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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2008Department of the Treasury
Internal Revenue Service (77)

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2008, or tax year beginning 3/01, 2008, and ending 2/28, 2009

G Check all that apply: Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change ☐Use the
IRS label.
Otherwise,
print
or type.
See Specific
InstructionsHERMAN GOLDMAN FOUNDATION
44 WALL STREET, SUITE 1212
NEW YORK, NY 10005A Employer identification number
13-6066039B Telephone number (see the instructions)
(212) 797-9090C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, column (c), line 16) ☐ Accounting method ☐ Cash ☒ Accrual
☐ Other (specify) _____Fair market value of all assets at end of year (from Part II, column (c), line 16)
\$ 14,685,600.

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

REVENUE

1 Contributions, gifts, grants, etc., received (att sch)

2 Ck ☒ if the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents
b Net rental income or (loss)6a Net gain/(loss) from sale of assets not on line 10
b Gross sales price for all assets on line 6a 4,224,760.

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

See Statement 1

12 Total. Add lines 1 through 11

ADMINISTRATIVE EXPENSES

13 Compensation of officers, directors, trustees, etc

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule) See St 2

b Accounting fees (attach sch) See St 3

c Other prof fees (attach sch) See St 4

17 Interest

18 Taxes (attach schedule) See Stmt 5

19 Depreciation (attach sch) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

See Statement 6

24 Total operating and administrative expenses. Add lines 13 through 23

25 Contributions, gifts, grants paid Part XV

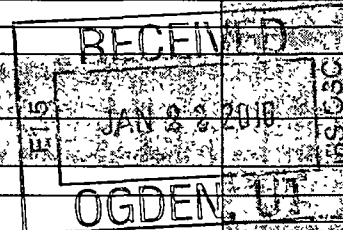
26 Total expenses and disbursements. Add lines 24 and 25

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
ASSETS	1	Cash — non-interest-bearing		316,430.	197,763.	197,763.	
	2	Savings and temporary cash investments		3,539,888.	2,713,812.	2,713,812.	
	3	Accounts receivable					
		Less allowance for doubtful accounts					
	4	Pledges receivable					
		Less allowance for doubtful accounts					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)					
	7	Other notes and loans receivable (attach sch)					
		Less allowance for doubtful accounts					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments — U.S. and state government obligations (attach schedule)					
	b	Investments — corporate stock (attach schedule) Statement 7	17,762,547.	10,225,600.	10,225,600.		
	c	Investments — corporate bonds (attach schedule) Statement 8	1,062,082.	624,122.	624,122.		
	11	Investments — land, buildings, and equipment basis	66,373.				
	Less: accumulated depreciation (attach schedule) See Stmt 9	45,889.	23,310.	20,484.	20,484.		
12	Investments — mortgage loans						
13	Investments — other (attach schedule)						
14	Land, buildings, and equipment, basis						
	Less accumulated depreciation (attach schedule)						
15	Other assets (describe See Statement 10)	953,830.	903,819.	903,819.			
16	Total assets (to be completed by all filers — see instructions Also, see page 1, item I)	23,658,087.	14,685,600.	14,685,600.			
LIABILITIES	17	Accounts payable and accrued expenses	98,404.	89,124.			
	18	Grants payable	184,500.	145,500.			
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, & other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe)	1,654,916.				
	23	Total liabilities (add lines 17 through 22)	1,937,820.	234,624.			
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ☒						
	24	Unrestricted	20,839,267.	14,203,976.			
	25	Temporarily restricted	881,000.	247,000.			
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☐						
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, building, and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
	30	Total net assets or fund balances (see the instructions)	21,720,267.	14,450,976.			
	31	Total liabilities and net assets/fund balances (see the instructions)	23,658,087.	14,685,600.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	21,720,267.
2	Enter amount from Part I, line 27a	2	-7,269,292.
3	Other increases not included in line 2 (itemize) See Statement 11	3	1.
4	Add lines 1, 2, and 3	4	14,450,976.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	14,450,976.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a SCHEDULE ATTACHED		P	Various	Various
b SCHEDULE ATTACHED		P	Various	Various
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 845,981.		1,199,751.	-353,770.
b 3,378,779.		4,003,548.	-624,769.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			-353,770.
b			-624,769.
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	-978,539.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):				
If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8	If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8		3	-353,770.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2007	1,718,469.	24,379,554.	0.070488
2006	1,865,910.	25,528,656.	0.073091
2005	1,593,038.	25,748,616.	0.061869
2004	1,949,659.	26,818,198.	0.072699
2003	1,696,876.	26,141,801.	0.064910

2 Total of line 1, column (d)	2	0.343057
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.068611
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	18,884,267.
5 Multiply line 4 by line 3	5	1,295,668.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	6,405.
7 Add lines 5 and 6	7	1,302,073.
8 Enter qualifying distributions from Part XII, line 4	8	1,477,431.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1. Date of ruling letter _____ (attach copy of ruling letter if necessary – see instructions)		1	6,405.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	6,405.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	6,405.
6 Credits/Payments			
a 2008 estimated tax pmts and 2007 overpayment credited to 2008	6a	60,254.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	60,254.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	53,849.	
11 Enter the amount of line 10 to be: Credited to 2009 estimated tax. 30,000. Refunded	11	23,849.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) NY		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses.</i>		X

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Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>RICHARD K. BARON</u> Telephone no <u>212 797-9090</u> Located at <u>44 WALL STREET, SUITE 1212 NEW YORK NY</u> ZIP + 4 <u>10005</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If 'Yes,' did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)	3b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If you answered 'Yes' to 6b, also file Form 8870.

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?**7b**

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SCHEDULE ATTACHED	3.00	280,408.	15,020.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DANIEL C. FRAMBACH C/O FOUNDATION	PROGRAM OFFIC 40	80,000.	0.	0.

Total number of other employees paid over \$50,000

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	14,837,176.
b	Average of monthly cash balances	1b	3,383,947.
c	Fair market value of all other assets (see instructions)	1c	950,722.
d	Total (add lines 1a, b, and c)	1d	19,171,845.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	19,171,845.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	287,578.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	18,884,267.
6	Minimum investment return. Enter 5% of line 5	6	944,213.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	944,213.
2a	Tax on investment income for 2008 from Part VI, line 5	2a	6,405.
b	Income tax for 2008. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	6,405.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	937,808.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	937,808.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	937,808.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	1,477,431.
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,477,431.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	6,405.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,471,026.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				937,808.
2 Undistributed income, if any, as of the end of 2007:				
a Enter amount for 2007 only			0.	
b Total for prior years: 20__, 20__, 20__		0.		
3 Excess distributions carryover, if any, to 2008:				
a From 2003	497,515.			
b From 2004	654,385.			
c From 2005	354,003.			
d From 2006	603,587.			
e From 2007	555,581.			
f Total of lines 3a through e	2,665,071.			
4 Qualifying distributions for 2008 from Part XII, line 4 ▶ \$ 1,477,431.				
a Applied to 2007, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2008 distributable amount				937,808.
e Remaining amount distributed out of corpus	539,623.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	3,204,694.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2007 Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see instructions)	497,515.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	2,707,179.			
10 Analysis of line 9				
a Excess from 2004	654,385.			
b Excess from 2005	354,003.			
c Excess from 2006	603,587.			
d Excess from 2007	555,581.			
e Excess from 2008	539,623.			

BAA

Form 990-PF (2008)

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SCHEDULE ATTACHED	N/A	501C3	SEE DETAILED INFORMATION	1,162,500.
Total			3a	1,162,500.
b Approved for future payment CASH VS ACCRUAL BASIS	N/A	501C3		-34,000.
Total			3b	-34,000.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

HERMAN GOLDMAN FOUNDATION

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Statement 1
Form 990-PF, Part I, Line 11
Other Income

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
UNREALIZED LOSS	\$ -6,682,605.		
Total	\$ -6,682,605.	0.	0.

Statement 2
Form 990-PF, Part I, Line 16a
Legal Fees

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
LEGAL FEES	\$ 58,926.	\$ 29,463.		\$ 29,463.
Total	\$ 58,926.	\$ 29,463.		\$ 29,463.

Statement 3
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ACCOUNTING & TAX PREPARATION	\$ 31,967.	\$ 15,984.		\$ 11,609.
AUDIT & AUDIT COMMITTEE FEES	14,307.	7,154.		18,654.
Total	\$ 46,274.	\$ 23,138.		\$ 30,263.

Statement 4
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
INVESTMENT MANAGEMENT FEES	\$ 131,223.	\$ 131,223.		
Total	\$ 131,223.	\$ 131,223.		\$ 0.

HERMAN GOLDMAN FOUNDATION

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Statement 5
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
FEDERAL EXCISE TAX	\$ -104,000.			
PAYROLL TAXES	16,312.	\$ 5,437.		\$ 10,875.
Total	<u>\$ -87,688.</u>	<u>\$ 5,437.</u>		<u>\$ 10,875.</u>

Statement 6
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
EQUIPMENT SUPPLIES & LEASING	\$ 34,878.	\$ 17,439.		\$ 17,439.
INSURANCE PREMIUMS	35,679.	17,840.		19,440.
MISCELLANEOUS EXPENSES	60,285.	30,143.		12,039.
TELEPHONE & ANSWERING SERVICE	2,308.	1,154.		1,154.
Total	<u>\$ 133,150.</u>	<u>\$ 66,576.</u>		<u>\$ 50,072.</u>

Statement 7
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

Corporate Stocks	Valuation Method	Book Value	Fair Market Value
SCHEDULE ATTACHED	Mkt Val	\$ 10,225,600.	\$ 10,225,600.
	Total	<u>\$ 10,225,600.</u>	<u>\$ 10,225,600.</u>

Statement 8
Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds

Corporate Bonds	Valuation Method	Book Value	Fair Market Value
SCHEDULE ATTACHED	Mkt Val	\$ 624,122.	\$ 624,122.
	Total	<u>\$ 624,122.</u>	<u>\$ 624,122.</u>

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HERMAN GOLDMAN FOUNDATION

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1/05/10

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Statement 9
Form 990-PF, Part II, Line 11
Investments - Land, Buildings, and Equipment

Category	Basis	Accum. Deprec.	Book Value	Fair Market Value
Furniture and Fixtures	\$ 66,373.	\$ 45,889.	\$ 20,484.	\$ 20,484.
Total	<u>\$ 66,373.</u>	<u>\$ 45,889.</u>	<u>\$ 20,484.</u>	<u>\$ 20,484.</u>

Statement 10
Form 990-PF, Part II, Line 15
Other Assets

	Book Value	Fair Market Value
ACCRUED DIVIDENDS & INTEREST RECEIVABLE	\$ 28,714.	\$ 28,714.
PREPAID EXPENSES	21,758.	21,758.
PREPAID TAXES	134,546.	134,546.
REMAINDER INTEREST IN TRUSTS	714,000.	714,000.
Rounding	1.	1.
ROUNDING		1.
SECURITY DEPOSIT		4,800.
SECURITY DEPOSITS	4,800.	
Total	<u>\$ 903,819.</u>	<u>\$ 903,819.</u>

Statement 11
Form 990-PF, Part III, Line 3
Other Increases

ROUNDING		\$ 1.
Total		<u>\$ 1.</u>

Statement 12
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program:	
Name:	RICHARD K. BARON
Care Of:	HERMAN GOLDMAN FOUNDATION
Street Address:	44 WALL STREET, SUITE 1212
City, State, Zip Code:	NEW YORK, NY 10005
Telephone:	(212) 797-9090
Form and Content:	SEE ATTACHMENT
Submission Deadlines:	NONE
Restrictions on Awards:	SEE ATTACHMENT

**Other Revenue
Amount
UNREALIZED LOSS**

UNREALIZED LOSS ON SECURITIES	\$ -6,529,605.
UNREALIZED LOSS RE EVA SACHAR TRUST	-153,000.
Total	<u>\$ -6,682,605.</u>

**Net Investment Income / Adj. Net Income
Other investment income**

CHASE PRIVATE EQUITY PARTNERS	\$ -16,261.
Total	<u>\$ -16,261.</u>

**Operating & Administrative Exp. (990-PF)
Book depreciation (see Screen 37)[O]**

DEPRECIATION OF FURNITURE & EQUIPMENT	\$ 2,826.
Total	<u>\$ 2,826.</u>

**Operating & Administrative Exp. (990-PF)
Cont, gifts, grants paid (see Screen 41)[O]**

**Grants and Allocations (990-PF)
Cash amount given
SCHEDULE ATTACHED**

GRANTS PAID ON A CASH BASIS	\$ 1,162,500.
Total	<u>\$ 1,162,500.</u>

**Balance Sheet
Cash-non-interest-bearing**

JPMORGAN CHASE BANK	\$ 197,763.
Total	<u>\$ 197,763.</u>

**Balance Sheet
Savings and temporary cash investments**

JPMORGAN CHASE BANK	\$ 1,305,602.
JPMORGAN CHASE BANK	711,784.
JPMORGAN CHASE BANK	309,620.
KAHN BROTHERS	206,869.
US TRUST COMPANY	179,937.
Total	<u>\$ 2,713,812.</u>

2008

Federal Supporting Detail

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HERMAN GOLDMAN FOUNDATION

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Balance Sheet

Accounts payable and accrued expenses

ACCRUED EXPENSES

Total \$ 89,124.
\$ 89,124.

