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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2008**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2008, or tax year beginning

, 2008, and ending

, 20

G Check all that apply. ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change**Use the IRS label. Otherwise, print or type.****See Specific Instructions.**

Name of foundation

JONATHAN B. RHOADS TRUST

Number and street (or P.O. box number if mail is not delivered to street address)

131 W. WALNUT LA

Room/suite

City or town, state, and ZIP code

PHILADELPHIA PA 19144-2611

A Employer identification number

23-6385682

B Telephone number (see page 10 of the instructions)

(267) 350 2462

C If exemption application is pending, check here ☐**D** 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐**E** If private foundation status was terminated under section 507(b)(1)(A), check here ☐**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**H** Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation**I** Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$ 2,273,694****J** Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis)**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)	27805			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	555	555	555	
4 Dividends and interest from securities	79732	79732	79732	
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	268565			
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)		268713		
8 Net short-term capital gain			2852	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less. Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	376657	346000	83139	
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)	4801	0	0	0
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	140	0	0	0
24 Total operating and administrative expenses. Add lines 13 through 23	4941	0	0	0
25 Contributions, gifts, grants paid	151350			151350
26 Total expenses and disbursements. Add lines 24 and 25	156291	0	0	151350
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	220365			
b Net investment income (if negative, enter -0-)		346000		
c Adjusted net income (if negative, enter -0-)			83139	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X

Form **990-PF** (2008)

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	16 826	14 425	14 425
	2 Savings and temporary cash investments	32 515	88 901	88 901
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶ 0, 0	0	300	300
	4 Pledges receivable ▶ 0, 300 Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	757 280	923 361	2 140 068
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	806 622	1 026 987	2 243 694	
Liabilities	17 Accounts payable and accrued expenses	0	0	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	806 622	1 026 987	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see page 17 of the instructions)	806 622	1 026 987	
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	806 622	1 026 987		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	806 622
2 Enter amount from Part I, line 27a	2	220 365
3 Other increases not included in line 2 (itemize) ▶	3	1 026 987
4 Add lines 1, 2, and 3	4	
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1 026 987

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PLEASE SEE ATTACHED SCHEDULE			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) 2 265.713

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) 3 2,852

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007	A 145,650	B 3,575,196	.0407
2006	129,450	3,519,683	.0415
2005	122,800	2,828,753	.0486
2004	117,876	2,278,651	.0517
2003	113,980	1,979,723	.0576

SEE 2007 A PART XII 1.6 B PART X 1.5

2 Total of line 1, column (d) 2 .2481

3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 .0480

4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5 4 2,845,304

5 Multiply line 4 by line 3 5 136,575

6 Enter 1% of net investment income (1% of Part I, line 27b) 6 3,460

7 Add lines 5 and 6 7 140,035

8 Enter qualifying distributions from Part XII, line 4 8 151,350

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling letter. (attach copy of ruling letter if necessary—see instructions)	1	3460
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	3460
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3460
6	Credits/Payments		
a	2008 estimated tax payments and 2007 overpayment credited to 2008	6a	8000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	8000
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4540
11	Enter the amount of line 10 to be Credited to 2009 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	4540

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		<input checked="" type="checkbox"/>
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		<input checked="" type="checkbox"/>
1c Did the foundation file Form 1120-POL for this year?		<input checked="" type="checkbox"/>
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		<input checked="" type="checkbox"/>
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		<input checked="" type="checkbox"/>
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<input checked="" type="checkbox"/>
4b If "Yes," has it filed a tax return on Form 990-T for this year?		<input checked="" type="checkbox"/>
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		<input checked="" type="checkbox"/>
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<input checked="" type="checkbox"/>	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	<input checked="" type="checkbox"/>	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ <u>PENNSYLVANIA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	<input checked="" type="checkbox"/>	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV.</i>		<input checked="" type="checkbox"/>
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		<input checked="" type="checkbox"/>

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Part VII-A Statements Regarding Activities (continued)

