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$\mathsf{Form}\, 990$ A For the 2008 calendar year, or tax year beginning

SCANNED JAN 0 4 2010

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Department of the Treasury Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047 Open to Public Inspection

| | | C Name of organization | D Employer identification number | |
|--------------------------------|-----------------------|--|--|-----------------|
| BC | Check if pplicable | e Please - | Employer identification number | 5 1 |
| | □Addre | Liphol or I | | |
| 누 | _lchang _Name | e print or POVERTY LAW | 26 3151370 | |
| 느 | chang | | 36-3151279 | |
| \vdash | return | See Number and street (or P.O box if mail is not delivered to street address) Room/su | | |
| | Termir | Instruct 50 EAST WASHINGTON 500 | 312-263-383 | |
| X | Amen | ded tions City or town, state or country, and ZIP + 4 | G Gross receipts \$ 2,95 | 8,014. |
| | Application | CHICAGO, III 00002-1303 | H(a) Is this a group return | |
| | pendii | F Name and address of principal officer JOHN BOUMAN | for affiliates? | es X No |
| | | 50 E. WASHINGTON, #500, CHICAGO, IL 60602 | H(b) Are all affiliates included? Ye | es 🔲 No |
| 1 7 | | empt status X 501(c) (3 | If "No," attach a list (see instr | ructions) |
| | | te: > HTTP://WWW.POVERTYLAW.ORG/ | H(c) Group exemption number | |
| | | | ear of formation: 1981 M State of legal | domicile IL |
| _ | art I | Summary | | |
| | | Briefly describe the organization's mission or most significant activities PROVIDES | NATIONAL LEADERSHIP | TN |
| Governance | | IDENTIFYING, DEVELOPING, AND SUPPORTING CREA | | |
| Jan | 1 | | | . V.D |
| ē | _ | Check this box I if the organization discontinued its operations or disposed of m | 1 1 | 2.2 |
| Ó | | Number of voting members of the governing body (Part VI, line 1a) | 3 | 22 22 |
| | I | Number of independent voting members of the governing body (Part VI, line 1b) | 4 | |
| es | 1 - | Total number of employees (Part V, line 2a) | 5 | 35 |
| Activities & | | Total number of volunteers (estimate if necessary) | 6 | 23 |
| ç | 7a | Total gross unrelated business revenue from Part VIII, METCELLING | 7a | 0. |
| _ | b | Net unrelated business taxable income from Fdrm 990-1, line 34 | 7b | 0. |
| | | 1 (((((((((((((((((((| Prior Year Curren | |
| a | 8 | Contributions and grants (Part VIII, line 1h) | | 32,358. |
| 5 | 9 | Program service revenue (Part VIII, line 2g) | 393,382. 38 | <u>84,683.</u> |
| Revenue | 10 | Investment income (Part VIII, column (A), lines 3, 4, and to DEN, UT | | |
| Œ | 11 | Other revenue (Part VIII, column (A), lines 5, 6d, 8e, 9c, 10c, and 11e) | 222,297. 19 | 7,222. |
| | | Total revenue add lines 8 through 11 (must equal Part VIII, column (A), line 12) | 3,388,446. 2,86 | 4,263. |
| | | Grants and similar amounts paid (Part IX, column (A), lines 1-3) | | |
| | i | Benefits paid to or for members (Part IX, column (A), line 4) | | |
| | 1 | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) | 1,702,344. 1,89 | 9,424. |
| Expenses | 1 | | 17,0273221 | 7,121 |
| ë | 1 | Professional fundraising fees (Part IX, column (A), line 11e) Total fundraising expenses (Part IX, column (D), line 25) 349,515. | | |
| ᄶ | 1 | | 1,073,053. 1,00 | 0,307. |
| _ | 2 | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f) | | |
| | | Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25) | | 9,731. |
| | | Revenue less expenses Subtract line 18 from line 12 | | 35,468. |
| Net Assets or Fund Balances | | | Beginning of Year End o | |
| set | 20 | Total assets (Part X, line 16) | | 21,085. |
| Age | 21 | Total liabilities (Part X, line 26) | | 72,918. |
| <u> </u> | 22 | Net assets or fund balances Subtract line 21 from line 20 | 1,383,635. 1,34 | <u> 18,167.</u> |
| Pa | art II | Signature Block | | |
| | | Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statemer and complete. Declaration of preparer bother than officer) is based on all information of which preparer has any knowle | its, and to the best of my knowledge and belief, it is | true, correct, |
| | | and complete because their other than one of the other than one of the other o | / / | |
| Sig | n | 10m / coma | 12/1/07 | |
| Her | | Signature of officer | Date / / | |
| | • | JOHN BOUMAN, PRESIDENT | | |
| | | Type or print name and title | | |
| | | Date Date | Check if Preparer's identifying nu | mber |
| Paid | i | Preparer's Signature Signature Signature | Self- employed ▶ (see instructions) | |
| Prej | parer's | Signature (c) | EIN D | |
| Use | Only | yours it / Chit iph Gonderson till | LIV | |
| | | address and | Phone no. ▶ (630) 57 | 72_0600 |
| | | ZIP+4 OAK BROOK, IL 60523 | | |
| May | y the II | RS discuss this return with the preparer shown above? (see instructions) | X Yes | S No |

832001 12-18-08 LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

| | 990 (2008) | POVERTY | LAW | NATIONAL | | ON | 36-31512 | 79 Page : |
|----|---|--|--|---|---|---|---|----------------------|
| 1 | Briefly describe the orga PROVIDES NAT CREATIVE AND JUSTICE FOR | nization's mission IONAL LEA COLLABOR | DERSHIP ATIVE AL | IN IDENT | FYING, | | | |
| 2 | Did the organization und the prior Form 990 or 99 If "Yes", describe these | 0-EZ? | | ervices during the | ear which wer | e not listed on | | Yes X No |
| 3 | Did the organization ceal If "Yes", describe these | se conducting, or changes on Sched | make significar dule O | | | | | Yes X No |
| 4 | Describe the exempt pur Section 501(c)(3) and 50 allocations to others, the | 1(c)(4) organizatio | ns and section | 4947(a)(1) trusts a | are required to | report the amount | | |
| 4a | (Code THE SHRIVER ADVOCACY, LI TO ADVANCE A CENTER'S ADV PUBLIC BENEF HEALTHCARE A EXTENDS FROM | CENTER'S TIGATION, NATIONAL OCACY PRO IT PROGRA ND HOUSIN | ADVOCACY RESEARCEFFORT GRAM FOOMS, COMMISS OUR | CH, INFORM TO END PO CUSES ON C MUNITY IN | UTILIZE MATION A OVERTY I ISSUES S /ESTMENT MODEL I | S POLICY NALYSIS A N AMERICA GUCH AS WO C, FOOD SE S UNIQUE | DEVELOPMEN ND DISSEMI THE SHR ORK SUPPORT | NATION IVER S, |
| 4b | (Code THE SHRIVER TARGETED COM EFFICIENT PR PROGRAMS INC CLEARINGHOUS SCORECARD, A A NATIONALLY POLICY. | MUNICATIO ACTICES I LUDE THE E REVIEW: ND VARIOU | COMMUNIC N TECHNING N USING PUBLICA' JOURNAL S WEBSI' | IQUES TO DESCRIPTION AND DESCRIPTION AND DESCRIPTION OF LAW RESERVED FOR THE DESCRIPTION OF THE DESCRIPTION | OGRAMS I PROMOTE TO END F DISTRIBU & POLICY LECTRONI | NCLUDE A THE BEST OVERTY. UTION OF T AN ANNU C COMMUNI | BROAD BLEN AND MOST COMMUNICAT HE NATIONA AL POVERTY CATIONS TO | ION L ENABLE |
| 4c | (Code |) (Expenses \$ | | including gr | ants of \$ | | (Revenue \$ | |

4d Other program services (Describe in Schedule O)

(Expenses \$ including grants of \$

___) (Revenue \$

4e Total program service expenses ▶ \$

2,199,961. (Must equal Part IX, Line 25, column (B))

Form **990** (2008)

36-3151279 Page 3 Part IV Checklist of Required Schedules

| | 1 | | Yes | No |
|-----|---|----------|--------------|-----|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? | | | |
| • | If "Yes," complete Schedule A | 1 | Х | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? | 2 | Х | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for | | | |
| ٠ | public office? If "Yes," complete Schedule C, Part I | 3 | | х |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II | 4 | X | |
| | Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and | <u> </u> | | |
| 5 | reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III | 5 | | |
| _ | | | | |
| 6 | Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice | | | х |
| _ | on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | ^ |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | _ | | 1,7 |
| | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | X |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete | | | |
| | Schedule D, Part III | 8 | | X |
| 9 | Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X; or provide | | | |
| | credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV | 9 | | X |
| 10 | Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V | 10 | | Х |
| 11 | Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? | | | |
| | If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable | 11 | Х | |
| 12 | Did the organization receive an audited financial statement for the year for which it is completing this return that was | | | |
| | prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII | 12 | Х | |
| 13 | Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | X |
| 14a | Did the organization maintain an office, employees, or agents outside of the U S? | 14a | | Х |
| | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, | | | |
| - | and program service activities outside the U.S.? If "Yes," complete Schedule F, Part I | 14b | | Х |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity | | | |
| | located outside the United States? If "Yes," complete Schedule F, Part II | 15 | | X |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals | | | |
| 16 | located outside the United States? If "Yes," complete Schedule F, Part III | 16 | | X |
| 4- | Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I | 17 | | Х |
| 17 | Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | х | |
| 18 | | 19 | | X |
| 19 | Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III | | | X |
| 20 | Did the organization operate one or more hospitals? If "Yes," complete Schedule H | 20 | | X |
| 21 | Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | <u> </u> | |
| 22 | Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | | X |
| 23 | Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule J | 23 | | X |
| 24a | | | | |
| | last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K | | | |
| | If "No", go to question 25 | 24a | | X |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| С | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease | | | |
| | any tax-exempt bonds? | 24c | | |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| 25a | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a | | ŀ | 1 |
| | disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | <u> </u> | X |
| b | Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a | | | |
| _ | prior year? If "Yes," complete Schedule L, Part I | 25b | | X |
| 26 | Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified | | | |
| | person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II | 26 | | Х |
| 27 | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial | | | |
| _, | contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III | 27 | | x |
| | Contributor, or to a person related to said an individual in 1003, complete conseque by the time | · | 990 (| |

36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?

37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI

Page 4

Part IV Checklist of Required Schedules (continued)

If "Yes," complete Schedule R, Part V, line 2

Yes No During the tax year, did any person who is a current or former officer, director, trustee, or key employee a Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other Х person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L, Part IV 28a b Have a family member who had a direct or indirect business relationship with the organization? Х If "Yes," complete Schedule L, Part IV 28b c Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional X corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV 28c Х Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 29 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation Х 30 contributions? If "Yes," complete Schedule M 31 Did the organization liquidate, terminate, or dissolve and cease operations? Х 31 If "Yes," complete Schedule N, Part I 32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Х 32 Schedule N, Part II 33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations X 33 sections 301 7701-2 and 301 7701-37 If "Yes," complete Schedule R, Part I 34 Was the organization related to any tax-exempt or taxable entity? Х 34 If "Yes." complete Schedule R, Parts II, III, IV, and V, line 1 35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? X 35 If "Yes," complete Schedule R, Part V, line 2

Form **990** (2008)

36

37

X

Х

| Pa | rt V Statements Regarding Other IRS Filings and Tax Compliance | | | |
|-----|---|----------|-----|----------|
| | , | | Yes | No |
| 1a | Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of | | | |
| | U.S. Information Returns. Enter -0 if not applicable | ĺ | ŀ | |
| b | Enter the number of Forms W-2G included in line 1a Enter -0 if not applicable 1b 9 | | | [|
| c | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | l | | |
| | (gambling) winnings to prize winners? | 1c | Х | |
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, | | | |
| | filed for the calendar year ending with or within the year covered by this return 2a 35 | | ĺ | 1 |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2b | X | |
| | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions) | | | |
| За | Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return? | 3a_ | | Х |
| b | If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O | 3b | | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a | | | |
| | financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a | | X |
| b | If "Yes," enter the name of the foreign country. ▶ | ĺ | | |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and | · | | |
| | Financial Accounts | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | X |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | <u>X</u> |
| С | If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited | | | |
| | Tax Shelter Transaction? | 5c | | |
| 6a | Did the organization solicit any contributions that were not tax deductible? | 6a | | X |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts | 1 | | , |
| | were not tax deductible? | 6b | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | |
| а | Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75? | 7a | X | |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | _7b | X | |
| С | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required | _ | | ٠,, |
| | to file Form 8282? | 7c | | X |
| | If "Yes," indicate the number of Forms 8282 filed during the year | 1 | | |
| е | Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal | | | v |
| _ | benefit contract? | 7e | | X |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7f | | |
| 9 | For all contributions of qualified intellectual property, did the organization file Form 8899 as required? | 7g 7h | | |
| h | For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required? | /11 | | <u> </u> |
| 8 | Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have | | | |
| | excess business holdings at any time during the year? | 8 | | |
| 9 | Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds. | | | |
| а | Did the organization make any taxable distributions under section 4966? | 9a | | |
| b | Did the organization make a distribution to a donor, donor advisor, or related person? | 9b | | |
| 10 | Section 501(c)(7) organizations. Enter N/A | | | |
| а | Initiation fees and capital contributions included on Part VIII, line 12 | | | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b | | | |
| 11 | Section 501(c)(12) organizations. Enter N/A | | | |
| а | Gross income from members or shareholders | | | |
| | Gross income from other sources (Do not net amounts due or paid to other sources against | | | |
| - | amounts due or received from them) | | | |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | |
| | If "Yes," enter the amount of tax-exempt interest received or accrued during the year N/A 12b | | | |
| | | Form | 990 | (2008) |

