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Form '990-PF

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2008

For	alen	dar year 2008, or tax yea	r beginning			, and e	nding	<u></u>	
<u>G</u> (heck	all that apply: I	nitial return		Final return	Amended reti	urn 🗌	Address change	Name change
	the l abel	Name of foundation						A Employer identification	number
	erwi	se, FITZPATRIC	CK FOUNDA	ric)N			54-1851895	
	print				elivered to street address)		Room/suite	B Telephone number	
	type		LANE				l	203-853-01	91_
	Spec	I L'INFOLTANDA CTATA A	nd ZIP code			-		C if exemption application is p	ending, check here
11150	UÇLIÇ	ROWAYTON,	CT 0685	3				D 1 Foreign organizations	s, check here
H C	heck	type of organization:	X Section 501(c)(3) e	kempt private foundation			Foreign organizations me check here and attach co	eting the 85% test, mputation .
	Se	ction 4947(a)(1) nonexem	pt charitable trust		Other taxable private found	dation		E if private foundation sta	tus was terminated
1 Fa	ir ma	irket value of all assets at o	end of year J Ac	count	ing method: 🔼 Cash	Accı	rual	under section 507(b)(1)	
(fr		Part II, col. (c), line 16)			ther (specify)			F If the toundation is in a	
	\$				ımn (d) must be on cash	basis)		under section 507(b)(1)	
Pe	rt I	Analysis of Revenue an (The total of amounts in colu- necessarily equal the amoun	nns (b), (c), and (d) may ta in column (a))	not	(a) Revenue and expenses per books		ivestment ome	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, gran			,	1 1 1 1		100	
	2	Check X if the foundation		n B					
	3	Interest on savings and tempo cash investments	orary		117		117	·	STATEMENT 1
	4	Dividends and interest fro	om securities _.		10,794	. 1	0,794	10,794.	STATEMENT 2
	58	Gross rents .	-		.,.	1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1			19 3 3 3
	b	Net rental income or (loss)	 		7 7 6 7 10 6		 	<u> </u>	
9	68	Net gain or (loss) from sale of Gross sales orice for all	assets not on line 10		RECEIVI		10 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
Revenue	D	assets on line 6s				1 3	0	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Comment of the second
Ŗ	7 Capital gain net income (from Part IV, line 2)			SEP 2 4 2	dıa löl	U			
	8	Net short-term capital gai	III		69 961 3	19			
	10a	Income modifications Gross sales less returns	•			1650	y .	, , , , , , , , , , , , , , , , , , , ,	
		and allowances Less Cost of goods sold			OGDEN,				
		Gross profit or (loss)	<u> </u>		The second secon		· · · · · ·	† - '- '-	
	11	Other income					· · · · · · · · · · · · · · · · · · ·		
	12	Total, Add lines 1 through	h 11	•	10,911	. 1	0,911	. 10,911.	
	13	Compensation of officers, dire	ectors, trustees, etc		0	,	0	. 0.	0.
	14	Other employee salaries a	and wages						
"	15	Pension plans, employee	benefits						
<u>š</u>	16a	Legal fees	•			<u> </u>			
Expenses	b	Accounting fees	SŢMŢ	3	1,295	•	0	0,	0.
_	C	Other professional fees						ļ	
tive	17	Interest				 			
and Administrati	18	Taxes .		4.	230	•	0	0.	0.
ij	19	Depreciation and depletion	on .						
ģ	20	Occupancy Travel, conferences, and							
Ď	21 22	Printing and publications							
<u> </u>	l .	Other expenses		5.	190	 	0	. 0.	0.
Operating	24	Total operating and adm		∢.		<u> </u>		•	·
ě	•	expenses. Add lines 13 t			1,715		0	.] o.	0.
ŏ	25	Contributions, gifts, gran							T
	26	Total expenses and disb		•					
_		Add lines 24 and 25		<u>.</u>	1,715		0	. 0.	0.
	27	Subtract line 26 from line	12;		; 	7.1		,	, , , , , , , , , , , , , , , , , , , ,
	а	Excess of revenue over exper	and disbursements	ì	9,196		<u> </u>	<u> </u>	
	b	Net investment income (if negative, enter -0-)			1	0,911		1
	c	Adjusted net Income of n	egative, enter -0-).		خست شخيا	1		10,911.	

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions.

Part III Analysis of Changes in Net Assets or Fund Balances

31 Total liabilities and net assets/fund balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30		Τ	
	(must agree with end-of-year figure reported on prior year's return)	1		392,517.
2	Enter amount from Part I, line 27a	2	Τ	9,196.
3	Other increases not included in line 2 (itemize)	3	Τ	0.
4	Add lines 1, 2, and 3	4		401,713.
5	Decreases not included in line 2 (itemize)	5		0.
8	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6		401,713.

