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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2008

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2008, or tax year beginning

, and ending

G Check all that apply ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type See Specific Instructions.

Name of foundation
THE TRIPLETT FAMILY FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
712 VILLAGE ROAD SW SUITE 202

City or town, state, and ZIP code
SHALLOTTE, NC 28470

A Employer identification number
20-6802824

B Telephone number
910-754-7104

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$ 681,442.** (Part I, column (d) must be on cash basis.)

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	0.		N/A	
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	27,368.	27,368.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	<53,193.>			STATEMENT 1
b	Gross sales price for all assets on line 6a	213,521.			
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	<25,825.>	27,368.		
13	Compensation of officers, directors, trustees, etc.	0.	0.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees	3,741.	1,871.		1,870.
c	Other professional fees	10,529.	10,529.		0.
17	Interest				
18	Taxes	1,070.	272.		0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses	3,775.	0.		3,775.
24	Total operating and administrative expenses. Add lines 13 through 23	19,115.	12,672.		5,645.
25	Contributions, gifts, grants paid	51,000.			51,000.
26	Total expenses and disbursements. Add lines 24 and 25	70,115.	12,672.		56,645.
27	Subtract line 26 from line 12	<95,940.>			
a	Excess of revenue over expenses and disbursements				
b	Net investment income (if negative, enter -0-)		14,696.		
c	Adjusted net income (if negative, enter -0-)			N/A	

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions

Form 990-PF (2008)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		110,781.	67,391.	67,391.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock				
	c	Investments - corporate bonds				
11	Investments - land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 7		912,258.	859,708.	614,051.	
14	Land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers)		1,023,039.	927,099.	681,442.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31					
	24	Unrestricted		1,023,039.	927,099.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances		1,023,039.	927,099.		
31	Total liabilities and net assets/fund balances		1,023,039.	927,099.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,023,039.
2	Enter amount from Part I, line 27a	2	<95,940.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	927,099.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II column (b) line 30	6	927,099.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a				
b SEE ATTACHED STATEMENT				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e 213,521.		266,714.	<53,193.>	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
a				
b				
c				
d				
e			<53,193.>	
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2 <53,193.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		{ If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2007	46,847.	1,071,918.	.043704
2006	18,340.	1,025,161.	.017890
2005			
2004			
2003			

2 Total of line 1, column (d)	2 .061594
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3 .030797
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4 911,367.
5 Multiply line 4 by line 3	5 28,067.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6 147.
7 Add lines 5 and 6	7 28,214.
8 Enter qualifying distributions from Part XII, line 4	8 56,645.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling letter _____ (attach copy of ruling letter if necessary-see instructions)		1	147.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b.			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	147.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	147.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments			
a 2008 estimated tax payments and 2007 overpayment credited to 2008	6a 680.	7	680.
b Exempt foreign organizations - tax withheld at source	6b	8	
c Tax paid with application for extension of time to file (Form 8868)	6c	9	
d Backup withholding erroneously withheld	6d	10	533.
7 Total credits and payments. Add lines 6a through 6d		11	0.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be Credited to 2009 estimated tax	533. Refunded		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

N/A

STMT 8

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ LAWSON S. TRIPLET, JR. Located at ▶ 712 VILLAGE ROAD SW, SUITE 202, SHALLOTTE, NC	Telephone no ▶ 910-754-7104 ZIP+4 ▶ 28470		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	▶ 15	N/A	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? If "Yes," list the years ▶	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?		4b X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If you answered "Yes" to 6b, also file Form 8870

