Form 990-EZ

Department of the Treasury
Internal Revenue Service

Short Form
Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than $1,000,000 and total assets less than $2,500,000 at the end of the year may use this form.

▶ *The organization may have to use a copy of this return to satisfy state reporting requirements.*

OMB No. 1545-1150

2008

Open to Public Inspection

A For the 2008 calendar year, or tax year beginning January 1, 2008, and ending Dec 31, 2008

B Check if applicable:
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Termination
- ☐ Amended return
- ☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization: Free & Accepted Masons of 346 Palo Alto - Roller

Number and street (or P.O. box, if mail is not delivered to street address) Room/suite: P.O. Box 346

City or town, state or country, and ZIP + 4: Palo Alto, Ca. 94302-0346

D Employer identification number: 94-1002678

E Telephone number: (650) 322-0338

F Group Exemption Number ▶ 941002678

• *Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).*

G Accounting method: ☒ Cash ☐ Accrual Other (specify) ▶

H Check ▶ ☐ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

I Website: ▶ www.paloaltolodge.com

J Organization type (check only one)— ☒ 501(c) ( ) ◀(insert no.) ☐ 4947(a)(1) or ☐ 527

K Check ▶ ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than $25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if $1,000,000 or more, file Form 990 instead of Form 990-EZ ▶ $

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

Revenue	1	Contributions, gifts, grants, and similar amounts received			1	110.00
	2	Program service revenue including government fees and contracts			2	Ø
	3	Membership dues and assessments			3	2841.00
	4	Investment income			4	27795.00
	5a	Gross amount from sale of assets other than inventory	5a	Ø		
	b	Less: cost or other basis and sales expenses	5b	Ø		
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (attach schedule)			5c	Ø
	6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ▶ ☐				
	a	Gross revenue (not including $ 110.00 of contributions reported on line 1)	6a	4518.64		
	b	Less: direct expenses other than fundraising expenses	6b	13356.22		
	c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)			6c	(8837.58)
	7a	Gross sales of inventory, less returns and allowances	7a	Ø		
	b	Less: cost of goods sold	7b	Ø		
	c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)			7c	Ø
	8	Other revenue (describe ▶ Tax Refund)			8	354.96
	9	**Total revenue.** Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 ▶			9	22,263.38
Expenses	10	Grants and similar amounts paid (attach schedule)			10	3100.00
	11	Benefits paid to or for members			11	765.14
	12	Salaries, other compensation, and employee benefits			12	12247.68
	13	Professional fees and other payments to independent contractors			13	0
	14	Occupancy, rent, utilities, and maintenance			14	6772.86
	15	Printing, publications, postage, and shipping			15	4372.13
	16	Other expenses (describe ▶ Grand Lodge Assesment, Fidelity Investments)			16	16630.00
	17	**Total expenses.** Add lines 10 through 16 ▶			17	(43,887.81)
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)			18	(21,624.13)
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)			19	755343.39
	20	Other changes in net assets or fund balances (attach explanation) Stock Market loss			20	312604.93
	21	Net assets or fund balances at end of year. Combine lines 18 through 20 ▶			21	442738.46

Part II Balance Sheets. If Total assets on line 25, column (B) are $2,500,000 or more, file Form 990 instead of Form 990-EZ.

	(See the instructions for Part II.)	(A) Beginning of year		(B) End of year
22	Cash, savings, and investments	698249.11	22	385644.18
23	Land and buildings	Ø	23	Ø
24	Other assets (describe ▶ Paraphernalia)	57094.28	24	57094.28
25	**Total assets**	755343.39	25	442738.46
26	**Total liabilities** (describe ▶)	Ø	26	Ø
27	**Net assets or fund balances** (line 27 of column (B) must agree with line 21)	755343.39	27	442738.46

SCANNED JAN 19 2010

18