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Department of the Treasury Internal Revenue Service (77)

# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2008

For cal	lendar year 2008, or tax year beginning	, 2008,	and ending	,	
G Ch	eck all that apply   Initial return   Fina	I return Amended	return Ado	dress change	Name change
Use t				A Employer ider	ntification number
IRS la				11-656	9823
Otherw prin	, I LO DOM SITTED MOTE MINER	STATION		B Telephone nur	mber (see the instructions)
or typ					
See Spe	ecific			C If exemption a	application is pending, check here
Instruct	ions			D 1 Foreign organ	··
H C	theck type of organization. X Section 501	(c)(3) exempt private f	oundation	•	izations meeting the 85% test, check
Ĭ	Section 4947(a)(1) nonexempt charitable tr		private foundation	here and attac	ch computation
I F			ash X Accrual		ndation status was terminated
Ö	from Port II column (a) line 16)	_	ASII MACCIUAI		507(b)(1)(A), check here
<b>▶</b> \$	· · · · · · · · · · · · · · · · · · ·	Other (specify) column (d) must be or			ion is in a 60-month termination
Part I	Analysis of Revenue and	columni (a) must be or	Casii Dasis )	under section	507(b)(1)(B), check here
raiti	Expenses (The total of amounts in	(a) Revenue and	(b) Net investmen		ted net (d) Disbursements
	columns (b), (c), and (d) may not neces-	expenses per books	income	ıncor	
	sarily equal the amounts in column (a)				purposes (cash basis only)
	(see the instructions) )	2.62 2.24			
	1 Contributions, gifts, grants, etc. received (att sch)	268,994.			
	2 Ck lift the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	24.	2	4.	24.
	4 Dividends and interest from securities				<u>• • • • • • • • • • • • • • • • • • • </u>
	5a Gross rents			_	
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10				
R	<b>b</b> Gross sales price for all			p	
V	assets on line 6a  7 Capital gain net income (from Part IV, line 2).			<del></del>	ACOPINE.
Ě	8 Net short-term capital gain				
N U	9 Income modifications			6	
Ĕ	10 a Gross sales less				MG R 2 8 2010 6:
_	returns and allowances			*	20, 20,
	<b>b</b> Less Cost of		······································	¥ . 2	7 3 4 7
	goods sold				CG-1710 U
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	269,018.	2	4.	24.
	13 Compensation of officers, directors, trustees, etc	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
A	16a Legal fees (attach schedule)				
Ň	<b>b</b> Accounting fees (attach sch) See St 1	3,500.			
'n	c Other prof fees (attach sch)				
O I P S T R	17 Interest				
E Ť R R	18 Taxes (attach schedule)				
A A	19 Depreciation (attach sch) and depletion				
įį	20 Occupancy	·	<del></del>		
N V G E	21 Travel, conferences, and meetings			-	
A E	22 Printing and publications		<del></del>	<del>-  </del> -	
A E X D P	23 Other expenses (attach schedule)		<u> </u>		
É	See Statement 2	1,527.			
Š	24 Total operating and administrative		<u> </u>		
E S	expenses. Add lines 13 through 23	5,027.			
	25 Contributions, gifts, grants paid Part XV	305,443.			305,443.
	26 Total expenses and disbursements.				
	Add lines 24 and 25	310,470.		0.	0. 305,443.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-41,452.		1	
	b Net investment income (if negative, enter -0-)	11,402.	2	4.	
	C Adjusted net income (if negative, enter 0-)				24.
DAA E	Or Privacy Act and Paparyork Reduction Act	N-41 41-1-4	41	TEFA05041 00/17/00	24.)

