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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2008

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2008, or tax year beginning MAY 1, 2008, and ending APR 30, 2009

G Check all that apply ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation ECG FOUNDATION		A Employer identification number 74-2418070
	Number and street (or P.O. box number if mail is not delivered to street address) Room/suite P. O. BOX 908, BANK OF AMERICA TRUST DE		B Telephone number 512-397-2717
	City or town, state, and ZIP code AUSTIN, TX 78781		C If exemption application is pending, check here <input type="checkbox"/>
	H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,708,231.		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	192.	192.		STATEMENT 2
	4 Dividends and interest from securities	55,520.	55,520.		STATEMENT 3
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-116,219.			STATEMENT 1
	b Gross sales price for all assets on line 6a	433,126.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	-3,582.	-3,582.		STATEMENT 4	
12 Total. Add lines 1 through 11	-64,089.	52,130.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	8,000.	0.		8,000.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 5	2,335.	0.		2,335.
	c Other professional fees STMT 6	28,089.	28,089.		0.
	17 Interest				
	18 Taxes STMT 7	3,350.	0.		3,350.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 8	1,866.	225.		1,200.
	24 Total operating and administrative expenses. Add lines 13 through 23	43,640.	28,314.		14,885.
	25 Contributions, gifts, grants paid	148,500.			148,500.
26 Total expenses and disbursements. Add lines 24 and 25	192,140.	28,314.		163,385.	
27 Subtract line 26 from line 12	-256,229.				
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)		23,816.			
c Adjusted net income (if negative, enter -0-)			N/A		

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Form 990-PF (2008)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	14,283.	18,901.	18,901.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 10	1,962,282.	1,701,435.	1,689,330.
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	1,976,565.	1,720,336.	1,708,231.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	180,477.	180,477.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	1,796,088.	1,539,859.		
30 Total net assets or fund balances	1,976,565.	1,720,336.		
31 Total liabilities and net assets/fund balances	1,976,565.	1,720,336.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 1,976,565.
2 Enter amount from Part I, line 27a	2 -256,229.
3 Other increases not included in line 2 (itemize) ▶	3 0.
4 Add lines 1, 2, and 3	4 1,720,336.
5 Decreases not included in line 2 (itemize) ▶	5 0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6 1,720,336.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE STATEMENT A		P	VARIOUS	VARIOUS
b FROM ALLIANCEBERNSTEIN LP K-1		P	VARIOUS	VARIOUS
c FROM ALLIANCEBERNSTEIN LP K-1		P	VARIOUS	VARIOUS
d GAIN ON DISPOSAL OF PARTNERSHIP INTERESTS		P	VARIOUS	VARIOUS
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 431,848.		549,345.	-117,497.
b -150.			-150.
c 495.			495.
d 933.			933.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-117,497.
b			-150.
c			495.
d			933.
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	-116,219.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	{ }		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007	169,035.	3,040,320.	.055598
2006	141,348.	2,855,360.	.049503
2005	149,730.	2,688,102.	.055701
2004	140,941.	2,629,139.	.053607
2003	121,795.	2,597,181.	.046895

2 Total of line 1, column (d)	2	.261304
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.052261
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	2,183,119.
5 Multiply line 4 by line 3	5	114,092.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	238.
7 Add lines 5 and 6	7	114,330.
8 Enter qualifying distributions from Part XII, line 4	8	163,385.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling letter _____ (attach copy of ruling letter if necessary-see instructions)		1	238.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	238.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	238.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments			
a 2008 estimated tax payments and 2007 overpayment credited to 2008	6a	3,816.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	3,816.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,578.	
11 Enter the amount of line 10 to be Credited to 2009 estimated tax	11	3,338.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► AMBER CARDEN, TRUST DIVISION, Telephone no ► 512-397-2717 Located at ► BANK OF AMERICA, 515 CONGRESS, AUSTIN, TX ZIP+4 ► 78701			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If you answered "Yes" to 6b, also file Form 8870.

