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# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

**2008**Department of the Treasury  
Internal Revenue Service (77)

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2008, or tax year beginning 5/01, 2008, and ending 4/30, 2009

G Check all that apply: Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change ☐Use the  
IRS label.  
Otherwise,  
print  
or type.  
See Specific  
Instructions.Field Foundation of Illinois Inc.  
200 South Wacker Dr. #3860  
Chicago, IL 60606

A Employer identification number

36-6059408

B Telephone number (see the instructions)

312-831-0910

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)

\$ 49,958,308.

J Accounting method: ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_

(Part I, column (d) must be on cash basis)

**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

SCANNED JAN 06 2010	1	Contributions, gifts, grants, etc. received (att sch)				
	2	Ck <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	758,760.	892,085.	758,760.	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain/(loss) from sale of assets not on line 10	1,135,704.			
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)		596,732.		
	8	Net short-term capital gain				
	9	Income modifications				
ADMINISTRATIVE AND OPERATING EXPENSES	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit/(loss) (att sch)				
	11	Other income (attach schedule)				
	12	Total. Add lines 1 through 11	1,894,464.	1,488,817.	758,760.	
	13	Compensation of officers, directors, trustees, etc	157,913.	23,687.	23,687.	134,226.
	14	Other employee salaries and wages	356,135.			356,135.
	15	Pension plans, employee benefits	40,654.	2,132.	2,132.	38,522.
	16a	Legal fees (attach schedule) See St 1	32,718.	22,902.	22,902.	9,816.
	b	Accounting fees (attach sch) See St 2	63,500.	50,800.	50,800.	12,700.
	c	Other prof fees (attach sch) See St 3	238,607.	238,607.	238,607.	
17	Interest					
18	Taxes (attach schedule) See Stmt 4	176,402.	1,184.	1,184.	32,720.	
19	Depreciation (attach sch) and depletion					
20	Occupancy	122,930.	12,293.	12,293.	110,637.	
21	Travel, conferences, and meetings	7,527.			7,527.	
22	Printing and publications	17,220.			17,220.	
23	Other expenses (attach schedule) See Statement 5	147,210.	5,000.	5,000.	142,210.	
24	Total operating and administrative expenses. Add lines 13 through 23.	1,360,816.	356,605.	356,605.	861,713.	
25	Contributions, gifts, grants paid Part XV	2,984,785.			2,984,785.	
26	Total expenses and disbursements. Add lines 24 and 25	4,345,601.	356,605.	356,605.	3,846,498.	
27	Subtract line 26 from line 12:					
a	Excess of revenue over expenses and disbursements	-2,451,137.				
b	Net investment income (if negative, enter -0-)		1,132,212.			
c	Adjusted net income (if negative, enter -0-)			402,155.		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
A S S E T S	1	Cash — non-interest-bearing.	24,526.	36,465.	36,465.
	2	Savings and temporary cash investments.	2,146,003.	2,969,971.	2,969,971.
	3	Accounts receivable. <span style="float:right">1,605.</span>			
		Less: allowance for doubtful accounts <span style="float:right">1,605.</span>	1,605.	1,605.	1,605.
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7	Other notes and loans receivable (attach sch)			
		Less: allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments — U.S. and state government obligations (attach schedule)			
	b	Investments — corporate stock (attach schedule)	41,830,176.	38,764,195.	39,868,296.
	c	Investments — corporate bonds (attach schedule)	7,769,732.	7,549,117.	7,081,971.
	11	Investments — land, buildings, and equipment: basis			
L I A B I L I T I E S		Less: accumulated depreciation (attach schedule)			
	12	Investments — mortgage loans			
	13	Investments — other (attach schedule)			
	14	Land, buildings, and equipment: basis			
		Less: accumulated depreciation (attach schedule)			
	15	Other assets (describe <span style="float:right">See Statement 7</span> )		1.	
	16	<b>Total assets</b> (to be completed by all filers — see instructions. Also, see page 1, item i)	51,772,042.	49,321,354.	49,958,308.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe <span style="float:right">See Statement 8</span> )	2,559.	3,007.	
	23	<b>Total liabilities</b> (add lines 17 through 22)	2,559.	3,007.	
N E T A S S E T S  F U N D B A L A N C E S		<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b>			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted.			
		<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b>			
	27	Capital stock, trust principal, or current funds	51,769,483.	49,318,347.	
	28	Paid-in or capital surplus, or land, building, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	<b>Total net assets or fund balances</b> (see the instructions)	51,769,483.	49,318,347.	
	31	<b>Total liabilities and net assets/fund balances</b> (see the instructions)	51,772,042.	49,321,354.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	51,769,483.
2	Enter amount from Part I, line 27a	2	-2,451,137.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	49,318,346.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	49,318,346.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss).	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>		2	596,732.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	<div> <div>If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0-</div> <div>in Part I, line 8</div> </div>		3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2007	2,996,241.	66,418,712.	0.045111
2006	2,843,242.	60,028,742.	0.047365
2005	2,655,191.	57,738,928.	0.045986
2004	2,973,928.	53,301,848.	0.055794
2003	2,471,079.	50,004,820.	0.049417

2 Total of line 1, column (d)	2	0.243673
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.048735
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5.	4	55,849,621.
5 Multiply line 4 by line 3	5	2,721,831.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	11,322.
7 Add lines 5 and 6	7	2,733,153.
8 Enter qualifying distributions from Part XII, line 4	8	3,846,498.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling letter: _____ (attach copy of ruling letter if necessary – see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	11,322.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	11,322.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.		5	11,322.
6 Credits/Payments.			
a 2008 estimated tax pmts and 2007 overpayment credited to 2008	6a	123,000.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	123,000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	111,678.	
11 Enter the amount of line 10 to be: Credited to 2009 estimated tax 12,000. Refunded	11	99,678.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV.</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions).. IL		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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**Part VII-A Statements Regarding Activities Continued**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>www.fieldfoundation.org</u>	13	X	
14	The books are in care of <u>Aurie A. Pennick</u> Telephone no <u>312-831-0910</u> Located at <u>200 S. Wacker Dr., Chicago, Illinois</u> ZIP + 4 <u>60606</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
<b>1 a</b> During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1 b	X
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	1 c	X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
<b>a</b> At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions.)	2 b	N/A
<b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
<b>3 a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If 'Yes,' did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)	3 b	N/A
<b>4 a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4 b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b X

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☒ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If you answered 'Yes' to 6b, also file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Schedule attached	0	157,913.	14,212.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Mae P. Hong 1816 S. Indiana Ave. Unit E Chicago, IL 60616	Program Mgr 40	96,841.	8,716.	0.
Kimberly A. Riordan Van Horn 646 Clarence Oak Park, IL 60304	Program Assoc 40	82,882.	7,459.	0.
Mark C. Murray 488 Judd St. Woodstock, IL 60098	Program Assoc 40	77,438.	6,969.	0.

Total number of other employees paid over \$50,000

0



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b> Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b> Average monthly fair market value of securities	<b>1a</b>	56,686,565.
<b>b</b> Average of monthly cash balances	<b>1b</b>	11,953.
<b>c</b> Fair market value of all other assets (see instructions)	<b>1c</b>	1,605.
<b>d</b> Total (add lines 1a, b, and c)	<b>1d</b>	56,700,123.
<b>e</b> Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b> Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b> Subtract line 2 from line 1d	<b>3</b>	56,700,123.
<b>4</b> Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	850,502.
<b>5</b> Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	55,849,621.
<b>6</b> Minimum investment return. Enter 5% of line 5	<b>6</b>	2,792,481.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b> Minimum investment return from Part X, line 6	<b>1</b>	2,792,481.
<b>2a</b> Tax on investment income for 2008 from Part VI, line 5	<b>2a</b>	11,322.
<b>b</b> Income tax for 2008. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b> Add lines 2a and 2b	<b>2c</b>	11,322.
<b>3</b> Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	2,781,159.
<b>4</b> Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b> Add lines 3 and 4	<b>5</b>	2,781,159.
<b>6</b> Deduction from distributable amount (see instructions).	<b>6</b>	
<b>7</b> Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1	<b>7</b>	2,781,159.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b> Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b> Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	<b>1a</b>	3,846,498.
<b>b</b> Program-related investments — total from Part IX-B	<b>1b</b>	
<b>2</b> Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b> Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b> Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b> Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b> Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	3,846,498.
<b>5</b> Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	11,322.
<b>6</b> Adjusted qualifying distributions. Subtract line 5 from line 4	<b>6</b>	3,835,176.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
<b>1</b> Distributable amount for 2008 from Part XI, line 7				2,781,159.
<b>2</b> Undistributed income, if any, as of the end of 2007:				
<b>a</b> Enter amount for 2007 only			765,440.	
<b>b</b> Total for prior years: 20____, 20____, 20____		0.		
<b>3</b> Excess distributions carryover, if any, to 2008.				
<b>a</b> From 2003				
<b>b</b> From 2004				
<b>c</b> From 2005				
<b>d</b> From 2006				
<b>e</b> From 2007				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2008 from Part XII, line 4: \$ 3,846,498.				
<b>a</b> Applied to 2007, but not more than line 2a			765,440.	
<b>b</b> Applied to undistributed income of prior years (Election required — see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required — see instructions)	0.			
<b>d</b> Applied to 2008 distributable amount				2,781,159.
<b>e</b> Remaining amount distributed out of corpus	299,899.			
<b>5</b> Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5.	299,899.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b.		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
<b>e</b> Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
<b>f</b> Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009.				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
<b>8</b> Excess distributions carryover from 2003 not applied on line 5 or line 7 (see instructions)	0.			
<b>9</b> Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a.	299,899.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2004				
<b>b</b> Excess from 2005				
<b>c</b> Excess from 2006				
<b>d</b> Excess from 2007				
<b>e</b> Excess from 2008	299,899.			

BAA

Form 990-PF (2008)



**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b> See attached schedule				2,984,785.
<b>Total</b>			▶ <b>3a</b>	2,984,785.
<b>b Approved for future payment</b> See attached schedule				57,500.
<b>Total</b>			▶ <b>3b</b>	57,500.

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	758,760.	
5 Net rental income or (loss) from real estate.					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	1,135,704.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				1,894,464.	
13 Total. Add line 12, columns (b), (d), and (e)				13	1,894,464.

(See worksheet in the instructions for line 13 to verify calculations )

## **Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]



# Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

Department of the Treasury  
Internal Revenue Service

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

## **Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐

*All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

<b>Type or print</b>  File by the due date for filing your return. See instructions.	Name of Exempt Organization	Employer identification number
	Field Foundation of Illinois Inc.	36-6059408
	Number, street, and room or suite number. If a P O box, see instructions.	
	200 South Wacker Dr. #3860	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	Chicago, IL 60606	

**Check type of return to be filed** (file a separate application for each return).

- |   |   |                                    |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)             | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (section 401(a)(8) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)  | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                          | <input type="checkbox"/> Form 8870 |

- The books are in the care of ► Aurie A. Pennick

Telephone No. ► 312-831-0910 FAX No. ► \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box. ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

**1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 12/15, 20 09, to file the exempt organization return for the organization named above.  
The extension is for the organization's return for:

- ☐ calendar year 20\_\_ or
- ☒ tax year beginning 5/01, 20 08, and ending 4/30, 20 09.

