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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2008**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2008, or tax year beginning April 1, 2008, and ending March 31, 2009

G Check all that apply: ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change**Use the IRS label. Otherwise, print or type. See Specific Instructions.**

Name of foundation

McKesson Foundation, Inc.

Number and street (or P O box number if mail is not delivered to street address)

One Post Street, 35th Floor, c/o Tax Department

Room/suite

City or town, state, and ZIP code

San Francisco, CA 94104

A Employer identification number

94 : 3140036

B Telephone number (see page 10 of the instructions)

(415) 983-8714

C If exemption application is pending, check here ☐**D** 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐**E** If private foundation status was terminated under section 507(b)(1)(A), check here ☐**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**H** Check type of organization: ☐ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☒ Other taxable private foundation**I** Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$ 15,357,459****J** Accounting method: ☐ Cash ☒ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)**Part I****Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)	5,007,961			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	412,842	412,842		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	(566,875)			
b Gross sales price for all assets on line 6a	4,993,131			
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	4,853,928	412,842		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)	7,760	3,880		3,880
c Other professional fees (attach schedule)	191,950	191,950		
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)	27,697			
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	68,791			68,791
24 Total operating and administrative expenses. Add lines 13 through 23	296,198	195,830		72,671
25 Contributions, gifts, grants paid	4,416,862			4,163,429
26 Total expenses and disbursements. Add lines 24 and 25	4,713,060	195,830		4,236,100
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	140,868			
b Net investment income (if negative, enter -0-)		217,012		
c Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year (a) Book Value	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	22,144	5,045,228	5,045,228
	3 Accounts receivable ▶ 15,184			
	Less: allowance for doubtful accounts ▶ 0	37,985	15,184	15,184
	4 Pledges receivable ▶ 0			
	Less: allowance for doubtful accounts ▶ 0	6,579	0	0
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	13,043,067	7,074,514	7,074,514
	c Investments—corporate bonds (attach schedule)	5,302,107	3,222,533	3,222,533
	11 Investments—land, buildings, and equipment basis ▶			
Liabilities	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	18,411,882	15,357,459	15,357,459
	17 Accounts payable and accrued expenses	512,375	683,776	
	18 Grants payable	811,179	1,064,612	
	19 Deferred revenue			
Net Assets or Fund Balances	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	1,323,554	1,748,388	
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
Net Assets or Fund Balances	27 Capital stock, trust principal, or current funds	17,088,328	13,609,071	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see page 17 of the instructions)	17,088,328	13,609,071	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	18,411,882	15,357,459	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	17,088,328
2 Enter amount from Part I, line 27a	2	140,868
3 Other increases not included in line 2 (itemize) ▶ Contributed services	3	144,500
4 Add lines 1, 2, and 3	4	17,373,696
5 Decreases not included in line 2 (itemize) ▶ Unrealized loss on investments	5	(3,764,625)
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	13,609,071

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly traded securities		P	Various	Various
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 4,993,131		5,560,006	(566,875)	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	(566,875)	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8		3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2007	5,545,006	22,889,381	0.242252335
2006	5,039,835	17,307,286	0.291197303
2005	5,161,568	15,933,158	0.323951347
2004	4,493,577	17,240,538	0.260640184
2003	4,387,149	15,244,157	0.287792169
2 Total of line 1, column (d)			2 1.405833338
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.281166668
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5			4 14,928,330
5 Multiply line 4 by line 3			5 4,197,349
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 2,170
7 Add lines 5 and 6			7 4,199,519
8 Enter qualifying distributions from Part XII, line 4			8 4,236,100

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling letter: (attach copy of ruling letter if necessary—see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	2,170	
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2		
3 Add lines 1 and 2		3	2,170	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4		
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,170	
6 Credits/Payments:				
a 2008 estimated tax payments and 2007 overpayment credited to 2008	6a			
b Exempt foreign organizations—tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c	5,000		
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d	7	5,000		
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	122		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,708		
11 Enter the amount of line 10 to be: Credited to 2009 estimated tax 2,708 Refunded	11			

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		✓
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file Form 1120-POL for this year?	1c		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ (2) On foundation managers. ► \$			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		✓
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	✓	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► California			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		✓
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		✓