392,517

401,713

	ZPATRICK FOUND and Losses for Tax or		Income		54-185	1895 Page 3
(a) List and desc	ribe the kind(s) of property sold arehouse; or common slock, 200	(e.g., real estate,		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
18						
b NO	NE			ļ		
<u>c</u>				 	 	
<u>d</u>						
(e) Gross sales price	(f) Depreciation allowed (or allowable)		it or other basis xpense of sale		(h) Gain or (loss (e) plus (f) minus) (g)
a						
<u>b</u>						
<u>c</u>						
<u>d</u>						
Complete only for assets shown	na agin in column (h) and oumo	hy the foundation	on 19/91/60		//> Asias /Ost //>	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Ex	cess of col. (i) col. (j), if any		(I) Gains (Col. (h) gain col (k), but not less that Losses (from col. (n -0-) or
a			())			
b				1		
G						
1						
<u>e</u>	L	<u> </u>				
2 Capital gain net income or (net ca		enter in Part I, line er -0- in Part I, line		} 2	· · · · · · · · · · · · · · · · · · ·	
3 Net short-term capital gain or (los if gain, also enter in Part I, line 8, if (loss), enter -0- in Part I, line 8	column (c).	5) and (6):				
Part V Qualification U	Inder Section 4940(e)	for Reduced	Tax on Ne	Investment li	ncome	
(For optional use by domestic private						
•				,		
If section 4940(d)(2) applies, leave t	nis part diank.					
Was the foundation liable for the sec			•	riod?		X Yes No
If "Yes," the foundation does not qua						
1 Enter the appropriate amount in		INSTRUCTIONS DETOTE	making any entr			(4)
(a) Base period years Calendar year (or tax year beginni	(b) ing in) Adjusted qualifying	g distributions	Net value of n	(c) oncharitable-use asse	Distrit ets (col. (b) div	(d) pution ratio rided by col. (c))
2007		0.				000000
2006		0.				.000000
2005						
2004						
2003_						·
2 Total of line 1, column (d)	Franches served double the t				2	
3 Average distribution ratio for the the foundation has been in existe		otal on line 2 by 5,	or by the numbe	r of years	3	
4 Enter the net value of noncharital	nic-usc assels for 2000 from Pa				14-	
5 Multiply line 4 by line 3					5	
6 Enter 1% of net investment incor	ne (1% of Part I, line 27b)			-	6	
7 Add lines 5 and 6		••			7	
8 Enter qualifying distributions from	n Part XII. line 4				8	
If line 8 is equal to or greater that See the Part VI instructions.		, line 1b, and comp	Diete that part usi	ng a 1% tax rate.	. <u>L • </u>	
823521 01-02-09					F	orm 990-PF (2008)

_			1851			Page 4
Pε	irt.VI: Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4	<u>948 ·</u>	see	instru	ictio	ns)
18	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.	4	1 3.4	.,,475		\$ \$\f\
	Date of ruling letter: (attach copy of ruling letter if necessary-see instructions)	1,124		053	· · · ·	7-1
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	1			2	218.
	of Part I, line 27b		()	13/51/9		187
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		;;;		7	- 17
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2			•	0.
3	Add lines 1 and 2	3			2	18.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
5	Tax based on Investment Income. Subtract line 4 from line 3. If zero or less, enter -0-	5				218.
6	Credits/Payments:		7 7 7	7, 35.	77.3	17.5
а	2008 estimated tax payments and 2007 overpayment credited to 2008 8a	1.3	4.46	1000		
	Exempt foreign organizations - tax withheld at source			١,	199	
	Tax paid with application for extension of time to file (Form 8868)	101)' ' . 	
	Backup withholding erroneously withheld		194 18	4	Ÿ	
7	Total credits and payments. Add lines 6a through 6d	7		' '		်၀.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9				218.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				
11	Enter the amount of line 10 to be: Credited to 2009 estimated tax	11				
	rt VII-A Statements Regarding Activities	•••				
_	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	ın		, ; ;	Yes	No
	any political campaign?			1a		Х
h	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	•	•	1b		X
•	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published	d or	•	.,,		1:
	distributed by the foundation in connection with the activities.			, ,	100	
c	Did the foundation file Form 1120-POL for this year?			1c		X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	• •		1		
•	(1) On the foundation. \blacktriangleright \$ O . (2) On foundation managers. \blacktriangleright \$ O .			ľ · ,	. ·	
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			, ,	٠,	100
·	managers. > \$ 0.			,,	٠ ،	1.
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2	ĺ	x
-	If "Yes," attach a detailed description of the activities.	••	•	' ' ' '		 *
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, o	r		, ,	١,	
٠	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	•		3		x
42	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	•	•	4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	N	/A	4b		 **
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		/ 17	5	····	Х
J	If "Yes," attach the statement required by General Instruction T.		••	\ ,	1, "	 ^
R	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					1
۰	By language in the governing instrument, or				٠,	J.
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state 	low		' '		
	remain in the governing instrument?	MAN		6		x
7	Did the foundation have at least \$5,000 in assets at any time during the year?			7	X	 ^
•	If "Yes," complete Part II, col. (c), and Part XV.				A	
Ωa	Enter the states to which the foundation reports or with which it is registered (see instructions) NONE			1		, ~
Ud	THO THE OPERATOR TO MINISTER IN COMPARISON LANGUAGES AND ANGUA MINISTER IN CONTRACT PARTY AND ANGUAD ANGUA					Ţ
	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			-	ļ' ·	
U	of each state as required by General Instruction G? If "No," attach explanation			O.	x	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for cale	nder	•	89	<u> </u>	:
ď	year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV	iiudi		9	ĺ <i>'</i>	\mathbf{x}
10	Did any persons become substantial contributors during the tay year?	•		10	 	+ A

