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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

2008

Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year **2008**, or tax year beginning _____, and ending _____

G Check all that apply: Initial return Final return Amended return Address change Name change

Use the IRS label. Name of foundation: **SCHEFFLER FAMILY FOUNDATION**

Otherwise, print or type. Number and street (or P O box number if mail is not delivered to street address) Room/suite: **210 E. ELDERBERRY CIRCLE**

See Specific Instructions City or town, state, and ZIP code: **ATHENS, GA 30605**

A Employer identification number: **59-2129811**

B Telephone number: **(602)432-2884**

H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16): **\$ 965,446.**

J Accounting method: Cash Accrual
 Other (specify) _____

C If exemption application is pending, check here

D 1. Foreign organizations, check here
 2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses
 (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received			N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	36,489.	36,489.		STATEMENT 1
4 Dividends and interest from securities				
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10				
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	23,646.	19,976.		STATEMENT 2
12 Total. Add lines 1 through 11	60,135.	56,465.		
13 Compensation of officers, directors, trustees, etc	11,000.	5,500.		5,500.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees STMT 3	4,315.	2,158.		2,157.
c Other professional fees				
17 Interest				
18 Taxes STMT 4	965.	0.		0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses STMT 5	1,105.	552.		553.
24 Total operating and administrative expenses. Add lines 16 through 23	17,385.	8,210.		8,210.
25 Contributions, gifts, grants paid	45,740.			45,740.
26 Total expenses and disbursements. Add lines 24 and 25	63,125.	8,210.		53,950.
27 Subtract line 26 from line 12				
a Excess of gross investment expenses and disbursements	<2,990.>			
b Net investment income (if negative enter -0-)		48,255.		
c Adjusted net income (if negative enter -0-)			N/A	

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Operating and Administrative Expenses

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing			47,264.	47,264.
	2	Savings and temporary cash investments	691,413.	325,968.	325,698.	
	3	Accounts receivable ▶				
		Less, allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less, allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less, allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock				
	c	Investments - corporate bonds				
	11	Investments - land, buildings and equipment basis ▶				
	Less accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other	STMT 6	277,791.	592,484.	592,484.	
14	Land, buildings, and equipment: basis ▶	3,295.				
	Less accumulated depreciation	STMT 7 ▶	3,295.			
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers)		969,204.	965,716.	965,446.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ EXCISE TAX PAYABLE)		543.	45.	
	23	Total liabilities (add lines 17 through 22)		543.	45.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31					
	27	Capital stock, trust principal, or current funds		658,171.	658,171.	
28	Paid-in or capital surplus, or land, bldg, and equipment fund		0.	0.		
29	Retained earnings, accumulated income, endowment, or other funds		310,490.	307,500.		
30	Total net assets or fund balances		968,661.	965,671.		
31	Total liabilities and net assets/fund balances		969,204.	965,716.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	968,661.
2	Enter amount from Part I, line 27a	2	<2,990.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	965,671.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	965,671.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr)
1a			
b	NONE		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007	52,915.	976,120.	.054210
2006	56,559.	971,468.	.058220
2005	51,611.	975,068.	.052931
2004	53,881.	939,792.	.057333
2003	57,478.	871,991.	.065916

2 Total of line 1, column (d)	2	.288610
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.057722
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	1,230,275.
5 Multiply line 4 by line 3	5	71,014.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	483.
7 Add lines 5 and 6	7	71,497.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	53,950.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling letter: _____ (attach copy of ruling letter if necessary-see instructions)	}	1	965.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		3	965.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
3 Add lines 1 and 2		5	965.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2008 estimated tax payments and 2007 overpayment credited to 2008	6a	920.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	920.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	12.	
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	57.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2009 estimated tax	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>FL</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X		
14	The books are in care of ► VINCE LAVIANO Telephone no. ► 561-393-3515 Located at ► 210 E. ELDERBERRY CIRCLE, ATHENS, GA ZIP+4 ► 30605			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945-5(d) N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If you answered "Yes" to 6b, also file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BARTON BOURDO 12750 W. PINE LAKE RD PLAINWELL, MI 49080	TRUSTEE 1.00	3,000.	0.	0.
MELVIN PORTER P.O. BOX 28052 PRESCOTT VALLEY, AZ 86312	TRUSTEE 1.00	4,000.	0.	0.
VINCENT LAVIANO 210 ELDBERRY CIRCLE ATHENS, GA 30605	TRUSTEE 1.00	4,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NOT APPLICABLE	
2	0.
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
3 All other program-related investments. See instructions	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	1,060,078.
c	Fair market value of all other assets	1c	188,932.
d	Total (add lines 1a, b, and c)	1d	1,249,010.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,249,010.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	18,735.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,230,275.
6	Minimum investment return. Enter 5% of line 5	6	61,514.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	61,514.
2a	Tax on investment income for 2008 from Part VI, line 5	2a	965.
b	Income tax for 2008 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	965.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	60,549.
4	Recoveries of amounts treated as qualifying distributions	4	3,670.
5	Add lines 3 and 4	5	64,219.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	64,219.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	53,950.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	53,950.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	53,950.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				64,219.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			17,075.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2008:				
a From 2003				
b From 2004				
c From 2005				
d From 2006				
e From 2007				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2008 from Part XII, line 4: ▶ \$ 53,950.				
a Applied to 2007, but not more than line 2a			17,075.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2008 distributable amount				36,875.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d) the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2007. Subtract line 4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2008 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				27,344.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2009 Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9.				
a Excess from 2004				
b Excess from 2005				
c Excess from 2006				
d Excess from 2007				
e Excess from 2008				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2008	(b) 2007	(c) 2006	(d) 2005	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed
SEE ATTACHED

