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Form **990-EZ**Department of the Treasury
Internal Revenue Service**Short Form**
Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code

(except black lung benefit trust or private foundation)

- Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form.

► The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-1150

2008**Open to Public
Inspection****A For the 2008 calendar year, or tax year beginning , and ending****B Check if applicable**

- ☐ Address change
☐ Name change
☐ Initial return
☐ Termination
☒ Amended return
☐ Application pending

Please
use IRS
label or
print or
type.
See
Specific
Instruc-
tions.**C Name of organization**

CROWN HTS-EDGEMERE HTS HOMEOWNERS ASSOCIATION

Number and street (or P O box, if mail is not delivered to street address)

Room/suite

P O BOX 18283

City, town, or country

State

ZIP + 4

OKLAHOMA CITY

OK

73154-0283

D Employer identification number

23-7288635

E Telephone number

405-528-3917

F Group Exemption

Number ►

- **Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).**

G Accounting method ☒ Cash ☐ Accrual
Other (specify) ►**I Website:** ► NA**J Organization type** (check only one)— ☒ 501(c) (4) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527**H Check** ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)**K Check** ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.**L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts. If \$1,000,000 or more, file Form 990 instead of Form 990-EZ** ► \$ 55,769**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See the instructions for Part I.)

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	
	2	Program service revenue including government fees and contracts	2	
	3	Membership dues and assessments	3	38,605
	4	Investment income	4	395
	5a	Gross amount from sale of assets other than inventory	5a	
	5b	Less cost or other basis and sales expenses	5b	
	5c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (attach schedule)	5c	
	6	Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here ☐		
	6a	Gross revenue (not including contributions reported on line 1)	6a	16,769
Expenses	6b	Less direct expenses other than fundraising expenses	6b	2,282
	6c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	14,487
	7a	Gross sales of inventory less returns and allowances	7a	
	7b	Less cost of goods sold	7b	
	7c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	
	8	Other revenue (describe ►)	8	
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	53,487
	10	Grants and similar amounts paid (attach schedule)	10	
	11	Benefits paid to or for members	11	
	12	Salaries, other compensation, and employee benefits	12	
Net Assets	13	Professional fees and other payments to independent contractors	13	
	14	Occupancy, rent, utilities, and maintenance	14	12,175
	15	Printing, publications, postage, and shipping	15	
	16	Other expenses (describe ► See attached statement)	16	7,967
	17	Total expenses. Add lines 10 through 16	17	20,142
	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	33,345
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	320,629
20	Other changes in net assets or fund balances (attach explanation)	20		
21	Net assets or fund balances at end of year Combine lines 18 through 20	21	353,974	

Part II Balance Sheets. If Total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form 990-EZ

(See the instructions for Part II.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	320,629	22 353,974
23 Land and buildings		23
24 Other assets (describe ►)		24
25 Total assets	320,629	25 353,974
26 Total liabilities (describe ►)		26
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	320,629	27 353,974

For Privacy Act and Paperwork Reduction Act Notice, see the Instruction for Form 990.

(HTA)

Form **990-EZ** (2008)

SCANNED JAN 05 2009

Expenses

Net Assets

109

Part III Statement of Program Service Accomplishments (See the instructions for Part III)	Expenses (Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts, optional for others)
What is the organization's primary exempt purpose? <u>HISTORIC NEIGHBORHOOD IMPROVEMENTS</u>	
Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title	
28 _____ _____ _____ (Grants \$ _____) If this amount includes foreign grants, check here ☐	28a
29 _____ _____ _____ (Grants \$ _____) If this amount includes foreign grants, check here ☐	29a
30 _____ _____ _____ (Grants \$ _____) If this amount includes foreign grants, check here ☐	30a
31 Other program services (attach schedule) (Grants \$ _____) If this amount includes foreign grants, check here ☐	31a
32 Total program service expenses. (add lines 28a through 31a) ☐	32
	12,175
	12,175

