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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2008

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2008, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Final return ☐ Amended return ☒ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation THE CLYFFORD FOUNDATION, INC.		A Employer identification number 26-1468607
	C/O STEVEN J. STONE		B Telephone number 202-861-0870
	Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	
	1201 CONNECTICUT AVE., NW	200	
City or town, state, and ZIP code WASHINGTON, DC 20036			C If exemption application is pending, check here ☐
			D 1. Foreign organizations, check here ☐
			2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 831,137. (Part I, column (d) must be on cash basis.)		J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ☒ If the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	30,572.	30,572.		STATEMENT 1
	4 Dividends and interest from securities	12,535.	12,535.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	3,782.			
	b Gross sales price for all assets on line 6a	3,782.			
	7 Capital gain net income (from Part IV, line 2)		3,782.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	46,889.	46,889.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 3	364.	0.		0.
	b Accounting fees STMT 4	645.	0.		0.
	c Other professional fees				
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 5	4,210.	4,210.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	5,219.	4,210.		0.
	25 Contributions, gifts, grants paid	11,250.			11,250.
26 Total expenses and disbursements. Add lines 24 and 25	16,469.	4,210.		11,250.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	30,420.				
b Net investment income (if negative, enter -0-)		42,679.			
c Adjusted net income (if negative, enter -0-)			N/A		

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	994,770.	78,076.	78,076.
	2 Savings and temporary cash investments		50,345.	50,345.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds STMT 6	0.	378,549.	378,549.
11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 7	0.	324,167.	324,167.	
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	994,770.	831,137.	831,137.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	994,770.	831,137.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	0.	0.		
30 Total net assets or fund balances	994,770.	831,137.		
31 Total liabilities and net assets/fund balances	994,770.	831,137.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	994,770.
2 Enter amount from Part I, line 27a	2	30,420.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,025,190.
5 Decreases not included in line 2 (itemize) ▶ UNREALIZED GAINS (LOSSES)	5	194,053.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	831,137.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CAPITAL GAINS DIVIDENDS				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 3,782.			3,782.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			3,782.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2 3,782.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):		{ If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007	0.	994,770.	.000000
2006			
2005			
2004			
2003			
2 Total of line 1, column (d)			2 .000000
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .000000
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5			4 926,480.
5 Multiply line 4 by line 3			5 0.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 427.
7 Add lines 5 and 6			7 427.
8 Enter qualifying distributions from Part XII, line 4			8 11,250.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling letter: _____ (attach copy of ruling letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	427.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	427.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	427.
6 Credits/Payments:			
a 2008 estimated tax payments and 2007 overpayment credited to 2008	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		427.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2009 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) NONE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ STEVEN J. STONE Telephone no. ▶ 202-861-0870
 Located at ▶ 1201 CONNECTICUT AVE., NW SUITE 200, WASHINGTON, ZIP+4 ▶ 20036

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐
 and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 | N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	<u>N/A</u>	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008?	☐ Yes ☒ No	
If "Yes," list the years ▶ _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	<u>N/A</u>	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)	<u>N/A</u>	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?		4b

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If you answered "Yes" to 6b, also file Form 8870.

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DONALD GOLDBERG	PRESIDENT			
3405 SHEPHERD ST.				
CHEVY CHASE, MD 20815	5.00	0.	0.	0.
TRACY GOLDBERG	VICE PRES/TREAS			
3405 SHEPHERD ST.				
CHEVY CHASE, MD 20815	5.00	0.	0.	0.
STEVEN J. STONE	SECRETARY			
1201 CONNECTICUT AVE., NW				
WASHINGTON, DC 20036	5.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

▶ 0

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0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	634,622.
b	Average of monthly cash balances	1b	305,967.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	940,589.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	940,589.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	14,109.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	926,480.
6	Minimum investment return. Enter 5% of line 5	6	46,324.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	46,324.
2a	Tax on investment income for 2008 from Part VI, line 5	2a	427.
b	Income tax for 2008. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	427.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	45,897.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	45,897.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	45,897.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	11,250.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	11,250.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	427.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	10,823.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				45,897.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2008:				
a From 2003				
b From 2004				
c From 2005				
d From 2006				
e From 2007				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2008 from Part XII, line 4: ▶ \$ 11,250.				
a Applied to 2007, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2008 distributable amount				11,250.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				34,647.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2004				
b Excess from 2005				
c Excess from 2006				
d Excess from 2007				
e Excess from 2008				

N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income

[illegible]

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Total	▶ 3b	0.
--------------	------	----

Part XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations
------------------	--

- | | | Yes | No |
|----------|--|-----|----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here	 Signature of officer or trustee		12/18/2009 Date	Trustee Title
	Paid Preparer's Use Only	Preparer's signature MARK S. LOBEL	Date 11/12/09	Check if self-employed ☐
	Firm's name (or yours if self-employed), address, and ZIP code QUINN LOBEL & ASSOCIATES 1625 K ST., NW SUITE 410 WASHINGTON, DC 20006		EIN ☐	
			Phone no. 202-331-4327	

Form **990-PF** (2008)

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
BANK DEPOSITS AND MONEY MARKET FUNDS	10,015.
CERTIFICATES OF DEPOSIT	1,034.
CORPORATE BONDS	19,523.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	30,572.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
MUTUAL FUNDS	16,317.	3,782.	12,535.
TOTAL TO FM 990-PF, PART I, LN 4	16,317.	3,782.	12,535.