Perit VII-A Statements Regarding Activities (continued) 11 At any time during the year, of the broundston, circlety or indirectly, own a convolted entity within the meaning of section 512(b) (13)? If Yes, "attach schedule (see instructions). 12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 X X X X X X X X X	Form	1990-PF (2008) FITZPATRICK FOUNDATION 54-18	<u>351895</u>	, ,	Page 5
section 512(b)(13)**If "Yes", attach schedule (see instructions). 10 Oild the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 20087 13 Oild the foundation comply with the public inspection requirements for its annual returns and exemption application? 14 The books are in care of JAMES G. FITTZFATRICK, TREASURER Telsphone oo. (20.3) 981-5530 15 Section 4947(3(1) nonexempt charitable trouts filing Farm 990-Filin like of Farm 1961 - Check here 7!P-4 -06853 15 Section 4947(3(1) nonexempt charitable trouts filing Farm 990-Filin like of Farm 1961 - Check here 7!P-4 -06853 16 Section 4947(3(1) nonexempt charitable trouts filing Farm 990-Filin like of Farm 1961 - Check here 15 N/A 17 Fart VII-B Statements Regarding Activities for Which Form 4720 May Be Required Filin Form 4720 If any term is checked in the "Yes" column, unless an exception applies. 18 During the year did the loundation (lefter directly) or indirectly); 19 Engage in the salto or exchange, or leasing of property with a disqualified person? Yes X No 10 10 10 10 10 10 10 1	Pa	art VII-A Statements Regarding Activities (continued)		, 	
12 Did the foundation acquire a direct or indract interest in any applicable insurance contract before August 17, 20099 3 Did the foundation acquire a direct or indract interest in any applicable insurance contract before August 17, 20099 3 Did the foundation acquire a direct or indract interest in any applicable insurance contract before August 17, 20099 3 Did the foundation acquire a direct or indract interest in any applicable insurance and exemption application? 3 Park 17 The books are in care of ▶ JAMES G. FITZPATRICK, TREASURER 3 Telephone no. ▶ (203) 981-5530 1 Telephone no. ▶ (203) 981-5530 1 Telephone no. ▶ (203) 981-5530 1 Telephone no. ▶ (203) 981-5530 2 IP-44 ▶ 06853 3 Park 17 Telephone no. ▶ (203) 981-5530 1 Telephone no. ▶ (208) 981-5530 2 IP-44 ▶ 06853 3 Park 17 Telephone no. ▶ (203) 981-5530 2 IP-44 ▶ 06853 3 Park 17 Telephone no. ▶ (203) 981-5530 3 IP-45 Park 17 Telephone no. ▶ (203) 981-5530 3 IP-45 Park 17 Telephone no. ▶ (203) 981-5530 3 IP-45 Park 17 Telephone no. ▶ (203) 981-5530 4 IP-45 Park 17 Telephone no. ▶ (203) 981-5530 4 IP-45 Park 17 Telephone no. ▶ (203) 981-5530 4 IP-45 Park 17 Telephone no. ▶ (203) 981-5530 5 Park 18 Telephone no. ▶	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	ŀ		ı
August 17, 2008? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 14 The books are in care of ▶ JAMES G. FITZPATRICK, TREASURER 15 Section 4947(a)(f) nonexempt charitable trusts filing form 990-PF in let of Form 1041- Check here and enter the amount of two-exempt interest received or accrued during the year 15 Section 4947(a)(f) nonexempt charitable trusts filing form 990-PF in let of Form 1041- Check here and enter the amount of two-exempt interest received or accrued during the year PARVIFIE. Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any Item is chocked in the "Yea" column, unless an exception applies. 15 During the year did the foundation (either directly of indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualited person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept in from) a dequalided person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualided person? (4) Pay compensation to, or year or relimbrate the expenses of, a disqualided person? (5) Transfer any success of adisqualided person (or make any of either available for in the benefit or see of a disqualided person)? (6) Agree to pay money or protegy to a government official? (Exception. Check 'No' of the foundation agreed to make a grant to or to employ the official for a period after termination of governments service, if terminating within 90 days.) b if any answer is "es" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations of the protegy of the distribution of a period period after termination of governments service, if terminating within 90 days.) b of the foundation agreed to make a grant to or to employ the official for a period after termination of governments service, if terminating within 90 days.) b of the foundation agreed to make a grant to or to employ the official for a per		section 512(b)(13)? If "Yes," attach schedule (see instructions)	. 11	L	<u> </u>
13 Dd the foundation comply with the public mspection requirements for its annual returns and exemption application? Website address ► N/A 17 The books are in care of ► JAMES G. FITZPATRICK, TREASURER Telephone no ► (203) 981–5530 Located at ► 2 MEMORY LANE ROWAYTON, CT 18 Section 447(2)(1) monexempt charable hross lining form 990-Fi he out of form 1041- Check here and enter the amount of tex-exempt linetest received or accrued during the year and enter the amount of tex-exempt linetest received or accrued during the year Part VII-B; Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 15 N/A Part VII-B; Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 16 During the year did the foundation (either directly or indirectly): 17 English in the sale or exchange, or lessing to property with a dequalitied person? 18 English in the sale or exchange, or lessing to property with a dequalitied person? 19 English in the sale or exchange, or lessing to property with a dequalitied person? 10 English in the sale or exchange, or lessing the preson (or accept it from) a disqualitied person (or make any of either available for the benefit or use of a disqualitied person (or make any of either available for the benefit or use of a disqualitied person (or make any of either available for the benefit or use of a disqualitied person (or make any of either available for the benefit or use of a disqualitied person (or make any of either available for the benefit or use of a disqualitied person (or make any of either available for the the state of the symmetric floated (Exchange) (exchan	12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before		{	1
Website address ▶ N/A 14 The books are in care of ▶ JAMES G. FITZPATRICK, TREASURER Located by ≥ MEMORY LANE ROWAYTON, CT 2 P+4 ▶ 0.6853 15 Section 4947(a)(1) nonexempt charitable trusts titing form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest reserved or accrued furing the year And the manual of tax-exempt interest reserved or accrued furing the year Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies.		August 17, 2008?	12		<u>X</u>
The books are in care of JAME G. FITZPARTICK, TREASURER Telaphone no. (203) 981-5530	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Located at P 2 MEMORY LANE ROWAYTON, CT 15 Section 4947(a)(1) nonexempt charitable trusts filing form 990-PF in lieu of Form 1041 - Check here and enter the amount of the exemptin interest received or accrued during the year TWIND IS Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any them is checked in the "Yea" coulum, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept in from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or relimburse the expenses of, a disqualified person? (5) Transfer any micromic or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, il terminating within 90 days.) 5) If any answer is "Yes to 1a(1)-(6), did any of the acts falt to quality under the exceptions described in Regulations section 53.4941(0)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? 6) Organizations relining on a current notice regarding disaster assistance (see page 20 of the instructions)? 7) Organizations relining on a current notice regarding disaster assistance (see page 20 of the instructions)? 8) Are there any years is listed in 2a for which the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? 1) Yes, is the years are sited in 2a for which the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? 1) Yes, is the year's undistributed i					
Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tex-exempt interest received or accrued during the year 15 N/A	14	The books are in care of ▶ JAMES G. FITZPATRICK, TREASURER Telephone no. ▶ (203	<u>3) 981</u>	<u>-55</u>	<u> 30</u>
and enter the amount of tax-exempt interest received or accrued during the year Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 During the year did the foundation (either directly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or relimbures the expenses of, a disqualified person? Yes X No (5) Transfer any moome or assets to a disqualified person (or make any of either available to the health or use of a disqualified person)? Yes X No (6) Agree to pay money or property to a government official? (Exception, Check No If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if the trainistion within good (saster assistance) exceptions described in Regulations section 53.491(d) 3 or in a current notice regarding disaster assistance check here Yes X No			<u> </u>	<u> </u>	
Fle Form 4720 If any Item is checked in the "Yes" column, unless an exception applies. 18 During the year did the foundation (either directly or indirectly): 18 During the year did the foundation (either directly or indirectly): 19 Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No 19 19 19 19 19 19 19 1	15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in fleu of Form 1041 - Check here			
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any mcome or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' (7) If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answer is "Yes" to 14(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.491(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? 7) If the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the axy ear beginning in 2008? 2) Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(p(3)) or 4942(p(5)): a) At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? 1) Yes, it is the years I will be a failed by the commission of describing the provisions of section 4942(p(2)) or 4942(p(3)): a) At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? 1) Yes, it is the years business holdings in 2008 as a result of (1) any purchase by the foundat			N	[/ <u>A</u>	
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1 1 1			. 1	1.	
			4h]	x

