



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



## Return of Organization Exempt From Income Tax

OMB No 1545-0047

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

2008

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements

**A** For the 2008 calendar year, or tax year beginning , 2008, and ending , 20

**B** Check if applicable:  
☐ Address change  
☐ Name change  
☐ Initial return  
☐ Termination  
☒ Amended return  
☐ Application pending

**C** Name of organization **COMMUNITY FOUNDATION OF HAZARD AND**  
 Doing Business As **PERRY COUNTY INC**  
 Number and street (or P O box if mail is not delivered to street address) Room/suite  
**P O BOX 310**  
 City or town, state or country, and ZIP + 4  
**Chavies, KY 41727**

**D** Employer identification no  
**61-1329396**

**E** Telephone number  
**(606) 439-1357**

**G** Gross receipts \$  
**174,314**

**F** Name and address of principal officer **DANNY MAGGARD**  
**PO BOX 628, Hazard, KY 41702**

**H(a)** Is this a group return for affiliates? ☐ Yes ☒ No  
**H(b)** Are all affiliates included? ☐ Yes ☐ No  
**H(c)** Group exemption number

**I** Tax-exempt status ☒ 501(c) ( 3 ) (insert no ) ☐ 4947(a)(1) or ☐ 527

**J** Website **www.commfoundation.org**

**K** Type of organization ☒ Corporation ☐ Trust ☐ Association ☐ Other

**L** Year of formation **2002**

**M** State of legal domicile **KY**

**Part I Summary**

1 Briefly describe the organization's mission or most significant activities **SEE ATTACHMENT**

2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its assets

3 Number of voting members of the governing body (Part VI, line 1a) **3** **10**

4 Number of independent voting members of the governing body (Part VI, line 1b) **4** **10**

5 Total number of employees (Part V, line 2a) **5** **0**

6 Total number of volunteers (estimate if necessary) **6**

7a Total gross unrelated business revenue from Part VIII, line 12, column (C) **7a** **0**

7b Net unrelated business taxable income from Form 990-T, line 34 **7b** **0**

|                                                                                       | Prior Year | Current Year |
|---------------------------------------------------------------------------------------|------------|--------------|
| 8 Contributions and grants (Part VIII, line 1h)                                       | 130,075    | 168,485      |
| 9 Program service revenue (Part VIII, line 2g)                                        |            | 0            |
| 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)                      | 8,781      | 5,829        |
| 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)           |            | 0            |
| 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) | 138,856    | 174,314      |
| 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)                   | 30,500     | 45,300       |
| 14 Benefits paid to or for members (Part IX, column (A), line 4)                      |            | 0            |
| 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)  |            | 4,485        |
| 16a Professional fundraising fees (Part IX, column (A), line 11e)                     | 3,390      | 0            |
| b Total fundraising expenses (Part IX, column (D), line 25)                           |            | 0            |
| 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)                       | 15,166     | 7,245        |
| 18 Total expenses - Add lines 13-17 (must equal Part IX, column (A), line 25)         | 49,056     | 57,030       |
| 19 Revenue less expenses - Subtract line 18 from line 12                              | 89,800     | 117,284      |
| 20 Total assets (Part X, line 16)                                                     | 235,086    | 383,656      |
| 21 Total liabilities (Part X, line 26)                                                | 21,004     | 46,785       |
| 22 Net assets or fund balances - Subtract line 21 from line 20                        | 214,082    | 336,871      |

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
 Signature of officer **DANNY MAGGARD, CHAIRPERSON**  
 Date **12/17/09**

**Paid Preparer's Use Only**  
 Preparer's signature \_\_\_\_\_ Date \_\_\_\_\_  
 Check if self-employed ☐ Preparer's identifying number (see instructions) \_\_\_\_\_  
 Firm's name (or yours if self-employed), address, and ZIP + 4 \_\_\_\_\_ EIN \_\_\_\_\_  
 Phone no \_\_\_\_\_

May the IRS discuss this return with the preparer shown above? (see instructions) ☐ Yes ☐ No

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

EEA Form 990 (2008)

4616

**Part III** Statement of Program Service Accomplishments (see instructions)**1** Briefly describe the organization's mission:

SEE ATTACHMENT

**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? . . . . . ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O

**3** Did the organization cease conducting, or make significant changes in how it conducts, any program services? . . . . . ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O

**4** Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

**4a** (Code ) (Expenses \$ 57,030 including grants of \$ 45,300 ) (Revenue \$ 174,314 )  
 RECEIVED \$174,314 TO BE USED FOR COMMUNITY SERVICE  
 IMPROVEMENT PROGRAMS IN 2008 AND FUTURE AND AWARDED  
 \$45,300.00 IN COMMUNITY SERVICE IMPROVEMENT GRANTS  
 IN YEAR 2008.

**4b** (Code ) (Expenses \$ including grants of \$ ) (Revenue \$ )

**4c** (Code ) (Expenses \$ including grants of \$ ) (Revenue \$ )

**4d** Other program services (Describe in Schedule O )

(Expenses \$ including grants of \$ ) (Revenue \$ )

