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Department of the Treasury

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047 Open to Public

▶ The organization may have to use a copy of this return to satisfy state reporting requirements Internal Revenue Service Inspection A For the 2008 calendar year, or tax year beginning APR 2008 and ending MAR 31, Check if applicable C Name of organization D Employer identification number Please use IRS label or Address change ALBERICI FOUNDATION print or type 20-3676488 Doing Business As |Initial |return Number and street (or P.O. box if mail is not delivered to street address) Room/suite E Telephone number Specific Termin-319 N. FOURTH STREET, SUITE 300 314-588-8200 Instruc-Amende return 1758720 City or town, state or country, and ZIP + 4 Applica-tion pending ST. LOUIS, MO 63102-1930 H(a) Is this a group return Yes X No F Name and address of principal officer: JOHN S ALBERICI for affiliates? SAME AS C ABOVE H(b) Are all affiliates included? __Yes ∟__No Tax-exempt status. X 501(c) (3) (insert no.) 4947(a)(1) or 527 If "No," attach a list. (see instructions) Website: H(c) Group exemption number K Type of organization: X Corporation Trust Association Other > L Year of formation: 2005 M State of legal domicile: MO Part I Summary Briefly describe the organization's mission or most significant activities. SEE SCHEDULE O Check this box X if the organization discontinued its operations or disposed of more than 25% of its assets Number of voting members of the governing body (Part VI, line 1a) 3 Number of independent vetting members of the governing body (Part VI, line 1b) 4 Total number of employees (Part V, Ine 2a)
Total number of comments (estimate) if necessary) 0 5 0 6 Total gross unrelated business revenue from Part VIII, line 12, column (C)
New Selection of the Part VIII, line 34 7a 0. Prior Year **Current Year** Contributione are grants (Part VIII, line Ih) 1097777 700000. Program sery called and (Part VIII, line 2g) 3720. 1497 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 10 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 11 1099274 703720. Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 14000 82950. Grants and similar amounts paid (Part IX, column (A), lines 1-3) Benefits paid to or for members (Part IX, column (A), line 4) Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 16a Professional fundraising fees (Part IX, column (A), line 11e) **b** Total fundraising expenses (Part IX, column (D), line 25) 24210 32432. Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f) 38210. 115382. Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) Revenue less expenses Subtract line 18 from line 12 1061064. 588338. 500 Beginning of Year **End of Year** 1095767 20 Total assets (Part X, line 16) 1716041. Total liabilities (Part X, line 26) 14192 46325. 21 Net/ Net assets or fund balances Subtract line 21 from line 29 1081575. 1669716 22 Part II Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer to the thing than officer) is based on all information of which preparer has any knowledge 52.05-LD Sign Signature of officer Here DAVID R LUCKES SECRETARY Type or print name and title Date Check if Preparer's identifying number (see instructions) Preparer's Paid selfsignature 1-2 210 employed > Preparer's Firm's name (or BARRINGTON, LLP HUMES EIN ▶ yours if Use Only self-employed), 333 KIRKWOOD ROAD, STE 333 LOUIS, MO 63122 Phone no. \triangleright (314)966-6622

X Yes

Form 990 (2008)

May the IRS discuss this return with the preparer shown above? (see instructions)

No

	1 990 (2008) ALBI	ERICI FOUNI	DATION	20-367	76488	Page 2
Pa	rt III Statement of Progra	m Service Acco	omplishments (see instructions)			
, 1	Briefly describe the organization's	s mission: SEE	SCHEDULE O FOR CONTINU	ATION		
			EXCLUSIVELY FOR THE BE		FORM	рне
			THE PURPOSES OF THE S.			
					PHIONI.	<u> </u>
			RANT MAKING, CONDUCTING		AT 8111	
			PUBLIC EDUCATION, CONVE		OF TH	<u> </u>
2		ny significant prograi	m services during the year which were not list	ed on		
	the prior Form 990 or 990-EZ?				Yes	X No
	If "Yes", describe these new serv	ices on Schedule O.				
3	Did the organization cease condu	icting, or make signif	ficant changes in how it conducts, any progra	m services?	Yes	X No
	If "Yes", describe these changes		, ,, ,			
4	<u> </u>		of the organization's three largest program se	invices by expenses		
•			tion 4947(a)(1) trusts are required to report the			
				amount of grants and		
	allocations to others, the total exp	penses, and revenue	e, if any, for each program service reported.			
			7.7.64			
4a	(Code.) (Expe			950 •) (Revenue \$)
			EXCLUSIVELY FOR THE BE	NEFIT, TO PER	RFORM !	<u> </u>
	FUNCTIONS, AND TO	CARRY OUT	<u>r the purposes of the s</u>	AINT LOUIS CO	MMUNI	<u>ry</u>
	FOUNDATION, INC.	THROUGH GR	RANT MAKING, CONDUCTING	RESEARCH,		
	DISSEMINATING IN			NING MEMBERS	OF THI	₹
			TIES TYPICAL OF A COMMU			
	IN THE 12 MONTHS					
	NOT-FOR-PROFIT OF			19 10 AWTOOF	·	
	NOT-FOR-PROFIT OF	GANIZATION	ND •			
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		·				
4b	(Code) (Expe	nses \$	including grants of \$) (Revenue \$)
				• •		•
						
						
						
	· · · · · · · · · · · · · · · · · · ·					
4-	(Code:		and other seconds of O			
4c	(Code:) (Expe	nses \$	including grants of \$) (Revenue \$)
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			· · · · · · · · · · · · · · · · · · ·	-		
					 	
				-		
						
4d	Other program services (Describe	e ın Schedule O.)				
	(Expenses \$	including grants	of \$) (Revenue \$			
40	Total program service expenses		107761 /Must equal Part IX Line 25	column (P))		

Form **990** (2008)

Part IV Checklist of Required Schedules Yes No Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A X Is the organization required to complete Schedule B, Schedule of Contributors? 2 X 2 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I 3 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II 4 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III 5 Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice 6 X on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 6 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II 7 Х Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 8 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide 9 credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V 10 X 10 11 Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable 11 12 Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII X 12 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 13 14a Did the organization maintain an office, employees, or agents outside of the U.S.? 14a b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U.S.? If "Yes," complete Schedule F, Part I 14b Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals Х located outside the United States? If "Yes," complete Schedule F, Part III 16 17 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I 17 X 18 Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II 18 19 Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III 19 20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H 20 X 21 Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II 21 Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III 22 22 23 Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule J 23 X 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K. If "No", go to question 25 X 24a b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? 24b Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? 24c d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 24d 25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I X 25a b Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If "Yes," complete Schedule L, Part I X 25b Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified 26 X person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II 26 27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III

Part IV Checklist of Required Schedules (continued) Yes No During the tax year, did any person who is a current or former officer, director, trustee, or key employee. a Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? If "Yes." complete Schedule L, Part IV X 28a b Have a family member who had a direct or indirect business relationship with the organization? If "Yes," complete Schedule L. Part IV 28b X c Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? If "Yes," complete Schedule L. Part IV 28c 29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 29 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M 30 Did the organization liquidate, terminate, or dissolve and cease operations? X If "Yes," complete Schedule N, Part I 31 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete 32 Schedule N, Part II 32 33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations Х sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I 33 34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1 34 Is any related organization a controlled entity within the meaning of section 512(b)(13)? 35 If "Yes," complete Schedule R, Part V, line 2 35 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 36 Did the organization conduct more than 5% of its activities through an entity that is not a related organization

and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI

Form 990 (2008)

37

20-3676488

<u> </u>	1.3 Otatements negarding Other ins Fillings and Tax Compliance				
		1 1		Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of				
	U.S. Information Returns Enter -0- if not applicable	1a	0		
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0		
С	Did the organization comply with backup withholding rules for reportable payments to vendors and r	eportable gamıng			
	(gambling) winnings to prize winners?	1 1	1c	X	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,				
	filed for the calendar year ending with or within the year covered by this return	2a	0		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax retuined federal employment tax returned federal employm	rns?	2b		L
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see	instructions)		ĺ	
За	Did the organization have unrelated business gross income of \$1,000 or more during the year covered	ed by this return?	3a		X
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O		3b		_
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other	authority over, a			
	financial account in a foreign country (such as a bank account, securities account, or other financial	account)?	4a		X
þ	If "Yes," enter the name of the foreign country.		-		
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign	Bank and		•	
	Financial Accounts				
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		_5a		X
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction		5b	ļ	_X
С	If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity	Regarding Prohibited	1		ļ
	Tax Shelter Transaction?		<u>5c</u>	ļ	<u> </u>
	Did the organization solicit any contributions that were not tax deductible?		<u>6a</u>		X
b	If "Yes," did the organization include with every solicitation an express statement that such contribute	tions or gifts			
	were not tax deductible?		6b		
7	Organizations that may receive deductible contributions under section 170(c).		ļ _	!	
	Did the organization provide goods or services in exchange for any quid pro quo contribution of more	e than \$75?	7a_		X
	If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b		<u> </u>
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it w	as required	_	Į	.,
	to file Form 8282?	1 1	7c	<u> </u>	X
	If "Yes," indicate the number of Forms 8282 filed during the year	7d	{		
е	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a property and the past and the pa	personal	_		
_	benefit contract?		7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit conti		71		X
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required'		7g		X
	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-0	•	7h		
8	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and sec supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring or				
	excess business holdings at any time during the year?	ganization, nave			
9	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.		8		
	Did the organization make any taxable distributions under section 4966?		9a		i
a b	Did the organization make a distribution to a donor, donor advisor, or related person?		9b		_
0	Section 501(c)(7) organizations. Enter: N/A		30		
а	Initiation fees and capital contributions included on Part VIII, line 12	10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b]
1	Section 501(c)(12) organizations. Enter. N/A		_		
' a	Gross income from members or shareholders	11a			
b	Gross income from other sources (Do not net amounts due or paid to other sources against		_		ĺ
-	amounts due or received from them.)	11b			ļ
2a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form		12a		
	If "Yes " enter the amount of tax-exempt interest received or accrued during the year. N/A	126			

