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Form 990-PF

OMB No 1545 0052

# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2008

Department of the Treasury  
Internal Revenue Service (77)

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2008, or tax year beginning , 2008, and ending

☒ G Check all that apply. ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change
Use the  
IRS label.  
Otherwise,  
print  
or type.  
See Specific  
Instructions.

JONATHAN C.S. COX FAMILY FOUNDATION  
C/O FIONA COX  
7757 35TH AVENUE NE  
SEATTLE, WA 98115

A Employer identification number

94-3263319

B Telephone number (see the instructions)

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization. ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) ☐ J Accounting method ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_

▶ \$ 464,675.

(Part I, column (d) must be on cash basis)

**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

REVENUE

1 Contributions, gifts, grants, etc., received (att sch)

2 ☒ If the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain/(loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a 411,415.

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

SEE STATEMENT 2

12 Total. Add lines 1 through 11

13 Compensation of officers, directors, trustees, etc

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach sch) SEE ST 3

c Other prof fees (attach sch)

17 Interest

18 Taxes (attach schedule) SEE STMT 4

19 Depreciation (attach sch) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications.

23 Other expenses (attach schedule)

SEE STATEMENT 5

24 Total operating and administrative expenses. Add lines 13 through 23

25 Contributions, gifts, grants paid PART XV

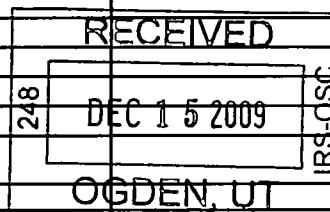
26 Total expenses and disbursements. Add lines 24 and 25

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)



SCANNED JAN 05 2010

ADMINISTRATIVE  
AND  
EXPENSES

90.5

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>A S S E T S</b>	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	61,330.	91,114.	91,114.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch.)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)	408,098.	352,377.	286,043.
	c Investments — corporate bonds (attach schedule)	100,746.	88,905.	86,407.
	11 Investments — land, buildings, and equipment basis			
<b>L I A B I L I T I E S</b>	Less: accumulated depreciation (attach schedule)			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)			
	14 Land, buildings, and equipment basis			
	Less: accumulated depreciation (attach schedule)			
	15 Other assets (describe SEE STATEMENT 6)	3,453.	1,111.	1,111.
	16 Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)	573,627.	533,507.	464,675.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
<b>N E T A S S E T S  F U N D B A L A N C E S</b>	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted	573,627.	533,507.	
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
<b>F U N D B A L A N C E S</b>	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see the instructions)	573,627.	533,507.	
	31 Total liabilities and net assets/fund balances (see the instructions)	573,627.	533,507.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	573,627.
2 Enter amount from Part I, line 27a	2	-39,603.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	534,024.
5 Decreases not included in line 2 (itemize) SEE STATEMENT 7	5	517.
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	533,507.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a N/A				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))	
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss).		<div style="border: 1px solid black; padding: 2px;">         If gain, also enter in Part I, line 7          If (loss), enter -0- in Part I, line 7       </div>		2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):		<div style="border: 1px solid black; padding: 2px;">         If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0-          in Part I, line 8       </div>		3

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

N/A

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☐ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2007			
2006			
2005			
2004			
2003			
2 Total of line 1, column (d)			2
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years.			3
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5			4
5 Multiply line 4 by line 3			5
6 Enter 1% of net investment income (1% of Part I, line 27b)			6
7 Add lines 5 and 6			7
8 Enter qualifying distributions from Part XII, line 4			8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see the instructions)**

1 a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling letter: _____ (attach copy of ruling letter if necessary — see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	237.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	237.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	237.
6	Credits/Payments.		
a	2008 estimated tax pmts and 2007 overpayment credited to 2008	6a	
b	Exempt foreign organizations — tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	0.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	237.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be <b>Credited to 2009 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	11	