Part	п	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End (	of year
rant		Dalatice Sticets	(See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest	-bearing			
	2	Savings and tempor	ary cash investments	9,581.	22,843.	
	3		<b>&gt;</b>			Ì
	İ	Less allowance for	doubtful accounts			
	4	Pledges receivable	<b>-</b>			
		Less allowance for	doubtful accounts			
	5	Grants receivable			<del></del>	
	6	Receivables due from offic disqualified persons (attac	cers, directors, trustees, and other ch schedule) (see the instructions)			
	7	Other notes and loans rec	·			
ŝ		Less: allowance for	doubtful accounts ►	49,687.		
A S S E T	8					
Ţ	9	Prepaid expenses ai	nd deferred charges			<u> </u>
S		obligations (attach s	· · · · · · · · · · · · · · · · · · ·			
	١	<b>b</b> Investments — corporate	stock (attach schedule)			
	•	c Investments — corporate	bonds (attach schedule)		<del></del>	
	11	Investments – land, equipment basis	buildings, and			
		Less: accumulated deprec (attach schedule)	ration			
	12	Investments - morto	gage loans			
	13	Investments - other	(attach schedule)			
	14	Land, buildings, and e	quipment. basis			" "
		Less: accumulated deprec (attach schedule)	ation			
		Other assets (descri	/\			
	<u> </u>	see instructions. Als	completed by all filers – o, see page 1, item l)	59,268.	22,843.	0.
Ļ	17		nd accrued expenses		5,027.	
Ā	18					
В	19					,
Ļ	20		tors, trustees, & other disqualified persons.			
I T	21	• •	s payable (attach schedule)		***	Į.
- 1	22	Other liabilities (descr	ibe)	_		
E S	23	Total liabilities (add	lines 17 through 22)	0.	5,027.	
_		Foundations that for and complete lines	low SFAS 117, check here X 24 through 26 and lines 30 and 31.			
ΝF	24	Unrestricted		59,268.	17,816.	
N F E U T N	25	Temporarily restricte	d (			
ח	26	Permanently restrict	ed			
A B A L A N		Foundations that do and complete lines	not follow SFAS 117, check here P 27 through 31.			
E L	27	Capital stock, trust p	rincipal, or current funds			
έÑ	28		or land, building, and equipment fund.			1
C	29		ulated income, endowment, or other funds			1
O E R S	30	Total net assets or f	und balances (see the instructions)	59,268.	17,816.	
	31	(see the instructions		59,268.	22,843.	
Part	III	<b>Analysis of Chan</b>	ges in Net Assets or Fund Balance	es		
1			alances at beginning of year – Part II, colu d on prior year's return)	mn (a), line 30 (must ag	gree with	59,268.
2		r amount from Part I,			2	-41,452.
3		increases not included in hi			3	
4		lines 1, 2, and 3			4	17,816.
5	Decre	ases not included in line 2 (	rtemize)		5	
6	Tota	I net assets or fund ba	alances at end of year (line 4 minus line 5)	- Part II, column (b), li	ne 30 <b>6</b>	17,816.

<u>Pai</u>	(a) List and describe	osses for lax on investment the kind(s) of property sold (e.g., se, or common stock, 200 shares M	real estate,	(b) How acquired P — Purchase	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1:	n/A			D — Donation		<del></del>
	)	<del></del>				
				-		
	•					
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other ba plus expense of sa		(h) Gain or (e) plus (f) m	
1	D					
	· · · · · · · · · · · · · · · · · · ·			_		
	<u> </u>					<del></del>
	(i) Fair Market Value as of 12/31/69	(i) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if a	n (I)	(1) Gains (Coli gain minus column (k an -0-) <b>or</b> Losses (fr	(), but not less
	3	,				
	)					
	<b>-</b>					
	1					
	)				•	
	If gain, also enter in Part I, line	t capital loss) If gain, also If (loss), en (loss) as defined in sections 1222(5) e 8, column (c) (see the instruction	´ `` ¬	2		
Pai	in Part I, line 8	Section 4940(e) for Reduced		3	·	
Was	es,' the foundation does not qua	this part blank ction 4942 tax on the distributable a tilify under section 4940(e) Do not d in each column for each year, see	complete this part		Yes	No
	(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c)  Net value of noncharitable-use as		(d) Distribution umn (b) divided	
	2007		·		_	
	2006	· · · ·			·	
	2005					
	2004					
	2003			-		
2	Total of line 1, column (d)			2		
3	Average distribution ratio for the number of years the foundation	ne 5-year base period— divide the to n has been in existence if less than	otal on line 2 by 5, or by th n 5 years	e <b>3</b>		
4	Enter the net value of nonchar	itable-use assets for 2008 from Pai	rt X, line 5	4		
5 Multiply line 4 by line 3			5			
6	Enter 1% of net investment inc	6 Enter 1% of net investment income (1% of Part I, line 27b)				
7 Add lines 5 and 6						
•	The miss of and o	come (1% of Part I, line 27b)		7		
8	Enter qualifying distributions fr	, , , , ,		8		

