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Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

2008

Department of the Treasury
Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

For the 2008 calendar year, or tax year beginning Jun 1, 2008, and ending May 31, 2009

B Check if applicable: ☐ Address change ☐ Name change ☐ Initial return ☐ Termination ☐ Amended return ☐ Application pending	Please use IRS label or print or type. See specific instructions.	C Name of organization The Women's Foundation of Greater Kansas City		D Employer Identification Number 43-1584928
		Number and street (or P.O. box if mail is not delivered to street addr) Room/suite 6950 Squibb Road 220		E Telephone number (913) 831-0711
		City, town or country State ZIP code + 4 Mission KS 66202		G Gross receipts \$ 5,403,896.
		F Name and address of principal officer Dawn Oliver 6950 Squibb Road Mission KS 66202		H(a) Is this a group return for affiliates? ☐ Yes ☒ No H(b) Are all affiliates included? ☐ Yes ☒ No If "No," attach a list (see instructions)
I Tax-exempt status ☒ 501(c) (3) (insert no) ☐ 4947(a)(1) or ☐ 527				
J Website: www.wfgkc.org				
K Type of organization ☒ Corporation ☐ Trust ☐ Association ☐ Other				
L Year of formation 1991 M State of legal domicile MO				

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities: The Women's Foundation of Greater Kansas City raises, invests and grants funds to promote equity and opportunity for women and girls. The geographic area for grant making is the eight-county Kansas City metropolitan region.		
	2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its assets		
	3	Number of voting members of the governing body (Part VI, line 1a)	29
	4	Number of independent voting members of the governing body (Part VI, line 1b)	29
	5	Total number of employees (Part V, line 2a)	7
	6	Total number of volunteers (estimate if necessary)	150
	Revenue	7a	Total gross unrelated business revenue from Part VIII, line 12, column (C)
7b		Net unrelated business taxable income from Form 990-T, line 34	
8		Contributions and grants (Part VIII, line 1h)	Prior Year: 127,747. Current Year: 387,811.
9		Program service revenue (Part VIII, line 2g)	3,929.
10		Investment income (Part VIII, column (A), lines 3, 4, and 7d)	493,621. -255,324.
11		Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	165,353. -15,334.
12		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	786,721. 121,082.
13		Grants and similar amounts paid (Part IX, column (A), lines 1-3)	252,692. 260,890.
14		Benefits paid to or for members (Part IX, column (A), lines 4-6)	185,775. 218,737.
Expenses		15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	
	b	Total fundraising expenses (Part IX, column (D), line 25)	97,140.
	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	126,533. 167,111.
	18	Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)	565,000. 646,738.
Net Assets or Fund Balance	19	Revenue less expenses. Subtract line 18 from line 12	221,721. -525,656.
	20	Total assets (Part X, line 16)	Beginning of Year: 7,426,231. End of Year: 5,474,870.
	21	Total liabilities (Part X, line 26)	403,067. 286,079.
22	Net assets or fund balances Subtract line 21 from line 20	7,023,164. 5,188,791.	

Part II Signature Block

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge		
	Signature of officer Dawn E. Oliver	Date 4/14/10	
Paid Preparer's Use Only	Type or print name and title DAWN E. OLIVER, EXECUTIVE DIRECTOR		
	Preparer's signature 	Date 4-14-10	Check if self-employed ☐
	Firm's name (or yours if self-employed), address, and ZIP + 4 EMERICK & CO. 4025 CENTRAL STREET KANSAS CITY MO 64111		Preparer's identifying number (see instructions) EIN (816) 531-4646

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

BAA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

TEEA0101 12/22/08 Form 990 (2008)

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Part III Statement of Program Service Accomplishments (see instructions)

1 Briefly describe the organization's mission:

The Women's Foundation of Greater Kansas City raises, invests and grants funds to promote equity and opportunity for women and
See Form 990, Page 2, Part III, Line 1 (continued)

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If 'Yes,' describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If 'Yes,' describe these changes on Schedule O.

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 485,257. including grants of \$ 260,890.) (Revenue \$ 0.)

The Women's Foundation of Greater Kansas City has helped women and children across the greater Kansas City area access the services they need by awarding grants to various local non-profit organizations. The foundation's grants have enabled agencies to mentor girls, provide skills and knowledge for self sufficiency, gain business skills, develop skills for making financial decisions and financial literacy, explore career fields and meet career goals. The 360 Degrees of Giving circle provides an opportunity for young women to learn to be philanthropists. It brings full circle the financial resources and talents of young women to promote opportunities for young women, and to benefit organizations serving women and girls
See Form 990, Page 2, Part III, Line 4a (continued)

4b (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4c (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe in Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses ▶ \$ 485,257. (Must equal Part IX, Line 25, column (B).)