Sa During the year did the foundation pay or incur any amount to: (1) Carry on prospessing, or otherwise attempt to inflaence legislation (secition 4945(s))? (2) Influence the outcome of any payeditic public election (see section 4945(s))? (3) Invited a great to an individual for travel, study, or other similar purposes? (4) Provide a great to an organization other than a charitable, etc., organization described in section 505(9(1), 12), or (3) or section 494(9(s))? (5) Provide for any purpose other than relapsous, charitable, section, section 534(95) or an acutent notice reparding desaster assistance (see Instructions? (6) Provide for any purpose other than relapsous, charitable, section, section 534(95) or an acutent notice reparding desaster assistance (see Instructions? (7) Organizations relying on a current notice reparding desaster assistance of the Instructions? (8) Organizations relying on a current notice reparding desaster assistance of the Instructions? (9) Organizations relying on a current notice reparding desaster assistance of the Instructions? (9) Organizations relying on a current notice reparding desaster assistance of the Instructions? (1) If Yes, "attract that statement required by Pregulations saction 53 4945–5(d). (9) Did the foundation, during the year, pay orentums, directly or indirectly, on a personal benefit contract? (1) Yes answered "Yes" to 65, also the Form 8870. 7) A tally rise during the tax year, was the foundation managers and their compensation? (a) Name and address stee foundation managers and their compensation. (b) Tills, and average the foundation Any processes of have any cell enome attributable to the transaction? (a) Name and address of each employees of them than second processes of the position of the position of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (b) Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (c) Compensation of five highest-paid	Form 990-PF (2008) FITZPATRICK FOUNDATION Part:VII-B Statements Regarding Activities for Which	Form 4720 May Re I	Required (contin	54-18518	95 Page 6
List all officers, directors, trustees, foundation managers and their compensation. (a) Name and address (a) Name and address (b) Title, and average hours per week devoted to position (in to paid, enter-0-) in position (enter-0-) in position (in to paid, enter-0-) in position (in the paid, enter-0-) in position (in	 5a During the year did the foundation pay or incur any amount to: (1) Carry on propaganda, or otherwise attempt to influence legislation (section) (2) Influence the outcome of any specific public election (see section 4955); or any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes (4) Provide a grant to an organization other than a charitable, etc., organization 509(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any purpose other than religious, charitable, scientific, literary, the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und section 53.4945 or in a current notice regarding disaster assistance (see instruorganizations relying on a current notice regarding disaster assistance check in the answer is "Yes" to question 5a(4), does the foundation claim exemption freexpenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.494. 6a Did the foundation, during the year, receive any funds, directly or indirectly, to a personal benefit contract? b Did the foundation, during the year, pay premiums, directly or Indirectly, on a personal benefit contract? b Did the foundation, during the year, was the foundation a party to a prohibited tax so if you answered "Yes" to 6b, also file Form 8870. 7a At any time during the tax year, was the foundation a party to a prohibited tax so if yes, did the foundation receive any proceeds or have any net income attribut. 	n 4945(e))? or to carry on, directly or indirectly or each of the exceptions described in ections)? Here from the tax because it mainta in indirectly or ind	cetly,	es X No es X No es X No es X No N/A N/A Es X No	Bb X
(a) Name and address (b) Title, and average hours per week devoted (in or paid, enter '0-) congenisation and detarged address account, other address account, other allowances JAMES G. FITZPATRICK Z MEMORY LANE ROWAYTON, CT 06853 O.00 O. 0. 0. VAUGHAN O. FITZPATRICK DIRECTOR 1437 WASHINGTON AVENUE NEW ORLEANS, LA 70130 O.00	Paid Employees, and Contractors	<u> </u>			
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ROWAYTON, CT 06853 VAUGHAN O. FITZPATRICK 1437 WASHINGTON AVENUE NEW ORLEANS, LA 70130 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (a) Name and address of each employee paid more than \$50,000 NONE (b) Tills, and average hours per week devoted to position (c) Compensation (d) Contributions to employee paid more than \$50,000 (e) Expense account, other callowances	JAMES G. FITZPATRICK	PRESIDENT/SEC			
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Total number of other employees paid over \$50,000	NONE				
Total number of other employees paid over \$50,000					
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	Total number of other employees paid over \$50,000			▶	0