**2** If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$ 19,097.
<b>b</b> If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$ 123,000.
<b>c Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$ 0.

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

**BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.**

Form **8868** (Rev 4-2009)

Field Foundation of Illinois, Inc.  
Reconciliation of Income  
April 30, 2009

36-6059408

The Foundation has elected to recognize income on investments on a cash basis which corresponds to the reports received from its investment managers. Certain income is reported differently for taxes as follows:

	Return of Capital, Partnership Cash Flow, Dividends and Interest	Capital Gains
Per books	758,760	1,135,704

Additions ( Subtractions ):

Redpoint Partners, L. P. -  
(13-4078178) Form K-1 attached:

Income

Per books

Per K-1

(8,192)

(8,192)

Capital gains:

Per books

786,150

Per K-1

420,558

(365,592)

(365,592)

Silchester International Investors  
(36-7045759) Form K-1 attached:

Dividends and Interest:

Per books

319,519

Per K-1

422,615

103,096

103,096

Capital gains:

Per books

742,485

Per K-1

1,232,151

489,666

489,666

Sanderson International Value Fund  
(36-7388847) Form K-1 attached:

Dividends and Interest:

Per books

50,570

Per K-1

80,016

Field Foundation of Illinois, Inc.  
Reconciliation of Income  
April 30, 2009

36-6059408

The Foundation has elected to recognize income on investments on a cash basis which corresponds to the reports received from its investment managers. Certain income is reported differently for taxes as follows:

		Return of Capital, Partnership Cash Flow, Dividends and Interest	Capital Gains
	29,446	29,446	
Capital gains:			
Per books	(104,498)		
Per K-1	20,265		
	<u>124,763</u>		124,763

State Street Research Small Cap Energy Fund, LLC.  
(04-3427726) Form K-1 attached:

Dividends and Interest:

Per books		
Per K-1	<u>(45,661)</u>	(45,661)

Capital gains:

Per books		
Per K-1	<u>(733,340)</u>	(733,340)

Private Equity Investment Fund IV, LP  
(20-2543812) Form K-1 attached:

Dividends and Interest:

Per books	7,546	
Per K-1	<u>(7,966)</u>	
	(15,512)	(15,512)

Capital gains:

Per books	17,762	
Per K-1	<u>(27,783)</u>	
	(45,545)	(45,545)

Investable Emerging Markets Country Fund  
(51-6505050) Form K-1 attached:

Field Foundation of Illinois, Inc.  
Reconciliation of Income  
April 30, 2009

36-6059408

The Foundation has elected to recognize income on investments on a cash basis which corresponds to the reports received from its investment managers. Certain income is reported differently for taxes as follows:

		Return of Capital, Partnership Cash Flow, Dividends and Interest	Capital Gains
Dividends and Interest:			
Per books			
Per K-1	<u>70,148</u>	70,148	
Capital gains:			
Per books			
Per K-1	<u>(8,924)</u>		(8,924)
		<u>892,085</u>	<u>596,732</u>

The Field Foundation of Illinois, Inc.  
Form 990 PF  
Part II - Balance Sheets - Lines 10, 11 and 15 - Investments  
April 30, 2009

36-6059408

Investments:

	Cost	Market Value
	\$	\$
BlackRock Small Cap Energy	1,500,000	2,198,524
Blackstone Distressed Securities	376,457	268,519
City of London	1,295,737	876,151
Columbia Greater China Fund	309,704	278,846
Eagle Capital Mgmt	4,128,208	4,614,541
Glenrock Global Partners	1,300,000	1,654,919
 Kensico	 8,913,802	 8,913,802
KS International	1,000,000	2,282,089
Mason Capital Mgmt	1,800,000	2,227,084
Nyes Ledge Capital	1,000,000	1,055,908
 O.S.S.	 1,800,000	 1,924,040
PIMCO	7,046,834	6,573,007
Private Equity Investment	1,224,451	1,045,802
Sanderson Internat'l Value Fund	2,042,575	1,309,199
Stark Investments	1,799,961	1,789,141
Silchester International Investors	6,439,326	7,286,574
Tocqueville Offshore Gold Fund	1,300,000	295,104
Tocqueville Gold Fund	2,533,974	1,848,053
Vanguard Short Term Investment Grade	502,283	508,966
	<hr/>	<hr/>
	\$ <u>46,313,312</u>	\$ <u>46,950,269</u>

As Shown In Return

Corporate Stock	38,764,195	39,868,296
Corporate Bonds	<u>7,549,117</u>	<u>7,081,973</u>
	\$ <u>46,313,312</u>	\$ <u>46,950,269</u>

Note - corporate stock classification above includes various hedge positions with respect to various types of assets

Field Foundation of Illinois, Inc.  
Form 990 PF  
Part IV- Capital Gains and Losses for Tax on Investment Income  
April 30, 2009

36-6059408

	<u>Long Term</u>	<u>Short Term</u>	<u>Total</u>
Eagle Capital Mgmt - schedule attached	-179399	(94,676)	(274,075)
Mutual Funds:			
China	3,982		3,982
PIMCO:			
Total Return Fund	93,304	109,314	202,618
Real Return Fund		74,483	74,483
Blackstone Distressed Securities	(347,176)		(347,176)
Tocqueville Gold	33,974		33,974
Form K-1 or 1099 attached:			
Investable Emerging Markets	(1,740)	(7,184)	(8,924)
Redpoint Partners	303,354	117,204	420,558
Private Equity Investment Fund	(89,403)	61,619	(27,784)
Sanderson Internatl Value	16,283	3,982	20,265
Silchester International	1,159,552	72,599	1,232,151
State Street Research	<u>(102,501)</u>	<u>(630,839)</u>	<u>(733,340)</u>
	<u>890,230</u>	<u>(293,498)</u>	<u>596,732</u>

EAGLE CAPITAL MANAGEMENT

Quantity Sold	Name	Date Purchased	Date Sold	Sales Price	Cost	Long Term Gain ( Loss )	Short Term Gain ( Loss )
600	Baker Hughes	1/15/99	05/06/08	47,834	10,435	37,399	
300	Baker Hughes	1/15/99	01/07/09	10,103	5,218	4,885	
1,600	Baker Hughes	12/14/99	01/07/09	53,883	27,113	26,769	
1,700	General Electric	07/05/06	3/25/09	15,815	56,146.76	(40,332)	
1,600	General Electric	08/28/06	3/25/09	14,884	53,961.00	(39,077)	
5,200	General Electric	12/01/2006	3/25/09	48,375	182,724.40	(134,350)	
2,700	General Electric	06/17/08	3/25/09	25,118	79,765.18		(54,648)
400	General Electric	06/18/08	3/25/09	3,721	11,550.00		(7,829)
1,523	Liberty Media CI A ( Spin-off )	06/09/04	01/07/09	26,288		26,288	
100	Noble Energy	1/15/99	05/05/08	8,807	1,133	7,674	
1,700	SLM Corporation	03/30/07	05/23/2008	37,999	70,198		(32,200)
3,100	Sanofi Synthelabo ADR	07/16/04	Various	108,963	103,763	5,200	
966	Scrpss E W Co CI A	07/16/08	3/27/09	1,709		1,709	
2,200	Wachovia	12/04/2003	06/19/08	40,597	116,490	(75,892)	
100	Wal-Mart	10/06/06	04/03/09	5,196	4,870	326	
				<u>449,292</u>	<u>723,367</u>	<u>(179,399)</u>	<u>(94,676)</u>

Part VIIB, Line 14 - -

**Expenditure Responsibility Grants**

Information required by Regulations  
Section 53.4945(d)

The Field Foundation of Illinois, Inc. made grants to certain organizations subject to an "expenditure responsibility" agreement. Below is the information required by Regulation 53.4945(d) with respect to these "expenditure responsibility" grants.

1. In the fiscal year 2008 the Field Foundation of Illinois, Inc. made a grant of \$15,000 to the Namaste Charter School toward support of the Healthy Lifestyles Program subject to an "expenditure responsibility" agreement. All grant funds have been expended, based on a written final report.

Name and Address: Namaste Charter School  
3737 South Paulina  
Chicago, IL 60609

- a. Date & Amount of Grant: May 7, 2008: \$15,000
- b. Purpose of Grant: to make a first year grant of \$15,000 to Namaste Charter School toward support of the Healthy Lifestyles Program.
- c. Amount Expended by the Grantee: (based upon the most recent report received from grantee): \$15,000
- d. The grantee organization has not diverted any portion of the grant funds from the purpose of the grant (to the knowledge of the Field Foundation of Illinois).
- e. The written final report verifying that grant funds were expended in accordance with terms of the grant was received on June 20, 2009.
- f. The Field Foundation of Illinois, Inc. has had no reason to conduct an independent verification of the grantee's report.

2. In the fiscal year 2008 the Field Foundation of Illinois, Inc. made a grant of \$15,000 to the Industrial Areas Foundation, acting as fiscal agent for Public Action for Change Today toward general operating support subject to an "expenditure responsibility" agreement. All grant funds have been expended, based on a written final report.

Name and Address: Industrial Areas Foundation, acting as fiscal agent for:  
Public Action for Change Today  
220 West Kinzie Avenue, 5<sup>th</sup> Floor  
Chicago, IL 60610

- a. Date & Amount of Grant: May 7, 2008: \$15,000.
- b. Purpose of Grant: to make a second year grant of \$15,000 to Industrial Areas Foundation, acting as fiscal agent for Public Action for Change Today, toward general operating support.
- c. Amount Expended by the Grantee: (based upon the most recent report received from the grantee): \$15,000.
- d. The grantee organization has not diverted any portion of the grant funds from the purpose of the grant (to the knowledge of the Field Foundation of Illinois).
- e. The written final report verifying that grant funds were expended in accordance with terms of the grant was received on September 21, 2009.
- f. The Field Foundation of Illinois, Inc. has had no reason to conduct an independent verification of the grantee's report.

**Field Foundation of Illinois, Inc.**  
**Part VIIB- Item 14cc**

3. In the fiscal year 2008 the Field Foundation of Illinois, Inc. made a grant of \$10,000 to the Stephen K. Hayt Elementary School toward support of the Arts Education Partnership with the Raven Theatre subject to an "expenditure responsibility" agreement.

Name and Address: Stephen K. Hayt Elementary School  
1518 W. Granville Avenue  
Chicago, IL 60660

- a. Date & Amount of Grant: September 24, 2008: \$10,000.
- b. Purpose of Grant: to make a grant of \$10,000 to Stephen K. Hayt Elementary School toward support of the Arts Education Partnership with Raven Theatre.
- c. Amount Expended by the Grantee: (based upon the most recent report received from the grantee): \$10,000.
- d. The grantee organization has not diverted any portion of the grant funds from the purpose of the grant (to the knowledge of the Field Foundation of Illinois).
- e. The written final report verifying that grant funds were expended in accordance with terms of the grant is pending.
- f. The Field Foundation of Illinois, Inc. has had no reason to conduct an independent verification of the grantee's report.

