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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust

OMB No 1545-0052

2008

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2008, or tax year beginning 08/20, 2008, and ending 03/31, 2009
G Check all that apply Initial return Final return Amended return Address change Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

J. IRA & NICKI HARRIS FAMILY FOUNDATION, INC.

Number and street (or P O box number if mail is not delivered to street address)

C/O BCRS ASSOCIATES, LLC

100 WALL STREET - 11TH FLOOR

City or town, state, and ZIP code

NEW YORK, NY 10005

A Employer identification number

26-0818520

B Telephone number (see page 10 of the instructions)

(212) 440-0800

C If exemption application is pending, check here ☐D 1 Foreign organizations check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A) check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, col (c), line 16) ☐ Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis)**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue			N/A	
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments	45,155.	45,155.	NONE	STMT 1
4 Dividends and interest from securities	120,564.	120,564.	NONE	STMT 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	-804,395.			
b Gross sales price for all assets on line 6a	4,514,088.			
7 Capital gain net income (from Part IV, line 2)		NONE		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	-8,431,659.	-8,431,659.	NONE	STMT 3
12 Total. Add lines 1 through 11	-9,070,335.	-8,265,940.	NONE	
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.	NONE			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)	5,405.	2,702.	NONE	2,703.
c Other professional fees (attach schedule)	102,108.	102,108.	NONE	NONE
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)*	10,000.	NONE	NONE	NONE
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	41,491.	40,602.	NONE	889.
24 Total operating and administrative expenses. Add lines 13 through 23	159,004.	145,412.	NONE	3,592.
25 Contributions, gifts, grants paid	1,499,300.			1,499,300.
26 Total expenses and disbursements. Add lines 24 and 25	1,658,304.	145,412.	NONE	1,502,892.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-10,728,639.			
b Net investment income (if negative, enter -0-)		-0-		
c Adjusted net income (if negative, enter -0-)			NONE	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions ** STMT 6

Form **990-PF** (2008)JSA
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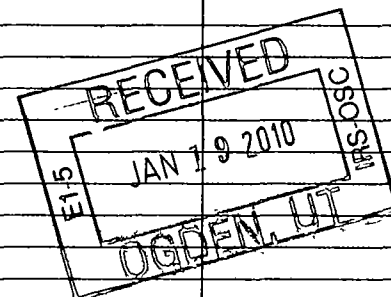
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ENVELOPE
POSTMARK DATE JAN 11 2010

SCANNED JAN 26 2010



Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	NONE	403,133.	403,133.
	2 Savings and temporary cash investments	4,923,821.	5,366,300.	5,366,300.
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) STMT 8	14,404,281.	1,594,762.	1,082,755.
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule)			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment basis Less accumulated depreciation (attach schedule)			
15 Other assets (describe ▶ STMT 9)	15,348,087.	15,618,373.	19,306,488.	
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	34,676,189.	22,982,568.	26,158,676.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	34,676,189.	22,982,568.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	NONE	NONE	
	30 Total net assets or fund balances (see page 17 of the instructions)	34,676,189.	22,982,568.	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	34,676,189.	22,982,568.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	34,676,189.
2 Enter amount from Part I, line 27a	2	-10,728,639.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 10	3	8,070.
4 Add lines 1, 2, and 3	4	23,955,620.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 11	5	973,052.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30.	6	22,982,568.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	-804,395.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8			3	NONE	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.**1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries**

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007	NONE	41,611,395.	NONE
2006	2,243,393.	38,021,177.	0.059004
2005	1,858,158.	38,062,902.	0.048818
2004	1,920,728.	29,863,886.	0.064316
2003	1,640,827.	31,332,381.	0.052368
2 Total of line 1, column (d)			2 0.224506
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.044901
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5			4 28,975,473.
5 Multiply line 4 by line 3			5 1,301,028.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6
7 Add lines 5 and 6			7 1,301,028.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18			8 1,502,892.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
	Date of ruling letter _____ (attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	NONE
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-).	2	
3	Add lines 1 and 2	3	NONE
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-).	4	NONE
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	NONE
6	Credits/Payments		
a	2008 estimated tax payments and 2007 overpayment credited to 2008	6 a	10,000.
b	Exempt foreign organizations-tax withheld at source	6 b	NONE
c	Tax paid with application for extension of time to file (Form 8868).	6 c	NONE
d	Backup withholding erroneously withheld	6 d	
7	Total credits and payments. Add lines 6a through 6d	7	10,000.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	10,000.
11	Enter the amount of line 10 to be Credited to 2009 estimated tax <input checked="" type="checkbox"/> 10,000. Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ NONE (2) On foundation managers <input checked="" type="checkbox"/> \$ NONE		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ NONE		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input checked="" type="checkbox"/> FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(3)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ BCRS ASSOCIATES, LLC Telephone no ▶ 212-440-0800 Located at ▶ 100 WALL STREET - 11TH FLOOR NEW YORK, NY ZIP + 4 ▶ 10005			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here N/A ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? <input type="checkbox"/> 1b		X
Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008? 1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions) 2b		X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008) 3b	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008? 4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5 a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ Yes ☒ No **5b** ☒

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** ☒

If you answered "Yes" to 6b, also file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b** ☒

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		NONE	NONE	NONE

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☐ **NONE**

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 PLEASE NOTE, THE FOUNDATION IS NOT INVOLVED IN ANY DIRECT CHARITABLE ACTIVITIES. ITS PRIMARY PURPOSE IS TO SUPPORT, BY CONTRIBUTIONS, OTHER ORGANIZATIONS EXEMPT UNDER INTERNAL REVENUE CODE SECTION 501(C)(3).	NONE
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	NONE
2 N/A	NONE
All other program-related investments See page 24 of the instructions	
3 N/A	NONE
Total. Add lines 1 through 3	NONE

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	3,376,953.
b	Average of monthly cash balances	1b	4,977,421.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	21,062,350.
d	Total (add lines 1a, b, and c)	1d	29,416,724.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	29,416,724.
4	Cash deemed held for charitable activities. Enter 11 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	441,251.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	28,975,473.
6	Minimum investment return. Enter 5% of line 5	6	1,448,774.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,448,774.
2a	Tax on investment income for 2008 from Part VI, line 5	2a	NONE
b	Income tax for 2008 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	NONE
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,448,774.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,448,774.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,448,774.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,502,892.
b	Program-related investments - total from Part IX-B	1b	NONE
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,502,892.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,502,892.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				<u>1,448,774.</u>
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			<u>1,282,543.</u>	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2008				
a From 2003	NONE			
b From 2004	NONE			
c From 2005	NONE			
d From 2006	NONE			
e From 2007	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2008 from Part XII, line 4 ► \$ <u>1,502,892.</u>				
a Applied to 2007, but not more than line 2a			<u>1,282,543.</u>	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions).				
d Applied to 2008 distributable amount				<u>220,349.</u>
e Remaining amount distributed out of corpus	NONE			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	NONE			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions				
e Undistributed income for 2007. Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions			NONE	
f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009.				<u>1,228,425.</u>
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	NONE			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see page 27 of the instructions)	NONE			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9				
a Excess from 2004	NONE			
b Excess from 2005	NONE			
c Excess from 2006	NONE			
d Excess from 2007	NONE			
e Excess from 2008	NONE			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2008	(b) 2007	(c) 2006	(d) 2005	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 27 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE LIST ATTACHED				1,499,300.
Total			▶ 3a	1,499,300.
b Approved for future payment NONE				NONE
Total			▶ 3b	NONE

Form **990-PF** (2008)

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

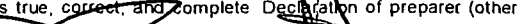

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.				
Sign Here	<div style="display: flex; justify-content: space-between;"> <div style="flex: 1;">  Signature of officer or trustee </div> <div style="flex: 0.5; text-align: center;"> Date 1/2/10 </div> </div>		<div style="display: flex; align-items: center;"> PRESIDENT/DIRECTOR Title </div>	
	<div style="display: flex; justify-content: space-between;"> <div style="flex: 1;"> <div style="display: flex; align-items: center;"> <div style="writing-mode: vertical-rl; transform: rotate(180deg); font-weight: bold; margin-right: 5px;">Paid Preparer's Use Only</div> <div style="border: 1px solid black; padding: 5px; flex: 1;"> Preparer's signature  </div> </div> </div> <div style="border: 1px solid black; padding: 5px; flex: 1;"> Date 12/22/09 </div> <div style="border: 1px solid black; padding: 5px; flex: 1;"> Check if self-employed <input type="checkbox"/> </div> <div style="border: 1px solid black; padding: 5px; flex: 1;"> Preparer's identifying number (See Signature on page 30 of the instructions) 0042209V </div> </div>			
<div style="display: flex; justify-content: space-between;"> <div style="flex: 1;"> Firm's name (or yours if self-employed), address, and ZIP code BCRS ASSOCIATES, LLC 100 WALL STREET - 11TH FL NEW YORK, NY 10005 </div> <div style="flex: 0.5; text-align: center;"> EIN 13-4078147 </div> <div style="flex: 1;"> Phone no 212-440-0800 </div> </div>				

