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efile GRAPHIC print - DO NOT PROCESS LATEST DATA - Production DLN: 93493138008029 OMB No. 1545-0047 Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation) Department of the Treasury Open to Public Internal Revenue Service ▶ The organization may have to use a copy of this return to satisfy state reporting requirements. Inspection A For the 2008 calendar year, or tax year beginning 01-01-2008 and ending 12-31-2008 D Employer identification number C Name of organization B Check if applicable: Please ALTRU HEALTH FOUNDATION use IRS Address change 45-0368330 label or Doing Business As E Telephone number Name change print or type. See (701) 780-5200 Initial return Specific Number and street (or P.O. box if mail is not delivered to street address) Room/suite Instruc-PO BOX 6002 G Enter gross receipts \$ 4,619,779 Termination Amended return City or town, state or country, and ZIP + 4 GRAND FORKS, ND 58206 Application pending Name and address of principal officer: JON GREEN H(a) Is this a group return for PO BOX 6002 affiliates? GRAND FORKS, ND 58206 Tax-exempt status √ 501(c) (3) 
√ (insert no ) 
√ 4947(a)(1) or 
√ 527 H(b) Are all affiliates included? Yes No (If "No," attach a list. See instructions.) Web site: ➤ WWW.ALTRU.ORG H(c) Group exemption number ▶ K Type of organization: ✓ Corporation ☐ Trust ☐ Association ☐ Other L Year of Formation: 1982 M State of legal domicile. ND Part I Summary Briefly describe the organization's mission or most significant activities: Altru Health Foundation's primary role is to raise money to support the mission and corporate operations of other not-for-profit corporations within the Altru family. Donations to the Foundation may be realized through outright gifts of cash, stock or property, bequests, various planned or deferred gifts, and grants by individuals, private businesses, publicly held corporations, other philanthropic 042757751 0CT 09 "09" Willes & Governance foundations and government granting agencies. See Additional Data Table See Additional Data Table See Additional Data Table See Additional Data Table Check this box ▶ if the organization discontinued its operations or disposed of more than 25% of its assets. Number of voting members of the governing body (Part VI, line 1a) . . . . . Number of independent voting members of the governing body (Part VI, line 1b) . . . 10 Total number of employees (Part V, line 2a) . . . . 5 Total number of volunteers (estimate if necessary) . . . 47 Total gross unrelated business revenue from Part VIII, line 12, column (C) . . . 0 Net unrelated business taxable income from Form 990-T, line 34 . . . **Prior Year** Current Year 8 Contributions and grants (Part VIII, line 1h) . . . . . . 1,521,294 1,297,093 9 Program service revenue (Part VIII, line 2g) . . . . . . . . Investment income (Part VIII, column (A), lines 3, 4, and 7d, ) . . . 459,671 56,345 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, and 10c, and 11e) 293,393 -51,212 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12 2,274,358 1,302,226 13 Grants and similar amounts paid (Part IX, column (A), lines 1–3) . . . 1.144.516 1.387.835 Benefits paid to or for members (Part IX, column (A), line 4) . . . . 0 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10) 278,536 307,422 295 16a Professional fundraising fees (Part IX, column (A), line 11e) . . .

88,116

1,783,668

-481,442

End of Year

199,802

1,622,854

**Beginning of Year** 

651,504

Total fundraising expenses (Part IX, column (D), line 25)  $\triangleright$  251,395

Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f) . . .

Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)

Revenue less expenses. Subtract line 18 from line 12 . . . .

b

17

18

19

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DLN: 93493138008029

OMB No 1545-0047

## **SCHEDULE A** (Form 990, 2r 990EZ)

Department of the Treasury Internal Revenue Service

To be completed by all section 501(c)(3) organizations and section 4947(a)(1)nonexempt charitable trusts.

**Public Charity Status and Public Support** 

Open to Public Inspection

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Name of the organization ALTRU HEALTH FOUNDATION									Employer identification number				
									45-0368	330			
Part I Reason f			or Public Charity Status (to be completed by all organizations) (See Instructions)										
The o	rganız			because it is (Please che									
1	A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).												
2	Γ	A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.)											
3	Γ	A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). (Attach Schedule H.)											
4		A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(III). Enter the hospital's name,											
		city, and state											
5	F -	An organization operated for the benefit of a college or university owned or operated by a governmental unit described in. section 170(b)(1)(A)(iv). (Complete Part II.)											
6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).								)(v).					
7	_	An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in											
		section 170(b)(1)(A)(vi) (Complete Part II )											
8	1	A community trust described in section 170(b)(1)(A)(vi) (Complete Part II.)											
9	<b>_</b>	An organization that normally receives. (1) more than 331/3% of its support from contributions, membership fees, and gross											
		receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 331/3% of											
		its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses											
		acquired by the organization after June 30, 1975 See section 509(a)(2). (Complete Part III )											
10	_	An organization organized and operated exclusively to test for public safety. See section 509(a)(4). (see instructions.)											
11	<b>√</b>	An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See <b>section 509(a)(3)</b> . Check the box that describes the type of supporting organization and complete lines 11e through 11h <b>a</b>										box that	
e	<b>₽</b>	By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than											
f		foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).											
		If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box											
g		Since August 17, 2006, has the organization accepted any gift or contribution from any of the									•	,	
		following persons?											
		(i) A person who directly or indirectly controls, either alone or together with persons described in (ii)									Ye		
		and (iii) below, the governing body of the the supported organization?									11g(i)	No	
		(ii) A family member of a person described in (i) above?									11g(ii)	No	
_		(iii) A 35% controlled entity of a person described in (i) or (ii) above?  Provide the following information about the organizations the organization supports									11g(iii)	No	
h /		Provide the to	llowing Informatio	n about the organizations	the orga	nization s	supports						
		(i) f Supported (ii) anization EIN		(iii) Type of organization (described on lines 1- 9 above or IRC section )	(iv) Is the organization in (i) listed in your governing document?		(v) Did you notify the organization in (i) of your support?		(vi) Is the organization in (i) organized in the U.S.?		(vii) Amount of support?		
<del></del>				L	Yes	No	Yes	No	Yes	No	1		
ALTRU HEALTH SYSTEM		тн	450310462	3	Yes		Yes		Vec			1370015	

Yes

Yes

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

ALTRU HEALTH RESOURCES

Total

450310462

450368332

3

11

Cat No 11285F

Yes

Yes

Yes

Yes

Schedule A (Form 990 or 990-EZ) 2008

1379915

7920

1,387,835