b The form in which applications should be submitted and information and materials they should include:
SEE ATTACHED

c Any submission deadlines.
SEE ATTACHED

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
SEE ATTACHED

2008 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Conv	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	FAX & PRINTER	01/01/95	VAR	.000		HXL6	869.				869.	869.		0.	869.
2	COMPUTER	09/19/98	VAR	.000		HXL6	2,426.				2,426.	2,426.		0.	2,426.
	* TOTAL 990-PF PG 1 DEPR						3,295.				3,295.	3,295.		0.	3,295.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
BANK OF AMERICA	70.
CHASE ACCOUNTS	34,025.
SUNTRUST ACCOUNTS	2,394.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	36,489.

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
VARIOUS MORTGAGES AND NOTES	19,976.	19,976.	
PRIOR YEAR GRANTS REFUNDED	3,670.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	23,646.	19,976.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
RSM MCGLADREY INC	4,315.	2,158.		2,157.
TO FORM 990-PF, PG 1, LN 16B	4,315.	2,158.		2,157.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX 2008	965.	0.		0.
TO FORM 990-PF, PG 1, LN 18	965.	0.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
OFFICE EXPENSES	1,105.	552.		553.	
TOTAL TO FORM 990-PF, PG 1, LN 23	1,105.	552.		553.	

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	6
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
MORTGAGE LOANS	COST	592,484.	592,484.	
TOTAL TO FORM 990-PF, PART II, LINE 13		592,484.	592,484.	

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT		STATEMENT	7
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	
FAX & PRINTER	869.	869.	0.	
COMPUTER	2,426.	2,426.	0.	
TOTAL TO FM 990-PF, PART II, LN 14	3,295.	3,295.	0.	

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 8

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ERIKA DIANE ALBRIGHT , LAWRENCE, KS 66049	NONE EDUCATION	NONE	690.
NORMA JACKNISE ALTIDOR , LAUDERDALE LAKES, FL 33309	NONE EDUCATION	NONE	635.
NATHAN THOMAS BAJANDAS , IRVING, TX 75062	NONE EDUCATION	NONE	710.
RACHEL MARIE BEARD , LAWRENCE, KS 66044	NONE EDUCATION	NONE	520.
O'DARRIS MARVICE D'HAITI , MIAMI, FL 33161	NONE EDUCATION	NONE	575.
JUDITH SANTOS FAJARDO , SYRACUSE, NY 13210	NONE EDUCATION	NONE	595.
MICHAEL IAN GREGORY , NASHVILLE, TN 37212	NONE EDUCATION	NONE	750.
DANIEL EDWARD HAGE , LOS ANGELES, CA 90024	NONE EDUCATION	NONE	560.
DOMINIQUE MARIE HICKS , TALLAHASSEE, FL 32304	NONE EDUCATION	NONE	730.
NYCOLE IBANEZ , BOCA RATON, FL 33431	NONE EDUCATION	NONE	460.
PHILIP NATHAN JACOBSON , NORTHRIDGE, CA 91325	NONE EDUCATION	NONE	635.

