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Department of the Treasury

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1548-0052

SCANNEL MAY 202010

OGDEN, UT

| For | calenda | ar year 2008, or tax year beginning | , 20 | 008, and e | nding | | , 20 |
|--|-------------------|--|--|--|----------------|---|--|
| G C | Check all | that apply: Initial return Final retur | n Amended | return | Add | lress change [| Name change |
| Use the IRS Name of foundation A Employer identification A Identificat | | | | | | • | mber 3419 |
| Ot | herwise | Number and street (or P O. box number if mail is not delivered | d to street address) | Room/suite | | none number (see page | |
| c | print or type. | Soy Capital Bank and Trust Co, 455 N. Mai | n Street | | (30 | 9) 664-6789 | |
| See | Specif | | | | C If exer | nption application is pen | ding, check here |
| | truction | 500000,72020000 | | | D 1. For | eign organizations, ch | neck here |
| | | pe of organization: Section 501(c)(3) exempt 4947(a)(1) nonexempt charitable trust Other | | | 2. Fu | eign organizations med | eting the 85% test, |
| | | | | | _) | ate foundation status | |
| | | et value of all assets at end J Accounting methom Part II, col. (c), | | | 1 | section 507(b)(1)(A), o | - |
| | e 16) ► | | | | F If the under | foundation is in a 60- section 507(b)(1)(B), o | month termination check here . ▶ |
| Pa | am | nalysis of Revenue and Expenses (The total of nounts in columns (b), (c), and (d) may not necessarily equal a amounts in column (a) (see page 11 of the instructions)) | (a) Revenue and expenses per books | (b) Net inv | | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
| | 1 Con | ntributions, gifts, grants, etc., received (attach schedule) | | | | | |
| ļ | 2 Che | ck In the foundation is not required to attach Sch. B | | ļ <u>. </u> | | | |
| 1 | | erest on savings and temporary cash investments | 1167 | | 1167 | | |
| } | 4 Div | idends and interest from securities | 412 | | 412 | | <u> </u> |
| } | | oss rents | 31951 | ļ | 31951 | | ļ |
| | | t rental income or (loss)31951 | | | | | |
| اڄ | | gain or (loss) from sale of assets not on line 10 | | | | | |
| Revenue | | 33 dates price for all assets on line da | | | 0 | | |
| 8 | | pital gaın net ıncome (from Part IV, líne 2) | | | | | |
| ĺ | | ome modifications | <u> </u> | | | | |
| 1 | | ss sales less returns and allowances | | | | | |
| 1 | | ss: Cost of goods sold . | | | - | | 1 |
| - 1 | | oss profit or (loss) (attach schedule) | | | | | |
| - 1 | | ner income (attach schedule) | | | | | |
| \rightarrow | 12 Tot | tal. Add lines 1 through 11 | 33530 | | 33530 | | |
| တ္ထ | | npensation of officers, directors, trustees, etc. | <u></u> | | | | |
| | | ner employee salaries and wages | | <u> </u> | | <u> </u> | |
| be | | nsion plans, employee benefits | | | | | |
| Δĺ | | gal fees (attach schedule) | 125 | | | | |
| ě | | counting fees (attach schedule) | | | 4000 | | |
| ati | | ner professional fees (attach schedule) | | | 1000 | · | <u> </u> |
| str | | erest | | | | | |
| Ξ | | es (attach schedule) (see page 14 of the instructions) oreciation (attach schedule) and depletion | | | | | |
| 동 | | | | | | | |
| 4 | 20 Oct | cupancy | | | | | |
| = 1 | | nting and publications | | | | | <u> </u> |
| - 1 | | ner expenses (attach schedule) | | | | | 1 |
| C I | | al operating and administrative expenses. | | | | | |
| era | Add | d lines 13 through 23 | 1725 | | 1000 | | |
| ğ | 25 Cor | ntributions, gifts, grants paid | 48000 | | | | 48000 |
| | 26 Tota | al expenses and disbursements. Add lines 24 and 25 | 49725 | | 1000 | | 48000 |
| l | 27 Su | Rect Fed Verion line 12: | | | | | |
| [| a Exc | ess of revenue over expenses and disbursements | (16195) | | | : | |
| } | ∓b Net | investment incomed (if negative, enter -0-) | | ļ | 32530 | | <u> </u> |
| - 1 | OG Adj | Metedingt income (Thegative, enter -0-) | 30 of the instructi | <u> </u> | | | |

Form 990-PF (2008)

