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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2008

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2008, or tax year beginning FEB 1, 2008, and ending JAN 31, 2009

G Check all that apply: ☐ Initial return ☒ Final return ☐ Amended return ☐ Address change ☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

WILKINSON FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

3435 PACIFIC AVENUE

Room/suite

City or town, state, and ZIP code

SAN FRANCISCO, CA 94118

A Employer identification number

38-6497639

B Telephone number

415-567-5673

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,
check here and attach computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year
(from Part II, col (c), line 16)

\$ 3,972,619.

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____

(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not
necessarily equal the amounts in column (a).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	1			
2 Check ☒ if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	1,875.	1,875.	0.	STATEMENT 1
4 Dividends and interest from securities	131,780.	131,780.	0.	STATEMENT 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	326,965.			
b Gross sales price for all assets on line 6a	5,689,385.			
7 Capital gain net income (from Part IV, line 2)		326,965.		
8 Net short-term capital gain			N/A	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	2,629.	0.	2,629.	STATEMENT 3
12 Total. Add lines 1 through 11	463,249.	460,620.	2,629.	
13 Compensation of officers, directors, trustees, etc.	0.	0.	0.	0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees	2,350.	1,175.	0.	1,175.
c Other professional fees	15,103.	15,103.	0.	0.
17 Interest				
18 Taxes	8,707.	0.	0.	0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings	1,859.	0.	0.	1,859.
22 Printing and publications				
23 Other expenses				
24 Total operating and administrative expenses. Add lines 13 through 23	28,019.	16,278.	0.	3,034.
25 Contributions, gifts, grants paid	149,745.			149,745.
26 Total expenses and disbursements. Add lines 24 and 25	177,764.	16,278.	0.	152,779.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	285,485.			
b Net investment income (if negative, enter -0-)		444,342.		
c Adjusted net income (if negative, enter -0-)			2,629.	

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Form 990-PF (2008)

24 ne

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		547,296.	460,590.	460,590.
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock STMT 7	3,319,303.	4,167,751.	2,444,566.	
	c	Investments - corporate bonds STMT 8	1,776,023.	1,299,766.	1,067,463.	
11	Investments - land, buildings, and equipment basis ▶					
	Less accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other					
14	Land, buildings, and equipment basis ▶					
	Less accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers)			5,642,622.	5,928,107.	3,972,619.
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)			0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds	1,735,956.	1,735,956.		
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	267,865.	267,865.		
29	Retained earnings, accumulated income, endowment, or other funds	3,638,801.	3,924,286.			
30	Total net assets or fund balances	5,642,622.	5,928,107.			
31	Total liabilities and net assets/fund balances			5,642,622.	5,928,107.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,642,622.
2	Enter amount from Part I, line 27a	2	285,485.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	5,928,107.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,928,107.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE ATTACHED STATEMENTS		P	VARIOUS	VARIOUS
b CAPITAL GAIN DISTRIBUTION		P	VARIOUS	VARIOUS
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,624,810.		5,362,420.	262,390.
b 64,575.			64,575.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			262,390.
b			64,575.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	326,965.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		3	326,965.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007	386,036.	6,392,992.	.060384
2006	261,612.	6,047,627.	.043259
2005	242,581.	5,716,664.	.042434
2004	227,570.	5,569,849.	.040857
2003	216,333.	4,385,172.	.049333

2 Total of line 1, column (d)	2	.236267
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.047253
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	5,207,960.
5 Multiply line 4 by line 3	5	246,092.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,443.
7 Add lines 5 and 6	7	250,535.
8 Enter qualifying distributions from Part XII, line 4	8	152,779.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling letter: _____ (attach copy of ruling letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	8,887.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	8,887.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	8,887.
6 Credits/Payments:			
a 2008 estimated tax payments and 2007 overpayment credited to 2008	6a	3,256.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	3,256.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	5,631.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2009 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► MI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Form 990-PF (2008)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		X	

Website address **N/A**

14 The books are in care of **MR. BARY WILKINSON** Telephone no. **415-567-5673**
 Located at **3435 PACIFIC AVENUE, SAN FRANCISCO, CA** ZIP+4 **94118**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year **15** **N/A**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008?	☐ Yes ☒ No	
If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?		X

Form 990-PF (2008)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☐ Yes ☒ No

If you answered "Yes" to 6b, also file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** **N/A**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

