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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2008

Department of the Treasury
Internal Revenue Service (77)

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2008, or tax year beginning 3/01, 2008, and ending 2/28, 2009

G Check all that apply: ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the
IRS label.
Otherwise,
print
or type
See Specific
Instructions.

THE MC CUNE FOUNDATION
PO Box 24340
Ventura, CA 93002-4340

A Employer identification number
77-0242953

B Telephone number (see the instructions)
(805) 223-8373

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization. ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)
\$ 1,392,657.

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE				
1 Contributions, gifts, grants, etc., received (att sch)	1,250,000.			
2 Ck ☐ if the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments	12,875.	12,875.	12,875.	
4 Dividends and interest from securities	30,869.	30,869.	30,869.	
5a Gross rents				
b Net rental income or (loss)				
6a Net gain/(loss) from sale of assets not on line 10	-47,563.			
b Gross sales price for all assets on line 6a	153,214.			
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain			0.	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less. Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	1,246,181.	43,744.	43,744.	
ADMINISTRATIVE AND EXPENSES				
13 Compensation of officers, directors, trustees, etc	0.			
14 Other employee salaries and wages	80,829.			
15 Pension plans, employee benefits				
16a Legal fees (attach schedule) See St 1	455.			455.
b Accounting fees (attach sch) See St 2	5,236.			5,236.
c Other prof fees (attach sch) See St 3	5,565.	5,565.		
17 Interest				
18 Taxes (attach schedule) See Stmt 4	6,682.	659.		6,597.
19 Depreciation (attach sch) and depletion	609.			
20 Occupancy	4,500.			4,500.
21 Travel, conferences, and meetings	9,408.			9,408.
22 Printing and publications				
23 Other expenses (attach schedule) See Statement 5	25,410.			25,410.
24 Total operating and administrative expenses. Add lines 13 through 23	138,694.	6,224.		51,606.
25 Contributions, gifts, grants paid Part XV	677,854.			677,854.
26 Total expenses and disbursements. Add lines 24 and 25	816,548.	6,224.	0.	729,460.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	429,633.			
b Net investment income (if negative, enter 0)		37,520.		
c Adjusted net income (if negative, enter 0)			43,744.	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
ASSETS	1	Cash — non-interest-bearing		120,117.	563,360.	563,360.
	2	Savings and temporary cash investments				
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)				
	7	Other notes and loans receivable (attach sch.)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		87.	687.	687.
	10a	Investments — U.S. and state government obligations (attach schedule)				
	b	Investments — corporate stock (attach schedule)		1,256,906.	1,240,438.	826,575.
	c	Investments — corporate bonds (attach schedule)				
	LIABILITIES	11	Investments — land, buildings, and equipment, basis			
		Less: accumulated depreciation (attach schedule)				
12		Investments — mortgage loans				
13		Investments — other (attach schedule)				
14		Land, buildings, and equipment basis	3,933.			
		Less: accumulated depreciation (attach schedule) See Stmt 6	2,098.	603.	1,835.	1,835.
15		Other assets (describe See Statement 7)	200.	200.	200.	
16		Total assets (to be completed by all filers — see instructions Also, see page 1, item I)	1,377,913.	1,806,520.	1,392,657.	
17		Accounts payable and accrued expenses	456.	161.		
18		Grants payable				
NET ASSETS OR FUND BALANCES	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)	456.	161.		
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	☐			
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	☒			
27	Capital stock, trust principal, or current funds	1,377,457.	1,806,359.			
28	Paid-in or capital surplus, or land, building, and equipment fund					
29	Retained earnings, accumulated income, endowment, or other funds					
30	Total net assets or fund balances (see the instructions)	1,377,457.	1,806,359.			
31	Total liabilities and net assets/fund balances (see the instructions)	1,377,913.	1,806,520.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,377,457.
2	Enter amount from Part I, line 27a	2	429,633.
3	Other increases not included in line 2 (itemize) See Statement 8	3	19.
4	Add lines 1, 2, and 3	4	1,807,109.
5	Decreases not included in line 2 (itemize) See Statement 9	5	750.
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	1,806,359.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a See Statement 10				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss).	— [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7] —	2	-47,563.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	— [If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8] —	3	-9,858.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☒ Yes☐ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

