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Short Form Return of Organization Exempt From Income Tax

2008

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form

► The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public
InspectionDepartment of the Treasury
Internal Revenue Service

A For the 2008 calendar year, or tax year beginning		June 1	, 2008, and ending	May 31	, 2009
B Check if applicable		C Name of organization		D Employer identification number	
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	Fraternal Order of Eagles 270 Aerie		39 0290575	
<input type="checkbox"/> Initial return	<input type="checkbox"/> Termination	Number and street (or P O box, if mail is not delivered to street address)		Room/suite	E Telephone number
<input type="checkbox"/> Amended return	<input type="checkbox"/> Application pending	515 N Park Ave			(920) 921-2705
		City or town, state or country, and ZIP + 4		F Group Exemption Number	
		Fond du Lac WI 54935-1942		► 0102	

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting method: Cash Accrual
Other (specify) ►

I **Website:** ► <http://eagles270.fondlulac.com/>

H Check ► if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

K Check ► if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$1,000,000 or more, file Form 990 instead of Form 990-EZ ► \$ 394940.00

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

1	Contributions, gifts, grants, and similar amounts received	1	8691.00
2	Program service revenue including government fees and contracts	2	0.00
3	Membership dues and assessments	3	40185.00
4	Investment income	4	5077.00
5a	Gross amount from sale of assets other than inventory	5a	0.00
b	Less: cost or other basis and sales expenses	5b	0.00
c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (attach schedule)	5c	0.00
6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ► <input type="checkbox"/>		
a	Gross revenue (not including \$ 8691.00) of contributions reported on line 1	6a	13219.00
b	Less: direct expenses other than fundraising expenses	6b	13219.00
c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	0.00
7a	Gross sales of inventory, less returns and allowances	7a	327768.00
b	Less: cost of goods sold	7b	134726.00
c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	193042.00
8	Other revenue (describe ► JAN 19 2010 IRS)	8	0.00
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8. IRS	9	246995.00
10	Grants and similar amounts paid (attach schedule)	10	6019.00
11	Benefits paid to or for members	11	4608.00
12	Salaries, other compensation, and employee benefits	12	147253.00
13	Professional fees and other payments to independent contractors	13	0.00
14	Occupancy, rent, utilities, and maintenance	14	47586.00
15	Printing, publications, postage, and shipping	15	12250.00
16	Other expenses (describe ► insurance, convention expense, Per Capita,)	16	61627.00
17	Total expenses. Add lines 10 through 16 Travel, VII 5% Sales Tax	17	279343.00
18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	32348.00
19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	780294.00
20	Other changes in net assets or fund balances (attach explanation)	20	159619.00
21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	972261.00

Part II Balance Sheets. If Total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II.)

	(A) Beginning of year	(B) End of year	
22	297009.00	22	279805.00
23	1179900.00	23	1346000.00
24	10034.00	24	15120.00
25	1486943.00	25	1640925.00
26	706649.00	26	668664.00
27	780294.00	27	972261.00

Part III Statement of Program Service Accomplishments (See the instructions for Part III.)**Expenses**

(Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts, optional for others)

What is the organization's primary exempt purpose? **Non-Profit Charitable Organization**

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title

28 Death & Sick Claims: 11/13/08 - P. Claude Meixensperger - \$1608.00;
 03/12/09 - Harold F. LaShay - \$1500.00;
 03/12/09 - Myron J. Faris - \$1500.00.

(Grants \$ 0.00) If this amount includes foreign grants, check here ►

4608.00

28a

29 Scholarships: 07/09/08 - Katlynn T. Balson - \$500.00;
 07/09/08 - Jamie L. Burns - \$500.00;
 07/09/08 - Andrew R. Holzman - \$500.00.

(Grants \$ 0.00) If this amount includes foreign grants, check here ►

1500.00

29a

30 Charities: 42 National, State, and Local Charities

(Grants \$ 0.00) If this amount includes foreign grants, check here ►

6019.00

30a

31 Other program services (attach schedule) (Grants \$ 0.00) If this amount includes foreign grants, check here ►

0.00

31a

32 Total program service expenses (add lines 28a through 31a) ► **32** **12127.00**

Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated. (See the instructions for Part IV.)