☐ Yes ☒ No

7b

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		8,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	2,185,955.
b	Average of monthly cash balances	1b	30,409.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2,216,364.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,216,364.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	33,245.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,183,119.
6	Minimum investment return. Enter 5% of line 5	6	109,156.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	109,156.
2a	Tax on investment income for 2008 from Part VI, line 5	2a	238.
b	Income tax for 2008 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	238.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	108,918.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	108,918.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	108,918.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	163,385.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	163,385.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	238.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	163,147.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				108,918.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2008				
a From 2003				
b From 2004	11,042.			
c From 2005	19,305.			
d From 2006	47.			
e From 2007	19,973.			
f Total of lines 3a through e	50,367.			
4 Qualifying distributions for 2008 from Part XII, line 4 ▶ \$	163,385.			
a Applied to 2007, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2008 distributable amount				108,918.
e Remaining amount distributed out of corpus	54,467.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	104,834.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	104,834.			
10 Analysis of line 9				
a Excess from 2004	11,042.			
b Excess from 2005	19,305.			
c Excess from 2006	47.			
d Excess from 2007	19,973.			
e Excess from 2008	54,467.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling

- b Check box to indicate whether the foundation is a private operating foundation described in section
- ☐
- 4942(j)(3) or
- ☐
- 4942(j)(5)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a Paid during the year					
SEE STATEMENT 12					
Total				▶ 3a	148,500.
b Approved for future payment					
NONE					
Total				▶ 3b	0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash		X
	(2) Other assets		X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization		X
	(2) Purchases of assets from a noncharitable exempt organization		X
	(3) Rental of facilities, equipment, or other assets		X
	(4) Reimbursement arrangements		X
	(5) Loans or loan guarantees		X
	(6) Performance of services or membership or fundraising solicitations		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Paid Preparer's Use Only	Signature of officer or trustee <i>Mary G. Yancy</i>		Date <i>3-06-10</i>	Title <i>President</i>
	Preparer's signature <i>William M. Yancy</i>	Date <i>2-24-10</i>	Check if self-employed <input type="checkbox"/>	Preparer's identifying number <i>P00104858</i>
Firm's name (or yours if self-employed), address, and ZIP code FLIELLER, KRUGER, SKELTON & PLYLER, LLP 224 WEST SIXTH STREET, SUITE 1200 AUSTIN, TX 78701			EIN 74-2939657	
			Phone no. (512) 479-6000	

**Activity Detail**

CUSTODY ECG FOUNDATION

May 01, 2008 through Apr. 30, 2009

Sales and Maturities

05/02/08	MAGELLAN MIDSTREAM PARTNERS LP COM UNIT REPSTG LTD PARTNER LEHMAN BROTHERS INC. 04/29 SALE 300.00 SHS @ 40.7600 MISC.07 COMM 24.00	\$12,203.93	-\$12,609.00	-\$405.07	
05/16/08	ALTRIA GROUP INC LEHMAN BROTHERS INC. 05/13 SALE 600.00 SHS @ 21.7400 MISC.08 COMM 48.00	12,995.92	-10,745.32	-85.10	2,335.70
06/13/08	ALLIANCEBERNSTEIN HLDG LP UNIT LTD PARTNERSHIP INTERESTS CITIGROUP GLOBAL MARKETS INC 06/10 SALE 200.00 SHS @ 63.0900 MISC.08 COMM 16.00	12,601.92	-9,322.50		3,279.42
06/13/08	ALLIANCEBERNSTEIN HLDG LP UNIT LTD PARTNERSHIP INTERESTS MERRILL LYNCH PIERCE FENNER & SM 06/12 SALE 100.00 SHS @ 62.7200 MISC.04 COMM 8.00	6,263.96	-4,354.00		1,909.96
06/13/08	EXXON MOBIL CORP MERRILL LYNCH PIERCE FENNER & SM 06/12 SALE 100.00 SHS @ 87.8200 MISC.05 COMM 8.00	8,773.95	-4,014.00		4,759.95