| Da | | Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.) | Beginning of year | End o | of year | | |
|-------------|--|--|--------------------------|---------------------|-----------------------|--|--|
| - | | should be for end-of-year amounts only. (See instructions.) | (a) Book Value | (b) Book Value | (c) Fair Market Value | | |
| | . 1 | Cash-non-interest-bearing | | | | | |
| | 1 | Savings and temporary cash investments | 41542 | 25347 | 24986 | | |
| | 3 | Accounts receivable ▶ | | | | | |
| | | Less: allowance for doubtful accounts ▶ | | | | | |
| | 4 | Pledges receivable ▶ | | | | | |
| | | Less: allowance for doubtful accounts ▶ | | | | | |
| | 5 | Grants receivable | | | | | |
| | | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) | | | | | |
| | | Other notes and loans receivable (attach schedule) | | | | | |
| ß | j | Less allowance for doubtful accounts ▶ | | | | | |
| Assets | 8 | Inventories for sale or use | | | | | |
| AS | 9 | Prepaid expenses and deferred charges | | | | | |
| _ | l . | Investments—U.S. and state government obligations (attach schedule) | | | | | |
| | | Investments—corporate stock (attach schedule) | 875 | 875 | 875 | | |
| | C | Investments—corporate bonds (attach schedule) | | | | | |
| | l . | Investments—land, buildings, and equipment basis ▶ | | | | | |
| | | Less: accumulated depreciation (attach schedule) ▶ | 630385 | 630385 | 706058 | | |
| | 12 | Investments—mortgage loans | | | | | |
| | | Investments—other (attach schedule) | | | | | |
| | | Land, buildings, and equipment, basis | | | | | |
| | | Less. accumulated depreciation (attach schedule) ▶ | | | | | |
| | 15 | Other assets (describe ▶) | | | <u> </u> | | |
| | | Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I) | 672802 | 656607 | 731919 | | |
| | 17 | Accounts payable and accrued expenses | | _ <u></u> | | | |
| Ŋ | 18 | Grants payable | | | | | |
| Ę | 19 | Deferred revenue | | | | | |
| ቜ | 20 | Loans from officers, directors, trustees, and other disqualified persons. | | | | | |
| Liabilities | 21 | Mortgages and other notes payable (attach schedule) | | | | | |
| _ | 22 | Other liabilities (describe ►) | | | | | |
| | 23 | Total liabilities (add lines 17 through 22) | 0 | 0 | | | |
| ces | | Foundations that follow SFAS 117, check here ▶ ☑ and complete lines 24 through 26 and lines 30 and 31. | | | | | |
| _ | 24 | Unrestricted | | | | | |
| æ | 25 | Temporarily restricted | | | | | |
| <u> </u> | 26 | Permanently restricted | 672802 | 656607 | | | |
| Fund Balar | | Foundations that do not follow SFAS 117, check here ▶ □ and complete lines 27 through 31. | | | | | |
| ō | 27 | Capital stock, trust principal, or current funds | | | | | |
| Assets | 28 | Paid-in or capital surplus, or land, bldg., and equipment fund . | | | | | |
| SS | 29 | Retained earnings, accumulated income, endowment, or other funds . | | |) | | |
| × | 30 | Total net assets or fund balances (see page 17 of the | | | | | |
| Net | | instructions) | 672802 | <u>656607</u> | | | |
| _ | 31 | Total liabilities and net assets/fund balances (see page 17 | | | | | |
| | <u>. </u> | of the instructions) | 672802 | 656607 | | | |
| Pέ | rt III | Analysis of Changes in Net Assets or Fund Balanc | es | | , | | |
| | | net assets or fund balances at beginning of year-Part II, colu | | | | | |
| | | of-year figure reported on prior year's return) | | | 672802 (16195) | | |
| | 2 Enter amount from Part I, line 27a | | | | | | |
| | | r increases not included in line 2 (itemize) ▶ | | | 656607 | | |
| 4 | 4 Add lines 1, 2, and 3 | | | | | | |
| | | eases not included in line 2 (itemize) | | | | | |
| b | lotal | net assets or fund balances at end of year (line 4 minus line 5 | b) - Part II, column (b) |), line 30 6 | 656607 | | |

| (a) List and describe t | the kind(s) of property sold (e.g., real cuse, or common stock, 200 shs MLC | estate. | (b) How acquired P-Purchase D-Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) | |
|--|---|--|--|--|--|--|
| 1a 10 Powershares Dynamic | 1a 10 Powershares Dynamic | | | 6/25/07 | 8/6/08 | |
| b | | | | | | |
| _c | | | _ | | | |
| d | | | | | | |
| _e | | 1 | 1 | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or plus expen | | | n or (loss)) minus (g) | |
| _a452 | | | 534 | | (82) | |
| _b | | | | | | |
| <u> </u> | | | | | | |
| _d | | | | | | |
| Complete only for goods above | ving gain in column (h) and owne | d by the foundation | 10/01/60 | | | |
| Complete only for assets snow | | T | | (I) Gains (Col | (h) gain minus | |
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess over col | | col (k), but not less than -0-) or Losses (from col (h)) | | |
| _a | | | | | | |
| _ b | | <u> </u> | | | | |
| <u>c</u> | | | | · | | |
| d | | ļ | | | | |
| _ e | | l | | | | |
| 2 Capital gain net income or | | also enter in Pa), enter -0- in Pa | | 2 | (82) | |
| | line 8, column (c) (see pages | 13 and 17 of the | instructions). | | | |
| If (loss), enter -0- in Part I, | | | | 3 | | |
| Part V Qualification Un | der Section 4940(e) for R | educed Tax or | n Net Investm | ent Income | | |
| (For optional use by domestic | private foundations subject to | the section 494 | 0(a) tax on net i | nvestment income | e.) | |
| If section 4940(d)(2) applies, le | ave this part blank. | | | | | |
| Was the foundation liable for t | | | | n the base period? | Yes No | |
| 1 Enter the appropriate amou | unt in each column for each v | ear: see page 18 | of the instruction | ons before making | any entries | |
| (a) | (b) | T Dago 10 | (c) | One perene manning | (d) | |
| Base period years Calendar year (or tax year beginning | n) Adjusted qualifying distribution | ons Net value of | noncharitable-use a | | ribution ratio fivided by col. (c)) | |
| 2007 | | | | 1 (37, (37, | | |
| 2006 | | | | | | |
| 2005 | | | | | | |
| 2004 | | | | | | |
| 2003 | | | | | | |
| | | | | | | |
| 2 Total of line 1, column (d) | | | | . 2 | | |
| 3 Average distribution ratio for | or the 5-year base period—divation has been in existence if | | | the 3 | | |
| number of years the lounds | ation has been in existence in | less than 5 years | | • | | |
| 4 Enter the net value of nonc | haritable-use assets for 2008 | from Part X, line | 5 | . 4 | | |
| 5 Multiply line 4 by line 3 . | | | | . 5 | | |
| 6 Enter 1% of net investment | t income (1% of Part I, line 27 | 'b) | | . 6 | | |
| 7 Add lines 5 and 6 | | | | . 7 | | |
| 8 Enter qualifying distribution | s from Part XII, line 4 | | | . 8 | | |

