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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**2008**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2008, or tax year beginning **1-JAN**, 2008, and ending **31-DEC**, 20 **08**G Check all that apply: ☐ Initial return ☐ Final return ☒ Amended return ☒ Address change ☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

van Swaay Charitable Foundation

Number and street (or P.O. box number if mail is not delivered to street address)

12216 Dearborn Street

Room/suite

City or town, state, and ZIP code

Overland Park, KS 66209

A Employer identification number

74 : 2822369

B Telephone number (see page 10 of the instructions)

(913) 266-8185C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,
check here and attach computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end
of year (from Part II, col. (c),
line 16) ▶ \$ **193,883**J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)**Part I Analysis of Revenue and Expenses** (The total of
amounts in columns (b), (c), and (d) may not necessarily equal
the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)	23,453			
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	1,174	1,174		
4 Dividends and interest from securities	5,687	5,687		
5a Gross rents	0	0		
b Net rental income or (loss)	0			
6a Net gain or (loss) from sale of assets not on line 10	0			
b Gross sales price for all assets on line 6a	0			
7 Capital gain net income (from Part IV, line 2)		0		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)	0			
11 Other income (attach schedule)	0	0		
12 Total. Add lines 1 through 11	30,314	6,861		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.	0	0		
14 Other employee salaries and wages	0	0		
15 Pension plans, employee benefits	0	0		
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)	181	181		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings	1,695	0		1,695
22 Printing and publications				
23 Other expenses (attach schedule)	3,024	3,024		0
24 Total operating and administrative expenses. Add lines 13 through 23	4,900	3,205		1,695
25 Contributions, gifts, grants paid	13,000			13,000
26 Total expenses and disbursements. Add lines 24 and 25	17,900	3,205		14,695
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	12,414			
b Net investment income (if negative, enter -0-)		3,656		
c Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	0	0	0
	2 Savings and temporary cash investments	3,652	27,260	27,260
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶	0	0	0
	4 Pledges receivable ▶	0	0	0
	Less: allowance for doubtful accounts ▶	0	0	0
	5 Grants receivable	0	0	0
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)	0	0	0
	7 Other notes and loans receivable (attach schedule) ▶	0	0	0
	Less: allowance for doubtful accounts ▶	0	0	0
	8 Inventories for sale or use	0	0	0
	9 Prepaid expenses and deferred charges	0	0	0
	10a Investments—U S. and state government obligations (attach schedule)	0	0	0
	b Investments—corporate stock (attach schedule)	196,089	165,731	134,932
	c Investments—corporate bonds (attach schedule)	38,745	31,258	31,691
	11 Investments—land, buildings, and equipment: basis ▶	0	0	0
Less: accumulated depreciation (attach schedule) ▶	0	0	0	
12 Investments—mortgage loans	0	0	0	
13 Investments—other (attach schedule)	0	0	0	
14 Land, buildings, and equipment: basis ▶	0	0	0	
Less: accumulated depreciation (attach schedule) ▶	0	0	0	
15 Other assets (describe ▶)	0	0	0	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	238,486	224,249	193,883	
Liabilities	17 Accounts payable and accrued expenses	0	0	
	18 Grants payable	0	0	
	19 Deferred revenue	0	0	
	20 Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21 Mortgages and other notes payable (attach schedule)	0	0	
	22 Other liabilities (describe ▶)	0	0	
23 Total liabilities (add lines 17 through 22)	0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	238,486	224,249	
	30 Total net assets or fund balances (see page 17 of the instructions)	238,486	224,249	
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	0	0		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	238,486
2 Enter amount from Part I, line 27a	2	12,414
3 Other increases not included in line 2 (itemize) ▶	3	3,155
4 Add lines 1, 2, and 3	4	254,055
5 Decreases not included in line 2 (itemize) ▶	5	29,806
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	224,249

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a see attached data				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	- 14,187	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8		3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.**1** Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007	10,724	264,991	0.0405
2006	12,235	250,923	0.0488
2005	10,824	244,622	0.0442
2004	11,000	234,119	0.0470
2003	11,197	212,827	0.0526
2 Total of line 1, column (d)			2 0.2331
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.0466
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5			4 226,236
5 Multiply line 4 by line 3			5 10,543
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 37
7 Add lines 5 and 6			7 10,580
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			8 14,695

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling letter: (attach copy of ruling letter if necessary—see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b				
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		0	
3	Add lines 1 and 2		37	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		0	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		37	00
6	Credits/Payments:			
a	2008 estimated tax payments and 2007 overpayment credited to 2008	6a	0	
b	Exempt foreign organizations—tax withheld at source	6b	0	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0	
d	Backup withholding erroneously withheld	6d	0	
7	Total credits and payments. Add lines 6a through 6d		0	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		0	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		37	00
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		0	
11	Enter the amount of line 10 to be: Credited to 2009 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>		0	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		✓
c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ (2) On foundation managers. ► \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
b If "Yes," has it filed a tax return on Form 990-T for this year?		✓
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		✓
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>		✓
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► <u>Kansas</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>		✓
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		✓