FMV of Assets (990-PF)

Cash, non-interest bearing

JPMORGAN CHASE BANK

Total \$ 197,763.
\$ 197,763.

FMV of Assets (990-PF)

Savings and temporary cash investments

JPMORGAN CHASE BANK

\$ 1,305,602.

JPMORGAN CHASE BANK

711,784.

JPMORGAN CHASE BANK

309,620.

KAHN BROTHERS

206,869.

US TRUST COMPANY

179,937.

Total \$ 2,713,812.

Continuation Sheet for Schedule D

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HERMAN GOLDMAN FOUNDATION

13-6066039

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property	(b) Date acquired	(c) Date sold	(d) Sales price	(e) Cost or other basis	(f) Gain or (loss) for entire year	(g) Post-May 5 gain or (loss)
Aetna Inc 100 shares	01/09/2008	03/12/2008	4,447.70	5,889.04	(1,441.34)	(1,441.34)
Aetna Inc 200 shares	01/09/2008	03/12/2008	8,895.40	11,778.08	(2,882.68)	(2,882.68)
Ishares Russell Midcap Growth 1956 shares	06/19/2007	03/14/2008	197,985.50	226,597.32	(28,611.82)	(28,611.82)
Suntrust Banks Inc 200 shares	01/08/2008	04/05/2008	10,149.20	11,923.84	(1,774.64)	(1,774.64)
Suntrust Banks Inc 200 shares	01/08/2008	04/15/2008	10,149.20	11,923.84	(1,774.64)	(1,774.64)
Xto Energy Inc 100 shares	01/03/2008	04/25/2008	6,418.11	5,347.00	1,071.11	1,071.11
Xto Energy Inc 100 shares	01/03/2008	04/25/2008	6,418.11	5,347.00	1,071.11	1,071.11
Fairpoint Communications Inc 1 6767 shares	02/27/2008	04/30/2008	17.29	16.03	1.26	1.26
Fairpoint Communications Inc 1 67667 shares	02/27/2008	04/30/2008	17.40	16.03	1.37	1.37
Yahoo! Inc. 200 shares	08/15/2007	05/05/2008	4,824.70	4,764.96	59.74	59.74
Yahoo! Inc 200 shares	08/15/2007	05/05/2008	4,824.70	4,764.96	59.74	59.74
BP Plc Sponsored ADR 100 shares	02/28/2008	05/22/2008	7,544.55	6,647.49	897.06	897.06
Freddie Mac 1500 shares	01/11/2008	05/22/2008	41,081.47	43,979.85	(2,898.38)	(2,898.38)
Freddie Mac 500 shares	01/18/2008	05/22/2008	13,693.82	15,770.75	(2,076.93)	(2,076.93)
Akamai Technologies Inc 800 shares	07/30/2007	05/27/2008	31,873.57	29,204.00	2,669.57	2,669.57
Akamai Technologies Inc 200 shares	08/13/2007	05/27/2008	7,968.39	7,172.16	796.23	796.23
Akamai Technologies Inc 200 shares	10/11/2007	05/27/2008	7,968.39	6,615.00	1,353.39	1,353.39
Altria Group, Inc. 100 shares	08/21/2007	06/05/2008	2,212.72	2,052.54	160.18	160.18
National Instruments Cp 1000 shares	07/30/2007	06/10/2008	31,158.23	32,932.80	(1,774.57)	(1,774.57)
National Instruments Cp 200 shares	10/11/2007	06/10/2008	6,231.65	7,019.00	(787.35)	(787.35)
AT&T, Inc. 200 shares	10/10/2007	06/26/2008	6,786.76	8,407.20	(1,620.44)	(1,620.44)
AT&T, Inc 200 shares	10/10/2007	06/26/2008	6,786.76	8,407.20	(1,620.44)	(1,620.44)
Jp Morgan Asia Equity Select 434.298 shares	09/12/2007	07/02/2008	13,524.04	17,185.17	(3,661.13)	(3,661.13)
Google Inc 5 shares	09/07/2007	07/07/2008	2,692.73	2,598.65	94.08	94.08
Google Inc 10 shares	09/07/2007	07/09/2008	5,445.96	5,197.29	248.67	248.67
Cms Energy Cp 400 shares	01/09/2008	07/09/2008	5,720.37	6,785.20	(1,064.83)	(1,064.83)
Google Inc 10 shares	09/07/2007	07/09/2008	5,445.96	5,197.29	248.67	248.67
Cms Energy Cp 500 shares	01/09/2008	07/09/2008	7,150.46	8,481.50	(1,331.04)	(1,331.04)
Cms Energy Cp 100 shares	01/09/2008	07/10/2008	1,408.79	1,696.30	(287.51)	(287.51)
Cms Energy Cp 100 shares	01/09/2008	07/10/2008	1,406.86	1,696.30	(289.44)	(289.44)
Cms Energy Cp 100 shares	01/09/2008	07/10/2008	1,400.66	1,696.30	(295.64)	(295.64)
Cms Energy Cp 100 shares	01/09/2008	07/10/2008	1,405.80	1,696.30	(290.50)	(290.50)

Continuation Sheet for Schedule D

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HERMAN GOLDMAN FOUNDATION

13-6066039

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property	(b) Date acquired	(c) Date sold	(d) Sales price	(e) Cost or other basis	(f) Gain or (loss) for entire year	(g) Post-May 5 gain or (loss)
Cms Energy Cp 100 shares	01/09/2008	07/10/2008	1,408.79	1,696.30	(287.51)	(287.51)
Cms Energy Cp 100 shares	01/09/2008	07/10/2008	1,406.86	1,696.30	(289.44)	(289.44)
Cms Energy Cp 100 shares	01/09/2008	07/10/2008	1,400.66	1,696.30	(295.64)	(295.64)
Cms Energy Cp 100 shares	01/09/2008	07/10/2008	1,405.80	1,696.30	(290.50)	(290.50)
Merrill Lynch & Co Inc 100 shares	01/08/2008	07/16/2008	2,556.51	4,949.66	(2,393.15)	(2,393.15)
Fannie Mae 300 shares	06/26/2008	07/16/2008	2,358.10	6,316.56	(3,958.46)	(3,958.46)
Merrill Lynch & Co Inc 100 shares	01/08/2008	07/16/2008	2,556.51	4,949.66	(2,393.15)	(2,393.15)
Fannie Mae 300 shares	06/26/2008	07/16/2008	2,358.10	6,316.56	(3,958.46)	(3,958.46)
Pimco Developing Local Markets Fund Institutional Class 2336.45 shares	01/16/2008	07/24/2008	25,934.54	25,000.00	934.54	934.54
Pimco Developing Local Markets Fund Institutional Class 232.78 shares	02/26/2008	07/24/2008	2,583.85	2,500.00	83.85	83.85
VMware, Inc., Class A 500 shares	11/19/2007	07/28/2008	17,368.95	41,108.50	(23,739.55)	(23,739.55)
VMware, Inc., Class A 200 shares	02/08/2008	07/28/2008	6,947.58	11,751.08	(4,803.50)	(4,803.50)
Xilinx Inc 200 shares	11/09/2007	07/29/2008	4,978.10	4,650.30	327.80	327.80
Xilinx Inc 200 shares	11/09/2007	07/29/2008	4,978.14	4,650.30	327.84	327.84
Firstenergy Cp 200 shares	01/04/2008	08/04/2008	14,064.79	14,564.00	(499.21)	(499.21)
Firstenergy Cp 200 shares	01/04/2008	08/04/2008	14,064.79	14,564.00	(499.21)	(499.21)
Xto Energy Inc 100 shares	01/03/2008	08/06/2008	4,495.98	5,347.00	(851.02)	(851.02)
Xto Energy Inc 200 shares	01/03/2008	08/06/2008	8,991.95	10,694.00	(1,702.05)	(1,702.05)
Nortel Ntwks Cp Hldg 110 shares	08/25/2008	09/04/2008	639.09	0.01	639.08	639.08
Merrill Lynch & Co Inc 200 shares	01/08/2008	09/18/2008	4,000.59	9,899.32	(5,898.73)	(5,898.73)
Merrill Lynch & Co Inc 100 shares	01/28/2008	09/18/2008	2,000.30	5,598.99	(3,598.69)	(3,598.69)
Merrill Lynch & Co Inc 200 shares	01/08/2008	09/18/2008	4,000.59	9,899.32	(5,898.73)	(5,898.73)
Merrill Lynch & Co Inc 100 shares	01/17/2008	09/18/2008	2,000.30	5,305.00	(3,304.70)	(3,304.70)
Coach Inc 200 shares	10/11/2007	09/23/2008	5,408.09	9,305.00	(3,896.91)	(3,896.91)
Coach Inc 100 shares	02/28/2008	09/23/2008	2,704.05	3,077.50	(373.45)	(373.45)
Ventus Software Co 1 shares	09/25/2008	09/25/2008	391.07	0.01	391.06	391.06
Wachovia Cp 300 shares	04/15/2008	09/30/2008	874.48	7,635.00	(6,760.52)	(6,760.52)
Wachovia Cp 300 shares	04/15/2008	09/30/2008	874.48	7,635.00	(6,760.52)	(6,760.52)
Ivy Global Natural Resources Fund Class I 1197.031 shares	06/20/2008	10/08/2008	20,708.64	50,000.00	(29,291.36)	(29,291.36)
Kohls Cp 100 shares	12/17/2007	10/13/2008	3,278.45	4,751.34	(1,472.89)	(1,472.89)
Kohls Cp 100 shares	12/17/2007	10/13/2008	3,278.45	4,751.34	(1,472.89)	(1,472.89)
US Bancorp 100 shares	12/20/2007	10/14/2008	3,070.09	3,160.64	(90.55)	(90.55)

Continuation Sheet for Schedule D

2008

HERMAN GOLDMAN FOUNDATION

13-6066039

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property	(b) Date acquired	(c) Date sold	(d) Sales price	(e) Cost or other basis	(f) Gain or (loss) for entire year	(g) Post-May 5 gain or (loss)
International Game Technology 200 shares	12/20/2007	10/14/2008	2,844.31	8,880.22	(6,035.91)	(6,035.91)
US Bancorp 200 shares	12/20/2007	10/14/2008	6,140.18	6,321.28	(181.10)	(181.10)
International Game Technology 200 shares	12/20/2007	10/14/2008	2,844.31	8,880.22	(6,035.91)	(6,035.91)
Colgate-palmolive Company 100 shares	01/09/2008	10/15/2008	6,227.79	8,129.40	(1,901.61)	(1,901.61)
Natl Oilwell Varco 100 shares	05/21/2008	10/17/2008	2,676.36	8,617.61	(5,941.25)	(5,941.25)
Natl Oilwell Varco 100 shares	05/21/2008	10/17/2008	2,676.36	8,617.61	(5,941.25)	(5,941.25)
Xilinx Inc 200 shares	11/09/2007	10/28/2008	3,605.27	4,650.30	(1,045.03)	(1,045.03)
Xilinx Inc 200 shares	11/09/2007	10/28/2008	3,605.27	4,650.30	(1,045.03)	(1,045.03)
CME Group, Inc 100 shares	11/09/2007	11/06/2008	27,203.09	65,553.50	(38,350.41)	(38,350.41)
Aflac Inc 100 shares	01/03/2008	11/19/2008	3,796.22	6,315.01	(2,518.79)	(2,518.79)
Chubb Cp The 100 shares	09/16/2008	12/10/2008	4,770.51	5,420.22	(649.71)	(649.71)
Chubb Cp The 100 shares	09/16/2008	12/10/2008	4,770.51	5,420.22	(649.71)	(649.71)
Principal Financial Group 200 shares	01/03/2008	12/12/2008	3,439.36	13,638.50	(10,199.14)	(10,199.14)
Principal Financial Group 200 shares	01/03/2008	12/12/2008	3,439.36	13,638.50	(10,199.14)	(10,199.14)
Cr Bard Inc 50 shares	01/03/2008	12/17/2008	4,071.64	4,691.97	(620.33)	(620.33)
Aflac Inc 100 shares	01/03/2008	12/23/2008	4,384.55	6,315.01	(1,930.46)	(1,930.46)
Borgwarner Inc 200 shares	07/28/2008	12/29/2008	3,982.48	8,631.50	(4,649.02)	(4,649.02)
Bristol Myers Squibb Co 100 shares	06/26/2008	01/06/2009	2,234.43	1,987.38	247.05	247.05
Bristol Myers Squibb Co 100 shares	06/26/2008	01/06/2009	2,234.43	1,987.38	247.05	247.05
Praxair Inc 100 shares	01/14/2008	01/12/2009	6,072.62	8,792.44	(2,719.82)	(2,719.82)
Bristol Myers Squibb Co 100 shares	06/26/2008	01/13/2009	2,194.40	1,987.38	207.02	207.02
Bristol Myers Squibb Co 100 shares	06/26/2008	01/13/2009	2,194.40	1,987.38	207.02	207.02
Baker Hughes Inc 100 shares	02/08/2008	01/23/2009	3,068.82	6,393.22	(3,324.40)	(3,324.40)
Baker Hughes Inc 100 shares	07/18/2008	01/23/2009	3,068.82	8,179.92	(5,111.10)	(5,111.10)
Baker Hughes Inc 100 shares	02/08/2008	01/23/2009	3,068.82	6,393.22	(3,324.40)	(3,324.40)
Baker Hughes Inc 100 shares	07/18/2008	01/23/2009	3,068.82	8,179.92	(5,111.10)	(5,111.10)
Marathon Oil Cp 100 shares	02/22/2008	02/05/2009	2,709.00	5,062.58	(2,353.58)	(2,353.58)
Marathon Oil Cp 100 shares	02/22/2008	02/05/2009	2,709.00	5,062.58	(2,353.58)	(2,353.58)
Bristol Myers Squibb Co 100 shares	06/26/2008	02/05/2009	2,266.98	1,987.38	279.60	279.60
Return Enhanced Note 6/17/10 (JPM) 40000 shares	05/30/2008	02/06/2009	18,508.00	40,000.00	(21,492.00)	(21,492.00)
Return Enhanced Note 6/17/10 (JPM) 50000 shares	05/30/2008	02/06/2009	23,135.00	50,000.00	(26,865.00)	(26,865.00)
Hologic Inc. 1500 shares	05/27/2008	02/06/2009	19,602.64	34,171.35	(14,568.71)	(14,568.71)