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	364.	0.		0.
TO FM 990-PF, PG 1, LN 16A	364.	0.		0.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	645.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	645.	0.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	210.	210.		0.
COMMISSIONS	4,000.	4,000.		0.
TO FORM 990-PF, PG 1, LN 23	4,210.	4,210.		0.

FORM 990-PF	CORPORATE BONDS	STATEMENT	6
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	378,549.	378,549.
TOTAL TO FORM 990-PF, PART II, LINE 10C	378,549.	378,549.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	7
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	FMV	163,465.	163,465.
HEDGE FUND	FMV	160,702.	160,702.
TOTAL TO FORM 990-PF, PART II, LINE 13		324,167.	324,167.

FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGERS	STATEMENT	8
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NAME OF MANAGER

DONALD GOLDBERG
TRACY GOLDBERG

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 9

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
GEORGETOWN DAY SCHOOL, 4530 MACARTHER BLVD., NW, WASHINGTON, DC 20007	NONE GENERAL SUPPORT	501(C)(3)PR VATE SCHOOL	2,500.
SAFE MOTHERHOOD PROGRAMS, BOX 0744, SAN FRANCISCO, CA 94143-0744	NONE GENERAL SUPPORT	501(C)(3) UNIVERSITY PROGRAM	1,000.
HARMONY THROUGH EDUCATION, 5272 RIVER ROAD, BETHESDA, MD 20816	NONE GENERAL SUPPORT	501(C)(3) PUBLIC CHARITY	500.
SOCIAL ENVIRONMENTAL ENTREPRENEURS 22231 MULHOLLAND HWY SUITE 209, CALABASAS, CA 91302	NONE GENERAL SUPPORT	501(C)(3) PUBLIC CHARITY	350.
KENYON COLLEGE, 103 COLLEGE DRIVE, GAMBIER, OH 43022-5003	NONE GENERAL SUPPORT	501(C)(3) PUBLIC CHARITY	5,000.
RONALD MCDONALD HOUSE, ONE KROC DRIVE, OAK BROOK, IL 60523	NONE GENERAL SUPPORT	501(C)(3) PUBLIC CHARITY	1,000.
MAASI GIRLS FUND, 5800 MACARTHUR BLVD., NW, WASHINGTON, DC 20016	NONE GENERAL SUPPORT	501(C)(3) PUBLIC CHARITY	650.

THE CLYFFORD FOUNDATION, INC. C/O STEVEN

26-1468607

FABRETTO CHILDRENS FOUNDATION,
3124 10TH STREET N., 2ND FLR,
ARLINGTON, VA 2

NONE

501(C)(3)
PUBLIC
CHARITY

250.

GENERAL SUPPORT

TOTAL TO FORM 990-PF, PART XV, LINE 3A

11,250.

Morgan Stanley

ACTIVE ASSETS ACCOUNT®

FOR MONTH ENDING DECEMBER 31, 2008

PAGE 2 OF 15

STEVEN STONE

DUPLICATE

RUBIN WINSTON; DIERCKS; HARRIS &

Account Number
723-033695-111

ASSET DETAILS

Cash/Money Market Funds/Bank Deposits

Amount	Pct of Assets	Est Yrly Income	APY	7-Day Current Yield
--------	---------------	-----------------	-----	---------------------

CASH

.00

BANK DEPOSITS-#

MORGAN STANLEY BANK

77,826.30

9.3%

0.30%

Total Bank Deposits

77,826.30

9.3%

0.30%

Total Cash/MMF/Bank Deposits

77,826.30

9.3%

0.30%

Net Change Since Last Statement

-11,708.03

Bank deposits are at Morgan Stanley Bank and Morgan Stanley Trust bank (Members FDIC); affiliates of Morgan Stanley & Co. Incorporated.
Bank deposits are eligible for FDIC insurance up to applicable limits. Not SIPC Insured.