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
Joseph F. Develice, W6974 River View Ct., Fond du Lac, WI 54937	President 2 hours	5.00	0.00	0.00
Kenneth J. Kachelski, N5768 Hwy. 45 Fond du Lac, WI 54935	Vice-President 1 hour	5.00	0.00	0.00
Elmer W. Peck, 183 Amory St Fond du Lac, WI 54935	Treasurer 6 hours	300.00	0.00	0.00
Tony J. Braun, 254 18th St Fond du Lac, WI 54935	Trustee 6 hours	150.00	0.00	0.00
David J. Galle, 8610 S. Maryland Pky Apt. 3109, Las Vegas, NV 89123	Trustee 6 hours	75.00	0.00	0.00
Jason W. Latva, 2187 Trailside Ln DePere, WI 54115	Trustee 6 hours	300.00	0.00	0.00
Gordon F. Jorgenson, 447 Bischoff St Fond du Lac, WI 54935	Trustee 6 hours	300.00	0.00	0.00
Daniel M. Scheer, 282 Cottage Ave Fond du Lac, WI 54935	Trustee 6 hours	300.00	0.00	0.00
David J. Collins, W7138 Gemini Way Fond du Lac, WI 54937	Auditor 1 hour	50.00	0.00	0.00
Gregory J. Jagdfeld, 137 Rose St North Fond du Lac, WI 54937	Finance Co-Chair 1 hour	25.00	0.00	0.00
Terry M. Keip, 377 Cedar St Fond du Lac, WI 54935	Finance Co-Chair 1 hour	25.00	0.00	0.00
James R. Gokey, 975 Whippoorwill Ln Fond du Lac, WI 54935	President 2 hours	15.00	0.00	0.00
James R. Gokey, 975 Whippoorwill Ln Fond du Lac, WI 54935	Finance Co-Chair 1 hour	8.00	0.00	0.00
Anthony J. Chapin, 623 S. Main St Fond du Lac, WI 54935	Vice-President 1 hour	15.00	0.00	0.00
Richard A. Pickart, 307 Lawrence Ave Fond du Lac, WI 54935	Trustee 6 hours	225.00	0.00	0.00
Joseph F. Develice, W6974 River View Ct., Fond du Lac, WI 54937	Trustee 6 hours	225.00	0.00	0.00
Tony J. Braun, 254 18th St Fond du Lac, WI 54935	Auditor 1 hour	150.00	0.00	0.00
Franklin J. Wilhelms, 132 Chestnut St Fond du Lac, WI 54935	Finance Co-Chair 1 hour	67.00	0.00	0.00

Part V Other Information (Note the statement requirements in the instructions for Part VI.)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33	X
34 Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	34	X
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.		
a Did the organization have unrelated business gross income of \$1,000 or more or section 6033(e) notice, reporting, and proxy tax requirements?	35a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	35b	
36 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," complete applicable parts of Schedule N	36	X
37a Enter amount of political expenditures, direct or indirect, as described in the instructions. ► 37a 0.00		
b Did the organization file Form 1120-POL for this year?	37b	X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?	38a	X
b If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	
39 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on line 9	39a	
b Gross receipts, included on line 9, for public use of club facilities	39b	
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ► _____ ; section 4912 ► _____ ; section 4955 ► _____		
b Section 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," complete Schedule L, Part I	40b	
c Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		
d Enter amount of tax on line 40c reimbursed by the organization		
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.	40e	X
41 List the states with which a copy of this return is filed. ► None		
42a The books are in care of ► Gordon E. Jorgenson Located at ► 515 N. Park Ave., Fond du Lac, Wisconsin	Telephone no. ► (920) 921-2705 ZIP + 4 ► 54935-1942	
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	X
If "Yes," enter the name of the foreign country: ► _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .		
c At any time during the calendar year, did the organization maintain an office outside of the U.S.? If "Yes," enter the name of the foreign country: ► _____	42c	X
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the tax year ► 43		
44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44	X
45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45	X

Part VI Section 501(c)(3) organizations only. All section 501(c)(3) organizations must answer questions 46–49 and complete the tables for lines 50 and 51.

46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I

47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II

48 Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

49a Did the organization make any transfers to an exempt non-charitable related organization?

b If "Yes," was the related organization(s) a section 527 organization?

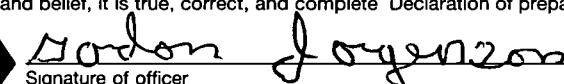
50 Complete this table for the five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

	Yes	No
46	X	
47	X	
48	X	
49a	X	
49b		

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
None				
Total number of other employees paid over \$100,000 ►				

51 Complete this table for the five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
None		
Total number of other independent contractors each receiving over \$100,000 . . . ►		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge	
	► 	Date 1-13-10
	► Gordon F. Jorgenson, Aerie Secretary	
	Type or print name and title.	

Paid Preparer's Use Only	Preparer's signature ►	Date	Check if self-employed ► <input type="checkbox"/>	Preparer's Identifying Number (See instructions)
	Firm's name (or yours if self-employed), address, and ZIP + 4 ►	EIN ►		Phone no ► ()

May the IRS discuss this return with the preparer shown above? See instructions ► Yes No

Form 990-EZ (2008)



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FORM 990 - 2008
Fraternal Order of Eagles 270 - 39-0290575
PART I - # 10

Charities given to 42 national, state, and local charitable organizations
totaling \$ 6,019.00

FORM 990-- 2008
Fraternal Order of Eagles 270 - 39-0290575
PART I - # 20

Unrealized gains on cash investments \$ 159619.00

FORM 990 - 2008
Fraternal Order of Eagles 270 - 39-0290575
PART IV

James N. Kelley, 531 E 10th St Fond du Lac, WI 54935	Finance Co-Chair 1 hour	67.00	0.00	0.00
Kenneth D. Rost, 448 Wettstein Ave Fond du Lac, WI 54935	Finance Co-Chair 1 hour	8.00	0.00	0.00
