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Form **990-EZ**

Short Form

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

OMB No 1545-1150

2008**Open to Public Inspection**Department of the Treasury
Internal Revenue Service

- ▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form.
- ▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2008 calendar year, or tax year beginning **7/01/08**, and ending **12/31/08**

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Termination <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	Please use IRS label or print or type. See Specific Instructions.	C Name of organization ANTHROPOSOPHICAL SOCIETY IN AMERICA		D Employer identification number 13-1628147
		Number and street (or P O box, if mail is not delivered to street address) Room/suite 1923 GEDDES AVE		E Telephone number 734-662-9355
		City or town, state or country, and ZIP + 4 ANN ARBOR MI 48104		F Group Exemption Number ▶

▶ **Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).**

G Accounting method ☐ Cash ☒ Accrual

Other (specify) ▶

I Website: ▶ **ANTHROPOSOPHY.ORG****J** Organization type (check only one) — ☒ 501(c) (**3**) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527**H** Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)**K** Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.**L** Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$1,000,000 or more, file Form 990 instead of Form 990-EZ ▶ \$ **480,121****Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See the instructions for Part I.)

Revenue	1 Contributions, gifts, grants, and similar amounts received	1	288,959
	2 Program service revenue including government fees and contracts	2	19,834
	3 Membership dues and assessments	3	129,908
	4 Investment income	4	10,937
	5a Gross amount from sale of assets other than inventory	5a	
	b Less cost or other basis and sales expenses	5b	
	c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (attach sch)	5c	
	6 Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here <input type="checkbox"/>		
	a Gross revenue (not including \$ _____ of contributions reported on line 1)	6a	
b Less direct expenses other than fundraising expenses	6b		
c Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c		
7a Gross sales of inventory, less returns and allowances	7a	149	
b Less cost of goods sold	7b		
c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	149	
8 Other revenue (describe ▶ SEE STATEMENT 2)	8	30,334	
9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	480,121	
Expenses	10 Grants and similar amounts paid (attach schedule)	10	95,700
	11 Benefits paid to or for members	11	
	12 Salaries, other compensation, and employee benefits	12	192,932
	13 Professional fees and other payments to independent contractors	13	18,336
	14 Occupancy, rent, utilities, and maintenance	14	12,720
	15 Printing, publications, postage, and shipping	15	48,689
	16 Other expenses (describe ▶ SEE STATEMENT 4)	16	112,962
	17 Total expenses. Add lines 10 through 16	17	481,339
Net Assets	18 Excess or (deficit) for the year (Subtract line 17 from line 9)	18	-1,218
	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	1,772,666
	20 Other changes in net assets or fund balances (attach explanation) SEE STATEMENT 5	20	-6,778
	21 Net assets or fund balances at end of year. Combine lines 18 through 20	21	1,764,670

Part II Balance Sheets. If Total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form 990-EZ

(See the instructions for Part II.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	1,204,809	1,207,461
23 Land and buildings	561,643	576,755
24 Other assets (describe ▶ SEE STATEMENT 6)	46,963	56,528
25 Total assets	1,813,415	1,840,744
26 Total liabilities (describe ▶ SEE STATEMENT 7)	40,749	76,074
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	1,772,666	1,764,670

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Form **990-EZ** (2008)

P 11

Part V Other Information (Note the statement requirements in the instructions for Part VI.)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		X
34 Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes		X
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T		
a Did the organization have unrelated business gross income of \$1,000 or more or section 6033(e) notice, reporting, and proxy tax requirements?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
36 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," complete applicable parts of Schedule N		X
37a Enter amount of political expenditures, direct or indirect, as described in the instr		
b Did the organization file Form 1120-POL for this year?		X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?		X
b If "Yes," complete Schedule L, Part II and enter the total amount involved		
39 Section 501(c)(7) organizations Enter		
a Initiation fees and capital contributions included on line 9		
b Gross receipts, included on line 9, for public use of club facilities		
40a Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911, section 4912, section 4955		
b Section 501(c)(3) and (4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," complete Schedule L, Part I		X
c Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		
d Enter amount of tax on line 40c reimbursed by the organization		
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T		X
41 List the states with which a copy of this return is filed		NY
42a The books are in care of		GERALD KRUSE
		1923 GEDDES AVENUE
Located at		ANN ARBOR, MI
		ZIP + 4 48104
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
If "Yes," enter the name of the foreign country.		
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
c At any time during the calendar year, did the organization maintain an office outside of the U S ?		X
If "Yes," enter the name of the foreign country		
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year		<input type="checkbox"/>
		43
44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ		X
45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ		X

Part VI Section 501(c)(3) organizations only. All section 501(c)(3) organizations must answer questions 46-49 and complete the tables for lines 50 and 51.

