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Form 990-PF

Return of Private Foundation
or Section 4947(e)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2008

Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2008, or tax year beginning

2008, and ending

20

G Check all that apply:

Initial return

Final return

Amended return

Address change

Name change

Use the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

THE STREBL FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

P.O. BOX 293

City or town, state, and ZIP code

LAGUNITAS, CA 94938

A Employer identification number

20-5917991

B Telephone number (see page 16 of the instructions)

(415) 488-4923

C If exemption application is
pending, check here

D 1 Foreign organizations, check here

2 Foreign organizations involving the
80% test, check here and attach
computationE If private foundation status was terminated
under section 507(c)(1)(A), check hereF If the foundation is in a 60-month termination
under section 507(c)(1)(B), check hereH Check type of organization. ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(e)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end
of year (from Part II, col (c), line

16) \$ 743,894

J Accounting method ☒ Cash ☐ Accrual☐ Other (specify) _____
(Part I, column (d) must be on cash basis)Part II Analysis of Revenue and Expenses (The
total of amounts in columns (b), (c), and (d)
may not necessarily equal the amounts in
column (a) (see page 11 of the instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule) 2 Check ☐ if the foundation is not required to attach Sch. B.	3,500.			
3 Interest on savings and temporary cash investments	2,778.	2,778.		STMT 1
4 Dividends and interest from securities	19,790.	19,790.		STMT 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	28,348.			
b Gross sales price for all assets on line 6a	764,948.			
7 Capital gain net income (from Part IV, line 2)		28,348.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross estate tax returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11.	84,416.	80,916.		
13 Compensation for officers, directors, trustees, etc.	NONE			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) STMT 3	3,500.	NONE	NONE	NONE
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)				
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)				
24 Total operating and administrative expenses. Add lines 13 through 23	3,500.	NONE	NONE	NONE
25 Contributions, gifts, grants paid	636,776.			636,776.
26 Total expenses and disbursements. Add lines 24 and 25	640,276.	NONE	NONE	636,776.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-555,860.			
b Net investment income (if negative, enter -)		80,916.		
c Adjusted net income (if negative, enter -)			-0-	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	17,894.	8,634.	8,634.	
	2 Savings and temporary cash investments				
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)				
	7 Other notes and loans receivable (attach schedule) ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10 a Investments - U.S. and state government obligations (attach schedule)				
	b Investments - corporate stock (attach schedule) STMT 4	1,700,700.	1,154,100.	733,260.	
	c Investments - corporate bonds (attach schedule)				
	Liabilities	11 Investments - land, buildings, and equipment basis			
Less: accumulated depreciation (attach schedule) ▶					
12 Investments - mortgage loans					
13 Investments - other (attach schedule)					
14 Land, buildings, and equipment basis					
Less: accumulated depreciation (attach schedule) ▶					
15 Other assets (describe ▶)					
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		1,718,594.	1,162,734.	741,894.	
17 Accounts payable and accrued expenses					
18 Grants payable					
19 Deferred revenue					
20 Loans from officers, directors, trustees, and other disqualified persons					
21 Mortgages and other notes payable (attach schedule)					
22 Other liabilities (describe ▶)					
23 Total liabilities (add lines 17 through 22)					
Net Assets or Fund Balances	24 Foundations that follow SFAS 117, check here ▶ ☐				
	and complete lines 24 through 26 and lines 30 and 31.				
	25 Unrestricted				
	26 Temporarily restricted				
	27 Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒				
	28 Capital stock, trust principal, or current funds	1,974,000.	1,974,000.		
	29 Paid-in or capital surplus, or land, bldg., and equipment fund				
30 Retained earnings, accumulated income, endowment, or other funds	-255,406.	-811,266.			
31 Total net assets or fund balances (see page 17 of the instructions)	1,718,594.	1,162,734.			
32 Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,718,594.	1,162,734.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,718,594.
2 Enter amount from Part I, line 27a	2	-555,860.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	1,162,734.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,162,734.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)

1a SEE PART IV SCHEDULE

(b) How acquired (1. Purchase 2. Donation)	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
b		
c		
d		
e		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/89