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		✓
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>www.McKesson.com</u>	13	✓	
14	The books are in care of ▶ <u>the Organization</u> Telephone no. ▶ <u>415 9837660</u> Located at ▶ <u>One Post Street, San Francisco, CA</u> ZIP+4 ▶ <u>94104</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u>			<input type="checkbox"/>

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1b	
Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20 , 20 , 20 , 20		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.</i>)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53.4945–5(d).**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If you answered "Yes" to 6b, also file Form 8870.**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation** (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Schedule 3 attached				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 Regional Grants - contributed more than \$3 million to various nonprofit organizations working to improve healthcare quality, improve personal health management and lower healthcare costs. Grant-making was focused on chronic disease management in the U.S.	3,066,805
2 Pharmaceutical Education - offered renewable scholarships to assist pharmacy students who plan to continue their education. 50 \$1,000 McKesson Pharmacy Scholarships were awarded to pharmacy students who were nominated by pharmacy customers.	483,127
3 Community Action - matched gifts and volunteer grants to support McKesson employees' community involvement efforts.	577,895
4 Scholarships - supported education through a variety of health educational grants and the education matching gift program.	289,035

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 None	
2	
All other program-related investments. See page 24 of the instructions	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	15,076,841
b	Average of monthly cash balances	1b	78,824
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	15,155,665
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	15,155,665
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	227,335
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	14,928,330
6	Minimum investment return. Enter 5% of line 5	6	746,417

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	746,417
2a	Tax on investment income for 2008 from Part VI, line 5	2a	2,170
b	Income tax for 2008. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,170
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	744,247
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	744,247
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	744,247

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	4,236,100
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,236,100
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	2,170
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,233,930

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				744,247
2 Undistributed income, if any, as of the end of 2007:				
a Enter amount for 2007 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2008:				
a From 2003 3,670,353				
b From 2004 17,897,241				
c From 2005 4,376,207				
d From 2006 4,200,025				
e From 2007 4,439,204				
f Total of lines 3a through e	34,583,030			
4 Qualifying distributions for 2008 from Part XII, line 4: ▶ \$ 4,236,447				
a Applied to 2007, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2008 distributable amount				744,247
e Remaining amount distributed out of corpus	3,491,853			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	38,074,883			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions				
e Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions				
f Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see page 27 of the instructions)	3,670,353			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	34,404,530			
10 Analysis of line 9:				
a Excess from 2004 17,897,241				
b Excess from 2005 4,376,207				
c Excess from 2006 4,200,025				
d Excess from 2007 4,439,204				
e Excess from 2008 3,491,853				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling **▶**
- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2008	(b) 2007	(c) 2006	(d) 2005	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	N/A				
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities . .					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter % of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed:

- b** The form in which applications should be submitted and information and materials they should include:

- c** Any submission deadlines:

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See Schedule 4 attached				4,416,862
Total			3a	4,416,862
b Approved for future payment Grant payable in 1 year Grant payable over 1 - 5 years		501(c)(3) 501(c)(3)	Patient safety education Pharmacy scholarships	733,000 331,612
Total			3b	1,064,612

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	412,842	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	(566,875)	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e)				(154,033)	
13	Total. Add line 12, columns (b), (d), and (e)					(154,033)

(See worksheet in line 13 instructions on page 28 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | | ✓ |
| | (2) Other assets | | ✓ |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | | ✓ |
| | (2) Purchases of assets from a noncharitable exempt organization | | ✓ |
| | (3) Rental of facilities, equipment, or other assets | | ✓ |
| | (4) Reimbursement arrangements | | ✓ |
| | (5) Loans or loan guarantees | | ✓ |
| | (6) Performance of services or membership or fundraising solicitations | | ✓ |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | ✓ |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

2/11/10
Date

President
Title

Sign Here

**Paid
Preparer's
Use Only**Preparer's
signature

Date _____

Check if self-employed ► ☐

Preparer's identifying
number (see **Signature** on
page 30 of the instructions)

Firm's name (or yours if self-employed), address, and ZIP code

EIN ►

Phone no. ()

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, and 990-PF.

OMB No 1545-0047

2008

Name of the organization

McKesson Foundation, Inc.

Employer identification number

94

3140036

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☐ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☒ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. (**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.)

General Rule

- ☒ For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33⅓ % support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.) ▶ \$

Caution. Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** answer "No" on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization McKesson Foundation, Inc.	Employer identification number 94 3140036
--	---

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	McKesson Corporation One Post Street San Francisco, CA 94104	\$ 5,007,961	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

McKesson Foundation, Inc.

