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Return of Organization Exempt From Income Tax

OMB No 1545-0047

2008

Open to Public Inspection

Form

Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2008 calendar year, or tax year beginning

and ending

B Check if applicable

☐ Address change☐ Name change☐ Initial return☐ Termination☐ Amended return☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization

Knights Templar Educational Fdn.
of the G.E.K.T. USA - Group Return

Doing Business As

Number and street (or P O box if mail is not delivered to street address)

5909 West Loop South

Room/suite

495

City or town, state or country, and ZIP + 4

Bellaire

TX 77401-2402

D Employer identification number

23-7040245

E Telephone number

713-349-8700

G Gross receipts

-1,031,529

H(a) Is this a group return for

affiliates?

☒ Yes☐ No

H(b) Are all affiliates included?

☐ Yes☒ No

If "No," attach a list. (see instructions)

See Stmt 1

H(c) Group exemption number

1178

I Tax-exempt status

☒ 501(c)

(3)

(insert no.)

4947(a)(1) or

527

J Website: N/A

K Type of organization

☒ Corporation☐ Trust☐ Association☐ Other

L Year of formation

M State of legal domicile

Part I Summary

1 Briefly describe the organization's mission or most significant activities

Awarding scholarships and grants and processing student loans. See further description in Part III.

2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its assets.

3 Number of voting members of the governing body (Part VI, line 1a)

3 169

4 Number of independent voting members of the governing body (Part VI, line 1b)

4 168

5 Total number of employees (Part V, line 2a)

5 3

6 Total number of volunteers (estimate if necessary)

6 167

7a Total gross unrelated business revenue from Part VIII, line 12, column (C)

7a

b Net unrelated business taxable income from Form 990-T, line 34

7b 0

8 Contributions and grants (Part VIII, line 1h)

Prior Year

47,305

Current Year

54,428

9 Program service revenue (Part VIII, line 2g)

25,706

13,296

10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)

521,129

-1,099,253

11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)

594,140

-1,031,529

12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)

194,150

198,950

13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)

42,360

15,697

14 Benefits paid to or for members (Part IX, column (A), line 4)

15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)

16a Professional fundraising fees (Part IX, column (A), line 11e)

b Total fundraising expenses (Part IX, column (D), line 25)

17 Other expenses (Part IX, column (A), lines 11a-11f-24f)

18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)

19 Revenue less expenses Subtract line 18 from line 12

135,681

152,735

372,191

367,382

221,949

-1,398,911

20 Total assets (Part X, line 16)

Beginning of Year

11,334,557

End of Year

9,914,403

21 Total liabilities (Part X, line 26)

34,115

12,872

22 Net assets or fund balances. Subtract line 21 from line 20

11,300,442

9,901,531

Part II Signature Block

APR 30 2014

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Signature of officer

Date

Type or print name and title

Paid Preparer's Use Only

Preparer's signature

Dirk T. Ahlbeck

Date

7/05/11

Check if self-employed

Preparer's identifying number (see instructions)

P00237637

Firm's name (or yours if self-employed), address, and ZIP + 4

AHLBECK & COMPANY

1665 Elk Boulevard

Des Plaines, IL 60016-4776

EIN

36-2991500

Phone

no 847-824-4000

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

DAA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form 990 (2008)

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Federal Statements

7/5/2011 12:08 PM

Statement 1 - Form 990, Page 1, Line H(b) - Affiliated Group Return Information

Business Name	Address	EIN
Division of Alabama	700 Treetop Lane	63-0578528
Division of Arizona	345 W. Monroe	86-6057818
Division of Arkansas	4212 W. 28th St.	71-6066097
Division of California	801 Elm Ave.	94-1717624
Division of Colorado	1614 Welton Street #503	84-0436759
Division of Connecticut	1 Inverness Square	06-6107640
Division of Delaware	105 Pigeon Run Drive	51-6024286
Division of District of Columbia	2818 31st Street, SE #A-714	53-0094983
Division of Georgia	811 Mulberry St.	58-6001365
Division of Idaho	105 N. Third Ave E	82-6008966
Division of Illinois	8773 State Route 75 E	36-2198052
Division of Indiana	3516 Duluth Place	35-6078974
Division of Iowa	10348 Sperry Rd.	42-0789446
Division of Kansas	320 SW 8th Ave.	48-6140350
Division of Kentucky	615 Frankfort Rd	61-1252018
Division of Louisiana	621 Carondelet St.	72-6041044
Division of Maine	50 Waterside Lane	01-0234590
Division of Maryland	16755 Melville Rd	52-0378256
Division of Massachusetts	186 Tremont St., Rm 405	04-2106770
Division of Michigan	9617 Riverside Dr.	38-1547023
Division of Minnesota	1037 W. County Rd. D	41-0721639
Division of Mississippi	2400 23rd Ave.	64-0334935
Division of Missouri	2102 NE Colonnade Ave.	44-6000768
Division of Montana	1657 Augsburg Dr	81-6020459
Division of Nebraska	1328 South 14th St	23-7200833
Division of Nevada	1850 Allen Rd.	23-7007528
Division of New Hampshire	PO Box 621	02-6007474
Division of New Jersey	185 Cardinal Ave.	23-7297412
Division of New Mexico	1638 University Blvd.	85-0088546
Division of New York	137 Glen Dr.	13-5644027
Division of North Carolina	1520 Caswell St.	56-6093246
Division of North Dakota	3001 34th Ave. S, Apt. 1128	45-0140009
Division of Ohio	15607 Twp Rd. 218	31-1264188
Division of Oklahoma	620 W. Cherry St.	73-0620573
Division of Oregon	701 Crest Drive	93-0326130
Division of Pennsylvania	1 N Broad Street	23-6008329
Division of South Carolina	1518 Hampton St.	57-0355626
Division of South Dakota	3100 S. 4th Ave	46-0356294