Settlement Date

Activity Detail

CUSTODY ECG FOUNDATION

May 01, 2008 through Apr. 30, 2009

Date	Description	Income Cash	Principal Cash	Tax Cost	Short-term Realized Gain/Loss	Long-term Realized Gain/Loss
Sales and Maturities (cont)						
06/13/08	FPL GROUP INC MERRILL LYNCH,PIERCE,FENNER & SM 06/12 SALE 200.00 SHS @65.1500 MISC.08 COMM 16.00		13,013.92	-8,388.00		4,625.92
06/13/08	GOLDMAN SACHS GROUP INC CITIGROUP GLOBAL MARKETS INC 06/10 SALE 50.00 SHS @ 163.7800 MISC.05 COMM 4.00		8,184.95	-5,518.00		2,666.95
06/13/08	PROCTER & GAMBLE CO CITIGROUP GLOBAL MARKETS INC 06/10 SALE 100.00 SHS @65.9700 MISC.04 COMM 8.00		6,588.96	-3,168.00		3,420.96
06/13/08	UNITED PARCEL SVC INC CLB CITIGROUP GLOBAL MARKETS INC 06/10 SALE 100.00 SHS @68.6800 MISC.04 COMM 8.00		6,859.96	-7,547.00		-687.04
07/28/08	WEATHERFORD INTL LTD BERMUDA MERRILL LYNCH,PIERCE,FENNER & SM 07/23 SALE 300.00 SHS @38.4300 MISC.07 COMM 24.00		11,504.93	-3,273.07		8,231.86
09/03/08	CONOCOPHILLIPS CITIGROUP GLOBAL MARKETS INC 08/28 SALE 200.00 SHS @83.2000 MISC.10 COMM 16.00		16,623.90	-8,772.27		7,851.63
09/03/08	FPL GROUP INC CITIGROUP GLOBAL MARKETS INC 08/28 SALE 300.00 SHS @60.8600 MISC.11 COMM 24.00		18,233.89	-12,390.00		5,843.89
09/03/08	PROCTER & GAMBLE CO CITIGROUP GLOBAL MARKETS INC 08/28 SALE 100.00 SHS @70.9500 MISC.04 COMM 8.00		7,086.96	-3,168.00		3,918.96



Bank of America Private Wealth Management

Activity Detail

CUSTODY ECG FOUNDATION

May 01, 2008 through Apr. 30, 2009

Date	Description	Income Cash	Principal Cash	Tax Cost	Short-term Realized Gain/Loss	Long-term Realized Gain/Loss
Sales and Maturities (cont)						
09/09/08	CONOCOPHILLIPS MERRILL LYNCH, PIERCE, FENNER & SM 09/04 SALE 200.00 SHS @ 76.8100 MISC 09 COMM 16.00		15,345.91	-5,850.43		9,495.48
09/09/08	HERSHEY CO MERRILL LYNCH, PIERCE, FENNER & SM 09/04 SALE 100.00 SHS @ 36.8300 MISC 03 COMM 8.00		3,674.97	-5,216.60		-1,541.63
09/16/08	CONOCOPHILLIPS CITIGROUP GLOBAL MARKETS INC 09/11 SALE 300.00 SHS @ 71.3780 MISC .12 COMM 24.00		21,389.28	-8,551.64		12,837.64
10/07/08	HARTFORD FINL SVCS GROUP INC MERRILL LYNCH, PIERCE, FENNER & SM 10/02 SALE 200.00 SHS @ 35.1169 MISC 04 COMM 16.00		7,007.34	-19,442.00		-12,434.66
10/16/08	PRINCIPAL FINL GROUP INC CITIGROUP GLOBAL MARKETS INC 10/10 SALE 300.00 SHS @ 15.7393 MISC .03 COMM 24.00		4,697.76	-17,220.00	-12,522.24	
10/20/08	FRANKLIN RES INC CITIGROUP GLOBAL MARKETS INC 10/15 SALE 150.00 SHS @ 71.9170 MISC .07 COMM 12.00		10,775.48	-13,696.50		-2,921.02
10/21/08	ALLIANCEBERNSTEIN HLDG LP UNIT LTD PARTNERSHIP INTERESTS MERRILL LYNCH, PIERCE, FENNER & SM 10/16 SALE 900.00 SHS @ 22.9705 MISC .12 COMM 72.00		20,601.33	-37,279.76		-16,678.43
10/24/08	COMPANHIA VALE DO RIO DOCE SPON ADR PFD BRAZIL CITIGROUP GLOBAL MARKETS INC 10/21 SALE 700.00 SHS @ 12.2084 MISC .05 COMM 56.00		8,489.83	-20,972.00	-12,482.17	