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LAWSON S. TRIPLETT, JR. 712 VILLAGE ROAD SW SUITE 202 SHALLOTTE, NC 28470	TRUSTEE 0.50	0.	0.	0.
PEGGY ANN TRIPLETT 712 VILLAGE ROAD SW SUITE 202 SHALLOTTE, NC 28470	TRUSTEE 0.50	0.	0.	0.
TAMMY TRIPLETT-KESKY 712 VILLAGE ROAD SW SUITE 202 SHALLOTTE, NC 28470	TRUSTEE 3.75	0.	0.	0.
ANTHONY J. TRIPLETT 712 VILLAGE ROAD SW SUITE 202 SHALLOTTE, NC 28470	TRUSTEE 3.75	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2008)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	836,964.
b	Average of monthly cash balances	1b	88,282.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	925,246.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	925,246.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	13,879.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	911,367.
6	Minimum investment return. Enter 5% of line 5	6	45,568.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	45,568.
2a	Tax on investment income for 2008 from Part VI, line 5	2a	147.
b	Income tax for 2008 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	147.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	45,421.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	45,421.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	45,421.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	56,645.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	56,645.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	147.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	56,498.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				45,421.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			8,118.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2008				
a From 2003				
b From 2004				
c From 2005				
d From 2006				
e From 2007				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2008 from Part XII, line 4 ▶ \$ 56,645.				
a Applied to 2007, but not more than line 2a			8,118.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2008 distributable amount				45,421.
e Remaining amount distributed out of corpus	3,106.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,106.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2009 Subtract lines 7 and 8 from line 6a	3,106.			
10 Analysis of line 9				
a Excess from 2004				
b Excess from 2005				
c Excess from 2006				
d Excess from 2007				
e Excess from 2008	3,106.			

N/A

- ☐ 4942(1)(3) or ☐ 4942(1)(5)

- (4) Gross investment income**

[illegible]

d. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, and 990-PF.

OMB No 1545-0047

2008

Name of the organization

Employer identification number

THE TRIPLETT FAMILY FOUNDATION

20-6802824

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. (**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.)

General Rule

☐ For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.) ▶ \$ _____

Caution. Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** answer "No" on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990. These instructions will be issued separately.

Schedule B (Form 990, 990-EZ, or 990-PF) (2008)

Name of organization

Employer identification number

THE TRIPLETT FAMILY FOUNDATION

20-6802824

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	LAWSON S. JR & PEGGY TRIPLETT 712 VILLAGE ROAD SW SUITE 202 SHALLOTTE, NC 28470	\$	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr.)	(d) Date sold (mo, day, yr.)
1a	SEE STATEMENT ATTACHED-SCOTT & STRINGFELLOW 9579		VARIOUS	VARIOUS
b	SEE STATEMENT ATTACHED-SCOTT & STRINGFELLOW 9579		VARIOUS	VARIOUS
c	SEE STATEMENT ATTACHED-SCOTT & STRINGFELLOW 7953		VARIOUS	VARIOUS
d	SEE STATEMENT ATTACHED-SCOTT & STRINGFELLOW 7953		VARIOUS	VARIOUS
e	SEE STATEMENT ATTACHED-SCOTT & STRINGFELLOW 2021		VARIOUS	VARIOUS
f	SEE STATEMENT ATTACHED-SCOTT & STRINGFELLOW 3219		VARIOUS	VARIOUS
g	SEE STATEMENT ATTACHED-SCOTT & STRINGFELLOW 3219		VARIOUS	VARIOUS
h	CAPITAL GAINS DIVIDENDS			
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 10,289.		19,913.	<9,624.>
b 48,792.		65,217.	<16,425.>
c 8,156.		10,437.	<2,281.>
d 76,568.		78,434.	<1,866.>
e 25,000.		28,234.	<3,234.>
f 32,555.		41,830.	<9,275.>
g 10,302.		22,649.	<12,347.>
h 1,859.			1,859.
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			<9,624.>
b			<16,425.>
c			<2,281.>
d			<1,866.>
e			<3,234.>
f			<9,275.>
g			<12,347.>
h			1,859.
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	<53,193.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	2
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
SCOTT & STRINGFELLOW	29,227.	1,859.	27,368.
TOTAL TO FM 990-PF, PART I, LN 4	29,227.	1,859.	27,368.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	3,741.	1,871.		1,870.
TO FORM 990-PF, PG 1, LN 16B	3,741.	1,871.		1,870.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES	10,529.	10,529.		0.
TO FORM 990-PF, PG 1, LN 16C	10,529.	10,529.		0.