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II		X
5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If 'Yes,' complete Schedule C, Part III		
6 Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III		X
9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV		X
10 Did the organization hold assets in term, permanent, or quasi-endowments? If 'Yes,' complete Schedule D, Part V	X	
11 Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If 'Yes,' complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	X	
12 Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If 'Yes,' complete Schedule D, Parts XI, XII, and XIII	X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E		X
14a Did the organization maintain an office, employees, or agents outside of the U S ?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U S ? If 'Yes,' complete Schedule F, Part I		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Part II		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Part III		X
17 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If 'Yes,' complete Schedule G, Part I		X
18 Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II	X	
19 Did the organization report more than \$15,000 on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III		X
20 Did the organization operate one or more hospitals? If 'Yes,' complete Schedule H		X
21 Did the organization report more than \$5,000 on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II	X	
22 Did the organization report more than \$5,000 on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III		X
23 Did the organization answer 'Yes' to Part VII, Section A, questions 3, 4, or 5? If 'Yes,' complete Schedule J		X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? If 'Yes,' answer questions 24b-24d and complete Schedule K If 'No,' go to question 25		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I		X
b Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If 'Yes,' complete Schedule L, Part I		X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If 'Yes,' complete Schedule L, Part II		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If 'Yes,' complete Schedule L, Part III		X

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Part IV Checklist of Required Schedules (continued)

	Yes	No
28 During the tax year, did any person who is a current or former officer, director, trustee, or key employee		
a Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? <i>If 'Yes,' complete Schedule L, Part IV</i>	28a	X
b Have a family member who had a direct or indirect business relationship with the organization? <i>If 'Yes,' complete Schedule L, Part IV</i>	28b	X
c Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? <i>If 'Yes,' complete Schedule L, Part IV</i>	28c	X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If 'Yes,' complete Schedule M</i>	29	X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If 'Yes,' complete Schedule M</i>	30	X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If 'Yes,' complete Schedule N, Part I</i>	31	X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If 'Yes,' complete Schedule N, Part II</i>	32	X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If 'Yes,' complete Schedule R, Part I</i>	33	X
34 Was the organization related to any tax-exempt or taxable entity? <i>If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1</i>	34	X
35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If 'Yes,' complete Schedule R, Part V, line 2</i>	35	X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If 'Yes,' complete Schedule R, Part V, line 2</i>	36	X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If 'Yes,' complete Schedule R, Part VI</i>	37	X

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Part V Statements Regarding Other IRS Filings and Tax Compliance

	Yes	No
1 a Enter the number reported in Box 3 of form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable.		
1 b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.		
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	X	
2 a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.		
2 b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you are required to e-file this return (see instructions).	X	
3 a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?		X
b If 'Yes,' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O.		
4 a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
b If 'Yes,' enter the name of the foreign country: See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
5 a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
c If 'Yes,' to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?		
6 a Did the organization solicit any contributions that were not tax deductible?		X
b If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not deductible?		
7 Organizations that may receive deductible contributions under section 170(c).		
a Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75?	X	
b If 'Yes,' did the organization notify the donor of the value of the goods or services provided?	X	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
d If 'Yes,' indicate the number of Forms 8282 filed during the year.		
e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
g For all contributions of qualified intellectual property, did the organization file Form 8899 as required?		
h For all contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?		
8 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		X
9 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.		
a Did the organization make any taxable distributions under section 4966?		X
b Did the organization make any distribution to a donor, donor advisor, or related person?		X
10 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on Part VIII, line 12.		
b Gross Receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.		
11 Section 501(c)(12) organizations. Enter:		
a Gross income from other members or shareholders.		
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them).		
12 a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		
b If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year.		

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Part VI Governance, Management and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)**Section A. Governing Body and Management**

For each 'Yes' response to lines 2-7b below, and for a 'No' response to lines 8 or 9b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

	Yes	No
1 a Enter the number of voting members of the governing body		
1 b Enter the number of voting members that are independent		
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee or key employee?		X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		X
4 Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?		X
5 Did the organization become aware during the year of a material diversion of the organization's assets?		X
6 Does the organization have members or stockholders?		X
7 a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?		X
7 b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?		X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	X	
b Each committee with authority to act on behalf of the governing body?	X	
9 a Does the organization have local chapters, branches, or affiliates?		X
b If 'Yes,' does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?		
10 Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990	X	
11 Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O		X

Section B. Policies

	Yes	No
12 a Does the organization have a written conflict of interest policy? If 'No,' go to line 13	X	
b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
c Does the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this is done	X	
13 Does the organization have a written whistleblower policy?	X	
14 Does the organization have a written document retention and destruction policy?	X	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision:		
a The organization's CEO, Executive Director, or top management official?	X	
b Other officers of key employees of the organization?	X	
Describe the process in Schedule O. (see instructions)		
16 a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
b If 'Yes,' has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosures

17 List the states with which a copy of this Form 990 is required to be filed ▶ _____

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.

☐ Own website ☒ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interest policy, and financial statements available to the public

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization

▶ **Organization** _____ 6950 Squibb Road, Suite 220 Mission _____ KS _____ 66202 _____ (913) 831-0711

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) or more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former** directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$100,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if the organization did not compensate any officer, director, trustee, or key employee.