**Field Foundation of Illinois, Inc.**  
**Part VIIB- Item 14cc**

4. In the fiscal year 2008 the Field Foundation of Illinois, Inc. made a grant of \$10,000 to the Albany Park Multicultural Academy, toward support of its After School Enrichment Program subject to an "expenditure responsibility" agreement. All grant funds have been expended, based on a written final report.

Name and Address: Albany Park Multicultural Academy  
4929 North Sawyer  
Chicago, IL 60625

- a. Date & Amount of Grant: September 24, 2008: \$10,000.
- b. Purpose of Grant: to make a grant of \$10,000 to Albany Park Multicultural Academy toward support of its After School Enrichment Program.
- c. Amount Expended by the Grantee: (based upon the most recent report received from the grantee): \$10,000.
- d. The grantee organization has not diverted any portion of the grant funds from the purpose of the grant (to the knowledge of the Field Foundation of Illinois).
- e. The written final report verifying that grant funds were expended in accordance with terms of the grant was received on December 1, 2009.
- f. The Field Foundation of Illinois, Inc. has had no reason to conduct an independent verification of the grantee's report.

**Field Foundation of Illinois, Inc.**  
**Part VIIB- Item 14cc**

5. In the fiscal year 2008 the Field Foundation of Illinois, Inc. made a grant of \$20,000 to the Tides Center, acting as fiscal agent for the Immigrant Child Advocacy Center toward support of a Staff Attorney subject to an "expenditure responsibility" agreement. All grant funds have been expended, based on a written final report.

Name and Address: Tides Center, acting as fiscal agent for:  
Immigrant Child Advocacy Center  
6020 South University Avenue  
Chicago, IL 60637

- a. Date & Amount of Grant: September 24, 2008: \$20,000.
- b. Purpose of Grant: to make grant of \$20,000 to the Tides Center, acting as fiscal agent for the Immigrant Child Advocacy Center, toward support of a Staff Attorney.
- c. Amount Expended by the Grantee: (based upon the most recent report received from the grantee): \$20,000.
- d. The grantee organization has not diverted any portion of the grant funds from the purpose of the grant (to the knowledge of the Field Foundation of Illinois).
- e. The written final report verifying that grant funds were expended in accordance with terms of the grant was received on December 1, 2009.
- f. The Field Foundation of Illinois, Inc. has had no reason to conduct an independent verification of the grantee's report.

**Field Foundation of Illinois, Inc.**  
**Part VIIB- Item 14cc**

6. In the fiscal year 2008 the Field Foundation of Illinois, Inc. made a grant of \$15,000 to the Illinois Coalition Against Sexual Assault, acting as fiscal agent for the Justice Project Against Sexual Harm toward general operating support subject to an "expenditure responsibility" agreement. All grant funds have been expended, based on a written final report.

Name and Address: Illinois Coalition Against Sexual Assault acting as fiscal agent for:  
Justice Project Against Sexual Harm  
1609 Sherman Avenue, Suite 306  
Evanston, IL 60201

- a. Date & Amount of Grant: September 24, 2008: \$15,000.
- b. Purpose of Grant: to make a grant of \$15,000 to the Illinois Coalition Against Sexual Assault, acting as fiscal agent for the Justice Project Against Sexual Harm, toward general operating support.
- c. Amount Expended by the Grantee: (based upon the most recent report received from the grantee): \$15,000.
- d. The grantee organization has not diverted any portion of the grant funds from the purpose of the grant (to the knowledge of the Field Foundation of Illinois).
- e. The written final report verifying that grant funds were expended in accordance with terms of the grant was received on November 30, 2009.
- f. The Field Foundation of Illinois, Inc. has had no reason to conduct an independent verification of the grantee's report.

7. In the fiscal year 2008 the Field Foundation of Illinois, Inc. made a grant of \$25,000 to Catholic Charities, acting as fiscal agent for Options for Housing, Inc., toward support of the Preventive Call Center subject to an "expenditure responsibility" agreement. All grant funds have been expended, based on a written final report.

Name and Address: Catholic Charities, acting as fiscal agent for:  
Options for Housing, Inc.  
721 North LaSalle Street  
Chicago, IL 60610

- a. Date & Amount of Grant: September 24, 2008: \$25,000.
- b. Purpose of Grant: to make a second year grant of \$25,000 to Catholic Charities acting as fiscal agent for Options for Housing, Inc. toward support of the Preventative Call Center.
- c. Amount Expended by the Grantee: (based upon the most recent report received from the grantee): \$25,000.
- d. The grantee organization has not diverted any portion of the grant funds from the purpose of the grant (to the knowledge of the Field Foundation of Illinois).
- e. The written final report verifying that grant funds were expended in accordance with terms of the grant was received on December 1, 2009 .
- f. The Field Foundation of Illinois, Inc. has had no reason to conduct an independent verification of the grantee's report.

**Field Foundation of Illinois, Inc.**  
**Part VIIB- Item 14cc**

8. In the fiscal year 2008 the Field Foundation of Illinois, Inc. made a grant of \$15,000 to the Noble Network of Charter Schools toward support of the Curriculum and Assessment Project subject to an "expenditure responsibility" agreement. All grant funds have been expended, based on a written final report.

Name and Address: Noble Network of Charter Schools  
1010 North Noble Street  
Chicago, IL 60666

- a. Date & Amount of Grant: September 24, 2008: \$15,000.
- b. Purpose of Grant: to make a second year grant of \$15,000 to the Noble Network of Charter Schools toward support of the Curriculum and Assessment Project.
- c. Amount Expended by the Grantee: (based upon the most recent report received from the grantee): \$15,000.
- d. The grantee organization has not diverted any portion of the grant funds from the purpose of the grant (to the knowledge of the Field Foundation of Illinois).
- e. The written final report verifying that grant funds were expended in accordance with terms of the grant was received on December 1, 2009.
- f. The Field Foundation of Illinois, Inc. has had no reason to conduct an independent verification of the grantee's report.

**Field Foundation of Illinois, Inc.**  
**Part VIIB- Item 14cc**

9. In the fiscal year 2008 the Field Foundation of Illinois, Inc. made a grant of \$15,000 to the ACE Technical Charter School toward support of the College and Careers Course subject to an "expenditure responsibility" agreement.

Name and Address: ACE Technical Charter School  
5410 South State Street  
Chicago, IL 60609

- a. Date & Amount of Grant: January 7, 2009: \$15,000.
- b. Purpose of Grant: to make a grant of \$15,000 to ACE Technical Charter School toward support of the College and Careers Course.
- c. Amount Expended by the Grantee: (based upon the most recent report received from the grantee): \$15,000.
- d. The grantee organization has not diverted any portion of the grant funds from the purpose of the grant (to the knowledge of the Field Foundation of Illinois).
- e. The written final report verifying that grant funds were expended in accordance with terms of the grant is due February 8, 2010.
- f. The Field Foundation of Illinois, Inc. has had no reason to conduct an independent verification of the grantee's report.

**Field Foundation of Illinois, Inc.**  
**Part VIIB- Item 14cc**

10. In the fiscal year 2008 the Field Foundation of Illinois, Inc. made a grant of \$15,000 to the Academy of Communications & Technology (ACT) Charter School toward support of the ACT Career Academy subject to an "expenditure responsibility" agreement.

Name and Address: The Academy of Communications & Technology  
(ACT) Charter School  
4319 W. Washington Boulevard  
Chicago, IL 60624

- a. Date & Amount of Grant: January 7, 2009: \$15,000.
- b. Purpose of Grant: to make a second year grant of \$15,000 to ACT Charter School toward of the ACT Career Academy.
- c. Amount Expended by the Grantee: (based upon the most recent report received from the grantee): \$15,000.
- d. The grantee organization has not diverted any portion of the grant funds from the purpose of the grant (to the knowledge of the Field Foundation of Illinois).
- e. The written final report verifying that grant funds were expended in accordance with terms of the grant is due February 8, 2010.
- f. The Field Foundation of Illinois, Inc. has had no reason to conduct an independent verification of the grantee's report.

**Field Foundation of Illinois, Inc.**  
**Part VIIB- Item 14cc**

11. In the fiscal year 2008 the Field Foundation of Illinois, Inc. made a grant of \$15,000 to the Perspective Charter Schools toward support of a staff position dedicated to College for Certain subject to an "expenditure responsibility" agreement.

Name and Address: Perspective Charter Schools  
601 South LaSalle Street  
Chicago, IL 60605

- a. Date & Amount of Grant: January 7, 2009: \$15,000.
- b. Purpose of Grant: to make a terminal grant of \$15,000 to Perspective Charter Schools toward support of a staff position dedicated to College for Certain.
- c. Amount Expended by the Grantee: (based upon the most recent report received from the grantee): \$15,000.
- d. The grantee organization has not diverted any portion of the grant funds from the purpose of the grant (to the knowledge of the Field Foundation of Illinois).
- e. The written final report verifying that grant funds were expended in accordance with terms of the grant is due February 8, 2010.
- f. The Field Foundation of Illinois, Inc. has had no reason to conduct an independent verification of the grantee's report.

**Field Foundation of Illinois, Inc.**  
**Part VIIB- Item 14cc**

12. In the fiscal year 2008 the Field Foundation of Illinois, Inc. made a grant of \$15,000 to the Thomas J. Water Elementary School toward support of the Music Initiative subject to an "expenditure responsibility" agreement.

Name and Address: Thomas J. Waters Elementary School  
4540 North Campbell  
Chicago, IL 60625

- a. Date & Amount of Grant: January 7, 2009: \$15,000.
- b. Purpose of Grant: to make a grant of \$15,000 to Thomas J. Waters Elementary School toward support of the Music Initiative.
- c. Amount Expended by the Grantee: (based upon the most recent report received from the grantee): \$15,000.
- d. The grantee organization has not diverted any portion of the grant funds from the purpose of the grant (to the knowledge of the Field Foundation of Illinois).
- e. The written final report verifying that grant funds were expended in accordance with terms of the grant is due February 8, 2010.
- f. The Field Foundation of Illinois, Inc. has had no reason to conduct an independent verification of the grantee's report.

**Field Foundation of Illinois, Inc.**  
**Part VIIB- Item 14cc**

13. In the fiscal year 2008 the Field Foundation of Illinois, Inc. made a grant of \$10,000 to the Association House of Chicago, acting as fiscal agent for the Greater Humboldt Park Community of Wellness toward general operating support subject to an "expenditure responsibility" agreement.

Name and Address: Association House of Chicago, acting as fiscal agent for:  
Greater Humboldt Park Community of Wellness  
1116 North Kedzie  
Chicago, IL 60651

- a. Date & Amount of Grant: January 7, 2009: \$10,000.
- b. Purpose of Grant: to make a second year grant of \$10,000 to the Association House of Chicago, acting as fiscal agent for the Greater Humboldt Park Community of Wellness, toward general operating support.
- c. Amount Expended by the Grantee: (based upon the most recent report received from the grantee): \$10,000.
- d. The grantee organization has not diverted any portion of the grant funds from the purpose of the grant (to the knowledge of the Field Foundation of Illinois).
- e. The written final report verifying that grant funds were expended in accordance with terms of the grant is due February 8, 2010.
- f. The Field Foundation of Illinois, Inc. has had no reason to conduct an independent verification of the grantee's report.