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Par		ctions	)			
1 a	Exempt operating foundations described in section 4940(d)(2), check here	~		,		
	Date of ruling letter (attach copy of ruling letter if necessary – see instructions)			_		
t	Domestic foundations that meet the section 4940(e) requirements in Part V,			<u> </u>		
	check here ▶ and enter 1% of Part I, line 27b					
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			!		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable	-		-		
	foundations only Others enter -0-)			<u>0.</u>		
3	Add lines 1 and 2			<u>0.</u>		
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		_	<u>0.</u>		
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-			<u>0.</u>		
6	Credits/Payments.					
a	2008 estimated tax pmts and 2007 overpayment credited to 2008					
t	Exempt foreign organizations — tax withheld at source 6b					
C	Tax paid with application for extension of time to file (Form 8868)					
C	Backup withholding erroneously withheld			r		
7	Total credits and payments. Add lines 6a through 6d			0.		
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here. If Form 2220 is attached.					
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			0.		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid					
11	Enter the amount of line 10 to be: Credited to 2009 estimated tax					
Par	VII-A Statements Regarding Activities					
1 :	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No		
	participate or intervene in any political campaign?	1 a		Х		
ŀ	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes					
_	(see the instructions for definition)?	1 b	l	Х		
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published					
	or distributed by the foundation in connection with the activities					
(	c Did the foundation file Form 1120-POL for this year?					
c	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year					
_	(1) On the foundation \$\\ 0\\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	4		,		
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers $\blacktriangleright$ \$ 0.		}			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	İ	x		
_	If 'Yes.' attach a detailed description of the activities	1				
	•	1		,		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3	•	х		
4 =	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X		
	olf 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year?	4b	N	/A		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X		
,	If 'Yes,' attach the statement required by General Instruction T	<u> </u>				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			,		
U	By language in the governing instrument, or			·		
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?</li> </ul>	6	ŀ	x		
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	Х			
8a Enter the states to which the foundation reports or with which it is registered (see the instructions)						
U a	N/A			,		
t	olf the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G<sup>2</sup> If 'No,' attach explanation</i> .	8ь	х	1		
_		<u> </u>	<u> </u>			
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9	1	Х		
10				<del></del>		
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses.	10		Х		
BAA			0-PF	(2008)		

	m \$90-PF (2008) THE E&E KOHN FOUNDATION TRUST rt VII-A   Statements Regarding Activities Continued	11-	656982	:3	F	Page !
						Γ
•	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			11	_	X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			120		,
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption	n applica	tion?	12	Х	X
	Website address ► N/A			رتب		<b>L</b>
14	The books are in care of ► Telephone	no 🟲				
	Located at P ZIP + 4 P					- <del></del> -
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	- 1	1	N/A	•	
<u></u>	and enter the amount of tax-exempt interest received or accrued during the year rt VII-B   Statements Regarding Activities for Which Form 4720 May Be Required	<u> </u>	15			N/A
<u>a</u>	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.				Yes	No
1	a During the year did the foundation (either directly or indirectly).				162	NO
•	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	□ □v⊶	□ X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes Yes	X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐Yes	XNo			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	Yes	XNo			
	<b>b</b> If any answer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instruction	ons)?		16	N	/A
	Organizations relying on a current notice regarding disaster assistance check here	•				
	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?			1 c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))					
	a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008?  If 'Yes,' list the years ▶ 20, 20, 20	Yes	XNo			
	b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942 (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942 (all years listed, answer 'No' and attach statement — see the instructions)			2b	N	/A
	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years l  20 , 20 , 20 , 20	nere				
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes	X No			
	<b>b</b> If 'Yes,' did it have excess business holdings in 2008 as a result of <b>(1)</b> any purchase by the foundation or disqualified persons after May 26, 1969, <b>(2)</b> the lapse of the 5-year period (or longer period approve by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or <b>(3)</b> the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008).	d		3b	N.	/A