| Fall | Excise Tax based on investment income (Section 4940(a), 4940(b), 4940(e), or 4940—see page 16 of t | HE IN | ucu | UIIS | | |
|---------|--|------------|-----|----------|--|--|
| | Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling letter:(attach copy of ruling letter if necessary—see instructions) | | | | | |
| | b Domestic foundations that meet the section 4940(e) requirements in Part V, check | | | | | |
| | here ▶ □ and enter 1% of Part I, line 27b | | | | | |
| С | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% J of Part I, line 12, col. (b) | | | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | | | | |
| 3 | Add lines 1 and 2 | | 651 | | | |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . 4 | | | | | |
| 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0 | | 651 | | | |
| 6 | Credits/Payments: | | | ļ. | | |
| | 2008 estimated tax payments and 2007 overpayment credited to 2008 6a | | ĺ | | | |
| | Exempt foreign organizations—tax withheld at source 6b | | | | | |
| | Tax paid with application for extension of time to file (Form 8868) | | | | | |
| | Backup withholding erroneously withheld | | | | | |
| 7 | Total credits and payments. Add lines of through od | | | | | |
| 8 | Enter any portant for analytic of obtained tax. Officer for E in 1 offin 2220 to according | | 651 | | | |
| 9 10 | Tax date: If the total of mess of and of the mess of the amount owed | | 001 | | | |
| 11 | Enter the amount of line 10 to be: Credited to 2009 estimated tax Refunded Refunded | | | | | |
| | t VII-A Statements Regarding Activities | | | | | |
| | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it | | Yes | No | | |
| 16 | participate or intervene in any political campaign? | 1a | | \ | | |
| b | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? | 1b | | ✓ | | |
| | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials | | | | | |
| | published or distributed by the foundation in connection with the activities. | | | | | |
| | c Did the foundation file Form 1120-POL for this year? | | | | | |
| d | d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: | | | | | |
| | (1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$ | | | | | |
| е | e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ | | | | | |
| 2 | | | | | | |
| • | If "Yes," attach a detailed description of the activities. | | | | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | | | | | |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | <u>4a</u> | | ✓ | | |
| b | If "Yes," has it filed a tax return on Form 990-T for this year? | 4b_ | | | | |
| 5 | , , , , , , , , , , , , , , , , , , , | | | | | |
| | If "Yes," attach the statement required by General Instruction T. | | | | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: | | | | | |
| - | By language in the governing instrument, or | [| | | | |
| | By state legislation that effectively amends the governing instrument so that no mandatory directions that and the part of the part | 6 | 1 | | | |
| 7 | conflict with the state law remain in the governing instrument? | 7 | 1 | | | |
| | Enter the states to which the foundation reports or with which it is registered (see page 19 of the | <u> </u> | | | | |
| | instructions) ► Illinois | | | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G? If "No," attach explanation</i> | 8b | ✓ | | | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) | - | | | | |
| | or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV on | 1 | | | | |
| | page 27)? If "Yes," complete Part XIV | 9 | | - | | |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses | 10 | | 1 | | |
| | names and addresses | 10 | L | | | |

| Page 3 | 5 |
|--------|---|
|--------|---|

| Par | t VII-A Statements Regarding Activities (continued) | | | | | |
|------------|---|------|-----|----------|--|--|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) | 11 | | ✓ | | |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? | | | | | |
| 13 | Matarita politica | | | | | |
| 14 | The books are in care of ▶ Soy Capital Bank and Trust Company Telephone no. ▶ 309 | 6646 | | | | |
| | Louisou at P | 23-1 | 103 | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 | • • | . ' | ► ☑ 0 | | |
| Par | t VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | | | |
| 1 a | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes . No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | | Yes | No | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | | | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) | | | | | |
| b | If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here | 1b | | | | |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008? | 1c | | √ | | |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | | | | | |
| а | At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? | | | | | |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.) | 2b | | 1 | | |
| ¢ | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20 | | | | | |
| 3а | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | | | | | |
| | If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May-26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the | 3b | | | | |
| 4~ | foundation had excess business holdings in 2008.) | 4a | | 1 | | |
| | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its | | | <u> </u> | | |
| | charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008? | 4b | | √ | | |

