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**Return of Private Foundation** or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation
Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

2008

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

	For	cale	nda	r year 2008, or ta	x year beginning			, 2008	, and ending						
	G	Che	ck a	II that apply	Initial return	Fın	al return	Amended	return	A	ddres	ss change	Nar	ne change	
	Use the IRS label THE HUDSON INSTITUTE OF N						A Employer identification number			mber					
									<u>.</u>	57-1197493					
		erwi print		Number and street (or	rPO box number if n	ail is no	t delivered to	street address)	Room/suite		В				
	or	type	e.	PO BOX 201	2				L		_	(914) 73	9-11	34	
				City or town				State	ZIP code		С	If exemption appli	cation is	pending, check here	
	Instructions. PEEKSKILL					NY	10566		D	1 Foreign organizati	ons, ched	ck here			
	Н	Ç	<u>n</u> eck	type of organiza	tion X Sect	on 50	1(c)(3) exe	mpt private f	oundation					ting the 85% test, check	
		_	Se	ection 4947(a)(1)				ther taxable p	orivate found	ation	_  _	here and attach co	•	<del></del>	
	1			rket value of all asset	s at end of year	J Acc	counting m		ash X Ac	crual	E	If private foundati under section 507			
		-	от Р	art II, column (c), line	- F			Other (specify)			F			-month termination	
		<u>    \$                                </u>				(Part I,	column (d) must be on cash basis )				under section 507	<u>(b)(1)(B)</u>	, check here		
	Par	<u>11</u>		nalysis of Re		_		(a) Revenue and (b) Net investmen			nent	ent (c) Adjusted net (d) Disburseme			
			C	xpenses (The olumns (b), (c), a	total of amounts and (d) mav not r	ın eces-	expense	s per books	inco	me		income for charitable purposes			
			S	arily equal the an	nounts ın column	(a)								(cash basis only)	
				see the instruction	<del></del>			120 176	<b> </b>			<del>_</del>			
			1	_ ب	grants, etc, received (	-		170,176.	<u> </u>			<del> </del>		<u> </u>	
		- {	2	L	oundn is <b>not</b> req to att ings and tempora			• • • • • • • • • • • • • • • • • • • •	<del> </del>			<del></del>		<del> </del>	
		- 1	,	cash investmen		ı y								, '	
		-	4	Dividends and inter	est from securities						-				
استي ا		- 1		a Gross rents											
7				b Net rental income or (loss)					1 3,000		1				
. 4	R	,		a Net gain/(loss) from		line 10				<u> </u>	•	,			
'	Ë		1	b Gross sales price for assets on line 6a	r all		<u> </u>					<u> </u>		- '	
<b>a</b> :	V E N U		7		ome (from Part IV, line	2)									
55			8	Net short-term			ļ		ļ			<del>-  </del>			
,,			9 10	Income modification a Gross sales less	ations 		ļ	<del></del>	<del> </del>					ļ	
4	E	٠	10	returns and								,			
				allowances			ļ		<u> </u>		<u> </u>	<del> </del>			
SCANNEL		ŀ		<b>b</b> Less Cost of goods sold					, , ,			, ,			
		]		c Gross profit/(loss)	(att sch)										
Q			11	Other income (a	attach schedule)							·			
(0)		1													
		_		Total. Add lines				170,176.							
		Ì	13		icers, directors, trustee	es, etc		REC	EIVED		<del>1</del> —	<del> </del>			
		- 1		Other employee sala	-		l				╀			<del></del>	
				Pension plans, a Legal fees (attach s		12	ac.	,		<del>7</del> છ્	<del> </del>				
		Ď		<b>b</b> Accounting fees (att	•		12	FED	25 2010	S	-	<del> </del>			
		M		c Other prof fees (atta				<del> </del>	2010	\ <del>\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\</del>	<del>                                     </del>	<del></del>		<del></del>	
	o	Ņ		Interest	2011 3011)			000	01 15	<del>-1 12</del>		-			
	O P E R	S	-	Taxes (attach sched	lule)				EN, UT			†			
	R A T	R		Depreciation (a			<u> </u>	<del></del>			<u> </u>	<del> </del>		<del></del> ,	
	1	<del>A</del>		sch) and deplet	ion		<u></u>	···						, , , , , , , , , , , , , , , , , , , ,	
	N G	Ě	20				ļ	350							
	A	- 1	22	Travel, conferer Printing and pul		gs	ļ	350.				<del></del>		<del> </del>	
	N D	E X P		Other expenses		رد	<del></del>	<del></del>	-			<del></del>			
	_	EN		See Line 23 Str		-,		19,254.	1						
		S E S	24	Total operating		ive									
		š		expenses. Add	lines 13 through	23		19,604.							
				Contributions, gifts,	•		ļ	1,450.	<del> </del>			+			
			26	Total expenses Add lines 24 an	<b>; and disbursem</b> e nd 25	ents.	1	21,054.	1						
		+	27				<del>                                     </del>	,001.	<del> </del>			1	<del></del>		
		-	;	a Excess of reve	nue over expens	es			· ·			} , '			
				and disbursem				149,122.	<del> </del>	:				· · · · · · · · · · · · · · · · · · ·	
		{		Net investment inco			<u> </u>					<del>- </del>			
		1		C Adjusted net incom	e (it negative, enter C	-)	<u> </u>		<u> </u>					<u> </u>	