Continuation Sheet for Schedule D

2008

HERMAN GOLDMAN FOUNDATION

13-6066039

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property	(b) Date acquired	(c) Date sold	(d) Sales price	(e) Cost or other basis	(f) Gain or (loss) for entire year	(g) Post-May 5 gain or (loss)
Ecolab Inc 100 shares	11/13/2008	02/09/2009	3,532.97	3,233.36	299.61	299.61
Apollo Investment Corporation 100 shares	05/13/2008	02/11/2009	536.79	1,711.00	(1,174.21)	(1,174.21)
Apollo Investment Corporation 100 shares	05/13/2008	02/12/2009	501.82	1,711.00	(1,209.18)	(1,209.18)
Apollo Investment Corporation 700 shares	05/13/2008	02/12/2009	3,657.26	11,977.00	(8,319.74)	(8,319.74)
Bristol Myers Squibb Co 100 shares	06/26/2008	02/18/2009	2,083.97	1,987.38	96.59	96.59
Bristol Myers Squibb Co 100 shares	07/07/2008	02/18/2009	2,117.11	2,058.23	58.88	58.88
Bristol Myers Squibb Co 100 shares	07/07/2008	02/18/2009	2,117.11	2,058.23	58.88	58.88
Mastercard, Inc., Class A 50 shares	11/06/2008	02/24/2009	7,775.61	7,077.38	698.23	698.23
Apollo Investment Corporation 100 shares	05/13/2008	02/26/2009	450.26	1,711.00	(1,260.74)	(1,260.74)
Apollo Investment Corporation 100 shares	05/13/2008	02/26/2009	450.26	1,711.00	(1,260.74)	(1,260.74)
Totals			845,980.83		(353,769.93)	(353,769.93)

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property	(b) Date acquired	(c) Date sold	(d) Sales price	(e) Cost or other basis	(f) Gain or (loss) for entire year	(g) Post-May 5 gain or (loss)
International Business Machines 1050 shares	11/08/1968	03/10/2008	119,950.17	8,344.35	111,605.82	111,605.82
GNMA Pool No. 301600 7.5% 11/15/22 57.78 shares	11/18/1992	03/17/2008	57.78	65.50	(7.72)	(7.72)
FNMA Pool No. 212689 7.00% 6/1/23 102.34 shares	06/06/1993	03/25/2008	102.34	115.66	(13.32)	(13.32)
GNMA Pool No. 301600 7.5% 11/15/22 640.12 shares	11/18/1992	04/15/2008	640.12	725.60	(85.48)	(85.48)
Cvs Corporation 200 shares	01/09/2006	04/15/2008	7,961.94	5,382.00	2,579.94	2,579.94
Bank Of America Corp 200 shares	05/28/2004	04/15/2008	7,117.96	8,315.00	(1,197.04)	(1,197.04)
Cvs Corporation 100 shares	01/09/2006	04/15/2008	3,980.97	2,691.00	1,289.97	1,289.97
MSCI EAFE Index Fund 900 shares	01/21/2005	04/16/2008	67,013.62	46,371.00	20,642.62	20,642.62
Fairpoint Communications Inc 0.09 shares	09/11/2003	04/21/2008	0.68	0.80	(0.12)	(0.12)
Fairpoint Communications Inc 0.97 shares	04/10/2003	04/21/2008	7.33	8.21	(0.88)	(0.88)
FNMA Pool No. 212689 7.00% 6/1/23 114.71 shares	06/06/1993	04/25/2008	114.71	129.64	(14.93)	(14.93)
Devon Energy Corporation 100 shares	03/16/2007	04/25/2008	11,771.04	6,493.50	5,277.54	5,277.54
Wellpoint Health Networks Inc. 75 shares	08/01/2005	04/30/2008	3,727.92	5,069.63	(1,341.71)	(1,341.71)
Wellpoint Health Networks Inc. 300 shares	07/26/2005	04/30/2008	14,911.68	20,608.50	(5,696.82)	(5,696.82)
Wellpoint Health Networks Inc. 125 shares	08/02/2005	04/30/2008	6,213.20	8,509.38	(2,296.18)	(2,296.18)
Wellpoint Health Networks Inc. 150 shares	08/03/2005	04/30/2008	7,455.84	10,581.75	(3,125.91)	(3,125.91)
Fairpoint Communications Inc 11.6469 shares	09/11/2003	04/30/2008	120.09	103.69	16.40	16.40
Corning Incorporated 300 shares	09/27/2005	04/30/2008	8,048.52	5,634.00	2,414.52	2,414.52
Fairpoint Communications Inc 3.35334 shares	03/22/2007	04/30/2008	34.80	33.31	1.49	1.49

Continuation Sheet for Schedule D

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HERMAN GOLDMAN FOUNDATION

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Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property	(b) Date acquired	(c) Date sold	(d) Sales price	(e) Cost or other basis	(f) Gain or (loss) for entire year	(g) Post-May 5 gain or (loss)
Fairpoint Communications Inc 4 06001 shares	04/10/2003	04/30/2008	42.14	34.36	7.78	7.78
Fairpoint Communications Inc 5 03001 shares	09/10/2003	04/30/2008	52.20	45.17	7.03	7.03
Corning Incorporated 400 shares	03/16/2007	04/30/2008	10,731.36	8,724.00	2,007.36	2,007.36
GNMA Pool No. 301600 7.5% 11/15/22 50.62 shares	11/18/1992	05/15/2008	50.62	57.38	(6.76)	(6.76)
Schlumberger, Ltd 100 shares	03/16/2007	05/21/2008	10,821.59	6,489.00	4,332.59	4,332.59
Schlumberger, Ltd 100 shares	03/16/2007	05/21/2008	10,821.59	6,489.00	4,332.59	4,332.59
BP Plc Sponsored ADR 300 shares	07/26/2005	05/22/2008	22,633.64	19,756.50	2,877.14	2,877.14
BP Plc Sponsored ADR 150 shares	08/02/2005	05/22/2008	11,316.82	10,026.75	1,290.07	1,290.07
BP Plc Sponsored ADR 100 shares	08/03/2005	05/22/2008	7,544.55	6,699.50	845.05	845.05
BP Plc Sponsored ADR 75 shares	08/05/2005	05/22/2008	5,658.41	5,026.13	632.28	632.28
BP Plc Sponsored ADR 25 shares	08/15/2005	05/22/2008	1,886.14	1,761.63	124.51	124.51
BP Plc Sponsored ADR 75 shares	09/16/2005	05/22/2008	5,658.41	5,196.38	462.03	462.03
BP Plc Sponsored ADR 25 shares	10/17/2005	05/22/2008	1,886.14	1,674.88	211.26	211.26
BP Plc Sponsored ADR 50 shares	02/21/2006	05/22/2008	3,772.27	3,381.75	390.52	390.52
FNMA Pool No. 212689 7.00% 6/1/23 115.43 shares	06/06/1993	05/27/2008	115.43	130.45	(15.02)	(15.02)
Altra Group, Inc. 400 shares	03/16/2007	06/05/2008	8,850.87	7,730.64	1,120.23	1,120.23
Altra Group, Inc. 300 shares	03/16/2007	06/05/2008	6,638.15	5,797.98	840.17	840.17
International Business Machines 1500 shares	11/08/1968	06/09/2008	187,158.00	11,920.50	175,237.50	175,237.50
GNMA Pool No. 301600 7.5% 11/15/22 52.08 shares	11/18/1992	06/16/2008	52.08	59.03	(6.95)	(6.95)
Schlumberger, Ltd. 100 shares	10/21/2005	06/17/2008	10,271.20	4,107.25	6,163.95	6,163.95
FNMA Pool No. 212689 7.00% 6/1/23 127.81 shares	06/06/1993	06/25/2008	127.81	144.44	(16.63)	(16.63)
Schlumberger, Ltd 200 shares	10/21/2005	06/25/2008	20,582.08	8,214.50	12,367.58	12,367.58
Freddie Mac 200 shares	09/26/2006	06/26/2008	3,706.56	13,028.00	(9,321.44)	(9,321.44)
Freddie Mac 200 shares	03/16/2007	06/26/2008	3,706.56	12,023.14	(8,316.58)	(8,316.58)
Freddie Mac 400 shares	03/16/2007	06/26/2008	7,413.11	24,046.28	(16,633.17)	(16,633.17)
Jp Morgan Asia Equity Select 2777.006 shares	06/19/2007	07/02/2008	86,475.96	100,000.00	(13,524.04)	(13,524.04)
Jp Morgan Asia Equity Select 4014.13 shares	06/19/2007	07/02/2008	125,000.00	144,548.81	(19,548.81)	(19,548.81)
GNMA Pool No. 301600 7.5% 11/15/22 49.75 shares	11/18/1992	07/15/2008	49.75	56.39	(6.64)	(6.64)
Citigroup Inc. 400 shares	06/14/1995	07/16/2008	6,083.72	4,354.15	1,729.57	1,729.57
Citigroup Inc. 400 shares	06/14/1995	07/16/2008	6,083.72	4,285.26	1,798.46	1,798.46
Citigroup Inc. 300 shares	06/14/1995	07/18/2008	5,948.96	3,265.61	2,683.35	2,683.35
Praxair Inc 100 shares	03/16/2007	07/18/2008	9,064.16	6,060.00	3,004.16	3,004.16