| Page | 6 |
|------|---|
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| Pέ | rt VII-B Statements Regarding Activities | s for W | Which Form | 4720 | May Be | Requir | ed (cor | itinued) | | |
|----------|--|-----------|---|--------------------|-----------------------------------|---------|------------------------------------|---|-------------|----------------------------|
| 5a | During the year did the foundation pay or incur | any an | nount to: | | | | | | | |
| | (1) Carry on propaganda, or otherwise attempt t | o influe | influence legislation (section 4945(e))? Yes . No | | | | | | | |
| | (2) Influence the outcome of any specific public | electio | | | | | | | | |
| | directly or indirectly, any voter registration d | | | | | | ☐ Yes | ☑ No | | |
| | (3) Provide a grant to an individual for travel, st | tudy, or | other simila | r purpo | ses? | | Yes | ✓ No | 1 1 | |
| | (4) Provide a grant to an organization other than section 509(a)(1), (2), or (3), or section 4940(d) | | | | | | ☐ Yes | ☑ No | | |
| | (5) Provide for any purpose other than re- educational purposes, or for the prevent | | | | | | ☐ Yes | ☑ No | | |
| b | If any answer is "Yes" to 5a(1)-(5), did any of the | | - | | | | | | |] |
| | Regulations section 53.4945 or in a current notice | | | | | | | | 5b | |
| | Organizations relying on a current notice regard | ding dis | aster assista | nce ch | eck here . | | | | | 1 1 |
| С | If the answer is "Yes" to question 5a(4), does to because it maintained expenditure responsibility | | | | | | ☐ Yes | □ No | | |
| | If "Yes," attach the statement required by Regu | lations : | section 53.4 | 945~5(c | <i>t</i>). | | | | 1 1 | |
| 6a | Did the foundation, during the year, receive any | funds, c | directly or inc | lirectly, | to pay prei | miums | | | | } |
| | on a personal benefit contract? | | | | | | ☐ Yes | ☑ No | | |
| | Did the foundation, during the year, pay premiums If you answered "Yes" to 6b, also file Form 8870. | | | | | | | | 6b | → |
| | At any time during the tax year, was the foundation a | | | | | | | | | |
| | If yes, did the foundation receive any proceeds or | | | | | | _ | | 7b | |
| | Information About Officers, Directors | | | | | | | | | |
| _1_ | List all officers, directors, trustees, foundation | | | | | | | | instru | ctions). |
| | (a) Name and address | hour | e, and average rs per week ed to position | (c) Cor (if not | npensation paid, enter -0-) | emplo | Contribution yee benefaired com | it plans | | nse account, illowances |
| So | y Capital Bank and Trust Company | Corpor | ate Trustee | | 5824 | | | o | | 0 |
| 45 | 5 N. Main Street, Decatur, IL 62523-1103 | | | | 3024 | | | | | |
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| | | l | | | | | | _ | | |
| | | | | | | | | | | |
| 2 | Compensation of five highest-paid employed If none, enter "NONE." | es (othe | er than thos | e inclu | ded on lin | e 1—se | ee page | 23 of t | ne instr | uctions). |
| | (a) Name and address of each employee paid more than \$50 | 0,000 | (b) Title, and a hours per v devoted to p | week T | (c) Compe | nsation | employe plans and | butions to e benefit d deferred ensation | (e) Expe | nse account, allowances |
| No | one | | | | | | | | | |
| | | | | | | | | | | |
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| | | | | | | | | | | |
| <u> </u> | | | | | | | <u> </u> | | | |
| | | | | | | | | | | |
| To | tal number of other employees paid over \$50,00 | 00 . | | | | | | | • | •] |

| Bloomington, IL 61704 | s, |
|---|------|
| (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensations Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct chantable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc 1 YWCA of McLean County 1201 N. Hershey Bloomington, IL 61704 2 Paby Fold | NE. |
| Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct chantable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc 1 YWCA of McLean County 1201 N. Hershey 20 Bloomington, IL 61704 | |
| Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc 1 YWCA of McLean County 1201 N. Hershey Bloomington, IL 61704 | |
| Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc 1 YWCA of McLean County 1201 N. Hershey Bloomington, IL 61704 | |
| List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc 1 YWCA of McLean County 1201 N. Hershey Bloomington, IL 61704 | |
| Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc 1 YWCA of McLean County 1201 N. Hershey Bloomington, IL 61704 | |
| List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc 1 YWCA of McLean County 1201 N. Hershey Bloomington, IL 61704 | |
| List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc 1 YWCA of McLean County 1201 N. Hershey Bloomington, IL 61704 | |
| List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc 1 YWCA of McLean County 1201 N. Hershey Bloomington, IL 61704 | |
| List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc 1 YWCA of McLean County 1201 N. Hershey Bloomington, IL 61704 | |
| List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc 1 YWCA of McLean County 1201 N. Hershey Bloomington, IL 61704 | |
| List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc 1 YWCA of McLean County 1201 N. Hershey Bloomington, IL 61704 | |
| List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc 1 YWCA of McLean County 1201 N. Hershey Bloomington, IL 61704 | |
| of organizations and other beneficiaries served, conferences convened, research papers produced, etc 1 YWCA of McLean County 1201 N. Hershey Bloomington, IL 61704 | |
| 1201 N. Hershey Bloomington, IL 61704 | |
| 1201 N. Hershey Bloomington, IL 61704 | |
| Bloomington, IL 61704 | 1000 |
| 2 Pohy Fold | |
| 2 Baby Fold | |
| | 1000 |
| Normal, IL 61761 | |
| 3 | |
| | |
| | |
| 4 | |
| | |
| | |
| Part IX-B Summary of Program-Related Investments (see page 23 of the instructions) | |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount | |
| 1 | |
| | |
| | |
| 2 | |
| | |
| All other program-related investments. See page 24 of the instructions | |
| 3 | |
| | |
| | |
| Total. Add lines 1 through 3 | |

| 1 61 | . see page 24 of the instructions.) | roreign | oundations, |
|------|--|--------------|---------------|
| 1 , | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| а | Average monthly fair market value of securities | 1a | |
| | Average of monthly cash balances | 1b | 7029 |
| C | Fair market value of all other assets (see page 24 of the instructions) | 1c | |
| d | Total (add lines 1a, b, and c) | 1d | 7029 |
| е | Reduction claimed for blockage or other factors reported on lines 1a and . | | |
| | 1c (attach detailed explanation) | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | |
| 3 | Subtract line 2 from line 1d | 3 | 7029 |
| 4 | Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 | ! | |
| | of the instructions) | 4 | 105 |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 . | 5 | 6924 |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 346 |
| Pai | TXI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) pr foundations and certain foreign organizations check here ► ☐ and do not complete this part | | ting |
| 1 | Minimum investment return from Part X, line 6 | 1 | 346 |
| 2a | Tax on investment income for 2008 from Part VI, line 5 | | |
| b | Income tax for 2008. (This does not include the tax from Part VI.) | | |
| C | Add lines 2a and 2b | 2c | 651 |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 0 |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | |
| 5 | Add lines 3 and 4 | 5 | 0 |
| 6 | Deduction from distributable amount (see page 25 of the instructions) | 6 | |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, | | |
| | <u>line 1 </u> | 7 | 0 |
| Pai | Qualifying Distributions (see page 25 of the instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| а | Expenses, contributions, gifts, etctotal from Part I, column (d), line 26 | 1a | 48000 |
| b | Program-related investments—total from Part IX-B | 1b | |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| а | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 48000 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions) | 5 | |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 48000 |
| - | Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating qualifies for the section 4940(e) reduction of tax in those years. | g whether t | he foundation |

