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Fcrm 990-EZ

## Short Form **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Sponsonng organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form

The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-1150

2008

Open to Public Inspection

			alendar year, or tax year beginning ${ t Jun}  01$ , 2008, and endi	ng	M	ay 31, <b>20</b> 09
B	Check if applicable	,	C Name of organization, number and street, city, town, state, and ZIP of	ode D	Employe	er identification number
1 1	Address c	hange	Please use IRS			
П	lame cha	inge	label or	0	6-03	28585
Н	nitial retur		type   Fraternal Order of Eagles #974			ne number
Н			See		•	
Н	eminatio		Specific Instruction 222 Main Ct			96-7178
	mended		tions 222 FIGITI SC	F	Group E	xemption
Lμέ	opplication pending		Torrington CT 06790-		Number	
•	Sectio	n 501(c)	c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach	G Accountin	g method	d X Cash
			a completed Schedule A (Form 990 or 990-EZ).	Other (spe	ecify) 🕨	
1 W	ebsite	: ▶	•	H Check▶X	if the oi	rganization is not required
JO	raaniza	ation tv	pe (check only one) - X 501(c)(8 ) ◀ (insert no ) 4947(a)(1) or 527	to attach s	_	(Form 990, 990-EZ, or 990-PF)
	heck		if the organization is not a section 509(a)(3) supporting organizationand its gross			<u> </u>
			equired, but if the organization chooses to file a return, be sure to file a complete		inany no	111010 111011 \$20,000
			·			169,186.
			d 7b, to line 9 to determine gross receipts, if \$1,000,000 or more, file Form 990 instead of Form 990-EZ	▶ \$	-	
	art I		enue, Expenses, and Changes in Net Assets or Fund Balances	(See the	instruction	ons )
	1		ibutions, gifts, grants, and similar amounts received		1	
	2	Progra	am service revenue including government fees and contracts		2	167,653.
	3		pership dues and assessments		3	
	4	Invest	tment incl <b>internal</b> Revenue Service		4	1,533.
	5 :	a Gross	s amount from sale of a selly officer than inventory 5 a		1	
			cost or other basis and sales expenses 5b			
			or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (a	ttoob oobodulo\		
a					7   36	
5	6	Special	events and activities (complete applicable parts of Schedule G) If any amount is from <b>gaming</b> , check here	▶_		
Povenie	{	a Gross	events and activities (complete applicable parts of Schedule G) If any amount is from <b>gaming</b> , check here is revenue (not resident and activities are contributions water bury, CT of contributions ted on line 1)		***	
ă	:	report	ted on line 1) Ga		. 14.1.	
		<b>b</b> Less	direct expenses other than fundraising expenses 6b			
	-   - ,	c Net in	come or (loss) from special events and activities (Subtract line 6b from line 6a)		6с	
			s sales of inventory, less returns and allowances 7a			
			cost of goods sold 7b			
			s profit or (loss) from sales of inventory (Subtract line 7b from line 7a)		7 c	
	8		revenue (describe	-	) 8	160 106
	9		revenue Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8		▶ 9	169,186.
	10	Grants	s and similar amounts paid (attach schedule)		10	<u> </u>
	11	Benef	fits paid to or for members		11	
ď	3   12	Saları	ies, other compensation, and employee benefits		12	55,747.
Sosuoux	13	Profes	ssional fees and other payments to independent contractors		13	
Ş	14	Occur	pancy, rent, utilities, and maintenance		14	
ú	15	•	ng, publications, postage, and shipping		15	
	16		expenses (describe SEE STMT	١	16	181,214.
			· · · · · · · · · · · · · · · · · · ·		▶ 17	236,961.
	17		expenses Add lines 10 through 16			
ų	18		ss or (deficit) for the year (Subtract line 17 from line 9)		_ 18_	(67,775.)
Not Accote	19	Net as	ssets or fund balances at beginning of year (from line 27, column (A)) (must agre	e with		_,,
٥	₹	end-of-year figure reported on prior year's return)				51,551.
ţ	20	20 Other changes in net assets or fund balances (attach explanation)				
21 Net assets or fund balances at end of year Combine lines 18 through 20					▶ 21	(16,224.)
P	art II		ince Sheets. If Total assets on line 25, column (B) are \$2,500,000 or more,	file Form 990 ır	stead of	
(See the instructions )  (A) Beginning of ye						(B) End of year
, Ed. Ed.					47,877.	
22 Cash, savings, and investments				31,331	23	=/,0//-
23		and build	. —			<del></del>
24	Other	assets (	(describe >)	E4 551	24	45 055
25	Total a	assets		51,551		47,877.
			es (describe •)		26	
27	Net as	sets or	fund balances (line 27 of column (B) must agree with line 21)	51,551	. 27	47,877.