FORM 990-PF	TAXES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX	272.	272.		0.
INCOME TAX	798.	0.		0.
TO FORM 990-PF, PG 1, LN 18	1,070.	272.		0.

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 1

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
SEE STATEMENT ATTACHED-SCOTT & STRINGFELLOW 9579		VARIOUS	VARIOUS

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
10,289.	0.	19,913.	0.	<9,624.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
SEE STATEMENT ATTACHED-SCOTT & STRINGFELLOW 9579		VARIOUS	VARIOUS

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
48,792.	0.	65,217.	0.	<16,425.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
SEE STATEMENT ATTACHED—SCOTT & STRINGFELLOW 7953		VARIOUS	VARIOUS

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
8,156.	0.	10,437.	0.	<2,281.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
SEE STATEMENT ATTACHED-SCOTT & STRINGFELLOW 7953		VARIOUS	VARIOUS

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
76,568.	0.	78,434.	0.	<1,866.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD	
SEE STATEMENT ATTACHED-SCOTT & STRINGFELLOW 2021		VARIOUS	VARIOUS	
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
25,000.	0.	28,234.	0.	<3,234.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
SEE STATEMENT ATTACHED-SCOTT & STRINGFELLOW 3219		VARIOUS	VARIOUS

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
32,555.	0.	41,830.	0.	<9,275.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
SEE STATEMENT ATTACHED-SCOTT & STRINGFELLOW 3219		VARIOUS	VARIOUS

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
10,302.	0.	22,649.	0.	<12,347.>

CAPITAL GAINS DIVIDENDS FROM PART IV	1,859.
TOTAL TO FORM 990-PF, PART I, LINE 6A	<53,193.>

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES	3,775.	0.		3,775.
TO FORM 990-PF, PG 1, LN 23	3,775.	0.		3,775.

FORM 990-PF OTHER INVESTMENTS STATEMENT 7

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SCOTT & STRINGFELLOW	COST	859,708.	614,051.
TOTAL TO FORM 990-PF, PART II, LINE 13		859,708.	614,051.

FORM 990-PF LIST OF SUBSTANTIAL CONTRIBUTORS STATEMENT 8

PART VII-A, LINE 10

NAME OF CONTRIBUTOR	ADDRESS
LAWSON S. JR & PEGGY TRIPLETT	712 VILLAGE ROAD SW, SHALLOTTE, NC 28470

FORM 990-PF PART XV - LINE 1A STATEMENT 9

LIST OF FOUNDATION MANAGERS

NAME OF MANAGER
LAWSON S. TRIPLETT, JR.
PEGGY ANN TRIPLETT

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 10

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
GREENWOOD FIRE DEPARTMENT 809 GREENWOOD ROAD, WINCHESTER, VA 22602	NONE	NON PROFIT	2,250.
JAMES WOOD H.S. SCHOLARSHIP ACCOUNT 161 APPLE PIE RIDGE ROAD, WINCHESTER, VA 22603	NONE	SCHOLARSHIP	4,000.
LOWER CAPE FEAR HOSPICE FOUNDATION 10 DOCTORS CIRCLE, SUPPLY, NC 28462	NONE	NON PROFIT	2,500.
MT. VIEW UNITED METHODIST CHURCH MOUNTAIN FALLS ROUTE, WINCHESTER, VA 22602	NONE	CHURCH	10,000.
ST. JOHN'S LUTHERAN CHURCH 3623 BACK MOUNTAIN ROAD, WINCHESTER, VA 22604	NONE	CHURCH	10,000.
ST. JUDE CHILDREN'S HOSPITAL 501 ST. JUDE PLACE, MEMPHIS, TN 38105	NONE	NON PROFIT	6,000.
THE ACADEMY OF COASTAL CAROLINA 623 VILLAGE ROAD, SHALLOTTE, NC 28470	NONE	NON PROFIT	250.
KENTUCKIANA CHILDREN'S CENTER 1810 BROWNSBORO RD, LOUISVILLE, KY 40206	NONE	NON PROFIT	1,000.
OKLAHAVEN CHILDRENS CHIROPRACTIC CNT 4500 N MERIDIAN AVE, OKLAHOMA CITY, OK 73112	NONE	NON PROFIT	1,000.

