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Form 990-PF

Department of the Treasury (77) Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2008

For cal	endar year 2008, or tax year beginning	6/16 , 2008	3, and ending 12/3	1 , 2008	
G Che	eck all that apply: X Initial return Fi	nal return Amended	return Addres		ne change
Use t	he TDUST 11/A DATED NINE 16	2002	A	Employer identification nun	nber
IRS Ial Otherw		TH AVENUE 20FL	B	86-6324455 Telephone number (see the	Instructions)
prin or two	I NEW YORK NV 10010	III AVENUE ZOI E	B	(203) 622-740	•
or typ See Spe	,e		c	If exemption application is	
Instruct	ions			1 Foreign organizations, chec	· • —
H C	heck type of organization X Section 50	1(c)(3) exempt private for		2 Foreign organizations meet	ing the 85% test, check
[Section 4947(a)(1) nonexempt charitable		private foundation	here and attach computation	on G∐
	air market value of all assets at end of year J Ac from Part II, column (c), line 16)		ash X Accrual E	If private foundation status under section 507(b)(1)(A)	, check here G
G\$		Other (specify)	F	If the foundation is in a 60	-month termination
Part I		, column (d) must be or	Cash basis)	under section 507(b)(1)(B)	, check here. G []
li di Ci	Expenses (The total of amounts in	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements
	columns (b), (c), and (d) may not neces-	expenses per books	lincome	liicome	for charitable purposes
	sarily equal the amounts in column (a) (see the instructions)				(cash basis only)
	1 Contributions, gifts grants, etc, received (att sch)				
	2 Ck G X if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	671,031	671,031.	N/A	
	4 Dividends and interest from securities		<u> </u>	- 17/71	
	5a Gross rents				
	b Net rental income or (loss)	6 202 100			
Ŗ	6 a Net gain/(loss) from sale of assets not on line 10 b Gross sales price for all	-6,292,109			
E V	assets on line 6a 7 Capital gain net income (from Part IV, line 2)		0		
E N	8 Net short-term capital gain				
U	9 Income modifications				
Е	10 a Gross sales less returns and				
	allowances				
	b Less Cost of goods sold				
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule)	105 105			
	SEE STATEMENT 12 Total Add lines 1 through 11	-165,485 -5,786,563.	- 165 , 485 505 , 546 .		
	13 Compensation of officers directors, trustees, etc	-3,780,303.	303,346.		
	14 Other employee salaries and wages		TEN IED		
	15 Pension plans, employee benefits	I KE	DEIVED		
A D M	16 a Legal fees (attach schedule)		000		
М	b Accounting fees (attach sch) c Other prof fees (attach sch)	SET	1 3 2010 191		<u> </u>
O I	17 Interest	<u> </u>		-	
O P E R	18 Taxes (attach schedule)	100	DEN TIT		
R R A A T T	19 Depreciation (attach	06	JEIN, UI		
` li	sch) and depletion 20 Occupancy				
N V G E	21 Travel, conferences, and meetings				
A E N X D P	22 Printing and publications				
Ď P	23 Other expenses (attach schedule)	2 427	0.407		-
N S	SEE STATEMENT 2	2,137	2,137		
Ĕ	24 Total operating and administrative expenses Add lines 13 through 23	2,137.	2,137.		
_	25 Contributions, gifts, grants paid PART XV	6,188,881.	,		6,188,881.
) }	26 Total expenses and disbursements	6 101 010	2 127		
ζ	Add lines 24 and 25 27 Subtract line 26 from line 12	6,191,018.	2,137.		6,188,881
<u>}</u>	a Excess of revenue over expenses				
	and disbursements	11,977,581.	E02 400		
9	b Net investment income (if negative, enter -0-)		503,409.		
	C Adjusted net income (if negative, enter -0-)	<u> </u>	l		

BAA For Privacy Act and Paperwork Reduction Act Notice, see the instructions

TEEA0504L 09/17/08

Form 990-PF (2008)

					324455 Page 2	
Part	Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (a) Bo			End of year		
rait			(a) Book Value	(b) Book Value	(c) Fair Market Value	
	1	Cash ' non-interest-bearing		00 050 040	00.050.040	
	2	Savings and temporary cash investments		29,850,218	. 29,850,218	
	3	Accounts receivable G			_	
		Less allowance for doubtful accounts G				
	4	Pledges receivable G				
	_	Less allowance for doubtful accounts G Grants receivable				
	5				 	
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)				
Δ	7	Other notes and loans receivable (attach sch)				
S	_	Less allowance for doubtful accounts G				
A S E T	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
S		Investments ' U S and state government obligations (attach schedule)				
		Investments ' corporate stock (attach schedule)				
		: Investments ' corporate bonds (attach schedule)				
	11	Investments I land, buildings, and equipment basis G				
:		Less accumulated depreciation (attach schedule)				
	12	Investments ' mortgage loans				
	13	Investments ' other (attach schedule) STATEMENT 3		60,614,843	. 60,614,843	
	14	Land, buildings, and equipment basis G				
		Less accumulated depreciation				
	1.5	(attach schedule) ' G				
	15 16	Other assets (describe G) Total assets (to be completed by all filers				
		see instructions. Also, see page 1, item I).	0.	90,465,061	. 90,465,061	
Ļ	17	Accounts payable and accrued expenses			→ 1	
Á	18	Grants payable		····		
В	19	Deferred revenue			4	
Ļ	20	Loans from officers, directors, trustees, & other disqualified persons		<u> </u>		
Ť	21	Mortgages and other notes payable (attach schedule)		2 420 250		
Ĺ	22	Other liabilities (describe G SEE STATEMENT 4)		2,420,356	<u>'</u>	
E S	23	Total liabilities (add lines 17 through 22)	0	2,420,356	<u>. </u>	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31				
ΝĒ	24	Unrestricted				
E U	25	Temporarily restricted				
, D	26	Permanently restricted				
A S B S A E L		Foundations that do not follow SFAS 117, check here $G[X]$ and complete lines 27 through 31				
E L T A	27	Capital stock, trust principal, or current funds				
SN	28	Paid-in or capital surplus, or land, building, and equipment fund		100,022,286		
O E	29	Retained earnings, accumulated income, endowment, or other funds		-11,977,581		
RS	30	Total net assets or fund balances (see the instructions)	0	88,044,705	5.	
	31	Total liabilities and net assets/fund balances (see the instructions)	0	90,465,061		
Part	111	Analysis of Changes in Net Assets or Fund Balance	ces			
1	Tota end-	I net assets or fund balances at beginning of year 'Part II, colur of-year figure reported on prior year's return)	mn (a), line 30 (must agr		0.	
2		r amount from Part I, line 27a	<u> </u>	-11,977,581		
		increases not included in line 2 (itemize) G SEE STATEMENT	5		100,022,286.	
4	Add	lines 1, 2, and 3			88,044,705.	
5	Decre	ases not included in line 2 (itemize)			5	
6_	Tota	net assets or fund balances at end of year (line 4 minus line 5)	Part II, column (b), lin	e 30	88,044,705	

