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Form **990**Department of the Treasury
Internal Revenue Service**Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2008**Open to Public Inspection****A** For the 2008 calendar year, or tax year beginning , and ending**B** Check if applicable☐ Address change☐ Name change☐ Initial return☐ Termination☐ Amended return☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization**GEORGIA COMMUNITY FOUNDATION, INC.**

Doing Business As

Number and street (or P.O. box if mail is not delivered to street address)

6220 BANNERHORN RUN

Room/suite

City or town, state or country, and ZIP + 4

ALPHARETTA**GA 30005****D** Employer identification number**58-1960821****E** Telephone number**770-667-5286****G** Gross receipts \$**6,056,786****H(a)** Is this a group return for

affiliates?

☐ Yes ☒ No**H(b)** Are all affiliates included?☐ Yes ☐ No

If "No," attach a list. (see instructions)

I Tax-exempt status☒**501(c) (3)** (insert no)

4947(a)(1) or

527**J** Website: **N/A****H(c)** Group exemption number**K** Type of organization☒

Corporation

☐ Trust☐ Association☐ Other**L** Year of formation**M** State of legal domicile**Part I Summary**

		Prior Year	Current Year
Activities & Governance	1 Briefly describe the organization's mission or most significant activities TO PROVIDE EDUCATIONAL OPPORTUNITIES FOR LOW INCOME FAMILIES.		
	2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its assets		
	3 Number of voting members of the governing body (Part VI, line 1a)	3	7
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	7
	5 Total number of employees (Part V, line 2a)	5	0
	6 Total number of volunteers (estimate if necessary)	6	12
Revenue	7a Total gross unrelated business revenue from Part VIII, line 12, column (C)		
	b Net unrelated business taxable income from Form 990-T, line 34		
	8 Contributions and grants (Part VIII, line 1h)	8,770,046	276,648
	9 Program service revenue (Part VIII, line 2g)		
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	411,290	-367,772
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		
	12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	9,181,336	-91,124
	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	647,477	480,523
	14 Benefits paid to or for members (Part IX, column (A), line 4)		
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		
Expenses	16a Professional fundraising fees (Part IX, column (A), line 11e)		
	b Total fundraising expenses (Part IX, column (D), line 25) ☒		
	17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	215,119	201,266
	18 Total expenses—add lines 13-17 (must equal Part IX, column (A), line 25)	862,596	681,789
	19 Revenue less expenses—subtract line 18 from line 12	8,318,740	-772,913
	20 Total assets (Part X, line 16)	13,673,446	9,525,433
	21 Total liabilities (Part X, line 2p)	33,764	
	22 Net assets or fund balances—subtract line 21 from line 20	13,639,682	9,525,433
	Net Assets or Fund Balances	Beginning of Year	End of Year

Part II Signature Block

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	Signature of officer LISA M. KELLY		Date 12-17-09	
Paid Preparer's Use Only	Preparer's signature BRADFORD C. DICKSON, CPA		Date 12/15/09	Check if self-employed ☐
	Firm's name (or yours if self-employed), address, and ZIP + 4 TARPLEY & UNDERWOOD, P.C. THREE RAVINIA DR STE 1500 ATLANTA, GA 30346-2131		EIN 58-2025040	Preparer's identifying number (see instructions) P00071265
			Phone no 770-730-5000	

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

DAA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form **990** (2008)

SCANNED JAN 07 2010

Part III Statement of Program Service Accomplishments (see instructions)

1 Briefly describe the organization's mission

TO PROVIDE EDUCATIONAL OPPORTUNITIES FOR LOW INCOME FAMILIES.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

☐ Yes ☒ No

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?

☐ Yes ☒ No

If "Yes," describe these changes on Schedule O

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code) (Expenses \$ **315,471** including grants of \$ **267,294**) (Revenue \$)
CONTRIBUTIONS TO RELIGIOUS EDUCATIONAL, CHARITABLE, LITERARY OR SCIENTIFIC ORGANIZATIONS THAT QUALIFY AS 501(C)(3) ORGANIZATIONS PRIMARILY IN AND FOR THE BENEFIT OF THE STATE OF GEORGIA

4b (Code) (Expenses \$ **259,071** including grants of \$ **213,229**) (Revenue \$)
GRANTS TO COLLEGE STUDENTS FROM LOW-INCOME FAMILIES FOR THE PAYMENT OF ROOM AND BOARD TO SUPPLEMENT THE HOPE SCHOLARSHIP.

4c (Code.) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe in Schedule O)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses ▶ \$ **574,542** (Must equal Part IX, Line 25, column (B))

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II		X
5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III		
6 Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	X	
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III		X
9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV		X
10 Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V		X
11 Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable		X
12 Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		X
14a Did the organization maintain an office, employees, or agents outside of the U.S.?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U.S.? If "Yes," complete Schedule F, Part I		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III		X
17 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I		X
18 Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II		X
19 Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III		X
20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H		X
21 Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	X	
22 Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	X	
23 Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule J		X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to question 25		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I		X
b Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If "Yes," complete Schedule L, Part I		X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III		X

Part IV Checklist of Required Schedules (continued)

	Yes	No
28 During the tax year, did any person who is a current or former officer, director, trustee, or key employee		
a Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L, Part IV		X
b Have a family member who had a direct or indirect business relationship with the organization? If "Yes," complete Schedule L, Part IV		X
c Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV		X
29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I		X
34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1		X
35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2		X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI		X

Part V Statements Regarding Other IRS Filings and Tax Compliance

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable.		
1b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.		
1c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	X	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.		
2b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions).	N/A	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?		X
3b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O.	N/A	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
4b	If "Yes," enter the name of the foreign country: See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
5b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
5c	If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?	N/A	
6a	Did the organization solicit any contributions that were not tax deductible?		X
6b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	N/A	
7	Organizations that may receive deductible contributions under section 170(c).		
7a	Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75?		X
7b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		
7c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
7d	If "Yes," indicate the number of Forms 8282 filed during the year.		
7e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
7f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
7g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	N/A	
7h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	N/A	
8	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		X
9	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.		
9a	Did the organization make any taxable distributions under section 4966?		X
9b	Did the organization make a distribution to a donor, donor advisor, or related person?		X
10	Section 501(c)(7) organizations. Enter:		
10a	Initiation fees and capital contributions included on Part VIII, line 12.		
10b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.		
11	Section 501(c)(12) organizations. Enter:		
11a	Gross income from members or shareholders.		
11b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them).		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		
12b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.		

Part VI Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code)**Section A. Governing Body and Management**

		Yes	No
For each "Yes" response to lines 2-7b below, and for a "No" response to lines 8 or 9b below, describe the circumstances, processes, or changes in Schedule O. See instructions.			
1a	Enter the number of voting members of the governing body	7	
1b	Enter the number of voting members that are independent	7	
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	X	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		X
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?		X
5	Did the organization become aware during the year of a material diversion of the organization's assets?		X
6	Does the organization have members or stockholders?		X
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?		X
7b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a	The governing body?	X	
b	Each committee with authority to act on behalf of the governing body?	X	
9a	Does the organization have local chapters, branches, or affiliates?		X
9b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	N/A	
10	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990.	X	
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O.		X

Section B. Policies

		Yes	No
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13.		X
12b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?		
12c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done.		
13	Does the organization have a written whistleblower policy?		X
14	Does the organization have a written document retention and destruction policy?	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision:		
a	The organization's CEO, Executive Director, or top management official?	X	
b	Other officers or key employees of the organization? Describe the process in Schedule O (see instructions).	X	
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
16b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

- 17 List the states with which a copy of this Form 990 is required to be filed ► **GA**
- 18 Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
☐ Own website ☐ Another's website ☒ Upon request
- 19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.
- 20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization ► **LISA M KELLY**

FIVE CONCOURSE PKWY, STE 200**ATLANTA****GA 30328****770-667-5286**

1a Complete this table for all persons required to be listed Use Schedule J-2 if additional space is needed

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
 - List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
 - List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☒ Check this box if the organization did not compensate any officer, director, trustee, or key employee

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1b Total

- 3 Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual
- 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual
- 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person

	Yes	No
3		X
4		X
5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

2 Total number of independent contractors (including those in 1) who received more than \$100,000 in compensation from the organization ▶

Part VIII Statement of Revenue

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a Federated campaigns	1a				
	b Membership dues	1b				
	c Fundraising events	1c				
	d Related organizations	1d				
	e Government grants (contributions)	1e				
	f All other contributions, gifts, grants, and similar amounts not included above	1f	276,648			
	g Noncash contributions included in lines 1a-1f \$					
h Total. Add lines 1a-1f			276,648			
Program Service Revenue	2a	Busn. Code				
	b					
	c					
	d					
	e					
	f All other program service revenue					
	g Total. Add lines 2a-2f					
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)		338,095			338,095
	4 Income from investment of tax-exempt bond proceeds					
	5 Royalties					
	6a Gross Rents	(i) Real (ii) Personal				
	b Less rental exps					
	c Rental inc or (loss)					
	d Net rental income or (loss)					
	7a Gross amount from sales of assets other than inventory	(i) Securities (ii) Other	5,419,956 22,087			
	b Less cost or other basis & sales exps		6,147,910			
	c Gain or (loss)		-727,954 22,087			
	d Net gain or (loss)		-705,867			-705,867
	8a Gross income from fundraising events (not including \$ of contributions reported on line 1c) See Part IV, line 18	a				
	b Less direct expenses	b				
	c Net income or (loss) from fundraising events					
	9a Gross income from gaming activities See Part IV, line 19	a				
	b Less direct expenses	b				
	c Net income or (loss) from gaming activities					
10a Gross sales of inventory, less returns and allowances	a					
b Less cost of goods sold	b					
c Net income or (loss) from sales of inventory						
Miscellaneous Revenue		Busn. Code				
11a						
b						
c						
d All other revenue						
e Total. Add lines 11a-11d						
12 Total Revenue. Add lines 1h, 2g, 3, 4, 5, 6d, 7d, 8c, 9c, 10c, and 11e			-91,124	0	0	-367,772

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.
All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U S See Part IV, line 21	267,294	267,294		
2 Grants and other assistance to individuals in the U S See Part IV, line 22	213,229	213,229		
3 Grants and other assistance to governments, organizations, and individuals outside the U S See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees				
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages				
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9 Other employee benefits				
10 Payroll taxes				
11 Fees for services (non-employees)				
a Management				
b Legal	45,474		45,474	
c Accounting	5,625		5,625	
d Lobbying				
e Professional fundraising services See Part IV, line 17				
f Investment management fees				
g Other				
12 Advertising and promotion				
13 Office expenses	2,538		2,538	
14 Information technology				
15 Royalties				
16 Occupancy				
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	11,209		11,209	
20 Interest	46		46	
21 Payments to affiliates				
22 Depreciation, depletion, and amortization				
23 Insurance				
24 Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
a FUND ADMINISTRATION EXPENSE	93,651	93,651		
b TRUST FEES	24,250		24,250	
c INVESTMENT ADVICE	11,776		11,776	
d PORTFOLIO EXPENSE	2,426		2,426	
e CONTRACT LABOR	1,800		1,800	
f All other expenses	2,471	368	2,103	
25 Total functional expenses. Add lines 1 through 24	681,789	574,542	107,247	
26 Joint Costs. Check here ☐ if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet

		(A) Beginning of year		(B) End of year
Assets	1 Cash—non-interest bearing	33,764	1	21,848
	2 Savings and temporary cash investments		2	
	3 Pledges and grants receivable, net		3	
	4 Accounts receivable, net		4	
	5 Receivables from current and former officers, directors, trustees, key employees, or other related parties Complete Part II of Schedule L		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net		7	18,659
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges		9	
	10a Land, buildings, and equipment cost basis	10a		
	b Less accumulated depreciation Complete Part VI of Schedule D	10b	10c	
	11 Investments—publicly traded securities	13,639,682	11	9,484,926
	12 Investments—other securities See Part IV, line 11		12	
	13 Investments—program-related See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets See Part IV, line 11		15	
16 Total assets. Add lines 1 through 15 (must equal line 34)	13,673,446	16	9,525,433	
Liabilities	17 Accounts payable and accrued expenses	33,764	17	
	18 Grants payable		18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow account liability Complete Part IV of Schedule D		21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable		24	
	25 Other liabilities Complete Part X of Schedule D		25	
	26 Total liabilities. Add lines 17 through 25	33,764	26	
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ☒ and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets		27	
	28 Temporarily restricted net assets		28	
	29 Permanently restricted net assets	13,639,682	29	9,525,433
	Organizations that do not follow SFAS 117, check here ☐ and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	13,639,682	33	9,525,433
	34 Total liabilities and net assets/fund balances	13,673,446	34	9,525,433

Part XI Financial Statements and Reporting

- 1 Accounting method used to prepare the Form 990 ☐ Cash ☒ Accrual ☐ Other
- 2a Were the organization's financial statements compiled or reviewed by an independent accountant?
- b Were the organization's financial statements audited by an independent accountant?
- c If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?
- 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?
- b If "Yes," did the organization undergo the required audit or audits?

	Yes	No
2a		X
2b		X
2c		
3a		X
3b		

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2008

Open to Public
Inspection

Name of the organization

GEORGIA COMMUNITY FOUNDATION, INC.

Employer identification number
58-1960821

Part I	Reason for Public Charity Status (All organizations must complete this part.) (see instructions)
---------------	---

The organization is not a private foundation because it is (Please check only one organization)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
 - 2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)
 - 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).** (Attach Schedule H)
 - 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state
 - 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)
 - 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
 - 7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II)
 - 8 ☒ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II)
 - 9 ☐ An organization that normally receives (1) more than 33 1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)
 - 10 ☐ An organization organized and operated exclusively to test for public safety See **section 509(a)(4).** (see instructions)
 - 11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h
 - a ☐ Type I b ☐ Type II c ☐ Type III—Functionally Integrated d ☐ Type III—Other
 - e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)
 - f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box
 - g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
 - (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?
 - (ii) A family member of a person described in (i) above?
 - (iii) A 35% controlled entity of a person described in (i) or (ii) above?
 - h Provide the following information about the organizations the organization supports

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

[illegible]

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule A (Form 990 or 990-EZ) 2008

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")	5,700	92,000	3,282,858	8,770,046	280,563	12,431,167
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1-3	5,700	92,000	3,282,858	8,770,046	280,563	12,431,167
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						8,127,726
6 Public support. Subtract line 5 from line 4						4,303,441

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7 Amounts from line 4	5,700	92,000	3,282,858	8,770,046	280,563	12,431,167
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	33,850	31,008	40,331	191,806	334,179	631,174
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						13,062,341
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ ☐						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f))	14	32.9454 %
15 Public support percentage from 2007 Schedule A, Part IV-A, line 26f	15	95.7977 %
16a 33 1/3 % support test—2008. If the organization did not check the box on line 13, and line 14 is 33 1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ ☐		
b 33 1/3 % support test—2007. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ ☒		
17a 10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ ☐		
b 10%-facts-and-circumstances test—2007. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ ☐		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ ☐		

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1-5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13 Total support. (Add lines 9, 10c, 11, and 12)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ► ☐						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2007 Schedule A, Part IV-A, line 27g	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2007 Schedule A, Part IV-A, line 27h	18	%

19a **33 1/3 % support tests—2008.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3 %, and line 17 is not more than 33 1/3 %, check this box and **stop here**. The organization qualifies as a publicly supported organization ► ☐

b **33 1/3 % support tests—2007.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3 %, and line 18 is not more than 33 1/3 %, check this box and **stop here**. The organization qualifies as a publicly supported organization ► ☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions ► ☐

Schedule A (Form 990 or 990-EZ) 2008 **GEORGIA COMMUNITY FOUNDATION, INC. 58-1960821** Page 4

Part IV **Supplemental Information.** Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b, or Part III, line 12. Provide any other additional information. (see instructions)

SCHEDULE D
(Form 990)Department of the Treasury
Internal Revenue Service**Supplemental Financial Statements****Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.**

OMB No 1545-0047

2008Open to Public
Inspection

Name of the organization

Employer identification number

GEORGIA COMMUNITY FOUNDATION, INC.**58-1960821****Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	5	3
2 Aggregate contributions to (during year)	266,700	9,948
3 Aggregate grants from (during year)	267,294	213,229
4 Aggregate value at end of year	8,854,985	629,940

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☒ No6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit? ☐ Yes ☒ No**Part II Conservation Easements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

- ☐ Preservation of land for public use (e.g., recreation or pleasure) ☐ Preservation of an historically important land area
- ☐ Protection of natural habitat ☐ Preservation of certified historic structure
- ☐ Preservation of open space

2 Complete lines 2a-2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

- a Total number of conservation easements
- b Total acreage restricted by conservation easements
- c Number of conservation easements on a certified historic structure included in (a)
- d Number of conservation easements included in (c) acquired after 8/17/06

	Held at the End of the Year
2a	
2b	
2c	
2d	

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶ _ _ _ _ _

4 Number of states where property subject to conservation easement is located ▶ _ _ _ _ _

5 Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year ▶ _ _ _ _ _

7 Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ▶ \$ _ _ _ _ _

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1 ▶ \$ _ _ _ _ _

(ii) Assets included in Form 990, Part X ▶ \$ _ _ _ _ _

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a Revenues included in Form 990, Part VIII, line 1 ▶ \$ _ _ _ _ _

b Assets included in Form 990, Part X ▶ \$ _ _ _ _ _

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

- a ☐ Public exhibition
 b ☐ Scholarly research
 c ☐ Preservation for future generations
 d ☐ Loan or exchange programs
 e ☐ Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Trust, Escrow and Custodial Arrangements. Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table

	Amount
1c	
1d	
1e	
1f	

- c Beginning balance
 d Additions during the year
 e Distributions during the year
 f Ending balance

2a Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV

Part V Endowment Funds. Complete if organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Investment earnings or losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the year end balance held as

- a Board designated or quasi-endowment ▶ _____ %
 b Permanent endowment ▶ _____ %
 c Term endowment ▶ _____ %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

- (i) unrelated organizations
 (ii) related organizations

	Yes	No
3a(i)		
3a(ii)		
3b		

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other				

Total. Add lines 1a–1e (Column (d) should equal Form 990, Part X, column (B), line 10(c)) ▶

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	
4	Net unrealized gains (losses) on investments	4	
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net) Add lines 4-8	9	
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a	Net unrealized gains on investments	2a	
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV)	2d	
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	
5	Total revenue Add lines 3 and 4c. (This should equal Form 990, Part 1, line 12)	5	

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Losses reported on Form 990, Part IX, line 25	2c	
d	Other (Describe in Part XIV)	2d	
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)	5	

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b

Part XIV Supplemental Information (continued)

This image shows a full page of white paper with horizontal dashed lines. The lines are evenly spaced and run across the width of the page, providing a guide for handwriting practice. There are no margins, text, or other markings on the page.

EFILED

Form **8868**

(Rev. April 2009)

Department of the Treasury
Internal Revenue Service**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits

Type or print File by the due date for filing your return. See instructions	Name of Exempt Organization GEORGIA COMMUNITY FOUNDATION, INC.	Employer identification number 58-1960821
	Number, street, and room or suite no. If a P.O. box, see instructions 6220 BANNERHORN RUN	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions ALPHARETTA GA 30005	

Check type of return to be filed (file a separate application for each return)

- | | | |
|--|---|------------------------------------|
| ☒ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☐ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

- The books are in the care of ► **JAMES P. KELLY, III**

Telephone No ► **770-667-5286**

FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **8/15/09**, to file the exempt organization return for the organization named above. The extension is for the organization's return for

- ☒ calendar year **2008** or
► ☐ tax year beginning _____, and ending _____

- 2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions	Name of Exempt Organization GEORGIA COMMUNITY FOUNDATION, INC.	Employer identification number 58-1960821
	Number, street, and room or suite no. If a P.O. box, see instructions. 6220 BANNERHORN RUN	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions ALPHARETTA GA 30005	

Check type of return to be filed (File a separate application for each return):

☒ Form 990	☐ Form 990-PF	☐ Form 1041-A	☐ Form 6069
☐ Form 990-BL	☐ Form 990-T (sec. 401(a) or 408(a) trust)	☐ Form 4720	☐ Form 8870
☐ Form 990-EZ	☐ Form 990-T (trust other than above)	☐ Form 5227	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

• The books are in the care of **LISA M KELLY**

Telephone No **770-667-5286**

FAX No

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____

If this is

for the whole group, check this box ☐

If it is for part of the group, check this box ☐

and attach a

list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **11/16/09**

5 For calendar year **2008**, or other tax year beginning _____, and ending _____

6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS REQUESTED TO GATHER INFORMATION TO PREPARE A COMPLETE AND ACCURATE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	\$
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	\$

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature

Title **CPA, AS AGENT**

Date

Form **8868** (Rev. 4-2009)

**SCHEDULE I
(Form 990)****Grants and Other Assistance to Organizations,
Governments, and Individuals in the U.S.**

OMB No 1545-0047

2008**Open to Public
Inspection**

▶ Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22.

▶ Attach to Form 990.

Department of the Treasury
Internal Revenue Service

Name of the organization

Employer identification number

GEORGIA COMMUNITY FOUNDATION, INC.**58-1960821****Part I General Information on Grants and Assistance**

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☐ Yes ☒ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed ☐

1	(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
	ATLANTA STEP-UP SOCIETY							CONTRIBUTION
	733 MONROE DR NE							
	ATLANTA GA 30308-1701	58-2257646	3	10,000				
	CANINE ASSISTANTS, INC.							CONTRIBUTION
	3160 FRANCIS RD							
	ALPHARETTA GA 30004	58-1974410	3	41,000				
	CHILDRENS HEALTHCARE OF ATLANTA FDN							CONTRIBUTION
	1687 TULLIE CIRCLE							
	ATLANTA GA 30329	58-1710601	3	10,000				
	DUNWOODY UNITED METHODIST-BECKY SPR							CONTRIBUTION
	1548 MOUNT VERNON RD							
	DUNWOODY GA 30338	58-1994231	3	10,000				
	FEED THE CHILDREN							CONTRIBUTION
	PO BOX 61							
	OKLAHOMA CITY OK 73101	73-6108657	3	10,000				
	FIRST PRESBYTERIAN CHURCH							CONTRIBUTION
	101 E THIRD AVE							
	ROME GA 30161	58-0685905	3	12,000				
	LAKEVIEW ACADEMY							CONTRIBUTION
	796 LAKEVIEW DR							
	GAINESVILLE GA 30501	58-1077096	3	17,000				
	MARIANNA GREENE HENRY FOUNDATION							CONTRIBUTION
	29401 ALABAMA HWY 21 SOUTH							
	TELLEDEGA AL 35160	63-0797728	3	25,000				
	MARINE TOYS FOR TOTS							CONTRIBUTION
	1 SHORTER AVE							
	ROME GA 30165	20-3021444	3	11,000				

2 Enter total number of section 501(c)(3) and government organizations

3 Enter total number of other organizations

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

DAA

Schedule I (Form 990) 2008

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Use Schedule I-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
ROOM & BOARD	40	197,229			
ALUMNI EDUCATION FUND	6	16,000			

Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

SCHEDULE O
(Form 990)Department of the Treasury
Internal Revenue Service**Supplemental Information to Form 990**▶ Attach to Form 990. To be completed by organizations to provide
additional information for responses to specific questions for the
Form 990 or to provide any additional information.

OMB No 1545-0047

2008Open to Public
Inspection

Name of the organization

GEORGIA COMMUNITY FOUNDATION, INC.

Employer identification number

58-1960821**FORM 990, PART VI, LINE 2 - RELATED PARTY INFORMATION AMONG OFFICERS****LISA M. KELLY III****DEAN MATHISON****PRESIDENT****BOARD MEMBER****BROTHER****FORM 990, PART VI, LINE 10 - ORGANIZATION'S PROCESS USED TO REVIEW FORM 990**

THE RETURN IS REVIEWD BY LISA KELLY, PRESIDENT, AND TIM EMBRY, BOARD MEMBER
AND SECRETARY.

FORM 990, PART VI, LINE 15A - COMPENSATION PROCESS FOR TOP OFFICIAL

THE COMPENSATION IS REVIEWED BY THE BOARD OF DIRECTORS AND IS COMPARABLE,
OR LESS THAN, INDUSTRY STANDARDS.

FORM 990, PART VI, LINE 15B - COMPENSATION PROCESS FOR OFFICERS

THE COMPENSATION OF ALL EMPLOYEES IS REVIEWED BY THE BOARD OF DIRECTORS
AND IS COMPARABLE, OR LESS THAN, INDUSTRY STANDARDS.

Forms 990 / 990-PF	Other Notes and Loans Receivable	2008
Name For calendar year 2008, or tax year beginning , and ending		Employer Identification Number
GEORGIA COMMUNITY FOUNDATION, INC.		58-1960821

FORM 990, PART X, LINE 7 - ADDITIONAL INFORMATION

Name of borrower	Relationship to disqualified person
(1) DUE FROM MERRILL LYNCH	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	

Original amount borrowed	Date of loan	Maturity date	Repayment terms	Interest rate
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				

Security provided by borrower	Purpose of loan
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	

Consideration furnished by lender	Balance due at beginning of year	Balance due at end of year	Fair market value (990-PF only)
(1)		18,659	
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
(10)			
Totals		18,659	

Georgia Community Foundation, Inc.
Capital Gain/Loss Summary
Tax Year Ended 12/31/08
EIN 58-1960821

Short Term Gains **Long Term Gains**

Attachment Page #	Account #	Short Term Gains			Long Term Gains			Total		Total
		Gross Proceeds	Cost Basis	Capital Gain/Loss	Gross Proceeds	Cost Basis	Capital Gain/Loss	Proceeds	Total Costs	
<i>Jackson Fund</i>										
2	36260554	67,686	74,450	(6,764)	165,964	150,134	15,830	233,650	224,584	9,066
<i>Embry Fund</i>										
5	36260551	5,697	9,653	(3,956)	158,854	163,355	(4,501)	164,552	173,008	(8,456)
<i>Hallock Fund</i>										
8	21126406	160,058	176,374	(16,316)	88,528	92,467	(3,939)	248,586	268,841	(20,255)
<i>Ackerman Fund</i>										
11	706-02795	1,862,330	1,895,417	(33,087)	0	0	0	1,862,330	1,895,417	(33,087)
12	706-03447	185,750	249,284	(63,534)	0	0	0	185,750	249,284	(63,534)
14	706-03448	96,535	137,834	(41,299)	0	0	0	96,535	137,834	(41,299)
16	706-03449	66,652	86,925	(20,273)	0	0	0	66,652	86,925	(20,273)
18	706-03450	122,123	203,247	(81,124)	0	0	0	122,123	203,247	(81,124)
24	706-03451	88,171	134,877	(46,706)	0	0	0	88,171	134,877	(46,706)
26	706-03453	168,521	168,670	(149)	0	0	0	168,521	168,670	(149)
<i>Mathison Fund</i>										
28	9300-5772	13,198	16,227	(3,029)	0	0	0	13,198	16,227	(3,029)
<i>Gilbert Fund</i>										
29	706-03088	54,377	91,672	(37,295)	0	0	0	54,377	91,672	(37,295)
34	706-74D70	127,590	145,767	(18,177)	33,608	90,722	(57,114)	161,198	236,489	(75,291)
37	706-74D71	21,391	23,559	(2,168)	4,194	7,670	(3,476)	25,584	31,229	(5,644)
39	706-74G84	428,870	425,051	3,819	66,046	71,989	(5,943)	494,916	497,040	(2,124)
45	706-74G85	134,125	167,237	(33,112)	103,021	130,260	(27,239)	237,146	297,497	(60,351)
57	706-74G86	6,961	5,833	1,129	26,305	37,592	(11,287)	33,266	43,424	(10,158)
61	706-74G87	33,904	46,912	(13,009)	31,903	34,659	(2,756)	65,806	81,571	(15,765)
73	706-74G88	28,243	24,658	3,585	106,170	104,079	2,090	134,412	128,737	5,675
81	706-74G89	5,257	3,786	1,472	17,370	13,322	4,048	22,627	17,107	5,520
83	706-74G90	43,366	68,754	(25,388)	35,631	52,036	(16,405)	78,997	120,790	(41,793)
97	706-74P87	0	0	0	194,541	194,777	(236)	194,541	194,777	(236)
99	706-74P93	348,196	415,097	(66,901)	105,382	160,890	(55,508)	453,578	575,987	(122,409)
101	706-74P94	19,264	37,948	(18,684)	141,917	163,078	(21,160)	161,181	201,025	(39,844)
104	706-74R03	20,189	35,221	(15,032)	32,070	36,429	(4,359)	52,259	71,650	(19,391)
		4,108,453	4,644,452	# (535,999)	1,311,503	# 1,503,458	(191,955)	5,419,956	6,147,910	(727,954)

July 7, 2009

Realized Gains and Losses Fiscal Year Ending 12/31/2008

Georgia Comm Foundation (Jackson) Growth Acct # 36260554
Five Concourse Parkway
Suite 200
Atlanta, GA 30328

Realized Gains and Losses

Description	Date Acquired	Date Sold	Quantity	Net Proceeds	Cost	Short Term Gains	Long Term Gains Pre-5/6	Qualified 5 Year Gains	Long Term Gains Post-5	Total Gains
Dodge & Cox Stock Fund	12/27/2000	01/28/2008	26 63	3,394 04	2,585 27				808 77	808 77
Dodge & Cox Stock Fund	09/27/2007	01/28/2008	7 05	898 81	1,119 86	-221 05				-221 05
Dodge & Cox Stock Fund	12/28/2007	01/28/2008	8 23	1,048 42	1,145 49	-97 07				-97 07
Dodge & Cox Stock Fund	12/28/2007	01/28/2008	11 91	1,518 29	1,658 76	-140 47				-140 47
Dodge & Cox Stock Fund	12/28/2007	01/28/2008	181 19	23,090 49	25,227 21	-2,136 72				-2,136 72
			235 02	29,950 05	31,736 59	-2,595 31			808 77	-1,786 54
Dodge & Cox Stock Fund	12/27/2000	06/16/2008	327 58	39,521.84	31,797 80				7,724.04	7,724 04
Dodge & Cox Stock Fund	03/27/2008	06/16/2008	0 91	109.19	106.29	2 90				2 90
Dodge & Cox Stock Fund	03/27/2008	06/16/2008	10.16	1,226 04	1,193 05	32 99				32 99
Dodge & Cox Stock Fund	03/27/2008	06/16/2008	75 37	9,092 98	8,848.08	244 90				244.90
			414 01	49,950 05	41,945 22	280 79			7,724.04	8,004 83
Dodge & Cox Stock Fund	03/29/1999	12/31/2008	14 30	1,062 00	1,357 46				-295.46	-295 46
Dodge & Cox Stock Fund	09/27/2000	12/31/2008	51 15	3,798 36	4,955.31				-1,156 95	-1,156 95
Dodge & Cox Stock Fund	12/27/2000	12/31/2008	49 47	3,673 82	4,802 22				-1,128 40	-1,128 40
Dodge & Cox Stock Fund	12/27/2000	12/31/2008	282 05	20,945.37	27,378 79				-6,433 42	-6,433 42
Dodge & Cox Stock Fund	06/26/2002	12/31/2008	23 44	1,740 75	2,246 57				-505 82	-505 82
Dodge & Cox Stock Fund	06/26/2003	12/31/2008	20 12	1,494 35	1,952 31				-457 96	-457 96
Dodge & Cox Stock Fund	06/26/2008	12/31/2008	8 72	647 70	976 05	-328 35				-328 35
Dodge & Cox Stock Fund	09/26/2008	12/31/2008	7 91	587.70	814 14	-226 44				-226 44
			457.17	33,950 05	44,482 85	-554 79			-9,978 01	-10,532 80
			1,106 20	113,850.15	118,164 66	-2,869 31			-1,445.20	-4,314 51
Harbor Intl Fund	09/14/2000	01/28/2008	200 26	12,825 27	8,094 85				4,730 42	4,730 42
Harbor Intl Fund	12/19/2007	01/28/2008	22 60	1,447 51	1,560 42	-112 91				-112 91
Harbor Intl Fund	12/19/2007	01/28/2008	69 21	4,432 37	4,778 19	-345 82				-345 82

Realized Gains and Losses

Fiscal Year Ending 12/31/2008

Georgia Comm Foundation (Jackson) Growth Acct # 36260554

Realized Gains and Losses

<u>Description</u>	<u>Date Acquired</u>	<u>Date Sold</u>	<u>Quantity</u>	<u>Net Proceeds</u>	<u>Cost</u>	<u>Short Term Gains</u>	<u>Long Term Gains Pre-5/6</u>	<u>Qualified 5 Year Gains</u>	<u>Long Term Gains Post-5</u>	<u>Total Gains</u>
Harbor Intl Fund	12/19/2007	01/28/2008	175.58	11,244.90	12,122.23	-877.33				-877.33
			467.65	29,950.05	26,555.69	-1,336.06			4,730.42	3,394.36
Harbor Intl Fund	09/14/2000	07/17/2008	470.51	29,950.05	19,018.97				10,931.08	10,931.08
Harbor Intl Fund	09/14/2000	12/31/2008	747.76	29,950.05	30,225.61				-275.56	-275.56
			1,685.93	89,850.15	75,800.27	-1,336.06			15,385.94	14,049.88
Longleaf Partners Fund	05/01/2002	07/17/2008	598.08	17,607.99	15,719.06				1,888.93	1,888.93
Longleaf Partners Fund	11/07/2007	07/17/2008	1.26	37.16	44.99	-7.83				-7.83
Longleaf Partners Fund	11/07/2007	07/17/2008	398.88	11,743.47	14,216.18	-2,472.71				-2,472.71
Longleaf Partners Fund	12/27/2007	07/17/2008	19.07	561.43	639.05	-77.62				-77.62
			1,017.29	29,950.05	30,619.28	-2,558.16			1,888.93	-669.23
Short Term Gains				67,686.46	74,449.99	-6,763.53				
Long Term Gains Pre-5/6										
Qualified 5 Year Gains										
Long Term Gains Post-5/5				165,963.89	150,134.22				15,829.67	
Total (Sales)				233,650.35	224,584.21	-6,763.53			15,829.67	9,066.14