AMERICAN CANCER SOCIETY PO BOX 22718, OKLAHOMA CITY, OK 73123-1718	NONE	NON PROFIT	1,500.
SOUTH BRUNSWICK ISLAND SHRINE CLUB 4911 OLD SHALLOTTE RD, SHALLOTTE, NC 28470	NONE	NON PROFIT	500.
BRUNSWICK COMMUNITY COLLEGE FOUNDATION PO BOX 30 , SUPPLY, NC 28462	NONE	SCHOLARSHIP	500.
NEW BEGINNINGS COMMUNITY CHURCH 201 VILLAGE RD, SOUTH BRUNSWICK, NC 28470	NONE	CHURCH	2,500.
ILLINOIS CHIROPRACTIC FOUNDATION 1143 S SPRING ST, SPRINGFIELD, IL 62704-2925	NONE	NON PROFIT	500.
THE BIG EVENT 900 ASP AVE, OMU 389, NORMAN, OK 73019-4054	NONE	NON PROFIT	1,500.
BRUNSWICK FAMILY ASSISTANCE 4600-8/9 MAIN STREET, SHALLOTTE, NC 28470	NONE	NON PROFIT	1,000.
MILLWOOD FIRE & RESCUE CO 21 250 COSTELLO DR, WINCHESTER, VA 22602	NONE	NON PROFIT	5,000.
OCEAN ISLE MUSEUM FOUNDATION 21 E SECOND STREET, OCEAN ISL BCH, NC 28469-7615	NONE	NON PROFIT	1,000.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

51,000.

Scott & Stroup
INC.

Prepared For:

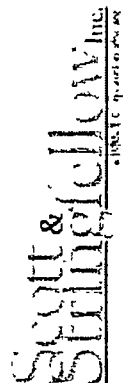
4409-9579
THE TRIPLETT FAMILY FOUNDATION
712 VILLAGE ROAD SW
SUITE #101
SHALLOTTE NC 28470-3449