N/A

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2007			
2006			
2005			
2004			
2003			

2 Total of line 1, column (d)	2
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4
5 Multiply line 4 by line 3	5
6 Enter 1% of net investment income (1% of Part I, line 27b)	6
7 Add lines 5 and 6	7
8 Enter qualifying distributions from Part XII, line 4	8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1. Date of ruling letter. _____ (attach copy of ruling letter if necessary — see instructions)		1	750.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	750.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	750.
6 Credits/Payments.			
a 2008 estimated tax pmts and 2007 overpayment credited to 2008	6a	1,437.	
b Exempt foreign organizations — tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,437.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	687.	
11 Enter the amount of line 10 to be: Credited to 2009 estimated tax 687. Refunded	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) CA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses.</i>		X

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Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>MCCUNEFOUNDATION.ORG</u>	13	X	
14	The books are in care of <u>CLAUDIA ARMANN</u> Telephone no. <u>(805) 223-8373</u> Located at <u>700 E. MAIN ST. VENTURA CA</u> ZIP + 4 <u>93001</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>		N/A	N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? ☐ Yes ☒ No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see the instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If 'Yes,' did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If you answered 'Yes' to 6b, also file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 11		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CLAUDIA Z. ARMANN 199 MACMILLAN AVENUE VENTURA, CA 93001	EXEC DIRECTOR 30	53,099.	0.	0.

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services — (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes.		
a	Average monthly fair market value of securities	1a	1,094,916.
b	Average of monthly cash balances	1b	336,386.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	1,431,302.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,431,302.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	21,470.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,409,832.
6	Minimum investment return. Enter 5% of line 5	6	70,492.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	70,492.
2a	Tax on investment income for 2008 from Part VI, line 5	2a	750.
b	Income tax for 2008. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	750.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	69,742.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	69,742.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	69,742.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes.		
a	Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	729,460.
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	729,460.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	729,460.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				69,742.
2 Undistributed income, if any, as of the end of 2007:				
a Enter amount for 2007 only			0.	
b Total for prior years 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2008				
a From 2003	390,198.			
b From 2004	393,187.			
c From 2005	435,223.			
d From 2006	534,499.			
e From 2007	670,979.			
f Total of lines 3a through e	2,424,086.			
4 Qualifying distributions for 2008 from Part XII, line 4. ► \$ 729,460.				
a Applied to 2007, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2008 distributable amount				69,742.
e Remaining amount distributed out of corpus	659,718.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,083,804.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2007. Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see instructions)	390,198.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	2,693,606.			
10 Analysis of line 9.				
a Excess from 2004	393,187.			
b Excess from 2005	435,223.			
c Excess from 2006	534,499.			
d Excess from 2007	670,979.			
e Excess from 2008	659,718.			

BAA

Form 990-PF (2008)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> See Statement 13				
Total			3a	677,854.
<i>b Approved for future payment</i>				
Total			3b	

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, 990-EZ and 990-PF**
► **See separate instructions.**

OMB No 1545 0047

2008

Name of the organization

THE MC CUNE FOUNDATION

Employer identification number

77-0242953

Organization type (check one).

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)() (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. (**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.)

General Rule —

- ☒ For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules —

- ☐ For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose. Do not complete any of the Parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of \$5,000 or more during the year.) ► \$

Caution: Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF) but they **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. These instructions will be issued separately.

Schedule B (Form 990, 990-EZ, or 990-PF) (2008)

Name of organization

THE MC CUNE FOUNDATION

Employer identification number

77-0242953

Part I Contributors (see instructions)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	SAGE PUBLICATIONS, INC. 2455 TELLER ROAD THOUSAND OAKS, CA 91320-2218	\$ 1,250,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

THE MC CUNE FOUNDATION

Employer identification number

77-0242953

Part II Noncash Property (see instructions.)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A		
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2008)

Employer identification number

77-0242953

Part III	Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete cols (a) through (e) and the following line entry.)
-----------------	---

For organizations completing Part III, enter total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year (Enter this information once – see instructions.) ▶ \$ N/A