Employer identification number

94

3140036

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	NONE	\$/...../.....
.....	\$/...../.....
.....	\$/...../.....
.....	\$/...../.....
.....	\$/...../.....
.....	\$/...../.....
.....	\$/...../.....

MCKESSON FOUNDATION, INC.
Form 990-PF (2008)

EIN 94-3140036

Schedule 1

Part 1 - Analysis of Revenue and Expenses

Revenue and Expenses per books	Net Investment Income	Adjusted Net Income	Disbursements for charitable purposes
(a)	(b)	(c)	(d)

Line 16b - Accounting fees

7,760	3,880	0	3,880
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Line 16c - Other professional fees

Trustee fees	11,469	11,469	0
Administrative expenses	180,481	180,481	0
Total other professional fees	191,950	191,950	0

Line 18 - Taxes

Federal excise taxes	27,697	0	0	0
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Line 23 - Other expenses

Other administrative	68,791	0		68,791
	68,791	0	0	68,791

Line 24 - Total administrative expenses

296,198	195,830	0	72,671
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Schedule 2

Part II - Balance Sheets

Beg. of year	End of Year	
(a) Book value	(b) Book value	(c) FMV
(Book value is end of year market value)		

**Line 10b - Investments - Corporate Stock
Common Stocks**

13,043,067	7,074,514	7,074,514
-------------------	------------------	------------------

**Line 10c - Investments - Corporate Bonds
Mutal Funds**

5,302,107	3,222,533	3,222,533
------------------	------------------	------------------

Total Investments

18,345,174	10,297,047	10,297,047
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Schedule 3

Part VIII - Information About Officers, Directors, Trustees, Foundation Managers

Line 1 - List all officers, directors, foundation managers and their compensation

(a) Name *	(b) Title	Hours/Week	(c) Compensation
John H. Hammergren	Chairman/Director	0	0
Carrie Varoquiers	President/Director	35	0
Jeffrey C. Campbell	Vice President/Director	0	0
Rachel Glitz	Secretary	0	0
Nicholas Loiacono	Treasurer	0	0
Andrew Kim	Assistant Secretary	0	0
Jorge Figueredo	Director	0	0
Paul C. Julian	Director	0	0
Pamela J. Pure	Director	0	0
Nigel A. Rees	Director	0	0

Notes:

* Mailing address of all Foundation managers and directors is:
One Post Street
San Francisco, CA 94104

