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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2008

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2008, or tax year beginning

, and ending

G Check all that apply: ☐ Initial return ☐ Final return ☒ Amended return ☐ Address change ☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

WEISSBERG FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

1901 NORTH MOORE STREET

Room/suite

803

City or town, state, and ZIP code

ARLINGTON, VA 22209

A Employer identification number

54-1475954

B Telephone number

(703) 276-7500

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col (c), line 16)

\$ 7,098,072. (Part I, column (d) must be on cash basis)

J Accounting method:

☒ Cash☐ Accrual☐ Other (specify)C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and
expenses per books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable purposes
(cash basis only)

1	Contributions, gifts, grants, etc., received	79,370.		N/A	
2	Check ☒ if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	50,977.	50,977.		STATEMENT 2
4	Dividends and interest from securities	162,007.	162,007.		STATEMENT 3
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	<406,631.>			STATEMENT 1
b	Gross sales price for all assets on line 6a	3,446,591.			
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	47,090.	<2,910.>		STATEMENT 4
12	Total. Add lines 1 through 11	<67,187.>	210,074.		
13	Compensation of officers, directors, trustees, etc	9,300.	0.		9,300.
14	Other employee salaries and wages	91,092.	0.		128,815.
15	Pension plans, employee benefits	11,420.	0.		11,420.
16a	Legal fees	708.	0.		708.
b	Accounting fees	7,325.	3,663.		3,662.
c	Other professional fees	10,280.	0.		10,280.
17	Interest				
18	Taxes	43,364.	2,179.		3,000.
19	Depreciation and depletion				
20	Occupancy	17,111.	0.		17,111.
21	Travel, conferences, and meetings	3,275.	0.		3,275.
22	Printing and publications				
23	Other expenses	77,198.	50,888.		26,310.
24	Total operating and administrative expenses. Add lines 13 through 23	271,073.	56,730.		213,881.
25	Contributions, gifts, grants paid	572,547.			572,547.
26	Total expenses and disbursements. Add lines 24 and 25	843,620.	56,730.		786,428.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	<910,807.>			
b	Net investment income (if negative, enter -0-)		153,344.		
c	Adjusted net income (if negative, enter -0-)			N/A	

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing					
	2 Savings and temporary cash investments			206,929.	268,609.	268,609.
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock STMT 11			6,821,563.	5,861,953.	6,695,163.
	c Investments - corporate bonds					
11 Investments - land, buildings, and equipment basis ▶						
Less: accumulated depreciation ▶						
12 Investments - mortgage loans						
13 Investments - other STMT 12			177,770.	164,893.	134,300.	
14 Land, buildings, and equipment basis ▶						
Less: accumulated depreciation ▶						
15 Other assets (describe ▶)						
16 Total assets (to be completed by all filers)			7,206,262.	6,295,455.	7,098,072.	
Liabilities	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶)					
23 Total liabilities (add lines 17 through 22)			0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐					
	and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ ☒					
	and complete lines 27 through 31.					
	27 Capital stock, trust principal, or current funds			0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds			7,206,262.	6,295,455.	
30 Total net assets or fund balances			7,206,262.	6,295,455.		
31 Total liabilities and net assets/fund balances			7,206,262.	6,295,455.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,206,262.
2 Enter amount from Part I, line 27a	2	<910,807.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	6,295,455.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	6,295,455.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b SEE ATTACHED STATEMENT					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e 3,446,591.		3,502,716.	<56,125.>		
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a					
b					
c					
d					
e			<56,125.>		
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	<56,125.>	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8			3	N/A	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007	931,205.	8,177,402.	.113875
2006	819,727.	7,057,583.	.116148
2005	719,052.	6,271,011.	.114663
2004	548,852.	5,555,667.	.098791
2003	561,007.	3,898,570.	.143901
2 Total of line 1, column (d)			.587378
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			.117476
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5			7,421,017.
5 Multiply line 4 by line 3			871,791.
6 Enter 1% of net investment income (1% of Part I, line 27b)			1,533.
7 Add lines 5 and 6			873,324.
8 Enter qualifying distributions from Part XII, line 4			786,428.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling letter: _____ (attach copy of ruling letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	3,067.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	3,067.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,067.
6 Credits/Payments:			
a 2008 estimated tax payments and 2007 overpayment credited to 2008	6a	6,480.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		3,586.	7
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	6,999.
11 Enter the amount of line 10 to be: Credited to 2009 estimated tax		11	6,999.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) VA, DE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	X	
14	The books are in care of THE FOUNDATION Located at SAME ADDRESS, ARLINGTON, VA Telephone no. (703) 276-7500 ZIP+4 22209		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? If "Yes," list the years	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If you answered "Yes" to 6b, also file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		9,300.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	6,829,462.
b	Average of monthly cash balances	1b	704,565.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	7,534,027.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	7,534,027.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	113,010.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,421,017.
6	Minimum investment return. Enter 5% of line 5	6	371,051.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	371,051.
2a	Tax on investment income for 2008 from Part VI, line 5	2a	3,067.
b	Income tax for 2008. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	3,067.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	367,984.
4	Recoveries of amounts treated as qualifying distributions	4	50,000.
5	Add lines 3 and 4	5	417,984.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	417,984.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	786,428.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	786,428.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	786,428.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				417,984.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2008:				
a From 2003	369,736.			
b From 2004	280,047.			
c From 2005	423,965.			
d From 2006	485,140.			
e From 2007	535,275.			
f Total of lines 3a through e	2,094,163.			
4 Qualifying distributions for 2008 from Part XII, line 4: ▶ \$	786,428.			
a Applied to 2007, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2008 distributable amount				417,984.
e Remaining amount distributed out of corpus	368,444.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	2,462,607.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7	369,736.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	2,092,871.			
10 Analysis of line 9:				
a Excess from 2004	280,047.			
b Excess from 2005	423,965.			
c Excess from 2006	485,140.			
d Excess from 2007	535,275.			
e Excess from 2008	368,444.			

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT #15				
Total			▶ 3a	572,547.
b Approved for future payment NONE				
Total			▶ 3b	0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|--|--------------|------------|-----------|
| <p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> | | Yes | No |
| <p>a Transfers from the reporting foundation to a noncharitable exempt organization of:</p> | | | |
| <p>(1) Cash</p> | 1a(1) | | X |
| <p>(2) Other assets</p> | 1a(2) | | X |
| <p>b Other transactions:</p> | | | |
| <p>(1) Sales of assets to a noncharitable exempt organization</p> | 1b(1) | | X |
| <p>(2) Purchases of assets from a noncharitable exempt organization</p> | 1b(2) | | X |
| <p>(3) Rental of facilities, equipment, or other assets</p> | 1b(3) | | X |
| <p>(4) Reimbursement arrangements</p> | 1b(4) | | X |
| <p>(5) Loans or loan guarantees</p> | 1b(5) | | X |
| <p>(6) Performance of services or membership or fundraising solicitations</p> | 1b(6) | | X |
| <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> | 1c | | X |
| <p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p> | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer or trustee <i>[Signature]</i>		Date <i>6/24/14</i>	Title
	Preparer's signature <i>[Signature]</i>	Date <i>6/24/14</i>	Check if self-employed ☐	Preparer's identifying number
Paid Preparer's Use Only	Firm's name (or yours if self-employed), address, and ZIP code BAKER TILLY VIERCHOW KRAUSE, LLP 8219 LEESBURG PIKE, SUITE 800 VIENNA, VA 22182		EIN Phone no. (703) 923-8300	

Form **990-PF** (2008)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	MERRILL LYNCH	P	VARIOUS	VARIOUS
b	MERRILL LYNCH	P	VARIOUS	VARIOUS
c	CAPITAL GUARDIAN	P	VARIOUS	VARIOUS
d	CAPITAL GUARDIAN	P	VARIOUS	VARIOUS
e	CHEVY CHASE TRUST	P	VARIOUS	VARIOUS
f	CHEVY CHASE TRUST	P	VARIOUS	VARIOUS
g	NATIONAL RESOURCE PARTNERS	P	VARIOUS	VARIOUS
h	CAPITAL GAINS DIVIDENDS			
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	549,983.	335,726.	214,257.
b	45,487.	389,317.	<343,830.>
c	678,778.	720,004.	<41,226.>
d	142,477.	245,501.	<103,024.>
e	1,672,516.	1,365,351.	307,165.
f	347,806.	446,817.	<99,011.>
g	5,628.		5,628.
h	3,916.		3,916.
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			214,257.
b			<343,830.>
c			<41,226.>
d			<103,024.>
e			307,165.
f			<99,011.>
g			5,628.
h			3,916.
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	<56,125.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF

GAIN OR (LOSS) FROM SALE OF ASSETS

STATEMENT 1

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED PURCHASED	(F) DATE ACQUIRED VARIOUS	DATE SOLD VARIOUS
MERRILL LYNCH	549,983.	335,726.	0.	0.	214,257.	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED PURCHASED	(F) DATE ACQUIRED VARIOUS	DATE SOLD VARIOUS
MERRILL LYNCH	45,487.	389,317.	0.	0.	<343,830.>	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED PURCHASED	(F) DATE ACQUIRED VARIOUS	DATE SOLD VARIOUS
CAPITAL GUARDIAN	678,778.	720,005.	0.	0.	<41,227.>	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
CAPITAL GUARDIAN					
	142,477.	245,502.	0.	0.	<103,025.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
CHEVY CHASE TRUST					
	1,672,516.	1,715,854.	0.	0.	<43,338.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
CHEVY CHASE TRUST					
	347,806.	446,818.	0.	0.	<99,012.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
NATIONAL RESOURCE PARTNERS					
	5,628.	0.	0.	0.	5,628.

CAPITAL GAINS DIVIDENDS FROM PART IV

3,916.

TOTAL TO FORM 990-PF, PART I, LINE 6A

<406,631.>

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 2

SOURCE	AMOUNT
BUCKEYE PARTNERS, L.P.	712.
CHEVY CHASE TRUST	20,402.
CHEY CHASE TRUST	23,886.
MERRILL LYNCH	5,603.
NATURAL RESOURCE PARTNERS L.P.	62.
VIRGINIA COMMERCE BANK	312.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	50,977.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 3

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
BUCKEYE PARTNERS, L.P.	317.	0.	317.
CAPITAL GUARDIAN	40,337.	0.	40,337.
CHEVY CHASE TRUST CO.	50,965.	3,916.	47,049.
MERRILL LYNCH	74,304.	0.	74,304.
TOTAL TO FM 990-PF, PART I, LN 4	165,923.	3,916.	162,007.