Form 990 (2008) ALBERICI FOUNDATION 20-3676488 Pa

Part VI Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

Sec	tion A. Governing Body and Management			
			Yes	No
	For each "Yes" response to lines 2-7b below, and for a "No" response to lines 8 or 9b below, describe the circumstances,			
	processes, or changes in Schedule O See instructions			
1a	Enter the number of voting members of the governing body		()	
b				
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other	1		
	officer, director, trustee, or key employee?	2		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
•	of officers, directors or trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		<u>x</u>
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		X
6	Does the organization have members or stockholders?	6	х	
-	Does the organization have members, stockholders, or other persons who may elect one or more members of the			
	governing body?	7a	x	
ь		7b	X	
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year	10	-	
0	by the following			
_	The governing body?	8a	x	
a	Each committee with authority to act on behalf of the governing body?	8b	X	
b 9a		9a	4	<u>x</u>
	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates,	Ja .		
U	and branches to ensure their operations are consistent with those of the organization?	9b		
10	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must	30		
10	describe in Schedule O the process, if any, the organization uses to review the Form 990	10	x	
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the	10	^	
''	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	11		х
Sec	tion B. Policies	<u>, , , , , , , , , , , , , , , , , , , </u>		
			Yes	No
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	X	
	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise			
_	to conflicts?	12b	$ \mathbf{x} $	
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
•	in Schedule O how this is done	12c	x	
13	Does the organization have a written whistleblower policy?	13	X	
14	Does the organization have a written document retention and destruction policy?	14	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent			
			ı i	
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision:		1 1	
а	persons, comparability data, and contemporaneous substantiation of the deliberation and decision: The organization's CEO, Executive Director, or top management official?	15a		Х
a b	The organization's CEO, Executive Director, or top management official?	15a		X
a b	The organization's CEO, Executive Director, or top management official? Other officers or key employees of the organization?	15a 15b		X
	The organization's CEO, Executive Director, or top management official? Other officers or key employees of the organization? Describe the process in Schedule O. (see instructions)	$\overline{}$		
	The organization's CEO, Executive Director, or top management official? Other officers or key employees of the organization?	15b		<u> </u>
16a	The organization's CEO, Executive Director, or top management official? Other officers or key employees of the organization? Describe the process in Schedule O. (see instructions) Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	$\overline{}$		
16a	The organization's CEO, Executive Director, or top management official? Other officers or key employees of the organization? Describe the process in Schedule O. (see instructions) Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation	15b		<u> </u>
16a	The organization's CEO, Executive Director, or top management official? Other officers or key employees of the organization? Describe the process in Schedule O. (see instructions) Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's	15b		<u> </u>
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16a b Sec 17	The organization's CEO, Executive Director, or top management official? Other officers or key employees of the organization? Describe the process in Schedule O. (see instructions) Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements? tion C. Disclosure List the states with which a copy of this Form 990 is required to be filed NONE	15b 16a 16b		<u> </u>
16a b Sec 17	The organization's CEO, Executive Director, or top management official? Other officers or key employees of the organization? Describe the process in Schedule O. (see instructions) Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements? Ition C. Disclosure List the states with which a copy of this Form 990 is required to be filed NONE Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) availables.	15b 16a 16b		<u> </u>
16a b Sec 17	The organization's CEO, Executive Director, or top management official? Other officers or key employees of the organization? Describe the process in Schedule O. (see instructions) Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements? Ition C. Disclosure List the states with which a copy of this Form 990 is required to be filed NONE Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available public inspection. Indicate how you make these available. Check all that apply. Own website X Another's website X Upon request	16a 16b	ncial	<u> </u>
16a b Sec 17	The organization's CEO, Executive Director, or top management official? Other officers or key employees of the organization? Describe the process in Schedule O. (see instructions) Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements? tion C. Disclosure List the states with which a copy of this Form 990 is required to be filed NONE Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available public inspection. Indicate how you make these available. Check all that apply.	16a 16b	ncial	<u> </u>
16a b Sec 17 18	The organization's CEO, Executive Director, or top management official? Other officers or key employees of the organization? Describe the process in Schedule O. (see instructions) Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements? tion C. Disclosure List the states with which a copy of this Form 990 is required to be filed NONE Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available public inspection. Indicate how you make these available. Check all that apply. Own website X Another's website X Upon request Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, a statements available to the public	16a 16b for		<u> </u>
16a b Sec 17	The organization's CEO, Executive Director, or top management official? Other officers or key employees of the organization? Describe the process in Schedule O. (see instructions) Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements? tion C. Disclosure List the states with which a copy of this Form 990 is required to be filed NONE Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available public inspection. Indicate how you make these available. Check all that apply. Own website X Another's website X Upon request Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, as	16a 16b for		<u> </u>

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and current key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order. individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees, and former such persons.

X Check this box if the organization did not o		y of	fice			or, tr	uste		/pm	(F)	
(A) Name and Title	(B)				C)			(D)	(E)	(F)	
ivanie and Title	Average hours	100		Pos k all			lv)	Reportable compensation	Reportable compensation	Estimated amount of	
	per	$\overline{}$	(check all that				7,7,	from	from related	other	
	week	drect			ĺ			the	organizations	compensation	
		e 0	stee			ısate		organization	(W-2/1099-MISC)	from the	
		Individual trustee or director	Institutional trustee		Key employee	Highest compensated employee		(W-2/1099-MISC)		organization and related	
	1	Ng i	it filter	Officer	g g	phest	Ē			organizations	
		Ĕ	Ĕ	ਬ	25.	<u>₹</u> 5	Ē				
JOHN S ALBERICI											
DIRECTOR/PRESIDENT	1.00	X	<u> </u>	X	<u> </u>	<u> </u>		0.	0.	0.	
DAVID R LUCKES	1										
SECRETARY	1.00	X	1	X	<u> </u>	-	_	0.	171384.	15457.	
MARY FRANCES SEDLACEK DIRECTOR	1 00	.								•	
DIRECTOR	1.00	^	╁	├	-			0.	0.	0.	
				_	\vdash						
			L								
			-			├	<u> </u>				
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						l		İ	İ		
		 	 			 					
		İ		1							

the organization. NONE

(A)

(A)

(B)

(C)

Compensation

(C)