Schedule 4

Part XV - Supplementary Information

Line 3a - Grants and Contributions paid during the year

	Date paid	Name of recipient	Foundation status	Purpose of grant or contribution	Amount
1	09/30/08	Adecco Employment Services	Pass-through	Community support	42,532
2	05/06/08	Adult & Child Rehab Center for McHenry C	Section 501(c)(3) organization	Public healthcare	5,000
3	Various	American Cancer Society	Section 501(c)(3) organization	Medical education and research	12,425
4	Various	American Diabetes Association	Section 501(c)(3) organization	Medical education and research	28,150
5	Various	American Heart Association	Section 501(c)(3) organization	Medical education and research	127,975
6	Various	American Red Cross	Section 501(c)(3) organization	Public medical relief	36,447
7	01/16/09	Americares Free Clinic Inc	Section 501(c)(3) organization	Medical care for the uninsured	10,000
8	01/13/09	Amherst Survival Center	Section 501(c)(3) organization	Public healthcare	8,200
9	01/13/09	Angel Flight of Georgia, Inc	Section 501(c)(3) organization	Community support	15,000
10	08/01/08	Anzonans For Children Inc	Section 501(c)(3) organization	Child healthcare and development	10,000
11	03/12/09	Arroyo Vista Family Health Center	Section 501(c)(3) organization	Community medical and healthcare	20,000
12	Various	Angel Points	Various organized charities	Community support	205,910
13	05/06/08	Aspire of Illinois	Section 501(c)(3) organization	Community support	6,500
14	01/13/09	Auditory-Verbal Center Inc	Section 501(c)(3) organization	Community support	25,000
15	12/19/08	Baby Basics Inc	Section 501(c)(3) organization	Child healthcare and development	5,000
16	Various	Boy Scouts Of America	Section 501(c)(3) organization	Youth mentoring programs	5,250
17	Various	Big Bros. Big Sisters Of Bath Brunswick	Section 501(c)(3) organization	Youth mentoring programs	13,750
18	Various	Boys & Girls Clubs	Section 501(c)(3) organization	Youth mentoring programs	15,250
19	Various	Boys Hope Girls Hope of SF Bay Area	Section 501(c)(3) organization	Youth mentoring programs	32,500
20	12/19/08	Boston Medical Center Corporation	Section 501(c)(3) organization	Community medical and healthcare	7,500
21	09/11/08	Bread & Roses	Section 501(c)(3) organization	Assistance to indigent individuals	10,000
22	01/13/09	Brightside For Families and Children	Section 501(c)(3) organization	Child healthcare and development	5,000
23	Various	California Shakespeare Theater	Section 501(c)(3) organization	Public education on arts and cultures	25,000
24	Various	Canal Alliance	Section 501(c)(3) organization	Community support	5,500
25	04/24/08	Carondelet High School	Section 501(c)(3) organization	High school education	5,000
26	01/13/09	Childkind	Section 501(c)(3) organization	Child healthcare and development	25,000
27	Various	Children's Hospital	Section 501(c)(3) organization	Children medical and healthcare	10,750
28	01/21/09	Childrens Hospital Foundation	Section 501(c)(3) organization	Children medical and healthcare	10,000
29	10/24/08	Children's Medical Center Dallas	Section 501(c)(3) organization	Children medical and healthcare	15,000
30	05/06/08	Children's Memorial Hospital	Section 501(c)(3) organization	Children medical and healthcare	20,000
31	01/13/09	Children's Restoration Network	Section 501(c)(3) organization	Children medical and healthcare	21,000
32	Various	Chinese American International School	Section 501(c)(3) organization	Youth education and development	5,000
33	01/21/09	Clinic by the Bay	Section 501(c)(3) organization	Community medical and healthcare	20,000
34	01/16/09	Clinica Campesina Family Health Services	Section 501(c)(3) organization	Community medical and healthcare	7,900
35	07/09/08	Coastside Family Medical Center	Section 501(c)(3) organization	Community medical and healthcare	30,000
36	Various	Comfort Zone Camp Inc	Section 501(c)(3) organization	Youth education and development	20,166
37	02/20/09	Commonwealth Clinic Inc	Section 501(c)(3) organization	Community medical and healthcare	16,667
38	12/19/08	Communities in Schools of Anzona	Section 501(c)(3) organization	High school education	10,000
39	06/13/08	Community Clinic Consortium	Section 501(c)(3) organization	Community medical and healthcare	15,000
40	Various	Community Days	Various organized charities	Community support	409,355
41	Various	DPA One, Inc.	Section 501(c)(3) organization	Community support	36,478
42	12/19/08	Community Servings Inc	Section 501(c)(3) organization	Community support	5,000
43	08/19/08	Contra Costa Cnsis Center	Section 501(c)(3) organization	Community support	11,100
44	01/21/09	Craigslst Foundation	Section 501(c)(3) organization	Community support	10,000
45	03/12/09	Cray Youth & Family Services, Inc	Section 501(c)(3) organization	Youth education and development	6,000
46	12/19/08	Cnsis Nursery	Section 501(c)(3) organization	Public healthcare	10,000
47	Various	Curry Senior Center	Section 501(c)(3) organization	Senior healthcare	15,000
48	01/29/09	Dana-Farber Cancer Institute, Inc	Section 501(c)(3) organization	Medical education and research	5,000
49	02/05/09	Delaware Dubuque Jackson County Regional	Section 501(c)(3) organization	Community support	19,000
50	01/21/09	Delta Fine Arts Ed & Cultural Ctr Inc	Section 501(c)(3) organization	Public education on arts and cultures	6,750
51	02/05/09	Development Centers, Inc	Section 501(c)(3) organization	Youth education and development	5,000
52	12/19/08	Diocesan Council for the Society of St.	Section 501(c)(3) organization	Community support	10,000
53	01/16/09	Doctor's Care	Section 501(c)(3) organization	Community medical and healthcare	6,702
54	11/20/08	Eagles Youth Partnership	Section 501(c)(3) organization	Youth education and development	10,500
55	01/16/09	East Hartford Community HealthCare, Inc	Section 501(c)(3) organization	Community medical and healthcare	10,000
56	05/29/08	Easter Seals Theraputic Day School	Section 501(c)(3) organization	Special education	16,555
57	Various	Educational Matching Gifts	Section 501(c)(3) organizations	McKesson educational matching gifts	249,507
58	03/12/09	Ellwood Area Family Center	Section 501(c)(3) organization	Community support	6,000
59	Various	Enterprise for High School Students	Section 501(c)(3) organization	High school education	11,750
60	01/13/09	Fairview Health Services	Section 501(c)(3) organization	Community medical and healthcare	5,000
61	11/20/08	Family Promise of Gloucester County	Section 501(c)(3) organization	Community support	5,000
62	02/06/09	Foundation of the National Student Nurse	Section 501(c)(3) organization	Scholarships for student nurses	27,500
63	01/13/09	Fragile Kids Foundation	Section 501(c)(3) organization	Special education	25,000