**Field Foundation of Illinois, Inc.**  
**Part VIIB- Item 14cc**

14. In the fiscal year 2008 the Field Foundation of Illinois, Inc. made a grant of \$10,000 to the Center for Labor and Community Research, acting as fiscal agent for the Chicago Workers' Collaborative toward support of the Developer of Cooperatives subject to an "expenditure responsibility" agreement.

Name and Address: Center for Labor and Community Research,  
acting as fiscal agent for:  
Chicago Workers' Collaborative  
77 West Washington Boulevard, Suite 1402  
Chicago, IL 60602

- a. Date & Amount of Grant: January 7, 2009: \$10,000.
- b. Purpose of Grant: to make a second year grant of \$10,000 to the Center for Labor and Community Research, acting as fiscal agent for the Chicago Workers' Collaborative toward support of the Developer of Cooperatives.
- c. Amount Expended by the Grantee: (based upon the most recent report received from the grantee): \$10,000.
- d. The grantee organization has not diverted any portion of the grant funds from the purpose of the grant (to the knowledge of the Field Foundation of Illinois).
- e. The written final report verifying that grant funds were expended in accordance with terms of the grant is due February 8, 2010.
- f. The Field Foundation of Illinois, Inc. has had no reason to conduct an independent verification of the grantee's report.

**Field Foundation of Illinois, Inc.**  
**Part VIIB- Item 14cc**

15. In the fiscal year 2008 the Field Foundation of Illinois, Inc. made a grant of \$15,000 to the Chicagoland Chamber of Commerce Foundation, acting as fiscal agent for Disability Works toward general operating support subject to an "expenditure responsibility" agreement.

Name and Address: Chicagoland Chamber of Commerce Foundation,  
acting as fiscal agent for:  
Disability Works  
200 East Randolph Street, Suite 2200  
Chicago, IL 60601

- a. Date & Amount of Grant: January 7, 2009: \$15,000.
- b. Purpose of Grant: to make grant of \$15,000 to the Chicagoland Chamber of Commerce Foundation, acting as fiscal agent for Disability Works toward general operating support.
- c. Amount Expended by the Grantee: (based upon the most recent report received from the grantee): \$15,000.
- d. The grantee organization has not diverted any portion of the grant funds from the purpose of the grant (to the knowledge of the Field Foundation of Illinois).
- e. The written final report verifying that grant funds were expended in accordance with terms of the grant is due February 8, 2010.
- f. The Field Foundation of Illinois, Inc. has had no reason to conduct an independent verification of the grantee's report.

**Field Foundation of Illinois, Inc.**  
**Part VIIB- Item 14cc**

**THE FIELD FOUNDATION OF ILLINOIS, INC.**

Part VIII - Information - about Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors.

## ITEM#1 List of Officers, Directors, with Compensation Listed.

	TITLE	COMPENSATION	OTHER BENEFITS
Judith S. Block 200 S. Wacker Dr. Chicago, IL 60606	Director, Chair Hours as required	0	
Gloria Castillo 200 S. Wacker Dr. Chicago, IL 60606	Director Hours as required	0	
Marshall Field 200 S. Wacker Dr. Chicago, IL 60606	Director Hours as required	0	
Philip Hummer 200 S. Wacker Dr. Chicago, IL 60606	Director Hours as required	0	
Gary Kline 200 S. Wacker Dr. Chicago, IL 60606	Secretary Hours as required	0	
Lyle Logan 200 S. Wacker Dr. Chicago, IL 60606	Director Hours as required	0	
F. Oliver Nicklin 200 S. Wacker Dr. Chicago, IL 60606	Director Hours as required	0	
Aurie A. Pennick 200 S. Wacker Dr. Chicago, IL 60606	Executive Director & Treasurer (Full Time)	\$157,913	\$14,212
George Ranney, Jr. 200 S. Wacker Dr. Chicago, IL 60606	Director Hours as required	0	

# Payments

Paid Date is any Date between 05/01/2008 and 05/01/2009

11/30/2009

## Schedule

Date	Grantee Name	Request Project Title	Amount
4/15/2009 4/15/2009	Art Institute of Chicago	Matching Gift - Philip Hummer	\$1,000.00
4/13/2009 2/17/2009	Chicago African Americans in Philanthropy (CAAIP)	ETA - Conference/Event Support 6th Annual Handy Lindsey Lecture Award	\$5,000.00
4/13/2009 4/13/2009	The Chicago Community Trust/The Burnham Plan Centennial	Matching Gift - Philip Hummer	\$500.00
4/8/2009 4/2/2009	The Resurrection Project	Capital grant - To Build La Casa Residence Hall	\$25,000.00
3/25/2009 3/25/2009	Chicago Foundation for Education	Matching Gift - Judy Block	\$2,000.00
3/4/2009 3/4/2009	Chicago History Museum	Matching Gift - Philip Hummer	\$2,000.00
2/19/2009 2/19/2009	Disabilityworks	General Operating	\$15,000.00
2/19/2009 2/19/2009	Rush University Medical Center	Matching Gift for Aurie Pennick	\$1,000.00
2/17/2009 2/17/2009	Morton Arboretum	Matching Gift - Philip Hummer	\$500.00
2/17/2009 2/17/2009	The Resurrection Project	Matching Gift - George Ranney	\$200.00
2/9/2009 2/2/2009	Academy for Urban School Leadership (AUSL)	Teacher Preparation Program	\$15,000.00
2/9/2009 2/2/2009	Access Living of Metropolitan Chicago	To support the Community & Economic Development Team	\$15,000.00
2/9/2009 2/2/2009	ACE Technical Charter High School	College and Careers Course (CCC)	\$15,000.00
2/9/2009 2/2/2009	ACT Charter School	Career Development Workshop and Service Learning Program	\$15,000.00
2/9/2009 2/2/2009	AIDS Foundation of Chicago	African American Housing and Health Collaborative	\$25,000.00
2/9/2009 2/2/2009	Albany Park Community Center	Vocational Program for Employment Literacy and Career Development	\$15,000.00

<b>Schedule Date Payment Date</b>	<b>Grantee Name</b>	<b>Request Project Title</b>	<b>Amount</b>
2/9/2009 2/2/2009	Apna Ghar, Inc. (Our Home)	Financial Empowerment Program	\$15,000.00
2/9/2009 2/2/2009	Chicago Chamber Musicians	Chamber Music Professional Development Program Centers (2008-2009) Season	\$10,000.00
2/9/2009 2/2/2009	Health Connect One	Community Health Worker Advocacy Initiative	\$15,000.00
2/9/2009 2/2/2009	Chicago Public Library Foundation	Teen Volume program	\$15,000.00
2/9/2009 2/2/2009	Chicago Sinfonietta	Educational Outreach Program: Audience Matters	\$15,000.00
2/9/2009 2/2/2009	Chicago Workers' Collaborative Legal Clinic	2nd Year Renewal Grant - Cooperative Development Center	\$10,000.00
2/9/2009 2/2/2009	Chicago Zoological Society	Grassroots Zoo in 2009	\$15,000.00
2/9/2009 2/2/2009	Chinese American Service League, Inc.	Financial Literacy, Asset Management and Housing Initiative	\$20,000.00
2/9/2009 2/2/2009	Chinese Mutual Aid Association	Chicago Immigrant & Refugee Collaborative Leadership Enterprise (CIRCLE)	\$20,000.00
2/9/2009 2/2/2009	Christian Community Health Center	Footprints Social Justice Program (SJP)	\$15,000.00
2/9/2009 2/2/2009	City Colleges of Chicago Foundation (Kennedy King College)	KKC Theatre Arts Afterschool Enrichment Program	\$10,000.00
2/9/2009 2/2/2009	Corazon Community Services	Operating Support	\$15,000.00
2/9/2009 2/2/2009	DuSable Museum of African American History, Inc. (The)	The DuSable Museum Storybus	\$22,500.00
2/9/2009 2/2/2009	Environmental Law and Policy Center	Chicago Clean Air Initiative	\$15,000.00
2/9/2009 2/2/2009	Erikson Institute	Capital Support - The Neisser Library RFID Project	\$15,000.00
2/9/2009 2/2/2009	First Defense Legal Aid	Renewal Grant - Englewood Law Project (ELP)	\$15,000.00
2/9/2009 2/2/2009	Friends of Ravenswood School	Balanced Literacy Initiative	\$20,000.00
2/9/2009 2/2/2009	Friends of the Forest Preserves	General Operating	\$10,000.00

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**Schedule****Date****Payment****Date****Grantee Name****Request Project Title****Amount**

2/9/2009 2/2/2009	Greater Humboldt Park Community of Wellness	Generating Operating	\$10,000.00
2/9/2009 2/2/2009	Harold Colbert Jones Memorial Community Center	Community Advocacy, Resources, and Services (CARAS) program	\$15,000.00
2/9/2009 2/2/2009	Heartland International Health Center	HIHC Preventive Care Case Management	\$20,000.00
2/9/2009 2/2/2009	Jane Addams Senior Caucus	Back Home Program	\$15,000.00
2/9/2009 2/2/2009	Little Village Environmental Justice Organization	Cleaning our Land to Restore the Environment	\$15,000.00
2/9/2009 2/2/2009	Logan Square Neighborhood Association	Outreach, Technology and Communications Organizing	\$15,000.00
2/9/2009 2/2/2009	Lugenia Burns Hope Center	Housing Bronzeville	\$20,000.00
2/9/2009 2/2/2009	Metropolitan Mayors Caucus	Local Housing Needs Assessment - Year 3	\$15,000.00
2/9/2009 2/2/2009	Museum of Science and Industry	To continue support of The Science Minors Clubs	\$15,000.00
2/9/2009 2/2/2009	Near North Health Service Corporation	Renewal grant - for Pediatric Dental Services program	\$20,000.00
2/9/2009 2/2/2009	North Lawndale Employment Network	Sweet Beginnings	\$15,000.00
2/9/2009 2/2/2009	Onward Neighborhood House	Capital Support - Belmont Cragin Site Support	\$15,000.00
2/9/2009 2/2/2009	Open Studio Project, Inc.	Building Organizational Capacity	\$10,000.00
2/9/2009 2/2/2009	Organic School Project	Renewal Grant - General Operating costs/Fiscal Year 08 - 09	\$20,000.00
2/9/2009 2/2/2009	PCC Community Wellness Center	Capital Support for Austin Family Health Center Expansion & Relocation Program	\$20,000.00
2/9/2009 2/2/2009	Perspectives Charter Schools	College For Certain	\$15,000.00
2/9/2009 2/2/2009	Taproot Foundation	General Operations	\$20,000.00
2/9/2009 2/2/2009	Voices for Illinois Children	Youth in Transition - youth aging out of the child welfare system	\$20,000.00

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**Schedule****Date****Payment****Date****Grantee Name****Request Project Title****Amount**