<u>:Рап</u>		OSSES FOR TAX ON INVESTMEN		(b) How acqu	uired	(C) Date acquired	(d) Date sold
	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company) (b) How P P P D D D D					(month, day, year)	(month, day, year)
1a	PASSTHROUGH LOSS FR	ROM TEEFF LIMITED		Р		VARIOUS	VARIOUS
b	PASSTHROUGH LOSS FR	ROM TEEFF LIMITED		Р		VARIOUS	VARIOUS
<u>C</u>			 -				
<u>d</u>							
e	(e) Gross sales price	(f) Depreciation allowed	(a) Cost or other has	<u> </u>		(h) Com or	(leas)
	(c) dross sales price	(or allowable)	(g) Cost or other bas plus expense of sal	le		(h) Gain or (e) plus (f) m	inus (g)
<u>a</u> b				4,316. 7,793			<u>-34,316.</u> 5,257,793
<u>c</u>			0,23	1,193	-		0,237,793
d							
e							
		ng gain in column (h) and owned by t				(I) Gains (Colu	imn (h)
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if a	ny	g th	ain minus column (k an -0-) or Losses (fr), but not less om column (h))
a	 _						-34,316.
b						€	6,257,793
<u>c</u>				+			
e						 .	
2	Capital gain net income or (net	capital loss) If gain, also	enter in Part I, line 7 er -0- in Part I, line 7	-			5, 292, 109.
3	Net short-term capital gain or (li	oss) as defined in sections 1222(5) a		F	2	- (5,292,109.
	. 5	8, column (c) (see the instructions)	· · · · ¬				
	in Part I, line 8	6, column (c) (see the instructions)	ii (loss), enter -o-		3		-34,316
Part		Section 4940(e) for Reduce			ne		
(For c	ptional use by domestic private	foundations subject to the section 49	40(a) tax on net investment	income)		N/A	
If sec	tion 4940(d)(2) applies, leave th	ıs part blank					
Was t	he foundation liable for the secti	ion 4942 tax on the distributable amo	unt of any year in the base i	period?		∏Yes	□No
If 'Yes	s,' the foundation does not qualif	fy under section 4940(e) Do not com	plete this part	'			
1		each column for each year, see the	instructions before making a	ny entries			
	(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use ass	sets	(colu	(d) Distribution umn (b) divided	ratio by column (c))
	2007						
	2006						
	2005						
	2004						
	2003						
2	Total of line 1, column (d)			_	2		
3	Average distribution ratio for the number of years the foundation	e 5-year base period ' divide the tota has been in existence if less than 5 y	I on line 2 by 5, or by the years		3	-	
4	Enter the net value of noncharit	able-use assets for 2008 from Part X	, line 5		4		
5	Multiply line 4 by line 3				5		
6	Enter 1% of net investment inco	ome (1% of Part I, line 27b)			6		
7	Add lines 5 and 6				7		
8	Enter qualifying distributions fro	m Part XII, line 4			8		
	If line 8 is equal to or greater th	an line 7, check the box in Part VI, li	ne 1b, and complete that pa	rt using a 1	% ta:	x rate See the	