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**4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

**b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?

. Form 990-PF (2008) THE E&E KOHN FOUNI			11-65	69823	Page (	
Part VII-B   Statements Regarding Activit	ies for Which Forn	1 4720 May Be Req	uired (continued)			
5a During the year did the foundation pay or incu	•					
(1) Carry on propaganda, or otherwise attemption	ot to influence legislation	n (section 4945(e))?	Yes X	No		
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	ilic election (see section ation drive?	n 4955), or to carry	☐ Yes X No			
(3) Provide a grant to an individual for travel,		•	Yes X	No		
(4) Provide a grant to an organization other to in section 509(a)(1), (2), or (3), or section	han a charitable, etc, o a 4940(d)(2)? (see instr	rganization described uctions)	Yes X	No		
(5) Provide for any purpose other than religio educational purposes, or for the prevention			Yes X	No		
<b>b</b> If any answer is 'Yes' to 5a(1)-(5), did <b>any</b> of described in Regulations section 53 4945 or in (see instructions)?	the transactions fail to a current notice regar	qualify under the excep ding disaster assistance	tions	5 b	N/A	
Organizations relying on a current notice rega	irding disaster assistani	ce check here	▶ [	]		
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon	sibility for the grant?	•	N/A Yes	] No		
If 'Yes,' attach the statement required by Reg	ulations section 53 494	5-5(d).				
6a Did the foundation, during the year, receive a on a personal benefit contract?	ny funds, directly or ind	lirectly, to pay premium:	Yes X	]No		
<b>b</b> Did the foundation, during the year, pay prem		tly, on a personal bene	fit contract?	6b	X	
If you answered 'Yes' to 6b, also file Form 88 7a At any time during the tax year, was the found		uhited tax shelter transa	ection? Yes X	No		
<b>b</b> If yes, did the foundation receive any proceed				7b	N/A	
Part VIII Information About Officers, D	irectors, Trustees,	Foundation Manag	gers, Highly Paid E			
and Contractors					·	
1 List all officers, directors, trustees, foundation						
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation		se account, lowances	
OSCAR KOHN		0.	0.		0	
40 RODNEY STREET	] 0			1		
BROOKLYN, NY 11211						
ABRAHAM KOHN		0.	0.		0	
1160 54TH STREET	0					
BROOKLYN, NY 11219						
_RAFAEL_KOHN		0.	0.		0	
19 RODNEY STREET	0					
BROOKLYN, NY 11211		<u>.</u>				
	_					
2 Compensation of five highest-paid employee	es (other than those in	luded on line 1— see ir	estructions) If none a	nter 'NONE	•	
(a) Name and address of each employee	(b) Title and average	(c) Compensation	(d) Contributions to		se account,	
paid more than \$50,000	hours per week devoted to position	(c) compensation	employee benefit plans and deferred compensation	other all	lowances	
None	-					
					-	
		-				
			<u> </u>	<del>                                     </del>	· · · ·	
Total number of other employees paid over \$50,000	<u> </u>			<del> </del>	0	
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Form 990-PF (2008) THE E&E KOHN FOUNDATION TRUST 11-65	
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid and Contractors (continued)	-mpioyees,
3 Five highest-paid independent contractors for professional services — (see instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
None	
Total number of others receiving over \$50,000 for professional services.	- 0
	]
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 <u>N/A</u>	
2	
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	J
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.  1 N/A	Amount
2	
All other program-related investments. See instructions  3	
Total. Add lines 1 through 3	<u> </u>
BAA	Form <b>990-PF</b> (2008)