POVERTY LAW

Part VI Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code)

| Sec | tion A. Governing Body and Management | | | |
|------------|---|----------|-----------|-------------|
| | | | Yes | No |
| | For each "Yes" response to lines 2-7b below, and for a "No" response to lines 8 or 9b below, describe the circumstances, | | | |
| | processes, or changes in Schedule O See instructions | | | |
| 1a | Enter the number of voting members of the governing body 1a 22 | <u> </u> | | |
| b | Enter the number of voting members that are independent 1b 22 | 4 | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other | | | |
| | officer, director, trustee, or key employee? | 2 | | X |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision | } | | |
| | of officers, directors or trustees, or key employees to a management company or other person? | 3 | | X |
| 4 | Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed? | 4 | | X_ |
| 5 | Did the organization become aware during the year of a material diversion of the organization's assets? | 5_ | | X |
| 6 | Does the organization have members or stockholders? | 6 | | X |
| 7a | Does the organization have members, stockholders, or other persons who may elect one or more members of the | | | |
| | governing body? | 7a_ | | X |
| b | Are any decisions of the governing body subject to approval by members, stockholders, or other persons? | 7b | | X |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year | | | |
| | by the following | | | |
| а | The governing body? | 8a | X | |
| b | Each committee with authority to act on behalf of the governing body? | 8b | X | |
| 9a | Does the organization have local chapters, branches, or affiliates? | 9a | | X |
| b | If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, | | | |
| | and branches to ensure their operations are consistent with those of the organization? | 9b | | <u> </u> |
| 10 | Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must | | | |
| | describe in Schedule O the process, if any, the organization uses to review the Form 990 | 10 | X | <u> </u> |
| 11 | Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the | | | 1 |
| | organization's mailing address? If "Yes," provide the names and addresses in Schedule O | 11 | | X |
| <u>Sec</u> | tion B. Policies | | | |
| | | | Yes | No |
| 12a | | 12a | <u> X</u> | <u> </u> |
| b | Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise | | | |
| | to conflicts? | 12b | X | |
| C | Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe | | | 1 |
| | ın Schedule O how this is done | 12c | X | <u> </u> |
| 13 | Does the organization have a written whistleblower policy? | 13 | Х | |
| 14 | Does the organization have a written document retention and destruction policy? | 14 | | X |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent | | | |
| | persons, comparability data, and contemporaneous substantiation of the deliberation and decision | | | |
| а | The organization's CEO, Executive Director, or top management official? | 15a | Х | |
| b | Other officers or key employees of the organization? | 15b | | X |
| | Describe the process in Schedule O (see instructions) | | | l |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a | | | |
| | taxable entity during the year? | 16a | | <u>X</u> _ |
| b | If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation | | | |
| | in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's | | | |
| | exempt status with respect to such arrangements? | 16b | | L |
| Sec | tion C. Disclosure | | | |
| 17 | List the states with which a copy of this Form 990 is required to be filed ► IL, NY, CA | | | |
| 18 | Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available | for | | |
| | public inspection. Indicate how you make these available. Check all that apply | | | |
| | Own website X Another's website X Upon request | | | |
| 19 | Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, a | nd fina | ncial | |
| | statements available to the public | | | |
| 20 | State the name, physical address, and telephone number of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person of | tion 🕨 | | |
| | ELIZABETH RING - 312-263-3830 | | | |
| 02000 | 50 E. WASHINGTON, #500, CHICAGO, IL 60602-1903 | | 200 | |
| 832006 | | Form | 990 (| (2008) |

36-3151279 Page **7**

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and current key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order, individual trustees or directors; institutional trustees, officers, key employees, highest compensated employees, and former such persons

| (A) | (B) | | (C) | | | | | (D) | (E) | (F) |
|---------------------------------|----------------------|----------|-----------------------|----------|--------------|----------------------------------|--|--|--|--|
| Name and Title | Average | / / | | Pos | | | J. A | Reportable | Reportable | Estimated amount of |
| | hours per week | director | Institutional frustee | | Key employee | Highest compensated and employee | | compensation from the organization (W-2/1099-MISC) | compensation from related organizations (W-2/1099-MISC) | other compensation from the organization and related organizations |
| GREGORY R. DALLAIRE | | | | | | | | | | *- |
| BOARD MEMBER | 1.00 | X | | | | <u> </u> | _ | 0. | 0. | 0. |
| SUNNY FISCHER | | | | | ļ | | | | r | |
| VICE-CHAIRPERSON/BOARD M | 2.00 | Х | | | <u> </u> | <u> </u> | | 0. | 0. | 0. |
| ETHEL KLEIN, PH.D. | | | | | İ | | | _ | _ | _ |
| BOARD MEMBER | 1.00 | X | ļ | | | | _ | 0. | 0. | 0. |
| HONORABLE DIVIDA GUDE | | | 1 | | | | | | | |
| SECRETARY/BOARD MEMBER | 1.00 | X | | _ | - | | _ | 0. | 0. | 0. |
| C. STEVEN TOMASHEFSKY | | | | | | | | | • | • |
| TREASURER/BOARD MEMBER | 2.00 | X | | | ┝ | - | - | 0. | 0. | 0. |
| JEAN RUDD | 1 00 | | | | ł | | | | • | 0 |
| BOARD MEMBER | 1.00 | X | - | - | ├ | ┼─ | \vdash | 0. | 0. | 0. |
| BETTY MUSBURGER BOARD MEMBER | 1.00 | х | | | | | | 0. | 0. | 0. |
| SANDRA CUNEO | 1.00 | Δ | - | - | \vdash | | - | 0. | <u>U•</u> | · · · · · · · · · · · · · · · · · · · |
| BOARD MEMBER | 1.00 | х | | | | | | 0. | 0. | 0. |
| GILL DEFORD | 1.00 | <u> </u> | - | | | 1 | _ | | | <u> </u> |
| BOARD MEMBER | 1.00 | X | | | | | | 0. | 0. | 0. |
| LEALAN M. JONES | | | | | | | | | | |
| BOARD MEMBER | 1.00 | x | | | | | | 0. | 0. | 0. |
| CATHERINE L. ROBB | | | | | | 1 | | | | |
| BOARD MEMBER | 1.00 | X | | | | | | 0. | 0. | 0. |
| HONORABLE JILL SCHUKER | | | | | | | | | | |
| BOARD MEMBER | 1.00 | X | | | | | | 0. | 0. | 0. |
| JOE SCANTLEBURY | | | | | | | | | | |
| BOARD MEMBER | 1.00 | X | | _ | _ | | | 0. | 0. | 0. |
| JANICE RODGERS | • | | | | | | | | | |
| CHAIRPERSON/BOARD MEMBER | 2.00 | X | | <u> </u> | <u> </u> | ļ_ | _ | 0. | 0. | 0. |
| LUIS A. WILMOT | | | | | | | | _ | | _ |
| BOARD MEMBER | 1.00 | X | | | ļ | ↓_ | _ | 0. | 0. | 0. |
| WILLIAM J. BECK | | | | | | | | _ | _ | • |
| BOARD MEMBER | 1.00 | X | - | | \vdash | \vdash | - | 0. | 0. | 0. |
| NICHOLAS E. CHIMICLES | 1 00 | ,, | | | | | | , | ^ | ^ |
| BOARD MEMBER | 1.00 | X | | L | <u> </u> | | <u> </u> | 0. | 0. | 0. |

832007 12-18-08

Form 990 (2008)

| Form 990 (2008) POVERTY I | LAW | | | | | | | | 36-31 | 12 | <u>.79</u> | <u>Pa</u> | ge t |
|--|-------------------------|--------------------------------|-----------------------|---------|---------------------|------------------------------|------------|--|---|-------------|--------------|----------------------------|---------------|
| Part VII Section A. Officers, Directors, Tru | stees, Key E | mple | oyee | es, a | nd l | High | est | Compensated Employ | ees (continued) | | | | |
| · (A) · Name and title | (B) Average hours | (c | | Pos | C) ition that | app | oly) | (D) Reportable compensation | (E) Reportable compensation | | Estir amo | F) nated unt o | |
| | per week | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | from the organization (W-2/1099-MISC) | from related organizations (W-2/1099-MISC | | compe | n the lization elate | e on ed |
| FREDERICK H. COHEN BOARD MEMBER | 1,00 | x | | | | | | 0. | (|). | | | 0 . |
| STUART COHEN | | | | | | | | 0. | |). | | | 0. |
| BOARD MEMBER HONORABLE MICKEY KANTOR | 1.00 | | - | - | | - | | | | | | | |
| BOARD MEMBER CYRUS VANCE JR. | 1.00 | | | | | - | | 0. | - | 2. | | | 0 |
| BOARD MEMBER MAX STEIN | 1.00 | | - | | | | | 0. | |). | | | 0 . |
| BOARD MEMBER MOLLY BARTLETT | 1.00 | Х | - | | | | | 0. | (|) - | | | 0 . |
| VICE PRESIDENT EXTERNAL JOHN BOUMAN | 35.00 | | | Х | | - | | 79,642. | (|) · | 9 | , 03 | <u> 31</u> |
| PRESIDENT ELIZABETH RING | 35.00 | ļ. | | Х | | | | 126,443. | (|) . | 17 | , 50 |)7. |
| VICE PRESIDENT OF OPERAT | 35.00 | | | х | | | ļ <u>.</u> | 82,987. | | <u>) . </u> | 8 | ,13 | <u> 35</u> |
| ILZE HIRSH VP OF COMMUNICATION PROG | 35.00 | | | х | | | | 96,328. | (|) . | 17 | ,16 | 50 |
| | | | | | | | | | | | | | |
| 1b Total | | | | | | <u> </u> | | 385,400. | (|).[| <u>51</u> | , 83 | 33. |
| 2 Total number of individuals (including those compensation from the organization | in 1a) who re | ceiv | ed n | nore | tha | n \$1 | 00, | 000 in reportable | | _ | | | 1 |
| compensation nor the organization | | | | | | | | | | | Y | es | No |
| 3 Did the organization list any former officer, line 1a? If "Yes," complete Schedule J for st | | | e, ke | y en | nplo | yee, | or I | nighest compensated er | nployee on | | 3 | | X |
| 4 For any individual listed on line 1a, is the su and related organizations greater than \$150 | • | | - | | | | | • | the organization | | 4 | | х |
| 5 Did any person listed on line 1a receive or a | ccrue compe | nsat | ion 1 | | | | | | ices rendered to | | | | х |
| the organization? If "Yes," complete Schedu Section B. Independent Contractors | JIE J TOT SUCTI | pers | OH | | | | | | | | 5 | | |
| Complete this table for your five highest cor the organization NONE | mpensated in | depe | ende | ent c | onti | racto | ors t | that received more than | \$100,000 of compe | ensa | tion fro | m | |
| (A) Name and business | address | | _ | | | | | (B) Description of s | services | Co | (C) | ation | |
| Traine die business | | | | _ | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | \dashv | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| 2 Total number of independent contractors (iii | neluding those | o in . | 1) \ | ho r | ece: | ved | mor | re than \$100 000 in com | nensation | | | | |
| from the organization | 0 | | | | | | | 2 \$ 123,000 111 0011 | | | | | |

| | | | TY LAW | | | , | <u> 36-3151</u> | 279 Page 9 |
|--|----------|--|----------------------|--|----------------------|--|---|---|
| Pa | rt VII | II Statement of Reven | ue | | | | | |
| | | • | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512, 513, or 514 |
| Contributions, gifts, grants and other similar amounts | 1 a | | 1a 1b | | | | | |
| PE | c | | 1c | | | | | |
| ar a | d | | 1d | | | | | |
| S, C | e | | | 51,240. | | | | |
| r S | f | | · | | | | | |
| ğ ş | | similar amounts not included abov | | 2.231.118. | | | | |
| 호 | g | Noncash contributions included in lines | 1a-1f \$ | | | | | |
| <u>2 g</u> | <u>h</u> | Total. Add lines 1a-1f | | • | 2282358. | | | |
| | | | | Business Code | | | | |
| <u>:</u> | 2 a | SUBSCRIPTION RE | | 541100 | 219,822. | 219,822. | | |
| e S | b | | TS | 541100 | 78,246. | 78,246. | | |
| M S | С | | | 541100 | 45,468. | 45,468. | | |
| Ra | d | SERVICE CONTRAC | TS | 541100 | 41,147. | 41,147. | | |
| Program Service Revenue | e | All other program on the resident | | | | | | |
| | f | All other program service rever Total. Add lines 2a-2f | iue | | 384,683. | | | |
| \neg | 3 | Investment income (including of | dıvıdends, inter | | 30470031 | | | ··· |
| | _ | other similar amounts) | | > | | | | |
| | 4 | Income from investment of tax | exempt bond | oroceeds 🕨 | | | | |
| | 5 | Royalties | | > _ | | | | |
| | | | (ı) Real | (II) Personal | | | | |
| | 6 a | Gross Rents | | | | | | |
| į | þ | Less rental expenses | | | | | | |
| i | С | , , | | | | | | |
| 1 | | Net rental income or (loss) | | 1 () 011 | | | | |
| | 7 a | Gross amount from sales of | (i) Securities | (II) Other | | | | |
| | _ | assets other than inventory Less cost or other basis | | | | | | |
| | U | and sales expenses | | | | | | |
| | c | Gain or (loss) | | | | | | |
| | | Net gain or (loss) | | • | | | | |
| Other Revenue | | Gross income from fundraising including \$ | | | | | | |
| eve | | contributions reported on line | | | | | | |
| <u>بر</u> | | Part IV, line 18 | a | 267925. | | | | |
| Ĕ. | b | Less direct expenses | b | 93,751. | | | | |
| | | Net income or (loss) from fund | - | > | 174,174. | 174,174. | | |
| | 9 a | Gross income from gaming act | ivities See | | | | | |
| | | Part IV, line 19 | а | | | | | |
| | | Less direct expenses | b | L | | | | |
| | | Net income or (loss) from gami | | P- | | - | | |
| ľ | то а | Gross sales of inventory, less rand allowances | | | | | ĺ | |
| | h | Less cost of goods sold | a b | | | | | |
| ŀ | | Net income or (loss) from sales | _ | | | | | |
| Ī | | Miscellaneous Revenue | | Business Code | | · | | |
| Ī | 11 a | ATTORNEY FEES | | 541100 | 23,048. | 23,048. | | |
| | b | | | | | | | |
| | С | | | | | | | |
| | d | All other revenue | | | | | | |
| | е | Total. Add lines 11a-11d | | | 23,048. | | | |
| 83200 | 12 | Total Revenue Add lines 1h, 2g, 3, 4 | 5, 8d, 7d, 8c, 9c, 1 | 0c, and 11e | 2864263. | 581,905. | 0. | 0. |
| 02-02- | 09 | | | | | | | Form 990 (2008) |

Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

| Do 1 7b, | not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
|-------------|---|--|---------------------------------------|-------------------------------------|--|
| 1 | Grants and other assistance to governments and | | | | |
| | organizations in the U.S See Part IV, line 21 | | | | |
| 2 | Grants and other assistance to individuals in | | | | |
| | the U.S. See Part IV, line 22 | · | | | |
| 3 | Grants and other assistance to governments, | | | | |
| | organizations, and individuals outside the U.S | | | | |
| | See Part IV, lines 15 and 16 | | | | ···· |
| 4 | Benefits paid to or for members | | | | |
| 5 | Compensation of current officers, directors, | 427 222 | 210 007 | 02 010 | 44 226 |
| | trustees, and key employees | 437,233. | 310,887. | 82,010. | 44,336 |
| 6 | Compensation not included above, to disqualified | | | | |
| | persons (as defined under section 4958(f)(1)) and | | | | |
| _ | persons described in section 4958(c)(3)(B) | 1,127,255. | 855,259. | 134,755. | 137,241 |
| 7 | Other salaries and wages Pension plan contributions (include section 401(k) | 1,127,255. | 655,259. | 134,733. | 13/,241 |
| 8 | and section 403(b) employer contributions) | | | | |
| _ | | 196,585. | 127,859. | 38,775. | 29,951 |
| 9 | Other employee benefits Payroll taxes | 138,351. | 103,072. | 19,092. | 16,187 |
| 10 | Fees for services (non-employees) | 130,331. | 103,072. | 15,052. | 10,107 |
| 11 | Management | | | | |
| a b | Legal | | | | |
| C | Accounting | 37,583. | 26,212. | 5,054. | 6,317 |
| d | Lobbying | 3,73001 | | | *,, = |
| e | Professional fundraising services. See Part IV, line 17 | ······································ | | | |
| f | Investment management fees | | | | |
| g | Other | | | | |
| 12 | Advertising and promotion | | | | |
| 13 | Office expenses | | | | |
| 14 | Information technology | | | | |
| 15 | Royalties | | | | |
| 16 | Occupancy | 259,912. | 191,112. | 30,578. | 38,222 |
| 17 | Travel | 64,962. | 55,069. | 9,248. | 645 |
| 18 | Payments of travel or entertainment expenses | | | | |
| | for any federal, state, or local public officials | | | | |
| 19 | Conferences, conventions, and meetings | | | | |
| 20 | Interest | | | | |
| 21 | Payments to affiliates | | | | |
| 22 | Depreciation, depletion, and amortization | 24,081. | 17,707. | 2,833. | 3,541. |
| 23 | Insurance | | | | |
| 24 | Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.) | | | | |
| а | CONTRACT SERVICES | 208,450. | 180,168. | 9,189. | 19,093. |
| b | MISCELLANEOUS | 74,969. | 70,826. | 1,387. | 2,756 |
| C | JOURNAL PRODUCTION | 71,555. | 71,555. | | |
| d | MAINTENANCE | 60,489. | 36,856. | 4,667. | 18,966 |
| e | FELLOWSHIP EXPENSE | 37,830. | 37,830. | | |
| f | All other expenses | 160,476. | 115,549. | 12,667. | 32,260 |
| 25 | Total functional expenses Add lines 1 through 24f | 2,899,731. | 2,199,961. | 350,255. | 349,515 |
| 26 | Joint Costs Check here ▶ ☐ If following | | | | |
| | SOP 98-2 Complete this line only if the organization | | | | |
| | reported in column (B) joint costs from a combined | | | | |
| | educational campaign and fundraising solicitation | | | | |
| 92201 | D 12-18-08 | | | | Form 990 (2008 |

Form 990 (2008)

| 1 | |
|--|-----------------------|
| 2 Savings and temporary cash investments 3 Predges and grains receivable, net 4 Accounts receivable, net 5 Receivables from current and former officers, directors, trustees, key employees, or other related parties Complete Part II of Schedule L 6 Receivables from ourrent and former officers, directors, trustees, key employees, or other related parties Complete Part II of Schedule L 7 Receivables from other disqualified persons (as defined under section 4958(f)(1) and persons described in section 4958(c)(3)(8) Complete Part II of Schedule L 8 Prepaid expenses and deferred charges 9 Prepaid expenses and deferred charges 10 Land, buildings, and equipment cost basis 11 Investments: proprieties See Part IV, line 11 12 Investments: proprieties See Part IV, line 11 13 Investments: proprieties See Part IV, line 11 14 Intangible assets 15 Other assets See Part IV, line 11 15 Interestments: proprieties See Part IV, line 11 16 Total assets. Add lines 1 through 15 (must equal line 34) 17 Accounts payable and accrued expenses 17 Line 19 Deferred revenue 18 Escriva account liabilities 19 Deferred revenue 20 Tax-exempt bond liabilities 21 Escriva account liability Complete Part IV of Schedule D 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule D 28 Total liabilities. Add lines 17 through 25 29 Organizations that follow SFAS 117, check here IV and complete lines 30 through 43. 20 Capital stock or rust principal, or current funds 31 Part II restricted net assets 4 Capital stock or rust principal, or current funds 32 Total liabilities. And lines 17 through 25 33 Total not payable, or carrent funds 34 Total liabilities and net assets fund balances 35 Total restricted net assets 36 Total statements and Reporting 37 Total liabilities and net assets fund balances 39 Total liabilities an | (B) d of year |
| 2 Savings and temporary cash investments 3 Predges and grains receivable, net 4 Accounts receivable, net 5 Receivables from current and former officers, directors, trustees, key employees, or other related parties Complete Part II of Schedule L 6 Receivables from ourrent and former officers, directors, trustees, key employees, or other related parties Complete Part II of Schedule L 7 Receivables from other disqualified persons (as defined under section 4958(f)(1) and persons described in section 4958(c)(3)(8) Complete Part II of Schedule L 8 Prepaid expenses and deferred charges 9 Prepaid expenses and deferred charges 10 Land, buildings, and equipment cost basis 11 Investments: proprieties See Part IV, line 11 12 Investments: proprieties See Part IV, line 11 13 Investments: proprieties See Part IV, line 11 14 Intangible assets 15 Other assets See Part IV, line 11 15 Interestments: proprieties See Part IV, line 11 16 Total assets. Add lines 1 through 15 (must equal line 34) 17 Accounts payable and accrued expenses 17 Line 19 Deferred revenue 18 Escriva account liabilities 19 Deferred revenue 20 Tax-exempt bond liabilities 21 Escriva account liability Complete Part IV of Schedule D 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule D 28 Total liabilities. Add lines 17 through 25 29 Organizations that follow SFAS 117, check here IV and complete lines 30 through 43. 20 Capital stock or rust principal, or current funds 31 Part II restricted net assets 4 Capital stock or rust principal, or current funds 32 Total liabilities. And lines 17 through 25 33 Total not payable, or carrent funds 34 Total liabilities and net assets fund balances 35 Total restricted net assets 36 Total statements and Reporting 37 Total liabilities and net assets fund balances 39 Total liabilities an | |
| 3 Piedges and grants receivable, net 1, 285, 854, 3 1, 4 Accounts receivable, net 13, 280, 4 13, 280, 4 4 Accounts receivable, net 13, 280, 4 13, 280, 4 | 616,300. |
| 4 Accounts receivable, net 5 Receivables from current and former officers, directors, trustees, key employees, or other related parties Complete Part II of Schedule L 6 Receivables from other disqualified persons (as defined under section 49586(f)(1) and presons described in section 4958(c)(3)(8) Complete Part II of Schedule L 7 Notes and loans receivable, net 8 Inventiones for sale or use 9 Prepaid expenses and deferred charges 100 Land, buildings, and equipment: cost basis b Less accumulated depreciation Complete Part Vi of Schedule D 10b 796,336. 76,725. 10c 11 Investments: publicly traded securities 12 Investments: other securities See Part IV, line 11 13 Investments: other securities See Part IV, line 11 14 Intangible assets 15 Other assets See Part IV, line 11 16 Total assets. Add lines 1 through 15 (must equal line 34) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Tax-exempt bond liabilities 21 Escrow account liability Complete Part IV of Schedule D 22 Payables to current and former officers, directors, frustees, key employees, lighest compensated employees, and disqualified persons Complete Part II of Schedule D 21 Payables to current and former officers, directors, frustees, key employees, lighest compensated employees, and disqualified persons Complete Part II of Schedule D 22 Payables to current and former officers, directors, frustees, key employees, lighest compensated employees, and disqualified persons Complete Part II of Schedule D 25 Total Inabilities, Add Inies 33 and 34. 17 Total restricted net assets 1 | 139,115. |
| 5 Receivables from current and former officers, directors, trustees, key employees, or other related parties. Complete Part I of Schedule L 6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L 7 Notices and ioans receivable, net 8 Inventiones for sale or use 9 Prepaid expenses and deferred charges 10a Land, buldings, and equipment: cost basis 10a 874,120. b Less accumulated depreciation Complete Part IV of Schedule D 11 Investments - publicity traded securities 12 Investments - publicity traded securities 13 Investments - program-related See Part IV, line 11 14 Intangible assets 15 Chert assets See Part IV, line 11 16 Total assets. Add lines 1 through 15 (must equal line 34) 2, 075, 222. 16 1, 17 17 Accounts payable and accrued expenses 19 Deferred revenue 20 Tax-exempt bond liabilities 21 Escrow account liability. Complete Part IV of Schedule D 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L 22 Recurred mortgages and notes payable to unrelated third parties 22 Payables to current and former officers, directors, trustees, key employees, linghest compensated employees, and disqualified persons. Complete Part II of Schedule L 23 Secured mortgages and notes payable to unrelated third parties 15 Chert liabilities. Add lines 17 through 25 Ch | 3,705. |
| employees, or other related parties. Complete Part II of Schedule L 6 Recevables from other disqualified persons (as defined under section 4958(c)(3)(8). Complete Part II of Schedule L 7 Notes and loans receivable, net 8 Inventrois for sale or use 9 Prepaid expenses and deferred charges 10a Land, buildings, and equipment: cost basis b Less accumulated depreciation. Complete Part VI of Schedule D 11 Investments : publicly traded securities 12 Investments : publicly traded securities 13 Investments : publicly traded securities 14 Intangible assets 15 Other assetts. See Part IV, line 11 16 Total assets. See Part IV, line 11 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Tax-exempt bond liabilities 21 Escrew account liability. Complete Part IV of Schedule D 22 Payables to current and former officers, directors, trustees, key employees, give and disqualified persons. Complete Part II of Schedule D 22 Payables to current and former officers, directors, trustees, key employees, give and complete lines 27 through 29, and lines 33 and 34. 25 Organizations that do not follow SFAS 117, check here 26 Organizations that do not follow SFAS 117, check here 27 Organizations that do not follow SFAS 117, check here 28 Permanently restricted net assets 29 Organizations that do not follow SFAS 117, check here 20 Organizations that do not follow SFAS 117, check here 21 Erreporarly restricted net assets 22 Organizations that do not follow SFAS 117, check here 29 Organizations that do not follow SFAS 117, check here 20 Organizations that do not follow SFAS 117, check here 21 Organizations that do not follow SFAS 117, check here 22 Organizations that do not follow SFAS 117, check here 23 Permanently restricted net assets 24 Unsecured notes and loans payable 25 Orther liabilities. Organizations that do not follow SFAS 117, check here 26 Organizations that do not follow SFAS 117, check here 27 Organizations that do not follow SFAS 117, check h | |
| 6 Recevables from other disqualified persons (as defined under section 4958(N(1)) and persons described in section 4958(c)(3)(8) Complete Part II of Schedule L | |
| ## 4958(f()(1) and persons described in section 4958(c)(3)(B) Complete Part II of Schedule I Prepard expenses and deferred charges 10 a Land, buildings, and equipment: cost basis b Less accumulated depreciation Complete Part IV of Schedule D Part IV of Schedule D 11 Investments - publicly traded securities 12 Investments - publicly traded securities 13 Investments - publicly traded securities 14 Intangible assets 15 Other assets See Part IV, line 11 16 Tottal assets, Add lines 1 through 15 (must equal line 34) 17 Accounts payable and accrued expenses 271, 196, 17 18 Grants payable 20 Tax-exempt bond liabilities 21 Escrow account liability Complete Part IV of Schedule D 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L 23 Secured mortgages and notes payable to unrelated third parties 24 Unsecured notes and loans payable 25 Total liabilities. Complete Part IV of Schedule D 26 Total liabilities. Add lines 17 through 25 27 Organizations that follow SFAS 117, check here II and complete lines 27 through 29, and lines 33 and 34. 29 Permanently restricted net assets 29 Organizations that follow SFAS 117, check here II and complete lines 30 through 34. 29 Permanently restricted net assets 30 Capital stock or trust principal, or current funds 31 Paid-in or capital surplus, or land, building, or equipment fund 31 Paid-in or capital surplus, or land, building, or equipment fund 32 Retained amrings, endowment, accumulated income, or other funds 31 Total leasilities and net assets/fund balances 31 Total liabilities and net assets/fund balances 32 Total liabilities and net assets/fund balances 34 Total liabilities and net assets/fund balances 35 Total liabilities and net assets/fund balances 36 Organizations to financial statements and Reporting | |
| To Notes and loans receivable, net To Shedule To Shed | |
| 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Land, buildings, and equipment: cost basis b Less accumulated depreciation Complete Part Vi of Schedule D 11 Investiments - publicity traded securities 12 Investiments - other securities See Part IV, line 11 13 Investiments - program-related See Part IV, line 11 14 Intrangble assets 15 Other assets See Part IV, line 11 16 Total assets Add lines 1 through 15 (must equal line 34) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Tax-exempt bond liabilities 21 Escrow account hability Complete Part IV of Schedule D 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L 23 Secured mortgages and notes payable to unrelated third parties 24 Unsecured notes and loans payable 25 Other liabilities. Complete Part X of Schedule D 26 Total liabilities. Complete Part X of Schedule D 27 Total liabilities. Add lines 17 through 25 28 Temporarily restricted net assets 29 Permanently restricted net assets 30 Capital stock or trust principal, or current funds 31 Total net assets or fund balances 31 Paid-in or capital surplus, or land, building, or equipment fund 32 Retained earnings, endowment, accumulated income, or other funds 31 Total net assets or fund balances 1, 383, 635, 33 1, 31, 31, 31, 31, 31, 31, 31, 31, 31, 3 | |
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| 18 Grants payable 18 19 Deferred revenue 20 Tax-exempt bond liabilities 20 21 22 22 22 22 23 21 22 24 25 26 27 26 27 27 28 29 29 29 29 29 29 29 | 921,085. 225,988. |
| 19 Deferred revenue 20 Tax-exempt bond liabilities 21 Escrow account liability Complete Part IV of Schedule D 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L 23 Secured mortgages and notes payable to unrelated third parties 24 Unsecured notes and loans payable 25 Other liabilities Complete Part X of Schedule D 26 Total liabilities. Add lines 17 through 25 Organizations that follow SFAS 117, check here X and complete lines 27 through 29, and lines 33 and 34. 27 Unrestricted net assets 29 Permanently restricted net assets 29 Permanently restricted net assets 30 Capital stock or trust principal, or current funds 31 Paid-in or capital surplus, or land, building, or equipment fund 31 Paid-in or capital surplus, or land, building, or equipment fund 31 Total net assets or fund balances 32 Total liabilities and net assets/fund balances 34 Total liabilities and net assets/fund balances 35 Total liabilities and net assets/fund balances 36 Total liabilities and net assets/fund balances 37 Total liabilities and net assets/fund balances 38 Total net assets or fund balances 39 Total liabilities and net assets/fund balances 30 Capital Statements and Reporting 1 Accounting method used to prepare the Form 990. Cash X Accrual Other 2a Were the organization's financial statements compiled or reviewed by an independent accountant? | <u> </u> |
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| Organizations that follow SFAS 117, check here X and complete lines 27 through 29, and lines 33 and 34. 27 Unrestricted net assets 97,781. 27 28 Temporarily restricted net assets 1,285,854. 28 1, 29 Permanently restricted net assets 29 Organizations that do not follow SFAS 117, check here and complete lines 30 through 34. 30 Capital stock or trust principal, or current funds 31 31 Paid-in or capital surplus, or land, building, or equipment fund 31 32 Retained earnings, endowment, accumulated income, or other funds 32 33 Total net assets or fund balances 1,383,635. 33 1, Total liabilities and net assets/fund balances 2,075,222. 34 1, Part XI Financial Statements and Reporting | <u>170,673.</u> |
| lines 27 through 29, and lines 33 and 34. 27 | 572,918. |
| 27 Unrestricted net assets 28 Temporarily restricted net assets 29 Permanently restricted net assets 29 Permanently restricted net assets 29 Organizations that do not follow SFAS 117, check here complete lines 30 through 34. 30 Capital stock or trust principal, or current funds 31 Paid-in or capital surplus, or land, building, or equipment fund 32 Retained earnings, endowment, accumulated income, or other funds 33 Total net assets or fund balances 34 Total liabilities and net assets/fund balances 25 Total liabilities and net assets/fund balances 26 Tinancial Statements and Reporting 1 Accounting method used to prepare the Form 990. Cash X Accrual Other 29 Cash X Accrual Other 20 Were the organization's financial statements compiled or reviewed by an independent accountant? | |
| 1 Accounting method used to prepare the Form 990. Cash X Accrual Other 2 Were the organization's financial statements compiled or reviewed by an independent accountant? | |
| 1 Accounting method used to prepare the Form 990. Cash X Accrual Other 2 Were the organization's financial statements compiled or reviewed by an independent accountant? | <u>209,052.</u> |
| 1 Accounting method used to prepare the Form 990. Cash X Accrual Other 2 Were the organization's financial statements compiled or reviewed by an independent accountant? | <u>139,115.</u> |
| 1 Accounting method used to prepare the Form 990. Cash X Accrual Other 2 Were the organization's financial statements compiled or reviewed by an independent accountant? | |
| 1 Accounting method used to prepare the Form 990. Cash X Accrual Other 2 Were the organization's financial statements compiled or reviewed by an independent accountant? | |
| 1 Accounting method used to prepare the Form 990. Cash X Accrual Other 2 Were the organization's financial statements compiled or reviewed by an independent accountant? | |
| 1 Accounting method used to prepare the Form 990. Cash X Accrual Other 2 Were the organization's financial statements compiled or reviewed by an independent accountant? | |
| 1 Accounting method used to prepare the Form 990. Cash X Accrual Other 2 Were the organization's financial statements compiled or reviewed by an independent accountant? | |
| 34 Total liabilities and net assets/fund balances 2,075,222. 34 1, Part XI Financial Statements and Reporting 1 Accounting method used to prepare the Form 990. Cash X Accrual Other 2a Were the organization's financial statements compiled or reviewed by an independent accountant? | 348,167. |
| Part XI Financial Statements and Reporting 1 Accounting method used to prepare the Form 990. | 921,085. |
| 2a Were the organization's financial statements compiled or reviewed by an independent accountant? | |
| 2a Were the organization's financial statements compiled or reviewed by an independent accountant? | Yes No |
| · · · · · · · · · · · · · · · · · · · | 1 |
| | a X |
| <u> </u> | b X |
| c If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, | c X |
| · · · · · · · · · · · · · · · · · · · | c X |
| 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? | a X |
| | b 21 |
| | orm 990 (2008) |