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
Anab Abdulahi Board member	1.00	X						0.	0.	0.
Betty R. Anderson Board member	1.00	X						0.	0.	0.
Rania Anderson Board member	1.00	X						0.	0.	0.
Martha Atlas Board member	1.00	X						0.	0.	0.
Debby Ballard Board member	1.00	X						0.	0.	0.
Kate Ferrell Banks Board member	1.00	X						0.	0.	0.
Graciela Couchonnal Board member	1.00	X						0.	0.	0.
Angela Curry Board member	1.00	X						0.	0.	0.
Lisa Gentleman Board member	1.00	X						0.	0.	0.
Lisa Gioia Board member	1.00	X						0.	0.	0.
Darcy Howe Board member	1.00	X						0.	0.	0.
Gail James, Ph.D Board member	1.00	X						0.	0.	0.
Marcia Lane Board member	1.00	X						0.	0.	0.
Mary Ann Meeks Board member	1.00	X						0.	0.	0.
Susan Mulvaney Board member	1.00	X						0.	0.	0.
Michelle Naus Board member	1.00	X						0.	0.	0.
Jennifer Nicholson Board member	1.00	X						0.	0.	0.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (cont.)

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
Julie A. Smith Board member	1.00	X						0.	0.	0.
Deborah Shouse Board member	1.00	X						0.	0.	0.
Betsy Ann Stewart Board member	1.00	X						0.	0.	0.
Maria Tapia-Belsito Board member	1.00	X						0.	0.	0.
Peg VanWagoner Board member	1.00	X						0.	0.	0.
Mary McLean VP of Investments	2.00	X		X				0.	0.	0.
Teresa Woody President	2.00	X		X				0.	0.	0.
Jennifer Ingraham VP of Development	2.00	X		X				0.	0.	0.
Heather Townsend Secretary/Treasurer	2.00	X		X				0.	0.	0.
Deedee King VP of Administration	2.00	X		X				0.	0.	0.
Lyla Perrodin VP of Grants	2.00	X		X				0.	0.	0.
Vicki Reisler VP of Development	2.00	X		X				0.	0.	0.
Dawn Oliver Executive Director	40.00				X	X		74,960.	0.	0.
1b Total								74,960.	0.	0.

2 Total number of individuals (including those in 1a) who received more than \$100,000 in reportable compensation from the organization **0**

3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? If 'Yes,' complete Schedule J for such individual

4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If 'Yes' complete Schedule J for such individual

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If 'Yes,' complete Schedule J for such person

	Yes	No
3		X
4		X
5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization.

(A) Name and business address	(B) Description of Services	(C) Compensation
None.		

2 Total number of independent contractors (including those in 1) who received more than \$100,000 in compensation from the organization **0**

Part VIII Statement of Revenue

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS	1 a Federated campaigns	1 a				
	b Membership dues	1 b				
	c Fundraising events	1 c 201,296.				
	d Related organizations	1 d				
	e Government grants (contributions)	1 e				
	f All other contributions, gifts, grants, and similar amounts not included above	1 f 186,515.				
	g Noncash contribns included in lns 1a-1f	\$				
	h Total. Add lines 1a-1f		387,811.			
PROGRAM SERVICE REVENUE	2 a <u>Community/Educational Forums</u>	Business Code 900099	3,929.	3,929.	0.	0.
	b -----					
	c -----					
	d -----					
	e -----					
	f All other program service revenue					
	g Total. Add lines 2a-2f		3,929.			
	OTHER REVENUE	3 Investment income (including dividends, interest and other similar amounts)		155,611.	0.	0.
4 Income from investment of tax-exempt bond proceeds						
5 Royalties						
6 a Gross Rents		(i) Real (ii) Personal				
b Less: rental expenses						
c Rental income or (loss)						
d Net rental income or (loss)						
7 a Gross amount from sales of assets other than inventory		(i) Securities (ii) Other				
b Less: cost or other basis and sales expenses						
c Gain or (loss)						
d Net gain or (loss)			-410,935.	0.	0.	-410,935.
8 a Gross income from fundraising events (not including \$ 201,296. of contributions reported on line 1c). See Part IV, line 18		a 54,702.				
b Less: direct expenses		b 71,036.				
c Net income or (loss) from fundraising events			-16,334.	0.	0.	-16,334.
9 a Gross income from gaming activities. See Part IV, line 19		a				
b Less: direct expenses		b				
c Net income or (loss) from gaming activities						
10 a Gross sales of inventory, less returns and allowances		a				
b Less: cost of goods sold	b					
c Net income or (loss) from sales of inventory						
Miscellaneous Revenue		Business Code				
11 a <u>Other income</u>	561000	1,000.	0.	0.	1,000.	
b -----						
c -----						
d All other revenue						
e Total. Add lines 11a-11d		1,000.				
12 Total Revenue. Add lines 1h, 2g, 3, 4, 5, 6d, 7d, 8c, 9c, 10c, and 11e		121,082.	3,929.	0.	-270,658.	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