Add lines 1, 2, and 3

Decreases not included in line 2 (itemize)

Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

166,702

166,702

4

5

6

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Part VI instructions.

Form 990-PF (2008)

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the

Form 990-PF (2008) THE HUDSON INSTITUTE OF MINERALOGY  Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the inst		- 1	Page 4
1 a Exempt operating foundations described in section 4940(d)(2), check here   and enter 'N/A' on line 1	ructions)		
Date of ruling letter (attach copy of ruling letter if necessary — see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V,			
check here and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			
3 Add lines 1 and 2			0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-			0.
6 Credits/Payments.			
a 2008 estimated tax pmts and 2007 overpayment credited to 2008			
b Exempt foreign organizations — tax withheld at source 6b			
c Tax paid with application for extension of time to file (Form 8868)			
d Backup withholding erroneously withheld  6d			
7 Table adds a few seasons and a few seasons and a few seasons and a few seasons are a few seasons are a few seasons and a few seasons are a few seasons and a few seasons are a few seasons and a few seasons are a few seasons are a few seasons are a few seasons are a few seasons and a few seasons are a few seasons are a few seasons and a few seasons are a few seasons are a few seasons are a few seasons and a few seasons are a few seasons and a few seasons are			
	<del></del>		0.
			0.
Part VII-A Statements Regarding Activities Refunded   Refunded   11			
		· · ·	T
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	16		x
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published			
or distributed by the foundation in connection with the activities			
c Did the foundation file Form 1120-POL for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
(1) On the foundation (2) On foundation managers \$			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		x
If 'Yes,' attach a detailed description of the activities	-		<del>  ^-</del>
•			1
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3		x
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	4b		<u> </u>
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
If 'Yes,' attach the statement required by General Instruction T	-		<u> </u>
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
By language in the governing instrument, or			
<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?</li> </ul>	6	х	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	X	<del>                                     </del>
8a Enter the states to which the foundation reports or with which it is registered (see the instructions)	- <del>' </del>		<del> </del> -
NY - New York			
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	0.6	v	
	8b	<u> </u>	<del> </del>
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)( for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If 'Yes,' complete Part XI	5)   <b>9</b>		x
			<del>  ^</del>
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	10		x
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	990-PF (2008) THE HUDSON INSTITUTE OF MINERALOGY	57-119749	3	F	age <b>5</b>
Par	t VII-A   Statements Regarding Activities Continued				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(3)? If 'Yes', attach schedule (see instructions)		11		x
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		12		x
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption	application?	13	Х	
	Website address ► WWW.HUDSONMINERALOGY.ORG				
14	The books are in care of ► ANTHONY J. NIKISCHER Telephor		739	-113	34
	Located at ► 6 SONOMA ROAD CORTLANDT MANOR NY ZIP + 4	<b>1</b> 0567			<del></del>
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	. 1 1		<b>&gt;</b>	$\Box$
<u> </u>	and enter the amount of tax-exempt interest received or accrued during the year	▶ 15			
Par	t VII-B   Statements Regarding Activities for Which Form 4720 May Be Required		1		T
1.	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Yes	No
1 6	During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			
		Lies VIII		,	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes X No	\ \ \		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No		,	]
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available		-		
	for the benefit or use of a disqualified person)?	Yes X No			
	(6) Agree to pay many or expects to a covernment official? (Furnation, Charl. Med. 4 the			,	,
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination			,	į
	of government service, if terminating within 90 days )	Yes X No			
t	o If any answer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instruction	ons)?	_ 1b	٠	
	Organizations relying on a current notice regarding disaster assistance check here	▶ 🗍			_
,	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,	_		****	
	that were not corrected before the first day of the tax year beginning in 2008?		1 c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		,	1	
а	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008?	Yes X No		,	
	If 'Yes,' list the years ► 20, 20, 20, 20				,
H	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(	3)(3)			
•	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942)	a)(2) to			1
	all years listed, answer 'No' and attach statement — see the instructions )		2b		<u> </u>
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years h	ere			- 1
	► 20 , 20 , 20 , 20		,		
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes X No		, .* , I	1
ь	of Yes, did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation		.		
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or	d		٠.	1
	(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C. Form 4720, to			,	ļ i
	determine if the foundation had excess business holdings in 2008)		3 b		
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		х
L	Did the foundation make any investment in a prior year (but offer Describer 21, 1000) that		, ,	1	
Ľ	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of			- حا	<u>-</u>
	the tax year beginning in 2008?		4b	0.5=	X
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Form 990-PF (2008)