Schedule of Realized Gains and Losses

2008 Tax Year

Monday, April 06, 2009
WT16 VESTAL WILLIAM A

Quantity	Name	Security	Open Date	Cost Amount	Trade Price	Close Date	Close Amt	Close Price	Realized % Gain or Loss
Short									
30	FIRST INDUSTRIAL RLTY TR	FR	01/07/2008	925.16	30.8388	12/31/2008	216.03	7.2011	-76.913 -78.56
25	FIRST INDUSTRIAL RLTY TR	FR	01/09/2008	760.75	30.4301	12/31/2008	180.02	7.2011	-3.8973 -76.34
80	FIRST INDUSTRIAL RLTY TR	FR	08/26/2008	1,784.33	22.4291	12/31/2008	576.09	7.2011	1,218.24 67.89
160	STATOILHYDRO ASA	STO	12/20/2007	4,613.65	28.8353	12/04/2008	2,476.00	15.4751	-2,137.65 -46.43
105	STATOILHYDRO ASA	STO	12/20/2007	3,027.70	28.8353	12/09/2008	1,601.72	15.2548	-1,425.98 -47.10
125	WACHOVIA CORP NEW	929903-10-2	11/01/2007	5,466.84	43.7347	04/14/2008	3,161.11	25.2891	-2,305.73 -42.18
55	WACHOVIA CORP NEW	929903-10-2	11/02/2007	2,330.91	42.3802	04/14/2008	1,390.90	25.2891	-940.01 -40.76
35	WEINGARTEN RLTY INVS SBI	WRI	01/18/2008	993.38	28.3824	12/17/2008	687.19	19.6337	-306.19 -30.82
				19,912.72			10,285.06		-9,627.66
Long									
10	ABBOTT LABORATORIES	ABT	08/22/2006	485.20	48.5200	07/15/2008	572.14	57.2147	86.94 17.92
75	ALTRIA GROUP INC	MO	08/22/2006	6,504.95	63.8221	01/09/2008	5,920.28	78.9384	-364.72 23.68
165	DUPONT E I DE MEMOUR&CO	DD	08/22/2006	6,491.40	40.0300	12/09/2008	4,376.86	26.5272	-2,227.09 -33.73
155	FIRST INDUSTRIAL RLTY TR	FR	08/22/2006	420.08	41.8800	11/03/2008	1,562.09	10.0781	-4,929.31 -76.84
10	FIRST INDUSTRIAL RLTY TR	FR	08/14/2007	840.14	42.0072	11/03/2008	100.79	10.0781	-319.29 -36.01
20	FIRST INDUSTRIAL RLTY TR	FR	08/14/2007	792.90	42.0072	12/31/2008	144.02	7.2011	696.12 -92.95
15	GENL MILLS INC	GIS	08/22/2006	2,643.00	52.8600	07/15/2008	953.89	83.5931	160.89 20.30
50	GENL MILLS INC	GIS	08/22/2006	3,171.60	52.8600	08/08/2008	3,316.58	66.3320	673.58 25.49
60	GENL MILLS INC	GIS	08/22/2006	6,954.14	53.4834	08/08/2008	3,992.47	66.5417	820.87 25.88
130	GLAXOSMITHKLINE PLC ADR	GSK	10/30/2006	3,940.93	31.5274	06/30/2008	5,757.19	44.2864	-1,196.55 -17.21
125	MICROCHIP TECHNOLOGY INC	MCHP	09/21/2006	2,620.68	32.7585	12/09/2008	1,568.08	19.6009	-1,052.62 -40.17
80	MICROCHIP TECHNOLOGY INC	MCHP	11/09/2006	1,315.82	32.8954	12/09/2008	784.04	19.6009	-31.78 -40.41
40	MICROCHIP TECHNOLOGY INC	MCHP	10/09/2007	7,130.08	23.7687	09/18/2008	2,039.62	27.1952	261.14 14.41
75	REALTY INCOME CORP	O	07/25/2007	1,132.60	71.3006	11/20/2008	5,035.48	50.3951	-2,090.58 -23.32
100	UNITED PARCEL SVC INC B	UPS	01/30/2007	974.25	32.3600	09/18/2008	1,290.24	38.8642	157.84 13.92
25	WASH REAL ESTATE INV TRU	WRE	08/22/2006	1,948.50	38.9700	03/18/2008	825.98	33.0364	-149.27 -15.22
50	WASH REAL ESTATE INV TRU	WRE	08/22/2006	2,338.20	38.9700	03/24/2008	1,702.22	34.0448	-246.28 -12.51
15	WASH REAL ESTATE INV TRU	WRE	08/22/2006	584.55	38.9700	04/02/2008	2,047.47	34.1248	-290.73 -12.43
60	WASH REAL ESTATE INV TRU	WRI	08/22/2006	1,026.25	41.0500	04/04/2008	514.41	34.2947	-70.14 -12.00
25	WEINGARTEN RLTY INVS SBI	WRI	08/22/2006	821.00	41.0500	09/09/2008	860.60	34.4243	-165.86 -16.14
20	WEINGARTEN RLTY INVS SBI	WRI	08/22/2006	1,231.50	41.0500	09/19/2008	715.18	35.7585	-106.82 12.89
30	WEINGARTEN RLTY INVS SBI	WRI	08/22/2006	3,685.53	43.3592	12/17/2008	589.00	19.6337	-647.50 57.17
85	WEINGARTEN RLTY INVS SBI	WRI	08/14/2007	3,685.53	43.3592	12/17/2008	1,688.85	19.6337	-2,016.68 -51.72
				65,216.76			48,791.85		-16,425.11



Schedule of Realized Gains and Losses
2008 Tax Year

Monday, April 05, 2009
WT16 VESTAL WILLIAM A

Prepared For:

4409-9579

THE TRIPLETT FAMILY FOUNDATION

Quantity	Name	Security	Open Date	Cost Amount	Trade Price	Close Date	Close Amt	Close Price	Realized	% Gain or Loss
Report Summary										
				-95,129.48			59,080.71		(26,048.77)	

Realized Gains or Losses

Short Term	-9,623.66
Long Term	-16,425.11

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Schedule of Realized Gains and Losses

