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№ 990-PF

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

Use the IRS Name of foundation A Employer identification number A Employer identification A Employer identifica			enue Serv		Note. The foundation	may be able	to use a copy of this ret	urn to satisfy	state repo	rtıng	requirements		
Use the IRS Babel.	Fo	r cale	endar y	year 2008	, or tax year beginning		5/1/2008 ,	and endin	g	4/	30/2009		
Table Content Conten	G Check all that apply			nat apply	☐ Initial return	☐ F	inal return 🔲 🗸	Amended r	eturn		X Address change	= [] Name change
Otherwise, print or type. See Specific Instructions Instr	Ū	se th	e IRS	Name of for	undation		-		/	A E	mployer identification r	ıumber	•
Name	_	label. COOPER Otherwise, Number and			E ETAL TTEES C-S FA	ETAL TTEES C-S FAM FDN-AGY			3	<u>11-1</u>	537177		
BNY Mellon, NA - PC Box 185 see Specific Instructions	C				d street (or P O box number if	mail is not d	elivered to street address	s) Room	r/suite E	B Telephone number (see page 10 of the instruction			
See Specific City or fown, state, and zill pictor PA 15230-0185 City Instructions Pittsburgh Pi		' IDNIV Mall		BNY Melle	on, NA - PO Box 185				4	412-234-5576			
Instructions Pittsburgh PA 1523-0-186 D 1. Foreign organizations (such there Level Lev		-		City or towr	n, state, and ZIP code				_	C If exemption application is pending, check here			
H Check type of organization: Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation Elementary (1) Cash Accrual Cash Accrual Cash Cash Accrual Cash	In	struc	tions	Pittsburgh	1			15230-0	185 [D 1. Foreign organizations, check here			ere 🕨
Section 4947(a)(1) nonexempt charitable trust	-H	Che	ck type	of organiz	zation: X Section 501	(c)(3) exe	mpt private foundat	ion		2. Foreign organizations meeting the 85% tes			he 85% test,
Fair market value of all assets at end of year (from Part III, ocloum (a) (o) (so, line 16) ▶ \$ 2,04,660 (Part I, column (a) must be on cash bass) Fit the foundation is an 80-month termation under section 507(b)(118), check here		Sec	tion 49	47(a)(1) n	onexempt charitable tru	st 🔲 0	Other taxable private foundation		check here and attach computation			tion ▶ [
Part Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (a) may not necessarily equal to amounts in columns (b), (c), and (a) may not necessarily equal to amounts in columns (b), (c), and (a) may not necessarily equal to amounts in columns (c), (c), and (a) may not necessarily equal to amounts in columns (c), (c), and (a) may not necessarily equal to amounts in columns (c), (c), and (a) may not necessarily equal to amounts in columns (c), (c), and (a) may not necessarily equal to amounts in columns (c), (c), and (a) may not necessarily equal to amounts in columns (c), (c), and (a) may not necessarily equal to amounts in columns (c), (c), and (a) may not necessarily equal to amounts in columns (c), (c), and (a) may not necessarily equal to amounts in columns (c), (c), (c), (c), (c), (c), (c), (c),	ī				method V Cash Accrual		crual						
Analysis of Revenue and Expenses (in total of any to the control of the control					col(c)	Other (sr	ecify)		1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			_
Analysis of Revenue and Expenses (The total of any and the common of t		line 16) > \$ 2.041.660 (Part I, colum			l, column (d	d) must be on cash ba	isis)					here ►	
## amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (ace page 11 of the instructions) 1 Contributions, grits, grants, etc. received (attach schedule) 2 Check ▶ if the foundation is not required to attach Sch B 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 a Gross rents 5 b Net rental income or (loss) 5 a Gross rents 5 b Net rental income or (loss) 6 a Net gain or (loss) from sale of assets not on line 10 6 a Net gain or (loss) from sale of assets not on line 10 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications 10 a Gross sales less returns and allowances 0 b Less Cost of goods sold. 10 Gross sales less returns and allowances 10 c Gross profit or (loss) (attach schedule) 10 On the income (attach schedule) 11 Other income (attach schedule) 12 Total. Add lines 1 through 11 6 a Legal fees (attach schedule) 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Penson plans, employee benefits 16 a Legal fees (attach schedule) 17 Interest 18 Taxes, cattach schedule) 19 Depreciation (attach schedule) 20 Coupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses (attach schedule) 24 Total operating and administrative expenses. 