EL0903520

Settlement Date

CUSTODY ECG FOUNDATION

Activity Detail

May 01, 2008 through Apr. 30, 2009

Date	Description	Income Cash	Principal Cash	Tax Cost	Short-term Realized Gain/Loss	Long-term Realized Gain/Loss
Sales and Maturities (cont)						
11/06/08	PETROLEO BRASILEIRO SA PETROBR SPONSORED ADR BRAZIL		13,075.92	-24,110.35	-11,034.43	
	CITIGROUP GLOBAL MARKETS INC 11/03 SALE 500.00 SHS @ 26.2320					
	MISC.08 COMM 40.00					
11/14/08	EXXON MOBIL CORP MERRILL LYNCH PIERCE FENNER & SM 11/10 SALE 200.00 SHS @ 72.9500		14,573.91	-8,028.00		6,545.91
	MISC.09 COMM 16.00					
11/21/08	GENERAL DYNAMICS CORP CITIGROUP GLOBAL MARKETS INC 11/18 SALE 200.00 SHS @ 52.3810		10,460.14	-15,146.00		-4,685.86
	MISC.06 COMM 16.00					
11/21/08	TEXTRON INC CITIGROUP GLOBAL MARKETS INC 11/18 SALE 450.00 SHS @ 12.8944		5,766.44	-27,209.50	-6,305.35	-15,137.71
	MISC.04 COMM 36.00					
12/05/08	TRANSOCEAN INC CAYMAN ISLANDS CITIGROUP GLOBAL MARKETS INC 12/02 SALE 300.00 SHS @ 55.4448		16,609.34	-34,732.55	-4,585.15	-13,538.06
	MISC.10 COMM 24.00					
12/05/08	3M CO CITIGROUP GLOBAL MARKETS INC 12/02 SALE 200.00 SHS @ 60.0120		11,986.33	-14,980.00		-2,993.67
	MISC.07 COMM 16.00					
12/12/08	VARIAN MED SYS INC CITIGROUP GLOBAL MARKETS INC 12/09 SALE 350.00 SHS @ 38.0830		13,300.97	-17,041.73		-3,740.76
	MISC.08 COMM 28.00					
12/23/08	BERKSHIRE HATHAWAY INC DEL CLB CITIGROUP GLOBAL MARKETS INC 12/18 SALE 2.00 SHS @ 3,200.0000		6,399.80	-4,746.67		1,653.13
	MISC.04 COMM .16					



Activity Detail

CUSTODY ECG FOUNDATION

May 01, 2008 through Apr. 30, 2009

Date	Description	Income Cash	Principal Cash	Tax Cost	Short-term Realized Gain/Loss	Long-term Realized Gain/Loss
Sales and Maturities (cont)						
12/23/08	PNC FINL SVCS GROUP INC CITIGROUP GLOBAL MARKETS INC 12/18 SALE 100.00 SHS @ 43.6440 MISC .03 COMM 8.00		4,356.37	-4,386.00		-29.63
12/23/08	SCHLUMBERGER LTD NETHERLANDS ANTILLES CITIGROUP GLOBAL MARKETS INC 12/18 SALE 200.00 SHS @ 39.7700 MISC .05 COMM 16.00		7,937.95	-20,180.50	-12,242.55	
01/21/09	CITIGROUP INC MERRILL LYNCH PIERCE FENNER & SM 01/15 SALE 1,000.00 SHS @ 3.6760 MISC .03 COMM 80.00		3,595.97	-13,247.09		-9,651.12
01/21/09	WELLS FARGO & CO NEW COM CASH IN LIEU OF .400 FRACTIONAL SHARE @ 20.3816 PER SHARE		8.15	-12.35	-4.20	
01/22/09	DEVON ENERGY CORP NEW CITIGROUP GLOBAL MARKETS INC 01/16 SALE 150.00 SHS @ 58.9544 MISC .05 COMM 12.00		8,831.11	-9,615.00		-783.89
01/22/09	NOKIA CORP SPONSORED ADR FINLAND CITIGROUP GLOBAL MARKETS INC 01/16 SALE 200.00 SHS @ 14.2822 MISC .02 COMM 16.00		2,840.42	-4,394.13		-1,553.71
02/17/09	APPLIED MATLS INC MERRILL LYNCH PIERCE FENNER & SM 02/11 SALE 1,400.00 SHS @ 9.6100 MISC .08 COMM 112.00		13,341.92	-29,134.21		-15,792.29
02/17/09	DU PONT E I DE NEMOURS & CO MERRILL LYNCH PIERCE FENNER & SM 02/11 SALE 250.00 SHS @ 23.4822 MISC .04 COMM 20.00		5,850.51	-10,515.50		-4,664.99