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file <b>Form 1120-POL</b> for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) N/A		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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**Part VII-A Statements Regarding Activities Continued**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>FIONA C. COX</u> Telephone no. <u>206-568-2390</u> Located at <u>7757 35TH AVENUE NE SEATTLE WA</u> ZIP + 4 <u>98115</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>		N/A	N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly).		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u> .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u> .		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If 'Yes,' did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If you answered 'Yes' to 6b, also file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FIONA C. COX 7757 35TH AVENUE NE SEATTLE, WA 98115	CFO& SECRETARY 0	0.	0.	0.
CATHERINE C. COX 7757 35TH AVENUE NE SEATTLE, WA 98115	VICE PRESIDENT 0	0.	0.	0.
STONINGTON C. COX 7757 35TH AVENUE NE SEATTLE, WA 98115	PRESIDENT 0	0.	0.	0.
NIGHT SONG 7757 35TH AVENUE NE SEATTLE, WA 98115	VICE PRESIDENT 0	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 THE FOUNDATIONS ACTIVITY IS TO MAKE CASH CONTRIBUTIONS TO QUALIFIED TAX EXEMPT ORGANIZATIONS FOR THEIR USE IN CARRYING OUT THEIR CHARITABLE ACTIVITIES.	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a Average monthly fair market value of securities	1a	520,362.
b Average of monthly cash balances	1b	86,672.
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	607,034.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	607,034.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	9,106.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	597,928.
6 Minimum investment return. Enter 5% of line 5	6	29,896.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	29,896.
2a Tax on investment income for 2008 from Part VI, line 5	2a	237.	
b Income tax for 2008. (This does not include the tax from Part VI.)	2b		
c Add lines 2a and 2b		2c	237.
3 Distributable amount before adjustments. Subtract line 2c from line 1		3	29,659.
4 Recoveries of amounts treated as qualifying distributions		4	
5 Add lines 3 and 4		5	29,659.
6 Deduction from distributable amount (see instructions)		6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	29,659.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	33,500.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	33,500.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	33,500.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				29,659.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			666.	
b Total for prior years. 20__, 20__, 20__		0.		
3 Excess distributions carryover, if any, to 2008:				
a From 2003				
b From 2004				
c From 2005				
d From 2006				
e From 2007				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2008 from Part XII, line 4. ▶ \$ 33,500.				
a Applied to 2007, but not more than line 2a			666.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2008 distributable amount				29,659.
e Remaining amount distributed out of corpus	3,175.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,175.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	3,175.			
10 Analysis of line 9				
a Excess from 2004				
b Excess from 2005				
c Excess from 2006				
d Excess from 2007				
e Excess from 2008	3,175.			

BAA

Form 990-PF (2008)



**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 8				
Total			▶ 3a	33,500.
b Approved for future payment				
Total			▶ 3b	





2008

**FEDERAL STATEMENTS**  
**JONATHAN C.S. COX FAMILY FOUNDATION**  
**C/O FIONA COX**

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**STATEMENT 1**  
**FORM 990-PF, PART I, LINE 6A**  
**NET GAIN (LOSS) FROM NONINVENTORY SALES PER BOOKS**  
**ASSETS NOT INCLUDED IN PART IV**

DESCRIPTION:	SHORT TERM-SCHEDULE		
DATE ACQUIRED:	VARIOUS		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:	VARIOUS		
TO WHOM SOLD:			
GROSS SALES PRICE:		199,684.	
COST OR OTHER BASIS:		226,563.	
BASIS METHOD:	COST		
		GAIN (LOSS)	-26,879.
DESCRIPTION:	LONG TERM-SCHEDULE		
DATE ACQUIRED:	VARIOUS		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:	VARIOUS		
TO WHOM SOLD:			
GROSS SALES PRICE:		211,731.	
COST OR OTHER BASIS:		190,862.	
BASIS METHOD:	COST		
		GAIN (LOSS)	20,869.
		TOTAL	\$ <u>-6,010.</u>

**STATEMENT 2**  
**FORM 990-PF, PART I, LINE 11**  
**OTHER INCOME**

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
OTHER INVESTMENT INCOME			
TOTAL	\$ 6.	\$ 0.	\$ 0.

**STATEMENT 3**  
**FORM 990-PF, PART I, LINE 16B**  
**ACCOUNTING FEES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION				
TOTAL	\$ 2,810.	\$ 0.	\$ 0.	\$ 0.