Form 990-PF (2008) THE HUDSON INSTIT			57-119	97493 Page <b>6</b>
Part VII-B   Statements Regarding Activiti	ies for Which Form	1 4720 May Be Req	uired (continued)	
5a During the year did the foundation pay or incur	-			
(1) Carry on propaganda, or otherwise attempt	t to influence legislation	(section 4945(e))?	∐ Yes X	No
(2) Influence the outcome of any specific publi on, directly or indirectly, any voter registra	c election (see section a tion drive?	4955), or to carry		No
(3) Provide a grant to an individual for travel,	study, or other similar p	urposes?	Yes X	No .
(4) Provide a grant to an organization other th in section 509(a)(1), (2), or (3), or section	an a charitable, etc, org 4940(d)(2)? (see instru	panization described ctions)	Yes X	No
(5) Provide for any purpose other than religiou educational purposes, or for the prevention	is, charitable, scientific, n of cruelty to children o	literary, or r animals?	Yes X	No -
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53 4945 or in (see instructions)?	he transactions fail to quality a current notice regardi	ualify under the exception ing disaster assistance	ons	56
Organizations relying on a current notice regar	ding disaster assistance	e check here .	▶ 🗌	
c If the answer is 'Yes' to question 5a(4), does the tax because it maintained expenditure respons If 'Yes,' attach the statement required by Regu	ibility for the grant?		Yes	No
6a Did the foundation, during the year, receive an on a personal benefit contract?	•			No
<b>b</b> Did the foundation, during the year, pay premiulify you answered 'Yes' to 6b, also file Form 887	•	y, on a personal benefit	contract?	6b X
7a At any time during the tax year, was the foundation		uted tay chelter transact	ion? Yes X	No -
<b>b</b> If yes, did the foundation receive any proceeds				7b
Part VIII Information About Officers, D				
and Contractors				
1 List all officers, directors, trustees, foundation				<del></del>
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANTHONY J. NIKISCHER				
6 SONOMA ROAD	CHAIRPERSON			
CORTLANDT MANOR NY 10567	10.00	0.	0.	0.
ROBERT CHEWNING				
9204 CLERKENWELL DRIVE	DIRECTOR			
WAXHAW NC 28173	1.00	0.	0.	0.
PAUL SPERANZA				
1241 RAYMOND ROAD	DIRECTOR		_	
NORTH BELLMORE NY 11710	1.00	0.	0.	0.
See Information about Officers, Directors, Trustees, Etc				
		0.	0.	0.
2 Compensation of five highest-paid employees	s (other than those incl			
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other allowances
NONE	-		compensation	
0				
_0				
0				
0				
0				
Total number of other employees paid over \$50,000	<u> </u>	L	<u> </u>	None
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orm 990- Part VII	PF (2008) THE HUDSON INSTITUTE OF MINERALOGY I Information About Officers, Directors, Trustees, Foundand Contractors (continued)	57-119 lation Managers, Highly Paid E	
3 Five	highest-paid independent contractors for professional services – (see i	nstructions). If none,	
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE_			
Total num	ber of others receiving over \$50,000 for professional services	<b>•</b>	None
	A Summary of Direct Charitable Activities	<u> </u>	
		unformation quality as the number of	·
rganizations	dation's four largest direct charitable activities during the tax year. Include relevant statistical s and other beneficiaries served, conferences convened, research papers produced, etc.	INIOTHERUN SUCH AS the Humber of	Expenses
1			
2			
3			
4			
Part IX-	B: Summary of Program-Related Investments (see instruc	ctions)	
Describe	the two largest program-related investments made by the foundation durin	g the tax year on lines 1 and 2	Amount
1			
2			
	program-related investments. See instructions		
3			