Realized Gains and Losses
Fiscal Year Ending 12/31/2008

Georgia Comm Foundation (Jackson) Growth Acct #: 36260554

Capital Gain Distributions

<u>Description</u>	<u>Pay Date</u>	<u>Long Term Gains Pre-5/6</u>	<u>Qualified 5 Year Gains</u>	<u>Long Term Gains Post-5</u>	<u>Total Gains</u>
Dodge & Cox Stock Fund	03/27/2008			8,848.08	8,848.08
Farholme Fund	12/17/2008			2,347.47	2,347.47
Longleaf Partners Fund	11/06/2008			5,652.86	5,652.86
Total (Distributions)				16,848.41	16,848.41
Total Gains				32,678.08	25,914.55
					-6,763.53

July 7, 2009

Realized Gains and Losses

Fiscal Year Ending 12/31/2008

Georgia Comm Foundation (Embry)
Five Concourse Parkway
Suite 200
Atlanta, GA 30328

Growth Acct # 36260551

Realized Gains and Losses

<u>Description</u>	<u>Date Acquired</u>	<u>Date Sold</u>	<u>Quantity</u>	<u>Net Proceeds</u>	<u>Cost</u>	<u>Short Term Gains</u>	<u>Long Term Gains Pre-5/6</u>	<u>Qualified 5 Year Gains</u>	<u>Long Term Gains Post-5</u>	<u>Total Gains</u>
Alleghany Corp Del	12/13/2000	04/25/2008	0.60	208.39	97.43				110.96	110.96
Capital Southwest Corp	04/03/2001	09/18/2008	100.00	13,536.57	6,842.05				6,694.52	6,694.52
Capital Southwest Corp	06/11/2001	09/22/2008	150.00	21,683.02	9,928.70				11,754.32	11,754.32
Capital Southwest Corp	06/11/2001	10/16/2008	100.00	12,089.66	6,619.13				5,470.53	5,470.53
			350.00	47,309.25	23,389.88				23,919.37	23,919.37
Chiquita Brands 09 Wts	09/14/1999	02/29/2008	50.00	209.53	1,125.99				-916.46	-916.46
Chiquita Brands 09 Wts	09/14/1999	02/29/2008	100.00	404.07	2,251.99				-1,847.92	-1,847.92
Chiquita Brands 09 Wts	09/14/1999	02/29/2008	100.00	410.07	2,251.99				-1,841.92	-1,841.92
Chiquita Brands 09 Wts	09/14/1999	02/29/2008	100.00	414.07	2,251.98				-1,837.91	-1,837.91
Chiquita Brands 09 Wts	09/14/1999	02/29/2008	524.00	2,117.36	11,800.40				-9,683.04	-9,683.04
Chiquita Brands 09 Wts	09/14/1999	02/29/2008	100.00	414.07	2,251.99				-1,837.92	-1,837.92
			974.00	3,969.17	21,934.34				-17,965.17	-17,965.17
Coca Cola Company	09/16/2004	01/15/2008	225.00	14,405.76	9,063.57				5,342.19	5,342.19
Coca Cola Company	12/12/2005	01/15/2008	200.00	12,805.12	8,243.25				4,561.87	4,561.87
			425.00	27,210.88	17,306.82				9,904.06	9,904.06
Home Depot Inc	08/23/2006	10/10/2008	400.00	7,735.82	13,497.95				-5,762.13	-5,762.13

Realized Gains and Losses

Fiscal Year Ending 12/31/2008

Georgia Comm Foundation (Embry) Growth Acct #: 36260551

Realized Gains and Losses

<u>Description</u>	<u>Date Acquired</u>	<u>Date Sold</u>	<u>Quantity</u>	<u>Net Proceeds</u>	<u>Cost</u>	<u>Short Term Gains</u>	<u>Long Term Gains Pre-5/6</u>	<u>Qualified 5 Year Gains</u>	<u>Long Term Gains Post-5</u>	<u>Total Gains</u>
Home Depot Inc	09/08/2006	10/10/2008	450.00	8,702.80	15,417.95				-6,715.15	-6,715.15
			850.00	16,438.62	28,915.90				-12,477.28	-12,477.28
Hospitality Pptys Pfd B	02/06/2003	12/05/2008	850.00	12,106.43	21,577.45				-9,471.02	-9,471.02
Hospitality Pptys Pfd B	03/26/2008	12/05/2008	400.00	5,697.15	9,652.95	-3,955.80				-3,955.80
			1,250.00	17,803.58	31,230.40	-3,955.80			-9,471.02	-13,426.82
Mass Financial Corp Ord	04/27/2005	12/11/2008	0.65	2.59	20.24				-17.65	-17.65
Progressive Corp	01/19/2007	02/14/2008	900.00	16,686.03	20,934.95				-4,248.92	-4,248.92
Wal-Mart Stores Inc	08/04/2005	06/12/2008	350.00	20,678.13	17,306.92				3,371.21	3,371.21
Wal-Mart Stores Inc	08/16/2005	06/12/2008	50.00	2,954.02	2,392.98				561.04	561.04
			400.00	23,632.15	19,699.90				3,932.25	3,932.25
Wal-Mart Stores Inc	08/16/2005	07/15/2008	50.00	2,822.74	2,392.97				429.77	429.77
Wal-Mart Stores Inc	06/05/2006	07/15/2008	150.00	8,468.24	7,085.21				1,383.03	1,383.03
			200.00	11,290.98	9,478.18				1,812.80	1,812.80
			600.00	34,923.13	29,178.08				5,745.05	5,745.05
Short Term Gains										
				5,697.15	9,652.95	-3,955.80				
Long Term Gains Pre-5/6										
Qualified 5 Year Gains										
Long Term Gains Post-5/5				158,854.49	163,355.09				-4,500.60	-4,500.60
Total (Sales)				164,551.64	173,008.04	-3,955.80			-4,500.60	-8,456.40

Realized Gains and Losses
Fiscal Year Ending 12/31/2008

Georgia Comm Foundation (Embry) Growth Acct # 36260551

Capital Gain Distributions

<u>Description</u>	<u>Pay Date</u>	<u>Long Term Gains Pre-5/6</u>	<u>Qualified 5 Year Gains</u>	<u>Long Term Gains Post-5</u>	<u>Total Gains</u>
Mk Resources Company Xxx	01/03/2008				3,915.75
Total (Distributions)					3,915.75
Total Gains		-3,955.80		-4,500.60	-4,540.65

August 12, 2009

Realized Gains and Losses
Fiscal Year Ending 12/31/2008

GA Community Fdn Inc Acct # 21126406
5 Concourse Pkwy NE Ste 200
Atlanta, GA 30328

Realized Gains and Losses

<u>Description</u>	<u>Date</u> <u>Acquired</u>	<u>Date Sold</u>	<u>Quantity</u>	<u>Net</u> <u>Proceeds</u>	<u>Cost</u>	<u>Short Term</u> <u>Gains</u>	<u>Long Term</u> <u>Gains Pre-5/6</u>	<u>Mid Ter</u> <u>Qualified</u> <u>Year Gai</u>	<u>Long Term</u> <u>Gains Post-5/5</u>	<u>Total Long</u> <u>Gains</u>	<u>Total</u> <u>Gains</u>
Barrick Gold Corp	09/14/2007	09/05/2008	200 000	6,080 41	7,475 55	-1,395.14					-1,395 14
Chesapeake Energy C	02/26/2007	11/03/2008	250 000	5,240 52	7,820 45				-2,579.93	-2,579 93	-2,579 93
Currencyshares Euro T Par 0 00	02/06/2007	09/04/2008	100 000	14,331 13	12,997 45				1,333 68	1,333 68	1,333 68
Currencyshares Euro T Par 0 00	02/06/2007	09/04/2008	100 000	14,331 14	12,997 44				1,333 70	1,333 70	1,333 70
Currencyshares Swiss Par 0 00	10/26/2007	12/23/2008	100 000	9,175 99	8,630.95				545 04	545 04	545 04
Dodge & Cox Intl Sto	02/05/2007	01/23/2008	560 549	22,621.47	25,000 00	-2,378 53					-2,378 53
Dodge & Cox Intl Sto	12/28/2007	01/23/2008	4 165	168.08	192 27	-24 19					-24 19
Dodge & Cox Intl Sto	12/28/2007	01/23/2008	14 062	567 49	649 12	-81 63					-81 63
Dodge & Cox Intl Sto	12/28/2007	01/23/2008	15 301	617 48	706.29	-88 81					-88 81
			594 077	23,974 52	26,547 68	-2,573.16					-2,573 16
Ishares Tr Lehman Tip Par 0 00	06/27/2008	10/14/2008	100 000	9,603 87	10,779 98	-1,176 11					-1,176 11
Ishares Tr Lehman Tip Par 0 00	06/27/2008	10/14/2008	100 000	9,603 87	10,779.97	-1,176.10					-1,176.10
			200 000	19,207.74	21,559 95	-2,352 21					-2,352.21
Market Vectors Elf TR Par 0 00	01/14/2008	04/30/2008	200 000	11,734 78	11,669 95	64 83					64 83
Market Vectors Elf TR Par 0 00	11/07/2007	09/16/2008	200 000	6,018 61	10,613 95	-4,595 34					-4,595 34

Realized Gains and Losses
Fiscal Year Ending 12/31/2008

GA Community Fdn Inc. Acct # 21126406

Realized Gains and Losses

<u>Description</u>	<u>Date</u>	<u>Acquired</u>	<u>Date Sold</u>	<u>Quantity</u>	<u>Net Proceeds</u>	<u>Cost</u>	<u>Short Term Gains</u>	<u>Long Term Gains Pre-5/6</u>	<u>Mid Ter Gains</u>	<u>Qualified Year Gai</u>	<u>Long Term Gains Post-5/5</u>	<u>Total Long Gains</u>	<u>Total Gains</u>
Noble Energy Inc	06/24/2008	09/16/2008		100 000	5,662.41	10,201 45	-4,539 04						-4,539 04
Pennsylvania Mutual	02/16/2007	03/12/2008		2,072 263	20,449.23	25,000 00							
Pennsylvania Mutual	12/07/2007	03/12/2008		15,288	150 86	168 47	-17 61				-4,550 77	-4,550 77	-4,550 77
Pennsylvania Mutual	12/07/2007	03/12/2008		43 664	430 88	481 18	-50 30						-17 61
Pennsylvania Mutual	12/07/2007	03/12/2008		145 698	1,437 75	1,605 59	-167 84						-50 30
				2,276 913	22,468.72	27,255 24	-235 75				-4,550 77	-4,550 77	-167 84
US Treas Note	04/10/2007	11/15/2008		25,000 000	25,000.00	25,020 52					-20 52	-20 52	-20 52
11/15/2008 4 75%													
US Treas Nt	08/17/2007	05/15/2008		50,000.000	50,000.00	49,792 97	207 03						207 03
05/15/2008 3 75%													
Vanguard Short Term	08/20/2007	02/22/2008		1,500 000	16,180.05	15,611 14	568 91						568 91
Vanguard Short Term	08/20/2007	06/09/2008		1,225.966	13,022.70	12,759 15	263 55						263 55
Vanguard Short Term	08/31/2007	06/09/2008		8 801	93.49	91 44	2 05						2 05
Vanguard Short Term	09/28/2007	06/09/2008		23,489	249 51	244 99	4 52						4 52
Vanguard Short Term	10/31/2007	06/09/2008		22 260	236 45	232 39	4 06						4 06
Vanguard Short Term	11/30/2007	06/09/2008		10 975	116 58	116 66	-0 08						-0 08
Vanguard Short Term	12/31/2007	06/09/2008		9,510	101.02	101 00	0 02						0 02
Vanguard Short Term	01/31/2008	06/09/2008		8 577	91 11	92 63	-1 52						-1 52
Vanguard Short Term	02/29/2008	06/09/2008		6 584	69 94	71 70	-1 76						-1 76
Vanguard Short Term	03/27/2008	06/09/2008		2 547	27 05	27 64	-0 59						-0 59
Vanguard Short Term	03/31/2008	06/09/2008		3,210	34 10	34 89	-0 79						-0 79
Vanguard Short Term	04/30/2008	06/09/2008		3,122	33 16	33 53	-0 37						-0 37
Vanguard Short Term	05/30/2008	06/09/2008		3 200	33.99	34 11	-0 12						-0 12
				1,328 241	14,109.10	13,840 13	268 97						268 97
				2,828 241	30,289 15	29,451 27	837 88						837 88

Realized Gains and Losses Fiscal Year Ending 12/31/2008

GA Community Fdn. Inc. Acct #: 21126406

Realized Gains and Losses

<u>Description</u>	<u>Date</u>		<u>Quantity</u>	<u>Net Proceeds</u>	<u>Cost</u>	<u>Short Term Gains</u>		<u>Long Term Gains Pre-5/5</u>		<u>Mid Ter Gains</u>	<u>Qualified Year Gai</u>		<u>Long Term Gains Post-5/5</u>	<u>Total Long Gains</u>	<u>Total Gains</u>
	<u>Acquired</u>	<u>Date Sold</u>				<u>Gains</u>	<u>Gains</u>	<u>Gains</u>	<u>Gains</u>	<u>Gains</u>	<u>Gains</u>	<u>Gains</u>	<u>Gains</u>	<u>Gains</u>	<u>Gains</u>
Walgreen Company	02/06/2007	01/11/2008	150.000	5,070.97	6,806.23	-1,735.26									-1,735.26
Short Term Gains				160,058.08	176,374.24	-16,316.16									
Long Term Gains Pre-															
Mid Term Gains															
Qualified 5 Year Gain															
Long Term Gains Post				88,528.01	92,466.81								-3,938.80		
Total Long Gains				88,528.01	92,466.81									-3,938.80	
Total (Sales)				248,586.09	268,841.05	-16,316.16							-3,938.80	-3,938.80	-20,254.96

Capital Gain Distributions

<u>Description</u>	<u>Pay Date</u>		<u>Short Term Gains</u>	<u>Total Long Gains</u>	<u>Total Gains</u>
	<u></u>	<u></u>	<u>Gains</u>	<u>Gains</u>	<u>Gains</u>
American Century Glo	12/16/2008			1,514.87	1,514.87
Vanguard Energy Fd	03/27/2008			674.44	674.44
Vanguard Energy Fd	12/16/2008			247.90	247.90
				922.34	922.34
Vanguard Short Term	03/27/2008		27.64		27.64
Total (Distributions)				2,464.85	2,464.85
Total Gains			-16,316.16	-3,938.80	-17,790.11

Merrill Lynch Acct # 706-02795
Realized Short-Term Capital Gain and Loss Summary

Description	Quantity	Acquired Date	Liquidation Date	Sales Price	Cost Basis	Gain/Losses
AMGEN INC COM PV \$0.0001	1120 Various		1/25/2008	53042.6	52393.6	649
BERKSHIRE HATHAWAY CLB	10 Various		1/25/2008	46202.49	45250	952.49
COCA COLA COM	400 Various		1/25/2008	23328.73	24988	-1659.27
COUSINS PROPS INC	750 Various		1/25/2008	17117.28	16350	767.28
DELL INC	1360 Various		1/25/2008	28002.08	32164	-4161.92
DIEBOLD INC	600 Various		1/25/2008	15125.83	19434	-4308.17
DISNEY (WALT) CO COM STK	450 Various		1/25/2008	12955.4	14845.5	-1890.1
GENZYME CORPORATION	430 Various		1/25/2008	31378.75	31617.9	-239.15
INTEL CORP	720 Various		1/25/2008	14457.43	18518.4	-4060.97
INTL BUSINESS MACHINES	100 Various		1/25/2008	10468.88	10453	15.88
MARRIOTT INTL INC NEW A	800 Various		1/25/2008	27200.73	26040	1160.73
MERCK&CO INC	192 Various		1/25/2008	8952.85	11422.08	-2469.23
MICROSOFT CORP	590 Various		1/25/2008	19428.48	20290.1	-861.62
SEI INVT CO PA PV \$0.01	932 Various		1/25/2008	24873.16	28994.52	-4121.36
SYNOVUS FINL CORP COM	800 Various		1/25/2008	9039.97	18576	-9536.03
TRANE INC	1200 Various		1/25/2008	52720.45	54288	-1567.55
TOTAL SYS SVCS INC	387 Various		1/25/2008	8316.53	0	8316.53
WABCO HOLDINGS INC	400 Various		1/25/2008	15946.82	19792	-3845.18
TORREY ASIA ACCESS LTD	100 2/28/2008		3/28/2008	100000	100000	0
THE ENDOWMENT TEI FUND	750 2/28/2008		3/28/2008	750000	750000	0
LANDMARK VALUE ACCESS	100 2/29/2008		3/26/2008	100000	100000	0
YORK TOTAL ACCESS LTD WH	200 3/3/2008		3/27/2008	200000	200000	0
PERMAL PIH ACCESS LTD	250 3/3/2008		3/28/2008	250000	250000	0
ML APM GLOBAL COMMODITY	39.215 3/14/2008		11/14/2008	43771.78	49999.88	-6228.1
				1862330.24	1895416.98	-33086.74



TARPLEY & UNDERWOOD

EMA Fiscal Statement

FISCAL YEAR ACTIVITY

Date	Transaction	Quantity	Description	Price	Debit	Credit
Dividends and Interest						
07/31/08	Bank Interest		BANK DEPOSIT INTEREST			1.04
08/29/08	Income Total		ML Bus. Deposit Program			340.00
	Bank Interest		BANK DEPOSIT INTEREST			0.88
09/30/08	Income Total		ML Bus. Deposit Program			272.00
	Bank Interest		BANK DEPOSIT INTEREST			1.59
10/31/08	Income Total		ML Bus. Deposit Program			184.00
	Bank Interest		BANK DEPOSIT INTEREST			1.60
11/28/08	Income Total		ML Bus. Deposit Program			74.00
	Bank Interest		BANK DEPOSIT INTEREST			1.83
	Income Total		ML Bus. Deposit Program			98.00
	Sub Total				4,763.18	
	Net Total				10,495.44	
Other Activity						
02/19/08	Journal Entry		TR FROM 70602795			1,000,000.00CR
03/06/08	Journal Entry		ML SPA FEE 1Q2008	448.08		
04/08/08	Journal Entry		ML SPA FEE 2Q2008	964.55		
07/07/08	Journal Entry		ML SPA FEE 3Q2008	908.95		
07/23/08	Journal Entry		SPA MGMT FEE 1Q2008	1,092.00		
09/17/08	Journal Entry		SPA MGMT FEE 2Q2008	2,261.00		
10/08/08	Journal Entry		ML SPA FEE 4Q2008	907.67		
12/29/08	Journal Entry		SPA 3Q08 MANAGER FEE	2,258.00		
	Net Total			8,840.25		1,000,000.00

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
306.0000	FREEMPT-MCMRAN CPR & GLD	02/20/08	03/18/08	30,002.96	29,920.68	82.28 ST
1,681.0000	UNITEDHEALTH GROUP INC	03/31/08	07/02/08	42,656.31	58,177.56	(15,521.25) ST
573.0000	APOLLO GROUP INC CL A	02/20/08	09/22/08	33,837.81	38,952.54	(5,114.73) ST

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TARPLEY & UNDERWOOD

EMA Fiscal Statement

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
1,783.0000	PAYCHEX INC	02/20/08	10/21/08	47,845.29	60,746.83	(12,901.34) ST
3,500.0000	STARBUCKS CORP	05/28/08	11/14/08	31,408.12	61,486.95	(30,078.83) ST
				185,750.49	249,284.38	< 63,533.87 >

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TARPLEY & UNDERWOOD

EMA Fiscal Statement

FISCAL YEAR ACTIVITY

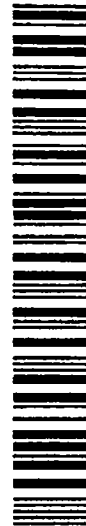
Date	Transaction	Quantity	Description	Price	Debit	Credit
02/19/08	Journal Entry		TR FROM 70602795			500,000.00
03/06/08	Journal Entry		ML SPA FEE 1Q2008		224.04	
03/31/08	Fgn Div Tax		ENCANA CORP		20.48	
04/01/08	Fgn Div Tax		IMPERIAL OIL LTD COM NEW		4.73	
04/08/08	Journal Entry		ML SPA FEE 2Q2008		450.74	
05/28/08	Journal Entry		SPA MGMT FEE 1Q2008		251.79	
06/02/08	Fgn Div Tax		BROOKFIELD ASSET MGMT		14.88	
06/04/08	Cash in Lieu		JPMORGAN CHASE & CO			30.07
06/30/08	Fgn Div Tax		ENCANA CORP		13.56	
07/02/08	Fgn Div Tax		IMPERIAL OIL LTD COM NEW		4.77	
07/07/08	Journal Entry		ML SPA FEE 3Q2008		433.23	
07/10/08	Certif fee		HUANENG PWR INTL SP ADR		7.06	
08/19/08	Journal Entry		SPA MGMT FEE 2Q2008		538.60	
09/02/08	Fgn Div Tax		BROOKFIELD ASSET MGMT		14.88	
09/30/08	Fgn Div Tax		ENCANA CORP		13.56	
10/01/08	Fgn Div Tax		IMPERIAL OIL LTD COM NEW		5.07	
10/08/08	Journal Entry		ML SPA FEE 4Q2008		347.21	
10/09/08	Certif fee		ANGLO AMERN PLC ADR		1.54	
12/01/08	Fgn Div Tax		BROOKFIELD ASSET MGMT		14.88	
12/29/08	Journal Entry		SPA 3Q08 MANAGER FEE		431.66	
12/31/08	Fgn Div Tax		ENCANA CORP		13.56	
	Net Total				2,806.22	500,030.07

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
178.0000	BEAR STEARNS COS INC	02/21/08	06/02/08	1,650.34	14,811.38	(13,161.04) ST
115.0000	ENCANA CORP	02/21/08	06/09/08	10,704.52	8,120.42	2,584.10 ST
31.0000	OAO GAZFROM SPON ADR	02/21/08	06/09/08	1,779.94	1,621.29	158.65 ST
509.0000	PROGRESSIVE CRP OHIO	02/21/08	07/25/08	9,694.46	9,559.02	135.44 ST
135.0000	ALLEGHENY ENERGY INC COM	02/21/08	08/20/08	5,988.20	7,166.91	(1,198.71) ST
499.0000	BANK NEW YORK MELLON	02/21/08	08/21/08	17,371.49	22,738.43	(5,366.94) ST

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TARPLEY & UNDERWOOD

EMA Fiscal Statement

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
282.0000	FANNIE MAE (USA) COM NPV	02/21/08	08/21/08	1,324.97	8,358.47	(7,033.50) ST
137.0000	LEHMAN BROTHERS HLDGS COM	02/21/08	08/21/08	1,782.85	7,465.13	(5,682.28) ST
481.0000	EL PASO CORPORATION	02/21/08	09/05/08	7,210.14	8,162.56	(952.42) ST
38.0000	JPMORGAN CHASE & CO	02/21/08	09/15/08	1,448.32	1,650.34	(202.02) ST
24.0000	NASDAQ OMX GRP INC	02/21/08	08/27/08	752.58	961.43	(208.85) ST
426.0000	LEUCADIA NATL CORP	02/21/08	10/03/08	16,659.06	19,949.57	(3,290.51) ST
445.0000	NASDAQ OMX GRP INC	02/21/08	10/03/08	14,674.85	17,826.65	(3,151.80) ST
96.0000	FRANKLIN RES INC	04/21/08	11/24/08	5,513.19	9,442.01	(3,928.82) ST

96,534.91 137,833.61 <41,298.70>

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TARPLEY & UNDERWOOD

EMA Fiscal Statement

FISCAL YEAR ACTIVITY

Date	Transaction	Quantity	Description	Price	Debit	Credit
12/31/08	Income Total					21.00
	Bank Interest					0.75
	Income Total					17.00
04/30/08	Bank Interest					58.89
	Income Total					14.00
						72.89
Net Total						10,737.19

Other Activity

02/19/08	Journal Entry		TR FROM 70602795			250,000.00CR
02/26/08	Journal Entry		UMA FEE INITIAL		176.51	
04/01/08	Journal Entry		UMA FEE		398.54	
07/01/08	Journal Entry		UMA FEE		433.22	
09/30/08	Journal Entry		UMA FEE		343.00	
12/30/08	Journal Entry		UMA FEE		160.10	
Net Total					1,511.37	250,000.00

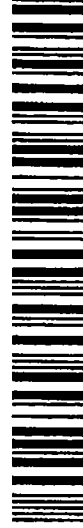
REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
100.0000	CITIGROUP INC	03/04/08	03/18/08	4,305.54	4,717.00	(411.46) ST
126.0000	OWENS ILLINOIS INC	02/21/08	03/03/08	6,534.58	6,708.24	(173.66) ST
6,000.0000	WCJ COMMUNITIES 4.00% 2023	02/21/08	05/19/08	3,900.00	4,769.00	(869.00) ST
1,000.0000	MCMORAN EXPLORATI 5.25% 11	02/21/08	06/17/08	1,849.00	1,179.15	669.85 ST
41.0000	BUNGE LTD CONV PFD STK	03/04/08	06/03/08	5,842.46	5,524.75	317.71 ST
4.0000	WACHOVIA CORP	04/17/08	06/03/08	4,043.61	4,270.00	(226.39) ST
3,000.0000	INTL COAL 9.00%AUG01 12	02/21/08	06/26/08	6,261.00	4,020.99	2,240.01 ST

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Merrill Lynch

TARPLEY & UNDERWOOD

EMA Fiscal Statement

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
5,000.0000	JETBLUE AIRWAYS 3.50% 2033	02/21/08	07/16/08	5,000.00	4,900.00	100.00 ST
162.0000	PLATINUM UNDERWRITER HLD	02/21/08	07/09/08	4,812.42	5,033.34	(220.92) ST
6,169.0000	EXPRESSJET HOLDINGS INC	02/21/08	08/11/08	1,478.08	2,182.48	(704.40) ST
100.0000	FEDERAL NATL MTG ASSN	06/03/08	08/22/08	1,233.34	4,955.00	(3,721.66) ST
5,000.0000	LSI LOGIC CORP 4.00% 2010	02/21/08	09/16/08	4,814.00	4,825.00	(11.00) ST
5,000.0000	COUNTRYWIDE FINL CORP	04/02/08	10/15/08	5,000.00	4,612.50	387.50 ST
754.0000	EXPRESSJET HOLDINGS INC	02/21/08	11/24/08	723.75	2,667.52	(1,943.77) ST
104.0000	EL PASO ENERGY CAP TR I	02/21/08	10/29/08	2,308.07	3,841.75	(1,533.68) ST
37.0000	EL PASO ENERGY CAP TR I	02/21/08	10/30/08	860.24	1,386.79	(506.55) ST
5,000.0000	LEVEL 3 COMMUN 6.00% 2010	02/21/08	12/24/08	3,500.00	4,387.50	(887.50) ST
270.0000	FORD MTR CO CAP TR II	02/21/08	12/09/08	2,479.90	8,966.70	(6,486.80) ST
405.0000	GENERAL MOTORS CORP	02/21/08	12/03/08	1,706.13	7,997.54	(6,291.41) ST

66,652.12

86,925.25

(20,273.13)

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TARPLEY & UNDERWOOD

EMASM Fiscal Statement

FISCAL YEAR ACTIVITY

Date	Transaction	Quantity	Description	Price	Debit	Credit
02/19/08	Journal Entry		TR FROM 70602795			600,000.00
02/26/08	Journal Entry		UMA FEE INITIAL		404.94	
04/01/08	Journal Entry		UMA FEE		903.49	
07/01/08	Journal Entry		UMA FEE		877.32	
09/30/08	Journal Entry		UMA FEE		604.87	
11/21/08	Fgn Div Tax		SANTANDER FIN PFD SA UNI		10.18	
11/25/08	Fgn Div Tax		SANTANDER FIN PFD SA UNI			10.18
12/30/08	Journal Entry		UMA FEE		611.91	
	Net Total				3,412.71	600,010.18

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
65.0000	BANCO SANTANDER	02/20/08	02/26/08	1,493.88	1,514.50	(20.62) ST
6.0000	DUKE REALTY CORPORATION	02/20/08	02/25/08	132.07	133.57	(1.50) ST
62.0000	DUKE REALTY CORPORATION	02/20/08	02/27/08	1,360.88	1,380.23	(19.35) ST
47.0000	UBS PREF FNDNG TRUST IV	02/20/08	03/04/08	958.31	934.24	24.07 ST
60.0000	UBS PREF FNDNG TRUST IV	02/20/08	03/05/08	1,208.09	1,192.65	15.44 ST
38.0000	UBS PREF FNDNG TRUST IV	02/20/08	03/05/08	764.91	755.34	9.57 ST
25.0000	UBS PREF FNDNG TRUST IV	02/20/08	03/06/08	498.41	496.94	1.47 ST
22.0000	AEGON NV	02/20/08	04/21/08	421.72	427.82	(6.10) ST
66.0000	AEGON NV	02/20/08	04/23/08	1,253.17	1,283.48	(30.29) ST
30.0000	AEGON NV	02/20/08	04/25/08	567.45	583.39	(15.94) ST
59.0000	BANK OF AMERICA CORP	02/20/08	04/15/08	1,056.09	1,170.46	(114.37) ST
159.0000	BANK OF AMERICA CORP	02/20/08	04/22/08	2,893.78	3,154.30	(260.52) ST
83.0000	GOLDMAN SACHS GROUP INC	02/20/08	04/09/08	1,485.69	1,802.71	(317.02) ST
78.0000	GOLDMAN SACHS GROUP INC	02/20/08	04/15/08	1,379.39	1,650.68	(271.29) ST
170.0000	GOLDMAN SACHS GROUP INC	02/20/08	04/22/08	3,178.98	3,692.31	(513.33) ST
97.0000	HSBC USA INC SER F	02/20/08	04/16/08	1,733.87	2,106.87	(373.00) ST
243.0000	HSBC USA INC SER F	02/20/08	04/22/08	4,252.47	5,278.06	(1,025.59) ST
95.0000	LEHMAN BROTHERS HOLDINGS	02/20/08	04/22/08	1,462.99	1,918.99	(456.00) ST
66.0000	MORGAN STANLEY	02/20/08	04/09/08	1,220.99	1,345.08	(124.09) ST

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TARPLEY & UNDERWOOD

EMATM Fiscal Statement

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
71.0000	MORGAN STANLEY	02/20/08	04/15/08	1,306.39	1,446.97	(140.58) ST
88.0000	MORGAN STANLEY	02/20/08	04/22/08	1,638.99	1,793.44	(154.45) ST
118.0000	WACHOVIA CAP TR IV	02/20/08	04/04/08	2,595.98	2,772.53	(176.55) ST
53.0000	US BANCORP	02/20/08	04/15/08	943.92	1,085.09	(141.17) ST
157.0000	US BANCORP	02/20/08	04/22/08	2,890.96	3,214.34	(523.38) ST
124.0000	ALABAMA POWER CO	02/20/08	04/29/08	3,068.98	3,081.76	(12.78) ST
44.0000	AEGON NV	02/20/08	04/28/08	832.12	855.64	(23.52) ST
10.0000	AEGON NV	02/20/08	05/22/08	197.25	194.46	2.79 ST
21.0000	AEGON NV	02/20/08	05/23/08	415.17	408.37	6.80 ST
62.0000	GEORGIA POWER COMPANY	02/20/08	04/29/08	1,611.99	1,626.68	(14.69) ST
6.0000	GEORGIA POWER COMPANY	02/20/08	05/16/08	157.84	157.42	0.42 ST
12.0000	GEORGIA POWER COMPANY	02/20/08	05/20/08	313.20	314.84	(1.64) ST
11.0000	GEORGIA POWER COMPANY	02/20/08	05/21/08	285.44	288.60	(3.16) ST
27.0000	GEORGIA POWER COMPANY	02/20/08	05/23/08	700.64	708.39	(7.75) ST
84.0000	LEHMAN BROTHERS HOLDINGS	02/20/08	05/01/08	1,301.99	1,696.80	(394.81) ST
62.0000	METLIFE INC	02/20/08	05/01/08	1,427.85	1,484.89	(57.04) ST
63.0000	ALABAMA POWER COMPANY	02/20/08	04/29/08	1,559.76	1,555.55	4.21 ST
24.0000	ALABAMA POWER COMPANY	02/20/08	05/13/08	588.09	592.59	(4.50) ST
18.0000	ALABAMA POWER COMPANY	02/20/08	05/14/08	440.79	444.45	(3.66) ST
16.0000	ALABAMA POWER COMPANY	02/20/08	05/15/08	391.77	395.07	(3.30) ST
67.0000	WACHOVIA CAP TR IV	02/20/08	05/19/08	1,490.74	1,574.24	(83.50) ST
18.0000	AEGON NV	02/20/08	05/28/08	351.34	350.03	1.31 ST
9.0000	AEGON NV	02/20/08	06/04/08	170.77	175.01	(4.24) ST
10.0000	AEGON NV	02/20/08	06/06/08	190.82	194.46	(3.64) ST
10.0000	AEGON NV	02/20/08	06/09/08	190.35	194.46	(4.11) ST
7.0000	AEGON NV	02/20/08	06/10/08	133.25	136.12	(2.87) ST
3.0000	AEGON NV	02/20/08	06/12/08	54.40	58.34	(3.94) ST
3.0000	AEGON NV	02/20/08	06/16/08	54.89	58.34	(3.45) ST
30.0000	BANK OF AMERICA CORP	02/20/08	06/11/08	525.67	595.15	(69.48) ST
7.0000	BANK OF AMERICA CORP	02/20/08	06/12/08	123.67	138.86	(15.19) ST
62.0000	CITIGROUP CAPITAL XVI	02/20/08	06/11/08	1,312.40	1,444.11	(131.71) ST
24.0000	GOLDMAN SACHS GROUP INC	02/20/08	06/11/08	455.37	521.26	(65.89) ST
1.0000	GOLDMAN SACHS GROUP INC	02/20/08	06/12/08	18.97	21.71	(2.74) ST
4.0000	GOLDMAN SACHS GROUP INC	02/20/08	06/13/08	75.59	86.87	(11.28) ST
19.0000	HSBC USA INC SER F	02/20/08	06/13/08	341.99	412.68	(70.69) ST
7.0000	HSBC USA INC SER F	02/20/08	06/23/08	119.02	152.04	(33.02) ST
7.0000	HSBC USA INC SER F	02/20/08	06/24/08	117.00	152.04	(35.04) ST
29.0000	LEHMAN BROTHERS HOLDINGS	02/20/08	06/16/08	410.34	585.80	(175.46) ST
13.0000	LEHMAN BROTHERS HOLDINGS	02/20/08	06/17/08	183.98	262.60	(78.62) ST
132.0000	LEHMAN BROTHERS HOLDINGS	02/20/08	06/18/08	2,227.48	3,006.21	(778.73) ST