FORM 990-PF OTHER INCOME STATEMENT 4

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MISCELLANEOUS	1,323.	1,323.	
NATURAL RESOURCE PARTNERS L.P.	1,020.	1,020.	
BUCKEYE PARTNERS, L.P.	<5,253.>	<5,253.>	
WETA CONTRIBUTION REFUND	50,000.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	47,090.	<2,910.>	

FORM 990-PF	LEGAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL	708.	0.		708.	
TO FM 990-PF, PG 1, LN 16A	708.	0.		708.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING	7,325.	3,663.		3,662.	
TO FORM 990-PF, PG 1, LN 16B	7,325.	3,663.		3,662.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PROFESSIONAL FEES	10,280.	0.		10,280.	
TO FORM 990-PF, PG 1, LN 16C	10,280.	0.		10,280.	

FORM 990-PF	TAXES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES WITHHELD	2,179.	2,179.		0.	
FEDERAL EXCISE TAXES	3,000.	0.		3,000.	
PAYROLL TAXES	38,185.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	43,364.	2,179.		3,000.	

FORM 990-PF

OTHER EXPENSES

STATEMENT 9

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DUES & SUBSCRIPTIONS	6,467.	0.		6,467.
POSTAGE & DELIVERY	1,651.	0.		1,651.
SUPPLIES	2,369.	0.		2,369.
BROKER FEES	50,888.	50,888.		0.
CONTRACTED EQUIPMENT	9,207.	0.		9,207.
FURNITURE AND EQUIPMENT	4,700.	0.		4,700.
GENERAL AND ADMINISTRATIVE	91.	0.		91.
OTHER EXPENSES FROM PASSTHROUGH ENTITIES	433.	0.		433.
MISC DEDUCTIONS	1,392.	0.		1,392.
TO FORM 990-PF, PG 1, LN 23	77,198.	50,888.		26,310.

FOOTNOTES

STATEMENT 10

AMENDED RETURN:

ITEM: PART I, LINE 1A

CORRECTED AMOUNT: \$79,370

EXPLANATION: 2008 CONTRIBUTIONS WERE OMITTED FROM THE ORIGINAL RETURN.

ITEM: PART I, LINE 6A

CORRECTED AMOUNT: \$(406,631)

EXPLANATION: AN INCORRECT AMOUNT OF GAIN/LOSS WAS REFLECTED ON THE ORIGINAL RETURN.

ITEM: PART I, LINE 7

CORRECTED AMOUNT: \$(56,125)

EXPLANATION: AN INCORRECT AMOUNT OF GAIN/LOSS WAS REFLECTED ON THE ORIGINAL RETURN.

ITEM: PART II, LINE 10B(B)

CORRECTED AMOUNT: \$5,861,953

EXPLANATION: THE END OF YEAR BOOK VALUE OF INVESTMENTS WAS IMPROPERLY REFLECTED ON THE ORIGINAL RETURN AS A RESULT OF THE INACCURACIES NOTED ABOVE.

ITEM: PART VI, LINE 5

CORRECTED AMOUNT: \$3,067

EXPLANATION: THE TAX BASED ON INVESTMENT INCOME WAS IMPROPERLY CALCULATED ON THE ORIGINAL RETURN SINCE THE NET INVESTMENT INCOME WAS OVERSTATED.

FORM 990-PF	CORPORATE STOCK	STATEMENT	11
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MERRILL LYNCH	1,447,796.	1,925,060.
CHEVY CHASE TRUST	2,737,537.	2,742,233.
CAPITAL GUARDIAN	1,676,620.	2,027,870.
 TOTAL TO FORM 990-PF, PART II, LINE 10B	 5,861,953.	 6,695,163.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	12
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
BUCKEYE PARTNERS, L.P.	FMV	56,083.	64,500.
NATURAL RESOURCE PARTNERS L.P.	FMV	108,810.	69,800.
 TOTAL TO FORM 990-PF, PART II, LINE 13		 164,893.	 134,300.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MARVIN F. WEISSBERG 1901 NORTH MOORE STREET, STE. 803 ARLINGTON, VA 22209	PRESIDENT 0.00	0.	0.	0.
NINA V. WEISSBERG 93237 MT. GILEAD ROAD LEESBURG, VA 20175	V.P./DIRECTOR 0.00	1,400.	0.	0.
MARTIN HEYERT 4527 Q LANE, NW WASHINGTON, DC 20007	DIRECTOR 0.00	1,950.	0.	0.
BARBARA NAPOLITANO 6306 DAHLONEGA ROAD BETHESDA, MD 20816	TREASURER 0.00	2,300.	0.	0.
WALLACE BABINGTON 290 N STREET, SW WASHINGTON, DC 20024	SECRETARY 0.00	3,150.	0.	0.
WESLIE WEISSBERG 567-A 3RD STREET BROOKLYN, NY 11215	DIRECTOR 0.00	500.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		9,300.	0.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 14

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MARVIN WEISSBERG, 1901 NORTH MOORE STREET, SUITE 803, ARLINGTON, VA 22209

TELEPHONE NUMBER

(703) 276-7500

FORM AND CONTENT OF APPLICATIONS

APPLICATION REQUIREMENTS: 1.CURRENT AUDITED FINANCIAL STATEMENTS OR RECENT IRS FORM 990. 2.PROOF OF SEC 501(C)(3) TAX EXEMPT STATUS. 3.A BRIEF PROPOSAL. PLEASE INCLUDE THE FOLLOWING: 1.THE DATE, NAME, ADDRESS AND PHONE NUMBER OF YOUR ORGANIZATION, AND CONTACT PERSON. 2.THE GOALS, PURPOSE AND INTENT OF THE GRANT, AND THE POPULATION TO BE SERVED. DESCRIBE IN A CONCISE SUMMARY THE NEED, CURRENT CONDITION, PROBLEM OR ISSUES YOU ARE SEEKING TO ADDRESS. 3.KEY INDIVIDUALS. PROFILE THE INDIVIDUALS INVOLVED THAT WILL HAVE PRIMARY RESPONSIBILITY FOR SUPERVISING THE GRANT. INCLUDE THE NAMES OF THE EXECUTIVE OFFICER AND BOARD OF DIRECTORS. 4.BUDGET. PROVIDE A BUDGET OF THE COSTS AND EXPENSES FOR ADMINISTERING THE PROGRAM. STATE THE DOLLAR AMOUNT OF THE REQUEST, ANNUAL BUDGET AND AN ITEMIZED PROJECT BUDGET. 5.SPECIFY THE SITE WHERE THE GRANT WILL BE ADMINISTERED. 6.LIST SPECIFIC GOALS TO BE ACHIEVED AND THE TIMETABLE FOR IMPLEMENTATION. 7.EXPLAIN HOW YOU PLAN TO MEASURE AND EVALUATE THE SUCCESS OF THE GRANT. DESCRIBE THE SCHEDULE AND STEPS YOU WILL TAKE TO EVALUATE WHETHER YOU HAVE REACHED YOUR STATED GOALS.

ANY SUBMISSION DEADLINES

APRIL 15 - DEADLINE FOR PROPOSALS FOR THEATRE, ARTS & EDUCATION PROGRAMS
SEPTEMBER 15 - DEADLINE FOR PROPOSALS FOR ALL OTHER PROGRAMS

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE WEISSBERG FOUNDATION WORKS TO STRENGTHEN SOCIAL JUSTICE, COMBAT POVERTY, IMPROVE HEALTH AND ENRICH THE ARTS IN THE WASH., D.C. METROPOLITAN AREA. WE ARE INTERESTED IN THE FOLLOWING: PROGRAMS THAT TARGET UNDERSERVED SEGMENTS OF THIS SOCIETY OUTREACH THAT CROSSES AND BRIDGES ETHNIC AND CULTURAL COMMUNITIES ARTISTIC ENDEAVORS LOCATED IN AND GENUINELY INVOLVED WITH UNDERSERVED COMMUNITIES YOUNG ORGANIZATIONS COMMITTED TO NEW APPROACHES TO OLD PROBLEMS THE FOUNDATION ENCOURAGES PROPOSALS FOR COMMUNITY-CENTERED INITIATIVES AND INNOVATIVE APPROACHES TO EFFECT SOCIO-ECONOMIC CHANGE. THE FOUNDATION AWARDS TO NONPROFIT, CHARITABLE ORGANIZATIONS DESIGNATED BY THE INTERNAL REVENUE SERVICE AS 501(C)(3) ORGANIZATIONS AND WHOSE ACTIVITIES AND PROGRAMS MEET THE FOUNDATIONS' FUNDING GUIDELINES.