Part IV List of Officers, Directors, Trustees, and Key Employees List each one even if not compensated (See the instructions for Part IV)		(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
(a) Name and address					
Name <u>ALAN KIRKPATRICK</u> Str <u>1001 NW 40th</u>	Title <u>PRES</u>				
City <u>OKLAHOMA CITY</u> ST <u>OK</u> ZIP <u>73118</u>	Hr/WK				
Name <u>LEA MORGAN</u> Str <u>501 NW 42nd</u>	Title <u>VP</u>				
City <u>OKLAHOMA CITY</u> ST <u>OK</u> ZIP <u>73118</u>	Hr/WK				
Name <u>LESLIE YANCEY</u> Str <u>516 NW 41st</u>	Title <u>SECY</u>				
City <u>OKLAHOMA CITY</u> ST <u>OK</u> ZIP <u>73118</u>	Hr/WK				
Name <u>JUDY KRUEGER</u> Str <u>805 NW 39th</u>	Title <u>TREAS</u>				
City <u>OKLAHOMA CITY</u> ST <u>OK</u> ZIP <u>73118</u>	Hr/WK				
Name <u>BOB ALFSON</u> Str <u>805 NW 38th</u>	Title <u>D</u>				
City <u>OKLAHOMA CITY</u> ST <u>OK</u> ZIP <u>73118</u>	Hr/WK				
Name <u>PATRICIA AYLING</u> Str <u>833 NW 41st</u>	Title <u>D</u>				
City <u>OKLAHOMA CITY</u> ST <u>OK</u> ZIP <u>73118</u>	Hr/WK				
Name <u>LOLA BAKER</u> Str <u>4001 N HARVEY PKV</u>	Title <u>D</u>				
City <u>OKLAHOMA CITY</u> ST <u>OK</u> ZIP <u>73118</u>	Hr/WK				
Name <u>SUZANNE BOCKUS</u> Str <u>3920 N HARVEY PKV</u>	Title <u>D</u>				
City <u>OKLAHOMA CITY</u> ST <u>OK</u> ZIP <u>73118</u>	Hr/WK				
Name <u>PHILLIP CLAYTON</u> Str <u>812 NW 39th</u>	Title <u>D</u>				
City <u>OKLAHOMA CITY</u> ST <u>OK</u> ZIP <u>73118</u>	Hr/WK				
Name <u>STEVE COLE</u> Str <u>717 NW 40th</u>	Title <u>D</u>				
City <u>OKLAHOMA CITY</u> ST <u>OK</u> ZIP <u>73118</u>	Hr/WK				
Name <u>BOB ESKEW</u> Str <u>200 NW 40th</u>	Title <u>D</u>				
City <u>OKLAHOMA CITY</u> ST <u>OK</u> ZIP <u>73118</u>	Hr/WK				
Name <u>BRENDA JOHNSON</u> Str <u>833 NW 39th</u>	Title <u>D</u>				
City <u>OKLAHOMA CITY</u> ST <u>OK</u> ZIP <u>73118</u>	Hr/WK				
Name <u>JOHN JOYCE</u> Str <u>909 NW 37th</u>	Title <u>D</u>				
City <u>OKLAHOMA CITY</u> ST <u>OK</u> ZIP <u>73118</u>	Hr/WK				
Name <u>SHANNON PURNELL</u> Str <u>905 NW 40th</u>	Title <u>D</u>				
City <u>OKLAHOMA CITY</u> ST <u>OK</u> ZIP <u>73118</u>	Hr/WK				
Name <u>SHARON REEVES</u> Str <u>711 NW 38th</u>	Title <u>D</u>				
City <u>OKLAHOMA CITY</u> ST <u>OK</u> ZIP <u>73118</u>	Hr/WK				
Name <u>BOB REISLING</u> Str <u>800 NW 40th</u>	Title <u>D</u>				
City <u>OKLAHOMA CITY</u> ST <u>OK</u> ZIP <u>73118</u>	Hr/WK				
Name <u>BART ROBEY</u> Str <u>600 NW 36th</u>	Title <u>D</u>				
City <u>OKLAHOMA CITY</u> ST <u>OK</u> ZIP <u>73118</u>	Hr/WK				
Name <u>SCOTT TOWERY</u> Str <u>805 NW 37th</u>	Title <u>D</u>				
City <u>OKLAHOMA CITY</u> ST <u>OK</u> ZIP <u>73118</u>	Hr/WK				

Part V Other Information (Note the statement requirements in the instructions for Part VI.)