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2/9/2009 2/2/2009	Waters Elementary School/Waters Today	Waters Elementary School Music Initiative	\$15,000.00
2/9/2009 2/2/2009	WBEZ Radio	Renewal Grant - Building Diversity	\$15,000.00
2/9/2009 2/2/2009	West Humboldt Park Family & Community Development Council	First Community Land Trust of Chicago	\$15,000.00
2/9/2009 2/2/2009	Women Employed Institute	3rd Year Renewal Grant - Career Coach Community Training Initiative	\$20,000.00
2/2/2009 2/2/2009	The Field Museum of Natural History	Matching Gift - George Ranney	\$2,008.68
1/28/2009 1/28/2009	Free Spirit Media, NFP	Matching Gift - George Ranney	\$200.00
1/26/2009 1/26/2009	Chicago Horticultural Society	Matching Gift - George Ranney	\$200.00
1/26/2009 1/26/2009	International Crane Foundation	Matching Gift - George Ranney	\$400.00
1/26/2009 1/26/2009	Liberty Prairie Conservancy	Matching Gift - George Ranney	\$2,008.64
1/26/2009 1/26/2009	Nature Conservancy	Matching Gift - George Ranney	\$500.00
1/26/2009 1/26/2009	Prairie Crossing Charter School	Matching Gift - George Ranney	\$200.00
1/21/2009 1/21/2009	Adler Planetarium	Matching Gift - George Ranney	\$400.00
1/21/2009 1/21/2009	Chicago Child Care Society	Matching Gift - Judy Block	\$5,000.00
1/21/2009 1/21/2009	Friends of the Parks	Matching Gift - George Ranney	\$400.00
1/21/2009 1/21/2009	Openlands Project	Matching Gift - George Ranney	\$1,057.20
1/14/2009 1/14/2009	CASA of Cook County	Matching Gift - Judy Block	\$1,000.00
1/14/2009 1/14/2009	Chicago Zoological Society	Matching Gift - Tom Czubak	\$1,000.00
1/14/2009 1/14/2009	Jane Addams Juvenile Court Foundation	Matching Gift - Judy Block	\$1,000.00

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**- Schedule**

<b>Date Payment Date</b>	<b>Grantee Name</b>	<b>Request Project Title</b>	<b>Amount</b>
1/9/2009 1/12/2009	Chicago Lighthouse for People Who Are Blind	Bold Visions Campaign-Capital Project	\$12,500.00
1/8/2009 1/7/2009	University of Chicago	Matching Gift - Oliver Nicklin	\$8,000.00
1/7/2009 1/5/2009	Advocate Charitable Foundation	Matching Grant - Tom Czubak	\$1,000.00
1/7/2009 1/7/2009	The Antiquarian Society	Matching Gift - Judy Block	\$500.00
1/7/2009 1/7/2009	The Council for a Parliament of the World's Religions	Matching Gift - Aurie Pennick	\$200.00
1/7/2009 1/7/2009	The Field Museum of Natural History	Matching Grant - Aurie Pennick	\$3,250.00
12/30/2008 12/22/2008	Midwest Palliative & Hospic Care Center	Matching Gift	\$2,000.00
12/24/2008 12/18/2008	CAWC - Connections for Abused Women and Children	Matching Gift - Kim Riordan Van Horn	\$200.00
12/18/2008 12/18/2008	BEHIV	Matching Gift - Aurie Pennick	\$100.00
12/18/2008 12/18/2008	Council on Foundations	2009 Membership Grant	\$6,430.00
12/11/2008 12/10/2008	Women Make Movies, Inc.	Matching Gift - "Weightless" Pennick Film	\$1,000.00
12/3/2008 12/18/2008	Abraham Lincoln Bicentennial Commission Fdn	ETA - Abraham Lincoln - His Legal Career & His Vision for America	\$5,000.00
12/3/2008 12/3/2008	Illinois Coalition Against Sexual Assault	General Operating Support	\$10,000.00
11/19/2008 11/19/2008	Donors Forum of Chicago	FY 2009 Grant Support - \$4280.00	\$4,280.00
11/19/2008 11/19/2008	Illinois Coalition Against Sexual Assault	General Operating Support	\$5,000.00
11/11/2008 11/6/2008	Casa Central	Safe Kids - Promote anti-gang involvement	\$5,000.00
11/11/2008 11/6/2008	Uhlich Children's Home (UCAN)	Safe Kids -Regional Youth Anti- Violence Forum	\$5,000.00
11/5/2008 11/5/2008	Mujeres Latinas en Accion	Cicero Satellite Office	\$5,000.00

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**Schedule****Date****Payment****Date****Grantee Name****Request Project Title****Amount**

10/24/2008 10/22/2008	Chicago Lighthouse for People Who Are Blind	Bold Visions Campaign-Capital Project	\$12,500.00
10/22/2008 10/22/2008	Albany Park Multicultural Academy	After School Enrichment Program	\$10,000.00
10/22/2008 10/22/2008	Albany Park Neighborhood Council	Renewal - Affordable Housing Impact& Policy Project	\$15,000.00
10/22/2008 10/22/2008	America SCORES Chicago	Soccer Director Project	\$20,000.00
10/22/2008 10/22/2008	Asian American Institute	Legal Advocacy Program (LAP)	\$25,000.00
10/22/2008 10/22/2008	Asian Human Services Family Health Center	Project Be Aware Project	\$15,000.00
10/22/2008 10/22/2008	Black Ensemble Theater	Capital Campaign	\$25,000.00
10/22/2008 10/22/2008	Breakthrough Urban Ministries	Breakthrough Ministry Center for Homeless Men	\$15,000.00
10/22/2008 10/22/2008	Howard Brown Health Center	Quality and Performance Excellence	\$20,000.00
10/22/2008 10/22/2008	CARC	Artistic Expression Enhancement Project	\$15,000.00
10/22/2008 10/22/2008	Catalyst Schools	Breaking Down the Barriers to Education	\$15,000.00
10/22/2008 10/22/2008	Center for Labor & Community Research	Chicago Manufacturing Renaissance Council	\$25,000.00
10/22/2008 10/22/2008	Centro Romero	General program expenses (Legal Services Program)	\$20,000.00
10/22/2008 10/22/2008	Cerqua Rivera Dance Theatre	Cerqua Rivera Dance Theatre High School Youth Ensemble	\$10,000.00
10/22/2008 10/22/2008	Chicago Child Care Society	Next Step Program	\$15,000.00
10/22/2008 10/22/2008	Chicago Children's Choir	Latin American Choral Workshop and Dissemination	\$15,000.00
10/22/2008 10/22/2008	Chicago Children's Theatre	The Red Kite Project	\$15,000.00
10/22/2008 10/22/2008	Chicago Lawyers' Committee for Civil Rights Under Law, Inc.	Federal Court Settlement Assistance Program	\$25,000.00

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**Schedule**

<b>Date</b>	<b>Grantee Name</b>	<b>Request Project Title</b>	<b>Amount</b>
10/22/2008 10/22/2008	Chicago Shakespeare Theater	Renewed Support - CPS Shakespeare	\$10,000.00
10/22/2008 10/22/2008	Chicago Youth Centers	College and Career Readiness Counselor	\$18,000.00
10/22/2008 10/22/2008	Active Transportation Alliance	Social Marketing program called "Footprints"	\$10,000.00
10/22/2008 10/22/2008	Citizens Lighthouse Community Land Trust	Renewed Operating Support - Advancing the CLT '08/'09	\$15,000.00
10/22/2008 10/22/2008	Community Justice for Youth Institute	Renewal funding - To support a dedicated development position	\$25,000.00
10/22/2008 10/22/2008	CommunityHealth	Phase II - Well Women's Health Initiative	\$15,000.00
10/22/2008 10/22/2008	Deborah's Place	On-Site Mini Clinics	\$6,500.00
10/22/2008 10/22/2008	DePaul College of Law Schiller DuCanto & Fleck Family Law Center	DV and Sexual Violence Accountability Project	\$15,000.00
10/22/2008 10/22/2008	Developing Communities Project, Inc.	CTA Red Line Extension Campaign	\$20,000.00
10/22/2008 10/22/2008	Free Spirit Media, NFP	Integration of Video Production with Curriculum	\$15,000.00
10/22/2008 10/22/2008	Goodwill Industries of Metropolitan Chicago	Englewood Career Center	\$20,000.00
10/22/2008 10/22/2008	Hamdard Center for Health & Human Services	Capacity Building for the Adult Day Services Program for Seniors	\$15,000.00
10/22/2008 10/22/2008	Health and Medicine Policy Research Group	Securing the Chicago Metropolitan Area Health Care Safety Net	\$20,000.00
10/22/2008 10/22/2008	Housing Opportunities for Women	Support of Partners for Rogers Park	\$20,000.00
10/22/2008 10/22/2008	Illinois Coalition Against Domestic Violence	Economic Empowerment for Victims of Domestic Violence	\$20,000.00
10/22/2008 10/22/2008	Tides Center	Immigrant Child Advocacy Center	\$20,000.00
10/22/2008 10/22/2008	Inner-City Muslim Action Network	General Operating Support	\$25,000.00
10/22/2008 10/22/2008	Jane Addams Juvenile Court Foundation	Youth Empowerment Initiative	\$15,000.00

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**Schedule****Date****Payment****Date****Grantee Name****Request Project Title****Amount**

10/22/2008 10/22/2008	Korean American Resource & Cultural Center	Continued Support for KRCC's Immigrant Rights Project	\$15,000.00
10/22/2008 10/22/2008	Lakeside Community Development Corp.	General operating funds to support Affordable Housing Program	\$15,000.00
10/22/2008 10/22/2008	Lutheran Social Services of Illinois	Steps to Life for Young Boys	\$15,000.00
10/22/2008 10/22/2008	METROsquash	General Operating Support	\$10,000.00
10/22/2008 10/22/2008	National Museum of Mexican Art	SALUD: Healings through the Arts	\$25,000.00
10/22/2008 10/22/2008	Mujeres Latinas en Accion	Cicero Satellite Office	\$20,000.00
10/22/2008 10/22/2008	Muntu Dance Theatre of Chicago	Artist Training Initiative	\$20,000.00
10/22/2008 10/22/2008	National Training and Information Center	Save the American Dream: Research Component	\$25,000.00
10/22/2008 10/22/2008	Neighborhood Writing Alliance	Writing for Change in Chicago Lawn	\$15,000.00
10/22/2008 10/22/2008	Noble Network of Charter Schools	Curriculum and Assessment Project	\$15,000.00
10/22/2008 10/22/2008	Old Town School of Folk Music	Cultural Heritage Project	\$25,000.00
10/22/2008 10/22/2008	The Resurrection Project	Capital grant - To Build La Casa Residence Hall	\$25,000.00
10/22/2008 10/22/2008	San Jose Obrero Mission	Client Services Program	\$10,000.00
10/22/2008 10/22/2008	Schwab Rehabilitation Hospital	Community Connections for Refugees with Disabilities	\$25,000.00
10/22/2008 10/22/2008	John G. Shedd Aquarium	Great Lakes Playscape Experience	\$25,000.00
10/22/2008 10/22/2008	Options for Housing	Renewal grant - Homelessness Prevention Call Center	\$25,000.00
10/22/2008 10/22/2008	SOS Children's Villages Illinois	Sankofa Teaching Empowerment Program	\$15,000.00
10/22/2008 10/22/2008	Stephen K. Hayt Elementary School	Arts Education Partnership with Raven Theatre	\$10,000.00