25 Add lines 13 through 23 26 Contributions, grits, grants paid 27 Subtracting 26 Rotton line 12 28 Passing of the frequency enter 40. 27 Subtracting 26 Rotton line 12 28 Passing of the frequency enter 40. 28 Passing of the frequency enter 40. 29 Coupancy 20 Coupancy 21 Travel, conferences, and meetings 22 Contributions, grits, grants paid 23 Other expenses (attach schedule) 24 Total expenses and debrurgements. Add lines 24 and 25 27 Contributions, grits, grants paid 28 Total expenses and debrurgements. Add lines 24 and 25 29 Contributions, grits, grants paid 20 Contributions, grits, grants paid 20 Contributions, grits, grants paid 21 Travel, conferences and definition from line 12	Pa	rt I	Analy	sis of Re								(d	•
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11 Other income (attach schedule)		9								-			
11 Other income (attach schedule)		10 a	Gross s	sales less reti	urns and allowances	0						1	
11 Other income (attach schedule)		k	Less	Cost of god	ods sold	0							
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17 interest 18 Taxes (attach schedule) (see page 14 of the instructions) 48,731 0 0 0 0 0 0 0 0 0	.≧	C	Other	professiona	I fees (attach schedule)			0		0		כוב	1
27 Subtract line 26 from line 12 PUSIMARK a Excess of revenue over expenses to the times and the second sec	rat	17	interes	st .									
27 Subtract line 26 from line 12 PUSIMARK a Excess of revenue over expenses to the times and the second sec	ist	18	Taxes (attach schedu	ile) (see page 14 of the instruction	ons)	48,73	1		0		כו	
27 Subtract line 26 from line 12 28 Excess of revenue over expenses to a time servenue over expense	Ę	19	Depre	ciation (atta	ch schedule) and depletior	n .		0		0		<u> </u>	
27 Subtract line 26 from line 12 28 Excess of revenue over expenses that distributes ements b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-)	퉏	20	Occup	ancy				1				\mathbb{L}	
27 Subtract line 26 from line 12 28 Excess of revenue over expenses that the bursements -439,982 b Net investment income (if negative, enter -0-) 71,788	g and A	21	Travel	, conferenc	es, and meetings .				_				
27 Subtract line 26 from line 12 PUSITINARIK a Excess of revenue over expenses to		22	Printin	g and publi	cations								
27 Subtract line 26 from line 12 28 Excess of revenue over expenses to a time servenue over expense		23	Other	expenses (attach schedule)			0	_	0	(כוכ	
27 Subtract line 26 from line 12 PUSITINARIK a Excess of revenue over expenses to	ţį	24	Total e	operating a	and administrative expen	ses.							
27 Subtract line 26 from line 12 28 Excess of revenue over expenses to a time servenue over expense	ra		Add Iır	nes 13 throu	ıgh 23		57,910	0	6,1	131)	3,048
27 Subtract line 26 from line 12 28 Excess of revenue over expenses to a time servenue over expense	þe	25	Contril	butions, gift	s, grants paid .		451,500	0					451,50
27 Subtract line 26 from line 12 PUSTMARK a Excess of revenue over expenses that district ments b Net investment income (if negative, enter -0-) C Adjusted net income (if negative enter -0-) 0	_	26	Total e	xpenses and	I disbursements. Add lines 24	and 25	509,410	oL	6,1	131		כ	454,54
b Net investment income (if negative, enter -0-) C. Adjusted pet income (if negative, enter -0-) O												T	
b Net investment income (if negative, enter -0-) C. Adjusted pet income (if negative, enter -0-) O		å	Excess	of revenue	over expenses and districted	ments	-439,98	2					
C Adjusted net income (if negative enter -0-)									71,7	788		T	
For Privacy Act and Paperwork Rediction Act Notice see page 30 of the instructions		٧,	Adjys	ted pet inc	ome (if negative_enter,-0-)	ĺ						T	
	For	Priva	cy Act	and Paper	work Reduction Act Notice	ce, see na	ge 30 of the instruct	ions	_	_		<u> </u>	m 990-PF (2005