BRUNEL JEAN-PHILIPPE , MIAMI, FL 33150	NONE EDUCATION	NONE	440.
MELISSA ANNE JONES , ANAHEIM, CA 92804	NONE EDUCATION	NONE	520.
NAOMI JOSEPH , CORAL SPRINGS, FL 33067	NONE EDUCATION	NONE	575.
ANTHONY ANDREW LAVIANO , HOLLYWOOD, FL 33021	GRANDSON EDUCATION	NONE	690.
RICHARD ANDREW LAVIANO , RALEIGH, NC 27607	GRANDSON EDUCATION	NONE	635.
SAMUEL LEE , RALEIGH, NC 27604	NONE EDUCATION	NONE	750.
TAMARAH MARIA LEE , MIAMI, FL 33169	NONE EDUCATION	NONE	675.
LISA MARIE MARTINEZ , TUCKER, GA 30084	NONE EDUCATION	NONE	440.
BRANDON GERALD MCDONALD , JACKSON, MS 39206	NONE EDUCATION	NONE	710.
JOY LAURA MCDONALD , JACKSON, MS 39206	NONE EDUCATION	NONE	690.
LAUREN ASHLEY MCGEHEE , DULUTH, GA 30096	NONE EDUCATION	NONE	560.
JAMIE MORANCY , GAINESVILLE, FL 32603	NONE EDUCATION	NONE	750.
GILES DIONNE PAUL , TALLAHASSEE, FL 32304	NONE EDUCATION	NONE	595.

CAROLYN ESTHER SABOGAL , GAINESVILLE, FL 32605	NONE EDUCATION	NONE	690.
JAMES AARON SANDLIN , ATHENS, GA 30605	NONE EDUCATION	NONE	575.
JOHN ANDREW SANDLIN , ATHENS, GA 30605	NONE EDUCATION	NONE	520.
MARK THOMAS SANDLIN , ATHENS, GA 30605	NONE EDUCATION	NONE	575.
JAMES RUSSELL SHEHORN , MESA, AZ 85203	NONE EDUCATION	NONE	730.
MELINDA SOUFFRANT , NORTH MIAMI BEACH, FL 33162	NONE EDUCATION	NONE	595.
DUDLYNE ST. REMY , MIAMI, FL 33169	NONE EDUCATION	NONE	655.
LAETITIA TOKWAULU , GAINESVILLE, FL 32608	NONE EDUCATION	NONE	770.
RICHARD KYLE VAN DER NOORD , SIMPSONVILLE, SC 29681	NONE EDUCATION	NONE	500.
NATESHA ERMA VINCENT , ORLANDO, FL 32811	NONE EDUCATION	NONE	575.
SHILOH RUTH WARDEN , JACKSON, MS 39211	NONE EDUCATION	NONE	675.
BRANDON GERALD MCDONALD , GAINESVILLE, FL 32605	NONE EDUCATION	NONE	550.
NATHAN LEE COMBITHS , ATLANTA, GA 30602	NONE EDUCATION	NONE	385.

. SCHEFFLER FAMILY FOUNDATION

59-2129811

LISA MARIE MARTINEZ , TUCKER, GA 30084	NONE EDUCATION	NONE	450.
ERIC LI-WEI CHEN , ATLANTA, GA 30340	NONE EDUCATION	NONE	400.
JOY LAURA MCDONALD , JACKSON, MS 39206	NONE EDUCATION	NONE	650.
LAUREN ASHLEY MCGEHEE , DULUTH, GA 30096	NONE EDUCATION	NONE	500.
JAMES AARON SANDLIN , ATHENS, GA 30605	NONE EDUCATION	NONE	450.
JOHN ANDREW SANDLIN , ATHENS, GA 30605	NONE EDUCATION	NONE	435.
MARK THOMAS SANDLIN , ATHENS, GA 30605	NONE EDUCATION	NONE	385.
RICHARD KYLE VAN DER NOORD , SIMPSONVILLE, SC 29681	NONE EDUCATION	NONE	450.
JOSEPH AYODELE AKONI , GAINESVILLE, FL 32608	NONE EDUCATION	NONE	450.
ERIKA DIANE ALBRIGHT , TOPEKA, KS 66604	NONE EDUCATION	NONE	485.
CATHYNA AMERTIS , MIAMI, FL 33162	NONE EDUCATION	NONE	315.
RACHEL MARIE BEARD , TOPEKA, KS 66604	NONE EDUCATION	NONE	400.
SARAH GRACE BUFORD , MIAMI, FL 33186	NONE EDUCATION	NONE	415.