		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		X
34	Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes		X
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T		
a	Did the organization have unrelated business gross income of \$1,000 or more or section 6033(e) notice, reporting, and proxy tax requirements?		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?		
36	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," complete applicable parts of Schedule N		X
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions		
b	Did the organization file Form 1120-POL for this year?		X
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?		X
b	If "Yes," complete Schedule L, Part II and enter the total amount involved		
39	Section 501(c)(7) organizations Enter		
a	Initiation fees and capital contributions included on line 9		
b	Gross receipts, included on line 9, for public use of club facilities		
40a	Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911, section 4912, section 4955		
b	Section 501(c)(3) and (4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," complete Schedule L, Part I		X
c	Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		
d	Enter amount of tax on line 40c reimbursed by the organization		
e	All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T		X
41	List the states with which a copy of this return is filed		
42a	The books are in care of Name CH-EH HOMEOWNERS ASSOCIATION Telephone no (405) 528-3917 Located at P.O. BOX 18283 City OKLAHOMA CITY ST OK ZIP + 4 73154-0283		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.	Yes	No
42b			X
c	At any time during the calendar year, did the organization maintain an office outside of the U.S.? If "Yes," enter the name of the foreign country		X
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year		
43	N/A		
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ		X
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ		X

Part VI Section 501(c)(3) organizations only. All section 501(c)(3) organizations must answer questions 46-49 and complete the tables for lines 50 and 51

- 46** Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I
- 47** Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II
- 48** Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E
- 49 a** Did the organization make any transfers to an exempt non-charitable related organization?
- b** If "Yes," was the related organization(s) a section 527 organization?
- 50** Complete this table for the five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None"

	Yes	No
46		
47		
48		
49a		
49b		

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
Name <u>None</u> Str _____	Title _____			
City _____ ST _____ ZIP _____	Hr/WK _____			
Name _____ Str _____	Title _____			
City _____ ST _____ ZIP _____	Hr/WK _____			
Name _____ Str _____	Title _____			
City _____ ST _____ ZIP _____	Hr/WK _____			
Name _____ Str _____	Title _____			
City _____ ST _____ ZIP _____	Hr/WK _____			
Name _____ Str _____	Title _____			
City _____ ST _____ ZIP _____	Hr/WK _____			
Total number of other employees paid over \$100,000 ▶				

- 51** Complete this table for the five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None"

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
Name <u>None</u> Str _____		
City _____ ST _____ ZIP _____		
Name _____ Str _____		
City _____ ST _____ ZIP _____		
Name _____ Str _____		
City _____ ST _____ ZIP _____		
Name _____ Str _____		
City _____ ST _____ ZIP _____		
Name _____ Str _____		
City _____ ST _____ ZIP _____		
Total number of other independent contractors each receiving over \$100,000 ▶		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature of officer: Judy V Krueger Date: 12/3/10

Type or print name and title: Judy V Krueger Treasurer

Paid Preparer's Use Only

Preparer's signature: [Signature] Date: 12/2/2010 Check if self-employed: ☒ Preparer's Identifying Number (See instructions): P00361090

Firm's name (or yours if self-employed), address, and ZIP +4: JOHN W HENRY & ASSOCIATES EIN: 32-0054879

12702 N MACARTHUR BLVD, OKLAHOMA CITY, OK 73142 Phone no: (405) 722-8429

May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No

Department of the Treasury
Internal Revenue Service

▶ **Attach to Form 990 or Form 990-EZ.** Must be completed by organizations that answer "Yes" to Form 990, Part IV, lines 17, 18, or 19, and by organizations that enter more than \$15,000 on Form 990-EZ, line 6a

OMB No 1545-0047

2008

**Open To Public
Inspection**

Name of the organization

CROWN HTS-EDGEMERE HTS HOMEOWNERS ASSOCIATION

Employer identification number

23-7288635

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a ☐ Mail solicitations
- b ☐ Email solicitations
- c ☐ Phone solicitations
- d ☐ In-person solicitations
- e ☐ Solicitation of non-government grants
- f ☐ Solicitation of government grants
- g ☐ Special fundraising events

2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☐ Yes ☐ No

b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. Form 990-EZ filers are not required to complete this table.