Compensation

2 Total number of independent contractors (including those in 1) who received more than \$100,000 in compensation

from the organization

			RICI FOUN	DATION_	20-3676488 Page 9			
Pa	rt VII	II Statement of Rever	nue					
					(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
nts	1 a	Federated campaigns .	1a					
gra	b	Membership dues	1b					
a, ts	С	Fundraising events	1c	·				
<u>e</u>	d	Related organizations	1d					
Simis	е	Government grants (contribut						
ig je	f			700000				
물탕	_	similar amounts not included abo		700000.				
Contributions, gifts, grants and other similar amounts	9	Noncash contributions included in lines Total. Add lines 1a-1f	1a-1f \$		700000.			
		Total. Add lines 1a-11		Business Code	700000			
ای	2 a			Dusiness Code				
. <u>Ş</u>	b				· · · · · · · · · · · · · · · · · · ·			
S S	C							
e a	d							
Program Service Revenue	е							
۳	f	All other program service reve	nue					
		Total. Add lines 2a-2f						
	3	Investment income (including	dividends, inter	est, and				
ĺ		other similar amounts)			3720.	3720.		
	4	Income from investment of ta	x-exempt bond	proceeds >				
	5	Royalties						<u> </u>
}	_		(i) Real	(ii) Personal				
	6 a							
	b							
	ب د	Rental income or (loss) Net rental income or (loss)	<u> </u>					
		Gross amount from sales of	(i) Securities	(II) Other				
	, u	assets other than inventory	ty occarries	1055000.				
	b	Less, cost or other basis						
		and sales expenses		1055000.				
	С	Gain or (loss)						
	d	Net gain or (loss)						
<u>o</u>	8 a	Gross income from fundraisin	g events (not					
Other Revenue		including \$	of					
<u>§</u>		contributions reported on line	1c). See					
ē		Part IV, line 18	а					
8		Less. direct expenses	, b	L				
		 Net income or (loss) from func Gross income from gaming ac 	•					
	y a	Part IV, line 19						
	h	Less: direct expenses	a b					
		Net income or (loss) from gam						
		Gross sales of inventory, less	-				 -	
		and allowances	а					
	b	Less: cost of goods sold	b					
	c	Net income or (loss) from sale	s of inventory .					
[Miscellaneous Revenu		Business Code				
	11 a							
1	b							
	С			<u> </u>	_			
	_	All other revenue		<u> </u>				
		Total. Add lines 11a-11d			702700	3700		
	12	Total Revenue. Add lines 1h, 2g, 3,	4, 5, 6d, 7d, 8c, 9c, 1	0c, and 11e	703720.	3720.		_0.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and	· ·			
	organizations in the U.S. See Part IV, line 21	82950.	82950.		_
2	Grants and other assistance to individuals in				
	the U.S. See Part IV, line 22				
3	Grants and other assistance to governments,				
	organizations, and individuals outside the U.S.	Į			
	See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees				
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages				
8	Pension plan contributions (include section 401(k)				
	and section 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes				ļ
11	Fees for services (non-employees):	,			
а	Management	11511.	8633.	2878.	
b	Legal	1188.	891.	297.	<u> </u>
С	<u> </u>	1200.	1200.		<u> </u>
d	Lobbying				
е	, , , , ,				
f	Investment management fees	749.	749.		
g	Г	16000.	16000.	·····	
12	Advertising and promotion				
13	Office expenses				
14	Information technology				
15	Royalties				
16	Occupancy				
17	Travel				
18	Payments of travel or entertainment expenses			ļ	
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization				
23	Insurance				
24	Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
а	OTHER OPERATING EXPENSE	1784.	1338.	446.	
b					
c					
d					
e		· · · · · ·			
-	All other expenses				
25	Total functional expenses. Add lines 1 through 24f	115382.	111761.	3621.	0.
<u></u> 26	Joint Costs. Check here ▶ ☐ If following				
	SOP 98-2. Complete this line only if the organization	ļ			
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation			Ì	

ALBERTO	~~		~ * * * * * * * * * * * * * * * * * * *
ALDERI	. :	P C JI JIN	DATELLIN

			(A)		(D)
			(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing		1	
	2	Savings and temporary cash investments	40767.	2	1716041.
	3	Pledges and grants receivable, net	40707.	3	
	4	Accounts receivable, net		4	
	5	Receivables from current and former officers, directors, trustees, key		4	
		employees, or other related parties. Complete Part II of Schedule L		5	
	6	Receivables from other disqualified persons (as defined under section	· · · · · · · · · · · · · · · · · · ·	-3	·
	•	4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete			
		Part II of Schedule L			
S	7	Notes and loans receivable, net		<u>6</u> 7	
Assets	8	Inventories for sale or use		8	
As	9	Prepaid expenses and deferred charges		9	
	_	Land, buildings, and equipment: cost basis 10a		8	
		Less. accumulated depreciation. Complete	-		
				40-	
	11	Part VI of Schedule D Investments - publicly traded securities		10c	
	12	Investments - other securities. See Part IV, line 11	1055000.	11 12	
	13	Investments - program-related. See Part IV, line 11	1033000.	h1	
	14	Intangible assets		13	
	15	Other assets See Part IV, line 11		14	
	16	Total assets. Add lines 1 through 15 (must equal line 34)	1095767.	15 16	1716041.
	17	Accounts payable and accrued expenses	255.	17	1/10041.
	18	Grants payable		18	40000.
	19	Deferred revenue		19	40000.
	20	Tax-exempt bond liabilities		20	
Liabilities	21	Escrow account liability. Complete Part IV of Schedule D		21	
	22	Payables to current and former officers, directors, trustees, key employees,		~ 1	
ig		highest compensated employees, and disqualified persons. Complete Part II		:	
Ľ		of Schedule L		22	
	23	Secured mortgages and notes payable to unrelated third parties		23	······································
	24	Unsecured notes and loans payable		24	• • • • • • • • • • • • • • • • • • • •
	25	Other liabilities Complete Part X of Schedule D	13937.	25	6325.
	26	Total liabilities. Add lines 17 through 25	14192.	26	46325.
		Organizations that follow SFAS 117, check here X and complete	13174.	20	40323.
ဖွ		lines 27 through 29, and lines 33 and 34.			
nces	27	Unrestricted net assets	1081575.	27	1669716.
ala	28	Temporarily restricted net assets		28	2003/201
Net Assets or Fund Balar	29	Permanently restricted net assets		29	··
5	_	Organizations that do not follow SFAS 117, check here and			
5		complete lines 30 through 34.		Ì	
şţ	30	Capital stock or trust principal, or current funds		30	
SSE	31	Paid-in or capital surplus, or land, building, or equipment fund		31	
¥	32	Retained earnings, endowment, accumulated income, or other funds	4	32	
ž	33	Total net assets or fund balances	1081575.	33	1669716.
	34	Total liabilities and net assets/fund balances	1095767.	34	1716041.
Par	t XI	Financial Statements and Reporting			
					Yes No
1	Acco	unting method used to prepare the Form 990: 🔲 Cash 🛛 🗓 Accrual	Other		
2a		the organization's financial statements compiled or reviewed by an independe			2a X
		the organization's financial statements audited by an independent accountant			2b X
		s" to lines 2a or 2b, does the organization have a committee that assumes resp		audıt.	
		w, or compilation of its financial statements and selection of an independent ac		,	2c X
3a		result of a federal award, was the organization required to undergo an audit or		le Aud	
		nd OMB Circular A-133?			3a X
b		s," did the organization undergo the required audit or audits?			3b
	12-18-				Form 990 (2008)

SCHEDULE A

Department of the Treasury

Internal Revenue Service

(Form-990 or 990-EZ)

Name of the organization

Public Charity Status and Public Support

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

➤ Attach to Form 990 or Form 990-EZ. ➤ See separate instructions.

OMB No 1545-0047

2008

Open to Public Inspection

Employer identification number

Dort	Deces	ALBERIC	I FOUNDATION	1					20	<u>)-3676488</u>
Part I	•		ity Status (All organi				rt.) (see ins	structions)		
The organ			because it is: (Please cl	-	•	•				
1 🖳			s, or association of chui			ection 170	D(b)(1)(A)(i).		
2			'0(b)(1)(A)(ii). (Attach So							
3 🖳			ital service organization							
4			operated in conjunction	with a hos	spital desc	ribed in se	ection 170)(b)(1)(A)(i	ii). Enter th	ne hospital's name,
	city, and sta									
5 📖			benefit of a college or u	iniversity o	wned or o	perated by	y a govern	mental un	it describe	d in
)(b)(1)(A)(iv). (Compl								
6 🖳			ent or governmental un							
7 📖	An organizat	ion that normally rec	eives a substantial part	of its supp	oort from a	governm	ental unit d	or from the	general p	ublic described in
		(b)(1)(A)(vi). (Comple								
8 🖳			section 170(b)(1)(A)(vi).							
9 📖	An organizat	ion that normally rec	eives: (1) more than 33	1/3% of its	s support f	rom contr	nbutions, n	nembersh	ip fees, an	d gross receipts from
			nctions - subject to cert							•
	income and	unrelated business t	axable income (less sec	tion 511 ta	ax) from bu	ısınesses	acquired b	y the orga	anızatıon a	fter June 30, 1975.
		509(a)(2). (Complete	•							
10			perated exclusively to te							
11 LX			perated exclusively for t							
			ations described in sect				2). See se e	ction 509(a)(3). Che	ck the box that
			organization and comp		-				_	
<u></u>	a X Type				e III - Fund	-	-			Type III - Other
e X			it the organization is not							
			han one or more publicl						9(a)(1) or s	ection 509(a)(2).
f	if the organiz	zation received a writ	ten determination from	the IRS th	at it is a Ty	pe I, Type	II, or Type	e III		
		rganization, check th					•			X
g			organization accepted a			_				
			irectly controls, either a	lone or tog	ether with	persons of	described	ın (ıi) and (ııi) below,	Yes No
	_		upported organization?							11g(i) X
			n described in (i) above?		•					11g(ii) X
		-	person described in (i)					•		11g(iii) X
h	Provide the f	following information	about the organizations	s the organ	nzation sup	pports.				
		1	/m = /	, 						
	of supported	(ii) EIN	(iii) Type of organization		organization		u notify the	(vi) ls		(vii) Amount of
orga	anization		(described on lines 1-9		sted in your document?		tion in col. r support?	(i) organiz	ed in the l	support
			above or IRC section			· · · ·	· · · · · · · · · · · · · · · · · · ·	U.S		
	0777.0		(see instructions))	Yes	No	Yes	No	Yes	No	
ST. L		42 4550500	_							
COMMU	NITY FC	<u>43-1758789</u>	7	X		X		X	<u> </u>	82950.
				ļ		<u> </u>	<u> </u>			
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-										00055
Total		<u> </u>				L		J		82950.
LHA For P	rivacy Act ar	id Paperwork Redu	ction Act Notice, see t	he Instruc	tions for F	orm 990.		Schedul	e A (Form	990 or 990-EZ) 2008