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		✓
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶	13	✓	
14	The books are in care of ▶ Maarten van Swaay Telephone no. ▶ 785-5395439 Located at ▶ 2321 Wildwood Lane, Manhattan, KS ZIP+4 ▶ 66502-3610			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			<input type="checkbox"/>

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20....., 20....., 20....., 20.....		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.)	2b	✓
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20...., 20...., 20...., 20....		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.</i>)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53.4945–5(d).**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If you answered "Yes" to 6b, also file Form 8870.**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**5b****6b****7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
see attached information				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
none				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
none		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 none	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 none	
2	
All other program-related investments. See page 24 of the instructions.	
3 none	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	203,620
b	Average of monthly cash balances	1b	26,061
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	229,681
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	229,681
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	3,445
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	226,236
6	Minimum investment return. Enter 5% of line 5	6	11,312

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	11,312
2a	Tax on investment income for 2008 from Part VI, line 5	2a	37
b	Income tax for 2008. (This does not include the tax from Part VI.)	2b	0
c	Add lines 2a and 2b	2c	37
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	11,275
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	11,275
6	Deduction from distributable amount (see page 25 of the instructions)	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	11,275

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	14,695
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	14,695
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	14,695

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				11,275
2 Undistributed income, if any, as of the end of 2007:				
a Enter amount for 2007 only			12,712	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2008:				
a From 2003	0			
b From 2004	0			
c From 2005	0			
d From 2006	0			
e From 2007	0			
f Total of lines 3a through e	0			
4 Qualifying distributions for 2008 from Part XII, line 4: ► \$ 14,695				
a Applied to 2007, but not more than line 2a			12,712	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d Applied to 2008 distributable amount				3,420
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				7,855
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2004				
b Excess from 2005				
c Excess from 2006				
d Excess from 2007				
e Excess from 2008				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling
- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2008	(b) 2007	(c) 2006	(d) 2005	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter $\frac{1}{2}$ of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

Maarten van Swaay, trustee

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed:
- b** The form in which applications should be submitted and information and materials they should include:
- c** Any submission deadlines:
- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year see attached information				
Total			▶ 3a	13,000
b Approved for future payment				
Total			▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	1,174		
4 Dividends and interest from securities			14	5,687		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory						
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue: a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)				6,861		
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions on page 28 to verify calculations.)					13	6,861

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash		✓
	(2) Other assets		✓
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization		✓
	(2) Purchases of assets from a noncharitable exempt organization		✓
	(3) Rental of facilities, equipment, or other assets		✓
	(4) Reimbursement arrangements		✓
	(5) Loans or loan guarantees		✓
	(6) Performance of services or membership or fundraising solicitations		✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		✓
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

8 MAR 10
Date

trustee Treasurer
Title

Sign Here

**Paid
Preparer's
Use Only**Preparer's
signature

Date _____

Check if self-employed ► ☐

Preparer's identifying
number (see **Signature** on
page 30 of the instructions)

Firm's name (or yours if self-employed), address, and ZIP code

EIN ▶
Phone no. ()

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Part I, line 1: gifts (from Maarten van Swaay, trustee)
Valuation on 12-nov-08, the day of receipt of the shares:

341 PSA	received	23,203.07
11 PSA.A	received	249.60
!S to Part I, line 1		23,452.67 +

year	taxable bond interest	1,172.80
year	interest income balance	1.33
!S to Part I, line 3, cols a and b:		1,174.13 +

year	ordinary dividends	4,803.35
year	qualified dividends	498.82
year	money fund interest	384.47
!S to Part I, line 4, cols a and b		5,686.64 +

Part I, line 23: other expenses:

24-jan	AIM mgmt fee	820.00
21-apr	AIM mgmt fee	763.00
24-jul	AIM mgmt fee	748.00
27-oct	AIM mgmt fee	693.00
!S to Part I, line 23, cols a and b		3,024.00 +