Form 990-PF (2008) FITZPATRICK FOUNDATION	5·	4-1851895 Page 7
Part VIII. Information About Officers, Directors, True Paid Employees, and Contractors (continue	ustees, Foundation Managers, Highly	-
3 Five highest-paid independent contractors for professional serv	ices. If none, enter "NONE."	
(a) Name and address of each person paid more than \$50,0	000 (b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. Part IX-A Summary of Direct Charitable Activities	the state of the s	▶ 0
List the foundation's four largest direct charitable activities during the tax year. number of organizations and other beneficiaries served, conferences convened,		Expenses
1 N/A		
		-
2		
3		
4		
Part IX-B Summary of Program-Related Investment	S	
Describe the two largest program-related investments made by the foundation of		Amount
1 N/A		
2		
All other program-related investments. See instructions.		
Total, Add lines 1 through 3		0.

P	art X: Minimum Investment Return (All domestic foundations must complete this part. Foreign fou	ndations, se	e instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	18	357,193.
b	Average of monthly cash balances	1b	30,892.
C	Fair market value of all other assets	1c	3343323
d	Total (add lines 1a, b, and c)	1d	388,085.
e	Reduction claimed for blockage or other factors reported on lines 1a and	무를	
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	388,085.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	5,821.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	382,264.
6	Minimum investment return Enter 5% of line 5	6	19,113.
P	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	19,113.
2a	Tax on investment income for 2008 from Part VI, line 5	4 W.	
b	Income tax for 2008. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	218.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	18,895.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	18,895.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	18,895.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	'	
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	
Þ	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
8	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	· · · · · · · · · · · · · · · · · · ·
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	0.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	Income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions, Subtract line 5 from line 4	6	0.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation 4940(e) reduction of tax in those years.	qualifies for th	e section