| line 2 a Froi 3 a Froi 4 Froi 4 Qualine a Appl c Treat d Appl c Treat d Appl c Froi f Tot 4 Qualine a Appl c Froi f Appl c Froi | Undistributed income (see page 2 | 26 of the instruction | ons) | | |
|--|--|-----------------------|---------------------------------------|--------------|-------------|
| line 2 a Froi 3 a Froi 5 Froi 4 Qualine a Appl c Treat d Appl c Treat d Appl c Froi f Hand b Prio line c Ente indi a Corp b Prio line c Ente indi a Corp f Und 4d ist 7 Amo d dist 7 Amo s appl s Exc 9 Sub 10 Ana | • | (a) | (b) | (c) | (d) |
| line 2 a Froi 3 a Froi 4 Froi 4 Qualine a Appl c Treat d Appl c Treat d Appl c Froi f Tot 4 Qualine a Appl c Froi f Appl c Froi | stributable amount for 2008 from Part XI, | Corpus | Years prior to 2007 | 2007 | 2008 |
| a Enti- b Tota 3 Exc a Froid F | ne 7 | | | | 0 |
| a Enti- b Tota 3 Exc a Froid F | ndistributed income, if any, as of the end of 2007: | | | | |
| b Tota 3 Exc a Froi b Froi c Froi d Froi e Froi 4 Qual line a App b App requ c Trea d App e Ren 5 Exc (If a amo c Inne c Ente inco issu bee d Sub amo e Unc 4a f Unc 4d f Unc 4d f Unc 5 Exc 9 Exc 9 Sub 10 Ana | nter amount for 2007 only | | | 0 | |
| a Froi Froi Froi Froi Froi Froi Froi Froi | otal for prior years: 20,20,20 | | 0 | | |
| a Froi Froi C Inne C Froi C Fr | cess distributions carryover, if any, to 2008: | | | | |
| b Froid Froid Froid Froid Froid Froid Froid Froid Inne a Apple Froid Apple Froid Apple Froid Fro | om 2003 | | | | |
| c Froid Froid Froid Froid Froid Froid Froid Froid Inne c Froid Applied Froid Inne c | om 2004 | | | | |
| d Froi e Froi f Tot 4 Qualine a Apple c Treat required a Apple e Rent indi a Correst of Unconstruction | om 2005 | | | | |
| e From f Tot 4 Qualine a Apple Apple c Treat required Apple Bender and Apple Bender app | om 2006 | | | | |
| f Tot 4 Qualine a Appl b Appl required C Trea required Appl e Ren 5 Exc (If a amod 6 Ent indi a Corr b Prio line c Ente inco issu bee d Sub amod 4a f 27 c f Und 4d d int 170 insti 8 Exc app insti 9 Exc Sub 10 Ana | om 2007 | | - | • | -,4 |
| 4 Qualine a Appropriate to sample to | otal of lines 3a through e | 0 | | | |
| b Appl required Treat required Treat required Appl Remoder Factor Indi Appl Remoder Factor Indi Appl Remoder Indi Appl Indi Appl Indi Appl Indi Appl Indi Appl Indi Indi Appl Indi Indi Indi Indi Indi Indi Indi Indi | <u> </u> | | | | |
| a Apple required to separate t | ualifying distributions for 2008 from Part XII, le 4: ►\$ | | | | |
| b Applinequence of Treat requence of Applies and a Applies a A | | | | 0 | |
| c Treat required to see the second of the se | oplied to 2007, but not more than line 2a . | | | | |
| c Treatreque de Appe e Ren S Exco (If a amod 6 Ente inco issue beer d Sub amod 4a f 27 c f Uno 4d a f 27 c f Uno 4d a f 27 c f Uno 5 to 5 170 institute 8 Exco appendix 10 Ana | plied to undistributed income of prior years (Election | | 0 | | |
| d Apple Ren Appl | quired—see page 26 of the instructions) | | | | |
| d App e Ren f Exc (If a amo f Ent indi a Corr b Prior line c Ente inco issu beer d Sub amo f Uno 4a 1 27 0 f Uno 4d 3 dist 7 Amo to s 170 insti 8 Exc app insti 9 Exc Sub 10 Ana | eated as distributions out of corpus (Election | o | | | |
| e Ren 5 Exc (If a amo 6 Ent indi a Corr b Prior line c Ente inco issu beed d Sub amo 4a 1 27 o f Uno 4d : dist 7 Amo to s 170 insti 8 Exc app insti 9 Exc Sub 10 Ana | quired—see page 26 of the instructions) | <u>-</u> | · · · · · · · · · · · · · · · · · · · | | |
| 5 Exc (If a amode) 6 Ent indi a Corp b Prior line c Ente incorp issurbeed d Subb amode e Under 4a if 27 of Under f Under to s 170 insti 8 Exc app insti 9 Exc Sub 10 Ana | oplied to 2008 distributable amount | 40000 | | | 0 |
| 6 Entindi a Corp b Prior line c Enterinco issu beer d Sub amo 4a 1 27 o f Uno 4d : distr 7 Amo to s 170 instr 8 Exc app instr 9 Exc Sub 10 Ana | emaining amount distributed out of corpus. | 48000 | | | |