(i) F.M.V. as of 12/31/89	(j) Adjusted basis as of 12/31/89	(k) Excess of col. (i) over col. (j), if any	(l) Gain (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

- 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7 } **2** **28,348.**
- 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions).
If (loss), enter -0- in Part I, line 8. } **3**

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(e) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.**1** Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries

(a) Base period years Current or year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007	411,820.	1,805,962.	0.228034
2006	NONE	NONE	NONE
2005	NONE	NONE	NONE
2004			
2003			

- 2 Total of line 1, column (d) **2** **0.228034**
- 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years **3** **0.076011**
- 4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5 **4** **1,203,402.**
- 5 Multiply line 4 by line 3 **5** **91,472.**
- 6 Enter 1% of net investment income (1% of Part I, line 27b) **6** **809.**
- 7 Add lines 5 and 6 **7** **92,281.**
- 8 Enter qualifying distributions from Part XII, line 4 **8** **636,776.**
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(c), or 4948 - see page 16 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2). Check here ☐ and enter "N/A" on line 1		
Date of ruling letter: _____ (attach copy of ruling letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	809.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	809.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	NONE
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	809.
6	Credits/Payments:		
a	2008 estimated tax payments and 2007 overpayment credited to 2008	6a	1,200.
b	Exempt foreign organizations-tax withheld at source	6b	NONE
c	Tax paid with application for extension of time to file (Form 8868)	6c	NONE
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	1,200.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	391.
11	Enter the amount of line 10 to be Credited to 2009 estimated tax ☐ 391. Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☐ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
8 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

SEE STATEMENT 5

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Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(3)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address $\blacktriangleright$ N/A			
14 The books are in care of $\blacktriangleright$ MARY LEE STREBL		Telephone no. $\blacktriangleright$ 415-488-1923	
Located at $\blacktriangleright$ 234 ARROYO ROAD, LAGUNITAS, CA		ZIP + 4 $\blacktriangleright$ 94938	
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year			N/A $\blacktriangleright$ ☐
			15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a During the year did the foundation (either directly or indirectly)			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	☐	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?		1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008?	☐ Yes ☒ No		
If "Yes," list the years $\blacktriangleright$			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)		2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here $\blacktriangleright$			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1989, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008)		3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?		4b	X

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Part VIII Statements Regarding Activities for Which Form 4720 May Be Required (continued)

6a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 508(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ **6b** N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No **6b** X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If you answered "Yes" to 6b, also file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No **7b**

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 6		NONE	NONE	NONE

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
N/A				

Total number of other employees paid over \$50,000 **NONE**

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
N/A		

Total number of others receiving over \$50,000 for professional services ▶ NONE**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See page 24 of the instructions.	
3 N/A	
Total. Add lines 1 through 3. ▶	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1a	1,208,464.
b Average of monthly cash balances	1b	13,264.
c Fair market value of all other assets (see page 24 of the instructions)	1c	NONE
d Total (add lines 1a, b, and c)	1d	1,221,728.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2 Acquisition indebtedness applicable to line 1 assets	2	NONE
3 Subtract line 2 from line 1d	3	1,221,728.
4 Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	18,326.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,203,402.
6 Minimum investment return. Enter 5% of line 5	6	60,170.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	60,170.
2a Tax on investment income for 2008 from Part VI, line 5	2a	809.	
b Income tax for 2008 (This does not include the tax from Part VI.)	2b		
c Add lines 2a and 2b	2c	809.	
3 Distributable amount before adjustments Subtract line 2c from line 1	3	59,361.	
4 Recoveries of amounts treated as qualifying distributions	4		
5 Add lines 3 and 4	5	59,361.	
6 Deduction from distributable amount (see page 25 of the instructions)	6		
7 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	59,361.	

