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Form 990-PF

OMB No. 1545-0052

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2008

Department of the Treasury
Internal Revenue Service (77)

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2008, or tax year beginning 2008, and ending

G Check all that apply: Initial return Final return Amended return Address change Name change

Use the
IRS label.
Otherwise,
print
or type.
See Specific
Instructions.BRUNO FAMILY CHARITABLE FOUNDATION
608 N. MAIN
MIDLAND, TX 79701

A Employer identification number

20-2312085

B Telephone number (see the instructions)

432-685-0113

C If exemption application is pending, check here

D 1 Foreign organizations, check here

2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year
(from Part II, column (c), line 16)J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify)

\$ 279,436.

(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc., received (att sch)	10,000.			
	2 Ck <input type="checkbox"/> if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	6,281.	6,281.	6,281.	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10.				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit/(loss) (att sch)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	16,281.	6,281.	6,281.		
ADMINISTRATIVE AND OPERATING EXPENSES	13 Compensation of officers, directors, trustees, etc.	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch)				
	c Other prof fees (attach sch) SEE ST. 1	5,982.	5,982.		
	17 Interest				
	18 Taxes (attach schedule) SEE STMT. 2	284.	284.		
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) SEE STATEMENT 3	108.	108.		
	24 Total operating and administrative expenses. Add lines 13 through 23	6,374.	6,374.		
	25 Contributions, gifts, grants paid STMT. 4	10,000.			10,000.
26 Total expenses and disbursements. Add lines 24 and 25	16,374.	6,374.	0.	10,000.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-93.				
b Net investment income (if negative, enter -0-)		0.			
c Adjusted net income (if negative, enter -0-)			6,281.		

AA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions.

TEEA0504L 09/17/08

Form 990-PF (2008)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☒ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed.

d Amounts included in line 2c not used directly
for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.

3 Complete 3a, b, or c for the alternative test relied upon.

a 'Assets' alternative test – enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c 'Support' alternative test – enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).....

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii).

(3) Largest amount of support from an exempt organization.

(4) Gross investment income.....

[illegible]

Part XV **Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 7

b The form in which applications should be submitted and information and materials they should include:

SEE STATEMENT FOR LINE 2A

c Any submission deadlines:

SEE STATEMENT FOR LINE 2A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE STATEMENT FOR LINE 2A

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BRUND FAMILY CHARITABLE FOUNDATION
608 N MAIN
MIDLAND TX 79701

DECLARATION

Under penalties of perjury, I declare that I have examined the return identified in this letter, including any accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. I understand that this declaration will become a permanent part of that return.

Earl R. Brund
Signature of Officer or Trustee

4/13/10
Date

Officer

Title

2008

FEDERAL STATEMENTS

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BRUNO FAMILY CHARITABLE FOUNDATION

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STATEMENT 1
FORM 990-PF, PART I, LINE 16C
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADR FEES.....	\$ 80.	\$ 80.		
INVESTMENT ADVISORY FEES.....	5,902.	5,902.		
TOTAL	\$ 5,982.	\$ 5,982.	\$ 0.	\$ 0.

STATEMENT 2
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES WITHHELD.....	\$ 284.	\$ 284.		
TOTAL	\$ 284.	\$ 284.	\$ 0.	\$ 0.

STATEMENT 3
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES.....	\$ 108.	\$ 108.		
TOTAL	\$ 108.	\$ 108.	\$ 0.	\$ 0.

STATEMENT 4
FORM 990-PF, PART I, LINE 25
CONTRIBUTIONS, GIFTS, AND GRANTS

CASH GRANTS AND ALLOCATIONS

CLASS OF ACTIVITY:

DONEE'S NAME:

DONEE'S ADDRESS:

OPERATIONS

HIGH SKY CHILDREN'S RANCH

8701 W. CO. RD. 60

MIDLAND, TX 79706

RELATIONSHIP OF DONEE:

N/A

ORGANIZATIONAL STATUS OF DONEE:

501 (C) (3)

AMOUNT GIVEN:

\$ 3,500.

CLASS OF ACTIVITY:

DONEE'S NAME:

DONEE'S ADDRESS:

OPERATIONS

MAKE A WISH FOUNDATION OF W. T

3800 E. 42ND ST.

ODESSA, TX 79760

RELATIONSHIP OF DONEE:

ORGANIZATIONAL STATUS OF DONEE:

AMOUNT GIVEN:

5,000.