Askadula A (Fr. v. 000 oon FT oons						_
Schedule A (Form 990 or 990-EZ) 2008 Part II Support Schedule for C)rganization:	s Described in	Sections 170	(b)(1)(A)(iv) ar	nd 170(b)(1)(A)(v	Page 2
(Complete only if you checked	_		000000115		id 170(b)(1)(\-)(\	•••
Section A. Public Support						
Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(=) 2006	(d) 2007	(=) 2008	(f) Total
1 Gifts, grants, contributions, and	(a) 2004	(b) 2005	(c) 2006	(0) 2007	(e) 2008	(i) iotai
membership fees received. (Do not						
include any "unusual grants ")						
2 Tax revenues levied for the organ-						
ization's benefit and either paid to						
or expended on its behalf						
3 The value of services or facilities						
furnished by a governmental unit to						
the organization without charge						
4 Total. Add lines 1 - 3		 			<u> </u>	
5 The portion of total contributions					1	
by each person (other than a						
governmental unit or publicly						
supported organization) included						
on line 1 that exceeds 2% of the						
amount shown on line 11,						
column (f)					1	
6 Public Support. Subtract line 5 from line 4						
ection B. Total Support		<u> </u>		L	-	
alendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7 Amounts from line 4	10/200	(5) 2000	(0) 2000	(4) 2507	(0)2000	III TOTAL
8 Gross income from interest,		-	. ,			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
dividends, payments received on						
securities loans, rents, royalties						
and income from similar sources		3			Į,	
9 Net income from unrelated business						
activities, whether or not the						
business is regularly carried on						
Other income. Do not include gain						
or loss from the sale of capital						
assets (Explain in Part IV.)						
1 Total support. Add lines 7 through 10						
2 Gross receipts from related activities, e	etc. (see instruct	ions)			12	
3 First five years. If the Form 990 is for t			d. fourth, or fifth ta	ax vear as a secti	·	
organization, check this box and stop						▶□
ection C. Computation of Public		rcentage			· · · · · · · · · · · · · · · · · · ·	
4 Public support percentage for 2008 (lin	e 6, column (f) d	livided by line 11, o	olumn (f))		14	
5 Public support percentage from 2007		•	``'		15	
6a 33 1/3% support test - 2008. If the or			n line 13, and line	14 is 33 1/3% or		
stop here. The organization qualifies a	~		•		.,	▶ [-
b 33 1/3% support test - 2007. If the or	•	-		line 15 is 33 1/39	% or more, check th	ıs box
and stop here. The organization qualifi						▶□
7a 10% -facts-and-circumstances test		· · · · · · · · ·		13, 16a. or 16b.	and line 14 is 10%	or more.
and if the organization meets the "facts						
meets the "facts-and-circumstances" to			=			▶ □

b 10% -facts-and-circumstances test - 2007. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the

organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

Schedule A (Form 990 or 990-EZ) 2008

Schedule .	Α	(Form	990	٥r	990.	=7\	2008
	_		220	v	331111	-/)	/UN 10

Page 3

Pa	art JII Support Schedule for (Organizations	Described in	Section 509(a)(2) (Complete only	uf you checked the bu	Page 3 0x on line 9 of Part I \
Sec	ction A. Public Support			·············	74 7 (Complete City)	II you dilookoo kiio o	<u> </u>
Cale	endar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions,						
	merchandise sold or services per- formed, or facilities furnished in				ŀ		
	any activity that is related to the				ļ		
	organization's tax-exempt purpose						
3	Gross receipts from activities that						
	are not an unrelated trade or bus-]			
	iness under section 513						
4	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf				1		
5	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
6	Total. Add lines 1 - 5						
7 a	Amounts included on lines 1, 2, and						
	3 received from disqualified persons			<u> </u>			
b	Amounts included on lines 2 and 3 received						
	from other than disqualified persons that exceed the greater of 1% of the total of lines 9,						
	10c, 11, and 12 for the year or \$5,000						
С	Add lines 7a and 7b						
	Public support (Subtract line 7c from line 6)						
Sec	ction B. Total Support			<u>. </u>		·, · · · · · · · · · · · · · · · · · ·	
	endar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
_	Amounts from line 6	 .					
10a	Gross income from interest, dividends, payments received on						
	securities loans, rents, royalties						
	and income from similar sources						
b	Unrelated business taxable income						
	(less section 511 taxes) from businesses						
	acquired after June 30, 1975						
_	Add lines 10a and 10b						
11	Net income from unrelated business activities not included in line 10b.						
	whether or not the business is		•				
	regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital						
	assets (Explain in Part IV.)						
	Total support (Add lines 9, 10c, 11, and 12)					<u> </u>	
14	First five years. If the Form 990 is for	the organization's	s first, second, thir	d, fourth, or fifth ta	ax year as a sectio	on 501(c)(3) organiz	ation,
	check this box and stop here						
	tion C. Computation of Publ		_			· · · · · · · · · · · · · · · · · · ·	
	Public support percentage for 2008 (I			column (f))		15	
	Public support percentage from 2007				·-·-	16	%
	tion D. Computation of Inves						
	Investment income percentage for 20			ne 13, column (f))		17	%
	Investment income percentage from 2		•			18	<u>%</u>
19a	33 1/3% support tests - 2008. If the						7 is not
	more than 33 1/3%, check this box as						
	33 1/3% support tests - 2007. If the						and
	line 18 is not more than 33 1/3%, che						
20	Private foundation. If the organization	n aid not check a	box on line 14, 19	a, or 19b, check th		structions	

Schedule D

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

2008
Open to Public Inspection

Name of the organization

Employer identification number

Schedule D (Form 990) 2008

	ALBERICI FOUNDATIO		20-3676488
Pai	t I Organizations Maintaining Donor Advise	ed Funds or Other Similar Funds or	r Accounts. Complete if the
	organization answered "Yes" to Form 990, Part IV, lin	e 6.	
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)		
3	Aggregate grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in	writing that the assets held in donor advised	funds
	are the organization's property, subject to the organization's		Yes No
6	Did the organization inform all grantees, donors, and donor a	<u> </u>	
_	for charitable purposes and not for the benefit of the donor	_	
Pai			
1	Purpose(s) of conservation easements held by the organizat		
	Preservation of land for public use (e.g., recreation or	, , , , , , , , , , , , , , , , , , , ,	ically important land area
	Protection of natural habitat	Preservation of certified h	·
	Preservation of open space		
2	Complete lines 2a-2d if the organization held a qualified con-	servation contribution in the form of a conserv	vation easement on the last day
_	of the tax year		· • · · · · · · · · · · · · · · · · · ·
			Held at the End of the Yea
а	Total number of conservation easements		2a
b	Total acreage restricted by conservation easements		2b
C	Number of conservation easements on a certified historic st.	ructure included in (a)	2c
d	Number of conservation easements included in (c) acquired	` '	2d
3	Number of conservation easements modified, transferred, re		
	year >		3
4	Number of states where property subject to conservation ea	sement is located	
5	Does the organization have a written policy regarding the pe		
	enforcement of the conservation easements it holds?	5 . , ,	Yes No
6	Staff or volunteer hours devoted to monitoring, inspecting, a	and enforcing easements during the year	
7	Amount of expenses incurred in monitoring, inspecting, and	enforcing easements during the year > \$	
8	Does each conservation easement reported on line 2(d) abo		4)(B)(i)
	and section 170(h)(4)(B)(ii)?	, ,	Yes No
9	In Part XIV, describe how the organization reports conservat	on easements in its revenue and expense sta	atement, and balance sheet, and
	include, if applicable, the text of the footnote to the organiza	tion's financial statements that describes the	organization's accounting for
	conservation easements.		
Pai	t III Organizations Maintaining Collections of	f Art, Historical Treasures, or Othe	er Similar Assets.
	Complete if the organization answered "Yes" to Form	990, Part IV, line 8.	
1a	If the organization elected, as permitted under SFAS 116, no	ot to report in its revenue statement and balan	nce sheet works of art, historical
	treasures, or other similar assets held for public exhibition, e	ducation, or research in furtherance of public	service, provide, in Part XIV, the text of
	the footnote to its financial statements that describes these	items.	
b	If the organization elected, as permitted under SFAS 116, to	report in its revenue statement and balance s	sheet works of art, historical treasures
	or other similar assets held for public exhibition, education,	or research in furtherance of public service, pr	rovide the following amounts relating t
	these items.		
	(i) Revenues included in Form 990, Part VIII, line 1		> \$
	(ii) Assets included in Form 990, Part X		► \$ ► \$
2	if the organization received or held works of art, historical tre	easures, or other similar assets for financial ga	
	the following amounts required to be reported under SFAS 1	_	
а	Revenues included in Form 990, Part VIII, line 1		> \$
b	Assets included in Form 990, Part X		► \$ ► \$