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

THE MC CUNE FOUNDATION

77-0242953

Statement 1
Form 990-PF, Part I, Line 16a
Legal Fees

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
MAGASINN & FELDMAN	\$ 455.			\$ 455.
Total	<u>\$ 455.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 455.</u>

Statement 2
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ELAM & ELAM	\$ 5,236.			\$ 5,236.
Total	<u>\$ 5,236.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 5,236.</u>

Statement 3
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
MANAGEMENT FEES	\$ 5,565.	\$ 5,565.		
Total	<u>\$ 5,565.</u>	<u>\$ 5,565.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 4
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
FOREIGN TAX PAID ON INVESTMENTS		\$ 659.		
FRANCHISE TAX	\$ 10.			
PAYROLL	6,597.			\$ 6,597.
REGISTRY OF CHARITABLE TRUSTS	75.			
Total	<u>\$ 6,682.</u>	<u>\$ 659.</u>	<u>\$ 0.</u>	<u>\$ 6,597.</u>

THE MC CUNE FOUNDATION

77-0242953

Statement 5
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
BANK CHARGES	\$ 48.			\$ 48.
CONFERENCE	570.			570.
DUES & SUBSCRIPTIONS	1,755.			1,755.
EMPLOYEE BENEFITS	10,000.			10,000.
OFFICE	12,683.			12,683.
TELEPHONE	100.			100.
WEBSITE	254.			254.
Total	\$ 25,410.	\$ 0.	\$ 0.	\$ 25,410.

Statement 6
Form 990-PF, Part II, Line 14
Land, Buildings, and Equipment

Category	Basis	Accum. Deprec.	Book Value	Fair Market Value
Machinery and Equipment	\$ 3,933.	\$ 2,098.	\$ 1,835.	\$ 1,835.
Total	\$ 3,933.	\$ 2,098.	\$ 1,835.	\$ 1,835.

Statement 7
Form 990-PF, Part II, Line 15
Other Assets

	Book Value	Fair Market Value
ORGANIZATION COSTS	\$ 200.	\$ 200.
Total	\$ 200.	\$ 200.

Statement 8
Form 990-PF, Part III, Line 3
Other Increases

REVERSE OF PRIOR YEAR NONCASH ASSET CHANGE	\$ 19.
Total	\$ 19.

Statement 9
Form 990-PF, Part III, Line 5
Other Decreases

FEDERAL INCOME TAXES	\$ 750.
Total	\$ 750.

THE MC CUNE FOUNDATION

77-0242953

Statement 10
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
1	155 NIKE INC CLASS B COM	Purchased	1/30/2006	3/25/2008
2	.8226 KINDER MORGAN MANAGEMENT LLC	Purchased	1/10/2006	5/22/2008
3	.1707 KINDER MORGAN MANAGEMENT LLC	Purchased	1/10/2006	7/25/2008
4	315 BANK AMER CORP	Purchased	7/25/2007	7/28/2008
5	390 AMGEN INC COM	Purchased	Various	7/28/2008
6	50000 FHLB 6.000% 7/25/13	Purchased	7/10/2006	7/25/2008
7	900 STARBUCKS CORP COM	Purchased	Various	7/28/2008
8	120 AMERICAN INT'L GROUP INC COM	Purchased	2/01/2006	7/29/2008
9	300 PITNEY BOWES INC	Purchased	3/16/2006	7/29/2008
10	1745.253 DFA INTERNATIONAL SMALL COMPANY	Purchased	Various	9/23/2008
11	160.74 DFA INTERNATIONAL SMALL COMPANY	Purchased	Various	9/23/2008
12	.1086 KINDER MORGAN MANAGEMENT LLC	Purchased	1/10/2006	11/13/2008
13	246 SPDR DJ WILSHIRE REIT ETF	Purchased	Various	2/10/2008
14	.9291 KINDER MORGAN MANAGEMENT LLC	Purchased	Various	2/18/2008
15	PUT EXPIRED 11/14/08	Purchased	Various	11/14/2008