2008 Tax Year

Monday, April 06, 2009
WT16 VESTAL WILLIAM A

Prepared For:
2429-7953
THE TRIPLETT FAMILY FOUNDATION
712 VILLAGE ROAD SW
SUITE #101
SHALLOTTE NC 28470-3449

2429-7953

THE TRIPLETT FAMILY FOUNDATION
712 VILLAGE ROAD SW
SUITE #101
SHALLOTTE NC 28470-3449

Quantity	Name	Security	Open Date	Cost Amount	Trade Price	Close Date	Close Amt	Close Price	Realized % Gain or Loss
Short									
90	CONSOL ENERGY INC	CNX	08/05/2008	5,653.65	62.8183	10/29/2008	2,457.68	27.3078	-3,195.97 -50.53
10	CONSOL ENERGY INC	CNX	08/05/2008	628.18	62.8183	12/15/2008	291.33	29.1342	-336.85 -53.62
25	VARIAN MED SYS INC	VAR	04/25/2007	1099.41	45.3301	01/07/2008	1,318.75	52.7511	229.44 16.37
110	WELLS FARGO & CO NEW	WFC	01/04/2008	3,065.90	27.8718	09/18/2008	4,088.32	37.1668	1,022.42 33.35
				10,437.04			8,156.08		-2,280.96
Long									
70	ACI WORLDWIDE INC	ACIW	08/27/2007	1,748.44	24.9777	11/13/2008	1,025.89	14.6558	-722.55 -41.33
60	ACI WORLDWIDE INC	ACIW	09/25/2007	1,345.60	22.4265	11/13/2008	879.34	14.6558	-466.26 -34.65
35	ACI WORLDWIDE INC	ACIW	09/25/2007	784.93	22.4265	11/25/2008	522.44	14.9271	-262.49 -33.44
40	ACI WORLDWIDE INC	ACIW	09/25/2007	897.06	22.4265	11/28/2008	618.02	15.4507	-279.04 -31.11
55	ACI WORLDWIDE INC	ACIW	09/25/2007	1,233.46	22.4265	12/18/2008	814.80	14.8148	-418.66 -33.94
105	ACI WORLDWIDE INC	ACIW	09/25/2007	2,354.77	22.4265	12/31/2008	1,618.84	15.4176	-735.93 -31.25
25	APACHE CORP	APA	08/22/2008	1,714.75	68.5900	02/20/2009	2,730.85	109.2277	1,015.90 59.24
5	APACHE CORP	APA	08/22/2008	342.95	68.5900	02/28/2009	594.88	118.9783	251.93 73.46
15	APACHE CORP	APA	08/22/2008	1,028.85	68.5900	04/07/2009	1,967.45	131.1647	938.60 91.23
5	APACHE CORP	APA	08/22/2008	342.95	68.5900	04/16/2009	701.48	140.2936	358.51 104.54
45	CONSOL ENERGY INC	CNX	08/22/2008	1,772.55	39.3900	01/03/2009	3,254.60	72.3257	1,482.05 83.61
25	CONSOL ENERGY INC	CNX	09/07/2008	871.57	34.8928	01/03/2009	1,808.11	72.3257	936.54 107.45
40	CONSOL ENERGY INC	CNX	12/29/2008	1,280.34	32.0084	01/03/2009	2,892.99	72.3257	1,612.65 125.95
50	DIGITAL RIV INC	DRIV	05/23/2007	2,548.92	50.9383	08/22/2008	2,159.83	43.1969	-389.09 -15.20
35	DIGITAL RIV INC	DRIV	05/23/2007	1,782.84	50.9383	12/17/2008	832.66	23.7907	-950.18 -53.30
30	HUNT J B TRANS SVC INC	JBHT	09/07/2006	572.82	19.0940	04/02/2009	995.61	33.1873	422.79 73.81
75	HUNT J B TRANS SVC INC	JBHT	09/07/2006	1,432.05	19.0940	04/25/2009	2,482.17	33.0959	1,050.12 73.33
30	MCKESSON CORP	MCK	11/15/2006	1,497.01	49.8001	01/09/2009	2,016.13	67.2055	519.12 34.68
190	NOBLE CORP	G65422-10-0	08/22/2006	6,365.00	33.5000	12/30/2008	4,074.67	21.4458	-2,290.33 -36.09
90	SEALED AIR CORP NEW	SEE	08/10/2007	2,207.58	24.5287	12/16/2008	1,337.80	14.8646	-869.78 -39.40
40	SEALED AIR CORP NEW	SEE	09/11/2007	989.28	24.7319	12/16/2008	594.58	14.8646	-394.70 -39.90
95	SEALED AIR CORP NEW	SEE	09/11/2007	2,349.54	24.7319	12/16/2008	1,414.54	14.8900	-935.00 -39.80
100	SEALED AIR CORP NEW	SEE	09/11/2007	2,473.18	24.7319	12/31/2008	1,493.54	14.9355	-979.64 -39.61
117	SMITHFIELD FOODS INC	SFD	08/22/2006	3,318.12	28.3600	12/17/2008	1,220.24	10.4295	-2,097.88 -63.22
27	SMITHFIELD FOODS INC	SFD	08/22/2006	765.72	28.3600	12/17/2008	281.59	10.4295	-484.13 -63.23
40	SOUTHWEST AIRLINES CO	LUV	02/08/2007	609.16	15.2290	07/22/2008	622.52	15.5632	13.36 2.19
460	SOUTHWEST AIRLINES CO	LUV	02/08/2007	7,005.34	15.2280	07/30/2008	7,258.89	15.7803	253.55 3.62
50	TEVA PHARMACEUTICAL ADR	TEVA	12/13/2006	1,590.94	31.8186	01/04/2009	2,415.10	48.3027	824.16 51.80
155	TRINITY INDUSTRIES INC	TRN	11/07/2007	4,637.85	29.9216	11/17/2008	2,204.16	14.2205	-2,433.69 -52.47