Part VI	Form 990-PF (2008) TRUST U/A DATED JUNE 16, 2003 86-632445	5 Page 4
Descriptions on the section of 940(a) requirements in Part V. c All other demestic foundations that meet the section of 940(a) requirements in Part V. c All other demestic foundations enter 1% of Part I, Inne 27b c All other demestic foundations enter 2% of line 27b Esempt (oregin agrinutions enter 4% of Part I, Inne 12, column (b)) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 Add lines 2 and 3 and and		ctions)
b Domestic Coundations that meet the section 4940(e) requirements in Part V, check here 6 and enter 1% of Part I, line 27b c. All other demestic foundations enter 2% of line 27b Exempt foreign originizations enter 4% of Part I, line 12; column (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-1 3 Add lines 1 and 2 5 Subtitle A, (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-1 5 Tax bassed on investment income. Subtract line 4 from line 3 if zero or less, enter -0-1 5 Tax bassed on investment income Subtract line 4 from line 3 if zero or less, enter -0-1 5 Tax bassed on investment income Subtract line 4 from line 3 if zero or less, enter -0-1 5 Tax bassed on investment income Subtract line 4 from line 3 if zero or less, enter -0-1 5 Tax bassed on investment income Subtract line 4 from line 3 if zero or less, enter -0-1 5 Tax bassed on investment income Subtract line 4 from line 3 if zero or less, enter -0-1 5 Tax bassed on investment income Subtract line 4 from line 3 if zero or less, enter -0-1 5 Tax bassed on investment income Subtract line 4 from line 3 if zero or less, enter -0-1 5 Tax bassed on investment income Subtract line 4 from line 3 if zero or less, enter -0-1 5 Tax bassed on investment and 200 reepsyment or collect 0 208 6 Exempt foreign originazions. Tax withheld at Source c Tax paid with application for extension of time to fele (Form 8868) 6 Exempt foreign originazions. Tax withheld at Source c Tax paid with application for extension of time to fele (Form 8868) 6 Exempt foreign originazions. Add lines 5 and 8, enter the anount overpaid 10 Overpayment if line? Is more than the total of lines 5 and 8, enter the anount overpaid 10 Departure if line? Is more than the total of lines 5 and 8, enter the anount overpaid 10 Departure if line? Is more than the total originated tax. 6 Tax bassed or distribution of the total fele 2 and 8, enter the anount overpaid 10 Departure if	· · · · · · · · · · · · · · · · · · ·	
check here: G and enter 1% of Part I, line 27b. All other disness conditions enter 2% of line 27b Energit Prong organizations enter 4% of Part I, line 12, column (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 4 Subtitle A (income) lax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment incomes Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment incomes Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment incomes Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment incomes Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based with application for extension of time to file (Form 8868) 6 Exter any genetity for underpayment of estimated tax. Check here: Self-Bill (a) (a) (b) (b) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c		
c All other domestic foundations setter 2% of line 27b Exempl (xeegin agrinustations enter 4% of Part I, line 12, column (s) 2 Tax unifer section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 Add lines 1 and 2 5 Subtitle A (incrome) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment incrone. Subtract line 4 from line 3. If zero or less, enter -0-) 5 Tax based on investment incrone Subtract line 4 from line 3. If zero or less, enter -0-) 5 Credistry-Gyments: a 200 setting and 200 inverging the credited to 200 between the credit of the credit of 200 between the cr		10,068
2	check here G and enter 1% of Part I, line 27b	
foundations only. Others enter0) 3 Add lines 1 and 2 3 10,068. 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter-0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0 5 Tax based on investment incomes. Subtract line 4 from line 3. If zero or less, enter-0 5 Tax based with application for extension of time to file (Form 8868). 6 Subtraction of the subtraction of the form 8668). 6 Subtraction of the subtraction of the subtraction of time to file (Form 8868). 6 Subtraction of the subtraction of	c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)	
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5 Tax based on investment income. Subtract line 4 from line 3. if zero or less, enter -0- 6. Credits/Payments' a 2008 estimated tax pmis and 2007 overpayment credited to 2008 b Exempt foreign organizations. 'Lax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously, withheld 7 Total credits and payments. Add lines 6 at through 6d c Enter any penalty for underpayment of estimated tax. Check here [X] if Form 2220 is attached 8 250 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owned 10 Overpayment if line 7 is more than line 7, enter amount owned 11 Eines the amount of lines 3 and 8 is more than line 7, enter amount owned 11 Eines the amount of line 19 to be. Credited to 2009 estimated tax. G Part VII-A Statements Regarding Activities 13 During the tax year, did the foundation attempt to influence any national, state, or local legisfation or did it participate or intervene in any political campaign? 1 Buring the tax year, did the foundation attempt to influence any national, state, or local legisfation or did it participate or intervene in any political campaign? 1 Buring the tax year, did the foundation attempt to influence any national, state, or local legisfation or did it participate or intervene in any political campaign? 1 Buring the text year, did the foundation on tempt to influence any national, state, or local legisfation or did it participate or intervene in any political campaign? 1 Buring the text year, did the foundation on tempt to influence any national, state, or local legisfation or did it participate or intervene in any political campaign. 1 Buring the text year, did the foundation on connection with the activities 2 Dut the foundation file Form 1120-POL for this year? 3 If the answer is Yes' to 7 ao or the attack description of the activities or foundation managers. G \$ 0. (2) On foundation managers. G \$ 0. (2) On foundation managers. 3 Has the foundation on the form 1120-POL for this year?	3 Add lines 1 and 2	10,068.
6 Credits/Payments' a 2008 estimated tap mits and 2007 overpayment credited to 2008 b Exempt foreign organizations is tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld for Total credits and payments. Add lines 8a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here If the total of lines 5 and 8 is more than line 7; enter amount owerpaid 10. Overpayment if line 1 is more than line 7; enter amount owerpaid 11. Enter the animal of line 10 to be. Credited to 2008 estimated tax. G Refunded G 11 Part VII-A Statements Regarding Activities 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it particularly and the foundation attempt to influence any national, state, or local legislation or did it particularly and intervience in any political campaign? 1 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? 1 if the answer is "ves" to 7a or 7b, attach a detailed description of the activities or distributed by the foundation in connection with the activities or distributed by the foundation or connection with the activities. 2 bid the foundation (Farm 1120-PDL for this year)? 3 Has the foundation G \$ 0, (2) On foundation managers G \$ 0 either the reimbursement (if any) paid by the foundation glue year for political expenditure tax imposed on foundation managers G \$ 0. 4 Has the foundation managers G \$ 0. 5 Has the foundation on aging and may activities that have not previously been reported to the IRS2 if "Yes," attach a detailed description of the activities of incorporation, or bylaxie, or orther similar instruments? If "Yes," attach a conformed copy of the changes 3 Has the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation than feetingly amonation instruction of the foundation have unrelated busin	4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	0