- 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) 11 ☐ ☒
- 12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 12 ☐ ☒
- 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 ☒ ☐
- Website address ☐ N/A
- 14 The books are in care of ☐ EDWARD O F RHODES Telephone no. ☐ 267 350 2462
 Located at ☐ 131 WALNUT LA ROAD PA 19144-2311 ZIP+4 ☐ 19144-2311
- 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ☐ 15 ☐ N/A ☐

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

- | | Yes | No |
|--|-----|-------------------------------------|
| 1a During the year did the foundation (either directly or indirectly): | | |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/> | 1b | N/A |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008? <input type="checkbox"/> | 1c | <input checked="" type="checkbox"/> |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | |
| a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
If "Yes," list the years <input type="checkbox"/> 20 , 20 , 20 , 20 | | |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.) | 2b | N/A |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
<input type="checkbox"/> 20 , 20 , 20 , 20 | | |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| b If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008) | 3b | N/A |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | <input checked="" type="checkbox"/> |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008? | 4b | <input checked="" type="checkbox"/> |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
If "Yes," attach the statement required by Regulations section 53.4945–5(d).6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ Nob Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If you answered "Yes" to 6b, also file Form 88707a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ Nob If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
13 EDWARD O. F. RHOADS 131 W WALNUT LN PHILA PA 19144-26	50% TRUSTEES TRUSTEE 12-12	-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE	NONE	NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	E	

Total number of others receiving over \$50,000 for professional services

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1	
2	
3	

All other program-related investments See page 24 of the instructions

Total. Add lines 1 through 3

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2732328
b	Average of monthly cash balances	1b	141716
c	Fair market value of all other assets (see page 24 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	2874044
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2874044
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	28740
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2845304
6	Minimum investment return. Enter 5% of line 5	6	145265

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	145265
2a	Tax on investment income for 2008 from Part VI, line 5	2a	3460
b	Income tax for 2008. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	3460
3	Distributable amount before adjustments Subtract line 2c from line 1	3	141805
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	141805
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	141805

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	151350
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	151350
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	3460
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	147890

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				141,805
2 Undistributed income, if any, as of the end of 2007			76,316	
a Enter amount for 2007 only		0		
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2008				
a From 2003				
b From 2004				
c From 2005				
d From 2006				
e From 2007				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2008 from Part XII, line 4: ▶ \$ 151,350			76,316	
a Applied to 2007, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d Applied to 2008 distributable amount				15,094
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:	0			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2007. Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009				66,771
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2004				
b Excess from 2005				
c Excess from 2006				
d Excess from 2007				
e Excess from 2008				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

- (4) Gross investment income**

[illegible]

NON 5

GRANTS ARE MADE PRINCIPALLY TO QUAKER ORGANIZATIONS.

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
PLEASE SEE ATTACHED SCHEDULE				
Total				3a 151,350
b Approved for future payment				
PLEASE SEE ATTACHED SCHEDULE				
Total				3b 218,640

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 28 of the instructions.)

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
(1)	Cash		<input checked="" type="checkbox"/>
(2)	Other assets		<input checked="" type="checkbox"/>
b	Other transactions		
(1)	Sales of assets to a noncharitable exempt organization		<input checked="" type="checkbox"/>
(2)	Purchases of assets from a noncharitable exempt organization		<input checked="" type="checkbox"/>
(3)	Rental of facilities, equipment, or other assets		<input checked="" type="checkbox"/>
(4)	Reimbursement arrangements		<input checked="" type="checkbox"/>
(5)	Loans or loan guarantees		<input checked="" type="checkbox"/>
(6)	Performance of services or membership or fundraising solicitations		<input checked="" type="checkbox"/>
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		<input checked="" type="checkbox"/>
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Form **990-PF** (2008)

FORM 990PF - Page 1 - Letter J: Accounting Method

CASH METHOD ☐ box has been checked off.

BASIS OF PRESENTATION: Dividend and Interest Income are recorded on their payable dates. Securities transactions are recorded on their trade dates. Bills are recorded on their invoice dates. Accounts Receivable are used to record missing and/or stale dated checks. Accounts Receivable are also used to reflect amounts due from un-settled securities transactions. Liabilities are used to record expenses in the period, but not yet paid.