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US990EZ1 Rev 1

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Form **990-EZ** (2008)

Form 990-EZ (2008) Fraternal Order of E			06	-03285	985 Page <b>2</b>
Part III Statement of Program Service Accomp	olishments (See	the instructions)		E	xpenses
What is the organization's primary exempt purpose? Fran	ternal Order	of Eagles	974	(Required	d for 501(c)(3) & (4)
Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner,					ions and 4947(a)(1
describe the services provided, the number of persons benefited, or other relevant information for each program title.					tional for others.)
28	, or ourse relevant miles	materi ter ederi program		1.0010, 07	
		<del></del>			
(Grants \$ ) If this amount includes	s foreign grants, check he	ere	<b>▶</b>	28a	
29					
(Grants \$ ) If this amount includes	s foreign grants, check he	ore	ightharpoonup	29a	
30	y toroigh grants, oriook in				
		· <del>-</del>			
(Grants \$ ) If this amount includes	s foreign grants, check he	ere	<u> </u>	30a	
31 Other program services (attach schedule)			_		
(Grants \$ ) If this amount includes	s foreign grants, check he	ere	▶ □	31a	
32 Total program service expenses (add lines 28a through 3		-	▶	32	
Part IV List of Officers, Directors, Trustees, ar		(List each one eve	on if not c	componente	d See the instr \
List of Officers, Directors, Trustees, at	(b) Title & average	(c) Compensation	T	ntributions to	(e) Expense
(a) Name and address	hours per week	(If not paid,	employee	benefit plans	account and
	devoted to position	enter -0)	& defer	rred comp	other allowance
Howard White	President				
Main St Torrington CT 06790	20	25.			<u> </u>
Anthony Carey	secretary		1		
Main St Torrington CT 06790	5	25.			
Nina Phalen	Treasurer				
Main St Torrington CT 06790	5	25.			
Susan Serbek	Secretary		<del>                                     </del>		-
	5 Secretary	25.			
Main St Torrington CT 06790		45.			+
Mark Michna	trustee				
Main St Torrington CT 06790	5	25.			
Rick Abeling	trustee				
Main St Torrington CT 06790	5	25.			
william fritch	trustee				
Main St Torrington CT 06790	1 5	25.			
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		1	1		
			<u> </u>		
				For	n <b>990-EZ</b> (2008)

US990EZ2

ı a	(Note the statement requirements in the instructions for Part VI.)			
33	Did the organization engage in any activity not provide the violated to the IDCO IS IN/ac II attach a data lad		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed			v
34	description of each activity	33		X
34	Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes,"	1	ľ	v
25	attach a conformed copy of the changes	34		X
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others),	¥	,	
_	but <b>not</b> reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T			<del></del>
а	Did the organization have unrelated business gross income of \$1,000 or more or section 6033(e) notice, reporting,			37
	and proxy tax requirements?	35a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	35b	<del></del>	<del></del> -
36	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes,"			v
27 -	complete applicable parts of Schedule N	36		X
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions    37a   0	¬ˈ "=	ı ~ -	1
b	Did the organization file Form1120-POL for this year?	37b	ــــــ	ł
38 a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employeer were	" - <u>}</u>		l 32
	any such loans made in a prior year and still unpaid at the start of the period covered by this return?	38a	L	X
b	If "Yes," complete Schedule L, Part II and enter the total amount involved  Section 504(5)(7)	-  ~~		
39	Section 501(c)(7) organizations Enter	🦠	××	, X 4500
a	Initiation fees and capital contributions included on line 9	4	13	ax Y
b	Gross receipts, included on line 9, for public use of club facilities  39 b	-{ <u>``</u> ``}		X.),
40 a	Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under		"	•
	section 4911 ▶		r	ı
b	Section 501(c)(3) and (4) organizations Did the organization engage in any section 4958 excess benefit transaction during	1		
	the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," complete Schedule L, Part I	40b	4040	X
С	Enter amount of tax imposed on organization managers or disqualified persons during the year under	1 1	1 "	/s
	sections 4912, 4955, and 4958		3 **	. T
d	Enter amount of tax on line 40c reimbursed by the organization	. 4.	***	
е	All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?			, ,,,
	If "Yes," complete Form 8886-T	40e	l	<u>X</u> _
41	List the states with which a copy of this return is filed.   CT			
42 a				
	Located at ▶ 222 main st CT Torrington ZIP+4 ▶ 06790-			
Ь	At any time during the calendar year, did the organization have an interest in or a signature or other authority	1		
	over a financial account in a foreign country (such as a bank account, securities account, or other financial	1401	Yes	No
	account)?	42b	Ļ	X
	If "Yes," enter the name of the foreign country		1111	
	See the instructions for exceptions and filing requirements foForm TD F 90-22.1, Report of Foreign Bank	111	- 7, 7	£, ~
	and Financial Accounts.	1-3-1	1 .	″ ″₃z~
С	At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c	L	<u> X</u>
	If "Yes," enter the name of the foreign country ▶			
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu oForm 1041 - Check here			
	and enter the amount of tax-exempt interest received or accrued during the tax year		_	
		1	[];	<del></del>
		ا ا	Yes	No
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of		ı	1 7-
	Form 990-EZ	44	l	X
45	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 must	ļ	I	1
	be completed instead of Form 990-EZ	45	<u> </u>	<u> X</u> _
	Form	9 <b>90-E</b>	<b>=Z</b> (2	2008)