Schedule 4

Part XV - Supplementary Information

Line 3a - Grants and Contributions paid during the year

	Date paid	Name of recipient	Foundation status	Purpose of grant or contribution	Amount
64	Various	Georgia Free Clinic Network Inc	Section 501(c)(3) organization	Medical care for the uninsured	15,000
65	01/13/09	Good Samaritan Health Center Inc	Section 501(c)(3) organization	Community medical and healthcare	25,000
66	01/13/09	Greater Minneapolis Crisis Nursery	Section 501(c)(3) organization	Public healthcare	7,000
67	05/29/08	Healdsburg Jazz Festival	Section 501(c)(3) organization	Community support	5,000
68	02/05/09	Heartland Ems System	Section 501(c)(3) organization	Public healthcare	6,500
69	05/29/08	Helping Hand Rehabilitation Center	Section 501(c)(3) organization	Public healthcare	13,670
70	05/15/08	Holly Grove Volunteer Rescue Squad Inc	Section 501(c)(3) organization	Public medical relief	5,000
71	03/04/09	Huckleberry Youth Programs, Inc	Section 501(c)(3) organization	Youth education and development	25,000
72	05/15/08	Interplast, Inc	Section 501(c)(3) organization	Community support	25,000
73	01/21/09	Juma Ventures	Section 501(c)(3) organization	Community support	5,000
74	07/09/08	Kentfield Schools Foundation	Section 501(c)(3) organization	High school education	5,000
75	01/16/09	Kevin's Community Center	Section 501(c)(3) organization	Community support	10,000
76	07/22/08	Larkin Street Youth Services	Section 501(c)(3) organization	Youth education and development	7,500
77	02/20/09	LifeNet Community Behavioral Healthcare	Section 501(c)(3) organization	Community medical and healthcare	30,000
78	08/19/08	Living Goods	Section 501(c)(3) organization	Public healthcare education	27,500
79	12/19/08	Lowell Community Health Center	Section 501(c)(3) organization	Community medical and healthcare	7,500
80	Various	March of Dimes	Section 501(c)(3) organization	Community support	11,275
81	01/13/09	Marcus Autism Center	Section 501(c)(3) organization	Public healthcare education	20,000
82	Various	McKesson Employees' Federal Credit Union	Pass-through	Employee Disaster Relief Fund	84,678
83	12/05/08	Mecklenburg Baptist Nursing Fellowship D	Section 501(c)(3) organization	Nursing scholarships	5,000
84	01/21/09	Memphis Cultural Arts Enrichment Center	Section 501(c)(3) organization	Public education on arts and cultures	7,500
85	01/21/09	Memphis Redbirds Baseball Foundation	Section 501(c)(3) organization	Youth education and development	12,000
86	03/12/09	Miracle League of Southwestern PA	Section 501(c)(3) organization	Youth education and development	6,000
87	12/19/08	Mission of Mercy - Arizona	Section 501(c)(3) organization	Public medical relief	13,000
88	12/05/08	Misty Meadows Mitey Riders, Inc	Section 501(c)(3) organization	Community medical and healthcare	8,000
89	12/19/08	Mountain Park Health Center	Section 501(c)(3) organization	Community medical and healthcare	15,000
90	11/20/08	Muscular Dystrophy Association	Section 501(c)(3) organization	Medical education and research	5,000
91	06/13/08	National Association of Free Clinics	Section 501(c)(3) organization	Medical care for the uninsured	5,000
92	07/01/08	National Ment Scholarship Corp.	Section 501(c)(3) organization	Pharmaceutical education	122,180
93	Various	National Multiple Sclerosis Society	Section 501(c)(3) organization	Medical education and research	12,075