Par	Minimum Investment Return (All domestic foundations must complete this part. For see instructions.)	oreign fo	undations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc. purposes		
	Average monthly fair market value of securities     Average of monthly cash balances	1 a	
	·	1 c	<del></del>
	: Fair market value of all other assets (see instructions)	1 d	0.
	il Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and 1c	14	
•	(attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	<del></del>
3		•	
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	0.
6_	Minimum investment return. Enter 5% of line 5	6	0.
Pai	<b>TXI</b> Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operand certain foreign organizations check here ► □ and do not complete this part of the part of th		ındatıons
1	Minimum investment return from Part X, line 6	1 1	
	Tax on investment income for 2008 from Part VI, line 5		
	Income tax for 2008 (This does not include the tax from Part VI)	1	
	Add lines 2a and 2b	2 c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	-
6	Deduction from distributable amount (see instructions)	6	
7		7	0.
Pai	t XII Qualifying Distributions (see instructions)	······································	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes.  Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	305,443.
ŀ	Program-related investments — total from Part IX-B	1 b	
	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the aside to the specific charitable projects that satisfy the aside the specific charitable projects that satisfy the aside the specific charitable projects that satisfy the aside the specific charitable projects that satisfy the aside that satisfy the aside that satisfy the specific charitable projects that satisfy the aside that satisfy the asi	3a	
ŀ	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	305,443.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	305,443.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whe qualifies for the section 4940(e) reduction of tax in those years	ther the fo	undation
RΔΔ			orm 990 PE (2008)

# Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	<b>(c)</b> 2007	<b>(d)</b> 2008
1 Distributable amount for 2008 from Part XI,		**		0.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			0.	
<b>b</b> Total for prior years: 20, 20, 20		0.		<u> </u>
3 Excess distributions carryover, if any, to 2008.				'
<b>a</b> From 2003 150, 865.				
<b>b</b> From 2004 292, 396.				
c From 2005 43,861. d From 2006 80,614.				
<b>d</b> From 2006 80,614. <b>e</b> From 2007 85,219.				t
f Total of lines 3a through e	652,955.			
4 Qualifying distributions for 2008 from Part	002,300.			
XII, line 4· ► \$ 305,443.				
a Applied to 2007, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years				·
(Élection required – see instructions)		0.		
c Treated as distributions out of corpus	2			
(Election required – see instructions)	0.			
d Applied to 2008 distributable amount  e Remaining amount distributed out of corpus	305,443.			0.
5 Excess distributions carryover applied to 2008	303,443.			0.
(If an amount appears in column (d), the				0.
same amount must be shown in column (a) )				t
6 Enter the net total of each column as				
indicated below:				'
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	958,398.			
<b>b</b> Prior years' undistributed income. Subtract		_		
line 4b from line 2b		. 0.		· · · · · · · · · · · · · · · · · · ·
c Enter the amount of prior years' undistributed income for which a notice of deficiency				1
has been issued, or on which the section		0.		
4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2007 Subtract line 4a from				
line 2a. Taxable amount — see instructions.			0.	
A Had at the stand arrange for 2000. Cultural Land				
f Undistributed income for 2008 Subtract lines 4d and 5 from line 1. This amount must be				
distributed in 2009				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed				
by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
· ·	<del>.</del>			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see instructions).	150,865.			
9 Excess distributions carryover to 2009.	,			
Subtract lines 7 and 8 from line 6a	807,533.			
10 Analysis of line 9				
<b>a</b> Excess from 2004 292, 396.				
<b>b</b> Excess from 2005 43,861.				
<b>c</b> Excess from 2006 80,614. <b>d</b> Excess from 2007 85,219.				
<b>d</b> Excess from 2007 85, 219. <b>e</b> Excess from 2008 305, 443.				
5 LACESS HOTH 2000 303, 443.				