Corporate Fixed Income**

Current Price	Value	Pct of Assets	Est Yrly Income	Current Yield	Accruing Interest	Additional Information
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Corporate Bonds

50,000 FORD MOTOR CREDIT COMPANY LLC
9.202% QTRLY APR DUE 04/15/09

48,250.00

5.8%

9.53%

971.37

YIELD TO MATURITY 21.6550%
S&P CCC+
ISSUE 10/15/08 COUPON 01/15/09
CUSIP 345397UL5 FLOATER

50,000 HOUSEHOLD FINANCE CORP
4.950% MONTHLY 10 DUE 08/10/09

45,295.50

5.5%

5.46%

144.37

YIELD TO MATURITY 22.2940%
MOODY A3 S&P AA-
ISSUE 08/12/04
CUSIP 44181EN95 FLOATER

100,000 AMERICAN GENERAL FINANCE
4.875% MAY/NOV 15 DUE 05/15/10

59,515.00

7.2%

8.19%

622.91

MOODY BAA1 (-) S&P BBB (-)
ISSUE 05/13/05
CUSIP 02635PSV6

50,000 MORGAN STANLEY CPI/FLOATING
RATE
6.940% MONTHLY 01 DUE 06/01/11

38,909.00

4.7%

8.91%

279.82

YIELD TO MATURITY 18.7570%
MOODY A2 S&P A
ISSUE 06/01/04
CUSIP 61745ESQ5 FLOATER

**The "Current Price" and "Value" figures shown for Fixed Income securities are representative values, which may not reflect the value that could actually be obtained in the market. See "Pricing of Securities" at the end of this statement.

STEVEN STONE
RUBIN, WINSTON, DIERCKS, HARRIS &

DUPLICATE

Account Number
723-033695 1.11

Corporate Fixed Income		Current Price	Value	Pct of Assets	Est Yrly Income	Current Yield	Accruing Interest	Additional Information	
Corporate Bonds									
25,000	HSBC FINANCE CORP 5.700% JUN/DEC 01 DUE 06/01/11	97.519	24,379.75	2.9%	1,425	5.84%	118.74	YIELD TO MATURITY 6.8280% MOODY AAS S&P AA- ISSUE 05/30/06 CUSIP 40429CFQ0	
50,000	INTL LEASE FINANCE CORP 5.000% MAR/SEP 15 DUE 09/15/12	68.911	34,455.50	4.1%	2,500	7.25%	736.11	YIELD TO MATURITY 16.5470% MOODY BAA1 (*) S&P A- (*) ISSUE 09/22/05 CUSIP 459745FR1	
50,000	VERIZON NEW ENGLAND INC 4.750% APR/OCT 01 DUE 10/01/13	88.657	44,328.50	5.3%	2,375	5.35%	593.75	YIELD TO MATURITY 7.6390% MOODY BAA2 S&P A ISSUE 10/03/03 CUSIP 92344RAB8	
50,000	MORGAN STANLEY SER C/FLOATER 7.290% MONTHLY 01 DUE 11/01/13	69.332	34,666.00	4.2%	3,645	10.51%	293.95	YIELD TO MATURITY 16.7920% MOODY A2 ISSUE 11/03/03 CUSIP 61745ESJ1 FLOATER	
50,000	GENERAL ELECTRIC CAPITAL CORP SER A 0.106% MAY/NOV 01 DUE 10/28/36 CALLABLE \$105.00 ON 11/01/26	97.500	48,750.00	5.9%	53	10%	0.00	MOODY AAA S&P AAA ISSUE 10/28/96 CUSIP 36962GHP2 FLOATER	
Total Corporate Fixed Income			\$38,549.25	45.6%	\$25,419	6.71%	\$3,761.02		
Net Change Since Last Statement			\$25,283.25						

Watchlist and CreditWatch Indicators (+) = developing/uncertain (-) = On Watchlist/CreditWatch Upgrade (e) = On Watchlist/CreditWatch Downgrade
For more information on Watchlist and CreditWatch Indicators, please go to our website at www.morganstanley.com/bondratings.

**The "Current Price" and "Value" figures shown for Fixed Income securities are representative values, which may not reflect the value that could actually be obtained in the market. See "Pricing of Securities" at the end of this statement.

VIOLATIONS
STONE - CHECKS, HARRIS &

STEVEN STOKES
RUBIN, WINSTON, DIENS

Other Mutual Funds

5,795.865
9,007.491

Total Mutual Fund Income Since Last Statement

Net Change	Symbol	Price
1.00	IBM	120.00
0.75	Microsoft	85.00
0.50	Apple	70.00
0.25	Oracle	55.00
0.10	Amazon	40.00
0.05	Google	30.00
0.02	Facebook	20.00
0.01	Twitter	10.00
0.00	LinkedIn	5.00
-0.01	Slack	3.00
-0.02	Zoom	2.00
-0.03	Dropbox	1.50
-0.04	Spotify	1.00
-0.05	Netflix	0.50
-0.06	Walmart	0.25
-0.07	Target	0.10
-0.08	Kroger	0.05
-0.09	Home Depot	0.02
-0.10	Costco	0.01