94	12/05/08	NE Fdn for Jeff Gordon Children's Hosp	Section 501(c)(3) organization	Children medical and healthcare	5,000
95	04/29/08	NE Iowa Council, Boy Scouts of America	Section 501(c)(3) organization	Youth mentoring programs	6,000
96	01/13/09	Neighborhood Involvement Program	Section 501(c)(3) organization	Community support	9,000
97	Various	New Hope Christian Apostolic Outreach Mi	Section 501(c)(3) organization	Community support	8,000
98	Various	Nixa Amateur Radio Club	Section 501(c)(3) organization	Community support	6,250
99	01/13/09	North Metro Pediatrics, PA	Section 501(c)(3) organization	Medical education and research	10,000
100	11/20/08	Our Lady Of Lourdes Health Foundation	Section 501(c)(3) organization	Public healthcare education	10,500
101	02/12/09	Packard Community Clinic Inc	Section 501(c)(3) organization	Community medical and healthcare	10,000
102	03/12/09	Patches Place	Section 501(c)(3) organization	Community support	6,000
103	02/20/09	PCPS - Dons A Sanders Learning Ctr	Section 501(c)(3) organization	Youth education and development	20,000
104	02/20/09	PediPlace	Section 501(c)(3) organization	Community medical and healthcare	32,500
105	02/05/09	Penrickton Center For Blind Children	Section 501(c)(3) organization	Special education	5,000
106	05/15/08	Pentagon Memorial Fund Inc	Section 501(c)(3) organization	Community support	10,000
107	12/19/08	Phoenix Day	Section 501(c)(3) organization	Community support	5,000
108	03/25/09	Points Of Light Foundation	Section 501(c)(3) organization	Community support	10,000
109	02/20/09	Project Access Dallas	Section 501(c)(3) organization	Community support	15,000
110	02/05/09	RAHS School Based Health Center at East	Section 501(c)(3) organization	Public healthcare	6,000
111	02/05/09	RAHS School Based Health Center at Scarl	Section 501(c)(3) organization	Public healthcare	6,000
112	02/05/09	RAHS School Based Health Center at Stone	Section 501(c)(3) organization	Public healthcare	12,000
113	02/05/09	RAHS School Based Health Center at Wilo	Section 501(c)(3) organization	Public healthcare	6,000
114	01/21/09	Rainbow Ctr For Children & Adolescents	Section 501(c)(3) organization	Youth education and development	12,000
115	Various	Regional Grants	Various organized charities	Community support	109,977
116	02/20/09	Open Arms, Inc	Section 501(c)(3) organization	Community support	10,000
117	01/16/09	Republic Parent Teacher Org (PTO)	Section 501(c)(3) organization	Community support	5,530
118	01/16/09	Ronald McDonald House Charities of The O	Section 501(c)(3) organization	Community support	10,000
119	02/20/09	Ronald McDonald House of Fort Worth, TX	Section 501(c)(3) organization	Community support	12,500
120	01/13/09	Sabathani Community Center	Section 501(c)(3) organization	Community support	10,000
121	01/16/09	SafeHouse Denver, Inc.	Section 501(c)(3) organization	Community support	18,000
122	01/16/09	Safehouse Progressive Alliance For Nonvi	Section 501(c)(3) organization	Community support	5,000
123	01/23/09	Salud Family Health Center	Section 501(c)(3) organization	Community medical and healthcare	5,198
124	Various	San Francisco AIDS Foundation	Section 501(c)(3) organization	Medical education and research	6,475
125	Various	Scholarship America	Section 501(c)(3) organization	McKesson scholarship programs	286,830
126	01/23/09	Second Wind Fund Inc	Section 501(c)(3) organization	Public healthcare	10,000

MCKESSON FOUNDATION, INC.
Form 990-PF (2008)