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI,				10 005
line 7 Undistributed income, if any, as of the end of 2007.				18,895.
2 Undistributed income, if any, as of the end of 2007. a Enter amount for 2007 only			0.	
b Total for prior years:	100			
b rotarior prior jeans.	March Commence Service Service	0.		
3 Excess distributions carryover, if any, to 2008:	1	, <u>() </u>	A CONTRACTOR OF THE PARTY OF	Transfer of the first tight
a From 2003 3,917.				
b From 2004 9,915.			1. 6 th 1 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	Bridge All Bridge
c From 2005 7, 215.	AV			
d From 2006				
e From 2007	1/2			A Company
f Total of lines 3a through e	21,047.	Tark to the second		
4 Qualifying distributions for 2008 from			Ext. (i) in the	1 19. 1 11.70
Part XII, line 4: ►\$0.			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
a Applied to 2007, but not more than line 2a		10 A	0.	
b Applied to undistributed income of prior		•		
years (Election required - see instructions)		0.	- min - to the contract of	
c Treated as distributions out of corpus (Election required - see instructions)	^		7.11 X 25.51	
d Applied to 2008 distributable amount	0.		The state of the s	0.
e Remaining amount distributed out of corpus	0.			<u>U.</u>
	18,895.			18,895.
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a) }	10,055.			10,033.
6 Enter the net total of each column as				
Indicated below:		· · · · · · · · · · · · · · · · · · ·	' '	. 1
8 Corpus Add lines 3f, 4c, and 4e. Subtract line 5	2,152.			
b Prior years' undistributed income. Subtract	- 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			
line 4b from line 2b		0.		
c Enter the amount of prior years'			,1	
undistributed income for which a notice of deficiency has been issued, or on which				
the section 4942(a) tax has been previously			, , ,	1 10 10 10 10
assessed		0.	· · · · · · · · · · · · · · · · · · ·	
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2007. Subtract line			· · · · · · · · · · · · · · · · · · ·	
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2008 Subtract	1. 7. 7.			
lines 4d and 5 from line 1. This amount must		· · · · · · · · · · · · · · · · · · ·		
be distributed in 2009				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by			***	
section 170(b)(1)(F) or 4942(g)(3)	0.			\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
8 Excess distributions carryover from 2003	_	· · · · · · · · · · · · · · · · · · ·		
not applied on line 5 or line 7	0.		· ','	
9 Excess distributions carryover to 2009.	0 450			K. Same
Subtract lines 7 and 8 from line 6a	2,152.		 	
10 Analysis of line 9: a Excess from 2004		` -	· · · · · · · · ·	
b Excess from 2005 2, 152.				
c Excess from 2006			<i>i</i> ,	
d Excess from 2007				ľ , , , , , , , , , , , , , , , , , , ,
e Excess from 2008				

Part XIV Private Operating F	RICK FOUNDA		II A municipa (V		1851895 Page 10
				N/A	
1 a If the foundation has received a ruling o					
foundation, and the ruling is effective for	-	•	, ▶ և	<u> </u>	
b Check box to Indicate whether the found		ng toundation described		4942(j)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	(b) 0007	Prior 3 years		(0) 70401
income from Part I or the minimum	(a) 2008	(b) 2007	(c) 2006	(d) 2005	(e) Total
investment return from Part X for		ļ			l .
each year listed			 		
b 85% of line 2a					
c Qualifying distributions from Part XII,	1				
line 4 for each year listed		 			
d Amounts included in line 2c not			1		
used directly for active conduct of		ļ	1		
exempt activities			 	_ 	
e Qualifying distributions made directly		l			
for active conduct of exempt activities.			1		
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the					
alternative test relied upon:			İ		
a "Assets" alternative test - enter:		ŀ	}		
(1) Value of all assets			 	-	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return		1			1
shown in Part X, line 6 for each year			İ		
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest,					
dividends, rents, payments on			1		
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public			1		
and 5 or more exempt			1		
organizations as provided in section 4942(j)(3)(B)(iii)			1		
(3) Largest amount of support from	···		 		
an exempt organization				,	
(4) Gross investment income					
Part XV Supplementary Info			if the founda	tion had \$5,000 or i	more in assets
at any time during t	he year-see the	instructions.)			
1 Information Regarding Foundatio					
a List any managers of the foundation who	have contributed more	than 2% of the total con	tributions received t	by the foundation before the	close of any tax
year (but only if they have contributed m	iore than \$5,000). (See s	ection 507(a)(2).)			
NONE					·····
 List any managers of the foundation who other entity) of which the foundation has 	o own 10% or more of th	ie stock of a corporation	(or an equally large	portion of the ownership of	a partnership or
••	a 10 % of greater interes	Çi.			
NONE	Crant OM I am	Cobolerabia etc. D			
2 Information Regarding Contributi Check here ► X if the foundation of				dage not agget uncolinited re	naveste for funde. If
the foundation makes gifts, grants, etc. (
a The name, address, and telephone number	'				
b The form In which applications should b	e submitted and informa	tion and materials they s	hould include:		
c Any submission deadlines:	···-		·		
d Any restrictions or limitations on awards	, such as by geographic	al areas, charitable fields	, kınds of institution	s, or other factors:	