**4e** Total program service expenses ► \$ 57,030 (Must equal Part IX, Line 25, column (B))

**Part IV Checklist of Required Schedules**

|                                                                                                                                                                                                                                                                                             | Yes | No |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A . . . . .                                                                                                                                               | X   |    |
| 2 Is the organization required to complete Schedule B, Schedule of Contributors? . . . . .                                                                                                                                                                                                  | X   |    |
| 3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I . . . . .                                                                                            |     | X  |
| 4 <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II . . . . .                                                                                                                                              |     | X  |
| 5 <b>Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations.</b> Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III . . . . .                                                                    |     |    |
| 6 Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I . . . . .                                               |     | X  |
| 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II . . . . .                                                                  |     | X  |
| 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III . . . . .                                                                                                                               |     | X  |
| 9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV . . . . .                             |     | X  |
| 10 Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V . . . . .                                                                                                                                                                |     | X  |
| 11 Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable . . . . .                                                                                                                       |     | X  |
| 12 Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII . . . . .                                                              |     | X  |
| 13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E . . . . .                                                                                                                                                                              |     | X  |
| 14a Did the organization maintain an office, employees, or agents outside of the U S ? . . . . .                                                                                                                                                                                            |     | X  |
| b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U S ? If "Yes," complete Schedule F, Part I . . . . .                                                                  |     | X  |
| 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II . . . . .                                                                  |     | X  |
| 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III . . . . .                                                                      |     | X  |
| 17 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I . . . . .                                                                                                                                                         |     | X  |
| 18 Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II . . . . .                                                                                                                                                     |     | X  |
| 19 Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III . . . . .                                                                                                                                                                  |     | X  |
| 20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H . . . . .                                                                                                                                                                                              |     | X  |
| 21 Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II . . . . .                                                                                                                                                    | X   |    |
| 22 Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III . . . . .                                                                                                                                                   |     | X  |
| 23 Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule J . . . . .                                                                                                                                                                  |     | X  |
| 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to question 25 . . . . . |     | X  |
| b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? . . . . .                                                                                                                                                                               |     |    |
| c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? . . . . .                                                                                                                                      |     |    |
| d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? . . . . .                                                                                                                                                                         |     |    |
| 25a <b>Section 501(c)(3) and 501(c)(4) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I . . . . .                                                                          |     | X  |
| b Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If "Yes," complete Schedule L, Part I . . . . .                                                                                                      |     | X  |
| 26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II . . . . .                                         |     | X  |
| 27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III . . . . .                                                     |     | X  |

**Part IV Checklist of Required Schedules** (continued)

|                                                                                                                                                                                                                                                                                                                                                              | Yes | No |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| <b>28</b> During the tax year, did any person who is a current or former officer, director, trustee, or key employee                                                                                                                                                                                                                                         |     |    |
| <b>a</b> Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L, Part IV . . . . . |     | X  |
| <b>b</b> Have a family member who had a direct or indirect business relationship with the organization? If "Yes," complete Schedule L, Part IV . . . . .                                                                                                                                                                                                     |     | X  |
| <b>c</b> Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV . . . . .                                                                                                                       |     | X  |
| <b>29</b> Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M . . . . .                                                                                                                                                                                                                                 |     | X  |
| <b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M. . . . .                                                                                                                                                                  |     | X  |
| <b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I . . . . .                                                                                                                                                                                                                       |     | X  |
| <b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II . . . . .                                                                                                                                                                                                     |     | X  |
| <b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I . . . . .                                                                                                                                                     |     | X  |
| <b>34</b> Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1 . . . . .                                                                                                                                                                                                        |     | X  |
| <b>35</b> Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 . . . . .                                                                                                                                                                                                  |     | X  |
| <b>36</b> <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 . . . . .                                                                                                                                                          |     | X  |
| <b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI. . . . .                                                                                                             |     | X  |

EEA

Form 990 (2008)



**Part VI Governance, Management, and Disclosure** (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

**Section A. Governing Body and Management**

|                                                                                                                                                                                 |                                                                                                                                                                                                                               | Yes       | No |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----|
| For each "Yes" response to lines 2-7b below, and for a "No" response to lines 8 or 9b below, describe the circumstances, processes, or changes in Schedule O. See instructions. |                                                                                                                                                                                                                               |           |    |
| <b>1a</b>                                                                                                                                                                       | Enter the number of voting members of the governing body . . . . .                                                                                                                                                            | <b>1a</b> | 10 |
| <b>b</b>                                                                                                                                                                        | Enter the number of voting members that are independent . . . . .                                                                                                                                                             | <b>1b</b> | 10 |
| <b>2</b>                                                                                                                                                                        | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? . . . . .                                               | <b>2</b>  | X  |
| <b>3</b>                                                                                                                                                                        | Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? . . . . . | <b>3</b>  | X  |
| <b>4</b>                                                                                                                                                                        | Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed? . . . . .                                                                                               | <b>4</b>  | X  |
| <b>5</b>                                                                                                                                                                        | Did the organization become aware during the year of a material diversion of the organization's assets? . . . . .                                                                                                             | <b>5</b>  | X  |
| <b>6</b>                                                                                                                                                                        | Does the organization have members or stockholders? . . . . .                                                                                                                                                                 | <b>6</b>  | X  |
| <b>7a</b>                                                                                                                                                                       | Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body? . . . . .                                                                                         | <b>7a</b> | X  |
| <b>b</b>                                                                                                                                                                        | Are any decisions of the governing body subject to approval by members, stockholders, or other persons? . . . . .                                                                                                             | <b>7b</b> | X  |
| <b>8</b>                                                                                                                                                                        | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:                                                                                             |           |    |
| <b>a</b>                                                                                                                                                                        | The governing body? . . . . .                                                                                                                                                                                                 | <b>8a</b> | X  |
| <b>b</b>                                                                                                                                                                        | Each committee with authority to act on behalf of the governing body? . . . . .                                                                                                                                               | <b>8b</b> | X  |
| <b>9a</b>                                                                                                                                                                       | Does the organization have local chapters, branches, or affiliates? . . . . .                                                                                                                                                 | <b>9a</b> | X  |
| <b>b</b>                                                                                                                                                                        | If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization? . . . . .  | <b>9b</b> |    |
| <b>10</b>                                                                                                                                                                       | Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990 . . . . .       | <b>10</b> | X  |
| <b>11</b>                                                                                                                                                                       | Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O . . . . .      | <b>11</b> | X  |