| amode 6 Entrindi a Corp b Prior line c Entre inco issu bee d Sub amode 4a 1 27 c f Und 4d 3 distr 7 Amode to s 170 instr 8 Exc app instr 9 Exc Sub 10 Ana | cess distributions carryover applied to 2008. | 0 | | | 0 |
| 6 Entindia a Corp b Prior line c Enter inco issu beer d Sub amo e Uno 4a f 27 o f Uno 4d d distr 7 Amo to s 170 instr 8 Exc app instr 9 Exc Sub 10 Ana | an amount appears in column (d), the same | | | | |
| indi a Corp b Prior line c Enter inco issu beed d Sub amo e Uno 4a 1 27 o f Uno 4d 3 dist 7 Amo to s 170 instr 8 Exc app instr 9 Exc Sub 10 Ana | nount must be shown in column (a).) | | | | |
| a Corp b Prior line c Enter inco issu beer d Sub amo e Uno 4a 1 27 o f Uno 4d 3 dist 7 Amo to s 170 instr 8 Exc app instr 9 Exc Sub 10 Ana | nter the net total of each column as | | | | _ |
| b Prior Inne Inne Inne Inne Inne Inne Inne Inn | dicated below: | | | | |
| Inne c Enterinco issurbeer d Sub amore e Uno 4a 1 27 c f Uno 4d 3 districtors 170 instrictors 8 Excurrence 9 Excurrence Sub 10 Ana | orpus. Add lines 3f, 4c, and 4e. Subtract line 5 | 48000 | | - | |
| c Enterinco issu beer di Sub amo 4a fi 27 c fi Uno 4d a fi 27 c fi Uno 5 170 instri 8 Excappinstri 9 Exc Sub 10 Ana | or years' undistributed income. Subtract | | | | |
| inco issu beel d Sub amo e Uno 4a 1 27 0 f Uno 4d : dist 7 Amo to s 170 insti 8 Exc app insti 9 Exc Sub 10 Ana | e 4b from line 2b | | 0 | | |
| inco issu beel d Sub amo e Uno 4a 1 27 0 f Uno 4d : dist 7 Amo to s 170 insti 8 Exc app insti 9 Exc Sub 10 Ana | iter the amount of prior years' undistributed | | | | |
| issu beel d Sub amo 4a fi 27 of f Uno 4d dist. 7 Amo to s 170 instit 8 Exc app instit 9 Exc Sub 10 Ana | come for which a notice of deficiency has been | | | | |
| beed d Sub amo e Unc 4a 1 27 c f Unc 4d : dist 7 Amo to s 170 insti 8 Exc app insti 9 Exc Sub 10 Ana | sued, or on which the section 4942(a) tax has | | | | |
| d Sub amode 4a final 27 of 4d final 4d final 4d final 5 final | en previously assessed | | 0 | | |
| e Und 4a 1 27 c f Und 4d 3 distr 7 Amo to s 170 instr 8 Exc app instr 9 Exc Sub | ibtract line 6c from line 6b. Taxable | | | | |
| e Und 4a f 27 c f Und 4d a distr 7 Amo to s 170 instr 8 Exc app instr 9 Exc Sub 10 Ana | nount—see page 27 of the instructions . | | 0 | | |
| f Und 4d : dist 7 Ame to s 170 insti 8 Exc app insti 9 Exc Sub | ndistributed income for 2007. Subtract line | | | | 1 |
| f Und 4d a distr 7 Amo to s 170 instr 8 Exc app instr 9 Exc Sub | from line 2a. Taxable amount—see page | | | | |
| f Und 4d a dist 7 Amo to s 170 insti 8 Exc app insti 9 Exc Sub 10 Ana | of the instructions | | | O | |
| 4d distriction of the state of | ndistributed income for 2008. Subtract lines | | | | |
| 7 Amo to s 170 insti 8 Exc app insti 9 Exc Sub 10 Ana | and 5 from line 1. This amount must be | ļ | | | |
| 7 Amo to s 170 insti 8 Exc app insti 9 Exc Sub 10 Ana | stributed in 2009 | | | | 0 |
| to s 170 insti 8 Exc app insti 9 Exc Sub 10 Ana | | | | | |
| 8 Exc app insti 9 Exc Sub 10 Ana | mounts treated as distributions out of corpus | | | | |
| 8 Exc app insti 9 Exc Sub 10 Ana | satisfy requirements imposed by section 0(b)(1)(F) or 4942(g)(3) (see page 27 of the | | | | |
| 8 Exc app insti 9 Exc Sub 10 Ana | structions) | o | | | |
| app insti 9 Exc Sub 10 Ana | | <u>_</u> | | | |
| 9 Exc Sub 10 Ana | cess distributions carryover from 2003 not | | İ | | |
| 9 Exc Sub 10 Ana | plied on line 5 or line 7 (see page 27 of the structions) | o | | | |
| Sub 10 Ana | · | | | | |
| 10 Ana | cess distributions carryover to 2009. ubtract lines 7 and 8 from line 6a | 48000 | 1 | | |
| | | 40000 | | | |
| a ⊏XC | nalysis of line 9: | | | | |
| L | cess from 2004 | | | | |
| | cess from 2005 | | | i | |
| | cess from 2006 | | | | |
| | cess from 2007 | j | | | |