Form **990-PF** (2008)

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
1,784,238.		SEE REALIZED G(L) REPORT I ATTACHED PROPERTY TYPE: SECURITIES 2,793,706.				P	VAR -1009468.	VAR
1,946,115.		SEE REALIZED G(L) REPORT I ATTACHED PROPERTY TYPE: SECURITIES 2,168,237.				P	VAR -222,122.	VAR
89,076.		SEE REALIZED G(L) REPORT II ATTACHED PROPERTY TYPE: SECURITIES 7,740.				P	VAR 81,336.	VAR
456,664.		DIST IN EXCESS OF BASIS - VIKING GLOBAL					456,664.	
		LTCL THRU SUMMIT VENTURES VI-B LP 2,422.					-2,422.	
13.		LTCG THRU WILLIAM BLAIR MEZZ CAP FD II					13.	
100,085.		LTCG THRU SCF-IV LP					100,085.	
385.		LTCG THRU OCM OPPORTUNITIES FUND LP					385.	
3,083.		STCG THRU OCM/GFI POWER OPPS FD II					3,083.	
134,429.		LTCG THRU OCM/GFI POWER OPPS FD II					134,429.	
		STCL THRU LONE CASCADE LP 241,722.					-241,722.	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		LTCL THRU LONE CASCADE LP						
		104,656.					-104,656.	
TOTAL GAIN (LOSS)					----- -804,395. =====	

J. IRA AND NICKI HARRIS FAMILY FOUNDATION INC.

EIN: 26-0818520

SUPPLEMENTARY STATEMENTS

PART: XV

LINE: 2

SUPPLEMENTAL INFORMATION

THE ORGANIZATION'S PRIMARY ACTIVITY IS TO SUPPORT, BY CONTRIBUTIONS, OTHER ORGANIZATIONS QUALIFYING FOR EXEMPTION UNDER SECTION 501(c)(3) OF THE INTERNAL REVENUE CODE. THE TRUSTEES CHOOSE THESE ORGANIZATIONS BASED UPON THEIR KNOWLEDGE OF THE ORGANIZATIONS' ACTIVITIES. NO CONTRIBUTIONS, GRANTS, GIFTS, LOANS OR SCHOLARSHIPS ARE MADE TO INDIVIDUALS. THE ORGANIZATION DOES NOT PRESENTLY RECEIVE APPLICATIONS OR CONDUCT PROGRAMS FOR DONATIONS IN ITS ACTIVITIES.

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
-----	-----	-----	-----
INTEREST ON CHECKING	146.	146.	NONE
INTEREST ON CREDIT BALANCE	45,009.	45,009.	NONE
	-----	-----	-----
TOTAL	45,155.	45,155.	NONE
	=====	=====	=====

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
DIVIDENDS	57,321.	57,321.	NONE
DIVIDENDS THRU K-1'S	59,589.	59,589.	NONE
INTEREST THRU K-1'S	3,654.	3,654.	NONE
TOTAL	120,564.	120,564.	NONE

FORM 990PF, PART I - OTHER INCOME
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----
AT&T LITIGATION SETTLEMENT			
ORDINARY INCOME THRU LONE CASCADE LP	1,961.	1,961.	NONE
SEC 988 G/L THRU LONE CASCADE LP	566.	566.	NONE
THEFT LOSS PER REV. PROC. 2009-20	74.	74.	NONE
(SEE APPENDIX A ATTACHED)	-8,434,260.	-8,434,260.	NONE
	-----	-----	-----
TOTALS	-8,431,659.	-8,431,659.	NONE
	=====	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES
=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
-----	-----	-----	-----	-----
BCRS ASSOCIATES, LLC	4,500.	2,250.	NONE	2,250.
SOSNICK, BELL & CO.	905.	452.	NONE	453.
	-----	-----	-----	-----
TOTALS	5,405.	2,702.	NONE	2,703.
	=====	=====	=====	=====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
INVESTMENT ADVISORY FEES	102,108.	102,108.	NONE	NONE
TOTALS	102,108.	102,108.	NONE	NONE
	=====	=====	=====	=====

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
FEDERAL TAX PAID: - ESTIMATE FYE 3/31/09	10,000.	NONE	NONE	NONE
	-----	-----	-----	-----
	10,000.	NONE	NONE	NONE
	=====	=====	=====	=====

TOTALS

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
FOREIGN TAX	3,511.	3,511.	NONE	NONE
FOREIGN SERVICE FEES	298.	298.	NONE	NONE
FILING FEES	123.	NONE	NONE	123.
MEMBERSHIP FEE	495.	NONE	NONE	495.
CHARITABLE EXPENSE	271.	NONE	NONE	271.
INTEREST EXPENSE THRU K-1'S	180.	180.	NONE	NONE
PORTFOLIO DEDUCTIONS THRU K-1S	36,613.	36,613.	NONE	NONE
	-----	-----	-----	-----
TOTALS	41,491.	40,602.	NONE	889.
	=====	=====	=====	=====

FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ----
BERNARD MADOFF INVESTMENTS	9,382,211.	NONE	NONE
SEE LONG POSITION ATTACHED	5,021,078.	1,594,762.	1,082,755.
480 SH COMPLETE PRODUCTION SVC	992.	NONE	NONE
	-----	-----	-----
TOTALS	14,404,281.	1,594,762.	1,082,755.
	=====	=====	=====

FORM 990PF, PART II - OTHER ASSETS

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
BLACKROCK ASIA PACIFIC PTR LTD	1,000,000.	1,000,000.	763,006.
LONE PINON LTD	NONE	NONE	839,461.
LONE CEDAR LTD	NONE	NONE	2,260,611.
LONE CASCADE LP	1,781,000.	1,448,454.	934,447.
THIRTEEN PARTNERS OFFSHORE LTD	11,017,239.	11,017,239.	12,632,653.
VIKING GLOBAL EQUITIES III (Fully Disf 7/08)	NONE	NONE	NONE
SUMMIT VENTURES VI-B LP	264,936.	257,876.	345,797.
TPREF INCOME NOTE TRUST	363,554.	363,210.	289,971.
WILLIAM BLAIR MEZZ CAP FUND II	148,031.	148,916.	79,546.
SCF-IV, LP	45,057.	27,408.	32,655.
OCM OPPORTUNITIES FUND LP	6,890.	-560.	955.
SUMMIT SUBORD DEBT FUND LP	-26,662.	-26,699.	2,101.
OCM/GFI POWER OPFS FUND II	135,663.	89,810.	293,073.
TRANSAMERICA LIFE INSURANCE	609,551.	792,719.	414,295.
PURCHASE ACCRUED INTEREST	2,828.	NONE	NONE
SWIFTCURRENT OFFSHORE LTD	NONE	500,000.	417,917.
TOTALS	15,348,087.	15,618,373.	19,306,488.

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES
=====

DESCRIPTION -----	AMOUNT -----
CASH TRANSFERRED FROM EIN: 65-0805468 -	
J. IRA & NICKI HARRIS FOUNDATION INC	8,068.
ROUNDING	2.

