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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2008

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2008, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Final return ☐ Amended return ☒ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation  
**ELVINS SCHOLARSHIP TRUST**  
**C/O SALLY BUCKINGHAM**

Number and street (or P O box number if mail is not delivered to street address) Room/suite  
**14607 OK MILL ROAD**

City or town, state, and ZIP code  
**SNOHOMISH, WA 98290**

A Employer identification number  
**91-6470080**

B Telephone number  
**425-293-4510**

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐  
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

J Accounting method: ☐ Cash ☒ Accrual  
☐ Other (specify) \_\_\_\_\_

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)  
\$ **3,693,600.** (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> If the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		7,787.	7,787.		STATEMENT 1
4 Dividends and interest from securities		41,314.	41,314.		STATEMENT 2
5a Gross rents		111,053.	111,053.		STATEMENT 3
b Net rental income or (loss)		111,053.			
6a Net gain or (loss) from sale of assets not on line 10		31,384.			
b Gross sales price for all assets on line 6a		611,059.			
7 Capital gain net income (from Part IV, line 2)					
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		191,538.	191,538.		
13 Compensation of officers, directors, trustees, etc.		0.			0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 4		1,590.	0.		0.
c Other professional fees					
17 Interest		6.	6.		0.
18 Taxes STMT 5		23,198.	20,792.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 6		13,432.	12,638.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		38,226.	33,436.		0.
25 Contributions, gifts, grants paid		267,000.			267,000.
26 Total expenses and disbursements. Add lines 24 and 25		305,226.	33,436.		267,000.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<113,688.>			
b Net investment income (if negative, enter -0-)			158,102.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Form 990-PF (2008)

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Part II Balance Sheets		Beginning of year		End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing	119.	106.	106.		
	2 Savings and temporary cash investments	201,213.	97,063.	97,063.		
	3 Accounts receivable					
	Less: allowance for doubtful accounts					
	4 Pledges receivable					
	Less: allowance for doubtful accounts					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable					
	Less: allowance for doubtful accounts					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock					
	c Investments - corporate bonds					
Assets	11 Investments - land, buildings, and equipment basis	650,000.				
	Less: accumulated depreciation		650,000.	2,197,260.		
	12 Investments - mortgage loans					
	13 Investments - other	STMT 7	2,093,713.	2,058,577.	1,396,773.	
	14 Land, buildings, and equipment, basis					
	Less: accumulated depreciation					
	15 Other assets (describe) PREPAID TAXES		0.	2,398.	2,398.	
	16 Total assets (to be completed by all filers)		2,945,045.	2,808,144.	3,693,600.	
	Liabilities	17 Accounts payable and accrued expenses	23,213.			
		18 Grants payable				
19 Deferred revenue						
20 Loans from officers, directors, trustees, and other disqualified persons						
21 Mortgages and other notes payable						
22 Other liabilities (describe)						
23 Total liabilities (add lines 17 through 22)			23,213.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/>					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/>					
	27 Capital stock, trust principal, or current funds		2,315,292.	2,315,292.		
	28 Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.		
	29 Retained earnings, accumulated income, endowment, or other funds		606,540.	492,852.		
30 Total net assets or fund balances		2,921,832.	2,808,144.			
31 Total liabilities and net assets/fund balances		2,945,045.	2,808,144.			

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,921,832.
2 Enter amount from Part I, line 27a	2	<113,688.>
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	2,808,144.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,808,144.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b <b>SEE ATTACHED STATEMENTS</b>			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e <b>611,059.</b>		<b>579,675.</b>	<b>31,384.</b>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			<b>31,384.</b>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	<b>31,384.</b>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007	<b>176,248.</b>	<b>3,990,240.</b>	<b>.044170</b>
2006	<b>100,000.</b>	<b>3,619,767.</b>	<b>.027626</b>
2005	<b>100,000.</b>	<b>3,238,187.</b>	<b>.030881</b>
2004	<b>100,000.</b>	<b>3,210,621.</b>	<b>.031147</b>
2003	<b>96,000.</b>	<b>2,961,377.</b>	<b>.032417</b>