Form 990PF - Line 1 - Contributions - Column (a)

Cash

Margaret R. Kendon	\$	1,650
Edward O. F. Rhoads		0
Jonathan E. Rhoads, Jr.		0
George G. Rhoads		2,000

Securities

Estate of Jonathan E. Rhoads		
391 sh ALU Alcatel-Lucent ADS		2,733
Rebecca Cox Trust - Accumulated Income		244
Principal Cash		220
100 sh AYE Allegheny Electric		2,600
1200 XOM Exxon <obil Cp		3,900
600 sh OTTR Otter Tail Power		3,120
400 sh PNC PNC Financial Srvs Grp		1,088
1000 sh DNP DNP Select Income Fd		10,250

\$	27,805
----	--------

Part I - Line 18: Taxes

Federal Excise Tax

2006 PF Tax Refund	\$	(2,926)
2007 PF Tax Refund		(300)
2008 PF Estimated		8,000

Foreign Income Tax

Tax WH on Div: RIO Companhia Vale NRT	27
Tax WH on Div: KGC Kinross Gold Cp	1

Rounding

(1)
\$ 4,801

Part I - Line 23: Other Expenses

	Col a	Col b	Col c	Col d
Bank Service Charge - Safety Deposit Box	23	0	0	0
Bank Service Charges	0	0	0	0
Duplicate & Print for internal use; Stationery	117	0	0	0
Postage	0	0	0	0
Write Off old a/r	0	0	0	0
Adjust Brokerage account	0	0	0	0
	140	0	0	0

Year 2008

JONATHAN E RHOADS TRUST

23-6385682

Form 990-PF - Page 3 - Part IV - Capital Gains and Losses for Tax on Investment Income

Row	(a) Description	(b) Acq	(c) Date Acq	(d) Date Sold	(e) Sales Price	(f) Depreci atn	(g) Cost or Basis	(h) Gain or (Loss)	
								short term	long term
1a	2.01 frac sh FRP Fairpoint Comm	D,P	T 1984	03/31/08	16	0	5		11
b	Legg Mason Partners Cl O Mut FcP	Var	87-00	06/08/11	113	0	0	113	
c	Legg Mason Partners Cl O Mut Fd 3lots	Var	87-00	06/08/11	913	0	0		913
d	100 sh Allegheny Energy AYE	D	3/13/2008	05/21/08	5,338	0	2,600	2,739	
e	1441 sh Citigroup C	P	12/2/1991	05/21/08	29,961	0	5,450		24,511
f	75 ch Coviden Ltd COV	P	7/5/2005	05/21/08	3,585	0	2,839		746
g	740 sh JP Morgan Chase JPM	P	11/29/1994	05/21/08	31,039	0	11,991		19,048
h	160 sh Public Service Ent Grp PE(D	PE(D	2/8/2005	05/21/08	13739	0	6,664		7,075
i	1000 sh CIGNA Cp Cl	D,P	6/28/1982	05/27/08	39,311	0	2,747		36,564
j	75 sh Tyco Electronics TEL	P	7/5/2005	05/27/08	2,775	0	2,614		162
k	2000 sh Exxon Mobil Cp XOM	D,P	1974, 1979	05/27/08	187,990	0	10,336		177,655
l	1253 sh Wachovia Cp WB	P	1975, 1983	05/27/08	31,501	0	8,344		23,107
m	1000 sh DNP Select Inc Fd DNP	D	3/14/2008	08 DistAdj	161	0	0		161
n	488 sh Alcatel Lucent ALU	D	1996, 2001	05/27/08	3,381	0	5,313		(1,932)
o	30 sh Doral FinancI Cp DRL	P	7/5/2005	05/21/08	586	0	10,205		(9,619)
p	173 sh Kinross Gold Cp KGC	D	2/5/2003	05/21/08	3,665	0	16,223		(12,557)
q	75 sh Tyco Internat TYC	P	7/5/2005	05/27/11	3,357	0	3,489		(132)
	Total				357,431		88,820	2,852	265,713