Grants, 1/1/08-12/31/08

Organization	Purpose	Amount
Alexandria Neighborhood Health Services	Arlandria Health Center's Family Support and Mental Health program	\$20,000
Alive! Child Development Center	\$7,000 for general operating support, \$3,000 to be used for special curriculum implementation and enhancement project	\$10,000
Arena Stage	to support the Allen Lee Hughes Fellowship Program	\$15,000
Arlington Free Clinic	General Medicine Program	\$10,000
Association of Small Foundations	general operating support	\$750
Atlas Performing Arts Center	to support the Choral Program for Seniors, and the development of the CCF Atlas Technical Theatre Apprenticeship Program	\$10,000
AVODAH	DC Program	\$5,000
Ayuda	General support of legal and social services to immigrants	\$5,000
Beloit College	to support the Weissberg Program in International Human Rights at Beloit College	\$50,000
Beloit College	to support the 2008 Weissberg Chair of International Studies at Beloit College.	\$45,000
Black Women Playwrights' Group	branding and reprinting of letterhead	\$1,000
Black Women Playwrights' Group	to support costs related to fundraising mailings	\$500
Bright Beginnings	general operating support	\$5,000
Carol Jean Cancer Foundation	to sponsor children with cancer to attend the "Teen Scene Week Summer Camp" during the summer of 2008	\$6,000
CASA of Maryland	Legal Services Program	\$10,000
Choral Arts Society of Washington	support for artsACCESS program	\$7,500
City at Peace	digital camera	\$797.30
City Kids Wilderness Project	to support City Kids' youth development program serving the Washington, DC area	\$10,000
Community Council for the Homeless	general operating support	\$10,000
Community Foundation	to support the Partnership for Equity	\$20,000
Contemporary American Theater Festival	to support the Weissberg Fellowship program	\$10,000
Contemporary American Theater Festival	to support costs for CATF to participate with Metro Teen AIDS in a fund raising program designed to support teen HIV services in Washington, DC	\$1,000
Corcoran Gallery of Art	to provide support for the ArtReach program at THEARC	\$10,000

Grants, 1/1/08-12/31/08

Organization	Purpose	Amount
Corcoran Gallery of Art	scholarships for Corcoran ArtReach Program participants from THEARC to attend Camp Creativity in the summer of 2008	\$5,000
Cornerstone Community	general operating support	\$5,000
DC Campaign to Prevent Teen Pregnancy	general operating support	\$20,000
DC Creative Writing Workshop	general operating support	\$10,000
DC Rape Crisis Center	Abused Children's Counseling and Education Program	\$10,000
Duke Club of Washington	to support PIE's summer camp scholarship program for four students	\$4,000
Folger Shakespeare Library	to support travel and housing for Paul Mason Barnes, who will direct Shakespeare's 1 Henry IV at Folger Theatre this fall.	\$1,000
Friends of Guest House	general operating support	\$20,000
Georgetown University Mobile Medical Clinic	general operating support	\$10,000
House of Ruth	Help for families that have experienced homelessness and abuse	\$10,000
Joseph's House	general operating support	\$5,000
Just Neighbors	general operating support	\$7,500
La Clinica	Emergency Grant	\$10,000
Metro Teen AIDS	to pay part of the costs related to annual fund raising events and for general expenses	\$1,000
N Street Village	general operating support	\$10,000
N Street Village	general operating support	\$20,000
National Advocates for Pregnant Women	general operating support	\$20,000
National Center for Family Philanthropy	Friend of the Family membership	\$500
Pediatric AIDS/HIV Care	general operating support	\$3,000
Piedmont Regional Orchestra	to support costs associated with the three major educational scholarships that the Piedmont Symphony Orchestra provides to the winners of the annual Young Artists' Competition	\$4,500
Primary Stages	supporting costs associated with the participation of a Washington Area based playwright in The Dorothy Strelsin New American Writers Group for 2008-09	\$10,000

Grants, 1/1/08-12/31/08

Organization	Purpose	Amount
Primary Stages	To pay costs related to Primary Stages staff to visit Washington theaters for consultation regarding attendance at playwrights seminars.	\$1,000
Project Northstar	general operating support	\$7,500
Reading Connection	to provide support for the Read-Aloud program	\$3,000
Reading Connection	to support the cost of a financial consultant	\$1,000
Round House Theatre	To pay expenses related to attendance of Roundhouse development staff to attend the Contemporary American Theater Festival in Shepherdstown, WVA.	\$500
Signature Theatre	support for the Weissberg Fellows for the Overtures training program	\$10,000
Sitar Arts Center	fellow from AVODAH	\$10,000
St. Luke's House	Back to Work Program	\$10,000
Turning the Page	to support parent, teacher, and community training initiatives	\$10,000
Visitors' Services Center	\$5,000 for general operating, \$5,000 for house repairs	\$10,000
Washington AIDS Partnership	general operating support	\$20,000
Washington Ballet	to support Washington Ballet programs at THEARC	\$10,000
Washington Grantmakers	to support activities for the visiting Summit attendees to the 2008 Council on Foundation's Conference	\$1,000
Washington Shakespeare Company	support the cost of sending a Board member and a guest to the Contemporary American Theater Festival Board to Board Initiative Program in Shepherdstown, West Virginia for July 19 – 20, 2008	\$500
Washington Youth Garden	Support for "Dig in Your Heels" 5K	\$5,000
Western Tidewater Free Clinic	general operating support	\$5,000
Women Empowered Against Violence (WEAVE)	Counseling and Education Services	\$10,000
Yachad	Faith to Faith Community Development Program	\$5,000
Yachad	Builder's Bash support	\$3,000
Young Playwrights' Theater	to support YPT's community engagement initiative by helping to fund the purchase of new marketing and outreach tools, including brochures, postcards, and banners	\$1,000
	Total for grants for 2008:	\$572,547.30



Fiscal Statement

THE WEISSBERG FOUNDATION

FISCAL YEAR ACTIVITY

Date	Transaction	Quantity	Description	Other/Activity	Price	Debit	Credit
03/31/08	Fgn Div Tax			CANADIAN NATL RAILWAY CO		134.11	
06/30/08	Fgn Div Tax			CANADIAN NATL RAILWAY CO		136.01	
09/30/08	Fgn Div Tax			CANADIAN NATL RAILWAY CO		129.97	
10/17/08	Journal Entry			TRANSFER FEE P30829101797		30.00	
11/25/08	Journal Entry			TRANSFER FEE P30833007765		30.00	
12/31/08	Fgn Div Tax			CANADIAN NATL RAILWAY CO		113.34	
	Net Total					573.43	
01/04/08				Fees		150.00	
	EMA ANNUAL FEE					150.00	
	Net Total					150.00	

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
600 0000	AMER EXPRESS COMPANY	12/23/02	07/23/08	23,207.86	19,455.29	3,752.57 LT
1,200 0000	AMER EXPRESS COMPANY	12/23/02	07/23/08	46,427.73	38,910.58	7,517.15 LT
200 0000	AMER EXPRESS COMPANY	12/23/02	07/23/08	7,738.45	6,485.10	1,253.35 LT
2,800 0000	CONOCOPHILLIPS	03/16/00	07/23/08	228,870.70	61,124.00	167,746.70 LT
1,600 0000	CONOCOPHILLIPS	03/12/03	07/23/08	130,783.27	39,880.00	90,903.27 LT
400 0000	CONOCOPHILLIPS	03/12/03	07/23/08	32,696.81	9,970.00	22,726.81 LT
2,000 0000	WACHOVIA CORP NEW	01/26/00	07/23/08	34,819.80	66,825.00	(32,005.20) LT
1,800 0000	FREDDIE MAC	07/23/08	09/12/08	2,375.98	28,560.60	(26,184.62) ST
2,000 0000	FREDDIE MAC	07/23/08	09/12/08	2,659.98	31,734.00	(29,074.02) ST
1,200 0000	FREDDIE MAC	07/23/08	09/12/08	1,607.99	19,040.40	(17,432.41) ST
1,500 0000	FREDDIE MAC	07/23/08	09/12/08	2,024.98	20,526.00	(18,501.02) ST
4,000 0000	FANNIE MAE	07/23/08	09/12/08	7,119.95	48,092.00	(40,972.05) ST
225 0000	FREDDIE MAC	07/23/08	09/12/08	429.74	4,287.38	(3,857.64) ST
2,975 0000	FREDDIE MAC	07/23/08	09/12/08	5,682.22	56,688.62	(51,006.40) ST
800 0000	FREDDIE MAC	07/23/08	09/12/08	1,455.99	15,244.00	(13,788.01) ST
1,000 0000	FREDDIE MAC	07/23/08	09/12/08	1,829.98	19,055.00	(17,225.02) ST

PLEASE SEE REVERSE SIDE
 Statement Period: 12/31/08
 Page: 20 of 22
 Account No: 749-04A26



THE WEISSBERG FOUNDATION



REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
225.0000	FREDDIE MAC	07/23/08	09/12/08	413.99	4,287.38	(3,873.39) ST
2,398.0000	FANNIE MAE	07/23/08	09/12/08	6,426.60	45,964.86	(39,538.26) ST
3,000.0000	FANNIE MAE	07/23/08	09/12/08	8,039.95	57,504.00	(49,464.05) ST
2,000.0000	FANNIE MAE	07/23/08	09/12/08	5,419.96	38,336.00	(32,916.04) ST
100.0000	HANMI FINL CORP	03/22/91	09/12/08	525.99	113.05	412.94 LT
100.0000	HANMI FINL CORP	03/22/91	09/12/08	525.99	113.05	412.94 LT
100.0000	HANMI FINL CORP	03/22/91	09/12/08	526.99	113.06	413.93 LT
100.0000	HANMI FINL CORP	03/22/91	09/12/08	526.99	113.06	413.93 LT
100.0000	HANMI FINL CORP	03/22/91	09/12/08	526.99	113.06	413.93 LT
700.0000	HANMI FINL CORP	03/22/91	09/12/08	3,695.97	791.42	2,904.55 LT
800.0000	HANMI FINL CORP	03/22/91	09/12/08	4,223.97	904.48	3,319.49 LT
2,200.0000	HANMI FINL CORP	03/22/91	09/12/08	11,615.93	2,487.32	9,128.61 LT
100.0000	HANMI FINL CORP	03/22/91	09/12/08	527.99	113.06	414.93 LT
100.0000	HANMI FINL CORP	03/22/91	09/12/08	527.99	113.06	414.93 LT
100.0000	HANMI FINL CORP	03/22/91	09/12/08	527.99	113.06	414.93 LT
100.0000	HANMI FINL CORP	03/22/91	09/12/08	527.99	113.06	414.93 LT
100.0000	HANMI FINL CORP	03/22/91	09/12/08	527.99	113.06	414.93 LT
100.0000	HANMI FINL CORP	03/22/91	09/12/08	527.99	113.06	414.93 LT
100.0000	HANMI FINL CORP	03/22/91	09/12/08	528.99	113.06	415.93 LT
100.0000	HANMI FINL CORP	03/22/91	09/12/08	528.99	113.06	415.93 LT
200.0000	HANMI FINL CORP	03/22/91	09/12/08	1,057.99	226.12	831.87 LT
100.0000	HANMI FINL CORP	03/22/91	09/12/08	528.99	113.06	415.93 LT
100.0000	HANMI FINL CORP	03/22/91	09/12/08	528.99	113.06	415.93 LT
300.0000	HANMI FINL CORP	03/22/91	09/12/08	1,586.99	339.18	1,247.81 LT
100.0000	HANMI FINL CORP	03/22/91	09/12/08	528.99	113.06	415.93 LT
100.0000	HANMI FINL CORP	03/22/91	09/12/08	528.99	113.06	415.93 LT
200.0000	WASHINGTON MUTUAL/INC	06/15/95	09/12/08	1,057.99	226.13	831.86 LT
500.0000	FORD MTR CO CAP TR II	01/25/02	09/12/08	5,561.56	20,030.93	(14,469.37) LT
500.0000	FORD MTR CO CAP TR II	02/26/03	11/24/08	2,369.98	26,275.00	(23,905.02) LT
500.0000	FORD MTR CO CAP TR II	02/26/03	11/24/08	2,369.98	19,880.00	(17,510.01) LT
500.0000	FORD MTR CO CAP TR II	02/26/03	11/24/08	2,394.98	19,880.00	(17,485.02) LT
TOTAL Short Term				45,487.31	389,316.86	343,829.55
TOTAL Long Term				549,983.79	335,725.61	214,258.18



743057160019790011





2008 Tax Information Statement

Account Number: 70-707800
 Recipient's Tax ID number: 54-1475954

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
 WEISSBERG FOUNDATION
 1901 NORTH MOORE STREET
 ARLINGTON, VA 22209

2008 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.