Continuation Sheet for Schedule D

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HERMAN GOLDMAN FOUNDATION

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Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property	(b) Date acquired	(c) Date sold	(d) Sales price	(e) Cost or other basis	(f) Gain or (loss) for entire year	(g) Post-May 5 gain or (loss)
Occidental Petroleum Cp 100 shares	03/16/2007	07/18/2008	7,733.06	4,581.00	3,152.06	3,152.06
Citigroup Inc 350 shares	09/10/2003	07/18/2008	6,940.46	15,428.00	(8,487.54)	(8,487.54)
Praxair Inc 200 shares	11/17/2003	07/18/2008	18,128.31	6,873.00	11,255.31	11,255.31
Occidental Petroleum Cp 100 shares	03/16/2007	07/18/2008	7,733.06	4,581.00	3,152.06	3,152.06
Excelsior Fds Inc Emerging Mkts Fd 2021.77 shares	08/11/2005	07/24/2008	24,362.35	19,914.44	4,447.91	4,447.91
Excelsior Fds Inc Emerging Mkts Fd 2034.59 shares	08/12/2005	07/24/2008	24,516.83	20,000.00	4,516.83	4,516.83
Excelsior Fds Inc Emerging Mkts Fd 984.25 shares	09/20/2005	07/24/2008	11,860.22	10,000.00	1,860.22	1,860.22
Excelsior Fds Inc Emerging Mkts Fd 1960.78 shares	09/21/2005	07/24/2008	23,627.42	20,000.00	3,627.42	3,627.42
Excelsior Fds Inc Emerging Mkts Fd 3205.13 shares	12/16/2005	07/24/2008	38,621.85	35,000.00	3,621.85	3,621.85
Excelsior Fds Inc Emerging Mkts Fd 1257.33 shares	01/09/2006	07/24/2008	15,150.84	15,000.00	150.84	150.84
FNMA Pool No. 212689 7.00% 6/1/23 105.26 shares	06/06/1993	07/25/2008	105.26	118.96	(13.70)	(13.70)
Aracruz Celulose S a 100 shares	08/05/2005	07/28/2008	7,219.20	3,788.38	3,430.82	3,430.82
Qualcomm Incorporated 100 shares	09/26/2006	07/29/2008	4,006.92	3,860.00	146.92	146.92
Qualcomm Incorporated 100 shares	03/16/2007	07/29/2008	5,461.25	4,317.00	1,144.25	1,144.25
Devon Energy Corporation 100 shares	03/16/2007	08/06/2008	9,201.69	6,493.50	2,708.19	2,708.19
GNMA Pool No. 301600 7.5% 11/15/22 507.14 shares	11/18/1992	08/15/2008	507.14	574.86	(67.72)	(67.72)
Safeway Inc 100 shares	03/16/2007	08/19/2008	2,689.84	3,471.00	(781.16)	(781.16)
Safeway Inc 100 shares	08/02/2007	08/19/2008	2,687.55	3,262.00	(574.45)	(574.45)
Safeway Inc 100 shares	03/16/2007	08/19/2008	2,700.69	3,471.00	(770.31)	(770.31)
Safeway Inc 100 shares	08/02/2007	08/19/2008	2,689.84	3,262.00	(572.16)	(572.16)
Safeway Inc 100 shares	08/02/2007	08/19/2008	2,687.55	3,262.00	(574.45)	(574.45)
FNMA Pool No. 212689 7.00% 6/1/23 117.64 shares	06/06/1993	08/25/2008	117.64	132.95	(15.31)	(15.31)
GNMA Pool No. 301600 7.5% 11/15/22 54.18 shares	11/18/1992	09/15/2008	54.18	61.41	(7.23)	(7.23)
Lehman Bros Holdings 250 shares	07/26/2005	09/15/2008	1,955.61	13,221.88	(11,266.27)	(11,266.27)
Hartford Financial Services 200 shares	03/16/2007	09/16/2008	11,111.35	18,864.00	(7,752.65)	(7,752.65)
Hartford Financial Services 200 shares	03/16/2007	09/16/2008	11,111.35	18,864.00	(7,752.65)	(7,752.65)
Lehman Bros Holdings 150 shares	07/26/2005	09/17/2008	553.15	7,933.13	(7,379.98)	(7,379.98)
Lehman Bros Holdings 200 shares	08/02/2005	09/17/2008	737.54	10,636.50	(9,898.96)	(9,898.96)
Lehman Bros Holdings 200 shares	08/03/2005	09/17/2008	737.54	10,676.50	(9,938.96)	(9,938.96)
Lehman Bros Holdings 100 shares	08/16/2005	09/17/2008	368.77	5,292.75	(4,923.98)	(4,923.98)
Lehman Bros Holdings 50 shares	09/16/2005	09/17/2008	184.38	2,798.38	(2,614.00)	(2,614.00)
Goldman Sachs Group Inc 200 shares	07/30/2007	09/22/2008	22,868.01	39,213.00	(16,344.99)	(16,344.99)

Continuation Sheet for Schedule D

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HERMAN GOLDMAN FOUNDATION

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Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property	(b) Date acquired	(c) Date sold	(d) Sales price	(e) Cost or other basis	(f) Gain or (loss) for entire year	(g) Post-May 5 gain or (loss)
Goldman Sachs Group Inc 400 shares	08/13/2007	09/22/2008	45,736.02	78,613.96	(32,877.94)	(32,877.94)
Goldman Sachs Group Inc 100 shares	08/20/2007	09/22/2008	11,434.01	17,169.77	(5,735.76)	(5,735.76)
Coach Inc 500 shares	07/30/2007	09/23/2008	13,520.23	23,884.00	(10,363.77)	(10,363.77)
FNMA Pool No. 212689 7.00% 6/1/23 118.39 shares	06/06/1993	09/25/2008	1,118.39	133.80	984.59	984.59
Barclays Buffered Return enhanced 100,000 shares	Note 9/26/08 09/14/2007	09/26/2008	82,094.63	100,000.00	(17,905.37)	(17,905.37)
Barclays Buffered Return enhanced 100,000 shares	Note 9/26/08 09/14/2007	09/26/2008	82,094.63	100,000.00	(17,905.37)	(17,905.37)
Caterpillar Inc 100 shares	05/23/2007	10/02/2008	5,402.72	7,693.21	(2,290.49)	(2,290.49)
Safeway Inc 100 shares	08/02/2007	10/07/2008	2,283.62	3,262.00	(978.38)	(978.38)
Safeway Inc 100 shares	08/02/2007	10/07/2008	2,283.62	3,262.00	(978.38)	(978.38)
Caterpillar Inc 100 shares	05/23/2007	10/08/2008	4,948.62	7,693.21	(2,744.59)	(2,744.59)
Aew Real Estate Fund Class Y 187,701 shares	10/05/2007	10/08/2008	2,329.37	4,279.59	(1,950.22)	(1,950.22)
Cisco Systems Inc 100 shares	03/16/2007	10/14/2008	1,866.23	2,589.00	(722.77)	(722.77)
Caterpillar Inc 100 shares	05/23/2007	10/14/2008	4,721.80	7,693.21	(2,971.41)	(2,971.41)
Norfolk Southern Corp. 100 shares	03/16/2007	10/14/2008	5,503.02	4,713.00	790.02	790.02
Cisco Systems Inc 100 shares	05/14/1998	10/14/2008	1,866.23	1,275.00	591.23	591.23
Caterpillar Inc 100 shares	05/23/2007	10/14/2008	4,721.80	7,693.21	(2,971.41)	(2,971.41)
GNMA Pool No. 301600 7.5% 11/15/22 50.02 shares	11/18/1992	10/15/2008	50.02	56.70	(6.68)	(6.68)
Exxon Mobil Corp 200 shares	12/30/1971	10/15/2008	13,822.40	1,003.91	12,818.49	12,818.49
Exxon Mobil Corp 100 shares	12/30/1971	10/15/2008	6,911.20	248.74	6,662.46	6,662.46
Cisco Systems Inc. 200 shares	03/16/2007	10/16/2008	3,430.07	5,178.00	(1,747.93)	(1,747.93)
Cisco Systems Inc 100 shares	05/14/1998	10/16/2008	1,715.04	1,275.00	440.04	440.04
Cisco Systems Inc. 100 shares	04/10/2003	10/16/2008	1,715.04	1,307.00	408.04	408.04
Norfolk Southern Corp 100 shares	09/26/2006	10/22/2008	5,576.21	4,249.00	1,327.21	1,327.21
Hewlett-packard Company 300 shares	07/26/2005	10/22/2008	10,725.69	7,312.50	3,413.19	3,413.19
Hewlett-packard Company 100 shares	08/01/2005	10/22/2008	3,575.23	2,436.50	1,138.73	1,138.73
Hewlett-packard Company 100 shares	08/02/2005	10/22/2008	3,575.23	2,464.50	1,110.73	1,110.73
Jp Morgan Asia Equity Select 3622.638 shares	06/19/2007	10/23/2008	59,519.94	130,451.19	(70,931.25)	(70,931.25)
Jpmorgan Intrepid Growth - Select 5035.247 shares	09/27/2005	10/23/2008	75,528.71	100,000.00	(24,471.29)	(24,471.29)
Jpmorgan Intrepid Growth - Select 1440.23 shares	12/20/2005	10/23/2008	21,603.45	30,000.00	(8,396.55)	(8,396.55)
FNMA Pool No. 212689 7.00% 6/1/23 119.14 shares	06/06/1993	10/27/2008	119.14	134.65	(15.51)	(15.51)
Ace Ltd 250 shares	07/26/2005	11/06/2008	13,045.04	11,468.75	1,576.29	1,576.29
Aracruz Celulose S.a. 300 shares	08/05/2005	11/06/2008	3,456.73	11,365.14	(7,908.41)	(7,908.41)

Continuation Sheet for Schedule D

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HERMAN GOLDMAN FOUNDATION

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Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property	(b) Date acquired	(c) Date sold	(d) Sales price	(e) Cost or other basis	(f) Gain or (loss) for entire year	(g) Post-May 5 gain or (loss)
W.w. Grainger Inc. 400 shares	08/02/2005	11/06/2008	29,704.83	25,002.00	4,702.83	4,702.83
Hewlett-Packard Company 200 shares	08/02/2005	11/06/2008	6,843.72	4,929.00	1,914.72	1,914.72
Rio Tinto Plc 75 shares	08/17/2005	11/06/2008	11,952.87	11,290.88	661.99	661.99
Rio Tinto Plc 50 shares	08/22/2005	11/06/2008	7,968.58	7,216.75	751.83	751.83
Rio Tinto Plc 25 shares	09/13/2005	11/06/2008	3,984.29	3,588.63	395.66	395.66
Rio Tinto Plc 25 shares	09/15/2005	11/06/2008	3,984.29	3,607.38	376.91	376.91
Rio Tinto Plc 25 shares	11/25/2005	11/06/2008	3,984.29	4,157.88	(173.59)	(173.59)
Stericycle Inc. 400 shares	07/26/2005	11/06/2008	22,311.99	11,434.98	10,877.01	10,877.01
W.w. Grainger Inc. 100 shares	08/02/2005	11/11/2008	6,881.26	6,250.50	630.76	630.76
W.w. Grainger Inc. 200 shares	08/03/2005	11/11/2008	13,762.52	12,483.00	1,279.52	1,279.52
W.w. Grainger Inc. 50 shares	08/15/2005	11/11/2008	3,440.63	3,139.25	301.38	301.38
W.w. Grainger Inc. 50 shares	09/13/2005	11/11/2008	3,440.63	3,218.25	222.38	222.38
Stericycle Inc. 210 shares	08/02/2005	11/11/2008	11,712.95	6,063.23	5,649.72	5,649.72
GNMA Pool No. 301600 7.5% 11/15/22 65.1 shares	11/18/1992	11/17/2008	65.10	73.79	(8.69)	(8.69)
Oracle Corporation 100 shares	03/16/2007	11/18/2008	1,672.95	1,671.00	1.95	1.95
Oracle Corporation 100 shares	11/17/2003	11/18/2008	1,672.95	1,208.00	464.95	464.95
Harbor International Fund Institutional Class 1830.965 shares	08/29/2007	11/20/2008	58,499.33	125,000.00	(66,500.67)	(66,500.67)
Matthews Pacific Tiger Fund Class 3926.702 shares	12/13/2005	11/20/2008	45,471.21	75,000.00	(29,528.79)	(29,528.79)
Harbor International Fund Institutional Class 1447.387 shares	09/12/2007	11/20/2008	48,244.01	100,000.00	(51,755.99)	(51,755.99)
Matthews Pacific Tiger Fund Class 4680.617 shares	09/27/2005	11/20/2008	54,201.54	85,000.00	(30,798.46)	(30,798.46)
CME Group, Inc. 25 shares	11/19/2007	11/20/2008	4,144.03	16,384.38	(12,240.35)	(12,240.35)
JPMorgan Buffered Return enhanced Note 11/24/08 100,000 shares	10/12/2007	11/24/2008	59,255.28	100,000.00	(40,744.72)	(40,744.72)
JPMorgan Buffered Return enhanced Note 11/24/08 200,000 shares	10/11/2007	11/24/2008	118,510.56	200,000.00	(81,489.44)	(81,489.44)
FNMA Pool No. 212689 7.00% 6/1/23 119.89 shares	06/06/1993	11/25/2008	119.89	135.49	(15.60)	(15.60)
Allergan Inc. 500 shares	07/30/2007	11/25/2008	16,916.16	29,462.50	(12,546.34)	(12,546.34)
Allergan Inc. 500 shares	10/11/2007	11/25/2008	16,916.16	33,374.50	(16,458.34)	(16,458.34)
Oracle Corporation 300 shares	03/16/2007	12/04/2008	4,750.83	5,013.00	(262.17)	(262.17)
Oracle Corporation 300 shares	11/17/2003	12/04/2008	4,750.83	3,624.00	1,126.83	1,126.83
AT&T, Inc. 100 shares	10/10/2007	12/08/2008	2,990.80	4,203.60	(1,212.80)	(1,212.80)
AT&T, Inc. 100 shares	10/10/2007	12/08/2008	2,990.80	4,203.60	(1,212.80)	(1,212.80)
GNMA Pool No. 301600 7.5% 11/15/22 927.43 shares	11/18/1992	12/15/2008	927.43	1,051.27	(123.84)	(123.84)
Morgan Stanley 100 shares	08/12/1999	12/16/2008	1,485.13	3,703.82	(2,218.69)	(2,218.69)