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

_	dule D (Form 990) 2008 ALBERIC T JII Organizations Maintaining C	I FOUNDATI		roscures or Oth				Page 2
. 3	Using the organization's accession and other							
. 3	that apply)	r records, check any	y or the lollowing th	at are a significant us	oo oi its coile	oction ite	115 (C116C	n ali
а	Public exhibition		l oan or ev	change programs				
b	Scholarly research			change programs				
	Preservation for future generations	•	,Ouler					
C	-	alloctions and system	بمطاحب فيندوا فيندوا	the essentiation's av		aa in Dori	VIV	
4	Provide a description of the organization's c		-	=		S e in Fan	AIV.	
5	During the year, did the organization solicit of			·	ar assets		٦٧	
Da	to be sold to raise funds rather than to be m					000 0	Yes	No_
Fai	Trust, Escrow and Custodia reported an amount on Form 990, Pa		• Complete it organ	nization answered "Y	es" to Form	990, Pan	(IV, IIN o S	, or
1a	Is the organization an agent, trustee, custod	ian or other intermed	diary for contributio	ns or other assets no	t incluaea		7	<u> </u>
	on Form 990, Part X?			•			Yes	∟_ No
b	If "Yes," explain the arrangement in Part XIV	and complete the fo	ollowing table					
							Amount	
С	Beginning balance			•	_1c			
ď	Additions during the year				<u>1d</u>			
е	Distributions during the year				1e			
f	Ending balance				1f			
2a	Did the organization include an amount on F	orm 990, Part X, line	21?				Yes	☐ No
<u>b</u>	If "Yes," explain the arrangement in Part XIV	•						
Pa	t V Endowment Funds. Complete	f organization answ	ered "Yes" to Form	990, Part IV, line 10.				
		(a) Current year	(b) Prior year	(c) Two years back	(d) Three ye	ars back	(e) Four	years back
1a	Beginning of year balance							
b	Contributions							
c	Investment earnings or losses							
ď	Grants or scholarships							
_	Other expenditures for facilities							
·	and programs							
f	Administrative expenses				 			
•	End of year balance							
g	Provide the estimated percentage of the year	r and halanga hald s		<u> </u>				
2	Board designated or quasi-endowment	ir end balance neld a						
а	,		%					
b	Permanent endowment	%						
С		%						
За	Are there endowment funds not in the posse	ession of the organiz	ation that are held	and administered for	the organiza	ation		
	by:						\Box	Yes No
	(i) unrelated organizations						3a(i)	
	(ii) related organizations						3a(ii)	
b	If "Yes" to 3a(ii), are the related organization	•	•				3b	
4	Describe in Part XIV the intended uses of the							
Pai	t VI Investments - Land, Building	· · · · · · · · · · · · · · · · · · ·	· , - · · · · ·	0, Part X, line 10.				
	Description of investment	(a) Cost or o basis (investi	1 7 7	st or other (c)	Depreciation	י 📗	(d) Book	value
1a	Land	. [
_	Buildings	-				$-\uparrow$	_	
_	Leasehold improvements							
	Equipment					- $+$ $-$		
	Other							
	. Add lines 1a-1e (Column (d) should equal Fe	orm 990. Part X. coli	umn (B), line 10(c))			—		0.

Schedule D (Form 990) 2008 ALBERICI FO Part VII Investments - Other Securities. Securities.	OUNDATION ee Form 990. Part X lir	ne 12.	20-3676488	Page 3
. (a) Description of security or category (including name of security)	(b) Book value		(c) Method of valuation st or end-of-year market value	
Financial derivatives and other financial products				
Closely-held equity interests				
Other				
				
	 		· · · · · · · · · · · · · · · · · · ·	-
Total. (Col (b) should equal Form 990, Part X, col (B) line 12.)				
Part VIII Investments - Program Related.	1	ine 13	(c) Method of valuation:	
(a) Description of investment type	(b) Book value	Со	st or end-of-year market value	
	· · · · · · · · · · · · · · · · · · ·			
		-		
Total. (Col (b) should equal Form 990, Part X, col (B) line 13.)				
Part IX Other Assets. See Form 990, Part X, line	15.	1		
	Description		(b) Book	value
				
	- ·			
				
		· · · · · · · · · · · · · · · · · · ·		
Total. (Column (b) should equal Form 990, Part X, col (B) li	ine 15)		>	
Part X Other Liabilities. See Form 990, Part X,	line 25.			
(a) Description of liability		(b) Amount		
Federal income taxes	<u> </u>			
CASH OVERDRAFT		6325.		
Total. (Column (b) should equal Form 990, Part X, col (B) li	ne 25.)	6325.		
In Part XIV, provide the text of the footnote to the organization	ation's financial statem		anization's liability for uncertain tax	positions

-	rt XI Reconciliation of Change in Net Assets from Form 990 to	Financia	l Statements		0400 Page 4
ш.		rinancia		,	702720
. 1	Total revenue (Form 990, Part VIII, column (A), line 12)		1		703720.
2	Total expenses (Form 990, Part IX, column (A), line 25)		2		115382
3	Excess or (deficit) for the year. Subtract line 2 from line 1		3		<u>588338.</u>
4	Net unrealized gains (losses) on investments		4		
5	Donated services and use of facilities	•	5		
6	Investment expenses		6		
7	Prior period adjustments	•	. 7		
8	Other (Describe in Part XIV)		8		
9	Total adjustments (net) Add lines 4-8		. 9		
10	Excess or (deficit) for the year per financial statements. Combine lines 3 and 9	A NACAI-	10	Data	588141.
	rt XII Reconciliation of Revenue per Audited Financial Stateme	ents With	Revenue per		702502
1	Total revenue, gains, and other support per audited financial statements			1	703523.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:	1 1		_	
а		2a	-197	<u>/ - </u>	
b	Donated services and use of facilities	2b		\dashv \mid	
С	Recoveries of prior year grants	2c		_	
d	,	_2d		_	
е	Add lines 2a through 2d .			2e	
3	Subtract line 2e from line 1			3	703720.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1.				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a		_	
b	Other (Describe in Part XIV)	4b		i	
C	Add lines 4a and 4b			4c	0.
_5	Total revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)			5	703720.
Pa	rt XIII Reconciliation of Expenses per Audited Financial Statem	ents With	Expenses p	er Return	
1	Total expenses and losses per audited financial statements			1	<u> 115382.</u>
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:	1 1			
а	Donated services and use of facilities	2a		_	
b	Prior year adjustments .	2b			
C	Losses reported on Form 990, Part IX, line 25	2c		_	
d	Other (Describe in Part XIV)	2d		_	
е	Add lines 2a through 2d			2e	0.
3	Subtract line 2e from line 1			3	115382.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a		_	
b	Other (Describe in Part XIV)	4b		_	
C	Add lines 4a and 4b			4c	0.
5				5	115382.
Pa	rt XIV Supplemental Information				
	plete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part II art XI, line 8, Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b.	II, lines 1a ar	nd 4, Part IV, lines	s 1b and 2b; Pa	art V, line 4, Part
					