CINCINNATI SERVICE CENTER

(HTA)

Form 990-PF (2008)

Form 990-PF (2008) COOPER E ETAL TTEES C-S FAM FDN-AGY 31-1537177									
Part II		Attached schedules and amounts in the description column	Beginning of year	End o	of year				
Pa	JU II	Balance Sheets should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value				
	1	Cash—non-interest-bearing							
	2	Savings and temporary cash investments	185,546	33,862	33,862				
	3	Accounts receivable 0							
	•	Less allowance for doubtful accounts	0	0	0				
	4	Pledges receivable 0							
	1	Less allowance for doubtful accounts	0	0	. 0				
	5	Grants receivable							
	6	Receivables due from officers, directors, trustees, and other							
	•	disqualified persons (attach schedule) (see page 15 of the							
		instructions)	0	0	0				
	7	Other notes and loans receivable (attach schedule)							
S		Less allowance for doubtful accounts	0	0	0				
ě	8	Inventories for sale or use							
Assets	9	Prepaid expenses and deferred charges .							
•	J	1 Investments—U S and state government obligations (attach schedule)	0	0	0				
		Investments—corporate stock (attach schedule)	0	0	0				
		: Investments—corporate bonds (attach schedule)	0	0	0				
	11	Investments—land, buildings, and equipment basis							
	''	Less accumulated depreciation (attach schedule)	0	0	0				
	12	Investments—mortgage loans	· · · · · · · · · · · · · · · · · · ·						
	13	~ ~	2,928,908	2,640,610	2,007,798				
	14	Investments—other (attach schedule) Land, buildings, and equipment basis	2,920,900	2,040,010	2,001,100				
	'*		0		0				
	15	Less accumulated depreciation (attach schedule) Other assets (describe	0	0	0				
	16	Total assets (to be completed by all filers—see the							
	'6	Instructions Also, see page 1, item I)	3,114,454	2,674,472	2,041,660				
	17	Accounts payable and accrued expenses	0,114,404	2,014,412	2,041,000				
	18	Grants payable							
Liabilities	19	Deferred revenue							
≡	20		0	0	•				
Ö		Loans from officers, directors, trustees, and other disqualified persons	0						
Ë	21	Mortgages and other notes payable (attach schedule)	0						
	22 23	Other liabilities (describe Total liabilities (add lines 17 through 22)	0						
	23	Total natifices (add iiics 17 through 22)							
ιn		Foundations that follow SFAS 117, check here							
lances		and complete lines 24 through 26 and lines 30 and 31.							
an	24	Unrestricted							
ď	25	Temporanly restricted		· · · · · -					
ъ	26	Permanently restricted .							
H		Foundations that do not follow SFAS 117, check here							
1		and complete lines 27 through 31.	0.444.454	0.074.470					
ō	27	Capital stock, trust principal, or current funds	3,114,454	2,674,472					
şţ	28	Paid-in or capital surplus, or land, bldg., and equipment fund							
SS	29	Retained earnings, accumulated income, endowment, or other funds							
×	30	Total net assets or fund balances (see page 17 of the							
Net Assets or Fund B		instructions)	3,114,454	2,674,472					
_	31	Total liabilities and net assets/fund balances (see page 17	3,114,454						
Da	rd 111	of the instructions)	2,674,472						
	Total	Analysis of Changes in Net Assets or Fund Balances	20 /	 1					
•		net assets or fund balances at beginning of year—Part II, column (a), line f-year figure reported on prior year's return)	1	3,114,454					
2									
3		•	. 2	-439,982					
_		ncreases not included in line 2 (itemize)	3	2 674 472					
5		4	<u>2,674,472</u> 0						
	C								
		2000.0 or fund balances at end of year (line 4 minus line 5)—Par II, co	лини (v), ни e зv	6	2 674 472				