"ELU903521"

Settlement Date



Activity Detail

CUSTODY ECG FOUNDATION

May 01, 2008 through Apr 30, 2009

Date	Description	Income Cash	Principal Cash	Tax Cost	Short-term Realized Gain/Loss	Long-term Realized Gain/Loss
02/20/09	TEXAS INSTRS INC MERRILL LYNCH PIERCE FENNER & SM 02/17 SALE 700.00 SHS @ 16.0804 MISC.07 COMM 56.00		11,200.21	-0.44		11,199.77**
03/10/09	BANK AMER CORP CITIGROUP GLOBAL MARKETS INC 03/05 SALE 350.00 SHS @ 3.2622 MISC.01 COMM 28.00		1,113.76	-15,403.50		-14,289.74
03/10/09	DUPONT EIDE NEMOURS & CO CITIGROUP GLOBAL MARKETS INC 03/05 SALE 500.00 SHS @ 17.1020 MISC.05 COMM 40.00		8,510.95	-20,509.00		-11,998.05
03/10/09	PNC FINL SVCS GROUP INC CITIGROUP GLOBAL MARKETS INC 03/05 SALE 600.00 SHS @ 20.4220 MISC.07 COMM 48.00		12,205.13	-23,969.00		-11,763.87
04/01/09	WEATHERFORD INTL LTD SWITZERLAND CITIGROUP GLOBAL MARKETS INC 03/27 SALE 400.00 SHS @ 11.9010 MISC.03 COMM 32.00		4,728.37	-4,364.09		364.28
04/01/09	EMERSON ELEC CO CITIGROUP GLOBAL MARKETS INC 03/27 SALE 250.00 SHS @ 29.2110 MISC.05 COMM 20.00		7,282.70	-8,351.50		-1,068.80
04/01/09	HONEYWELL INTL INC CITIGROUP GLOBAL MARKETS INC 03/27 SALE 150.00 SHS @ 29.8710 MISC.03 COMM 12.00		4,468.62	-9,055.13		-4,586.51
04/01/09	PEPSICO INC CITIGROUP GLOBAL MARKETS INC 03/27 SALE 200.00 SHS @ 52.5010 MISC.06 COMM 16.00		10,484.14	-8,714.75		1,769.39
Total Sales and Maturities		\$0.00	\$431,848.18	-\$549,345.08	-\$59,566.26	-\$57,830.54

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 1

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
SEE STATEMENT A			PURCHASED	VARIOUS	VARIOUS
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
431,848.	549,345.	0.	0.	-117,497.	

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
FROM ALLIANCEBERNSTEIN LP K-1			PURCHASED	VARIOUS	VARIOUS
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
-150.	0.	0.	0.	-150.	

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
FROM ALLIANCEBERNSTEIN LP K-1			PURCHASED	VARIOUS	VARIOUS
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
495.	0.	0.	0.	495.	

(A) DESCRIPTION OF PROPERTY		MANNER ACQUIRED		DATE ACQUIRED	DATE SOLD
		PURCHASED	VARIOUS	VARIOUS	VARIOUS
GAIN ON DISPOSAL OF PARTNERSHIP INTERESTS					
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
933.	0.	0.	0.	933.	
CAPITAL GAINS DIVIDENDS FROM PART IV					0.
TOTAL TO FORM 990-PF, PART I, LINE 6A					-116,219.

FORM 990-PF	INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS	STATEMENT	2
SOURCE		AMOUNT	
BANK OF AMERICA		192.	
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A		192.	

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	3
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
BANK OF AMERICA	55,034.	0.	55,034.
FROM ALLIANCEBERNSTEIN LP K-1	324.	0.	324.
FROM ENTERPRISE GP HOLDINGS LP K-1	8.	0.	8.
FROM ENTERPRISE PRODUCTS PARTNERS LP K-1	34.	0.	34.
FROM KINDER MORGAN ENERGY PARTNERS, LP K-1	117.	0.	117.
FROM MAGELLAN MIDSTREAM PARTNERS, LP	3.	0.	3.
TOTAL TO FM 990-PF, PART I, LN 4	55,520.	0.	55,520.