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i) - (j)	(l) Gain (Loss)
1	10,658.		6,315.	4,343.				\$ 4,343.
2	45.		32.	13.				13.
3	9.		6.	3.				3.
4	9,059.		14,959.	-5,900.				-5,900.
5	23,498.		25,045.	-1,547.				-1,547.
6	50,000.		50,000.	0.				0.
7	12,732.		23,184.	-10,452.				-10,452.
8	2,917.		7,933.	-5,016.				-5,016.
9	9,466.		12,389.	-2,923.				-2,923.
10	24,573.		30,202.	-5,629.				-5,629.
11	2,263.		2,870.	-607.				-607.
12	5.		4.	1.				1.
13	7,950.		18,553.	-10,603.				-10,603.
14	39.		34.	5.				5.
15	0.		9,251.	-9,251.				-9,251.
Total								\$ -47,563.

Statement 11
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compensation	Contribution to EBP & DC	Expense Account/ Other
SARA MILLER MC CUNE 2979 EUCALYPTUS HILL ROAD MONTECITO, CA 93108	Chair/President 0	\$ 0.	\$ 0.	\$ 0.
DAVID F. MC CUNE 501-1 S. REINO ROAD, #198 NEWBURY PARK, CA 91320	Director 0	0.	0.	0.

THE MC CUNE FOUNDATION

77-0242953

Statement 11 (continued)
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
SANDRA BALL-ROKEACH 2832 MEDILL PLACE LOS ANGELES, CA 90064	Vice President 0	\$ 0.	\$ 0.	\$ 0.
VICKI FISHER MAGASINN 5305 VIA DONTE MARINA DEL REY, CA 90292	Secretary 0	0.	0.	0.
MARILYN GITTELL 70 EAST 10TH STREET NEW YORK, NY 10003	Director 0	0.	0.	0.
MARGARET SIROT 10 HOWARD ROAD STAMFORD, CT 06903	Director 0	0.	0.	0.
MELVIN OLIVER 25 EAST ISLAY STREET SANTA BARBARA, CA 93101	Treasurer 0	0.	0.	0.
SUSAN TRUMBLE 521 BRISBAINA AVENUE NEWBURY PARK, CA 91320	Director 0	0.	0.	0.
MARCOS VARGAS 220 CHRISMAN AVENUE VENTURA, CA 93001	Director 0	0.	0.	0.
Total		\$ 0.	\$ 0.	\$ 0.

Statement 12
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program:	
Name:	CLAUDIA ARMANN
Care Of:	MC CUNE FOUNDATION
Street Address:	700 E. MAIN ST.
City, State, Zip Code:	VENTURA, CA 93001
Telephone:	
Form and Content:	TWO-PAGE LETTER OF INQUIRY AND COPY OF IRS TAX-EXEMPT STATUS LETTER
Submission Deadlines:	JANUARY AND JULY
Restrictions on Awards:	

THE MC CUNE FOUNDATION

77-0242953

Statement 13
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
VENTURA COUNTY COMMUNITY FOUNDATION CAMARILLO, CA	N/A	PUBLIC	CHARITABLE	\$ 27,160.
NONPROFIT SUPPORT CENTER OF SANTA BARBARA SANTA BARBARA, CA	N/A	PUBLIC	EDUCATIONAL	5,544.
FAMILY CENTER, INC. GREENWICH, CT	N/A	PUBLIC	CHARITABLE (DISCRETIONARY GRANT)	1,650.
THE GRADUATE CENTER FOUNDATION, INC. CITY UNIV OF NEW YORK, NY	N/A	PUBLIC	EDUCATIONAL (DISCRETIONARY GRANT)	2,500.
THE WELLNESS COMMUNITY VALLEY/VENTURA WESTLAKE VILLAGE, CA	N/A	PUBLIC	CHARITABLE (DISCRETIONARY GRANT)	2,500.
PEOPLE'S SELF-HELP HOUSING CORPORATION SANTA BARBARA, CA	N/A	PUBLIC	CHARITABLE (DISCRETIONARY GRANT)	500.
FUTURE LEADERS OF AMERICA VENTURA, CA	N/A	PUBLIC	CHARITABLE	30,000.
JEWISH FEDERATION OF LOS ANGELES LOS ANGELES, CA	N/A	PUBLIC	CHARITABLE (DISCRETIONARY GRANT)	1,500.
FIELDING GRADUATE UNIVERSITY SANTA BARBARA, CA	N/A	PUBLIC	EDUCATIONAL (DISCRETIONARY GRANT)	2,500.
COMMUNITY SCHOOL, INC. SANTA BARBARA, CA	N/A	PUBLIC	CHARITABLE (DISCRETIONARY GRANT)	1,000.
UCSB FOUNDATION SANTA BARBARA, CA	N/A	PUBLIC	CHARITABLE (DISCRETIONARY GRANT)	5,000.
CAUSE VENTURA, CA	N/A	PUBLIC	CHARITABLE	120,000.
REGENTS OF UC SANTA BARBARA, CA	N/A	PUBLIC	EDUCATIONAL (DISCRETIONARY GRANT)	24,000.