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Total. Add lines 1 through 3

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Form 990-PF (2008)

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions) 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes a Average monthly fair market value of securities 1a b Average of monthly cash balances 1 b 3,069 c Fair market value of all other assets (see instructions) 1 c d Total (add lines 1a, b, and c) 1 d 3,069 e Reduction claimed for blockage or other factors reported on lines 1a and 1c 1 e (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 2 3 Subtract line 2 from line 1d 3 3,069. Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions) 4 46. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4. 5 3,023. Minimum investment return. Enter 5% of line 5 6 151. Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.) 1 Minimum investment return from Part X, line 6 1 151. 2a Tax on investment income for 2008 from Part VI, line 5 0. b Income tax for 2008 (This does not include the tax from Part VI) 2b c Add lines 2a and 2b 2 c 0. 3 Distributable amount before adjustments. Subtract line 2c from line 1 3 151 4 Recoveries of amounts treated as qualifying distributions 4 5 Add lines 3 and 4 151 Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1 151. Part XII | Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 1 a 21,054. b Program-related investments - total from Part IX-B 1 b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes 2 3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) 3a **b** Cash distribution test (attach the required schedule) 3 b Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 4 21, 054 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) 5 6 Adjusted qualifying distributions. Subtract line 5 from line 4 6 21,054. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Form **990-PF** (2008)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	<b>(c)</b> 2007	<b>(d)</b> 2008
1 Distributable amount for 2008 from Part XI, line 7				151.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only				
<b>b</b> Total for prior years 20, 20, 20				
3 Excess distributions carryover, if any, to 2008			<del></del>	
a From 2003				
<b>b</b> From 2004				
c From 2005				
d From 2006	1			
e From 2007				
f Total of lines 3a through e				
4 Qualifying distributions for 2008 from Part				
XII, line 4 • \$21,054.				
a Applied to 2007, but not more than line 2a				×
<ul> <li>b Applied to undistributed income of prior years (Election required – see instructions)</li> </ul>				·-··-
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2008 distributable amount				151.
e Remaining amount distributed out of corpus	20,903.			
5 Excess distributions carryover applied to 2008				
(If an amount appears in column (d), the same amount must be shown in column (a) )				
Same amount must be shown in column (a)		•		
6 Enter the net total of each column as				
indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	20,903.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut-				
ed income for which a notice of deficiency has been issued, or on which the section				
4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable				
amount – see instructions		0.		
e Undistributed income for 2007 Subtract line 4a from			_	
line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2008 Subtract lines				
4d and 5 from line 1. This amount must be				0
distributed in 2009				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed				
by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
· ·				
8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2009.				· · · · · · · · · · · · · · · · · · ·
Subtract lines 7 and 8 from line 6a	20,903.			
10 Analysis of line 9				
a Excess from 2004 0.				
<b>b</b> Excess from 2005 0.				
c Excess from 2006 0.				
d Excess from 2007 0.				
e Excess from 2008 20, 903.				