From Part XV below:
to Part I, line 25, col. d 13,000.00

!R

Part II, line 10: year-end valuations		book	market
stocks:			
4-apr-06	60 BAC Bank of America @ 46.32	2,797.20	844.80
2-jan-08	150 FCFS First Cash Fin Serv @ 13.9799	2,102.96	2,859.00
4-apr-06	60 ITW Illinois Tool @ 48.60 adj	2,933.70	2,103.00
4-apr-06	140 INTC Intel @ 19.34	2,717.26	2,052.40
6-oct-08	450 IWF Ishares @ 41.559	18,711.50	16,677.00
13-mar-08	165 IJS Ishares @ 64.9084	10,719.83	8,022.30
6-oct-08	100 IWC Ishares @ 38.5799	3,867.94	3,185.00
2-jan-08	50 AGG Ishares @ 101.51	5,085.45	5,210.00
4-apr-06	335 IJH Ishares Trust @ 79.35	26,600.25	17,865.55
6-oct-08	250 EEM Ishares @ 27.2299	6,817.43	6,242.50
6-oct-08	375 EPP Ishares MSCI PAC @ 29.139	10,937.08	9,881.25
6-oct-08	580 IWD Ishares @ 56.73	32,913.35	28,721.60
2-jan-08	165 IWM Ishares @ 74.9699	4,133.29	8,124.60
4-apr-06	35 LLL L-3 Communications @ 84.87	2,988.45	2,582.30
4-apr-06	35 LMT Lockheed Martin @ 74.91	2,639.85	2,942.80
4-apr-06	60 PFG Principal Financial @ 49.73	3,001.80	1,354.20
4-apr-06	70 STJ St Jude Medical @ 41.31	2,909.70	2,307.20
4-apr-06	80 UNFI United Natural Foods @ 20.13	2,715.60	1,425.60
6-oct-08	350 VEA Vanguard MSCI @ 30.6399	10,733.92	9,614.50
6-oct-08	80 VNQ Vanguard REIT @ 49.5494	3,973.90	2,916.00
		=====	=====
Stock: To Part II, line 10b, cols b and c		165,731.02	134,931.60

Bonds: To Part II, line 10c, cols b and c

25-jun-08	48 FNMA pass-thru adj libor		
acq. cost 34,336.74 - 3,079.00 return of princ.		31,257.74	31,691.41

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Part III, line 3, other increases:

25-jul	FNMA pass-through adj LIBOR dist. of princ.	867.19
25-aug	FNMA pass-through adj LIBOR dist. of princ.	1,261.46
25-sep	FNMA pass-through adj LIBOR dist. of princ.	397.51
27-oct	FNMA pass-through dist. of princ.	217.36
21-nov	FNMA pass-through dist. of princ.	196.92
12-dec	FNMA pass-through dist. of princ.	138.56
!s Return of principal		3,079.00 +

1-feb	IRS 2006 tax refund	72.00
1-feb	IRS interest on 2006 tax refund	4.00
!s tax refund and interest		76.00 +
!S To Part III, line 3		3,155.00 +

Part IV: Capital gains and losses

year	short-term cap gain distributions	686.67
Swiss Helvetica	short-term capgain distr.	40.46
year	long-term cap gain distributions	3,403.04
Swiss Helvetica	long-term capgain distr.	180.11
!s capgain distributions		4,310.28 +

4-apr-06	70 Arkansas Best @ 40.16	acq-	2,829.20 -
3-jan-08	70 Arkansas Best @ 22.2301	sld	1,546.13 +
!s 3-jan-08 70 Arkansas Best			1,283.07 -

4-apr-06	85 Quality Systems @ 30.75	acq-	2,631.75 -
2-jan-08	85 QSII Quality Systems Inc @ 30.3501	sld	2,569.77 +
!s 2-jan-08 85 QSII Quality Systems			61.98 -

4-apr-06	80 Price T Rowe @ 40.60 adj	acq-	3,266.00 -
2-jan-08	80 TROW Price T Rowe @ 59.0701	sld	4,715.58 +
!s 2-jan-08 80 TROW Price T Rowe			1,449.58 +

4-apr-06	70 IVW Ishares Trust @ 61.08	acq-	4,277.60 -
2-jan-08	70 IVW Ishares S&P 500 @ 69.28	sld	4,839.57 +
!s 2-jan-08 70 IVW Ishares S&P 500			561.97 +

17-apr-06	40,000 Federal Home Ln Bank @ 96.80	acq-	38,745.00 -
6-feb-06	40,000 Fed Home Loan Bank	sld	40,000.00 +
!s 6-feb-06 40,000 Fed Home Loan Bank			1,255.00 +

14-sep-06	165 IWN ishares Russell 2000 @ 72.0568	acq-	11,899.32 -
13-mar-08	165 IWN Ishares @ 65.2782	sld	10,760.83 +
!s 13-mar-08 165 IWN Ishares			1,138.49 -

4-apr-06	485 Morgan Stanley Em. Mkts @ 26.14	acq-	12,695.90 -
11-apr-08	485 MSF Morgan Stanley em. mkts @ 22.1801	sld	10,747.33 +
!s 11-apr-08 485 MSF Morgan Stanley em. mkts			1,948.57 -