Form 990-PF (2008)	COOPER E ETAL TTEES	C-S FAM FDN	I-AGY	31-1537177	Page 🕻	
Part IV Capital Gains a	nd Losses for Tax on Inve	stment Inco	me			
(a) List and describe t	he kınd(s) of property sold (e g , real es	tate,	(b) How acquired P—Purchase	(c) Date acquired		
1a See Attached Statement	buse, or common stock, 200 shs MLC C		D-Donation	(mo , day, yr)	(mo , day, yr)	
b			<u> </u>			
C						
d	·					
e						
	(f) Depreciation allowed	(a) Cost o	or other basis	(b)	Gain or (loss)	
(e) Gross sales price	(or allowable)	,	ense of sale		us (f) minus (g)	
a (0	,	0			
	ol o		0			
	0		0			
	0	······································	0			
	0		0		(
	wing gain in column (h) and owne	d by the foundati	on on 12/31/69	(I) Gains ((Col. (b) gain minus	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Exce	ss of col (ı)	(I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a (C (non ser (n))	
			0			
	0		0			
<u>c</u> (0			
	<u> </u>		0			
е	<u> </u>	also enter in Pa		<u> </u>	\	
2 Capital gain net income of	rinercanitalineei (°	enter -0- ın Pa	7 1	2	-60,820	
3 Net short-term capital gair	n or (loss) as defined in section		· ·			
	, line 8, column (c) (see pages	• •	` '			
instructions). If (loss), enter	, , , , ,	To und 17 of t	}	3	-67,970	
	der Section 4940(e) for Re	duced Tay o	n Net Investme		01,070	
					- \	
(For optional use by domestic		the section 494	io(a) tax on net in	vestment incom	ie.)	
If section 4940(d)(2) applies, I	eave this part blank					
Was the foundation liable for t	the section 4942 tax on the dis	tributable amou	int of any year in	the base period	? Yes X No	
If "Yes," the foundation does i	not qualify under section 4940(e) Do not com	plete this part			
	nount in each column for each			ione hafara mak	ing any entries	
(a)	Todit in each column for each	year, see page	TO OF THE HISTOCK	T T T T T T T T T T T T T T T T T T T		
(a) Base period years	(b)		(c)		(d) Distribution ratio	
Calendar year (or tax year beginning	Adjusted qualifying distribution	ns Net value	Net value of noncharitable-use asse		(b) divided by col (c))	
2007	549	9,599	2,768	,606	0.198511	
2006	534	4,594	1,279	,639	0 417769	
2005		4,553	1,132	,783	0 004019	
2004		7,992	1,093		0 610782	
2003		7,226	1,031		0.578845	
2 Total of line 1, column (d)				2	1.809926	
, ,	for the 5-year base period—div		line 2 hv 5 or bv			
	oundation has been in existence			. 3	0.361985	
and number of yours and to	diddion has been in existenc	e ii icaa tilali o	yours	·	0.501500	
4 Enter the net value of non	charitable-use assets for 2008	from Part X, lir	ne 5	. 4	2,384,062	
5 Multiply line 4 by line 3				5	862,995	
6 Enter 1% of net investmen	nt income (1% of Part I, line 27	b)		6	718	
7 Add lines 5 and 6 .				7	863,713	
8 Enter qualifying distributio If line 8 is equal to or grea	ns from Part XII, line 4 . ter than line 7, check the box ir	 n Part VI, line 1	b, and complete t	8 hat part using a	454,548 1% tax rate See	
Alexa Parent Village	40	•				

Fo	ιm	990-PF (2008) COOPER E ETAL TTEES C-S FAM FDN-AGY 31-153/1//			age 4			
E	aı	It VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of t	he inst	ructi	ons)			
		Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1						
•	u	Date of ruling letter (attach copy of ruling letter if necessary—see instructions)						
	ь	Domestic foundations that meet the section 4940(e) requirements in Part V, check		1,436	:			
	~	here And enter 1% of Part I, line 27b						
	С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4%						
		of Part I, line 12, col. (b)		• .				
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) .						
3		Add lines 1 and 2	1,436					
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) .						
5		Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-		1,436	I			
6		Credits/Payments						
	а	2008 estimated tax payments and 2007 overpayment credited to 2008 6a 24,888						
•	b	Exempt foreign organizations—tax withheld at source 6b						
		Tax paid with application for extension of time to file (Form 8868) . 6c 0			ľ			
	đ	Backup withholding erroneously withheld 6d			ł			
7		Total credits and payments Add lines 6a through 6d	2	24,888				
8		Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8		0				
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		_0				
10)	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	2	3,452				
1	Į	Enter the amount of line 10 to be: Credited to 2009 estimated tax ► 1,436 Refunded ► 11	2	2,016				
Р	ar	t VII-A Statements Regarding Activities		·				
1	а	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No			
•	_	participate or intervene in any political campaign?	1a	ļ	Х			
	b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the			 /``			
	_	instructions for definition)?	. 1ь		X			
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials	·					
		published or distributed by the foundation in connection with the activities	i		l			
	С	Did the foundation file Form 1120-POL for this year?	1c	1	X			
		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		1				
		(1) On the foundation \$ (2) On foundation managers \$ \$	- 1					
	е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	-	}	}			
		on foundation managers > \$						
2		Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X			
		If "Yes," attach a detailed description of the activities						
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles						
		of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X			
4	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?							
	b If "Yes," has it filed a tax return on Form 990-T for this year?							
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X			
		If "Yes," attach the statement required by General Instruction T						
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.		1				
		By language in the governing instrument, or		ļ	ļ			
		By state legislation that effectively amends the governing instrument so that no mandatory directions						
		that conflict with the state law remain in the governing instrument?	6	Х				
7	7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV							
8	а	Enter the states to which the foundation reports or with which it is registered (see page 19 of the						
		ınstructions) ► PA	.					
	þ	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney	1 .	_	l			
	General (or designate) of each state as required by General Instruction G? If "No," attach explanation							
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)						
		or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV on page 27)?			1			
		If "Yes," complete Part XIV	9		X			
10)	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing		[
		their names and addresses .	10		X			