2008

**FEDERAL STATEMENTS**  
**JONATHAN C.S. COX FAMILY FOUNDATION**  
**C/O FIONA COX**

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**STATEMENT 4**  
**FORM 990-PF, PART I, LINE 18**  
**TAXES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DIVIDEND EXPENSE	\$ 42.			
TOTAL	<u>\$ 42.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

**STATEMENT 5**  
**FORM 990-PF, PART I, LINE 23**  
**OTHER EXPENSES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	\$ 14.			
FILING FEES	75.			
INVESTMENT MANAGEMENT FEES	8,999.			
TOTAL	<u>\$ 9,088.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

**STATEMENT 6**  
**FORM 990-PF, PART II, LINE 15**  
**OTHER ASSETS**

	BOOK VALUE	FAIR MARKET VALUE
ACCRUED INCOME	\$ 1,111.	\$ 1,111.
TOTAL	<u>\$ 1,111.</u>	<u>\$ 1,111.</u>

**STATEMENT 7**  
**FORM 990-PF, PART III, LINE 5**  
**OTHER DECREASES**

MISCELLANEOUS		\$ 517.
TOTAL		<u>\$ 517.</u>



**FEDERAL STATEMENTS**  
**JONATHAN C.S. COX FAMILY FOUNDATION**  
**C/O FIONA COX**

**STATEMENT 8**  
**FORM 990-PF, PART XV, LINE 3A**  
**RECIPIENT PAID DURING THE YEAR**

<u>NAME AND ADDRESS</u>	<u>DONEE RELATIONSHIP</u>	<u>FOUND- ATION STATUS</u>	<u>PURPOSE OF GRANT</u>	<u>AMOUNT</u>
WILLISTON NORTHAMPTON SCHOOL 19 PAYSON AVENUE EASTHAMPTON, MA 01027	NONE		PUBLIC EDUCATION	\$ 500.
CAMFED USA 221 MAIN STREET SAN FRANCISCO, CA 94105	NONE		PUBLIC EDUCATION	3,000.
NAROPA UNIVERSITY 2130 ARAPAHOE AVENUE BOULDER, CO 80302	NONE		PUBLIC EDUCATION	3,500.
WOMEN FOR WOMEN INTL 4455 CT AVE NW WASHINGTON, DC 20008	NONE		PUBLIC EDUCATION	4,000.
SONS\DAUGHTERS OF HAWLEY 331 E HAWLEY ROAD HAWLEY, MA 01339	NONE		PUBLIC EDUCATION	250.
VERSAILLES FOUNDATION 420 LEXINGTON AVE, SUITE 2005 NY, NY 10170	NONE		PUBLIC EDUCATION	1,000.
NARAL-PRO CHOICE CALIF 111 PINE STREET SAN FRANCISCO, CA 94110	NONE		PUBLIC EDUCATION	1,000.
ETHEL WALKER SCHOOL 230 BUSHY HILL ROAD SIMSBURY, CT 06070	NONE		PUBLIC EDUCATION	500.
FINCA INTERNATIONAL 1101 14TH ST NW WASHINGTON, DC 20005	NONE		PUBLIC EDUCATION	1,250.
SEATTLE PUBLIC LIBRARY 1000 FOURTH AVE SEATTLE, WA 98104	NONE		PUBLIC EDUCATION	500.
COLUMBIA BUSINESS SCHOOL 33 W 60TH STREET NEW YORK, NY 10023	NONE		PUBLIC EDUCATION	2,000.
EARN 235 MONTGOMERY STREET SAN FRANCISCO, CA 94104	NONE		PUBLIC EDUCATION	100.