<i>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</i>	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	260,890.	260,890.		
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	82,396.	51,086.	13,183.	18,127.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1) and persons described in section 4958(c)(3)(B))				
7 Other salaries and wages	103,989.	64,632.	16,942.	22,415.
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	5,190.	3,218.	830.	1,142.
9 Other employee benefits	13,157.	8,173.	2,135.	2,849.
10 Payroll taxes	14,005.	8,695.	2,264.	3,046.
11 Fees for services (non-employees)				
a Management				
b Legal				
c Accounting	7,625.	0.	7,625.	0.
d Lobbying				
e Prof fundraising svcs. See Part IV, ln 17				
f Investment management fees	1,514.	0.	1,514.	0.
g Other	29,736.	26,441.	2,381.	914.
12 Advertising and promotion				
13 Office expenses	41,334.	20,160.	5,908.	15,266.
14 Information technology				
15 Royalties				
16 Occupancy	27,124.	16,840.	4,384.	5,900.
17 Travel	3,209.	1,605.	802.	802.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	1,311.	655.	328.	328.
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	1,504.	934.	243.	327.
23 Insurance	1,912.	1,187.	309.	416.
24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a <u>Bad debts</u>	21,837.	0.	0.	21,837.
b <u>Program and other supplies</u>	29,950.	20,741.	5,438.	3,771.
c _____				
d _____				
e _____				
f All other expenses	55.	0.	55.	0.
25 Total functional expenses. Add lines 1 through 24f	646,738.	485,257.	64,341.	97,140.
26 Joint Costs. Check here ☐ if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

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Form 990 (2008)

Part X Balance Sheet

		(A) Beginning of year		(B) End of year
ASSETS	1 Cash – non-interest-bearing	86,645.	1	83,118.
	2 Savings and temporary cash investments	98,190.	2	100,009.
	3 Pledges and grants receivable, net	194,800.	3	171,575.
	4 Accounts receivable, net	8,095.	4	8,762.
	5 Receivables from current and former officers, directors, trustees, key employees, or other related parties. Complete Part II of Schedule L		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	903.	9	4,508.
	10a Land, buildings, and equipment – cost basis	10a 46,862.		
	b Less: accumulated depreciation. Complete Part VI of Schedule D	10b 43,649.	10c 2,843.	3,213.
	11 Investments – publicly-traded securities	6,627,766.	11	4,800,843.
	12 Investments – other securities. See Part IV, line 11		12	
	13 Investments – program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11	406,989.	15	302,842.
16 Total assets. Add lines 1 through 15 (must equal line 34)	7,426,231.	16	5,474,870.	
LIABILITIES	17 Accounts payable and accrued expenses	8,772.	17	1,971.
	18 Grants payable		18	
	19 Deferred revenue	24,100.	19	20,075.
	20 Tax-exempt bond liabilities		20	
	21 Escrow account liability. Complete Part IV of Schedule D		21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable		24	
	25 Other liabilities. Complete Part X of Schedule D	370,195.	25	264,033.
	26 Total liabilities. Add lines 17 through 25	403,067.	26	286,079.
NET ASSETS OR FUND BALANCES	Organizations that follow SFAS 117, check here ☒ and complete lines 27 through 29 and lines 33 and 34.			
	27 Unrestricted net assets	487,241.	27	1,458,536.
	28 Temporarily restricted net assets	1,739,955.	28	277,817.
	29 Permanently restricted net assets	4,795,968.	29	3,452,438.
	Organizations that do not follow SFAS 117, check here ☐ and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, and equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances.	7,023,164.	33	5,188,791.
	34 Total liabilities and net assets/fund balances	7,426,231.	34	5,474,870.

Part XI Financial Statements and Reporting

- 1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other
- 2a Were the organization's financial statements compiled or reviewed by an independent accountant?
- b Were the organization's financial statements audited by an independent accountant?
- c If 'Yes' to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?
- 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?
- b If 'Yes,' did the organization undergo the required audit or audits?

	Yes	No
2a		X
2b	X	
2c	X	
3a		X
3b		

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Form 990 (2008)

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions and membership fees received (Do not include 'unusual grants'.)						
2 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf						
3 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.						
4 Total. Add lines 1-3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage for 2007 Schedule A, Part IV-A, line 26f	15	%
16a 33-1/3 support test – 2008. If the organization did not check the box on line 13, and the line 14 is 33-1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization ☐		
b 33-1/3 support test – 2007. If the organization did not check a box on line 13, or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ☐		
17a 10%-facts-and-circumstances test – 2008. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. ☐		
b 10%-facts-and-circumstances test – 2007. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. ☐		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ☐		

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Schedule A (Form 990 or 990-EZ) 2008

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions and membership fees received. (Do not include 'unusual grants'.)	428,124.	387,095.	386,791.	127,747.	387,811.	1,717,568.
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt purpose	41,612.	37,500.	0.	0.	3,929.	83,041.
3 Gross receipts from activities that are not an unrelated trade or business under section 513	0.	0.	0.	0.	0.	0.
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf	0.	0.	0.	0.	0.	0.
5 The value of services or facilities furnished by a governmental unit to the organization without charge	0.	0.	0.	0.	0.	0.
6 Total. Add lines 1-5	469,736.	424,595.	386,791.	127,747.	391,740.	1,800,609.
7a Amounts included on lines 1, 2, 3 received from disqualified persons	0.	0.	0.	0.	0.	0.
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000	8,154.	50,590.	0.	0.		58,744.
c Add lines 7a and 7b	8,154.	50,590.	0.	0.	0.	58,744.
8 Public support. (Subtract line 7c from line 6.)						1,741,865.

