



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2008

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2008, or tax year beginning

, and ending

G Check all that apply  Initial return  Final return  Amended return  Address change  Name change

Use the IRS label. Otherwise, print or type.  See Specific Instructions.	Name of foundation <b>M.E.MULLER FOUNDATION OF NORTH AMERICA, INC.</b>	A Employer identification number <b>31-1091447</b>	
	Number and street (or P O box number if mail is not delivered to street address) <b>C/O C.WOODSIDE, 230 ALSCOT CRESCENT</b>	Room/suite	B Telephone number <b>905-849-7760</b>
	City or town, state, and ZIP code <b>OAKVILLE, ON, CANADA, L6J4R4</b>	C If exemption application is pending, check here ► <input type="checkbox"/> D 1. Foreign organizations, check here ► <input checked="" type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation	E If private foundation status was terminated under section 507(b)(1)(A), check here ► <input type="checkbox"/>		
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ <b>1585757.</b> (Part I, column (d) must be on cash basis.)	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received					
2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		<b>64031.</b>	<b>64031.</b>		<b>Statement 2</b>
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		<b>-194407.</b>			
b Gross sales price for all assets on line 6a		<b>5029114.</b>			<b>Statement 1</b>
7 Capital gain net income (from Part IV, line 2)			<b>0.</b>		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		<b>-130376.</b>	<b>64031.</b>	<b>0.</b>	<b>0.</b>
13 Compensation of officers, directors, trustees, etc		<b>0.</b>		<b>0.</b>	<b>0.</b>
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees Stmt 3		<b>1654.</b>		<b>0.</b>	<b>1654.</b>
b Accounting fees Stmt 4		<b>4691.</b>			<b>4691.</b>
c Other professional fees Stmt 5		<b>40826.</b>		<b>0.</b>	<b>0.</b>
17 Interest Stmt 6		<b>13103.</b>			
18 Taxes Stmt 6					
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings		<b>13940.</b>			
22 Printing and publications					
23 Other expenses Stmt 7		<b>16833.</b>		<b>0.</b>	<b>16833.</b>
24 Total operating and administrative expenses. Add lines 13 through 23		<b>91047.</b>		<b>0.</b>	<b>47638.</b>
25 Contributions, gifts, grants paid		<b>46250.</b>			<b>46250.</b>
26 Total expenses and disbursements. Add lines 24 and 25		<b>137297.</b>	<b>N/A</b>	<b>0.</b>	<b>93888.</b>
27 Subtract line 26 from line 12		<b>-267673.</b>			
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)			<b>64031.</b>		
c Adjusted net income (if negative, enter -0-)				<b>0.</b>	

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Form 990-PF (2008)

**M.E.MULLER FOUNDATION OF NORTH AMERICA,  
INC.**

Form 990-PF (2008)

31-1091447

Page 2

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only	<b>Beginning of year</b>	<b>End of year</b>	
			<b>(a) Book Value</b>	<b>(b) Book Value</b>	<b>(c) Fair Market Value</b>
<b>Assets</b>	1 Cash - non-interest-bearing		54382.	2191.	2191.
	2 Savings and temporary cash investments				
	3 Accounts receivable ►				
	Less allowance for doubtful accounts ►				
	4 Pledges receivable ►				
	Less allowance for doubtful accounts ►				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ►				
	Less allowance for doubtful accounts ►				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges		1573.	1375.	1375.
	10a Investments - U S and state government obligations				
	b Investments - corporate stock				
	c Investments - corporate bonds				
<b>Liabilities</b>	11 Investments - land, buildings, and equipment basis ►				
	Less accumulated depreciation ►				
	12 Investments - mortgage loans				
	13 Investments - other	Stmt 9	2233722.	1582191.	1582191.
	14 Land, buildings, and equipment basis ►				
	Less accumulated depreciation ►				
	15 Other assets (describe ► )				
	16 Total assets (to be completed by all filers)		2289677.	1585757.	1585757.
	17 Accounts payable and accrued expenses		10000.	10000.	
	18 Grants payable				
<b>Net Assets or Fund Balances</b>	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ► )	Statement 10	0.	14500.	
	23 Total liabilities (add lines 17 through 22)		10000.	24500.	
	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
<b>Net Assets or Fund Balances</b>	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>				
	and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds		0.	0.	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund		0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds		2279677.	1561257.	
	30 Total net assets or fund balances		2279677.	1561257.	
	31 Total liabilities and net assets/fund balances		2289677.	1585757.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2279677.
2 Enter amount from Part I, line 27a	2	-267673.
3 Other increases not included in line 2 (itemize) ►	3	0.
4 Add lines 1, 2, and 3	4	2012004.
5 Decreases not included in line 2 (itemize) ►	5	450747.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1561257.