Number of shares	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld
Short Term Sales							
100.0000	01741R102 ALLEGHENY TECHNOLOGIES INC	VARIOUS	12/18/2008	2,450.98	8,317.13	-5,866.15	0.00
100.0000	023139108 AMBAC FINL GROUP INC COM	10/08/2007	01/17/2008	602.87	6,899.16	-6,296.29	0.00
100.0000	026874107 AMERICAN INTERNATIONAL GROUP INC	10/24/2007	07/01/2008	2,634.45	6,335.00	-3,700.55	0.00
100.0000	054303102 AVON PRODUCTS INC	03/26/2008	10/30/2008	2,223.22	3,982.42	-1,759.20	0.00
100.0000	054303102 AVON PRODUCTS INC	03/27/2008	10/30/2008	2,241.24	3,994.09	-1,752.85	0.00
100.0000	097023105 BOEING CO	04/01/2008	12/18/2008	4,124.97	7,543.14	-3,418.17	0.00
100.0000	14149Y108 CARDINAL HEALTH INC	11/06/2008	12/18/2008	3,357.98	3,863.61	-505.63	0.00
100.0000	156782104 CERNER CORP	06/02/2008	12/18/2008	3,878.97	4,533.00	-654.03	0.00
100.0000	29266R108 ENERGIZER HOLDINGS INC	05/21/2008	11/28/2008	4,328.69	8,160.26	-3,831.57	0.00
900.0000	313400301 FEDERAL HOME LOAN MORTGAGE CORP	VARIOUS	08/18/2008	4,128.09	8,225.94	-4,097.85	0.00
400.0000	313400301 FEDERAL HOME LOAN MORTGAGE CORP	07/10/2008	08/19/2008	1,731.03	3,236.88	-1,505.85	0.00
200.0000	313586109 FEDERAL NATIONAL MORTGAGE ASSOCIATION	11/30/2007	07/08/2008	3,344.80	7,638.88	-4,294.08	0.00

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Recipient's Name and Address
 WEISSBERG FOUNDATION
 1901 NORTH MOORE STREET
 ARLINGTON, VA 22209

Number of Shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld
100.0000	364730101	GANNETT CO INC	11/28/2007	09/03/2008	1,792.54	3,670.35	-1,877.81	0.00
100.0000	364730101	GANNETT CO INC	11/29/2007	09/05/2008	1,723.40	3,657.53	-1,934.13	0.00
200.0000	369604103	GENERAL ELECTRIC CO (USD)	10/02/2008	12/18/2008	3,283.98	4,450.00	-1,166.02	0.00
100.0000	462846106	IRON MOUNTAIN INC	11/04/2008	12/18/2008	2,019.98	2,489.89	-469.91	0.00
50.0000	471109108	JARDEN CORP	11/09/2007	10/31/2008	886.23	1,423.60	-537.37	0.00
25.0000	478366107	JOHNSON CONTROLS INC	02/27/2008	11/10/2008	405.64	874.21	-468.57	0.00
100.0000	494368103	KIMBERLY-CLARK CORP	09/12/2008	12/18/2008	5,280.97	6,438.97	-1,158.00	0.00
100.0000	50075N104	KRAFT FOODS INC CL A	12/18/2007	12/18/2008	2,703.98	3,307.80	-603.82	0.00
200.0000	52729N100	LEVEL 3 COMMUNICATIONS INC	VARIOUS	11/19/2008	152.16	435.58	-283.42	0.00
300.0000	52729N100	LEVEL 3 COMMUNICATIONS INC	VARIOUS	11/20/2008	232.94	644.94	-412.00	0.00
100.0000	565849106	MARATHON OIL CORP COM	07/01/2008	12/18/2008	2,601.98	5,217.24	-2,615.26	0.00
200.0000	55354G100	MSCI INC CL A	04/28/2008	10/28/2008	2,869.64	5,800.00	-2,930.36	0.00
100.0000	55354G100	MSCI INC CL A	04/28/2008	10/28/2008	1,435.48	2,900.00	-1,464.52	0.00
400.0000	55354G100	MSCI INC CL A	04/28/2008	10/29/2008	6,370.24	11,600.00	-5,229.76	0.00
100.0000	655664100	NORDSTROM INC	12/04/2007	12/03/2008	1,071.58	3,580.34	-2,508.76	0.00
500.0000	655664100	NORDSTROM INC	VARIOUS	12/03/2008	5,338.57	18,615.53	-13,276.96	0.00
100.0000	723484101	PINNACLE WEST CAPITAL CORP	10/18/2007	06/03/2008	3,302.49	4,169.77	-867.28	0.00

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CAPITAL GUARDIAN TRUST COMPANY
C/O PIMTAX, 6455 IRVINE CENTER DR, C-2B
IRVINE, CA 92618

2008 Tax Information Statement

Account Number: 70-707800
Recipient's Tax ID number: 54-1475954

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
WEISSBERG FOUNDATION
1901 NORTH MOORE STREET
ARLINGTON, VA 22209

Number of Shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld
100.0000	723484101	PINNACLE WEST CAPITAL CORP	10/17/2007	06/04/2008	3,301.16	4,157.26	-856.10	0.00
100.0000	723484101	PINNACLE WEST CAPITAL CORP	10/02/2007	06/05/2008	3,297.58	4,033.40	-735.82	0.00
100.0000	723484101	PINNACLE WEST CAPITAL CORP	09/21/2007	06/09/2008	3,278.10	4,008.25	-730.15	0.00
100.0000	723484101	PINNACLE WEST CAPITAL CORP	09/27/2007	06/10/2008	3,278.12	3,988.54	-710.42	0.00
100.0000	723484101	PINNACLE WEST CAPITAL CORP	09/18/2007	06/12/2008	3,268.90	3,981.39	-712.49	0.00
75.0000	723484101	PINNACLE WEST CAPITAL CORP	09/28/2007	06/16/2008	2,439.81	2,976.95	-537.14	0.00
150.0000	817315104	SEPRACOR INC	VARIOUS	04/24/2008	3,050.42	4,217.12	-1,166.70	0.00
50.0000	817315104	SEPRACOR INC	10/02/2007	04/25/2008	1,051.29	1,397.91	-346.62	0.00
300.0000	78442P106	SLM CORP	12/27/2007	03/10/2008	5,050.11	5,895.00	-844.89	0.00
200.0000	78442P106	SLM CORP	12/27/2007	05/05/2008	4,357.61	3,930.00	427.61	0.00
400.0000	91324P102	UNITEDHEALTH GROUP INC	VARIOUS	06/04/2008	13,533.28	20,291.39	-6,758.11	0.00
175.0000	91324P102	UNITEDHEALTH GROUP INC	VARIOUS	06/05/2008	5,920.14	8,431.20	-2,511.06	0.00
200.0000	91324P102	UNITEDHEALTH GROUP INC	VARIOUS	06/05/2008	6,763.00	8,246.00	-1,483.00	0.00
300.0000	929903102	WACHOVIA CORPORATION (NEW)	VARIOUS	09/15/2008	3,291.64	10,843.59	-7,551.95	0.00
100.0000	G98255105	XL CAPITAL LTD CL A	03/26/2007	01/23/2008	4,076.32	7,098.50	-3,022.18	0.00
Total Short Term Sales					142,476.57	245,501.76	-103,025.19	0.00

Long Term 15% Sales

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CAPITAL GUARDIAN TRUST COMPANY
C/O PIMTAX, 6455 IRVINE CENTER DR, C-28
IRVINE, CA 92618

2008 Tax Information Statement

Account Number: 70-707800
Recipient's Tax ID number: 54-1475954

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
WEISSBERG FOUNDATION
1901 NORTH MOORE STREET
ARLINGTON, VA 22209

Number of Shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax or Withheld
100.0000	001055102	AFLAC INC	09/13/2006	03/13/2008	6,105.36	4,582.27	1,523.09	0.00
200.0000	00846U101	AGILENT TECHNOLOGIES INC	VARIOUS	06/18/2008	7,507.95	4,488.93	3,019.02	0.00
75.0000	009158106	AIR PRODUCTS & CHEMICALS INC	03/03/2004	01/09/2008	7,003.38	3,699.08	3,304.30	0.00
25.0000	009158106	AIR PRODUCTS & CHEMICALS INC	03/03/2004	02/25/2008	2,378.31	1,233.03	1,145.28	0.00
200.0000	013817101	ALCOA INC	VARIOUS	10/21/2008	2,469.04	5,644.77	3,175.75	0.00
100.0000	026874107	AMERICAN INTERNATIONAL GROUP INC	03/03/2004	06/25/2008	2,972.03	7,438.67	-4,466.64	0.00
100.0000	026874107	AMERICAN INTERNATIONAL GROUP INC	03/03/2004	06/25/2008	2,961.48	7,438.67	-4,477.19	0.00
100.0000	026874107	AMERICAN INTERNATIONAL GROUP INC	03/10/2004	06/26/2008	2,849.45	7,231.48	-4,382.03	0.00
200.0000	026874107	AMERICAN INTERNATIONAL GROUP INC	VARIOUS	07/01/2008	5,268.91	14,064.98	-8,796.07	0.00
200.0000	02744M108	AMERICAN MEDICAL SYS HLDGS	VARIOUS	12/18/2008	1,771.99	4,045.94	-2,273.95	0.00
100.0000	039380100	ARCH COAL INC	09/21/2006	02/13/2008	5,306.15	2,808.37	2,497.78	0.00
100.0000	039380100	ARCH COAL INC	09/22/2006	02/13/2008	5,295.09	2,759.66	2,535.43	0.00
100.0000	039380100	ARCH COAL INC	09/22/2006	02/14/2008	5,205.59	2,759.66	2,445.93	0.00
100.0000	05329W102	AUTONATION INC	03/03/2004	11/17/2008	618.92	1,655.00	-1,036.08	0.00
115.0000	05329W102	AUTONATION INC	03/03/2004	11/18/2008	721.36	1,903.25	-1,181.89	0.00