TOTAL	8,070.
	=====

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
BALANCE SHEET ADJUSTMENT - REMOVAL OF ASSET [BERNARD L. MADOFF SECURITIES]	973,052.
TOTAL	973,052.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
J. IRA HARRIS C/O BCBS ASSOCIATES, LLC 100 WALL STREET - 11TH FLOOR NEW YORK, NY 10005	DIRECTOR/PRESIDENT - AS NEEDED	NONE	NONE	NONE
NICKI HARRIS C/O BCBS ASSOCIATES, LLC 100 WALL STREET - 11TH FLOOR NEW YORK, NY 10005	DIRECTOR/VP - AS NEEDED	NONE	NONE	NONE
JONATHAN M. HARRIS C/O BCBS ASSOCIATES, LLC 100 WALL STREET - 11TH FLOOR NEW YORK, NY 10005	DIRECTOR/TREASURER - AS NEEDED	NONE	NONE	NONE
JACQUELINE HARRIS HOCHBERG C/O BCBS ASSOCIATES, LLC 100 WALL STREET - 11TH FLOOR NEW YORK, NY 10005	DIRECTOR/SECRETARY - AS NEEDED	NONE	NONE	NONE
DAVID MOORE 280 PARK AVENUE - 22ND FLOOR NEW YORK, NY 10017	DIRECTOR - AS NEEDED	NONE	NONE	NONE
GRAND TOTALS		NONE	NONE	NONE

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	AMOUNT	RELATED OR EXEMPT FUNCTION INCOME
AT&T LITIGATION SETTLEMENT					
ORDINARY INCOME THRU LONE CASCADE LP			01	1,961.	
SEC 988 G/L THRU LONE CASCADE LP			01	566.	
			01	74.	
THEFT LOSS PER REV. PROC. 2009-20 [SEE APPENDIX A]			01	-8,434,260.	
TOTALS				-8,431,659.	

SCHEDULE D
(Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1041, Form 5227, or Form 990-T. See the separate instructions for Form 1041 (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2008

Name of estate or trust

Employer identification number

J. IRA & NICKI HARRIS FAMILY FOUNDATION, INC.

26-0818520

Note: Form 5227 filers need to complete **only** Parts I and II

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	-1,248,107.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2007 Capital Loss Carryover Worksheet	4	()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back ►	5	-1,248,107.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	443,712.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2007 Capital Loss Carryover Worksheet	11	()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back ►	12	443,712.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2008

Part III Summary of Parts I and II**Caution:** Read the instructions before completing this part.

		(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
13	Net short-term gain or (loss)	13		-1,248,107.
14	Net long-term gain or (loss):			
a	Total for year	14a		443,712.
b	Unrecaptured section 1250 gain (see line 18 of the wrkst)	14b		
c	28% rate gain	14c		
15	Total net gain or (loss). Combine lines 13 and 14a	15		-804,395.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the Capital Loss Carryover Worksheet, as necessary.

Part IV Capital Loss Limitation

16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of	16	(3,000.)
a	The loss on line 15, column (3) or b \$3,000		

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the Capital Loss Carryover Worksheet on page 7 of the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the worksheet on page 8 of the instructions if

- Either line 14b, col (2) or line 14c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero.

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34) . . .	17	
18	Enter the smaller of line 14a or 15 in column (2) but not less than zero.	18	
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T).	19	
20	Add lines 18 and 19	20	
21	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0-	21	
22	Subtract line 21 from line 20. If zero or less, enter -0-	22	
23	Subtract line 22 from line 17. If zero or less, enter -0-	23	
24	Enter the smaller of the amount on line 17 or \$2,200	24	
25	Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> Yes. Skip lines 25 and 26, go to line 27 and check the "No" box <input type="checkbox"/> No. Enter the amount from line 23.	25	
26	Subtract line 25 from line 24.	26	
27	Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> Yes. Skip lines 27 thru 30, go to line 31 <input type="checkbox"/> No. Enter the smaller of line 17 or line 22	27	
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28	
29	Subtract line 28 from line 27	29	
30	Multiply line 29 by 15% (15).	30	
31	Figure the tax on the amount on line 23. Use the 2008 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions)	31	
32	Add lines 30 and 31	32	
33	Figure the tax on the amount on line 17. Use the 2008 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions)	33	
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on line 1a of Schedule G, Form 1041 (or line 36 of Form 990-T).	34	

Schedule D (Form 1041) 2008

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side

Employer identification number

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

[illegible]

6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b	443,712.
--	-----------------

Schedule D-1 (Form 1041) 2008

J. Ira & Nicki Harris Family Foundation, Inc.
Charitable Contributions
FYE: March 31, 2009
EIN: 26-0818520

Date	Organization	City/State	Amount
04/01/08	The University of Miami Center for Liver Diseases	Miami, FL	\$ 5,000 00
04/01/08	Big Shoulders	Chicago, IL	10,000 00
04/01/08	Spoletto Festival USA	Charleston, SC	2,500 00
04/01/08	NMAJH (National Museum of American Jewish History)	Philadelphia, PA	5,000 00
04/01/08	New England Patriots Charitable Foundation	Foxborough, MA	5,000.00
04/01/08	Palm Beach Crime Watch	Palm Beach, FL	5,000 00
04/01/08	OneFamily Fund	Teaneck, NJ	1,000 00
04/01/08	The Bronx Museum of the Arts	Bronx, NY	25,000 00
04/09/08	Jewish Federation of Palm Beach County	Palm Beach, FL	150,000 00
04/09/08	Ross School of Business - University of Michigan	Ann Arbor, MI	50,000 00
04/09/08	Bruce and Marsha Moskowitz Foundation	Palm Beach, FL	150,000.00
04/18/08	Lance Armstrong Foundation	Albert Lea, MN	1,000 00
04/18/08	92nd Street Y Nursery School	New York, NY	12,500 00
04/22/08	American Jewish Committee	New York, NY	10,000 00
05/12/08	Damon Runyon Cancer Research Foundation	New York, NY	10,000.00
05/14/08	Norton Museum of Art - Acquisition Fund	West Palm Beach, FL	30,600.00
05/15/08	KLRU - TV	Austin, TX	5,000.00
05/15/08	Central Synagogue	New York, NY	5,000 00
05/15/08	Jewish Federation of Palm Beach County	West Palm Beach, FL	50,000 00
05/20/08	Chicago Cares, Inc	Chicago, IL	5,000 00
05/20/08	Lincoln Center for the Performing Arts	New York, NY	2,500 00
05/20/08	American Friends of the Israel Museum	New York, NY	2,500 00
05/20/08	Norton Museum of Art	West Palm Beach, FL	15,000.00
06/05/08	Northwestern University	Evanston, IL	300,000 00
06/16/08	Boys and Girls Club of Boston/ Robert and Myra Kraft Giving Back Scholarship Fund	Boston, MA	1,500 00
06/27/08	NMAJH (National Museum of American Jewish History)	Philadelphia, PA	5,000.00
07/01/08	Amherst College	Amherst, MA	10,000.00
07/01/08	The Town School	New York, NY	10,000 00
07/01/08	Collegiate School	New York, NY	7,500 00
07/01/08	Jewish Board of Family & Children's Services	New York, NY	22,500 00
07/22/08	Dana Farber Cancer Institute	Palm Beach, FL	15,000.00
07/22/08	The Society of the Four Arts	Palm Beach, FL	5,000 00
07/22/08	Norton Museum of Art	West Palm Beach, FL	2,500 00
07/22/08	Central Park Conservancy	New York, NY	500.00
07/28/08	Jewish Outreach Institute	New York, NY	5,000 00
07/28/08	NYU Urology Research Program	New York, NY	2,500 00
07/28/08	Horizon Hospice & Palliative Care	Chicago, IL	2,500 00
07/30/08	Teach for America	Chicago, IL	5,000 00
07/30/08	Big Shoulders	Chicago, IL	10,000 00
08/13/08	Camp Good Times of Charleston, Inc	Charleston, SC	1,000 00
08/15/08	Jazz at Lincoln Center	New York, NY	5,000 00
09/08/08	American Committee for the Weizmann Institute of Science	New York, NY	5,000 00
09/09/08	Hospice Foundation of Palm Beach County	Palm Beach, FL	10,000 00
09/10/08	The Leukemia & Lymphoma Society - Rhode Island Chapter	Cranston, RI	1,000.00
09/18/08	Suffield Academy	Suffield, CT	50,000.00
10/02/08	Children's Museum of the East End	Bridgehampton, NY	25,000 00
10/08/08	The Jewish Museum	New York, NY	5,000 00