Part XII Qualifying Distributions (see page 25 of the instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 28	1a	636,776.
b Program-related investments - total from Part IX-B	1b	NONE
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	NONE
b Cash distribution test (attach the required schedule)	3b	NONE
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	636,776.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	809.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	635,967.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				59,361.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only				
b Total for prior years 20__ 20__ 20__				
3 Excess distributions carryover, if any, to 2008				
a From 2003				
b From 2004				
c From 2005				
d From 2006				
e From 2007	323,500.			
f Total of lines 3a through e	323,500.			
4 Qualifying distributions for 2008 from Part XII, line 4 ▶ \$ 636,776.				
a Applied to 2007, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2008 distributable amount				59,361.
e Remaining amount distributed out of corpus	577,415.			
5 Excess distributions carryover applied to 2008. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	900,915.			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 8c from line 6b. Taxable amount - see page 27 of the instructions				
e Undistributed income for 2007. Subtract line 4e from line 2a. Taxable amount - see page 27 of the instructions				
f Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2008.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2008. Subtract lines 7 and 8 from line 6a	900,915.			
10 Analysis of line 9				
a Excess from 2004				
b Excess from 2005				
c Excess from 2006				
d Excess from 2007	323,500.			
e Excess from 2008	577,415.			

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Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) **NOT APPLICABLE**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I for the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII (line 4 for each year listed)

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2c from line 2e

3 Complete 3a, b, or c for the alternative test rolled upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section

4942(j)(3)(D)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rent, payments on securities loans (section 512(a)(3)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (D)(3)(A)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 27 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

MARY LEE STREBL

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

WRITTEN

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT 7				
Total			3a	636,776.
b Approved for future payment				
Total			3b	

Form 990-PF (2008)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	2,778.	
4 Dividends and interest from securities			14	49,790.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	28,348.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				80,916.	
13 Total. Add line 12, column (b), (d), and (e)			13	80,916.	

(See worksheet in line 13 instructions on page 28 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 28 of the instructions.)

1	N/A
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**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/89	Adj. basis as of 12/31/89	Excess of FMV over adj. basis	Gain or (loss)	
95,000.		95,000 SH VALLEY BK MOLINE				02/19/2008	05/22/2008
		95,000.					
574,948.		10,000 SH NUCOR CORP				12/29/2006	VAR
		546,600.				28,348.	
TOTAL GAIN (LOSS)						28,348.	

THE STREBL FOUNDATION

20-5917991

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
RBC DAIN RAUSCHER	2,778.	2,778.
TOTAL	2,778.	2,778.

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STATEMENT 1

THE STREBL FOUNDATION

20-5917991

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
RBC DAIN RAUSCHER	49,790.	49,790.
TOTAL	49,790.	49,790.

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STATEMENT 2

THE STREBL FOUNDATION

20-5917991

FORM 990PE, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
ACCOUNTING	3,500.			
TOTALS	3,500.	NONE	NONE	NONE

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STATEMENT 3

THE STREBL FOUNDATION

FORM 990PF, PART II - CORPORATE STOCK

20-5917991

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
CITIGROUP INC.	334,200.	40,260.
NUCOR CORP.	819,900.	693,000.
TOTALS	1,154,100.	733,260.

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STATEMENT 4

THE STREBL FOUNDATION

20-5917991

FORM 990PF, PART VII-A, LINE 10 - NEW SUBSTANTIAL CONTRIBUTORS

NAME AND ADDRESS	DATE	DIRECT PUBLIC SUPPORT
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MARY LEE STREBL P.O. BOX 293 LAGUNITAS, CA 94938	05/01/2008	3,500.
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TOTAL CONTRIBUTION AMOUNTS

3,500.

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STATEMENT 5

THE STREBL FOUNDATION

20-5917991

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS
MARY LEE STREBL P.O. BOX 293 LAGUNITAS, CA 94938	PRESIDENT	NONE	NONE
KAMPAN GHIASI 50 CALIFORNIA STREET SUITE 480 SAN FRANCISCO, CA 94111	TREASURER	NONE	NONE
STEPHAN STREBL P.O. BOX 293 LAGUNITAS, CA 94938	SECRETARY	NONE	NONE
GRAND TOTALS		NONE	NONE