REYNOLDS B CANTAVE , MIAMI, FL 32611	NONE EDUCATION	NONE	385.
CARLETHA MARIA CLEMMONS , POMPAÑO BEACH, FL 33060	NONE EDUCATION	NONE	535.
O'DARRIS MARVICE D'HAITI , MIAMI, FL 33161	NONE EDUCATION	NONE	435.
JOSSETTE DENIS-DESROSIERS , PALMETTO BAY, FL 33158	NONE EDUCATION	NONE	485.
CATALINE SHANITHA DUGAZON , MIAMI, FL 33179	NONE EDUCATION	NONE	535.
NANCY ANN DUGAZON , MIAMI, FL 33179	NONE EDUCATION	NONE	550.
PHILLIP JAMES FITE , AUSTIN, TX 78751	NONE EDUCATION	NONE	600.
EUSEBIO GASANA , PEMBROKE PINES, FL 33024	NONE EDUCATION	NONE	465.
MICHAREL IAN GREGORY , NASHVILLE, TN 37212	NONE EDUCATION	NONE	615.
DOMINIQUE MARIE HICKS , TALLAHASSEE, FL 32304	NONE EDUCATION	NONE	450.
NYCOLE IBANEZ , ROYAL PALM BEACH, FL 33411	NONE EDUCATION	NONE	350.
PHILIP NATHAN JACOBSON , NORTHRIDGE, CA 91325	NONE EDUCATION	NONE	635.
TADAYA NICOLE JOHNSON , NORTH MIAMI, FL 33161	NONE EDUCATION	NONE	465.

MELISSA ANNE JONES , AUSTIN, TX 78705	NONE EDUCATION	NONE	450.
ANTHONY ANDREW LAVIANO , HOLLYWOOD, FL 33021	GRANDSON EDUCATION	NONE	550.
TAMARAH MARIA LEE , MIAMI, FL 33169	NONE EDUCATION	NONE	550.
LOUISIASTE LORISTON , MIAMI, FL 33168	NONE EDUCATION	NONE	550.
JAMIE MORANCY , GAINESVILLE, FL 32603	NONE EDUCATION	NONE	600.
BRIAN MASON NELSON , MUNCIE, IN 47306	NONE EDUCATION	NONE	450.
CHINYERE BLESSING OGAMDI , BOCA RATON, FL 33433	NONE EDUCATION	NONE	500.
GILES DIONNE PAUL , TALLAHASSEE, FL 32304	NONE EDUCATION	NONE	550.
MARIA FERNANCA RICO , MIAMI, FL 33190	NONE EDUCATION	NONE	435.
MARITZA LENA SANCLAMENTE , AUSTIN, TX 78745	NONE EDUCATION	NONE	535.
MARISSA LYNN SBARDELLA , CYPRESS, CA 90630	NONE EDUCATION	NONE	350.
JAMES RUSSELL SHEHORN , PARADISE VALLEY, AZ 85253	NONE EDUCATION	NONE	635.
MELINDA SOUFFRANT , NORTH MIAMI BEACH, FL 33162	NONE EDUCATION	NONE	500.

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DUDLYNE ST. REMY , MIAMI, FL 33169	NONE EDUCATION	NONE	385.
JOZANN TERMORSHUIZEN , GAINESVILLE, FL 32603	NONE EDUCATION	NONE	465.
KASSANDRA TIMOTHE , TAMPA, FL 33620	NONE EDUCATION	NONE	550.
EMMANUELLE TOKWAULU , GAINESVILLE, FL 32607	NONE EDUCATION	NONE	500.
LAETITIA TOKWAULU , GAINESVILLE, FL 32607	NONE EDUCATION	NONE	615.
MARCIA KATHLEEN WELK , SEATTLE, WA 98105	NONE EDUCATION	NONE	565.
TANYEL RESHUNDA WHITE , DAVIE, FL 33024	NONE EDUCATION	NONE	515.
NAOMI JOSEPH , CORAL SPRINGS, FL 33067	NONE EDUCATION	NONE	515.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

45,740.