Section B. Total Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9 Amounts from line 6	469,736.	424,595.	386,791.	127,747.	391,740.	1,800,609.
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	109,766.	137,357.	175,427.	174,621.	155,611.	752,782.
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b	109,766.	137,357.	175,427.	174,621.	155,611.	752,782.
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on	0.	0.	0.	0.	0.	0.
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	12,773.	12,281.	6,573.	775.	1,000.	33,402.
13 Total support. (add lines 9, 10c, 11, and 12.)						2,586,793.

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐**Section C. Computation of Public Support Percentage**

15 Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f))	15	67.34 %
16 Public support percentage from 2007 Schedule A, Part IV-A, line 27g	16	70.71 %

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f))	17	29.10 %
18 Investment income percentage from 2007 Schedule A, Part IV-A, line 27h	18	22.80 %

19a 33-1/3 support tests — 2008. If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ☒**b 33-1/3 support tests — 2007.** If the organization did not check a box on line 14 or 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ☐**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

Part IV **Supplemental Information.** Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. (see instructions)

Other Income Part III, Line 12

Description: Other exempt function income

2004: 12773.

2005: 12281.

2006: 6573.

2007: 775.

Description: Excluded from tax under sections 512, 513, 514

2008: 1000.

**SCHEDULE D
(Form 990)**Department of the Treasury
Internal Revenue Service**Supplemental Financial Statements****Attach to Form 990. To be completed by organizations that
answered 'Yes,' to Form 990, Part IV, lines 6, 7, 8, 9, 10, 11, or 12.**

OMB No 1545-0047

2008**Open to Public
Inspection**

Name of the organization

The Women's Foundation of Greater Kansas City

Employer identification number

43-1584928

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts Complete if
the organization answered 'Yes' to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit?? ☐ Yes ☐ No

Part II Conservation Easements Complete if the organization answered 'Yes' to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e.g., recreation or pleasure)	☐ Preservation of an historically important land area
☐ Protection of natural habitat	☐ Preservation of certified historic structure
☐ Preservation of open space	

2 Complete lines 2a-2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easement it holds? ☐ Yes ☐ No

6 Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets
Complete if the organization answered 'Yes' to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1 ▶ \$ _____

(ii) Assets included in Form 990, Part X ▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a Revenues included in Form 990, Part VIII, line 1 ▶ \$ _____

b Assets included in Form 990, Part X ▶ \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply).

- a ☐ Public exhibition d ☐ Loan or exchange programs
 b ☐ Scholarly research e ☐ Other _____
 c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Trust, Escrow and Custodial Arrangements Complete if organization answered 'Yes' to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1 a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIV and complete the following table:

- c Beginning balance
 d Additions during the year
 e Distributions during the year
 f Ending balance

	Amount
1 c	
1 d	
1 e	
1 f	

2 a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIV.

Part V Endowment Funds Complete if organization answered 'Yes' to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1 a Beginning of year balance	6,412,765.				
b Contributions	54,975.				
c Investment earnings or losses	-1,269,538.				
d Grants or scholarships	245,090.				
e Other expenditures for facilities and programs	1,339,158.				
f Administrative expenses	4,887.				
g End of year balance	3,609,067.				

2 Provide the estimated percentage of the year end balance held as:

- a Board designated or quasi-endowment ☐ %
 b Permanent endowment ☒ 95.70 %
 c Term endowment ☐ 4.30 %

3 a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i) unrelated organizations
 (ii) related organizations

	Yes	No
3a(i)		X
3a(ii)		X
3b		

b If 'Yes' to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Depreciation	(d) Book Value
1 a Land				
b Buildings				
c Leasehold improvements				
d Equipment	46,862.		43,649.	3,213.
e Other				
Total. Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c).)				3,213.

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Schedule D (Form 990) 2008

Part VII Investments—Other Securities See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives and other financial products		
Closely-held equity interests		
Other		
Total. (Column (b) should equal Form 990 Part X, col. (B) line 12.)		

Part VIII Investments—Program Related (See Form 990, Part X, line 13)

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Total. Column (b) should equal Form 990, Part X, Col. (B) line 13.)		

Part IX Other Assets (See Form 990, Part X, line 15)

(a) Description	(b) Book value
Cash surrender value - donated life insurance policies	38,809.
Funds held for others	264,033.
Total. Column (b) Total (should equal Form 990, Part X, col. (B), line 15)	302,842.

