



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



CISX4TL39J

Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2008Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2008, or tax year beginning

, 2008, and ending

, 20

G Check all that apply:

☐ Initial return☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

CHICAGO SOCIETY FOUNDATION

Number/street (or P O box no. if mail is not delivered to street add.)

3939 N LAWNDALE AVE

Room/suite

City or town, state, and ZIP code

CHICAGO IL 60618

A Employer identification number

36-4326978

B Telephone number (see the instructions)

773-267-0560

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐
2 Foreign organizations meeting the 85%
test, check here and attach computation ☐E If private foundation status was
terminated under section
507(b)(1)(A), check here ☐F If the foundation is in a 60-month
termination under section
507(b)(1)(B), check here ☐

H Check type of organization.

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationI Fair market value of all assets at end of
year (from Part II, col. (c), line 16)

▶ \$ 351,833.

J Accounting method

☒ Cash☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis)

Part IAnalysis of Revenue and Expenses
(The total of amounts in columns (b),
(c), & (d) may not necessarily equal the
amounts in column (a) (see instr.))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)	7,451.			
2 Check ☒ if the foundation is not required to attach Sch B				
3 Interest on savings and temp. cash investments	15,946.	15,946.		
4 Dividends and interest from securities	221.	221.		
5a Gross rents (Net rental income or loss)				
6a Net gain/(loss) from sale of assets not on line 10	(718.)			
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less rtns. & allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	74,344.			
12 Total. Add lines 1 through 11	97,244.	16,167.		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)	200.			
c Other professional fees (attach schedule)				
17 Interest	256.			
18 Taxes (attach schedule) (see instructions)	218.			
19 Depreciation (attach sch.) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings	1,937.			
22 Printing and publications				
23 Other expenses (attach schedule)	50,112.			
24 Total operating and administrative expenses. Add lines 13 through 23	52,723.			
25 Contributions, gifts, grants paid	16,000.			
26 Total exp. & disbursements. Add lines 24 and 25	68,723.			
27 Subtract line 26 from line 12.				
a Excess of revenue over expenses and disbursements	28,521.			
b Net investment income (if neg., enter -0-)		16,167.		
c Adjusted net income (if neg., enter -0-)				

For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Form 990-PF (2008)

Part XIV Private Operating Foundations (see the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling

1b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year (a) 2008	Prior 3 years (b) 2007	(c) 2006	(d) 2005	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	11,229.				11,229.
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see the instructions.)

- 1 Information Regarding Foundation Managers:
- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a The name, address, and telephone number of the person to whom applications should be addressed

WALTER PIECIEWICZ 708-386-3933 211 E CHICAGO OAK PARK IL 60302-

- b The form in which applications should be submitted and information and materials they should include

COVER LETTER, NOT FOR PROFIT DESIGNATION LETTER FROM IRS AUDITED FIN STMT

- c Any submission deadlines

JANUARY 1, APRIL 1, OCTOBER 1, JANUARY 1

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

MUST HAVE POLISH CULTURAL, SOCIAL OR WELFARE COMPONENT

CISX4TL39J

0425821771
Sep. 15, 2009 LTR 2697C O R
36-4326978 200812 44
00015148

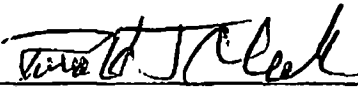
CHICAGO SOCIETY FOUNDATION
3939 N LAWNDALE AVE
CHICAGO IL 60618

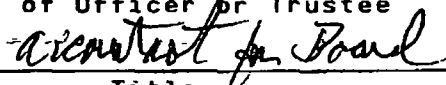


DECLARATION

013205

Under penalties of perjury, I declare that I have examined the return identified in this letter, including any accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. I understand that this declaration will become a permanent part of that return.



Signature of Officer or Trustee


Title

9/25/09

Date