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Form **990-EZ**

Short Form Return of Organization Exempt From Income Tax

OMB No 1545-1150

2008**Open to Public
Inspection**Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form.

► The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2008 calendar year, or tax year beginning 6/1/2008 , and ending 5/31/2009	
B Check if applicable: ☐ Address change ☐ Name change ☐ Initial return ☐ Termination ☐ Amended return ☐ Application pending	C Name of organization Fraternal Order of Eagles 588 Aerie Number and street (or P.O. box, if mail is not delivered to street address) Room/suite 6 Mott Avenue City, town, or country State ZIP + 4 Norwalk CT 06850-3307
D Employer identification number 06-0353450	
E Telephone number (203) 866-2697	
F Group Exemption Number ☒ 0102	
G Accounting method ☒ Cash ☐ Accrual Other (specify) _____	
H Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)	
I Website: _____	
J Organization type (check only one) — ☒ 501(c) (8) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527	
K Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.	
L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts. If \$1,000,000 or more, file Form 990 instead of Form 990-EZ. \$ 413,156	

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I)	
Revenue	1 Contributions, gifts, grants, and similar amounts received 256 2 Program service revenue including government fees and contracts 2 3 Membership dues and assessments 3,812 4 Investment income -5,594 5a Gross amount from sale of assets other than inventory 0 b Less cost or other basis and sales expenses 0 5c 0 6 Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ☒ a Gross revenue (not including \$ _____ of contributions reported on line 1) 6a 113,034 b Less direct expenses other than fundraising expenses 6b 96,984 c Net income or (loss) from special events and activities (Subtract line 6b from line 6a) 6c 16,050 7a Gross sales of inventory, less returns and allowances 7a 196,123 b Less cost of goods sold 7b 227,405 c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 7c -31,282 8 Other revenue (describe: See attached statement) 8 105,525 9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 9 88,767
Expenses	10 Grants and similar amounts paid (attach schedule) 10 0 11 Benefits paid to or for members 11 12 Salaries, other compensation, and employee benefits 12 13 Professional fees and other payments to independent contractors 13 14 Occupancy, rent, utilities, and maintenance 14 15 Printing, publications, postage, and shipping 15 16 Other expenses (describe: See attached statement) 16 108,857 17 Total expenses. Add lines 10 through 16 17 108,857
Net Assets	18 Excess or (deficit) for the year (Subtract line 17 from line 9) 18 -20,090 19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return) 19 568,066 20 Other changes in net assets or fund balances (attach explanation) 20 0 21 Net assets or fund balances at end of year. Combine lines 18 through 20 21 547,976

Part II Balance Sheets. If Total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form 990-EZ. (See the instructions for Part II)		
	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	177,701	157,611
23 Land and buildings	381,865	381,865
24 Other assets (describe: Inventories for sale or use)	8,500	8,500
25 Total assets	568,066	547,976
26 Total liabilities (describe:)	0	0
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	568,066	547,976

Form 990-EZ (2008)

(HTA)

8 NEP

SCANNED JUN 28 2010

 INTERNAL REVENUE SERVICE
 RECEIVED
 COVINGTON, KY
 JUN 29 2010

Part III Statement of Program Service Accomplishments (See the instructions for Part III)	Expenses
What is the organization's primary exempt purpose? Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title.	(Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts, optional for others)
28 The Fraternal Order of Eagles Foundation, Inc -AKA DD Dunlap Kidney Fund, Jimmy DuranteChildren's Fund, Max Baer Heart Fund, Art Ehrmann Cancer Fund, Robert W. Hansen Diabetes Fund, Golden Eagle, Alzheimers and Parkinson Funds, FOE Disaster Relief, Lew Reed Spinal Cord Injury Fund, Children's Aids Awareness & Medical Research Fund. (Grants \$ 1,431) If this amount includes foreign grants, check here ☐	28a 0
29 Various 501 c(10) organizations (Grants \$ 670) If this amount includes foreign grants, check here ☐	29a 0
30 Various community groups (Grants \$ 1,575) If this amount includes foreign grants, check here ☐	30a 0
31 Other program services (attach schedule) (Grants \$ 0) If this amount includes foreign grants, check here ☐	31a 0
32 Total program service expenses. (add lines 28a through 31a)	32 0