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27,000	METLIFE INC	02/20/08	06/11/08	592.64	646.65	(54.01) ST
67,000	LEHMAN BROS HLDG CP,TR V	02/20/08	06/18/08	1,080.09	1,502.03	(421.94) ST
36,000	GENERAL ELECTRIC CAPITAL	02/20/08	06/09/08	897.80	900.66	(2.86) ST
13,000	GENERAL ELECTRIC CAPITAL	02/20/08	06/11/08	320.34	325.24	(4.90) ST
9,000	GENERAL ELECTRIC CAPITAL	02/20/08	06/12/08	222.42	225.16	(2.74) ST
5,000	GENERAL ELECTRIC CAPITAL	02/20/08	06/13/08	123.19	125.09	(1.90) ST
13,000	GENERAL ELECTRIC CAPITAL	02/20/08	06/20/08	318.65	325.24	(6.59) ST
4,000	GENERAL ELECTRIC CAPITAL	02/20/08	06/23/08	97.32	100.07	(2.75) ST
40,000	GENERAL ELECTRIC CAPITAL	02/20/08	06/25/08	976.43	1,000.76	(24.33) ST
28,000	ROYAL BK OF SCOT GRP PLC	02/20/08	06/18/08	559.71	654.34	(94.63) ST
22,000	ROYAL BK OF SCOT GRP PLC	02/20/08	06/19/08	431.19	514.12	(82.93) ST
5,000	ROYAL BK OF SCOT GRP PLC	02/20/08	06/20/08	96.99	116.84	(19.85) ST
303,000	TENN VALLEY AUTHORITY	02/20/08	06/02/08	7,575.00	7,507.73	67.27 ST
30,000	AT&T INC	03/14/08	07/02/08	748.53	748.57	(0.04) ST
28,000	GEORGIA POWER COMPANY	02/20/08	07/23/08	713.99	734.63	(20.64) ST
18,000	GEORGIA POWER COMPANY	02/20/08	07/24/08	459.15	472.27	(13.12) ST
9,000	GEORGIA POWER COMPANY	02/20/08	07/28/08	229.53	236.14	(6.61) ST
34,000	MORGAN STANLEY	02/20/08	06/27/08	612.47	692.92	(80.45) ST
189,000	FINANCIAL SEC ASSUR HLGS	02/20/08	07/08/08	2,799.88	4,241.98	(1,442.10) ST
58,000	WACHOVIA CAPITAL TRUST X	04/04/08	07/22/08	1,167.24	1,459.28	(292.04) ST
40,000	FANNIE MAE	03/05/08	08/20/08	479.73	1,017.19	(537.46) ST
78,000	FANNIE MAE	03/05/08	08/25/08	899.91	1,983.54	(1,083.63) ST
45,000	AMERICAN INTL GROUP	02/20/08	09/16/08	139.42	1,047.15	(907.73) ST
83,000	AMERICAN INTL GROUP	02/20/08	09/17/08	292.22	1,931.41	(1,639.19) ST
42,000	AMERICAN INTL GROUP	02/20/08	09/16/08	128.83	1,064.70	(934.87) ST
17,000	AMERICAN INTL GROUP	02/20/08	09/17/08	62.11	430.95	(368.84) ST
50,000	AMERICAN INTL GROUP	05/19/08	09/17/08	182.70	1,246.21	(1,063.51) ST
10,000	AMERICAN INTL GROUP	05/20/08	09/17/08	36.54	248.27	(211.73) ST
57,000	AMERICAN INTL GROUP	07/18/08	09/17/08	208.30	1,244.31	(1,036.01) ST
230,000	FREDDIE MAC	02/22/08	09/09/08	736.70	5,989.78	(5,253.08) ST
58,000	FREDDIE MAC	03/10/08	09/09/08	185.77	1,404.18	(1,218.41) ST
10,000	FREDDIE MAC	04/09/08	09/09/08	32.04	251.25	(219.21) ST
44,000	FREDDIE MAC	04/09/08	09/09/08	99.07	1,105.50	(1,006.43) ST
103,000	FREDDIE MAC	04/15/08	09/09/08	231.93	2,522.46	(2,290.53) ST
30,000	FREDDIE MAC	04/15/08	09/12/08	66.32	734.70	(668.38) ST
18,000	FREDDIE MAC	04/15/08	09/12/08	36.50	440.82	(404.32) ST
32,000	FREDDIE MAC	04/15/08	09/15/08	47.99	783.69	(735.70) ST
220,000	FREDDIE MAC	04/22/08	09/15/08	330.00	5,618.80	(5,288.80) ST
173,000	FANNIE MAE	03/05/08	09/09/08	549.70	4,399.40	(3,849.70) ST
60,000	FANNIE MAE	04/09/08	09/09/08	190.64	1,476.00	(1,285.36) ST

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Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
179.0000	FANNIE MAE	04/15/08	09/09/08	568.77	4,304.95	(3,736.18) ST
76.0000	FANNIE MAE	04/22/08	09/09/08	241.50	1,902.28	(1,660.78) ST
141.0000	FANNIE MAE	04/22/08	09/09/08	399.03	3,529.23	(3,130.20) ST
12.0000	FANNIE MAE	04/22/08	09/12/08	31.92	300.36	(268.44) ST
6.0000	FANNIE MAE	06/11/08	09/12/08	15.97	145.61	(129.64) ST
24.0000	FANNIE MAE	06/11/08	09/12/08	66.98	582.47	(515.49) ST
31.0000	FANNIE MAE	06/12/08	09/12/08	86.52	743.97	(657.45) ST
150.0000	LEHMAN BROTHERS HOLDINGS	02/20/08	09/09/08	761.99	3,030.01	(2,268.02) ST
61.0000	LEHMAN BROS HDGS INC	05/01/08	09/09/08	533.79	1,435.37	(901.58) ST
29.0000	LEHMAN BROS HDGS INC	06/11/08	09/09/08	253.78	609.21	(355.43) ST
57.0000	BARCLAYS BANK PLC	02/20/08	10/24/08	936.36	1,378.15	(441.79) ST
11.0000	BARCLAYS BANK PLC	02/20/08	10/29/08	164.56	265.96	(101.40) ST
51.0000	GEORGIA POWER COMPANY	02/20/08	10/27/08	1,147.49	1,274.99	(127.50) ST
196.0000	WACHOVIA CAP TR IV	02/20/08	09/26/08	1,544.53	4,605.24	(3,060.71) ST
174.0000	WACHOVIA CORP	02/20/08	10/01/08	1,472.22	4,470.06	(2,997.84) ST
58.0000	WACHOVIA CORP	04/04/08	10/01/08	490.74	1,444.20	(953.46) ST
16.0000	DUKE REALTY CORPORATION	02/20/08	10/29/08	187.52	356.18	(168.66) ST
28.0000	DUKE REALTY CORPORATION	02/20/08	10/31/08	355.04	623.33	(268.29) ST
11.0000	DUKE REALTY CORPORATION	02/20/08	11/03/08	129.58	244.88	(115.30) ST
147.0000	DUKE REALTY CORPORATION	02/20/08	11/18/08	1,587.59	3,272.50	(1,684.91) ST
14.0000	DEVELOPERS DIVERSIFIED	02/20/08	11/04/08	155.40	321.83	(166.43) ST
45.0000	HSBC USA INC SER F	02/20/08	11/18/08	472.49	977.44	(504.95) ST
283.0000	FINANCIAL SEC ASSUR HLGS	02/20/08	11/04/08	1,597.26	6,351.77	(4,754.51) ST
9.0000	DB CAPITAL FDG VIII	02/20/08	11/18/08	138.33	215.44	(77.11) ST
7.0000	DB CAPITAL FDG VIII	02/20/08	11/19/08	93.37	167.57	(74.20) ST
13.0000	DB CAPITAL FDG VIII	02/20/08	11/25/08	165.50	311.20	(145.70) ST
120.0000	DUKE RLTY CORP	02/26/08	11/14/08	1,599.18	2,960.22	(1,361.04) ST
10.0000	DUKE RLTY CORP	09/23/08	11/14/08	133.26	174.72	(41.46) ST
44.0000	DUKE RLTY CORP	09/24/08	11/14/08	586.38	811.28	(224.90) ST
12.0000	NATL RURAL UTILITY CFC	02/20/08	11/13/08	215.48	285.60	(70.12) ST
11.0000	NATL RURAL UTILITY CFC	02/20/08	11/17/08	192.00	261.79	(69.79) ST
38.0000	PS BUSINESS PARKS INC	04/29/08	10/31/08	569.31	832.20	(262.89) ST
9.0000	PS BUSINESS PARKS INC	04/29/08	11/04/08	146.52	197.10	(50.58) ST
4.0000	PS BUSINESS PARKS INC	04/29/08	11/05/08	65.35	87.60	(22.25) ST
16.0000	PS BUSINESS PARKS INC	04/29/08	11/12/08	249.27	350.40	(101.13) ST
78.0000	PARTNERRE LTD	02/20/08	11/12/08	1,357.13	1,820.58	(463.45) ST
28.0000	PUBLIC STORAGE INC	02/20/08	10/31/08	557.19	688.88	(131.69) ST
10.0000	PUBLIC STORAGE INC	02/20/08	10/31/08	198.89	246.03	(47.14) ST
3.0000	PUBLIC STORAGE INC	02/20/08	11/04/08	60.02	73.80	(13.78) ST
4.0000	PUBLIC STORAGE, INC.	02/20/08	11/19/08	69.83	89.83	(20.00) ST

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Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
30.0000	REALTY INCOME CORP	02/20/08	11/17/08	527.28	660.21	(132.95) ST
39.0000	REALTY INCOME CORP	02/20/08	11/19/08	672.35	858.28	(185.93) ST
17.0000	REALTY INCOME CORP	02/20/08	11/21/08	288.81	374.12	(85.31) ST
8.0000	REALTY INCOME CORP	02/20/08	11/24/08	130.95	176.05	(45.10) ST
6.0000	ALABAMA POWER CO	02/20/08	12/10/08	143.90	149.11	(5.21) ST
4.0000	ALABAMA POWER CO	02/20/08	12/16/08	95.90	99.41	(3.51) ST
15.0000	ALABAMA POWER CO	02/20/08	12/12/08	354.49	372.79	(18.30) ST
68.0000	BAC CAPITAL TRUST V	02/20/08	12/23/08	1,031.39	1,522.34	(490.95) ST
28.0000	BAC CAPITAL TRUST V	11/21/08	12/23/08	424.70	382.32	42.38 ST
32.0000	BAC CAPITAL TRUST X	02/20/08	12/23/08	614.33	767.03	(152.70) ST
30.0000	BAC CAPITAL TRUST X	02/20/08	12/23/08	555.35	719.11	(163.76) ST
22.0000	BARCLAYS BANK PLC	02/20/08	12/02/08	298.19	531.92	(233.73) ST
12.0000	BARCLAYS BANK PLC	02/20/08	12/03/08	155.36	290.13	(134.77) ST
3.0000	BARCLAYS BANK PLC	02/20/08	12/03/08	37.73	72.53	(34.80) ST
401.0000	BANK OF AMERICA CORP	02/20/08	12/24/08	5,351.72	9,040.95	(3,689.23) ST
50.0000	BANK OF AMERICA CORP	02/20/08	12/22/08	435.17	991.92	(556.75) ST
151.0000	BANK OF AMERICA CORP	02/20/08	12/23/08	1,315.64	2,995.62	(1,679.98) ST
34.0000	BANK OF AMERICA CORP	02/20/08	12/23/08	486.75	822.80	(336.05) ST
28.0000	BANK OF AMERICA CORP	02/20/08	12/23/08	401.88	677.60	(275.72) ST
11.0000	DEVELOPERS DIVERSIFIED	02/20/08	12/19/08	83.14	252.87	(169.73) ST
9.0000	DEVELOPERS DIVERSIFIED	02/20/08	12/23/08	66.22	206.89	(140.67) ST
24.0000	GEORGIA POWER COMPANY	02/20/08	12/01/08	531.50	600.00	(68.50) ST
7.0000	GEORGIA POWER COMPANY	02/20/08	12/17/08	160.41	175.00	(14.59) ST
1.0000	GEORGIA POWER COMPANY	02/20/08	12/18/08	22.84	25.00	(2.16) ST
5.0000	GEORGIA POWER COMPANY	02/20/08	12/19/08	114.24	125.00	(10.76) ST
5.0000	GEORGIA POWER COMPANY	02/20/08	12/24/08	114.24	125.00	(10.76) ST
9.0000	GEORGIA POWER COMPANY	02/20/08	12/26/08	205.75	225.00	(19.25) ST
49.0000	JP MORGAN CHASE CAP X	02/20/08	12/11/08	1,112.73	1,212.85	(100.12) ST
6.0000	FLEET CAPITAL TRUST VIII	11/21/08	12/22/08	103.47	91.07	12.40 ST
21.0000	FLEET CAPITAL TRUST VIII	11/21/08	12/23/08	353.80	318.78	35.02 ST
12.0000	PRUDENTIAL PLC	02/20/08	12/10/08	156.48	289.57	(133.09) ST
9.0000	PRUDENTIAL PLC	02/20/08	12/11/08	107.76	217.18	(109.42) ST
6.0000	PRUDENTIAL PLC	02/20/08	12/15/08	68.95	144.78	(75.83) ST
7.0000	PRUDENTIAL PLC	02/20/08	12/19/08	87.41	168.92	(81.51) ST
9.0000	PRUDENTIAL PLC	02/20/08	12/19/08	112.53	217.18	(104.65) ST
4.0000	PRUDENTIAL PLC	02/20/08	12/23/08	51.94	96.52	(44.58) ST
41.0000	BAC CAPITAL TRUST XII	07/18/08	12/23/08	718.24	823.80	(105.56) ST
20.0000	BAC CAPITAL TRUST XII	07/18/08	12/24/08	346.35	401.86	(55.51) ST
15.0000	PUBLIC STORAGE, INC.	02/20/08	12/01/08	269.29	336.88	(67.59) ST
10.0000	PUBLIC STORAGE, INC.	02/20/08	12/02/08	178.06	224.59	(46.53) ST

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Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
27 0000	PUBLIC STORAGE, INC.	02/20/08	12/03/08	482.23	606.40	(124.17) ST
5.0000	PUBLIC STORAGE, INC.	02/20/08	12/19/08	87.51	112.29	(24.78) ST
15.0000	PUBLIC STORAGE, INC.	02/20/08	12/19/08	263.01	336.89	(73.88) ST
6.0000	PUBLIC STORAGE, INC.	02/20/08	12/23/08	104.99	134.75	(29.76) ST
				122,123.28	203,247.38	(81,124.10)

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FISCAL YEAR ACTIVITY

Date	Transaction	Quantity	Description	Price	Debit	Credit
Dividends and Interest						
10/31/08	Income Total		ML Bus. Deposit Program			31.00
	Bank Interest		BANK DEPOSIT INTEREST			0.69
11/28/08	Income Total		ML Bus. Deposit Program			54.00
	Bank Interest		BANK DEPOSIT INTEREST			0.90
12/31/08	Income Total		ML Bus. Deposit Program			23.00
	Bank Interest		BANK DEPOSIT INTEREST			1.29
	Income Total		ML Bus. Deposit Program			20.00
	Sub Total				487.15	
	Net Total				10,845.66	
Other Activity						
02/21/08	Journal Entry		TR FROM 70602795			400,000.00CR
02/28/08	Journal Entry		ML CONSULTS FEE 1Q2008		362.30	
04/04/08	Cash in Lieu		DISNEY (WALT) CO COM STK		819.87	20.99
04/08/08	Journal Entry		ML CONSULTS FEE 2Q2008		853.53	
07/08/08	Journal Entry		ML CONSULTS FEE 3Q2008			30.97
08/26/08	Cash in Lieu		CSX CORP		12.69	
09/11/08	Cash in Lieu		METLIFE INC COM		34.34	
09/22/08	Cash in Lieu		HALLIBURTON COMPANY		691.51	
10/07/08	Journal Entry		ML CONSULTS FEE 4Q2008			
	Net Total			2,727.21		400,098.99

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
3,000.0000	YAHOO! INC 0.00%APR01 08	03/04/08	03/11/08	4,192.25	4,065.00	127.25 ST
4,000.0000	TJX COMPANIES INC 0.00% 21	03/04/08	03/13/08	4,284.40	4,409.99	(125.59) ST
293.0000	CIT GROUP INC NEW CORP U	02/25/08	03/19/08	3,080.77	5,638.43	(2,557.66) ST
3,000.0000	CSX CORP 0.00%OCT30 21	03/20/08	04/23/08	6,272.70	5,739.81	532.89 ST
4,000.0000	SCHLUMBERGER LTD 1.50% 23	03/04/08	05/15/08	11,065.00	9,237.48	1,827.52 ST

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Merrill Lynch

TARPLEY & UNDERWOOD

EMA Fiscal Statement

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
107.0000	DISNEY (WALT) CO COM STK	02/25/08	05/05/08	3,561.16	3,614.80	(53.64) ST
96.0000	DISNEY (WALT) CO COM STK	02/25/08	05/20/08	3,291.84	3,243.20	48.64 ST
8,000.0000	LOWE'S COMPANIES 0.00% 21	02/25/08	06/30/08	7,005.84	7,686.65	(680.81) ST
43.0000	CELANESE CORP	02/25/08	06/23/08	2,687.48	2,259.22	428.26 ST
15.0000	CHESAPEAKE ENERGY CORP	02/25/08	06/23/08	2,414.98	1,755.00	659.98
3,000.0000	CSX CORP 0.00% OCT30 21 CXL	03/20/08	04/23/08	6,272.70	5,739.81	(532.89)
3,000.0000	CSX CORP 0.00% OCT30 21	03/20/08	04/23/08	6,272.70	5,739.24	(533.46) ST
12,000.0000	BRISTOL-MYERS SQUIBB	02/25/08	09/15/08	12,000.00	11,994.00	6.00 ST
7,000.0000	HALLIBURTON CO CL 3.12% 23	02/25/08	09/15/08	14,054.15	13,540.75	513.40 ST
56.0000	AMER INTL GROUP INC.	06/03/08	09/16/08	363.52	4,182.25	(3,818.73) ST
51.0000	AMER INTL GROUP INC.	07/16/08	09/16/08	331.06	2,547.37	(2,216.31) ST
74.0000	AMER INTL GROUP INC.	07/17/08	09/16/08	480.37	4,023.97	(3,543.60) ST
26.0000	AMER INTL GROUP INC.	07/30/08	09/16/08	168.78	1,524.03	(1,355.25) ST
18.0000	AMER INTL GROUP INC.	09/04/08	09/16/08	116.85	905.22	(788.37) ST
31.0000	CSX CORP	03/20/08	09/03/08	1,925.01	1,691.71	233.30 ST
4.0000	CSX CORP	03/20/08	09/05/08	220.50	218.29	2.21 ST
4.0000	LEHMAN BROS HLDG	04/22/08	09/15/08	15.57	4,781.29	(4,765.72) ST
3.0000	LEHMAN BROS HLDG	05/07/08	09/15/08	11.67	3,717.00	(3,705.33) ST
6.0000	LEHMAN BROS HLDG	07/17/08	09/15/08	23.36	3,997.24	(3,973.88) ST
3.0000	LEHMAN BROS HLDG	07/24/08	09/15/08	11.68	2,155.19	(2,143.51) ST
4.0000	LEHMAN BROS HLDG	09/04/08	09/15/08	15.58	2,679.63	(2,664.05) ST
3.0000	WACHOVIA CORP	07/16/08	09/29/08	827.44	1,961.97	(1,134.53) ST
3.0000	WACHOVIA CORP	07/17/08	09/29/08	827.45	2,082.68	(1,255.21) ST
1.0000	WACHOVIA CORP	07/24/08	09/29/08	275.81	895.48	(619.67) ST
2.0000	WACHOVIA CORP	09/04/08	09/29/08	551.65	1,674.01	(1,122.36) ST
557.0000	XL CAPITAL LTD.	02/25/08	11/14/08	1,448.19	8,175.37	(6,727.18) ST
193.0000	HALLIBURTON COMPANY	02/25/08	11/14/08	3,465.43	7,054.15	(3,588.72) ST
45.0000	METLIFE INC COM	02/25/08	11/14/08	1,368.36	2,726.84	(1,358.48) ST
4,000.0000	CHESAPEAKE ENERGY 2.25% 38	06/24/08	12/11/08	1,812.04	4,699.53	(2,887.49) ST

88,170.89

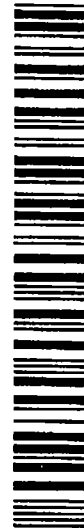
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TARPLEY & UNDERWOOD

EMA Fiscal Statement

FISCAL YEAR ACTIVITY

Date	Transaction	Quantity	Description	Price	Debit	Credit
Dividends and Interest						
07/31/08	Bank Interest		BANK DEPOSIT INTEREST			1.31
08/29/08	Income Total		ML Bus. Deposit Program			30.00
	Bank Interest		BANK DEPOSIT INTEREST			0.11
09/30/08	Income Total		ML Bus. Deposit Program			35.00
	Bank Interest		BANK DEPOSIT INTEREST			0.12
10/31/08	Income Total		ML Bus. Deposit Program			47.00
	Bank Interest		BANK DEPOSIT INTEREST			1.69
11/28/08	Income Total		ML Bus. Deposit Program			50.00
	Bank Interest		BANK DEPOSIT INTEREST			0.92
12/31/08	Income Total		ML Bus. Deposit Program			32.00
	Bank Interest		BANK DEPOSIT INTEREST			0.49
	Income Total		ML Bus. Deposit Program			37.00
			Sub Total		657.38	
			Net Total		37,063.75	
Other Activity						
02/21/08	Journal Entry		TR FROM 70602795			500,000.00CR
02/28/08	Journal Entry		ML CONSULTS FEE 1Q2008	293.03		
04/08/08	Journal Entry		ML CONSULTS FEE 2Q2008	687.25		
07/08/08	Journal Entry		ML CONSULTS FEE 3Q2008	683.85		
10/07/08	Journal Entry		ML CONSULTS FEE 4Q2008	666.67		
			Net Total	2,330.80		500,000.00

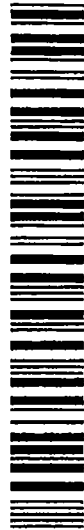
REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
19,000 0000	FEDERAL NATL MTGE ASSN	02/26/08	05/15/08	19,000.00	19,000.00	0.00
24,000.0000	FEDERAL HOME LN MTG CORP	02/26/08	10/15/08	24,000.00	24,000.00	0.00
25,000.0000	US TSY 3.250% JAN 15 2009	02/26/08	10/21/08	25,132.81	25,070.89	61.92 ST
25,000.0000	US TSY 3.375% DEC 15 2008	02/26/08	10/21/08	25,083.98	25,050.71	33.27 ST

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TARPLEY & UNDERWOOD

EMA Fiscal Statement

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
10,000.0000	US TSY 9.000% NOV 15 2018	02/26/08	10/23/08	14,049.80	14,037.85	11.95 ST
24,000.0000	US TSY 10.625% AUG 15 2015	02/26/08	11/04/08	33,841.25	34,138.94	(497.69) ST
27,000.0000	FEDERAL NATL MTG ASSOC	02/26/08	12/05/08	27,612.90	27,371.69	241.21 ST
				168,520.74	168,670.08	<149.34

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Homrich Berg
REALIZED GAINS AND LOSSES
Georgia Community Foundation - Mathison Family Fund
9300-5772
From 01-01-08 Through 12-31-08

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
short							
01-15-08	10-02-08	487	Schwab Hedged Equity Fund Select Shares	7,500	6,517	-983	
01-15-08	10-13-08	278	Diamond Hill Long-Short A	5,000	4,166	-834	
01-15-08	10-16-08	57	iShares Tr S&P 100 Index	3,727	2,515	-1,212	
				16,227	13,198	-3,029	
TOTAL GAINS							
TOTAL LOSSES							-3,029
				16,227	13,198	-3,029	
TOTAL REALIZED GAIN/LOSS		-3,029					



TARPLEY & UNDERWOOD



Fiscal Statement

FISCAL YEAR ACTIVITY

Date	Transaction	Quantity	Description	Price	Debit	Credit
02/14/08	Journal Entry		TR FROM 70674P87			266,700.00
02/20/08	Journal Entry		UMA FEE INITIAL		235.01	
04/01/08	Journal Entry		UMA FEE		370.30	
07/01/08	Journal Entry		UMA FEE		389.63	
09/30/08	Journal Entry		UMA FEE		266.84	
11/21/08	Fgn Div Tax		SANTANDER FIN PFD SA UNI		4.51	
11/25/08	Fgn Div Tax		SANTANDER FIN PFD SA UNI			4.51
12/30/08	Journal Entry		UMA FEE		271.75	
	Net Total				1,538.04	266,704.51

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
29.0000	BANCO SANTANDER	02/15/08	02/26/08	666.50	673.96	(7.46) ST
6.0000	DUKE REALTY CORPORATION	02/15/08	02/25/08	132.07	135.96	(3.89) ST
23.0000	DUKE REALTY CORPORATION	02/15/08	02/27/08	504.84	521.17	(16.33) ST
16.0000	UBS PREF FNDNG TRUST IV	02/15/08	03/04/08	326.23	317.34	8.89 ST
21.0000	UBS PREF FNDNG TRUST IV	02/15/08	03/05/08	422.83	416.50	6.33 ST
17.0000	UBS PREF FNDNG TRUST IV	02/15/08	03/05/08	342.19	337.17	5.02 ST
11.0000	UBS PREF FNDNG TRUST IV	02/15/08	03/06/08	219.30	218.17	1.13 ST
10.0000	AEGON NV	02/15/08	04/21/08	191.69	193.26	(1.57) ST
38.0000	AEGON NV	02/15/08	04/22/08	714.60	734.39	(19.79) ST
11.0000	AEGON NV	02/15/08	04/25/08	208.06	212.58	(4.52) ST
25.0000	BANK OF AMERICA CORP.	02/15/08	04/15/08	447.49	497.28	(49.79) ST
71.0000	BANK OF AMERICA CORP.	02/15/08	04/22/08	1,292.19	1,412.30	(120.11) ST
36.0000	GOLDMAN SACHS GROUP INC	02/15/08	04/09/08	644.39	782.93	(138.54) ST
34.0000	GOLDMAN SACHS GROUP INC	02/15/08	04/15/08	617.09	739.44	(122.35) ST
75.0000	GOLDMAN SACHS GROUP INC	02/15/08	04/22/08	1,402.49	1,631.12	(228.63) ST
43.0000	HSBC USA INC SER F	02/15/08	04/16/08	768.62	939.73	(171.11) ST
108.0000	HSBC USA INC SER F	02/15/08	04/22/08	1,889.98	2,360.27	(470.29) ST
43.0000	LEHMAN BROTHERS HOLDINGS	02/15/08	04/22/08	662.19	868.27	(206.08) ST
28.0000	MORGAN STANLEY	02/15/08	04/09/08	517.99	572.38	(54.39) ST

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Merrill Lynch

TARPLEY & UNDERWOOD

EMA Fiscal Statement

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
32.0000	MORGAN STANLEY	02/15/08	04/15/08	588.79	654.15	(65.36) ST
39.0000	MORGAN STANLEY	02/15/08	04/22/08	726.37	797.24	(70.87) ST
54.0000	WACHOVIA CAP TR IV	02/15/08	04/04/08	1,187.99	1,279.80	(91.81) ST
25.0000	US BANCORP	02/15/08	04/15/08	445.24	515.00	(69.76) ST
69.0000	US BANCORP	02/15/08	04/22/08	1,182.65	1,421.40	(238.75) ST
55.0000	ALABAMA POWER CO	02/15/08	04/29/08	1,361.24	1,366.74	(5.50) ST
16.0000	AEGON NV	02/15/08	04/28/08	302.58	309.21	(6.63) ST
40.0000	AEGON NV	02/15/08	05/21/08	796.89	773.04	23.85 ST
27.0000	GEORGIA POWER COMPANY	02/15/08	04/29/08	701.99	709.29	(7.30) ST
6.0000	GEORGIA POWER COMPANY	02/15/08	05/16/08	157.84	157.62	0.22 ST
5.0000	GEORGIA POWER COMPANY	02/15/08	05/20/08	130.49	131.35	(0.86) ST
4.0000	GEORGIA POWER COMPANY	02/15/08	05/21/08	103.79	105.08	(1.29) ST
10.0000	GEORGIA POWER COMPANY	02/15/08	05/23/08	259.49	262.70	(3.21) ST
37.0000	LEHMAN BROTHERS HOLDINGS	02/15/08	05/01/08	573.49	747.12	(173.63) ST
27.0000	METLIFE INC	02/15/08	05/01/08	621.80	644.21	(22.41) ST
29.0000	ALABAMA POWER COMPANY	02/15/08	04/29/08	717.98	711.27	6.71 ST
14.0000	ALABAMA POWER COMPANY	02/15/08	05/13/08	343.05	343.37	(0.32) ST
6.0000	ALABAMA POWER COMPANY	02/15/08	05/14/08	146.92	147.16	(0.24) ST
5.0000	ALABAMA POWER COMPANY	02/15/08	05/15/08	122.42	122.64	(0.22) ST
29.0000	WACHOVIA CAP TR IV	02/15/08	05/19/08	645.24	687.30	(42.06) ST
13.0000	BANK OF AMERICA CORP	02/15/08	06/11/08	227.78	258.59	(30.81) ST
3.0000	BANK OF AMERICA CORP	02/15/08	06/12/08	53.00	59.67	(6.67) ST
25.0000	CITIGROUP CAPITAL XVI	02/15/08	06/11/08	529.19	586.47	(57.28) ST
11.0000	GOLDMAN SACHS GROUP INC	02/15/08	06/11/08	208.71	239.23	(30.52) ST
1.0000	GOLDMAN SACHS GROUP INC	02/15/08	06/12/08	18.97	21.74	(2.77) ST
1.0000	GOLDMAN SACHS GROUP INC	02/15/08	06/13/08	18.89	21.74	(2.85) ST
8.0000	HSBC USA INC SER F	02/15/08	06/13/08	143.99	174.83	(30.84) ST
3.0000	HSBC USA INC SER F	02/15/08	06/23/08	51.00	65.56	(14.56) ST
3.0000	HSBC USA INC SER F	02/15/08	06/24/08	50.14	65.56	(15.42) ST
13.0000	LEHMAN BROTHERS HOLDINGS	02/15/08	06/18/08	183.94	262.50	(78.56) ST
6.0000	LEHMAN BROTHERS HOLDINGS	02/15/08	06/17/08	84.91	121.15	(36.24) ST
58.0000	LEHMAN BROTHERS HOLDINGS	02/15/08	06/18/08	978.74	1,333.42	(354.68) ST
12.0000	METLIFE INC	02/15/08	06/11/08	263.39	286.32	(22.93) ST
29.0000	LEHMAN BROS HLDG CP TR V	02/15/08	06/18/08	467.50	554.51	(87.01) ST
16.0000	GENERAL ELECTRIC CAPITAL	02/15/08	06/09/08	399.02	400.43	(1.41) ST
6.0000	GENERAL ELECTRIC CAPITAL	02/15/08	06/11/08	147.84	150.16	(2.32) ST
4.0000	GENERAL ELECTRIC CAPITAL	02/15/08	06/12/08	98.84	100.11	(1.27) ST
2.0000	GENERAL ELECTRIC CAPITAL	02/15/08	06/13/08	49.27	50.05	(0.78) ST
6.0000	GENERAL ELECTRIC CAPITAL	02/15/08	06/20/08	147.06	150.16	(3.10) ST
4.0000	GENERAL ELECTRIC CAPITAL	02/15/08	06/23/08	97.32	100.11	(2.79) ST

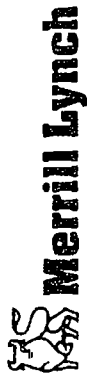
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TARPLEY & UNDERWOOD