EIN 94-3140036

Schedule 4

Part XV - Supplementary Information

Line 3a - Grants and Contributions paid during the year

	Date paid	Name of recipient	Foundation status	Purpose of grant or contribution	Amount
127	06/13/08	SF St U for Valencia Health Services	Section 501(c)(3) organization	Public healthcare	10,000
128	10/16/08	SFGH Foundation	Section 501(c)(3) organization	Community medical and healthcare	10,000
129	03/25/09	SF Museum of Modern Art (SFMOMA)	Section 501(c)(3) organization	Public education on arts and cultures	10,000
130	01/13/09	Southwest Christian Care	Section 501(c)(3) organization	Community support	25,000
131	02/20/09	Southwestern Diabetic Foundation, Inc.	Section 501(c)(3) organization	Medical education and research	10,000
132	01/13/09	Special Olympics Georgia	Section 501(c)(3) organization	Community support	5,000
133	02/06/09	St. Anthony Foundation	Section 501(c)(3) organization	Community support	25,000
134	02/20/09	St Joseph's Villa	Section 501(c)(3) organization	Community support	16,667
135	01/23/09	St Jude Childrens Research Hospital	Section 501(c)(3) organization	Medical education and research	12,000
136	02/05/09	St Mark Community Center	Section 501(c)(3) organization	Community medical and healthcare	6,336
137	Various	Stanford Graduate School of Business	Section 501(c)(3) organization	McKesson educational matching gifts	8,950
138	03/12/09	The Bradley Center	Section 501(c)(3) organization	Community support	12,000
139	Various	The Exploratorium	Section 501(c)(3) organization	Children education and development	5,250
140	12/19/08	The Second Step Inc	Section 501(c)(3) organization	Community support	5,000
141	Various	The Volunteer Center	Section 501(c)(3) organization	Public healthcare	10,750
142	Various	The Wellness Community	Section 501(c)(3) organization	Public healthcare	27,500
143	08/19/08	Tiburcio Vasquez Health Center Inc	Section 501(c)(3) organization	Community medical and healthcare	5,000
144	01/16/09	Tn-City Health Center	Section 501(c)(3) organization	Community medical and healthcare	14,827
145	02/05/09	Tn-State Community Health Center	Section 501(c)(3) organization	Community medical and healthcare	6,664
146	03/12/09	Trust for Public Land	Section 501(c)(3) organization	Conservation of public land	333,000
147	12/19/08	UMOM New Day Centers Inc	Section 501(c)(3) organization	Community support	5,000
148	Various	United Way International	Section 501(c)(3) organization	Community support	151,146
149	Various	United Way of the Bay Area	Section 501(c)(3) organization	Community support	105,500
150	03/04/09	University of California San Francisco S	Section 501(c)(3) organization	Pharmaceutical education	50,000
151	07/24/08	Vanderbilt University	Section 501(c)(3) organization	Medical education and research	400,000
152	03/12/09	Venice Family Clinic	Section 501(c)(3) organization	Community medical and healthcare	15,000
153	01/13/09	Who Will Care? / MD Healthcare Ed Inst	Section 501(c)(3) organization	Medical education and research	20,000
154	Various	William C Hartman Jr., Fund	Section 501(c)(3) organization	Education for student-athletes	6,565
155	02/27/09	Women's Community Clinic	Section 501(c)(3) organization	Community medical and healthcare	10,000
156	03/12/09	Woodlands Foundation, Inc	Section 501(c)(3) organization	Medical education and research	12,000
157	01/13/09	YMCA of Met Minneapolis--N Community	Section 501(c)(3) organization	Youth development	5,000

Total Grants and Contributions Paid during the Year

Line 3a 4,416,862

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization McKesson Foundation, Inc.	Employer identification number 94 3140036
	Number, street, and room or suite no. If a P.O. box, see instructions. One Post Street, 35th Floor, Tax Department	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. San Francisco, CA 94104-5203	

Check type of return to be filed (File a separate application for each return):

- | | | | |
|--------------------------------------|---|--------------------------------------|------------------------------------|
| <input type="checkbox"/> Form 990 | <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 4720 | <input type="checkbox"/> Form 8870 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 5227 | |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **McKesson Corporation, Tax Department**

Telephone No. **(415) 983-8714** FAX No. **(415) 983-9370**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until **February 15**, 20 **10**.
- For calendar year _____, or other tax year beginning **April 1**, 20 **08**, and ending **March 31**, 20 **09**.
- If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- State in detail why you need the extension _____
Additional information required to file a complete and accurate return is not yet available.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	5,000
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	5,000
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature Title **VP Taxes**Date **11/06/09**