a 2008 estimated tax pints and 2007 overpayment celeted to 2008 b Exempt forcigin organizations: tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here	5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	10,068
b Exempt foreign organizations: 1 sax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here	6 Credits/Payments·	
c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here 9 Tax due if the total of lines 5 and 8; smore than line 7, enter amount owed 10 Overpayment if line 7 is more than the total of lines 5 and 8, enter the amount overpad 10 Overpayment if line 7 is more than the total of lines 5 and 8, enter the amount overpad 11 Eate the amount of line 10 to be. Credited to 2009 estimated tax. Part VII.a Statements Regarding Activities Statements Regarding Activities Regarding Regar	a 2008 estimated tax pmts and 2007 overpayment credited to 2008 6a	
a Backup withholding erroneously withheld 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax Check here 9 Tax due if the total of lines 3 and 8 is more than line 7, enter amount owed 10 Overpayment if line 1 is more than the 10 ines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be. Credited to 2009 estimated tax G 9 10, 318 Part VII-A Statements Regarding Activities 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition?) If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of 1a on political expenditures (section 4955) imposed during the year (1) on the foundation G 2 Has the foundation engaged in any activities but have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities of incorporation, or bylaws, or other similar instruments' if 'Yes,' attach a conformed copy of the changes 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments' if 'Yes,' attach a conformed copy of the changes 4 Bot the foundation have unrelated business gross income of \$1,000 or more during the year? 1 Wes incorporation, or bylaws, or other similar instruments' if 'Yes,' attach a conformed copy of the changes 4 Bot the foundation have unrelated business gross incorporation or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Public foundation have all estatem	b Exempt foreign organizations ' tax withheld at source 6b	
7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached 9 Tax due if the total of lines 5 and 8 is more than the lotal of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 enter the amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be. Credited to 2009 estimated tax. G Part VII-A Stattements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly) for political purposes (see the instructions for definition)? 1b Li spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? 1c the amount (if any) of tax on political expenditures (section 4955) imposed during the year (i) On the foundation file Form 1120-POL for this year? 2 the tenter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (ii) On the foundation Gay of the companion during the year for political expenditure tax imposed on foundation managers. G\$ 0. (2) On foundation managers. G\$ 0. (2) No foundation during the year for political expenditure tax imposed on foundation managers. G\$ 0. (2) No foundation during the year for political expenditure tax imposed on foundation managers. G\$ 0. (2) No foundation during the year for political expenditure tax imposed on foundation managers. G\$ 0. (2) No foundation foundation for the changes. On the comportation, or bythas, or other similar instruments? If "Yes." attach the demandation for the changes of no corporation,	c Tax paid with application for extension of time to file (Form 8868)	
8 Enter any penalty for underpayment of estimated tax. Check here	d Backup withholding erroneously withheld 6d	
9 Tax due if the total of limes 5 and 8 is more than line 7, enter amount owed 10 Overpayment if line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be. Credited to 2009 estimated tax	7 Total credits and payments Add lines 6a through 6d 7	0.
9 Tax due if the total of limes 5 and 8 is more than line 7, enter amount owed 10 Overpayment if line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be. Credited to 2009 estimated tax	8 Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached 8	250
10 Overpayment If line 1s is more than the total of lines 5 and 8, enter the amount overpaid 11 Entir the amount of line 1s to be. Credited to 2009 estimated tax G Refunded G 11 Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it Participate or inferivene in any political campaigin? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it Participate or inferivene in any political campaigin? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it Participate or inferivene in any political campaigin? 1b X 1b Vss No 1a X 1b X 1b Vss No 1a X 1b X 1b Vss No 1a X 1b Vss No 1a X 1b Vss No 1a X 1b X 1b N X 1c Case the instruction of it is extructed or indicated and conformed dependence or formed and conformed or open of the changes 1c X X 1d No Hordation changes in the powerining instruments of fives, instrument or formed copy of the changes 1d N		10,318
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See the instructions for definition 2 1b	participate or intervene in any political campaign?	
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	990-PF (2008) TRUST U/A DATED JUNE 16, 2003	86-6	324455		Page 5
Par	VII-A Statements Regarding Activities Continued				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract befor August 17, 2008?	e	12		x
13	Did the foundation comply with the public inspection requirements for its annual returns and exe	mption application	? 13	X	
	Website address GN/A		.==.===	<u></u>	
14	· · · · · · · · · · · · · · · · · · ·	elephone no G _ P + 4 G 1001		2-/4	00
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 * Check		ĭ_	A (<u> </u>
	and enter the amount of tax-exempt interest received or accrued during the year	G 15		`	` N∕A
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Requ		<u>'</u>		1477
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies	ii Cu	[Yes	No
1a	During the year did the foundation (either directly or indirectly)			1 103	1
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes [ΧNο		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	—			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		X No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	—	X No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes [X]no		
	(6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes	XNo		
t	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions describ Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the in	oed in structions)?		b N	I/A
	Organizations relying on a current notice regarding disaster assistance check here	G[
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted that were not corrected before the first day of the tax year beginning in 2008?	d acts,		С	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was private operating foundation defined in section $4942(j)(3)$ or $4942(j)(5)$)	s a			
a	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008?	□Yes	XNo		
	If 'Yes,' list the years G 20 , 20 , 20 , 20		_	1	
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section	1 4942(a)(2)			-
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section all years listed, answer 'No' and attach statement ' see the instructions)		<u> </u>	b N	I/A
	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the	years here	 	<u> </u>	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\
	G 20, 20, 20, 20	years nere			
3 <i>a</i>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes 「	XI NO		
			<u>~</u>		
L	olf 'Yes,' did it have excess business holdings in 2008 as a result of (1) any purchase by the foun or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period a by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or beques	pproved stor			
	(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720 determine if the foundation had excess business holdings in 2008)	, to	3	b N	I/A
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its				
	charitable purposes?		4	a	<u> </u>
t	Did the foundation make any investment in a prior year (but after December 31, 1969) that could	i			
	jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	ot	4	ь	X