THE MC CUNE FOUNDATION

77-0242953

Statement 13 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
CASA ESPERANZA SANTA BARBARA, CA	N/A	PUBLIC	CHARITABLE (DISCRETIONARY GRANT)	\$ 1,000.
DOMUS STAMFORD, CT	N/A	PUBLIC	CHARITABLE (DISCRETIONARY GRANT)	850.
SANTA BARBARA CORE SANTA BARBARA, CA	N/A	PUBLIC	CHARITABLE	35,000.
TURNING POINT FOUNDATION VENTURA, CA	N/A	PUBLIC	CHARITABLE	25,000.
PUEBLO EDUCATION FUND SANTA BARBARA, CA	N/A	PUBLIC	CHARITABLE	63,500.
JEWISH FREE LOAN ASSOCIATION LOS ANGELES, CA	N/A	PUBLIC	EDUCATIONAL (DISCRETIONARY GRANT)	1,000.
PUBLIC HEALTH FOUNDATION ENTERPRISES, INC. CITY OF INDUSTRY, CA	N/A	PUBLIC	CHARITABLE	50,000.
ADVANCEMENT PROJECT WASHINGTON, DC	N/A	PUBLIC	EDUCATIONAL (DISCRETIONARY GRANT)	2,500.
ALLIANCE FOR PHARMACEUTICAL ACCESS SANTA MARIA, CA	N/A	PUBLIC	CHARITABLE (DISCRETIONARY GRANT)	1,000.
SANTA PAULA LATINO TOWN HALL SANTA PAULA, CA	N/A	PUBLIC	EDUCATIONAL (DISCRETIONARY GRANT)	1,000.
VENTURA COUNTY COMMUNITY FOUNDATION CAMARILLO, CA	N/A	PUBLIC	CHARITABLE (DISCRETIONARY GRANT)	500.
SANTA BARBARA FOUNDATION SANTA BARBARA, CA	N/A	PUBLIC	CHARITABLE	1,300.
CAUSE VENTURA, CA	N/A	PUBLIC	CHARITABLE (DISCRETIONARY GRANT)	1,000.
VENTURA HIGH SCHOOL AVID VENTURA, CA	N/A	PUBLIC	EDUCATIONAL (DISCRETIONARY GRANT)	500.