LA

Pg 2
Prt II
Ln
10b Col b
Pg 2 Prt II
Ln 10b
Col c

Jonathan E. Rhoads Trust

Row No	Tick No	No Shs	Description	Book Value	12/31/08 B V per sh	P/E	12/31 Mrkt Price	12/31 EPS	12/31 Ann Div	12/31/08 Mrkt Value	Total Ann Div	Current Div Yield	Comments	Market Book Value
7	aep	480	Amer Electric Pow	4,719.41	9.8321	9.1	33.28	3.64	1.64	15,974	787	4.93%		3.38
8	t	466	AT&T Inc, was S	1,706.31	3.6616	10.0	28.50	2.86	1.64	13,281	764	5.75%	Name 11/05	7.78
9	adm	700	Archer Daniels M	26,558.53	37.9408	6.4	28.83	4.49	0.52	20,181	364	1.80%		0.76
10	avy	1680	Avery Dennison	8,900.66	5.2980	10.6	32.73	3.09	1.64	54,986	2755	5.01%		6.18
11	bac	1350	Bank of America	61,935.52	45.8782	12.1	14.08	1.16	1.28	19,008	1728	9.09%		0.31
12	bmy	1600	Bristol Myers Squ	23,418.06	14.6363	11.8	23.25	1.97	1.24	37,200	1984	5.33%		1.59
13					#DIV/0!	#DIV/0!				0	0	#DIV/0!		#DIV/0!
14	ci	2000	Cigna Cp	5,494.16	2.7471	6.1	16.85	2.77	0.04	33,700	80	0.24%	200% stk dv 6/07	6.13
15	cmc	1000	Commercial Met	37,040.46	37.0405	6.0	11.87	1.98	0.48	11,870	480	4.04%		0.32
16														#DIV/0!
17	dd	3600	E I du Pont de N	23,565.28	6.5459	7.2	25.30	3.51	1.64	91,080	5904	6.48%		3.87
18					#DIV/0!					0	0	#DIV/0!		#DIV/0!
19	ewbc	2100	East West Bancr	23,920.23	11.3906	(55.1)	15.97	(0.29)	0.40	33,537	840	2.50%		1.40
20	lly	1000	Eli Lilly & Co	50,995.00	50.9950	18.3	40.27	2.20	1.96	40,270	1960	4.87%		0.79
21	xom	6450	Exxon Mobil Inc	20,418.88	3.1657	8.5	79.83	9.35	1.60	514,904	10320	2.00%		25.22
22														#DIV/0!
23	fcxb	630	Freeport-McMoF	2,005.05	3.1826	3.1	24.44	7.85	0.00	15,397	0	0.00%		7.68
24	ge	2700	General Electric	16,964.96	6.2833	6.6	16.20	2.47	1.24	43,740	3348	7.65%	200% stk dv 5/00	2.58
25	gm	340	General Motors C	8,284.60	24.3665	(0.1)	3.20	(44.20)	0.00	1,088	0	0.00%	DelphiAut spun 5/95	0.13
26	hig	400	Hartford Financial	2,304.58	5.7615	(3.5)	16.42	(4.64)	1.28	6,568	512	7.80%		2.85
27					#DIV/0!	#DIV/0!				0	0	#DIV/0!		#DIV/0!
28	ibm	800	International Bus	15,580.90	19.4761	9.7	84.16	8.65	2.00	67,328	1600	2.38%	splt 2 1 5/99	4.32
29					#DIV/0!	#DIV/0!				0	0	#DIV/0!		#DIV/0!
30	k	600	Kellogg co	8,018.65	13.3644	14.7	43.85	2.99	1.36	26,310	816	3.10%	Sold 200 sh 12/03	3.28