Part IV List of Officers, Directors, Trustees, and Key Employees List each one even if not compensated (See the instructions for Part IV)				
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-.)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
Name James Stabell Str 8 Adamson Ave City Norwalk ST CT ZIP 06854	Title President Hr/WK 00	0	0	0
Name David Doebrick Str 46 Johnson Place City Monroe ST CT ZIP 06468	Title Vice President Hr/WK 00	0	0	0
Name Herbert Sanford Str c/o 6 Mott Avenue City Norwalk ST CT ZIP 06850	Title Secretary Hr/WK 25 00	18,550	0	0
Name Lisa Scovil Str 46 Johnson Place City Monroe ST CT ZIP 06468	Title Treasurer Hr/WK 00	0	0	0
Name Gregory Nirschel Str 22 Lenox Ave City Norwalk ST CT ZIP 06854	Title Jr Past President Hr/WK 00	0	0	0
Name Robert Mlles Str 3 Beachwood Rd City Norwalk ST CT ZIP 06850	Title Trustee Hr/WK 00	0	0	0
Name Thomas Rondello Str 42 Winfield Court City Norwalk ST CT ZIP 06855	Title Trustee Hr/WK 00	0	0	0
Name Peter Palmer, Jr Str 99 Turkey Hill Road S City Norwalk ST CT ZIP 06880	Title Trustee Hr/WK 00	0	0	0
Name Susan Allen Str 40 Minturn Road City Bridgeport ST CT ZIP 06606	Title Chaplain Hr/WK 00	0	0	0
Name Douglas Warch Str 46 Meadow Street City Norwalk ST CT ZIP 06854	Title Conductor Hr/WK 00	0	0	0
Name John O'Brien Str 33 Lakeville Dr City Norwalk ST CT ZIP 06851	Title Inside Guard Hr/WK 00	0	0	0
Name Everett Watson Str 290 Main Ave Apt 204 City Norwalk ST CT ZIP 06851	Title Outside Guard Hr/WK 00	0	0	0
Name Str City ST ZIP	Title Hr/WK 00	0	0	0
Name Str City ST ZIP	Title Hr/WK 00	0	0	0
Name Str City ST ZIP	Title Hr/WK 00	0	0	0
Name Str City ST ZIP	Title Hr/WK 00	0	0	0
Name Str City ST ZIP	Title Hr/WK 00	0	0	0
Name Str City ST ZIP	Title Hr/WK 00	0	0	0

Part V Other Information (Note the statement requirements in the instructions for Part VI)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		X
34 Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes		X
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T		
a Did the organization have unrelated business gross income of \$1,000 or more or section 6033(e) notice, reporting, and proxy tax requirements?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
36 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," complete applicable parts of Schedule N		X
37 a Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a		
b Did the organization file Form 1120-POL for this year?		X
38 a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?		X
b If "Yes," complete Schedule L, Part II and enter the total amount involved 38b 0		
39 Section 501(c)(7) organizations Enter		
a Initiation fees and capital contributions included on line 9 39a		
b Gross receipts, included on line 9, for public use of club facilities 39b		
40 a Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 ▶ , section 4912 ▶ , section 4955 ▶		
b Section 501(c)(3) and (4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," complete Schedule L, Part I		
c Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶		
d Enter amount of tax on line 40c reimbursed by the organization ▶		
e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T		X
41 List the states with which a copy of this return is filed ▶		
42 a The books are in care of ▶ Name Herbert Sanford Telephone no ▶ (203) 866-2697 Located at ▶ 6 Mott Avenue City Norwalk ST CT ZIP + 4 ▶ 06850-3307		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country ▶ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.	Yes	No
42b		X
c At any time during the calendar year, did the organization maintain an office outside of the U S ? If "Yes," enter the name of the foreign country ▶	Yes	No
42c		X
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43 N/A		
44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ		X
45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ		X

Part VI Section 501(c)(3) organizations only. All section 501(c)(3) organizations must answer questions 46–49 and complete the tables for lines 50 and 51

- 46** Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I
- 47** Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II
- 48** Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E
- 49 a** Did the organization make any transfers to an exempt non-charitable related organization?
- b** If "Yes," was the related organization(s) a section 527 organization?
- 50** Complete this table for the five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None "

	Yes	No
46		
47		
48		
49a		
49b		

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
Name <u>None</u> Str _____	Title _____			
City <u>ST</u> ZIP _____	Hr/WK <u>00</u>	<u>0</u>	<u>0</u>	<u>0</u>
Name _____ Str _____	Title _____			
City <u>ST</u> ZIP _____	Hr/WK <u>00</u>	<u>0</u>	<u>0</u>	<u>0</u>
Name _____ Str _____	Title _____			
City <u>ST</u> ZIP _____	Hr/WK <u>00</u>	<u>0</u>	<u>0</u>	<u>0</u>
Name _____ Str _____	Title _____			
City <u>ST</u> ZIP _____	Hr/WK <u>00</u>	<u>0</u>	<u>0</u>	<u>0</u>
Name _____ Str _____	Title _____			
City <u>ST</u> ZIP _____	Hr/WK <u>00</u>	<u>0</u>	<u>0</u>	<u>0</u>
Total number of other employees paid over \$100,000 ▶	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>