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**- Schedule**

<b>Date</b>	<b>Grantee Name</b>	<b>Request Project Title</b>	<b>Amount</b>
10/22/2008 10/22/2008	The University of Illinois at Chicago	Collaborative for Equity and Justice in Education - Chicago Social Justice Schools Network	\$15,000.00
10/22/2008 10/22/2008	Urban Solutions	21st Century Pathways to Excellence Program	\$20,000.00
10/22/2008 10/22/2008	Blocks Together	Taking Root	\$10,000.00
10/22/2008 10/22/2008	Corporation for Supportive Housing	Expand Capacity - Dimensions of Quality Project	\$20,000.00
10/13/2008 10/13/2008	Women Make Movies, Inc.	Matching Gift - Aurie Pennick	\$3,000.00
9/26/2008 9/22/2008	Field Museum of Natural History	Collections Resource Center	\$12,500.00
9/26/2008 9/22/2008	Teen Living Programs	Capital Project	\$12,500.00
9/25/2008 9/22/2008	Catholic Charities of the Archdiocese of Chicago	Safe Kids - Counseling and therapy for youth affected by gun violence	\$5,000.00
9/25/2008 9/22/2008	Interfaith Refugee & Immigration Ministries	ETA - IRIM Strategic Planning Process	\$5,000.00
9/22/2008 9/22/2008	Project Exploration	Matching Gift - Mae Hong	\$1,000.00
9/6/2008 9/4/2008	The Renaissance Collaborative, Inc.	ETA - Board Development	\$4,500.00
9/1/2008 9/22/2008	Graffiti Zone	Safe Kids - Operating Cost to meet 2008 budget goals	\$5,000.00
7/16/2008 7/16/2008	Art Institute of Chicago	Matching Gift - Philip Hummer	\$1,000.00
7/16/2008 7/16/2008	Chicago Council on Global Affairs	Matching Gift - Philip Hummer	\$2,000.00
7/16/2008 7/16/2008	Chicago Crime Commission	Matching Gift - Phillip Hummer	\$1,000.00
7/16/2008 7/16/2008	Chicago Foundation for Women	Matching Gift - Mae Hong	\$2,000.00
7/16/2008 7/16/2008	Midwest Palliative & Hospice CareCenter	Matching Gift - Oliver Nicklin	\$5,000.00

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**- Schedule**

<b>Schedule Date Payment Date</b>	<b>Grantee Name</b>	<b>Request Project Title</b>	<b>Amount</b>
7/16/2008 7/16/2008	Rush University Medical Center	Matching Gift - Aurie Pennick	\$500.00
7/11/2008 7/16/2008	BUILD, Inc.	Safe Kids - Support Summer Programs	\$5,000.00
7/2/2008 7/9/2008	Mikva Challenge	Safe Kids -Support the Youth Safety (CIC) program	\$5,000.00
7/2/2008 7/9/2008	South Shore Drill Team & Performing Arts Ensemble	Safe Kids - To provide additional Assistant Instructors	\$5,000.00
6/27/2008 6/26/2008	Urban Solutions	Safe Kids - Summer Restorative Justice Practices (RJP) Training Program	\$5,000.00
6/19/2008 7/16/2008	Bronzeville Children's Museum	Capital - \$25,000 Standard; \$25,000 Matching	\$25,000.00
6/19/2008 6/11/2008	Field Museum of Natural History	Collections Resource Center	\$12,500.00
6/19/2008 6/11/2008	Teen Living Programs	Capital Project	\$12,500.00
6/16/2008 8/19/2008	John Marshall Law School	ETA - The Integration Debate - Discussion on Segregated Communities	\$5,000.00
6/11/2008 6/4/2008	Roger Baldwin Foundation of ACLU, Inc.	Children's Initiative	\$7,500.00
6/11/2008 6/11/2008	ACT Charter School	ACT Career Academy	\$7,500.00
6/11/2008 6/11/2008	Jane Addams Hull House Association	Emerge Program	\$7,500.00
6/11/2008 6/11/2008	Cambodian Association of Illinois	Cambodian Economic Development Program	\$7,500.00
6/11/2008 6/4/2008	Center for Economic Progress	Chicago Supports Workers	\$7,500.00
6/11/2008 6/11/2008	Centro de Salud Esperanza	General Operating Support (Renewal Grant)	\$10,000.00
6/11/2008 6/11/2008	Chicago Coalition for the Homeless	Prostitution Alternatives Round Table	\$7,500.00
6/11/2008 6/11/2008	Chicago Commons	Capacity Building Initiative	\$7,500.00
6/11/2008 6/11/2008	Chicago Lighthouse for People Who Are Blind	Bold Visions Campaign-Capital Project	\$12,500.00

**Schedule  
Date  
Payment  
Date**

**Grantee Name**

**Request Project Title**

**Amount**

6/11/2008 6/11/2008	Chicago Sinfonietta	Audience Matters/SEED Program - 2007-2008	\$7,500.00
6/11/2008 6/11/2008	Chicago Zoological Society	Grassroots Zoo	\$7,500.00
6/11/2008 6/11/2008	Chinese American Service League, Inc.	Financial Literacy, Asset Management and Housing	\$10,000.00
6/11/2008 6/11/2008	Christian Community Health Center	Expand the Capacity of Footprints	\$7,500.00
6/11/2008 6/11/2008	Community Renewal Society	The Chicago Reporter- Marketing and Capacity Building	\$7,500.00
6/11/2008 6/11/2008	Environmental Law and Policy Center	Chicago Clean Air Initiative	\$7,500.00
6/11/2008 6/11/2008	First Defense Legal Aid	Englewood Law Project	\$7,500.00
6/11/2008 6/11/2008	Good Jobs First	Promoting Smarter Economic Development Policy	\$7,500.00
6/11/2008 6/11/2008	Growing Home Inc.	Capital Support for Wood St. Urban Farm	\$12,500.00
6/11/2008 6/11/2008	Heartland Health Outreach	HHO Racial/Ethnic Disparities Study	\$7,500.00
6/11/2008 6/11/2008	Illinois Humanities Council	The Odyssey Project	\$7,500.00
6/11/2008 6/11/2008	Jane Addams Senior Caucus	Housing Preservation	\$7,500.00
6/11/2008 6/11/2008	Little Village Environmental Justice Organization	Cleaning our Land to Restore Human Health & the Environment	\$7,500.00
6/11/2008 6/11/2008	Lawndale Christian Health Center	Quality Assurance and Continuous Quality Improvement Program	\$7,500.00
6/11/2008 6/11/2008	Lincoln Park Zoo	PuPIL: Public Participation in Investigative Learning	\$9,000.00
6/11/2008 6/11/2008	Lugenia Burns Hope Center	Housing Bronzeville	\$10,000.00
6/11/2008 6/11/2008	Metro Seniors in Action	Pedestrian Safety	\$7,500.00
6/11/2008 6/11/2008	Metropolitan Mayors Caucus	Local Housing Needs Assessment - Year 2	\$7,500.00

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**Schedule****Date****Payment****Date****Grantee Name****Request Project Title****Amount**

6/11/2008 6/11/2008	Museum of Science and Industry	Science Minor Clubs	\$7,500.00
6/11/2008 6/11/2008	Near North Health Service Corporation	Pediatric Dental Program	\$10,000.00
6/11/2008 6/11/2008	Near Northwest Neighborhood Network	Prisoner Re-entry Initiative	\$7,500.00
6/11/2008 6/11/2008	North Kenwood/Oakland Charter School	Empowering PTCO	\$7,500.00
6/11/2008 6/11/2008	Northside College Preparatory High School	MAVEN Urban Naturalists Program	\$7,500.00
6/11/2008 6/11/2008	Perspectives Charter Schools	Strengthening Math and Science	\$7,500.00
6/11/2008 6/11/2008	Protestants for the Common Good	Mobilizing a Faith-Based Challenge to Global Warming	\$7,500.00
6/11/2008 6/11/2008	Paul Revere Elementary School	E.D.G.E. -- After School Enrichment Program	\$7,500.00
6/11/2008 6/11/2008	Sarah's Circle	Case Management & Housing Resource Program	\$7,500.00
6/11/2008 6/11/2008	Silk Road Theatre Project	Myths to Drama program 2007-2008 school year.	\$7,500.00
6/11/2008 6/11/2008	Stephen F. Gale Community Academy	The Respectful Classroom	\$7,500.00
6/11/2008 6/11/2008	Street-Level Youth Media	Las Casas Music Production Program (renewal grant)	\$7,500.00
6/11/2008 6/11/2008	WBEZ Radio	Building Diversity	\$7,500.00
6/11/2008 6/11/2008	Women Employed Institute	Career Coach Community Training Initiative	\$10,000.00
6/11/2008 6/11/2008	Women's Treatment Center	Pediatric Nurse	\$7,500.00
6/11/2008 6/11/2008	Chicago House and Social Service Agency	iFour Employment Program	\$7,500.00
6/5/2008 6/5/2008	Loyola University of Chicago	ETA - Conference/Event Support (Nonprofit Management and Philanthropy Sector Program of the School of Social Work.	\$500.00

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**Schedule****Date****Payment****Date****Grantee Name****Request Project Title****Amount**

6/4/2008 6/4/2008	Adler Planetarium & Astronomy Museum	Chicago Public School Partnership	\$15,000.00
6/4/2008 6/4/2008	AIDS Legal Council of Chicago	Community Outreach Expansion Project	\$10,000.00
6/4/2008 6/4/2008	Alliance for the Great Lakes	Lakefront Health Initiative	\$10,000.00
6/4/2008 6/4/2008	Applied Research Center	Racial Justice Leadership Initiative	\$10,000.00
6/4/2008 6/4/2008	Association House of Chicago	Center for Working Families	\$15,000.00
6/4/2008 6/4/2008	Beloved Community, The	General operating Support	\$15,000.00
6/4/2008 6/4/2008	Black Ensemble Theater	Capital Campaign	\$25,000.00
6/4/2008 6/4/2008	Connections for Abused Women and their Children	Associate Director Position	\$20,000.00
6/4/2008 6/4/2008	Chicago Children's Museum	African-American Communities Initiative	\$10,000.00
6/4/2008 6/4/2008	Chicago Volunteer Legal Services Foundation	Guardian ad Litem for Minors Program	\$15,000.00
6/4/2008 6/4/2008	Chicago Wilderness	Leave No Child Inside	\$20,000.00
6/4/2008 6/4/2008	Chicago Youth Programs, Inc.	Pass It On	\$10,000.00
6/4/2008 6/4/2008	Community Counseling Centers of Chicago	Parenting Education Program	\$15,000.00
6/4/2008 6/4/2008	Environment Illinois Research & Education Center	General Operating Support	\$15,000.00
6/4/2008 6/4/2008	Erie Family Health Center	3rd year of support for Innovative oral health service delivery approach	\$20,000.00
6/4/2008 6/4/2008	Executive Service Corps of Chicago	Renewal Support - Interim Executive Director Services	\$20,000.00
6/4/2008 6/4/2008	Friends of Ryerson Woods	Bridging the Divide	\$15,000.00
6/4/2008 6/4/2008	Girls in the Game	Support the position of Programs Director	\$20,000.00