2 Total of line 1, column (d)	2	<b>.166241</b>
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	<b>.033248</b>
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	<b>2,383,920.</b>
5 Multiply line 4 by line 3	5	<b>79,261.</b>
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	<b>1,581.</b>
7 Add lines 5 and 6	7	<b>80,842.</b>
8 Enter qualifying distributions from Part XII, line 4	8	<b>267,000.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling letter: _____ (attach copy of ruling letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	1,581.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,581.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,581.
6 Credits/Payments:			
a 2008 estimated tax payments and 2007 overpayment credited to 2008	6a	2,398.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	2,398.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	817.	
11 Enter the amount of line 10 to be: Credited to 2009 estimated tax <input checked="" type="checkbox"/> 817. Refunded <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> WA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► SALLY BUCKINGHAM Located at ► 14607 OK MILL ROAD, SNOHOMISH, WA Telephone no. ► 425-293-4510 ZIP+4 ► 98290			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If "Yes," list the years ► 2005		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b	X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐Organizations relying on a current notice regarding disaster assistance check here ☐c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ Nob Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If you answered "Yes" to 6b, also file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ Nob If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 GRANTING OF SCHOLARSHIPS FOR MEDICAL SCHOOL TUITION PER THE REQUIREMENTS OF THE WILL ESTABLISHING THE FOUNDATION. ALL SCHOLARSHIPS ARE AWARDED TO U.W. MEDICAL SCHOOL STUDENTS.	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	1,920,367.
b Average of monthly cash balances	1b	101,396.
c Fair market value of all other assets	1c	398,460.
d Total (add lines 1a, b, and c)	1d	2,420,223.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	2,420,223.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	36,303.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,383,920.
6 Minimum investment return. Enter 5% of line 5	6	119,196.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	119,196.
2a Tax on investment income for 2008 from Part VI, line 5	2a	1,581.
b Income tax for 2008. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	1,581.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	117,615.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	117,615.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	117,615.

**Part XII** Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	267,000.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	267,000.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,581.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	265,419.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				117,615.
2 Undistributed Income, if any, as of the end of 2007.				
a Enter amount for 2007 only			194,550.	
b Total for prior years: 2005, 2004		74,717.		
3 Excess distributions carryover, if any, to 2008:				
a From 2003				
b From 2004				
c From 2005				
d From 2006				
e From 2007				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2008 from Part XII, line 4: \$ 267,000.				
a Applied to 2007, but not more than line 2a			194,550.	
b Applied to undistributed income of prior years (Election required - see instructions) *		72,450.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2008 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		2,267.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		2,267.		
e Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				117,615.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2004				
b Excess from 2005				
c Excess from 2006				
d Excess from 2007				
e Excess from 2008				

\* SEE STATEMENT 9

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) **N/A**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2008	(b) 2007	(c) 2006	(d) 2005	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**NONE**

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

**SEE STATEMENT 10**

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
<b>1</b> Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies .....						
<b>2</b> Membership dues and assessments .....						
<b>3</b> Interest on savings and temporary cash investments .....			14	7,787.		
<b>4</b> Dividends and interest from securities .....			14	41,314.		
<b>5</b> Net rental income or (loss) from real estate:						
a Debt-financed property .....						
b Not debt-financed property .....			16	111,053.		
<b>6</b> Net rental income or (loss) from personal property .....						
<b>7</b> Other investment income .....						
<b>8</b> Gain or (loss) from sales of assets other than inventory .....			18	31,384.		
<b>9</b> Net income or (loss) from special events .....						
<b>10</b> Gross profit or (loss) from sales of inventory .....						
<b>11</b> Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
<b>12</b> Subtotal. Add columns (b), (d), and (e) .....			0.	191,538.		0.
<b>13</b> Total. Add line 12, columns (b), (d), and (e) .....					13	191,538.

(See worksheet in line 13 instructions to verify calculations.)

[illegible]

823622  
01-02-09

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FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

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SOURCE	AMOUNT
FIDELITY	7,177.
KEY BANK	610.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	7,787.

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FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
MERRILL LYNCH <i>Fidelity</i>	62,277.	20,963.	41,314.
TOTAL TO FM 990-PF, PART I, LN 4	62,277.	20,963.	41,314.