SCHEDULE A

Public Charity Status and Public Support (Form 990 or 990-EZ) To be completed by all section 501(c)(3) organizations and section 4947(a)(1)

nonexempt charitable trusts. ➤ Attach to Form 990 or Form 990-EZ. ➤ See separate instructions. Inspection

OMB No 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization

SARGENT SHRIVER NATIONAL CENTER ON

Employer identification number

| | | POVERTY | | | | | | | 36 | <u>-3151</u> | <u> 279</u> | |
|-------------|---|-------------------------|---|---------------|---------------|--------------|------------------------|------------------------|-------------|--------------|-------------|------|
| Part I | Reason | for Public Char | ity Status (All organiz | zations mu | st complet | e this part | t) (see ins | tructions) | | | _ | |
| The organ | ization is not a | a private foundation | because it is (Please ch | eck only o | ne organiz | ation) | | | | | | |
| 1 | A church, co | nvention of churches | s, or association of chur | ches desc | ribed in se | ction 170 | (b)(1)(A)(i) |). | | | | |
| 2 | A school des | cribed in section 17 | O(b)(1)(A)(ii). (Attach Sc | hedule E) | | | | | | | | |
| 3 🗔 | | | tal service organization | | | 170(b)(1) | (A)(ıii). (At | tach Sche | dule H) | | | |
| 4 | • | | operated in conjunction | | | | | | | ne hospital | 's nam | e, |
| | city, and stat | • | | | • | | | | • | | | |
| 5 🗀 | | | benefit of a college or u | niversity ov | wned or or | erated by | a governi | nental uni | describe | d in | | |
| • — | - | (b)(1)(A)(iv). (Comple | | • | · | | _ | | | | | |
| 6 🗀 | | | ent or governmental uni | t described | d in sectio | n 170(b)(1 | I)(A)(v). | | | | | |
| 7 🗓 | • | • | eives a substantial part | | | | | r from the | general p | ublic desc | rıbed ır | n |
| | • | (b)(1)(A)(vi). (Comple | • | | | J | | | | | | |
| 8 🗀 | A community trust described in section 170(b)(1)(A)(vi). (Complete Part II) | | | | | | | | | | | |
| 9 🗀 | - | | eives (1) more than 33 | | | rom contri | butions, m | nembershij | o fees, an | d gross rec | ceipts f | from |
| | | | nctions - subject to certa | | | | | | | | | |
| | | | axable income (less sec | | | | | | | | | |
| | | 509(a)(2). (Complete | | | • | | • | | | | | |
| 10 🗔 | | | perated exclusively to te | st for publ | c safety S | See sectio | n 509(a)(4 | I). (see ins | tructions) | | | |
| 11 | • | | perated exclusively for the | | | | | | | | of one o | or |
| | | | ations described in secti | | | | | | | | | |
| | | | organization and compl | | | | | | | | | |
| | а 🔲 Туре | | " 1 | _ | e III - Func | | egrated | | d 🔲 | Type III C | Other | |
| е 🗀 | By checking | this box, I certify tha | it the organization is not | controlled | directly o | r indirectly | by one o | more disc | qualified p | ersons oth | er thai | n |
| | foundation m | nanagers and other t | han one or more publicly | y supporte | d organiza | itions desc | cribed in s | ection 509 | a)(1) or s | ection 509 | (a)(2) | |
| f | If the organiz | ation received a writ | ten determination from | the IRS tha | at it is a Ty | pe I, Type | II, or Type | e III | | | | |
| | supporting o | rganization, check th | nis box | | | | | | | | | |
| 9 | Since Augus | t 17, 2006, has the c | organization accepted ar | ny gift or c | ontribution | from any | of the follo | owing pers | sons? | | | |
| | (ı) A perso | n who directly or ind | irectly controls, either a | lone or tog | ether with | persons o | lescribed | ın (ii) and (| ıı) below, | | Yes | No |
| | the gov | erning body of the si | upported organization? | | | | | | | 11g(ı) | | |
| | (ii) A family | member of a persor | n described in (i) above? | • | | | | | | 11g(II) | | |
| | (iii) A 35% | controlled entity of a | person described in (i) | or (ii) above | 9? | | | | | 11g(in) | <u> </u> | |
| h | Provide the f | ollowing information | about the organizations | the organ | ization sup | ports. | | | | | | |
| | | | 1 | , | | | | , | | | | |
| (i) Name | of supported | (ii) EIN | (iii) Type of | p / | organization | | | (vi) ls organizatio | the | (viı) Am | nount o | f |
| | anization | , , | organization (described on lines 1-9 | , , , | sted in your | organizat | | (i) organiz U.S | ed in the | sup | port | |
| | | | `above or IRC section | <u> </u> | document? | (i) of you | | 1 | | | | |
| | | | (see instructions)) | Yes | No | Yes | No | Yes | No | | | |
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| Total | | | | | | | | | | | | |