FORM 990-PF

OTHER INCOME

STATEMENT 4

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
SETTLEMENT PROCEEDS	1,418.	1,418.	
ALLIANCEBERNSTEIN HOLDING LP	1,325.	1,325.	
ENTERPRISE PRODUCTS PARTNERS LP	-1,675.	-1,675.	
ENTERPRISE GP HOLDINGS LP	-472.	-472.	
KINDER MORGAN ENERGY PARTNERS LP	-3,789.	-3,789.	
REBATES	-1.	-1.	
MAGELLAN MIDSTREAM PARTNERS LP	-36.	-36.	
MAGELLAN MIDSTREAM HOLDINGS LP	-352.	-352.	
TOTAL TO FORM 990-PF, PART I, LINE 11	-3,582.	-3,582.	

FORM 990-PF

ACCOUNTING FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	2,335.	0.		2,335.
TO FORM 990-PF, PG 1, LN 16B	2,335.	0.		2,335.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT EXPENSES	28,089.	28,089.		0.
TO FORM 990-PF, PG 1, LN 16C	28,089.	28,089.		0.

FORM 990-PF	TAXES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL EXCISE TAXES	3,350.	0.		3,350.	
TO FORM 990-PF, PG 1, LN 18	3,350.	0.		3,350.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LIABILITY INSURANCE	1,200.	0.		1,200.	
NON-DEDUCTIBLE EXPENSES FROM ALLIANCEBERNSTEIN HOLDING LP K-1	419.	0.		0.	
FROM ALLIANCEBERNSTEIN HOLDING LP K-1	147.	147.		0.	
NON-DEDUCTIBLE EXPENSES FROM ENTERPRISE PRODUCTS PARTNERS LP K-1	2.	0.		0.	
NON-DEDUCTIBLE EXPENSES FROM KINDER MORGAN ENERGY PARTNERS LP K-1	18.	0.		0.	
FROM KINDER MORGAN ENERGY PARTNERS LP K-1	78.	78.		0.	
NON-DEDUCTIBLE EXPENSES FROM MAGELLAN MIDSTREAM PARTNERS LP K-1	2.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	1,866.	225.		1,200.	

FOOTNOTES				STATEMENT	9
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AS OF APRIL 30, 2009, THE ECG FOUNDATION HAD THE FOLLOWING
CHARITABLE COMMITMENTS:

DELL CHILDREN'S MEDICAL CENTER	50,000.
RONALD MCDONALD HOUSE	3,000.
THE SALVATION ARMY	50,000.

THESE ITEMS DO NOT APPEAR ON THE BALANCE SHEET AS GRANTS

ECG FOUNDATION

74-2418070

PAYABLE BECAUSE THE ECG FOUNDATION IS A CASH BASIS
TAXPAYER. .

FORM 990-PF	CORPORATE STOCK	STATEMENT 10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SECURITIES	1,600,056.	1,556,718.
ALLIANCEBERNSTEIN HOLDING LP	0.	0.
ENTERPRISE PRODUCTS PARTNERS LP	18,744.	35,385.
ENTERPRISE GP HOLDINGS LP	12,304.	12,200.
KINDER MORGAN ENERGY PARTNERS LP	20,024.	33,432.
MAGELLAN MIDSTREAM HOLDINGS LP	23,698.	19,840.
MAGELLAN MIDSTREAM PARTNERS LP	0.	0.
PLAINS ALL-AMERICAN PIPELINE LP	26,609.	31,755.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,701,435.	1,689,330.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT 11
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MARY YANCY 100 SKYLINE AUSTIN, TX 78746	PRESIDENT 0.50	2,000.	0.	0.
WILLIAM L. GARWOOD, JR. CYPRESS ASSET MANAGEMENT, 4545 POST OAK PLACE, STE 205 HOUSTON, TX 77027	VICE PRESIDENT 0.50	2,000.	0.	0.
LEW LITTLE 600 CONGRESS, SUITE 1400 AUSTIN, TX 78701	TREASURER 0.50	2,000.	0.	0.
MARY MARGARET FARABEE 2702 ROCKINGHAM DR. AUSTIN, TX 78704	SECRETARY 0.50	2,000.	0.	0.
BANK OF AMERICA, N.A. - AMBER CARDEN P.O. BOX 908 AUSTIN, TX 78781	TRUSTEE 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		8,000.	0.	0.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 12