Form 990-PF (2008)

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`Form 990-PF (2008) TRUST U/A DATED JU	I <u>N</u> E 16, 2003	_	86-63	24455 Pa	age 6
Part VII-B Statements Regarding Activiti	es for Which Forn	n 4720 May Be Red	quired (continued)		
5a During the year did the foundation pay or incur	•				}
(1) Carry on propaganda, or otherwise attempt	to influence legislation	(section 4945(e))?	∐ Yes X	No	
(2) Influence the outcome of any specific publi on, directly or indirectly, any voter registrat	ion drive?	-		No	
(3) Provide a grant to an individual for travel,	study, or other similar p	ourposes?	∐ Yes X	No	
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section (4)	an a charitable, etc, oro 1940(d)(2)? (see instruc	ganization described ctions)	Yes X	No	
(5) Provide for any purpose other than religiou educational purposes, or for the prevention	s, charitable, scientific, of cruelty to children o	, literary, or or animals?	Yes X	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53 4945 or in (see instructions)?	ne transactions fail to quality a current notice regardi	ualify under the exception ing disaster assistance	ons	5b N/	Ä.
Organizations relying on a current notice regar	ding disaster assistance	e check here	G		
c If the answer is 'Yes' to question 5a(4), does the tax because it maintained expenditure respons		emption from the	N/A Yes	No	
If 'Yes,' attach the statement required by Regu	lations section 53 4945	-5(d)			
6a Did the foundation, during the year, receive an on a personal benefit contract?	,	, , , ,]No	
b Did the foundation, during the year, pay premit	•	ly, on a personal benefi	t contract?	6b	<u> X</u>
If you answered 'Yes' to 6b, also file Form 887 7a At any time during the tax year, was the found		nited tay chalter transac	tion? Yes X	No No	
b If yes, did the foundation receive any proceeds				7b N	Ά
Part VIII Information About Officers, D					
and Contractors					
1 List all officers, directors, trustees, foundation				(a) F	
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense acco	
CPTC LLC	TRUSTEE	0	0		0.
%ACCESS INC., 730 5TH AVE 20FL NEW YORK, NY 10019	0				
			<u> </u>		
				<u> </u>	
Compensation of five highest-paid employees				T .	
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense acco	
NONE	-		compensation		
	<u> </u>				
				 	
Total number of other employees paid over \$50,000			· · · · · · · · · · · · · · · · · · ·	;	0
BAA	TEEA0306L (09/18/08		Form 990-PF (2008)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paic	24455 Page 7 I Employees,
and Contractors (continued)	
3 Five highest-paid independent contractors for professional services ' (see instructions) If none, enter 'NONE'	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
	
Total number of others receiving over \$50,000 for professional services	0
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 <u>N/A</u>	
2	<u> </u>
	-
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 <u>N/A</u>	
2	
All other program-related investments. See instructions	
3	
Total Add lines 1 through 3	G 0.
BAA	Form 990-PF (2008)

Form 990-PF (2008)

Form 990-PF (2008) TRUST U/A DATED JUNE 16, 2003 86	6-6324	4455 Page 8
Part X Minimum Investment Return (All domestic foundations must complete this part F see instructions.)	oreigr	
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes a Average monthly fair market value of securities	1a	
b Average of monthly cash balances	1b	35,839,009
c Fair market value of all other assets (see instructions)	1c	60,614,843
d Total (add lines 1a, b, and c)	1d	96,453,852.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation) 1e 0	_	
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	96,453,852.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3		
(for greater amount, see instructions)	4	1,446,808.
5 Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and on Part V, line 4	5_	95,007,044
6 Minimum investment return Enter 5% of line 5 SHORT YEAR MODIFIED PERCENTAGE 2 7186 %	6	2,582,861
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private ope	rating	foundations
and certain foreign organizations check here G and do not complete this pa	art)	
1 Minimum investment return from Part X, line 6	1	2, <u>5</u> 82,861.
2a Tax on investment income for 2008 from Part VI, line 5		
b Income tax for 2008 (This does not include the tax from Part VI)	11	
c Add lines 2a and 2b	2c	10,068
3 Distributable amount before adjustments Subtract line 2c from line 1	3	2,572,793
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	2,572,793.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	2,572,793.
Part XII Qualifying Distributions (see instructions)		
Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc 'total from Part I, column (d), line 26	1a	6,188,881
b Program-related investments ' total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)

3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)

Adjusted qualifying distributions Subtract line 5 from line 4

b Cash distribution test (attach the required schedule)

BAA

Form 990-PF (2008)

6,188,881

6,188,881

3 a

3b

4

6

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
Distributable amount for 2008 from Part XI, line 7				2,572,793.
2 Undistributed income, if any, as of the end of 2007				2,372,733.
a Enter amount for 2007 only			0.	
b Total for prior years 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2008			- 1911	· · · · · · · · · · · · · · · · · · ·
a From 2003				
b From 2004				
c From 2005		•		
d From 2006				
e From 2007]		
f Total of lines 3a through e	0			
4 Qualifying distributions for 2008 from Part				
XII, line 4 G \$ 6, 188, 881_		į		
a Applied to 2007, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required ' see instructions)		0		
c Treated as distributions out of corpus	0			
(Election required ' see instructions)	0.) 2 572 702
d Applied to 2008 distributable amount.	3,616,088.			2,572,793
e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2008	3,010,000.			0
(If an amount appears in column (d), the	0.			
same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,616,088.			
,	0,0.0,000.			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistribut- ed income for which a notice of deficiency				
has been issued, or on which the section				
4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b Taxable		_		
amount ' see instructions		0		
e Undistributed income for 2007 Subtract line 4a from			_	
line 2a Taxable amount ' see instructions.			0.	
f Undistributed income for 2008 Subtract lines				
4d and 5 from line 1. This amount must be				0
distributed in 2009				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed				
by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
· · ·	U.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2009 Subtract lines 7 and 8 from line 6a	3,616,088			
10 Analysis of line 9				
a Excess from 2004				
b Excess from 2005				
c Excess from 2006				
d Excess from 2007				
e Excess from 2008 3,616,088.				