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FORM 990-PF RENTAL INCOME STATEMENT 3

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KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
RENTAL INCOME, NON-DEBT FINANCED PROPERTY	2	111,053.
TOTAL TO FORM 990-PF, PART I, LINE 5A		111,053.

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FORM 990-PF ACCOUNTING FEES STATEMENT 4

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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES	1,590.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	1,590.	0.		0.

FORM 990-PF

TAXES

STATEMENT

5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
REAL ESTATE TAXES	20,792.	20,792.		0.
TAXES ON INVESTMENT INCOME	2,406.	0.		0.
TO FORM 990-PF, PG 1, LN 18	23,198.	20,792.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT

6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FILING FEE	25.	0.		0.
INSURANCE	666.	0.		0.
INVESTMENT ADVISOR	12,638.	12,638.		0.
MISCELLANEOUS	103.	0.		0.
TO FORM 990-PF, PG 1, LN 23	13,432.	12,638.		0.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT

7

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CERTIFICATES OF DEPOSIT	COST	0.	0.
MUTUAL FUNDS	COST	2,058,577.	1,396,773.
TOTAL TO FORM 990-PF, PART II, LINE 13		2,058,577.	1,396,773.



FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 8

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
KATHRYN HULL PO BOX 208 PACIFIC, WA 98047-0208	STATE REGENT 0.00	0.	0.	0.
JANICE NELSON 6715 NE 60TH ST. VANCOUVER, WA 98661-1926	1ST VICE REGENT 0.00	0.	0.	0.
JANELLE BRAITHWAIT 18014 E MONTGOMERY AVENUE GREENACRES, WA 99016-9306	CHAPLAIN 0.00	0.	0.	0.
CARLA RIGBY 6801 ALPINE WAY YAKIMA, WA 98908-1634	2ND VICE REGENT 0.00	0.	0.	0.
MARISSA GOLDENMAN 7075 SE KANSAS ST. PORT ORCHARD, WA 98366-7172	CORRESPONDING SECRETARY 0.00	0.	0.	0.
CHRISTINE CROWDER 841 SE MARINE DRIVE COLLEGE PLACE, WA 99324-4006	ORGANIZING SECRETARY 0.00	0.	0.	0.
SALLY E BUCKINGHAM 16407 OK MILL ROAD SNOHOMISH, WA 98290	TREASURER 0.00	0.	0.	0.
CHARLOTTE ABBOTT 2921 W BERTONA STREET SEATTLE, WA 98199-2746	REGISTRAR 0.00	0.	0.	0.
JENNIE WILLARDSON 1272 E 23RD AVE SPOKANE, WA 99216-0327	HISTORIAN 0.00	0.	0.	0.
CAROL DAVIS 812 S 234TH PLACE DES MOINES, WA 98198-8113	LIBRARIAN 0.00	0.	0.	0.
KATHLEEN GRULKE PO BOX 599 VAUGHN, WA 98994-0599	RECORDING SECRETARY 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 10

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

CATHRYN HULL , STATE REGENT, WASHINGTON STATE SOCIETY DAR  
PO BOX 208  
PACIFIC, WA 98047-0208

TELEPHONE NUMBER

206-310-9463

FORM AND CONTENT OF APPLICATIONS

APPLICATION FORM AVAILABLE FROM DAR OR U.W., LETTER STATING THE IMPORTANCE OF OBTAINING THE SCHOLARSHIP, INCLUDING FUTURE GOALS, BIOGRAPHICAL SKETCH AND ACTIVITIES, 2 LETTERS OF RECOMMENDATION AND OFFICIAL TRANSCRIPTS.

ANY SUBMISSION DEADLINES

MAY 1 OF EACH YEAR

RESTRICTIONS AND LIMITATIONS ON AWARDS

APPLICANTS MUST BE FEMALE MEDICAL STUDENTS FROM THE STATE OF WASHINGTON WHO ARE ATTENDING OR DESIRE TO ATTEND THE UNIVERSITY OF WASHINGTON MEDICAL SCHOOL.