Part X Other Liabilities (See Form 990, Part X, line 25)

(a) Description of Liability	(b) Amount
Federal Income Taxes	
Funds held for others	264,033.
Total. Column (b) Total (should equal Form 990, Part X, col. (B) line 25)	264,033.

In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48.

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	121,082.
2	Total expenses (Form 990, Part IX, column (A), line 25)	646,738.
3	Excess or (deficit) for the year Subtract line 2 from line 1	-525,656.
4	Net unrealized gains (losses) on investments	-1,310,732.
5	Donated services and use of facilities	
6	Investment expenses	
7	Prior period adjustments	
8	Other (Describe in Part XIV)	2,015.
9	Total adjustments (net) Add lines 4-8	-1,308,717.
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	-1,834,373.

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	-1,189,650.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains on investments	2a	-1,310,732.
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV)	2d	
e	Add lines 2a through 2d	2e	-1,310,732.
3	Subtract line 2e from line 1	3	121,082.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investments expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	
5	Total revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12.)	5	121,082.

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	646,738.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Losses reported on Form 990, Part IX, line 25	2c	
d	Other (Describe in Part XIV)	2d	
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	646,738.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investments expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	
5	Total expenses. Add lines 3 and 4c. (This should equal Form 990, Part I, line 18.)	5	646,738.

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b.

Pt V Line 4 Income from endowment is to be utilized for grants that
achieve the Foundation's exempt purpose.

Pt X The Foundation maintains funds on behalf of other organizations.
Contributions to these funds are received and invested
by the Foundation. The organizations may request
receipt of the entire balance from the Foundation at
any time upon 30 days notice. Accordingly, the Foundation records a liability
equal to the investment balance of the funds held for others.

Part XIV Supplemental Information *(continued)*

Pt XI Line 8 \$2,015 change in value of life insurance policies

in value of life insurance policies

Part II Fundraising Events. Complete if the organization answered 'Yes' to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

REVENUE		(a) Event #1 CELEBRATION OF WOMEN (event type)	(b) Event #2 AWARDS LUNCHEON (event type)	(c) Other Events 1 GOLF (total number)	(d) Total Events (Add col. (a) through col. (c))
	1 Gross receipts	69,732.	150,906.	35,360.	255,998.
	2 Less: Charitable contributions	64,877.	122,830.	13,589.	201,296.
	3 Gross revenue (line 1 minus line 2)	4,855.	28,076.	21,771.	54,702.
DIRECT EXPENSES	4 Cash prizes				
	5 Non-cash prizes	0.	0.	0.	0.
	6 Rent/facility costs	0.	15,000.	7,952.	22,952.
	7 Other direct expenses	3,699.	40,768.	3,617.	48,084.
	8 Direct expense summary Add lines 4- through 7 in column (d)				71,036.
	9 Net income summary Combine lines 3 and 8 in column (d)				-16,334.

Part III Gaming. Complete if the organization answered 'Yes' to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

REVENUE		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (Add col. (a) through col. (c))
	1 Gross revenue				
DIRECT EXPENSES	2 Cash prizes				
	3 Non-cash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	☐ Yes _____ % ☐ No	☐ Yes _____ % ☐ No	☐ Yes _____ % ☐ No	
	7 Direct expense summary. Add lines 2 through 5 in column (d)				
	8 Net gaming income summary Combine lines 1 and 7 in column (d)				

9 Enter the state(s) in which the organization operates gaming activities _____

a Is the organization licensed to operate gaming activities in each of these states?

b If 'No,' Explain:

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?

b If 'Yes,' Explain:

11 Does the organization operate gaming activities with nonmembers?

12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?

	YES	NO
9a		
10a		
11		
12		

13 Indicate the percentage of gaming activity operated in:**a** The organization's facility**13a** %**b** An outside facility**13b** %**14** Provide the name and address of the person who prepares the organization's gaming/special events books and records:

Name: ▶ _____

Address: ▶ _____

15a Does the organization have a contact with a third party from whom the organization receives gaming revenue?**15a****b** If 'Yes,' enter the amount of gaming revenue received by the organization \$ _____ and the amount of gaming revenue retained by the third party \$ _____**c** If 'Yes,' enter name and address:

Name: ▶ _____

Address: ▶ _____

16 Gaming manager information

Name: ▶ _____

Gaming manager compensation ▶ \$ _____

Description of services provided ▶ _____

☐ Director/officer☐ Employee☐ Independent contractor**17** Mandatory distributions**a** Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?**17a****b** Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year: ▶ \$ _____

SCHEDULE I
(Form 990)

Department of the Treasury
Internal Revenue Service

Name of the organization

The Women's Foundation of Greater Kansas City

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered 'Yes' on Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed ☐