					
			_ 		

							_
(Form 990)		Grants and	Grants and Other Assistance to Organizations,	e to Organization	vî'		OMB No 1545-0047
		Governi	Governments, and Individuals in the U.S.	duals in the U.S.			. 2008
Department of the Treasury Internal Revenue Service	► Comp	 Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22. Attach to Form 990. 	on answered "Yes," on F Attach to Form 990.	," on Form 990, P m 990.	art IV, lines 21 or 22.		Open to Public Inspection
Name of the organization ALBERICI	FOUNDATION	NC					Employer identification number 20 – 3676488
Part I General Information on Grants and Assistance	and Assistance						
1 Does the organization maintain records to substantiate the amount of	to substantiate th	e amount of the grants	or assistance, the	grantees' eligibilit	the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection	stance, and the select	tion
criteria used to award the grants or assistance?	istance?						X Yes
2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.	rocedures for moni	itoring the use of grant	funds in the United	d States.			
Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any	Governments an	d Organizations in the	e United States. C	complete if the org	anization answered "Y	'es" on Form 990, Part	IV, line 21, for any
recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed	\$5,000. Check thi	s box if no one recipier	it received more th	ian \$5,000. Use Pa	art IV and Schedule I-1	(Form 990) if addition	al space is needed
1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
FRIENDS OF THE SLU LIVER CENTER 14323 S. OUTER 40 SUITE 200M							
CHESTERFIELD, MO 63017	30-0232645	501(C)(3)	10000.	0		N/A	GENERAL SUPPORT
MUNICIPAL THEATRE ASSOCIATION OF ST. LOUIS, (THE MUNY) - 200 FOREST PARK - ST LOUIS, MO 63122	43-0662485	501(C)(3)	50000	0		N/A	MUNY ENDOWMENT
ST. VINCENT HOME FOR CHILDREN 7401 FLORISSANT RD. NORMANDY MO 63121	015570	501(0)(3)		c			17TH ANNUAL KOOKIN' FOR
	43-0653319	501(C)(3)	4 350			4/N	10TH ANNUAL GOLF
2 Enter total number of section 501(c)(3) and government organizations	and government or	rganizations	:			:	4.
1 4	uction Act Notice,	see the Instructions	for Form 990.				Schedule I (Form 990) 2008

Page 2

20-3676488

Schedule I (Form 990) 2008 ALBERICI FOUNDATION

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22
Use Schedule I-1 (Form 990) if additional space is needed

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.	de the information	required in Part I,	line 2, and any other	additional information.	
SCHEDULE I, PART I, LINE 2: EACH G	RANT REF	LECTS A CO	EACH GRANT REFLECTS A COLLABORATIVE	ы	
UNDERSTANDING OF THE DONOR'S CHARITABLE GOALS IN ESTABLISHING A FUND AND	TABLE GO	ALS IN EST	ABLISHING A	A FUND AND	
THE COMMUNITY FOUNDATION'S UNDERSTANDING OF THE	ANDING O	F THE REGU	REGULATIONS THAT GOVERN	AT GOVERN	
CHARITABLE GRANTS, INCLUDING GRANTS		IVIDUALS,	TO INDIVIDUALS, AND THE PRACTICAL	ACTICAL,	
ADMINISTRATIVE FACTS OF ASSURING APPROPRIATE RECORDKEEPING AND OVERSIGHT	PPROPRIA'	<u>re recordk</u>	EEPING AND	OVERSIGHT.	
GRANTS ARE MADE ONLY TO ORGANIZATIONS		CONFIRMED	WITH CONFIRMED 501(C)3, OR	OR	
EQUIVALENT, NONPROFIT STATUS. GUIDESTAR'S CHARITY CHECK IS USED TO VERIFY	ESTAR'S (CHARITY CH	ECK IS USE	O TO VERIFY	
STATUS AND IDENTIFY SUPPORTING ORGA	ORGANIZATIONS.	NS.			

Schedule I (Form 990) 2008 ALBERICI FOUNDATION Part JV Supplemental Information	20-3676488 Page 2
GRANT RECIPIENTS RECEIVE WRITTEN INSTRUCTIONS ON USE OF GRAN	T FUNDS, FISCAL
RESPONSIBILITY, LIABILITY, PUBLICITY AS WELL AS GRANT ACKNOW	LEDGEMENT
GUIDELINES. ADVISORS TO DONOR ADVISED FUNDS RECEIVE WRITTEN	GUIDELINES FOR
ALLOWABLE GRANTS, RESTRICTIONS, AND THE PROHIBITION OF PERSO	NAL INURMENT.
ADVISORS AGREE THAT NO GRANT RECOMMENDED FULFILLS A PERSONAL	PLEDGE OR
PROVIDES BENEFIT TO THE ADVISOR OR ADVISOR'S FAMILY.	
MOST GRANTS ARE FOR GENERAL SUPPORT OF AN ORGANIZATION BUT R	ESTRICTED
PURPOSE GRANTS ARE APPROVED AS WELL. THE ORGANIZATION IS NOT	FIED AND
REMINDED OF THE RESPONSIBILITIES OF ACCEPTING THE RESTRICTED	GRANT. IF
WARRANTED, A MORE FORMAL GRANT AGREEMENT IS DRAWN UP TO SPEC	IFY
EXPECTATIONS AND RESPONSIBILITES.	
	
RECIPIENTS OF GRANTS FROM DESIGNATED FUNDS ARE REQUIRED TO R	EPORT ANNUALLY
ON USE OF GRANT FUNDS. LACK OF REPORTING JEOPARDIZES SUBSEQU	ENT GRANTS FROM
THE FOUNDATION. IDENTIFICATION OF NONCOMPLIANCE WITH SPECIFI	ED USE OF FUNDS
WILL RESULT IN REQUEST FOR RETURN OF GRANTS DISTRIBUTED.	
	

SCHEDULE J (Form 990)

Department of the Treasury

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

➤ Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, line 23.

2008

Open to Public Inspection

Internal Revenue Service

Name of the organization

ALBERICI FOUNDATION
Part I Questions Regarding Compensation

Employer identification number

20-3676488

			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel Housing allowance or residence for personal use	ŀi		
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments Health or social club dues or initiation fees			
	Discretionary spending account Personal services (e.g., maid, chauffeur, chef)			
b	If line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or provision			
	of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors,			
	trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2		
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply.			
	Compensation committee Written employment contract			
	Independent compensation consultant Compensation survey or study	ŀ		
	Form 990 of other organizations Approval by the board or compensation committee			
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a			
а	Receive a severance payment or change of control payment?	4a		<u>X</u>
þ	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b		X
С	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		<u> </u>
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Out FOMOVO LEGAMANA AND AND AND AND AND AND AND AND AND			
_	Only 501(c)(3) and 501(c)(4) organizations must complete lines 5-8.			
5	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
_	contingent on the revenues of	_		v
	The organization?	5a		$\frac{x}{x}$
D	Any related organization?	5b		
6	If "Yes," to line 5a or 5b, describe in Part III			
0	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of			
_				v
	The organization?	6a		<u>x</u>
D	Any related organization?	6b		
7	If "Yes" to line 6a or 6b, describe in Part III			
,	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments	_	İ	x
۰	not described in lines 5 and 6? If "Yes," describe in Part III	7		
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the			v
	initial contract exception described in Regs section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		<u>X</u>

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Schedule J (Form 990) 2008

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i) (iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

		(B) Breakdown of	(B) Breakdown of W-2 and/or 1099-MISC compensation	SC compensation	(2)	(Q)	(E)	(F)
(A) Name		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other compensation	Compensation	Nontaxable benefits	lotal of columns (B)(i)-(D)	Compensation reported in prior Form 990 or Form 990-EZ
	Ξ	0	0	0	0	0	0	0.
DAVID R LUCKES	Ξ	17138	0	0	12083.	3374.	186841.	0
	ε							
	(ii)							
	(:)							
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	(ii)							
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	(1)							
	Ξ							
	(ii)							
	(i)							
	(ii)							
	(i)							
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	(3)							
	Ξ							
	(1)							
	Ξ							
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	(ii)							

Schedule J (Form 990) 2008

٤ Employer identification number Open to Public Inspection (g) IRC section of recipient(s) (if tax-exempt) or type of entity OMB No 1545-0047 Yes 2008 2008 Liquidation, Termination, or Dissolution. Complete this part if the organization answered "Yes" to Form 990, Part IV, line 31, or Form 990-EZ, line 36. Use Schedule N-1 if additional 20-3676488 29 (f) Name and address of recipient To be completed by organizations that answer "Yes" to Form 990, Part IV, lines 31 or 32; or Form 990-EZ, line 36. ► Attach certified copies of any articles of dissolution, resolutions, or plans. Liquidation, Termination, Dissolution, or Significant Disposition of Assets (e) EIN of recipient (d) Method of determining FMV for asset(s) distributed or transaction expenses ► Attach to Form 990 or 990-EZ (c) Fair market value of asset(s) distributed or amount of transaction expenses Did or will any officer, director, trustee, or key employee of the organization: Become a director or trustee of a successor or transferee organization? ALBERICI FOUNDATION (b) Date of distribution (a) Description of asset(s) distributed or transaction expenses paid space is needed Name of the organization (Form 990 or 990-EZ) Department of the Treasury Internal Revenue Service SCHEDULE N Part

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

d Receive, or become entitled to, compensation or other similar payments as a result of the organization's liquidation, termination, or dissolution? e If the organization answered "Yes" to any of the questions in this line, provide the name of the person involved and explain in Part III.