| Page | 10 |
|------|----|
| | |
| | |

| Par | t XIV Private Operating Found | dations (see pag | ge 27 of the inst | ructions and Pa | rt VII-A, question | 9) | | |
|-----|---|-------------------------------------|--|-------------------------------------|-------------------------------------|-------------------|--|--|
| 1a | If the foundation has received a ruling or determination letter that it is a private operating | | | | | | | |
| . , | foundation, and the ruling is effective for 2008, enter the date of the ruling ► | | | | | | | |
| b | | | operating foundati | | tion 4942(j)(3 |) or | | |
| za | Enter the lesser of the adjusted net income from Part I or the minimum | Tax year | 81.0007 | Prior 3 years | (1) 2005 | (e) Total | | |
| | investment return from Part X for | (a) 2008 | (b) 2007 | (c) 2006 | (d) 2005 | | | |
| h | each year listed | | | | | | | |
| | Qualifying distributions from Part XII, | | | | | | | |
| | line 4 for each year listed | | | | | | | |
| d | Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | | | |
| e | Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | | | | | |
| 3 | Complete 3a, b, or c for the alternative test relied upon: | | | | | | | |
| a | "Assets" alternative test-enter: | ļ | | | | | | |
| | (1) Value of all assets | <u> </u> | | | | | | |
| | (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | | | |
| b | "Endowment" alternative test-enter % of minimum investment return shown in Part | | | | | | | |
| c | X, line 6 for each year listed | | | | | | | |
| | (1) Total support other than gross | | | | | | | |
| | investment income (interest, dividends, rents, payments on securities loans (section | ' | | | | | | |
| | 512(a)(5)), or royalties) | | | | | | | |
| | (2) Support from general public and 5 or more exempt | | | 1 | 1 | | | |
| | organizations as provided in section 4942(j)(3)(B)(iii) | | | | | | | |
| | (3) Largest amount of support from an exempt organization | | | | | | | |
| _ | (4) Gross investment income | | | <u></u> | | | | |
| Par | t XV Supplementary Informat at any time during the y | ear-see page | | | had \$5,000 or i | more in assets | | |
| 1 | Information Regarding Foundation | | | / | | 41 4 | | |
| а | List any managers of the foundation before the close of any tax year (but | it only if they have | e contributed more | e than \$5,000). (S | ee section 507(d)(2 | 2).) | | |
| Non | <u>e</u> | | | | | | | |
| b | List any managers of the foundation ownership of a partnership or other | n who own 10% or entity) of which t | or more of the stoo he foundation has | ck of a corporation a 10% or greate | n (or an equally lar r interest. | ge portion of the | | |
| Non | | | | <u> </u> | . <u> </u> | | | |
| 2 | Information Regarding Contributi | on, Grant, Gift, L | oan, Scholarship | , etc., Programs: | | | | |
| | Check here ► ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. | | | | | | | |
| а | The name, address, and telephone | number of the pe | rson to whom app | olications should t | pe addressed: | | | |
| b | The form in which applications sho | uld be submitted | and information a | nd materials they | should include: | | | |
| С | Any submission deadlines: | | | | | | | |
| d | Any restrictions or limitations on a factors: | wards, such as b | y geographical ar | reas, charitable fie | elds, kinds of insti | tutions, or other | | |

| Part XV Supplementary Information (continued) | | | | | | |
|---|--|----------------------|----------------------------------|--------------|--|--|
| 3 Grants and Contributions Paid During | | | uture Payment | , | | |
| . Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of | Purpose of grant or contribution | Amount | | |
| Name and address (home or business) | or substantial contributor | recipient | | ļ | | |
| a Paid during the year | | ĺ | | | | |
| YWCA of McLean County 1201 N. Hershey, Bloomington, IL 61704 | | 501(c)(3) | Contribution to Charity | 24000 | | |
| Baby Fold 108 E. Willow, Normal, IL 61761 | | 501(c)(3) | Contribution to Charity | 24000 | | |
| | | | | | | |
| Total | <u>,</u> | <u> </u> | ▶ 3a | 48000 | | |
| b Approved for future payment | | | | | | |
| | | | | | | |
| Total | | | ▶ વ! | s.i | | |

| Enter gross amounts unless otherwise indicated. | | siness income | Excluded by section | on 512, 513, or 514 | (e) |
|---|--|-----------------------|--|---------------------|---|
| | (a) Business code | (b) Amount | (c) Exclusion code | (d) Amount | Related or exempt function income (See page 28 of |
| 1 Program service revenue: | | | | | the instructions.) |
| a | | | | | |
| b | - | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| f | | | | | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments | | | 14 | 1167 | |
| 3 Interest on savings and temporary cash investments4 Dividends and interest from securities | | | 14 | 412 | |
| 4 Dividends and interest from securities5 Net rental income or (loss) from real estate: | | | | <u></u> | |
| a Debt-financed property | | | † 1 | | |
| b Not debt-financed property | | | | _ | |
| 6 Net rental income or (loss) from personal property | | | 16 | 31951 | |
| | | · | | 0,00. | |
| 7 Other investment income | | | | | |
| 9 Net income or (loss) from special events | | | 1 | | |
| O Gross profit or (loss) from sales of inventory . | | | <u> </u> | | |
| 1 Other revenue: a | | | | | |
| b | | | | | |
| C | | | | | |
| | | | | | |
| | | | l i | | |
| d | | | | | |
| de | | | | 33530 | |
| d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) . | | | | | 33530 |
| d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 28 to Part XVI-B Relationship of Activities to the | o verify calculation | ons.) nent of Exer | mpt Purposes | 13 | |
| d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 28 to | o verify calculation | ons.) nent of Exer | mpt Purposes | 13 | |
| d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 28 to the line No. Explain below how each activity for with accomplishment of the foundation | o verify calculation | ons.) nent of Exer | mpt Purposes | 13 | |
| d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 28 to the line No. Explain below how each activity for with accomplishment of the foundation | o verify calculation | ons.) nent of Exer | mpt Purposes | 13 | |
| d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 28 to the line No. Explain below how each activity for with accomplishment of the foundation | o verify calculation | ons.) nent of Exer | mpt Purposes | 13 | |
| d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 28 to the line No. Explain below how each activity for with accomplishment of the foundation | o verify calculation | ons.) nent of Exer | mpt Purposes | 13 | |
| d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 28 to the line No. Explain below how each activity for with accomplishment of the foundation | o verify calculation | ons.) nent of Exer | mpt Purposes | 13 | |
| d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 28 to the line No. Explain below how each activity for with accomplishment of the foundation | o verify calculation | ons.) nent of Exer | mpt Purposes | 13 | |
| d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 28 to the line No. Explain below how each activity for with accomplishment of the foundation | o verify calculation | ons.) nent of Exer | mpt Purposes | 13 | |
| d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 28 to the line No. Explain below how each activity for with accomplishment of the foundation | o verify calculation | ons.) nent of Exer | mpt Purposes | 13 | |
| d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 28 to the line No. Explain below how each activity for with accomplishment of the foundation | o verify calculation | ons.) nent of Exer | mpt Purposes | 13 | |
| d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 28 to the line No. Explain below how each activity for with accomplishment of the foundation | o verify calculation | ons.) nent of Exer | mpt Purposes | 13 | |
| d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 28 to the line No. Explain below how each activity for with accomplishment of the foundation | o verify calculation | ons.) nent of Exer | mpt Purposes | 13 | |
| d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 28 to the line No. Explain below how each activity for with accomplishment of the foundation | o verify calculation | ons.) nent of Exer | mpt Purposes | 13 | |
| d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 28 to the line No. Explain below how each activity for with accomplishment of the foundation | o verify calculation | ons.) nent of Exer | mpt Purposes | 13 | |