Statement of Deposit

Certificates

50,000

Certificates of Deposit

Total Change Since East Statement

Net Change

Other

Quick Alternatives

Algeria - AIP
179.740

[illegible]

may not be taken into account for tax reporting purposes. The interest on the most-recent date available for the actual shares, and the interest on the most-recent date available for the actual shares, shall be reflected upon the most-recent date available for the actual shares.

not be repaid will be as or more than the market value of that property. The amount provided is a market value of the property shown

valuation. Other

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[illegible][illegible]

Certificates or
\$50.000
DISCOVER BANK GREENWOOD, NC \$50.
4.100% MAR/SEP 26 DUE .09/26/12 \$
Total Certificates of Deposit
Net Change Since Last Statement Est. NAV
Other AIPASRT (EST. VAL.) -894.08
Alternative Investments -179.740 AIP
Your interests in Alternative Investments are not held at Morgan Stanley Co.-Incorporated; and are not covered by SIPC. The information shown may not be reported; 2) is derived from you or another external source; Your interests in Alternative Investments will include investments reflected actual shares, share prices or values. 4) Alternative and will be liquidated if not be relied upon for tax reporting purposes. Available and will be provided will be as of the most recent date available and could be liquidated valuation is a market value or that the interest could be liquidated
**The "Current Price" and "Value" figures show the value that could actually be obtained if Total Other

Morgan Stanley

ACTIVE ASSETS ACCOUNT® FOR MONTH ENDING DECEMBER 31, 2008

PAGE 5 OF 15

Account Number
723 033695 111

DUPLICATE

STEVEN STONE
RUBIN WINSTON DIERCKS HARRIS &
Net Change Since Last Statement

Asset Summary

Total Asset Value	Value	Est Yrly Income
Total Net Change in Priced Assets Since Last Statement	\$830,886.79	\$45,066
If you hold Auction Rate Securities, please see the Message Center for important information regarding the pricing of these securities.	\$26,993.46	

Authorized Limit

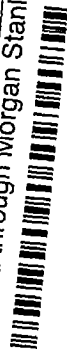
Your Authorized Limit equals:
77,826.30 Bank Deposits and MMF balance
00+ cash balance
00+ loan amount available to you
based on a percent of the
assets in your margin account##
(identified by asterisk)
00+ debit balance
77,826.30
Please see the last page of your statement for more information regarding margin loans

CREDITS TO YOUR ACCOUNT

Dividends and Interest

Date	Activity	Description	Amount	Income Category
12-01	Taxable Interest	MORGAN STANLEY 7370 11JN01		
12-01	Taxable Interest	HSBC FINANCE CORP 5700 11JN01		
12-01	Taxable Interest	MORGAN STANLEY 7720 13NV01		
12-10	Taxable Interest	HOUSEHOLD FINANCE 6230 09AU10		
12-15	Dividend	BLACKROCK GLOBAL ALLOCATION C		
		DIV PAYMENT		
		EVERGREEN ASSET ALLOCATION C		
		DIV PAYMENT		
		MORGAN STANLEY BANK		
12-29	Dividend			
12-30	Taxable Interest			
			302.13	Corporate Fixed Income
			712.50	Corporate Fixed Income
			321.09	Corporate Fixed Income
			259.58	Corporate Fixed Income
			3,145.53	Mutual Funds
			9,098.08	Mutual Funds
			45.71	MMF and Bank Deposits

Investments and services are offered through Morgan Stanley & Co. Incorporated, member SIPC.



- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).		
Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization THE CLYFFORD FOUNDATION, INC. C/O STEVEN J. STONE	Employer identification number 26-1468607
	Number, street, and room or suite no. If a P.O. box, see instructions. 1201 CONNECTICUT AVE., NW, NO. 200	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. WASHINGTON, DC 20036	

Check type of return to be filed (File a separate application for each return):

- ☐ Form 990 ☐ Form 990-EZ ☐ Form 990-T (sec. 401(a) or 408(a) trust) ☐ Form 1041-A ☐ Form 5227 ☐ Form 8870
☐ Form 990-BL ☒ Form 990-PF ☐ Form 990-T (trust other than above) ☐ Form 4720 ☐ Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

STEVEN J. STONE - 1201 CONNECTICUT AVE., NW SUITE 200 -

- The books are in the care of **WASHINGTON, DC 20036**

Telephone No. **202-861-0870**

FAX No. **202-517-9127**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until **NOVEMBER 15, 2009.**
- 5 For calendar year **2008**, or other tax year beginning _____, and ending _____.
- 6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension

THE BOOKS AND RECORDS OF THE ORGANIZATION ARE NOT SUFFICIENTLY COMPLETE TO ALLOW AN ACCURATE PREPARATION OF THE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ☐

Title ☐

Date ☐

Form **8868** (Rev. 4-2009)