M.E.MULLER FOUNDATION OF NORTH AMERICA,  
INC.

Form 990-PF (2008)

31-1091447

Page 3

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(I) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	{ }		3		

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

N/A

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2007			
2006			
2005			
2004			
2003			

2 Total of line 1, column (d)

2

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3

4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5

4

5 Multiply line 4 by line 3

5

6 Enter 1% of net investment income (1% of Part I, line 27b)

6

7 Add lines 5 and 6

7

8 Enter qualifying distributions from Part XII, line 4

8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate  
See the Part VI instructions

M.E.MULLER FOUNDATION OF NORTH AMERICA,  
INC.

Form 990-PF (2008)

31-1091447

Page 4

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling letter _____ (attach copy of ruling letter if necessary-see instructions)	<div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">1</div> <div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">2</div> <div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">3</div> <div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">4</div> <div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">5</div> <div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">6a</div> <div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">6b</div> <div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">6c</div> <div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">6d</div> <div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">7</div> <div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">8</div> <div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">9</div> <div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">10</div> <div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">11</div>	2561.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b		0.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		2561.
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		0.
3	Add lines 1 and 2		2561.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		0.
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0-		2561.
6	<b>Credits/Payments</b>		
a	2008 estimated tax payments and 2007 overpayment credited to 2008		
b	Exempt foreign organizations - tax withheld at source		
c	Tax paid with application for extension of time to file (Form 8868)		
d	Backup withholding erroneously withheld		2583.
7	Total credits and payments Add lines 6a through 6d		2583.
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter amount owed		► 9
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		► 10
11	Enter the amount of line 10 to be <b>Credited to 2009 estimated tax</b> ►		22.   Refunded ► 11

**Part VII-A Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	X	
1c	Did the foundation file Form 1120-POL for this year?	X	
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ <u>0.</u> (2) On foundation managers ► \$ <u>0.</u>	0.	
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ <u>0.</u>		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	X	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	X	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	N/A	
b	If "Yes," has it filed a tax return on Form 990-T for this year?		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	X	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► <u>IN</u>		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV		
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

Form 990-PF (2008)

M.E.MULLER FOUNDATION OF NORTH AMERICA,  
INC.

Form 990-PF (2008)

31-1091447

Page 5

**Part VII-A Statements Regarding Activities (continued)**

11		X
12		X
13	X	
14	MRS. CHRISTINA WOODSIDE Located at ► 230 ALSLOT CRESCENT, OAKVILLE, ON, CAN	Telephone no ► 905-849-7760 ZIP+4 ► L6J 4R4
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	► 15   N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A ►	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? If "Yes," list the years ►	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?		X

Form 990-PF (2008)



**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total number of others receiving over \$50,000 for professional services**

►

0

**Part IX-A** **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses

**1 FUNDING DOCUMENTATION – GRANTS – SEE ATTACHED SCHEDULE**

46250.

2

3

4

**Part IX-B** **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 N/A

2

All other program-related investments See instructions

3

**Total. Add lines 1 through 3**

0.