| Part XVII | Information | Regarding | Transfers | To | and | Transactions | and | Relationships | With | Noncharitable |
|-----------|-------------|------------|------------------|----|-----|---------------------|-----|---------------|------|---------------|
| | Exempt Orga | anizations | | | | | | | | |

| 1. | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | | | | | | | Yes | No | |
|-----------|---|--|--|--|---|-----------------------------------|--|--|---------|--------|----------|
| а | _ | Transfers from the reporting foundation to a noncharitable exempt organization of: | | | | | | | | | |
| | | 1) Cash | | | | | | | la(1) | | ✓ |
| | | Other assets | | | | | | | la(2) | | √ |
| ь | ٠, | er transactions: | | | | | | | | | |
| - | (1) | Sales of assets to | a noncharitable e | exempt organization | | | | [1 | b(1) | | ✓ |
| | | | | ritable exempt organi | | | | 1 | lb(2) | | ✓ |
| | | | | her assets | | | | | lb(3) | | √ |
| | | | | | | | | | b(4) | | √ |
| | | Loans or loan gua | - | | | | | | lb(5) | i | √ |
| | • • | _ | | rship or fundraising s | | | | | lb(6) | | ✓ |
| c | | | | lists, other assets, o | | | | | 1c | | √ |
| | I If th | ne answer to any one of the goods, of | of the above is "Ye ther assets, or sen | es," complete the foll vices given by the rep | lowing schedule. porting foundation | Column (b |) should alw ndation rec | eived less t | than f | fair m | arket |
| | | <u> </u> | , | gement, show in colu | | | | | | | |
| (a) L | ne no | (b) Amount involved | (c) Name of none | charitable exempt organiza | tion (d) Descr | ription of trans | fers, transaction | ns, and shari | ng arra | angem | ents |
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| | des | cribed in section | | affiliated with, or rela e (other than section ile. | | | | |] Ye | s 🗹 | No |
| | | (a) Name of or | | (b) Type of org | janization | | (c) Description | on of relations | ship | | |
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| | Unde belie | er penalties of perjury, of, it is true correct, and | declare that may extend complete Declaration | arrified this return, including of preparer (other than tax) | g accompanying sche payer or fiduciary) is b | edules and sta pased on all in |) | o the best of nich preparer I esident ar | | | |
| စ | Si | gnature of officer or tru | ustee | 1111 110 | Date | | Title | | | | |
| Sign Here | Paid Preparer's | Date Prepare | | | | | Preparer's number (se page 30 of | e Sig | natur | | |
| | Paid epare | Preparer's signature | _wi cel | L-Tolet | 7.770 | | | P00 | 8644 | 10 | |
| | <u>ب</u> ة: | Firm's name (or you | | d Pratt, P.C. | | | EIN ▶ | 37 10 | 03810 | 02 | |
| | | self-employed), ac and ZIP code | 415 N. C | enter Street, Bloom | ington, IL 61701 | | Phone no | (309)828 | -230 | 2 | |

2008 Form 990-PF Genevieve Moyer Trust TUW 37-6023419

Part I

| Line 16a | Legal Fees Fees for filing court accountings | \$ 125 |
|----------|--|--------|
| Line 16b | Tax preparation fees | \$ 600 |
| Line 16c | Trustee's Fees | \$1000 |
| Part II | | |
| Line 10b | 10 shs Evergreen FS Inc. Class D preferred stock | \$ 250 |
| | 25 shs Evergreen FS Inc. Class F preferred stock | \$ 625 |

2008 Form 990-PF Genevieve Moyer Trust TUW 37-6023419

The Genevieve Moyer Trust was created by the Last Will and Testament of Genevieve Moyer, deceased. The Will is dated February 14, 1939. The Will created a perpetual Trust for the benefit of two charitable beneficiaries. The assets of the trust consist of a 155 acre farm and the cash necessary to manage the farm. The trustee does not have the authority under the Will to distribute principal to the charitable beneficiaries. The trustee only has the authority to distribute the net income annually, which the trustee has done since the Trust was established over fifty years ago. The charitable beneficiaries have a present and a future interest in the farm. Therefore, the fair market value of the farm must be excluded from determining the minimum investment return and distributable amount in Parts X and XI. Again, the entire net income of the Trust has been distributed to the charitable beneficiaries for over fifty years and will continue to be so distributed in perpetuity.