**Section B. Policies**

|            |                                                                                                                                                                                                                                                                                                          | Yes        | No |
|------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|----|
| <b>12a</b> | Does the organization have a written conflict of interest policy? If "No," go to line 13 . . . . .                                                                                                                                                                                                       | <b>12a</b> | X  |
| <b>b</b>   | Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts? . . . . .                                                                                                                                                              | <b>12b</b> | X  |
| <b>c</b>   | Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done . . . . .                                                                                                                                             | <b>12c</b> | X  |
| <b>13</b>  | Does the organization have a written whistleblower policy? . . . . .                                                                                                                                                                                                                                     | <b>13</b>  | X  |
| <b>14</b>  | Does the organization have a written document retention and destruction policy? . . . . .                                                                                                                                                                                                                | <b>14</b>  | X  |
| <b>15</b>  | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision:                                                                                     |            |    |
| <b>a</b>   | The organization's CEO, Executive Director, or top management official? . . . . .                                                                                                                                                                                                                        | <b>15a</b> | X  |
| <b>b</b>   | Other officers or key employees of the organization? . . . . .<br>Describe the process in Schedule O (see instructions)                                                                                                                                                                                  | <b>15b</b> | X  |
| <b>16a</b> | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? . . . . .                                                                                                                                          | <b>16a</b> | X  |
| <b>b</b>   | If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements? . . . . . | <b>16b</b> |    |

**Section C. Disclosure**

**17** List the states with which a copy of this Form 990 is required to be filed **► KY**

**18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.  
☐ Own website ☐ Another's website ☒ Upon request

**19** Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.

**20** State the name, physical address, and telephone number of the person who possesses the books and records of the organization **► GERRY ROLL (606) 439-1357**  
**5864 KY HIGHWAY 28 Chavies, KY 41727**







**Part VIII Statement of Revenue**

|                                                                                             |                                                                                            |                                                                                                                                                |                | (A)<br>Total revenue | (B)<br>Related or<br>exempt<br>function<br>revenue | (C)<br>Unrelated<br>business<br>revenue | (D)<br>Revenue<br>excluded from tax<br>under sections<br>512, 513, or 514 |
|---------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|----------------|----------------------|----------------------------------------------------|-----------------------------------------|---------------------------------------------------------------------------|
| C<br>o<br>n<br>f<br>i<br>d<br>e<br>n<br>t<br>i<br>a<br>l<br>r<br>e<br>v<br>e<br>n<br>u<br>e | 1a                                                                                         | Federated campaigns . . . . .                                                                                                                  | 1a             |                      |                                                    |                                         |                                                                           |
|                                                                                             | b                                                                                          | Membership dues . . . . .                                                                                                                      | 1b             |                      |                                                    |                                         |                                                                           |
|                                                                                             | c                                                                                          | Fundraising events . . . . .                                                                                                                   | 1c             |                      |                                                    |                                         |                                                                           |
|                                                                                             | d                                                                                          | Related organizations . . . . .                                                                                                                | 1d             |                      |                                                    |                                         |                                                                           |
|                                                                                             | e                                                                                          | Government grants (contributions) . . . . .                                                                                                    | 1e             |                      |                                                    |                                         |                                                                           |
|                                                                                             | f                                                                                          | All other contributions, gifts, grants, and<br>similar amounts not included above . . . . .                                                    | 1f             | 168,485              |                                                    |                                         |                                                                           |
|                                                                                             | g                                                                                          | Noncash contributions included in lines 1a-1f \$ . . . . .                                                                                     |                |                      |                                                    |                                         |                                                                           |
|                                                                                             | h                                                                                          | <b>Total.</b> Add lines 1a-1f . . . . .                                                                                                        |                | 168,485              |                                                    |                                         |                                                                           |
| P<br>r<br>o<br>g<br>r<br>a<br>m<br>r<br>e<br>v<br>e<br>n<br>u<br>e                          | 2a                                                                                         |                                                                                                                                                | Business Code  |                      |                                                    |                                         |                                                                           |
|                                                                                             | b                                                                                          |                                                                                                                                                |                |                      |                                                    |                                         |                                                                           |
|                                                                                             | c                                                                                          |                                                                                                                                                |                |                      |                                                    |                                         |                                                                           |
|                                                                                             | d                                                                                          |                                                                                                                                                |                |                      |                                                    |                                         |                                                                           |
|                                                                                             | e                                                                                          |                                                                                                                                                |                |                      |                                                    |                                         |                                                                           |
|                                                                                             | f                                                                                          | All other program service revenue . . . . .                                                                                                    |                |                      |                                                    |                                         |                                                                           |
|                                                                                             | g                                                                                          | <b>Total.</b> Add lines 2a-2f . . . . .                                                                                                        |                |                      |                                                    |                                         |                                                                           |
| O<br>t<br>h<br>e<br>r<br>R<br>e<br>v<br>e<br>n<br>u<br>e                                    | 3                                                                                          | Investment income (including dividends, interest, and<br>other similar amounts) . . . . .                                                      |                | 5,829                | 5,829                                              |                                         |                                                                           |
|                                                                                             | 4                                                                                          | Income from investment of tax-exempt bond proceeds . . . . .                                                                                   |                |                      |                                                    |                                         |                                                                           |
|                                                                                             | 5                                                                                          | Royalties . . . . .                                                                                                                            |                |                      |                                                    |                                         |                                                                           |
|                                                                                             | 6a                                                                                         | Gross Rents . . . . .                                                                                                                          | (i) Real       | (ii) Personal        |                                                    |                                         |                                                                           |
|                                                                                             | b                                                                                          | Less rental expenses . . . . .                                                                                                                 |                |                      |                                                    |                                         |                                                                           |
|                                                                                             | c                                                                                          | Rental income or (loss) . . . . .                                                                                                              |                |                      |                                                    |                                         |                                                                           |
|                                                                                             | d                                                                                          | Net rental income or (loss) . . . . .                                                                                                          |                |                      |                                                    |                                         |                                                                           |
|                                                                                             | 7a                                                                                         | Gross amount from sales of<br>assets other than inventory . . . . .                                                                            | (i) Securities | (ii) Other           |                                                    |                                         |                                                                           |
|                                                                                             | b                                                                                          | Less cost or other basis<br>and sales expenses . . . . .                                                                                       |                |                      |                                                    |                                         |                                                                           |
|                                                                                             | c                                                                                          | Gain or (loss) . . . . .                                                                                                                       |                |                      |                                                    |                                         |                                                                           |
|                                                                                             | d                                                                                          | Net gain or (loss) . . . . .                                                                                                                   |                |                      |                                                    |                                         |                                                                           |
|                                                                                             | 8a                                                                                         | Gross income from fundraising<br>events (not including \$ . . . . .<br>of contributions reported on line 1c)<br>See Part IV, line 18 . . . . . | a              |                      |                                                    |                                         |                                                                           |
|                                                                                             | b                                                                                          | Less direct expenses . . . . .                                                                                                                 | b              |                      |                                                    |                                         |                                                                           |
|                                                                                             | c                                                                                          | Net income or (loss) from fundraising events . . . . .                                                                                         |                |                      |                                                    |                                         |                                                                           |
|                                                                                             | 9a                                                                                         | Gross income from gaming activities<br>See Part IV, line 19 . . . . .                                                                          | a              |                      |                                                    |                                         |                                                                           |
|                                                                                             | b                                                                                          | Less direct expenses . . . . .                                                                                                                 | b              |                      |                                                    |                                         |                                                                           |
|                                                                                             | c                                                                                          | Net income or (loss) from gaming activities . . . . .                                                                                          |                |                      |                                                    |                                         |                                                                           |
|                                                                                             | 10a                                                                                        | Gross sales of inventory, less<br>returns and allowances . . . . .                                                                             | a              |                      |                                                    |                                         |                                                                           |
|                                                                                             | b                                                                                          | Less cost of goods sold . . . . .                                                                                                              | b              |                      |                                                    |                                         |                                                                           |
|                                                                                             | c                                                                                          | Net income or (loss) from sales of inventory . . . . .                                                                                         |                |                      |                                                    |                                         |                                                                           |
| Miscellaneous Revenue                                                                       |                                                                                            | Business Code                                                                                                                                  |                |                      |                                                    |                                         |                                                                           |
| 11a                                                                                         |                                                                                            |                                                                                                                                                |                |                      |                                                    |                                         |                                                                           |
| b                                                                                           |                                                                                            |                                                                                                                                                |                |                      |                                                    |                                         |                                                                           |
| c                                                                                           |                                                                                            |                                                                                                                                                |                |                      |                                                    |                                         |                                                                           |
| d                                                                                           | All other revenue . . . . .                                                                |                                                                                                                                                |                |                      |                                                    |                                         |                                                                           |
| e                                                                                           | <b>Total.</b> Add lines 11a-11d . . . . .                                                  |                                                                                                                                                |                |                      |                                                    |                                         |                                                                           |
| 12                                                                                          | <b>Total Revenue.</b> Add lines 1h, 2g, 3, 4, 5, 6d, 7d, 8c,<br>9c, 10c, and 11e . . . . . |                                                                                                                                                |                | 174,314              | 5,829                                              | 0                                       | 0                                                                         |