Part XIV   Private Operating Foundation			VII A guestion (	37-1197493	N/A
1 a If the foundation has received a ruling or d is effective for 2008, enter the date of the	letermination letter			<del></del>	N/A
b Check box to indicate whether the foundati	ion is a private oper	atino foundation de	escribed in section	4942(j)(3) or	4942(J)(5)
2a Enter the lesser of the adjusted net	Tax year	T	Prior 3 years	7	
income from Part I or the minimum investment return from Part X for each year listed	(a) 2008	<b>(b)</b> 2007	(c) 2006	(d) 2005	(e) Total
<b>b</b> 85% of line 2a					
<ul> <li>Qualifying distributions from Part XII, line 4 for each year listed</li> </ul>					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
<ul> <li>Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c</li> </ul>					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test - enter					
(1) Value of all assets					<del></del> -
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income			<u></u>		
Part XV Supplementary Information			organization ha	ad \$5,000 or mor	e in
assets at any time during th		structions.)			
1 Information Regarding Foundation Manage a List any managers of the foundation who have close of any tax year (but only if they have	, lave contributed mo	re than 2% of the to nan \$5,000). (See s	otal contributions rec section 507(d)(2))	eived by the foundati	on before the
<b>b</b> List any managers of the foundation who ca partnership or other entity) of which the	own 10% or more of foundation has a 10	the stock of a corp % or greater intere	oration (or an equall st	y large portion of the	ownership of
2 Information Regarding Contribution, Gran	ıt, Gift, Loan. Schol	arship, etc. Progra	ms:	<u> </u>	
Check here I if the foundation only n requests for funds. If the foundation makes complete items 2a, b, c, and d	nakes contributions	to preselected char	ritable organizations	•	
a The name, address, and telephone numbe	r of the nerson to w	hom applications si	hould be addressed		· <del>-</del>
THE HUDSON INSTITUTE OF M	•				
PO BOX 2012					
PEEKSKILL	NY 1056	6 (9)	14) 739-1134		
b The form in which applications should be s SEE ATTACHED STATEMENT	submitted and inform	nation and material	s they should include	•	
c Any submission deadlines					
d Any restrictions or limitations on awards, s	such as by geograph	nical areas, charitat	ole fields, kinds of in	stitutions, or other fa	ctors.

Part·XV | Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Recipient show any relationship to any foundation manager or substantial contributor Purpose of grant or contribution status of Amount recipient Name and address (home or business) a Paid during the year BOY SCOUTS OF AMERICA SULFOLK COUNTY SULFOLK COUNTY NY 11763 900. NONE EDUCATIONAL OSSINING HIGH SCHOOL 29 SOUTH HIGHLAND AVENUE OSSINING NY 10562 NONE EDUCATIONAL 350. NEW YORK MINERALOGICAL CLUB PO BOX 77 - PLANETARIUM STATION NEW YORK NY 10024 NONE EDUCATIONAL 200. **Total**  $\blacktriangleright$ За 1,450. b Approved for future payment Total 3Ь

Form 990-PF (2008)

## Part XVI-A Analysis of Income-Producing Activities

Enter	gross amounts unless otherwise indicated.	Unrelated	business income	Excluded by	section 512, 513, or 514	<del></del>
	Program service revenue	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion code	(d) Amount	(e) Related or exempt function income (see the instructions)
а						
				<u> </u>		
C		<del>                                     </del>		<del>                                     </del>		
	****	<del> </del>	<del></del>	<del>   </del> -		
f .	Fees and contracts from government agencies	+		<del> </del>		
_	Membership dues and assessments	<del></del>		<del> </del>		<del></del>
	Interest on savings and temporary cash investments	<del> </del>	<del></del>	<del>                                     </del>		
	Dividends and interest from securities					
	Net rental income or (loss) from real estate	,	,	+ + + -	1	
	Debt-financed property .					
	Not debt-financed property			1		
	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events				-	
10	Gross profit or (loss) from sales of inventory					·
11	Other revenue		- · · · · <u>- · · · · · · · · · · · · · ·</u>		·	1
a		<del></del>				
	<del></del>					
		I I		<del> </del>		
ď		+				
e .	Subtotal Add columns (b) (d) and (c)	+		<del> </del>		
	Subtotal Add columns (b), (d), and (e) <b>Total.</b> Add line 12, columns (b), (d), and (e)				13	
	worksheet in the instructions for line 13 to verify ca	louistions \			13	
Part	XVI-B Relationship of Activities to the	Accomplis	shment of Exemp	ot Purpose	es	
Line	Explain below how each activity for which in accomplishment of the foundation's exempt	come is report	ed in column (e) of P	art XVI-A co	ntributed importantly	to the
	accomplishment of the foundation's exempt	purposes (other	er than by providing fi	unds for suct	purposes) (See the	: instructions )
		<del></del>				
						···
_			<del></del>		····	
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BAA		TCC	0502 09/19/08		<del></del>	Form 990-PF (2008)