Form 990-PF (2008) TRUST U/A DATED .				86-6324455	Page 10
Part XIV Private Operating Foundation					N/A
1a If the foundation has received a ruling or do is effective for 2008, enter the date of the r	etermination letter t	hat it is a private o	perating foundation,	and the ruling G	
b Check box to indicate whether the foundati	•	ating foundation de	escribed in section	4942(J)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net	Tax year		Prior 3 years		,,,,,,
income from Part I or the minimum investment return from Part X for	(a) 2008	(b) 2007	(c) 2006	(d) 2005	(e) Total
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 	***				
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test ' enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test 'enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test ' enter				,	
 Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) 					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information assets at any time during the	(Complete this e year ' see ir	part only if the istructions.)	e organization h	ad \$5,000 or mo	ore in
1 Information Regarding Foundation Manage a List any managers of the foundation who h close of any tax year (but only if they have NONE	ave contributed mo	re than 2% of the to han \$5,000). (See s	otal contributions resection 507(d)(2))	ceived by the founda	tion before the
b List any managers of the foundation who o a partnership or other entity) of which the f NONE	wn 10% or more of oundation has a 10	the stock of a corp % or greater intere	oration (or an equal st	ly large portion of the	e ownership of
2 Information Regarding Contribution, Grant Check here D X if the foundation only makes requests for funds. If the foundation makes complete items 2a, b, c, and d	akes contributions	to preselected char	itable organizations	and does not accep	t unsolicited conditions,
a The name, address, and telephone numbe	r of the person to w	hom applications s	hould be addressed	 	
b The form in which applications should be s	ubmitted and inforn	nation and material	s they should includ	е	
c Any submission deadlines:					
			1 6 11 7 7	<u></u> =	
d Any restrictions or limitations on awards, s	uch as by geograph	iicai areas, charitat	pie rielas, kinas of in	istitutions, or other fa	actors

Page 11

3 Grants and Continuations Falu During the Tea	TOT Approved for Futal	e Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient		
a Paid during the year SEE STATEMENT 6	substantial contributor	recipient		
Total			G 3a	6,188,881.
b Approved for future payment				
			G 3t	
Total			G 3t	·L

	•			
Part XVI-A	Analysis o	f Income-F	Producing	Activities

Enter grees	amounts unless otherwise indicated	Harolata	d husinoss income	Evoluded h	N cortion 512 512 or 514	
Ū	s amounts unless otherwise indicated	(a) Business code	d business income (b) Amount	(c) Exclu- sion	y section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
	ram service revenue			code		(see the instructions)
a		+	<u> </u>	 		
				 		
ď —				 		
e				1 1		
f						
g Fees	and contracts from government agencies					
2 Mem	bership dues and assessments					
	st on savings and temporary cash investments			14	671,031	
	ends and interest from securities					
	ental income or (loss) from real estate			++		
	-financed property			++		
	febt-financed property			++		
	ntal income or (loss) from personal property			+-+		
	r investment income			10	6 202 100	
	r (loss) from sales of assets other than inventory			18	-6,292,109.	
	ncome or (loss) from special events s profit or (loss) from sales of inventory			++		
	r revenue			 +		
	RU TEEF LIMITED	-		14	-165,485	
				1	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
с						
d						
e			<u> </u>			
12 Cube	otal Add columns (b), (d), and (e)	1 1		1	-5,786,563	
12 3000	otal Add Coldinins (b), (d), and (e)					
13 Tota	Add line 12, columns (b), (d), and (e)				13	-5,786,563
13 Tota		lculations)				-5,786,563
13 Tota (See works	Add line 12, columns (b), (d), and (e)		shment of Exem	pt Purpos	13	-5,786,563
13 Tota (See works	I Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca-B Relationship of Activities to the	e Accomplı			ees	
13 Tota (See works Part XVI Line No	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca	e Accomplı			ees	
13 Tota (See works Part XVI	I Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca-B Relationship of Activities to the	e Accomplı			ees	
13 Tota (See works Part XVI Line No	I Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca-B Relationship of Activities to the	e Accomplı			ees	
13 Tota (See works Part XVI Line No	I Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca-B Relationship of Activities to the	e Accomplı			ees	
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13 Tota (See works Part XVI Line No	I Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca-B Relationship of Activities to the	e Accomplı			ees	
13 Tota (See works Part XVI Line No	I Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca-B Relationship of Activities to the	e Accomplı			ees	
13 Tota (See works Part XVI Line No	I Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca-B Relationship of Activities to the	e Accomplı			ees	
13 Tota (See works Part XVI Line No	I Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca-B Relationship of Activities to the	e Accomplı			ees	
13 Tota (See works Part XVI Line No	I Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca-B Relationship of Activities to the	e Accomplı			ees	
13 Tota (See works Part XVI Line No	I Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca-B Relationship of Activities to the	e Accomplı			ees	
13 Tota (See works Part XVI Line No	I Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca-B Relationship of Activities to the	e Accomplı			ees	
13 Tota (See works Part XVI Line No	I Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca-B Relationship of Activities to the	e Accomplı			ees	
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13 Tota (See works Part XVI Line No	I Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca-B Relationship of Activities to the	e Accomplı			ees	
13 Tota (See works Part XVI Line No	I Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca-B Relationship of Activities to the	e Accomplı			ees	
13 Tota (See works Part XVI Line No	I Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca-B Relationship of Activities to the	e Accomplı			ees	
13 Tota (See works Part XVI Line No	I Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca-B Relationship of Activities to the	e Accomplı			ees	
13 Tota (See works Part XVI Line No	I Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca-B Relationship of Activities to the	e Accomplı			ees	
13 Tota (See works Part XVI Line No	I Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca-B Relationship of Activities to the	e Accomplı			ees	
13 Tota (See works Part XVI Line No	I Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca-B Relationship of Activities to the	e Accomplı			ees	