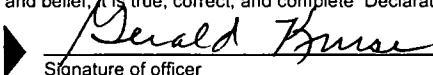
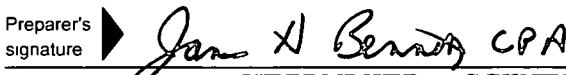
	Yes	No
46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I		X
47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II		X
48 Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		X
49a Did the organization make any transfers to an exempt non-charitable related organization?		X
49b If "Yes," was the related organization(s) a section 527 organization?		

50 Complete this table for the five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				
Total number of other employees paid over \$100,000 ▶				

51 Complete this table for the five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
NONE		
Total number of other independent contractors each receiving over \$100,000 ▶		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	 Signature of officer GERALD KRUSE Type or print name and title		Date 7/28/10 TREASURER	
Paid Preparer's Use Only	Preparer's signature	 Date 7-26-10		Preparer's Identifying Number (See instr)
	Firm's name (or yours if self-employed), address, and ZIP + 4	WEIDMAYER, SCHNEIDER, RAHAM & BENNETT 635 SOUTH MAPLE P.O. BOX 2389 ANN ARBOR, MI 48106-2389		EIN ▶ 38-2172611
				Phone no ▶ 734-662-2522
May the IRS discuss this return with the preparer shown above? See instructions ▶ <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No				

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1-3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ► <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage from 2007 Schedule A, Part IV-A, line 26f	15	%
16a 33 1/3 % support test—2008. If the organization did not check the box on line 13, and line 14 is 33 1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization ► <input type="checkbox"/>		
b 33 1/3 % support test—2007. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization ► <input type="checkbox"/>		
17a 10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ► <input type="checkbox"/>		
b 10%-facts-and-circumstances test—2007. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ► <input type="checkbox"/>		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ► <input type="checkbox"/>		

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	809,509	812,713	737,414	787,405	418,867	3,565,908
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	100,594	199,886	229,693	330,269	42,674	903,116
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1-5	910,103	1,012,599	967,107	1,117,674	461,541	4,469,024
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000	91,361	189,237	219,259	318,458	37,674	855,989
c Add lines 7a and 7b	91,361	189,237	219,259	318,458	37,674	855,989
8 Public support. (Subtract line 7c from line 6.)	818,742	823,362	747,848	799,216	423,867	3,613,035

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9 Amounts from line 6	910,103	1,012,599	967,107	1,117,674	461,541	4,469,024
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	12,898	34,485	58,753	44,864	10,937	161,937
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b	12,898	34,485	58,753	44,864	10,937	161,937
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	290	17,806	17,513	18,550	7,643	61,802
13 Total support. (Add lines 9, 10c, 11, and 12.)	923,291	1,064,890	1,043,373	1,181,088	480,121	4,692,763

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f))	15	76.9916 %
16 Public support percentage from 2007 Schedule A, Part IV-A, line 27g	16	95.7100 %

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f))	17	3.4508 %
18 Investment income percentage from 2007 Schedule A, Part IV-A, line 27h	18	2.9700 %

19a 33 1/3 % support tests—2008. If the organization did not check the box on line 14, and line 15 is more than 33 1/3 %, and line 17 is not more than 33 1/3 %, check this box and stop here. The organization qualifies as a publicly supported organization ☒

b 33 1/3 % support tests—2007. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3 %, and line 18 is not more than 33 1/3 %, check this box and stop here. The organization qualifies as a publicly supported organization ☐

20 Private foundation. If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions ☐

Part IV **Supplemental Information.** Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. (see instructions)

PART III, LINE 12 - OTHER INCOME DETAIL

OTHER INCOME	\$	45,307
ADVERTISING	\$	4,867
MAILING LISTS	\$	11,628

Schedule A, Part III, Line 7b - Excess Gross Receipts

<u>Donor Name</u>	<u>Total</u>	<u>Excess</u>
	\$	\$
2008	42,674	37,674
2007	330,269	318,458
2006	229,693	219,259
2005	199,886	189,237
2004	100,594	91,361
TOTAL	\$ <u>903,116</u>	\$ <u>855,989</u>

00550 Anthroposophical Society in America

13-1628147

Federal Statements

FYE: 12/31/2008

Form 990-EZ General Footnote

Description

RELATIONSHIP WITH THE RUDOLF STEINER INSTITUTE OF THE GREAT LAKES AREA:
MANAGEMENT HAS CONSOLIDATED THE FINANCIAL INFORMATION OF THE RUDOLF STEINER
INSTITUTE OF THE GREAT LAKES AREA (23-7327926) IN ORDER TO BE CONSISTENT
WITH THE LEGAL STATUS OF "THE INSTITUTE."