Continuation Sheet for Schedule D

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HERMAN GOLDMAN FOUNDATION

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Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property	(b) Date acquired	(c) Date sold	(d) Sales price	(e) Cost or other basis	(f) Gain or (loss) for entire year	(g) Post-May 5 gain or (loss)
Philip Morris International 100 shares	03/16/2007	12/16/2008	4,099.30	4,440.03	(340.73)	(340.73)
Morgan Stanley 200 shares	03/16/2007	12/16/2008	2,970.26	12,504.55	(9,534.29)	(9,534.29)
Philip Morris International 100 shares	03/16/2007	12/16/2008	4,099.30	4,440.03	(340.73)	(340.73)
Jpmorgan Intrepid America - Select 3143 336 shares	09/27/2005	12/17/2008	52,305.11	75,000.00	(22,694.89)	(22,694.89)
Jpmorgan Intrepid America - Select 4858 3 shares	12/13/2005	12/17/2008	80,842.11	120,000.00	(39,157.89)	(39,157.89)
Jpmorgan Intrepid America - Select 1060.191 shares	09/27/2005	12/17/2008	17,641.58	25,296.16	(7,654.58)	(7,654.58)
Jpmorgan Intrepid America - Select 2447.98 shares	12/20/2005	12/17/2008	40,734.39	60,000.00	(19,265.61)	(19,265.61)
Ace Ltd 200 shares	07/26/2005	12/17/2008	10,198.44	9,175.00	1,023.44	1,023.44
Ace Ltd 50 shares	08/01/2005	12/17/2008	2,549.61	2,311.75	237.86	237.86
Ace Ltd 150 shares	08/02/2005	12/17/2008	7,648.83	6,990.75	658.08	658.08
Colgate-palmolive Company 500 shares	09/18/2007	12/17/2008	31,071.82	34,327.50	(3,255.68)	(3,255.68)
Hewlett-packard Company 100 shares	08/02/2005	12/17/2008	1,835.61	2,464.50	(628.89)	(628.89)
Hewlett-packard Company 300 shares	08/03/2005	12/17/2008	5,506.84	7,330.50	(1,823.66)	(1,823.66)
Monsanto Company 200 shares	07/26/2005	12/17/2008	15,264.11	6,378.50	8,885.61	8,885.61
Stencycle Inc. 190 shares	08/02/2005	12/17/2008	10,325.49	5,485.78	4,839.71	4,839.71
Stencycle Inc. 210 shares	08/03/2005	12/17/2008	11,412.38	6,105.23	5,307.15	5,307.15
Wells Fargo & Co 200 shares	06/04/2007	12/23/2008	5,411.96	7,253.62	(1,841.66)	(1,841.66)
Wells Fargo & Co 300 shares	06/04/2007	12/23/2008	8,117.94	10,880.43	(2,762.49)	(2,762.49)
FNMA Pool No 212689 7.00% 6/1/23 120 65 shares	06/06/1993	12/26/2008	120.65	136.35	(15.70)	(15.70)
Borgwarner Inc 1000 shares	09/18/2007	12/29/2008	19,912.38	42,242.45	(22,330.07)	(22,330.07)
Praxair Inc 100 shares	03/16/2007	01/12/2009	6,072.62	6,060.00	12.62	12.62
Philip Morris International 100 shares	03/16/2007	01/13/2009	4,230.57	4,440.03	(209.46)	(209.46)
Philip Morris International 100 shares	03/16/2007	01/13/2009	4,230.57	4,440.03	(209.46)	(209.46)
Yum! Brands Inc 100 shares	01/09/2008	01/14/2009	2,862.66	3,708.26	(845.60)	(845.60)
Apple Inc 30 shares	03/16/2007	01/14/2009	2,573.82	2,692.50	(118.68)	(118.68)
Yum! Brands Inc 100 shares	01/09/2008	01/14/2009	2,862.66	3,708.26	(845.60)	(845.60)
Johnson Controls Inc 200 shares	04/10/2003	01/14/2009	3,355.83	2,529.33	826.50	826.50
GNMA Pool No. 301600 7.5% 11/15/22 47 89 shares	11/18/1992	01/15/2009	47.89	54.29	(6.40)	(6.40)
Apple Inc 30 shares	03/16/2007	01/15/2009	2,573.82	2,692.50	(118.68)	(118.68)
News Cp Ltd Cl A 100 shares	04/24/2007	01/15/2009	800.23	2,322.54	(1,522.31)	(1,522.31)
News Cp Ltd Cl A 300 shares	05/04/2007	01/15/2009	2,400.68	6,575.25	(4,174.57)	(4,174.57)
News Cp Ltd Cl A 100 shares	05/10/2007	01/15/2009	800.23	2,131.54	(1,331.31)	(1,331.31)

Continuation Sheet for Schedule D

2008

HERMAN GOLDMAN FOUNDATION

13-6066039

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property	(b) Date acquired	(c) Date sold	(d) Sales price	(e) Cost or other basis	(f) Gain or (loss) for entire year	(g) Post-May 5 gain or (loss)
Apple Inc 25 shares	03/16/2007	01/15/2009	2,021.68	2,243.75	(222.07)	(222.07)
News Cp Ltd Cl A 200 shares	05/04/2007	01/15/2009	1,600.45	4,383.50	(2,783.05)	(2,783.05)
News Cp Ltd Cl A 200 shares	05/10/2007	01/15/2009	1,600.45	4,263.08	(2,662.63)	(2,662.63)
News Cp Ltd Cl A 100 shares	05/24/2007	01/15/2009	800.23	2,225.88	(1,425.65)	(1,425.65)
Apple Inc 25 shares	03/16/2007	01/15/2009	2,021.68	2,243.75	(222.07)	(222.07)
Colgate-palmolive Company 100 shares	01/09/2008	01/20/2009	6,314.29	8,129.40	(1,815.11)	(1,815.11)
Advance Auto Parts 100 shares	01/07/2008	01/21/2009	3,117.61	3,588.84	(471.23)	(471.23)
Aflac Inc 100 shares	01/03/2008	01/21/2009	3,538.40	6,315.01	(2,776.61)	(2,776.61)
Hewlett-packard Company 100 shares	08/03/2005	01/21/2009	3,498.23	2,443.50	1,054.73	1,054.73
NYSE Euronext 250 shares	05/11/2006	01/21/2009	5,098.09	18,343.73	(13,245.64)	(13,245.64)
Colgate-palmolive Company 100 shares	01/09/2008	01/23/2009	6,088.84	8,129.40	(2,040.56)	(2,040.56)
Colgate-palmolive Company 100 shares	01/09/2008	01/23/2009	6,088.84	8,129.40	(2,040.56)	(2,040.56)
Danaher Cp 100 shares	01/04/2008	01/26/2009	5,571.62	8,576.87	(3,005.25)	(3,005.25)
Danaher Cp 100 shares	01/04/2008	01/26/2009	5,571.62	8,576.87	(3,005.25)	(3,005.25)
FNMA Pool No 212689 7.00% 6/1/23 133.06 shares	06/06/1993	01/26/2009	133.06	150.38	(17.32)	(17.32)
Xto Energy Inc 100 shares	01/03/2008	01/27/2009	3,675.54	5,347.00	(1,671.46)	(1,671.46)
Xto Energy Inc 100 shares	01/03/2008	01/27/2009	3,675.54	5,347.00	(1,671.46)	(1,671.46)
Schering Plough Corp 200 shares	08/08/2007	01/28/2009	3,720.11	5,784.00	(2,063.89)	(2,063.89)
AT&T, Inc. 100 shares	10/10/2007	01/28/2009	2,534.13	4,203.60	(1,669.47)	(1,669.47)
Schering Plough Corp 100 shares	08/08/2007	01/28/2009	1,860.06	2,892.00	(1,031.94)	(1,031.94)
AT&T, Inc 100 shares	10/10/2007	01/28/2009	2,534.13	4,203.60	(1,669.47)	(1,669.47)
Cisco Systems Inc 300 shares	03/16/2007	01/29/2009	4,831.23	7,767.00	(2,935.77)	(2,935.77)
Cisco Systems Inc. 300 shares	04/10/2003	01/29/2009	4,831.23	3,921.00	910.23	910.23
CME Group, Inc 75 shares	01/16/2008	01/29/2009	12,084.84	46,445.81	(34,360.97)	(34,360.97)
Advance Auto Parts 100 shares	04/28/2007	02/04/2009	3,352.94	3,520.83	(167.89)	(167.89)
Bank Of New York 100 shares	01/08/2008	02/05/2009	2,827.01	4,877.85	(2,050.84)	(2,050.84)
Bank Of New York 100 shares	01/08/2008	02/05/2009	2,827.01	4,877.85	(2,050.84)	(2,050.84)
United Technologies Corp 100 shares	08/08/2002	02/06/2009	4,910.49	3,544.63	1,365.86	1,365.86
Abbott Laboratories 100 shares	03/16/2007	02/06/2009	5,696.96	5,301.60	395.36	395.36
Cr Bard Inc 25 shares	01/03/2008	02/06/2009	2,166.59	2,345.98	(179.39)	(179.39)
Pepsico Inc 50 shares	01/09/2008	02/06/2009	2,667.78	3,945.64	(1,277.86)	(1,277.86)
United Technologies Corp 50 shares	04/10/2003	02/06/2009	2,455.25	1,525.50	929.75	929.75

Continuation Sheet for Schedule D

2008

HERMAN GOLDMAN FOUNDATION

13-6066039

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property	(b) Date acquired	(c) Date sold	(d) Sales price	(e) Cost or other basis	(f) Gain or (loss) for entire year	(g) Post-May 5 gain or (loss)
United Technologies Corp 50 shares	05/09/2003	02/06/2009	2,455.25	1,617.00	838.25	838.25
Abbott Laboratories 100 shares	04/10/2003	02/06/2009	5,696.96	4,007.00	1,689.96	1,689.96
Cr Bard Inc 25 shares	01/03/2008	02/06/2009	2,166.59	2,345.98	(179.39)	(179.39)
Pepsico Inc 100 shares	01/09/2008	02/06/2009	5,335.56	7,891.27	(2,555.71)	(2,555.71)
GNMA Pool No 301600 7.5% 11/15/22 57.5 shares	11/18/1992	02/17/2009	57.50	65.18	(7.68)	(7.68)
Bank Of America Corp 5.875% 2/15/09 500000 shares	01/23/2006	02/17/2009	500,000.00	514,520.00	(14,520.00)	(14,520.00)
Bank Of New York 100 shares	01/08/2008	02/17/2009	2,372.03	4,877.85	(2,505.82)	(2,505.82)
Bank Of New York 100 shares	01/08/2008	02/17/2009	2,372.03	4,877.85	(2,505.82)	(2,505.82)
Ameriprise 100 shares	01/04/2008	02/18/2009	1,819.99	5,406.15	(3,586.16)	(3,586.16)
Merck & Co Inc 100 shares	03/16/2007	02/18/2009	2,805.53	4,336.98	(1,531.45)	(1,531.45)
Merck & Co Inc 100 shares	03/16/2007	02/18/2009	2,831.15	4,336.98	(1,505.83)	(1,505.83)
Ameriprise 100 shares	01/04/2008	02/18/2009	1,819.99	5,406.15	(3,586.16)	(3,586.16)
Merck & Co Inc 100 shares	03/16/2007	02/18/2009	2,805.53	4,336.98	(1,531.45)	(1,531.45)
Merck & Co Inc 100 shares	03/16/2007	02/18/2009	2,831.15	4,336.98	(1,505.83)	(1,505.83)
Jp Morgan Asia Equity Select 2092.869 shares	09/12/2007	02/19/2009	35,599.70	82,814.83	(47,215.13)	(47,215.13)
Jpmorgan Intrepid Growth - Select 2517.623 shares	09/27/2005	02/19/2009	34,491.43	50,000.00	(15,508.57)	(15,508.57)
Jpmorgan Intrepid Growth - Select 3082.029 shares	12/13/2005	02/19/2009	42,223.80	65,000.00	(22,776.20)	(22,776.20)
Xto Energy Inc 100 shares	01/03/2008	02/19/2009	3,204.02	5,347.00	(2,142.98)	(2,142.98)
Xto Energy Inc 100 shares	01/03/2008	02/19/2009	3,204.02	5,347.00	(2,142.98)	(2,142.98)
News Cp Ltd Cl A 200 shares	05/10/2007	02/20/2009	1,206.03	4,263.08	(3,057.05)	(3,057.05)
News Cp Ltd Cl A 300 shares	05/24/2007	02/20/2009	1,809.05	6,677.64	(4,868.59)	(4,868.59)
News Cp Ltd Cl A 300 shares	07/03/2007	02/20/2009	1,809.05	6,363.00	(4,553.95)	(4,553.95)
News Cp Ltd Cl A 200 shares	05/24/2007	02/20/2009	1,206.03	4,451.76	(3,245.73)	(3,245.73)
News Cp Ltd Cl A 200 shares	07/03/2007	02/20/2009	1,206.03	4,242.00	(3,035.97)	(3,035.97)
News Cp Ltd Cl A 500 shares	08/21/2007	02/20/2009	3,015.08	10,235.00	(7,219.92)	(7,219.92)
Aflac Inc 100 shares	01/03/2008	02/23/2009	1,661.98	6,315.01	(4,653.03)	(4,653.03)
Aflac Inc 100 shares	01/03/2008	02/23/2009	1,661.98	6,315.01	(4,653.03)	(4,653.03)
Mastercard, Inc., Class A 200 shares	11/09/2007	02/24/2009	31,102.42	38,917.86	(7,815.44)	(7,815.44)
FNMA Pool No 212689 7.00% 6/1/23 110.53 shares	06/06/1993	02/25/2009	110.53	124.92	(14.39)	(14.39)
General Electric Co 200 shares	10/30/1978	02/27/2009	1,732.06	210.31	1,521.75	1,521.75
General Electric Co 300 shares	10/30/1978	02/27/2009	2,615.32	315.46	2,299.86	2,299.86
Abbott Laboratories 100 shares	11/17/2003	02/27/2009	4,842.63	4,408.00	434.63	434.63