11/21/09, 23:00

Pg 2
Prt II Ln
10b Col bPg 2 Prt II
Ln 10b
Col c

Row No	Tick No	No Shs	Description	Book Value	12/31/08 BV per sh	P/E	12/31 Mrkt Price	12/31 EPS	12/31 Ann Div	12/31 Mrkt Value	Total Ann Div	Current Div Yield	Comments	Market/Book Value
31	knib	2620	Kimberly-Clark C	34,298.21	13.0909	12.8	52.74	4.12	2.32	138,179	6078	4.40%		4.03
32					#DIV/0!					0	0	#DIV/0!		#DIV/0!
33	alu	35.66	Alcatel Lucent sf	546.22	15.3174	(0.9)	2.15	(2.51)	0.00	77	0	0.00%	Recd EstJER 01/08	0.14
34														#DIV/0!
35	mick	300	McKesson HBO	4,725.00	15.7500	10.2	38.73	3.81	0.48	11,619	144	1.24%	merge & Name 1/9	2.46
36	mel	2280	Mellon Financial	7,092.68	3.1108	#DIV/0!				0	0	#DIV/0!	100% stk div 5/99	0.00
37	BK	2280	Bank of New York Mellon Cp		0.0000	17.2	28.33	1.65	0.96	64,592	2189	3.39%		#DIV/0!
38	mhs	1302	Medco Health Sc	574.95	0.4416	20.9	41.91	2.01	0.00	54,567	0	0.00%	2:1 split 1/08	94.91
39	mjk	3400	Merck & Co Inc	5,167.55	1.5199	14.4	30.40	2.11	1.52	103,360	5168	5.00%	Sold 2k MRK 2/06	20.00
40	mos	16	Mosaic Co	1,560.72	97.5450	5.2	34.60	6.67	0.20	554	3	0.58%		0.35
41														#DIV/0!
42	oxy	1600	Occidental Petro	21,920.71	13.7004	6.3	59.99	9.58	1.28	95,984	2048	2.13%	100% stk div 8/06	4.38
43	oftr	900	Otter Tail Pwr Co	11,662.20	12.9580	20.1	23.33	1.16	1.19	20,997	1071	5.10%	Recd RC Cox 3/08	1.80
44														#DIV/0!
50	pnc	4240	PNC Fincl SrvGr	143,127.50	33.7565	12.8	49.00	3.83	2.64	207,760	11194	5.39%		1.45
48	pg	400	Proctor & Gamb	6,224.00	15.5600	15.7	61.82	3.93	1.60	24,728	640	2.59%	2:1 split 6/04	3.97
49	pru	400	Prudential Finan	29,097.46	72.7437	10.3	30.26	2.94	0.58	12,104	232	1.92%		0.42
51														#DIV/0!
52	cnp	1499	Center Point En	15,860.71	10.5809	8.9	12.62	1.42	0.73	18,917	1094	5.78%	Name chg 2/99 was	1.19
53	rr	1181	Reliant Resourc	2,951.56	2.4992	(30.4)	5.78	(0.19)	0.00	6,826	0	0.00%		2.31
54					#DIV/0!					0	0	#DIV/0!		#DIV/0!
56	slb	1000	Schlumberger Lt	28,232.19	28.2322	8.9	42.33	4.74	0.84	42,330	840	1.98%		1.50
57	hot	308	Starwood Hotels &	16,564.63	53.7813	8.4	17.90	2.13	0.90	5,513	277	5.03%	??	0.33
58	hist	49.96	Host Marriott Cp		0.0000	6.7	7.57	1.13	0.20	378	10	2.64%		#DIV/0!
59														#DIV/0!
60	te	800	TECO Energy In	5,305.97	6.6325	8.2	12.35	1.50	0.80	9,880	640	6.48%		1.86
61	tpp	1000	Teppco Partners	36,107.85	36.1079	10.8	19.57	1.81	2.90	19,570	2900	14.82%		0.54
62	mmm	1000	3M Minnesota M	20,159.48	20.1595	10.7	57.54	5.37	2.00	57,540	2000	3.48%	100% stk dv 9/29/0.	2.85