J. Ira & Nicki Harris Family Foundation, Inc.
Charitable Contributions
FYE: March 31, 2009
EIN: 26-0818520

Date	Organization	City/State	Amount
11/03/08	Hearing the Ovarian Cancer Whisper/ Palm Healthcare Foundation	West Palm Beach, FL	1,500 00
11/03/08	National Museum of American Jewish History	Palm Beach, FL	5,000 00
11/03/08	Palm Beach Civic Association	Palm Beach, FL	10,000 00
11/03/08	Planned Parenthood	West Palm Beach, FL	5,000.00
11/03/08	Norton Museum of Art	West Palm Beach, FL	10,000.00
11/13/08	Hope for Depression Research Foundation	New York, NY	2,500 00
11/13/08	Spoletto Festival USA	Charleston, SC	2,500 00
11/13/08	Albert Einstein College of Medicine	Bronx, NY	8,000 00
11/26/08	New York Philharmonic	New York, NY	2,500 00
12/15/08	Vermont Studio Center	Johnson, VT	1,000 00
12/15/08	Diabetes Research Institute	Hollywood, FL	5,000 00
12/15/08	The Washington Institute for Near East Policy	Washington, D C	22,500 00
12/17/08	Congressional Medal of Honor Foundation	Mount Pleasant, SC	1,000 00
12/22/08	Boys and Girls Club of Broward County	Fort Lauderdale, FL	25,000.00
12/22/08	Albert Einstein College of Medicine	Bronx, NY	500 00
12/22/08	International Humanitarian Aid Foundation	Midland Park, NJ	7,500 00
12/22/08	American Friends of Brothers Aid	Brooklyn, NY	5,000 00
12/22/08	Jewish General Hospital (JGH) Foundation	Montreal, QC	2,500 00
12/22/08	The Educational Alliance	New York, NY	2,000.00
12/22/08	YWCA	West Palm Beach, FL	2,500 00
12/22/08	Norton Museum of Art	West Palm Beach, FL	2,500.00
12/22/08	Norton Museum of Art	West Palm Beach, FL	2,500 00
12/22/08	Claire Altman Heine Foundation	Santa Monica, CA	500.00
12/22/08	Preservation Foundation of Palm Beach	Palm Beach, FL	1,000.00
12/22/08	University of Michigan	Ann Arbor, MI	100,000 00
12/22/08	Palm Beach Police Foundation	Palm Beach, FL	5,000 00
12/22/08	Brigham and Women's Hospital	Palm Beach, FL	10,000 00
01/07/09	Suffield Academy	Suffield, CT	10,000 00
01/07/09	Brigham and Women's Hospital	Boston, MA	2,500.00
01/09/09	Whitney Museum of American Art	New York, NY	37,500 00
01/09/09	Guggenheim Museum	New York, NY	30,000 00
01/12/09	92nd Street Y Nursery School	New York, NY	10,000 00
01/16/09	The American Ireland Fund	New York, NY	10,000.00
01/16/09	Lincoln Center for the Performing Arts	New York, NY	5,000 00
01/16/09	American Jewish Committee	New York, NY	10,000 00
01/20/09	DWC Scholarship and Student Aid Fund, Inc	Elmsford, NY	500 00
01/20/09	The Carnegie Hall Society	New York, NY	1,000.00
01/20/09	The Ryan Licht Sang Bipolar Foundation	Palm Beach, FL	1,000 00
01/21/09	Mount Sinai Medical Center	Miami, FL	500.00
01/27/09	Fund for Public Health of New York	New York, NY	50,000 00
01/28/09	Norton Museum of Art	West Palm Beach, FL	1,000 00
01/30/09	Norton Museum of Art	West Palm Beach, FL	4,000 00
01/30/09	Hope for Depression Research Foundation	New York, NY	2,500 00
02/09/09	Massachusetts General Hospital	Boston, MA	1,000.00
02/09/09	Christopher Ricardo Cyclic Fibrosis Foundation	New York, NY	1,000.00
02/13/09	Cancer Research Institute	New York, NY	3,000 00
02/13/09	C.S Mott Children's Hospital - University of Michigan	Ann Arbor, MI	2,500 00

J. Ira & Nicki Harris Family Foundation, Inc.
Charitable Contributions
FYE: March 31, 2009
EIN: 26-0818520

Date	Organization	City/State	Amount
03/02/09	Temple Israel	West Palm Beach, FL	3,500 00
03/10/09	Dystonia Medical Research Foundation	Chicago, IL	2,500 00
03/10/09	Dept of OB/GYN at New York-Presbyterian Hospital	New York, NY	200 00
03/23/09	Stenn Fund for Ovarian Cancer at Northwestern University Medical School	Chicago, IL	1,000 00
03/30/09	The Brain Tumor Center	New York, NY	1,000 00
03/31/09	Susan G. Komen for the Cure	Dallas, TX	1,000.00

TOTAL CONTRIBUTIONS PAID * \$ 1,499,300.00

** All contributions were made to the General Purpose
Fund of Public Charitable Organizations that were
classified under Section 501(c)(3) of the
Internal Revenue Code*

Advent Software Inc
REALIZED GAINS AND LOSSES
J IRA AND NICKI HARRIS FAMILY
FOUNDATION INC
From 04-01-08 Through 03-31-09

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
03-07-08	05-09-08	1,250.00	INGERSOLL-RAND COMPANY LTD CL A	53,395.88	53,145.83	-250.05	
12-21-07	05-09-08	275.00	AMERICA MOVIL SAB DE CV SPON ADR L SHS	16,664.53	15,760.95	-903.58	
12-27-07	05-09-08	225.00	AMERICA MOVIL SAB DE CV SPON ADR L SHS	13,622.96	12,895.33	-727.63	
02-21-07	05-09-08	2,550.00	COMCAST CORP NEW CL A SPL	70,320.67	54,446.53		-15,874.14
02-20-07	05-09-08	1,425.00	COMCAST CORP NEW CL A SPL	38,850.35	30,426.00		-8,424.35
04-11-07	05-09-08	1,225.00	COMCAST CORP NEW CL A SPL	33,351.61	26,155.69		-7,195.92
02-13-07	05-09-08	1,462.00	COMCAST CORP NEW CL A SPL	39,450.55	31,216.01		-8,234.54
02-23-07	05-09-08	1,525.00	COMCAST CORP NEW CL A SPL	41,106.99	32,561.16		-8,545.83
04-10-07	05-09-08	2,325.00	COMCAST CORP NEW CL A SPL	60,718.77	49,642.42		-11,076.35
05-07-04	05-09-08	3,825.00	COMCAST CORP NEW CL A SPL	70,477.92	81,669.79		11,191.87
01-13-06	05-09-08	2,737.00	COMCAST CORP NEW CL A SPL	50,278.39	58,439.28		8,160.89
03-24-04	05-09-08	1,526.00	COMCAST CORP NEW CL A SPL	27,829.68	32,582.51		4,752.83
07-10-06	05-09-08	1,400.00	CROSSTEX ENERGY INC COM	43,432.29	48,821.64		5,389.35
04-03-08	05-09-08	25.00	DELL INC COM	504.44	473.00	-31.44	
04-03-08	05-09-08	3,175.00	DELL INC COM	64,063.56	60,070.66	-3,992.90	
10-04-02	05-09-08	800.00	LABORATORY CORP AMER HLDGS COM NEW	19,029.04	61,018.21		41,989.17
05-21-07	05-09-08	1,150.00	RYANAIR HLDGS PLC SPONSORED ADR	47,534.33	30,930.91	-16,603.42	
05-10-07	05-09-08	150.00	RYANAIR HLDGS PLC SPONSORED ADR	6,182.28	4,034.47	-2,147.81	
11-21-07	05-09-08	750.00	RYANAIR HLDGS PLC SPONSORED ADR	29,923.58	20,172.34	-9,751.24	
11-26-07	05-09-08	50.00	RYANAIR HLDGS PLC SPONSORED ADR	1,991.26	1,344.82	-646.44	
03-10-08	05-09-08	200.00	UNITEDHEALTH GROUP INC COM	8,125.44	6,601.94	-1,523.50	
03-11-08	05-09-08	1,350.00	UNITEDHEALTH GROUP INC COM	54,619.92	44,563.11	-10,056.81	
05-04-06	05-09-08	350.00	UNITEDHEALTH GROUP INC COM	16,406.28	11,553.40		-4,852.88
05-04-06	05-28-08	650.00	UNITEDHEALTH GROUP INC COM	30,468.81	22,342.58		-8,126.23
05-08-06	05-28-08	800.00	UNITEDHEALTH GROUP INC COM	36,336.48	27,498.57		-8,837.91
05-11-06	05-28-08	1,925.00	UNITEDHEALTH GROUP INC COM	86,256.56	66,168.42		-20,088.14
06-28-06	05-28-08	950.00	UNITEDHEALTH GROUP INC COM	41,853.10	32,654.55		-9,198.55
06-28-06	05-29-08	300.00	UNITEDHEALTH GROUP INC COM	13,216.77	10,353.42		-2,863.35