orm 990-P	F (2008) TRUST L	I/A DATFD	JUNE 16, 2003	ł.			86-63244	55	Da	ige 13
Part XVII		egardıng Tr			ons ar	nd Relationships				ige 13
1 Did th	e organization directly	or indirectly or	gagge in any of the fel	louma unth	anu ath	TOT OFFICE PARTIES			Yes	No
descri	e organization directly o bed in section 501(c) o ig to political organizati	f the Code (oth	ner than section 501(c)(3) organiz	ariy oti zations)	or in section 527,				
a Transi	fers from the reporting	foundation to a	a noncharitable exemp	ot organizai	tion of					
(1) Ca	ash						<u> </u> _	1 a (1)		Χ
, ,	ther assets.						<u> </u>	1a (2)		X
	transactions	-14-1-1								
	ales of assets to a none		•				-	1b (1)		X
	urchases of assets from ental of facilities, equip			on			<u> </u>	1b (2)		X
	eimbursement arranger		a55615				ļ	1b (3) 1b (4)		X
	oans or loan guarantees							1b (4)		X
	erformance of services		p or fundraising solicit	tations			-	1b (6)		X
	ng of facilities, equipme		-		es		-	1c		Х
d If the the go any tr	answer to any of the ab lods, other assets, or si ansaction or sharing ar				Column founda goods,	(b) should always sho tion received less thar other assets, or servi	ow the fair mark n fair market va ces received	et value lue in	of	
(a) Line no	(b) Amount involved	(c) Name o	f noncharitable exempt orga	nızatıon	(d)	Description of transfers, tra	ansactions, and sha	ring arran	gements	S
N/A										
	· · · · · · · ·		<u> </u>		<u> </u>					
		_			· -	·· · · · · · · · · · · · · · · · · ·				
	<u> </u>		· · · · · · · · · · · · · · · · · · ·							
					-					
	-									
			·							
	····································									
						 .	 			
										
descri	foundation directly or ii bed in section 501(c) of s,' complete the followin	f the Code (oth	ted with, or related to ner than section 501(c	, one or mo)(3)) or in s	ore tax-e section 5	exempt organizations 527?		Yes	X	No
	(a) Name of organization	on	(b) Type of or	ganization		(c) Desc	ription of relation	onship		
N/A										
	<u></u>									
									-	
	··									
G	ties of perjury I declare that he lectaration of prepared (other the lectaration of prepared (other the lectaration of prepared (other the lectaration) and the lectaration of the lecta	ye examined this re han taybayer or fid	turn, including accompanying uciary) is based on all inforn	schedules and s nation of which	statements, preparer Date		ge and belief, it is tru		and	

Date Preparer's Identifying number (See Signature in the instrs) Check if Self-employed G X N/A Preparer's signature H E R E Paid Pre-8/31/10 Firm's name (or yours if self-employed), address and ZIP code DANIEL M. ROSEN CPA'S parer's Use Only N/A EIN G G 67 MASON STREET GREENWICH, CT 06830 Phone no G (203) 622-7400 BAA Form 990-PF (2008)

2008	FEDERAL STATEMENTS	PAGE 1
2000	TRUST U/A DATED JUNE 16, 2003	86-6324455
8/31/10	TRUST U/A DATED JUNE 16, 2003	08 08PM
STATEMENT 1 FORM 990-PF, PART I, LINE 11 OTHER INCOME		
TUDIL TEEF LIMITED	(A) (B) NET REVENUE INVESTMENT PER BOOKS INCOME	(C) ADJUSTED NET INCOME
THRU TEEF LIMITED	\$ -165,485 \$ -165,485 TOTAL \$ -165,485.\$ -165,485.	\$ 0
STATEMENT 2 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES		
BANK FEES	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME \$ 2,137. \$ 2,137 TOTAL \$ 2,137. \$ 2,137	
STATEMENT 3 FORM 990-PF, PART II, LINE 13 INVESTMENTS - OTHER		
OTHER SECURITIES AI PETROLEUM HOLDINGS LLC BIL LTD .	VALUATION BOOK VALUE COST \$ 10,614,843. COST 50,000,000. TOTAL \$ 60,614,843.	50,000,000.
STATEMENT 4 FORM 990-PF, PART II, LINE 22 OTHER LIABILITIES CRUT ANNUITY PAYABLE		\$ 2,420,356
	TOTAL	
STATEMENT 5 FORM 990-PF, PART III, LINE 3 OTHER INCREASES		
CRUT U/A DATED 6/16/03 CONV	ERTED TO A FOUNDATION ON 6/13/08 TOTAL	\$ 100,022,286 \$ 100,022,286

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2008	FEDERAL STA	ATEMENT	S	PAGE 2
	TRUST U/A DATED	JUNE 16, 200)3	86-6324455
8/31/10				08 08PM
STATEMENT 6 FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YE		FOUND-		
NAME AND ADDRESS	DONEE RELATIONSHIP	ATION STATUS	PURPOSE OF GRANT	AMOUNT
THE JEWISH THEOLOGICAL SEMINARY 3080 BROADWAY NEW YORK, NY 10027	NONE	PUBLIC	EDUCATION SUPPORT	\$ 25,000.
CAF AMERICA KING STREET STATION ALEXANDRIA, VA 22314	NONE	PUBLIC	HERMITAGE DINNER SPONSOR	68,846
AFTAU 39 BROADWAY, SUITE 1510 NEW YORK, NY 10006	NONE	PUBLIC	EDUCATION SUPPORT	1,000,000
INTL FRIENDS OF THE LONDON LIBRARY 515 MADISON AVENUE, SUITE 3702 NEW YORK, NY 10022	NONE	PUBLIC	EDUCATION SUPPORT	189,508
AMERICAN JEWISH HISTORICAL SOCIETY 15 WEST 16TH STREET NEW YORK, NY 10011	NONE	PUBLIC	EDUCATION SUPPORT	100,000.
CHAMAH 27 WILLIAM STREET, SUITE 613 NEW YORK, NY 10005	NONE	PUBLIC	JEWISH COMMUNITY SUPPORT	74,000
AMERICAN FRIENDS OF KESHET 11 HANOVER SQ, 15TH FLOOR NEW YORK, NY 10005	NONE	PUBLIC	GENERAL SUPPORT	18,000
COLEL CHABAD 806 EASTERN PARKWAY BROOKLYN, NY 11213	NONE	PUBLIC	JEWISH COMMUNITY SUPPORT	845,000.
AMERICAN FRIENDS ISRAEL MUSEUM 500 FIFTH AVENUE 2540 NEW YORK, NY 10110	NONE	PUBLIC	PRESERVATION OF HISTORY	25,000.
ELIE WIESEL FOUNDATION 555 MADISON AVENUE, 20TH FLOOR	NONE	PUBLIC	PRESERVATION OF HISTORY	47,500.