Continuation Sheet for Schedule D

2008

HERMAN GOLDMAN FOUNDATION

13-6066039

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property	(b) Date acquired	(c) Date sold	(d) Sales price	(e) Cost or other basis	(f) Gain or (loss) for entire year	(g) Post-May 5 gain or (loss)
General Electric Co 200 shares	10/30/1978	02/27/2009	1,732.06	210.31	1,521.75	1,521.75
General Electric Co 275 shares	10/30/1978	02/27/2009	2,397.38	289.18	2,108.20	2,108.20
Abbott Laboratories 25 shares	03/16/2007	02/27/2009	1,210.66	1,325.40	(114.74)	(114.74)
Nike Inc 75 shares	01/07/2008	02/27/2009	3,054.91	4,633.50	(1,578.59)	(1,578.59)
Kraft Foods Inc. 0.0003 shares	03/16/2007	02/28/2009	0.00	0.01	(0.01)	(0.01)
Totals			3,378,778.53		(624,769.25)	(624,769.25)

Herman Goldman Foundation

Supplementary Information

Schedule of Marketable Equity Securities and Dividend Income

February 28, 2009

See Accountant's Report

Stocks	Number of Shares	Cost	Market Value	Dividend Income
3com Corporation	35,000	\$ 169,960	\$ 77,350	(a)
Abbott Laboratories	975	52,138	46,157	\$ 1,764
Ace Ltd.	1,200	57,250	43,812	1,369
Adobe Systems Inc.	1,200	48,390	20,040	(a)
Advance Auto Parts	600	20,809	22,950	156
Aetna Inc.	975	43,759	23,273	72
AEW Real Estate Fund Class Y	2,142	44,319	13,899	(a)
Alcon Inc.	1,100	85,797	90,596	(a)
Altria Group, Inc.	1,300	20,376	20,072	792
Ameriprise	400	14,685	6,376	298
Apache Corp.	390	42,822	23,045	234
Apollo Investment Corporation	25,356	404,388	104,720	35,499
Apple Inc.	770	107,820	68,769	287
Aracruz Celulose S.A.	700	26,199	4,991	2,206
AT&T Inc.	1,300	50,180	30,901	2,528
Audiovox Corporation	20,000	170,353	56,000	(a)
Axis Capital Holdings, Ltd.	200	6,798	4,476	77
Bank of America Corp.	3,950	128,810	15,603	4,568
Bank of New York	1,200	49,960	26,604	1,248
BARCLAY'S BREN 08/04/10	60,000	60,000	55,740	(a)
Barclays Return Enhanced Note 5/1/09	75,000	75,000	43,793	(a)
Berkshire Hathaway Inc. Del Class B	15	60,545	38,460	(a)
Boeing Co.	450	39,270	14,148	729
BREN Asia Basket 6/4/09 (JPM)	40,000	40,000	21,540	(a)
BREN Linked to EAFE 12/23/09	100,000	100,000	93,310	(a)
BREN SP500 6/4/09 (JPM)	40,000	40,000	22,700	(a)
Bristol Myers Squibb Co.	15,500	366,476	285,355	18,042

(a) No dividends declared during holding period for the year ended February 28, 2009.

Herman Goldman Foundation

Supplementary Information

Schedule of Marketable Equity Securities and Dividend Income

February 28, 2009

See Accountant's Report

Stocks	Number of Shares	Cost	Market Value	Dividend Income
Bunge Ltd.	300	\$ 11,482	\$ 14,064	\$ 114
Caterpillar Inc.	350	10,383	8,614	312
Celgene Corp.	600	30,451	26,838	(a)
Chevron Corp.	700	41,044	42,497	1,820
Cisco Systems Inc.	6,300	152,475	91,791	(a)
CitiGroup Inc. Note 12/21/12	200,000	193,592	174,872	(2,733)
CME Group Inc.	200	108,117	36,480	3,236
Colgate-Palmolive Company	500	36,016	30,090	1,920
Conocophillips	400	21,729	14,940	376
Corning Incorporated	5,500	112,646	58,025	935
Costco Wholesale Corp.	1,000	58,389	42,340	496
Covidien Ltd.	400	14,720	12,668	64
CR Bard Inc.	250	23,596	20,065	213
CVS/Caremark Corporation	1,300	43,790	33,462	302
D R Horton Inc.	900	5,842	7,605	34
Danaher Corp.	1,450	113,744	73,602	207
Deere Co.	200	5,626	5,498	(a)
Devon Energy Corporation	1,325	84,169	57,863	828
Disney Hldg. Co.	2,100	57,315	35,217	525
Dodge & Cox International Stock Fund	10,161	500,000	174,668	10,161
Duke Energy Corporation	2,000	33,970	26,940	1,820
Ecolab Inc.	400	13,228	12,712	42
Edison International Inc.	600	29,202	16,332	735
El Paso Corporation	4,500	53,730	30,375	810
Excelsior Equity Opportunites Fund	4,636	60,000	33,289	301
Excelsior Value and Restructuring Fund	3,408	155,000	83,660	2,070
Exelon Corporation	500	44,984	23,610	776
Exxon Mobil Corp.	1,730	80,000	117,467	2,969

(a) No dividends declared during holding period for the year ended February 28, 2009.

Herman Goldman Foundation

Supplementary Information

Schedule of Marketable Equity Securities and Dividend Income

February 28, 2009

See Accountant's Report

Stocks	Number of Shares	Cost	Market Value	Dividend Income
Fidelity Advisor High Income Advantage Class I	12,054	\$ 125,000	\$ 61,837	\$ 7,315
First Energy Corp.	400	29,128	17,024	1,098
FPL Group Inc.	1,200	51,712	54,396	1,602
Freeport McMoRan Copper & Gold	500	28,142	15,210	275
FTI Consulting Inc.	500	23,113	18,270	(a)
General Mills Inc.	100	5,917	5,248	(a)
General Electric Co.	1,925	42,755	16,382	3,410
Gilead Sciences Inc.	800	37,486	35,840	(a)
Goldman Sachs Group Inc.	860	78,839	78,329	1,070
Google Inc.	255	126,435	86,187	(a)
Hess Corp.	275	24,384	15,040	68
Hewlett-Packard Company	1,825	68,343	52,980	772
Hologic Inc.	16,000	35,976	181,120	(a)
Honeywell International Inc.	1,400	57,106	37,562	1,524
IDT Corp.	10,000	562,444	9,200	(a)
IMS Health Inc.	1,700	46,107	21,284	204
International Business Machines	550	13,130	50,617	1,950
iShares GS Investor	1,000	92,138	94,160	(a)
iShares Iboxx Hy Bd	300	22,299	20,175	(a)
iShares MSCI Asian Ex Japan	3,750	100,369	106,913	234
iShares Msci Eafe Index Fund	2,750	103,496	95,370	1,488
iShares Russell Midcap Growth	1,720	99,629	47,661	687
Johnson Controls Inc.	1,400	20,067	15,932	832
JPMorgan Strategic Income Opportunities Fund	3,448	35,000	34,379	24
JPMorgan Growth Advantage Select	16,251	150,000	77,357	(a)
JPMorgan Mid Cap Value - Select	12,267	250,000	154,809	1,574
JPMorgan Small Cap Equity Select Share Class	6,046	207,243	110,346	848
JPMorgan U.S. Large Cap Core Plus Select	23,596	500,000	267,815	4,323

(a) No dividends declared during holding period for the year ended February 28, 2009.

Herman Goldman Foundation

Supplementary Information

Schedule of Marketable Equity Securities and Dividend Income

February 28, 2009

See Accountant's Report

Stocks	Number of Shares	Cost	Market Value	Dividend Income
Julius Baer Investment Funds International Equity Fund II	11,767	\$ 145,000	\$ 94,016	(a)
Juniper Networks Inc.	400	6,566	5,684	(a)
Kohls Corp.	200	9,503	7,028	(a)
Lam Research Corporation	500	10,039	9,780	(a)
Manning & Napier Fd Inc. Equity Srs	15,684	192,444	164,213	(a)
Marathon Oil Corp.	300	15,188	6,981	\$ 432
MBIA Inc.	19,000	241,766	52,060	(a)
Medco Health Solutions, Inc.	868	284	35,223	(a)
Medquist, Inc.	20,000	275,000	41,400	55,000
Merck & Co Inc.	11,700	276,862	283,140	18,164
Met-Life Inc.	500	15,187	9,230	(a)
Microsoft Corporation	4,050	123,379	65,408	1,677
Monsanto Company	1,600	68,794	122,032	2,088
Morgan Stanley	1,400	57,492	27,356	1,188
Nam Tai Electronics Inc.	25,000	285,927	81,250	22,000
National Oilwell Varco	900	55,533	24,057	(a)
New York Community Bancorp Inc.	25,000	443,434	246,250	25,000
New York Times Co.	10,000	197,610	41,300	5,200
Nike Inc.	525	32,435	21,803	564
Norfolk Southern Corp.	1,500	70,269	47,580	1,841
NYSE Euronext	1,000	69,299	16,880	1,425
Occidental Petroleum Corp.	550	35,709	28,529	552
Old Republic Intl Corp.	15,000	204,378	136,200	10,200
Paccar Inc.	600	23,276	15,042	348
Pepsico Inc.	750	51,539	36,105	1,213
Petroleo Brasileiro S.A.	1,800	58,600	49,914	877
Pfizer Inc.	27,075	617,952	333,293	27,012
Philip Morris International	600	24,825	20,082	1,124
Potash Corp. Saskatchewan	150	11,295	12,596	10
Power Shares Water Resource Portfolio	2,572	50,013	28,909	158
Power Shares Wldrhll Cln Enrgy	2,573	50,264	16,802	5
Praxair Inc.	600	47,415	34,050	1,290
Procter & Gamble Co.	1,200	58,341	57,804	1,920
Qualcomm Incorporated	2,350	93,974	78,561	1,312
Roche Holding Ltd. Sponsored ADR	1,800	64,844	51,374	1,862

(a) No dividends declared during holding period for the year ended February 28, 2009.