Schedule A (Form 990 or 990-EZ) 2008

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

SARGENT SHRIVER NATIONAL CENTER ON 36-3151279 Page 2 Schedule A (Form 990 or 990-EZ) 2008 POVERTY LAW Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I) Section A. Public Support (d) 2007 (e) 2008 (f) Total Calendar year (or fiscal year beginning in) (a) 2004 (b) 2005(c) 20061 Gifts, grants, contributions, and membership fees received (Do not 2.709.407 include any "unusual grants") 2,637,418 1,803,253 2,257,303 2.282.358 11,689 739. 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 3 The value of services or facilities furnished by a governmental unit to the organization without charge 2,637,418 1,803,253 2,257,303 2,709,407, 2,282,358, 11,689,739, 4 Total, Add lines 1 - 3 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11. column (f) 2,934,737, 8,755,002. 6 Public Support. Subtract line 5 from line 4 Section B. Total Support Calendar year (or fiscal year beginning in) (a) 2004 **(b)** 2005 (c) 2006(e) 2008 (f) Total (d) 2007 7 Amounts from line 4 2,637,418 1,803,253 2,257,303 2,709,407 2,282,358 11,689,739, 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties 380 1,150. 1,530. and income from similar sources Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income Do not include gain or loss from the sale of capital 382,500 393 23,048. 444,478. 38,537. assets (Explain in Part IV) 11 Total support. Add lines 7 through 10 12 135 747. 3,506,860. 12 Gross receipts from related activities, etc. (see instructions) 13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 72.14 % 14 Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f)) 14 73.86 15 % 15 Public support percentage from 2007 Schedule A, Part IV-A, line 26f 16a 33 1/3% support test - 2008. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and $\triangleright X$ stop here. The organization qualifies as a publicly supported organization b 33 1/3% support test - 2007. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization 17a 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

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b 10% -facts-and-circumstances test - 2007. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the

meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

organization meets the "facts and circumstances" test. The organization qualifies as a publicly supported organization

| Sched | ule A (Form 990 or 990-EZ) 2008 | | | | | | Page 3 |
|--------------|--|---------------------|---|---------------------------------------|--------------------|--|------------------------|
| Part | III Support Schedule for C | Organizations | Described in | Section 509(a |)(2) (Complete onl | y if you checked the b | ox on line 9 of Part I |
| Sect | on A. Public Support | | | | | | |
| Calen | dar year (or fiscal year beginning in) | (a) 2004 | (b) 2005 | (c) 2006 | (d) 2007 | (e) 2008 | (f) Total |
| 1 G | lifts, grants, contributions, and | | | | | | |
| | nembership fees received (Do not | | | | | | |
| ır | iclude any "unusual grants ") | | | | | <u> </u> | |
| n fo a | tross receipts from admissions, nerchandise sold or services per- ormed, or facilities furnished in ny activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 G | iross receipts from activities that | | | | | | |
| а | re not an unrelated trade or bus- | | 1 | | | | |
| ır | ess under section 513 | | | | | | |
| 4 T | ax revenues levied for the organ- | | | | | | |
| ΙZ | ation's benefit and either paid to | | | | l | | Ì |
| o | r expended on its behalf | | | | | | |
| 5 T | he value of services or facilities | | | | | | |
| fu | irnished by a governmental unit to | | | | | | |
| th | ne organization without charge | | | | | | |
| 6 T | otal. Add lines 1 · 5 | | | | | | |
| 7a A | mounts included on lines 1, 2, and | | | | | | 1 |
| 3 | received from disqualified persons | | | | | | |
| fre | mounts included on lines 2 and 3 received orn other than disqualified persons that acced the greater of 1% of the total of lines 9, loc, 11, and 12 for the year or \$5,000 | | | | | | |
| c A | dd lines 7a and 7b | | | | | | |
| | ublic support (Subtract line 7c from line 6) | <u> </u> | | <u> </u> | l | <u>.l</u> | 1 |
| | on B. Total Support | | 1 | | · | 1 | 1 |
| | dar year (or fiscal year beginning in) | (a) 2004 | (b) 2005 | (c) 2006 | (d) 2007 | (e) 2008 | (f) Total |
| - | mounts from line 6 | | | | | | |
| d s | ross income from interest, ividends, payments received on ecurities loans, rents, royalties nd income from similar sources | | | | | | |
| b U | nrelated business taxable income | | 1 | | | İ | |
| • | ess section 511 taxes) from businesses | | | | | | |
| a | equired after June 30, 1975 | | | <u> </u> | | | |
| сА | dd lines 10a and 10b | | | | | | |
| a w | et income from unrelated business ctivities not included in line 10b, thether or not the business is egularly carried on | | | | | | |
| 0 | ther income Do not include gain r loss from the sale of capital | | | | | | |
| | ssets (Explain in Part IV) otal support (Add lines 9, 10c, 11, and 12) | | | | | | |
| | irst five years. If the Form 990 is for | r the organization' | s first, second, thu | d. fourth, or fifth t | ax vear as a secti | on 501(c)(3) organi | zation. |
| | heck this box and stop here | ino organización | oot, 5555 . , | a, routin, or | | | |
| | on C. Computation of Publ | ic Support Pe | rcentage | | | | |
| | ublic support percentage for 2008 (| | | column (fl) | | 15 | % |
| | ublic support percentage from 2007 | | | , , , , , , , , , , , , , , , , , , , | | 16 | % |
| | on D. Computation of Investigation | | | | | 1.01 | |
| | ivestment income percentage for 20 | | | ne 13. column (fl) | | 17 | % |
| | ivestment income percentage from the | • | • | | | 18 | |
| | 3 1/3% support tests - 2008. If the | | | | e 15 is more than | | |
| | nore than 33 1/3% check this box a | | | | | | ▶□ |

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Schedule A (Form 990 or 990-EZ) 2008

b 33 1/3% support tests - 2007. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

SCHEDULE C (Form 990 or 990-EZ)

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

To be completed by organizations described below. Attach to Form 990 or Form 990-EZ.

Inspection

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations Complete Part I-A only

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II A

| | _ | ation answered "Yes," to | | | Γax), then | | | |
|------|------------------------|--|--------------------|---------------------------------------|-------------------------|--|-------|--|
| | Section 50 ne of organ |)1(c)(4), (5), or (6) organiza | | | CENTER ON | | Emple | oyer identification number |
| 1461 | ne or organ | POVERTY | | NATIONAL | CENTER ON | | | 36-3151279 |
| Pa | art I-A | To be completed b | v all organiza | ations exempt | under section | 501(c) and secti | on 52 | |
| نست | | See the instructions for S | | - | | (-, - | | |
| 1 | Provide a | description of the organia | | | campaign activities i | n Part IV | | |
| | | expenditures | | | , 5 | | ▶ \$ | |
| | Volunteer | • | | | | | | * • • • |
| _ | | | | | | | | |
| Pa | art I-B | To be completed b | y all organiza | ations exempt | under section | 501(c)(3). | | |
| | | See the instructions for S | | | | | | |
| | | amount of any excise tax | | | | | ▶\$ | |
| | | amount of any excise tax | | | | | ▶\$ | |
| | - | anization incurred a section | n 4955 tax, did it | t file Form 4720 fo | r this year? | | | Yes No |
| | _ | rrection made? | | | | | | └── Yes |
| | b If "Yes," o | describe in Part IV To be completed b | v all arganiza | tions evenns | under coetion | FO1/a) avaant s | ootio | n 501(a)(3) |
| Pa | art I-C | | | | under Section | out(c), except s | CCIIO | 11 30 1 (0)(3). |
| | | See the instructions for S | | | 507 | transport to the second | • | |
| | | amount directly expended | | | | | Ф | |
| 2 | | amount of the filing organ | lization's tunos c | ontributed to othe | er organizations for se | ection 527 | • | |
| _ | | unction activities | f | 4a. Add lmaa 1 | and 0 and anter her | and an | Ф | |
| 3 | | lirect and indirect exempt | tunction expendi | tures Add lines i | and 2 and enter ner | e and on | • | |
| | | 20-POL, line 17b | 4400 DOI for th | | | | Φ | Yes No |
| | | ling organization file Form | | | of all control 507 po | litical arganizations | e who | |
| 5 | | names, addresses and er amount paid and indicate | | | | | | |
| | | and directly delivered to a | | | | | | |
| | | nal space is needed, provi | | | on do a coparato cog | rogatos rana er a pe | | |
| _ | | | T | ddress | (c) EIN | (d) Amount paid | from | (e) Amount of political |
| | | (a) Name | (0) ^(| duless | (C) LIIV | filing organization | | contributions received and |
| | | | | | | funds. If none, en | | promptly and directly |
| | | | | | | | | delivered to a separate political organization |
| | | | | | | | | If none, enter -0 |
| | | | | | | | | <u> </u> |
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Schedule C (Form 990 or 990-EZ) 2008

| Schedule C (Form 990 or 990-EZ) 2008 | | M KIAEK NALIOI | NAL CENTER | | 151279 Page 2 |
|--|---|--|--|--|--------------------------------|
| Part II-A To be completed by | organizations e | xempt under sec | tion 501(c)(3) tha | t filed Form 5768 | 3 Faye 2 |
| (election under secti | - | | | | |
| A Check In the filing organization | | | - | - | |
| | | nd "limited control" pro- | visions apply | | |
| Limits | on Lobbying Exper | | | (a) Filing organization's totals | (b) Affiliated group totals |
| 1a Total lobbying expenditures to influe | ence public opinion (| grassroots lobbying) | | 2,170. | |
| b Total lobbying expenditures to influe | | - | | 43,435. | |
| c Total lobbying expenditures (add line | | , (,,,,,,,,- | | 45,605. | |
| d Other exempt purpose expenditures | | | | 2,603,831. | |
| e Total exempt purpose expenditures | | i) | | 2,649,436. | |
| f Lobbying nontaxable amount Enter | | | n columns | 282,472. | |
| If the amount on line 1e, column (a) or | | bying nontaxable amo | | | |
| Not over \$500,000 | · · | the amount on line 1e | | | |
| Over \$500,000 but not over \$1,000,000 | 000 \$100,00 | 00 plus 15% of the exce | ess over \$500,000 | | |
| Over \$1,000,000 but not over \$1,50 | 0,000 \$175,00 | 00 plus 10% of the exce | ess over \$1,000,000. | | |
| Over \$1,500,000 but not over \$17,0 | 00,000 \$225,00 | 00 plus 5% of the exces | ss over \$1,500,000 | | |
| Over \$17,000,000 | \$1,000,0 | 000 | | | |
| | | | | | |
| g Grassroots nontaxable amount (ente | er 25% of line 1f) | | | 70,618. | |
| h Subtract line 1g from line 1a Enter 4 | 0- if line g is more tha | an line a | | 0. | <u> </u> |
| Subtract line 1f from line 1c. Enter -0 |)- if line f is more thai | n line c | | 0. | |
| j If there is an amount other than zero | on either line 1h or | line 1i, did the organiza | ition file Form 4720 | - | |
| reporting section 4911 tax for this ye | | - | | <u></u> | Yes No |
| | tions that made a s below. See the ins | eraging Period Under section 501(h) election structions for lines 2a | do not have to comp through 2f of the ins | | |
| | Lobbying Exper | nditures During 4-Yea | r Averaging Period | | |
| Calendar year (or fiscal year beginning in) | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) Total |
| 2a Lobbying non-taxable amount | 0. | | 297,231. | 282,472. | 579,703. |
| b Lobbying ceiling amount (150% of line 2a, column(e)) | | | | | 869,555. |
| c Total lobbying expenditures | 0. | 29,383. | 42,112. | 45,605. | 117,100. |
| d Grassroots non-taxable amount | 0. | | 74,308. | 70,618. | 144,926. |
| e Grassroots ceiling amount (150% of line 2d, column (e)) | | | | | 217,389. |
| f Grassroots lobbying expenditures | 0. | | 2,756. | 2,170. | 4,926. |

Schedule C (Form 990 or 990-EZ) 2008

f Grassroots lobbying expenditures

SARGENT SHRIVER NATIONAL CENTER ON

Schedule C (Form 990 or 990-EZ) 2008 POVERTY LAW

36-3151279 Page 3 Part II-B To be completed by organizations exempt under section 501(c)(3) that have NOT filed Form 5768 (election under section 501(h)). See the instructions for Schedule C for details