1

0

Form 990-PF (2008)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5,166,603.
b	Average of monthly cash balances	1b	120,666.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	5,287,269.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,287,269.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	79,309.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,207,960.
6	Minimum investment return. Enter 5% of line 5	6	260,398.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	260,398.
2a	Tax on investment income for 2008 from Part VI, line 5	2a	8,887.
b	Income tax for 2008. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	8,887.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	251,511.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	251,511.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	251,511.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	152,779.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	152,779.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	152,779.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2008)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				251,511.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2008:				
a From 2003				
b From 2004				
c From 2005				
d From 2006				
e From 2007	72,979.			
f Total of lines 3a through e	72,979.			
4 Qualifying distributions for 2008 from Part XII, line 4: ▶ \$ 152,779.				
a Applied to 2007, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2008 distributable amount				152,779.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a).)	72,979.			72,979.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				25,753.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2004				
b Excess from 2005				
c Excess from 2006				
d Excess from 2007				
e Excess from 2008				

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

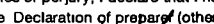
- | | | | |
|----------|--|--------------|------------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | |
| | (2) Other assets | 1a(2) | |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | |
| | (4) Reimbursement arrangements | 1b(4) | |
| | (5) Loans or loan guarantees | 1b(5) | |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.				
Sign Here	 Signature of officer or trustee		Date 8/5/10	Title Treasurer
	Preparer's signature ELIZABETH LUNDWALL		Date 06/24/10	Check if self-employed ☒
Paid Preparer's Use Only	Firm's name (or yours if self-employed), address, and ZIP code ELIZABETH LUNDWALL CPA 1068 ROSEMARIE RUN BRIGHTON, MI 48114		Preparer's identifying number EIN Phone no.	

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
FIDELITY	1,875.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	1,875.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
FIDELITY	131,780.	0.	131,780.
TOTAL TO FM 990-PF, PART I, LN 4	131,780.	0.	131,780.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MISC INCOME FROM WRITE OFF OF OUTSTANDING CHECKS	2,629.	0.	2,629.
TOTAL TO FORM 990-PF, PART I, LINE 11	2,629.	0.	2,629.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	2,350.	1,175.	0.	1,175.
TO FORM 990-PF, PG 1, LN 16B	2,350.	1,175.	0.	1,175.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BROKER FEES	15,103.	15,103.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	15,103.	15,103.	0.	0.

FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAXES	8,707.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	8,707.	0.	0.	0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
FIDELITY	4,167,751.	2,444,566.
TOTAL TO FORM 990-PF, PART II, LINE 10B	4,167,751.	2,444,566.

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
FIDELITY	1,299,766.	1,067,463.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,299,766.	1,067,463.

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FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 9
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
WARREN S WILKINSON 2 WOODLAND PLACE GROSSE POINTE, MI 48230	TRUSTEE 0.50	0.	0.	0.
GUERIN S WILKINSON 2170 S ZEEB ROAD ANN ARBOR, MI 48103	TRUSTEE 0.50	0.	0.	0.
TOM S. WILKINSON 708 PARKMAN BLOOMFIELD HILLS, MI 48304	TRUSTEE 0.50	0.	0.	0.
BRUCE WILKINSON 2123 GRANDVIEW STREET ST LOUIS, MO 63131	TRUSTEE 0.50	0.	0.	0.
DR. STEPHEN WILKINSON 915 UPPER BRANCH MARSHALL, MI 49068	TRUSTEE 0.50	0.	0.	0.
BARY WILKINSON 3435 PACIFIC AVE SAN FRANCISCO, CA 94118	TRUSTEE 0.50	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