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WEISSBERG FOUNDATION
1901 NORTH MOORE STREET
ARLINGTON, VA 22209

Account Number: 70-707800
Recipient's Tax ID number: 54-1475954

☐ Corrected ☐ 2nd TIN notice

CAPITAL GUARDIAN TRUST COMPANY
C/O PIMTAX, 6455 IRVINE CENTER DR, C-2B
IRVINE, CA 92618

Number of Shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or Other Basis	Net Gain or Loss	Federal Income Tax or Loss Withheld
200.0000	054303102	AVON PRODUCTS INC	11/03/2006	10/30/2008	4,482.47	6,430.18	-1,947.71	0.00
200.0000	05523R107	BAE SYSTEMS PLC SPON ADR	10/12/2006	12/18/2008	4,107.97	6,282.00	-2,174.03	0.00
50.0000	057224107	BAKER HUGHES INC	10/12/2006	11/06/2008	1,615.09	3,398.50	-1,783.41	0.00
200.0000	097023105	BOEING CO	VARIOUS	09/24/2008	11,489.37	19,042.19	-7,552.82	0.00
100.0000	134429109	CAMPBELL SOUP CO	10/11/2004	04/10/2008	3,333.97	2,635.32	698.65	0.00
100.0000	136385101	CANADIAN NATURAL RESOURCES LTD US\$	03/07/2007	03/17/2008	6,968.92	5,072.80	1,896.12	0.00
100.0000	136385101	CANADIAN NATURAL RESOURCES LTD US\$	04/04/2007	05/27/2008	9,856.60	5,703.50	4,153.10	0.00
150.0000	138006309	CANON INC ADR	03/03/2004	04/01/2008	7,169.76	5,022.00	2,147.76	0.00
200.0000	14040H105	CAPITAL ONE FINANCIAL CORP	VARIOUS	04/16/2008	9,263.78	16,120.19	-6,856.41	0.00
151.0000	166764100	CHEVRON CORP	VARIOUS	10/27/2008	9,725.88	8,727.02	998.86	0.00
100.0000	172062101	CINCINNATI FINL CORP	03/03/2004	04/08/2008	3,871.00	4,088.44	-217.44	0.00
100.0000	172062101	CINCINNATI FINL CORP	03/03/2004	04/09/2008	3,799.08	4,088.43	-289.35	0.00
41.0000	172062101	CINCINNATI FINL CORP	03/03/2004	04/10/2008	1,547.85	1,676.26	-128.41	0.00
500.0000	17275R102	CISCO SYSTEMS INC	VARIOUS	02/04/2008	11,965.66	11,555.16	410.50	0.00
300.0000	17275R102	CISCO SYSTEMS INC	VARIOUS	02/05/2008	6,986.83	6,480.87	505.96	0.00
100.0000	191216100	COCA-COLA CO	10/17/2005	03/12/2008	5,911.83	4,216.67	1,695.16	0.00

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CAPITAL GUARDIAN TRUST COMPANY
C/O PIMTAX, 6455 IRVINE CENTER DR, C-2B
IRVINE, CA 92618

2008 Tax Information Statement

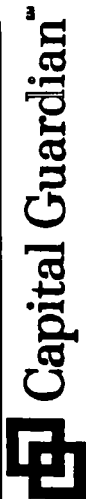
Account Number: 70-707800
Recipient's Tax ID number: 54-1475954

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
WEISSBERG FOUNDATION
1901 NORTH MOORE STREET
ARLINGTON, VA 22209

Number of shares	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
500.0000	219350105 CORNING INC COM	01/25/2006	01/10/2008	11,208.92	12,474.95	-1,266.03	0.00
200.0000	24702R101 DELL INC	02/01/2007	11/13/2008	1,935.08	4,809.92	-2,874.84	0.00
100.0000	247907207 DELTA PETROLEUM CORP	01/17/2007	04/01/2008	2,231.58	2,135.49	96.09	0.00
100.0000	247907207 DELTA PETROLEUM CORP	12/27/2005	04/01/2008	2,213.48	2,128.30	85.18	0.00
100.0000	247907207 DELTA PETROLEUM CORP	12/22/2005	04/16/2008	2,682.16	2,098.53	583.63	0.00
100.0000	247907207 DELTA PETROLEUM CORP	12/21/2005	05/28/2008	2,229.73	2,029.34	200.39	0.00
100.0000	247907207 DELTA PETROLEUM CORP	12/21/2005	11/26/2008	568.01	2,029.34	-1,461.33	0.00
100.0000	247907207 DELTA PETROLEUM CORP	12/21/2005	11/28/2008	552.48	2,029.34	-1,476.86	0.00
200.0000	247907207 DELTA PETROLEUM CORP	12/20/2005	12/03/2008	1,063.13	3,899.82	-2,836.69	0.00
200.0000	247907207 DELTA PETROLEUM CORP	VARIOUS	12/04/2008	1,111.71	3,899.82	-2,788.11	0.00
300.0000	247907207 DELTA PETROLEUM CORP	VARIOUS	12/08/2008	1,615.04	5,253.13	-3,638.09	0.00
100.0000	247907207 DELTA PETROLEUM CORP	06/01/2006	12/08/2008	542.41	1,732.91	-1,190.50	0.00
300.0000	291011104 EMERSON ELECTRIC CO	03/03/2004	03/17/2008	14,537.84	9,319.50	5,218.34	0.00
25.0000	291011104 EMERSON ELECTRIC CO	03/03/2004	07/28/2008	1,234.74	776.63	458.11	0.00
100.0000	291011104 EMERSON ELECTRIC CO	03/03/2004	12/18/2008	3,553.98	3,106.50	447.48	0.00
100.0000	30231G102 EXXON MOBIL CORP	03/03/2004	04/10/2008	8,935.33	4,167.13	4,768.20	0.00
25.0000	30231G102 EXXON MOBIL CORP	03/03/2004	06/18/2008	2,198.73	1,041.78	1,156.95	0.00

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Account Number: 70-707800
 Recipient's Tax ID number: 54-1475954

☐ Corrected ☐ 2nd TIN notice

CAPITAL GUARDIAN TRUST COMPANY
 C/O PIMTAX, 6455 IRVINE CENTER DR, C-2B
 IRVINE, CA 92618

Number of Shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
6580	305560104	FAIRPOINT COMMUNICATIONS INC	04/14/2004	04/01/2008	5.08	5.50	-0.42	0.00
5.0000	305560104	FAIRPOINT COMMUNICATIONS INC	VARIOUS	04/11/2008	39.01	43.07	-4.06	0.00
25.0000	31428X106	FEDEX CORP	03/03/2004	06/18/2008	2,058.23	1,719.21	339.02	0.00
50.0000	343412102	FLUOR CORP (NEW)	04/01/2004	01/10/2008	6,862.60	1,915.48	4,947.12	0.00
40.0000	343412102	FLUOR CORP (NEW)	04/01/2004	02/21/2008	5,044.81	1,532.38	3,512.43	0.00
25.0000	343412102	FLUOR CORP (NEW)	04/01/2004	05/07/2008	3,984.72	957.74	3,026.98	0.00
100.0000	343412102	FLUOR CORP (NEW)	04/01/2004	12/18/2008	4,893.97	1,915.47	2,978.50	0.00
100.0000	345838106	FOREST LABS INC	09/28/2004	09/15/2008	2,900.87	4,442.54	-1,541.67	0.00
100.0000	345838106	FOREST LABS INC	09/28/2004	09/18/2008	2,817.01	4,442.54	-1,625.53	0.00
200.0000	345838106	FOREST LABS INC	VARIOUS	10/01/2008	5,512.64	8,481.18	-2,968.54	0.00
600.0000	369604103	GENERAL ELECTRIC CO (USD)	VARIOUS	05/27/2008	18,123.79	19,473.88	-1,350.09	0.00
400.0000	369604103	GENERAL ELECTRIC CO (USD)	12/17/2003	12/18/2008	6,567.96	12,246.89	-5,678.93	0.00
100.0000	370021107	GENERAL GROWTH PROPERTIES INC	03/03/2004	01/09/2008	3,381.04	2,965.79	415.25	0.00
260.0000	370021107	GENERAL GROWTH PROPERTIES INC	VARIOUS	01/11/2008	8,894.80	7,547.81	1,346.99	0.00
100.0000	410345102	HANESBRANDS INC	09/13/2006	06/03/2008	3,160.64	2,264.34	896.30	0.00
100.0000	410345102	HANESBRANDS INC	09/11/2006	06/03/2008	3,157.41	2,178.50	978.91	0.00
100.0000	423012202	HEINEKEN NV ADR	03/03/2004	07/28/2008	2,339.48	1,619.60	719.88	0.00

This is important tax information and is being furnished to you.