| 1 During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of: 4 Volunteers? 5 Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? 6 Media advertisements? 7 Mailings to members, legislators, or the public? 8 Publications, or published or broadcast statements? 9 Direct contact with legislators, their staffs, government officials, or a legislative body? 1 Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means? 1 Other activities? If "Yes," describe in Part IV 1 Total lines 1c through 11 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? b If "Yes," enter the amount of any tax incurred by organization managers under section 4912 d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? Part III-A. To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). See the instructions for Schedule C for details 1 Were substantially all (90% or more) dues received nondeductible by members? 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 3 Did the organization make only in-house lobbying expenditures from the prior year? 1 Were substantially all (90% or more) dues received nondeductible by members? 2 Did the organization make only in-house lobbying and political expenditures from the prior year? 3 Did the organization agree to carryover lobbying and political expenditures from the prior year? 1 Dies, assessments and similar amounts from members 2 Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). 2 Current year b Carryover from last year |
|--|
| local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of: a Volunteers? b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? c Media advertisements? d Mailings to members, legislators, or the public? e Publications, or published or broadcast statements? f Grants to other organizations for lobbying purposes? g Direct contact with legislators, their staffs, government officials, or a legislative body? h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means? i Other activities? If "Yes," describe in Part IV j Total lines 1c through 1i 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? bif "Yes," enter the amount of any tax incurred by organization managers under section 4912 c if "Yes," enter the amount of any tax incurred by organization managers under section 4912 d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? a Did the organization make only in-house lobbying expenditures of \$2,000 or less? 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 3 Did the organization agree to carryover lobbying and political expenditures from the prior year? 2 Did the organization agree to carryover lobbying and political expenditures from the prior year? 3 Did the organization agree to carryover lobbying and political expenditures from the prior year? 5 Did (c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" OR if Part III-A, question 3 is answered "Yes." See Schedule C instructions for details 1 Dues, assessments and similar amounts from members 2 Section 152(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year b Carryover from las |
| or referendum, through the use of: a Volunteers? b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? c Media advertisements? d Mailings to members, legislators, or the public? e Publications, or published or broadcast statements? f Grants to other organizations for lobbying purposes? g Direct contact with legislators, their staffs, government officials, or a legislative body? h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means? i Other activities? If "Yes," describe in Part IV J Total lines 1c through 1i 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? b if "Yes," enter the amount of any tax incurred under section 4912 c if "Yes," enter the amount of any tax incurred under section 4912 d if the filing organization incurred a section 4912 tax, did if the Form 4720 for this year? Part III-A To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). See the instructions for Schedule C for details Yes Were substantially all (90% or more) dues received nondeductible by members? 2 Did the organization make only in-house lobbying expenditures from the prior year? 3 Did the organization make only in-house lobbying expenditures from the prior year? Bot the organization agree to carryover lobbying and political expenditures from the prior year? 3 Did the organization agree to carryover lobbying and political expenditures from the prior year? 3 Did the organization agree to carryover lobbying and political expenditures from the prior year? 3 Did see the instructions for details 1 Dues, assessments and similar amounts from members 2 Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). 2 Lurrent year b Carryover from last year c Total |
| or referendum, through the use of: a Volunteers? b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? c Media advertisements? d Mailings to members, legislators, or the public? e Publications, or published or broadcast statements? f Grants to other organizations for lobbying purposes? g Direct contact with legislators, their staffs, government officials, or a legislative body? h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means? i Other activities? If "Yes," describe in Part IV 1 Total lines 1c through 1i 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? b If "Yes," enter the amount of any tax incurred under section 4912 c If "Yes," enter the amount of any tax incurred by organization managers under section 4912 d If the filing organization incurred a section 4912 tax, did if life Form 4720 for this year? Part III-A To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). See the instructions for Schedule C for details Yes Were substantially all (90% or more) dues received nondeductible by members? 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 3 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 3 Did the organization agree to carryover lobbying and political expenditures from the prior year? 3 Did the organization agree to carryover lobbying and political expenditures from the prior year? 3 Did use, assessments and similar amounts from members Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). 2 Current year b Carryover from last year c Total |
| a Volunteers? b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? c Media advertisements? d Mailings to members, legislators, or the public? e Publications, or published or broadcast statements? f Grants to other organizations for lobbying purposes? g Direct contact with legislators, their staffs, government officials, or a legislative body? h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means? i Other activities? If "Yes," describe in Part IV J Total lines 1c through 1i 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? b If "Yes," enter the amount of any tax incurred under section 4912 c if "Yes," enter the amount of any tax incurred by organization managers under section 4912 d if the filing organization incurred a section 4912 tax, did if file Form 4720 for this year? late IIII-A To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). See the instructions for Schedule C for details 1 Were substantially all (90% or more) dues received nondeductible by members? 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 3 Did the organization agree to carryover lobbying and political expenditures from the prior year? 3 In Dues, assessments and similar amounts from members 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" OR if Part III-A, question 3 is answered "Yes." See Schedule C instructions for details 1 Dues, assessments and similar amounts from members 2 Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total |
| b Pard staff or management (include compensation in expenses reported on lines 1c through 1i)? c Media advertisements? d Mailings to members, legislators, or the public? e Publications, or published or broadcast statements? f Grants to other organizations for lobbying purposes? g Direct contact with legislators, their staffs, government officials, or a legislative body? h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means? i Other activities? If "Yes," describe in Part IV j Total lines 1c through 1i 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? b if "Yes," enter the amount of any tax incurred under section 4912 c if "Yes," enter the amount of any tax incurred by organization managers under section 4912 diff the filing organization incurred a section 4912 tax, did if the Form 4720 for this year? art III-A To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). See the instructions for Schedule C for details Yes Were substantially all (90% or more) dues received nondeductible by members? 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 2 Did the organization agree to carryover lobbying and political expenditures from the prior year? 3 art III-B To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" OR if Part III-A, question 3 is answered "Yes." See Schedule C instructions for details 1 Dues, assessments and similar amounts from members 2 Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year Current year Current year 2a b Carryover from last year |
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| Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues |
| If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess |
| does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political |
| expenditure next year? |
| The state of the s |
| |
| Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4) Part IV Supplemental Information Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, and Part II-B, line 1i Also, complete the |

Schedule D

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

2008
Open to Public Inspection

Name of the organization

SARGENT SHRIVER NATIONAL CENTER ON

Employer identification number 36-3151279

Schedule D (Form 990) 2008

| organization answered 'Yes' to Form 990, Pan IV, line 6 1 Total number at end of year 2 Aggregate contributions to (during year) 3 Aggregate contributions to (during year) 4 Aggregate value at end of year 5 Did the organization in property, subject to the organization's exclusive legal control? Did the organization in property, subject to the organization's exclusive legal control? Part III Conservation Easements. Complete if the organization is working in grantes, donors, and donor advisors in writing that the assets held in donor advised funds are the organization in property, subject to the organization's exclusive legal control? Part III Conservation Easements. Complete if the organization answered "Yes' to Form 990, Part IV, line 7 Pappose(s) of conservation easements held by the organization (check all that apply) Persenvation of logen space 2 Complete lines 28.26 of the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the lax year a Total number of conservation easements and except an except e | Pa | rt I Organizations Maintaining Donor Advise | d Funds or Other Similar Funds | or Accounts. Complete if the |
|--|-----|--|--|---|
| (a) Donor advised funds (b) Funds and other accounts 1 Total number at end of year 2 Aggregate contributions to (during year) 3 Aggregate grains from (during year) 4 Aggregate value at end of year 5 Dot the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization inform all grantees, donors, and donor advisors in writing that the assets held in donor advisor by the used only for charatistip purposes and not for the benefit of the donor or donor advisors or their imperimentation from the property subject to the organization of control? Part III Conservation Easements. Complete if the organization (check all that apply) Preservation of land rof to the benefit of the donor or organization of their preservation of land for by cubic use (e.g., recreation or pleasure) Preservation of land for public use (e.g., recreation or pleasure) Preservation of land for public use (e.g., recreation or pleasure) Preservation of land for public use (e.g., recreation or pleasure) Preservation of land for public use (e.g., recreation or pleasure) Preservation of land for public use (e.g., recreation or pleasure) Preservation of land for public use (e.g., recreation or pleasure) Preservation of land for public use (e.g., recreation or pleasure) Preservation of land standard and the preservation of constitution and the standard preservation of constitution and the standard preservation of constitution experiment of the conservation easements 1 Total number of conservation easements 2 I Held at the End of the Year 2 Total number of conservation easements in constitution of states where property subject to conservation easement is located P 2 Anomation of expenses incurred in monitoring, inspecting, and enforcing easements during the year P 3 Number of conservation easements in holded in (s) 4 Number of states where property subject to conservation easements during the year P 5 Does the organization have a written policy regarding the periodic mon | | | | |
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| 9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8 1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items b if the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenues included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items | Ū | | , o ca no, f and to q an amount of a control (1, 5). | |
| Include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8 1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items | a | | on easements in its revenue and expense : | |
| Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8 1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items b if the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items | • | • | | |
| Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8 If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items b if the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items | | | | no organization o decodariining for |
| Complete if the organization answered "Yes" to Form 990, Part IV, line 8 1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items | Pai | | f Art, Historical Treasures, or Ot | her Similar Assets. |
| 1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items b if the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items | | | | |
| treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items b if the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items | | | | |
| treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items b if the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items | 1a | If the organization elected, as permitted under SFAS 116, no | t to report in its revenue statement and bal | lance sheet works of art, historical |
| the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items | | | | |
| b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items | | | | • |
| or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items | ь | | | e sheet works of art, historical treasures, |
| these items (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items | | · · · · · · · · · · · · · · · · · · · | | |
| (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items | | · | , | , |
| 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items | | | | ▶ \$ |
| 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items | | | | S |
| the following amounts required to be reported under SFAS 116 relating to these items | 2 | • • | asures, or other similar assets for financial | |
| | - | • | | 9 |
| b Assets included in Form 990, Part X | 9 | • | | ▶ \$ |
| 2 / 1000to included in the original of the ori | | | | > \$ |
| | | 7,000to moladod in Form oboji dit A | | · · · · · · · · · · · · · · · · · · · |

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

SARGENT SHRIVER NATIONAL CENTER ON

| | dule D (Form 990) 2008 POVERTY | | | | | | | | 51279 | |
|-------|--|---------------------------------|------------|----------------|--|-------------|--------------|------------|--------------|-------------|
| Pai | t III Organizations Maintaining (| Collections of A | rt, His | torical Tr | easures, | or Othe | er Simila | ır Asse | ts (conti | nued) |
| 3 | Using the organization's accession and other | er records, check any | of the | following tha | at are a signif | ficant use | of its colle | ection ite | ms (chec | k all |
| | that apply). | | | | | | | | | |
| а | Public exhibition | C | , <u> </u> | Loan or exc | hange progr | ams | | | | |
| b | Scholarly research | € | , 📖 | Other | | | | | <u> </u> | |
| С | Preservation for future generations | | | | | | | | | |
| 4 | Provide a description of the organization's c | ollections and explai | n how t | hey further t | he organizat | ion's exei | mpt purpo | se ın Par | t XIV | |
| 5 | During the year, did the organization solicit of | or receive donations | of art, h | istorical trea | isures, or oth | ner sımılar | assets | | _ | |
| | to be sold to raise funds rather than to be m | | | | | | | | Yes | No_ |
| Pai | t IV Trust, Escrow and Custodia | - | . Comp | lete if organ | ızatıon answ | ered "Yes | s" to Form | 990, Par | t IV, line S |), or |
| | reported an amount on Form 990, Pa | irt X, line 21 | | | | | | | | |
| 1a | Is the organization an agent, trustee, custod | lian or other intermed | diary for | contribution | ns or other as | ssets not | ıncluded | _ | _ | |
| | on Form 990, Part X? | | | | | | | L | Yes | L No |
| þ | If "Yes," explain the arrangement in Part XIV | and complete the fo | ollowing | table | | | | | | |
| | | | | | | | | | Amount | |
| С | Beginning balance | | | | | | 1c | | | |
| d | Additions during the year | | | | | | 1d | | | |
| е | Distributions during the year | | | | | | 1e | | | |
| f | Ending balance | | | | | | 1f | <u>-</u> - | | |
| 2a | Did the organization include an amount on F | orm 990, Part X, line | 217 | | | | | L | Yes | L No |
| | If "Yes," explain the arrangement in Part XIV | | | | | | | | | |
| Par | t V Endowment Funds. Complete | if organization answe | ered "Ye | es" to Form 9 | 990, Part IV, | line 10 | | | | |
| | | (a) Current year | (b) F | Prior year | (c) Two yea | rs back | (d) Three ye | ears back | (e) Four | years back |
| 1a | Beginning of year balance | | | | | | | | | |
| b | Contributions | | | | | | | | | |
| С | Investment earnings or losses | | | | | | | | | |
| d | Grants or scholarships | | | | | _, | | | | |
| е | Other expenditures for facilities | | } | | 1 | 1 | | ĺ | | |
| | and programs | | | | | | | | | |
| f | Administrative expenses | | | | | | | | | |
| g | End of year balance | | | | l <u>. </u> | | | | | |
| 2 | Provide the estimated percentage of the year | ar end balance held a | as. | | | | | | | |
| а | Board designated or quasi endowment | | _% | | | | | | | |
| b | Permanent endowment > | % | | | | | | | | |
| С | Term endowment > | <u></u> % | | | | | | | | |
| 3a | Are there endowment funds not in the posse | ession of the organiz | ation th | at are held a | ind administe | ered for th | ne organiza | ation | _ | |
| | by | | | | | | | | | Yes No |
| | (i) unrelated organizations | | | | | | | | 3a(ı) | |
| | (ii) related organizations | | | | | | | | 3a(ii) | |
| b | If "Yes" to 3a(ii), are the related organization | s listed as required o | on Sche | dule R? | | | | | 3b | |
| 4 | Describe in Part XIV the intended uses of the | | | | | | | | | |
| Par | t VI Investments - Land, Building | gs, and Equipm | ent. Se | ee Form 990 | , Part X, line | 10 | | | | |
| | Description of investment | (a) Cost or o basis (investr | | | or other (other) | (c) D | epreciatior | | (d) Book | value |
| 1a | Land | | | | | | | | | |
| b | Buildings | | | | | | | | | |
| С | Leasehold improvements | | | | | | | | | |
| d | Equipment | | | 87 | 4,120. | 7 | 796,33 | 6. | 7.7 | 7,784. |
| e | Other | | | | | | | | | |
| Total | . Add lines 1a-1e (Column (d) should equal Fe | orm 990, Part X, colu | ımn (B), | line 10(c)) | | | <u> </u> | | 77 | 7,784. |