Wilkinson Foundation
EIN# 38-6497639
Realized Gains/Losses
Year Ended 1/31/2009

	Date Purch	Sale	Stock	Sales Price	Cost Basis	G/L
L		2/25/2008	Fidelity Dividend Growth	159,544	159,426	118
S		2/25/2008	Fidelity Dividend Growth	40,000	41,589	(1,589)
S		2/25/2008	Fidelity Total Bond	200	215	(15)
L		2/25/2008	Fidelity Total Bond	20,320	20,759	(439)
L		2/25/2008	Causeway Intl Value	62,082	64,823	(2,741)
L		2/25/2008	John Hancock US Global	19,089	20,000	(911)
L		2/25/2008	Oakmark Fund I	57,795	68,880	(11,085)
L		2/25/2008	Legg Mason Opport	60,000	58,228	1,772
S		2/25/2008	Legg Mason Opport	19,700	24,705	(5,005)
S		2/25/2008	Legg Mason Partners	100,000	111,935	(11,935)
L		2/25/2008	Legg Mason Partners	99,262	99,830	(568)
L		2/25/2008	Marsico Focus	12,544	9,982	2,562
L		2/25/2008	Pimco Total Return	21,640	21,613	27
L		2/25/2008	Pimco Short Term Admin	101,867	103,206	(1,339)
L		2/25/2008	Pimco Commodity Real Ret	46,675	42,650	4,025
L		2/25/2008	Pimco Foreign BD FD	19,674	17,874	1,800
L		2/25/2008	T Rowe Price Value FD	12,170	13,450	(1,280)
				852,562	879,164	(26,602)
S		5/21/2008	Fidelity Diversified Internatl	80,000	78,345	1,655
L		5/21/2008	Fidelity Diversified Internatl	80,254	41,241	39,013
S		5/21/2008	Fidelity Advisor Diversified	50,000	47,231	2,769
L		5/21/2008	Fidelity Advisor Diversified	107,414	110,119	(2,705)
S		5/21/2008	Fidelity Advisor New Insights	235,172	220,000	15,172
S		5/21/2008	Fidelity Real Estate Investments	6,844	6,055	789
L		5/21/2008	Fidelity Growth Company	221,560	200,000	21,560
S		5/21/2008	Fidelity Low Priced Stock	6,111	5,497	614
L		5/21/2008	Fidelity Low Priced Stock	200,000	141,462	58,538
L		5/21/2008	Fidelity Capital & Income	21,791	20,941	850
S		5/21/2008	Fidelity Short Term Bond	50,017	54,175	(4,158)
L		5/21/2008	Fidelity Short Term Bond	100,000	104,075	(4,075)
S		5/21/2008	Fidelity Total Bond	107,351	107,774	(423)
L		5/21/2008	Fidelity Total Bond	200,000	201,252	(1,252)
S		5/21/2008	American Beacon Int'l	96,410	90,000	6,410
S		5/21/2008	American Beacon Lg Cap	176,173	200,000	(23,827)
S		5/21/2008	William Blair Int'l	79,934	81,063	(1,129)
L		5/21/2008	William Blair Int'l	100,000	45,994	54,006
S		5/21/2008	Eaton Vance Tax Mgd Fund	91,852	86,691	5,161
L		5/21/2008	John Hancock US Gbl	176,251	171,113	5,138
L		5/21/2008	Oakmark Fund I	176,822	138,144	38,678
S		5/21/2008	Hartford Capital	51,928	46,398	5,530

Wilkinson Foundation
EIN# 38-6497639
Realized Gains/Losses
Year Ended 1/31/2009

L	5/21/2008 Hartford Capital	100,000	102,388	(2,388)
S	5/21/2008 Janus Fund Unsolicited	66,639	65,184	1,455
L	5/21/2008 Janus Fund Unsolicited	300,000	246,391	53,609
S	5/21/2008 Janus Mid Cap	24,502	23,159	1,343
L	5/21/2008 Legg Mason Oppor Trust	65,353	60,708	4,645
L	5/21/2008 Oppenheimer Main St Opp	114,038	109,504	4,534
L	5/21/2008 Pimco Total Return Admin	149,486	147,358	2,128
S	5/21/2008 Pimco Short Term	62,203	62,413	(210)
L	5/21/2008 Pimco Short Term	100,000	101,469	(1,469)
S	5/21/2008 Selected American Shares	37,117	36,523	594
L	5/21/2008 Selected American Shares	200,000	115,632	84,368
		3,635,222	3,268,300	366,922
S	8/12/2008 Dreyfus Appreciation Fund	315,238	339,570	(24,332)
S	8/12/2008 JP Morgan Mid-Cap	57,857	61,880	(4,023)
L	8/12/2008 Marsico Focus	107,160	85,555	21,605
S	8/12/2008 Metropolitan West Low	12,525	13,230	(705)
L	8/12/2008 Pimco Short Term Admin	31,702	32,483	(781)
L	8/12/2008 Pimco Foreign Bd Fd	107,033	101,873	5,160
L	8/12/2008 T Rowe Price High Yield	12,580	14,008	(1,428)
L	8/12/2008 T Rowe Price Value Fund	120,350	128,405	(8,055)
		764,445	777,004	(12,559)
S	9/30/2008 Dreyfus Appreciation Fund	35,660	44,100	(8,440)
S	9/30/2008 Oppenheimer Main St Small	32,500	38,560	(6,060)
L	9/30/2008 T Rowe Price High Yield	47,440	55,072	(7,632)
S	9/30/2008 Western Asset Core Plus	185,400	201,400	(16,000)
		301,000	339,132	(38,132)
S	12/10/2008 Fidelity New Markets Income	71,581	98,820	(27,239)
		<u>5,624,810</u>	<u>5,362,420</u>	<u>262,390</u>
		64,575		64,575
		5,689,385		328,965