REALIZED G/L I

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Advent Software Inc
REALIZED GAINS AND LOSSES
J IRA AND NICKI HARRIS FAMILY
FOUNDATION INC
From 04-01-08 Through 03-31-09

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
05-09-06	05-29-08	2,875.00	UNITEDHEALTH GROUP INC COM	126,533.64	99,220.29		-27,313.35
05-23-06	05-29-08	1,850.00	UNITEDHEALTH GROUP INC COM	80,050.24	63,846.10		-16,204.14
05-24-06	05-29-08	875.00	UNITEDHEALTH GROUP INC COM	36,683.85	30,197.48		-6,486.37
05-24-06	05-30-08	1,050.00	UNITEDHEALTH GROUP INC COM	44,020.62	35,988.12		-8,032.50
05-24-06	06-03-08	275.00	UNITEDHEALTH GROUP INC COM	11,529.21	9,326.68		-2,202.53
03-12-08	06-03-08	1,425.00	UNITEDHEALTH GROUP INC COM	50,731.14	48,329.17	-2,401.97	
03-12-08	06-04-08	875.00	UNITEDHEALTH GROUP INC COM	31,150.70	29,662.95	-1,487.75	
09-26-03	06-04-08	450.00	UNITEDHEALTH GROUP INC COM	13,663.88	15,255.22		1,591.34
07-09-04	06-04-08	975.00	UNITEDHEALTH GROUP INC COM	29,359.54	33,053.00		3,693.46
07-09-04	06-05-08	925.00	UNITEDHEALTH GROUP INC COM	27,853.93	31,251.50		3,397.57
07-06-04	06-05-08	650.00	UNITEDHEALTH GROUP INC COM	19,422.16	21,960.52		2,538.36
11-26-07	07-23-08	300.00	RYANAIR HLDGS PLC SPONSORED ADR	11,947.56	10,615.35	-1,332.21	
06-26-08	08-18-08	900.00	AMERICAN EXPRESS CO COM	35,382.96	34,486.00	-896.96	
06-26-08	09-08-08	1,800.00	AMERICAN EXPRESS CO COM	70,765.92	72,609.97	1,844.05	
07-01-08	09-08-08	1,275.00	AMERICAN EXPRESS CO COM	49,097.06	51,432.06	2,335.00	
06-12-08	09-24-08	425.00	LABORATORY CORP AMER HLDGS COM NEW	31,536.57	29,974.57	-1,562.00	
06-12-08	09-25-08	250.00	LABORATORY CORP AMER HLDGS COM NEW	18,550.93	17,629.60	-921.33	
06-12-08	09-26-08	100.00	LABORATORY CORP AMER HLDGS COM NEW	7,420.37	6,972.91	-447.46	
06-13-08	09-26-08	200.00	LABORATORY CORP AMER HLDGS COM NEW	14,808.54	13,945.82	-862.72	
06-11-08	09-26-08	25.00	LABORATORY CORP AMER HLDGS COM NEW	1,850.70	1,743.23	-107.47	
06-11-08	10-23-08	350.00	LABORATORY CORP AMER HLDGS COM NEW	25,909.76	21,205.82	-4,703.94	
06-11-08	10-24-08	275.00	LABORATORY CORP AMER HLDGS COM NEW	20,357.67	16,672.27	-3,685.40	
04-03-08	10-30-08	2,200.00	DELL INC COM	44,390.50	27,018.04	-17,372.46	
06-11-08	10-30-08	200.00	LABORATORY CORP AMER HLDGS COM NEW	14,805.58	12,137.65	-2,667.93	
03-07-08	10-31-08	100.00	INGERSOLL-RAND COMPANY LTD CL A	4,271.67	1,807.44	-2,464.23	
02-28-08	10-31-08	1,300.00	INGERSOLL-RAND COMPANY LTD CL A	55,405.61	23,496.71	-31,908.90	
12-27-07	10-31-08	100.00	AMERICA MOVIL SAB DE CV SPON ADR L SHS	6,054.65	3,141.42	-2,913.23	
01-02-08	10-31-08	650.00	AMERICA MOVIL SAB DE CV SPON ADR L SHS	38,835.81	20,419.24	-18,416.57	

REALIZED G/L I

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Advent Software Inc
REALIZED GAINS AND LOSSES
J IRA AND NICKI HARRIS FAMILY
FOUNDATION INC
From 04-01-08 Through 03-31-09

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
03-24-04	10-31-08	1,436.00	COMCAST CORP NEW CL A SPL	26,188.35	20,958.59		-5,229.76
03-16-06	10-31-08	4,687.00	COMCAST CORP NEW CL A SPL	84,906.25	68,407.31		-16,498.94
03-15-06	10-31-08	377.00	COMCAST CORP NEW CL A SPL	6,781.80	5,502.36		-1,279.44
07-10-06	10-31-08	1,300.00	CROSSTEX ENERGY INC COM	40,329.99	14,780.13		-25,549.86
04-03-08	10-31-08	425.00	DELL INC COM	8,575.44	5,142.00	-3,433.44	
03-03-08	10-31-08	2,175.00	DELL INC COM	43,660.73	26,314.96	-17,345.77	
07-16-08	10-31-08	800.00	EATON CORP COM	59,243.04	36,044.75	-23,198.29	
06-11-08	10-31-08	150.00	LABORATORY CORP AMER HLDGS COM NEW	11,104.18	9,054.17	-2,050.01	
06-18-08	10-31-08	450.00	LABORATORY CORP AMER HLDGS COM NEW	31,944.78	27,162.52	-4,782.26	
07-01-08	10-31-08	300.00	LABORATORY CORP AMER HLDGS COM NEW	20,668.11	18,108.35	-2,559.76	
11-26-07	10-31-08	250.00	RYANAIR HLDGS PLC SPONSORED ADR	9,956.30	5,556.72	-4,399.58	
11-27-07	10-31-08	725.00	RYANAIR HLDGS PLC SPONSORED ADR	28,329.45	16,114.48	-12,214.97	
12-04-07	10-31-08	750.00	RYANAIR HLDGS PLC SPONSORED ADR	29,018.63	16,670.15	-12,348.48	
01-10-08	10-31-08	75.00	RYANAIR HLDGS PLC SPONSORED ADR	2,519.21	1,667.02	-852.19	
02-28-08	11-24-08	350.00	INGERSOLL-RAND COMPANY LTD CL A	14,916.90	4,904.35	-10,012.55	
02-27-08	11-24-08	850.00	INGERSOLL-RAND COMPANY LTD CL A	36,111.74	11,910.55	-24,201.19	
01-02-08	11-24-08	700.00	AMERICA MOVIL SAB DE CV SPON ADR L SHS	41,823.18	21,392.02	-20,431.16	
10-30-08	11-24-08	400.00	AMERICAN EXPRESS CO COM	10,521.08	8,460.27	-2,060.81	
03-15-06	11-24-08	4,273.00	COMCAST CORP NEW CL A SPL	76,866.43	61,851.75		-15,014.68
05-01-02	11-24-08	901.00	COMCAST CORP NEW CL A SPL	16,199.28	13,041.99		-3,157.29
04-26-02	11-24-08	726.00	COMCAST CORP NEW CL A SPL	13,050.85	10,508.87		-2,541.98
03-03-08	11-24-08	1,750.00	DELL INC COM	35,129.33	17,520.55	-17,608.78	
02-25-08	11-24-08	650.00	DELL INC COM	12,981.34	6,507.63	-6,473.71	
07-16-08	11-24-08	50.00	EATON CORP COM	3,702.69	2,186.10	-1,516.59	
07-15-08	11-24-08	650.00	EATON CORP COM	47,563.62	28,419.26	-19,144.36	
07-01-08	11-24-08	800.00	LABORATORY CORP AMER HLDGS COM NEW	55,114.96	49,149.16	-5,965.80	
11-19-08	11-24-08	150.00	PRECISION CASTPARTS CORP COM	8,014.04	8,280.33	266.29	
01-10-08	11-24-08	400.00	RYANAIR HLDGS PLC SPONSORED ADR	13,435.80	9,947.82	-3,487.98	
01-09-08	11-24-08	1,125.00	RYANAIR HLDGS PLC SPONSORED ADR	36,079.99	27,978.26	-8,101.73	
02-04-08	11-24-08	175.00	RYANAIR HLDGS PLC SPONSORED ADR	5,271.96	4,352.17	-919.79	
02-27-08	11-26-08	1,175.00	INGERSOLL-RAND COMPANY LTD CL A	49,919.17	15,866.40	-34,052.77	