2008 Tax Information Statement

Account Number: 70-707800
 Recipient's Tax ID number: 54-1475954
☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
 WEISSBERG FOUNDATION
 1901 NORTH MOORE STREET
 ARLINGTON, VA 22209

CAPITAL GUARDIAN TRUST COMPANY
 C/O PIMTAX, 6455 IRVINE CENTER DR, C-2B
 IRVINE, CA 92618

Number of shares	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
200.0000	423012202 HEINEKEN NV ADR	03/03/2004	12/18/2008	2,979.98	3,239.20	-259.22	0.00
75.0000	428236103 HEWLETT-PACKARD CO	02/09/2005	04/01/2008	3,498.16	1,617.84	1,880.32	0.00
200.0000	45245W109 IMCLONE SYS INC	VARIOUS	01/24/2008	8,637.86	6,505.32	2,132.54	0.00
600.0000	458140100 INTEL CORP	VARIOUS	10/15/2008	9,092.04	12,135.01	-3,042.97	0.00
200.0000	458140100 INTEL CORP	VARIOUS	10/16/2008	3,000.42	3,997.99	-997.57	0.00
25.0000	459200101 INTERNATIONAL BUSINESS MACHINES CORP	05/18/2005	07/28/2008	3,187.98	1,878.06	1,309.92	0.00
200.0000	471109108 JARDEN CORP	VARIOUS	10/21/2008	2,885.28	6,412.32	-3,527.04	0.00
300.0000	471109108 JARDEN CORP	VARIOUS	10/30/2008	4,763.73	8,905.99	-4,142.26	0.00
100.0000	471109108 JARDEN CORP	06/27/2006	10/31/2008	1,772.47	2,803.20	-1,030.73	0.00
100.0000	478366107 JOHNSON CONTROLS INC	10/17/2006	11/07/2008	1,715.23	2,781.44	-1,066.21	0.00
50.0000	478366107 JOHNSON CONTROLS INC	10/17/2006	11/10/2008	811.29	1,390.72	-579.43	0.00
.8950	49455U100 KINDER MORGAN MANAGEMENT LLC	03/03/2004	02/14/2008	49.30	29.32	19.98	0.00
.0400	49455U100 KINDER MORGAN MANAGEMENT LLC	03/03/2004	05/15/2008	2.25	1.29	0.96	0.00
.2040	49455U100 KINDER MORGAN MANAGEMENT LLC	03/03/2004	08/14/2008	11.15	6.45	4.70	0.00
.0910	49455U100 KINDER MORGAN MANAGEMENT LLC	03/03/2004	11/14/2008	3.74	2.82	0.92	0.00
1000.0000	52729N100 LEVEL 3 COMMUNICATIONS INC	10/03/2007	11/19/2008	760.79	4,728.40	-3,967.61	0.00

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2008 Tax Information Statement

Account Number: 70-707800
 Recipient's Tax ID number: 54-1475954

Recipient's Name and Address
 WEISSBERG FOUNDATION
 1901 NORTH MOORE STREET
 ARLINGTON, VA 22209

☐ Corrected ☐ 2nd TIN notice

CAPITAL GUARDIAN TRUST COMPANY
 C/O PIMTAX, 6455 IRVINE CENTER DR, C-2B
 IRVINE, CA 92618

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
200.0000	548661107	LOWES COMPANIES INC	VARIOUS	06/16/2008	4,807.59	6,133.40	-1,325.81	0.00
100.0000	548661107	LOWES COMPANIES INC	03/03/2004	06/17/2008	2,353.57	2,779.97	-426.40	0.00
100.0000	548661107	LOWES COMPANIES INC	03/03/2004	12/18/2008	2,277.98	2,779.97	-501.99	0.00
50.0000	580135101	MCDONALDS CORP	11/03/2005	05/07/2008	2,968.48	1,650.59	1,317.89	0.00
100.0000	580135101	MCDONALDS CORP	11/03/2005	05/27/2008	5,800.54	3,301.16	2,499.38	0.00
100.0000	580135101	MCDONALDS CORP	11/03/2005	12/18/2008	6,196.96	3,301.18	2,895.78	0.00
100.0000	585055106	MEDTRONIC INC	03/31/2006	09/30/2008	5,001.54	5,097.20	-95.66	0.00
200.0000	594918104	MICROSOFT CORP	06/23/2004	05/07/2008	5,855.96	5,631.26	224.70	0.00
100.0000	594918104	MICROSOFT CORP	03/23/2007	06/18/2008	2,859.98	2,809.34	50.64	0.00
350.0000	594918104	MICROSOFT CORP	03/23/2007	08/15/2008	9,703.62	9,832.69	-129.07	0.00
1000.0000	599902103	MILLENNIUM PHARMACEUTICALS INC	VARIOUS	04/14/2008	24,425.36	8,787.17	15,638.19	0.00
300.0000	599902103	MILLENNIUM PHARMACEUTICALS INC	VARIOUS	04/18/2008	7,344.22	2,471.35	4,872.87	0.00
200.0000	636518102	NATIONAL INSTRUMENTS CORP	VARIOUS	04/01/2008	5,286.53	4,937.47	349.06	0.00
100.0000	641069406	NESTLE NAM SPON ADR	03/03/2004	10/28/2008	3,655.78	2,567.40	1,088.38	0.00
100.0000	654902204	NOKIA CORP SPONSORED ADR	03/07/2006	04/01/2008	3,334.49	1,909.86	1,424.63	0.00
100.0000	681919106	OMNICOM GROUP INC	03/30/2004	05/07/2008	4,827.97	3,970.74	857.23	0.00
100.0000	681919106	OMNICOM GROUP INC	03/30/2004	12/18/2008	2,778.98	3,970.74	-1,191.76	0.00

This is important tax information and is being furnished to you.



CAPITAL GUARDIAN TRUST COMPANY
C/O PIMTAX, 6455 IRVINE CENTER DR, C-2B
IRVINE, CA 92618

2008 Tax Information Statement

Account Number: 70-707800
Recipient's Tax ID number: 54-1475954

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
WEISSBERG FOUNDATION
1901 NORTH MOORE STREET
ARLINGTON, VA 22209

Number of Shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
50.0000	713448108	PEPSICO INC	08/17/2004	04/01/2008	3,571.09	2,509.50	1,061.59	0.00
100.0000	713448108	PEPSICO INC	VARIOUS	12/18/2008	5,500.96	4,881.09	619.87	0.00
25.0000	73755L107	POTASH CORP OF SASKATCHEWAN INC US\$	10/06/2006	02/27/2008	4,010.01	904.09	3,105.92	0.00
50.0000	73755L107	POTASH CORP OF SASKATCHEWAN INC US\$	10/06/2006	04/25/2008	10,210.94	1,808.17	8,402.77	0.00
100.0000	760112102	RENTECH INC	09/29/2006	03/19/2008	91.95	473.38	-381.43	0.00
300.0000	760112102	RENTECH INC	VARIOUS	03/20/2008	281.54	1,417.65	-1,136.11	0.00
100.0000	760112102	RENTECH INC	09/28/2006	03/24/2008	88.57	468.76	-380.19	0.00
100.0000	760112102	RENTECH INC	09/27/2006	03/26/2008	89.00	467.54	-378.54	0.00
100.0000	760112102	RENTECH INC	09/29/2006	03/27/2008	88.42	466.94	-378.52	0.00
100.0000	760112102	RENTECH INC	09/27/2006	04/01/2008	87.99	464.42	-376.43	0.00
200.0000	760112102	RENTECH INC	VARIOUS	04/02/2008	176.19	923.80	-747.61	0.00
45.0000	767204100	RIO TINTO PLC ADR SPON	04/20/2004	03/17/2008	18,531.24	4,396.79	14,134.45	0.00
35.0000	767204100	RIO TINTO PLC ADR SPON	04/20/2004	03/26/2008	14,229.47	3,419.73	10,809.74	0.00
5.0000	767204100	RIO TINTO PLC ADR SPON	04/20/2004	05/07/2008	2,445.28	488.53	1,956.75	0.00
100.0000	780259206	ROYAL DUTCH SHELL CL A ADR	03/03/2004	02/25/2008	7,289.62	5,035.00	2,254.62	0.00
50.0000	80105N105	SANOFI-AVENTIS ADR	02/05/2007	06/18/2008	1,638.99	2,203.66	-564.67	0.00

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CAPITAL GUARDIAN TRUST COMPANY
C/O PIMTAX, 6455 IRVINE CENTER DR, C-2B
IRVINE, CA 92618

2008 Tax Information Statement

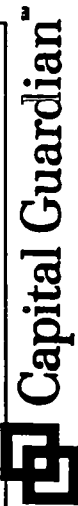
Account Number: 70-707800
Recipient's Tax ID number: 54-1475954

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
WEISSBERG FOUNDATION
1901 NORTH MOORE STREET
ARLINGTON, VA 22209

Number of Shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld
150.0000	80105N105	SANOFI-AVENTIS ADR	02/05/2007	06/30/2008	4,990.59	6,610.98	-1,620.39	0.00
100.0000	803054204	SAP AG SPON ADR	05/16/2007	06/18/2008	5,289.97	4,648.24	641.73	0.00
100.0000	806857108	SCHLUMBERGER LTD	03/03/2004	12/18/2008	4,094.97	3,263.50	831.47	0.00
100.0000	817315104	SEPRACOR INC	VARIOUS	01/22/2008	2,890.81	5,252.53	-2,361.72	0.00
100.0000	817315104	SEPRACOR INC	04/28/2006	04/23/2008	2,015.32	4,466.23	-2,450.91	0.00
50.0000	817315104	SEPRACOR INC	04/28/2006	04/24/2008	1,016.81	2,233.11	-1,216.30	0.00
100.0000	826197501	SIEMENS AG ADR	09/14/2004	03/19/2008	10,602.94	7,488.71	3,114.23	0.00
100.0000	847560109	SPECTRA ENERGY CORP	07/20/2004	04/01/2008	2,296.58	1,758.75	537.83	0.00
200.0000	847560109	SPECTRA ENERGY CORP	VARIOUS	12/18/2008	3,085.98	3,313.22	-227.24	0.00
75.0000	867229106	SUNCOR ENERGY INC US\$	03/03/2004	03/17/2008	7,593.66	2,009.25	5,584.41	0.00
100.0000	867229106	SUNCOR ENERGY INC US\$	03/03/2004	12/18/2008	2,045.98	1,339.50	706.48	0.00
100.0000	867914103	SUNTRUST BANKS INC	04/27/2007	11/13/2008	3,523.05	8,441.35	-4,918.30	0.00
50.0000	867914103	SUNTRUST BANKS INC	05/01/2007	11/14/2008	1,735.91	4,218.72	-2,482.81	0.00
150.0000	867914103	SUNTRUST BANKS INC	VARIOUS	11/17/2008	4,830.42	12,584.91	-7,754.49	0.00
100.0000	904784709	UNILEVER NV NY SHRS	03/03/2004	12/18/2008	2,460.98	2,360.00	100.98	0.00
75.0000	907818108	UNION PACIFIC CORP	03/03/2004	04/01/2008	9,523.82	4,662.75	4,861.07	0.00
25.0000	907818108	UNION PACIFIC CORP	03/03/2004	05/28/2008	3,923.81	1,554.25	2,369.56	0.00