TEEA0502 09/19/08

# Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization derectly or inferectly engage in any of the following with any other organization or relation 50 (C) of inference of the Code (other than section 50 (C)) organizations or in section 527, organization or the control of the code (other than section 50 (C)) organization or in section 527, organization or the code (other section 50 (C)) organization organization (D) org		1.0.10						Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of  (1) Cash (2) Other assets b Other transactions (3) Service diseasets to a noncharitable exempt organization (3) Perillal of facilities, equipment, or other assets (4) Reinbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (7) Loans or loan guarantees (8) Performance of services or membership or fundrasing solicitations (8) Performance of services or membership or fundrasing solicitations (9) Loans or loan guarantees (1) Log X (1) Log X (2) Log X (3) Log X (4) Reinbursement arrangements (5) Loans or loan guarantees (6) Performance of services given by the reporting foundation. If the foundation received less than fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value of the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations  2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations  4 Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations  4 Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations  4 Is the fo		described in section 501(c) of the Code (o	ngage in any of the following ther than section 501(c)(3) or	with any othe ganizations) c	r organization or in section 5	1 27,			ĺ
(c) Other assets (d) Sales of assets to a noncharitable exempt organization (e) Sales of assets to a noncharitable exempt organization (e) Purchases of assets from a noncharitable exempt organization (f) Sales of assets to a noncharitable exempt organization (g) Purchases of assets from a noncharitable exempt organization (g) Purchases of assets from a noncharitable exempt organization (g) Purchases of assets from a noncharitable exempt organization (g) Reinthursement arrangements (g) Loans or loan guarantees (h) (g) X (h) (g) X (h) (h) (g) X (h) (h) (g) X (h)		relating to political organizations?							(
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b Other transactions  (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guaranties (6) Performance of services or membership or fundraising solicitations (7) Performance of services or membership or fundraising solicitations (8) Performance of services or membership or fundraising solicitations (9) Performance of services or membership or fundraising solicitations (1) 1b (6) X (1) X (2) Stanna of facilities, equipment, mailing lists, other assets, or paid employees (1) It is answer to any of the above is "vei," complete the following schedule: Column (b) should always show the fair market value of the poods, other assets, or services given by the reporting quindation. If the foundation received less than fair market value of any transaction or sharing arrangement, show in column (b) the value of the goods, other assets, or services received.  (a) Inner of (b) Amount molived (c) Name of noncharitable cempt organization (d) Description of transfers, transactions, and sharing arrangements  (a) Inner of (b) Amount molived (c) Name of noncharitable cempt organization (d) Description of transfers, transactions, and sharing arrangements of discretization of programization (b) Type of organization (c) Description of relationship (e) Description of relationship (e) Description of relationship (e) Description of relationship (e) Description of programization (e) Description of prog		• •							
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(2) Purchases of assets from a nonchartable exempt organization  (3) Rental of facilities, equipment, or other assets  (4) Reimbursement arrangements  (5) Loans or loan guarantees  (6) Performance of services or membership or fundrarsing solicitations  (7) Examing of facilities, equipment, mailing lists, other assets, or paid employees  (8) Ib (6) X  (9) Examing of facilities, equipment, mailing lists, other assets, or paid employees  (9) It is answer to any of the above is Yes, complete the following schedule:  (1) Country I ansaction or sharing arrangement, show in column (b) the value of the goods, other assets, or services given by the reporting foundation, if the foundation received less than fair market value of the goods, other assets, or services received.  (1) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements  (a) Line no (b) Amount involved (c) Interest (c) of the Code (other than section 501(c)(3)) or in section 527?  (a) Name of organization (b) Type of organization (c) Description of relationship  (b) Type of organization (c) Description of relationship  (c) Description of preparer (other than section) and the return including schedules  (a) Name of office or hustee  (b) Type of organization (c) Description of relationship  (c) Description of preparer (other than section) and the return including schedules and statements, and to the best of my knowledge and belief, it is true, correct, and correlate of others or hustee  (a) Paparer's Signature of affice or hustee  (b) Type of organization (c) Description of relationship  (c) Description of preparer (other than section) and the return including schedules of the preparer is any vinceledge in the province of which preparer has any vinceledge in the province of which preparer has any vinceledge in the province of the preparer is provinced in the province of which preparer is any vinceledge in the province of the preparer is provinced in the province of the prep			emnt organization				16(1)		х
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(6) Performance of services or membership or fundrasing solicitations  c Sharing of facilities, equipment, mailing lists, other assets, or paid employees  d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation, if the foundation received less than fair market value of any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.  a) Line in (b) Amount moved (c) Name of moncharitable everify organization (d) Description of transfers, transactions, and sharing arrangements.  2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  [Yes X] No bif "Yes," complete the following schedule  (a) Name of organization (b) Type of organization (c) Description of relationship  [Yes X] No bif "Yes," complete the following schedule  (a) Name of organization (b) Type of organization (c) Description of relationship  [Yes X] No bif "Yes," complete the following schedule and stalements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of prepare (other than insulation of which prepare its sentence of the property is sententing numbers (see Segnation of prepare (other than insulation of mental plants and the ministry symptoms.)  Segnature of offices or trustee    Part									
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described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  If 'Yes,' complete the following schedule  (a) Name of organization  (b) Type of organization  (c) Description of relationship  Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge  Paid Preparer's signature  Pre	_						*		
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Paid Preparer's signature  Preparer's Use Only  Preparer's Only  Preparer's Signature  P		Signature of officer or trustee		Date		Title			
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Only employed), 399 KNOLLWOOD ROAD SUITE 300		parer's Firm's name (or DILAPI & CO.	V			EIN - 13-3	741717		
		Only [employed), 399 KNOLLWOOL	) ROAD SUITE 300						
	_	address, and		NY 106	03	Phone no - (S	914) 421	<u>-902</u>	2