Schedule D (Form 990) 2008

| Schedule D (Form 990) 2008 POVERTY LAW | | | 36-3151279 Page 3 |
|---|---|------------------|---------------------------------------|
| Part VII Investments - Other Securities. Se | ee Form 990, Part X, line 1 | | ··· |
| (a) Description of security or category . (including name of security) | (b) Book value | | d of valuation -year market value |
| Financial derivatives and other financial products | | | |
| Closely-held equity interests | | | |
| Other | | | |
| | | | |
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| | - | | |
| | | - | |
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| | | | |
| Total (Col (b) should equal Form 990, Part X, col (B) line 12.) | | | |
| Part VIII Investments - Program Related. S | ee Form 990, Part X, line | 13 | |
| (a) Description of investment type | (b) Book value | | d of valuation |
| | | Cost or end-or- | year market value |
| | | | |
| | <u> </u> | | |
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| | | 1-2-1-6-1-1-1-1- | |
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| | | | |
| Total (Col (b) should equal Form 990, Part X, col (B) line 13) | | | |
| Part IX Other Assets. See Form 990, Part X, line | | | (b) Book value |
| (a) | Description | | (b) Book value |
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| | | | |
| Total. (Column (b) should equal Form 990, Part X, col (B) II | | | |
| Part X Other Liabilities. See Form 990, Part X, (a) Description of liability | line 25 | (b) Amount | |
| | | (b) / Undani | |
| Pederal income taxes DEFERRED RENT | | 170,673. | |
| DEFERRED RENI | | 170,073. | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Total. (Column (b) should equal Form 990, Part X, col (B) In | ne 25) | 170,673. | |

In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48

832053 12-23-08

SARGENT SHRIVER NATIONAL CENTER ON

| Sche | dule D (Form 990) 2008 POVERTY LAW | | | 36- | 3151279 | Page 4 |
|-------------|---|-------------------|-------------------|--|------------------|--------------|
| Pa | t XI Reconciliation of Change in Net Assets from Form 990 to | o Financial S | Statements | | | |
| 1 | Total revenue (Form 990, Part VIII, column (A), line 12) | | 1 | | 2,864 | 263. |
| 2 | Total expenses (Form 990, Part IX, column (A), line 25) | | 2 | | 2,899 | 731. |
| 3 | Excess or (deficit) for the year Subtract line 2 from line 1 | | 3 | | -35 | 468. |
| 4 | Net unrealized gains (losses) on investments | | 4 | | | |
| 5 | Donated services and use of facilities | | 5 | | | |
| 6 | Investment expenses | | 6 | | _ | |
| 7 | Prior period adjustments | | 7 | | | |
| 8 | Other (Describe in Part XIV) | | 8 | | | |
| 9 | Total adjustments (net) Add lines 4-8 | | 9 | | | 0. |
| 10 | Excess or (deficit) for the year per financial statements. Combine lines 3 and 9 | | 10 | | | 468. |
| Pai | t XII Reconciliation of Revenue per Audited Financial Statem | ents With R | evenue per | Return | | |
| 1 | Total revenue, gains, and other support per audited financial statements | | | 1 | 3,039 | <u>,566.</u> |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12 | | | | | |
| а | Net unrealized gains on investments | 2a | | _ | | |
| b | Donated services and use of facilities | 2b | 81,552 | <u>: </u> | | |
| С | Recoveries of prior year grants | 2c | | ⊣ ∣ | | |
| d | Other (Describe in Part XIV) | 2d | 93,751 | <u></u>] | | |
| е | Add lines 2a through 2d | | | 2e | | 303. |
| 3 | Subtract line 2e from line 1 | | | 3 | 2,864 | 263. |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1 | | | | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | _ | | |
| b | Other (Describe in Part XIV) | 4b | | | | |
| С | Add lines 4a and 4b | | | 4c | | 0. |
| 5 | Total revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12) | | | 5 | 2,864 | <u> 263.</u> |
| Pa | t XIII Reconciliation of Expenses per Audited Financial Staten | nents With E | xpenses p | er Retu | irn | |
| 1 | Total expenses and losses per audited financial statements | | | 1 | 3,075 | <u>,034.</u> |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25 | | | | i | |
| а | Donated services and use of facilities | 2a | 81,552 | <u>' - </u> | | |
| b | Prior year adjustments | 2b | | | | |
| С | Losses reported on Form 990, Part IX, line 25 | 2c | | _ | | |
| d | Other (Describe in Part XIV) | 2d | 93,751 | <u> </u> | | |
| е | Add lines 2a through 2d | | | 2e | | <u>,303.</u> |
| 3 | Subtract line 2e from line 1 | | | 3 | 2,899 | <u>,731.</u> |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1 | | | 1 1 | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | ⊣ 1 | | |
| b | Other (Describe in Part XIV) | 4b | | _ | | |
| | Add lines 4a and 4b | | | 4c | | 0. |
| _5 | Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18) | | | 5 | 2,899 | <u>,731.</u> |
| | t XIV Supplemental Information | | | | | |
| Com | plete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part | III, lines 1a and | 4, Part IV, lines | : 1b and | 2b, Part V, line | 4, Part |
| X, Pa | rt XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. | | | | | |
| SP | CIAL FUNDRAISING EVENTS | | | | | |
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SCHEDULE G (Form 990 or 990-EZ)

Supplemental Information Regarding Fundraising or Gaming Activities

Open To Public

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

Attach to Form 990 or Form 990-EZ. Must be completed by organizations that answer "Yes" to Form 990, Part IV, lines 17, 18, or 19, and by organizations that enter more than \$15,000 on Form 990-EZ, line 6a

Inspection

| Name of the organization | POVERTY | | NATIONAL | CEN | TER | ON | 36-315 | 1 2 7 9 |
|---|---|---|---|--|--|--|---|-----------------------|
| Part I Fundraising | | | organization answ | ered "\ | res" to | Form 990, Part IV, | | |
| Indicate whether the oral Mail solicitations Email solicitations Email solicitations In-person solicit a Did the organization have employees listed but if "Yes," list the ten his compensated at least | s ns ons ations ave a written or in Form 990, Pa ghest paid indiv | oral agreement of VII) or entity in orduals or entitles | e Solicita f Solicita g Special with any individua n connection with p s (fundraisers) purs | ition of ition of I fundra I (inclui profess suant to | non-g gover alsing ding o lional f o agre | overnment grants rnment grants events fficers, directors, trus fundraising services? ements under which | stees or Y | res X No to be |
| (i) Name of individe or entity (fundrais | dual | | activity | (iii) fundi have c | Did raiser ustody itrol of utions? | (iv) Gross receipts from activity | (v) Amount paid to (or retained by fundraiser listed in col. (i) | to (or retained by) |
| | | | | Yes | No | | | |
| | | | | | | | | |
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| | | | | <u> </u> | | | | |
| | 1 | | | | L | | | |
| 3 List all states in which | the organization | is registered or | licensed to solicit | funds | or has | been notified it is ex | kempt from registr | ation or licensing |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | ······································ | |
| HA For Privacy Act and I | Paperwork Red | luction Act Not | ice, see the Instru | ıctions | for F | orm 990. | Schedule G (Forn | n 990 or 990-EZ) 2008 |

SARGENT SHRIVER NATIONAL CENTER ON

Schedule G (Form 990 or 990-EZ) 2008 POVERTY LAW 36-3151279 Page 2

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000

| ت | | on Form 990-EZ, line 6a List events with | gross receipts greater th | nan \$5,000 | | | | |
|-----------------|----------|---|---------------------------|---|--------------------|------------------|--------------|--------------|
| | Γ - | · · · · · · · · · · · · · · · · · · · | (a) Event #1 | (b) Event #2 | (c) Other Events | (a) Taka | ıl Eve- | |
| | | | ANNUAL | ASSOCIATE | | (d) Tota | | |
| | | | DINNER EVENT | 1 | 2 | (Add col | . , | ougn |
| | | | (event type) | (event type) | (total number) | COI | (c)) | |
| ē. | | | (| ` ` ` ` ` | | | | |
| Revenue | 1 | Gross receipts | 235,754. | 15,050. | 17,121. | 26 | 7,9 | 25. |
| | 2 | Less Charitable contributions | | | | | | |
| | 3 | Gross revenue (line 1 minus line 2) | 235,754. | 15,050. | 17,121. | 26 | 7,9 | 25. |
| | 4 | Cash prizes | | | | | | · |
| nses | 5 | Non-cash prizes | | | | | | |
| Direct Expenses | 6 | Rent/facility costs | 82,804. | 8,745. | 2,202. | 9 | 3,7 | 51. |
| Direc | 7 | Other direct expenses | | | | | | |
| | 8 | Direct expense summary Add lines 4 through | n 7 ın column (d) | | • | (9 | 3,7 | <u>51.)</u> |
| | 9 | Net income summary Combine lines 3 and 8 | ın column (d) | | > | 17 | 4,1 | 74. |
| Pa | irt I | II Gaming. Complete if the organization | answered "Yes" to Form | 990, Part IV, line 19, or r | eported more than | | | |
| | | \$15,000 on Form 990-EZ, line 6a | | | | | | |
| d) | | | (a) Bingo | (b) Pull tabs/instant | (c) Other gaming | (d) Total g | | |
| Revenue | | | (a) Bingo | bingo/progressive bingo | (c) Other guilling | col (a) thro | ough co | ol (c)) |
| eve | | | | | | | | |
| œ | 1 | Gross revenue | | | | | | |
| | <u> </u> | | | | | | <u> </u> | |
| ' 0 | 2 | Cash prizes | | | | | | |
| ses | - | | | | | | | |
| Expen | 3 | Non-cash prizes | | | <u></u> | | _ | |
| Direct Expenses | 4 | Rent/facility costs | | | | | · • | |
| | _ | Other direct expenses | | | | | | |
| | <u> </u> | Other direct expenses | Yes % | Yes % | | | | |
| | 6 | Volunteer labor | No No | No No | No No | | | . |
| | 7 | Direct expense summary Add lines 2 through | n 5 ın column (d) | | • | | _ |) |
| | 8 | Net gaming income summary. Combine lines | 1 and 7 in column (d) | | • | | | |
| | <u> </u> | Wet garring income durantary Combine into | Tana Tin Colamit (a) | | | | Yes | No |
| ۵ | Ent | ter the state(s) in which the organization opera | tes gaming activities | | | | | |
| | | the organization licensed to operate gaming ac | | states? | | 9a | | |
| | | No," Explain | | | | | 1 | |
| | ' '' | NO, Explain | | | | | | |
| | | | | | | | | |
| 100 | 10/0 | ere any of the organization's gaming licenses re | avoked suspended or te | erminated during the tax v | | 10a | | |
| | | | evokea, saspenaca or te | minated daring the tax) | , can i | 100 | † | i |
| 0 | , 11 | Yes," Explain | | | | | | |
| | _ | | ···· | | | | | 1 |
| | _ | so the executation approximation assured | with nonmambers? | | | 11 | | |
| | | es the organization operate gaming activities w | | r of a partnership or other | entity formed to | ''! | | |
| 12 | | the organization a grantor, beneficiary or truste | e or a trust or a member | or a partitionally of other | entity formed to | 40 | | |
| | adı | minister charitable gaming? | | | | 12 | Ц | L |

SARGENT SHRIVER NATIONAL CENTER ON

| Schedule G (Form 990 or 990-EZ) 2008 POVERTY LAW 36 | <u>-31512</u> | | |
|--|---------------|-----|----|
| | _ | Yes | No |
| 13 Indicate the percentage of gaming activity operated in | l | | |
| a The organization's facility | % | | |
| b An outside facility | <u>%</u> | | |
| 14 Provide the name and address of the person who prepares the organization's gaming/special events books and records | | | |
| Name ▶ | | | |
| Address > | | | |
| 15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? | 15 | ia | - |
| b If "Yes," enter the amount of gaming revenue received by the organization ▶\$ and the amount | | | |
| of gaming revenue retained by the third party > \$ | | | } |
| c If "Yes," enter name and address | | 1 | |
| Name | | | |
| Address > | | | |
| 16 Gaming manager information | | | |
| Name ▶ | | | |
| Gaming manager compensation ▶ \$ | | | |
| Description of services provided ▶ | | | |
| | | | |
| Director/officer Employee Independent contractor | | | |
| 17 Mandatory distributions | | | |
| a Is the organization required under state law to make charitable distributions from the gaming proceeds to | | | |
| retain the state gaming license? | 17 | а | - |
| b Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the | | | |

Schedule G (Form 990 or 990-EZ) 2008

SCHEDULE 0 (Form 990)

Supplemental Information to Form 990

Department of the Treasury Internal Revenue Service

▶ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

OMB No 1545-0047 18 Open to Public Inspection

SARGENT SHRIVER NATIONAL CENTER ON

Employer identification number

| POVERTY LAW | 36-3151279 |
|---|--------------------|
| FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MIS | SION: |
| APPROACHES TO ACHIEVE SOCIAL AND ECONOMIC JUSTICE FOR LOW | -INCOME |
| PEOPLE. | |
| | |
| FORM 990, PART VI, SECTION A, LINE 10: THE BOARD OF DIREC | TORS HAS |
| AUTHORIZED THE AUDIT COMMITTEE TO MEET WITH SENIOR STAFF, | FINANCIAL |
| CONTRACTORS AND THE AUDITORS TO REVIEW AND APPROVE THE FO | RM 990 BEFORE |
| FILING. | |
| | |
| FORM 990, PART VI, SECTION B, LINE 12C: ALL NEW BOARD MEM | BERS, STAFF AND |
| VOLUNTEERS ARE REQUIRED TO COMPLETE THE CONFLICT OF INTER | EST FORM BEFORE |
| THEY BEGIN SERVICE WITH THE SHRIVER CENTER. THE VICE PRE | SIDENT OF |
| OPERATIONS ANNUALLY DISTRIBUTES CONFLICT OF INTEREST FORM | IS TO BOARD |
| MEMBERS, STAFF AND VOLUNTEERS. THE VICE PRESIDENT OF OPE | RATIONS COLLECTS |
| THE COMPLETED CONFLICT OF INTEREST FORMS AND LOGS THEM IN | ITO AN EXCEL |
| DATABASE OF POTENTIAL CONFLICTS WHICH IS SHARED WITH THE | BOARD AND SENIOR |
| MANAGEMENT AND REFERRED TO DURING EACH PROCUREMENT PROCES | ss. |
| | |
| FORM 990, PART VI, SECTION B, LINE 15: THE SHRIVER CENTER | HAS DEVELOPED A |
| TARGET SALARY SCALE FOR EACH POSITION BASED ON MARKET RES | SEARCH ON SALARIES |
| FOR SIMILAR POSITIONS IN THE CHICAGO AREA. THIS TARGET S | SALARY SCALE IS |
| REVIEWED ANNUALLY BY SENIOR MANAGEMENT DURING THE BUDGET | PROCESS AND |
| REVISED AS NECESSARY. THIS INFORMATION IS ALSO SHARED WI | |
| THE BOARD, WHO IS RESPONSIBLE FOR RECOMMENDING THE PRESID | |

ALL OTHER OFFICERS AND KEY EMPLOYEES.