Form 990-PF (2008) THE E&E KOHN FOU			(11. 6	11-656982	
Part XIV Private Operating Foundation  1 a If the foundation has received a ruling or or or or or or or or or or or or or					N/A
is effective for 2008, enter the date of the	ruling	•	,		4040()(5)
<b>b</b> Check box to indicate whether the foundar <b>2a</b> Enter the lesser of the adjusted net	Tax year	rating foundation d	Prior 3 years	4942(j)(3) or	4942(j)(5)
income from Part I or the minimum investment return from Part X for each year listed	(a) 2008	<b>(b)</b> 2007	(c) 2006	(d) 2005	(e) Total
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
<ul> <li>Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c</li> </ul>					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
<b>b</b> 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					_
c 'Support' alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income	}				
Part XV   Supplementary Information			organization ha	ad \$5,000 or mo	re in
assets at any time during th  1 Information Regarding Foundation Mana		structions.)			
a List any managers of the foundation who close of any tax year (but only if they have None	- have contributed me	ore than 2% of the than \$5,000) (See	total contributions r section 507(d)(2))	eceived by the foun	dation before the
<b>b</b> List any managers of the foundation who a partnership or other entity) of which the	own 10% or more of foundation has a 1	f the stock of a cor 0% or greater intere	poration (or an equ est	ally large portion of	the ownership of
None					
2 Information Regarding Contribution, Gran Check here Inf the foundation only requests for funds. If the foundation make complete items 2a, b, c, and d	nakes contributions	to preselected cha	ırıtable organization		
<b>a</b> The name, address, and telephone number	er of the person to	whom applications s	should be addresse	d	
See Statement 3					
<b>b</b> The form in which applications should be	submitted and infor	mation and materia	als they should inclu	ide.	
See Statement for Line 2a					
c Any submission deadlines					
See Statement for Line 2a					
d Any restrictions or limitations on awards,	such as by geograp	hical areas, charita	ble fields, kinds of	nstitutions, or other	factors
See Statement for Line 2a					
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3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Purpose of grant or contribution status of **Amount** recipient Name and address (home or business) a Paid during the year SEE ATTACHED STATEMENT RELIGIOUS & 99,545. **EDUCATIONAL** SEE ATTACHED STATEMENT RELIGIOUS & 163,400. **EDUCATIONAL** SEE ATTACHED STATEMENT RELIGIOUS & 42,498. **EDUCATIONAL** За 305,443. Total **b** Approved for future payment **Total** 3b

nter gross amounts unless otherwise indicated	Unrelated I	business income	Excluded by	section 512, 513, or 514	
	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion	<b>(d)</b> Amount	(e) Related or exempt function income
1 Program service revenue			code		(see the instructions
a	<del>- </del>				
b			<del>                                     </del>		
C	-		<del> </del>		
d		<u></u>			
e		<del></del>			
<b>g</b> Fees and contracts from government agencies		·.•			
2 Membership dues and assessments	\		<del>  </del>		
3 Interest on savings and temporary cash investments			<del>  </del>		24
4 Dividends and interest from securities			ļ		
5 Net rental income or (loss) from real estate	ļ		ļ <u>-</u>		<u> </u>
a Debt-financed property		· · · · · · · · · · · · · · · · · · ·			
<b>b</b> Not debt-financed property			<del>  </del>		
6 Net rental income or (loss) from personal property.			<del>  </del>		
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory			<u> </u>		
11 Other revenue.		=			
a					
b			<del>                                     </del>		
С			ļ		
d					
e					
Subtotal Add columns (b), (d), and (e)		<del></del>			24
<b>13 Total.</b> Add line 12, columns (b), (d), and (e)				13	24
See worksheet in the instructions for line 13 to verify	calculations.)				· · · · · · · · · · · · · · · · · · ·
art XVI-B Relationship of Activities to the	• Accomplish	ment of Exemp	t Purnose	<b>c</b>	
	·	<u> </u>			
Line No. Explain below how each activity for which accomplishment of the foundation's exem	income is report	ted in column (e) o	f Part XVI-A	contributed importa	intly to the
	pt purposes (oth	er than by providin	g funds for s	such purposes) (Sec	e the instructions )
N/A					