SCHEFFLER FAMILY FOUNDATION

210 Elderberry Circle, Athens, GA 30605 Tel (706) 534-0416 FAX (706) 534-0434

Fall 2008 SCHOLARSHIP APPLICATION

Due September 15, 2008

Student's Name (FN) _____ (MN) _____ (LN) _____

Date of Birth: _____ Soc Sec.# _____ E-Mail address: _____
Permanent Mailing Address _____

Home Telephone Number: (____) _____ - _____ Other: (____) _____ - _____ Cell (____) _____ - _____
Name and address of College or University you will be attending _____

Year entering or in progress in September (check one) ___ Freshman ___ Sophomore ___ Junior ___ Senior

Number of credit hours you will be taking this term: _____ (12 min) Is this your first application to "The Scheffler Family Foundation"? (Y/N) _____

Expected annual college expenses
Semester Tuition \$ _____ Semester Books & Supplies: \$ _____ Semester Room & Board: \$ _____

Other educational grants or loans you expect to receive (source & amount): _____

Parent and Student Financial Statement:
Annual Income: (amount and source)

\$ _____
\$ _____

When not attending school do you live with your parents? ___

\$ _____
\$ _____

Major Expenses, other than college:

\$ _____
\$ _____

\$ _____
\$ _____

Family composition: _____

Explain your need for financial assistance (You may use additional sheets if necessary)

I DO HEREBY CERTIFY THAT THE INFORMATION CONTAINED IN THIS APPLICATION PERTAINING TO INCOME, EMPLOYMENT, EXPENSES AND ASSETS, IS TRUE AND ACCURATE TO THE BEST OF MY/OUR KNOWLEDGE.

The Scheffler Family Foundation reserves the right to reject, without notice, any application that is not legible and complete, containing all information requested. Student must take 12 credits per semester and maintain a 2.0 GPA.

PARENT'S SIGNATURE DATE

PARENT'S SIGNATURE DATE

STUDENT'S SIGNATURE DATE

- A copy of the following **must** accompany this application:
1. your most recent Income Tax return complete with all schedules.
 2. your parents most recent Income Tax return complete with all schedules
 3. a complete copy of your transcript of grades.
 4. Evidence of enrollment for this term (including number of credits).
 5. Signed "Instructions To Applicant"

All documents must be mailed to the above address with original signatures.

SCHEFFLER FAMILY FOUNDATION

210 Elderberry Circle, Athens, GA 30605

TELEPHONE (706) 534-0416

FAX (706) 534-0434

November 15, 2008

Dear Applicant:

We wish to inform you that your application for a scholarship has been approved. The enclosed check is awarded to you for the Fall 2008 semester.

The continued renewal of this scholarship depends upon your academic performance and the availability of scholarship funds. You must maintain a grade point average of at least 2.0 and be taking a minimum of 12 credit hours per semester to be considered for renewal.

In order to obtain assistance for the Spring 2009 term, simply send, to us, a copy of your grade report for this Fall 2008 term, evidence of enrollment for the Spring 2009 term and a signed copy of this letter. Evidence of enrollment must include the number of credits for which you are enrolled.

Assistance will be awarded based upon grades, work load, financial need, and availability of funds. Grades and evidence of enrollment must be received, by us, no later than January 30, 2009. If for some reason this January 30 date is not possible, or causes conflict, or is earlier than your last add/drop date please notify us of the delay, with reason, in writing.

Sincerely yours,

Scheffler Family Foundation

Trustees

Mr. Barton Bourdo

Mr. Vincent R. Laviano

Mr. Melvin B. Porter

Applicants Name (Please print)

Applicants signature

Applicants Social Security Number

Date

SCHEFFLER FAMILY FOUNDATION

210 Elderberry Circle, Athens, GA 30605

TELEPHONE (706) 534-0416

FAX (706) 534-0434

Instructions to applicants

Please read carefully, sign and return with your application

The Scheffler Family Foundation is a scholarship fund founded by Jean Ann Scheffler for the purpose of assisting needy students in their endeavor to achieve a higher education.

Acceptance, qualification, and the continued renewal of this scholarship depends upon your academic performance, need and the availability of scholarship funds. You must maintain a grade point average of at least 2.0 and be taking a minimum of 12 credit hours per semester to be considered.

In order to obtain assistance for the next Fall term please **complete** the enclosed application and return it, to us, together with a signed copy of this letter, by the date indicated on the application. Assistance will be awarded based upon grades, work load, financial need, and availability of funds. The application must be received, by us, at the above address, via USPS no later than the due date indicated. Applications, or supporting documents, sent by FAX or e-mail will not be accepted nor acknowledged, except by prior arrangement. If for some reason this is impossible please notify us of the delay, with reason, in writing prior to the due date **Please follow all instructions on the application as incomplete, late, e-mailed or FAXed applications will not be considered nor replied to.**

Sincerely yours,

Scheffler Family Foundation
Trustees
Mr Barton Bourdo
Mr. Vincent R. Laviano
Mr Melvin B Porter

Applicants Name (Please print)

Applicants signature

Applicants Social Security Number

Date