Herman Goldman Foundation

Supplementary Information

Schedule of Marketable Equity Securities and Dividend Income

February 28, 2009

See Accountant's Report

Stocks	Number of Shares	Cost	Market Value	Dividend Income
Safeway Inc.	1,350	\$ 41,948	\$ 24,975	\$ 504
Schering Plough Corp.	16,900	327,569	293,891	4,453
Schlumberger, Ltd.	1,850	96,605	70,411	1,229
Semi-annual review note 02/16/11	41,000	41,000	37,835	(a)
SLM Corporation	16,000	122,628	73,600	(a)
Staples Inc.	1,100	25,234	17,545	(a)
State Street Corp.	200	11,094	5,054	48
Stericycle Inc.	800	28,851	38,384	(a)
Stryker Corp.	1,000	65,965	33,670	800
Sysco Corp.	700	22,200	15,050	476
Target Corp.	300	18,707	8,493	186
TD Ameritrade Holding Cp	900	14,637	10,683	(a)
Teppco Partners L.P.	1,600	60,304	36,416	2,574
The Travelers Companies, Inc.	400	17,830	14,460	240
Time Warner Inc.	4,575	54,673	34,907	711
United Technologies Corp.	850	37,226	34,706	1,403
Urban Outfitters Inc.	400	5,775	6,656	(a)
US Bancorp	1,200	38,033	17,172	2,083
Verizon Communications	1,700	58,583	48,501	3,366
Vulcan Materials Company	800	56,312	33,128	1,568
Wal-Mart Stores Inc.	600	31,553	29,544	570
Wells Fargo & Co.	1,900	63,798	22,990	2,889
Wyeth Inc.	5,400	225,982	225,881	5,920
Xilinx Inc.	1,100	25,277	19,448	784
Yahoo! Inc.	900	20,856	11,907	(a)
Yum! Brands Inc.	600	21,855	15,768	508
Zimmer Holdings Inc.	300	12,012	10,506	(a)
Securities sold during the year		-	-	23,400
		<u>\$ 12,888,545</u>	<u>\$ 7,855,220</u>	<u>\$ 363,674</u>

(a) No dividends declared during holding period for the year ended February 28, 2009.

Herman Goldman Foundation

Supplementary Information

Schedule of Bonds and Notes and Interest Income

February 28, 2009

See Accountant's Report

Bonds and Notes	Interest Rate	Due Date	Principal Amount	Cost	Market Value	Interest Income
American Express Company	5%	12/02/2010	\$ 100,000	\$ 94,046	\$ 96,411	\$ 764
Federal National Mortgage Association Pool No. 212689	7%	06/01/2023	20,763	23,466	22,186	1,500
Government National Mortgage Association Pool No 301600	7-1/2%	11/15/2022	10,071	11,415	10,875	845
Goldman Sachs Group, Inc.	4-1/2 %	06/15/2010	500,000	489,950	494,650	22,500
Maturities during year			-	-	-	30,501
Kahn Bros. Cortlandt General Money Market Fund			-	-	-	5,974
Bank of America Market Rate Fund			-	-	-	4,602
JPMorgan U.S. Government Money Market Fund			-	-	-	45,352
			<u>\$ 630,834</u>	<u>\$ 618,877</u>	<u>\$ 624,122</u>	<u>\$ 112,038</u>

Herman Goldman Foundation

Supplementary Information

Schedule of Alternative Investments

February 28, 2009

See Accountant's Report

<u>Stocks</u>	<u>Number of Shares</u>	<u>Cost</u>	<u>Market Value</u>
Chase Private Equity Partners	-	\$ -	\$ 153,900
JPMorgan Multi-Strategy Fund II, Ltd.	391	400,000	474,836
JPMorgan Multi-Strategy Fund, Ltd.	329	495,300	1,031,644
JPMorgan Global Access Portfolio 01/08	1,000,000	1,000,000	710,000
		<u>\$ 1,895,300</u>	<u>\$ 2,370,380</u>

Herman Goldman Foundation
Form 990PF, Part VIII - List of Officers and Directors

13-6066039
F/Y/E 2/28/2009

Name**		Title	Time Devoted	Compensation	Contributions to Employee Benefit Plans	Expense Account & Other Allowances
Mel P.	Barkan	President & Director	Part-Time*	12,000	None	None
Richard K.	Baron	Executive Director****	Full-Time	124,408	15,020	None
Jules M.	Baron	Director	Part-Time*	12,000	None	None
David A.	Brauner	Vice President & Director	Part-Time*	12,000	None	None
Michael J.	Clain	Director	Part-Time*	12,000	None	None
Charles A.	Damato	Treasurer & Director	Part-Time*	12,000	None	None
John H. F.	Enteman	Director	Part-Time*	12,000	None	None
Donald	Gibson	Director***	Part-Time*	-	None	None
Michael L.	Goldstein	Director	Part-Time*	12,000	None	None
David R.	Kay	Director	Part-Time*	12,000	None	None
Alan	Michigan	Secretary & Director	Part-Time*	12,000	None	None
Alan	Nisselson	Director	Part-Time*	12,000	None	None
Christopher C.	Schwabacher	Vice President & Director	Part-Time*	12,000	None	None
Howard L.	Simon	Vice President & Director	Part-Time*	12,000	None	None
Roy M.	Sparber	Director	Part-Time*	12,000	None	None
Totals				280,408	15,020	None

*Estimated at an average of ten hours per month

**Address for each is C/O Foundation

***Agreed to serve without compensation

***Also serves as Assistant Secretary and Assistant Treasurer

INFORMATION FOR GRANT APPLICANTS

The Foundation requests that applications be submitted in the New York/New Jersey Area Common Application format. This form can be found at the website of New York Regional Association of Grantmakers (nyrag.org). No additional copies are needed. It is not necessary to submit a letter of inquiry prior to filing an application.

Consideration will not be given to a grant proposal unless it is accompanied by a copy of Internal Revenue Service notification of the applying organization's tax-exempt status.

Grants to individuals cannot be considered.

The Foundation does not conduct site visits or in-person interviews prior to consideration of grant requests.

Herman Goldman Foundation

Transaction Detail by Account

March 2008 through February 2009

Type	Date	Num	Name	Memo	Split	Debit	Credit
231 - Grants Payable							
Check	3/11/2008	2333	Barnington Stage Company	Grant pmt.	101 · JP Morg..	5,000.00	
Check	3/11/2008	2334	Brooklyn Law School	Grant pmt.	101 · JP Morg	5,000.00	
Check	3/11/2008	2335	Cornell University Library	Grant pmt.	101 · JP Morg..	10,000.00	
Check	3/11/2008	2336	Georgetown Univ. Wall St. Alliance	Grant pmt.	101 · JP Morg	15,000.00	
Check	3/11/2008	2337	L.I. Alliance fr Peaceful Alternatives	Grant pmt.	101 · JP Morg...	5,000.00	
Check	3/11/2008	2338	Playmakers Repertory Company	Grant pmt.	101 · JP Morg...	7,000.00	
Check	3/14/2008	2339	Chabad Lubavitch of Riverdale	Grant pmt.	101 · JP Morg ..	5,000.00	
Check	4/14/2008	2362	Hebrew Academy for Special Children	Grant pmt.	101 · JP Morg...	10,000.00	
Check	4/14/2008	2363	Kane Street Synagogue	Grant pmt.	101 · JP Morg ..	10,000.00	
Check	4/17/2008	2365	Pursuit of Peace, Inc	Grant pmt.	101 · JP Morg...	10,000.00	
Check	4/17/2008	2366	Provincetown Art Association & Museum	Grant pmt.	101 · JP Morg ..	7,500.00	
Check	4/17/2008	2367	Chicago Alliance to End Homelessness	Grant pmt.	101 · JP Morg ..	7,500.00	
Check	4/30/2008	2377	University of Maryland College Park Fdn.	Grant pmt	101 · JP Morg ..	20,000.00	
Check	4/30/2008	2378	Esther's Aid fr. Needy&Abandoned Children	Grant pmt	101 · JP Morg ..	3,000.00	
Check	4/30/2008	2379	India House Foundation	Grant pmt	101 · JP Morg ..	20,000.00	
Check	4/30/2008	2380	Heather on Earth Music Foundation, Inc	Grant pmt	101 · JP Morg ..	5,000.00	
Check	4/30/2008	2381	Michele&Thomas Graham Kahn Fdn	Grant pmt	101 · JP Morg ..	5,000.00	
Check	4/30/2008	2382	Henry Street Settlement	Grant pmt	101 · JP Morg ..	10,000.00	
Check	4/30/2008	2383	New York Philharmonic	Grant pmt.	101 · JP Morg..	6,000.00	
Check	4/30/2008	2384	Birthright Israel Foundation	Grant pmt.	101 · JP Morg ..	7,500.00	
Check	4/30/2008	2385	Roundabout Theatre Company, Inc.	Grant pmt.	101 · JP Morg ..	6,000.00	
Check	4/30/2008	2386	Union College	Grant pmt	101 · JP Morg...	5,000.00	
Check	4/30/2008	2387	Apollo Theater Foundation	Grant pmt.	101 · JP Morg ..	5,000.00	
Check	4/30/2008	2388	Huntington Hosp.Dolan Family HealthCntr	Grant pmt.	101 · JP Morg ..	5,000.00	
Check	4/30/2008	2389	St. Francis de Sales School for the Deaf	Grant pmt.	101 · JP Morg...	4,500.00	
Check	4/30/2008	2390	New Rochelle Fund Educational Excellence	Grant pmt.	101 · JP Morg ..	5,000.00	
Check	4/30/2008	2391	United Way of Westchester and Putnam	Grant pmt	101 · JP Morg ..	3,000.00	
Check	5/19/2008	2393	The Pelham Education Foundation	Grant pmt.	101 · JP Morg...	10,000.00	
Check	6/13/2008	2406	The Curriculum Initiative	Grant pmt.	101 · JP Morg ..	7,500.00	
Check	6/13/2008	2407	Alzheimer's Association-NYC Chapter	Grant pmt.	101 · JP Morg ..	30,000.00	
Check	6/17/2008	2413	Special Olympics New York, Inc.	Grant pmt.	101 · JP Morg ..	3,000.00	
Check	7/9/2008	2423	American Museum of Natural History	Grant pmt.	101 · JP Morg ..	10,000.00	
Check	7/9/2008	2424	American Skin Association	Grant pmt	101 · JP Morg ..	3,000.00	
Check	7/9/2008	2425	Big Brothers Big Sisters of New York City	Grant pmt	101 · JP Morg ..	4,500.00	
Check	7/9/2008	2426	The Bridge, Inc.	Grant pmt	101 · JP Morg...	17,500.00	
Check	7/9/2008	2427	The Flying Machine Theater, Inc.	Grant pmt	101 · JP Morg...	4,000.00	
Check	7/9/2008	2428	Heights and Hill Community Council, Inc	Grant pmt.	101 · JP Morg.	20,000.00	