THE MC CUNE FOUNDATION

77-0242953

Statement 13 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
CENTRO BINACIONAL SANTA MARIA, CA	N/A	PUBLIC	CHARITABLE	\$ 25,000.
NORTH COUNTY RAPE CRISIS LOMPOC, CA	N/A	PUBLIC	CHARITABLE (DISCRETIONARY GRANT)	1,100.
SANTA BARBARA ZOOLOGICAL FOUNDATION SANTA BARBARA, CA	N/A	PUBLIC	CHARITABLE (DISCRETIONARY GRANT)	5,000.
DOCTORS WITHOUT BORDERS NEW YORK, NY	N/A	PUBLIC	CHARITABLE (DISCRETIONARY GRANT)	2,500.
BELL ARTS FACTORY VENTURA, CA	N/A	PUBLIC	CHARITABLE (DISCRETIONARY GRANT)	1,000.
VENTURA CHARTER SCHOOL-ARTS VENTURA, CA	N/A	PUBLIC	CHARITABLE (DISCRETIONARY GRANT)	3,000.
MANY MANSIONS THOUSAND OAKS, CA	N/A	PUBLIC	CHARITABLE	2,000.
SANTA BARBARA BICYCLE COALITION SANTA BARBARA, CA	N/A	PUBLIC		16,000.
ALLIANCE FOR JUSTICE WASHINGTON, DC	N/A	PUBLIC	CHARITABLE (DISCRETIONARY GRANT)	250.
SOUTHERN CALIFORNIA PUBLIC RADIO LOS ANGELES, CA	N/A	PUBLIC	CHARITABLE (DISCRETIONARY GRANT)	5,000.
FOUNDATION FOR EERD OXNARD, CA	N/A	PUBLIC	CHARITABLE	30,000.
COALITION FOR SUSTAINABLE TRANSPORTATION SANTA BARBARA, CA	N/A	PUBLIC	CHARITABLE	45,000.
LA HERMANDAD HANK LACAYO CENTER OXNARD, CA	N/A	PUBLIC	CHARITABLE	46,000.
MIXTECO INDIGENA COMMUNITY ORGANIZING PROJECT OXNARD, CA	N/A	PUBLIC	CHARITABLE	35,000.

THE MC CUNE FOUNDATION

77-0242953

Statement 13 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
TRINITY EPISCOPAL CHURCH SANTA BARBARA, CA	N/A	PUBLIC	CHARITABLE	\$ 15,000.
BIG BROTHERS BIG SISTERS OF VENTURA COUNTY CAMARILLO, CA	N/A	PUBLIC	CHARITABLE	36,000.
SANTA BARBARA RAPE CRISIS CENTER SANTA BARBARA, CA	N/A	PUBLIC	CHARITABLE (DISCRETIONARY GRANT)	1,000.
HABITAT FOR HUMANITY OF GREATER LOS ANGELES GARDENA, CA	N/A	PUBLIC	CHARITABLE (DISCRETIONARY GRANT)	1,000.
Total				\$ <u>677,854.</u>

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545 1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box. ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization	Employer identification number
	THE MC CUNE FOUNDATION	77-0242953
	Number, street, and room or suite number. If a P.O. box, see instructions.	
	2979 EUCALYPTUS HILL ROAD	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	MONTECITO, CA 93108	

Check type of return to be filed (file a separate application for each return).

☐ Form 990	☐ Form 990-T (corporation)	☐ Form 4720
☐ Form 990-BL	☐ Form 990-T (section 401(a) or 408(a) trust)	☐ Form 5227
☐ Form 990-EZ	☐ Form 990-T (trust other than above)	☐ Form 6069
☒ Form 990-PF	☐ Form 1041-A	☐ Form 8870

- The books are in the care of ► CLAUDIA ARMANN

Telephone No. ► (805) 223-8373

FAX No. ► _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 10/15, 20 09, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☐ calendar year 20__ or
 - ☒ tax year beginning 3/01, 20 08, and ending 2/28, 20 09.

- 2 If this tax year is for less than 12 months, check reason. ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 750.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 1,437.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.**BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.**Form **8868** (Rev. 4-2009)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization	Employer identification number
	THE MC CUNE FOUNDATION	77-0242953
	Number, street, and room or suite number. If a P.O. box, see instructions.	For IRS use only
	Elam & Elam 95-4201551	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	Northridge, CA 91324-3975	

Check type of return to be filed (File a separate application for each return).

☐ Form 990	☒ Form 990-PF	☐ Form 1041-A	☐ Form 6069
☐ Form 990-BL	☐ Form 990-T (section 401(a) or 408(a) trust)	☐ Form 4720	☐ Form 8870
☐ Form 990-EZ	☐ Form 990-T (trust other than above)	☐ Form 5227	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in care of CLAUDIA ARMANN
Telephone No. (805) 223-8373 FAX No. _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until 1/15, 20 10.
- 5 For calendar year _____, or other tax year beginning 3/01, 20 08, and ending 2/28, 20 09.
- 6 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension ADDITIONAL TIME IS REQUIRED TO GATHER ALL INFORMATION FOR COMPLETING AN ACCURATE TAX RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$ 750.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$ 1,437.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instrs.	8c	\$ 0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature _____ Title _____ Date _____