REALIZED 6/L I

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Advent Software Inc
REALIZED GAINS AND LOSSES
J IRA AND NICKI HARRIS FAMILY
FOUNDATION INC
From 04-01-08 Through 03-31-09

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
02-29-08	11-26-08	1,525.00	INGERSOLL-RAND COMPANY LTD CL A	64,310.93	20,592.57	-43,718.36	
01-02-08	11-26-08	1,325.00	AMERICA MOVIL SAB DE CV SPON ADR L SHS	79,165.31	38,972.93	-40,192.38	
01-14-08	11-26-08	175.00	AMERICA MOVIL SAB DE CV SPON ADR L SHS	10,223.26	5,147.37	-5,075.89	
10-30-08	11-26-08	900.00	AMERICAN EXPRESS CO COM	23,672.43	18,705.85	-4,966.58	
04-26-02	11-26-08	2,950.00	COMCAST CORP NEW CL A SPL	53,030.31	44,115.23		-8,915.08
11-11-05	11-26-08	5,812.00	COMCAST CORP NEW CL A SPL	103,487.69	86,914.48		-16,573.21
12-01-05	11-26-08	4,238.00	COMCAST CORP NEW CL A SPL	75,130.42	63,376.39		-11,754.03
02-25-08	11-26-08	3,175.00	DELL INC COM	63,408.88	33,497.97	-29,910.91	
02-29-08	11-26-08	1,775.00	DELL INC COM	35,317.00	18,727.21	-16,589.79	
02-08-08	11-26-08	250.00	DELL INC COM	4,945.08	2,637.63	-2,307.45	
07-15-08	11-26-08	575.00	EATON CORP COM	42,075.51	25,454.53	-16,620.98	
07-18-08	11-26-08	425.00	EATON CORP COM	30,734.47	18,814.22	-11,920.25	
08-06-08	11-26-08	375.00	EATON CORP COM	26,995.54	16,600.78	-10,394.76	
08-13-08	11-26-08	225.00	EATON CORP COM	16,171.02	9,960.47	-6,210.55	
07-01-08	11-26-08	250.00	LABORATORY CORP AMER HLDGS COM NEW	17,223.43	15,116.66	-2,106.77	
07-24-08	11-26-08	150.00	LABORATORY CORP AMER HLDGS COM NEW	9,713.10	9,070.00	-643.10	
10-04-02	11-26-08	1,400.00	LABORATORY CORP AMER HLDGS COM NEW	33,300.82	84,653.32		51,352.50
02-04-08	11-26-08	600.00	RYANAIR HLDGS PLC SPONSORED ADR	18,075.30	14,829.58	-3,245.72	
01-11-07	11-26-08	400.00	RYANAIR HLDGS PLC SPONSORED ADR	18,091.12	9,886.38		-8,204.74
01-16-07	11-26-08	200.00	RYANAIR HLDGS PLC SPONSORED ADR	8,987.10	4,943.19		-4,043.91
01-09-07	11-26-08	900.00	RYANAIR HLDGS PLC SPONSORED ADR	40,149.40	22,244.37		-17,905.03
01-10-07	11-26-08	200.00	RYANAIR HLDGS PLC SPONSORED ADR	8,898.72	4,943.19		-3,955.53
01-17-07	11-26-08	1,150.00	RYANAIR HLDGS PLC SPONSORED ADR	50,938.50	28,423.35		-22,515.15
01-18-07	11-26-08	350.00	RYANAIR HLDGS PLC SPONSORED ADR	15,451.03	8,650.59		-6,800.44
01-18-07	12-08-08	75.00	RYANAIR HLDGS PLC SPONSORED ADR	3,310.93	2,228.03		-1,082.90
12-01-05	12-10-08	3,725.00	COMCAST CORP NEW CL A SPL	66,036.05	58,247.50		-7,788.55
12-01-05	12-11-08	875.00	COMCAST CORP NEW CL A SPL	15,511.82	13,777.06		-1,734.76
01-14-08	12-16-08	750.00	AMERICA MOVIL SAB DE CV SPON ADR L SHS	43,813.95	23,973.91	-19,840.04	
01-16-08	12-16-08	1,250.00	AMERICA MOVIL SAB DE CV SPON ADR L SHS	69,149.63	39,956.53	-29,193.10	
08-14-08	12-16-08	600.00	AMERICA MOVIL SAB DE CV SPON ADR L SHS	30,486.00	19,179.13	-11,306.87	
12-01-05	12-16-08	612.00	COMCAST CORP NEW CL A SPL	10,849.41	9,436.19		-1,413.22

REALIZED G/L I

4/6

Advent Software Inc
REALIZED GAINS AND LOSSES
J IRA AND NICKI HARRIS FAMILY
FOUNDATION INC
From 04-01-08 Through 03-31-09

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
11-10-05	12-16-08	4,912.00	COMCAST CORP NEW CL A SPL	86,954.20	75,736.23		-11,217.97
04-29-02	12-16-08	3,563.00	COMCAST CORP NEW CL A SPL	62,977.88	54,936.52		-8,041.36
06-05-02	12-16-08	5,851.00	COMCAST CORP NEW CL A SPL	102,954.15	90,214.30		-12,739.85
01-08-03	12-16-08	937.00	COMCAST CORP NEW CL A SPL	15,404.59	14,447.24		-957.35
01-18-07	12-18-08	75.00	RYANAIR HLDGS PLC SPONSORED ADR	3,310.93	2,379.14		-931.79
08-13-08	12-30-08	325.00	EATON CORP COM	23,358.14	15,546.12	-7,812.02	
08-13-08	01-05-09	75.00	EATON CORP COM	5,390.34	3,896.81	-1,493.53	
07-21-08	01-05-09	275.00	EATON CORP COM	19,701.08	14,288.31	-5,412.77	
02-29-08	01-06-09	475.00	INGERSOLL-RAND COMPANY LTD CL A	20,031.27	9,036.06	-10,995.21	
03-03-08	01-06-09	1,425.00	INGERSOLL-RAND COMPANY LTD CL A	59,895.46	27,108.19	-32,787.27	
03-03-08	01-21-09	475.00	INGERSOLL-RAND COMPANY LTD CL A	19,965.15	8,084.78	-11,880.37	
03-03-08	01-21-09	250.00	INGERSOLL-RAND COMPANY LTD CL A	10,507.98	4,228.52	-6,279.46	
02-26-08	01-21-09	450.00	INGERSOLL-RAND COMPANY LTD CL A	18,590.62	7,611.35	-10,979.27	
07-21-08	01-21-09	175.00	EATON CORP COM	12,537.05	8,228.38	-4,308.67	
02-26-08	01-23-09	725.00	INGERSOLL-RAND COMPANY LTD CL A	29,951.56	12,060.60	-17,890.96	
02-26-08	01-27-09	775.00	INGERSOLL-RAND COMPANY LTD CL A	32,017.19	13,085.18	-18,932.01	
02-26-08	01-28-09	250.00	INGERSOLL-RAND COMPANY LTD CL A	10,328.12	4,408.37	-5,919.75	
02-25-08	01-28-09	1,100.00	INGERSOLL-RAND COMPANY LTD CL A	44,283.03	19,396.85	-24,886.18	
09-10-08	01-28-09	400.00	INGERSOLL-RAND COMPANY LTD CL A	13,978.92	7,053.40	-6,925.52	
09-10-08	01-29-09	575.00	INGERSOLL-RAND COMPANY LTD CL A	20,094.70	9,664.54	-10,430.16	
09-10-08	01-30-09	75.00	INGERSOLL-RAND COMPANY LTD CL A	2,621.05	1,238.86	-1,382.19	
09-10-08	02-03-09	275.00	INGERSOLL-RAND COMPANY LTD CL A	9,610.51	4,422.41	-5,188.10	
09-24-08	02-03-09	225.00	INGERSOLL-RAND COMPANY LTD CL A	7,289.75	3,618.34	-3,671.41	
09-24-08	02-04-09	1,000.00	INGERSOLL-RAND COMPANY LTD CL A	32,398.90	16,475.60	-15,923.30	
07-21-08	02-11-09	25.00	EATON CORP COM	1,791.01	1,113.80	-677.21	
08-07-08	02-11-09	250.00	EATON CORP COM	17,858.35	11,138.01	-6,720.34	
10-04-02	02-11-09	700.00	LABORATORY CORP AMER HLDGS COM NEW	16,650.41	41,876.99		25,226.58
10-29-02	02-11-09	75.00	LABORATORY CORP AMER HLDGS COM NEW	1,495.24	4,486.82		2,991.58
10-29-02	02-12-09	125.00	LABORATORY CORP AMER HLDGS COM NEW	2,492.06	7,499.00		5,006.94
08-07-08	02-13-09	200.00	EATON CORP COM	14,286.68	8,832.63	-5,454.05	
08-07-08	02-19-09	75.00	EATON CORP COM	5,357.51	3,100.47	-2,257.04	
08-07-08	02-23-09	50.00	EATON CORP COM	3,571.67	1,959.17	-1,612.50	