Eme No. ▼	accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)
N/A	
<del></del>	
-	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Exempt Organ	IZALIOIIS					·,		
	descri	ne organization directly ibed in section 501(c) on ing to political organizat	of the Code (ot	ngage in any of the her than section	he following wit 501(c)(3) organ	h any other orga iizations) or in se	nization ection 527,		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:										
	<b>(1)</b> C	ash						1 a (1)		Х
	(2) 0	ther assets						1 a (2)		Х
	<b>b</b> Other	transactions								
	<b>(1)</b> S	ales of assets to a non	charitable exei	mpt organization				16(1)		Х
	-	urchases of assets fror			nization			1 b (2)		Х
	(3) R	ental of facilities, equip	ment, or other	assets				1 b (3)		Х
	(4) R	eimbursement arrangei	ments					1 b (4)		X
	(5) Lo	oans or loan guarantee	:S					1 b (5)		Х
	<b>(6)</b> P	erformance of services	or membershi	p or fundraising s	solicitations			1 b (6)		Х
	<b>c</b> Sharıı	ng of facilities, equipme	ent, mailing lis	ts, other assets,	or paid employe	ees		1 c		X
	the ac	oods, other assets, or s	services aiven	by the reporting f	oundation. If th	e foundation rece	uld always show the fair eived less than fair marl ssets, or services receiv	ket value in	ue of	
(6	a) Line no	(b) Amount involved	(c) Name o	f noncharitable exemp	t organization	(d) Description	of transfers, transactions, an	d sharing arrai	ngement	is
N	/A									
								<del></del>		
_										
				<del> </del>						
_	<del></del> -									
_							<del></del>			
_										
_		<u> </u>	<del>                                     </del>							
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					<del></del>		· · · · · · · · · · · · · · · · · · ·		_	
_	<del></del>									
	descr	foundation directly or ibed in section 501(c) cs,' complete the following	of the Code (ot ng schedule	her than section	501(c)(3)) or in	nore tax-exempt of section 527?		Yes	X	No
**		(a) Name of organizati	on	<b>(b)</b> Type	of organization		(c) Description of re	lationship		
<u>N</u>	<u>/A</u>		_							
_			<del></del>	<del></del>						
_									_	
_		· · · · · · · · · · · · · · · · · · ·					· · · · ·			
	Under pena complete	alties of perjury, I declare that I Declaration of preparer (other t	I have examined thi han taxoayer or fide	s return, including accounting is based on all i	ompanying schedules information of which	and statements, and preparer has any know	to the best of my knowledge and reledge		e, correc	t, and
S I G N	Signa	gnature of officer or trustee D.					Title			
N	<u>-</u>	Date Pre					parer's Identify	ing num	ber	
HERE	Paid Pre-	Preparer's signature	~ (			3/16/10	Check if self-employed N	_	the instr	rs) 
E	parer's Use	LUCUTO IF COLF	c Oberlan	der & Co, I	LP		EIN ► N/A			
	Only	employed). 401 Avenue M								
		ZIP code Broo	klyn, NY	11230-4611			Phone no ► (7	18) 377		
B	AA							Form <b>99</b>	0-PF (	(2008)

### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

## Schedule of Contributors

► Attach to Form 990, 990-EZ and 990-PF ► See separate instructions. OMB No 1545-0047

2008

Name of the organization Employer identification number THE E&E KOHN FOUNDATION TRUST 11-6569823 Organization type (check one) Filers of: Section: Form 990 or 990-EZ 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization Form 990-PF X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the **General Rule** or a **Special Rule**. (**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.) General Rule -To organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor (Complete Parts I and II) Special Rules -For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not aggregate to more than \$1,000 (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose Do not complete any of the Parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc. contributions of \$5,000 or more during the year.) **Caution:** Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF) but they **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