FORM 990-PF

ELECTION UNDER REGULATIONS SECTION  
53.4942(A)-3(D)(2) TO APPLY  
EXCESS QUALIFYING DISTRIBUTIONS  
TO PRIOR YEAR'S UNDISTRIBUTED INCOME

STATEMENT 9

PURSUANT TO IRC SEC. 4942(H)(2) AND REG. 53.4942(A)-3(D)(2), THE ABOVE  
REFERENCED FOUNDATION HEREBY ELECTS TO TREAT CURRENT YEAR QUALIFYING  
DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING TAX YEAR'S  
UNDISTRIBUTED INCOME AS BEING MADE OUT OF UNDISTRIBUTED INCOME FROM  
THE TAX YEARS ENDING 2004 AND 2005 IN THE AMOUNTS OF \$16,520 AND  
\$55,930 RESPECTIVELY.

SIGNED: \_\_\_\_\_

DATE: \_\_\_\_\_

TITLE: \_\_\_\_\_

ORM 990-PF

GRANTS AND CONTRIBUTIONS  
PAID DURING THE YEAR

STATEMENT 11

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ELSBETH JENSEN-OTSU 13337 30TH AVE NE, SEATTLE, WA 98125	NONE EDUCATIONAL SCHOLARSHIP	N/A	13,000.
SARAH MCINTIRE 3911 WHITMAN AVE N, #203, SEATTLE, WA 98103	NONE EDUCATIONAL SCHOLARSHIP	N/A	13,000.
AMANDA NELSON 4670 41ST AVE NE, SEATTLE, WA 98105	NONE EDUCATIONAL SCHOLARSHIP	N/A	13,000.
TINA GRADY 2720 SO. JUDKINS STREET, SEATTLE, WA 98144	NONE EDUCATIONAL SCHOLARSHIP	N/A	25,000.
TERESA MANGAHAS 5417 154TH AVE NE, REDMOND, WA 98052	NONE EDUCATIONAL SCHOLARSHIP	N/A	25,000.
ANNAMARIE MACKEY 810 NW 51ST ST, SEATTLE, WA 98107	NONE EDUCATIONAL SCHOLARSHIP	N/A	10,000.
AMANDA MESSINGER 6529 1ST AVE NW, SEATTLE, WA 98107	NONE EDUCATIONAL SCHOLARSHIP	N/A	10,000.

ELVINS SCHOLARSHIP TRUST C/O SALLY BUCKI

91-6470080

KATHRYN WHITAKER	NONE	N/A	13,000.
103B ROOSEVELT WAY NE, SEATTLE, WA 98115	EDUCATIONAL SCHOLARSHIP		

JOELLE LUCAS	NONE	N/A	16,000.
120 1ST AVE W #301, SEATTLE, WA 98119	EDUCATIONAL SCHOLARSHIP		

SARAH WOODS	NONE	N/A	25,000.
4005 15TH AVE NE #504, SEATTLE, WA 98105	EDUCATIONAL SCHOLARSHIP		

WEIYA ZHANG	NONE	N/A	25,000.
3230 EASTLAKE AVE E #312, SEATTLE, WA 98102	EDUCATIONAL SCHOLARSHIP		

TOTAL TO FORM 990-PF, PART XV, LINE 3A

267,000.

MATHLEEN PAUL 1329 HILLMAN PL NE, SEATTLE, WA 98115	NONE EDUCATIONAL SCHOLARSHIP	N/A	10,000.
RACHEL SAFRAN 3625 E 51ST AVE #A102, SPOKANE, WA 99223	NONE EDUCATIONAL SCHOLARSHIP	N/A	10,000.
INGRID VAN SWEARINGEN 18229 84TH PL W, EDMONDS, WA 98026	NONE EDUCATIONAL SCHOLARSHIP	N/A	10,000.
CAITLIN WHELAN 912 E THOMAS #LWR, SEATTLE, WA 98102	NONE EDUCATIONAL SCHOLARSHIP	N/A	10,000.
NELLY AYALA 2400 E. LOUISA ST, SEATTLE, WA 98112	NONE EDUCATIONAL SCHOLARSHIP	N/A	13,000.
LAURA BOVEE 2156 N 89TH ST, SEATTLE, WA 98103	NONE EDUCATIONAL SCHOLARSHIP	N/A	13,000.
JULIE TEA 4235 BROOKLYN AVE NE #402, SEATTLE, WA 98105	NONE EDUCATIONAL SCHOLARSHIP	N/A	13,000.