REALIZED G/L I

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Advent Software Inc
REALIZED GAINS AND LOSSES
JIRA AND NICKI HARRIS FAMILY
FOUNDATION INC
From 04-01-08 Through 03-31-09

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
08-14-08	02-24-09	225.00	AMERICA MOVIL SAB DE CV SPON ADR L SHS	11,432.25	5,807.60	-5,624.65	
07-22-08	02-24-09	650.00	AMERICA MOVIL SAB DE CV SPON ADR L SHS	31,806.97	16,777.51	-15,029.46	
07-22-08	02-25-09	1,100.00	AMERICA MOVIL SAB DE CV SPON ADR L SHS	53,827.18	27,478.50	-26,348.68	
08-07-08	02-26-09	325.00	EATON CORP COM	23,215.86	12,437.39	-10,778.47	
08-07-08	03-04-09	325.00	EATON CORP COM	23,215.86	11,078.96	-12,136.90	
07-24-08	03-04-09	50.00	EATON CORP COM	3,556.85	1,704.45	-1,852.40	
07-24-08	03-10-09	775.00	EATON CORP COM	55,131.18	24,865.74	-30,265.44	
09-10-08	03-10-09	550.00	EATON CORP COM	38,427.13	17,646.65	-20,780.48	
09-11-08	03-11-09	375.00	EATON CORP COM	25,777.09	12,089.44	-13,687.65	
09-24-08	03-11-09	725.00	EATON CORP COM	43,934.93	23,372.93	-20,562.00	
09-24-08	03-12-09	75.00	EATON CORP COM	4,544.99	2,428.34	-2,116.65	
10-23-08	03-12-09	300.00	EATON CORP COM	12,431.58	9,713.38	-2,718.20	
TOTAL GAINS						4,445.34	167,282.43
TOTAL LOSSES						-1,013,913.08	-389,403.93
				4,961,943.39	3,730,354.15	-1,009,467.74	-222,121.50
TOTAL REALIZED GAIN/LOSS				-1,231,589.24			

REALIZED G/L I

6/6

J. IRA AND NICKI HARRIS FAMILY FOUNDATION
 REALIZED GAINS/LOSSES
 NORTHERN TRUST CUSTODY ACCOUNT
 FYE 3/31/2009

SECURITY	DATE ACQ	DATE SOLD	QTY	PROCEEDS	COST BASIS	GAIN/LOSS	G/L TYPE
Complete Production Services	12/31/2001	4/14/2008	480	\$ 11,432.53	\$ 992.00	\$ 10,440.53	Long-Term
Complete Production Services	12/31/2001	6/11/2008	1,212	37,865.57	3,374.00	34,491.57	Long-Term
Complete Production Services	12/31/2001	6/19/2008	1,212	39,777.61	3,374.00	36,403.61	Long-Term
				<u>\$ 89,075.71</u>	<u>\$ 7,740.00</u>	<u>\$ 81,335.71</u>	

REALIZED G/L II

1/1

LONG POSITION

Brokerage **Account Statement**

Chieftain Capital Management, Inc.

Statement Period: 03/01/2009 - 03/31/2009

Portfolio Holdings

Quantity	Acquisition Date	Unit Cost	Cost Basis	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
Equities 55.00% of Portfolio								
Common Stocks								
AMERICAN EXPRESS COMPANY								
Dividend Option: Cash								
Security Identifier: AXP								
1,375,000	10/30/08	26.3030	36,166.21	13.6300	18,741.25	-17,424.96	990.00	5.28%
1,275,000	11/12/08	20.6620	26,343.92	13.6300	17,378.25	-8,965.67	918.00	5.28%
2,650,000	Total		\$62,510.13		\$36,119.50	-\$26,390.63	\$1,908.00	
COMCAST CORP NEW CL A SPL								
Dividend Option: Cash								
Security Identifier: CMCSK								
1,650,000	06/10/02	16.0990	26,562.69	12.8700	21,235.50	-5,327.19	445.50	2.09%
2,250,000	06/11/02	16.0810	36,183.30	12.8700	28,957.50	-7,225.80	607.50	2.09%
2,400,000	06/27/02	13.8760	33,301.28	12.8700	30,888.00	-2,413.28	648.00	2.09%
8,212,000	12/11/02	15.1820	124,677.80	12.8700	105,688.44	-18,989.36	2,217.24	2.09%
1,950,000	12/12/02	15.0960	29,436.55	12.8700	25,096.50	-4,340.05	526.50	2.09%
3,338,000	01/08/03	16.4400	54,877.84	12.8700	42,960.06	-11,917.78	901.26	2.09%
19,800,000	Total		\$305,039.46		\$254,826.00	-\$50,213.46	\$5,346.00	
CROSSTEX ENERGY INC COM								
Dividend Option: Cash								
Security Identifier: XTXI								
9,600,000	06/29/06	23.3900	226,254.14	1.6400	15,744.00	-208,800.00		
1,500,000	06/29/06	30.4080	45,612.65	1.6400	2,460.00	-43,152.65		
375,000	07/10/06	31.0230	11,633.65	1.6400	615.00	-11,018.65		
11,475,000	Total		283,500.44		\$18,819.00	-\$262,971.30	\$0.00	
DELL INC COM								
Dividend Option: Cash								
Security Identifier: DELL								
5,650,000	02/07/08	19.3790	109,490.79	9.4800	53,562.00	-55,928.79		
5,075,000	02/08/08	19.7800	100,385.02	9.4800	48,111.00	-52,274.02		
4,225,000	02/11/08	19.7780	83,559.94	9.4800	40,053.00	-43,506.94		
1,075,000	04/17/08	19.0540	20,483.16	9.4800	10,191.00	-10,292.16		
16,025,000	Total		\$313,918.91		\$151,917.00	-\$162,001.91	\$0.00	

LONG POSITION

Portfolio Holdings (continued)