(i) Name of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
Total						

3 List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.
(HTA)

Schedule G (Form 990 or 990-EZ) 2008

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

		(a) Event #1 <u>PATRON PARTY</u> (event type)	(b) Event #2 <u>HOME PLAQUES</u> (event type)	(c) Other Events <u>2</u> (total number)	(d) Total Events (Add col (a) through col (c))
Revenue	1 Gross receipts	15,243	295	1,231	16,769
	2 Less Charitable contributions				
	3 Gross revenue (line 1 minus line 2)	15,243	295	1,231	16,769
Direct Expenses	4 Cash prizes				
	5 Non-cash prizes				
	6 Rent/facility costs				
	7 Other direct expenses	2,282			2,282
	8 Direct expense summary Add lines 4 through 7 in column (d)				(2,282)
	9 Net income summary Combine lines 3 and 8 in column (d)				14,487

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (Add col (a) through col (c))
Revenue	1 Gross revenue				
Direct Expenses	2 Cash prizes				
	3 Non-cash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No	
	7 Direct expense summary Add lines 2 through 5 in column (d)				
	8 Net gaming income summary Combine lines 1 and 7 in column (d)				

9 Enter the state(s) in which the organization operates gaming activities

a Is the organization licensed to operate gaming activities in each of these states?

b If "No," Explain

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?

b If "Yes," Explain

11 Does the organization operate gaming activities with nonmembers?

12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?

	Yes	No
9a		
10a		
11		
12		

		Yes	No
13	Indicate the percentage of gaming activity operated in		
a	The organization's facility		
b	An outside facility		
14	Provide the name and address of the person who prepares the organization's gaming/special events books and records		
	Name ▶		
	Address ▶		
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?		
b	If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ and the amount of gaming revenue retained by the third party ▶ \$		
c	If "Yes," enter name and address		
	Name ▶		
	Address ▶		
16	Gaming manager information		
	Name ▶		
	Gaming manager compensation ▶ \$		
	Description of services provided ▶		
	☐ Director/officer ☐ Employee ☐ Independent contractor		
17	Mandatory distributions		
a	Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?		
b	Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$		

Part I, Line 4 (990-EZ) - Investment Income

1	Interest on savings and temporary cash investments	1	395
2	Dividends and interest from securities	2	
3	Gross rents	3	
4	Other investment income	4	
5	Total	5	395

Part I, Line 16 (990-EZ) - Other Expenses

7,967

1	Travel, Meals and Entertainment		
	a Travel	1a	
	b Total meals and entertainment	1b	
2	Fundraising	2	
3	From Form 4562 - Amortization	3	
4	Conferences, conventions, and meetings	4	
5	Depreciation, depletion, etc	5	
6	Equipment rental and maintenance	6	
7	Interest	7	
8	Supplies	8	
9	Telephone	9	
10	Unrelated business income taxes	10	
11	PAYPAL FEES	11	288
12	ADMIN	12	711
13	INSURANCE-LIABILITY	13	543
14	MISC	14	4,266
15	SECURITY	15	730
16	ORG DUES	16	500
17	MEMBERSHIP	17	252
18	MARATHON	18	677
19		19	
20		20	
21		21	
22		22	
23		23	
24		24	
25		25	
26		26	

Part II (Sch G (990/990EZ)) - Events

Part II (Sch G (990/990EZ)) - Events					16,769	16,769	2,282	
Event Type		Line 1	Line 2	Line 3	Line 4	Line 5	Line 6	Line 7
		Gross Receipts	Less (Charitable contributions)	Gross Revenue (line 1 minus line 2)	Cash Prizes	Non-cash Prizes	Rent/Facility costs	Other direct expenses
1	PATRON PARTY	15,243		15,243				2,282
2	HOME PLAQUES	295		295				
3	GUEST SOCIALS	601		601				
4	MISC	630		630				
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Explanations (990)**Reasonable Cause**

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10	

General Explanation

1	THIS RETURN IS AMENDED DUE TO THE INCLUSION OF INFORMATION FROM CH-EH IMPROVEMENTS, INC
2	EIN 73-1109351 ON THE ORIGINAL RETURN THE CORRECT RETURNS HAVE BEEN FILED FOR CH-EH IMPROVEMENT
3	
4	
5	
6	
7	
8	
9	
10	

Part III, Line 31 (990-EZ) - Other Program Services

	Program Service Expenses
(Grants and allocations \$ _____) If this amount includes foreign grants, check here ☐	
(Grants and allocations \$ _____) If this amount includes foreign grants, check here ☐	
(Grants and allocations \$ _____) If this amount includes foreign grants, check here ☐	
(Grants and allocations \$ _____) If this amount includes foreign grants, check here ☐	
(Grants and allocations \$ _____) If this amount includes foreign grants, check here ☐	
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(Grants and allocations \$ _____) If this amount includes foreign grants, check here ☐	
(Grants and allocations \$ _____) If this amount includes foreign grants, check here ☐	
(Grants and allocations \$ _____) If this amount includes foreign grants, check here ☐	
Total	Total

[illegible]