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
<u>Legal Aid of Western MO</u>							
<u>920 Southwest Boulevard</u>							
<u>Kansas City MO 64108</u>	<u>43-0824638</u>		<u>17,000.</u>				<u>Immigrant Surv</u>
<u>Black Healthcare Coalitio</u>							
<u>6675 Holmes, Suite 650</u>	<u>43-1515095</u>		<u>16,430.</u>				<u>Leadership Dev</u>
<u>Kansas City MO 64131</u>							
<u>Catholic Charities</u>							
<u>333 E. Poplar Street</u>	<u>48-1181305</u>		<u>10,000.</u>				<u>Parenting Skill</u>
<u>Olathe KS 66061</u>							
<u>Child Abuse Prevention As</u>							
<u>503 E. 23rd Street</u>	<u>43-1067711</u>		<u>20,000.</u>				<u>Healthy Family</u>
<u>Independence MO 64055</u>							
<u>HIV University/Southwest</u>	<u>48-1067752</u>		<u>7,000.</u>				<u>HIV University</u>
<u>340 Southwest Boulevard,</u>							
<u>Kansas City KS 66103</u>							
<u>Children's Mercy Hospital</u>							
<u>2401 Gillham Road</u>	<u>44-0605373</u>		<u>15,000.</u>				<u>Drug Preventio</u>
<u>Kansas City MO 64108</u>							
<u>Families Together, Inc.</u>							
<u>1333 Meadowlark Lane, Sui</u>	<u>48-0934116</u>		<u>21,660.</u>				<u>Single Moms</u>
<u>Kansas City KS 66012</u>							
<u>Girl Scouts of NE KS and</u>							
<u>8383 Blue Parkway</u>	<u>43-0892926</u>		<u>15,000.</u>				<u>Disabled Girls</u>
<u>Kansas City MO 64133</u>							

2 Enter total number of section 501(c)(3) and government organizations

3 Enter total number of other organizations

14
0

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

TEEA3901 12/19/08

Schedule I (Form 990) 2008

Grants and Other Assistance to Organizations, Governments and Individuals in the U.S.

OMB No 1545-0047

2008

► Complete if the organization answered 'Yes' on Form 990, Part IV, lines 21 or 22.
► Attach to Form 990.

Open to Public Inspection

Name of the organization

The Women's Foundation of Greater Kansas City

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered 'Yes' on Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed ☐

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
<u>Legal Aid of Western MO</u>							
<u>920 Southwest Boulevard</u>							
<u>Kansas City MO 64108</u>	<u>43-0824638</u>		<u>17,000.</u>				<u>Immigrant Surv</u>
<u>Black Healthcare Coalitio</u>							
<u>6675 Holmes, Suite 650</u>	<u>43-1515095</u>		<u>16,430.</u>				<u>Leadership Dev</u>
<u>Kansas City MO 64131</u>							
<u>Catholic Charities</u>							
<u>333 E. Poplar Street</u>	<u>48-1181305</u>		<u>10,000.</u>				<u>Parenting Skill</u>
<u>Olathe KS 66061</u>							
<u>Child Abuse Prevention As</u>							
<u>503 E. 23rd Street</u>	<u>43-1067711</u>		<u>20,000.</u>				<u>Healthy Family</u>
<u>Independence MO 64055</u>							
<u>HIV University/Southwest</u>	<u>48-1067752</u>		<u>7,000.</u>				<u>HIV University</u>
<u>340 Southwest Boulevard,</u>							
<u>Kansas City KS 66103</u>							
<u>Children's Mercy Hospital</u>							
<u>2401 Gillham Road</u>	<u>44-0605373</u>		<u>15,000.</u>				<u>Drug Preventio</u>
<u>Kansas City MO 64108</u>							
<u>Families Together, Inc.</u>							
<u>1333 Meadowlark Lane, Sui</u>	<u>48-0934116</u>		<u>21,660.</u>				<u>Single Moms</u>
<u>Kansas City KS 66012</u>							
<u>Girl Scouts of NE KS and</u>							
<u>8383 Blue Parkway</u>	<u>43-0892926</u>		<u>15,000.</u>				<u>Disabled Girls</u>
<u>Kansas City MO 64133</u>							

2 Enter total number of section 501(c)(3) and government organizations

3 Enter total number of other organizations

14
0

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

TEEA3901 12/19/08

Schedule I (Form 990) 2008

Department of the Treasury
Internal Revenue Service

► **Attach to Form 990 to list additional information for Part II and Part III, Schedule I (Form 990).**

Open to Public Inspection

Name of the organization

Employer Identification number

The Women's Foundation of Greater Kansas City

43-1584928

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Mattie Rhodes Center 11740 Jefferson Street Kansas City MO 64108	44-1545343		25,000.				Domestic Violence
Planned Parenthood 4401 W. 109th Street, Suite Overland Park KS 66211	44-0565390		25,000.				Coloscopy Exam
SAFEHOME P.O. Box 4563 Overland Park KS 66204	48-0917798		7,000.				Transportation
St. Luke's Women's Care T Cabot Westside Health Cen Kansas City MO 64111	44-0545297		15,000.				Teen Clinic
Truman Medical Center Cha 2310 Holmes, Suite 735 Kansas City MO 64108	43-1194046		15,000.				Pregnant Teens
Women's Employment Networ 920 Main Street, Suite 10 Kansas City MO 64105	43-1508734		25,000.				Career Service

2 Enter total number of Section 501(c)(3) and government organizations							▲
3 Enter total number of other organizations							▲

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered 'Yes' on Form 990, Part IV, line 22. Use Schedule I-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance

Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

Pt I Line 2 The Women's Foundation awards grants to 501(c)(3) organizations based on an application and thorough review process. Potential grantees are required to submit copies of their most recent audit (if they have one) and Form 990, or annual financial statement information provided to their board of directors.