EMASM Fiscal Statement

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
15.0000	GENERAL ELECTRIC CAPITAL	02/15/08	06/25/08	366.16	375.43	(9.27) ST
13.0000	ROYAL BK OF SCOT GRP PLC	02/15/08	06/18/08	259.86	305.37	(45.51) ST
10.0000	ROYAL BK OF SCOT GRP PLC	02/15/08	06/19/08	195.99	234.90	(38.91) ST
2.0000	ROYAL BK OF SCOT GRP PLC	02/15/08	06/20/08	38.79	46.97	(8.18) ST
135.0000	TENN VALLEY AUTHORITY	02/15/08	06/02/08	3,375.00	3,349.90	25.10 ST
14.0000	AT&T INC	03/14/08	07/02/08	349.31	349.33	(0.02) ST
12.0000	GEORGIA POWER COMPANY	02/15/08	07/23/08	305.99	315.24	(9.25) ST
8.0000	GEORGIA POWER COMPANY	02/15/08	07/24/08	204.06	210.16	(6.10) ST
4.0000	GEORGIA POWER COMPANY	02/15/08	07/28/08	102.01	105.08	(3.07) ST
14.0000	MORGAN STANLEY	02/15/08	06/27/08	252.19	286.19	(34.00) ST
26.0000	WACHOVIA CAPITAL TRUST X	04/04/08	07/22/08	523.24	654.19	(130.92) ST
18.0000	FANNIE MAE	02/15/08	08/20/08	215.87	465.18	(249.31) ST
36.0000	FANNIE MAE	02/15/08	08/25/08	415.34	930.38	(515.04) ST
20.0000	AMERICAN INTL GROUP	02/15/08	09/16/08	61.96	468.12	(406.16) ST
37.0000	AMERICAN INTL GROUP	02/15/08	09/17/08	130.26	866.04	(735.78) ST
19.0000	AMERICAN INTL GROUP	02/15/08	09/16/08	58.73	487.53	(428.80) ST
7.0000	AMERICAN INTL GROUP	02/15/08	09/17/08	25.57	179.63	(154.06) ST
22.0000	AMERICAN INTL GROUP	05/19/08	09/17/08	80.39	548.33	(467.94) ST
5.0000	AMERICAN INTL GROUP	05/20/08	09/17/08	18.27	124.14	(105.87) ST
25.0000	AMERICAN INTL GROUP	07/18/08	09/17/08	91.36	545.75	(454.39) ST
102.0000	FREDDIE MAC	02/22/08	09/09/08	326.70	2,656.34	(2,329.64) ST
28.0000	FREDDIE MAC	03/10/08	09/09/08	83.28	629.46	(546.18) ST
4.0000	FREDDIE MAC	04/09/08	09/09/08	12.82	100.50	(87.68) ST
20.0000	FREDDIE MAC	04/09/08	09/09/08	45.03	502.50	(457.47) ST
46.0000	FREDDIE MAC	04/15/08	09/09/08	103.58	1,126.53	(1,022.95) ST
13.0000	FREDDIE MAC	04/15/08	09/12/08	28.73	318.37	(289.64) ST
8.0000	FREDDIE MAC	04/15/08	09/12/08	16.22	195.92	(179.70) ST
14.0000	FREDDIE MAC	04/15/08	09/15/08	20.99	342.87	(321.88) ST
98.0000	FREDDIE MAC	04/22/08	09/15/08	147.00	2,502.92	(2,355.92) ST
49.0000	FANNIE MAE	02/15/08	09/09/08	155.69	1,266.36	(1,110.67) ST
27.0000	FANNIE MAE	03/05/08	09/09/08	85.79	886.61	(800.82) ST
26.0000	FANNIE MAE	04/09/08	09/09/08	82.61	639.60	(556.99) ST
80.0000	FANNIE MAE	04/15/08	09/09/08	254.20	1,924.00	(1,669.80) ST
34.0000	FANNIE MAE	04/22/08	09/09/08	108.04	851.01	(742.97) ST
62.0000	FANNIE MAE	04/22/08	09/09/08	175.46	1,551.86	(1,376.40) ST
5.0000	FANNIE MAE	04/22/08	09/12/08	13.30	125.16	(111.86) ST
3.0000	FANNIE MAE	06/11/08	09/12/08	7.98	72.80	(64.82) ST
25.0000	FANNIE MAE	06/11/08	09/12/08	69.77	606.74	(536.97) ST
66.0000	LEHMAN BROTHERS HOLDINGS	02/15/08	09/09/08	335.27	1,332.71	(997.44) ST
55.0000	FINANCIAL SEC ASSUR HLGS	02/15/08	09/17/08	363.32	1,207.78	(844.46) ST

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689023280001820067





TARPLEY & UNDERWOOD

EMA Fiscal Statement

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
9.0000	FINANCIAL SEC ASSUR HLGS	02/15/08	09/25/08	59.50	197.63	(138.13) ST
27.0000	LEHMAN BROS HDGS INC	05/01/08	09/09/08	236.27	635.33	(399.06) ST
13.0000	LEHMAN BROS HDGS INC	06/11/08	09/09/08	113.76	273.10	(159.34) ST
26.0000	BARCLAYS BANK PLC	02/15/08	10/24/08	427.11	624.26	(197.15) ST
5.0000	BARCLAYS BANK PLC	02/15/08	10/29/08	74.79	120.05	(45.26) ST
24.0000	DUKE REALTY CORPORATION	02/15/08	10/28/08	275.61	543.84	(268.23) ST
21.0000	FINANCIAL SEC ASSUR HLGS	02/15/08	09/29/08	129.07	461.15	(332.08) ST
87.0000	WACHOVIA CAP TR IV	02/15/08	09/26/08	685.58	2,061.90	(1,376.32) ST
77.0000	WACHOVIA CORP	02/15/08	10/01/08	651.50	1,994.30	(1,342.80) ST
26.0000	WACHOVIA CORP	04/04/08	10/01/08	219.99	647.40	(427.41) ST
63.0000	AEGION NV	02/15/08	11/14/08	465.35	1,217.55	(752.20) ST
65.0000	DUKE REALTY CORPORATION	02/15/08	11/18/08	701.99	1,472.91	(770.92) ST
7.0000	DEVELOPERS DIVERSIFIED	02/15/08	11/04/08	77.70	161.55	(83.85) ST
15.0000	GEORGIA POWER COMPANY	02/15/08	11/04/08	328.63	372.74	(44.11) ST
9.0000	GEORGIA POWER COMPANY	02/15/08	11/05/08	197.09	223.65	(26.56) ST
20.0000	HSBC USA INC SER F	02/15/08	11/18/08	209.99	437.10	(227.11) ST
40.0000	FINANCIAL SEC ASSUR HLGS	02/15/08	11/10/08	250.06	878.39	(628.33) ST
39.0000	FINANCIAL SEC ASSUR HLGS	02/15/08	11/14/08	310.28	856.43	(546.15) ST
23.0000	FINANCIAL SEC ASSUR HLGS	02/15/08	11/17/08	198.62	505.08	(306.46) ST
7.0000	FINANCIAL SEC ASSUR HLGS	02/15/08	11/18/08	62.25	153.72	(91.47) ST
7.0000	FINANCIAL SEC ASSUR HLGS	02/15/08	11/19/08	61.55	153.72	(92.17) ST
11.0000	FINANCIAL SEC ASSUR HLGS	02/15/08	11/21/08	89.62	241.56	(151.94) ST
5.0000	DB CAPITAL FDG VII	02/15/08	11/18/08	76.84	118.71	(41.87) ST
3.0000	DB CAPITAL FDG VII	02/15/08	11/19/08	40.01	71.23	(31.22) ST
7.0000	DB CAPITAL FDG VII	02/15/08	11/25/08	89.11	166.20	(77.09) ST
54.0000	DUKE RLTY CORP	02/26/08	11/14/08	719.63	1,332.10	(612.47) ST
4.0000	DUKE RLTY CORP	09/23/08	11/14/08	53.30	69.88	(16.58) ST
19.0000	DUKE RLTY CORP	09/24/08	11/14/08	253.21	350.33	(97.12) ST
7.0000	NATL RURAL UTILITY CFC	02/15/08	11/13/08	125.69	166.34	(40.65) ST
6.0000	NATL RURAL UTILITY CFC	02/15/08	11/17/08	104.72	142.58	(37.86) ST
17.0000	PS BUSINESS PARKS INC	04/29/08	10/31/08	254.89	372.30	(117.61) ST
4.0000	PS BUSINESS PARKS INC	04/29/08	11/04/08	65.12	87.60	(22.48) ST
2.0000	PS BUSINESS PARKS INC	04/29/08	11/05/08	32.67	43.79	(11.12) ST
7.0000	PS BUSINESS PARKS INC	04/29/08	11/10/08	113.71	153.31	(39.60) ST
44.0000	PARTNERRE LTD	02/15/08	11/12/08	765.55	1,012.90	(247.35) ST
12.0000	PUBLIC STORAGE INC	02/15/08	10/31/08	238.79	297.56	(58.77) ST
5.0000	PUBLIC STORAGE INC	02/15/08	10/31/08	99.44	123.98	(24.54) ST
1.0000	PUBLIC STORAGE INC	02/15/08	11/04/08	20.00	24.79	(4.79) ST
2.0000	PUBLIC STORAGE, INC.	02/15/08	11/19/08	34.91	44.61	(9.70) ST
42.0000	REALTY INCOME CORP	02/15/08	11/14/08	734.99	924.00	(189.01) ST

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TARPLEY & UNDERWOOD

EMA Fiscal Statement

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
3.0000	ALABAMA POWER CO	02/15/08	12/10/08	71.94	74.55	(2.61) ST
2.0000	ALABAMA POWER CO	02/15/08	12/16/08	47.95	49.70	(1.75) ST
7.0000	ALABAMA POWER CO	02/15/08	12/12/08	165.43	173.95	(8.52) ST
30.0000	BAC CAPITAL TRUST V	02/15/08	12/23/08	455.02	678.00	(222.98) ST
13.0000	BAC CAPITAL TRUST V	11/21/08	12/23/08	197.18	177.50	19.68 ST
15.0000	BAC CAPITAL TRUST X	02/15/08	12/23/08	287.96	362.25	(74.29) ST
13.0000	BAC CAPITAL TRUST X	02/15/08	12/23/08	240.65	313.95	(73.30) ST
9.0000	BARCLAYS BANK PLC	02/15/08	12/02/08	121.98	216.09	(94.11) ST
5.0000	BARCLAYS BANK PLC	02/15/08	12/03/08	64.73	120.05	(55.32) ST
2.0000	BARCLAYS BANK PLC	02/15/08	12/03/08	25.15	48.01	(22.86) ST
174.0000	BANK OF AMERICA CORP	02/15/08	12/22/08	2,464.03	3,942.30	(1,478.27) ST
22.0000	BANK OF AMERICA CORP	02/15/08	12/22/08	191.47	437.61	(246.14) ST
67.0000	BANK OF AMERICA CORP	02/15/08	12/23/08	583.75	1,332.76	(749.01) ST
15.0000	BANK OF AMERICA CORP	02/15/08	12/23/08	214.74	364.50	(149.76) ST
12.0000	BANK OF AMERICA CORP	02/15/08	12/23/08	172.23	291.60	(119.37) ST
5.0000	DEVELOPERS DIVERSIFIED	02/15/08	12/19/08	37.79	115.40	(77.61) ST
4.0000	DEVELOPERS DIVERSIFIED	02/15/08	12/23/08	29.42	92.32	(62.90) ST
11.0000	GEORGIA POWER COMPANY	02/15/08	12/01/08	239.71	273.35	(33.64) ST
3.0000	GEORGIA POWER COMPANY	02/15/08	12/17/08	68.74	74.55	(5.81) ST
1.0000	GEORGIA POWER COMPANY	02/15/08	12/18/08	22.84	24.85	(2.01) ST
2.0000	GEORGIA POWER COMPANY	02/15/08	12/19/08	45.69	49.70	(4.01) ST
2.0000	GEORGIA POWER COMPANY	02/15/08	12/24/08	45.69	49.70	(4.01) ST
4.0000	GEORGIA POWER COMPANY	02/15/08	12/26/08	91.44	99.40	(7.96) ST
21.0000	JP MORGAN CHASE CAP X	02/15/08	12/11/08	476.88	520.91	(44.03) ST
3.0000	FLEET CAPITAL TRUST VIII	11/21/08	12/22/08	51.73	45.54	6.19 ST
9.0000	FLEET CAPITAL TRUST VIII	11/21/08	12/23/08	151.62	136.62	15.00 ST
6.0000	PRUDENTIAL PLC	02/15/08	12/10/08	78.24	145.10	(66.86) ST
4.0000	PRUDENTIAL PLC	02/15/08	12/11/08	47.88	96.73	(48.85) ST
3.0000	PRUDENTIAL PLC	02/15/08	12/15/08	34.47	72.55	(38.08) ST
3.0000	PRUDENTIAL PLC	02/15/08	12/19/08	37.45	72.55	(35.10) ST
3.0000	PRUDENTIAL PLC	02/15/08	12/19/08	37.51	72.55	(35.04) ST
2.0000	PRUDENTIAL PLC	02/15/08	12/23/08	25.97	48.36	(22.39) ST
18.0000	BAC CAPITAL TRUST XII	07/18/08	12/23/08	315.32	361.67	(46.35) ST
9.0000	BAC CAPITAL TRUST XII	07/18/08	12/24/08	155.85	180.84	(24.99) ST
11.0000	PUBLIC STORAGE, INC.	02/15/08	11/26/08	192.24	245.39	(53.15) ST
12.0000	PUBLIC STORAGE, INC.	02/15/08	12/03/08	214.32	267.70	(53.38) ST
3.0000	PUBLIC STORAGE, INC.	02/15/08	12/19/08	52.50	66.92	(14.42) ST
6.0000	PUBLIC STORAGE, INC.	02/15/08	12/19/08	105.20	133.85	(28.65) ST
3.0000	PUBLIC STORAGE, INC.	02/15/08	12/23/08	52.49	66.92	(14.43) ST

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MERRILL LYNCH TRUST COMPANY

2008 ANNUAL STATEMENT SUMMARY

Your Tax Reporting Statement information that follows is a personal summary of your account activity and is not reported to the IRS.

The Capital Gain and Loss Transaction section is provided to facilitate your review and may not include return of capital, sales load deferral, or wash sales adjustments. RICs (which may include mutual funds and unit investment trusts) may reclassify principal distributions as capital gains. The cost basis for these securities may not have been adjusted on your statement to reflect such reclassifications. Please refer to information provided by the RIC and discuss with your tax advisor. Securities distributed from a retirement account reflect the tax basis on the date of distribution. Other methods for calculating gain (loss) are available. The cost basis for most Original Issue Discount ("OID") obligations includes the accretion of OID. For purposes of allocating original purchase price to the components of an equity unit consisting of a purchase contract and a debt security subject to a remarketing event, we assumed the fair market value of the debt security on purchase date was equal to its adjusted issue price. The difference between your original cost and the amount allocable to the debt component was allocated to the purchase contract. In making adjustments to the cost basis of the purchase contract, it was assumed that the unit holder included contract adjustment payments in income received. In calculating gain (loss), unless otherwise noted, it was assumed that the oldest position was liquidated first, and that an election was in effect to amortize premium paid on the purchase of taxable bonds.

Dividend and Interest details are repeated in the following pages for your convenience. Additionally, we have included items such as margin interest and select account fees if applicable. Please discuss the deductibility of these items with your tax advisor. For select clients, we have also included a summary of Visa charges and checking activity.

Merrill Lynch is neither a tax return preparer or tax advisor. Please see your tax advisor for more information.

2008 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
SHORT TERM CAPITAL GAINS								
ABBOTT LABS	245 0000	08/06/07	07/23/08			13,979.25	12,825.75	1,153.50
AMGEN INC COM PV \$0.0001	50 0000	01/24/08	12/11/08			2,922.03	2,300.35	621.68
APACHE CORP	55.0000	08/06/07	01/28/08			5,157.03	4,213.01	944.02
CHEVRON CORP	45.0000	10/10/08	12/16/08			3,608.16	2,667.18	940.98
CONOCOPHILLIPS	30 0000	08/06/07	05/28/08			2,732.58	2,320.19	412.39
IPC HOLDINGS LTD	525 0000	08/06/07	01/29/08			13,283.56	12,873.26	410.30
JPMORGAN CHASE & CO	60.0000	08/06/07	04/24/08			2,813.43	2,663.99	149.44
ST JUDE MEDICAL INC	275 0000	08/06/07	08/05/08			13,020.57	12,683.00	337.57
SUNTRUST BKS INC COM	95.0000	07/25/08	10/01/08			4,336.25	3,643.34	692.91
TRAVELERS COS INC	255.0000	08/06/07	01/09/08			12,968.36	12,744.90	223.46



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MERRILL LYNCH TRUST COMPANY

2008 ANNUAL STATEMENT SUMMARY

2008 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
WAL-MART STORES INC	60 0000	08/22/07	05/08/08			3,437.09	2,625.00	812.09
	60 0000	08/22/07	05/29/08			3,466.26	2,625.00	841.26
	165 0000	08/22/07	07/23/08			9,492.52	7,218.75	2,273.77
Subtotal						91,217.09	81,403.72	9,813.37

SHORT TERM CAPITAL LOSSES

CITIGROUP INC	265.0000	08/10/07	07/23/08			5,627.24	12,344.10	(6,716.86)
COUNTRYWIDE FINANCIAL	530 0000	08/17/07	01/24/08			3,200.30	11,700.70	(8,500.40)
INGERSOLL RAND CO LTD A	250 0000	08/06/07	03/05/08			10,452.48	12,695.00	(2,242.52)
MERRILL LYNCH AND CO INC	205.0000	10/25/07	07/23/08			7,075.04	12,613.75	(5,538.71)
PILGRIMS PRIDE CORP	300 0000	11/20/07	03/19/08			6,927.97	7,161.96	(233.99)
WACHOVIA CORP NEW	250 0000	07/24/08	10/27/08			1,471.26	4,011.68	(2,540.42)
	275.0000	08/26/08	10/27/08			1,618.40	3,836.06	(2,217.66)
Subtotal						36,372.69	64,363.25	(27,990.56)

NET SHORT TERM CAPITAL GAIN (LOSS)

(18,177.19)

LONG TERM CAPITAL LOSSES

AMER INTL GROUP INC	200.0000	08/06/07	09/17/08			454.43	12,730.00	(12,275.57)
BJ SERVICES CO	535.0000	08/06/07	11/21/08			5,058.66	12,910.57	(7,851.91)
BENCHMARK ELECTRONICS	400.0000	08/06/07	10/15/08			3,635.01	8,955.00	(5,319.99)
BRUNSWICK CORP	335 0000	08/06/07	10/13/08			2,683.53	9,229.26	(6,545.73)
	130.0000	08/06/07	10/15/08			1,012.90	3,581.49	(2,568.59)



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MERRILL LYNCH TRUST COMPANY

2008 ANNUAL STATEMENT SUMMARY

2008 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
HEALTH MGMT ASSOCS INC A	825 0000	08/06/07	09/30/08			3,320.44	5,576.99	(2,256.55)
	235 0000	08/06/07	10/01/08			939.99	1,588.60	(648.61)
	550 0000	08/06/07	10/02/08			2,106.48	3,718.00	(1,611.52)
	60 0000	08/06/07	10/28/08			108.82	405.60	(296.78)
	225 0000	08/06/07	10/31/08			456.94	1,521.01	(1,064.07)
JPMORGAN CHASE & CO	120 0000	08/06/07	10/24/08			4,239.45	5,328.00	(1,088.55)
MACYS INC	400 0000	09/04/07	10/15/08			4,140.73	12,596.92	(8,456.19)
VIACOM INC NEW CL B	325 0000	08/06/07	10/15/08			5,450.80	12,580.75	(7,129.95)
			<i>Subtotal</i>			33,608.18	90,722.19	(57,114.01)
NET LONG TERM CAPITAL GAIN (LOSS)								(57,114.01)
TOTAL CAPITAL GAINS AND LOSSES						161,197.96	236,489.16	(75,291.20)
TOTAL REPORTABLE GROSS PROCEEDS						161,197.96		
DIFFERENCE						0.00 *		

Note. Capital gains and losses in this statement are not reported to the IRS

* Difference reflects items that are included in the reportable gross proceeds section of your statement but are not included in the gain/loss section (e.g., liquidation of fractional shares and the proceeds from certain tender offers). It also reflects items that are included in the gain/loss section of your statement but not in the reportable gross proceeds section (e.g., option premium received).

REALIZED CAPITAL GAIN AND LOSS SUMMARY

	SHORT TERM GAINS	SHORT TERM LOSSES	LONG TERM GAINS	LONG TERM LOSSES
TOTAL	9,813.37	(27,990.56)	0.00	(57,114.01)



2008 ANNUAL STATEMENT SUMMARY

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Security Description	Quantity	Date Acquired		Date Liquidated		Amortization/Accretion		Sales Price	Cost Basis	Gain or (Loss)
		Cover of Short	Short Sale	Year-to-Date	Life-to-Date	Year-to-Date	Life-to-Date			

LEUCADIA NATL CORP				
100 0000	08/08/07	05/22/08	5,321.07	4,775.70
181 0000	02/01/08	05/22/08	9,631.16	8,193.53
			<u>14,952.23</u>	<u>12,969.23</u>
		Subtotal		1,983.00

BROOKFIELD INFRASTRUCTURE PA	12 0000	02/05/08	04/09/08	217.43	252.00 (34.57)
NYSE EURONEXT	141.0000	08/07/07	07/21/08	6,220.95	10,337.39 (4,116.44)
			Subtotal	6,438.38	10,589.39 (4,151.01)

NET SHORT TERM CAPITAL GAIN (LOSS)

INTERCONTINENTAL EXCHANGE	49.0000	08/07/07	08/25/08	4,193.53	7,669.97	(3,476.44)
				<u>4,193.53</u>	<u>7,669.97</u>	<u>(3,476.44)</u>
			Subtotal			

NET LONG TERM CAPITAL GAIN (LOSS)



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MERRILL LYNCH TRUST COMPANY

2008 ANNUAL STATEMENT SUMMARY

2008 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired	Date Liquidated	Year-to-Date	Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
TOTAL CAPITAL GAINS AND LOSSES						25,584.14	31,228.59	(5,644.45)
TOTAL REPORTABLE GROSS PROCEEDS						25,584.14		
DIFFERENCE						0.00 *		

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REALIZED CAPITAL GAIN AND LOSS SUMMARY

	SHORT TERM GAINS	SHORT TERM LOSSES	LONG TERM GAINS	LONG TERM LOSSES
TOTAL	1,983.00	(4,151.01)	0.00	(3,476.44)



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MERRILL LYNCH TRUST COMPANY

2008 ANNUAL STATEMENT SUMMARY

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2008 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
SHORT TERM CAPITAL GAINS								
FEDERAL NAT'L MTGE ASSOC	31000.0000	11/19/07	07/16/08			31,006.20	30,773.70	232.50
FEDERAL HOME LN MTG CORP	14000.0000\$	12/13/07	04/15/08	(61.43)(A)	(69.69)(A)	14,000.00	14,000.00(C)	0.00
FEDERAL NATL MTG ASSOC	3000.0000\$	11/07/07	07/15/08	(0.53)(A)	(0.68)(A)	3,092.01	3,011.01(C)	81.00
FEDERAL NATL MTG ASSOC	7000.0000\$	09/10/07	07/15/08	(15.74)(A)	(24.20)(A)	7,415.02	7,284.07(C)	130.95
FEDL NATL MORTGATE ASSOC	22000.0000 17000.0000	05/15/08 05/15/08	07/16/08 10/01/08			21,746.24 16,917.92	21,725.34 16,787.78	20.90 130.12
FEDERAL HOME LN MTG CORP	8000.0000	10/25/07	01/11/08			8,536.89	8,244.65	292.24
US TSY 4.375% AUG 15 201	7000.0000\$	08/22/07	01/11/08	(0.05)(A)	(0.60)(A)	7,420.00	7,007.06(C)	412.94
US TSY 5.125% MAY 15 201	3000.0000\$	11/07/07	01/11/08	(0.83)(A)	(3.99)(A)	3,307.03	3,176.49(C)	130.54
US TSY 4.500% MAY 15 201	6000.0000\$ 2000.0000\$ 36000.0000\$ 11000.0000\$	04/18/08 04/18/08 07/15/08 09/03/08	05/09/08 10/08/08 10/08/08 11/19/08	(1.73)(A) (4.65)(A) (42.32)(A) (15.89)(A)	(1.73)(A) (4.65)(A) (42.32)(A) (15.89)(A)	6,353.91 2,122.57 38,206.25 12,024.33	6,317.49(C) 2,101.76(C) 37,857.67(C) 11,748.14(C)	36.42 20.81 348.58 276.19



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Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Year-to-Date	Amortization/Accretion	Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
GNM P652493 05%2036	.0000	01/15/08	01/15/08				81.67	81.67	0.00
	.0000	02/15/08	02/15/08				85.65	85.65	0.00
	.0000	03/17/08	03/17/08				92.05	92.05	0.00
	.0000	04/15/08	04/15/08				76.60	76.60	0.00
	.0000	05/15/08	05/15/08				305.25	305.25	0.00
	.0000	06/16/08	06/16/08				84.58	84.58	0.00
	.0000	07/15/08	07/15/08				82.31	82.31	0.00
	.0000	08/15/08	08/15/08				83.86	83.86	0.00
	.0000	09/15/08	09/15/08				536.91	536.91	0.00
	.0000	10/15/08	10/15/08				85.01	85.01	0.00
	.0000	11/17/08	11/17/08				89.85	89.85	0.00
	.0000	12/15/08	12/15/08				83.33	83.33	0.00
FNMA P920727 05%2037	.0000	01/25/08	01/25/08				191.59	191.59	0.00
	.0000	01/25/08	01/25/08				94.42	94.42	0.00
	.0000	02/25/08	02/25/08				99.38	99.38	0.00
	.0000	03/25/08	03/25/08				242.75	242.75	0.00
	.0000	04/25/08	04/25/08				113.65	113.65	0.00
	.0000	05/27/08	05/27/08				182.54	182.54	0.00
	.0000	06/25/08	06/25/08				57.80	57.80	0.00
	.0000	07/25/08	07/25/08				168.56	168.56	0.00
	.0000	08/25/08	08/25/08				92.76	92.76	0.00
	.0000	09/25/08	09/25/08				62.39	62.39	0.00
	.0000	10/27/08	10/27/08				11.36	11.36	0.00
	.0000	11/25/08	11/25/08				11.33	11.33	0.00
FNMA P899588 05 50%2037	.0000	12/26/08	12/26/08				104.83	104.83	0.00
	.0000	01/25/08	01/25/08				154.09	154.09	0.00
	.0000	02/25/08	02/25/08				212.66	212.66	0.00
	.0000	03/25/08	03/25/08				267.03	267.03	0.00
	.0000	04/25/08	04/25/08				299.00	299.00	0.00
	.0000	05/27/08	05/27/08				221.50	221.50	0.00
	.0000	06/25/08	06/25/08				120.97	120.97	0.00
	.0000	07/25/08	07/25/08				113.74	113.74	0.00
	.0000	01/25/08	01/25/08				154.09	154.09	0.00
	.0000	02/25/08	02/25/08				212.66	212.66	0.00
	.0000	03/25/08	03/25/08				267.03	267.03	0.00
	.0000	04/25/08	04/25/08				299.00	299.00	0.00



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FNMA P899588 05 50%2037	.0000	08/25/08	08/25/08			84.10	84.10	0.00
	.0000	09/25/08	09/25/08			86.67	86.67	0.00
	.0000	10/27/08	10/27/08			85.59	85.59	0.00
	.0000	11/25/08	11/25/08			104.71	104.71	0.00
	.0000	12/26/08	12/26/08			74.19	74.19	0.00
FNMA P915211 05 50%2037	.0000	01/25/08	01/25/08			184.80	184.80	0.00
	.0000	02/25/08	02/25/08			501.66	501.66	0.00
	.0000	03/25/08	03/25/08			761.82	761.82	0.00
	.0000	04/25/08	04/25/08			377.39	377.39	0.00
	.0000	05/27/08	05/27/08			333.19	333.19	0.00
	.0000	06/25/08	06/25/08			208.28	208.28	0.00
	.0000	07/25/08	07/25/08			360.60	360.60	0.00
	.0000	08/25/08	08/25/08			141.85	141.85	0.00
	.0000	09/25/08	09/25/08			294.26	294.26	0.00
	.0000	10/27/08	10/27/08			297.72	297.72	0.00
	.0000	11/25/08	11/25/08			232.53	232.53	0.00
	.0000	12/26/08	12/26/08			91.44	91.44	0.00
FNMA P944500 05 50%2037	.0000	01/25/08	01/25/08			173.68	173.68	0.00
	.0000	02/25/08	02/25/08			154.80	154.80	0.00
	.0000	03/25/08	03/25/08			508.67	508.67	0.00
	.0000	04/25/08	04/25/08			458.69	458.69	0.00
	.0000	05/27/08	05/27/08			219.95	219.95	0.00
	.0000	06/25/08	06/25/08			158.30	158.30	0.00
	.0000	07/25/08	07/25/08			140.70	140.70	0.00
	.0000	08/25/08	08/25/08			162.68	162.68	0.00
	.0000	09/25/08	09/25/08			89.19	89.19	0.00
	.0000	10/27/08	10/27/08			102.77	102.77	0.00
	.0000	11/25/08	11/25/08			82.25	82.25	0.00
	.0000	12/26/08	12/26/08			131.75	131.75	0.00



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Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
FNMA P947013 05 50%2037	0000	01/25/08	01/25/08			16.39	16.39	0.00
	.0000	02/25/08	02/25/08			126.97	126.97	0.00
	.0000	03/25/08	03/25/08			189.35	189.35	0.00
	0000	04/25/08	04/25/08			64.99	64.99	0.00
	.0000	05/27/08	05/27/08			84.71	84.71	0.00
	.0000	06/25/08	06/25/08			157.69	157.69	0.00
	0000	07/25/08	07/25/08			84.78	84.78	0.00
	.0000	08/25/08	08/25/08			15.99	15.99	0.00
	.0000	09/25/08	09/25/08			140.59	140.59	0.00
	.0000	10/27/08	10/27/08			48.42	48.42	0.00
	0000	11/25/08	11/25/08			15.43	15.43	0.00
	0000	12/26/08	12/26/08			15.92	15.92	0.00
FNMA P967524 06%2038	0000	07/25/08	07/25/08			42.54	42.54	0.00
	.0000	08/25/08	08/25/08			63.05	63.05	0.00
	.0000	09/25/08	09/25/08			58.83	58.83	0.00
	0000	10/27/08	10/27/08			137.10	137.10	0.00
	.0000	11/25/08	11/25/08			74.11	74.11	0.00
	.0000	12/26/08	12/26/08			107.68	107.68	0.00
Subtotal						184,706.56	182,593.35	2,113.21

SHORT TERM CAPITAL LOSSES

TIME WARNER INC 6 87% 201	7000.0000\$	04/26/07	01/30/08	(8.50)(A)	(70.07)(A)	7,353.29	7,376.95(C)	(23.66)
	4000.0000\$	05/03/07	01/30/08	(4.83)(A)	(38.72)(A)	4,201.88	4,214.63(C)	(12.75)
FEDERAL NATL MTG ASSOC	7000.0000\$	01/22/08	07/15/08	(24.23)(A)	(24.23)(A)	7,214.69	7,532.93(C)	(318.24)
	9000.0000\$	03/31/08	07/15/08	(16.67)(A)	(16.67)(A)	9,276.05	9,607.53(C)	(331.48)
US TSY 3 875% FEB 15 201	6000.0000\$	01/29/08	02/20/08	(3.29)(A)	(3.29)(A)	6,240.23	6,267.88(C)	(27.65)
	13000.0000\$	01/30/08	02/20/08	(5.56)(A)	(5.56)(A)	13,520.51	13,586.04(C)	(65.53)



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2008 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Year-to-Date Life-to-Date	Amortization/Accretion	Sales Price	Cost Basis	Gain or (Loss)
US TSY 4 500% MAY 15 201	2000 0000\$	09/03/08	10/08/08	(1 31)(A)	(1 31)(A)	2,122.58	2,137.60(C)	(15.02)
						49,929.23	50,723.56	(794.33)
Subtotal								1,318.8
NET SHORT TERM CAPITAL GAIN (LOSS)								
LONG TERM CAPITAL GAINS								
TIME WARNER INC 6.87% 201	7000.0000\$	09/25/06	01/30/08	(7 08)(A)	(104.00)(A)	7,353.29	7,316.91(C)	36.38
DOMINION RESOURCE 4 12% 0	8000 0000	03/30/06	02/15/08			8,000.00	7,820.00	180.00
JOHN DEERE CAP 3.90% 2008	15000 0000	03/30/06	01/15/08			15,000.00	14,651.64	348.36
FEDERAL NATL MTG ASSOC	10000 0000\$	04/27/07	07/15/08	(12.95)(A)	(28 48)(A)	10,592.88	10,236.03(C)	356.85
US TSY 4.250% NOV 15 201	11000.0000	03/28/06	02/20/08			11,556.45	10,568.15	988.30
Subtotal						52,502.62	50,592.73	1,909.89
LONG TERM CAPITAL LOSSES								
AMIN INTL GROUP 5 60% 2016	2000 0000\$	05/03/07	09/18/08	(2 39)(A)	(4.46)(A)	840.00	2,033.64(C)	(1,193.64)
	4000 0000\$	05/03/07	09/18/08	(4.80)(A)	(8 93)(A)	1,680.00	4,067.29(C)	(2,387.29)
	4000 0000\$	05/03/07	09/18/08	(4.80)(A)	(8 93)(A)	1,680.00	4,067.29(C)	(2,387.29)
SIMON PROPERTY GR 5.75% 1	3000.0000\$	04/26/07	11/19/08	(4 76)(A)	(8.17)(A)	1,965.00	3,046.13(C)	(1,081.13)
NM HOUSEHOLD FIN CORP BE	8000 0000\$	03/30/06	11/18/08	(35.20)(A)	(99 28)(A)	7,377.92	8,181.90(C)	(803.98)
Subtotal						13,542.92	21,396.25	(7,853.33)
NET LONG TERM CAPITAL GAIN (LOSS)								(5,943.44)
OTHER TRANSACTIONS								
FEDL HOME LOAN MORTGAGE	6000 0000	01/18/08	03/31/08			5,995.34	5,947.51	N/C



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2008 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
FEDL HOME LOAN MORTGAGE	25000.0000 56000.0000	04/14/08 04/15/08	07/16/08 07/16/08			24,833.12 55,626.21	24,740.90 55,422.74	N/C N/C
U S TREASURY BILL	7000.0000 3000.0000 10000.0000 24000.0000	07/16/08 07/16/08 07/16/08 07/16/08	10/01/08 12/04/08 12/18/08 12/30/08			6,981.03 3,000.00 9,999.89 23,999.95	6,939.61 2,974.12 9,913.74 23,792.97	N/C N/C N/C N/C
U.S. TREASURY BILL	4000.0000	08/31/07	01/22/08			3,990.80	3,920.15	N/C
U S TREASURY BILL	7000.0000	02/14/08	04/18/08			6,996.03	6,960.88	N/C
U S TREASURY BILL	9000.0000	03/27/08	09/03/08			8,991.52	8,934.79	N/C
NM GENL ELEC CAP CORP BE	15000.0000	03/30/06	05/01/08			15,000.00	14,501.21	N/C
FNMA P920727 05%62037	30269.0000	05/31/07	01/24/08			28,820.50 194,234.39	27,685.50 191,734.12	N/C 2500.27
		Subtotal						

TOTAL CAPITAL GAINS AND LOSSES
TOTAL REPORTABLE GROSS PROCEEDS
DIFFERENCE

494,915.72
494,915.72
0.00 *

497,040.01
(4,624.56)
2,124.28

Note: Capital gains and losses in this statement are not reported to the IRS.