Statement 1 - Form 990-EZ, Part I, Line 3 - Membership Dues and Assessments

<u>Description</u>	<u>Amount</u>
MEMBERSHIP DUES & ASSESSMENTS	\$ 129,908
TOTAL	\$ 129,908

Statement 2 - Form 990-EZ, Part I, Line 8 - Other Revenue

<u>Description</u>	<u>Amount</u>
RENTAL INCOME	\$ 22,840
JOURNAL	7,390
MAILING LISTS	4,144
ADVERTISING	3,350
NEWS FOR MEMBERS	3,215
WEB ADVERTISING	487
LESS AMOUNTS TAKEN TO 990-T	-11,092
TOTAL	\$ 30,334

00550 Anthroposophical Society in America
13-1628147
FYE: 12/31/2008

Federal Statements

Statement 3 - Form 990-EZ, Part I, Line 10 - Grants and Similar Amounts Paid

Description of Property	Name and Address	Relationship to Organization		Class of Activity		Date of Gift		Purpose
		Cash Contribution	Noncash Contribution	Book Value	Book Value Explanation	FMV Explanation	FMV Explanation	
		5,032			GENERAL SUPPORT			
		5,230			GENERAL SUPPORT			
		22,000			GENERAL SUPPORT			
		61,227			GENERAL SUPPORT			
TOTAL		93,489						

Statement 4 - Form 990-EZ, Part I, Line 16 - Other Expenses

<u>Description</u>	<u>Amount</u>
NEWS FOR MEMBERS	\$
ADVERTISING	1,039
READERSHIP COSTS	2,535
JOURNAL	
ADVERTISING	125
READERSHIP COSTS	9,006
WEB ADVERTISING	
ADVERTISING	14
READERSHIP COSTS	123
EXPENSES	
INFORMATION TECHNOLOGY	2,869
TRAVEL	33,931
CONFERENCES AND MEETINGS	13,234
INSURANCE	7,219
BANK CHARGES	2,208
DEVELOPMENT	2,923
DUES	154
MISC LIBRARY EXPENSES	2,353
MISCELLANEOUS	6,552
OUTSIDE SERVICES	3,701
REPAIRS & MAINTENANCE	13,737
PROJECT EXPENSES	24,081
MOVE EXPENSES TO 990-T	-12,842
TOTAL	\$ <u>112,962</u>

Statement 5 - Form 990-EZ, Part I, Line 20 - Other Changes in Net Assets or Fund Balances

<u>Description</u>	<u>Amount</u>
NET UNREALIZED LOSS ON INVESTMENTS	\$ -6,778
TOTAL	\$ <u>-6,778</u>

Statement 6 - Form 990-EZ, Part II, Line 24 - Other Assets

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>
ACCOUNTS RECEIVABLE	\$ 550	\$ 33,298
OTHER LOANS RECEIVABLE	37,899	16,144
INVENTORIES FOR SALE OR USE		493
PREPAID EXPENSES AND DEFERRED CHARGES	1,521	593
OTHER ASSETS	6,993	6,000
	<u>46,963</u>	<u>56,528</u>

00550 Anthroposophical Society in America

13-1628147

FYE: 12/31/2008

Federal Statements

Form 990-EZ, Part II, Line 23 - Land and Buildings

Description	Beginning of Year	Accumulated Depreciation	End of Year	Accumulated Depreciation
FURNITURE AND FIXTURES	\$ 166,078	\$ 149,732	\$ 166,078	\$ 149,732
MACHINERY AND EQUIPMENT	98,881	89,087	100,917	89,087
BUILDINGS	515,740	188,247	515,740	188,247
IMPROVEMENTS	46,138	7,643	57,102	7,643
MISCELLANEOUS	169,515		171,627	
TOTAL	\$ 996,352	\$ 434,709	\$ 1,011,464	\$ 434,709

Statement 7 - Form 990-EZ, Part II, Line 26 - Total Liabilities

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>
ACCOUNTS PAYABLE AND ACCRUED EXPENSES	\$ 6,990	\$ 21,103
DEFERRED REVENUE	33,759	54,971
	<u>40,749</u>	<u>76,074</u>