**STATEMENT 8 (CONTINUED)**  
**FORM 990-PF, PART XV, LINE 3A**  
**RECIPIENT PAID DURING THE YEAR**

<u>NAME AND ADDRESS</u>	<u>DONEE RELATIONSHIP</u>	<u>FOUND- ATION STATUS</u>	<u>PURPOSE OF GRANT</u>	<u>AMOUNT</u>
INTERSECTION FOR THE ARTS 446 VALENCIA ST SAN FRANCISCO, CA 94103	NONE		PUBLIC EDUCATION	\$ 1,000.
MAGIC THEATRE BLDG D, FT MASON CENTER SAN FRANCISCO, CA 94123	NONE		PUBLIC EDUCATION	1,000.
URBAN LAND INSTITUTE 1025 JEFFERSON STREET WASHINGTON, DC 20007	NONE		PUBLIC EDUCATION	500.
STOREFRONT FOR ART & ARCHITECTURE 97 KENMARE STREET NY, NY 10463	NONE		PUBLIC EDUCATION	500.
WHITNEY MUSEUM OF AMERICAN ART 945 MADISON AVENUE NY, NY 10021	NONE		PUBLIC EDUCATION	1,000.
HAIGHT ASBURY PSYCHOLOGICAL SERVICES 2166 HAYES ST SAN FRANCISCO, CA 94117	NONE		PUBLIC EDUCATION	1,500.
V-DAY POWER TO THE WOMEN 303 PARK AVENUE SO NY, NY 10010	NONE		PUBLIC EDUCATION	4,000.
GOLDEN GATE UNIVERSITY 536 MISSION STREET SAN FRANCISCO, CA 94105	NONE		PUBLIC EDUCATION	1,000.
FOUNDATION FOR SUICIDE PREVENTION 120 WALL STREET NY, NY 10005	NONE		PUBLIC EDUCATION	500.
BLUE BEAR SCHOOL OF MUSIC FT MASON CENTER SAN FRANCISCO, CA 94123	NONE		PUBLIC EDUCATION	500.
CRYSTAL SPRINGS UPLANDS SCHOOL 400 UPLANDS DRIVE HILLSBOROUGH, CA 94010	NONE		PUBLIC EDUCATION	1,000.
PACHAMAMA ALLIANCE PO BOX 29191 SAN FRANCISCO, CA 94129	NONE		PUBLIC EDUCATION	1,000.

2008

**FEDERAL STATEMENTS**  
JONATHAN C.S. COX FAMILY FOUNDATION  
C/O FIONA COX

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STATEMENT 8 (CONTINUED)  
FORM 990-PF, PART XV, LINE 3A  
RECIPIENT PAID DURING THE YEAR

<u>NAME AND ADDRESS</u>	<u>DONEE RELATIONSHIP</u>	<u>FOUND- ATION STATUS</u>	<u>PURPOSE OF GRANT</u>	<u>AMOUNT</u>
SMUIN BALLET 300 BRANNAN STREET SAN FRANCISCO, CA 94107	NONE		PUBLIC EDUCATION	\$ 750.
CHARITY WATER 150 VARICK STREET NY, NY 10013	NONE		PUBLIC EDUCATION	650.
CASCADE LAND CONSERVANCY 615 SECOND AVENUE SEATTLE, WA 98104	NONE		PUBLIC EDUCATION	1,000.
			TOTAL	\$ <u>33,500.</u>

COX FOUNDATION  
ATTN: FIONA COX  
7757 35TH AVENUE NE  
SEATTLE, WA 98115

## INCOME AND CAPITAL GAIN INFORMATION FROM 01-01-2008 THRU 12-31-2008

QUANTITY	DESCRIPTION	DATE PURCHASED	DATE SOLD	COST	PROCEEDS	GAIN OR (LOSS)
<b>SCHEDULE OF CAPITAL TRANSACTIONS (SHORT-TERM) :</b>						
85	APACHE CORP	08-31-2007	07-18-2008	6,605.32	9,484.75	2,879.43
525	BEA SYSTEMS INC	10-05-2007	03-12-2008	7,330.58	9,995.15	2,664.57
525	ISHARES MSCI TAIWAN INDX	06-27-2008	09-30-2008	7,491.12	5,581.98	(1,909.14)
800	ISHARES MSCI TAIWAN INDX	04-02-2008	09-30-2008	12,983.28	8,505.87	(4,477.41)
250	KHD HUMBOLDT WEDAG INTL LTD	05-01-2008	09-30-2008	7,774.43	4,812.97	(2,961.46)
250	KINROSS GOLD CORP-CAD (NEW)	01-17-2008	08-04-2008	5,404.55	4,493.60	(910.95)
100	MEMC ELECTRONIC MATERIALS INC	03-28-2008	10-17-2008	7,097.68	2,321.83	(4,775.85)
450	MOTOROLA INC	11-19-2007	10-14-2008	7,426.80	2,526.55	(4,900.25)
330	NVIDIA CORPORATION	05-14-2008	10-17-2008	7,406.32	2,552.18	(4,854.14)
425	POWERSHARES DB AGRICULTURE	01-14-2008	09-29-2008	15,110.97	12,971.86	(2,139.11)
562.103	T ROWE PRICE INTL BOND	05-01-2007	04-30-2008	5,527.33	5,917.55	390.22
	INTL BD FD					
398.900	T ROWE PRICE INTL BOND	09-27-2007	08-20-2008	4,016.00	3,955.20	(60.80)
	INTL BD FD					
2,053.038	T ROWE PRICE INTL BOND	01-07-2008	08-20-2008	21,032.00	20,356.41	(675.59)
	INTL BD FD					
682.592	T ROWE PRICE NEW ASIA FUND	08-24-2007	06-19-2008	12,439.00	10,297.84	(2,141.16)
521.021	T ROWE PRICE NEW ASIA FUND	04-25-2008	08-20-2008	9,423.00	6,947.17	(2,475.83)
3,806.141	VANGUARD FIXED INCOME SECS FD	08-29-2008	09-17-2008	39,748.00	38,963.00	(785.00)
	SHORT TERM INV GRADE INCOME					
50,000	VERIZON COMMUNICATIONS	08-22-2007	01-15-2008	49,747.00	50,000.00	253.00
	4 000% 01-15-2008					
<b>T O T A L S</b>				226,563.38	199,683.91	(26,879.47)