11/21/09, 23.00

Pg 2
Prt II Ln
10b Col bPg 2 Prt II
Ln 10b
Col c

Row No	Tick No	Shs	Description	Book Value	12/31/08 BV per sh	P/E	12/31 Mkt Price	12/31 EPS	12/31 Ann Div	12/31/08 Mkt Value	Total Ann Div	Current Div Yield	Comments	Market/Book Value
63	tmk	900	Torchmark Cp	8,436.62	9.3740	9.0	44.70	4.96	0.56	40,230	504	1.25%		4.77
64					#DIV/0!	#DIV/0!				0	0	#DIV/0!		#DIV/0!
65	Rio	800	Vale ADR Do Ri	29,740.37	37.1755	6.9	12.11	1.76	0.13	9,688	104	1.07%		0.33
66	vlo	600	Valero Energy C	27,677.61	46.1294	4.2	21.64	5.14	0.60	12,984	360	2.77%		0.47
67	vz	531	Verizon Comm C	5,062.86	9.5346	15.5	33.90	2.19	1.84	18,001	977	5.43%	S 478 sh 12/05	3.56
68	frp	8	Fairpoint Comm	17.78	2.2225	(10.6)	3.28	(0.31)	1.03	26	8	31.40%		1.48
69					#DIV/0!	#DIV/0!						#DIV/0!		#DIV/0!
70	wb	2000	Wachovia Cp	18,497.05	9.2485	(0.4)	5.54	(15.82)	0.20	11,080	400	3.61%		0.60
71	wy	450	Weyerhaeuser C	9,085.24	20.1894	(255.1)	30.61	(0.12)	1.00	13,775	450	3.27%		1.52
72	wye	400	Wyeth	16,916.00	42.2900	11.2	37.51	3.35	1.20	15,004	480	3.20%		0.89
73	xel	2200	Xcel Energy Inc	33,858.00	15.3900	13.2	18.55	1.41	0.95	40,810	2090	5.12%		1.21
74					#DIV/0!	#DIV/0!				0	0	#DIV/0!		#DIV/0!
75	zmh	160	Zimmer Holdings	1,186.51	7.4157	9.8	40.42	4.11	0.00	6,467	0	0.00%	Distr BMY 8/01	5.45
55	sabr	2647	Legg Mason Cl C	29,709.27	11.2238	#DIV/0!	9.05		0.15	23,955	392	1.64%	235 prch rts6/00	0.81
76	dnp	1000	DNP Select Inc f	10,160.00	10.1600	#DIV/0!	6.15		0.78	6,150	780	12.68%	Recd RC Cox 3/08	0.61
77		66204	Total	923,358.14	13.9472					2,140,068	77,316	3.61%		2.32

Count BV > 0 = 49.00

GL 1800 CS-GF 664,479.32

GL 1810 CS-Enc 258,881.69

7-Aug Total 923,361.01

Diff GL - Detail (2.87)