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a AMERICAN EUROPACIFIC	P	VARIOUS	03/18/08
b FAIRHOLME FUND	P	VARIOUS	03/18/08
c AMERICAN INVESTMENT CO OF AMER	P	VARIOUS	03/18/08
d AMERICAN INVESTMENT CO OF AMER	P	VARIOUS	03/18/08
e AMERICAN WASH MUTUAL INVESTORS	P	VARIOUS	03/18/08
f AMERICAN WASH MUTUAL INVESTORS	P	VARIOUS	03/18/08
g BARCLAYS BK	P	VARIOUS	03/20/08
h BARCLAYS BK	P	VARIOUS	04/10/08
i GMAC BK GREENVILLE	P	VARIOUS	02/08/08
j FAIRHOLME FUND	P	VARIOUS	08/13/08
k AMERICAN GROWTH FUND OF AMER	P	VARIOUS	08/13/08
l KEELEY SMALL CAP	P	VARIOUS	08/13/08
m RUSSELL EQUITY I CLASS	P	VARIOUS	08/13/08
n RUSSELL EQUITY Q CLASS	P	VARIOUS	08/13/08
o RUSSELL SPECIAL GROWTH CLASS S	P	VARIOUS	08/13/08

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,676.		2,852.	<176.>
b 1,005.		978.	27.
c 75,454.		88,628.	<13,174.>
d 5,899.		6,929.	<1,030.>
e 100,320.		118,899.	<18,579.>
f 7,794.		9,238.	<1,444.>
g 40,120.		26,773.	13,347.
h 105,608.		68,816.	36,792.
i 88,000.		88,000.	0.
j 19,422.		17,778.	1,644.
k 11,074.		12,036.	<962.>
l 12,201.		11,623.	578.
m 10,554.		12,387.	<1,833.>
n 11,275.		13,965.	<2,690.>
o 10,694.		12,773.	<2,079.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<176.>
b			27.
c			<13,174.>
d			<1,030.>
e			<18,579.>
f			<1,444.>
g			13,347.
h			36,792.
i			0.
j			1,644.
k			<962.>
l			578.
m			<1,833.>
n			<2,690.>
o			<2,079.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a WASH MUTUAL BK HENDERSON NV		P	VARIOUS	VARIOUS
b CAPITAL GAINS DIVIDENDS				
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 88,000.		88,000.	0.
b 20,963.			20,963.
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			0.
b			20,963.
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	31,384.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A



## Change of Address

▶ Please type or print.

OMB No 1545-1163

▶ See instructions on back.

▶ Do not attach this form to your return.

### Part I Complete This Part To Change Your Home Mailing Address

Check **all** boxes this change affects:

- 1 ☐ Individual income tax returns (Forms 1040, 1040A, 1040EZ, 1040NR, etc.)  
▶ If your last return was a joint return and you are now establishing a residence separate from the spouse with whom you filed that return, check here . . . . . ☐
- 2 ☐ Gift, estate, or generation-skipping transfer tax returns (Forms 706, 709, etc.)  
▶ For Forms 706 and 706-NA, enter the decedent's name and social security number below.
- ▶ Decedent's name
- ▶ Social security number

<b>3a</b> Your name (first name, initial, and last name)	<b>3b</b> Your social security number
<b>4a</b> Spouse's name (first name, initial, and last name)	<b>4b</b> Spouse's social security number
<b>5</b> Prior name(s). See instructions	

<b>6a</b> Old address (no , street, city or town, state, and ZIP code) If a P O box or foreign address, see instructions	Apt no.
<b>6b</b> Spouse's old address, if different from line 6a (no , street, city or town, state, and ZIP code) If a P O box or foreign address, see instructions	Apt no.
<b>7</b> New address (no , street, city or town, state, and ZIP code) If a P O box or foreign address, see instructions	Apt no.