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BRUNO FAMILY CHARITABLE FOUNDATION

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STATEMENT 4 (CONTINUED)
FORM 990-PF, PART I, LINE 25
CONTRIBUTIONS, GIFTS, AND GRANTS

CLASS OF ACTIVITY:	OPERATIONS	
DONEE'S NAME:	HUMANE SOCIETY OF PAGOSA SPRINGS	
DONEE'S ADDRESS:		
RELATIONSHIP OF DONEE:	PAGOSA SPRINGS, CO O	
ORGANIZATIONAL STATUS OF DONEE:	N/A	
AMOUNT GIVEN:	501 (C) (3)	\$ 250.
CLASS OF ACTIVITY:	OPERATIONS	
DONEE'S NAME:	WEST TEXAS FOOD BANK	
DONEE'S ADDRESS:	P.O. BOX 4242	
RELATIONSHIP OF DONEE:	ODESSA, TX 79760	
ORGANIZATIONAL STATUS OF DONEE:	N/A	
AMOUNT GIVEN:	501 (C) (3)	1,000.
CLASS OF ACTIVITY:	OPERATIONS	
DONEE'S NAME:	BUFFALO TRAIL COUNCIL OF BOY SCOUTS	
DONEE'S ADDRESS:	1101 W. TEXAS AVE.	
RELATIONSHIP OF DONEE:	MIDLAND, TX 79701	
ORGANIZATIONAL STATUS OF DONEE:	N/A	
AMOUNT GIVEN:	501 (C) (3)	250.
		TOTAL \$ 10,000.

STATEMENT 5
FORM 990-PF, PART III, LINE 5
OTHER DECREASES

NET UNREALIZED GAIN (LOSS) ON INVESTMENTS	\$ 234,092.
TOTAL	\$ 234,092.

STATEMENT 6
FORM 990-PF, PART IX-A, LINE 1
SUMMARY OF DIRECT CHARITABLE ACTIVITIES

DIRECT CHARITABLE ACTIVITIES

EXPENSES

THE CORPORATION IS ORGANIZED TO ENGAGE DIRECTLY IN THE SUPPORT OF CHARITABLE, BENEVOLENT, RELIGIOUS, ELEEMOSYNARY, LITERACY, PATRIOTIC, CIVIC, SCIENTIFIC, AND EDUCATIONAL PURPOSES AND TO SUPPORT OTHER QUALIFYING ORGANIZATIONS OR ENTITIES ENGAGED IN SUCH PURPOSES.

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BRUNO FAMILY CHARITABLE FOUNDATION

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STATEMENT 7
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:

NAME: EARL R. BRUNO, JR.

CARE OF:

STREET ADDRESS: 608 N. MAIN

CITY, STATE, ZIP CODE: MIDLAND, TX 79701

TELEPHONE:

FORM AND CONTENT:

GRANT REQUESTS ARE TO BE SUBMITTED BY LETTER OR ON THE FORM APPROVED BY THE PERMIAN BASIN AREA FOUNDATION, MIDLAND, TX AND, IN EITHER CASE, MUST STATE THE PURPOSE OF THE REQUEST, THE 501 (C) (3) DETERMINATION LETTER FROM THE INTERNAL REVENUE SERVICE, INFORMATION OF THE ORGANIZATION REQUESTING A GRANT, AND THE AMOUNT REQUESTED.

SUBMISSION DEADLINES: GRANTS MUST BE SUBMITTED BY DECEMBER 1

RESTRICTIONS ON AWARDS: NO GRANTS ARE RESTRICTED OR LIMITED.

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BRUNO FAMILY CHARITABLE FOUNDATION

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**STATEMENT 4
FORM 990-PF, PART I, LINE 25
CONTRIBUTIONS, GIFTS, AND GRANTS****CASH GRANTS AND ALLOCATIONS****CLASS OF ACTIVITY:****DONEE'S NAME:****DONEE'S ADDRESS:****OPERATIONS****HIGH SKY CHILDREN'S RANCH****8701 W. CO. RD. 60****MIDLAND, TX 79706****RELATIONSHIP OF DONEE:****ORGANIZATIONAL STATUS OF DONEE:****AMOUNT GIVEN:****N/A****501 (C) (3)****\$ 3,500.****CLASS OF ACTIVITY:****DONEE'S NAME:****DONEE'S ADDRESS:****OPERATIONS****MAKE A WISH FOUNDATION OF W. T****3800 E. 42ND ST.****ODESSA, TX 79760****RELATIONSHIP OF DONEE:****ORGANIZATIONAL STATUS OF DONEE:****AMOUNT GIVEN:****5,000.****CLASS OF ACTIVITY:****DONEE'S NAME:****DONEE'S ADDRESS:****OPERATIONS****HUMANE SOCIETY OF PAGOSA SPRINGS****PAGOSA SPRINGS, CO 0****N/A****501 (C) (3)****250.****RELATIONSHIP OF DONEE:****ORGANIZATIONAL STATUS OF DONEE:****AMOUNT GIVEN:****CLASS OF ACTIVITY:****DONEE'S NAME:****DONEE'S ADDRESS:****OPERATIONS****WEST TEXAS FOOD BANK****P.O. BOX 4242****ODESSA, TX 79760****N/A****501 (C) (3)****1,000.****RELATIONSHIP OF DONEE:****ORGANIZATIONAL STATUS OF DONEE:****AMOUNT GIVEN:****CLASS OF ACTIVITY:****DONEE'S NAME:****DONEE'S ADDRESS:****OPERATIONS****BUFFALO TRAIL COUNCIL OF BOY SCOUTS****1101 W. TEXAS AVE.****MIDLAND, TX 79701****N/A****501 (C) (3)****250.****RELATIONSHIP OF DONEE:****ORGANIZATIONAL STATUS OF DONEE:****AMOUNT GIVEN:****TOTAL \$ 10,000.**