FL00R

NEW YORK, NY 10022

MEMRI 1819 L STREET, NW 5TH FLOOR WASHINGTON, DC 20036

NONE

PUBLIC

PRESERVATION OF

HISTORY

100,000

2008	FEDERAL STATEMENTS	PAGE 3
	TRUST U/A DATED JUNE 16, 2003	86-6324455
8/31/10		08 08PM

STATEMENT 6 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
RUSSIAN PHOENIX MOSCOW,	NONE	PUBLIC	GENERAL SUPPORT	\$ 430,450.
HARVARD UNIVERSITY 124 MOUNT AUBURN STREET CAMBRIDGE, MA 02138	NONE	PUBLIC	FELLOWSHIP FUND	2,000,000.
AMERICAN FRIENDS OF BARKAI 34 MOUNTAIN AVENUE MONSEY, NY 10952	NONE	PUBLIC	JEWISH COMMUNITY SUPPORT	55,000.
TZIVOS HASHEM 332 KINGSTON AVENUE BROOKLYN, NY 11213	NONE	PUBLIC	EDUCATION SUPPORT	147,000
AMERICAN JEWISH CONGRESS 115 EAST 57 STREET, SUITE 11 NEW YORK, NY 10022	NONE	PUBLIC	SECURITY SUPPORT	25,000
NEW YORK ACADEMY OF SCIENCE 2 EAST 63RD ST. NEW YORK, NY 10021	NONE	PUBLIC	SUPPORT FOR THE SCIENCES	345,864
NEW YORK PUBLIC LIBRARY 476 FIFTH AVENUE NEW YORK, NY 10018	NONE	PUBLIC	EDUCATION SUPPORT	48,250
HEALTH OF FATHERLAND 1610 N ARGYLE AVE 106 LOS ANGELES, CA 90028	NONE	PUBLIC	MEDICAL SUPPORT	15,000
AMERICAN ASSOCIATION OF NATIONAL THEATRE 200 W 7TH STREET, SUITE 804 NEW YORK, NY 10019	NONE	PUBLIC	SUPPORT FOR THE ARTS	18,333
CHABAD HOUSE OF HARVARD 38-40 BANKS ST CAMBRIDGE, MA 02138	NONE	PUBLIC	RELIGIOUS SUPPORT	60,000.
AMERICAN FUND FOR CHARITIES 1000 NORTH WEST STREET, SUITE 1200 WILMINGTON, DE 19801	NONE	PUBLIC	SUPPORT FOR CHARITIES	23,472
INTREPID FALLEN HEROES WEST 46TH STREET AND 12TH AVENUE NEW YORK, NY 10036	NONE	PUBLIC	FAMILY OF LOST PERSONNEL	50,000

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STATEMENT 6 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
HEBREW IMMIGRANT AID SOCIETY 333 SEVENTH AVE, 17TH FLOOR NEW YORK, NY 1001	NONE	PUBLIC	IMMIGRATION SUPPORT	\$ 50,000
CENTER FOR JEWISH HISTORY 15 WEST 16TH STREET NEW YORK, NY 10011	NONE	PUBLIC	JEWISH HISTORY EDUCATION	34,700.
WHITE NIGHTS FOUNDATION 200 WEST 57TH STREET NEW YORK, NY 10019	NONE	PUBLIC	EDUCATION SUPPORT	47,200.
THE VILLAGE TEMPLE 33 EAST 12TH STREET NEW YORK, NY 10003	NONE	PUBLIC	RELIGIOUS SUPPORT	18,000.
NATIONAL MS SOCIETY 733 THIRD AVE 3RD FLOOR NEW YORK, NY 10017	NONE	PUBLIC	MEDICAL SUPPORT	25,000
COUNCIL FOR WORLD JEWRY 825 THIRD AVENUE, SUITE 1800 NEW YORK, NY 10022	NONE	PUBLIC	SECURITY SUPPORT	50,000.
AMERICAN-ISRAEL FRIENDSHIP LEAGUE 134 EAST 39TH STREET NEW YORK, NY 10016	NONE	PUBLIC	STRENGTHEN US-ISRAEL TIES	22,500.
AMERICAN FRIENDS OF THE BRITISH MUSEUM 6 WEST 48TH STREET, 10TH FLOOR NEW YORK, NY 10036	NONE	PUBLIC	EDUCATION SUPPORT	97,258
DEAFNESS RESEARCH FOUNDATION 641 LEXINGTON AVENUE, FL 15 NEW YORK, NY 10022	NONE	PUBLIC	MEDICAL SUPPORT	3,000.
BLAVATNIK ARCHIVE FOUNDATION 730 FIFTH AVENUE NEW YORK, NY 10019	RELATED FOUNDATION	PUBLIC	PRESERVATION OF DOCUMENTS	130,000.

TOTAL \$ 6,188,881