Become an employee of, or independent contractor for, a successor or transferee organization?

Become a direct or indirect owner of a successor or transferee organization?

Schedule N (Form 990 or 990-EZ) 2008

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Yes

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Part

Liquidation, Termination, or Dissolution (continued)

- Note. If the organization distributed all of its assets during the tax year, then Form 990, Part X, column (B) should equal -0-Did the organization distribute its assets in accordance with its governing instrument(s)? If "No," describe in Part III
- Did the organization request or receive a determination letter from EO Determinations that the organization's exempt status was terminated?
 - (If "Yes," provide the date of the letter ▶ ۵
- 5a Is the organization required to notify the attorney general or other appropriate state official of its intent to dissolve, liquidate, or terminate?
- b If "Yes," did the organization provide such notice?
- Did the organization discharge or pay all liabilities in accordance with state laws? 9
- 7a Did the organization have any tax-exempt bonds outstanding during the year?
- Did the organization discharge or defease tax-exempt bond liabilities in accordance with the Internal Revenue Code and state laws?
- If "Yes," describe in Part III how the organization defeased or otherwise settled these liabilities. If "No," explain in Part III.

Part II Sale, Exchange, Disposition, or Other Transfer of More Than 25% of the Organization's Assets. Complete this part if the organization answered "Yes" to Form 990, Part IV, line 32, or Form 990-EZ, line 36 Use Schedule N-1 if additional space is needed.

	FULLI 330-EZ, IIIIE 30 USE SCHEUUIE IN-1 II AUDILIONAI SPACE IS REEDED	I II additional spac	e is needed.				
-	(a) Description of asset(s) distributed or transaction expenses paid	(b) Date of distribution	(c) Fair market value of asset(s) distributed or amount of transaction expenses	(d) Method of determining FMV for asset(s) distributed or transaction expenses	(e) EIN of recipient	(f) Name and address of recipient	(g) IRC section of recipient(s) (if tax-exempt) or type of entity
					<u> </u>	GREGORY J KOZICZ	
SALE OF	SALE OF 47,686.64 UNITS IN				•••	225 OAKWOOD AVE	
EVERGRE	EVERGREEN MANAGEMENT, LLC	05/01/08	503094	503094, APPRAISAL		WEBSTER GROVES, MO 63119	INDIVIDUAL
					J	GREGORY T HESSER	
SALE OF	SALE OF 23,375.83 UNITS IN					124 CHRISTOPHER PL	
EVERGRE	EVERGREEN MANAGEMENT, LLC	05/01/08	246615.	246615, APPRAISAL		ST LOUIS, MO 63129	INDIVIDUAL
						LEROY J STROMBERG JR	
SALE OF	SALE OF 23,375.83 UNITS IN					3250 HAWTHORNE BLVD	
EVERGRE	EVERGREEN MANAGEMENT, LLC	05/01/08	246615.	246615, APPRAISAL	<u></u>	ST LOUIS, MO 63104	INDIVIDUAL
						TREVOR LADNER	
SALE OF	SALE OF 2,804.17 UNITS IN EVERGREEN				• -	7920 PRINCETON AVE	
MANAGEM	MANAGEMENT, LLC	05/01/08	25984.	25984, APPRAISAL	94	ST LOUIS MO 63130	INDIVIDUAL
						JAMES E FREY	
SALE OF	SALE OF 2,757.53 UNITS IN EVERGREEN				<u></u>	538 E MADISON	-
MANAGEM	MANAGEMENT, LLC	05/01/08	29092	29092, APPRAISAL		ST LOUIS MO 63122	INDIVIDUAL

- Did or will any officer, director, trustee, or key employee of the organization.
 - Become a director or trustee of a successor or transferee organization?
- Become an employee of, or independent contractor for, a successor or transferee organization?
- Become a direct or indirect owner of a successor or transferee organization?
- Receive, or become entitled to, compensation or other similar payments as a result of the organization's significant disposition of assets?
 - e If the organization answered "Yes" to any of the questions in this line, provide the name of the person involved and explain in Part III.

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Yes

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SCHEDULE O (Form 990)

Supplemental Information to Form 990

Department of the Treasury Internal Revenue Service ► Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

2008
Open to Public Inspection

Name of the organization

ALBERICI FOUNDATION

Employer identification number 20-3676488

SCHEDULE 0 (Form 990)

*Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

► Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

OMB No 1545-0047 Open to Public Inspection

Name of the organization

ALBERICI FOUNDATION

Employer identification number 20-3676488

FORM 990, PART VI, SECTION C, LINE 19: THE ORGANIZATION'S GOVERNING
DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS ARE
AVAILABLE TO PUBLIC UPON REQUEST.
FORM 990, PAGE 1, PART I, QUESTION 1
DESCRIPTION OF ORGANIZATION'S MISSION OR MOST SIGNIFICANT ACTIVITY:
THIS ORGANIZATION OPERATES EXCLUSIVELY FOR THE BENEFIT, TO PERFORM THE
FUNCTIONS, AND TO CARRY OUT THE PURPOSES OF THE SAINT LOUIS COMMUNITY
FOUNDATION, INC. THROUGH GRANT MAKING, CONDUCTING RESEARCH,
DISSEMINATING INFORMATION/PUBLIC EDUCATION, CONVENING MEMBERS OF THE
COMMUNITY AND OTHER ACTIVITIES TYPICAL OF A COMMUNITY FOUNDATION. THESE
ACTIVITIES SHALL EXCLUSIVELY ADVANCE THE CHARITABLE PURPOSES OF THE
SAINT LOUIS COMMUNITY FOUNDATION, INC. THAT ARE: THE PROMOTION OF THE
CARE OF THE SICK, AGED, INFIRM AND HANDICAPPED, THE CARE OF CHILDREN,
THE IMPROVEMENT OF LIVING, WORKING AND ENVIRONMENTAL CONDITIONS OR
FACILITIES AND SUCH OTHER CHARITABLE, EDUCATIONAL AND SCIENTIFIC
PURPOSES THAT WILL ASSIST IN THE BETTERMENT OF MENTAL, SOCIAL AND
PHYSICAL CONDITIONS, OF THE HUMAN RACE AND PRIMARILY, BUT NOT LIMITED
TO, THE INHABITANTS OF THE CITY OF ST. LOUIS AND THE ADJACENT AREAS, AS
NOW OR HEREAFTER CONSTITUTED, REGARDLESS OF RACE, RELIGION, SEX, PLACE
OF NATIONAL ORIGIN, OR POLITICAL PERSUASION, BUT ONLY TO THE EXTENT
PERMITTED AN ORGANIZATION DESCRIBED IN EACH OF SECTIONS 501(C)(3) AND
509(A)(3) OF THE INTERNAL REVENUE CODE.

SCHEDULE O

(Form 990)

*Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

➤ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

2008
Open to Public Inspection

Name of the organization **Employer identification number** ALBERICI FOUNDATION 20-3676488 COMPENSATION OF CURRENT OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES: COMPENSATION IS PAID BY RELATED ENTITY, SEE PART VII AND SCHEDULE R FORM 990, PAGE 11, PART XI, LINE 2C ORGANIZATION'S OVERSIGHT OF THE AUDIT, REVIEW, OR COMPILATION: THE AUDIT COMMITTEE OF THE SAINT LOUIS COMMUNITY FOUNDATION, INC. ASSUMES RESPONSIBILITY OF THE AUDIT AS THE CONTROLLING ENTITY.