Quantity	Acquisition Date	Unit Cost	Cost Basis	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
Equities (continued)								
Common Stocks (continued)								
LABORATORY CORP AMER HLDGS COM NEW								
Dividend Option: Cash								
Security Identifier: LH	10/29/02	19,9360	91,707.90	58.4900	269,054.00	177,346.10		
4,600,000								
PRECISION-CASTPARTS CORP								
Dividend Option: Cash								
Security Identifier: PCP	11/12/08	51,7680	27,178.36	59.9000	31,447.50	4,269.14	63.00	0.20%
525,000	11/13/08	52,2140	32,634.06	59.9000	37,437.50	4,803.44	75.00	0.20%
625,000	11/19/08	53,4270	22,706.43	59.9000	25,457.50	2,751.07	51.00	0.20%
425,000								
1,575,000	Total		\$82,518.85		\$94,342.50	\$11,823.65	\$189.00	
RYANAIR HLDGS PLC SPONSORED ADR								
Dividend Option: Cash								
Security Identifier: RYAA	12/08/06	38,4060	53,768.05	23.1100	32,354.00	-21,414.05		
1,400,000	12/11/06	38,6630	21,264.43	23.1100	12,710.50	-8,553.93		
550,000	12/12/06	38,4350	24,982.49	23.1100	15,021.50	-9,960.99		
600,000	12/13/06	39,0190	23,411.61	23.1100	13,866.00	-9,545.61		
550,000	12/14/06	39,1110	21,511.19	23.1100	12,710.50	-8,800.69		
400,000	12/15/06	38,9580	15,583.30	23.1100	9,244.00	-6,339.30		
250,000	12/18/06	39,7020	9,925.38	23.1100	5,777.50	-4,147.88		
400,000	12/19/06	39,8360	15,934.30	23.1100	9,244.00	-6,690.30		
400,000	12/20/06	40,2330	16,093.34	23.1100	9,244.00	-6,849.34		
550,000	12/21/06	39,6860	21,827.30	23.1100	12,710.50	-9,116.80		
400,000	12/22/06	39,7770	15,910.62	23.1100	9,244.00	-6,666.62		
150,000	12/27/06	40,8340	6,125.12	23.1100	3,466.50	-2,658.62		
500,000	01/03/07	42,5090	21,254.65	23.1100	11,555.00	-9,699.65		
200,000	01/04/07	42,8560	8,571.25	23.1100	4,622.00	-3,949.25		
450,000	01/05/07	43,7440	19,684.87	23.1100	10,399.50	-9,285.37		
300,000	01/08/07	44,0330	13,209.81	23.1100	6,933.00	-6,276.81		
550,000	01/19/07	44,1400	24,277.14	23.1100	12,710.50	-11,566.64		
800,000	01/22/07	43,2680	34,614.72	23.1100	18,488.00	-16,126.72		
350,000	01/23/07	42,8550	14,999.27	23.1100	8,088.50	-6,910.77		
250,000	01/24/07	43,0100	10,752.39	23.1100	5,777.50	-4,974.89		
350,000	02/01/07	43,7250	15,303.75	23.1100	8,088.50	-7,215.25		





Chieftrain Capital Management, Inc.

Brokerage Account Statement

Statement Period: 03/01/2009 - 03/31/2009

LONG POSITION

Portfolio Holdings (continued)

Quantity	Acquisition Date	Unit Cost	Cost Basis	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
Equities (continued)								
Common Stocks (continued)								
RYANAIR HLDGS PLC SPONSORED ADR (continued)								
1,100,000	03/14/07	42.3280	46,561.24	23.1100	25,421.00	-21,140.24		
11,150,000	Total		\$455,566.22		\$257,676.50	-\$197,889.72	\$0.00	
Total Common Stocks			1,594,761.91		\$1,082,754.50	-\$510,297.27	\$7,443.00	
Total Equities			1,594,761.91		\$1,082,754.50	-\$510,297.27	\$7,443.00	



DALBAR RATED
 FOR COMMUNICATION

JIRA AND NICKI HARRIS FAMILY
 FOUNDATION, INC.

PAR-02-ROLL

Clearing Through Pershing LLC, a subsidiary of The Bank of New York Mellon Corporation
 Member FINRA, NYSE, SIPC

APPENDIX A

**Statement by Taxpayer Using the Procedures in Rev. Proc. 2009-20 to
Determine a Theft Loss Deduction Related to a Fraudulent Investment
Arrangement**

Part I. Identification

1. Name of Taxpayer J. IRA AND NICKI HARRIS FAMILY FOUNDATION, INC.
- 2 Taxpayer Identification Number 26-0818520

Part II. Computation of deduction

(See Rev. Proc. 2009-20 for the definitions of the terms used in this worksheet)

Line	Computation of Deductible Theft Loss Pursuant to Rev. Proc 2009-20		
1	Initial investment	2000,000	
2	Plus: Subsequent investments	750,000	
3	Plus: Income reported in prior years	665,484	
4	Less: Withdrawals	(0)	
5	Total qualified investment (combine lines 1 through 4)		9404,484
6	Percentage of qualified investment (95% of line 5 for investors with no potential third-party recovery; 75% of line 5 for investors with potential third-party recovery)		8934,260
7	Actual recovery	0	
8	Potential insurance/SIPC recovery	500,000	
9	Total recoveries (add lines 7 and 8)		(500,000)
10	Deductible theft loss (line 6 minus line 9)		8434,260

Part III. Required statements and declarations

1. I am claiming a theft loss deduction pursuant to Rev. Proc. 2009-20 from a specified fraudulent arrangement conducted by the following individual or entity (provide the name, address, and taxpayer identification number (if known)).

BERNARD L. MADOFF; 885 THIRD AVENUE, NEW YORK, NY 10022
EIN: 13-1997126

- 2 I have written documentation to support the amounts reported in Part II of this document.

3. I am a qualified investor as defined in § 4.03 of Rev Proc 2009-20.

- 4 If I have determined the amount of my theft loss deduction under § 5.02(1)(a) of Rev. Proc. 2009-20, I declare that I have not pursued and do not intend to

pursue any potential third-party recovery, as that term is defined in § 4.10 of Rev. Proc. 2009-20.

5. If I have already filed a return or amended return that does not satisfy the conditions in § 6.02 of Rev. Proc 2009-20, I agree to all adjustments or actions that are necessary to comply with those conditions. The tax year or years for which I filed the return(s) or amended return(s) and the date(s) on which they were filed are as follows:

Part IV. Signature

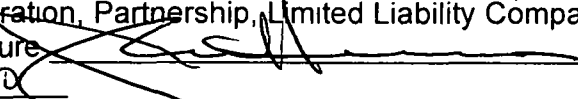
I make the following agreements and declarations:

1. I agree to comply with the conditions and agreements set forth in Rev. Proc. 2009-20 and this document.

2. Under penalties of perjury, I declare that the information provided in Parts I-III of this document is, to the best of my knowledge and belief, true, correct and complete.

Your signature here _____ Date signed: _____
 Your spouse's signature here _____ Date signed: _____

Corporate Name _____
 Corporate Officer's signature _____
 Title _____
 Date signed _____

Entity Name J. IRA AND NICKI HARRIS FAMILY FOUNDATION, INC.
 S-corporation, Partnership, Limited Liability Company, Trust, Private Foundation
 Entity Officer's signature 
 Date signed 1/2/10

Signature of executor _____
 Date signed _____

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization J. IRA AND NICKI HARRIS FAMILY FOUNDATION, INC.	Employer identification number 26-0818520
	Number, street, and room or suite no. If a P.O. box, see instructions. c/o BCRS ASSOCIATES, LLC; 100 WALL STREET - 11TH FL	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEW YORK, NY 10005	

Check type of return to be filed (File a separate application for each return):

- | | | | |
|--------------------------------------|---|--------------------------------------|------------------------------------|
| <input type="checkbox"/> Form 990 | <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 4720 | <input type="checkbox"/> Form 8870 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 5227 | |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

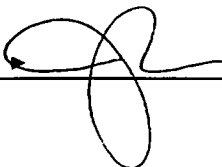
- The books are in the care of **BCRS ASSOCIATES, LLC**
Telephone No. **212-440-0811** FAX No. **N/A**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until **FEBRUARY 15**, 20**10**.
- 5 For calendar year _____, or other tax year beginning **APRIL 1**, 20**08**, and ending **MARCH 31**, 20**09**.
- 6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension **ALL INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE TAX RETURN IS NOT YET AVAILABLE.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$ 233.00
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$ 10,000.00
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$ 0.00

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature Title **CPA**Date **11/16/2009**

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization	Employer identification number
	J. IRA AND NICKI HARRIS FAMILY FOUNDATION, INC.	26-0818520
	Number, street, and room or suite no. If a P.O. box, see instructions.	
	c/o BCRS ASSOCIATES, LLC; 100 WALL STREET - 11TH FLOOR	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	NEW YORK, NY 10005	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

- The books are in the care of ► BCRS ASSOCIATES, LLC

Telephone No. ► 212-440-0811

FAX No. ► N/A

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until NOVEMBER 16, 2009, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ☐ calendar year 20 or
- ☒ tax year beginning APRIL 1, 2008, and ending MARCH 31, 2009.

2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	233.00
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	10,000.00
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.00

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.