* Difference reflects items that are included in the reportable gross proceeds section of your statement but are not included in the gain/loss section (e.g., liquidation of fractional shares and the proceeds from certain tender offers). It also reflects items that are included in the gain/loss section of your statement but not in the reportable gross proceeds section (e.g., option premium received).

N/C - Results may not be calculated for transactions which involve the amortization of premium, the repayment of principal, the sale of partnership interest, derivative products purchased in the secondary market, or the determination of ordinary income and/or capital items for discount and zero coupon issues

§ - Bonds purchased at a premium show amortization.

(A) - Year-to-Date and Life-to-Date amortization/accretion figures are net adjustments and may include original issue discount, and/or premium or market discount adjustments, if applicable. These figures assume that the client has made all elections to amortize bond premium and accrete market discount on a current basis. A negative figure indicates a net reduction in cost basis due to such factors as premium amortization

(C) - The cost basis reflects adjustments for amortized and/or accreted amounts.



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Your Tax Reporting Statement information that follows is a personal summary of your account activity and is not reported to the IRS.

The Capital Gain and Loss Transaction section is provided to facilitate your review and may not include return of capital, sales load deferral, or wash sales adjustments. RICs (which may include mutual funds and unit investment trusts) may reclassify principal distributions as capital gains. The cost basis for these securities may not have been adjusted on your statement to reflect such reclassifications. Please refer to information provided by the RIC and discuss with your tax advisor. Securities distributed from a retirement account reflect the tax basis on the date of distribution. Other methods for calculating gain (loss) are available. The cost basis for most Original Issue Discount ("OID") obligations includes the accretion of OID. For purposes of allocating original purchase price to the components of an equity unit consisting of a purchase contract and a debt security subject to a remarketing event, we assumed the fair market value of the debt security on purchase date was equal to its adjusted issue price. The difference between your original cost and the amount allocable to the debt component was allocated to the purchase contract. In making adjustments to the cost basis of the purchase contract, it was assumed that the unit holder included contract adjustment payments in income received. In calculating gain (loss), unless otherwise noted, it was assumed that the oldest position was liquidated first, and that an election was in effect to amortize premium paid on the purchase of taxable bonds.

Dividend and Interest details are repeated in the following pages for your convenience. Additionally, we have included items such as margin interest and select account fees if applicable. Please discuss the deductibility of these items with your tax advisor. For select clients, we have also included a summary of Visa charges and checking activity.

Merrill Lynch is neither a tax return preparer or tax advisor. Please see your tax advisor for more information.

2008 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired		Date Liquidated		Amortization/Accretion		Sales Price	Cost Basis	Gain or (Loss)
		Cover of Short	Year-to-Date	Short Sale	Life-to-Date	Year-to-Date	Life-to-Date			
SHORT TERM CAPITAL GAINS										
APPLE INC	8.0000	05/10/07		02/15/08				995.06	857.11	137.95
	6.0000	05/11/07		02/15/08				746.31	649.45	96.86
	13.0000	05/11/07		02/20/08				1,604.48	1,407.16	197.32
	16.0000	05/11/07		02/21/08				1,991.84	1,731.89	259.95
GOOGLE INC CL A	3.0000	02/26/08		09/03/08				1,386.58	1,385.24	1.34
PETROHAWK ENERGY CORP	28.0000	02/08/08		07/25/08				939.81	439.04	500.77
	5.0000	02/08/08		07/25/08				168.24	78.41	89.83
	37.0000	02/11/08		07/25/08				1,244.99	598.81	646.18
	4.0000	02/11/08		07/25/08				134.59	65.84	68.75
	11.0000	02/12/08		07/25/08				370.14	183.48	186.66
	12.0000	02/12/08		07/30/08				388.59	200.16	188.43
	41.0000	02/13/08		07/30/08				1,327.71	691.18	636.53
US BANCORP (NEW)	10.0000	07/18/08		09/24/08				343.80	283.91	59.89
	22.0000	07/21/08		09/24/08				756.36	620.99	135.37
WEATHERFORD INTL LTD	29.0000	03/18/08		07/24/08				1,040.43	973.61	66.82
				Subtotal				13,438.93	10,166.28	3,272.65



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SHORT TERM CAPITAL LOSSES							
AIR PRODUCTS&CHEM							
	5.0000	12/10/07	09/26/08		355.33	515.48	(160.15)
	2.0000	12/11/07	09/26/08		142.13	201.61	(59.48)
	9.0000	12/12/07	09/26/08		639.60	912.39	(272.79)
AT&T INC							
	12.0000	03/21/07	02/22/08		409.66	459.73	(50.07)
	34.0000	03/22/07	02/22/08		1,160.73	1,322.10	(161.37)
ANADARKO PETE CORP							
	56.0000	03/18/08	07/25/08		3,315.67	3,622.47	(306.80)
	3.0000	03/26/08	07/25/08		177.63	192.90	(15.27)
APPLE INC							
	15.0000	07/25/07	02/22/08		1,797.09	2,046.36	(249.27)
	3.0000	07/25/07	02/22/08		350.67	409.28	(58.61)
	28.0000	07/26/07	02/22/08		3,272.98	4,116.78	(843.80)
	23.0000	04/24/08	09/23/08		3,008.54	3,894.82	(886.28)
BOEING COMPANY							
	15.0000	12/07/07	02/01/08		1,243.05	1,395.75	(152.70)
CSX CORP							
	8.0000	04/28/08	09/29/08		446.34	497.94	(51.60)
	4.0000	04/28/08	10/01/08		220.48	248.97	(28.49)
	4.0000	04/29/08	10/01/08		220.48	247.62	(27.14)
	4.0000	04/29/08	10/01/08		220.48	250.51	(30.03)
	5.0000	04/30/08	10/01/08		275.61	318.60	(42.99)
	6.0000	04/30/08	10/01/08		320.73	382.33	(61.60)
	7.0000	05/02/08	10/01/08		374.19	450.80	(76.61)
	7.0000	05/02/08	10/23/08		289.88	450.80	(160.92)
	3.0000	05/07/08	10/23/08		124.23	188.90	(64.67)
	14.0000	05/08/08	10/23/08		579.76	894.43	(314.67)
	5.0000	07/30/08	10/23/08		207.07	338.30	(131.23)
CITIGROUP INC							
	66.0000	02/04/08	02/15/08		1,667.06	1,924.54	(257.48)
	24.0000	09/19/08	09/23/08		465.64	496.78	(31.14)
	213.0000	09/19/08	09/24/08		4,090.98	4,409.00	(318.02)



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Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
CHESAPEAKE ENERGY OKLA	29 0000 39 0000	07/17/08 07/17/08	07/24/08 07/25/08			1,397.55 1,886.69	1,544.94 2,077.69	(147.39) (191.00)
COCA COLA COM	26.0000 9.0000 9 0000 9 0000 13.0000 8.0000 6 0000	10/29/07 10/29/07 10/31/07 10/31/07 11/20/07 02/27/08 02/28/08	07/17/08 07/21/08 07/21/08 07/22/08 07/22/08 07/22/08 07/22/08			1,309.08 446.53 446.53 458.03 661.59 407.14 305.36	1,600.74 554.11 553.30 553.31 817.33 480.06 358.49	(291.66) (107.58) (106.77) (95.28) (155.74) (72.92) (53.13)
GENERAL ELECTRIC	144 0000 28 0000	03/20/08 03/25/08	04/11/08 04/11/08			4,680.58 910.12	5,394.40 1,038.00	(713.82) (127.88)
GOOGLE INC CL A	8.0000 1 0000 7.0000 2 0000 1.0000 2.0000 1.0000 8 0000	03/26/07 05/31/07 05/31/07 10/24/07 10/24/07 02/06/08 02/06/08 02/26/08	03/04/08 03/04/08 04/17/08 08/26/08 08/29/08 08/29/08 09/03/08 09/08/08			3,524.67 440.59 3,184.78 955.55 464.67 929.37 462.19 3,395.81	3,661.36 504.24 3,529.72 1,337.42 668.71 1,001.85 500.93 3,694.01	(136.69) (63.65) (344.94) (381.87) (204.04) (72.48) (38.74) (298.20)
HALLIBURTON COMPANY	13.0000	07/02/08	09/23/08			461.52	690.22	(228.70)
HEWLETT PACKARD CO DEL	28.0000 15.0000 28 0000 4 0000 5 0000 40.0000	07/16/07 07/16/07 08/13/07 08/13/07 08/13/07 09/04/07	02/06/08 02/07/08 02/07/08 02/07/08 02/08/08 02/08/08			1,183.78 606.76 1,132.63 165.04 208.17 1,665.38	1,326.37 710.56 1,360.46 242.95 2,011.09	(142.59) (103.80) (227.83) (29.31) (34.78) (345.71)
INTEL CORP	45 0000 108.0000	02/09/07 04/11/07	01/17/08 02/22/08			876.72 2,126.33	965.63 2,228.96	(88.91) (102.63)



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JPMORGAN CHASE & CO	40.0000	01/30/08	03/04/08				1,546.62	1,929.27	(382.65)
	16.0000	01/31/08	03/04/08				618.65	760.33	(141.68)
	18.0000	01/31/08	05/20/08				785.18	855.37	(70.19)
	6.0000	01/31/08	05/20/08				264.05	285.13	(21.08)
	17.0000	02/01/08	05/20/08				748.17	811.11	(62.94)
	25.0000	02/01/08	06/10/08				965.49	1,192.82	(227.33)
	17.0000	02/14/08	06/10/08				656.53	733.30	(76.77)
	31.0000	02/15/08	06/10/08				1,197.21	1,332.64	(135.43)
	8.0000	02/22/08	06/10/08				308.96	339.87	(30.91)
	18.0000	02/22/08	06/12/08				688.72	764.73	(76.01)
	30.0000	03/25/08	06/12/08				1,147.89	1,381.51	(233.62)
	26.0000	03/25/08	06/13/08				998.92	1,197.31	(198.39)
	27.0000	03/25/08	06/19/08				1,016.02	1,243.37	(227.35)
	23.0000	04/25/08	06/19/08				865.51	1,086.14	(220.63)
	47.0000	10/02/08	11/20/08				1,187.95	2,304.11	(1,116.16)
	18.0000	10/02/08	11/21/08				364.32	882.43	(518.11)
	76.0000	10/14/08	11/21/08				1,538.27	3,166.03	(1,627.76)
LEHMAN BROTHERS HLDGS COM	81.0000	03/18/08	06/03/08				2,515.68	3,659.47	(1,143.79)
MORGAN STANLEY	112.0000	09/19/08	10/01/08				2,490.68	3,100.62	(609.94)
	31.0000	09/19/08	10/24/08				495.88	858.21	(362.33)
	16.0000	09/19/08	10/27/08				227.96	442.94	(214.98)
	23.0000	09/19/08	10/28/08				332.38	636.75	(304.37)
MCDERMOTT INTL INC	10.0000	03/26/08	09/03/08				315.18	539.18	(224.00)
	1.0000	03/27/08	09/03/08				31.52	54.81	(23.29)
	6.0000	03/27/08	09/04/08				170.27	328.87	(158.60)
	16.0000	05/19/08	09/04/08				454.07	956.04	(501.97)
	18.0000	05/20/08	09/04/08				510.84	1,086.56	(575.72)
	7.0000	05/29/08	09/04/08				198.66	415.76	(217.10)
	8.0000	05/30/08	09/04/08				227.05	489.11	(262.06)



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MERCK&CO INC	20.0000	10/30/07	03/31/08			760.06	1,158.28	(398.22)
	18.0000	10/30/07	04/01/08			692.15	1,042.47	(350.32)
	18.0000	11/02/07	04/01/08			692.16	1,021.74	(329.58)
	12.0000	11/20/07	04/02/08			459.35	690.00	(230.65)
	3.0000	11/20/07	04/02/08			113.18	172.50	(59.32)
	19.0000	11/21/07	04/02/08			716.82	1,078.95	(362.13)
	17.0000	11/26/07	04/02/08			641.37	984.52	(343.15)
	15.0000	11/27/07	04/02/08			565.91	885.16	(319.25)
	16.0000	11/28/07	04/02/08			603.64	958.13	(354.49)
	21.0000	11/30/07	04/02/08			792.28	1,244.47	(452.19)
	37.0000	12/04/07	04/02/08			1,395.93	2,156.86	(760.93)
	18.0000	12/24/07	04/02/08			679.10	1,073.88	(394.78)
	1.0000	12/26/07	04/02/08			37.73	59.37	(21.64)
MICROSOFT CORP	70.0000	11/01/07	02/06/08			2,017.72	2,610.70	(592.98)
	50.0000	11/01/07	02/20/08			1,403.45	1,864.80	(461.35)
	28.0000	11/07/07	02/20/08			785.93	1,005.93	(220.00)
	12.0000	11/21/07	02/20/08			336.83	413.13	(76.30)
	32.0000	11/21/07	02/21/08			917.74	1,101.70	(183.96)
	75.0000	11/21/07	02/22/08			2,068.66	2,582.13	(513.47)
	27.0000	11/26/07	02/22/08			744.72	912.04	(167.32)
	67.0000	11/26/07	02/25/08			1,856.06	2,263.23	(407.17)
POTASH CORP SASKATCHEWAN	10.0000	04/18/08	10/15/08			790.19	2,003.32	(1,213.13)
	9.0000	04/22/08	10/15/08			711.17	1,917.12	(1,205.95)
	1.0000	09/19/08	10/15/08			79.01	178.04	(99.03)
	8.0000	09/19/08	10/15/08			632.15	1,435.29	(803.14)
	6.0000	10/09/08	10/15/08			474.13	553.45	(79.32)
	9.0000	10/09/08	10/15/08			755.86	830.19	(74.33)
PRECISION CASTPARTS	18.0000	03/27/08	09/26/08			1,493.78	1,833.85	(340.07)
	5.0000	05/06/08	09/26/08			414.95	643.88	(228.93)



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QUICKSILVER RES INC	7 0000	03/19/08	07/25/08			193 62	230.40	(36 78)
	5.0000	03/19/08	07/25/08			138 30	169.63	(31 33)
	16.0000	03/20/08	07/25/08			442 59	505 78	(63 19)
SCHERING PLOUGH CORP	58.0000	04/17/07	01/22/08			1,171 88	1,632.12	(460 24)
	8.0000	04/18/07	01/22/08			161.64	226.60	(64.96)
	72.0000	04/18/07	01/23/08			1,382 88	2,039 43	(656 55)
ULTRA PETROLEUM CORP	2.0000	03/18/08	07/25/08			146.21	153.94	(7.73)
	4 0000	03/19/08	07/25/08			292.42	293.41	(0 99)
	6 0000	03/19/08	07/25/08			438 65	449 34	(10 69)
UNITEDHEALTH GROUP INC	37.0000	12/21/07	05/01/08			1,198.80	2,183 96	(985.16)
	37 0000	03/25/08	05/01/08			1,198 80	1,309 86	(111 06)
	2.0000	03/27/08	05/01/08			64 81	68.28	(3.47)
US BANCORP (NEW)	13.0000	07/22/08	11/12/08			332 08	365 58	(33.50)
	6.0000	07/22/08	11/12/08			153 27	178 63	(25 36)
	30.0000	07/22/08	11/12/08			766.35	863 89	(97 54)
WASHINGTON MUTUAL INC	108.0000	04/21/08	06/10/08			741 28	1,256 58	(515.30)
	55.0000	04/21/08	06/12/08			349.07	639.94	(290.87)
	41 0000	04/28/08	06/12/08			260.22	518.17	(257 95)
	74.0000	04/29/08	06/12/08			469.67	931.52	(461.85)
	26 0000	04/29/08	06/12/08			165.01	324.62	(159.61)
	1.0000	04/30/08	06/12/08			6 34	12 54	(6.20)
	10.0000	05/02/08	06/12/08			63 47	121 44	(57.97)
	32.0000	05/06/08	06/12/08			203.10	364 81	(161.71)
	38 0000	05/06/08	06/12/08			241.20	426 76	(185.56)



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XTO ENERGY INC	18.0000	03/18/08	07/24/08		870.11	1,110.55	(240.44)
	11.0000	03/18/08	07/25/08		543.93	678.68	(134.75)
	1.0000	04/09/08	07/25/08		49.44	63.37	(13.93)
	9.0000	04/11/08	07/25/08		445.04	569.64	(124.60)
	5.0000	04/14/08	07/25/08		247.24	319.19	(71.95)
	13.0000	04/16/08	07/25/08		642.85	887.82	(244.97)
WEATHERFORD INTL LTD	24.0000	03/18/08	09/23/08		706.24	805.75	(99.51)
	1.0000	03/25/08	09/23/08		29.43	68.68	(39.25)
			Subtotal		120,685.77	157,070.22	(36,384.45)
NET SHORT TERM CAPITAL GAIN (LOSS)							(33,111.80)

LONG TERM CAPITAL GAINS

AMERICA MOVIL SAB DE CV	8.0000	03/27/06	07/29/08		397.30	275.61	121.69
	12.0000	04/27/06	07/29/08		595.96	436.56	159.40
	36.0000	04/27/06	07/29/08		1,789.22	1,309.68	479.54
	4.0000	05/25/06	07/29/08		198.81	134.84	63.97
CHINA MOBILE LTD SPN ADR	15.0000	10/31/06	09/12/08		734.00	604.46	129.54
	66.0000	12/06/06	11/07/08		2,811.68	2,721.98	89.70
GOLDMAN SACHS GROUP INC	10.0000	05/25/06	03/11/08		1,609.52	1,459.90	149.62
GENENTECH INC NEW	16.0000	04/27/06	09/24/08		1,455.59	1,254.88	200.71
MGM MIRAGE INC 1 CT COM	22.0000	04/27/06	02/26/08		1,760.00	967.56	792.44
MONSANTO CO NEW DEL COM	5.0000	05/25/06	03/11/08		538.43	206.73	331.70
	3.0000	05/25/06	03/12/08		325.46	124.04	201.42
	11.0000	08/04/06	03/12/08		1,193.40	504.07	689.33
	5.0000	08/04/06	04/30/08		570.74	229.13	341.61



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MONSANTO CO NEW DEL COM	6.0000	08/07/06	04/30/08		684.90	273.46	411.44
	15.0000	08/07/06	09/24/08		1,680.09	683.68	996.41
	1.0000	08/07/06	09/26/08		110.47	45.58	64.89
	7.0000	08/22/06	09/26/08		773.30	329.36	443.94
MASTERCARD INC	12.0000	02/14/07	09/23/08		2,404.85	1,280.97	1,123.88
	4.0000	02/14/07	09/24/08		802.82	427.00	375.82
MCDONALDS CORP COM	38.0000	04/17/07	09/24/08		2,331.22	1,837.17	494.05
SCHLUMBERGER LTD	12.0000	04/27/06	01/31/08		886.09	809.52	76.57
	21.0000	04/27/06	03/12/08		1,788.16	1,416.66	371.50
	1.0000	04/27/06	09/23/08		88.53	67.46	21.07
	12.0000	04/27/06	09/26/08		1,048.38	809.52	238.86
TRANSOCEAN INC	10.0000	07/24/07	09/23/08		1,215.88	1,202.85	13.03
TOYOTA MOTOR CORP ADR	13.0000	08/02/06	03/05/08		1,374.09	1,360.70	13.39
YUM BRANDS INC	5.0000	03/27/06	09/24/08		173.40	122.69	50.71
	19.0000	03/27/06	09/26/08		643.88	466.25	177.63
	17.0000	03/27/06	09/26/08		584.92	417.17	167.75
			<i>Subtotal</i>		30,571.09	21,779.48	8,791.61

LONG TERM CAPITAL LOSSES

AIR PRODUCTS&CHEM	10.0000	06/11/07	09/24/08		736.65	791.56	(54.91)
	8.0000	06/12/07	09/24/08		589.32	630.64	(41.32)
	7.0000	06/12/07	09/26/08		497.45	551.82	(54.37)
AMERICA MOVIL SAB DE CV	19.0000	05/25/06	10/24/08		463.64	640.52	(176.88)
	5.0000	05/25/06	10/27/08		120.32	168.56	(48.24)
	47.0000	08/02/06	10/27/08		1,131.10	1,666.98	(535.88)



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AT&T INC	20 0000	03/22/07	08/27/08			617.27	777.71	(160.44)
	32 0000	03/22/07	09/10/08			1,009.60	1,244.34	(234.74)
	47 0000	07/02/07	09/10/08			1,482.86	1,944.20	(461.34)
	46 0000	07/02/07	09/30/08			1,318.73	1,902.84	(584.11)
	2 0000	07/10/07	09/30/08			57.34	79.76	(22.42)
	24 0000	07/10/07	10/01/08			656.57	957.17	(300.60)
	7 0000	07/10/07	10/01/08			191.50	280.88	(89.38)
	76 0000	07/25/07	10/01/08			2,079.17	3,063.17	(984.00)
AMYLIN PHARMACEUTLS INC	6 0000	03/27/06	09/26/08			125.72	270.24	(144.52)
	26 0000	04/27/06	09/26/08			544.80	1,143.74	(598.94)
	14 0000	04/27/06	09/29/08			273.71	615.86	(342.15)
	17 0000	05/25/06	09/29/08			332.38	704.82	(372.44)
	3 0000	05/25/06	09/30/08			57.78	124.38	(66.60)
	5 0000	07/19/06	09/30/08			96.32	239.49	(143.17)
BOEING COMPANY	17 0000	11/09/06	01/23/08			1,286.52	1,455.23	(168.71)
	3 0000	11/09/06	01/24/08			230.03	256.80	(26.77)
	2 0000	11/09/06	01/31/08			166.84	171.21	(4.37)
	41 0000	11/27/06	01/31/08			3,420.41	3,689.99	(269.58)
	4 0000	11/27/06	02/01/08			331.47	360.01	(28.54)
CHINA MOBILE LTD SPN ADR	22 0000	10/31/06	10/23/08			829.51	886.54	(57.03)
	12 0000	10/31/06	10/24/08			432.43	483.56	(51.13)
	12 0000	10/31/06	10/27/08			428.47	483.57	(55.10)
	13 0000	10/31/06	10/28/08			518.15	523.87	(5.72)
	10 0000	10/31/06	10/28/08			380.06	402.98	(22.92)
	6 0000	12/06/06	10/28/08			228.05	247.45	(19.40)
CAMERON INTL CORP	58 0000	04/17/07	11/12/08			1,179.12	1,938.60	(759.48)
FEDEX CORP DELAWARE COM	12 0000	05/25/06	01/02/08			1,028.99	1,299.95	(270.96)
GENL DYNAMICS CORP COM	7 0000	03/27/06	11/12/08			406.17	451.87	(45.70)
	15 0000	03/27/06	11/14/08			836.59	968.31	(131.72)



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GOLDMAN SACHS GROUP INC	16.0000	04/27/06	03/04/08				2,590.47	2,621.92	(31.45)
	2.0000	04/27/06	03/11/08				321.90	327.75	(5.85)
	22.0000	05/25/06	10/16/08				2,335.65	3,211.78	(876.13)
	1.0000	08/22/06	10/16/08				106.17	154.07	(47.90)
	8.0000	08/22/06	10/24/08				799.73	1,232.60	(432.87)
	9.0000	08/22/06	10/28/08				789.99	1,386.68	(596.69)
GENENTECH INC NEW	5.0000	04/27/06	04/28/08				363.62	392.15	(28.53)
	10.0000	04/27/06	05/02/08				673.87	784.30	(110.43)
	5.0000	04/27/06	05/05/08				335.22	392.15	(56.93)
INTEL CORP	32.0000	11/15/06	01/17/08				623.44	702.11	(78.67)
	95.0000	11/27/06	01/17/08				1,850.84	2,038.70	(187.86)
	29.0000	02/09/07	02/22/08				570.95	622.31	(51.36)
	56.0000	02/20/07	02/22/08				1,102.53	1,176.57	(74.04)
LEHMAN BROTHERS HLDGS COM	28.0000	04/27/06	03/04/08				1,337.46	2,146.20	(808.74)
	17.0000	04/27/06	03/11/08				750.17	1,303.06	(552.89)
	47.0000	05/25/06	03/11/08				2,074.01	3,024.27	(950.26)
	13.0000	10/18/06	03/11/08				573.67	1,014.28	(440.61)
	23.0000	10/18/06	03/12/08				1,042.44	1,794.52	(752.08)
	48.0000	10/19/06	03/12/08				2,175.55	3,718.38	(1,542.83)
	5.0000	11/27/06	03/12/08				226.62	380.40	(153.78)
	5.0000	03/27/06	09/24/08				166.53	263.72	(97.19)
LAS VEGAS SANDS CORP	21.0000	03/27/06	10/27/08				125.33	1,107.66	(982.33)
	24.0000	04/27/06	10/27/08				143.25	1,487.52	(1,344.27)
	25.0000	04/27/06	10/28/08				113.49	1,549.50	(1,436.01)
	29.0000	05/25/06	10/28/08				131.66	1,805.80	(1,674.14)
	39.0000	10/20/06	10/28/08				177.06	2,970.87	(2,793.81)
	2.0000	08/09/07	10/28/08				9.07	210.38	(201.31)
	2.0000	08/09/07	10/28/08				9.08	209.89	(200.81)
	7.0000	08/10/07	10/28/08				31.79	708.85	(677.06)



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2008 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Year-to-Date Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
MGM MIRAGE INC 1 CT COM	6.0000	04/27/06	09/23/08		182.14	263.88	(81.74)
	5.0000	04/27/06	09/26/08		149.73	219.91	(70.18)
	6.0000	04/27/06	09/26/08		179.68	263.88	(84.20)
	22.0000	05/25/06	09/26/08		658.86	931.66	(272.80)
	18.0000	05/25/06	09/26/08		517.03	762.28	(245.25)
	8.0000	08/02/06	09/26/08		229.80	296.46	(66.66)
	28.0000	08/02/06	09/29/08		737.93	1,037.65	(299.72)
	10.0000	08/02/06	09/30/08		262.68	370.59	(107.91)
	3.0000	08/03/06	09/30/08		78.80	106.50	(27.70)
	15.0000	11/27/06	09/30/08		394.05	816.45	(422.40)
PETROLEO BRAS VTG SPD ADR	60.0000	07/13/07	11/25/08		1,173.41	2,075.78	(902.37)
	20.0000	09/04/07	11/25/08		391.14	645.91	(254.77)
	26.0000	09/05/07	11/25/08		508.49	823.27	(314.78)
QUALCOMM INC	30.0000	11/16/07	11/21/08		862.24	1,225.31	(363.07)
	15.0000	11/19/07	11/21/08		431.13	628.29	(197.16)
SCHLUMBERGER LTD	18.0000	04/27/06	11/12/08		834.50	1,214.28	(379.78)
	6.0000	04/27/06	11/20/08		236.93	404.77	(167.84)
	17.0000	05/25/06	11/20/08		671.31	1,098.88	(427.57)
	9.0000	05/25/06	11/21/08		363.84	581.76	(217.92)
TRANSOCEAN INC	2.0000	07/24/07	11/21/08		105.59	240.58	(134.99)
	6.0000	07/25/07	11/21/08		316.80	642.93	(326.13)
	6.0000	07/27/07	11/21/08		316.80	698.68	(381.88)
	8.0000	09/10/07	11/21/08		422.41	880.36	(457.95)
TOYOTA MOTOR CORP ADR	3.0000	05/25/06	03/05/08		317.09	324.81	(7.72)
	26.0000	08/02/06	04/02/08		2,657.23	2,721.42	(64.19)
	2.0000	08/02/06	04/07/08		192.25	209.34	(17.09)
	25.0000	10/20/06	04/07/08		2,403.15	2,902.35	(499.20)
	8.0000	10/23/06	04/07/08		769.01	936.60	(167.59)
	1.0000	10/23/06	04/09/08		95.85	117.08	(21.23)



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2008 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Year-to-Date Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
UNITEDHEALTH GROUP INC	13.0000	04/27/06	04/28/08		436.60	614.90	(178.30)
	14.0000	04/27/06	04/29/08		464.07	662.20	(198.13)
	28.0000	04/27/06	05/01/08		907.19	1,324.41	(417.22)
	30.0000	05/03/06	05/01/08		971.99	1,413.73	(441.74)
	130.0000	05/25/06	05/01/08		4,211.97	5,512.00	(1,300.03)
	37.0000	10/19/06	05/01/08		1,198.79	1,873.84	(675.05)
	15.0000	11/27/06	05/01/08		485.99	701.25	(215.26)
WELLS FARGO & CO NEW DEL	3.0000	07/19/06	11/20/08		70.37	104.23	(33.86)
	10.0000	07/21/06	11/20/08		234.57	355.81	(121.24)
	12.0000	07/21/06	11/21/08		249.41	426.99	(177.58)
	35.0000	08/18/06	11/21/08		727.46	1,231.38	(503.92)
	19.0000	09/01/06	11/21/08		394.92	661.16	(266.24)
		Subtotal			72,449.80	108,480.57	(36,030.77)

NET LONG TERM CAPITAL GAIN (LOSS)
TOTAL CAPITAL GAINS AND LOSSES
TOTAL REPORTABLE GROSS PROCEEDS
DIFFERENCE

237,145.59
237,145.59
0.00 *

(27,239.16)
(60,350.96)

Note. Capital gains and losses in this statement are not reported to the IRS

* Difference reflects items that are included in the reportable gross proceeds section of your statement but are not included in the gain/loss section (e.g., liquidation of fractional shares and the proceeds from certain tender offers). It also reflects items that are included in the gain/loss section of your statement but not in the reportable gross proceeds section (e.g., option premium received).

REALIZED CAPITAL GAIN AND LOSS SUMMARY

	SHORT TERM GAINS	SHORT TERM LOSSES	LONG TERM GAINS	LONG TERM LOSSES
TOTAL	3,272.65	(36,384.45)	8,791.61	(36,030.77)

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2008 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
LONG TERM CAPITAL GAINS								
ANADARKO PETE CORP								
	5.0000	04/25/06	01/07/08			311.82	272.08	39.74
	20.0000	05/24/06	01/07/08			1,247.31	954.20	293.11
	10.0000	05/24/06	01/11/08			626.34	477.09	149.25
	10.0000	05/24/06	01/23/08			517.05	477.10	39.95
	10.0000	05/24/06	01/25/08			557.02	477.11	79.91
ANHEUSR BUSCH COS INC								
	30.0000	04/25/06	06/23/08			1,834.36	1,282.99	551.37
	5.0000	04/25/06	06/26/08			308.22	213.84	94.38
	5.0000	05/24/06	06/26/08			308.22	233.25	74.97
	5.0000	05/24/06	07/03/08			307.56	233.25	74.31
	15.0000	05/24/06	07/14/08			1,009.57	699.75	309.82
CHEVRON CORP								
	5.0000	05/24/06	12/10/08			393.19	289.35	103.84
COCA COLA COM								
	20.0000	04/25/06	05/14/08			1,126.79	827.60	299.19
	5.0000	04/25/06	05/21/08			284.12	206.90	77.22
	5.0000	05/24/06	05/21/08			284.12	220.05	64.07
	15.0000	05/24/06	05/28/08			862.22	660.15	202.07
	10.0000	05/24/06	06/05/08			568.55	440.10	128.45
NORFOLK SOUTHERN CORP								
	20.0000	03/30/07	05/19/08			1,323.67	1,012.37	311.30
	10.0000	03/30/07	05/28/08			638.29	506.18	132.11
	5.0000	03/30/07	06/03/08			326.91	253.09	73.82
	5.0000	03/30/07	06/04/08			328.69	253.09	75.60
	10.0000	03/30/07	06/09/08			652.80	506.21	146.59
OCCIDENTAL PETE CORP CAL								
	10.0000	05/24/06	12/10/08			563.33	471.50	91.83
PHILIP MORRIS INTL INC								
	10.0000	05/24/06	04/10/08			487.49	380.88	106.61
	5.0000	05/24/06	04/11/08			242.06	190.45	51.61



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2008 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
SEMPRA ENERGY	10 0000	04/25/06	02/08/08			556.77	455.33	101.44
	5.0000	05/24/06	02/08/08			278.39	223.53	54.86
	10.0000	05/24/06	02/19/08			555.68	447.07	108.61
	10 0000	05/24/06	03/03/08			526.06	447.07	78.99
	15.0000	05/24/06	03/10/08			776.25	670.62	105.63
		Subtotal				17,802.85	13,782.20	4,020.65
LONG TERM CAPITAL LOSSES								
DUKE REALTY CORP NEW	5.0000	04/25/06	01/11/08			110.30	176.53	(66.23)
	15.0000	04/25/06	01/14/08			325.84	529.60	(203.76)
	15 0000	05/24/06	01/15/08			321.16	500.39	(179.23)
	20.0000	05/24/06	01/16/08			437.24	667.20	(229.96)
	5.0000	05/24/06	01/18/08			106.34	166.80	(60.46)
	25.0000	05/24/06	01/22/08			537.89	834.01	(296.12)
FAIRPOINT COMMUNICATIONS	1 0000	05/24/06	04/29/08			9.19	9.29	(0.10)
GANNETT CO	5 0000	06/06/07	08/22/08			88.34	293.83	(205.49)
	10.0000	06/06/07	09/02/08			172.37	587.68	(415.31)
	10.0000	06/12/07	09/02/08			172.37	572.65	(400.28)
	15.0000	06/12/07	09/08/08			274.46	858.99	(584.53)
	20 0000	06/12/07	09/15/08			336.53	1,145.33	(808.80)
KEYCORP NEW COM	40 0000	05/24/06	07/29/08			449.01	1,439.84	(990.83)
	40 0000	05/24/06	08/05/08			432.41	1,439.85	(1,007.44)
KRAFT FOODS INC VA CL A	24.0000	05/01/07	11/13/08			640.92	803.66	(162.74)
KIMBERLY CLARK	12.0000	04/25/06	11/13/08			657.99	702.96	(44.97)



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2008 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Year-to-Date Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
REGIONS FINL CORP	40 0000	04/25/06	08/01/08		379.94	1,418.26	(1,038.32)
	20 0000	05/24/06	08/01/08		189.97	710.20	(520.23)
	10 0000	05/24/06	08/06/08		101.13	355.09	(253.96)
	50 0000	05/24/06	08/07/08		492.07	1,775.50	(1,283.43)
	15 0000	05/24/06	08/12/08		133.60	532.66	(399.06)
	30 0000	12/01/06	08/12/08		267.21	1,106.70	(839.49)
	20 0000	12/01/06	08/13/08		161.38	737.80	(576.42)
REYNOLDS AMERICAN INC	5 0000	04/25/06	11/13/08		214.57	279.40	(64.83)
	2 0000	05/24/06	11/13/08		85.83	111.50	(25.67)
SEAGATE TECHNOLOGY	2 0000	04/25/06	10/28/08		12.58	50.30	(37.72)
	18 0000	04/25/06	11/04/08		138.75	452.70	(313.95)
	12 0000	05/24/06	11/04/08		92.50	275.76	(183.26)
	20 0000	05/24/06	11/05/08		144.23	459.60	(315.37)
	15 0000	05/24/06	11/11/08		82.59	344.70	(262.11)
	53 0000	05/24/06	11/12/08		272.35	1,217.94	(945.59)
WACHOVIA CORP NEW	5 0000	11/01/06	07/08/08		69.58	276.81	(207.23)
	10 0000	12/01/06	07/08/08		139.17	541.09	(401.92)
	15 0000	12/01/06	07/14/08		160.93	811.65	(650.72)
	30 0000	12/01/06	07/16/08		291.46	1,623.31	(1,331.85)
			Subtotal		8,502.20	23,809.58	(15,307.38)
NET LONG TERM CAPITAL GAIN (LOSS)							(11,286.73)

OTHER TRANSACTIONS

FAIRPOINT COMMUNICATIONS	65 0000	04/15/08	04/15/08		1.60	N/A	N/A
			Subtotal		1.60	0.00	1.60
TOTAL CAPITAL GAINS AND LOSSES					33,266.30	43,424.45	(10,159.75)
TOTAL REPORTABLE GROSS PROCEEDS					33,266.30		
DIFFERENCE					0.00		<10,159.75>



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Your Tax Reporting Statement information that follows is a personal summary of your account activity and is not reported to the IRS.