Form 990-PF (2008)

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a Average monthly fair market value of securities	1a	1907957.
b Average of monthly cash balances	1b	28287.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	1936244.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	1936244.
4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	29044.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1907200.
6 Minimum investment return. Enter 5% of line 5	6	95360.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain  
foreign organizations check here ►  and do not complete this part )

1 Minimum investment return from Part X, line 6	1	95360.
2a Tax on investment income for 2008 from Part VI, line 5	2a	2561.
b Income tax for 2008 (This does not include the tax from Part VI )	2b	
c Add lines 2a and 2b	2c	2561.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	92799.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	92799.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	92799.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	93888.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	93888.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	93888.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				92799.
2 Undistributed income, if any, as of the end of 2007			0.	
a Enter amount for 2007 only				
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2008				
a From 2003				
b From 2004	46683.			
c From 2005				
d From 2006				
e From 2007				
f Total of lines 3a through e	46683.			
4 Qualifying distributions for 2008 from Part XII, line 4 ► \$ 93888.			0.	
a Applied to 2007, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2008 distributable amount				92799.
e Remaining amount distributed out of corpus	1089.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below	47772.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.	
d Subtract line 6c from line 6b Taxable amount - see instructions			0.	
e Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount - see instr				0.
f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	47772.			
10 Analysis of line 9				
a Excess from 2004	46683.			
b Excess from 2005				
c Excess from 2006				
d Excess from 2007				
e Excess from 2008	1089.			



**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
SEE ATTACHED SCHEDULES				
<b>Total</b>			► 3a	46250.
<b>b Approved for future payment</b>				
None				
<b>Total</b>			► 3b	0.

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	64031.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-194407.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		-130376.	0.
13 Total Add line 12, columns (b), (d), and (e)	13				-130376.

(See worksheet in line 13 instructions to verify calculations )

## **Relationship of Activities to the Accomplishment of Exempt Purposes**



Form 990-PF

Gain or (Loss) from Sale of Assets

Statement 1

(a) Description of Property			Manner Acquired	Date Acquired		Date Sold
				Purchased		
SEE ATTACHED BROKER ACTIVITY						
(b) Gross Sales Price	(c) Value at Time of Acq.	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss		
183313.	269971.	0.	0.	-86658.		

(a) Description of Property			Manner Acquired	Date Acquired		Date Sold
				Purchased		
SEE ATTACHED BROKER ACTIVITY						
(b) Gross Sales Price	(c) Value at Time of Acq.	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss		
0.	0.	0.	0.	0.		

(a) Description of Property			Manner Acquired	Date Acquired		Date Sold
				Purchased		
SEE ATTACHED BROKER ACTIVITY						
(b) Gross Sales Price	(c) Value at Time of Acq.	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss		
3734214.	3862313.	0.	0.	-128099.		

(a) Description of Property	(b) Gross Sales Price	(c) Value at Time of Acq.	(d) Expense of Sale	Manner	Date
				Acquired	Acquired
SEE ATTACHED BROKER ACTIVITY					Purchased
(e) Deprec.	(f) Gain or Loss				
0.	0.	1114588.	1091237.	0.	23351.

(a) Description of Property	(b) Gross Sales Price	(c) Value at Time of Acq.	(d) Expense of Sale	Manner	Date
				Acquired	Acquired
FOREIGN EXCHANGE GAIN/LOSS					Purchased
(e) Deprec.	(f) Gain or Loss				
0.	0.	-3001.	0.	0.	-3001.

Capital Gains Dividends from Part IV	0.
Total to Form 990-PF, Part I, line 6a	-194407.

Form 990-PF	Dividends and Interest from Securities	Statement	2
Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
BLACKMONT CAPITAL	64031.	0.	64031.
Total to Fm 990-PF, Part I, ln 4	64031.	0.	64031.

## Form 990-PF

## Legal Fees

## Statement 3

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ICE MILLER LLP	1654.		0.	1654.
To Fm 990-PF, Pg 1, ln 16a	1654.		0.	1654.