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

| Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII. |                                                                                                                                                                                                                                                         | (A)<br>Total expenses | (B)<br>Program service expenses | (C)<br>Management and general expenses | (D)<br>Fundraising expenses |
|--------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|---------------------------------|----------------------------------------|-----------------------------|
| 1                                                                              | Grants and other assistance to governments and organizations in the U S See Part IV, line 21 . . . . .                                                                                                                                                  | 45,300                | 45,300                          |                                        |                             |
| 2                                                                              | Grants and other assistance to individuals in the U S See Part IV, line 22 . . . . .                                                                                                                                                                    |                       |                                 |                                        |                             |
| 3                                                                              | Grants and other assistance to governments, organizations, and individuals outside the U S See Part IV, lines 15 and 16 . . . . .                                                                                                                       |                       |                                 |                                        |                             |
| 4                                                                              | Benefits paid to or for members . . . . .                                                                                                                                                                                                               |                       |                                 |                                        |                             |
| 5                                                                              | Compensation of current officers, directors, trustees, and key employees . . . . .                                                                                                                                                                      | 4,485                 | 4,485                           |                                        |                             |
| 6                                                                              | Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) . . . . .                                                                                                 |                       |                                 |                                        |                             |
| 7                                                                              | Other salaries and wages . . . . .                                                                                                                                                                                                                      |                       |                                 |                                        |                             |
| 8                                                                              | Pension plan contributions (include section 401(k) and section 403(b) employer contributions) . . . . .                                                                                                                                                 |                       |                                 |                                        |                             |
| 9                                                                              | Other employee benefits . . . . .                                                                                                                                                                                                                       |                       |                                 |                                        |                             |
| 10                                                                             | Payroll taxes . . . . .                                                                                                                                                                                                                                 |                       |                                 |                                        |                             |
| 11                                                                             | Fees for services (non-employees)                                                                                                                                                                                                                       |                       |                                 |                                        |                             |
| a                                                                              | Management . . . . .                                                                                                                                                                                                                                    |                       |                                 |                                        |                             |
| b                                                                              | Legal . . . . .                                                                                                                                                                                                                                         |                       |                                 |                                        |                             |
| c                                                                              | Accounting . . . . .                                                                                                                                                                                                                                    |                       |                                 |                                        |                             |
| d                                                                              | Lobbying . . . . .                                                                                                                                                                                                                                      |                       |                                 |                                        |                             |
| e                                                                              | Professional fundraising services See Part IV, line 17 . . . . .                                                                                                                                                                                        |                       |                                 |                                        |                             |
| f                                                                              | Investment management fees . . . . .                                                                                                                                                                                                                    |                       |                                 |                                        |                             |
| g                                                                              | Other . . . . .                                                                                                                                                                                                                                         |                       |                                 |                                        |                             |
| 12                                                                             | Advertising and promotion . . . . .                                                                                                                                                                                                                     | 5,745                 | 5,745                           |                                        |                             |
| 13                                                                             | Office expenses . . . . .                                                                                                                                                                                                                               | 1,500                 | 1,500                           |                                        |                             |
| 14                                                                             | Information technology . . . . .                                                                                                                                                                                                                        |                       |                                 |                                        |                             |
| 15                                                                             | Royalties . . . . .                                                                                                                                                                                                                                     |                       |                                 |                                        |                             |
| 16                                                                             | Occupancy . . . . .                                                                                                                                                                                                                                     |                       |                                 |                                        |                             |
| 17                                                                             | Travel . . . . .                                                                                                                                                                                                                                        |                       |                                 |                                        |                             |
| 18                                                                             | Payments of travel or entertainment expenses for any federal, state, or local public officials . . . . .                                                                                                                                                |                       |                                 |                                        |                             |
| 19                                                                             | Conferences, conventions, and meetings . . . . .                                                                                                                                                                                                        |                       |                                 |                                        |                             |
| 20                                                                             | Interest . . . . .                                                                                                                                                                                                                                      |                       |                                 |                                        |                             |
| 21                                                                             | Payments to affiliates . . . . .                                                                                                                                                                                                                        |                       |                                 |                                        |                             |
| 22                                                                             | Depreciation, depletion, and amortization . . . . .                                                                                                                                                                                                     |                       |                                 |                                        |                             |
| 23                                                                             | Insurance . . . . .                                                                                                                                                                                                                                     |                       |                                 |                                        |                             |
| 24                                                                             | Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)                                                                                      |                       |                                 |                                        |                             |
| a                                                                              |                                                                                                                                                                                                                                                         |                       |                                 |                                        |                             |
| b                                                                              |                                                                                                                                                                                                                                                         |                       |                                 |                                        |                             |
| c                                                                              |                                                                                                                                                                                                                                                         |                       |                                 |                                        |                             |
| d                                                                              |                                                                                                                                                                                                                                                         |                       |                                 |                                        |                             |
| e                                                                              |                                                                                                                                                                                                                                                         |                       |                                 |                                        |                             |
| f                                                                              | All other expenses . . . . .                                                                                                                                                                                                                            |                       |                                 |                                        |                             |
| 25                                                                             | <b>Total functional expenses.</b> Add lines 1 through 24f . .                                                                                                                                                                                           | 57,030                | 57,030                          | 0                                      | 0                           |
| 26                                                                             | <b>Joint Costs.</b> Check here <input type="checkbox"/> if following \ SOP 98-2 Complete this line only if the organization organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation . . . . . |                       |                                 |                                        |                             |