#### Schedule B· (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

### **Schedule of Contributors**

Attach to Form 990, 990-EZ and 990-PF
 See separate instructions.

OMB No 1545-0047

2008

Name of the organization		Employer identification number			
THE HUDSON INSTITUTE OF MIN	ERALOGY	57-1197493			
Organization type (check one)					
Filers of:	Section:				
Form 990 or 990-EZ	501(c)() (enter number) organization				
	4947(a)(1) nonexempt charitable trust not treated	as a private foundation			
	527 political organization				
Form 990-PF	X 501(c)(3) exempt private foundation				
F0III 990-FF		a arrupto formadation			
	4947(a)(1) nonexempt charitable trust treated as	a private foundation			
	501(c)(3) taxable private foundation				
Check if your organization is covered by the oboxes for both the General Rule and a Special	General Rule or a Special Rule (Note: Only a section 50 al Rule See instructions)	I(c)(7), (8), or (10) organization can check			
General Rule -  X For organizations filing Form 990, 990-E2 contributor (Complete Parts I and II)	, or 990-PF that received, during the year, \$5,000 or mor	e (in money or property) from any one			
Special Rules —					
509(a)(1)/170(b)(1)(A)(vi) and received fr	Form 990, or Form 990-EZ, that met the 33-1/3% supportion any one contributor, during the year, a contribution of 2% of the amount on Form 990-EZ, line 1 Complete Par	the greater of (1) \$5,000 or (2) 2% of the			
aggregate contributions or bequests of mo	nization filing Form 990, or Form 990-EZ, that received fro ore than \$1,000 for use <i>exclusively</i> for religious, charitable children or animals. Complete Parts I, II, and III	om any one contributor, during the year, e, scientific, literary, or educational			
For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use <i>exclusively</i> for religious, charitable, etc, purposes, but these contributions did not aggregate to more than \$1,000 (If this box is checked, enter here the total contributions that were received during the year for an <i>exclusively</i> religious, charitable, etc, purpose. Do not complete any of the Parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively					
religious, charitable, etc, contributions of	\$5,000 or more during the year )	<b>►</b> \$			
990-PF) but they must answer 'No' on Part IV	by the General Rule and/or the Special Rules do not file S /, line 2 of their Form 990, or check the box in the heading meet the filing requirements of Schedule B (Form 990, 99	g of their Form 990-EZ, or on line 2 of			
BAA For Privacy Act and Panenwork Peduc	tion Act Notice see the Instructions School	ula R (Form 990, 990 F7, or 990 PF) (2009)			