Schedule of Realized Gains and Losses

2008 Tax Year

Monday, April 06, 2009
WT16 VESTAL WILLIAM A

Scott & Stringfellow, Inc.
A Member of BB&T Capital Markets Group, Inc.

Prepared For:

2429-7953

THE TRIPLETT FAMILY FOUNDATION

Quantity	Name	Security	Open Date	Cost Amount	Trade Price	Close Date	Close Amt	Close Price	Realized	% Gain or Loss
Long - Continued										
15	VARIAN MED SYS INC	VAR	04/25/2007	653.59	45.3301	07/25/2008	892.74	59.5169	239.15	31.29
9	VARIAN MED SYS INC	VAR	04/25/2007	392.15	45.3301	07/25/2008	535.64	59.5169	143.49	31.29
31	VARIAN MED SYS INC	VAR	04/25/2007	1427.59	45.3301	08/07/2008	1,955.60	63.0845	528.01	39.17
95	VARIAN MED SYS INC	VAR	04/26/2007	4062.42	42.0924	08/07/2008	5,993.00	63.0845	1930.58	49.87
25	WEATHERFORD INTL LTD	G95089-10-1	08/22/2006	1,171.50	46.8600	04/16/2008	1,956.24	78.2502	784.74	68.99
15	WEATHERFORD INTL LTD	G95089-10-1	08/22/2006	702.90	46.8600	04/16/2008	1,253.65	83.5776	550.75	78.35
45	WELLS FARGO & CO NEW	WFC	08/22/2006	1,553.72	35.1936	07/23/2008	1,416.36	31.4749	-167.36	-10.57
75	WELLS FARGO & CO NEW	WFC	08/22/2006	2,639.52	35.1936	09/11/2008	2,516.08	33.5480	-123.44	-4.69
45	WELLS FARGO & CO NEW	WFC	08/22/2006	1,583.70	35.1938	09/16/2008	1,565.35	34.7860	-18.35	-1.16
15	WELLS FARGO & CO NEW	WFC	08/22/2006	527.91	35.1936	09/16/2008	521.79	34.7860	-5.12	-1.16
5	WELLS FARGO & CO NEW	WFC	08/22/2006	175.97	35.1936	09/16/2008	185.83	37.1688	9.86	5.60
40	YAHOO INC	YHOO	10/11/2008	871.03	24.2757	02/04/2008	1,160.82	29.0210	189.79	19.55
240	YAHOO INC	YHOO	10/11/2008	5,828.17	24.2757	09/16/2008	4,563.16	19.0133	-1,265.01	-21.69
30	YUM BRANDS INC	YUM	08/22/2008	957.29	24.1800	04/24/2008	1,218.26	40.6090	260.97	27.84
				78,437.03			76,588.02		<1869.01>	
Report Summary									84,724.10	<4149.97>