Recipient	show any relationship to	Foundation	Purpose of grant or contribution	Amount
Name and address (home or business)	If recipient is an Individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	contribution	Amount
a Paid during the year				
NONE				
		1		
	İ			
		•		
Total	***			
.,				
NONE				
		·		
		i		
Total			> 3b	
11 01-02-09	** ****	· · · · · · · · · · · · · · · · · · ·	<u> </u>	rm 990-PF (200

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelat	ed business income		ided by section 512, 513, or 514	(e)
	(a) Business	(b) Amount	Excku- sion code	(d) Amount	Related or exempt function income
1 Program service revenue:	code		0000		
8			┼		······································
b			├		
<u> </u>			 		
d	<u> </u>		ļ		
e	<u></u>		}	·	·
f			<u> </u>	 	
g Fees and contracts from government agencies			<u> </u>		
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			L		_ 117.
4 Dividends and interest from securities					10,794.
5 Net rental income or (loss) from real estate:	, ,,	'	7		
a Debt-financed property				, , , , , , , , , , , , , , , , , , ,	
b Not debt-financed property					
6 Net rental income or (loss) from personal					
• • • • • • • • • • • • • • • • • • • •		ł			
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			 		
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
8			<u> </u>		
b					
C					
d					· · · · · · · · · · · · · · · · · · ·
8			<u> </u>		
12 Subtotal. Add columns (b), (d), and (e)	,	0.	1	0.	10,911.
13 Total. Add line 12, columns (b), (d), and (e)	<u>. </u>			13	
(See worksheet in line 13 instructions to verify calculations.)				10	10,311.
		· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·	
Part XVI-B Relationship of Activities to	the Acc	omplishment of Ex	(emp	t Purposes	
Line No. Explain below how each activity for which incom	an in reported	in column (a) of Part V/I. A	oontril	hutad importantly to the coope	anlichment of
— he do and to all account account at the three beautiful at the second account at the s	ne is reported National fi	inde for such nurneses)	COIIII	boted importantly to the accor	npasament of
			OME	DRADUGED EDA	
DONATIONS OF APPRECIATE	D PRUP	ERTY AND INC	ME.	PRODUCED FRO	M THESE
PROPERTIES ARE USED TO	FACILI	ATE DONATION	S T	O PUBLIC CHAR	ITIES ON
BEHALF OF THE FOUNDATIO	N.				
					
				· · · · · · · · · · · · · · · · · · ·	
	· 				
					
					
				 	
823621 01-02-09		<u> </u>		·	Form 990-PF (2008)
U 1-U2-U9					1 VIIII 444-FF (2008)

Form 990-PF (ATRICK FOUNDAT				4-1851895		
Part XVII	Information Re Exempt Organ	egarding Transfers To iizations	and Transactio	ons and	Relationships With	Noncharitabl	,	
1 Did the o	rganization directly or indi	rectly engage in any of the followi	ing with any other orga	anization de	escribed in section 501(c) of	23	Yes No	
the Code	(other than section 501(c)(3) organizations) or in section 5	27, relating to political	l organizati	ons?	137		
		ation to a noncharitable exempt o	rganization of:				11.4	
(1) Cash						. 1a(1		
(2) Othe	r assets					1a(2		
b Other trai						14.5		
	of assets to a noncharita					1b(1	I I	
		incharitable exempt organization		•		<u>1b(2</u>		
• •	al of facilities, equipment,		• • •			1b(3	1 1	
	ibursement arrangements					1b(4		
	s or loan guarantees					1b(5		
		embership or fundraising solicitati ailing lists, other assets, or paid er			• • •	. 1b(6)	X	
		"Yes," complete the following sch		nuld alwaye				
		oundation. If the foundation recer					iauia,	
		other assets, or services received		101 10100 111	any transcention or onething arre	ingemoni, snow in		
(a) Line no	(b) Amount involved	(c) Name of noncharitab		1	(d) Description of transfers, trans	actions, and sharing a	sharing arrangements	
``	· · · · · · · · · · · · · · · · · · ·	N/A			· · · · · · · · · · · · · · · · · · ·		-	
								
								
						···-		
	-		· · · · · · · · · · · · · · · · · · ·	-				
			- -					
					· · · · · · · · · · · · · · · · · · ·			
								
2a Is the fou	ndation directly or indirec	tly affiliated with, or related to, on	e or more tay-eyemnt	organizatio	ns described	·		
	•	r than section 501(c)(3)) or in sec	•	or garnzauo	no described	Yes	X No	
	omplete the following sch				••			
	(a) Name of org		(b) Type of organiza	ation	(c) Description	of relationship		
	N/A							
		· · · · · · · · · · · · · · · · · · ·	<u> </u>					
								