COX FOUNDATION  
ATTN FIONA COX  
7757 35TH AVENUE NE  
SEATTLE, WA 98115

## INCOME AND CAPITAL GAIN INFORMATION FROM 01-01-2008 THRU 12-31-2008

QUANTITY	DESCRIPTION	DATE PURCHASED	DATE SOLD	COST	PROCEEDS	GAIN OR (LOSS)
SALES ON OR AFTER 05/06/03 LONG-TERM 15% SCHEDULE OF CAPITAL TRANSACTIONS (LONG-TERM)						
300	ABB LTD ADR	07-20-2007	10-10-2008	7,279.53	4,210.86	(3,068.67)
100	ANADARKO PETROLEUM CORP	09-30-2005	04-24-2008	4,852.00	6,717.04	1,865.04
165	BANK OF NEW YORK MELLON CORP	09-29-2006	04-03-2008	6,236.00	6,957.38	721.38
200	BARRICK GOLD CORP	12-19-2002	08-04-2008	3,082.00	8,063.71	4,981.71
140	CAMECO CORP	07-12-2007	09-30-2008	7,003.90	3,045.38	(3,958.52)
250	CANON INC	09-29-2006	01-31-2008	13,055.00	10,560.21	(2,494.79)
150	CHINA MOBILE LTD ADR	06-29-2005	04-25-2008	2,844.00	12,918.51	10,074.51
200	DEVON ENERGY CORP (NEW)	02-03-2004	04-24-2008	5,664.00	23,264.86	17,600.86
25	FEDEX CORP	02-01-2005	01-09-2008	2,401.25	2,036.86	(364.39)
50	FEDEX CORP	07-29-2005	01-09-2008	4,273.00	4,073.72	(199.28)
135	GRANITE CONSTRUCTION INC	09-27-2007	09-29-2008	7,218.79	4,454.06	(2,764.73)
250	ISHARES INC MSCI S KOREA	06-29-2005	09-30-2008	8,077.86	9,860.59	1,782.73
250	NETAPP INC	08-23-2007	10-10-2008	6,862.25	3,266.16	(3,596.09)
700	NOMURA HLDGS INC SPONSORED ADR	09-15-2006	01-09-2008	12,739.72	11,231.04	(1,508.68)
125	T ROWE PRICE GROUP INC	04-16-2007	09-29-2008	6,267.86	6,568.37	300.51
199.896	T ROWE PRICE INTL BOND INTL BD FD	01-12-2006	04-30-2008	1,950.00	2,104.41	154.41
442.650	T ROWE PRICE INTL BOND INTL BD FD	01-11-2006	04-30-2008	4,303.00	4,660.00	357.00
1,374.469	T ROWE PRICE INTL BOND INTL BD FD	12-01-2006	04-30-2008	13,692.00	14,469.74	777.74
1,420.882	T ROWE PRICE INTL BOND INTL BD FD	07-29-2002	04-30-2008	12,290.62	14,958.35	2,667.73
937.392	T ROWE PRICE INTL BOND INTL BD FD	05-01-2007	08-20-2008	9,217.67	9,294.49	76.82
275	SMITH INTERNATIONAL INC	04-29-2004	02-06-2008	7,705.50	15,358.95	7,653.45
125	SMITH INTERNATIONAL INC	04-29-2004	07-15-2008	3,502.50	10,091.89	6,589.39
200	SPIRIT AEROSYSTEMS HOLD - CL A	04-23-2007	12-03-2008	6,455.64	1,787.80	(4,667.84)
500	SYMANTEC CORP	06-29-2005	02-12-2008	10,799.95	8,926.45	(1,873.50)
250	VALUECLICK INC	05-17-2007	10-14-2008	7,013.75	1,943.43	(5,070.32)
110	VEOLIA ENVIRONNEMENT- ADR	09-27-2007	09-29-2008	9,496.87	4,387.47	(5,109.40)
150	ZENITH NATL INS CORP	10-20-2006	01-30-2008	6,577.31	6,519.52	(57.79)