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23STATEMENT 6

THE STEEBL FOUNDATION

25-5917991

FORM 990FE, PART IV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
WOMEN HELPING ALL PEOPLE 79 COLE DRIVE SUITE 5 MARIN CITY, CA 94065	NONE 501(C)(3)	GENERAL PURPOSE	375,000
BELOUSE DANCE STUDIO 1415 5TH AVENUE SAN RAFAEL, CA 94901	NONE 501(C)(3)	GENERAL PURPOSE	1,000
CALIFORNIA ACADEMY OF SCIENCES 55 MUSIC CONCOURSE DRIVE GOLDEN GATE PARK SAN FRANCISCO, CA 94118	NONE 501(C)(3)	GENERAL PURPOSE	1,000
CAPE COD LIGHTHOUSE CHARTER SCHOOL 225 ROUTE 6A BATTERY SQUARE ORLEANS, MA 02653-1255	NONE 501(C)(3)	GENERAL PURPOSE	1,000
CENTER FOR JUDICIAL EXCELLENCE 336 BOW AIR ROAD #447 GREENSBORO, CA 94904	NONE 501(C)(3)	GENERAL PURPOSE	709,276
CENTRAL ASIA INSTITUTE P.O. BOX 7209 BOZEMAN, MT 59711	NONE 501(C)(3)	GENERAL PURPOSE	10,000

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STATEMENT 7

THE STEEBL FOUNDATION

20-5917991

FORM 990-E, PART IV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT AND	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CONVENT HOUSE 2001 MISSISSIPPI AVENUE, SE WASHINGTON, DC 20020	NONE 501(C)(3)	GENERAL PURPOSE	2,000.
DISABLED AMERICAN VETERANS 3725 ALEXANDRIA PIKE COLD SPRING, NY 41076	NONE 501(C)(3)	GENERAL PURPOSE	100.
DOCTORS WITHOUT BORDERS 333 1TH AVENUE 2ND FLOOR NEW YORK, NY 10001-5004	NONE 501(C)(3)	GENERAL PURPOSE	7,000.
FOOD FIRST 398 60TH STREET OAKLAND, CA 94618	NONE 501(C)(3)	GENERAL PURPOSE	1,000
GUIDE DOGS FOR THE BLIND P O. BOX 151200 SAN RAFAEL, CA 94915	NONE 501(C)(3)	GENERAL PURPOSE	1,000
HABITAT FOR HUMANITY 121 HABITAT STREET AMERICUS, GA 31709-3498	NONE 501(C)(3)	GENERAL PURPOSE	2,000.
HARRA BOYS CENTER 13000 ARBOLD DRIVE SONOMA, CA 95476	NONE 501(C)(3)	GENERAL PURPOSE	700.

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STATEMENT 8

THE STREBEL FOUNDATION

20-5917991

FORM 990PP, PART IV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
REITER INTERNATIONAL 1 WORLD AVENUE LITTLE ROCK, AR 72202	NONE 501(C)(3)	GENERAL PURPOSE	2,000.
JANICE GARRETT & DANCERS 313 SEVENTEENTH STREET SAN FRANCISCO, CA 94110	NONE 501(C)(3)	GENERAL PURPOSE	2,000.
LARK THEATER 549 MAGNOLIA AVENUE LAKEVIEW, CA 94539	NONE 501(C)(3)	GENERAL PURPOSE	1,000.
MARIN EDUCATION FUND 781 LINCOLN AVENUE #140 SAN RAFAEL, CA 94901	NONE 501(C)(3)	GENERAL PURPOSE	70,000.
MAY'S MISSION FOR THE HANDICAPPED 604 COLONIAL DRIVE BEDDERS SPRINGS, AR 72543	NONE 501(C)(3)	GENERAL PURPOSE	500.
NATIONAL WILDLIFE FEDERATION 11100 WILDLIFE CENTER DRIVE RESTON, VA 20190-5362	NONE 501(C)(3)	GENERAL PURPOSE	500.