**Part X Balance Sheet**

|                                                                                                    |                                                                                                                                                                                   | (A)<br>Beginning of year |         | (B)<br>End of year |
|----------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|---------|--------------------|
| <b>A<br/>s<br/>s<br/>e<br/>t<br/>s</b>                                                             | 1 Cash - non-interest-bearing . . . . .                                                                                                                                           | 77,023                   | 1       | 117,263            |
|                                                                                                    | 2 Savings and temporary cash investments . . . . .                                                                                                                                | 146,917                  | 2       | 154,950            |
|                                                                                                    | 3 Pledges and grants receivable, net . . . . .                                                                                                                                    |                          | 3       |                    |
|                                                                                                    | 4 Accounts receivable, net . . . . .                                                                                                                                              |                          | 4       |                    |
|                                                                                                    | 5 Receivables from current and former officers, directors, trustees, key employees, or other related parties. Complete Part II of Schedule L . . . . .                            |                          | 5       |                    |
|                                                                                                    | 6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L . . . . .      |                          | 6       |                    |
|                                                                                                    | 7 Notes and loans receivable, net . . . . .                                                                                                                                       |                          | 7       |                    |
|                                                                                                    | 8 Inventories for sale or use . . . . .                                                                                                                                           |                          | 8       |                    |
|                                                                                                    | 9 Prepaid expenses and deferred charges . . . . .                                                                                                                                 |                          | 9       |                    |
|                                                                                                    | 10a Land, buildings, and equipment: cost basis . . . . .                                                                                                                          | 10a                      |         |                    |
|                                                                                                    | b Less: accumulated depreciation. Complete Part VI of Schedule D . . . . .                                                                                                        | 10b                      |         | 10c                |
|                                                                                                    | 11 Investments - publicly traded securities . . . . .                                                                                                                             | 11,146                   | 11      | 111,443            |
|                                                                                                    | 12 Investments - other securities. See Part IV, line 11. . . . .                                                                                                                  |                          | 12      |                    |
|                                                                                                    | 13 Investments - program-related. See Part IV, line 11. . . . .                                                                                                                   |                          | 13      |                    |
|                                                                                                    | 14 Intangible assets . . . . .                                                                                                                                                    |                          | 14      |                    |
|                                                                                                    | 15 Other assets. See Part IV, line 11. . . . .                                                                                                                                    |                          | 15      |                    |
| 16 <b>Total assets.</b> Add lines 1 through 15 (must equal line 34) . . . . .                      | 235,086                                                                                                                                                                           | 16                       | 383,656 |                    |
| <b>L<br/>i<br/>a<br/>b<br/>i<br/>l<br/>i<br/>t<br/>i<br/>e<br/>s</b>                               | 17 Accounts payable and accrued expenses . . . . .                                                                                                                                | 4                        | 17      | 4,485              |
|                                                                                                    | 18 Grants payable . . . . .                                                                                                                                                       | 21,000                   | 18      | 42,300             |
|                                                                                                    | 19 Deferred revenue . . . . .                                                                                                                                                     |                          | 19      |                    |
|                                                                                                    | 20 Tax-exempt bond liabilities . . . . .                                                                                                                                          |                          | 20      |                    |
|                                                                                                    | 21 Escrow account liability. Complete Part IV of Schedule D . . . . .                                                                                                             |                          | 21      |                    |
|                                                                                                    | 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L . . . . . |                          | 22      |                    |
|                                                                                                    | 23 Secured mortgages and notes payable to unrelated third parties . . . . .                                                                                                       |                          | 23      |                    |
|                                                                                                    | 24 Unsecured notes and loans payable . . . . .                                                                                                                                    |                          | 24      |                    |
|                                                                                                    | 25 Other liabilities. Complete Part X of Schedule D . . . . .                                                                                                                     |                          | 25      |                    |
|                                                                                                    | 26 <b>Total liabilities.</b> Add lines 17 through 25 . . . . .                                                                                                                    | 21,004                   | 26      | 46,785             |
| <b>N<br/>e<br/>t<br/>A<br/>s<br/>s<br/>e<br/>t<br/>B<br/>a<br/>l<br/>a<br/>n<br/>c<br/>e<br/>s</b> | <b>Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.</b>                                  |                          |         |                    |
|                                                                                                    | 27 Unrestricted net assets . . . . .                                                                                                                                              | 57,388                   | 27      | 120,284            |
|                                                                                                    | 28 Temporarily restricted net assets . . . . .                                                                                                                                    | 156,694                  | 28      | 216,587            |
|                                                                                                    | 29 Permanently restricted net assets . . . . .                                                                                                                                    |                          | 29      |                    |
|                                                                                                    | <b>Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.</b>                                                           |                          |         |                    |
|                                                                                                    | 30 Capital stock or trust principal, or current funds . . . . .                                                                                                                   |                          | 30      |                    |
|                                                                                                    | 31 Paid-in or capital surplus, or land, building, or equipment fund . . . . .                                                                                                     |                          | 31      |                    |
|                                                                                                    | 32 Retained earnings, endowment, accumulated income, or other funds . . . . .                                                                                                     |                          | 32      |                    |
|                                                                                                    | 33 Total net assets or fund balances . . . . .                                                                                                                                    | 214,082                  | 33      | 336,871            |
|                                                                                                    | 34 <b>Total liabilities and net assets/fund balances</b> . . . . .                                                                                                                | 235,086                  | 34      | 383,656            |