Pt I Line 2 During the review process, the programs are physically visited. Upon receiving the grant, grantees receive a list of compliance requirements and understand that by cashing their grant check, they are agreeing to act in accordance with those requirements. Twice a year, grantees are required to submit evaluations and reports of budgeted and actual revenue and expense for funded programs.

Pt I Line 2 These reports are reviewed and grantees are interviewed further should

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

► Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

OMB No 1545-0047

2008

**Open to Public
Inspection**

Name of the organization

The Women's Foundation of Greater Kansas City

Employer identification number

43-1584928

Pt VI-B, Line 15 The Executive Committee annually reviews the salaries

of staff members to determine if they are in line

with the industry and area's standards. Comparability

data is gathered from other women's funds of similar

size and other not-for-profits in the Kansas City area.

Pt VI-A, Line 8 Minutes are taken by the staff present at each meeting.

Minutes are either distributed immediately following

the meeting or are distributed at the next meeting when

they are reviewed for accuracy and approved.

Pt VI-C, Line 19 Governing documents, conflict of interest policy,

and financial statements are available to the public

upon request.

Pt VI-A, Line 2 The Finance Committee is comprised of community members

with a finance or accounting background. The Committee

meets approximately quarterly, more during peak times,

to assess the financial health of the organization. The

Committee is updated on the progress of the audit and

comes together to review the financial statements prior

to completion. The Committee selects an independent

auditor through a request for proposal process and interviews

every three years.

Pt VI-A, Line 10 The Form 990 is provided to each member of the Board

for review prior to filing. Questions, comments or

concerns are fielded by members of the Finance Committee.

The Board approves the Form 990 for filing at a board

meeting prior to filing.

Name of the organization

The Women's Foundation of Greater Kansas City

Employer identification number

43-1584928

Pt VI-B, Line 12c The Executive Director maintains information on potential conflicts of interest with members of the board and key employees based on information provided by these individuals. The Executive Director updates this information throughout the year. If questions related to a potential conflict arise, a discussion that excludes the individual or company with the potential conflict is held with board members before any financial decisions are made or related activity begins.

Schedule O (Form 990), Supplemental Information to Form 990

Form 990, Page 2, Part III, Line 1 (continued)

Briefly describe the organization's mission.

girls.

Schedule O (Form 990), Supplemental Information to Form 990

Form 990, Page 2, Part III, Line 4a (continued)

through grant awards.

More than 20 girls participated in the foundation's Rachel Alexandra Girls Grant Project for the purpose of teaching area girls in their teens all aspects of philanthropy, including grantmaking, fund raising, leadership, team-building, program evaluation and budgeting.

Schedule I (Form 990) - Part IV - Supplemental Information (continued)

Schedule I (Form 990) - Part IV - Supplemental Information (Continuation Sheet)

_____ there be any additional questions. Organizations may be required to return
_____ funds if they are not in compliance with grant requirements.

Supporting Statement of:

Sch D, page 2/Part V, line 1a col (a)

Description	Amount
Women's Foundation Endowment	3,908,666.
Field of Interest Funds	2,504,099.
Total	<u>6,412,765.</u>

Supporting Statement of:

Sch D, page 2/Part V, line 1b col (a)

Description	Amount
Women's Foundation Endowment	48,621.
Field of Interest Funds	6,354.
Total	<u>54,975.</u>

Supporting Statement of:

Sch D, page 2/Part V, line 1c col (a)

Description	Amount
Women's Foundation Endowment	-906,239.
Field of Interest Funds	-363,299.
Total	<u>-1,269,538.</u>

Supporting Statement of:

Sch D, page 2/Part V, line 1d col (a)

Description	Amount
Women's Foundation Endowment	245,090.
Total	<u>245,090.</u>

Supporting Statement of:

Sch D, page 2/Part V, line 1e col (a)

Description	Amount
Women's Foundation Endowment	1,275,583.
Field of Interest Funds	63,575.

Continued

Supporting Statement of:

Sch D, page 2/Part V, line 1e col (a)

Description	Amount
Total	<u>1,339,158.</u>

Supporting Statement of:

Sch D, page 2/Part V, line 1f col (a)

Description	Amount
Women's Foundation Endowment	3,357.
Field of Interest Funds	1,530.
Total	<u>4,887.</u>