	Z(2008) Fraternal Oro	der of Eagles	#974	06-0	328585	Pa	age 4	
Part VI	Section 501(c)(3) organiza	•	on 501(c)(3) organizati	ons must answer question	s 46 - 49			
40 5 14	and complete the tables for lines t							
	e organization engage in direct or in	· -	activities on behalf of oi	in opposition to	46	Yes	No X	
	dates for public office? If "Yes," comp		o Schodulo C. Part II		47	_	X	
	e organization engage in lobbying a organization operating a school as o			nnlata Schadula E	48	-	X	
	e organization make any transfers to	· · · · · · · · · · · · · · · · · · ·			49a	_	X	
					49b		<u> </u>	
	s," was the related organization(s) a section 527 organization?  Libitete this table for the five highest compensated employees (other than officers, directors, trustees and key employees) w							
-	received more than \$100,000 of con							
	(b) Title and average (c) Compensation (d) Contributions to							
(a) Nam	ne and address of each employee	hours per week	`` '	employee benefit plans	(e) Ex	account and		
. ,	paid more than \$100,000	devoted to position		deferred compensation	n other all	owand	es	
NONE								
		1						
		_						
			_					
		_						
		<u> </u>						
	other employees paid over \$100,000	<u> </u>	_					
	te this table for the five highest com		ntractors who each rec	eived more than \$100,000	of compensati	on		
from the	e organization If there is none, enter	· "None "						
			\$400,000	#\ T of annuar	(a) Comp			
	me and address of each independer	nt contractor paid more the	an \$100,000	(b) Type of service	(c) Comp	ensau	<u></u>	
NONE			-					
	-				<del> </del>			
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Total number	er of other independent contractors	each receiving over \$100.	000					
	Under penalties of perjury, I declare that I have			atements, and to the best of my kn	owledge			
	and belief, it is true, correct, and complete D							
		<b>\</b>						
0'		sealook	05/25/2010					
Sign	Signature of officer		Date					
Here	Susan Serbek		Secretary					
	Type or print name and title							
	Preparer's		00.0		's Identifying No	o. (See	instr.)	
Paid	signature		)5/25/2010 em	ployed ▶ X	20019152	6		
Preparer's Use Only	Firm's name for yours Hori	zon Financial	Services	EIN ▶				
USE UIIIY		Prospect St						
		ington CT 067	790-	Phone no ▶	<u> 360-496-</u>		8	
May the IRS	discuss this return with the prepare	er shown above? See inst	ructions	-	▶ X Yes	<b>.</b>   ]	No	

US 990	Other Expenses	ther Expenses		
	Expenses	Net investment	Adjusted net	Charitable
Description	per books	ıncome	income	purposes
ar Expenses	39,125			
ad debt theft	68,937			
ayroll taxes	7,958			
rosessional fees	495			
			j	
all expenses	8,734			
nsurance	8,801			
own stairs bar expenses	1,003		ļ	
aintenance/repairs	13,532			
tilities	16,282			
icense fees	330			
peration expenses	1,401			
	7,529			
roperty taxes				
OE Member expenses	836			
nvestment losses	6,251			
	181,214			
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