**Part XI Financial Statements and Reporting**

|    |                                                                                                                                                                                                                                     | Yes | No |
|----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1  | Accounting method used to prepare the Form 990 <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other                                                                             |     |    |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? . . . . .                                                                                                                           | X   |    |
| b  | Were the organization's financial statements audited by an independent accountant? . . . . .                                                                                                                                        |     | X  |
| c  | If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? . . . . . | X   |    |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? . . . . .                                                                  |     | X  |
| b  | If "Yes," did the organization undergo the required audit or audits? . . . . .                                                                                                                                                      |     |    |

**SCHEDULE A**  
(Form 990 or 990-EZ)

## Public Charity Status and Public Support

OMB No 1545-0047

## 2008

**Open to Public  
Inspection**

Department of the Treasury  
Internal Revenue Service

**To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.**

▶ **Attach to Form 990 or Form 990-EZ.** ▶ **See separate instructions.**

Name of the organization

Employer identification number

61-1329396

COMMUNITY FOUNDATION OF HAZARD AND

| Part I | Reason for Public Charity Status (All organizations must complete this part) (see instructions) |
|--------|-------------------------------------------------------------------------------------------------|
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |
|        |                                                                                                 |

The organization is not a private foundation because it is (Please check only **one** organization )

- 1** ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.

**2** ☐ A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E )

**3** ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**. (Attach Schedule H )

**4** ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state \_\_\_\_\_

**5** ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II )

**6** ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.

**7** ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II )

**8** ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II )

**9** ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2)**. (Complete Part III )

**10** ☐ An organization organized and operated exclusively to test for public safety See **section 509(a)(4)**. (see instructions)

**11** ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h

**a** ☐ Type I      **b** ☐ Type II      **c** ☐ Type III-Functionally integrated      **d** ☐ Type III-Other

**e** ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

**f** If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box . . . . .

**g** Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? . . . . .

(ii) A family member of a person described in (i) above? . . . . .

(iii) A 35% controlled entity of a person described in (i) or (ii) above? . . . . .

**h** Provide the following information about the organizations the organization supports

|          | Yes | No |
|----------|-----|----|
| 11g(i)   |     |    |
| 11g(ii)  |     |    |
| 11g(iii) |     |    |

[illegible]

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

**Section A. Public Support**

| Calendar year (or fiscal year beginning in) ►                                                                                                                                                                          | (a) 2004 | (b) 2005 | (c) 2006 | (d) 2007 | (e) 2008 | (f) Total |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|----------|----------|----------|-----------|
| <b>1</b> Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants") . . . . .                                                                                                    |          | 50       | 50,000   | 130,075  | 168,485  | 348,610   |
| <b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . .                                                                                                     |          |          |          |          |          |           |
| <b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge . . . . .                                                                                             |          |          |          |          |          |           |
| <b>4 Total.</b> Add lines 1-3 . . . . .                                                                                                                                                                                |          | 50       | 50,000   | 130,075  | 168,485  | 348,610   |
| <b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . . . . |          |          |          |          |          | 235,561   |
| <b>6 Public support.</b> Subtract line 5 from line 4 . . . . .                                                                                                                                                         |          |          |          |          |          | 113,049   |