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THE STREBL FOUNDATION

20-5511991

FORM 9900FF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
OEFAM 216 CAUSEWAY STREET 5TH FLOOR BOSTON, MA 02114	NONE 501(C)(3)	GENERAL PURPOSE	2,000.
PARALYZED VETERANS OF AMERICA 801 EIGHTH STREET, NW WASHINGTON, DC 20006-3517	NONE 501(C)(3)	GENERAL PURPOSE	700.
PLANNED PARENTHOOD 434 WEST 37TH STREET NEW YORK, NY 10001	NONE 501(C)(3)	GENERAL PURPOSE	1,000.
POPULATION CONNECTION 2120 L STREET, NW SUITE 500 WASHINGTON, DC 20037	NONE 501(C)(3)	GENERAL PURPOSE	1,000.
PROJECT OPEN HAND 730 POLA STREET SAN FRANCISCO, CA 94109	NONE 501(C)(3)	GENERAL PURPOSE	1,000.
RECORDING FOR BLIND & DYSLIXIC 20 ROSSEL ROAD PRINCETON, NJ 08540	NONE 501(C)(3)	GENERAL PURPOSE	1,200.

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STATEMENT 10

THE STEEL FOUNDATION

20-5917991

FORM 990PT, PART IV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT AND	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SAN DOMINGO SCHOOL-VIRTUOSO PROGRAM 1500 BUTTERFIELD ROAD SAN ANSELMO, CA 94960	NONE 501(C)(3)	GENERAL PURPOSE	7,000.
SAN FRANCISCO BALLET 455 FRANKLIN STREET SAN FRANCISCO, CA 94102	NONE 501(C)(3)	GENERAL PURPOSE	600.
SAN FRANCISCO SYMPHONY DAVIES SYMPHONY HALL 201 VAN NESS AVENUE SAN FRANCISCO, CA 94102	NONE 501(C)(3)	GENERAL PURPOSE	11,000.
SAVE THE REDWOODS LEAGUE 114 SANSOME STREET SUITE 1200 SAN FRANCISCO, CA 94104	NONE 501(C)(3)	GENERAL PURPOSE	400
SOUTHWEST INDIAN FUND 100 W COAL AVENUE GALLUP, NM 87301	NONE 501(C)(3)	GENERAL PURPOSE	1,500
SPAIN USA P.O. BOX 370 FOREST KNOLLS, CA 94933	NONE 501(C)(3)	GENERAL PURPOSE	100.
ST. LAURE INDIAN SCHOOL P.O. BOX 216 ASHLAND, MT 59003	NONE 501(C)(3)	GENERAL PURPOSE	1,200.

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STATEMENT 1

THE STREBL FOUNDATION

20-5917591

FORM 990, PART IV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

THE MARINE MAMMAL CENTER
2000 BUNKER ROAD
FORT CROWHITE
SAUSALITO, CA 94965

NONE
501(C)(3)

GENERAL PURPOSE

400.

THE NATURAL CONSERVANCY
4245 NORTH FAIRFAX DRIVE
SUITE 100
Arlington, VA 22203-1606

NONE
501(C)(3)

GENERAL PURPOSE

250.

THE WILDERNESS SOCIETY
1615 M STREET, NW
WASHINGTON, DC 20036

NONE
501(C)(3)

GENERAL PURPOSE

200

UC BERKELEY FUND
207 MOSES HALL #2316
UNIVERSITY OF CALIFORNIA
BERKELEY, CA 94720-2316

NONE
501(C)(3)

GENERAL PURPOSE

100.

WILSON EDUCATION & OBSERVATION FUND
P.O. BOX 430
OCCIDENTAL, CA 91465

NONE
501(C)(3)

GENERAL PURPOSE

1,000.

WORLD ARTS WEST
FORT MASON CENTER
LANDMARK BUILDING D
SAN FRANCISCO, CA 94123

NONE
501(C)(3)

GENERAL PURPOSE

1,000.

WORLD WILDLIFE FUND
1250 TWENTY-FOURTH STREET, NW
P.O. BOX 97180
WASHINGTON, DC 20090

NONE
501(C)(3)

GENERAL PURPOSE

200.