4-apr-06	560 IVW Ishares Trust @ 61.08	acq-	34,220.80 -
6-oct-08	560 IVW Ishares @ 49.62	sld	27,777.09 +
!s 6-oct-08 560 IVW Ishares			6,443.71 -

4-apr-06	702 IVE Ishares Trust @ 69.30	acq-	48,665.91 -
6-oct-08	702 IVE Ishares @ 53.0543	sld	37,233.99 +
!s 6-oct-08 702 IVE Ishares			11,431.92 -

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4-apr-06	315 EFA Ishares Trust @ 66.02	acq-	20,814.30 -
6-oct-08	315 EFA Ishares @ 48.941	sld	15,406.38 +
!s 6-oct-08	315 EFA Ishares		5,407.92 -
11-apr-08	220 VVO Vanguard em. mkt @ 48.71 adj	acq-	10,726.15 -
6-oct-08	220 VVO Vanguard @ 27.2401	sld	5,982.83 +
!s 6-oct-08	220 VVO Vanguard		4,743.32 -
4-apr-06	140 Total System Services @ 20.13	acq-	2,836.20 -
7-oct-08	140 SVCS Total Sys @ 14.7201	sld	2,050.84 +
!s 7-oct-08	140 SVCS Total Sys		785.36 -
2-jan-08	100 FCFS First Cash Fin Serv @ 13.9799	acq-	1,401.97 -
10-oct-08	100 FCFS First Cash Financial @ 15.93	sld	1,583.04 +
!s 10-oct-08	100 FCFS First Cash Financial		181.07 +
4-apr-06	155 Swiss Helvetia @ 16.97	acq-	2,648.35 -
10-oct-08	155 SWZ Swiss Helvetica @ 9.15	sld	1,408.29 +
!s 10-oct-08	155 SWZ Swiss Helvetica		1,240.06 -
7-nov-08	transfer, 341 shares PSA rcd, donor value rcd		6,383.00 -
5-dec-08	341 PSA @ 68.0735	sld	23,203.07 +
!s 5-dec-08	341 PSA		16,820.07 +
7-nov-08	transfer, 11 shares PSA.A rcd, donor value rcd		220.00 -
5-dec-08	11 PSA.A @ 23.60	sld	249.60 +
!s 5-dec-08	11 PSA.A		29.60 +

!S realized capgains, based on donor cost 9,876.83 -

Adjustment of PSA and PSA.A gains to refer to book value:
 (These shares were received and sold at the same valuation.)

PSA adjustment	16,820.07 -
PSA.A adjustment	29.60 -
!s total adjustment	16,849.67 -
Capgain total from above	9,876.83 -

!S Capgain based on book value	26,726.50 -
FNMA adjustment of book value to reflect return of principal	3,079.00 -

To Part IV line 3

=====

29,805.50 -

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Part VIII NAME AND ADDRESS	TITLE AND AVG HR/WK	COMPEN- SATION	BEN PLAN CONTRIB	EXPENSE ACCOUNT
MAARTEN VAN SWAAY 2321 Wildwood Lane Manhattan, KS 66502	Trustee, 1	0	0	0
AAGJE C. BARBER 5320 South Olathe Circle Aurora, CO 80015-4118	Trustee, 1	0	0	0
MARIANNE HENDRICKSON 5611 West 84TH Street Overland Park, KS 66207	Trustee, 0	0	0	0
JOUKE M. VAN SWAAY 13143 D'Artagnan Court Creve-Coeur, MO 63141	Trustee, 1	0	0	0
JASON H. BARBER 1600 San Marcos Pass Road Santa Barbara, CA 93105	Trustee, 0	0	0	0
TINA R. BARBER 3529 South Telluride Circle, Apt. E Aurora, CO 80013	Trustee, 1	0	0	0
SHANE HENDRICKSON 5611 West 84th Street Overland Park, KS 66207	Trustee, 0	0	0	0
TOTALS		0	0	0

Part XV, item 3:
Smoky Hill Thanksgiving Food Project
Cherry Creek School System
Mrs. Barbara Fruitman
19217 E. Jamison Place
Centennial, CO 80016

2,000.00
Food distribution

Rock for Kids: Attn: Youth Jam
314 W. Institute
BSMT 1
Chicago, IL 60610

1,000.00
music lessons
under Youth Jam Program

Center for Urban Agriculture
at Fairview Gardens
598 North Fairview Avenue
P.O. Box 396
Goleta, CA 93116

1,000.00
educational activities

Coaches' Corner, Inc.
P.O. Box 940
Painesville, OH 44077

4,500.00
housing for homeless students

Rev. John Wandless, President
Urban Ranger Corps
5908 Swope Parkway
Kansas City, MO 64130

4,500.00
Urban Rangers Program

!S to Part I, line 25

13,000.00