## Form 990-PF

## Accounting Fees

## Statement 4

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
GLENN GRAYDON WRIGHT LLP	4691.		0.	4691.
To Form 990-PF, Pg 1, ln 16b	4691.		0.	4691.

## Form 990-PF

## Other Professional Fees

## Statement 5

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
BLACKMONT CAPITAL INC.	40826.		0.	0.
To Form 990-PF, Pg 1, ln 16c	40826.		0.	0.

## Form 990-PF

## Taxes

## Statement 6

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
INCOME TAX WITHHELD FROM TAXES PAID ON INVESTMENTS	2583.		0.	0.
INCOME TAXES PAID	10520.		0.	10520.
To Form 990-PF, Pg 1, ln 18	13103.		0.	10520.

Form 990-PF	Other Expenses	Statement	7	
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ADMINISTRATION FEES	4876.		0.	4876.
OFFICE EXPENSE	10384.		0.	10384.
WEBSITE HOSTING	1573.		0.	1573.
To Form 990-PF, Pg 1, ln 23	16833.		0.	16833.

Form 990-PF	Other Decreases in Net Assets or Fund Balances	Statement	8
Description		Amount	
- DIFFERENCE BETWEEN FAIR MARKET VALUE AND BOOK VALUE		450747.	
Total to Form 990-PF, Part III, line 5		450747.	

Form 990-PF	Other Investments	Statement	9
Description	Valuation Method	Book Value	Fair Market Value
INVESTMENTS	FMV	1582191.	1582191.
Total to Form 990-PF, Part II, line 13		1582191.	1582191.

Form 990-PF	Other Liabilities	Statement	10
Description	BOY Amount	EOY Amount	
INCOME TAXES PAYABLE	0.	14500.	
Total to Form 990-PF, Part II, line 22	0.	14500.	

**M. E. MÜLLER FOUNDATION OF NORTH AMERICA, INC.**

Schedule to Return of Private Foundation 990-PF

December 31, 2008

Part VIII	(b) Title/Hours Per Week	(c) Compensation	(d) Contributions to Benefit Plan	(e) Expense Account
<b>Daniel J. Berry, M.D.</b>	Chairman 10 hours	\$0	0	0
Department of Orthopaedic Surgery Mayo Clinic 200 First Street South West Rochester, Minnesota 55905 U.S.A.				
<b>Robert L. Barrack, M.D.</b>	Director 5 hours	\$0	0	0
Charles and Joanne Knight Distinguished Professor of Orthopaedic Surgery Washington University School of Medicine Chief of Staff for Orthopaedic Surgery and Director of Adult Reconstructive Surgery Barnes-Jewish Hospital Campus Box 8233 One Barnes-Jewish Hospital Plaza 11300 West Pavilion St. Louis, Missouri 63110 U.S.A.				
<b>Robert Buly, M.D.</b>	Director 5 hours	\$0	0	0
The Hospital for Special Surgery 535 East 70 <sup>th</sup> Street New York, New York 10021 U.S.A.				
<b>Martin Lavigne, M.D. F.R.C.S.</b>	Director 5 hours	\$0	0	0
Hospital Maisonneuve-Rosemont 5345, boul. de L'Assumption Suite 55 Montreal, Quebec Canada H1T 4B3				
<b>Steven J. MacDonald, M.D., F.R.C.S.</b>	Director 10 hours	\$0	0	0
c/o Orthopaedic Department University Hospital 339 Windermere Road P.O. Box 5339, Postal Station "A" London, Ontario Canada N6A 5A5				

**M. E. MÜLLER FOUNDATION OF NORTH AMERICA, INC.****Schedule to Return of Private Foundation 990-PF****December 31, 2008**