	<b>B</b> (Form 990, 990-EZ, or 990-PF) (2008)	Page 1	of 1 of Part I
Name of org			r identification number 197493
Part I	JDSON INSTITUTE OF MINERALOGY  Contributors (see instructions )	157-1	13/433
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	D. PHILLIPS  608 20TH STREET  BELLINGHAM WA 98225	\$ 20,976.	Person Payroll Noncash X (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
2	ANTHONY NIKISCHER 6 SONOMA ROAD CORTLANDT MANOR NY 10567	\$13,000.	Person X Payroll Noncash  (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
3	B.J. WILLIAMS  PO BOX 872  DOUGLAS AZ 85608	\$123,000.	Person Payroll Noncash X  (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
4	FRANKLIN MINERAL MUSEUM  32 EVANS STREET  FRANKLIN  NJ 07416	\$5,000.	Person X Payroll Noncash  (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZiP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

Schedule <b>B</b> (Form 990, 990-EZ, or 990-PF) (2008)	Page	1	of 1	of Part II
Name of organization		Emp	loyer identificatio	n number
THE HUDSON INSTITUTE OF MINERALOGY		57	-1197493	

Part II Noncash Property (see instructions) (b)
Description of noncash property given (a) No. from Part I (c) FMV (or estimate) (d) Date received (see instructions) MINERALS - 81 FLATS 20,976. 01/28/08 (a) No. from (b) Description of noncash property given (d) Date received (c) FMV (or estimate) (see instructions) Part I WILLIAMS LABORATORY EQUIPMENT 3 123,000. 04/01/08 (a) No. from (b)
Description of noncash property given (c) FMV (or estimate) (see instructions) (d) Date received Part I (a) No. from (b) Description of noncash property given (c) FMV (or estimate) (see instructions) (d) Date received Part I (a) No. from (b) Description of noncash property given (c) FMV (or estimate) (d) Date received Part I (see instructions) (a) No. from (c) FMV (or estimate) (d) Date received (b) Description of noncash property given Part I (see instructions)

Form 990-PF,	Page	I, Part	, Line	23
Line 23 Stmt				

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
POSTAGE/SHIPPING	1,075.			
MOVE/REPAIR OF EQUIPMENT	17,872.			
MISC EXPENSE	200.			
BANK FEES	107.			

Total

19,254.

Form 990-PF, Page 6, Part VIII, Line 1 Information about Officers, Directors, Trustees, Etc.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person X Business KAREN L. NIKISCHER, ESQ 6 SONOMA ROAD CORTLANDT MANOR NY 10567 Person X Business ROBERTH ROTHENBERG	DIRECTOR 1.00	0.	0.	0.
9 WATKINS AVENUE  ONEONTA NY 13820  Person X Business MITCHELL PORTNOY  46 WEST 83 ST. #2-E	DIRECTOR  1.00  DIRECTOR	0.	0.	0.
NEW YORK NY 10024	1.00	0.	0.	0.

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Form 990-PF, Page 2, Part II, Line 15

#### **Other Assets Stmt**

	Beginning	End of Year	
Line 15 - Other Assets:	Year Book Value	Book Value	Fair Market Value
MINERALS & EQUIPMENT	15,234.	162,910.	162,910.
Total	15,234.	162,910.	162,910.

## **Supporting Statement of:**

Form 990-PF, p1/Line 1(a)

Description	Amount
CASH	21,050.
MINERALS & EQUIPMENT	149,126.
Total	170,176.

HUDSON INSTITUTE OF MINERALOGY EIN: 57-1197493

2009 FORM 990-PF

STATEMENT TO PART XV; QUESTION 2B

REQUESTS FOR SPECIMENS MUST BE MADE IN WRITING ON EDUCATIONAL INSTITIUTION LETTERHEAD, FIRST BY EMAIL AND FOLLOWED BY HARDCOPY, AND REQUESTS MUST INCLUDE THE SPECIFICS OF WHAT IS NEEDED, HOW THEY WILL BE USED IN THE CLASSROOM, AND ANY OTHER SUPPORTING INFORMATION THAT WILL ENABLE THE INSTITUTE TO PROPERLY EVALUATE YOUR REQUEST IN AN EXPEDITIOUS MANNER