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## CISNNQCYHY

BAA

orm 990-PF (2008) THE KAREN AND PA				34-1879639	Page 10
Part XIV Private Operating Foundation					N/A
1a If the foundation has received a ruling or is effective for 2008, enter the date of the	ruling	• • • • • •			14040(1/5)
b Check box to indicate whether the founda 2a Enter the lesser of the adjusted net		Tating foundation		4942(j)(3) or	4942(j)(5)
income from Part I or the minimum investment return from Part X for each year listed	(a) 2008	<b>(b)</b> 2007	(c) 2006	(d) 2005	(e) Total
b 85% of line 2a	<del></del>	···	·		
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
<ul> <li>Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c</li> </ul>					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter				ľ	
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
			*		<del>-</del>
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j(X3)(B)(iii)					
(3) Largest amount of support from an exempt organization					·
(4) Gross investment income	<u> </u>	<u></u>	<u> </u>		
art XV   Supplementary Information	(Complete this	part only if the	organization ha	d \$5,000 or more	: in
assets at any time during th  Information Regarding Foundation Mana		structions.)			
a List any managers of the foundation who close of any tax year (but only if they hav	have contributed mo	ore than 2% of the than \$5,000). (See	total contributions re e section 507(d)(2).)	eceived by the founda	ation before the
See Statement 5					
b List any managers of the foundation who a partnership or other entity) of which the None	own 10% or more o foundation has a 10	f the stock of a co 0% or greater inte	rporation (or an equa rest	illy large portion of th	ne ownership of
2 Information Regarding Contribution, Gra Check here \( \overline{X} \) if the foundation only requests for funds if the foundation make complete items 2a, b, c, and d	makes contributions	to preselected ch	aritable organizations	and does not accep	t unsolicited r conditions,
a The name, address, and telephone number	er of the person to v	whom applications	should be addressed		
<b>b</b> The form in which applications should be	submitted and infor	mation and materi	als they should include	de:	
c Any submission deadlines					
d Any restrictions or limitations on awards,	such as by geograp	hical areas, charit	able fields, kinds of ii	nstitutions, or other f	actors.
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TEEA0310L 09/19/08

## CISNNQCYHY Form 990-PF (2008) THE KAREN AND PAUL SCHAEFER FOUNDATION 34-1879639 Page 11 Part XV | Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Foundation status of recipient Recipient Purpose of grant or contribution **Amount** Name and address (home or business) a Paid during the year See Statement 6 Total За 44,281. b Approved for future payment

Total

3b