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**- Schedule**

<b>Date</b>	<b>Grantee Name</b>	<b>Request Project Title</b>	<b>Amount</b>
<b>Payment Date</b>			
6/4/2008	Goodman Theatre	General Theater Studies Program	\$20,000.00
6/4/2008			
6/4/2008	Illinois College of Optometry	Vision of Hope Health Alliance	\$10,000.00
6/4/2008			
6/4/2008	Illinois Safe Schools Alliance	General Operating	\$15,000.00
6/4/2008			
6/4/2008	Interfaith Council for the Homeless	Support of Sanctuary Place	\$20,000.00
6/4/2008			
6/4/2008	Lakeview Action Coalition	Affordable Housing Task Force	\$10,000.00
6/4/2008			
6/4/2008	Latino Education Alliance (LEA)	Parent Involvement and Early Intervention	\$10,000.00
6/4/2008			
6/4/2008	Lawrence Hall Youth Services	Balanced & Restorative Justice Program	\$10,000.00
6/4/2008			
6/4/2008	Lawyers' Committee for Better Housing	Support for staff position	\$20,000.00
6/4/2008			
6/4/2008	Local Economic And Employment Development (LEED) Council	Chicagoland Green Collar Jobs Initiative	\$15,000.00
6/4/2008			
6/4/2008	Namaste Charter School	Healthy Lifestyles Program	\$15,000.00
6/4/2008			
6/4/2008	Old Irving Park Community Clinic	Part-time Nurse Manager	\$15,000.00
6/4/2008			
6/4/2008	Industrial Areas Foundation	Renewal grant - General operating costs	\$15,000.00
6/4/2008			
6/4/2008	Rainbow House	Transition/Operations - Renewal request	\$15,000.00
6/4/2008			
6/4/2008	Rehabilitation Institute of Chicago	LIFE Center: Patient Education System	\$25,000.00
6/4/2008			
6/4/2008	Snow City Arts Foundation	ARTS Education expanded programs	\$15,000.00
6/4/2008			
6/4/2008	South Chicago Art Center NFP	Staff Growth	\$15,000.00
6/4/2008			
6/4/2008	Southwest Youth Collaborative	Increasing Juvenile Justice Accountability	\$15,000.00
6/4/2008			
6/4/2008	Strategic Learning Initiatives	Scaling Up Best Practices	\$10,000.00
6/4/2008			

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**Schedule****Date****Payment****Date****Grantee Name****Request Project Title****Amount**

6/4/2008 6/4/2008	West Side Domestic Abuse Project, Inc	West Side Domestic Abuse Project, Inc	\$20,000.00
6/4/2008 6/4/2008	Woodlawn Community School	Art Options	\$15,000.00
6/4/2008 6/4/2008	Youth Job Center of Evanston Inc.	Employer Outreach Initiative	\$10,000.00
5/19/2008 6/5/2008	Common Threads	ETA - Hiring a Strategic Planning Consultant	\$5,000.00
4/28/2008 7/16/2008	Community Renewal Chorus and All God's Children	ETA - Hire Consultant - To Implement Resource Development Plan	\$5,000.00
4/23/2008 6/26/2008	The Chicago School of Professional Psychology	ETA - Addressing depression in the Latino community	\$6,250.00

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**Grand Totals (254 items)**

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**\$2,984,784.52**

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# Future Payment Report for 990 Report

11/19/2009

Schedule Date Payment Date	Grantee Name	Request Project Title	Amount
6/8/2009 6/8/2009	DuSable Museum of African American History, Inc. (The)	The DuSable Museum Storybus	\$22,500.00
6/8/2009 6/8/2009	Erikson Institute	Capital Support - The Neisser Library RFID Project	\$15,000.00
6/8/2009 6/8/2009	PCC Community Wellness Center	Capital Support for Austin Family Health Center Expansion & Relocation Program	\$20,000.00
<b>Grand Totals (3 items)</b>			<b>\$57,500.00</b>



## General Guidelines

The Directors of the Field Foundation of Illinois have adopted the following guidelines for the making of grants:

The Foundation awards grants only to institutions and agencies operating in the fields of urban and community affairs, culture, education, community welfare, health, and environment, *primarily serving the people of Chicago*

To assist the Directors in making grant decisions, certain criteria are followed. the need for the program, the institution's or agency's ability to meet this need effectively, including proper organizational and fiscal management.



The Foundation is interested in supporting both new and established organizations. Preference will be given to funding innovative approaches for addressing problem areas. Established organizations (older than five years old) may receive funding, but only for new projects/programs that demonstrate innovative approaches to problems. As a general rule, general operating funds will not be provided for these established organizations. Generally, funding may be provided for up to three years although organizations must apply each year. The Field Foundation does not make multi-year commitments.

To assist organizations in preparing for a full proposal, the Field Foundation strongly encourages applicants to use its [Self-Certification Checklist](#)

### Guidelines

No grants will be made to support

- Endowment,
- Individuals;
- Medical research or national health agency appeals,
- Propaganda organizations or committees whose efforts are aimed at influencing legislation;
- Printed materials, video or computer equipment,
- Fund-raising events or advertising;
- Appeals for religious purposes,
- Other granting agencies or foundations for ultimate distribution to agencies or programs of its own choosing
- Operating support of neighborhood health centers or clinics, day care centers for children, or small cultural groups, and/or
- Generally, the Foundation will not fund disease specific programs or causes unless a direct connection to a social or economically disadvantaged population can be demonstrated.

As the guidelines clearly indicate, the Field Foundation pursues a mission that is quite broad, and as might be expected, the Foundation is intensely solicited by a broad range and increasing volume of institutions and agencies in the Chicago metropolitan area. Because the Foundation's resources are limited, it is compelled to apply the following further restrictions on its grantmaking:

As a general rule.

- Grant requests from separate entities of the same institution/organization/agency or affiliated entities will be treated as having been submitted by a single entity, except that a university's medical unit will be treated as an entity separate from the university
- Grant requests for conferences, seminars, or meetings must align with program area priorities

### Guidelines for Consideration of Capital Requests

- The Field Foundation of Illinois will consider requests for support of capital needs. Projects may include the purchase or renovation of facilities, repairs and maintenance of physical infrastructure, or (in rare cases) the purchase of major equipment. As a general rule, the Field Foundation prefers to consider capital requests after at least 50 percent of the total project costs have already been committed from other sources.
- The Foundation will give preference to the capital needs of smaller, community-based nonprofits primarily in cases where a grant from the Field Foundation will have a significant impact on the

agency's ability to secure additional resources to complete the project. Such projects will be given priority over multi-year, multi-million dollar capital campaigns.

- Capital grants will seldom exceed \$50,000
- Requests for computer equipment will not be considered.

#### Grant Application Procedures

Grant applications are not provided, however, a formal proposal is required. The proposal should include.

- 1 A cover letter summarizing why financial aid is requested and the amount of money sought,
- 2 A narrative, not to exceed six pages, that includes: a brief history and background on the organization, a description of the program for which support is requested, including an explanation of what the grant is expected to accomplish, how the program will be carried out and by whom, and the methods and procedures which will be used to evaluate its effectiveness;
- 3 The program and total agency budgets for the applicant's current year; year-to-date financial statements, along with the most recent audited financial statement, and total agency budget for the previous fiscal year;
- 4 A list of current project and agency funders, with amounts,
5. A list of the membership of the board of directors and their affiliations,
6. A racial and gender breakdown of board and staff; and,
7. A copy of the ruling or determination letter from the Internal Revenue Service showing that the applicant is exempt from Federal Income Tax, and establishing its status as a publicly supported organization.

In order to facilitate staff review, prospective grantees are encouraged to include the [Self-Certification Checklist for Prospective Grantees](#) (PDF file).

The deadlines for submission of proposals are **January 15, May 15 and September 15**. Faxed or emailed proposals are not accepted. Full proposals must be received in the Field Foundation office by close of business on the date of the deadline. The Board meets three times per year. The grant evaluation process begins approximately four months in advance of each meeting.

It should be pointed out, however, that because of the Foundation's limited resources, it must regretfully decline support at times to worthwhile organizations. A response to all inquiries is provided as quickly as possible. If the response is negative, the Foundation staff will convey the reasons for the decline. In the event of a negative review of a complete proposal, the applicant will be notified in writing and is encouraged to discuss the reasons for the decline with the proposal's reviewer or the Foundation's Executive-Director.

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## Grantmaking Areas

The Field Foundation makes grants in six program areas: Community Welfare, Culture, Education, Environment, Health and Urban & Community Affairs. Please review the [Foundation's guidelines](#) for additional information.

### Community Welfare

The Foundation's grantmaking in Community Welfare supports a broad range of community-based social service programs addressing the needs of disadvantaged populations. [Community Welfare Grants](#)



### Culture

As a general rule, grants in Culture focus on two areas: 1) Community-based outreach programs targeting economically disadvantaged individuals who would not otherwise have access to cultural programs and institutions, and 2) Limited capital and programmatic support of major cultural institutions, particularly where small grants can significantly address critical physical infrastructure needs or can play an important role in the development of creative, new programs whose efforts focus on economically disadvantaged individuals who otherwise would not have financial means to participate.

*Requests for arts education programming should be made directly by a partnering Chicago public school.*

### [Culture Grants](#)

### Education

The Field Foundation's program for primary and secondary school education is designed to encourage and support the efforts of individual public schools, clusters of schools or initiatives that promote collaboration amongst stakeholders within the Chicago Public School System to improve education and help educationally or economically disadvantaged children achieve academic success.

The Foundation is interested in helping publicly funded Chicago schools work on the most pressing issues as defined by the individual schools, as well as with the goals of the Chicago Public Schools education plan. Specifically, the Foundation is interested in supporting educational best practices that creatively address pressing issues of a particular school — be it the increasing rates of asthma among the student body, a change in the neighborhood demographics or providing cultural and/or arts activities where there are none. To this end, grant dollars will be awarded for a variety of purposes including, but not limited to, convening internal stakeholders, working in collaboration with other schools, developing programming with external partners, hiring a facilitator, consultant or other service contractor so as to advance or implement the work on an identified issue, concern or program.

The Foundation seeks to have its grant dollars foster the creation of communities of learning which may be sustained beyond the life of the grant. Therefore, the Foundation will give preference to those projects that

- Focus on a specific school or clusters of schools which have the full involvement and commitment of school leadership including staff, parents and students,
- Include an evaluative component or dissemination strategy which illustrates how programmatic learning will be shared;
- Are aligned with the goals of the Chicago Public Schools education plan, and,
- Demonstrate how the proposed program will positively impact students.