### Part II Complete This Part To Change Your Business Mailing Address or Business Location

Check **all** boxes this change affects:

- 8 ☒ Employment, excise, income, and other business returns (Forms 720, 940, 940-EZ, 941, 990, 1041, 1065, 1120, etc.)
- 9 ☐ Employee plan returns (Forms 5500, 5500-EZ, etc.)
- 10 ☒ Business location

<b>11a</b> Business name <i>Daughters of the American Revolution</i> Cathrine Marie Elvins and Naomi Elvins Scholarship Trust Washington State Society Daug	<b>11b</b> Employer identification number 91 6470080
<b>12</b> Old mailing address (no , street, city or town, state, and ZIP code) If a P.O. box or foreign address, see instructions 14607 Ok Will Rd Snohomish WA 98290-5651078	Room or suite no.
<b>13</b> New mailing address (no , street, city or town, state, and ZIP code) If a P O box or foreign address, see instructions 19508 80th Ave W Apt A Edmonds WA 98026-6216	Room or suite no.
<b>14</b> New business location (no , street, city or town, state, and ZIP code) If a foreign address, see instructions 19508 80th Ave W Apt A Edmonds, WA 98026-6216	Room or suite no.

### Part III Signature

Daytime telephone number of person to contact (optional) ▶ <i>425 293 4510</i>	
<b>Sign Here</b> ▶ <i>[Signature]</i> Your signature	Date
▶ If joint return, spouse's signature	Date
▶ If Part II completed, signature of owner, officer, or representative Date	
▶ Title	

KEYBANK NATIONAL ASSOCIATION  
MS OH-01-51-0633  
P.O. BOX 93885  
CLEVELAND, OH 44101-5885

WASHINGTON ST SOCIETY  
DAUGHTERS OF THE AMERICAN REVOLUTION  
PMB 1053 SUITE 201  
11700 MUKILTEO SPEEDWAY  
MUKILTEO WA 98275-5432

DEPARTMENT OF THE TREASURY  
INTERNAL REVENUE SERVICE  
(keep for your records)

TAXPAYER ID NO. 916-47-0080

000471804001520 MNY MKT SAVINGS INTEREST INCOME 1 610.33

**For Form 1099-B, DIV, INT, MISC, OID, and Q:** This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

\* Form 1099 OID: This may not be the correct figure to report on your income tax return. See instructions on the back.

\* Form 1098 - Caution: The amount shown may not be fully deductible by you. Limits based on the loan amount and the cost and value of the secured property may apply. Also, you may only deduct interest to the extent it was incurred by you, actually paid by you, and not reimbursed by another person.

[illegible][illegible]

**See back of tax statement for additional instructions**

☐ CORRECTED (if checked)

<b>PAYER'S name, street address, city, state, ZIP code, and telephone no.</b> PAPERBORN, INC. 605 1ST AVE., SUITE 600 SEATTLE, WA 98104		<b>1 Rents</b> \$ 221,172.24	OMB No. 1545-0115 <b>2008</b> Form <b>1099-MISC</b>		<b>Miscellaneous Income</b>
		<b>2 Royalties</b> \$			
		<b>3 Other income</b> \$			
<b>PAYER'S federal identification number</b> 510535567	<b>RECIPIENT'S identification number</b> 716473050	<b>4 Federal income tax withheld</b> \$	<b>Copy B For Recipient</b>		
<b>RECIPIENT'S name, street address (including apt. no.), city, state, and ZIP code</b> WASH ST SUITE 600 SEATTLE 4771 5AVE BUDWISHER SEATTLE, WA 98104 2062001170 5081201200000000 SEATTLE, WA 98104		<b>5 Fishing boat proceeds</b> \$			
		<b>7 Nonemployee compensation</b> \$	<b>8 Substitute payments in lieu of dividends or interest</b> \$		
		<b>9 Payer made direct sales of \$5,000 or more of consumer products to a buyer (recipient) for resale</b> <input type="checkbox"/>	<b>10 Crop insurance proceeds</b> \$		
		<b>11</b>	<b>12</b>		
<b>Account number (see instructions)</b> 100000		<b>13 Excess golden parachute payments</b> \$	<b>14 Gross proceeds paid to an attorney</b> \$	This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.	
		<b>15a Section 409A deferrals</b> \$	<b>15b Section 409A income</b> \$	<b>16 State tax withheld</b> \$	<b>17 State/Payer's state no.</b> \$
		<b>18 State income</b> \$			

Form **1099-MISC**

(keep for your records)

Department of the Treasury - Internal Revenue Service