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CAPITAL GUARDIAN TRUST COMPANY
C/O PIMTAX, 6455 IRVINE CENTER DR, C-28
IRVINE, CA 92618

2008 Tax Information Statement

Account Number: 70-707800
Recipient's Tax ID number: 54-1475954

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
WEISSBERG FOUNDATION
1901 NORTH MOORE STREET
ARLINGTON, VA 22209

Number of Shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
50.0000	913017109	UNITED TECHNOLOGIES CORP	03/03/2004	05/07/2008	3,660.97	2,253.13	1,407.84	0.00
50.0000	913017109	UNITED TECHNOLOGIES CORP	03/03/2004	07/28/2008	3,239.48	2,253.12	986.36	0.00
100.0000	913017109	UNITED TECHNOLOGIES CORP	03/03/2004	12/18/2008	5,101.97	4,506.25	595.72	0.00
200.0000	91324P102	UNITEDHEALTH GROUP INC	VARIOUS	06/04/2008	6,781.96	10,327.55	-3,545.62	0.00
300.0000	92343V104	VERIZON COMMUNICATIONS	VARIOUS	04/04/2008	11,151.38	11,021.17	130.21	0.00
300.0000	929903102	WACHOVIA CORPORATION (NEW)	VARIOUS	06/03/2008	6,476.42	16,527.51	-10,051.09	0.00
110.0000	929903102	WACHOVIA CORPORATION (NEW)	03/03/2004	09/15/2008	1,206.93	5,956.04	-4,749.11	0.00
100.0000	931422109	WALGREEN CO	05/08/2007	10/27/2008	2,157.99	4,494.98	-2,336.99	0.00
200.0000	931422109	WALGREEN CO	05/07/2007	10/28/2008	4,467.19	8,984.12	-4,516.93	0.00
1200.0000	939322103	WASHINGTON MUTUAL INC	VARIOUS	03/18/2008	12,406.06	50,432.97	-38,026.91	0.00
100.0000	G95089101	WEATHERFORD INTL LTD	03/03/2004	10/02/2008	1,965.45	1,144.50	820.95	0.00
100.0000	G95089101	WEATHERFORD INTL LTD	03/03/2004	10/02/2008	1,938.46	1,144.50	793.96	0.00
300.0000	949746101	WELLS FARGO & CO (NEW)	03/03/2004	09/30/2008	11,327.48	8,625.60	2,701.88	0.00
200.0000	949746101	WELLS FARGO & CO (NEW)	03/03/2004	12/08/2008	6,475.08	5,750.40	724.68	0.00
100.0000	969904101	WILLIAMS-SONOMA INC	03/03/2004	03/07/2008	2,223.48	3,199.00	-975.52	0.00
100.0000	969904101	WILLIAMS-SONOMA INC	03/03/2004	11/17/2008	633.62	3,199.00	-2,565.38	0.00
50.0000	983024100	WYETH	05/29/2007	06/18/2008	2,279.48	2,891.41	-611.93	0.00

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2008 Tax Information Statement

Recipient's Name and Address
WEISSBERG FOUNDATION
1901 NORTH MOORE STREET
ARLINGTON, VA 22209

Account Number: 70-707800
Recipient's Tax ID number: 54-1475954

☐ Corrected ☐ 2nd TIN notice

CAPITAL GUARDIAN TRUST COMPANY
C/O PIMTAX, 6455 IRVINE CENTER DR, C-2B
IRVINE, CA 92618

Number of Shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or Other Basis	Net Gain or Loss	Federal Income Tax, or Loss Withheld
150.0000	983024100	WYETH	VARIOUS	09/24/2008	5,523.73	8,663.00	-3,139.27	0.00
200.0000	G98255105	XL CAPITAL LTD CLA	VARIOUS	01/22/2008	8,167.71	14,751.03	-6,583.32	0.00
Total Long Term 15% Sales					678,778.40	720,004.88	-41,226.48	0.00



CHEVY CHASE TRUST

2008 Tax Information Statement

Page 7 of 29

Account Number: CH9000468
 Recipient's Tax ID number: 54-1475954
 Payer's Federal ID number: 52-2037618
 Questions? (240)497-5000

Recipient's Name and Address
 THE WEISSBERG FOUNDATION
 1901 N. MOORE STREET
 ARLINGTON, VA 22209

Payer:
 CHEVY CHASE TRUST COMPANY
 7501 WISCONSIN AVENUE, 14TH FLOOR
 BETHESDA, MD 20814

2008 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS are Gross Proceeds less commissions and option premiums.

Number of Shares (Box 5)	Description (Box 1b)	Date Acquired (Box 7)	Date of Sale (Box 2)	Stocks, Bonds, etc. (Box 2)	Cost or other Basis (Box 2)	Net Gain or Loss (Box 4)	Federal Income Tax Withheld (Box 4)
Short Term Sales Reported on 1099-B							
500.0000	025816109 AMERICAN EXPRESS CO	05/01/2008	08/13/2008	18,346.25	24,497.70	-6,151.45	0.00
300.0000	055262505 BASF AGADR	04/17/2008	09/23/2008	14,930.91	21,927.18	-6,996.27	0.00
416.0000	219350105 CORNING INC	10/31/2007	10/06/2008	5,484.63	10,087.46	-4,602.83	0.00
2000.0000	295407WU0 ERIE PA 6.050% 11/15/08	01/23/2008	11/15/2008	20,000.00	20,000.00	0.00	0.00
150.0000	459200101 IBM CORPORATION	07/16/2007	01/03/2008	15,758.07	16,468.36	-710.29	0.00
200.0000	482480100 KLA-TENCOR CORP COM	02/08/2007	01/11/2008	8,430.58	10,205.98	-1,775.40	0.00
1606.0140	543069207 LONGLEAF PARTNERS SMALL CAP FUND	VARIOUS	01/10/2008	41,001.53	53,500.00	-12,498.47	0.00
500.0000	590188108 MERRILL LYNCH & CO INC	05/02/2008	09/15/2008	9,679.09	26,600.65	-16,921.56	0.00
250.0000	594918104 MICROSOFT CORP	04/24/2008	09/18/2008	6,188.33	7,905.00	-1,716.67	0.00
700.0000	73179V103 POLYPORE INTERNATIONAL INC	VARIOUS	11/20/2008	2,997.18	18,760.82	-15,763.64	0.00
200.0000	82481R106 SHIRE PLC SPONS ADR	01/03/2008	05/13/2008	9,957.74	13,331.00	-3,373.26	0.00
189.0790	921908802 VANGUARD ENERGY FUND-ADMIRAL	VARIOUS	01/23/2008	24,841.19	28,128.74	-3,287.55	0.00
299.1760	921908802 VANGUARD ENERGY FUND-ADMIRAL	VARIOUS	04/29/2008	47,416.41	39,349.95	8,066.46	0.00

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.



CHEVY CHASE TRUST

Payer:
CHEVY CHASE TRUST COMPANY
7501 WISCONSIN AVENUE, 14TH FLOOR
BETHESDA, MD 20814

2008 Tax Information Statement

Page 8 of 29

Account Number: CH900468
Recipient's Tax ID number: 54-1475954
Payer's Federal ID number: 52-2037618
Questions? (240)497-5000
☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
THE WEISSBERG FOUNDATION
1901 N. MOORE STREET
ARLINGTON, VA 22209

Number of Shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale	Stocks, Bonds, etc. (Box 2)	Cost or Other Basis	Net Gain or Loss	Federal Income Tax or Loss Withheld (Box 4)
446,8280	921910501	VANGUARD INTL GROWTH FUND-AD	VARIOUS	04/28/2008	34,191.28	37,500.00	308.72	0.00
800,0000	922908595	VANGUARD SMALL CAP GROWTH ETF	VARIOUS	01/28/2008	50,551.44	56,983.05	-6,431.61	0.00
2537,1900	922020201	VANGUARD US VALUE FUND-INV	VARIOUS	01/11/2008	30,826.86	40,000.00	-9,173.14	0.00
300,0000	92334N103	VEOLIA ENVIRONMENT ADR	05/28/2008	12/08/2008	7,204.28	21,571.59	-14,367.31	0.00
Total Short Term Sales Reported on 1099-B					347,805.78	446,817.48	-99,011.70	0.00
Long Term 15% Sales Reported on 1099-B								
500,0000	00103V305	AES TR VII 6.000% PFD SERIES	11/04/2002	05/15/2008	25,000.00	4,404.95	20,595.05	0.00
500,0000	025816109	AMERICAN EXPRESS CO	VARIOUS	08/13/2008	18,346.25	19,843.13	-1,496.88	0.00
200,0000	G16962105	BUNGE LIMITED	11/08/2005	01/17/2008	22,436.53	10,354.74	12,081.79	0.00
1000,0000	136375102	CANADIAN NATL RY CO	01/01/1950	01/03/2008	46,422.68		46,422.68	0.00
500,0000	136375102	CANADIAN NATL RY CO	01/01/1950	01/28/2008	24,139.73	70,065	24,139.73	0.00
1223,0000	172967101	CITIGROUP INC	01/01/1950	03/04/2008	27,358.20	36,555	27,358.20	0.00
300,0000	126408103	CSX CORPORATION	01/02/2007	01/04/2008	12,235.43	29,721	12,235.43	0.00
500,0000	126408103	CSX CORPORATION	VARIOUS	01/30/2008	24,164.73		24,164.73	0.00
250,0000	291011104	EMERSON ELECTRIC COM	01/02/2007	01/24/2008	12,823.65	11,012	12,823.65	0.00

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CHEVY CHASE TRUST

2008 Tax Information Statement

Page 9 of 29

Account Number: CH900468
 Recipient's Tax ID number: 54-1475954
 Payer's Federal ID number: 52-2037618
 Questions? (240)497-5000

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
 THE WEISSBERG FOUNDATION
 1901 N. MOORE STREET
 ARLINGTON, VA 22209