The Capital Gain and Loss Transaction section is provided to facilitate your review and may not include return of capital, sales load deferral, or wash sales adjustments. RICs (which may include mutual funds and unit investment trusts) may reclassify principal distributions as capital gains. The cost basis for these securities may not have been adjusted on your statement to reflect such reclassifications. Please refer to information provided by the RIC and discuss with your tax advisor. Securities distributed from a retirement account reflect the tax basis on the date of distribution. Other methods for calculating gain (loss) are available. The cost basis for most Original Issue Discount ("OID") obligations includes the accretion of OID. For purposes of allocating original purchase price to the components of an equity unit consisting of a purchase contract and a debt security subject to a remarketing event, we assumed the fair market value of the debt security on purchase date was equal to its adjusted issue price. The difference between your original cost and the amount allocable to the debt component was allocated to the purchase contract. In making adjustments to the cost basis of the purchase contract, it was assumed that the unit holder included contract adjustment payments in income received. In calculating gain (loss), unless otherwise noted, it was assumed that the oldest position was liquidated first, and that an election was in effect to amortize premium paid on the purchase of taxable bonds.

Dividend and Interest details are repeated in the following pages for your convenience. Additionally, we have included items such as margin interest and select account fees if applicable. Please discuss the deductibility of these items with your tax advisor. For select clients, we have also included a summary of Visa charges and checking activity.

Merrill Lynch is neither a tax return preparer or tax advisor. Please see your tax advisor for more information

2008 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
SHORT TERM CAPITAL GAINS								
ATWOOD OCEANICS INC	3 0000	01/04/08	06/25/08			332.52	308.87	23.65
BALLY TECHNOLOGIES INC	4 0000	05/14/07	02/12/08			181.70	92.54	89.16
	6 0000	06/11/07	02/12/08			272.56	157.70	114.86
CARRIZO OIL & GAS INC	2.0000	01/14/08	05/01/08			119.99	105.89	14.10
	10.0000	01/16/08	07/24/08			504.81	496.94	7.87
COMSTOCK RES INC NEW COM	6 0000	11/09/07	05/01/08			274.21	221.35	52.86
	5 0000	11/09/07	05/22/08			269.92	184.46	85.46
INTERDIGITAL, INC.	25 0000	01/15/08	09/11/08			573.81	545.19	28.62
	26 0000	01/17/08	09/11/08			596.77	562.28	34.49
LIFECCELL CORPORATION	14.0000	05/01/07	01/15/08			576.12	394.99	181.13
	11.0000	05/01/07	01/17/08			448.58	310.36	138.22
NETFLIX COM INC	14 0000	10/30/07	03/27/08			506.35	370.48	135.87
	10.0000	10/30/07	05/29/08			304.04	264.64	39.40
	24 0000	10/31/07	05/29/08			729.70	625.74	103.96
	7 0000	11/01/07	05/29/08			212.83	184.69	28.14



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Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
PETROQUEST ENERGY INC	18 0000	11/12/07	05/02/08			371.39	246.83	124.56
	13 0000	11/12/07	05/23/08			279.64	178.26	101.38
	12 0000	11/12/07	06/25/08			313.03	164.56	148.47
	3 0000	11/16/07	06/25/08			78.26	42.00	36.26
	12 0000	11/16/07	09/09/08			169.53	168.00	1.53
	26 0000	11/19/07	09/09/08			367.34	362.68	4.66
	3 0000	11/19/07	09/10/08			42.54	41.85	0.69
PETROHAWK ENERGY CORP	9 0000	01/11/08	05/01/08			208.26	160.57	47.69
PIONEER DRILLING CO	17 0000	03/10/08	06/26/08			336.08	259.76	76.32
	16 0000	03/10/08	07/29/08			263.18	244.49	18.69
	14 0000	03/11/08	07/29/08			230.30	222.29	8.01
	6 0000	03/11/08	07/30/08			98.30	95.28	3.02
	11 0000	03/12/08	07/30/08			180.22	173.16	7.06
SEMTECH CORPORATION	38 0000	06/11/07	05/29/08			670.61	622.69	47.92
	6 0000	06/13/07	05/29/08			105.89	98.91	6.98
			Subtotal			9,618.48	7,907.45	1,711.03

SHORT TERM CAPITAL LOSSES

ASPEN TECHNOLOGY INC DEL	30 0000	01/25/08	02/15/08			338.16	387.12	(48.96)
	17 0000	01/28/08	02/15/08			191.62	219.65	(28.03)
	34 0000	01/29/08	02/15/08			383.27	435.39	(52.12)
AFTERMARKET TECH CORP	5 0000	08/31/07	02/15/08			99.97	149.75	(49.78)
	10 0000	09/04/07	02/15/08			199.95	300.32	(100.37)
	5 0000	09/04/07	02/19/08			98.01	150.16	(52.15)
	5 0000	09/19/07	02/19/08			98.02	154.96	(56.94)
	5 0000	09/19/07	02/26/08			92.90	154.96	(62.06)
	10 0000	09/20/07	02/26/08			185.82	313.22	(127.40)
	3 0000	12/20/07	02/26/08			55.75	83.76	(28.01)
	20 0000	12/20/07	02/27/08			377.05	558.45	(181.40)



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AMKOR TECH INC	47.0000	02/29/08	07/11/08			387.90	555.24	(167.34)
	48.0000	03/04/08	07/11/08			396.17	549.49	(153.32)
ATWOOD OCEANICS INC	6.0000	01/04/08	09/05/08			221.31	308.87	(87.56)
	10.0000	01/07/08	09/05/08			368.86	494.18	(125.32)
BADGER METER INCORP	7.0000	04/23/08	12/30/08			221.45	349.66	(128.21)
BLUE COAT SYS INC	18.0000	12/28/07	04/04/08			353.58	599.59	(246.01)
	9.0000	12/31/07	04/04/08			176.80	295.20	(118.40)
	10.0000	12/31/07	04/08/08			200.54	328.02	(127.48)
	23.0000	02/26/08	04/08/08			461.27	596.88	(135.61)
BOSTON BEER COMPANY INC	5.0000	03/20/08	10/07/08			219.59	237.33	(17.74)
	5.0000	03/20/08	10/07/08			221.07	237.33	(16.26)
BGC PARTNERS INC CL A	20.0000	02/26/08	08/18/08			131.33	247.94	(116.61)
	25.0000	02/27/08	08/18/08			164.16	304.76	(140.60)
	7.0000	03/04/08	08/18/08			45.97	81.06	(35.09)
	10.0000	03/04/08	08/22/08			65.60	115.81	(50.21)
	18.0000	03/04/08	08/25/08			113.53	208.46	(94.93)
	16.0000	03/05/08	08/25/08			100.92	190.82	(89.90)
CARRIZO OIL & GAS INC	9.0000	01/14/08	07/24/08			454.31	476.53	(22.22)
CALAMOS ASSET MGMT INC	14.0000	10/02/07	09/23/08			265.86	402.38	(136.52)
CAPELLA ED CO	7.0000	11/08/07	01/22/08			395.75	514.22	(118.47)
	1.0000	11/08/07	01/25/08			60.88	73.46	(12.58)
	8.0000	11/12/07	01/25/08			487.12	575.20	(88.08)
COOPER TIRE RUBBER	25.0000	08/23/07	04/25/08			328.80	624.29	(295.49)
	11.0000	08/24/07	04/25/08			144.68	277.82	(133.14)
	12.0000	08/24/07	04/28/08			161.54	303.08	(141.54)
	24.0000	08/30/07	04/28/08			323.09	586.95	(263.86)



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Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
DAWSON GEOPHYSICL CO	7.0000	01/15/08	12/08/08			118.85	521.33	(402.48)
	1.0000	01/18/08	12/08/08			16.98	68.15	(51.17)
	8.0000	01/18/08	12/10/08			124.97	545.29	(420.32)
DELPHI FINANCIAL GRP A	5.0000	04/30/07	02/06/08			156.60	214.71	(58.11)
	12.0000	04/30/07	02/07/08			371.83	515.33	(143.50)
	11.0000	05/10/07	02/13/08			322.02	467.94	(145.92)
	4.0000	07/30/07	02/13/08			117.11	161.87	(44.76)
	12.0000	07/30/07	02/15/08			343.10	485.63	(142.53)
	2.0000	08/07/07	02/15/08			57.19	81.93	(24.74)
	15.0000	08/07/07	02/19/08			437.39	614.54	(177.15)
DIONEX DEL COM PV \$0.001	7.0000	02/06/08	12/30/08			304.44	544.71	(240.27)
	2.0000	02/06/08	12/30/08			86.99	154.78	(67.79)
ESTERLINE TECHNOLOGIES CP	10.0000	06/27/08	12/30/08			341.38	495.83	(154.45)
FIRST MERCURY FINL CORP	15.0000	06/02/08	08/01/08			212.27	263.18	(50.91)
	8.0000	06/02/08	08/04/08			109.44	140.37	(30.93)
	5.0000	06/27/08	08/04/08			68.40	88.49	(20.09)
	15.0000	06/30/08	08/04/08			205.20	271.03	(65.83)
J CREW GROUP INC	9.0000	12/17/07	09/23/08			269.05	430.75	(161.70)
	10.0000	04/29/08	09/23/08			298.94	453.01	(154.07)
	12.0000	05/02/08	09/23/08			358.75	581.45	(222.70)
MULTIMEDIA GAMES INC TX	5.0000	05/15/07	03/26/08			27.91	57.77	(29.86)
	5.0000	05/16/07	03/26/08			27.92	56.91	(28.99)
	10.0000	05/16/07	03/27/08			55.56	113.83	(58.27)
	5.0000	05/17/07	03/28/08			26.51	57.47	(30.96)
	15.0000	05/17/07	03/31/08			80.28	172.43	(92.15)
	15.0000	05/17/07	03/31/08			80.29	172.36	(92.07)
	25.0000	05/30/07	04/01/08			134.34	317.36	(183.02)
	20.0000	05/31/07	04/02/08			110.91	254.75	(143.84)



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OLYMPIC STEEL INC	13.0000	02/26/08	09/05/08		510.39	536.79	(26.40)
	6.0000	02/29/08	09/05/08		235.57	249.09	(13.52)
	7.0000	02/29/08	09/09/08		242.96	290.61	(47.65)
	12.0000	06/27/08	09/09/08		416.51	886.99	(470.48)
PETROQUEST ENERGY INC	10.0000	12/06/07	09/10/08		141.82	144.91	(3.09)
	29.0000	12/07/07	09/10/08		411.28	412.35	(1.07)
PINNACLE ENTMT INC COM	55.0000	07/25/08	11/11/08		283.10	589.48	(306.38)
	15.0000	07/25/08	11/12/08		72.83	160.77	(87.94)
	25.0000	07/28/08	11/12/08		121.40	269.26	(147.86)
PERINI CORP	10.0000	12/17/07	11/10/08		154.53	460.01	(305.48)
	3.0000	12/17/07	11/11/08		44.46	138.01	(93.55)
	12.0000	12/18/07	11/11/08		177.85	558.77	(380.92)
	14.0000	12/20/07	11/11/08		207.51	643.00	(435.49)
RBC BEARINGS INC	5.0000	07/16/07	07/11/08		147.99	204.36	(56.37)
	9.0000	07/17/07	07/11/08		266.39	376.45	(110.06)
	10.0000	07/26/07	07/18/08		312.29	377.04	(64.75)
RUBICON TECHNOLOGY INC	5.0000	02/29/08	09/17/08		33.25	147.54	(114.29)
	10.0000	03/03/08	09/17/08		66.51	291.27	(224.76)
	4.0000	03/03/08	09/18/08		29.35	116.51	(87.16)
	10.0000	03/13/08	09/18/08		73.38	276.40	(203.02)
	9.0000	03/14/08	09/18/08		66.05	251.70	(185.65)
STILLWATER MINING	39.0000	03/05/08	05/02/08		533.90	814.48	(280.58)
SUN HYDRAULICS INC COM	14.0000	10/06/08	11/04/08		226.91	294.10	(67.19)
	19.0000	10/10/08	11/04/08		307.97	344.08	(36.11)



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Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
SECURITY CAPITAL	16.0000	07/30/07	03/04/08			13.28	382.46	(369.18)
	10.0000	08/01/07	03/04/08			8.30	218.04	(209.74)
	23.0000	08/02/07	03/04/08			19.09	509.82	(490.73)
	9.0000	08/06/07	03/04/08			7.47	182.34	(174.87)
TUPPERWARE BRANDS CORP	18.0000	10/22/07	09/22/08			519.05	634.01	(114.96)
	18.0000	10/23/07	09/22/08			519.05	638.81	(119.76)
TEXAS INDUST INC	15.0000	01/16/07	01/14/08			787.63	1,044.61	(256.98)
TRICO MARINE SVCS INC	5.0000	06/08/07	05/13/08			177.18	204.13	(26.95)
	10.0000	06/08/07	05/14/08			349.99	408.28	(58.29)
	1.0000	06/13/07	05/14/08			35.00	41.40	(6.40)
	4.0000	06/13/07	05/16/08			131.56	165.62	(34.06)
	10.0000	06/14/07	05/16/08			328.93	424.24	(95.31)
UNIVERSAL AMERN FINL CRP	15.0000	10/01/07	03/05/08			193.54	352.62	(159.08)
	5.0000	10/02/07	03/05/08			64.52	117.87	(53.35)
	8.0000	10/02/07	03/07/08			103.56	188.60	(85.04)
	5.0000	10/10/07	03/07/08			64.72	121.46	(56.74)
	21.0000	10/11/07	03/07/08			271.85	509.87	(238.02)
WMS INDS INC COM	21.0000	02/15/08	11/06/08			492.09	828.95	(336.86)
WINTRUST FINL CP ILL COM	5.0000	09/07/07	01/15/08			154.26	210.85	(56.59)
	9.0000	09/10/07	01/15/08			277.67	376.43	(98.76)
	5.0000	09/19/07	01/18/08			148.81	225.96	(77.15)
	5.0000	09/20/07	01/18/08			148.82	225.45	(76.63)
	4.0000	09/20/07	01/22/08			120.02	180.36	(60.34)



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ZORAN CORP	29.0000	05/02/07	01/29/08			370.35	582.22	(211.87)
	6.0000	05/02/07	01/30/08			74.91	120.47	(45.56)
	29.0000	08/13/07	01/30/08			362.10	530.55	(168.45)
			Subtotal			24,285.17	39,004.90	(14,719.73)
NET SHORT TERM CAPITAL GAIN (LOSS)								(13,008.70)
LONG TERM CAPITAL GAINS								
ASPEN TECHNOLOGY INC DEL	40.0000	05/24/06	02/15/08			450.88	449.20	1.68
BLACKBAUD INC	9.0000	08/16/06	05/30/08			212.53	197.29	15.24
	16.0000	08/17/06	05/30/08			377.85	346.42	31.43
BARRETT BILL CORP	10.0000	11/24/06	02/27/08			472.15	308.50	163.65
	3.0000	11/24/06	02/29/08			138.64	92.55	46.09
	2.0000	12/04/06	02/29/08			92.43	63.15	29.28
	7.0000	12/04/06	03/03/08			325.08	221.05	104.03
	12.0000	12/04/06	03/04/08			533.34	378.95	154.39
BIG LOTS INC COM	5.0000	09/12/06	09/22/08			152.81	98.72	54.09
	5.0000	10/18/06	09/22/08			152.82	102.68	50.14
	4.0000	10/19/06	09/22/08			122.26	82.39	39.87
BALLY TECHNOLOGIES INC	17.0000	06/11/07	08/01/08			521.59	446.84	74.75
COMPASS MINERALS INTL	3.0000	07/10/06	06/11/08			244.91	78.16	166.75
CF INDS HLDGS INC	5.0000	03/05/07	03/19/08			542.26	188.55	353.71
	4.0000	03/05/07	05/21/08			524.72	150.84	373.88
	1.0000	03/05/07	06/25/08			160.77	37.71	123.06
	4.0000	03/06/07	06/25/08			643.10	154.80	488.30
ENERGEN CRP COM PV 1CENT	9.0000	03/28/06	01/14/08			598.75	309.32	289.43
	12.0000	03/28/06	05/29/08			903.75	412.44	491.31



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FLOWERS FOODS INC COM	4.0000	01/31/07	08/14/08			112.02	74.77	37.25
	22.0000	02/01/07	08/14/08			616.15	425.30	190.85
	16.0000	02/02/07	08/14/08			448.12	321.02	127.10
	21.0000	02/02/07	12/30/08			487.43	421.35	66.08
	6.0000	04/12/07	12/30/08			139.27	133.52	5.75
ILLUMINA INC COM	3.0000	10/23/06	09/09/08			248.20	129.28	118.92
ORBITAL SCIENCES CORP	5.0000	10/09/06	02/15/08			121.10	96.32	24.78
	17.0000	01/10/07	02/15/08			411.76	297.87	113.89
	3.0000	01/10/07	02/20/08			73.55	52.57	20.98
	13.0000	01/11/07	02/20/08			318.75	230.18	88.57
	15.0000	01/11/07	02/22/08			340.07	265.60	74.47
	4.0000	01/11/07	02/25/08			91.46	70.83	20.63
	9.0000	01/17/07	02/25/08			205.80	159.28	46.52
PHILA CONS HLDGS CORP	18.0000	03/28/06	02/07/08			631.17	612.35	18.82
	6.0000	04/25/06	02/29/08			202.83	193.46	9.37
PIONEER DRILLING CO	12.0000	03/28/06	05/13/08			192.72	191.16	1.56
	12.0000	04/25/06	06/26/08			237.22	204.75	32.47
ROBBINS MYERS INC	4.0000	07/11/06	03/27/08			139.39	53.80	85.59
	3.0000	07/12/06	03/27/08			104.56	40.60	63.96
SURMODICS INC	2.0000	04/27/06	08/01/08			80.52	72.19	8.33
	3.0000	04/28/06	08/01/08			120.79	107.28	13.51
	7.0000	04/28/06	08/04/08			278.91	250.32	28.59
	5.0000	05/01/06	08/04/08			199.23	176.31	22.92
	6.0000	05/01/06	08/13/08			238.86	211.59	27.27
	10.0000	05/24/06	08/13/08			398.11	352.63	45.48



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Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
TERRA INDUSTRIES INC COM	5 0000	03/05/07	03/19/08			186.29	83.02	103.27
	6.0000	03/05/07	05/21/08			242.48	99.63	142.85
	9 0000	03/05/07	06/25/08			446.60	149.46	297.14
	4 0000	03/06/07	06/25/08			198.49	70.12	128.37
TOWER GROUP INC	10 0000	03/28/06	05/30/08			260.47	234.51	25.96
	12 0000	03/28/06	06/05/08			300.53	281.42	19.11
			<i>Subtotal</i>			<u>15,243.49</u>	<u>10,182.05</u>	<u>5,061.44</u>

LONG TERM CAPITAL LOSSES

ASPEN TECHNOLOGY INC DEL	23.0000	03/28/06	02/15/08			259.25	292.77	(33.52)
BLACKBAUD INC	20 0000	11/10/06	06/05/08			465.37	535.19	(69.82)
BLACK HILLS CORP	18.0000	05/03/07	12/17/08			464.19	738.05	(273.86)
	6 0000	05/10/07	12/17/08			154.73	249.12	(94.39)
	5.0000	05/10/07	12/30/08			129.49	207.60	(78.11)
	17.0000	06/28/07	12/30/08			440.28	682.18	(241.90)
CONS GRAPHICS INC	5 0000	03/28/06	07/24/08			213.79	254.26	(40.47)
	4 0000	04/25/06	07/24/08			171.04	207.00	(35.96)
	1.0000	04/25/06	07/25/08			37.80	51.75	(13.95)
	8 0000	05/24/06	07/25/08			302.48	411.76	(109.28)
CLEARWTR PAPER CORP	4.0000	08/10/07	12/24/08			29.00	90.54	(61.54)
ENERGEN CRP COM PV 1CENT	13.0000	03/28/06	12/17/08			385.10	446.82	(61.72)
	9 0000	04/25/06	12/17/08			266.61	335.25	(68.64)
ILLUMINA INC COM	12.0000	10/23/06	12/02/08			244.96	258.57	(13.61)
	20.0000	07/30/07	12/02/08			408.27	464.86	(56.59)
	16.0000	07/31/07	12/02/08			326.62	370.40	(43.78)



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J CREW GROUP INC	27 0000	03/22/07	09/23/08			807 15	1,080 23	(273 08)
LASALLE HOTEL PPTYS BN I	11 0000	03/28/06	08/14/08			289 38	443.53	(154.15)
	8.0000	04/25/06	08/14/08			210.46	345 68	(135 22)
	5 0000	04/28/06	08/14/08			131.55	218.19	(86 64)
	20 0000	05/01/06	08/18/08			513 57	876 27	(362 70)
	7 0000	05/24/06	08/18/08			179.76	286.09	(106 33)
MENTOR CORP MINN	5.0000	01/30/07	07/02/08			133 93	260.57	(126 64)
	10.0000	02/20/07	07/02/08			267 88	501 29	(233 41)
	3.0000	02/21/07	07/02/08			80 37	150 74	(70 37)
	8 0000	02/21/07	07/11/08			211.45	401 98	(190 53)
	10 0000	05/09/07	07/11/08			264 33	389 28	(124 95)
PHILA CONS HLDGS CORP	8 0000	03/28/06	02/29/08			270.43	272.17	(1 74)
	3.0000	04/25/06	03/04/08			94 07	96 73	(2 66)
	13 0000	05/24/06	03/04/08			407 64	419.07	(11 43)
POZEN INC DELAWARE COM	15.0000	12/04/06	09/08/08			165.39	251 65	(86 26)
	10.0000	12/05/06	09/08/08			110 27	171 01	(60 74)
	16 0000	12/05/06	09/09/08			175.20	273 62	(98 42)
	1 0000	12/05/06	09/19/08			11.43	17.11	(5 68)
	5 0000	12/12/06	09/19/08			57 17	89 48	(32 31)
	30 0000	12/13/06	09/19/08			343.09	466.57	(123 48)
PIONEER DRILLING CO	36 0000	03/28/06	05/12/08			553.07	573.48	(20 41)
	4 0000	04/25/06	05/13/08			64.25	68.25	(4 00)
POTLATCH CORP NEW	13 0000	08/01/07	10/23/08			438.85	579.39	(140 54)
	9 0000	08/06/07	10/23/08			303.83	409.61	(105 78)
	3 0000	08/06/07	12/10/08			84 15	136 54	(52 39)
	14 0000	08/08/07	12/10/08			392.70	645.20	(252 50)
	1 0000	08/10/07	12/10/08			28 06	44 68	(16 62)



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RBC BEARINGS INC	12.0000	02/26/07	07/02/08			369.76	407.60	(37.84)
	10.0000	03/02/07	07/02/08			308.14	319.70	(11.56)
	9.0000	03/05/07	07/02/08			277.33	281.70	(4.37)
	2.0000	03/05/07	07/11/08			59.19	62.61	(3.42)
	5.0000	07/17/07	07/18/08			156.13	209.14	(53.01)
SPSS INCCOM	18.0000	05/07/07	09/22/08			537.40	734.91	(197.51)
	4.0000	05/10/07	09/22/08			119.43	166.87	(47.44)
	5.0000	05/10/07	09/29/08			145.53	208.60	(63.07)
	3.0000	05/10/07	09/30/08			87.58	125.17	(37.59)
	15.0000	06/29/07	09/30/08			437.94	661.39	(223.45)
SEABRT INSURANCE	5.0000	03/01/07	07/30/08			57.58	94.27	(36.69)
	15.0000	03/02/07	07/30/08			172.77	274.38	(101.61)
	10.0000	03/08/07	07/31/08			113.04	181.20	(68.16)
	10.0000	03/09/07	07/31/08			113.05	181.92	(68.87)
	5.0000	03/12/07	07/31/08			56.53	92.86	(36.33)
SVB FINL GROUP	11.0000	03/12/07	08/01/08			125.59	204.31	(78.72)
	12.0000	06/07/07	12/17/08			333.26	637.07	(303.81)
SAVVIS INC	8.0000	06/11/07	12/17/08			222.18	431.92	(209.74)
	3.0000	02/16/07	04/30/08			43.36	144.01	(100.65)
TAUBMAN CENTERS INC COM	16.0000	02/21/07	04/30/08			231.27	760.00	(528.73)
	14.0000	04/09/07	04/30/08			202.36	683.18	(480.82)
	16.0000	04/18/07	04/30/08			231.28	780.04	(548.76)
	6.0000	03/28/06	12/16/08			155.86	248.10	(92.24)
TOWER GROUP INC	10.0000	05/24/06	12/16/08			259.78	382.73	(122.95)
	2.0000	04/25/06	06/05/08			50.09	52.53	(2.44)
	14.0000	04/25/06	06/17/08			339.20	367.74	(28.54)



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WELLCARE HLTH PLANS INC	15 0000	05/24/06	03/11/08		565.19	718.42	(153.23)
			<i>Subtotal</i>		16,659.23	24,476.90	(7,817.67)
NET LONG TERM CAPITAL GAIN (LOSS)							(2,756.23)
TOTAL CAPITAL GAINS AND LOSSES					65,806.37	81,571.30	(15,764.93)
TOTAL REPORTABLE GROSS PROCEEDS					65,806.37		
DIFFERENCE					0.00 *		

Note: Capital gains and losses in this statement are not reported to the IRS.

* Difference reflects items that are included in the reportable gross proceeds section of your statement but are not included in the gain/loss section (e.g., liquidation of fractional shares and the proceeds from certain tender offers). It also reflects items that are included in the gain/loss section of your statement but not in the reportable gross proceeds section (e.g., option premium received)

REALIZED CAPITAL GAIN AND LOSS SUMMARY

	SHORT TERM GAINS	SHORT TERM LOSSES	LONG TERM GAINS	LONG TERM LOSSES
TOTAL	1,711.03	(14,719.73)	5,061.44	(7,817.67)



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MERRILL LYNCH TRUST COMPANY

2008 ANNUAL STATEMENT SUMMARY

Your Tax Reporting Statement information that follows is a personal summary of your account activity and is not reported to the IRS.

The Capital Gain and Loss Transaction section is provided to facilitate your review and may not include return of capital, sales load deferral, or wash sales adjustments. RICs (which may include mutual funds and unit investment trusts) may reclassify principal distributions as capital gains. The cost basis for these securities may not have been adjusted on your statement to reflect such reclassifications. Please refer to information provided by the RIC and discuss with your tax advisor. Securities distributed from a retirement account reflect the tax basis on the date of distribution. Other methods for calculating gain (loss) are available. The cost basis for most Original Issue Discount ("OID") obligations includes the accretion of OID. For purposes of allocating original purchase price to the components of an equity unit consisting of a purchase contract and a debt security subject to a remarketing event, we assumed the fair market value of the debt security on purchase date was equal to its adjusted issue price. The difference between your original cost and the amount allocable to the debt component was allocated to the purchase contract. In making adjustments to the cost basis of the purchase contract, it was assumed that the unit holder included contract adjustment payments in income received. In calculating gain (loss), unless otherwise noted, it was assumed that the oldest position was liquidated first, and that an election was in effect to amortize premium paid on the purchase of taxable bonds.

Dividend and Interest details are repeated in the following pages for your convenience. Additionally, we have included items such as margin interest and select account fees if applicable. Please discuss the deductibility of these items with your tax advisor. For select clients, we have also included a summary of Visa charges and checking activity.

Merrill Lynch is neither a tax return preparer or tax advisor. Please see your tax advisor for more information.