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STATEMENT 12

THE STEEL FOUNDATION

20-5917991

FORM 990FE, PART IV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND

PURPOSE OF GRANT OR CONTRIBUTION -

FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS

AMOUNT

YOUTH & EDUCATION-MARIN STARBOARD

4340 REDWOOD HIGHWAY

SUITE 409C

SAN RAFAEL, CA 94903

NONE

501(C)(3)

GENERAL PURPOSE

20,000.

HOMELAND BOUND

1385 N. HAMILTON PARKWAY

MOUNTAIN VIEW, CA 94049

NONE

501(C)(3)

GENERAL PURPOSE

1,000.

TOTAL CONTRIBUTIONS PAID

616,716.

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STATEMENT 13

SCHEDULE D
(Form 1041)

Department of the Treasury
Internal Revenue Service

Name of estate or trust

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T. See the separate instructions for Form 1041 (also for Form 5227 or Form 990-T, if applicable).

OMB No. 1545-0082

2008

Employer identification number

20-5917991

THE STREBL FOUNDATION

Note: Form 5227 filers need to complete only Parts I and II

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 shares 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	NONE
2 Short-term capital gain or (loss) from Forms 4884, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2007 Capital Loss Carryover Worksheet	4	()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back	5	NONE

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example: 100 shares 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	28,348.
7 Long-term capital gain or (loss) from Forms 2439, 4884, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2007 Capital Loss Carryover Worksheet	11	()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back	12	28,348.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2008

Part III Summary of Parts I and II**Caution: Read the instructions before completing this part.**

	(1) Beneficiaries (see page 5)	(2) Estate's or trust's	(3) Total
13 Net short-term gain or (loss)	13		NONE
14 Net long-term gain or (loss):			
a Total for year	14a		28,348.
b Unrecaptured section 1250 gain (see line 18 of the worksheet)	14b		
c 28% rate gain	14c		
15 Total net gain or (loss). Combine lines 13 and 14a	15		28,348.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the Capital Loss Carryover Worksheet, as necessary.

Part IV Capital Loss Limitation

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of:	16	
a The loss on line 15, column (3), or		
b \$3,000		

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the Capital Loss Carryover Worksheet on page 7 of the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the worksheet on page 8 of the instructions if:

- Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero.

17 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17	
18 Enter the smaller of line 14a or 15 in column (2) but not less than zero	18	
19 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19	
20 Add lines 18 and 19	20	
21 If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0-	21	
22 Subtract line 21 from line 20. If zero or less, enter -0-	22	
23 Subtract line 22 from line 17. If zero or less, enter -0-	23	
24 Enter the smaller of the amount on line 17 or \$2,000	24	
25 Is the amount on line 23 equal to or more than the amount on line 24?	25	
☐ Yes. Skip lines 25 and 26, go to line 27 and check the "No" box.		
☐ No. Enter the amount from line 23.	26	
26 Subtract line 25 from line 24.	26	
27 Are the amounts on lines 22 and 26 the same?	27	
☐ Yes. Skip lines 27 thru 30, go to line 31.		
☐ No. Enter the smaller of line 17 or line 22.	27	
28 Enter the amount from line 26 (If line 26 is blank, enter -0-)	28	
29 Subtract line 28 from line 27	29	
30 Multiply line 29 by 15% (15)	30	
31 Figure the tax on the amount on line 23. Use the 2008 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions)	31	
32 Add lines 30 and 31	32	
33 Figure the tax on the amount on line 17. Use the 2008 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions)	33	
34 Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on line 1a of Schedule G, Form 1041 (or line 38 of Form 990-T)	34	

Schedule D (Form 1041) 2008

OMB No 1545-0047

Department of the Treasury
Internal Revenue Service

▶ See instructions for Schedule D (Form 1041).
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

2008

Name of estate or trust

Employer identification number

20-5917991

THE STREBL FOUNDATION

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less[illegible]**1b Total.** Combine the amounts in column (f). Enter here and on Schedule D, line 1b

NONE

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2008

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Employer identification number

(a) Description of property (Example
100 sh 7% preferred of "Z" Co)

4b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b		28,348.
---	--	----------------

34