Part VIII	(b) Title/Hours Per Week	(c) Compensation	(d) Contributions to Benefit Plan	(e) Expense Account
<b>Javad Parvizi, M.D.</b>	Director 5 hours	\$0	0	0
Rothman Institute at Thomas Jefferson University 925 Chestnut Street Philadelphia, Pennsylvania 19107 U.S.A.				
<b>Joseph Schatzker, M.D., F.R.C.S.(C)</b>	Director 5 hours	\$0	0	0
M. E. Müller Foundation of North America 108 Crescent Road Toronto, Ontario Canada M4W 1T5				
<b>Rafael J. Srerra</b>	Director 5 hours	\$0	0	0
Department of Orthopaedic Surgery Mayo Clinic, Mayo College of Medicine 200 First Street South West Rochester, Minnesota 55905 U.S.A.				
<b>Robert Timlin Trousdale, M.D.</b>	Director 5 hours	\$0	0	0
Department of Orthopaedic Surgery Mayo Clinic 200 First Street South West Rochester, Minnesota 55905 U.S.A.				
<b>Mark Vrhas, M.D.</b>	Director 5 hours	\$0	0	0
Chief of Orthopaedic Trauma Massachusetts General Hospital WACC525 55 Fruit Street Boston, Massachusetts 02114 U.S.A.				

# **M. E. MÜLLER FOUNDATION OF NORTH AMERICA, INC.**

**Schedule to Return of Private Foundation 990-PF**

**December 31, 2008**

---

Part XV, Question 2(b) – Information Regarding Contribution, Grant, Gift, Loan, Scholarship, Etc., Programs:

There is no specified application form, but an application should demonstrate that the applicant, an orthopaedic surgeon who graduated from a North American program, wishes to further his/her training, education, and/or surgical skills in the particular field of orthopaedics relating to the hip joint.

Invitations to apply for a fellowship are solicited through ads in Professional Journals.

Applications are sent out, reviewed by a peer review committee and voted on by the Board of Directors.

Below is a sample copy of an ad.

**THE HIP SOCIETY  
EUROPEAN FELLOWSHIP IN HIP RECONSTRUCTION  
Sponsored by  
THE M. E. MÜLLER FOUNDATION OF NORTH AMERICA**

**“An Experience of a Lifetime”**

The Hip Society is pleased to accept applicants for the Clinical Fellowship in Reconstructive Hip Surgery. The one-year Fellowship is held at one or several European sites selected by the candidate and the Fellowship director. The Fellowship will provide excellent opportunities to learn surgical techniques from master hip surgeons in Europe and to pursue clinical research projects related to hip surgery.

Applicants must have completed their Residency Training in Orthopaedic Surgery in an approved program in the United States or Canada, and must furnish proof of a special interest in hip reconstructive surgery.

Applications are being accepted for the August 2008 to July 2009 and the August 2009 to July 2010 Fellowship positions. Applications must be received by August 31, 2007 and 2008 respectively. Award decisions will be announced by November 30, 2007 and 2008. The fellowship enjoys generous financial support from the Maurice E. Müller Foundation of North America.

Visit the Foundation website at [www.memfna.org](http://www.memfna.org) to print off a Fellowship application form for submission.

For further information, you can contact the Fellowship director, Dr. Steven J. MacDonald at the following address:

Dr. Steven J. MacDonald  
London Health Sciences Centre  
University Hospital  
339 Windermere Road  
P.O. Box 5339  
London, Ontario  
Canada N6A 5A5

[Steven.macdonald@lhsc.on.ca](mailto:Steven.macdonald@lhsc.on.ca)

# **M. E. MÜLLER FOUNDATION OF NORTH AMERICA, INC.**

**Schedule to Return of Private Foundation 990-PF**

**December 31, 2008**

---

Part XV, Supplementary Information – Line 3a

## **Fellowships**

1. Dr. Thomas Huff	\$	21,250
Oregon Health and Science University		
Department of Orthopaedics		
3181 South West Jackson Park Road		
Mail code: OP31		
Portland, Oregon 97289		
U.S.A.		
2. Dr. Michael Kain		25,000
69A Dartmouth Street #2		
Belmont MA 02478		
U.S.A.		
	\$	46,250