SCHEDULE R

Related Organizations and Unrelated Partnerships

OMB No 1545-0047

Schedule R (Form 990) 2008 Employer identification number Open to Public Inspection ST. LOUIS COMMUNITY ST. LOUIS COMMUNITY Direct controlling Direct controlling 20-3676488 POUNDATION INC Ē 170(B)(1)(A)(VIPOUNDATION 170(B)(1)(A)(VIN/A End-of-year assets status (if section ► Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, lines 33, 34, 35, 36, or 37. Public charity 501(c)(3)) Œ E 509(A)(3) **Exempt Code** Total income section 501 (C)(3) 501 (C)(3) 501 (C)(3) 9 9 Legal domicile (state or Legal domicile (state or foreign country) foreign country) ► See separate instructions. IISSOURI **IISSOURI** LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. ADMINISTER CHARITABLE FUNDS TO ADMINISTER GIFTS OF REAL PROPERTY FOR THE BETTERMENT OR THE BETTERMENT OF THE TO IMPROVE THE QUALITY OF OUIS METROPOLITAN AREA LIFE IN THE GREATER ST Primary activity Primary activity ST LOUIS METRO AREA 9 OF ST LOUIS ALBERICI FOUNDATION Identification of Related Tax-Exempt Organizations ST. LOUIS COMMUNITY FOUNDATION - 43-6023126 43-1758789, 319 NORTH FORTH ST., SUITE 300 GREATER SAINT LOUIS REAL ESTATE FOUNDATION 20-0089613, 319 NORTH FORTH ST., SUITE 300 Identification of Disregarded Entities ST. LOUIS COMMUNITY FOUNDATION INC -Name, address, and EIN Name, address, and EIN of related organization of disregarded entity 319 NORTH FORTH ST. SUITE 300 Name of the organization ST LOUIS MO 63102 ST LOUIS MO 63102 ST LOUIS MO 63102 Department of the Treasury Internal Revenue Service (Form 990) Part II Part

Schedule R (Form 990) 2008 ALBERICI FOUNDATION

Page 2

20-3676488

Part III Identification of Related Organizations Taxable as a Partnership

(A)	(8)	0	(Q)	(E)	(F)	(5)	(H)	8	3
Name, address, and EIN of related organization	Primary activity	Legal domicite (state or foreign	Direct controlling entity	Predominant income (related, investment, unrelated)	Share of total income	Share of end-of-year assets	ortion- ations	Code V-UBI amount in box 20 of Schedule	General or managing partner?
							Yes	N-1 (Form 1065)	Yes No
	-								
	.	_					•		
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									•
Part IV Identification of Related Organizations Taxable as a Corporation or Trust	ganizations Taxable as a Corp	oration or	_ rust					:	

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(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Type of entity (C corp, S corp, or trust)	(F) Share of total income	(G) Share of end-of-year assets	(H) Percentage ownership
832162 12-23-08						Schedule R (Form 990) 2008	n 990) 2008

Page 3

 $|\mathbf{x}|\mathbf{x}|\mathbf{x}|\mathbf{x}|$

 $\times \times \times \times$

Part V Transactions With Related Organizations

O.		Yes
 a receipt of (1) interest (iii) annutries (iii) royatries (iv) rent from a controlled entity b Grft, grant, or capital contribution to other organization(s) 		- 1
c Gift, grant, or capital contribution from other organization(s)		2
d Loans or loan guarantees to or for other organization(s)		14
e Loans or loan guarantees by other organization(s)	•	10
f Sale of assets to other organization(s)		#
g Purchase of assets from other organization(s)	•	19
h Exchange of assets		1h
i Lease of facilities, equipment, or other assets to other organization(s)		;=
j Lease of facilities, equipment, or other assets from other organization(s) .		; -
k Performance of services or membership or fundraising solicitations for other organization(s)		*
l Performance of services or membership or fundraising solicitations by other organization(s)		1 X
m Sharing of facilities, equipment, mailing lists, or other assets	٠	1m X
n Sharing of paid employees		1 X
o Reimbursement paid to other organization for expenses		0
p Reimbursement paid by other organization for expenses	:	£
a Other transfer of each or promouts to other communication(s)		
r Other transfer of cash or property from other organization(s)		₽
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.	nsaction thresholds	
(A) Name of other organization(s)	(B) Transaction	(C) Amount involve
	type (a-r)	
(2)		
(6)		
(4)		

××

Schedule R (Form 990) 2008

(6) 832163 12-23-08

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20-3676488

Page 4

Schedule R (Form 990) 2008 ALBERICI FOUNDATION

Part VI Unrelated Organizations Taxable as a Partnership

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

(A) Name, address, and EIN of entrty	(B) Primary activity	ejg eje	(D) Are all partners section 501(c/3) organizations?	(E) Share of end-of- year assets	(F) Disproportonate allocations?	(G) Code V-UBI amount in box 20 of Schedule K-1	(H) General or managing partner?
		country)	Yes No			(Form 1065)	-
					_		
			•				
					-		
							_

Schedule R (Form 990) 2008

Form **8868**

(Rev. April 2009)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

Form 8868 (Rev 4-2009)

• If y	ou are filing for an Automatic 3-Month Extension, complete only Part I and check this box		ightharpoons					
• If y	ou are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this	form)) .					
Do no	ot complete Part II unless you have already been granted an automatic 3-month extension on a previously f	iled Fo	orm 8868.					
Par	Automatic 3-Month Extension of Time. Only submit original (no copies needed).							
	poration required to file Form 990-T and requesting an automatic 6-month extension - check this box and con	nplete						
Part I	•							
	ner corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request al Income tax returns.	n exte	nsion of time					
noted (not a you m	ronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electron automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consust submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic files. Gov/efile and click on e-file for Chanties & Nonprofits	ically i	f (1) you want the additional lated Form 990-T Instead,					
Type	Name of Exempt Organization	Emp	oloyer identification number					
print	ALBERICI FOUNDATION) 2	20-3676488					
File by t	Number, street, and room or suite no. If a P.O. box, see instructions.		.0 3070400					
return S	ling your stum See Structure S							
City, town or post office, state, and ZIP code. For a foreign address, see instructions ST. LOUIS, MO 63102								
Checi	k type of return to be filed (file a separate application for each return):							
	Form 990 Form 990-T (corporation) Form 47 Form 990-BL Form 990-T (sec 401(a) or 408(a) trust) Form 52 Form 990-EZ Form 990-T (trust other than above) Form 60 Form 990-PF Form 1041-A Form 88	227 069						
Teld If the	DWIGHT CANNING be books are in the care of ► 319 N. FOURTH ST., SUITE 300 - ST. LOUI be books are in the care of ► 319 N. FOURTH ST., SUITE 300 - ST. LOUI be phone No. ► 314-588-8200 FAX No. ► the organization does not have an office or place of business in the United States, check this box this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If the I if it is for part of the group, check this box ► and attach a list with the names and EINs of all	ıs ıs fo	▶ ☐					
i	request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time unt NOVEMBER 15, 2009 , to file the exempt organization return for the organization named as for the organization's return for calendar year or X tax year beginning APR 1, 2008 , and ending MAR 31, 2009		The extension					
2	f this tax year is for less than 12 months, check reason: Initial return Final return		Change in accounting period					
	f this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any							
-	nonrefundable credits. See instructions.	3a	\$					
	f this application is for Form 990-PF or 990-T, enter any refundable credits and estimated							
_	ax payments made. Include any prior year overpayment allowed as a credit Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required,	3b	\$					
	deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System).							
	See Instructions.	3с	\$ N/A					
Cautio	n. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form	8879-	EO for payment instructions					

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 4-2009)			Page 2			
If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and chec	k this box		ightharpoons			
Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previou		orm 8868.				
If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).			 			
Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the origin	nal (no copi	es needed)				
Name of Exempt Organization	E	mployer ider	ntification number			
ALBERICI FOUNDATION		20-367	6488			
Number, street, and room or suite no. If a P.O. box, see instructions. Number, street, and room or suite no. If a P.O. box, see instructions.	F	or IRS use on	ily			
City, town or post office, state, and ZIP code. For a foreign address, see instructions. ST. LOUIS, MO 63102						
Check type of return to be filed (File a separate application for each return): X Form 990 Form 990-EZ Form 990-T (sec. 401(a) or 408(a) trust) Form 1041-A Form 5227 Form 8870 Form 990-BL Form 990-PF Form 990-T (trust other than above) Form 4720 Form 6069						
STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a	previously	filed Form 8	868.			
DWIGHT CANNING The books are in the care of 319 N. FOURTH ST., SUITE 300 - ST. Telephone No. 314-588-8200 FAX No.	LOUIS	, MO 63	102			
If the organization does not have an office or place of business in the United States, check this box			· • □			
If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)	If this i	e for the whol	e group, check this			
Dox ► . If it is for part of the group, check this box ► and attach a list with the names and El						
4 request an additional 3-month extension of time until FEBRUARY 15, 2010.	145 01 411 1110	SINDOIS THO ON	KONSIGN IS TOT			
	ending M	AR 31,	2009			
6 If this tax year is for less than 12 months, check reason: Initial return Final return			accounting period			
7 State in detail why you need the extension						
ADDITIONAL TIME IS NEEDED IN ORDER TO COMPILE THE		MATION				
NECESSARY TO PREPARE COMPLETE AND ACCURATE TAX RET	URN.					
8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any						
nonrefundable credits. See instructions		Ba \$				
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimat	ed					
tax payments made. Include any prior year overpayment allowed as a credit and any amount paid						
previously with Form 8868		8ь \$				
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposition of the subtract line 8b from line 8a. Include your payment with this form, or, if required, deposition of the subtract line 8b from line 8a. Include your payment with this form, or, if required, deposition of the subtract line 8b from line 8a.			37 / 3			
with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instr	uctions.	8c \$	N/A			
Signature and Verification						
Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, tis true, correct, and complete, and that I am authorized to prepare this form		•	_			
Signature ► A A ROCK Title ► CPA		Date ► //-	5-99			
70/			rm 8868 (Rev 4-2009)			