Payer:
 CHEVY CHASE TRUST COMPANY
 7501 WISCONSIN AVENUE, 14TH FLOOR
 BETHESDA, MD 20814

Number (Box 5)	Description (Box 7)	Date Acquired	Date of Sale	Stocks, Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss Withheld	Federal Income Tax (Box 4)
500.0000	29476L107	VARIOUS	01/28/2008	18,586.04	20,848.00	-2,261.96	0.00
EQUITY RESIDENTIAL PROPERTIES							
TRUST							
25000.0000	31331SZB2	10/25/2005	01/16/2008	25,000.00	24,666.20	333.80	0.00
50000.0000	31331SV77	VARIOUS	04/21/2008	50,000.00	49,916.64	83.36	0.00
30000.0000	31331VXV3	05/10/2006	04/28/2008	30,000.00	29,985.00	15.00	0.00
45454.0000	31331V7D2	12/19/2006	01/15/2008	45,454.00	45,454.00	0.00	0.00
50000.0000	3133X8S45	VARIOUS	01/30/2008	50,000.00	49,834.62	165.38	0.00
18750.0000	3133X4YK1	11/29/2006	01/30/2008	18,750.00	18,313.19	436.81	0.00
6250.0000	3133X4YK1	11/29/2006	02/08/2008	6,250.00	6,108.51	141.49	0.00
25000.0000	3133XC8T9	12/06/2005	01/28/2008	25,000.00	24,837.50	162.50	0.00
9375.0000	3133X6DQ6	11/29/2006	01/28/2008	9,375.00	9,204.74	170.26	0.00
20000.0000	3133XA3W5	12/20/2004	01/16/2008	20,000.00	20,000.00	0.00	0.00
10000.0000	3133MSQG8	10/23/2003	02/07/2008	10,000.00	10,000.00	0.00	0.00
15000.0000	3133M53W8	07/11/2007	07/28/2008	15,000.00	15,000.00	0.00	0.00
50000.0000	3133XFVY2	VARIOUS	07/11/2008	50,000.00	50,000.00	0.00	0.00
25000.0000	3128X0BJ7	10/01/2002	01/23/2008	25,000.00	25,007.92	-7.92	0.00
25000.0000	3136F2JA7	02/27/2004	01/25/2008	25,000.00	25,000.00	0.00	0.00

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CHEVY CHASE TRUST

2008 Tax Information Statement

Page 10 of 29

Account Number: CH900468
 Recipient's Name and Address
 THE WEISSBERG FOUNDATION
 1901 N. MOORE STREET
 ARLINGTON, VA 22209

Recipients Tax ID number: 54-1475954
 Payer's Federal ID number: 52-2037618
 Questions? (240)497-5000

☐ Corrected ☐ 2nd TIN notice

Payer:
 CHEVY CHASE TRUST COMPANY
 7501 WISCONSIN AVENUE, 14TH FLOOR
 BETHESDA, MD 20814

Number of Shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale	Stocks, Bonds, etc. (Box 2)	Cost or Other Basis (Box 4)	Net Gain or Loss (Box 4)	Federal Income Tax Withheld (Box 4)
25000.0000	3136F3A55	FNMA 5.800% 7/16/13	04/12/2005	01/16/2008	25,000.00	24,638.46	361.54	0.00
25000.0000	36962GQ56	GENERAL ELEC V-Q 3.120% 5/19/08	05/12/2005	05/19/2008	25,000.00	25,000.00	0.00	0.00
500.0000	369604103	GENERAL ELECTRIC CORP	VARIOUS	09/15/2008	11,994.91	18,076.41	-6,081.50	0.00
20000.0000	36186CAA1	GMAC LLC 6.125% 1/22/08	06/13/2006	01/22/2008	20,000.00	20,000.00	0.00	0.00
100.0000	38141G104	GOLDMAN SACHS GROUP INC	07/14/2003	09/15/2008	13,659.37	8,959.44	4,709.93	0.00
500.0000	428236103	HEWLETT-PACKARD CO	01/01/1950	01/03/2008	24,710.62	102,320	24,710.62	0.00
500.0000	428236103	HEWLETT-PACKARD CO	01/01/1950	01/28/2008	21,794.75	21,794.75	0.00	0.00
1000.0000	428236103	HEWLETT-PACKARD CO	01/01/1950	04/18/2008	47,889.73	47,889.73	0.00	0.00
950.0000	438516106	HONEYWELL INTERNATIONAL INC	VARIOUS	10/24/2008	26,058.07	34,262.41	-8,204.34	0.00
30000.0000	441812GD0	HOUSEHOLD FIN CORP 6.500% 11/15/08	VARIOUS	11/15/2008	30,000.00	30,000.00	0.00	0.00
500.0000	459902102	INTERNATIONAL GAMES TECHNOLOGY	VARIOUS	08/13/2008	11,355.23	14,749.44	-3,394.21	0.00
500.0000	486587108	KAYDON CORP	01/01/1950	01/03/2008	26,352.99	104,100	26,352.99	0.00
1500.0000	486587108	KAYDON CORP	01/01/1950	01/28/2008	62,712.35	62,712.35	0.00	0.00
250.0000	494368103	KIMBERLY-CLARK CORP	01/01/1950	01/03/2008	17,282.23	69,440	17,282.23	0.00
750.0000	494368103	KIMBERLY-CLARK CORP	01/01/1950	04/18/2008	47,474.73	47,474.73	0.00	0.00
125.0000	482480100	KLA-TENCOR CORP COM	VARIOUS	01/11/2008	5,269.11	6,392.89	-1,123.78	0.00

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CHEVY CHASE TRUST

2008 Tax Information Statement

Page 11 of 29

Account Number: CH900468
 Recipient's Tax ID number: 54-1475954
 Payer's Federal ID number: 52-2037618
 Questions? (240)497-5000

Recipient's Name and Address
 THE WEISSBERG FOUNDATION
 1901 N. MOORE STREET
 ARLINGTON, VA 22209

Payer:
 CHEVY CHASE TRUST COMPANY
 7501 WISCONSIN AVENUE, 14TH FLOOR
 BETHESDA, MD 20814

☐ Corrected

☐ 2nd TIN notice

Number of Shares (Box 5)	Description (Box 7)	Date Acquired (Box 1a)	Date of Sale (Box 2)	Stocks, Bonds, etc. (Box 2)	Cost or Other Basis (Box 4)	Net Gain or Loss (Box 4)	Federal Income Tax (Box 4)
425.0000	482480100 KLA-TENCOR CORP COM	VARIOUS	01/25/2008	18,151.55	19,964.25	-1,812.70	0.00
1000.0000	548661107 LOWES COS INC COM	01/01/1950	01/03/2008	22,079.66	45,720	22,079.66	0.00
1000.0000	548661107 LOWES COS INC COM	01/01/1950	01/28/2008	24,789.72		24,789.72	0.00
15000.0000	617446HR3 MORGAN STANLEY 5.300%	3/01/13	01/12/2005	10/10/2008	8,550.00	15,246.86	0.00
20000.0000	646046GN6 NEW JERSEY ST 8.750%	12/15/08	12/16/2005	12/15/2008	20,000.00	0.00	0.00
1000.0000	655844108 NORFOLK SOUTHERN CORP	01/01/1950	01/03/2008	48,572.05	98,900	48,572.05	0.00
1000.0000	655844108 NORFOLK SOUTHERN CORP	01/01/1950	02/05/2008	53,650.40		53,650.40	0.00
50.0000	82481R106 SHIRE PLC SPONS ADR	02/12/2004	05/13/2008	2,489.44	1,613.74	875.70	0.00
750.0000	82481R106 SHIRE PLC SPONS ADR	01/08/2004	10/24/2008	27,534.07	22,730.33	4,803.74	0.00
250.0000	882508104 TEXAS INSTRUMENTS	VARIOUS	09/12/2008	5,421.11	8,056.07	-2,634.96	0.00
1000.0000	882508104 TEXAS INSTRUMENTS	VARIOUS	12/15/2008	15,094.61	29,947.11	-14,852.50	0.00
500.0000	892331307 TOYOTA MOTOR CORP	01/01/1950	01/03/2008	53,279.18	105,860	53,279.18	0.00
500.0000	892331307 TOYOTA MOTOR CORP	01/01/1950	01/28/2008	50,774.44		50,774.44	0.00
605.0000	911312106 UNITED PARCEL SERVICE INC	VARIOUS	01/23/2008	41,161.70	42,393.42	-1,231.72	0.00
200.0000	918204108 V F CORP	VARIOUS	10/23/2008	9,872.23	11,661.01	-1,788.78	0.00
20.8240	921908802 VANGUARD ENERGY FUND-ADMIRAL	01/14/2004	04/29/2008	3,300.40	1,181.97	2,118.43	0.00
242.8710	921908802 VANGUARD ENERGY FUND-ADMIRAL	01/14/2004	10/03/2008	25,945.91	13,785.33	12,160.58	0.00

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CHEVY CHASE TRUST

2008 Tax Information Statement

Page 12 of 29

Account Number: CH900468
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Payer:
 CHEVY CHASE TRUST COMPANY
 7501 WISCONSIN AVENUE, 14TH FLOOR
 BETHESDA, MD 20814

Number of Shares (Box 5)	Description (Box 7)	Acquired Date (Box 1a)	Stocks, Bonds, etc. (Box 2)	Cost or Other Basis (Box 3)	Net Gain or Loss (Box 4)	Federal Income Tax Withheld (Box 4)
331.7410	921910501 VANGUARD INTL GROWTH FUND-AD	VARIOUS	04/28/2008	25,384.82	25,200.00	184.82
200.0000	922908595 VANGUARD SMALL CAP GROWTH ETF	04/05/2006	01/28/2008	12,637.86	13,283.58	-645.72
200.0000	92334N103 VEOLIA ENVIRONMENT ADR	11/02/2007	12/08/2008	4,802.86	18,012.00	-13,209.14
525.0000	94973V107 WELLPOINT INC	VARIOUS	03/11/2008	25,962.96	31,027.76	-5,064.80
750.0000	949746101 WELLS FARGO & CO NEW	12/27/2004	01/03/2008	21,420.57	22,778	-1,357
1000.0000	983024100 WYETH	VARIOUS	08/19/2008	42,563.87	44,332.29	-1,768.42
1700.0000	984121103 XEROX CORPORATION	01/01/1950	01/03/2008	26,641.99	60,088	26,641.99
500.0000	984121103 XEROX CORPORATION	01/01/1950	01/28/2008	7,369.91		7,369.91
1500.0000	984121103 XEROX CORPORATION	01/01/1950	04/18/2008	22,157.87		22,157.87
Total Long Term 15% Sales Reported on 1099-B				1,672,515.50	1,715,853	(43,337)

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