Realized Gains or Losses

Short Term -2280.96
Long Term -1869.01

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Schedule of Realized Gains and Losses

2008 Tax Year

Monday, April 06, 2009
WT16 VESTAL WILLIAM A

Prepared For:
3685-3219
THE TRIPLETT FAMILY FOUNDATION
712 VILLAGE ROAD SW
SUITE #101
SHALLOTTE NC 28470-3449

Prepared For:

Quantity	Name	Security	Open Date	Cost Amount	Trade Price	Close Date	Close Amt	Close Price	Realized	% Gain or Loss
Short										
260	ENEL SOCIETA PER AZIONI	29265W-10-8	08/17/2007	12,908.97	49.6489	04/09/2008	14,157.88	54.4537	1,248.91	9.67
6	FAIRPOINT COMMNS INC	FRP	08/17/2007	0.00	9.9576	04/11/2008	46.79	7.8000	46.79	-27.34
550	Pfizer Inc	PFE	08/17/2007	13,189.00	23.9800	06/02/2008	10,602.17	19.2768	2,586.83	-19.51
40	Pfizer Inc	PFE	10/16/2007	983.20	24.5800	06/02/2008	771.07	19.2768	-212.13	-21.58
250	WACHOVIA CORP NEW	929903-10-2	08/17/2007	12,305.00	49.2200	06/02/2008	5,814.59	23.2585	6,490.41	52.76
50	WACHOVIA CORP NEW	929903-10-2	10/16/2007	2,443.49	48.8698	06/02/2008	1,182.92	23.2585	1,260.57	-52.11
				41929.66			32,555.42		-9274.24	
Long										
90	ALLIED CAPITAL CORP NEW	ALD	08/17/2007	2,699.10	29.9900	11/26/2008	194.39	2.1600	-2,504.71	-92.80
320	ALLIED CAPITAL CORP NEW	ALD	08/17/2007	9,598.80	29.9900	12/04/2008	808.63	2.5270	-8,790.17	-91.57
110	HCP INC	HCP	08/17/2007	3,075.60	27.9600	12/10/2008	2,527.93	22.9814	517.67	-17.81
100	HCP INC	HCP	08/17/2007	2,796.00	27.9600	12/11/2008	2,255.65	22.5567	-540.35	-19.33
120	HEALTH CARE REIT INC	HGN	08/17/2007	4,481.57	37.3463	12/10/2008	4,515.14	37.6264	33.57	0.75
				22,649.07			10,301.74		-12,347.33	
				64,478.73			42,857.16		-21,621.57	
Report Summary										

Realized Gains or Losses

Short Term **-9274.24**
Long Term **-12,347.33**

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Schedule of Realized Gains and Losses
2008 Tax Year

BB&T Capital Markets Group, Inc.
2849-2021
THE TRIPLETT FAMILY FOUNDATION
712 VILLAGE ROAD SW
SUITE #101
SHALLOTTE NC 28470-3449

Prepared For:

Quantity	Name	Security	Open Date	Cost Amount	Trade Price	Close Date	Close Amt	Close Price	Realized	% Gain or Loss
Long										
2,651 1130	ROYCE FD PENN CONSULTINT	RYPCX	08/17/2006	28,234 36	10 6500	08/04/2008	25,000 00	9 4300	-3,234 36	-11 -45
				28,234 36			25,000 00		-3,234 36	
Report Summary				28,234 36			25,000 00		-3,234 36	

Realized Gains or Losses

Long Term -3,234 36

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