Wilkinson Foundation
EIN# 38-6497639
Grants and Contributions Paid During the Year
Year Ended 1/31/2009

<u>Recipient Name and Address</u>	<u>Recipient Relationship and Purpose of Grant</u>	<u>Recipient Status</u>	<u>Amount</u>
Alternative for Community and Environment 2181 Washignton Street Boston, MA 02119	None General Charitable Purpose	501 (C)(3)	2,500.00
Alzheimer's Foundation of America 322 8th Ave, 7th Floor New York, NY 10001	None General Charitable Purpose	501 (C)(3)	250.00
American Red Cross Southeastern Michigan Chapter PO Box 44110 Detroit, MI 48244	None General Chantable Purpose	501 (C)(3)	3,250.00
Americare 88 Hamilton Ave Stamford, CT 06902	None General Charitable Purpose	501 (C)(3)	250.00
Arlington Schools Foundation Inc. Arlington, VA 22201	None General Charitable Purpose	501 (C)(3)	4,000.00
Auricle Communications 43 Montgomery Street Jersey City, NJ 07302	None General Charitable Purpose	501 (C)(3)	250.00
Avalon Housing 404 W. Washington Ave. Ann Arbor, MI 48103	None General Chantable Purpose	501 (C)(3)	3,000.00
Beneficial Animal Teaching Study (BATS) 217 N. Oak Ave. Mineral Wells, TX 76067-4946	None General Charitable Purpose	501 (C)(3)	500.00
Bell Isle Botanical Society 810 East Jefferson Ave Detroit, MI 48214	None General Chantable Purpose	501 (C)(3)	1,000.00
Capuchin Soup Kitchen 4390 Conner Ave Detroit, MI 481215	None General Chantable Purpose	501 (C)(3)	250.00
CERES 99 Chauncy Street, 6th Floor Boston, 02111 USA	None General Charitable Purpose	501 (C)(3)	2,500.00
Chelsea Center for the Development of Arts 400 Congdon Street Chelsea, MI 48118	None General Charitable Purpose	501 (C)(3)	1,250.00
City Year Detroit 1 Ford Place	None General Chantable Purpose	501 (C)(3)	500.00

Wilkinson Foundation**EIN# 38-6497639****Grants and Contributions Paid During the Year
Year Ended 1/31/2009**

<u>Recipient Name and Address</u>	<u>Recipient Relationship and Purpose of Grant</u>	<u>Recipient Status</u>	<u>Amount</u>
Detroit, MI 48202			
COTS	None	501 (C)(3)	3,000.00
26 Peterboro	General Charitable Purpose		
Detroit, MI 48201-2767			
Covenant Christian School	None	501 (C)(3)	13,000.00
2143 North Ballas Road	General Charitable Purpose		
St. Louis, MO 63131			
Defenders of Wildlife	None	501 (C)(3)	500.00
1101 14th Street NW	General Chantable Purpose		
Washington DC			
Detroit Public Television	None	501 (C)(3)	1,250.00
1 Clover Court	General Chantable Purpose		
Wixom, MI 48393-2247			
Detroit Zoological Society	None	501 (C)(3)	495.00
8450 West 10 Mile Road	General Chantable Purpose		
Royal Oak, MI 48067			
Doctors Without Borders	None	501 (C)(3)	500.00
P.O. Box 5030	General Charitable Purpose		
Hagerstown, MD 21741-5030			
Ele's Place	None	501 (C)(3)	1,000.00
1145 W Oakland Ave	General Chantable Purpose		
Lansing, MI 48915-2000			
Food Gatherers	None	501 (C)(3)	2,500.00
P.O. Box 131037	General Charitable Purpose		
Ann Arbor MI 48113			
Foundation for Economic Education	None	501 (C)(3)	1,000.00
30 South Broadway	General Chantable Purpose		
Irvington-on-Hudson, NY 106333			
Gleaners Community Food Bank	None	501 (C)(3)	1,000.00
2131 Beaufait	General Chantable Purpose		
Detroit, MI 48207			
Grand Valley State University	None	501 (C)(3)	1,000.00
1 Campus Drive	General Chantable Purpose		
Allendale, MI 49401-9403			
Greater Boston Foodbank	None	501 (C)(3)	1,000.00
99 Atkinson Street	General Chantable Purpose		
Boston, MA 02118			