COX FOUNDATION  
ATTN: FIONA COX  
7757 35TH AVENUE NE  
SEATTLE, WA 98115

INCOME AND CAPITAL GAIN INFORMATION FROM 01-01-2008 THRU 12-31-2008  
SCHEDULE OF CAPITAL TRANSACTIONS (LONG-TERM) (CONTINUED)

	COST	PROCEEDS	GAIN OR (LOSS)
T O T A L S	190,861.97	211,731.25	20,869.28

**Application for Extension of Time To File an  
Exempt Organization Return**

OMB No 1545 1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box. ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns.***Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

<b>Type or print</b>  File by the due date for filing your return. See instructions.	Name of Exempt Organization	Employer identification number
	JONATHAN C.S. COX FAMILY FOUNDATION C/O FIONA COX	94-3263319
	Number, street, and room or suite number. If a P.O. box, see instructions.	
	7757 35TH AVENUE NE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	SEATTLE, WA 98115	

**Check type of return to be filed** (file a separate application for each return).

- |   |  |                                    |
|---|--|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)                    | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (section 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)         | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                                 | <input type="checkbox"/> Form 8870 |

- The books are in the care of ► FIONA C. COX

Telephone No. ► 206-568-2390

FAX No. ► \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 20 09, to file the exempt organization return for the organization named above.  
The extension is for the organization's return for

- ☒ calendar year 20 08 or
- ☐ tax year beginning \_\_\_\_\_, 20 \_\_\_\_\_, and ending \_\_\_\_\_, 20 \_\_\_\_\_.

2 If this tax year is for less than 12 months, check reason. ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c <b>Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.**BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.**

Form 8868 (Rev 4-2008)

Filed - IRS  
Ogden, UT  
5/8/09

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** You must file original and one copy.

Type or print  File by the extended due date for filing the return. See instructions	Name of Exempt Organization	Employer identification number
	JONATHAN C.S. COX FAMILY FOUNDATION C/O FIONA COX	94-3263319
	Number, street, and room or suite number. If a P.O. box, see instructions	For IRS use only
	7757 35TH AVENUE NE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	SEATTLE, WA 98115	

**Check type of return to be filed** (File a separate application for each return)

- |                                      |  |                                      |                                    |
|--------------------------------------|--|--------------------------------------|------------------------------------|
| <input type="checkbox"/> Form 990    | <input checked="" type="checkbox"/> Form 990-PF                      | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (section 401(a) or 408(a) trust) | <input type="checkbox"/> Form 4720   | <input type="checkbox"/> Form 8870 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above)         | <input type="checkbox"/> Form 5227   |                                    |

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in care of FIONA C. COX  
Telephone No. 206-568-2390 FAX No. \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until 11/15, 2009
- 5 For calendar year 2008, or other tax year beginning \_\_\_\_\_, 20\_\_\_\_, and ending \_\_\_\_\_, 20\_\_\_\_.
- 6 If this tax year is for less than 12 months, check reason. ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension TAXPAYER RESPECTFULLY REQUESTS ADDITIONAL TIME TO GATHER INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE TAX RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a \$	0.
8b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b \$	0.
8c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instrs	8c \$	0.

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature [Signature] Title CPA Date 7/28/09

BAA

FIF20502L 04/16/08

Form 8868 (Rev 4-2008)

JOHN H. HOESCHELE, CPA, P.C.

P.O. BOX 21179

SEDONA, AZ 86341