



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-EZ**

Short Form Return of Organization Exempt From Income Tax

OMB No 1545-1150

2008**Open to Public
Inspection**Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form.

► The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2008 calendar year, or tax year beginning , 2008, and ending

B Check if applicable: ☐ Address change ☐ Name change ☐ Initial return ☐ Termination ☐ Amended return ☐ Application pending	Please use IRS label or print or type. See Specific Instructions	C Name of organization		D Employer identification number
		L. C. WINTERTON EDUCATIONAL TRUST U/W (PRE 1969 CHARITABLE TRUST) 1255000955		63-6050333
		Number and street (or P.O. box, if mail is not delivered to street address) Room/suite		E Telephone number
		P O BOX 2886		(251) 690-1024
		City or town, state or country, and ZIP + 4		F Group Exemption Number . . . ▶
		MOBILE, AL 36652-2886		

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting method. ☒ Cash ☐ Accrual
Other (specify) ▶

I Website: ▶ N/A

J Organization type (check only one) - ☐ 501(c) () ◀ (insert no.) ☒ 4947(a)(1) or ☐ 527

H Check ▶ ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

K Check ▶ ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$1,000,000 or more, file Form 990 instead of Form 990-EZ . . . ▶ \$ 13,282.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

Revenue	1 Contributions, gifts, grants, and similar amounts received	1	
	2 Program service revenue including government fees and contracts	2	
	3 Membership dues and assessments	3	
	4 Investment income STMT. 1	4	7,852.
	5 a Gross amount from sale of assets other than inventory 5a 32.		
	b Less cost or other basis and sales expenses 5b		
	c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (attach schedule) 5c 32.		
	6 Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here ☐		
	a Gross revenue (not including \$ of contributions reported on line 1) 6a		
	b Less direct expenses other than fundraising expenses 6b		
c Net income or (loss) from special events and activities (Subtract line 6b from line 6a). 6c			
7 a Gross sales of inventory, less returns and allowances 7a			
b Less cost of goods sold 7b			
c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a). 7c			
8 Other revenue (describe ▶ STMT. 2) 8 5,398.			
9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 9 13,282.			
Expenses	10 Grants and similar amounts paid (attach schedule) 10 10,604.		
	11 Benefits paid to or for members 11		
	12 Salaries, other compensation, and employee benefits 12 3,526.		
	13 Professional fees and other payments to independent contractors 13 500.		
	14 Occupancy, rent, utilities, and maintenance 14		
	15 Printing, publications, postage, and shipping 15		
	16 Other expenses (describe ▶) 16		
	17 Total expenses. Add lines 10 through 16 17 14,630.		
Net Assets	18 Excess or (deficit) for the year (Subtract line 17 from line 9). 18 -1,348.		
	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return) 19 298,771.		
	20 Other changes in net assets or fund balances (attach explanation STMT. 4 STMT. 3 20 802.		
	21 Net assets or fund balances at end of year. Combine lines 18 through 20 21 298,225.		

Part II Balance Sheets. If total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II.)		(A) Beginning of year	(B) End of year
22 Cash, savings, and investments STMT. 5		298,770.	22 298,224.
23 Land and buildings			23
24 Other assets (describe ▶ STMT. 6)		1.	24 1.
25 Total assets		298,771.	25 298,225.
26 Total liabilities (describe ▶)			26
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)		298,771.	27 298,225.

JSA
8E1008 1 000

For Privacy Act and Paperwork Reduction Act Notice, see the Instruction for Form 990.

Form **990-EZ** (2008)

GL3589 9155 11/10/2009 08:53:30

1255000955

5

G21

SCANNED JUL 28 2010