			<u> </u>					
		have examined this return, including acc or than taxpayer or fiduciary) is based o				nd belief, it is true, con	rect,	
	\mathcal{C}	7 "		1				
9 5000	ture of officer or tructon		9/16	110	Title Medsleve	<u> </u>		
¥	ture of officer or trustee	J	Date/	Date	Title Check if	Preparer's Ident	ílving number	
E & Pr	epa re r's STEPH	IDM M TONDO O	לופוג גם	Date	Check if self-		,	
1.≅ ⊱Ω1		<u>IEN M. JONES, CI</u> CKLAND & JONES		<u> 1057</u>	15/09 employed ► EIN ►			
9 9 8 8 H		BOUSH STREET	,		CIN P		· ·	
ار چ ا		OLK, VIRGINIA	23510-157	7	Phone no.	(757) 63	2 <u>7-767</u> 2	
					1		0-PF (2008)	

FORM 990-PF INTEREST ON SAVI	INGS AND TEM	PORARY CASH	INVES	TMENTS S	PATEMENT	
SOURCE					TRUUOMA	
MORGAN STANLEY					1:	17.
TOTAL TO FORM 990-PF, PART I,	LINE 3, CO	LUMN A			1	17.
FORM 990-PF DIVIDENI	OS AND INTER	EST FROM SE	CURITI	ES S	TATEMENT	2
SOURCE	GROSS	AMOUNT	CAPITAL GAINS DIVIDENDS		COLUMN (A) AMOUNT	
MORGAN STANLEY		10,794.	0.		10,794.	
TOTAL TO FM 990-PF, PART I, I	ın 4	10,794. 0.		0.	10,794.	
FORM 990-PF	ACCOUNTI	NG FEES		S	PATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST MENT INCOM		(C) DJUSTED T INCOME	(D) CHARITA PURPOS	
TAX PREPARATION FEE	1,295.		0.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	1,295.		0.	0.		0.
FORM 990-PF	TAX	ES		S	PATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST MENT INCOM		(C) DJUSTED T INCOME	(D) CHARITA PURPOS	
TREASURER OF VA FEDERAL TAXES	25. 205.		0.	0.		0.
TO FORM 990-PF, PG 1, LN 18	230.		0.	0.	· · · · · · · ·	0.

FORM 990-PF	OTHER E	XPENSES	STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM		
STATEMENT FEE ANNUAL BROKERAGE ACCOUNT FEE	40. 150.			0. 0.	
TO FORM 990-PF, PG 1, LN 23	190.	0.		0. 0.	
FORM 990-PF	CORPORAT	E STOCK		STATEMENT 6	
DESCRIPTION		во	OK VALUE	FAIR MARKET VALUE	
COCA-COLA CO. CONOCO DOMINION RESOURCES, INC. SPRINT CORP (FON GROUP) EMBARQ			302,764. 23,000. 26,350. 11,405. 1,172.	199,188. 48,381. 39,137. 366. 360.	
TOTAL TO FORM 990-PF, PART II		364,691. 287,43			

Form **8868** (Rev. April 2009)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

Form 8868 (Rev. 4-2009)

	rou are filing for an Automatic 3-Month Extension, complete only Part I and check this box	> X			
● If y	rou are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of t	nis form).			
Do no	ot complete Part II unless you have already been granted an automatic 3-month extension on a previously	y filed Form 8868.			
Par	Automatic 3-Month Extension of Time. Only submit original (no copies needed).				
A cor	poration required to file Form 990-T and requesting an automatic 6-month extension - check this box and c	omplete			
Part I	only				
	her corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request Income tax returns.	an extension of time			
noted (not a you m	tronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extend below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronication of (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or nust submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronicality gov/efile and click on e-file for Charities & Nonprofits.	onically if (1) you want the additional consolidated Form 990-T. Instead,			
Type		Employer identification number			
print	FITZPATRICK FOUNDATION	54-1851895			
File by the due date for filing your 2 MEMORY LANE					
return 8 instruct	See				
Chec	k type of return to be filed (file a separate application for each return):				
=	Form 990-BL Form 990-T (sec. 401(a) or 408(a) trust) Form 990-EZ Form 990 T (trust other than above) Form	4720 5227 6069 8870			
Tel ● Ift ● Ift	JAMES G. FITZPATRICK, TREASURER the books are in the care of ▶ 2 MEMORY LANE ROWAYTON, CT - 06853 the phone No. ▶ (203) 981-5530 FAX No. ▶ the organization does not have an office or place of business in the United States, check this box this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If it is for part of the group, check this box ▶ □ and attach a list with the names and EINs of				
1	I request an automatic 3 month (6-months for a corporation required to file Form 990-T) extension of time of AUGUST 15, 2009 , to file the exempt organization return for the organization name is for the organization's return for:				
	► X calendar year 2008 or				
	tax year beginning, and ending	·			
	,				
2	If this tax year is for less than 12 months, check reason.	Change In accounting period			
За	<u> </u>	Change In accounting period			
За	If this tax year is for less than 12 months, check reason. Initial return Final return If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any				
3a b	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. If this application is for Form 990 PF or 990-T, enter any refundable credits and estimated tax payments made include any prior year overpayment allowed as a credit.				
3a b	If this tax year is for less than 12 months, check reason. Initial return Final return If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. If this application is for Form 990 PF or 990-T, enter any refundable credits and estimated	3a \$			

LHA

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.