2008 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
SHORT TERM CAPITAL GAINS								
ALUMINA LTD SP ADR	367 0000	09/26/08	09/26/08			212.96	212.96	0.00
ASTRAZENECA PLC SPND ADR	14 0000	09/14/07	08/01/08			681.24	668.97	12.27
ELECTRBRS CNTRAIS ADRPFD	184 0000	06/16/08	06/16/08			0.11	0.11	0.00
ELECTROBRAS CENTRAIS ADR	231.0000	06/16/08	06/16/08			0.14	0.14	0.00
ERICSSON LM TEL CL B ADR	64 0000	11/20/07	05/15/08			1,726.92	1,621.28	105.64
KINROSS GOLD CORP	24.0000	01/17/07	01/04/08			487.83	305.54	182.29
	28 0000	01/18/07	01/04/08			569.15	343.79	225.36
	28 0000	08/16/07	02/11/08			631.06	288.02	343.04
	42 0000	08/16/07	02/15/08			938.43	432.03	506.40
NEXEN INC CANADA COM	38.0000	09/25/07	05/14/08			1,483.71	1,133.88	349.83
	15.0000	09/25/07	06/23/08			610.58	447.58	163.00
PETRO CANADA	10 0000	12/07/07	05/20/08			592.54	499.22	93.32
	12 0000	12/10/07	05/20/08			711.06	602.57	108.49



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2008 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
SOCIETE GENERAL SPN ADR	99.0000	07/01/08	08/06/08			2,043.36	1,670.16	373.20
	10.0000	07/01/08	09/22/08			190.06	168.71	21.35
	116.0000	07/15/08	09/22/08			2,204.71	1,866.83	337.88
STATOILHYDRO ASA	56.0000	01/29/08	04/09/08			1,802.71	1,497.22	305.49
	29.0000	01/29/08	04/17/08			1,000.34	775.35	224.99
	10.0000	01/30/08	04/17/08			344.95	269.76	75.19
	5.0000	01/30/08	04/22/08			177.64	134.88	42.76
	20.0000	01/30/08	04/23/08			719.72	539.52	180.20
	27.0000	01/31/08	04/23/08			971.64	701.47	270.17
	6.0000	02/13/08	04/23/08			215.92	161.40	54.52
	53.0000	02/13/08	04/30/08			1,885.20	1,425.76	459.44
			Subtotal			20,201.98	15,767.15	4,434.83

SHORT TERM CAPITAL LOSSES

ASTRAZENECA PLC SPND ADR	44.0000	09/14/07	07/10/08			2,075.82	2,102.44	(26.62)
	36.0000	10/24/07	08/01/08			1,751.78	1,767.75	(15.97)
	26.0000	10/24/07	08/01/08			1,264.10	1,276.72	(12.62)
UPM KYMMENE OY SPSD ADR	93.0000	12/03/07	09/12/08			1,678.18	1,977.42	(299.24)
	2.0000	12/18/07	09/12/08			36.10	39.25	(3.15)
	88.0000	12/18/07	10/29/08			1,228.41	1,727.25	(498.84)
			Subtotal			8,034.39	8,890.83	(856.44)

NET SHORT TERM CAPITAL GAIN (LOSS)

3,578.39

LONG TERM CAPITAL GAINS

AEGON N.V. NY REG SHS	112.0000	06/14/06	04/18/08			1,872.06	1,766.93	105.13
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Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Year-to-Date Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
BARRICK GOLD CORPORATION	30.0000	04/25/06	01/02/08		1,382.43	906.59	475.84
	16.0000	04/25/06	01/04/08		742.18	483.52	258.66
	44.0000	04/25/06	01/11/08		2,192.37	1,329.68	862.69
	20.0000	04/25/06	01/24/08		1,002.28	604.40	397.88
	18.0000	04/25/06	01/28/08		961.57	543.96	417.61
	5.0000	04/25/06	03/17/08		266.99	151.10	115.89
	5.0000	04/25/06	03/17/08		266.99	151.10	115.89
	28.0000	04/25/06	03/17/08		1,501.12	846.16	654.96
	35.0000	04/25/06	06/30/08		1,582.16	1,057.70	524.46
	12.0000	04/25/06	07/02/08		546.40	362.65	183.75
	30.0000	05/24/06	07/02/08		1,366.02	899.89	466.13
	60.0000	05/24/06	09/19/08		2,096.21	1,799.78	296.43
	10.0000	05/24/06	12/16/08		334.98	299.97	35.01
	18.0000	11/10/06	12/16/08		602.99	527.84	75.15
CLP HOLDINGS LTD SP ADR	6.0000	04/26/06	01/08/08		44.46	35.27	9.19
	69.0000	05/26/06	01/08/08		511.29	403.86	107.43
	91.0000	05/26/06	01/10/08		674.40	532.63	141.77
	146.0000	05/26/06	01/25/08		1,127.29	854.55	272.74
	115.0000	05/26/06	01/28/08		880.20	673.12	207.08
CHUNGHWA TELECOM CO LTD	59.0000	03/30/06	01/23/08		1,285.35	1,127.80	157.55
	54.0000	03/30/06	02/01/08		1,134.63	1,032.23	102.40
	30.0000	03/30/06	02/12/08		649.07	573.47	75.60
	35.0000	04/25/06	02/12/08		757.26	691.16	66.10
	41.0000	04/25/06	02/25/08		1,001.52	809.65	191.87
	88.0000	04/25/06	02/27/08		2,173.87	1,737.78	436.09
	80.0000	04/25/06	03/12/08		1,984.56	1,579.81	404.75
	40.0000	04/25/06	03/18/08		986.54	789.90	196.64
	17.0000	04/25/06	03/19/08		423.88	335.72	88.16
	25.0000	05/24/06	03/19/08		623.37	487.18	136.19
	84.0000	05/24/06	03/25/08		2,185.84	1,636.95	548.89



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2008 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Year-to-Date Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
CHUNGHWA TELECOM CO LTD	51.0000	05/24/06	04/23/08		1,357.87	993.87	364.00
	13.0000	08/18/06	04/23/08		346.13	212.14	133.99
	55.0000	08/18/06	07/01/08		1,388.73	897.54	491.19
	16.0000	08/18/06	07/02/08		401.36	261.11	140.25
ELECTRBS CNTRAIS ADRPFD	20.0000	01/10/07	11/26/08		220.07	209.99	10.08
	10.0000	01/11/07	11/26/08		110.04	107.59	2.45
	10.0000	01/16/07	11/26/08		110.04	105.53	4.51
ELECTROBRAS CENTRAIS ADR	15.0000	01/10/07	03/19/08		240.60	163.96	76.64
	15.0000	01/11/07	03/19/08		240.59	169.78	70.81
	5.0000	01/12/07	03/19/08		80.20	56.20	24.00
	1.0000	01/16/07	03/19/08		16.05	11.03	5.02
	9.0000	01/16/07	06/06/08		167.87	99.34	68.53
	16.0000	01/17/07	06/06/08		298.46	178.04	120.42
	14.0000	01/17/07	06/09/08		261.68	155.79	105.89
	11.0000	01/18/07	06/09/08		205.61	122.90	82.71
	4.0000	01/18/07	06/11/08		73.23	44.70	28.53
	19.0000	03/23/07	06/11/08		347.90	207.52	140.38
ENI S P A SPONSORED ADR	7.0000	04/25/06	01/29/08		452.15	426.80	25.35
	33.0000	05/24/06	01/29/08		2,131.62	1,919.22	212.40
	14.0000	05/24/06	01/30/08		902.55	814.22	88.33
IMPALA PLATINUM SPON ADR	10.0000	05/26/06	02/04/08		400.30	108.46	291.84
	11.0000	05/26/06	02/08/08		411.29	119.31	291.98
	26.0000	05/26/06	02/15/08		1,053.46	282.01	771.45
	23.0000	05/26/06	03/04/08		1,042.90	249.48	793.42



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Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Year-to-Date	Amortization/Accretion	Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
KIRIN HOLDINGS LTD SP AD	58.0000	03/31/06	03/14/08				1,028.79	793.67	235.12
	7.0000	04/26/06	03/14/08				124.17	104.77	19.40
	40.0000	04/26/06	03/24/08				713.83	598.69	115.14
	16.0000	04/26/06	03/26/08				283.95	239.47	44.48
	50.0000	04/26/06	04/04/08				921.10	748.36	172.74
	20.0000	04/26/06	04/09/08				384.16	299.34	84.82
	61.0000	04/26/06	04/10/08				1,182.21	913.01	269.20
KINROSS GOLD CORP	26.0000	01/18/07	02/11/08				585.98	319.24	266.74
LIHIR GOLD SPSP ADR	25.0000	05/26/06	03/04/08				990.92	563.43	427.49
	29.0000	05/26/06	03/05/08				1,107.43	653.59	453.84
LONMIN PLC SPON ADR	48.0000	04/26/06	08/06/08				3,099.38	2,368.96	730.42
	19.0000	05/26/06	08/06/08				1,226.85	950.60	276.25
NIPPON TEL&TEL SPDN ADR	68.0000	03/31/06	06/27/08				1,629.55	1,480.22	149.33
	60.0000	03/31/06	07/28/08				1,470.51	1,306.08	164.43
	2.0000	03/31/06	07/31/08				48.93	43.54	5.39
	43.0000	04/25/06	07/31/08				1,052.04	961.91	90.13
	83.0000	04/25/06	12/03/08				1,981.72	1,856.71	125.01
	49.0000	04/25/06	12/15/08				1,253.02	1,096.13	156.89
	10.0000	05/24/06	12/15/08				255.73	245.39	10.34
NEWMONT MINING CORP	21.0000	06/13/07	12/18/08				860.14	828.81	31.33
SUNCOR ENERGY INC NPV	10.0000	03/30/06	04/15/08				1,101.69	779.81	321.88
	1.0000	04/25/06	04/15/08				110.17	86.36	23.81
	5.0000	04/25/06	05/12/08				633.79	431.79	202.00
	12.0000	04/25/06	05/21/08				1,761.97	1,036.32	725.65
TOTAL S A SP ADR	27.0000	03/30/06	02/13/08				1,943.04	1,767.11	175.93
	23.0000	04/25/06	02/13/08				1,655.20	1,586.29	68.91
	17.0000	04/25/06	02/14/08				1,241.55	1,172.49	69.06
	34.0000	05/24/06	02/14/08				2,483.11	2,138.33	344.78



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MERRILL LYNCH TRUST COMPANY

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2008 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
TECHNIP	12.0000	09/11/06	05/21/08			1,176.01	682.11	493.90
			Subtotal			77,727.92	59,001.41	18,726.51
LONG TERM CAPITAL LOSSES								
ANGLOGOLD ASHANTI LTD								
	20.0000	03/30/06	05/13/08			787.47	1,065.95	(278.48)
	6.0000	03/30/06	05/21/08			239.77	319.79	(80.02)
	7.0000	04/07/06	05/21/08			279.74	371.82	(92.08)
	7.0000	04/07/06	07/11/08			232.56	371.83	(139.27)
	48.0000	04/25/06	07/11/08			1,594.73	2,530.19	(935.46)
	25.0000	04/25/06	11/26/08			525.82	1,317.82	(792.00)
	3.0000	05/24/06	11/26/08			63.10	135.92	(72.82)
	34.0000	05/24/06	12/05/08			747.64	1,540.54	(792.90)
	20.0000	05/24/06	12/12/08			540.10	906.20	(366.10)
	5.0000	05/24/06	12/15/08			132.46	226.55	(94.09)
	5.0000	10/20/06	12/15/08			132.46	200.10	(67.64)
	10.0000	10/23/06	12/15/08			264.93	396.60	(131.67)
	23.0000	10/24/06	12/15/08			609.34	933.94	(324.60)
	3.0000	10/02/07	12/15/08			79.48	130.96	(51.48)
ACOM CO LTD SPON ADR								
	195.0000	03/31/06	02/25/08			1,435.37	2,888.57	(1,453.20)
	241.0000	04/26/06	02/25/08			1,773.99	3,442.00	(1,668.01)
	60.0000	04/26/06	08/13/08			456.66	856.93	(400.27)
	60.0000	04/26/06	08/13/08			445.03	856.94	(411.91)
	70.0000	06/07/06	08/13/08			519.22	1,014.58	(495.36)
	17.0000	06/07/06	09/12/08			143.08	246.41	(103.33)
	93.0000	07/07/06	09/12/08			782.76	1,196.77	(414.01)
	6.0000	07/07/06	09/16/08			52.04	77.22	(25.18)
	50.0000	09/19/06	09/16/08			433.73	541.52	(107.79)
	94.0000	09/20/06	09/16/08			815.43	985.52	(170.09)
	14.0000	09/20/06	09/17/08			119.28	146.78	(27.50)
	14.0000	12/06/06	09/17/08			119.28	135.79	(16.51)
	20.0000	12/06/06	10/03/08			168.88	193.98	(25.10)
	159.0000	12/06/06	10/03/08			1,346.15	1,542.23	(196.08)



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2008 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
GOLD FIELDS SP ADR NEW	65.0000	01/31/07	03/17/08			1,071.88	1,082.94	(11.06)
KOREA ELEC POWER SPN ADR	20.0000	03/30/06	12/19/08			250.87	428.98	(178.11)
NIPPON TEL&TEL SPDN ADR	30.0000	04/25/06	10/24/08			653.81	671.10	(17.29)
NEC ELECTRONICS UNSP ADR	18.0000	03/31/06	08/01/08			241.56	368.72	(127.16)
	27.0000	04/26/06	08/01/08			362.34	510.49	(148.15)
	85.0000	04/26/06	08/05/08			1,132.71	1,607.10	(474.39)
	28.0000	04/26/06	08/06/08			371.82	529.40	(157.58)
	10.0000	04/26/06	08/15/08			132.68	189.07	(56.39)
	16.0000	04/26/06	08/18/08			213.03	302.52	(89.49)
	40.0000	05/26/06	08/18/08			532.60	740.09	(207.49)
	65.0000	05/26/06	08/19/08			825.32	1,202.66	(377.34)
PROMISE CO LTD ADR	94.0000	03/31/06	01/17/08			1,288.22	2,869.46	(1,581.24)
	157.0000	04/26/06	01/17/08			2,151.62	4,641.51	(2,489.89)
	15.0000	04/26/06	02/25/08			238.11	443.46	(205.35)
	28.0000	05/26/06	02/25/08			444.48	864.44	(419.96)
SWISSCOM AG ADR	125.0000	03/31/06	10/28/08			3,690.05	4,052.38	(362.33)
			Subtotal			28,441.60	45,077.77	(16,636.17)

NET LONG TERM CAPITAL GAIN (LOSS)

2,090.33

OTHER TRANSACTIONS

UBS AG BEZUGSRECHTE	14.0000	05/29/08	07/15/08			0.00	N/A	N/A
CHUNGHWA TELECOM CO LTD	.0000	02/06/08	02/06/08			3.87	N/A	N/A
UNITED UTILS GROUP ADR	.0000	08/25/08	08/25/08			2.45	N/A	N/A
		Subtotal				6.32	0.00	6.32



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2008 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired	Date Liquidated	Year-to-Date	Amortization/Accretion	Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
TOTAL CAPITAL GAINS AND LOSSES							134,412.21	128,737.16	5,668.73
TOTAL REPORTABLE GROSS PROCEEDS							134,412.21		
DIFFERENCE							0.00 *		5,675

Note: Capital gains and losses in this statement are not reported to the IRS

* Difference reflects items that are included in the reportable gross proceeds section of your statement but are not included in the gain/loss section (e.g., liquidation of fractional shares and the proceeds from certain tender offers). It also reflects items that are included in the gain/loss section of your statement but not in the reportable gross proceeds section (e.g., option premium received).

N/A - Results which cannot be calculated because of insufficient data in the Capital Gain or (Loss) Column and are not included in the realized capital gain and loss summary

REALIZED CAPITAL GAIN AND LOSS SUMMARY

	SHORT TERM GAINS	SHORT TERM LOSSES	LONG TERM GAINS	LONG TERM LOSSES
TOTAL	4,434.83	(856.44)	18,726.51	(16,636.17)



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2008 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
SHORT TERM CAPITAL GAINS								
ALPHARMA INC CL A	48.0000	11/20/07	09/23/08			1,728.10	917.76	810.34
	37.0000	11/20/07	09/24/08			1,341.91	707.45	634.46
WHITING PETROLEUM CORP	10.0000	11/01/07	07/30/08			922.79	548.87	373.92
			Subtotal			3,992.80	2,174.08	1,818.72
SHORT TERM CAPITAL LOSSES								
USEC INC	195.0000	11/29/07	02/28/08			1,264.65	1,611.54	(346.89)
			Subtotal			1,264.65	1,611.54	(346.89)
NET SHORT TERM CAPITAL GAIN (LOSS)								1,471.83
LONG TERM CAPITAL GAINS								
BARR PHARMACEUTICALS INC	5.0000	04/26/06	08/06/08			334.14	299.55	34.59
	30.0000	05/24/06	08/06/08			2,004.87	1,572.00	432.87



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2008 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
CSX CORP	15 0000	04/26/06	03/31/08			829.55	512.42	317.13
	5.0000	04/26/06	05/30/08			344.52	170.81	173.71
	10 0000	05/24/06	05/30/08			689.06	327.49	361.57
	10.0000	05/24/06	08/01/08			666.78	327.50	339.28
CHOICEPOINT INC	40 0000	08/28/06	02/27/08			1,920.68	1,440.87	479.81
CHESAPEAKE ENERGY OKLA	25 0000	05/24/06	07/30/08			1,274.42	718.25	556.17
EXPRESS SCRIPTS INC COM	15 0000	05/24/06	02/22/08			999.01	540.68	458.33
MATRIA HEALTHCARE NEW	26.0000	06/27/06	05/08/08			635.19	560.74	74.45
	78 0000	06/28/06	05/08/08			1,905.60	1,624.73	280.87
PHILA CONS HLDGS CORP	10.0000	04/26/06	12/01/08			614.99	317.17	297.82
	20 0000	05/24/06	12/01/08			1,230.01	642.30	587.71
WMS INDS INC COM	14 0000	04/26/06	03/25/08			554.92	305.41	249.51
	31 0000	05/24/06	03/25/08			1,228.77	532.60	696.17
			Subtotal			15,232.51	9,892.52	5,339.99

LONG TERM CAPITAL LOSSES

PNM RESOURCES INC	10.0000	04/26/06	03/10/08			103.23	250.70	(147.47)
	30 0000	05/24/06	03/10/08			309.71	732.00	(422.29)
SL GREEN REALTY CORP	5.0000	04/26/06	09/22/08			344.88	505.50	(160.62)
	20.0000	05/24/06	09/22/08			1,379.54	1,941.08	(561.54)
			Subtotal			2,137.36	3,429.28	(1,291.92)

NET LONG TERM CAPITAL GAIN (LOSS)

4,048.07

TOTAL CAPITAL GAINS AND LOSSES
TOTAL REPORTABLE GROSS PROCEEDS
DIFFERENCE

22,627.32
22,627.32
0.00 •

17,107.42

5,519.90



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Your Tax Reporting Statement information that follows is a personal summary of your account activity and is not reported to the IRS.

The Capital Gain and Loss Transaction section is provided to facilitate your review and may not include return of capital, sales load deferral, or wash sales adjustments. RICs (which may include mutual funds and unit investment trusts) may reclassify principal distributions as capital gains. The cost basis for these securities may not have been adjusted on your statement to reflect such reclassifications. Please refer to information provided by the RIC and discuss with your tax advisor. Securities distributed from a retirement account reflect the tax basis on the date of distribution. Other methods for calculating gain (loss) are available. The cost basis for most Original Issue Discount ("OID") obligations includes the accretion of OID. For purposes of allocating original purchase price to the components of an equity unit consisting of a purchase contract and a debt security subject to a remarketing event, we assumed the fair market value of the debt security on purchase date was equal to its adjusted issue price. The difference between your original cost and the amount allocable to the debt component was allocated to the purchase contract. In making adjustments to the cost basis of the purchase contract, it was assumed that the unit holder included contract adjustment payments in income received. In calculating gain (loss), unless otherwise noted, it was assumed that the oldest position was liquidated first, and that an election was in effect to amortize premium paid on the purchase of taxable bonds.

Dividend and Interest details are repeated in the following pages for your convenience. Additionally, we have included items such as margin interest and select account fees if applicable. Please discuss the deductibility of these items with your tax advisor. For select clients, we have also included a summary of Visa charges and checking activity.

Merrill Lynch is neither a tax return preparer or tax advisor. Please see your tax advisor for more information.

2008 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
SHORT TERM CAPITAL GAINS								
ALEXANDRIA REAL EST EQTS	8.0000	04/18/08	09/30/08			887.83	817.90	69.93
BIOMED REALTY TR INC	20.0000	07/26/07	04/18/08			514.44	435.22	79.22
	5.0000	07/31/07	04/18/08			128.61	109.15	19.46
	14.0000	11/01/07	09/16/08			380.60	325.54	55.06
CAMDEN PPTY TR COM SBI	14.0000	06/17/08	07/23/08			701.60	676.45	25.15
DEVELOPERS DVSF D RLTY CP	9.0000	07/15/08	09/18/08			291.20	260.64	30.56
ESSEX PPTY TR INC COM	3.0000	11/15/07	05/13/08			359.59	318.90	40.69
	4.0000	11/15/07	07/02/08			430.81	425.22	5.59
	3.0000	11/26/07	07/02/08			323.11	304.22	18.89
FDL R INV TR SBI NEW MD	8.0000	01/28/08	07/29/08			575.91	573.16	2.75
HIGHWOODS PPTYS INC	12.0000	08/23/07	05/29/08			429.72	422.34	7.38



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HCP INC	9.0000	01/04/08	03/18/08			277.98	277.46	0.52
	8.0000	01/08/08	03/18/08			247.10	243.69	3.41
	1.0000	01/08/08	03/25/08			32.92	30.47	2.45
	10.0000	01/11/08	03/25/08			329.22	309.53	19.69
	3.0000	01/11/08	10/06/08			103.81	92.87	10.94
	16.0000	01/15/08	10/06/08			553.66	499.55	54.11
	4.0000	02/06/08	10/22/08			122.63	116.93	5.70
HEALTH CARE REIT INC COM	2.0000	09/18/07	05/08/08			95.58	84.55	11.03
LIBERTY PPTY TR SBI	12.0000	12/01/08	12/29/08			235.14	188.15	46.99
LASALLE HOTEL PPTYS BN I	8.0000	03/12/08	05/02/08			264.20	235.38	28.82
NATIONWIDE HLTH PPTYS	16.0000	09/19/07	01/15/08			512.33	485.79	26.54
	5.0000	09/20/07	01/15/08			160.11	150.02	10.09
	9.0000	09/20/07	02/06/08			273.14	270.04	3.10
	2.0000	09/21/07	06/17/08			67.01	60.74	6.27
	18.0000	09/24/07	06/17/08			603.09	556.67	46.42
SUNSTONE HOTEL INVS INC	2.0000	03/06/08	03/14/08			32.47	30.03	2.44
	5.0000	03/06/08	03/17/08			79.31	75.10	4.21
TANGER FACTORY OUTLT CEN	9.0000	02/11/08	09/16/08			373.64	335.67	37.97
	6.0000	02/12/08	09/16/08			249.09	225.39	23.70
	7.0000	04/09/08	10/01/08			295.62	291.24	4.38
	8.0000	04/28/08	10/01/08			337.87	322.27	15.60
VENTAS INC	14.0000	09/17/07	06/17/08			630.99	557.50	73.49
	1.0000	09/18/07	06/17/08			45.08	40.19	4.89
			Subtotal			10,945.41	10,147.97	797.44



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2008 CAPITAL GAIN AND LOSS TRANSACTIONS

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SHORT TERM CAPITAL LOSSES							
AMERICAN CAMPUS CMNTYS	11 0000	12/17/07	10/22/08		281.99	282.33	(0.34)
BROOKFIELD PTYS CRP COM	29.0000	12/12/07	06/02/08		577.57	603.79	(26.22)
	1 0000	12/12/07	09/29/08		15.48	20.83	(5.35)
	13 0000	12/14/07	09/29/08		201.25	263.22	(61.97)
	4 0000	12/28/07	09/29/08		61.93	77.90	(15.97)
	18 0000	12/28/07	12/09/08		115.23	350.56	(235.33)
	33 0000	01/03/08	12/09/08		211.26	628.93	(417.67)
	32 0000	01/07/08	12/09/08		204.86	578.40	(373.54)
	17 0000	01/08/08	12/09/08		108.84	308.33	(199.49)
	3 0000	01/11/08	12/09/08		19.21	54.11	(34.90)
	18 0000	01/11/08	12/17/08		119.16	324.72	(205.56)
	30 0000	07/15/08	12/17/08		198.60	514.58	(315.98)
	42 0000	10/01/08	12/17/08		278.06	646.79	(368.73)
BIOMED REALTY TR INC	7 0000	06/12/08	12/10/08		64.29	176.23	(111.94)
	16 0000	06/26/08	12/10/08		146.95	396.73	(249.78)
	5 0000	06/27/08	12/10/08		45.93	122.99	(77.06)
	8 0000	06/27/08	12/29/08		76.85	196.80	(119.95)
	31.0000	07/02/08	12/29/08		297.80	776.54	(478.74)
CAMDEN PPTY TR COM SBI	2.0000	05/08/07	02/15/08		93.23	136.60	(43.37)
	4 0000	05/09/07	02/15/08		186.47	276.58	(90.11)
	9.0000	05/23/07	02/15/08		419.56	628.32	(208.76)
	13.0000	06/01/07	02/15/08		606.04	972.65	(366.61)
	1 0000	06/19/07	02/15/08		46.62	69.76	(23.14)
	7.0000	06/19/07	02/22/08		332.49	488.38	(155.89)
	10 0000	08/29/07	07/23/08		501.13	605.46	(104.33)
	10.0000	09/17/07	07/23/08		501.13	606.18	(105.05)
	7 0000	09/21/07	07/23/08		350.79	442.38	(91.59)
COLONIAL PTYS T SBI ALA	9.0000	07/05/07	01/02/08		204.18	343.42	(139.24)



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2008 CAPITAL GAIN AND LOSS TRANSACTIONS

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CBL & ASSOC PTYS INC	1.0000	09/17/07	01/07/08			22.20	34.61	(12.41)
	21.0000	09/21/07	01/07/08			466.30	739.30	(273.00)
CORP OFFICE PTYS TRUST	10.0000	05/15/07	01/04/08			296.28	434.07	(137.79)
	5.0000	05/16/07	01/04/08			148.15	215.99	(67.84)
	9.0000	09/29/08	12/30/08			244.64	353.24	(108.60)
DUKE REALTY CORP NEW	65.0000	07/15/08	12/01/08			463.22	1,405.57	(942.35)
	20.0000	07/28/08	12/01/08			142.53	478.96	(336.43)
	10.0000	07/28/08	12/09/08			85.11	239.49	(154.38)
	27.0000	07/29/08	12/09/08			229.80	661.72	(431.92)
	27.0000	09/03/08	12/09/08			229.81	692.84	(463.03)
	40.0000	09/29/08	12/09/08			340.46	997.84	(657.38)
DIAMONDROCK HOSPITALITY	8.0000	04/04/08	08/26/08			71.62	106.51	(34.89)
	2.0000	04/04/08	08/28/08			18.51	26.63	(8.12)
	24.0000	04/11/08	08/28/08			222.17	309.33	(87.16)
	16.0000	05/02/08	08/28/08			148.11	211.99	(63.88)
	6.0000	05/23/08	08/28/08			55.54	82.49	(26.95)
	23.0000	05/30/08	08/28/08			212.92	316.50	(103.58)
	12.0000	06/02/08	08/28/08			111.10	155.75	(44.65)
DUPONT FABROS TECHNOLOGY	11.0000	06/12/08	12/15/08			21.52	212.59	(191.07)
	9.0000	06/13/08	12/15/08			17.61	171.10	(153.49)
	19.0000	06/17/08	12/15/08			37.19	354.18	(316.99)
	18.0000	06/18/08	12/29/08			33.05	334.10	(301.05)
	14.0000	08/13/08	12/29/08			25.71	236.59	(210.88)
	18.0000	09/16/08	12/29/08			33.06	270.19	(237.13)
	50.0000	09/16/08	12/31/08			105.24	750.54	(645.30)
	29.0000	09/29/08	12/31/08			61.04	414.36	(353.32)



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Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
DEVELOPERS DVSFED RLTY CP	8.0000	07/23/08	09/18/08			258.86	281.20	(22.34)
	21.0000	07/23/08	12/08/08			125.91	738.15	(612.24)
	24.0000	07/28/08	12/08/08			143.90	732.00	(588.10)
	21.0000	07/30/08	12/08/08			125.92	660.36	(534.44)
	9.0000	10/08/08	12/08/08			53.97	196.99	(143.02)
ESSEX PPTY TR INC COM	3.0000	11/26/07	10/15/08			261.73	304.23	(42.50)
	4.0000	12/11/07	10/15/08			348.99	408.57	(59.58)
	1.0000	12/13/07	10/15/08			87.25	98.81	(11.56)
	3.0000	12/31/07	12/17/08			239.64	288.65	(49.01)
EASTGROUP PROPERTIES INC	7.0000	11/01/07	01/31/08			293.45	324.07	(30.62)
	5.0000	11/01/07	02/04/08			213.04	231.49	(18.45)
	5.0000	11/06/07	02/04/08			213.04	222.47	(9.43)
	5.0000	11/06/07	02/05/08			212.30	222.47	(10.17)
	7.0000	11/29/07	02/05/08			297.22	322.07	(24.85)
EXTRA SPACE STORAGE INC	38.0000	10/01/08	11/07/08			412.01	580.20	(168.19)
	45.0000	10/01/08	11/13/08			436.40	687.09	(250.69)
FDL R INV TR SBI NEW MD	3.0000	10/12/07	07/28/08			206.86	272.90	(66.04)
	1.0000	10/12/07	07/29/08			71.98	90.97	(18.99)
GENERAL GRWTH PPTYS INC	11.0000	03/13/07	02/13/08			403.00	697.77	(294.77)
	11.0000	03/16/07	02/13/08			403.01	708.02	(305.01)
	20.0000	09/23/08	11/11/08			8.20	340.03	(331.83)
	41.0000	09/29/08	11/11/08			16.81	676.16	(659.35)
	3.0000	10/02/08	11/11/08			1.23	21.67	(20.44)
	25.0000	10/02/08	11/11/08			10.26	297.41	(287.15)
HIGHWOODS PPTYS INC	5.0000	08/10/07	03/31/08			158.85	169.53	(10.68)
	3.0000	08/10/07	04/01/08			99.28	101.73	(2.45)
	9.0000	08/14/07	04/01/08			297.84	305.76	(7.92)
	3.0000	08/14/07	04/11/08			96.71	101.92	(5.21)
	10.0000	08/23/07	04/11/08			322.39	351.94	(29.55)



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Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Year-to-Date Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
HIGHWOODS PTYS INC	7.0000	09/26/07	05/29/08		250.68	258.43	(7.75)
	10.0000	09/26/07	06/03/08		356.21	369.19	(12.98)
	2.0000	10/11/07	06/03/08		71.25	75.62	(4.37)
	9.0000	10/11/07	07/02/08		283.93	340.30	(56.37)
	12.0000	10/19/07	07/02/08		378.59	432.51	(53.92)
HCP INC	3.0000	01/15/08	10/22/08		91.96	93.67	(1.71)
	15.0000	02/06/08	12/29/08		378.90	438.51	(59.61)
	2.0000	06/17/08	12/29/08		50.53	66.52	(15.99)
KILROY REALTY CORP	4.0000	06/28/07	04/18/08		215.58	287.00	(71.42)
	5.0000	06/28/07	04/22/08		274.84	358.75	(83.91)
	1.0000	06/28/07	04/29/08		53.24	71.76	(18.52)
	9.0000	08/06/07	04/29/08		479.20	552.90	(73.70)
	3.0000	08/06/07	05/01/08		159.39	184.30	(24.91)
	12.0000	08/07/07	05/01/08		637.60	756.70	(119.10)
	5.0000	08/07/07	05/06/08		267.04	315.30	(48.26)
	1.0000	10/11/07	05/06/08		53.41	68.29	(14.88)
	7.0000	11/07/07	05/06/08		373.87	414.27	(40.40)
	1.0000	11/07/07	05/16/08		53.18	59.19	(6.01)
	6.0000	11/08/07	05/16/08		319.15	350.45	(31.30)
	22.0000	05/22/08	11/21/08		234.20	867.95	(633.75)
KIMCO REALTY CORP MD COM	10.0000	06/06/08	11/21/08		106.46	384.90	(278.44)
	14.0000	06/06/08	11/25/08		197.05	538.86	(341.81)
	13.0000	07/02/08	11/25/08		182.98	445.25	(262.27)
	29.0000	10/24/08	11/25/08		408.19	545.02	(136.83)
	19.0000	11/03/08	11/25/08		267.44	418.74	(151.30)
LASALLE HOTEL PTYS BN I	3.0000	06/14/07	01/02/08		97.56	135.55	(37.99)
	4.0000	06/21/07	01/02/08		130.10	174.14	(44.04)
	8.0000	06/27/07	01/03/08		261.63	347.23	(85.60)
	4.0000	07/16/07	01/03/08		130.82	192.10	(61.28)
	4.0000	07/16/07	01/04/08		122.26	192.11	(69.85)
	6.0000	07/16/07	01/07/08		180.46	288.17	(107.71)



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LASALLE HOTEL PPTYS BN I	2.0000	07/25/07	01/07/08			60.16	84.66	(24.50)
	10.0000	07/25/07	01/15/08			282.45	423.30	(140.85)
	6.0000	07/26/07	01/15/08			169.47	244.56	(75.09)
	7.0000	03/12/08	07/15/08			147.07	205.96	(58.89)
	2.0000	03/28/08	07/15/08			42.03	57.22	(15.19)
	17.0000	03/28/08	10/28/08			155.32	486.39	(331.07)
	2.0000	03/28/08	10/29/08			20.50	57.23	(36.73)
	10.0000	04/22/08	10/29/08			102.55	300.17	(197.62)
	10.0000	05/20/08	10/29/08			102.55	326.39	(223.84)
MACERICH CO	9.0000	11/28/07	10/24/08			203.49	667.95	(464.46)
	5.0000	12/03/07	10/24/08			113.05	384.46	(271.41)
	12.0000	12/07/07	10/24/08			271.33	974.55	(703.22)
	6.0000	12/17/07	10/24/08			135.66	436.65	(300.99)
	3.0000	12/26/07	10/24/08			67.84	222.42	(154.58)
	2.0000	12/26/07	12/03/08			20.23	148.29	(128.06)
	9.0000	04/15/08	12/03/08			91.05	624.52	(533.47)
	9.0000	04/21/08	12/03/08			91.05	651.88	(560.83)
	1.0000	04/21/08	12/08/08			13.14	72.44	(59.30)
	12.0000	09/16/08	12/08/08			157.75	750.42	(592.67)
MACK CALI REALTY CORP	10.0000	10/07/08	12/08/08			131.46	459.55	(328.09)
	12.0000	11/18/08	12/08/08			157.77	161.72	(3.95)
	18.0000	04/08/08	09/29/08			596.18	691.94	(95.76)
	14.0000	04/10/08	09/29/08			463.70	529.31	(65.61)
	3.0000	04/10/08	09/30/08			99.55	113.43	(13.88)
	7.0000	04/23/08	09/30/08			232.30	275.80	(43.50)
	10.0000	04/25/08	09/30/08			331.88	402.07	(70.19)
	9.0000	04/25/08	10/01/08			296.06	361.88	(65.82)
	9.0000	06/02/08	10/01/08			296.07	341.91	(45.84)
NATIONWIDE HLTH PPTY	5.0000	09/21/07	02/07/08			149.19	151.84	(2.65)
PS BUSINESS PARKS INC	3.0000	05/29/08	07/25/08			157.99	166.98	(8.99)

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2008 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
PROLOGIS	2.0000	02/01/08	10/29/08			25.47	118.00	(92.53)
	3.0000	02/01/08	10/30/08			39.65	177.02	(137.37)
	12.0000	02/04/08	10/30/08			158.60	707.03	(548.43)
	8.0000	02/05/08	10/30/08			105.74	459.77	(354.03)
SL GREEN REALTY CORP	8.0000	08/09/07	07/28/08			632.83	923.17	(290.34)
	3.0000	08/09/07	07/29/08			246.52	346.20	(99.68)
	1.0000	10/16/07	07/29/08			82.17	118.57	(36.40)
	6.0000	10/25/07	07/29/08			493.06	700.02	(206.96)
SUNSTONE HOTEL INVS INC	5.0000	01/07/08	03/12/08			80.84	87.05	(6.21)
	17.0000	01/08/08	03/12/08			274.88	301.30	(26.42)
	5.0000	01/08/08	03/14/08			81.15	88.62	(7.47)
	24.0000	01/15/08	03/14/08			389.54	396.78	(7.24)
TANGER FACTORY OUTLT CEN	11.0000	04/09/08	09/16/08			456.69	457.65	(0.96)
	11.0000	04/28/08	12/29/08			387.82	443.13	(55.31)
	1.0000	04/29/08	12/29/08			35.25	40.23	(4.98)
	3.0000	07/02/08	12/29/08			105.78	109.53	(3.75)
UDR INC	44.0000	10/15/08	12/17/08			668.09	798.03	(129.94)
			Subtotal			32,420.46	58,606.29	(26,185.83)

NET SHORT TERM CAPITAL GAIN (LOSS)

(25,388.3)

LONG TERM CAPITAL GAINS

BOSTON PPTYS INC	8.0000	04/26/06	06/25/08			763.81	694.64	69.17
	4.0000	04/26/06	07/02/08			359.39	347.31	12.08
	5.0000	04/26/06	10/01/08			446.97	434.16	12.81
	4.0000	05/24/06	10/01/08			357.58	330.23	27.35
BIOMED REALTY TR INC	18.0000	07/31/07	09/16/08			489.33	392.97	96.36