Wilkinson Foundation
EIN# 38-6497639
Grants and Contributions Paid During the Year
Year Ended 1/31/2009

<u>Recipient Name and Address</u>	<u>Recipient Relationship and Purpose of Grant</u>	<u>Recipient Status</u>	<u>Amount</u>
Grosse Pointe Crisis Club Fisher Road Grosse Pointe, MI 48230	None General Charitable Purpose	501 (C)(3)	2,000.00
Grosse Pointe Historical Society 381 Kercheval Ave Grosse Pointe Farms, MI 48236	None General Charitable Purpose	501 (C)(3)	10,000.00
Habitat for Humanity 618 S Creyts Rd, Suite C Lansing, MI 48917	None General Charitable Purpose	501 (C)(3)	2,250.00
Harvard College Fund 124 Mt. Auburn St. Cambridge, MA 02138-5762	None General Charitable Purpose	501 (C)(3)	1,500.00
Hillsdale College 33 East College St. Hillsdale, MI 48242	None General Charitable Purpose	501 (C)(3)	4,000.00
Hospice Care of Beaumont Hospital 488 Cadieux Grosse Pointe, MI 48230	None General Charitable Purpose	501 (C)(3)	250.00
Hotchkiss School PO Box 800 Lakeville, CT 06039-9978	None General Charitable Purpose	501 (C)(3)	2,500.00
Humane Society of the United States 2100 L Street, NW Washington DC 20037	None General Charitable Purpose	501 (C)(3)	1,500.00
Huron River Watershed Council 1100 N. Main, Suite 120 Ann Arbor, MI 48104	None General Charitable Purpose	501 (C)(3)	1,000.00
Kresge Eye Institute 4717 St. Antoine Street Detroit, MI 48201-1423	None General Charitable Purpose	501 (C)(3)	500.00
Leader Dogs for the Blind 1039 S. Rochester Road Rochester, MI 48307	None General Charitable Purpose	501 (C)(3)	3,000.00
Leavitt Mill Health Center 1013 Narragansett Trail Buxton, Me. 04093	None General Charitable Purpose	501 (C)(3)	1,000.00

Wilkinson Foundation
EIN# 38-6497639
Grants and Contributions Paid During the Year
Year Ended 1/31/2009

<u>Recipient Name and Address</u>	<u>Recipient Relationship and Purpose of Grant</u>	<u>Recipient Status</u>	<u>Amount</u>
Maine Public Library 309 Marginal Way Portland, ME 04101	None General Charitable Purpose	501 (C)(3)	500.00
Maine Trust for Public Land 377 Fore St #3 Portland, ME 04101	None General Charitable Purpose	501 (C)(3)	1,000.00
Margaret Fuller House 71 Cherry St. Cambridge, MA 02139	None General Charitable Purpose	501 (C)(3)	1,000.00
Marshall Volunteer Fire Department 7909 Big Pine Road Marshall, NC	None General Charitable Purpose	501 (C)(3)	1,000.00
Matric Human Services 120 Parsons Street Detroit, MI 48201	None General Charitable Purpose	501 (C)(3)	1,000.00
Michigan Humane Society 7401 Chrysler Drive Detroit, MI 48211	None General Charitable Purpose	501 (C)(3)	1,500.00
Michigan School of Professional Psychiatry 26811 Orchard Lake Road Farmington Hills, MI 48334	None General Charitable Purpose	501 (C)(3)	2,000.00
Mosaic Youth Theater 610 Antoinette Street Detroit, MI	None General Charitable Purpose	501 (C)(3)	500.00
National Parks Conservation 1300 19th Street Washington DC 20036	None General Charitable Purpose	501 (C)(3)	500.00
National Peace Corps Association 1800 . St NE, Suite 208 Washingt, DC 20036	None General Charitable Purpose	501 (C)(3)	1,000.00
National Children's Leukemia Foundation 7316 Avenue U Brooklyn, NY 11234	None General Charitable Purpose	501 (C)(3)	500.00
Old Newsboys of Detroit (Goodfellows) PO Box 44444 Detroit, MI 48244	None General Charitable Purpose	501 (C)(3)	1,250.00
Oxfam	None	501 (C)(3)	500.00

Wilkinson Foundation
EIN# 38-8497639
Grants and Contributions Paid During the Year
Year Ended 1/31/2009