- 51** Complete this table for the five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None "

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
Name <u>None</u> Str _____		
City <u>ST</u> ZIP _____		<u>0</u>
Name _____ Str _____		
City <u>ST</u> ZIP _____		<u>0</u>
Name _____ Str _____		
City <u>ST</u> ZIP _____		<u>0</u>
Name _____ Str _____		
City <u>ST</u> ZIP _____		<u>0</u>
Name _____ Str _____		
City <u>ST</u> ZIP _____		<u>0</u>
Total number of other independent contractors each receiving over \$100,000 ▶	<u>0</u>	<u>0</u>

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature of officer Herbert Sanford Date 4/28/2010

Type or print name and title Herbert Sanford, Secretary

Paid Preparer's Use Only Preparer's signature _____ Date _____ Check if self-employed ☐ Preparer's Identifying Number (See instructions) _____

Firm's name (or yours if self-employed), address, and ZIP +4 _____ EIN _____ Phone no _____

May the IRS discuss this return with the preparer shown above? See instructions

▶ ☐ Yes ☐ No

Department of the Treasury
Internal Revenue Service

► **Attach to Form 990 or Form 990-EZ** Must be completed by organizations that answer "Yes" to Form 990, Part IV, lines 17, 18, or 19, and by organizations that enter more than \$15,000 on Form 990-EZ, line 6a.

2008

Open To Public Inspection

Fraternal Order of Eagles 588 Aerie

06-0353450

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a** ☐ Mail solicitations
b ☐ Email solicitations
c ☐ Phone solicitations
d ☐ In-person solicitations
e ☐ Solicitation of non-government grants
f ☐ Solicitation of government grants
g ☐ Special fundraising events

2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☐ Yes ☐ No

b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. Form 990-EZ filers are not required to complete this table.

(i) Name of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
				0	0	0
				0	0	0
				0	0	0
				0	0	0
				0	0	0
				0	0	0
				0	0	0
				0	0	0
				0	0	0
				0	0	0
				0	0	0
				0	0	0
Total				0	0	0

3 List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing

[illegible]

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other Events	(d) Total Events
		(event type)	(event type)	0 (total number)	(Add col (a) through col (c))
Revenue	1 Gross receipts	0	0	0	0
	2 Less Charitable contributions	0	0	0	0
	3 Gross revenue (line 1 minus line 2)	0	0	0	0
Direct Expenses	4 Cash prizes	0	0	0	0
	5 Non-cash prizes	0	0	0	0
	6 Rent/facility costs	0	0	0	0
	7 Other direct expenses	0	0	0	0
	8 Direct expense summary Add lines 4 through 7 in column (d)				
9 Net income summary Combine lines 3 and 8 in column (d)					0

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

	(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (Add col (a) through col (c))
Revenue				
1 Gross revenue		113,034		113,034
Direct Expenses	2 Cash prizes	85,128		85,128
	3 Non-cash prizes			0
	4 Rent/facility costs			0
	5 Other direct expenses		11,856	
6 Volunteer labor	☐ Yes _____% ☐ No	☒ Yes _____% ☐ No	☐ Yes _____% ☐ No	
7 Direct expense summary Add lines 2 through 5 in column (d)				96,984
8 Net gaming income summary Combine lines 1 and 7 in column (d)				16,050

	Yes	No
9 Enter the state(s) in which the organization operates gaming activities <u>CT</u>		
a Is the organization licensed to operate gaming activities in each of these states?	9a X	
b If "No," Explain		
10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?	10a	X
b If "Yes," Explain		
11 Does the organization operate gaming activities with nonmembers?	11	X
12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?	12	X

		Yes	No
13	Indicate the percentage of gaming activity operated in		
a	The organization's facility		
b	An outside facility		
14	Provide the name and address of the person who prepares the organization's gaming/special events books and records		
Name ► <u>Herbert Sanford</u>			
Address ► <u>c/o 6 Mott Avenue Norwalk, CT 06880</u>			
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?		X
b	If "Yes," enter the amount of gaming revenue received by the organization ► \$ _____ and the amount of gaming revenue retained by the third party ► \$ _____		
c	If "Yes," enter name and address		
Name ► _____			
Address ► _____			
16	Gaming manager information		
Name ► <u>Peter Palmer, Jr</u>			
Gaming manager compensation ► \$ <u>0</u>			
Description of services provided ► <u>Member-in-charge</u>			
☒ Director/officer ☐ Employee ☐ Independent contractor			
17	Mandatory distributions		
a	Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?		
b	Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ► \$ <u>16,050</u>		