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IRS 108) Robert E Schocke	ar Charitahle	Trust		20-6834005	Page 10		
Part A Private Operating Foundat	ions (see instruc	tions and Part \	/II-A guestion		N/A		
1 a If the foundation has received a ruling or is effective for 2008, enter the date of the	determination letter e ruling	that it is a private	operating foundatio	n, and the ruling			
b Check box to indicate whether the foundation	ation is a private ope	rating foundation d	escribed in section	4942(j)(3) or	4942(j)(5)		
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years				
investment return from Part X for each year listed	(a) 2008	(b) 2007	(c) 2006	(d) 2005	(e) Total		
b 85% of line 2a							
c Qualifying distributions from Part XII, line 4 for each year listed							
d Amounts included in line 2c not used directly for active conduct of exempt activities							
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 							
3 Complete 3a, b, or c for the alternative test relied upon:							
a 'Assets' alternative test — enter.				1			
(1) Value of all assets							
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					 		
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed							
c 'Support' alternative test — enter							
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)							
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)							
(3) Largest amount of support from an exempt organization							
(4) Gross investment income .							
Supplementary Information assets at any time during the	ie year – see ins	part only if the distructions.)	organization ha	d \$5,000 or more	in		
Information Regarding Foundation Mana- a List any managers of the foundation who close of any tax year (but only if they have	have contributed mo	re than 2% of the to han \$5,000) (See s	otal contributions re section 507(d)(2).)	eceived by the founda	ation before the		
None							
b List any managers of the foundation who a partnership or other entity) of which the None	own 10% or more of foundation has a 10	the stock of a corp % or greater intere	oration (or an equa st	ally large portion of th	e ownership of		
2 Information Regarding Contribution, Gran Check here ► X if the foundation only r requests for funds. If the foundation make	nakes contributions	to preselected char	itable organizations	s and does not accept anizations under other	t unsolicited		
complete items 2a, b, c, and d a The name, address, and telephone number	er of the person to w	hom applications sl	hould be addressed	<u> </u>			
b The form in which applications should be	submitted and inform	nation and material	s they should include	de.			
c Any submission deadlines:							
d Any restrictions or limitations on awards, s	such as by geograph	ical areas, charitab	le fields, kinds of ii	nstitutions, or other fa	actors		

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