CWA Retiree program 501 3RD STREET NW WASHINGTON, DC20001 53-0190040	PROVIDES RETIREE ASSISTANCE TO RETIRED IUE-CWA MEMBERS	DC	401(A) & 501(A)		
CWA Joe Beirne Foundation 501 3RD STREET NW WASHINGTON, DC20001 52-2298284	TO DEVELOP, ESTABLISH AND FINANCE PROGRAMS TO PROVIDE AND ADVANCE	DC	501(c)(3)	509(a)(3) Type 1	
AFA Cash or Deferred Profit Sharing Trust 501 3RD STREET NW WASHINGTON, DC20001 36-2465896	Profit Sharing Trust	DC	401(A) & 501(A)		
CWA - COPE 501 3RD STREET NW WASHINGTON, DC20001 52-0246709	PAC FUND	DC	527		
CWA Non-Federal Separate Segregated Fund 501 3RD STREET NW WASHINGTON, DC20001 13-4128960	PAC FUND	DC	527		
CWA - COPE VA 501 3RD STREET NW WASHINGTON, DC20001 52-2331196	PAC FUND	DC	527		

Form 990, Schedule R, Part V - Transactions with Related Organizations

(A) Name of other organization		(B) Transaction type(a-r)	(C) Amount Involved (\$)
(1)	CWA Plan for Employees' Pensions	M	99,000
(2)	CWA 401(k) Tax Deferred Savings Plan	M	99,000
(3)	CWA - COPE	M	66,000
(4)	CWA - COPE	P	118,000
(5)	CWA Plan for Employees' Pensions	Q	4,450,000
(6)	CWA 401(k) Tax Deferred Savings Plan	Q	76,000