**Section B. Total Support**

| Calendar year (or fiscal year beginning in) ►                                                                                                                                                                                     | (a) 2004 | (b) 2005 | (c) 2006 | (d) 2007 | (e) 2008 | (f) Total |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|----------|----------|----------|-----------|
| <b>7</b> Amounts from line 4 . . . . .                                                                                                                                                                                            |          | 50       | 50,000   | 130,075  | 168,485  | 348,610   |
| <b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . . . . .                                                                                 | 520      | 977      | 4,670    | 8,781    | 5,829    | 20,777    |
| <b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on . . . . .                                                                                                             |          |          |          |          |          |           |
| <b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV) . . . . .                                                                                                                |          |          |          |          |          |           |
| <b>11 Total support.</b> Add lines 7 through 10 . . . . .                                                                                                                                                                         |          |          |          |          |          | 369,387   |
| <b>12</b> Gross receipts from related activities, etc. (see instructions) . . . . .                                                                                                                                               |          |          |          |          | 12       |           |
| <b>13 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> . . . . . <input type="checkbox"/> |          |          |          |          |          |           |

**Section C. Computation of Public Support Percentage**

|                                                                                                                                                                                                                                                                                                                                                                                                                                                         |           |         |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|---------|
| <b>14</b> Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f)) . . . . .                                                                                                                                                                                                                                                                                                                                              | <b>14</b> | 30.60 % |
| <b>15</b> Public support percentage from 2007 Schedule A, Part IV-A, line 26f . . . . .                                                                                                                                                                                                                                                                                                                                                                 | <b>15</b> | 2.09 %  |
| <b>16a 33 1/3% support test - 2008.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization . . . . . <input type="checkbox"/>                                                                                                                                                                                   |           |         |
| <b>b 33 1/3% support test - 2007.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization . . . . . <input type="checkbox"/>                                                                                                                                                                                |           |         |
| <b>17a 10%-facts-and-circumstances test - 2008.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . <input checked="" type="checkbox"/> |           |         |
| <b>b 10%-facts-and-circumstances test - 2007.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . <input type="checkbox"/>         |           |         |
| <b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions . . . . . <input type="checkbox"/>                                                                                                                                                                                                                                                                         |           |         |

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 9 of Part I.)

**Section A. Public Support**

| Calendar year (or fiscal year beginning in) ▶                                                                                                                                                     | (a) 2004 | (b) 2005 | (c) 2006 | (d) 2007 | (e) 2008 | (f) Total |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|----------|----------|----------|-----------|
| <b>1</b> Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants") . . . . .                                                                               |          |          |          |          |          |           |
| <b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose . . . . .       |          |          |          |          |          |           |
| <b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513 . . . . .                                                                                   |          |          |          |          |          |           |
| <b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . .                                                                                |          |          |          |          |          |           |
| <b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge . . . . .                                                                        |          |          |          |          |          |           |
| <b>6 Total.</b> Add lines 1-5 . . . . .                                                                                                                                                           |          |          |          |          |          |           |
| <b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons . . . . .                                                                                                      |          |          |          |          |          |           |
| <b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000 . . . . . |          |          |          |          |          |           |
| <b>c</b> Add lines 7a and 7b . . . . .                                                                                                                                                            |          |          |          |          |          |           |
| <b>8 Public support.</b> (Subtract line 7c from line 6) . . . . .                                                                                                                                 |          |          |          |          |          |           |

**Section B. Total Support**

| Calendar year (or fiscal year beginning in) ▶                                                                                                                                                                                     | (a) 2004 | (b) 2005 | (c) 2006 | (d) 2007 | (e) 2008 | (f) Total |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|----------|----------|----------|-----------|
| <b>9</b> Amounts from line 6 . . . . .                                                                                                                                                                                            |          |          |          |          |          |           |
| <b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . . . . .                                                                               |          |          |          |          |          |           |
| <b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 . . . . .                                                                                                        |          |          |          |          |          |           |
| <b>c</b> Add lines 10a and 10b . . . . .                                                                                                                                                                                          |          |          |          |          |          |           |
| <b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on . . . . .                                                                                   |          |          |          |          |          |           |
| <b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV) . . . . .                                                                                                                |          |          |          |          |          |           |
| <b>13 Total support.</b> (Add lines 9, 10c, 11, and 12) . . . . .                                                                                                                                                                 |          |          |          |          |          |           |
| <b>14 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> . . . . . <input type="checkbox"/> |          |          |          |          |          |           |

**Section C. Computation of Public Support Percentage**

|                                                                                                            |           |   |
|------------------------------------------------------------------------------------------------------------|-----------|---|
| <b>15</b> Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f)) . . . . . | <b>15</b> | % |
| <b>16</b> Public support percentage from 2007 Schedule A, Part IV-A, line 27g . . . . .                    | <b>16</b> | % |

**Section D. Computation of Investment Income Percentage**

|                                                                                                                                                                                                                                                                                                                         |           |   |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|---|
| <b>17</b> Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f)) . . . . .                                                                                                                                                                                                         | <b>17</b> | % |
| <b>18</b> Investment income percentage from 2007 Schedule A, Part IV-A, line 27h . . . . .                                                                                                                                                                                                                              | <b>18</b> | % |
| <b>19a 33 1/3% support tests - 2008.</b> If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and <b>stop here</b> . The organization qualifies as a publicly supported organization . . . . . <input type="checkbox"/>         |           |   |
| <b>b 33 1/3% support tests - 2007.</b> If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and <b>stop here</b> . The organization qualifies as a publicly supported organization . . . . . <input type="checkbox"/> |           |   |
| <b>20 Private Foundation:</b> If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions . . . . . <input type="checkbox"/>                                                                                                                                                   |           |   |

**Part IV**

**Supplemental Information.** Complete this part to provide the explanation required by Part II, line 10, Part II line 17a or 17b or Part III line 12. Provide any other additional information (see instructions).

**10% Facts and Circumstances Test (Part II, line 17a or 17b)**

THE ORGANIZATION RECEIVED SEVERAL LARGE CONTRIBUTIONS BY INDIVIDUAL DONORS DURING THE PAST

THREE YEARS HAVING AN EFFECT OF THE PUBLIC SUPPORT PERCENTAGE TO FALL JUST UNDER 33

PERCENT. EXPECTATIONS ARE FOR FUTURE REPORTING PERIODS FUNDING SOURCES WILL BE MORE

DIVERSE AS CONTRIBUTION RESOURCES WIDEN IN CONJUNCTION WITH THE PUBLIC SUPPORT PERCENTAGE

INCREASE.