<u>Recipient Name and Address</u>	<u>Recipient Relationship and Purpose of Grant</u>	<u>Recipient Status</u>	<u>Amount</u>
26 West Street Boston, MA 02111	General Charitable Purpose		
Ozone House 1705 Washtenaw Ave. Ann Arbor, MI 48104	None General Charitable Purpose	501 (C)(3)	1,000.00
Philadelphia Youth Organization 6923 Ardleigh St Philadelphia, PA 19119	None General Charitable Purpose	501 (C)(3)	4,000.00
Political Economic Research Center (PERC) 502 South 19th Ave., Suite 211 Bozeman, MT 59718	None General Charitable Purpose	501 (C)(3)	1,000.00
Rainbow Connection 77 South Main St. Box 68 Mount Clemens, MI 48046-6878	None General Charitable Purpose	501 (C)(3)	4,000.00
Saco River Grange Hall Saco River, ME	None General Charitable Purpose	501 (C)(3)	2,000.00
San Miguel Education Foundation PMB 5-K 220 N. Zapata - Hwy #1 Lorado, TX 17043	None General Charitable Purpose	501 (C)(3)	14,000.00
Santa Catalina School 1500 Mark Thomas Dr. Monterey, CA 93940	None General Charitable Purpose	501 (C)(3)	2,000.00
Save a Mexican Mutt 9902 Crystal Court, Suite 107 Larado, TX 78048	None General Charitable Purpose	501 (C)(3)	500.00
Schools Administration District (Hollis) PO Box 38 Bar Mills, ME 04004	None General Charitable Purpose	501 (C)(3)	5,000.00
Scripps College 1030 Columbia Ave. Claremont CA, 91711	None General Charitable Purpose	501 (C)(3)	1,000.00
Siskiyou Project 9335 Taklima Road Cave Junction, OR 97523	None General Charitable Purpose	501 (C)(3)	500.00
St Luke's School	None	501 (C)(3)	4,000.00

Wilkinson Foundation
EIN# 38-6497639
Grants and Contributions Paid During the Year
Year Ended 1/31/2009

<u>Recipient Name and Address</u>	<u>Recipient Relationship and Purpose of Grant</u>	<u>Recipient Status</u>	<u>Amount</u>
1755 Caly St San Francisco, CA 94109	General Charitable Purpose		
Thunderbird (AGSIM) 15249 N. 59th Avenue Glendale, AZ 85306-6000 USA	None General Charitable Purpose	501 (C)(3)	4,000.00
The Barken Society PO Box 9 Halls, ME 04042	None General Charitable Purpose	501 (C)(3)	2,000.00
The Corner Health Center 47 North Huron Street Ypsilanti, MI 48197-2607	None General Charitable Purpose	501 (C)(3)	500.00
The Sierra Club 84 Second Street, Second Floor San Francisco, CA 48198	None General Charitable Purpose	501 (C)(3)	1,000.00
United Way 1212 Griswold Detroit, MI 48226	None General Charitable Purpose	501 (C)(3)	500.00
Vanderbilt 5209 Medical Center East Nashville, TN 37232 (8802)	None General Charitable Purpose	501 (C)(3)	1,500.00
WDET 101.9 Radio 4800 Cass Ave Detroit, MI 48201	None General Charitable Purpose	501 (C)(3)	250.00
William Beaumont Hospital 488 Cadillac Grosse Pointe, MI 48230	None General Charitable Purpose	501 (C)(3)	5,000.00
World Wildlife Fund PO Box 803 New Haven, CT 06503	None General Charitable Purpose	501 (C)(3)	500.00
Yale College Fund PO Box 803 New Haven, CT 06503-0803	None General Charitable Purpose	501 (C)(3)	1,000.00
York County Community Action Corporation PO Box 72 Sanford, ME 04073	None General Charitable Purpose	501 (C)(3)	2,000.00
York County Shelter Programs, Inc PO Box 820	None General Charitable Purpose	501 (C)(3)	500.00

Wilkinson Foundation**EIN# 38-6497639****Grants and Contributions Paid During the Year
Year Ended 1/31/2009**

<u>Recipient Name and Address</u>	<u>Recipient Relationship and Purpose of Grant</u>	<u>Recipient Status</u>	<u>Amount</u>
Alfred, Maine, 04002			
Youth Dance Theatre of MI	None	501 (C)(3)	4,500.00
PO Box 5	General Charitable Purpose		
Chelsea, MI 48118			
Total			149,745.00