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Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Year-to-Date Amortization/Accretion	Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
DIGITAL RLTY TR INC	11 0000	04/26/06	05/09/08			441.01	307.56	133.45
	7 0000	04/26/06	09/29/08			315.27	195.72	119.55
	5.0000	04/26/06	10/01/08			234.78	139.81	94.97
	8.0000	05/24/06	10/01/08			375.66	192.32	183.34
EQUITY RESIDENTIAL	16 0000	05/24/06	04/18/08			686.46	670.88	15.58
FDL R INV TR SBI NEW MD	4 0000	10/19/06	05/30/08			324.52	308.36	16.16
	1.0000	11/01/06	05/30/08			81.13	80.17	0.96
	11.0000	11/01/06	06/05/08			899.07	881.96	17.11
	1.0000	11/02/06	06/05/08			81.74	79.25	2.49
HEALTH CARE REIT INC COM	16 0000	09/18/07	10/10/08			711.32	676.40	34.92
	1.0000	09/18/07	10/22/08			42.96	42.28	0.68
PUBLIC STORAGE \$0 10	3.0000	04/26/06	04/02/08			280.50	231.48	49.02
	7.0000	04/26/06	04/25/08			678.87	540.12	138.75
	14 0000	04/26/06	09/30/08			1,313.74	1,080.24	233.50
PROLOGIS	13.0000	04/26/06	06/17/08			766.22	641.54	124.68
REGENCY CENTERS CORP	5.0000	04/26/06	10/01/08			324.77	311.40	13.37
SIMON PROPERTY GROUP DEL	6.0000	03/29/06	07/02/08			535.12	515.58	19.54
TAUBMAN CENTERS INC COM	5.0000	05/24/06	04/09/08			271.14	190.10	81.04
	3.0000	05/24/06	04/10/08			161.21	114.07	47.14
	4.0000	11/02/06	04/10/08			214.95	186.08	28.87
			Subtotal			11,157.52	9,584.63	1,572.89

LONG TERM CAPITAL LOSSES

AMB PROPERTY CORP	3.0000	04/11/07	05/08/08			172.46	179.13	(6.67)
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2008 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
ACADIA REALTY TRUST	10.0000	06/15/07	10/08/08			216.62	269.82	(53.20)
	14.0000	08/13/07	10/08/08			303.28	330.78	(27.50)
	12.0000	08/13/07	10/29/08			195.07	283.53	(88.46)
AVALONBAY CMMUN INC	6.0000	03/29/06	08/13/08			608.27	660.72	(52.45)
	1.0000	03/29/06	09/03/08			99.64	110.12	(10.48)
	3.0000	04/26/06	09/03/08			298.94	322.65	(23.71)
BOSTON PPTYS INC	4.0000	05/24/06	10/10/08			271.06	330.24	(59.18)
BIOMED REALTY TR INC	10.0000	11/01/07	12/10/08			91.84	232.54	(140.70)
	24.0000	11/07/07	12/10/08			220.43	530.50	(310.07)
CAMDEN PPTY TR COM SBI	1.0000	06/19/07	07/23/08			50.11	69.77	(19.66)
DIAMONDROCK HOSPITALITY	10.0000	02/22/07	07/02/08			106.15	192.30	(86.15)
	12.0000	02/23/07	07/02/08			127.39	227.96	(100.57)
	1.0000	03/02/07	07/02/08			10.62	17.66	(7.04)
	1.0000	03/14/07	07/02/08			10.62	18.15	(7.53)
	16.0000	03/14/07	08/11/08			160.41	290.45	(130.04)
	6.0000	06/22/07	08/11/08			60.16	116.91	(56.75)
	7.0000	06/25/07	08/11/08			70.19	134.59	(64.40)
	7.0000	06/25/07	08/26/08			62.66	134.60	(71.94)
	5.0000	06/26/07	08/26/08			44.76	96.95	(52.19)
	16.0000	08/09/07	08/26/08			143.24	271.86	(128.62)
EQUITY RESIDENTIAL	12.0000	05/24/06	06/17/08			502.33	503.17	(0.84)
	2.0000	01/16/07	06/17/08			83.73	107.09	(23.36)
	6.0000	01/16/07	12/31/08			167.46	321.28	(153.82)
	11.0000	03/19/07	12/31/08			307.01	530.65	(223.64)
	3.0000	07/12/07	12/31/08			83.73	136.09	(52.36)
ESSEX PPTY TR INC COM	2.0000	12/13/07	12/17/08			159.76	197.64	(37.88)



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Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
FDL R INV TR SBI NEW MD	4 0000	11/02/06	07/15/08			258.59	317.01	(58.42)
	4 0000	11/03/06	07/15/08			258.59	313.07	(54.48)
	1 0000	11/03/06	07/17/08			67.70	78.27	(10.57)
	5 0000	11/09/06	07/17/08			338.50	386.04	(47.54)
	3 0000	11/10/06	07/17/08			203.11	233.68	(30.57)
	3 0000	11/10/06	07/23/08			214.86	233.69	(18.83)
	7 0000	11/22/06	07/23/08			501.36	583.80	(82.44)
GENERAL GRWTH PPTYS INC	10 0000	03/16/07	04/16/08			401.44	643.65	(242.21)
	4 0000	03/16/07	04/17/08			160.66	257.47	(96.81)
	6 0000	03/20/07	04/17/08			240.99	392.45	(151.46)
	10 0000	03/20/07	04/23/08			401.56	654.09	(252.53)
	15 0000	03/20/07	10/15/08			88.06	981.15	(893.09)
	6 0000	03/26/07	10/15/08			35.22	394.03	(358.81)
	8 0000	04/04/07	10/15/08			46.97	509.56	(462.59)
	7 0000	04/05/07	10/15/08			41.10	447.67	(406.57)
	1 0000	04/12/07	10/15/08			5.88	62.78	(56.90)
	8 0000	04/12/07	11/11/08			3.27	502.33	(499.06)
	3 0000	04/13/07	11/11/08			1.22	190.80	(189.58)
	9 0000	05/30/07	11/11/08			3.69	538.42	(534.73)
	2 0000	10/16/07	11/11/08			0.82	108.99	(108.17)
	30 0000	10/25/07	11/11/08			12.29	1,587.51	(1,575.22)
	13 0000	04/19/06	03/11/08			218.11	266.22	(48.11)
	13 0000	04/26/06	03/11/08			218.12	264.68	(46.56)
	8 0000	04/26/06	04/04/08			138.90	162.88	(23.98)
HOST HOTELS & RESORTS	15 0000	04/26/06	07/02/08			201.68	305.40	(103.72)
	46 0000	04/26/06	10/15/08			389.26	936.56	(547.30)
	11 0000	05/24/06	10/15/08			93.09	215.27	(122.18)
	5 0000	09/26/07	10/22/08			214.80	217.49	(2.69)
	1 0000	09/27/07	10/22/08			42.97	43.95	(0.98)
HEALTH CARE REIT INC COM	11 0000	09/27/07	11/24/08			388.18	483.55	(95.37)
	6 0000	09/28/07	11/24/08			211.74	263.66	(51.92)
	4 0000	09/28/07	12/01/08			146.87	175.78	(28.91)



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2008 CAPITAL GAIN AND LOSS TRANSACTIONS

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KITE RLTY GROUP TR	16.0000	04/11/07	04/28/08			217.93	340.32	(122.39)
	8.0000	04/11/07	09/04/08			94.11	170.15	(76.04)
	11.0000	04/11/07	09/08/08			131.66	233.98	(102.32)
	4.0000	04/12/07	11/11/08			18.36	83.86	(65.50)
	8.0000	06/13/07	11/11/08			36.73	157.89	(121.16)
	12.0000	06/14/07	11/11/08			55.10	235.97	(180.87)
	20.0000	06/18/07	11/11/08			91.85	387.19	(295.34)
KIMCO REALTY CORP MD COM	27.0000	04/26/06	01/28/08			960.48	985.50	(25.02)
	5.0000	04/26/06	11/20/08			58.11	182.51	(124.40)
	26.0000	05/24/06	11/20/08			302.21	904.94	(602.73)
	7.0000	06/06/06	11/20/08			81.37	259.31	(177.94)
	2.0000	06/06/06	11/21/08			21.29	74.10	(52.81)
	10.0000	06/07/06	11/21/08			106.44	369.21	(262.77)
	7.0000	09/05/06	11/21/08			74.51	291.45	(216.94)
	10.0000	09/06/06	11/21/08			106.45	414.34	(307.89)
	5.0000	09/11/06	11/21/08			53.22	205.65	(152.43)
	4.0000	09/13/06	11/21/08			42.58	170.74	(128.16)
	6.0000	03/29/06	01/17/08			434.17	493.82	(59.65)
PUBLIC STORAGE \$0.10	3.0000	04/26/06	01/17/08			217.09	231.48	(14.39)
PS BUSINESS PARKS INC	4.0000	05/24/06	01/04/08			198.26	206.00	(7.74)
	7.0000	05/24/06	01/07/08			344.74	360.50	(15.76)
	7.0000	05/24/06	01/11/08			307.20	360.51	(53.31)
PROLOGIS	16.0000	04/26/06	08/26/08			666.68	789.61	(122.93)
	8.0000	05/24/06	08/26/08			333.34	383.30	(49.96)
	17.0000	05/24/06	10/01/08			652.44	814.53	(162.09)
	2.0000	06/14/06	10/01/08			76.76	100.76	(24.00)
	8.0000	06/14/06	10/17/08			183.70	403.07	(219.37)
	4.0000	10/12/06	10/17/08			91.85	237.43	(145.58)
	5.0000	10/13/06	10/17/08			114.82	299.11	(184.29)
	4.0000	10/17/06	10/17/08			91.85	238.29	(146.44)
	1.0000	10/20/06	10/17/08			22.97	60.72	(37.75)



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2008 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
PROLOGIS	3.0000	10/20/06	10/29/08			38.19	182.18	(143.99)
	5.0000	10/26/06	10/29/08			63.66	312.33	(248.67)
	2.0000	10/30/06	10/29/08			25.46	126.19	(100.73)
	5.0000	01/22/07	10/29/08			63.66	312.25	(248.59)
	3.0000	01/23/07	10/29/08			38.19	187.49	(149.30)
	9.0000	01/25/07	10/29/08			114.60	578.52	(463.92)
REGENCY CENTERS CORP	7.0000	03/29/06	09/29/08			452.19	472.85	(20.66)
	6.0000	03/29/06	10/01/08			389.71	405.31	(15.60)
	10.0000	04/26/06	10/24/08			338.75	622.79	(284.04)
SL GREEN REALTY CORP	4.0000	07/17/06	04/18/08			353.78	437.75	(83.97)
	3.0000	07/19/06	04/18/08			265.34	340.01	(74.67)
	2.0000	07/19/06	05/08/08			189.75	226.68	(36.93)
	1.0000	07/19/06	06/16/08			93.78	113.34	(19.56)
	6.0000	08/07/06	06/16/08			562.70	674.94	(112.24)
	1.0000	08/07/06	07/15/08			77.57	112.49	(34.92)
	5.0000	08/11/06	07/15/08			387.85	535.42	(147.57)
	2.0000	08/14/06	07/15/08			155.14	215.68	(60.54)
	5.0000	11/22/06	07/15/08			387.86	692.35	(304.49)
	6.0000	11/30/06	07/15/08			465.43	811.53	(346.10)
	5.0000	02/06/07	07/15/08			387.87	764.90	(377.03)
								(7.00)
SIMON PROPERTY GROUP DEL	6.0000	03/29/06	02/13/08			508.52	515.58	(6.37)
	4.0000	03/29/06	02/20/08			337.35	343.72	(6.37)
	10.0000	03/29/06	11/24/08			428.53	859.31	(430.78)
	1.0000	04/26/06	11/24/08			42.86	81.25	(38.39)
VORNADO REALTY TRUST COM	4.0000	03/29/06	03/12/08			336.62	389.64	(53.02)
	2.0000	03/29/06	05/08/08			186.71	194.81	(8.10)
	8.0000	03/29/06	06/23/08			730.54	779.28	(48.74)



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2008 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
VENTAS INC	14.0000	09/18/07	11/24/08			282.73	562.75	(280.02)
	4.0000	09/19/07	11/24/08			80.79	165.07	(84.28)
	7.0000	09/19/07	12/03/08			150.09	288.90	(138.81)
	8.0000	09/20/07	12/03/08			171.55	330.57	(159.02)
		<i>Subtotal</i>				24,473.58	42,451.17	(17,977.59)
NET LONG TERM CAPITAL GAIN (LOSS)								(16,404.70)
TOTAL CAPITAL GAINS AND LOSSES							120,790.06	(41,793.09)
TOTAL REPORTABLE GROSS PROCEEDS						78,996.97		
DIFFERENCE						0.00 *		

Note: Capital gains and losses in this statement are not reported to the IRS.

* Difference reflects items that are included in the reportable gross proceeds section of your statement but are not included in the gain/loss section (e.g., liquidation of fractional shares and the proceeds from certain tender offers). It also reflects items that are included in the gain/loss section of your statement but not in the reportable gross proceeds section (e.g., option premium received).

REALIZED CAPITAL GAIN AND LOSS SUMMARY

	SHORT TERM GAINS	SHORT TERM LOSSES	LONG TERM GAINS	LONG TERM LOSSES
TOTAL	797.44	(26,185.83)	1,572.89	(17,977.59)



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Your Tax Reporting Statement information that follows is a personal summary of your account activity and is not reported to the IRS.

The Capital Gain and Loss Transaction section is provided to facilitate your review and may not include return of capital, sales load deferral, or wash sales adjustments. RICs (which may include mutual funds and unit investment trusts) may reclassify principal distributions as capital gains. The cost basis for these securities may not have been adjusted on your statement to reflect such reclassifications. Please refer to information provided by the RIC and discuss with your tax advisor. Securities distributed from a retirement account reflect the tax basis on the date of distribution. Other methods for calculating gain (loss) are available. The cost basis for most Original Issue Discount ("OID") obligations includes the accretion of OID. For purposes of allocating original purchase price to the components of an equity unit consisting of a purchase contract and a debt security subject to a remarketing event, we assumed the fair market value of the debt security on purchase date was equal to its adjusted issue price. The difference between your original cost and the amount allocable to the debt component was allocated to the purchase contract. In making adjustments to the cost basis of the purchase contract, it was assumed that the unit holder included contract adjustment payments in income received. In calculating gain (loss), unless otherwise noted, it was assumed that the oldest position was liquidated first, and that an election was in effect to amortize premium paid on the purchase of taxable bonds.

Dividend and Interest details are repeated in the following pages for your convenience. Additionally, we have included items such as margin interest and select account fees if applicable. Please discuss the deductibility of these items with your tax advisor. For select clients, we have also included a summary of Visa charges and checking activity.

Merrill Lynch is neither a tax return preparer or tax advisor. Please see your tax advisor for more information

2008 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired	Date Liquidated	Amortization/Accretion		Sales Price	Cost Basis	Gain or (Loss)
		Cover of Short	Short Sale	Year-to-Date	Life-to-Date			
LONG TERM CAPITAL GAINS								
GILLETTE COMPANY 3.80% 09	30000.0000	06/14/05	02/21/08			30,298.50	29,975.74	322.76
KIMBERLY-CLARK 5.62% 2012	30000.0000\$	06/14/05	02/21/08	(62.47)(A)	(1,116.11)(A)	31,698.00	31,575.83(C)	122.17
TOYOTA MTR CREDIT 4.35% 1	30000.0000\$	06/14/05	02/21/08	(17.38)(A)	(307.55)(A)	30,921.90	30,316.49(C)	605.41
		Subtotal				92,918.40	91,868.06	1,050.34
LONG TERM CAPITAL LOSSES								
ABBOTT LABORATORI 4.35% 1	30000.0000	06/14/05	02/21/08			29,503.50	29,974.24	(470.74)
	5000.0000	06/14/05	12/11/08			4,988.00	4,995.70	(7.70)
	13000.0000	06/14/05	12/12/08			12,916.41	12,988.85	(72.44)
GILLETTE COMPANY 3.80% 09	5000.0000	06/14/05	12/11/08			4,944.25	4,995.95	(51.70)
	13000.0000	06/14/05	12/12/08			12,989.08	12,989.50	(0.42)
KIMBERLY-CLARK 5.62% 2012	5000.0000\$	06/14/05	12/11/08	(63.71)(A)	(220.96)(A)	5,079.75	5,227.69(C)	(147.94)
	13000.0000\$	06/14/05	12/12/08	(166.11)(A)	(574.92)(A)	13,274.04	13,591.60(C)	(317.56)



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MERRILL LYNCH TRUST COMPANY

2008 ANNUAL STATEMENT SUMMARY

2008 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired	Date Liquidated	Short Sale	Year-to-Date	Amortization/Accretion	Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
TOYOTA MTR CREDIT 4.35% 1	5000 0000\$	06/14/05	12/11/08		(18.32)(A)		(63.69)(A)	4,985.25	5,040.31(C)	(55.06)
	13000 0000\$	06/14/05	12/12/08		(47.78)(A)		(165.74)(A)	12,942.15	13,104.69(C)	(162.54)
			<i>Subtotal</i>					<u>101,622.43</u>	<u>102,908.53</u>	<u>(1,286.10)</u>
NET LONG TERM CAPITAL GAIN (LOSS)										(235.76)
TOTAL CAPITAL GAINS AND LOSSES								194,540.83	194,776.59	(235.76)
TOTAL REPORTABLE GROSS PROCEEDS								194,540.83		
DIFFERENCE								0.00 *		

Note. Capital gains and losses in this statement are not reported to the IRS

* Difference reflects items that are included in the reportable gross proceeds section of your statement but are not included in the gain/loss section (e.g., liquidation of fractional shares and the proceeds from certain tender offers) It also reflects items that are included in the gain/loss section of your statement but not in the reportable gross proceeds section (e.g., option premium received).

(A) - Bonds purchased at a premium show amortization

(A) - Year-to-Date and Life-to-Date amortization/accretion figures are net adjustments and may include original issue discount, and/or premium or market discount adjustments, if applicable. These figures assume that the client has made all elections to amortize bond premium and accrete market discount on a current basis. A negative figure indicates a net reduction in cost basis due to such factors as premium amortization.

(C) - The cost basis reflects adjustments for amortized and/or accreted amounts.

REALIZED CAPITAL GAIN AND LOSS SUMMARY

	SHORT TERM GAINS	SHORT TERM LOSSES	LONG TERM GAINS	LONG TERM LOSSES
TOTAL	0.00	0.00	1,050.34	(1,286.10)

FREEMONT-MCMRAN CPR & GLD	317.0000	11/09/07	03/18/08	31,081.50	34,575.51	(3,494.01)
SHERWIN WILLIAMS	1000 0000	05/03/07	02/21/08	54,494.20	64,481.10	(9,986.90)
STARBUCKS CORP	3271 0000	05/28/08	11/14/08	29,353.13	57,463.95	(28,110.82)
UNITEDHEALTH GROUP INC	1180 0000	12/10/07	07/02/08	29,943.15	67,162.06	(37,218.91)
	395 0000	03/31/08	07/02/08	10,023.35	13,670.52	(3,647.17)
			Subtotal	154,895.33	237,353.14	(82,457.81)
NET SHORT TERM CAPITAL GAIN (LOSS)						(66,901.13)



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MERRILL LYNCH TRUST COMPANY

2008 ANNUAL STATEMENT SUMMARY

2008 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
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LONG TERM CAPITAL GAINS

APOLLO GROUP INC CL A	641.0000	05/15/07	09/22/08			37,853.46	31,029.20	6,824.26
			Subtotal			37,853.46	31,029.20	6,824.26

LONG TERM CAPITAL LOSSES

AMER EXPRESS COMPANY	1100.0000	03/14/07	12/16/08			21,910.22	59,627.81	(37,717.59)
PAYCHEX INC	1700.0000	07/12/07	10/21/08			45,618.05	70,232.95	(24,614.90)
			Subtotal			67,528.27	129,860.76	(62,332.49)

NET LONG TERM CAPITAL GAIN (LOSS)

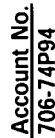
TOTAL CAPITAL GAINS AND LOSSES						453,577.58	575,986.94	(122,409.36)
TOTAL REPORTABLE GROSS PROCEEDS						453,577.58		
DIFFERENCE						0.00 *		

Note Capital gains and losses in this statement are not reported to the IRS

* Difference reflects items that are included in the reportable gross proceeds section of your statement but are not included in the gain/loss section (e.g., liquidation of fractional shares and the proceeds from certain tender offers). It also reflects items that are included in the gain/loss section of your statement but not in the reportable gross proceeds section (e.g., option premium received).

REALIZED CAPITAL GAIN AND LOSS SUMMARY

	SHORT TERM GAINS	SHORT TERM LOSSES	LONG TERM GAINS	LONG TERM LOSSES
TOTAL	15,556.68	(82,457.81)	6,824.26	(62,332.49)



2008 ANNUAL STATEMENT SUMMARY

Your Tax Reporting Statement information that follows is a personal summary of your account activity and is not reported to the IRS.

The Capital Gain and Loss Transaction section is provided to facilitate your review and may not include return of capital, sales load deferral, or wash sales adjustments. RICs (which may include mutual funds and unit investment trusts) may reclassify principal distributions as capital gains. The cost basis for these securities may not have been adjusted on your statement to reflect such reclassifications. Please refer to information provided by the RIC and discuss with your tax advisor. Securities distributed from a retirement account reflect the tax basis on the date of distribution. Other methods for calculating gain (loss) are available. The cost basis for most Original Issue Discount ("OID") obligations includes the accretion of OID. For purposes of allocating original purchase price to the components of an equity unit consisting of a purchase contract and a debt security subject to a remarketing event, we assumed the fair market value of the debt security on purchase date was equal to its adjusted issue price. The difference between your original cost and the amount allocable to the debt component was allocated to the purchase contract. In making adjustments to the cost basis of the purchase contract, it was assumed that the unit holder included contract adjustment payments in income received. In calculating gain (loss), unless otherwise noted, it was assumed that the oldest position was liquidated first, and that an election was in effect to amortize premium paid on the purchase of taxable bonds.

Dividend and Interest details are repeated in the following pages for your convenience. Additionally, we have included items such as margin interest and select account fees if applicable. Please discuss the deductibility of these items with your tax advisor. For select clients, we have also included a summary of Visa charges and checking activity.

Merrill Lynch is neither a tax return preparer or tax advisor. Please see your tax advisor for more information.

2008 CAPITAL GAIN AND LOSS TRANSACTIONS

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2008 CAPITAL GAIN AND LOSS TRANSACTIONS

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2008 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
OTHER TRANSACTIONS								
BROOKFIELD INFRASTRUCTURE PA	0000	04/07/08	04/07/08			4.29	N/A	N/A
JPMORGAN CHASE & CO	.0000	06/04/08	06/04/08			22.89	N/A	N/A
MARATHON OIL CORP	.0000	01/03/08	01/03/08			29.56	N/A	N/A
WT01 08 WESTERNZAGROS RE	.0000	01/03/08	01/03/08			0.02	N/A	N/A
		Subtotal				56.76	0.00	56.76
TOTAL CAPITAL GAINS AND LOSSES								
TOTAL REPORTABLE GROSS PROCEEDS								
DIFFERENCE								
						161,181.02	201,025.04	(39,900.78)
						161,181.02		(39,900.78)
						0.00 *		(39,900.78)

Note: Capital gains and losses in this statement are not reported to the IRS.

* Difference reflects items that are included in the reportable gross proceeds section of your statement but are not included in the gain/loss section (e.g., liquidation of fractional shares and the proceeds from certain tender offers). It also reflects items that are included in the gain/loss section of your statement but not in the reportable gross proceeds section (e.g., option premium received)

N/A - Results which cannot be calculated because of insufficient data in the Capital Gain or (Loss) Column and are not included in the realized capital gain and loss summary

REALIZED CAPITAL GAIN AND LOSS SUMMARY

	SHORT TERM GAINS	SHORT TERM LOSSES	LONG TERM GAINS	LONG TERM LOSSES
TOTAL	746.03	(19,486.71)	19,985.69	(41,145.79)



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Your Tax Reporting Statement information that follows is a personal summary of your account activity and is not reported to the IRS.

The Capital Gain and Loss Transaction section is provided to facilitate your review and may not include return of capital, sales load deferral, or wash sales adjustments. RICs (which may include mutual funds and unit investment trusts) may reclassify principal distributions as capital gains. The cost basis for these securities may not have been adjusted on your statement to reflect such reclassifications. Please refer to information provided by the RIC and discuss with your tax advisor. Securities distributed from a retirement account reflect the tax basis on the date of distribution. Other methods for calculating gain (loss) are available. The cost basis for most Original Issue Discount ("OID") obligations includes the accretion of OID. For purposes of allocating original purchase price to the components of an equity unit consisting of a purchase contract and a debt security subject to a remarketing event, we assumed the fair market value of the debt security on purchase date was equal to its adjusted issue price. The difference between your original cost and the amount allocable to the debt component was allocated to the purchase contract. In making adjustments to the cost basis of the purchase contract, it was assumed that the unit holder included contract adjustment payments in income received. In calculating gain (loss), unless otherwise noted, it was assumed that the oldest position was liquidated first, and that an election was in effect to amortize premium paid on the purchase of taxable bonds.

Dividend and Interest details are repeated in the following pages for your convenience. Additionally, we have included items such as margin interest and select account fees if applicable. Please discuss the deductibility of these items with your tax advisor. For select clients, we have also included a summary of Visa charges and checking activity.

Merrill Lynch is neither a tax return preparer or tax advisor. Please see your tax advisor for more information.

2008 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
SHORT TERM CAPITAL GAINS								
YAHOO! INC 0.00%APR01 08	2000.0000	05/01/07	02/05/08			2,873.52	2,773.00	100.52
	1000.0000	05/01/07	03/11/08			1,397.42	1,386.50	10.92
TJX COMPANIES INC 0.00% 2	1000.0000	05/01/07	03/04/08	0.85(A)	3.83(A)	1,103.19	932.32(C)	170.87
			Subtotal			5,374.13	5,091.82	282.31
SHORT TERM CAPITAL LOSSES								
CHESAPEAKE ENERGY 2.25% 3	2000.0000	06/24/08	12/11/08	54.76(A)	54.76(A)	906.02	2,349.76(C)	(1,443.74)
AMER INTL GROUP INC	21.0000	06/03/08	09/16/08			136.31	1,568.35	(1,432.04)
	20.0000	07/16/08	09/16/08			129.83	998.97	(869.14)
	28.0000	07/17/08	09/16/08			181.76	1,522.58	(1,340.82)
	10.0000	07/30/08	09/16/08			64.91	586.16	(521.25)
	6.0000	09/04/08	09/16/08			38.96	301.74	(262.78)
CIT GROUP INC NEW CORP U	104.0000	11/19/07	03/19/08			1,093.51	2,323.78	(1,230.27)
CITIGROUP INC	10.0000	01/30/08	07/21/08			449.92	552.87	(102.95)



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2008 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Year-to-Date Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
METLIFE INC COM	6 0000	11/16/07	11/14/08		182 45	428 74	(246 29)
LEHMAN BROS HLDG	2 0000	04/22/08	09/15/08		7 78	2,390.65	(2,382.87)
	1 0000	05/07/08	09/15/08		3 89	1,239.00	(1,235.11)
	2 0000	07/17/08	09/15/08		7 79	1,332 41	(1,324 62)
	1 0000	07/24/08	09/15/08		3 89	718 40	(714 51)
	1 0000	09/04/08	09/15/08		3 90	669 91	(666 01)
SOUTHERN UNION COMPANY C	93 0000	05/02/07	02/16/08	2 50(A) 15 81(A)	4 661 63	4 706 62(C)	(44 99)
WACHOVIA CORP	1 0000	07/16/08	09/29/08		275 81	653 99	(378 18)
	2 0000	07/24/08	09/29/08		551 64	1 790 96	(1 239 32)
		Subtotal			8 700 00	24 134 89	(15 434 89)
							(15 152 58)
NET SHORT TERM CAPITAL GAIN (LOSS)							
LONG TERM CAPITAL GAINS							
HALLIBURTON CO CL 3 12% 2	3000 0000\$	05/01/07	09/19/08	(114 87)(A) (222 65)(A)	6 033 65	4 862 35(C)	1 171 30
SCHLUMBERGER LTD 1 50% 23	1000 0000\$	05/01/07	05/15/08	(34 07)(A) (93 28)(A)	2 766 25	1 956 72(C)	809 53
CSX CORP	12 0000	05/01/07	09/03/08		745 16	526 97	218 19
	23 0000	05/01/07	09/05/08		1 267 92	1 010 03	257 89
CELANESE CORP	26 0000	05/03/07	06/23/08		1 624 99	1 183 00	441 99
CHESAPEAKE ENERGY CORP	9 0000	04/27/07	06/23/08		1 448 99	922 31	526 68
METLIFE INC 6	72 0000	06/05/05	08/15/08		903 15	900 00	3 15
		Subtotal			14 790 11	11 361 38	3 428 73



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2008 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Year-to-Date Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
LONG TERM CAPITAL LOSSES							
BRISTOL-MYERS SQUIBB	4000.0000	05/01/07	09/15/08	(1.99)(A)	4,000.00	4,042.12(C)	(42.12)
LOWE'S COMPANIES 0.00% 2	3000.0000	05/03/07	06/30/08		2,627.19	3,307.50	(680.31)
XL CAPITAL LTD.	164.0000	04/27/07	11/14/08		426.39	4,508.36	(4,081.97)
DISNEY (WALT) CO COM STK	65.0000	05/01/07	05/05/08		2,163.32	2,374.75	(211.43)
	36.0000	05/01/07	05/20/08		1,234.44	1,315.25	(80.81)
HALLIBURTON COMPANY	83.0000	05/01/07	11/14/08		1,490.31	3,033.65	(1,543.34)
METLIFE INC COM	11.0000	04/27/07	11/14/08		334.48	728.84	(394.36)
NY COMMUNITY CAP TRUST V	10.0000	05/03/07	07/21/08	0.02(A)	483.79	492.45(C)	(8.66)
SOUTHERN UNION CO NEW	37.0000	04/27/07	05/05/08		973.47	1,139.15	(165.68)
	20.0000	04/27/07	07/21/08		524.99	615.75	(90.76)
	114.0000	04/27/07	07/22/08		3,021.68	3,509.83	(488.15)
			Subtotal		17,280.06	25,067.65	(7,787.59)

NET LONG TERM CAPITAL GAIN (LOSS)

(4,358.86)

OTHER TRANSACTIONS

US BANCORP	6000.0000	10/11/07	02/06/08		6,000.00	5,994.00	N/C
CSX CORP	.0000	08/26/08	08/26/08		30.97	N/A	N/A
DISNEY (WALT) CO COM STK	.0000	04/04/08	04/04/08		26.26	N/A	N/A
HALLIBURTON COMPANY	.0000	09/22/08	09/22/08		3.92	N/A	N/A
METLIFE INC COM	72.0000	09/11/08	09/11/08		32.97	N/A	N/A



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2008 ANNUAL STATEMENT SUMMARY

2008 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Liquidated		Amortization/Accretion	Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
		Cover of Short	Short Sale					
SOUTHERN UNION CO NEW	0000	02/28/08	02/28/08			20.53	N/A	N/A
			Subtotal			6,114.65	5,994.00	120.65
TOTAL CAPITAL GAINS AND LOSSES						52,258.95	71,649.74	(19,511.44)
TOTAL REPORTABLE GROSS PROCEEDS						49,225.30		
DIFFERENCE						3,033.65 *		<19,390.79>

Note: Capital gains and losses in this statement are not reported to the IRS.

* Difference reflects items that are included in the reportable gross proceeds section of your statement but are not included in the gain/loss section (e.g., liquidation of fractional shares and the proceeds from certain tender offers). It also reflects items that are included in the gain/loss section of your statement but not in the reportable gross proceeds section (e.g., option premium received).

N/C - Results may not be calculated for transactions which involve the amortization of premium, the repayment of principal, the sale of partnership interest, derivative products purchased in the secondary market, or the determination of ordinary income and/or capital items for discount and zero coupon issues.

N/A - Results which cannot be calculated because of insufficient data in the Capital Gain or (Loss) Column and are not included in the realized capital gain and loss summary

\$ - Bonds purchased at a premium show amortization.

• - Bonds purchased at a discount show accretion.

(A) - Year-to-Date and Life-to-Date amortization/accretion figures are net adjustments and may include original issue discount, and/or premium or market discount adjustments, if applicable. These figures assume that the client has made all elections to amortize bond premium and accrete market discount on a current basis. A negative figure indicates a net reduction in cost basis due to such factors as premium amortization.

(C) - The cost basis reflects adjustments for amortized and/or accreted amounts.

(G) - Contingent Payment Debt Instrument (CPDI) Gain recognized on the sale, exchange, or retirement of a CPDI is treated as ordinary interest income. Loss is treated as ordinary loss to the extent of the holder's total OID inclusions (including any positive adjustments) with respect to the instrument exceed the total net negative adjustments. Any additional loss is treated as capital loss. Accordingly, gains and ordinary losses should be backed out of Schedule D, Form 1040 and shown on Schedule B, Form 1040. The adjusted basis shown is generally original cost increased by accrued OID and decreased by the amount of any projected payment previously made on the debt instrument. Where the instrument was purchased in the secondary market at a price greater than the adjusted issue price, the adjusted basis is also reduced by the allocable portion of the difference between purchase price and adjusted issue price. The differential is reflected in the "Amortization/Accretion" columns, but is not included as a negative adjustment in the "Additional Information on Contingent Payment Debt Instruments" section of the Tax Reporting Statement. Thus, you may need to make an additional adjustment on your return for this amount. If you held an instrument purchased at original issuance until maturity, and the instrument provided for a single projected payment at maturity, the adjusted basis shown is equal to the amount realized at maturity (gain/loss is shown as \$0.00) and any gain/loss that would have resulted had the basis not been set to the amount realized, is reflected as a net positive or negative adjustment in the "Additional Information on Contingent Payment Debt Instruments" section of the Tax Reporting Statement. Please contact your tax advisor for more information.