Grants generally will not be awarded for citywide advocacy efforts, or efforts to assist the overall administration of the Board of Education or directly to external partners working in schools. Grants will not be made to support the general operating needs of schools or local school councils, scholarships, new building construction, repairs or improvements to public schools, endowment campaigns, or degree granting programs for teachers. From time to time, when the health and safety of children are jeopardized and when a grant from the Foundation would have an immediate impact on the problem, grants will be considered to private schools for capital improvements.

**Note:** Individual Chicago public and charter schools are not required to submit an audit to the Foundation as stated in the guidelines and [self-certification checklist](#). However, a specific project budget is required. Additionally, the Local School Council is considered the same as the school's board of directors. Information (names, affiliations, ethnic and gender breakdown) about its members must be included. No

grants will be made to individual schools to support on-going teacher training  
Education Grants

#### Environment

The Field Foundation will consider proposals from new and emerging environment organizations for general operating and organizational capacity-building support. Established organizations (those in existence longer than five years) will be considered for program support in public policy, advocacy, site-based projects and public engagement that

- prevent and reduce pollution of the natural environment;
- protect, preserve and restore the natural environment, and,
- promote growth management strategies to reduce or address urban sprawl

Priority is placed on projects that.

- address geographic areas with highly concentrated environment hazards;
- extend work into communities historically neglected due to race and class;
- employ a multi-disciplinary approach that recognizes the connection between environmental health, public health and economic health,
- pursue long-term results, and,
- involve collaboration and partnerships

#### Environment Grants

#### Health

The Field Foundation of Illinois defines health broadly, recognizing the multiple factors (socio-economic, racial/ethnic, environmental, biological, and behavioral) that determine the health of individuals and communities. The Foundation also recognizes the diversity of organizations that provide health care and health-related services. The Foundation's health program focuses on three areas:

I. *Strengthening primary care providers to the poor.* In recognition of the severe impact of political and funding shifts in health care on community-based health services for vulnerable populations, funding priority is given to efforts to improve the organizational capacity of community-based health care providers. Support is intended to equip providers to make necessary changes that will ensure long-term sustainability. Such changes may include (but are not limited to): development of more efficient practice operations, diversification of revenue streams, navigation of complex funding and policy issues; stronger measurement and evaluation of outcomes; and improved organizational and business development strategies. Applicants must demonstrate that the proposed activity is essential to help the organization achieve (and maintain) sustainable financial and programmatic performance.

II. *Developing a systemic approach to health care.* In recognition of the dynamic inter-relationships among health, environment, employment, housing, behavior and other socio-economic factors, support is intended to help providers align services across multiple disciplines. Such projects may include collaboration among providers, service integration and/or co-location, or comprehensive case management strategies. Activities that promote shared knowledge and resources across sectors, identify strategic interventions in the complex system of causes and effects for health status, and establish appropriate linkages among inter-dependent services will be considered. Applicants must demonstrate a thorough understanding of the various systems at work in the community and describe how the proposed activity will improve health outcomes.

III. *Supporting development and dissemination of new and creative best practices in service delivery.* In recognition that availability of and access to care alone cannot ensure health, the Foundation limits support of direct services to the following: development of service innovations for hard-to-reach populations, and projects with demonstrated potential to act as an imprimatur for public policy and future funding. In rare cases, other direct services (including start-up and capital support for new primary care clinics) will be supported only in areas with documented, acute service deficiencies in access to care. Applicants must demonstrate a specific, measurable plan to evaluate the innovation and disseminate the results.

Within the three priorities, the Foundation is particularly interested in supporting the efforts of providers to address changing demographic trends. The aging of the population and the growing proportion of racial/ethnic communities of color will create new demands on services for the elderly and for culturally appropriate health care. The Foundation believes these two trends necessitate the development of providers and policies that meet the needs of these groups.

Applicants must demonstrate an ability to measure the outcomes and effectiveness of the proposed activity. The Foundation encourages applicants to consider quantitative and qualitative evaluation plans.

Support for hospitals and other large health institutions will be considered only for community-based activities that fall within the priorities stated above.

All other general requirements for prospective grantees also apply.  
Health Grants

#### Urban & Community Affairs

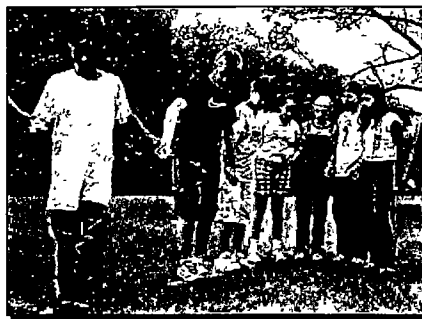
Grantmaking in Urban & Community Affairs supports a variety of policy, advocacy, planning and research efforts that attempt to foster systemic changes in the Chicago metropolitan region. Issues of particular

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## The Emergency and Technical Assistance Fund Guidelines

The Field Foundation Emergency and Technical Assistance Fund (ETA) was developed to complement the Foundation's traditional grant making by giving the Foundation the flexibility to respond effectively to organizations' needs in situations where timing may be a critical factor. The ETA is very limited, and therefore, highly competitive. The Fund may be exhausted before the end of the Foundation's fiscal year. Priority will be given to requests for emergency needs.



There are three areas where funding can be considered:

- emergency needs that would lead to a cessation of service or threaten the health and safety of the clientele and/or staff of the organization (**An emergency is defined as a one-time occurrence that is beyond an organization's control and unrelated to any ongoing resource development or related issue**);
- small discrete projects that proceed over a short time frame, are generally one time in nature of need, and can be effectively addressed through a grant in the range of \$2,000 - \$5,000;
- technical assistance, (e.g., board development, program planning, evaluation, strategic planning, resource development, fiscal management, and in-service training) intended to enhance or expand internal operating capacity, efficiency and effectiveness.

### Criteria

In order for an organization to be eligible for a grant from the ETA Fund, the request must fit the following criteria:

- Must fall within the [Field Foundation guidelines](#) and funding priorities,
- Must demonstrate a well-documented need, and/or
- Though qualified, would not be included in a regular Field Foundation grant cycle due to the timing of the request.

**The ETA Fund will not pay for tickets or other fundraising activities, nor will it pay overdue bills, payroll, or other general operating expenses.**

### Application Process

Organizations are strongly advised to call a Field Foundation program officer prior to submitting an application.

To apply for a grant, a Field Foundation [Emergency and Technical Assistance Form](#) (PDF file) must be submitted to the Foundation which documents the magnitude of the problem and a specific time-limited plan to address it. Applicants will be asked for information concerning funding status, budget, audit, and other pertinent information.

An organization may only receive one ETA grant per year. Organizations that have received a regular grant from the Foundation may not apply for an ETA grant until their current grant expires. Moreover, organizations that have received an Emergency and Technical Assistance grant may not apply for a regular grant until their Emergency and Technical Assistance grant expires.

### Decision Making and Turnaround Time

In general, applicants to the ETA Fund should receive a response from the Foundation approximately six weeks after the application is received.

Once a decision has been made, turnaround time can range from one day to two weeks.

### Accountability

The ETA grantees must submit within 90 days an abbreviated reporting form called [The Emergency and Technical Assistance Fund Final Program Report](#) (PDF file).

**Grantees' failure to comply with this requirement could preclude future funding.**

Emergency and Technical Assistance Fund Checklist

- Cover letter
- Emergency and Technical Assistance Fund Form
- Project Budget
- 501 ( c ) ( 3 ) Letter
- List of Board of Directors, Member Affiliations and Racial/Gender breakdown
- Consultant's Proposal/Bid
- Most Recent Audit or Financial Statement

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Field Foundation of Illinois Inc.

36-6059408

**Statement 1**  
**Form 990-PF, Part I, Line 16a**  
**Legal Fees**

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Quarles & Brady	\$ 32,718.	\$ 22,902.	\$ 22,902.	\$ 9,816.
Total	<u>\$ 32,718.</u>	<u>\$ 22,902.</u>	<u>\$ 22,902.</u>	<u>\$ 9,816.</u>

**Statement 2**  
**Form 990-PF, Part I, Line 16b**  
**Accounting Fees**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Thomas J. Czubak Ltd . . . . .	\$ 63,500.	\$ 50,800.	\$ 50,800.	\$ 12,700.
Total	<u>\$ 63,500.</u>	<u>\$ 50,800.</u>	<u>\$ 50,800.</u>	<u>\$ 12,700.</u>

**Statement 3**  
**Form 990-PF, Part I, Line 16c**  
**Other Professional Fees**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Cambridge Associates . . . . .	\$ 49,600.	\$ 49,600.	\$ 49,600.	
Eagle Capital Mgmt . . . . .	43,801.	43,801.	43,801.	
Sanderson Internat'l Value Fund . . . . .	14,085.	14,085.	14,085.	
Silchester . . . . .	86,618.	86,618.	86,618.	
State Street Research . . . . .	44,503.	44,503.	44,503.	
Total	<u>\$ 238,607.</u>	<u>\$ 238,607.</u>	<u>\$ 238,607.</u>	<u>\$ 0.</u>

**Statement 4**  
**Form 990-PF, Part I, Line 18**  
**Taxes**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Excise taxes . . . . .	\$ 142,498.			
Payroll taxes . . . . .	33,904.	\$ 1,184.	\$ 1,184.	\$ 32,720.
Total	<u>\$ 176,402.</u>	<u>\$ 1,184.</u>	<u>\$ 1,184.</u>	<u>\$ 32,720.</u>

Client 3660594

Field Foundation of Illinois Inc.

36-6059408

12/01/09

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**Statement 5**  
**Form 990-PF, Part I, Line 23**  
**Other Expenses**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Audit fee .....	\$ 13,000.	\$ 5,000.	\$ 5,000.	\$ 8,000.
Consultants fees .....	12,046.			12,046.
Dues.....	9,796.			9,796.
Employee benefit programs ..	40,894.			40,894.
Equipment .....	10,511.			10,511.
General insurance .....	8,299.			8,299.
Local transportation .....	7,498.			7,498.
Luncheons, etc. ....	10,904.			10,904.
Office supplies. ....	19,502.			19,502.
Postage .....	500.			500.
Program expense .....	6,568.			6,568.
Telephone. ....	7,692.			7,692.
<b>Total</b>	<b>\$ 147,210.</b>	<b>\$ 5,000.</b>	<b>\$ 5,000.</b>	<b>\$ 142,210.</b>

**Statement 6**  
**Form 990-PF, Part II, Line 15**  
**Other Assets**

	Book Value	Fair Market Value
Rounding .....	\$ 1.	
<b>Total</b>	<b>\$ 1.</b>	<b>\$ 0.</b>

**Statement 7**  
**Form 990-PF, Part II, Line 22**  
**Other Liabilities**

Other .....	\$ 3,007.
<b>Total</b>	<b>\$ 3,007.</b>

**Statement 8**  
**Form 990-PF, Part XV, Line 2a-d**  
**Application Submission Information**

Name of Grant Program:  
 Name:  
 Care Of:  
 Street Address:  
 City, State, Zip Code:  
 Telephone:

Form and Content: See Part XV Line 2a  
 Submission Deadlines: See Part XV Line 2a  
 Restrictions on Awards: See Part XV Line 2a