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ANY BABY CAN OF AUSTIN 3724 JEFFERSON STREET #307, AUSTIN, TX 78731	NONE CHARITABLE	PUBLIC	5,000.
AUSTIN CHILD GUIDANCE 810 W. 45TH STREET, AUSTIN, TX 78751	NONE CHARITABLE	PUBLIC	2,500.
AUSTIN CHILDREN'S SHELTER P.O. BOX 684213, AUSTIN, TX 78768	NONE CHARITABLE	PUBLIC	2,500.
AUSTIN SUNSHINE CAMPS P.O. BOX 5702, AUSTIN, TX 78763	NONE CHARITABLE	PUBLIC	2,000.
BADGERDOG LITERARY PUBLISHING, INC. P.O. BOX 301209, AUSTIN, TX 78703	NONE EDUCATIONAL	PUBLIC	2,500.
BIG BROTHER/BIG SISTER CENTRAL TX 1400 TILLERY STREET, AUSTIN, TX 78721	NONE CHARITABLE	PUBLIC	2,500.
CAMP FIRE USA - BALCONES COUNCIL 1603 E. 38TH 1/2 STREET, AUSTIN, TX 78722	NONE CHARITABLE	PUBLIC	2,500.
CANDLELIGHT RANCH 2704 OAKHURST AVE., AUSTIN, TX 78703	NONE CHARITABLE	PUBLIC	5,000.
CARITAS OF AUSTIN PO BOX 1947, AUSTIN, TEXAS 78767	NONE CHARITABLE	PUBLIC	5,000.
DELL CHILDREN'S MEDICAL CENTER 4900 MUELLER, AUSTIN, TX 78723	NONE CHARITABLE	PUBLIC	25,000.

GENAUSTIN PO BOX 3122, AUSTIN, TX 78704	NONE CHARITABLE	PUBLIC	5,000.
GIRL SCOUTS OF CENTRAL TEXAS 12012 PARK THIRTY-FIVE CIRCLE, AUSTIN, TEXAS 78753	NONE CHARITABLE	PUBLIC	2,000.
LEADERSHIP AUSTIN 1609 SHOAL CREEK BLVD., AUSTIN, TX 78701	NONE CHARITABLE	PUBLIC	1,000.
LEUKEMIA & LYMPHOMA SOCIETY, INC. 1311 MAMARONECK AVE, SUITE 310, WHITE PLAINS, NY 10605	NONE CHARITABLE	PUBLIC	1,000.
LIFEWORCS 2525 WALLINGWOOD DR., AUSTIN, TX 78746	NONE CHARITABLE	PUBLIC	5,000.
MANOS DE CRISTO 4911 HARMON AVE., AUSTIN, TX 78751	NONE CHARITABLE	PUBLIC	3,000.
MEALS ON WHEELS 3227 E FIFTH ST, AUSTIN, TEXAS 78762	NONE CHARITABLE	PUBLIC	4,000.
MOBILE LOAVES AND FISHES 903 SOUTH CAPITAL OF TEXAS HWY, AUSTIN, TX 78746	NONE CHARITABLE	PUBLIC	3,000.
PHOENIX HOUSE FOUNDATION INC 164 W 74TH ST, NEW YORK, NY 10023	NONE CHARITABLE	PUBLIC	7,500.
RONALD MCDONALD HOUSE OF AUSTIN AND CENTRAL TEXAS 1315 BARBARA JORDAN BLVD., AUSTIN, TX 78723	NONE CHARITABLE	PUBLIC	3,500.
SAFEPLACE PO BOX 19454, AUSTIN, TX 78760	NONE CHARITABLE	PUBLIC	5,000.