JONATHAN E RHOADS TRUST

23-6385682

Form 990PF 2008 - Part XV -

Line 3: Grants Paid During Year or Approved for Future Payment

5/10/2011, 12:00

Row	Name	City, State	Purpose	Line 3a 2008	Line 3b Future
8	Allentown Resuce Mission	Allentown PA	Gen Fd	350	350
9	ARM - Cap Fds		Cap Fd	0	0
10	Amer Friends Service Comm	Phila PA	Gen Fd	2100	2100
11	AFSC Tsunami Relief		Tsunami	0	0
12	AFSC Disaster Relief		Disaster R	3000	3000
13	Amer Philosophical Society	Phila PA	Gen Fd	1750	1800
14	APS - Library Operations		Gen Fd	300	300
15					
16	AMAC= Assoc Metro AreaAutisticChildre	New York NY	Restricted	0	0
17	Awbury Arboretum Assoc	Phila PA	Gen Fd	350	350
18	Awb Arb Assn		Cap Fd	0	0
19					
20					
21	Beyond Borders		Gen Fd	350	350
22	Bolivian Quaker Education Project	Fd	Gen Fd	250	250
	Breakthrough of Greater Phila; 2008				
23	name chg fr Summerbridge of GP	Phila PA	Gen Fd	2000	2000
24	Bryn Mawr Coll-Ruth Ely Rhoads Book F	Bryn Mawr PA	Book Fd	400	400
25	Central Comm for Conscientious Objecto	Phila PA	Gen Fd	300	300
	Charities Aid Fdn (Amer)- Jordans				
26	Meetinghouse LYM UK	United Kingdom	Bldg Fd	2000	0
27	CHOICE	Phila PA	Gen Fd	400	400
28					
29	Corp of Haverford College	Haverford PA	Magill-Rhoads Scholarsh		0
30	Magill-Rhoads Scholarship Fd			0	0
31	Annual Giving			2500	2500
32					
33					
34	Delaware Valley Friends Sch	Paoli PA	Gen Fd	600	600
35	Del Val Frds Sch		Cap Fd	0	0
	Doane Academy 2008, was St Mary's				
36	Hall	Burlington NJ	Gen Fd	1200	1200
37	St Mary's Hall		Cap Fd	0	0
38	Earlham College	Richmond IN	Gen Fd	700	700
39	-EBR Japanese Book Fd		Book Fd	1000	1050
40					
41	Fair Hill Burial Ground Corp	Phila PA	Gen Fd	300	350
42	Fair Hill Burial Ground Corp		Cap Fd	350	350
43	Farm & Wilderness	Plymouth VT	Gen Fd	0	1600
44	-Dam Fd		Cap Fd		
45					
46	Frankford Monthly Meeting of Friends	Phila PA	Cap Fd	5000	5000
47	Free Library of Philadelphia Fdn	Phila PA	Gen Fd	250	250
48	Friends Council On Education	Phila PA	Gen Fd	250	300
	FCE Inst for Engaging Leadership in				
49	Friends Schools	Phila PA	Cap Fd	5000	45000
50	Friends General Conference	Phila PA	Gen Fd	300	300
51	Friends Home in Kennett	Kennett PA	Gen Fd	250	250
52	Friends Hospice Project	Phila PA	Gen Fd	500	500
53	Friends International Library, Inc	Medford NJ	Chechen F	1000	0

JONATHAN E RHOADS TRUST

23-6385682

Form 990PF 2008 - Part XV -

Line 3: Grants Paid During Year or Approved for Future Payment

5/10/2011, 12:00

Row	Name	City, State	Purpose	Line 3a 2008	Line 3b Future
54	Friends Journal	Phila PA	Gen Fd	300	300
55	-Friends Journal		Bldg/Equip	1000	0
56	Friends Nighborhood Guild	Phila PA	Gen Fd	300	300
57	Friends Peace Teams-AGLI- Bududa HTI, Kenya	St Louis, MO	Gen Fd	1000	1000
58	Friends Rehabilitation Program, Inc	Phila PA	Gen Fd	250	250
59	Friends Seminary	New York NY	Gen Fd	2000	0
60	Friends World Committee for Consultatio	Phila PA	Gen Fd	300	300
61					
62	George School	Newtown PA	Gen Fd	600	600
63	Germantown Clergy Initiative, Inc	Philadelphia	Gen Fd	3000	0
64	Germantown Friends School	Phila PA	Gen Fd	1000	1000
65	-GFS		Gen Fd		0
66	-Friends Free Library		Library Fd	450	450
67	-GFS BasketballReadingComputer Program		BaskRead	1150	1150
68	-GFS		Cap Fd	25000	75000
69					
70	Germantown Monthly Meeting of Friends	Phila PA	Gen Fd	5100	5500
71	-GMM Special		Gen Fd	500	0
72	-GMM JE Rhoads Sr		Gen Fd	3500	3500
73	-GMM Property Comm		Property Fd		
74					
75	Grant Fdn Hopital Albert				
76	Schweitzer, Deschapelles, Haiti	Sarasota FL	Gen Fd	2000	2000
77	GF. HAS - Clin Dir - Women's Health		Gen Fd	5000	0
78	Green Tree School	Phila PA	Gen Fd	350	350
79	Greene Street Friends School	Phila PA	Gen Fd	350	350
80	GSFS Building/Capital Fds		Bldg/ Cap	5000	5000
81	Gwynedd Mo Mtg Relig Soc of Frds		Camp Fd	500	500
82					
83	Harvard U Medical School	Cambridge MA	Gen Fd	300	300
84	Hillside School	Macungie PA	Gen Fd	500	500
85					
86	Kearsarge(NH) Cemetery Assoc	Kearsarge NH	Gen Fd	250	250
87	-		Endow Fd	0	0
88	Macalester College	St Paul MN	Gen Fd	600	600
89	McCutchen Home	N Plainfield NJ	Gen Fd	0	0
90	Memorial Hospital	N Conway NH	Gen Fd	300	300
91	MH - Cap Fd		Cap Fd	1000	0
92					
93	Nassau Presbyterian Church	Princeton NJ	Guatamala	1000	0
94	New Hopw [PA] Historical Society	New Hope PA	Gen Fd	250	250
95	NIM =Neighborhood Interfaith Movement	Phila PA	Gen Fd	900	900
96	Northwest Victim Services	Phila PA	Gen Fd	500	500
97					
98	Pendle Hill	Wallingford PA	Gen Fd	600	600
99					
100	Phila University -formerly Phila Coll Textil	Phila PA	Gen Fd	500	500
101	Phila Yearly Meeting	Phila PA	Annual Fu	5250	5250
102	PYM - Education Scholarship Fd		Cap Fd	25000	25000
103					