## Grants and Other Assistance to Organizations, Governments, and Individuals in the U.S.

2008

► Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22.

► Attach to Form 990.

Employer identification number

61-1329396

|        |                                              |
|--------|----------------------------------------------|
| Part I | General Information on Grants and Assistance |
|--------|----------------------------------------------|

- ☒ Yes ☐ No

| Part II | Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" on |
|---------|-----------------------------------------------------------------------------------------------------------------------------------|
|         |                                                                                                                                   |
|         |                                                                                                                                   |
|         |                                                                                                                                   |
|         |                                                                                                                                   |
|         |                                                                                                                                   |
|         |                                                                                                                                   |
|         |                                                                                                                                   |
|         |                                                                                                                                   |
|         |                                                                                                                                   |
|         |                                                                                                                                   |
|         |                                                                                                                                   |
|         |                                                                                                                                   |
|         |                                                                                                                                   |
|         |                                                                                                                                   |
|         |                                                                                                                                   |
|         |                                                                                                                                   |
|         |                                                                                                                                   |
|         |                                                                                                                                   |
|         |                                                                                                                                   |
|         |                                                                                                                                   |
|         |                                                                                                                                   |
|         |                                                                                                                                   |
|         |                                                                                                                                   |
|         |                                                                                                                                   |
|         |                                                                                                                                   |
|         |                                                                                                                                   |
|         |                                                                                                                                   |
|         |                                                                                                                                   |
|         |                                                                                                                                   |

Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use

Part IV and Schedule I-1 (Form 990) if additional space is needed . . . . . ▲

[illegible]

- |   |                                                                      |   |
|---|----------------------------------------------------------------------|---|
| 2 | Enter total number of section 501(c)(3) and government organizations | 3 |
| 3 | Enter total number of other organizations                            | 3 |



**SCHEDULE O**  
**(Form 990)**

**Supplemental Information to Form 990**

OMB No 1545-0047

**2008**

**Open to Public  
Inspection**

Department of the Treasury  
Internal Revenue Service  
Name of the organization

► Attach to Form 990. To be completed by organizations to provide  
additional information for responses to specific questions for the  
Form 990 or to provide any additional information.

Employer identification number

COMMUNITY FOUNDATION OF HAZARD AND

61-1329396

01. Amended return information (Page 1, line 1A)

FOLLOWING ARE CHANGES MADE TO THE AMENDED RETURN:

1. PHONE NO. CHANGE TO 606-439-1357

2. ADDED WEBSITE ADDRESS

3. CHANGED RECORDS MAINTENANCE ADDRESS

4. CHANGED OFFICER'S ADDRESSES

5. INCLUDED THE AMOUNT OF AVERAGE HOURS PER WEEK FOR OFFICERS

6. PART IV, LINE 34, MARKED NO

7. PART V, LINE 1C AND 2B LEFT BLANK

8. PART V, LINE 6B, LEFT BLANK

9. PART VI, LINE 1B, MARKED AS TEN, NO. OF INDEPENDENT MEMBERS.

10. PART VI, STATES FOR DISCLOSURE, KY ADDED.

11. PART IX, LINE 11a, \$4,485, MOVED TO LINE 5.

11. PART XI, LINE 3B LEFT BLANK

12. SCHD A, LINE 16, PUBLIC SUPPORT PERCENTAGE FROM PRIOR YEAR

CHANGED TO 2.09 PERCENT.

13. SCHD A, PART II, SEC A, CONTRIBUTIONS EXCEEDING 2% CHANGED

TO \$235,561.

14. SCHD A, BOX 17 CHECKED.

15. SCHD C OMITTED, NOT APPLICABLE.

02. Form 990 governing body review (Part VI, line 10)

NO REVIEW WAS OR WILL BE CONDUCTED

03. Conflict of interest policy compliance (Part VI, line 12c)

ALL ACTIVITIES ARE REVIEWED AND BROUGHT BEFORE THE BOARD

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule O (Form 990) 2008

Name of the organization

Employer identification number

COMMUNITY FOUNDATION OF HAZARD AND

61-1329396

FOR APPROVAL OR DISAPPROVAL. ANY ACTIVITY THOUGHT TO BE

A POSSIBLE CONFLICT IS OR WILL BE BROUGHT TO THE ATTENTION

OF THE FOUNDATION LEGAL COUNSEL.

04. CEO, executive director, top management comp (Part VI, line 15a)

THE DIRECTOR IS THE ONLY EMPLOYEE AT THIS TIME AND

AS SUCH WILL NOT RECEIVE THEIR FIRST CHECK UNTIL JANUARY

1, 2009. THE BOARD SETS THE SALARY AND WAGES FOR ALL EMPLOYEES.

SUCH ITEMS ARE DISCUSSED AND VOTED ON AT THE REGULARY MONTHLY

MEETINGS.

05. Governing documents, etc, available to public (Part VI, line 19)

ALL INFORMATION REGARDING THE PUBLIC USE OF FUNDS ARE MADE KNOWN

TO THE PUBLIC. THE MONTHLY BOARD MEETINGS ARE ALSO OPEN FOR THE

PUBLIC TO ATTEND.

**Federal Supporting Statements****2008 PG01**

Name(s) as shown on return

Your Social Security Number

COMMUNITY FOUNDATION OF HAZARD AND

61-1329396

**ATTACHMENT PART III**

Statement #1

**Unformatted Statement****PRIMARY PURPOSE**

THE PRIMARY PURPOSE OF THE CORPORATION IS TO ASSIST VARIOUS ORGANIZATIONS  
IN PROVIDING INNOVATIVE HIGH QUALITY PROGRAMS AND SERVICES TO THE  
RESIDENTS OF PERRY COUNTY.