Check	7/9/2008	2429	House of Mercy, Inc.	Grant pmt.	101 · JP Morg ..	3,000.00
Check	7/9/2008	2430	The Jewish Guild for the Blind	Grant pmt.	101 · JP Morg ..	1,000.00
Check	7/9/2008	2431	The Kaufman Center	Grant pmt.	101 · JP Morg ..	5,000.00
Check	7/9/2008	2432	Lincoln Cntr. for Perf Arts/Bus Cncl.	Grant pmt.	101 · JP Morg ..	15,000.00
Check	7/9/2008	2433	Litchfield Little Britches	Grant pmt.	101 · JP Morg ..	3,500.00
Check	7/9/2008	2434	The Metropolitan Museum of Art	Grant pmt.	101 · JP Morg ..	10,000.00
Check	7/9/2008	2435	The Metropolitan Opera	Grant pmt.	101 · JP Morg ..	10,000.00
Check	7/9/2008	2436	The Museum of Modern Art	Grant pmt.	101 · JP Morg ..	5,000.00
Check	7/9/2008	2437	Neighborhood Defender Service of Harlem	Grant pmt.	101 · JP Morg ..	2,500.00
Check	7/9/2008	2438	New York City Center, Inc.	Grant pmt.	101 · JP Morg ..	7,500.00
Check	7/9/2008	2439	New York Public Radio WNYC	Grant pmt.	101 · JP Morg ..	5,000.00
Check	7/9/2008	2440	New York Shakespeare Festival	Grant pmt.	101 · JP Morg ..	30,000.00
Check	7/9/2008	2441	Pollock-Krasner Study Center	Grant pmt.	101 · JP Morg ..	1,000.00
Check	7/9/2008	2442	Storahelling	Grant pmt.	101 · JP Morg ..	1,500.00
Check	7/9/2008	2443	Symphony Space	Grant pmt.	101 · JP Morg ..	5,000.00
Check	7/9/2008	2444	University Settlement Society of NY	Grant pmt.	101 · JP Morg ..	5,000.00
Check	7/9/2008	2445	Women In Need, Inc.	Grant pmt.	101 · JP Morg ..	7,500.00
Check	7/28/2008	2457	John Hart Hunter Educational Foundation	Grant pmt.	101 · JP Morg ..	10,000.00
Check	8/18/2008	2459	Pankrma Humanity Foundation	Grant pmt.	101 · JP Morg ..	2,500.00
Check	9/12/2008	2475	Kane Street Synagogue	Grant pmt.	101 · JP Morg ..	10,000.00
Check	10/13/2008	2486	Symphony Space	Grant pmt.	101 · JP Morg ..	5,000.00
Check	10/13/2008	2488	Beth Israel Medical Center	Grant pmt.	101 · JP Morg ..	20,000.00
Check	10/13/2008	2489	Community Mainstreaming Associates, Inc	Grant pmt.	101 · JP Morg ..	15,000.00
Check	10/13/2008	2490	Eleanor&Lou Gehrig MDA/ALS Research Cntr.	Grant pmt.	101 · JP Morg ..	5,000.00
Check	10/13/2008	2491	GreaterNY Affil./Komen Breast Cancer Fdn	Grant pmt.	101 · JP Morg ..	4,000.00
Check	10/13/2008	2492	International FOP Association	Grant pmt.	101 · JP Morg ..	5,000.00
Check	10/13/2008	2493	Long Term Care Community Coalition	Grant pmt.	101 · JP Morg ..	3,000.00
Check	10/13/2008	2494	American Jewish Historical Society	Grant pmt.	101 · JP Morg ..	5,000.00
Check	10/13/2008	2495	Brooklyn Botanic Garden	Grant pmt.	101 · JP Morg ..	15,000.00
Check	10/13/2008	2496	Brooklyn Public Library	Grant pmt.	101 · JP Morg ..	5,000.00
Check	10/13/2008	2497	Bucknell University	Grant pmt.	101 · JP Morg ..	20,000.00
Check	10/13/2008	2498	Bruce Irons Camp Fund	Grant pmt.	101 · JP Morg ..	5,000.00
Check	10/13/2008	2499	Columbia University School of Law	Grant pmt.	101 · JP Morg ..	10,000.00
Check	10/13/2008	2500	The Eaglebrook School	Grant pmt.	101 · JP Morg ..	2,500.00
Check	10/13/2008	2501	Friends of the Pittsboro Memorial Library	Grant pmt.	101 · JP Morg ..	7,500.00
Check	10/13/2008	2502	Harvard College Parents Fund	Grant pmt.	101 · JP Morg ..	10,000.00
Check	10/13/2008	2503	Hobart and William Smith Colleges	Grant pmt.	101 · JP Morg ..	20,000.00
Check	10/13/2008	2504	The Hotchkiss School	Grant pmt.	101 · JP Morg ..	5,000.00
Check	10/13/2008	2505	Manhattan College- Specialized Res. Cntr.	Grant pmt.	101 · JP Morg ..	10,000.00
Check	10/13/2008	2506	National Jewish Med.& Research Cntr.	Grant pmt.	101 · JP Morg ..	10,000.00
Check	10/13/2008	2507	New York University School of Law	Grant pmt.	101 · JP Morg ..	20,000.00
Check	10/13/2008	2508	The Summit School	Grant pmt.	101 · JP Morg ..	15,000.00
Check	10/13/2008	2509	Teachers Network	Grant pmt.	101 · JP Morg ..	7,500.00
Check	10/13/2008	2510	Touro College Law Center	Grant pmt.	101 · JP Morg ..	10,000.00
Check	10/13/2008	2511	Fairfield University	Grant pmt.	101 · JP Morg ..	10,000.00
Check	10/13/2008	2512	Animal Rescue Fund of the Hamptons, Inc	Grant pmt.	101 · JP Morg ..	8,000.00
Check	10/13/2008	2513	Assoc. of Comm.Emp. Prog.'s f/ Homeless	Grant pmt.	101 · JP Morg ..	5,000.00
Check	10/13/2008	2514	Chatham Habitat for Humanity	Grant pmt.	101 · JP Morg ..	7,500.00

Check	10/13/2008	2515	Office of Haitian Ministries (Norwich)	Grant pmt	101 · JP Morg	10,000.00
Check	10/13/2008	2516	New York Philharmonic	Grant pmt.	101 · JP Morg	25,000.00
Check	10/13/2008	2517	Visual Arts Center of New Jersey	Grant pmt.	101 · JP Morg	5,000.00
Check	11/17/2008	2526	ORT America, Inc.	Grant pmt.	101 · JP Morg	7,500.00
Check	12/8/2008	2533	Artists Space	Grant pmt.	101 · JP Morg	5,000.00
Check	2/19/2009	2557	The Aesthetic Research Foundation, Inc.	Grant pmt	101 · JP Morg	2,750.00
Check	2/19/2009	2558	American Academy in Rome	Grant pmt.	101 · JP Morg	7,000.00
Check	2/19/2009	2559	Barrington Stage Company	Grant pmt	101 · JP Morg	7,500.00
Check	2/19/2009	2560	Bates College	Grant pmt.	101 · JP Morg	10,000.00
Check	2/19/2009	2561	Bleuler Psychotherapy Center	Grant pmt.	101 · JP Morg	5,000.00
Check	2/19/2009	2562	Brooklyn Historical Society	Grant pmt.	101 · JP Morg	2,500.00
Check	2/19/2009	2563	Brooklyn Law School	Grant pmt	101 · JP Morg	5,000.00
Check	2/19/2009	2564	Brooklyn Youth Chorus Academy	Grant pmt.	101 · JP Morg	5,000.00
Check	2/19/2009	2565	Child Abuse Prevention Services (CAPS)	Grant pmt.	101 · JP Morg	7,500.00
Check	2/19/2009	2566	The Child Center of New York	Grant pmt	101 · JP Morg	3,000.00
Check	2/19/2009	2567	Cornell University Library	Grant pmt	101 · JP Morg	5,000.00
Check	2/19/2009	2568	DOROT, Inc.	Grant pmt.	101 · JP Morg	20,000.00
Check	2/19/2009	2569	The Early Alzheimer's Foundation, Inc	Grant pmt.	101 · JP Morg	2,000.00
Check	2/19/2009	2570	Fearington Cares	Grant pmt.	101 · JP Morg	5,000.00
Check	2/19/2009	2571	Four Nations, Inc.	Grant pmt.	101 · JP Morg	2,000.00
Check	2/19/2009	2572	Duke Univ. Terry Sanford Institute	Grant pmt.	101 · JP Morg	10,000.00
Check	2/19/2009	2573	Galloway Ridge at Fearington	Grant pmt.	101 · JP Morg	7,500.00
Check	2/19/2009	2574	Gurwin Jewish Genatnc Foundation Inc.	Grant pmt.	101 · JP Morg	10,000.00
Check	2/19/2009	2575	Harvard Law School	Grant pmt.	101 · JP Morg	10,000.00
Check	2/19/2009	2576	Hofstra University	Grant pmt.	101 · JP Morg	0.00
Check	2/19/2009	2577	The Horticultural Society of New York	Grant pmt.	101 · JP Morg	7,000.00
Check	2/19/2009	2578	JBI International	Grant pmt.	101 · JP Morg	10,000.00
Check	2/19/2009	2579	Jewish Centre of Bay Shore	Grant pmt.	101 · JP Morg	1,000.00
Check	2/19/2009	2580	The Jewish Home & Hosp Lifecare System	Grant pmt.	101 · JP Morg	25,000.00
Check	2/19/2009	2581	L.I.Alliance fr. Peaceful Alliances	Grant pmt.	101 · JP Morg	10,000.00
Check	2/19/2009	2582	Minds Matter of NYC, Inc.	Grant pmt.	101 · JP Morg	3,000.00
Check	2/19/2009	2583	Mt Sinai Schl of Med. - Palliative Care	Grant pmt.	101 · JP Morg	5,000.00
Check	2/19/2009	2584	New Rochelle Fund Educational Excellence	Grant pmt.	101 · JP Morg	5,000.00
Check	2/19/2009	2585	New York Civil Liberties Union Foundation	Grant pmt	101 · JP Morg	15,000.00
Check	2/19/2009	2586	New York Philharmonic	Grant pmt.	101 · JP Morg	6,000.00
Check	2/19/2009	2587	North Shore- LIJ Health System Fdn.	Grant pmt.	101 · JP Morg	10,000.00
Check	2/19/2009	2588	Northwood High School	Grant pmt.	101 · JP Morg	5,000.00
Check	2/19/2009	2589	Nuci Phillips Memorial Foundation	Grant pmt.	101 · JP Morg	20,000.00
Check	2/19/2009	2590	One Stop Senior Services	Grant pmt.	101 · JP Morg	5,000.00
Check	2/19/2009	2591	Planned Parenthood Hudson Peconic, Inc.	Grant pmt.	101 · JP Morg	1,000.00
Check	2/19/2009	2592	Playmakers Repertory Company	Grant pmt.	101 · JP Morg	7,500.00
Check	2/19/2009	2593	Prisoners' Reading Encouragement Project	Grant pmt.	101 · JP Morg	15,000.00
Check	2/19/2009	2594	The Rockefeller University	Grant pmt.	101 · JP Morg	2,750.00
Check	2/19/2009	2595	Roundabout Theatre Company, Inc	grant pmt.	101 · JP Morg	6,000.00
Check	2/19/2009	2596	Special Olympics New York, Inc.	Grant pmt.	101 · JP Morg	5,000.00
Check	2/19/2009	2597	St. Bernard Project	Grant pmt	101 · JP Morg	10,000.00
Check	2/19/2009	2598	Suffolk Jewish Communal Planning Cnl, Inc	Grant pmt.	101 · JP Morg	5,000.00
Check	2/19/2009	2599	Temple Sinai of Roslyn Fund	Grant pmt	101 · JP Morg	5,000.00

Check	2/19/2009	2600	Theater for the New City	Grant pmt	101 · JP Morg ·	5,000.00
Check	2/19/2009	2601	UJA Federation of New York	Grant pmt.	101 · JP Morg...	10,000.00
Check	2/19/2009	2602	Trichotillomania Learning Center, Inc.	Grant pmt	101 · JP Morg ..	15,000.00
Check	2/19/2009	2603	Westchester Children's Association	Grant pmt	101 · JP Morg ..	5,000.00
Check	2/19/2009	2605	Stanley M. Klein Foundation, Inc.	Grant pmt.	101 · JP Morg .	25,000.00
Check	2/19/2009	2606	Hofstra University for Civic Engagement	Grant pmt.	101 JP Morg .	10,000.00
Check	2/19/2009	2607	Williams College	Grant pmt.	101 · JP Morg...	7,500.00
General Journal	4/16/2008	281			565 · Grants A...	219,000.00
General Journal	6/30/2008	335			565 · Grants A..	33,000.00
General Journal	7/31/2008	362			565 · Grants A...	310,000.00
General Journal	9/30/2008	395			565 · Grants A...	10,000.00
General Journal	12/31/2008	436			565 · Grants A. .	428,500.00
General Journal	1/31/2009	456			565 · Grants A...	37,500.00
General Journal	2/28/2009	481			565 · Grants A.	85,500.00
Total 231 · Grants Payable						1,162,500.00
						1,128,500.00

ATX 18
RSC
5,000.00

Form **8868**

(Rev April 2008)

Department of the Treasury
Internal Revenue Service**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns*

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

**Type or
print**File by the
due date for
filing your
return. See
instructions

Name of Exempt Organization

Employer identification number

HERMAN GOLDMAN FOUNDATION

13-6066039

Number, street, and room or suite number. If a P.O. box, see instructions

44 WALL STREET, SUITE 1212

City, town or post office, state, and ZIP code. For a foreign address, see instructions

NEW YORK, NY 10005

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|--|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (section 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

- The books are in the care of ► RICHARD K. BARON

Telephone No ► 212 668-0500FAX No. ► 212 668-1831

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 10/15, 20 09, to file the exempt organization return for the organization named above.

The extension is for the organization's return for:

- ☐ calendar year 20__ or
- ☒ tax year beginning 3/01, 20 08, and ending 2/28, 20 09.

2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions

3a \$ 16,000.

b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit

3b \$ 60,000.

c **Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions

3c \$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

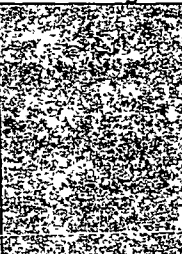
BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.Form **8868** (Rev. 4-2008)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization		Employer identification number
	HERMAN GOLDMAN FOUNDATION		13-6066039
	Number, street, and room or suite number. If a P.O. box, see instructions.		For IRS use only
	The Gallis Group 13-3743123		
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.		
	New York, NY 10004-1609		

Check type of return to be filed (File a separate application for each return):

- | | | | |
|--------------------------------------|--|--------------------------------------|------------------------------------|
| ☐ Form 990 | ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 6069 |
| ☐ Form 990-BL | ☐ Form 990-T (section 401(a) or 408(a) trust) | ☐ Form 4720 | ☐ Form 8870 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 5227 | |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in care of **RICHARD K. BARON**
Telephone No. **212 668-0500** FAX No. **212 668-1831**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until 1/15, 20 10.
- 5 For calendar year , or other tax year beginning 3/01, 20 08, and ending 2/28, 20 09.
- 6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension ADDITIONAL INFORMATION IS REQUIRED FROM THIRD PARTIES
IN ORDER TO PREPARE A COMPLETE AND ACCURATE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	16,000.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	60,000.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instrs.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete and that I am authorized to prepare this form.

Signature Philip S. Forner Title CPA Date 10/6/09