Form 990PF 2008 - Part XV -

5/10/2011, 12:00

JONATHAN E RHOADS TRUST

23-6385682

Line 3: Grants Paid During Year or Approved for Future Payment

Row	Name	City, State	Purpose	Line 3a 2008	Line 3b Future
104	Physician's Aid Assoc of the Delaware Valley	Spring City PA	Gen Fd	300	300
105	Planned Parenthood of SE PA	Phila PA	Gen Fd	0	0
106	PPSEPA Memory of Teresa F Rhoads		Gen Fd	2200	2200
107					
108	Quaker House	Fayetteville NC	Gen Fd	300	300
109	Quaker House - Bldg Fd & Defrd Maint	Fayetteville NC	Bldg Fd	1000	0
110	Quakers Uniting In Publications	Phila PA	Gen Fd	250	250
111					
112	Reed College	Portland OR	Gen Fd	1000	1000
113					
114	St Peter's Hospital	New Brunswick NJ	Bldg Fd		
115	St Peter's Medical Fdn	New Brunswick NJ	Childrn Fd	5000	0
116	St Vincent's Community Center	Phila PA	Gen Fd	300	300
117					
118					
119	Solebury Friends Mtg	Solebury PA	Gen Fd	500	500
120	SFM - Burial Grounds		Burial Gro	250	300
121	Stapeley in Germantwn	Phila PA	Gen Fd	1000	1000
122	SIG - Tree & Grounds		Bldg Fd	1000	1000
123	SIG- Clerks' Challeng		Gen Fd	600	600
124					
125	Stratford Friends School	Havertown PA	Gen Fd	550	550
126	Stratford Frds Sch		Bldg Fd		
127					
128					
	Thomas Scattergood Behavioral Health				
129	Fdn - formerly Friends Hospital	Phila PA	Bldg Fd	0	0
130					
131	United Frds Sch (Quakrtwn)	Quakertown PA	Bldg Fd	500	500
132					
133	Vassar College	Poughkeepsie NY	Gen Fd	300	300
134					
135	Westtown School	Westtown PA	Gen Fd	2000	2000
136	Westtown School		Cap Fd	0	0
137	WS -CarolineP Rhoads Teachership		Cap Fd		
138	Whosoever Gospel Mission & Rescue Hc	Phila PA	Gen Fd	3000	500
139	WGMRH - Building Fd		Cap Fd	0	0
140					
141	William Penn College	Oskaloosa IA	Gen Fd	650	650
142	Wissahickon Charter Sch	Phila PA	Gen Fd	2000	2000
	Friends Meeting W Ridhmond -World				
143	Gathering of Young Friends	Richmond IN	WGYF Fd	0	0
144	Wyck Association	Phila PA	Gen Fd	300	300
145					
146	T O T A L			151,350	218,600
147					
148	Number of grants > 0			85	75
149	High Grant			25000	75000
150	Low Grant			250	250
151	Median Grant			500	350
152	Average Grant			1781	2915