THE BOARD.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule O (Form 990) 2008

THE PRESIDENT IS RESPONSIBLE FOR DETERMINING COMPENSATION FOR

SCHEDULE O (Form 990)

Supplemental Information to Form 990

Department of the Treasury Internal Revenue Service ➤ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

2008
Open to Public Inspection

Name of the organization

SARGENT SHRIVER NATIONAL CENTER ON POVERTY LAW

Employer identification number 36-3151279

| FORM 990, PART VI, SECTION C, LINE 19: THE SHRIVER CENTER POSTS ITS ANNUAL |
|--|
| REPORT ON THE WWW.POVERTYLAW.ORG WEBSITE. SHRIVER CENTER 990S ARE |
| AVAILABLE AT GUIDESTAR.ORG OR UPON REQUEST BY CALLING OR EMAILING THE |
| SHRIVER CENTER. AUDITED FINANCIAL STATEMENTS ARE AVAILABLE FROM THE |
| SHRIVER CENTER UPON REQUEST. |
| |
| SARGENT SHRIVER NATIONAL CENTER ON POVERTY LAW HAS AN AUDIT COMMITTEE |
| THAT REVIEWS AND APPROVES THE AUDITED FINANCIAL STATEMENTS BEFORE THEY |
| ARE PUBLISHED. |
| |
| |
| 990 PAGE 1 SECTION B |
| REASON FOR THE AMENDED RETURN |
| THE FINAL REVIEW OF THE SCHEDULE B BEFORE SUBMISSION TO THE IRS |
| DISCLOSED THAT CERTAIN REPORTABLE CONTRIBUTIONS HAD BEEN INADVERTANTLY |
| OMITTED. THIS AMENDED RETURN ADDS THE PREVIOUSLY OMITTED |
| CONTRIBUTIONS. |
| |
| |
| |
| |
| |
| |
| |
| |

Depreciation and Amortization (Including Information on Listed Property) 990

OMB No 1545-0172

Attachment

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

► See separate instructions.

► Attach to your tax return.

| Name(s) shown on return | | Bus | siness or activity to w | Identifying number | | | |
|--|---------------------------|---------------------------------------|--------------------------------|------------------------|----------------|---------------|----------------------------|
| SARGENT SHRIVER NATION POVERTY LAW | AL CENTE | FO | RM 990 I | 36-3151279 | | | |
| Part I Election To Expense Certain Propert | y Under Section 1 | 79 Note: // yo | | | | V before y | |
| 1 Maximum amount See the instructions | | | | | | 1 | 250,000. |
| 2 Total cost of section 179 property place | 2 | | | | | | |
| 3 Threshold cost of section 179 property b | 3 | 800,000. | | | | | |
| 4 Reduction in limitation Subtract line 3 fr | 4 | | | | | | |
| 5 Dollar limitation for tax year Subtract line 4 from line 1 | 5 | | | | | | |
| 6 (a) Description of prop | | - 1111a110a1 | | siness use only) | (c) Electe | ed cost | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | - | | | | |
| 7 Listed property Enter the amount from I | ne 29 | | | 7 | | | |
| 8 Total elected cost of section 179 proper | | s in column (| n) lings 6 ar | | | 8 | |
| 9 Tentative deduction Enter the smaller of | 9 | | | | | | |
| 10 Carryover of disallowed deduction from i | 10 | | | | | | |
| 11 Business income limitation Enter the sm | 11 | · · · · · · · · · · · · · · · · · · · | | | | | |
| 12 Section 179 expense deduction Add line | 12 | | | | | | |
| • | 12 | | | | | | |
| 13 Carryover of disallowed deduction to 200 Note: Do not use Part II or Part III below for I | | | | ▶ 13 | | | |
| Part II Special Depreciation Allowan | | | | lude listed prop | erty) | | |
| Special Depreciation Allowan | ce and Other D | epi eciation | (DO HOT IIIC | idde listed prop | erty / | $\overline{}$ | |
| 44. Charles decreases for a relified around | h. /othor than lia | tad avanauti. | alaaad ia a | onuos durina th | o tay year | | |
| 14 Special depreciation for qualified proper | 14 | | | | | | |
| 15 Property subject to section 168(f)(1) elec | 15 | 24,081. | | | | | |
| Part III MACRS Depreciation (Do not | unalised a listed as | ronodu Meor | | ٠, ١ | | 16_ | 24,001. |
| Fart III MACKS Depreciation (Do not | include listed pr | | ction A | 15) | | | |
| 47 MACCO 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | | | | | | 47 | |
| 17 MACRS deductions for assets placed in | - | - | - | | | <u>17_</u> | |
| 18 If you are electing to group any assets placed in service | | | | | | ation Sust | |
| Section B - Assets F | (b) Month and | | r depreciation | | nerai Depreci | ation Syst | #III |
| (a) Classification of property | year placed in service | (business/ir | nvestment use instructions) | (d) Recovery period | (e) Convention | (f) Method | (g) Depreciation deduction |
| 19a 3-year property | | | | | | ļ | |
| b 5-year property | | | | | | ļ | |
| c 7-year property | | | | | | ļ | |
| d 10-year property | | | | | | | |
| e 15-year property | | | | | | | |
| f 20-year property | | | | | | <u> </u> | |
| g 25-year property | | | | 25 yrs. | | S/L_ | |
| h Beardontial rental preparty | / | | | 27 5 yrs | MM | S/L_ | |
| h Residential rental property | / | | | 27 5 yrs | MM | S/L_ | |
| Alamanda da la colonia de la c | / | | | 39 yrs N | | S/L | |
| Nonresidential real property | 1 | | | | MM | S/L | |
| Section C - Assets Pla | aced in Service | During 2008 | 3 Tax Year | Using the Alter | native Depre | ciation Sys | stem |
| 20a Class life | · | | | | | S/L | |
| b 12-year | | | | 12 yrs | | S/L | |
| c 40-year | / | | | 40 yrs. | MM | S/L | |
| Part IV Summary (See instructions) | | | | | | | |
| 21 Listed property Enter amount from line 2 | 28 | | | | | 21 | |
| 22 Total. Add amounts from line 12, lines 14 | | es 19 and 20 |) in column | (g), and line 21. | | | |
| Enter here and on the appropriate lines of | - | | | | | 22 | 24,081. |
| 23 For assets shown above and placed in s | = | - | | | | | |
| portion of the basis attributable to section | _ | | , 2 | 23 | | | |
| 818251 LIA For Bananuark Participa | | concrete in | | , =0] | | | Form 4562 (2008) |

Form 4562 (2008)

816252 11-08-08

POVERTY LAW

36-3151279 Page 2

Form **4562** (2008)

| Рап | recreation, or a Note: For any of through (c) of S | imusement) vehicle for wi | hich vou are u | ısına the | standar | d milea | age rate o | | | - | | | • | | | |
|--|--|-------------------------------|-------------------------------|-------------------------------|----------|---|------------------------|---------------------------|------------------------------|---|----------------------------------|--------------------------------------|---------------------------------------|------------|---------|--|
| Section | A - Depreciation a | | | • | | | | mits fo | or passeng | ger auto | mobiles |) | | | | |
| 24a Do | you have evidence to s | support the bu | sıness/investm | ent use cl | aimed? | | Yes 🗌 | No | 24b if "Y | 'es," is | the evide | nce writ | ten? | Yes [| No | |
| Ty (lis | (a) (b) (c) Type of property ist vehicles first) (b) Date placed in service use percenta | | 1 0 | (d) Cost or other basis | | (e) Basis for depreciation (business/investment use only) | | (f) Recovery period | (g) Method/ Convention | | (h) Depreciation deduction | | (i) Elected section 179 cost | | | |
| | cial depreciation allo | | | property | y placed | ın serv | /ice durin | g the t | ax year ar | nd | 25 | | - | | | |
| | perty used more that | | | ess use | | | | | | | 23 | | | L | | |
| 26 110 | perty asea more tha | 10070 1174 0 | | % | | | | | l | | | | · | Γ' | | |
| | | | | / 0 | | | | | | | | | | | | |
| | | 1 | | % | | | | | | 1 | | | | ļ — — | | |
| 27 Pro | perty used 50% or le | ess in a quali | | | | | | | · | | • | · | | | | |
| | · · · · · · · · · · · · · · · · · · · | | | % | | | | | | S/L· | | | | | | |
| | | | | % | | | | | <u> </u> | S/L · | | | | | | |
| - | | | | % | | | | | | S/L · | | | | | | |
| 28 Add | amounts in column | (h), lines 25 | through 27 E | nter her | e and or | n line 2 | 1. page 1 | | | 1 -: | 28 | 1 | | | | |
| | amounts in column | | _ | | | | ., [5- | | | | | | 29 | | | |
| | | | | | | | n on Use | of Vel | nicles | | | | | | | |
| | te this section for ve rovided vehicles to y ehicles | | | | | | | | | | | | ing this s | section fo | or | |
| | | | | (a) | | (b) | | | (c) | | (d) | | (e) | | (f) | |
| 30 Tota | l business/investment | miles driven di | uring the | Vel | nicle | V | ehicle | <u> </u> | Vehicle | | hicle | Vel | Vehicle | | Vehicle | |
| year | year (do not include commuting miles) | | | | | <u> </u> | | ļ <u>_</u> | | | | | | | | |
| 31 Tota | al commuting miles o | driven during | the year | | | | | | | | | <u> </u> | | | | |
| 32 Tota | al other personal (no | ncommuting |) miles | | | | | | | | | | | | | |
| driv | en | | | | | ļ | | | | ļ | | <u> </u> | | | | |
| 33 Tota | al miles driven during | the year | | | | | | | | | | | | <u> </u> | | |
| | l lines 30 through 32 | | | | 11. | | | ļ | | ļ | | ļ | , | | | |
| | 34 Was the vehicle available for personal use | | | Yes | No | Yes | No | Yes | No No | Yes | No | Yes | No | Yes | No | |
| | ng off-duty hours? | | | <u> </u> | | ļ | _ | ļ | | | - | ļ | ļ | | | |
| | s the vehicle used pi | | more | 1 | | | | | 1 | | | | | | | |
| | n 5% owner or relate | • | | ļ | | ļ | | ļ | | | ļ | ļ | ļ | | | |
| | nother vehicle availa | ble for perso | nal | | | | | | | | | |] | | | |
| use | ? | · · · · · · | | <u> </u> | | <u> </u> | | L., | | | | <u> </u> | <u> </u> | | | |
| | these questions to o | | - Questions to you meet an e | • | - | | | | | - | | | re not m | ore than | ı 5% | |
| 37 Do y | ou maintain a writte | n policy stat | ement that pr | ohibits a | il perso | nal use | of vehicle | es, inc | luding cor | nmuting | g, by you | ır | | Yes | No | |
| emp | oloyees? | | | | • | | | | - | | | | | | 1 | |
| 38 Do y | ou maintain a writte | n policy stat | ement that pr | ohibits p | ersonal | use of | vehicles, | excep | t commut | ing, by | your | | | | | |
| emp | loyees? See the ins | tructions for | vehicles used | by corp | orate of | ficers, | directors | or 1% | or more | owners | | | | | | |
| 39 Do y | ou treat all use of ve | ehicles by en | nployees as p | ersonal | use? | | | | | | | | | | | |
| 40 Do y | ou provide more tha | an five vehicl | es to your em | ployees | obtain | ınforma | ation from | your (| employee | s about | | | | | | |
| the | use of the vehicles, a | and retain th | e information | received | 1? | | | | | | | | | | | |
| 41 Do y | ou meet the require | ments conce | erning qualifie | d autom | obile de | monsti | ration use | ? | | | | | | | | |
| Not | e: If your answer to 3 | 37, 38, 39, 40 | 0, or 41 is "Ye | s," do no | ot comp | <u>lete</u> Se | ction B fo | r the c | overed ve | hicles | | | | | | |
| Part \ | /I Amortization | | | | | | | | | | | -··· | | | | |
| | (a) Description of costs Date 2 | | (b) amortization begins | (C) Amortizable amount | | able | (d) Code section | | | (e) Amortization period or percentage | | (f) Amortization for this year | | | | |
| 42 Amo | ortization of costs the | at begins du | ring your 200 | 8 tax yea | ar. | | | | | | | | _ | | | |
| | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| 43 Amo | ortization of costs the | at began bef | ore your 2008 | 3 tax year | ır | | | | | | | 43 | | | | |
| 44 Total. Add amounts in column (f) See the instructions for where to report | | | | | | | | | | 44 | | | | | | |