SALVATION ARMY 6500 HARRY HINES BLVD., DALLAS, TX 75235	NONE CHARITABLE	PUBLIC	25,000.
ST. ANDREW'S EPISCOPAL SCHOOL, INC. 5901 SOUTHWEST PARKWAY, AUSTIN, TX 78735	NONE EDUCATIONAL	PUBLIC	2,500.
TEXAS BOOK FESTIVAL 610 BRAZOS, SUITE 200, AUSTIN, TEXAS 78701	NONE EDUCATIONAL	PUBLIC	10,000.
THE RISE SCHOOL AUSTIN 4220 MONTEREY OAKS BLVD., AUSTIN, TX 78749	NONE CHARITABLE	PUBLIC	2,500.
THE SETTLEMENT HOME 1600 PAYTON GIN ROAD, AUSTIN, TX 78758	NONE CHARITABLE	PUBLIC	2,500.
THE WESTBANK COMMUNITY LIBRARY 1309 WESTBANK DRIVE, AUSTIN, TX 78746	NONE CHARITABLE	PUBLIC	2,500.
THERAPY PET PALS OF TEXAS, INC. 3930 BEE CAVES ROAD, WEST LAKE HILLS, TX 78746	NONE CHARITABLE	PUBLIC	1,000.
UNITED WAY OF CENTRAL TEXAS 2000 E. MLK JR., BLVD. , AUSTIN, TX 78702	NONE CHARITABLE	PUBLIC	5,000.
VAUGHN HOUSE 1701 EVERGREEN AVE., AUSTIN, TX 78704	NONE CHARITABLE	PUBLIC	1,500.
WOMEN & THEIR WORK 1710 LAVACA ST., AUSTIN, TX 78701	NONE CHARITABLE	PUBLIC	1,000.

ECG FOUNDATION

74-2418070

ZILKER THEATER PRODUCTION NONE
P.O. BOX 685093, AUSTIN, TX 78768 CHARITABLE

PUBLIC 500.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

148,500.

FORM 8688

EXPLANATION FOR EXTENSION

STATEMENT 9

EXPLANATION

TAXPAYER REQUIRES ADDITIONAL TIME TO COMPILE INFORMATION NEEDED TO
PREPARE A COMPLETE AND ACCURATE TAX RETURN. ADDITIONAL TIME IS
RESPECTFULLY REQUESTED TO FILE THE RETURN.

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box ☒
 - If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form)
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits

Type or print	Name of Exempt Organization ECG FOUNDATION	Employer identification number 74-2418070
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. P. O. BOX 908, BANK OF AMERICA TRUST DEPT	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. AUSTIN, TX 78781	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|--|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

AMBER CARDEN, TRUST DIVISION,

- The books are in the care of ► **BANK OF AMERICA, 515 CONGRESS - AUSTIN, TX 78701**
Telephone No. ► **512-397-2717** FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **DECEMBER 15, 2009**, to file the exempt organization return for the organization named above. The extension is for the organization's return for.

► ☐ calendar year _____ or
► ☒ tax year beginning **MAY 1, 2008**, and ending **APR 30, 2009**

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	930.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	3,816.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev 4-2009)

- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box ☒ **X**

Note Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)

Type or print File by the extended due date for filing the return See instructions	Name of Exempt Organization	Employer identification number
	ECG FOUNDATION	74-2418070
	Number, street, and room or suite no. If a P.O. box, see instructions	For IRS use only
	P. O. BOX 908, BANK OF AMERICA TRUST DEPT	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	AUSTIN, TX 78781	

Check type of return to be filed (File a separate application for each return)

- ☐ Form 990 ☐ Form 990-EZ ☐ Form 990-T (sec 401(a) or 408(a) trust) ☐ Form 1041-A ☐ Form 5227 ☐ Form 8870
☐ Form 990-BL ☒ Form 990-PF ☐ Form 990-T (trust other than above) ☐ Form 4720 ☐ Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

AMBER CARDEN, TRUST DIVISION,

- The books are in the care of **BANK OF AMERICA, 515 CONGRESS - AUSTIN, TX 78701**

Telephone No. **512-397-2717**

FAX No.

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **MARCH 15, 2010**

5 For calendar year , or other tax year beginning **MAY 1, 2008**, and ending **APR 30, 2009**

6 If this tax year is for less than 12 months, check reason. ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension

SEE STATEMENT 9

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	930.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	3,816.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **AMBER CARDEN**

Title **CPA**

Date **12-8-2009**

Form 8868 (Rev 4-2009)