**Schedule B** (Form 990, 990-EZ, or 990-PF) (2008)

	<b>B</b> (Form 990, 990-EZ, or 990-PF) (2008)	P	age 1	of_1	of Part I
Name of organization	anization E KOHN FOUNDATION TRUST		1 ' '	identification numb	ber
	Contributors (see instructions )		111-65	009023	
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregat contributio	e ons	(d Type of co	•
	OSCAR_KOHN 40 RODNEY_STREET BROOKLYN_NY_11211,		<u>,619.</u>	Payroll Noncash (Complete Pos a noncash	contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregat contributio	e ons	(d Type of co	
2	BROOKLYN NY 11219,	\$95	<u>, 438 .</u>	Person Payroll Noncash (Complete Pis a noncash	
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregat contributio	e ons	(d Type of co	
	RAFAEL KOHN  19 RODNEY STREET  BROOKLYN NY 11211,	\$137	, 938 <u>.</u>	Person Payroll Noncash (Complete Pois a noncash	art II if there contribution )
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregat contributio		(d Type of co	
		\$		Person Payroll Noncash (Complete Pois a noncash	art II if there contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregat contributio	e ons	(d Type of co	
		\$		Person Payroll Noncash (Complete Pais a noncash	art II if there contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregat contributio	e ons	(d Type of co	
		\$		Person Payroll Noncash (Complete Pais a noncash	art II if there contribution)

. Schedute B (Form 990, 990-EZ, or 990-PF) (2008)

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of 1

f Part II

Name of organization

BAA

THE E&E KOHN FOUNDATION TRUST

Employer identification number

11-6569823

Schedule **B** (Form 990, 990-EZ, or 990-PF) (2008)

Part II	Noncash Property (see instructions.)		
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A		
		\$	
(a) No. from Part I	(b) Description of noncash property given	s  en  (c)  FMV (or estimate) (see instructions)  \$  en  FMV (or estimate) (see instructions)  \$  FMV (or estimate) (see instructions)	(d) Date received
		s	
		<b>Y</b>	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
			· · · · · · · · · · · · · · · · · · ·
		-	
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		_	
		\$	

Name of organ			Employer identification number					
	E KOHN FOUNDATION TRUST	<del> </del>	11-6569823					
Part III	<i>Exclusively</i> religious, charitable, e organizations aggregating more the	tc, individual contributions nan \$1,000 for the year.(Com	s <b>to section 501(c)(7), (8), or (10)</b> plete cols <b>(a)</b> through <b>(e) and</b> the following line entry					
	For organizations completing Part III, enter contributions of \$1,000 or less for the year							
(a)	(b)	(c)	(d)					
No. from Part I	Purpose of gift	Use of gift	Description of how gift is held					
raiti	N/A							
	WA							
		(e) Transfer of gift						
	Transferee's name, addres		Relationship of transferor to transferee					
(a)	(b)	(c)	(d)					
No. from Part I	Purpose of gift	Use of gift	Description of how gift is held					
	Tour family and a second state of	Polisional de Colonia de la Co						
	Transferee's name, addres	ss, and ZIP + 4	Relationship of transferor to transferee					
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d)  Description of how gift is held					
	_ ,							
	Transferee's name, addres	Relationship of transferor to transferee						
(a)	(b)	(c)	(d)					
No. from Part I	Purpose of gift	Use of gift	Description of how gift is held					
		(e)						
	Transferee's name, addres	Relationship of transferor to transferee						
BAA	1		Schedule <b>B</b> (Form 990, 990-F7, or 990-PF) (200					

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of 1\_

of Part III

. Schedute **B** (Form 990, 990-EZ, or 990-PF) (2008)

008	Fe	deral State	ments		Page	
	THE E&E KOHN FOUNDATION TRUST					
Statement 1 Form 990-PF, Part I, Line 16b Accounting Fees						
		(a) Expenses <u>per Books</u>	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable <u>Purposes</u>	
	Total	\$ 3,500.			_	
Statement 2 Form 990-PF, Part I, Line 23 Other Expenses			•			
		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable <u>Purposes</u>	
MISCELLANEOUS	Total	\$ 1,527. \$ 1,527.	\$ 0.	\$ 0.	\$ 0	
Statement 3 Form 990-PF, Part XV, Line 2a-d Application Submission Informa	ation					
Name of Grant Program:	E&E KOHN	FOUNDATION				
Care Of: Street Address: City, State, Zip Code:		Y STREET N, NY 11211				
Telephone: Form and Content: Submission Deadlines: Restrictions on Awards:	LETTER					